PART 1

November 2, 2026

To,
Chief Operating Officer & Compliance Officer,
Axis Trustee Services Limited,
The Ruby, 2nd Floor (SW),
29, Senapati Bapat Marg, Dadar (West),
Mumbai – 400 028.

Dear Sir/Madam,

Ref.: 8.50% Unsecured NCDs Tranche XIX Series 1 ₹ 100 Crores;
8.60% Unsecured NCDs Tranche XIX Series 2 ₹ 100 Crores

Sub.: NCDs Compliance Report for the quarter ended September 30, 2026

In compliance with the Securities and Exchange Board of India ~~(SEBI) (Debenture Trustee) Regulations, 1993, the~~ SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the Companies Act, 2013, as amended from time to time, we furnish the required information for your needful.

Sr. No.	Particulars of Information/Documents	[Yes/ No/ Partially Furnished]
1.	Management Confirmations.	Yes
2.	Chief Financial Officer/ Statutory Auditor's Certifications.	Yes
3.	Original/Certified True Copies of documents annexed along with the QCR.	Yes

for **PRISM JOHNSON LIMITED**

Shailesh Dholakia
Company Secretary

PRISM JOHNSON LIMITED MUMBAI

PART 2

Management Confirmations viz., declaration/certificates to be signed by key managerial personnel [Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]

1. Statutory/Compliance Confirmations

Sr. No.	Particulars
a.	The Company is in compliance with the provisions of the Companies Act, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement), Regulations, 2015, the listing agreement of the stock exchange or the trust deed or any other regulations issued by the Board pertaining to debt issue, as applicable and there is no event of default which has occurred or continuing or subsisting as on date. **Yes**
b.	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (*Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges*) **We confirm that, there is no change in composition of Board of Directors during the quarter ended September 30, 2026.**
c.	There is no change in nature and conduct of business of the Company. [*Changes (if any) whether pre intimated to the debenture trustee along with copies of the pre intimation*) **Yes. No change.**
d.	The submissions to the stock exchange have been done in timely manner as per applicable Law and requisite information has been provided to the Debenture Trustee and debenture holders, as applicable. **Yes. Please refer Annexure A '1'- A '19' for Stock Exchange disclosures**
e.	The quarterly compliance report on Integrated governance has been submitted to the Stock Exchange, in the format prescribed by SEBI, within the timelines prescribed in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the same has been attached as **Annexure E**
f.	*All material related party transaction and subsequent material modification as defined by the audit committee under sub-regulation (3) shall require No-Objection from the debenture trustee. **Not Applicable**
g.	All High Value Debt Listed Entities are in compliance with Regulation 15 to 27, Chapter V, Chapter VA of the SEBI (Listing Obligations and Disclosure Requirements) 2015.- The Company is not a high value debt listed entity but being a equity listed company, the company has complied with all the provisions of Regulation 15 to 27, Chapter V of the SEBI (Listing Obligations and Disclosure Requirements) 2015. **Not Applicable**

*SEBI LODR amendment dated March 28, 2025

Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22- 6104 2200
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

2. Others

Sr. No.	Particulars
a.	Details of Fraud/defaults by promoter or key managerial personnel or by the Company or arrest of key managerial personnel or promoter; **No**
b.	Confirmation that a functional website containing, amongst other requirements as per Reg. 62 of the SEBI LODR, the following information is maintained by the issuer: - Details of business – **Yes** - Composition of Board – **Yes** - Financial Information including: (i) Notice of Meeting of Board of Directors where financial results shall be discussed – **Yes** (ii) Financial results, on the conclusion of the meeting of the board of directors where the financial results were approved – **Yes** (iii) Complete copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report etc. – **Yes** - email address for grievance redressal and contact information of designated officials of issuer handling investor grievance. – **Yes** - name of the debenture trustees with full contact details. – **Yes** - the information, report, notices, call letters, circulars, proceedings, etc., concerning ~~non-convertible redeemable preference shares~~ or non-convertible debt securities. – **Yes** - all information and reports including compliance reports filed by the Company. - **Yes** - Default by Company to pay interest or redemption amount [if any] - **None** - Failure to create a charge on the assets [if any]. - **Not Applicable** - All credit ratings obtained by the Company for all its listed non-convertible securities, updated immediately upon any revision in the ratings [if any] – **Yes** - Statements of deviation(s) or variation(s) as specified in sub-regulation (7) and sub-regulation (7A) of regulation 52 of these regulations. –**Complied*** - Annual Return as provided under section 92 of the Companies Act, 2013 and the rules made thereunder. – **Yes** - composition of the various committees of the board of directors - **Yes** - terms and conditions of appointment of independent directors – **Yes**

Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

	- code of conduct of the board of directors and senior management personnel - **Yes**
	- details of establishment of vigil mechanism/ whistle blower policy - **Yes**
	- criteria of making payments to non-executive directors, if the same has not been disclosed in the annual report - **Yes**
	- secretarial compliance report as per sub-regulation (2) of regulation 24A of these regulations - **Yes**
	- policy on dealing with related party transactions - **Yes**
	- policy for determining 'material' subsidiaries - **Yes**
	- details of familiarization programmes imparted to independent directors including the following details:
	  - number of programmes attended by the independent directors (during the year and on a cumulative basis till date - **Yes**
	  - number of hours spent by the independent directors in such programmes (during the year and on cumulative basis till date) - **Yes**
	  - other relevant details – **Yes**
	***Statements of no deviation(s) or no variation(s) was submitted to the stock exchanges on November 13, 2024. However, it is not applicable for the quarter ended September 30, 2026.**

c.	Information to be submitted to the Debenture holders (Regulation 58) Confirmation that we shall in terms of the Regulation 58 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information: (i) Soft copies of full Annual Reports to those who have registered their email address(es) either with the Company or with any depository. – **Yes** Hard copy of statement containing the salient features of all the documents, as specified in Section 136 of Companies Act, 2013 and rules made thereunder to those holders who have not registered their email address. – **No (As per the General Circular No.3/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ('MCA') in continuation to the circulars issued earlier by MCA ('MCA Circulars'), the Company sends notice of Annual General Meeting and Annual Report containing all documents specified in Section 136 of the Companies Act, 2013 through electronic mode only to all shareholders whose email address are registered with the Company or its RTA or Depository or Depository Participants. Physical copy of these documents is being sent to those shareholders who request for such documents.** ii) A letter providing the web-link including the exact path where complete details of the Annual Report is available, which may at the option of the listed entity, also include a

Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22- 6104 2200
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

		static Quick Response Code, to those holder(s) of non-convertible securities that have not registered their respective email addresses.- **The Company had sent individual letter as per Regulation 36(1)(b) of SEBI LODR to those shareholders who had not registered their email address and due to which AGM Notice and Annual Report for FY2025-26 could not be sent electronically, providing the web-link including the exact path where complete details of the Annual Report for FY2025-26 is available on the website of the Company.**
	iii)	Hard copies of full Annual Reports to those who request for the same - **Yes**
	iv)	Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting. – **Not Applicable**
	v)	Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution. – **Not Applicable**

3. ISIN WISE CONFIRMATIONS

a. Details of Issue size, outstanding amount and other details as on 30.09.2026

Sr No	ISIN	Issue Size	Outstanding as on 31.03.2026	Early payment details (if any)	Call/Put Option details (if exercised in past)
1.	INE010A08156	100 Crores	100 Crores	NA	No Call/Put Option exercised during the quarter

b. Details of Interest/principal payment due in the quarter

ISIN No.	Series/ Tranche	Due date of redemption and/or interest *(falling in the quarter)*	If Paid		If delayed/ Unpaid/ defaulted	
			Date of payment	*Date of intimation to Stock Exchange of payment status within one working day of its becoming due* *As per Reg. 57 SEBI LODR*	*Reasons thereof and further action taken, if any*	*Date of intimation to Stock Exchange of payment status within one working day of its becoming due* *as per Reg. 57 SEBI LODR*

*INE010A08149	8.50% Unsecured Rated Listed Redeemable Non-Convertible Debentures, Tranche-XIX Series 1	05-07-2026	03-07-2026	03-07-2026	Not Applicable
INE010A08156**	8.60% Unsecured Rated Listed Redeemable Non-Convertible Debentures, Tranche-XIX, Series 2	05-07-2026	06-07-2026	06-07-2026	Not Applicable

The Company has exercised Call Option for ISIN INE010A08149 as per the Offer Document and issued a Call Notice dated June 1, 2026 to the debenture holders for early redemption of NCD's in full along with the interest accrued thereon and the same was intimated to the stock exchange.

****The interest payment was due on July 05, 2026. Since, it was a non-business day, the payment was made on the succeeding business day i.e. July 06, 2026.***

c. Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.

ISIN No.	No. of pending Complaints at the end of last quarter	No. *of complaints received during the quarter	Nature of the Complaint(s) [delay/default in interest/redemption/others]	No. of complaints resolved during Quarter [within 30 days]	No. of complaints unresolved during Quarter [more than 30 days]	Reason *(if pending for more than 30 days)*	Steps taken to resolve the complaint
Not Applicable							

7

There were no complaints/grievances received during the quarter ended September 30, 2026 from the debenture holders.

for **PRISM JOHNSON LIMITED**

Shailesh Dholakia
Company Secretary

PRISM JOHNSON LIMITED MUMBAI

November 2, 2026

PART 4

Original /Certified True Copies of documents [as applicable] to be annexed to the QCR

<table>
<tr><th>Sr. No.</th><th>Particulars of Documents</th></tr>
<tr><td>a.</td><td>An updated list of Debenture holders registered in the Register of Debenture Holders/BENPOS as on September 30, 2026 in the following format :
<table>
<tr><th colspan="6">ISSUE-WISE PARTICULARS</th></tr>
<tr><th>ISIN No.</th><th>Series/ tranche</th><th>Name(s) of Debenture Holder</th><th>Address</th><th>Contact No.</th><th>Email Id</th></tr>
<tr><td>INE010A08156</td><td>Tranche – XIX Series 2 Rs. 70 Crores</td><td>ICICI Prudential Credit Risk Fund</td><td>SBI SG Global Securities Services Pvt. Ltd., Jeevan Seva, Annexe Building, 'A' Wing, Ground Floor, S. V. Road, Santacruz (West), Mumbai – 400054.</td><td>Tel. 4206 6100 Fax. 2610 8574</td><td>e-voting@sbisgcsl.co.in</td></tr>
<tr><td></td><td>Tranche – XIX Series 2 Rs. 30 Crores</td><td>ICICI Prudential Regular Savings Fund</td><td>Custody Operation, Sempire Plaza Twr-1, 4th Floor, Chandan Nagar, Lbs Marg,Vikhroli West, Mumbai - 400 083</td><td>Tel. 3075 2800 Fax. 3075 2846</td><td>corporateaction.debt@hdfcbank.com</td></tr>
</table></td></tr>
<tr><td>b.</td><td>Letter from Credit Rating Agency along with rationale for revision
<table>
<tr><th>ISIN Nos.</th><th>Issue Size (Rs. 10 Lakh each)/Tranche</th><th>Name of CRA/s</th><th>Previous Rating</th><th>Revision in Credit Ratings</th></tr>
<tr><td>INE010A08156– Series 2</td><td>₹ 100 Crores</td><td>India Ratings and Research Private Limited</td><td>IND A+/ Positive</td><td>India Ratings and Research Private Limited upgraded its ratings/outlook for the existing Non-convertible Debentures of the Company from 'IND A+/Positive' to 'IND AA-/Positive vide their letter dated August 06, 2026 and the same</td></tr>
</table></td></tr>
</table>

Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22- 6104 2200
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

					was intimated to the Stock Exchange.
c.	Issue Wise/ISIN Wise Utilisation Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis untill the debenture proceeds are completely utilised or the purpose for which the funds have been raised is achieved. - **Complied** Note- : Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year. **Issue Wise/ISIN Wise Utilisation Statement for the issues raised in September 2024 quarter submitted to Stock Exchanges, in the prescribed format along with unaudited financial results for the quarter ended September 30, 2024. However, it is not applicable for the quarter ended September 30, 2026.**				
d.	ISIN wise intimations sent to Stock Exchange as per Regulation 57 of the SEBI LODR with respect to interest/principal payment of Debentures. **Yes**				
e.	Annual report as per Reg. 53(2)(a) of SEBI LODR for financial year end. **Yes. Soft copy of Annual Report for FY 2025-26 submitted.**				
f.	Stock Exchange confirmation on the REF created or replenished during the quarter, the annual confirmation is due by 75th day from the end of financial year. **Not Applicable, as during the quarter ended September 30, 2026 no NCDs were issued/raised by the Company.**				

for **PRISM JOHNSON LIMITED**

Shailesh Dholakia
Company Secretary

November 2, 2026

PRISM JOHNSON LIMITED MUMBAI

PART 2

Management Confirmations viz., declaration/certificates to be signed by key managerial personnel [Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]

1. Statutory/Compliance Confirmations

Sr. No.	Particulars
a.	There are no additional covenants (including side letters, accelerated payment clause, etc.) other than those covered in transaction documents. *(Changes if any by way of inclusion of additional covenants to be disclosed along with copies thereof).* **Yes**
b.	There are no changes to material modification or restructuring of the terms of Issue like maturity date, coupon rate, face value, redemption schedule, nature of the non-convertible debt securities (Secured/Unsecured) etc. (*Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges*) **There are no such changes during the quarter ended September 30, 2026.**
c.	There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company. (*Proposals (if any) to be disclosed along with copies of intimation made to the stock exchanges alongwith scheme copies*). **Yes.**
d.	There are no outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture holders or the assets, mortgaged and charged under security creation documents, if any. [*Litigations, orders, directions etc.,(if any) be disclosed along with copies of orders, directions, notices etc.*,]. **Yes**
e.	There were no proposals placed before the Board of Directors, for considering alterations to any ISIN for which ATSL is debenture trustee, seeking : - alteration in the form or nature of the ISIN; - alteration in rights or privileges of the holders thereof; - alteration in the due dates on which interest or redemption is payable; - any matter affecting the rights or interests of holders. (*Alterations [if any] to be disclosed along with copies of intimation made to the stock exchanges*) **Yes**
f.	There are no changes to the security provisions such as : - a change in underlying security; - creation of additional security or; - creation of security in case of unsecured debt securities. **NCDs are unsecured, hence Not Applicable.**

g.	There were no disclosures made to the stock exchange in terms of Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the performance/operation of the Company, price sensitive information or on the payment of interest or redemption of the Debentures. (*Disclosures [if any] to be disclosed along with copies of intimation made to the stock exchanges*) **No such disclosures were made to the stock exchanges. Disclosures made under Regulation 30, 50 & 51 of SEBI LODR during the quarter under review are enclosed herewith as Annexure – A '1 '-A '19'.**
h.	Status with respect to compliance of all covenants of the listed debt securities. *(Waivers in compliance of covenants [if any] to be disclosed along with copies of consents/waivers on record, in case of breach of covenants, to provide reasons and further action taken thereof)* **Yes complied with all covenants of NCDs.- Certificate of Statutory Auditor for half year ended March 31, 2026 has been attached for your reference as Annexure B. Statutory Auditor certificate for all covenants for half year ended September 30, 2026 would be provided after the announcement of unaudited financial results for the quarter and half year ended September 30, 2026**
i.	The Debentures have not been issued for financing of any project or for financing working capital. In case the Debentures have been issued for the same then the Company to provide the following: I. Reports from the lead bank regarding progress of the project during the implementation period of the project: II. Statutory auditor certificate regarding utilisation of funds. **Not Applicable. Further no NCDs were issued/raised by the Company during the quarter ended September 30, 2026.**

2. **Secured Issuance Confirmations – <u>Not Applicable as all issued NCDs are Unsecured</u>**

Sr. No.	Particulars
	In the event any security has been provided in terms of the transaction documents :
a.	The Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Issuer.
b.	The assets of the Company and of the third-party security providers, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.
c.	The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof.

Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22- 6104 2200
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

d.	All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.
e.	The Company is maintaining hundred percent security cover or higher security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants of the Debentures. *(If there is a fall in the security cover or breach of covenants, to provide reasons and further action taken thereof)*

3. Others

Sr. No.	Particulars
a.	Details of Corporate Debt Restructuring proposed or implemented or under implementation [if any]. **Not Applicable**
b.	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines. **Not Applicable**
c.	Details of one-time settlement with any bank (if any). **No**
d.	Details of Reference to Insolvency or a petition (if any) filed by any creditor. **No Insolvency petition has been filed by any creditor of the Company during the quarter against the Company.**
e.	Documents and Intimation to Debenture Trustees (Regulation 56 of SEBI LODR Regs) Please provide confirmation (along with necessary details of the intimation done to ATSL) on the following documents and information sent to ATSL. In case any of the following points are not applicable – you are requested to provide rationale for the non-applicability. 1. A copy of the annual report & end use report/certificate (as may be applicable) as per Reg. 56 (1)(a) of SEBI LODR Regulations. – **Yes** 2. Copy of notices, resolutions, report, call letters, circulars, proceedings, etc., concerning new issuance of NCDs and meetings of NCD holders in the manner specified in Reg. 56 (1)(b) of SEBI LODR Regs.- **Not Applicable, as no new issuance of NCDs done during the quarter ending September 30, 2026 and no meeting of NCD holders was held during the quarter ended September 30, 2026**. 3. Details regarding :(i) any revision in the rating;(ii) any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities;(iii) failure to create charge on the assets;(iv) all covenants of the issue (including side letters, accelerated payment clause, etc. in the manner specified in Reg. 56 (1)(c) of SEBI LODR Regs.- **Not Applicable** 4. ~~a half yearly certificate regarding maintenance of hundred percent security cover or higher security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including~~ Compliance with all covenants, in respect of listed non-convertible debt securities, by the statutory auditor, along with the financial results, in the manner and format as specified by the Board- **Complied**

	5. Details of all material events and/or information as disclosed under regulation 51of SEBI LODR Regulations in the manner provided in Reg. 56(1) (1A) of SEBI LODR Regulations - **No such disclosures were made to the stock exchanges. Disclosures made under Regulation 30, 50 & 51 of SEBI LODR during the quarter ended September 30, 2026 are enclosed herewith as Annexure A '1'- A '19'**
f.	Issuer to provide status of compliance and details of disclosures with respect to issue of green debt securities, if applicable. **Not Applicable**

4. *ISIN WISE CONFIRMATIONS*

a. Recovery Expense Fund

Issue Size (in ₹ crores)	ISINs	Size/Value of Recovery fund maintained	Date of creation of REF	Mode of maintenance	Addition in the Recovery Expense Fund during the quarter	Details of funds withdrawn on account of redemption, in other issuances or otherwise if any, during the quarter
Rs. 100 Crores	INE010A08149	Rs. 2,00,000*	02-07-2024	Cash	Nil	Nil
Rs. 100 Crores	INE010A08156					

*Recovery Expense fund @0.01 % of issue size of Rs. 200 Crore was created with BSE Limited.

b. Debenture Redemption Reserve as per Companies (Share Capital and Debentures) Rules, 2014

Issue size (including ISIN)	Type of entity (NBFC/ HFC/FI/ Other) alongwith listing status	Applicability of Debenture Redemption Reserve [DRR]	DRR [in % and in amount Crs.] created as per Companies (Share Capital and Debentures) Rules, 2014)	Details of depletion of the DRR /invocation of guarantee which could affect the payment of debt obligations (if any)
Not Applicable				

c. Debenture Redemption Funds as per Companies (Share Capital and Debentures) Rules, 2014

ISIN (that is maturing in the current FY)	Issue Size (in ₹ crores)	Amount outstanding	Status of maintenance of DRF[1] (15% of amount of debentures maturing during the year ending on 31st March or invest in securities enlisted in Rule 18

			(1) (c) of Companies (Share Capital and Debenture) Rules, 2014)
Not Applicable			

d. Security Cover

Issue size (including ISIN)	Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)	Security Cover Stipulated in terms of Information Memorandum/ Debenture Trust Deed	Details of pending security *(if any)*	Reasons for delay (*waiver if any or extensions if any)*	Actual Security Cover maintained
Not Applicable as all NCDS are unsecured					

e. Unclaimed Interest/Redemption

ISIN no. for which interest /redemption is unclaimed	No. of days for which unclaimed	If more than 30 days, whether transferred to escrow account [if so, provide details]	If unclaimed for more than seven years whether transferred to the 'Investor Education and Protection Fund'
Not Applicable			

There was no unclaimed principal amount of NCDs and interest thereon as on September 30, 2026.

for **PRISM JOHNSON LIMITED**

Arun Kumar Agarwal
Chief Financial Officer

November 2, 2026

PRISM JOHNSON LIMITED MUMBAI

Part 3

Chief Financial Officer/ ~~Statutory Auditor~~ Confirmations ~~[duly signed and on letter head of Statutory Audit Firm]~~

Sr.	Particulars of Information/Documents
A	**Unsecured / Secured Listed Debt Issuances**
1	**Quarterly Confirmations :**
	➢ Security cover certificate shall be prepared and submitted on quarterly basis wherein the book values of the assets provided in the certificate shall be duly certified by the statutory auditor of the listed entity and the format of certificate shall contain market values under the market value column along with the reference date based on which such values are arrived. **Not Applicable for the quarter ended September 30, 2026 as all NCDs are unsecured.** ➢ The security cover ratios shall be calculated using the formulas provided under clause 3 of Ch.V of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2023/50 dated June 30, 2023. **Not Applicable for the quarter ended September 30, 2026 as all NCDs are unsecured.** ➢ Compliance status with respect to financial covenants. Statutory auditor certificate for compliance of covenants to be submitted. – Complied **The statutory auditor's certificate for compliance of all covenants on a half yearly basis i.e. for the half year ended March 31, 2026 was submitted to Debenture Trustee, a copy of which is annexed as Annexure B. The statutory auditor's certificate for compliance of all covenants for the half year ended September 30, 2026 would be submitted subsequent to the announcement of unaudited financial results for the quarter and half year ended September 30, 2026** ➢ Compliance status with respect to all other covenants mentioned in IM and DTD. The Certificate issued by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority. – **Complied**.
2	**Half Yearly Confirmations :**
	Half yearly certificate regarding confirmations of compliance of all covenants with respect to the debt securities shall be submitted for HY1 and HY2 as per Reg 56 (1)(d) of SEBI LODR Regulations alongwith Q2 and Q4 QCR.- **Half yearly certificate regarding confirmations of compliance of all covenants with respect to the debt securities for HY1 would be submitted subsequent to the announcement of unaudited financial results for the quarter and half year ended September 30, 2026.** ➢ The Certificate issued by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority. – **Complied**
B	**Other Confirmations (Applicable for Secured and Unsecured Listed Debt Issuances):**

	➢ End Utilisation of Funds certificate from statutory auditor of the entity along with quarterly financial result : – Where the funds are raised for financing projects – Certificate from the statutory auditor of the entity in respect of utilisation of funds for the implementation period of the project for which the funds have been raised; – Where the funds are raised for financing working capital or general corporate purposes or for capital raising purposes – Auditor certificate be submitted at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved. – Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year **Statutory auditors certificate dated January 29, 2025 stating that proceeds of NCDs have been utilised fully for the purpose for which it was raised and that no amount has remained unutilized is enclosed herewith as Annexure C.**

for **PRISM JOHNSON LIMITED**

Arun Kumar Agarwal
Chief Financial Officer

November 2, 2026

PRISM JOHNSON LIMITED MUMBAI

PART 4

Original /Certified True Copies of documents [as applicable] to be annexed to the QCR

<table>
<tr><th>Sr. No.</th><th>Particulars of Documents</th></tr>
<tr><td>a.</td><td>All Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'.

<table>
<tr><th>Issue Size</th><th>Policy No.</th><th>Coverage (Rs.)</th><th>Period & expiry date</th><th>Status of Endorsement</th></tr>
<tr><td></td><td></td><td></td><td></td><td></td></tr>
</table>

Not Applicable as all NCDs are unsecured.</td></tr>
<tr><td>b.</td><td>Copy of un-audited quarterly financials [signed by MD/Executive Director] along with Limited Review Report prepared by the statutory auditors*

- To cover line items mentioned under Reg 52(4), 54(2) & 54(3) of SEBI LODR
- To be submitted within forty- five days from the end of the quarter except last quarter
- To be submitted to the trustee on same day as submitted to stock exchanges

* In case issuer's accounts are audited by Comptroller and Auditor General of India, the report to be provided by any practicing Chartered Accountant.

Note: The Listed entity to submit :

i. statement of assets and liabilities and statement of cash flows as at the end of every half year, by way of a note, along with the financial results.[Reg.52(2A) of SEBI LODR]
ii. a statement indicating the utilisation of the issue proceeds of non-convertible securities, in such prescribed format along with quarterly financial results till such proceeds of issue have been fully utilised or the purpose for which the proceeds were raised has been achieved. [Reg.52(7) of SEBI LODR]
iii. Statutory Auditors certificate for end use of NCD for year ending March 31, 2026 is due by 75th day from the end of financial year

Statutory auditors certificate dated January 29, 2025 stating that proceeds of NCDs have been utilised fully for the purpose for which it was raised and that no amount has remained unutilized is enclosed herewith as Annexure C</td></tr>
<tr><td>c.</td><td>Copy of unaudited quarterly and year to date standalone financial results [signed by MD/Executive Director]

- To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR
- To be submitted within 45 days from the end of the quarter except last quarter.
- To be submitted within 60 days from the end of last quarter i.e. March quarter.
- To be submitted to the trustee on same day as submitted to stock exchanges.
Note: The Listed entity to submit a statement of assets and liabilities and statement of cash flows as at the end of every half year, by way of a note, along with the financial results.]

The copy of unaudited quarterly standalone and consolidated financial results for the half year ended September 30, 2026 (signed by MD/ Executive Director) shall be provided on its declaration by the Company in accordance with the applicable SEBI LODR provisions.</td></tr>
</table>

Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22- 6104 2200
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

d.	Annual audited standalone and consolidated financial results, along with the statutory auditor's report, the directors report, annual report, profit and loss accounts, balance sheets. - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR - To be submitted on the same day as submitted to the stock exchanges which shall be within 60 days from the end of the financial year. - In case issuers are audited by Comptroller and Auditor General of India (i) financial results audited by auditor appointed by the Comptroller and Auditor General of India to be submitted to the Stock Exchange(s) and trustees within sixty days from the end of the financial year. (ii) on completion of audit by the Comptroller and Auditor General of India - the financial results to be submitted to the Stock exchange(s) and debenture trustee within nine months from the end of the financial year. **Not Applicable for the quarter ended September 30, 2026.**
e.	Issue Wise/ISIN Wise Utilisation Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis until the debenture proceeds are completely utilised for the purpose for which the funds have been raised is achieved. Note- Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year **Issue Wise/ISIN Wise Utilisation Statement for the issues raised in September 2024 quarter submitted to Stock Exchanges, in the prescribed format along with unaudited financial results for the quarter ended September 30, 2024.However, it is not applicable for the quarter ended September 30, 2026.**
f.	Material deviation in the use of proceeds as compared to the objects submitted to stock exchange, if applicable. **Not Applicable.**
g.	Comments/report received from Monitoring agency, appointed if any, to monitor utilisation of proceeds of public issue or rights issue or preferential issue or qualified institutions placement, if applicable. Note: The listed entity is required to submit such comments/report received from monitoring agency with the stock exchanges within 45 days from end of each quarter. The said requirement is effective from 14.11.2022 [Reg 32(6) of SEBI LODR] **Not Applicable.**
h.	Confirmation on whether the report received from monitoring agency as mentioned in sr.no.(g) above has been placed before Audit Committee meeting on quarterly basis, promptly upon its receipt, if applicable. [Reg 32(7) of SEBI LODR] **Not Applicable.**
i.	Periodical reports from lead bank regarding progress of the Project [in case debentures are raised for financing projects] **Not Applicable**
j.	a. All information, documents/reports/certificates/confirmations required for conduct of continuous due diligence by trustee empanelled agencies. Asset Cover. - **Not Applicable**

	b. A statement of value of Debt Service Reserve Account or any other form of security (quarterly) - **Not Applicable** c. A statement of value of pledged securities (quarterly) - **Not Applicable** d. Net worth certificate of personal guarantors [if any] (half yearly) - **Not Applicable** e. Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors[2] (annually) - **Not Applicable** f. Valuation report for immovable and movable secured assets (annually) - **Not Applicable** g. Title search report for immovable secured assets (annually) - **Not Applicable**

for **PRISM JOHNSON LIMITED**

Arun Kumar Agarwal
Chief Financial Officer

November 2, 2026

PRISM JOHNSON LIMITED MUMBAI

ISO 9001 : 2008 (Excl.Design)
ISO 14001:2004
OHSAS 18001 : 2007
SA 8000 : 2008
BUREAU VERITAS Certification

PRISM JOHNSON LIMITED

Date: 2 July 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('SEBI Listing Regulations') - Update on sale by the Company of its shareholding in Raheja QBE General Insurance Company Limited, a material unlisted subsidiary of the Company, to QBE Holdings (AAP) Pty Limited

Ref: Disclosure dated 2 March 2026 made by the Company in terms of Regulation 30 of the SEBI Listing Regulations and SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026 ('SEBI Mater Circular')

Dear Sir/ Ma'am,

We refer to our disclosure dated 2 March 2026 made under Regulation 30 of the SEBI Listing Regulations regarding the execution of a share purchase agreement dated 2 March 2026 by the Company with QBE Holdings (AAP) Pty Limited ('**QBE**') and Raheja QBE General Insurance Company Limited ('**RQBE**') (the '**Share Purchase Agreement**') for the sale of the Company's shareholding in RQBE, a material unlisted subsidiary of the Company, to QBE ('**Proposed Transaction**').

Further to the above, we wish to inform you that pursuant to the completion of the conditions precedent set out in the Share Purchase Agreement, including receipt of approval of the Insurance Regulatory and Development Authority of India and the shareholders of the Company, the Proposed Transaction was completed after the close of normal trading hours on 1 July 2026. Consequently, with effect from 1 July 2026, RQBE has ceased to be a subsidiary of the Company, and the Company's joint-venture with Australia's QBE Group in the general insurance business in India, as well as the shareholders' agreement between the Company and QBE, stand terminated.

The details in relation to the Proposed Transaction, as required under Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular, were provided in our earlier disclosure dated 2 March 2026, and other requisite details in relation to the Proposed Transaction were provided in the Postal Ballot Notice filed with BSE Limited and the National Stock Exchange of India Limited on 18 March 2026.

ISO 9001 : 2008 (Excl Design)
ISO 14001:2004
OHSAS 18001 : 2007
SA 8000 : 2008
BUREAU VERITAS Certification

PRISM JOHNSON LIMITED

This is for your information and record.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**
Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.07.02 06:48:54 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

NSE

National Stock Exchange Of India Limited

Date of 02-Jul-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	02-Jul-2026 07:04:03 AM
NEAPS App. No:-	2026/Jul/401349/924

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 02/07/2026 07:04:26

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13455465
Date and Time of Submission	7/2/2026 7:02:50 AM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Diversification / Disinvestment
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

PRISM JOHNSON LIMITED

Annexure A'2'

Ref.: AGM 2026

July 13, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir/Madam,

Sub.: Thirty-fourth Annual General Meeting of the members of the Company and other related matters

1. This is to inform you that the Thirty-fourth Annual General Meeting ('AGM') of the members of the Company will be held on Friday, August 7, 2026 at 4:30 p.m. (IST) through Video Conference ('VC')/Other Audio-Visual Means ('OAVM'), in accordance with the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.

2. In compliance with the applicable circulars of Ministry of Corporate Affairs and provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Annual Report comprising the Notice of the AGM, the standalone and consolidated audited financial statements for the financial year 2025-26, along with Board's Report, Auditors' Reports and other documents required to be attached thereto, will be sent electronically to all the members of the Company whose email addresses are registered with the Company/Company's Registrar & Transfer Agent viz. KFin Technologies Limited/Depository Participant(s)/ Depositories. The said Annual Report will be available on the website of the Company at www.prismjohnson.in and on the website of Company's Registrar & Transfer Agent, KFin Technologies Limited at https://evoting.kfintech.com.

3. In compliance with the Regulation 36(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a letter is also being sent to those members whose e-mail addresses are not registered with the Company/Company's Registrar & Transfer Agent /Depository Participant(s)/ Depositories stating the web-link where the Annual Report is available on website of the Company.

4. The details, such as manner of (i) registering/updating email addresses; (ii) casting vote through e-voting; and (iii) attending the AGM through VC/OAVM have been set out in the Notice of the AGM.

5. The Company has fixed Friday, July 31, 2026 as the 'Cut-off Date' for the purpose of determining the members eligible to vote through electronic means on the resolutions set out in the Notice of the AGM and/or to attend the AGM.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**
Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.07.13 19:12:46 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Copy to :
KFin Technologies Limited
Selenium Building, Tower B, Plot No. 31 & 32,
Financial District, Nanakramguda,
Serilingampally, Hyderabad,
Rangareddy, Telangana –500 032

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Shareholders meeting
Date of Submission:-	13-Jul-2026 07:31:57 PM
NEAPS App. No:-	2026/Jul/409762/9209

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 12:28:26

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13561968
Date and Time of Submission	7/13/2026 7:29:36 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Thirty-Fourth Annual General Meeting Of The Members Of The Company And Other Related Matters.
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

ISO 9001 : 2008 (Excl Design)
ISO 14001 : 2004
OHSAS 18001 : 2007
SA 8000 : 2008
BUREAU VERITAS Certification

PRISM JOHNSON LIMITED

Annexure A'3'

Ref.: Pre-despatch AGM Notice/2026 July 14, 2026

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub.: Intimation under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in compliance with all applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, we are sending herewith copies of newspaper cuttings containing the notice published in Business Standard - all India editions in English language and in Nava Telangana - Telangana editions in Telugu language on July 14, 2026, informing the shareholders of the Company about convening of the 34th Annual General Meeting on Friday, August 7, 2026 through Video Conference/Other Audio Visual Means and other related information.

This information is also available on the Company's website www.prismjohnson.in.

This is for your information and record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**
Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.07.14 12:09:59 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above

Adroit Biomed Limited

(CIN: U22100MH2009PLC197761)

Tel: +91 22 39629999 Email: contact.adroit@adroitpharma.com

Registered Office: Unit No F-115, 1st Floor, Kanakia Zillion, BKC Annexure, LBS/CST Road, Kurla (West), Mumbai, Maharashtra, India, 400070.

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH-IV, AT MUMBAI

COMPANY SCHEME APPLICATION NO. CA (CAA) 447/MB/2026

In the matter of Companies Act, 2013;

And

In the matter of Application under Sections 230-232 of the Companies Act, 2013 and other relevant provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamation) Rules, 2016;

And

In the matter of Scheme of Amalgamation between Adroit Biomed Limited and Alkem Laboratories Limited under Sections 230 to 232 of the Companies Act, 2013.

Adroit Biomed Limited (CIN: U22100MH2009PLC197761) ...Applicant Company 1 / Transferor Company

Alkem Laboratories Limited (CIN: L00305MH1973PLC174201) ... Applicant Company 2 / Transferee Company

(Hereinafter collectively referred to as "Applicant Companies")

NOTICE TO UNSECURED CREDITORS OF APPLICANT COMPANY 1 PURSUANT TO ORDER DATED 10TH JUNE, 2026 (DISPENSATION OF MEETING OF UNSECURED CREDITORS).

Pursuant to the directions given by Hon'ble National Company Law Tribunal, Mumbai Bench-IV ("Tribunal") in the above Company Scheme Application, by its order pronounced on and dated 10th June, 2026 ("Order"), notice is hereby given that the Applicant Company 1 had filed the above Company Scheme Application on 14th March, 2026, seeking directions from the Hon'ble Tribunal in relation to holding/dispensing of the meetings of the equity shareholders, secured creditors and unsecured creditors of the Applicant Company 1, for the purpose of considering and, if thought fit, approving the Scheme of Amalgamation between Adroit Biomed Limited and Alkem Laboratories Limited under Sections 230 to 232 of the Companies Act, 2013 ("Scheme").

Vide the Order, the Hon'ble Tribunal has inter alia, directed that the convening and holding of the meetings of the equity shareholders, secured creditors and unsecured creditors of the Applicant Company 1 to seek their approval to the Scheme are dispensed with, for reasons set out in the Order.

Copy of the Scheme as filed before the Hon'ble Tribunal and the Order can be obtained free of charge on any day (except Saturday, Sunday and Public Holidays) at the registered office of the Applicant Company 1 as set out below or at the office of its Advocates, Cyril Amarchand Mangaldas, Advocates and Solicitors at 5th Floor, Peninsula Chambers, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013, between 10.00 a.m. and 5:00 p.m. upto 15 days after the publication of this Notice.

Take note any unsecured creditor of the Applicant Company 1 may file their representations, if any, to the Scheme before the Hon'ble Tribunal within 30 days of the date of the publication of this Notice in the newspapers and submit a copy of their representations to the Applicant Company 1 at its registered address as set out below and at the office of its Advocates, Cyril Amarchand Mangaldas, Advocates and Solicitors at 5th Floor, Peninsula Chambers, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400013.

The above mentioned Scheme will be subject to the subsequent approval of the Hon'ble Tribunal.

Nitin Agrawal
Director
Adroit Biomed Limited
(CIN: U22100MH2009PLC197761)

Dated this 14th day of July, 2026.

Tel. +91 22 39629999 Email: contact.adroit@adroitpharma.com
Registered Office: Unit No F-115, 1st Floor, Kanakia Zillion,
BKC Annexure, LBS/CST Road,
Kurla (West), Mumbai,
Maharashtra, India, 400070.

यूको बैंक UCO BANK

(A Govt. of India Undertaking)

Head Office – II
3 & 4, 3D Block Sector – 1, Salt Lake,
Kolkata-700064

NOTICE INVITING TENDER

UCO Bank invites tender for Supply, Installation & Maintenance of Redtail Open Shift Licenses through GeM portal. For more details, please visit https://www.ucobank.in and https://gem.gov.in

Date: 14.07.2026

Deputy General Manager
DIT - Operations

TANEJA AEROSPACE AND AVIATION LIMITED

Regd. Off.: Thally Road, Dankanikottai, Krishnagiri Dist.,
Belagondapalli- 635 114, Tamil Nadu
Tel.: +91 04347 232600 Fax: + 91 04347 233414; Email: secretarial@taal.co.in
Website: www.taal.co.in; CIN: L62200TZ1988PLC010460

NOTICE

Notice is hereby given that 37th Annual General Meeting (AGM) of Taneja Aerospace and Aviation Limited ("the Company") will be held on Tuesday, August 04, 2026 at 12:00 P.M. (IST) through Video Conference (VC)/ Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 read with General Circular No. 20/2020, 14/2020, 17/2020, 20/2021, 2/2022, 10/2022, 09/2023, 09/2024 and 03/2025 dated 5th May, 2020, 8th April, 2020, 13th April, 2020, January 13, 2021, May 05, 2022, December 28, 2022 and September 19, 2023, September 19, 2024 and September 22, 2025 respectively, and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May 2020 read with circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January 2021 and SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated 13th May 2022 and SEBI/HO/CFD/PoD-2/CIR/P/2023/4 dated 5th January 2023 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated 7th October 2023 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 ("SEBI Circulars") without the physical presence of members at a common venue.

The Notice and Annual Report is being sent only by electronic mode to all those members whose email addresses are registered with the Company / Depositories. In accordance with the applicable Circulars, Members can join and participate in the AGM only through VC/OAVM facility.

The Company is providing its members remote e-voting facility to cast their vote on all resolutions set forth in the AGM Notice. Additionally, the Company is providing the facility of voting through the e-voting system (e-voting) during the AGM. The business may be transacted through voting by electronic means. The detailed instructions for remote e-voting and e-voting are provided in the Notice of AGM that is being e-mailed to the members.

Members participating through the VC/OAVM facility will be counted for the purpose of ascertaining the quorum under the Section 103 of the Act.

The Notice and Annual Report is available on Company's website www.taal.co.in as well as website of BSE Ltd at www.bseindia.com and also on website of NSDL at www.evoting.nsdl.com.

Members holding Shares in Physical form as well as in Dematerialized form and who have not registered their email addresses with the Company/Depositories are requested to register their email addresses with the Company's Registrar and Share Transfer Agent Bigshare Services Private Limited at investor@bigshareonline.com or with the Company at secretarial@taal.co.in to receive the Notice of the AGM along with the Annual Report. Instructions to join the AGM through VC/OAVM and to cast the vote through remote e-voting / e-voting are available in the Notice of the AGM.

The remote e-voting commences on July 31, 2026 (9:00 am) and ends on August 03, 2026 (5:00 pm). Remote e-voting shall not be allowed beyond 5:00 pm on August 03, 2026.

A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on cut-off date i.e. July 29, 2026 shall be entitled to avail the facility of remote e-voting as well as voting in the AGM.

In case of persons who became members of the Company after dispatch of AGM Notice may write an e-mail to evoting@bigshareonline.com or secretarial@taal.co.in for obtaining login ID & password.

A Member may participate in AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the AGM. The facility for e-voting shall be made available at the AGM.

In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evoting.nsdl.com under help section or write an email to evoting@nsdl.co.in.

For Taneja Aerospace and Aviation Limited
Ashwini Navare
Company Secretary

Date : 14.07.2026
Place : Pune

TATA POWER DELHI DISTRIBUTION LIMITED

A Tata Power and Delhi Government Joint Venture

TATA POWER DDL Regd. Office: NDPL House, Hudson Lines, Kingsway Camp, Delhi-110 009
CIN No: U40108DL2001PLC111529, Website: www.tatapower-ddl.com

NOTICE INVITING TENDERS July 14, 2026

TATA Power-DDL invites tenders as per following details:

Tender Enquiry No. Work Description	Estimated Cost (₹ in Lacs)	Availability of Bid Document	Last Date & Time of Bid Submission/ Date and time of Opening of Bids
TPDDL/ENGG/ENGG/2026/0197/26-27 RC for Procurement of VAPT Services for TPDDL Environment	48 Lacs/ 1.22 Lacs	14.07.2026	04.08.2026;1500 Hrs/ 04.08.2026;1530 Hrs
TPDDL/E/ENGG/ENGG/2026/0191/26-27 Supply, Installation & Data Migration of Data Domain Backup Appliance	69.22 Lacs/ 2.33 Lacs	15.07.2026	05.08.2026;1500 Hrs/ 05.08.2026;1530 Hrs

CORRIGENDUM / TENDER DATE EXTENTION

Tender Enquiry No. Work Description	Previously Published Date	Revised Due Date & Time of Bid Submission/ Date & time of opening of bids
TPDDL/ENGG/E/MQR/2026/0192/26-27 Rate Contract for SITC of Intelligent Electronic Devices (IED) for 66/33/11 kV Grid Substations	27.04.2026	17.07.2026 at 1500 Hrs/ 17.07.2026 at 1200 Hrs
TPDDL/E/ENGG/ENGG/2026/0183/26-27 12 Months rate contract for supply of copper wound 50/10/5 kVA/3 phase distribution transformer with MCCB box	06.05.2026	17.07.2026 at 1700 Hrs/ 17.07.2026 at 1750 Hrs

Complete tender and corrigendum document is available on our website www.tatapowerddl.com → Vendor Zone → Tender / Corrigendum Documents

---

idea Forge Technology Limited

Regd. Office: E1 - 146, MIC Industrial Area, Electronic Zone, Satellite Industrial Area, Ambaje, Ajmer-305001, Maharashtra, 400710
Website: www.ideaforge.com; Email: compliance@ideaforge.co.in
Tel No: 022-40715000

NOTICE OF THE 19TH ANNUAL GENERAL MEETING OF THE COMPANY THROUGH VIDEO CONFERENCING/OTHER AUDIO-VISUAL MEANS

Dear Members,

Notice is hereby given that the 19th Annual General Meeting ("AGM") of the members of Ideaforge Technology Limited ("Company") is scheduled to be held on Wednesday, August 05, 2026 at 11:00 A.M. ("IST") through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to be in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and rules framed thereunder and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with the Ministry of Corporate Affairs ("MCA") circulars, the latest being Circular General Circular No. 09/2025, issued on September 23, 2025 (collectively referred to as "MCA Circulars") and other relevant circulars, the latest being Circular no SEBI/HO/CFD/CFD-PoD-2/ P/CIR/2024/133 dated October 3, 2024 issued by SEBI ("SEBI Circulars"), without the physical presence of members at a common venue.

The electronic copies of the Notice of the 19th AGM and the Annual Report for the Financial Year 2025-26 have been sent by e-mail on Monday, July 13, 2026 to all those members whose email addresses are registered with the Company / Depository Participants and the Company's Registrar and Share Transfer Agent MUFG Intime India Pvt. Ltd. (formerly known as Link Intime India Pvt. Ltd.) ("Registrar / RTA") in accordance with the Circulars issued by the MCA and SEBI. The instructions for joining the AGM and the manner of participation in the remote electronic voting or casting vote through the e-voting system during the AGM are provided in the Notice of the AGM. The members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Act. The Annual Report of the Company for the financial year 2025-26 along with the Notice of AGM are available and can be downloaded from the Company's website https://ideaforge.co.in/ideaforge/investor-relations/annual-reports/ and the website of National Securities Depository Limited (NSDL) i.e. www.evoting.nsdl.com and the website of National Stock Exchange of India (Nifty) and BSE Limited i.e. www.nseindia.com and www.bseindia.com respectively.

Remote e-Voting/e-voting during AGM

Pursuant to the provisions of Section 108 of the Act and Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of the SEBI Listing Regulations, the Shareholders are provided with the facility to cast their votes on all the resolutions, as set forth in the Notice convening the AGM using electronic voting system (remote e-voting) provided by NSDL. The voting rights of Shareholders shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on Wednesday, July 29, 2026 (Cut-off date). The remote e-voting period commences on Sunday, August 02, 2026 at 9:00 a.m. (IST) and will end on Tuesday, August 04, 2026 at 5:00 p.m. (IST). During this period, the Shareholders may cast their vote electronically. The remote e-voting module shall be disabled by NSDL thereafter. Those Shareholders, who will be present in the AGM through VC/OAVM facility and have not cast their votes on the Resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM. The Board has appointed M/s. S.N. Ananthasubramanian & Co., Practicing Company Secretaries as the Scrutinizer to scrutinize the remote e-voting process in a fair and transparent manner. The Scrutinizer will submit their report and the results will be declared within two working days after the conclusion of AGM. The details along with the report will be placed on the website of the Company at www.ideaforge.co.in and will also be communicated to the Stock Exchanges.

The Shareholders who have cast their votes by remote e-Voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their votes again. The members are requested to carefully read all the instructions in the AGM Notice regarding remote e-Voting, e-voting at the AGM and attending the AGM via VC/OAVM.

Any person, who acquires shares of the Company and becomes a Shareholder of the Company after the Notice has been sent electronically by the Company and holds shares as on the cut-off date, may obtain the login ID and password by sending a request to evoting@nsdl.co.in. However, if he/she is already registered with NSDL for e-voting, then he/she can use his/her existing User ID and password for casting the votes.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request to Mr. Pallavi Mhatre at evoting@nsdl.co.in.

Helpline for individual shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL

Login Type	Helpdesk Details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at 022 - 4886 7000 and 022 - 2499 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact us at toll free no. 1800 22 55 33

For Ideaforge Technology Limited

Date: July 14, 2026
Place: Mumbai

Ritesh Ranjan Jaiswal
Company Secretary and Compliance Officer

APTUS' Aptus Value Housing Finance India Ltd.

CIN: L65922TN2009PLC073851

Registered Office: No. 8B, Dalal Towers, 4th Floor, No. 205, Poonamallee High Road, Kilpauk, Chennai 600 010.
Phone No: 044 45550000 Emailes@aptusindia.com Website: www.aptusindia.com

NOTICE OF THE 17TH ANNUAL GENERAL MEETING AND REMOTE E-VOTING

Notice is hereby given that the 17th Annual General Meeting ("AGM") of the members of Aptus Value Housing Finance India Limited ("the Company") will be held on Tuesday, 04th August, 2026 at 11:00 A.M. IST through Video Conference ("VC") / Other Audio Visual Means ("OAVM") to transact the businesses, as set out in the Notice of the AGM in compliance with the Companies Act, 2013 ("the Act"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and in accordance with the relevant circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"), without the physical presence of the Members at a common venue.

In compliance with the MCA & SEBI circulars, the notice of the AGM and the Annual Report for the financial year 2025-2026 have been sent on 13 July, 2026 in electronic mode to those members whose e-mail addresses are registered with the Company / Depository Participants. Accordingly, shareholders who have not yet registered or updated their e-mail address are requested to register their e-mail address with their depository participants. Shareholders may note that the notice of AGM and the Annual Report is also available on the Company's website i.e., www.aptusindia.com, website of Kfin Technologies Limited ("RTA") i.e., www.kfintech.com and the stock Exchanges viz., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

In compliance with Section 108 of the Act, read with Rule 20 of the Companies (Management and Administration), Rules, 2014, as amended from time to time and Regulation 44 of the SEBI Listing Regulations, the members are provided with the facility to cast their vote on all resolutions set forth in the notice of the AGM using electronic voting system (e-voting) provided by National Securities Depository Limited (NSDL) and voting of the members shall be in proportion to the equity shares held by them in the Company as on Wednesday, July 29, 2026 ("Cut-off date"). The Company has appointed Mr. S. Sandeep, Managing Partner of M/s. S. Sandeep & Associates, Practicing Company Secretaries (Membership No. 5853 and COP No. 19857) as the scrutinizer to conduct the e-voting process in a fair and transparent manner and the members may kindly note that results of e-voting will be announced within two working days from the conclusion of AGM.

- The remote e-voting period will commence on Saturday, August 01, 2026 at 09:00 A.M. (IST) and will end on Monday, August 03, 2026 at 05:00 P.M. (IST). During the period, the members may cast their vote electronically. The remote e-voting module shall be disabled by NSDL thereafter.
- Those members, who shall be present in the AGM through VC/OAVM facility and had not cast their votes on the resolution through remote e-voting, shall be eligible to vote through remote e-voting system during the AGM.
- The members who have cast their vote by remote e-voting prior to the AGM may attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their vote again.
- Any person who acquires shares of the Company and becomes a member of the Company after dispatch of the notice and holds shares as on the cut-off date, may obtain the login-id and password for remote e-voting by sending a request to NSDL at evoting@nsdl.com or visit www.evoting.nsdl.com or may contact on 1800 - 1020 - 990.

The members who require technical assistances to access and participate in the meeting through VC may contact Ms. Pallavi Mhatre, Senior Manager, National Securities Depository Limited, 301, 3rd Floor, Naman Chambers, Plot C-32, G-Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra – 400051, Phone No: 022 - 4886 7000, Email: evoting@nsdl.com

For Aptus Value Housing Finance India Limited
Sd/-
Sanis Panicker
Company Secretary & Compliance Officer

Place : Chennai
Date : July 13, 2026

HDFC ERGO General Insurance Company Limited

CIN: U66030MH2007PLC177117
ROA: Registration No. 146
Date of Registration with the ROA: June 05, 2007

Financial Results

(₹ in Lakhs)

Sr. No.	Particulars	Three months ended		Year ended
		June 30, 2026	June 30, 2025	March 31, 2026
		Unaudited	Unaudited	Audited
1	Total Income from Operations (Refer Note 2)	400,004	364,767	1,524,870
2	Net Profit / (Loss) for the period	39,246	27,585	107,963
	Before Tax, Exceptional and / or Extraordinary items)			
3	Net Profit / (Loss) for the period before tax	39,246	27,585	107,963
	(After Exceptional and / or Extraordinary items)			
4	Net Profit / (Loss) for the period after tax	31,999	20,937	68,312
	(After Exceptional and / or Extraordinary items)			
5	Total Comprehensive Income for the period			
	[Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] (Note 2)	NA	NA	NA
6	Paid-up Equity Share Capital	72,772	72,583	72,583
7	Reserves (excluding Revaluation Reserve) (Note 3)	310,639	250,078	284,640
8	Securities Premium Account	282,343	218,633	218,633
9	Net Worth	656,414	504,778	515,975
10	Paid-up Debt Capital	140,000	103,000	103,000
11	Outstanding Redeemable Preference Shares	NA	NA	NA
12	Debt Equity Ratio (No. of times)	0.24	0.22	0.23
13	Earnings Per Share Of ₹10/- each (for continuing and discontinued operations)			
	1. Basic:	3.93	2.86	10.26
	2. Diluted:	3.92	2.85	10.19
14	Capital Redemption Reserve	NA	NA	NA
15	Debenture Redemption Reserve	3,750	3,563	3,750
16	Gross Written Premium (No. of times)	11.67	19.65	80.42
17	Solvency Ratio (No. of times)	11.67	11.65	10.83

Notes:

1. Total income from operations represents Gross Written Premium (GWP).
2. Ind AS is applicable to insurance companies in India with effect from April 1, 2026. Pursuant to the regulatory forbearance granted by the Company for a period of one year, Ind AS will be effective from April 1, 2027.
3. Includes Reserve on Amalgamation created on the merger of erstwhile HDFC ERGO Health Insurance Limited (formerly Apollo Munich Health Insurance Company Limited) with the Company.
4. The above is an extract of the detailed format of quarterly and year to date Financial Results filed with the Stock Exchange under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of quarterly and year to date financial results are available on the website of Stock Exchange (www.bseindia.com) and the Company (www.hdfcergo.com).
5. For the other line items referred in Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertinent disclosures have been made to Stock Exchange(s) and can be accessed on www.bseindia.com.
6. The Annual Report of the Company for FY 2025-26 can be accessed at www.hdfcergo.com.

For and on behalf of Board of Directors

Sd/-
Parthasarathi Basu
Managing Director & CEO
DIN: 10588024

Place: Mumbai
Date: July 13, 2026

Registered & Corporate Office: 1st Floor, Leela Business Park, Andheri-Kurla Road, Andheri (East), Mumbai - 400 059.

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249
e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : Raheja's, Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

INFORMATION REGARDING 34TH ANNUAL GENERAL MEETING

Dear Members,

The 34th Annual General Meeting ('AGM') of the members of the Company will be held on **Friday, August 7, 2026 at 04:30 p.m. (IST)** through Video Conference ('VC')/Other Audio Visual Means ('OAVM') pursuant to the applicable provisions of the Companies Act, 2013 and Rules made thereunder, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all the applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India in this regard, to transact the business set out in the Notice calling the AGM, without the physical presence of the members at a common venue.

The members are hereby informed that the Notice of the AGM and the Annual Report for the year ended March 31, 2026 ('Annual Report') will be sent through electronic mode to all those members who have registered their e-mail address with the Company or Company's Registrar and Transfer Agent viz. KFin Technologies Limited ('KFin') or with their respective Depository Participant(s) ('DP') or Depositories. Members can participate in the AGM only through VC/OAVM.

A letter providing a web-link for accessing the Notice of the AGM and the Annual Report will be sent to those members who have not registered their e-mail address.

The Notice of the AGM and the Annual Report will also be available on the website of the Company at www.prismjohnson.in and on the website of Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the website of KFin at https://evoting.kfintech.com.

Manner of registering/updating e-mail address :

i. **Members holding shares in physical form** may register their email address and mobile number by sending Form ISR-1 duly filled and signed along with requisite supporting documents to KFin at Selenium Building, Tower - B, Plot No. 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana - 500 032 or by sending scan copies thereof on email at einward.ris@kfintech.com or register their e-mail address with KFin by clicking https://ris.kfintech.com/clientservices/mobileregi/mobilemailreg.aspx for receiving the Annual Report, AGM Notice, the e-voting instructions and other communications electronically.

ii. **Members holding shares in demat form** are requested to update their email address with their DP(s).

Manner of casting vote(s) through e-voting :

Members can cast their vote(s) on the business as set out in the Notice of the AGM through electronic voting system ('e-voting'). The manner of voting, including voting remotely ('remote e-voting') by members holding shares in dematerialised mode or physical mode and for members who have not registered their email address has been provided in the Notice of AGM. Members attending the AGM, who have not cast vote(s) by remote e-voting, will be able to vote through e-voting system during the AGM.

Joining the AGM through VC/OAVM :

Members will be able to attend the AGM through VC/OAVM. The instructions to join the AGM through VC/OAVM and the manner of participation in the remote e-voting or casting vote through the e-voting system during the AGM are provided in the Notice of the AGM.

Members are requested to carefully read all the notes set out in the Notice of AGM and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or e-voting during the AGM.

By order of the Board of Directors,
For Prism Johnson Limited

Bhailesh Dhelakia
Company Secretary & Compliance Officer

Date : July 13, 2026
Place : Mumbai

PRISM CEMENT | JOHNSON DESIGNERS' CHOICE

మాకు ఆ ఛాన్స్ ఇవ్వండి

తెలంగాణలోనూ ఓఓఎస్‌లోకి మాకే అవకాశమివ్వాలి :

ఉద్యోగ జేఏసీ వైస్‌ఛైర్మన్ దిలీప్‌రెడ్డి

నవతెలంగాణ బ్యూరో - హైదరాబాద్

కాంట్రాక్టు ఉద్యోగుల క్రమబద్ధీకరణ (ఓఓఎస్) కోసం ఏర్పాటు చేసిన కమిటీలో తమకు ప్రాతినిధ్యం కల్పించాలని తెలంగాణ ఉద్యోగుల జేఏసీ వైస్‌ఛైర్మన్ దిలీప్‌రెడ్డి డిమాండ్ చేశారు. ఈ మేరకు ఆదివారం ఆయన ఒక ప్రకటన విడుదల చేశారు. ఓఓఎస్ ప్రక్రియలో ఉద్యోగులకు ప్రాధాన్యం కల్పించాలని కోరారు. ఇదే విషయాన్ని ఇటీవల ముఖ్యమంత్రి రేవంత్‌రెడ్డి దృష్టికి కూడా తీసుకెళ్లామని తెలిపారు. ఓఓఎస్ ప్రక్రియలో ఉద్యోగులకు అన్యాయం జరిగితే ఊరుకోబోమని హెచ్చరించారు.

కాంట్రాక్ట్ వర్కర్ల కు కనీస వేతనాలివ్వాలి

పనికాల్పాలయం ముందు టీయూసీఐ ధర్నా

నవతెలంగాణ బ్యూరో-హైదరాబాద్

ఓయూ కాంట్రాక్ట్ వర్కర్లకు చట్టబద్ధంగా రావాల్సిన కనీస వేతనాలు అమలు చేయాలని ప్రోగ్రెసివ్ కాంట్రాక్ట్ ఎంప్లాయీస్ అండ్ వర్కర్స్ యూనియన్ (ప్రోయూసీ) డిమాండ్ చేసింది. కార్మికుల సమస్యలు పరిష్కరించాలని వీసీ కార్యాలయం ముందు ధర్నా నిర్వహించారు. ఈ సందర్భంగా రాష్ట్ర కార్యదర్శి ఎం.వీరన్న మాట్లాడుతూ.. ఓయూలో పనిచేస్తున్న కాంట్రాక్ట్ కార్మికులకు ఈపీఎఫ్, ఈఎస్‌ఐ, బోనస్, ఇతర సౌకర్యాలు కల్పించాలని డిమాండ్ చేశారు. ధర్నా కార్యక్రమంలో టీయూసీఐ రాష్ట్ర కార్యదర్శి ఎస్‌వీ వెంకటేష్, యూనియన్ ఓయూ అధ్యక్షులు కె. ఎస్. భూదేవ్, కార్యదర్శి తిరుమలేష్ పాల్గొన్నారు.

SHRIRAM Finance

శ్రీరామ్ ఫైనాన్స్ లిమిటెడ్

సెక్యూరిటీ ఇంటరెస్ట్ (ఎన్‌ఫోర్స్‌మెంట్) రూల్స్, 2002 యొక్క రూల్ 8(6) క్రింద (ఇరవైరోజుల వ్రాతమూల) అమ్మకం నిబంధనలకు లోబడి స్థిరాస్తుల అమ్మకానికి ప్రకటన

క్ర.సం	రుణగ్రహీతల పేర్లు / కరారు నంబర్	వివరణ	రిజర్వ్ ధర	ఈ.ఎం.డి.
1.	మెస్సర్స్ శ్రీ సాయి లక్ష్మీ ట్రేడర్స్ (ప్రొప్రైటర్ - మహ్మద్ ఖాజా మొయినుద్దీన్), ఇంటి నం. 2-6-447, లోయర్ పోర్షన్, ఫస్ట్ ఫ్లోర్, ఎదురుగా: ఎస్.బి.ఐ. బ్యాంక

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Copy of Newspaper Publication
Date of Submission:-	14-Jul-2026 12:53:43 PM
NEAPS App. No:-	2026/Jul/410090/9536

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 12:34:47

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13570642
Date and Time of Submission	7/14/2026 12:53:51 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Newspaper Publication
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

PRISM JOHNSON LIMITED

Annexure A'4'

Ref.: Post-despatch AGM Notice/2026

July 17, 2026

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub.: Intimation under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are sending herewith newspaper cuttings containing the notice published in Business Standard - all India edition in English language and in Nava Telangana - Telangana editions in Telugu language on July 17, 2026, *inter alia*, informing the members of the Company about :

1. Convening of 34th Annual General Meeting of the Company('AGM') on Friday, August 7, 2026 through Video Conference/Other Audio Visual Means.
2. Confirmation of completion of despatch of Notice of the AGM along with Annual Report for the financial year 2025-26 through electronic mode to those members whose e-mail addresses are registered with the Company/Registrar & Transfer Agent/Depository Participants/ Depositories and despatch of letter providing a web-link to access the aforesaid documents on the website of the Company to those members who have not registered their e-mail address.
3. Fixing of the Cut-off date for determining eligibility of members to attend the AGM and vote through electronic means, electronic voting facility (remote e-voting and e-voting at the AGM) offered to the members, e-voting information, registering/updating email address and mobile numbers, etc.

This information is also available on the Company's website at www.prismjohnson.in.

This is for your information and record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia

Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.07.17 13:53:45 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above

Govt incentives for tech transfer under ISM 2.0 unlikely

AASHISH ARYAN
New Delhi, 16 July

The Centre is unlikely to give incentives or fiscal support for technology transfer under the second phase of the ₹ 1.27 trillion India Semiconductor Mission (ISM), sources told *Business Standard*.

The move marks a policy shift from the first phase of ISM, in which the government had proposed providing, as an incentive, a portion of the total fee that successful applicants were supposed to pay to their respective technology partners.

"Based on the feedback from industry and the ISM advisory committee, it has been decided that we will not be giving that part as an incentive, as the calculation of a fair fee for technology transfer is a very complex issue," a senior government official said.

Though the first phase of ISM had mentioned providing a portion of the total technology transfer fee as an incentive, none of the successful applicants was given the funds owing to the same reason, the government official said. He added that it has not been proposed to make it a part of the formal policy structure of ISM 2.0.

The move will be detailed in the operational guidelines of ISM 2.0, which will be released within the next fortnight. Apart from this, the Centre is also likely to withdraw the option of providing incentives for land procurement to set up semiconductor fabrication, packaging, specialty chemicals and gases, equipment or other units. This is because it wants the respective state governments where these plants will be set up to take the lead, another official said.

"The availability of land and how much to allocate to a particular manufacturing unit is a state prerogative. So, we will stay clear of it as a matter of policy," the official said.

For example, for the ₹91,000 crore Dholera (Gujarat) semiconductor chip fabrication unit being set up by the Tata Group, the total cost of the acquired land for the project was around ₹195 crore. Of this, the Centre paid around ₹46 crore, according to internal documents of the IT ministry. *Business Standard* has seen a copy of these documents.

In comparison, while the tech transfer fee that the Tata Group paid to Taiwan's Powerchip Semiconductor Corporation was around ₹7,728 crore, the Centre did not subsidise any part of it, according to the documents. On Wednesday, the Union Cabinet approved the second phase of ISM, with a special focus on inviting design, materials, equipment and speciality chemical makers to set up shop in the country.

As in ISM 1.0, the incentives under the second phase will also be awarded on a part passu basis to the successful applicants.



Policy change

- Move marks a policy shift from the first phase of ISM
- Government had proposed providing a portion of the total fee that successful applicants were supposed to pay to their respective technology partners
- Incentive not to be given as the calculation of a fair fee for technology transfer is a very complex issue, said government official
- Centre also likely to withdraw incentives for land procurement to set up semiconductor fabrication, packaging, specialty chemicals and gases

Centre open to buying stake in semicon design startups: ISM CEO

Q&A The central government is open to buying equity stake in semiconductor design startups that qualify for incentives under the second phase of the India Semiconductor Mission (ISM), to help instil confidence in venture capital (VC) firms to invest in them, Amitesh Kumar Sinha, chief executive officer (CEO) of ISM, said in an interview with Aashish Aryan. Sinha, an additional secretary in the Ministry of Electronics and Information Technology (Meity), added that although the government will take an equity stake, it is neither looking for a seat on the management board nor does it intend to remain invested in the startup forever. Edited excerpts:

What are the learnings from the first phase of ISM that will shape the second phase's policy and framework?

■ One of the first learnings from ISM 1.0, which will be implemented in the second phase, is the inclusion of the needs of all the ministries across the government. Several ministries had given their requirements for indigenously designed chips both for strategic and commercial applications. We have discussed that with all stakeholders and have come to the conclusion that while it is difficult to replace all old products that are working in these ministries, going ahead we can have newer building blocks in the form of semiconductor chips.

These have been divided into different buckets of compute, radio frequency, memory, power, and sensor chips based on the needs of the respective ministries. If we can make chips in these segments, we can make any device on top of it. That is the learning we had, and we have implemented it in ISM 2.0.

The government has also said that it will take equity stake in design and other startups that are successful applicants under ISM 2.0. How will that work?

■ That is also a learning we had from the first phase. While most startups in this sector get initial funding from VCs, angel investors, and others, these funds dry up when they need to scale up. Most such startups perish in what we call their "valley of death", and that valley is extremely wide for deep-tech startups in the semiconductor space.

To help them tide over this funding crunch, we have decided that while we give them grants, we will also take some equity in the startup, so that market-oriented companies, VCs, or other investors also invest in the startups. The government will match the investment made by such VC funds or investors on a like-for-like and stage-by-stage basis.

So, if a startup raises some capital from a VC fund during a pre-stage round, we will match it. Similarly, if they need more funds and seek additional VC funding in subsequent rounds, we will continue matching it as and when they need it. There is no caps either on the funds or on how much stake we can purchase.

Does that also mean that the government will take more than 50 percent stake in these startups or get a seat on the company management board?

■ No, we are not interested in getting any management seat. We will leave the running of the company's affairs to the respective entrepreneurs. The possibility of the government buying more than 50 percent stake also does not arise because some equity stake will be with the VC fund, some with the promoters, and some with other stakeholders.



«ONE OF THE FIRST LEARNINGS FROM ISM 1.0, WHICH WILL BE IMPLEMENTED IN THE SECOND PHASE, IS THE INCLUSION OF THE NEEDS OF ALL THE MINISTRIES ACROSS THE GOVERNMENT»

Amitesh Kumar Sinha
CEO, India Semiconductor Mission

What will the government's strategy be to exit these startups?

■ We will support these startups till their revenue stage, and once they start earning and are relatively stabilised, the government can think of an exit. We will also discuss the company's comfort. We also want to avoid setting a bar for ourselves that requires a compulsory exit within a certain number of years.

The idea of waiting until the startup reaches its revenue stage is to instil confidence in the VC ecosystem that the company they are investing in is serious work, since the government is also supporting it.

Most startups will be happy to buy back the government's share once they reach their revenue stage, as it will also signal to the wider VC ecosystem that the promoter believes in the startup's long-term prospects.

What are the strategic objectives behind government equity acquisition or royalty-based financing in larger companies?

■ We want to ensure that a startup from the country becomes a global player to reckon with, even if it is with government support. Even if these startups want to later sell to a larger foreign player, we are not interfering with that. Whatever the company's market valuation at that stage, the government will exit based on the right valuation of its equity stake.

We believe that most such entrepreneurs will return to the semiconductor space, whether in design or manufacturing, with the proceeds from selling their startup.

Tech Mahindra Q1 profit up 28.4%, misses estimates

SHIVANI SHINDE
Mumbai, 16 July

Tech Mahindra's net profit for the first quarter (Q1) of 2026-27 (FY27) surged 28.4 per cent year-on-year (Y-o-Y) to ₹1,465 crore. Revenue, at ₹15,712 crore, grew 17.6 per cent Y-o-Y. Sequentially revenue was up 4.2 per cent.

The company's Q1 performance beat revenue estimates but missed *Bloomberg* estimates on net profit.

Bloomberg analysts had estimated profit at ₹1,582 crore and revenue at ₹15,458 crore.

In dollar terms, Tech Mahindra reported revenue growth of 6 per cent Y-o-Y and 2.2 per cent sequentially.

Total contract value (TCV) came in at $1.07 billion, up 33.3 per cent Y-o-Y. But TCV was flat on a sequential basis. During the quarter, the company added four new clients in the $50 million segment.

The management called this performance a strong entry point for the firm for FY27. They also highlighted that this is one of the strongest revenue growth since the start of the transformation journey by Chief Executive Officer (CEO) and Managing Director (MD) Mohit Joshi.

"Y-o-Y growth of 6.1 per cent coupled with three consecutive quarters of deal wins exceeding $1 billion underscores the resilience of our business and the growing relevance of our offerings. Equally encouraging is the continued deepening of client relationships, with our $50 million-plus client base up by seven and all verticals delivering growth Y-o-Y," said Joshi.

Joshi added the company is seeing a "positive demand environment."

"Manufacturing has been a huge driver of growth in the quarter. We are also seeing strong growth in financial services. We are optimistic about our healthcare business for the rest of the year, and retail business is outperforming competition," he said.

Tech Mahindra's earnings before interest and taxes (EBIT) margins came in at 14.4 per cent, up 50 basis points (bps) Q-o-Q. The company is confident that it will manage to touch 15 per cent in margins in FY27.

Rohit Anand, chief financial officer (CFO), said, "We delivered a strong Q1 performance with broad-based growth, margin expansion, and disciplined working capital management. It reflects consistent execution and sustained business momentum."



Tech Mahindra said this is one of their strongest revenue growth since the start of the transformation journey by CEO and MD Mohit Joshi

Aina raises $5.5 mn to build new AI interface

PEERZADA ABRAR
Bengaluru, 16 July

Design-focused consumer hardware startup Aina has raised $5.5 million to develop a general-purpose interface for the AI era. Earlier this year, the company launched Dune, a three-key context-aware keypad, while continuing to build its flagship interface instead, aiming to reshape how people interact with devices ranging from smartphones to personal computers.

The seed funding round was led by Redstart Labs (Infoedge, India) and 360 One Asset. The funding will be used to bring Aina's flagship interface to market and to scale the team across its San Francisco and Bengaluru offices.

Aina was founded by Apoorv Shankar, former VP of Hardware at Ultrahuman, a health-tech firm. Incorporated in May 2025, the company has been operating as a Human-Computer Interaction lab under the name "Project Mirage".

KickSky Space Lab to launch third cohort in 2-3 months

DEBISHA SRIVASTAV
New Delhi, 16 July

KickSky Space Lab, a space-tech-focused startup accelerator, is preparing to launch its third cohort as it looks to support early-stage startups in India and beyond. It is co-founded by deep-tech investors Riceberg Ventures, P3MC Ventures, and Aadaa Space.

The accelerator plans to select five or six startups in its third cohort which is expected to begin around September. While the application process is set to open in a few weeks, final selections are likely to be completed by August, Ankit Anand, co-founder of KickSky and founding partner of Riceberg Ventures, told *Business Standard*.

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033
Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249
e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : Raheja, Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

NOTICE OF 34TH ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

NOTICE IS HEREBY GIVEN THAT :

1. The 34th Annual General Meeting ('AGM') of the members of the Company will be held on **Friday, August 7, 2026 at 04.30 p.m. (IST)** through Video Conference ('VC')/Other Audio Visual Means ('OAVM') pursuant to the applicable provisions of the Companies Act, 2013 and Rules made thereunder, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India in this regard, to transact the business set out in the Notice calling the AGM, without the physical presence of the members at a common venue.

2. The Notice of AGM and Annual Report for the year ended March 31, 2026 ('Annual Report') have been sent in electronic mode only to all the members whose e-mail address are registered with the Company or Company's Registrar and Transfer Agent viz. KFin Technologies Limited ('KFin')/Depository Participant(DP's)/Depositories. Further, in accordance with Regulation 36(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a letter providing a web-link for accessing the Notice of AGM and Annual Report on the website of the Company has been sent to those members who have not registered their e-mail address.

3. The Notice of AGM and Annual Report are also available on the Company's website at www.prismjohnson.in, and on the website of KFin at https://evoting.kfintech.com and on the website of the stock exchanges i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com. The despatch of Annual Report together with the Notice of AGM by e-mail has been completed on July 16, 2026.

4. The 'cut-off date' for determining the eligibility of members to vote by electronic means and to attend the AGM is **Friday, July 31, 2026**. Members holding shares either in physical form or in dematerialised form, as on the cut-off date, may cast their vote electronically on the Ordinary and Special Business set out in the Notice of AGM through electronic voting system of KFin from a place other than venue of the AGM ('remote e-voting') and at the AGM.

5. All the members are informed that :

a. The Ordinary and the Special Business as set out in the Notice of AGM shall be transacted through voting by electronic means only;

b. The remote e-voting shall commence on Tuesday, August 4, 2026 at 9.00 a.m. (IST);

c. The remote e-voting shall end on Thursday, August 6, 2026 at 5.00 p.m. (IST);

d. Any person, who acquires shares of the Company and becomes a member of the Company after despatch of the Notice of AGM and Annual Report and is holding shares as of the cut-off date, may obtain the login ID and password by sending a request at https://evoting.kfintech.com or call KFin on 1800-309-4001 (toll free number). However, if a person is already registered with KFin for e-voting, then the existing user ID and password can be used for casting votes;

e. Members may note that: (i) the remote e-voting module shall be disabled by KFin after the aforesaid date and time for remote e-voting; (ii) once the vote on a resolution has been cast, the member shall not be allowed to change it subsequently; (iii) the facility for e-voting shall also be made available during the AGM; (iv) members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again; and (v) a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as e-voting at the AGM and to attend the AGM. Any person who is not a member as on the cut-off date should treat this communication for information purpose only;

f. The procedure of e-voting is available in the Notice of the AGM, in the e-mail sent to the members by KFin, as well as on the website of KFin, https://evoting.kfintech.com. In case of queries, members may refer to the Frequently Asked Questions (FAQs) and evoting user manual at the Downloads Section of https://evoting.kfintech.com or contact KFin on Toll Free No. 1800-309-4001 for any further clarifications or contact Mr. Mohsin Uddin, Assistant Vice President, KFin Technologies Limited, Selenium Building, Tower-B, Plot No. 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana - 500 032, e-mail : einward.ris@kfintech.com, who will also address the grievances connected with the voting by electronic means. Members may also write to the Company Secretary at investor@prismjohnson.in;

g. Members holding shares in physical form may register their email address and mobile number by sending Form ISR-1 duly filled and signed along with requisite supporting documents to KFin at address mentioned in point (f) above or by sending scan copies (hereof on e-mail at einward.ris@kfintech.com or register their e-mail address with KFin by clicking on https://ris.kfintech.com/clientservices/mobilereg/mobilereg.aspx for receiving the Annual Report, AGM Notice and the e-voting instructions;

h. Members holding shares in demat form are requested to update their email address with their DP(s);

i. The results of e-voting declared along with the Scrutiniser's Report shall be placed on the Company's website at www.prismjohnson.in and on KFin's website at www.evoting.kfintech.com and shall also be communicated to BSE Limited and National Stock Exchange of India Limited and shall be displayed on the notice board of the Company at its Registered Office as well as Corporate Office;

j. Members are requested to carefully read all the notes set out in the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or voting during the AGM.

By order of the Board of Directors,
For Prism Johnson Limited

Shailesh Dhadda
Company Secretary & Compliance Officer

Date : July 16, 2026
Place : Mumbai

PRISM CEMENT | JOHNSON DESIGNERS' CHOICE

BOROSIL renewables

BOROSIL RENEWABLES LIMITED

CIN: L26100MH1962PLC012538
Registered Office: 1101, 11th Floor, Crescenzo, G-Block, Plot No C 38, Opp. MCA Club, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Telephone: +91-22-6740 6900; Fax: +91-22-6740 6514
E-mail: investor.relations@borosilrenewables.com;
Website: www.borosilrenewables.com

STATEMENT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

The Unaudited standalone and consolidated financial results of the Company for the quarter ended June 30, 2026, were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 16, 2026. The Statutory Auditors of the Company have carried out a Limited Review of the said results.

The aforesaid results along with the Limited Review Report are available on the websites of the Stock Exchanges at www.bseindia.com & www.nseindia.com and the Company at https://borosilrenewables.com/investor/financial-information. The same can also be accessed by scanning the below QR code.

For Borosil Renewables Limited

Sd/-
Sunil Roongta
Whole-time Director & CFO
(DIN: 02422690)

Place : Mumbai
Date : July 16, 2026

CONTINENTAL CONTROLS LIMITED

CIN : L65110MH1985PLC036649
Plot No A 356/357, Road No- 24, Wagle Industrial Estate, MIDC, Wagle I.E., Thane- 400604.
Standalone Audited Financial Results for the Quarter ended 30th June, 2026

(Figures in Rakhs unless stated otherwise)

Sr. No.	PARTICULARS	STANDALONE			
		Quarter Ended			Year Ended
		30.06.2026 Unaudited	31.03.2026 Audited	30.06.2025 Unaudited	31.03.2026 Audited
1	Revenue from Operations	55.60	-	-	-
2	Other Income	3.99	8.70	4.64	23.02
3	Total Income (1 +2)	59.59	8.70	4.64	23.02
4	Expenses				
	Employee Benefits Expense	2.51	4.13	1.05	13.78
	Finance Costs	-	-	-	-
	Depreciation and Amortisation Expense	-	-	-	-
	Other Expenses	3.88	6.01	2.82	20.97
	Total Expenses (4)	6.49	10.13	3.87	34.75
5	Profit/(Loss) before exceptional items and tax (3-4)	53.40	(1.43)	0.77	(11.73)
6	Exceptional Items	-	-	-	-
7	Profit / (Loss) before tax (5 + 6)	52.40	(1.43)	0.77	(11.73)
8	Tax Expense				
	(a) Current Tax	-	0.21	-	0.97
	(b) Deferred Tax Credit / (Charge)	-	-	-	-
	(c) Earlier Year	-	-	-	-
9	Profit / (Loss) for the year (7 - 8)	52.40	(1.64)	0.77	(12.70)
10	Other Comprehensive Income	-	-	-	-
11	Total Comprehensive Income for the year (9+10)	52.40	(1.64)	0.77	(12.70)
12	Paid-up equity share capital (Face Value - ₹10 per share)	614.53	614.53	614.53	614.53
13	Earnings Per Share (of ₹10/- each) (not annualised): Basic earnings per share ₹	0.85	(0.03)	0.01	(0.21)
14	Earnings Per Share (of ₹10/- each) (not annualised): Diluted earnings per share ₹	0.85	(0.03)	0.01	(0.21)

Notes:
1. The Statement of financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act 2013, read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, Companies (Indian Accounting standards) (Amendment) Rules, 2016 and other accounting principles generally accepted in India. There is no modify Interest.
2. Previous years / periods figures have been regrouped or reclassified wherever necessary to make them comparable with the figures of the current period.
3. Segment reporting as per Indian Accounting Standard 108 is not applicable as Company operates only in one segment i.e. Advisory Services.
4. Previous years / periods figures have been regrouped or reclassified wherever necessary to make them comparable with the figures of the current period.

For and on behalf of the board of Directors
Continental Controls Limited
Rishabh Pandey
Whole Time Director
DIN No. 01098119

Place : Thane
Date : 15-Jul-2026

గ్రేటర్ హైదరాబాద్ మున్సిపల్ కార్పొరేషన్

(ఎస్టేట్ విభాగం) (ఆస్తి పన్ను)

ఫోన్ నం. 29 మరియు 040-21111111 ext 4137

నెం: EE - 16/ఎస్టేట్/ఆస్తి పన్ను/2024-25 తేదీ: 14.12.2024

ఈ క్రింద వివరించిన ఆస్తులకు సంబంధించి ఆస్తి పన్ను బకాయిలు చెల్లించవలసిందిగా ఆస్తి యజమానులకు ఇదివరకే పలుమార్లు నోటీసులు జారీ చేయడమైనది. అయినప్పటికీ ఆస్తి పన్ను బకాయిలు చెల్లించనందున, ఆస్తి పన్ను బకాయిల వసూలు నిమిత్తం ఆస్తులను జప్తు చేయడమైనది. ఆస్తి పన్ను బకాయిలు చెల్లించనందున ఆస్తులను వేలం వేయడమైనది. ఆస్తి పన్ను బకాయిలు చెల్లించనందున ఆస్తులను వేలం వేయడమైనది. ఆస్తి పన్ను బకాయిలు చెల్లించనందున ఆస్తులను వేలం వేయడమైనది.

క్రమ సంఖ్య	ఆస్తి వివరాలు	ఆస్తి పన్ను బకాయిలు
1.	ప్లాట్ నెం. 123, రోడ్ నెం. 5, బంజారా హిల్స్, హైదరాబాద్	₹ 1,25,000/-
2.	ఫ్లాట్ నెం. 4, బ్లాక్ బి, సాయి కృపా అపార్ట్‌మెంట్స్, కూకట్‌పల్లి	₹ 75,000/-

ఈ వేలం పాటలో పాల్గొనదలచిన వారు ఈ క్రింది షరతులకు లోబడి వేలం పాటలో పాల్గొనవచ్చును. వేలం పాటలో పాల్గొనదలచిన వారు ఈ.ఎం.డి. మొత్తాన్ని డిమాండ్ డ్రాఫ్ట్ రూపంలో చెల్లించవలసి ఉంటుంది. వేలం పాటలో పాల్గొనని వారి ఈ.ఎం.డి. మొత్తాలు వేలం పాట ముగిసిన వెంటనే తిరిగి ఇవ్వబడును.

1. వేలం పాట ఉదయం 10.00 గంటలకు ప్రారంభమై, మధ్యాహ్నం 1.00 గంటలకు ముగుస్తుంది.
2. వేలం పాటలో పాల్గొనే వారు తమ పేరు, చిరునామా, ఫోన్ నంబర్ మరియు ఆధార్ కార్డు వివరాలను నమోదు చేయవలసి ఉంటుంది.
3. వేలం పాటలో పాల్గొనే వారు ఈ.ఎం.డి. మొత్తాన్ని డిమాండ్ డ్రాఫ్ట్ రూపంలో చెల్లించవలసి ఉంటుంది.
4. వేలం పాటలో పాల్గొనే వారు ఆస్తి పన్ను బకాయిలు చెల్లించవలసి ఉంటుంది.
5. వేలం పాటలో పాల్గొనే వారు ఆస్తి పన్ను బకాయిలు చెల్లించవలసి ఉంటుంది.
6. వేలం పాటలో పాల్గొనే వారు ఆస్తి పన్ను బకాయిలు చెల్లించవలసి ఉంటుంది.
7. వేలం పాటలో పాల్గొనే వారు ఆస్తి పన్ను బకాయిలు చెల్లించవలసి ఉంటుంది.
8. వేలం పాటలో పాల్గొనే వారు ఆస్తి పన్ను బకాయిలు చెల్లించవలసి ఉంటుంది.
9. వేలం పాటలో పాల్గొనే వారు ఆస్తి పన్ను బకాయిలు చెల్లించవలసి ఉంటుంది.
10. వేలం పాటలో పాల్గొనే వారు ఆస్తి పన్ను బకాయిలు చెల్లించవలసి ఉంటుంది.

(ఎస్. వెంకట్ రెడ్డి)
మున్సిపల్ కమిషనర్
గ్రేటర్ హైదరాబాద్ మున్సిపల్ కార్పొరేషన్

నాగమల్లేశ్వర్ ఆయిల్ ఎం (ప్రొప్రైటర్), హైదరాబాద్ సెంటర్, హైదరాబాద్ నగర జిల్లా

C.O. No. 20/2024/HYD

వర్సెస్: కార్పొరేషన్ రూల్స్, 2012

నోటీసు

ప్రైమరీ ఎఫ్

... రెస్పాండెంట్

ఎస్.

శ్రీ. మహేశ్వర్ సింగ్ & సంస్థ ప్రొప్రైటర్ లార్డ్‌షిప్ ద్వారా ప్రొప్రైటర్ ఆయిల్ & ఆఫ్‌లైన్ ... పిటిషనర్

వర్సెస్

శ్రీ. మహేశ్వర్ సింగ్ & సంస్థ ప్రొప్రైటర్ కార్పొరేషన్ ప్రొప్రైటర్ ఆయిల్

ప్లాట్ నెం: 8-3-318, క్రిమినల్ ఇండియా నెక్స్ట్ ఎలక్ట్రిక్ హైదరాబాద్ - 500045, తెలంగాణ

పిటిషన్ దాఖలు తేదీలు

ఓపెనింగ్ తేదీ: 20.05.2013 ఈ రోజు, శ్రీ. మహేశ్వర్ సింగ్ & సంస్థ ప్రొప్రైటర్ కార్పొరేషన్ ప్రొప్రైటర్ ఆయిల్ & ఆఫ్‌లైన్ ... పిటిషనర్ ఫైల్ చేసిన పిటిషన్ నెం. 2013/CP/20 ద్వారా ఈ కోర్టు ముందు ఉంది. పిటిషనర్ ఆయిల్ & ఆఫ్‌లైన్ ... పిటిషనర్ ఫైల్ చేసిన పిటిషన్ నెం. 2013/CP/20 ద్వారా ఈ కోర్టు ముందు ఉంది.

ఈ రోజు ఈ కోర్టు ముందు పిటిషన

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Copy of Newspaper Publication
Date of Submission:-	17-Jul-2026 05:54:21 PM
NEAPS App. No:-	2026/Jul/413621/13027

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 13:17:09

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13615348
Date and Time of Submission	7/17/2026 5:58:58 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Newspaper Publication
Submitted By	Nitti Bhalala
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

ISO 9001 : 2008 (Excl.Design)
ISO 14001:2004
OHSAS 18001 : 2007
QA 8000 : 2008
BUREAU VERITAS Certification

PRISM JOHNSON LIMITED

July 18, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code: PRSMJOHNSN	Code: 500338

Dear Sir/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Invocation of Bank Guarantee by Maharashtra State Pollution Control Board.

Pursuant to Regulation 30 read with Clause 20 of Para A, Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform you that the Company has received a communication from Kotak Mahindra Bank Limited on July 17, 2026 informing that the Maharashtra State Pollution Control Board has directed to the Bank to forfeit Bank Guarantee of ₹10 Lakhs, provided by the Company to the Maharashtra State Pollution Control Board, for alleged non-compliance of consent conditions. The Company has not received any communication from the Maharashtra State Pollution Control Board for such alleged non-compliance of consent conditions.

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided in the enclosed Annexure.

The above is for your information and record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.07.18 15:21:49 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer
Encl.: As above

ANNEXURE

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

Sr. No.	Particulars	Details / Disclosures
1	Name of the Authority	Maharashtra State Pollution Control Board (MPCB)
2	Nature and details of the action(s) taken, initiated or order(s) passed	MPCB's direction to the Kotak Mahindra Bank Limited for forfeiture of Bank Guarantee amounting to ₹10 Lakhs submitted by the Company as part of its consent conditions. The Company has not received any communication from the Maharashtra State Pollution Control Board for such alleged non-compliance of consent conditions.
3	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	Communication received from Kotak Mahindra Bank Limited on July 17, 2026.
4	Details of the violation(s) / contravention(s) committed or alleged to be committed	MPCB has forfeited the Bank Guarantee of ₹10 Lakhs citing alleged non-compliances of consent conditions observed during a site visit conducted at Runwal Thane captive RMC Plant of the Company.
5	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	The immediate financial impact is limited to the encashment value of Bank Guarantee of ₹10 Lakhs. There is no material impact on the business operations or any other activities of the Company due to the aforesaid Bank Guarantee invocation / forfeiture.

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Action(s) taken or orders passed
Date of Submission:-	18-Jul-2026 03:31:31 PM
NEAPS App. No:-	2026/Jul/414172/13571

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 13:19:48

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13620952
Date and Time of Submission	7/18/2026 3:33:32 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Intimation Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

ISO 9001 : 2008 (Excl.Design)
ISO 14001:2004
OHSAS 18001 : 2007
SA 8000 : 2008
BUREAU VERITAS Certification

PRISM JOHNSON LIMITED

Annexure A'6'

Ref : 2026-27/Q-1

July 30, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub. : Board Meeting for approval of Unaudited Financial Results for the quarter ended June 30, 2026

Pursuant to Regulation 29 and Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that a meeting of the Board of Directors of the Company will be held on Friday, August 7, 2026, *inter alia* to consider and approve, the Standalone and Consolidated Unaudited Financial Results of the Company for the quarter ended June 30, 2026.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.07.30 19:19:37 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Board Meetings
Short Description:-	Financial Results
Date of Submission:-	30-Jul-2026 07:51:08 PM
NEAPS App. No:-	2026/Jul/425545/24726

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 15:30:23

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13742791
Date and Time of Submission	7/30/2026 7:50:02 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Board Meeting Intimation for Approval Of Unaudited Financial Results For The Quarter Ended June 30, 2026.
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

ISO 9001 : 2008 (Total Design)
ISO 14001 2004
OHSAS 18001 : 2007
SA 8000 : 2008
BUREAU VERITAS
Certification

PRISM JOHNSON LIMITED

July 31, 2026

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	**Code: 500338**

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Purchase of equity shares of Subsidiary Company.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we wish to inform you that pursuant to a Share Purchase Agreement executed between the Company, Samini Ceramics Limited ('Samini', formerly known as Sentini Cermica Limited, a subsidiary of the Company) and Sentini Buildtech LLP dated July 1, 2026, and on fulfilment of conditions precedent stated therein, the Company has purchased today 52,78,500 equity shares of ₹ 10 each of Samini from M/s Sentini Buildtech LLP, an existing shareholder of Samini, for a total consideration of ₹ 15,30,76,500 ('Purchase Transaction').

Pursuant to completion of Purchase Transaction the shareholding of the Company in Samini increased from 90% to 98.5% on a fully diluted basis.

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in the enclosed Annexure.

The above is for your information and record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.07.31 20:36:12 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above

ANNEXURE

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

Sr. No.	Details of events that need to be provided	Information of such event(s)
(a)	Name of the target entity, details in brief such as size, turnover etc.	Samini Ceramics Limited ('Samini', formerly known as Sentini Cermica Limited)
(b)	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No, the Purchase Transaction does not fall within related party transaction. The promoter/promoter group/ group companies have no interest in Samini.
(c)	industry to which the entity being acquired belongs	Manufacturer of ceramic tiles.
(d)	objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Company has purchased 52,78,500 equity shares of ₹10 each of Samini from M/s Sentini Buildtech LLP, an existing shareholder of Samini, for a total consideration of ₹ 15,30,76,500 On completion of the Purchase Transaction, the shareholding of the Company in Samini has increased from 90% to 98.5% on a fully diluted basis.
(e)	brief details of any governmental or regulatory approvals required for the acquisition	None

(f)	indicative time period for completion of the acquisition	The Purchase Transaction is completed on July 31, 2026.
(g)	consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration through normal banking channel
(h)	cost of acquisition and/or the price at which the shares are acquired	₹ 15,30,76,500/-
(i)	percentage of shareholding/control acquired and / or number of shares acquired	Pursuant to completion of Purchase Transaction the shareholding of the Company in Samini increased from 90% to 98.5% on a fully diluted basis.
(j)	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Samini was incorporated on January 11, 2002 under the provisions of the Companies Act, 1956 in the name and style as Sentini Cermica Limited. The name was subsequently changed to Samini Ceramics Limited. Samini is engaged in the business of manufacturing of ceramic tiles at its plant situated at Vijaywada, Andhra Pradesh. The turnover of Samini for last 3 years is as under: FY2025-26 : ₹61.18 Crores FY 2024-25 : ₹71.13 Crores FY 2023-24 : ₹78.40 Crores

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	31-Jul-2026 08:56:32 PM
NEAPS App. No:-	2026/Jul/427249/26390

Disclaimer.: We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 15:36:18

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13756867
Date and Time of Submission	7/31/2026 8:42:43 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Acquisition
Submitted By	Nitti Bhalala
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

PRISM JOHNSON LIMITED

August 6, 2026

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on Credit Rating and its Outlook

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**'SEBI LODR'**), we wish to inform you that India Ratings & Research Private Limited (**'India Ratings'**) has:

(i) Upgraded its ratings/outlook for the existing Non-convertible Debentures and bank loan facilities of the Company from 'IND A+/Positive' to **'IND AA-/Positive'**.

(ii) Affirmed the rating of commercial paper program of the Company as **'IND A1+'**.

(iii) Withdrawn the rating of Fixed Deposit in line with its policy on Withdrawal of Ratings given that the facility rating is no longer required to be maintained as there are no outstanding unsecured term deposits.

There is no change in the ratings/outlook of the Company's Non-Fund Based Working Capital facility and Unsecured Short Term Loan facility which continue to be **'IND A1+'**.

Document published by India Ratings dated August 6, 2026 in this regard is enclosed herewith.

The above is for your information and record.

Thanking you,
Yours faithfully,
for **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.08.06 19:56:31 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above

India Ratings & Research
A Fitch Group Company

FitchGroup

Mr. Arun Kumar Agarwal
Chief Financial Officer
Prism Johnson Limited
Rahejas, Main Avenue Road,
VP Road, Santucruz (West)
Mumbai: 400 054

August 06, 2026

Dear Sir/Madam,

Re: Rating Letter for BLR & NCD of Prism Johnson Limited

India Ratings and Research (Ind-Ra) has upgraded Prism Johnson Limited (PJL) and its non-convertible debentures and bank loan facility's ratings to 'IND AA-' from 'IND A+'. The Outlook is Positive. The instrument-wise rating actions are as follows:

Instrument Type	Regulator of Instrument	Date of Issuance	Coupon Rate	Maturity Date	Size of Issue (INR million)	Rating Assigned with Outlook/Watch	Rating Action
Non-convertible debentures	Refer ISIN annexure	-	-	-	1,000 (reduced from 2,000)	IND AA-/Positive	Upgraded
Issuer rating	#	-	-	-	-	IND AA-/Positive	Upgraded
Bank loan facilities	RBI	-	-	-	22,583.40 (reduced from 23,776)	IND AA-/Positive/IND A1+	Long Term Rating Upgraded;Short Term Rating Affirmed
Fixed deposit^	RBI	-	-	-	1	WD	Withdrawn

There is no instrument being rated and hence, regulator of instrument is not applicable. The rating scale and definitions are being followed as stipulated in SEBI Master Circular for CRAs.

WD – Rating Withdrawn

^Ind-Ra is no longer required to maintain the rating, as there are no outstanding term deposits. Ind-Ra has received a withdrawal request from the issuer along with the chartered accountant's certificate confirming that the company has no outstanding unsecured term deposits. This is consistent with Ind-Ra's Policy on Withdrawal of Ratings.

In issuing and maintaining its ratings, India Ratings relies on factual information it receives from issuers and underwriters and from other sources India Ratings believes to be credible. India Ratings conducts a reasonable investigation of the factual information relied upon by it in accordance with its ratings methodology, and obtains reasonable verification of that information from independent sources, to the extent such sources are available for a given security.

The manner of India Ratings factual investigation and the scope of the third-party verification it obtains will vary depending on the nature of the rated security and its issuer, the requirements and practices in India where the rated security is offered and sold, the availability and nature of relevant public information, access to the management of the issuer and its advisers, the availability of pre-existing third-party verifications such as audit reports, agreed-upon procedures letters, appraisals, actuarial reports, engineering reports, legal opinions and other reports provided by third parties, the availability of independent and competent third-party verification sources with respect to the particular security or in the particular jurisdiction of the issuer, and a variety of other factors.

Users of India Ratings ratings should understand that neither an enhanced factual investigation nor any third-party verification can ensure that all of the information India Ratings relies on in connection with a rating will be accurate and complete. Ultimately, the issuer and its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its ratings India Ratings must rely on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that were not anticipated at the time a rating was issued or affirmed.

India Ratings & Research
A Fitch Group Company

FitchGroup

India Ratings seeks to continuously improve its ratings criteria and methodologies, and periodically updates the descriptions on its website of its criteria and methodologies for securities of a given type. The criteria and methodology used to determine a rating action are those in effect at the time the rating action is taken, which for public ratings is the date of the related rating action commentary. Each rating action commentary provides information about the criteria and methodology used to arrive at the stated rating, which may differ from the general criteria and methodology for the applicable security type posted on the website at a given time. For this reason, you should always consult the applicable rating action commentary for the most accurate information on the basis of any given public rating.

Ratings are based on established criteria and methodologies that India Ratings is continuously evaluating and updating. Therefore, ratings are the collective work product of India Ratings and no individual, or group of individuals, is solely responsible for a rating. All India Ratings reports have shared authorship. Individuals identified in an India Ratings report were involved in, but are not solely responsible for, the opinions stated therein. The individuals are named for contact purposes only.

Ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security or any issuer. Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. India Ratings is not your advisor, nor is India Ratings providing to you or any other party any financial advice, or any legal, auditing, accounting, appraisal, valuation or actuarial services. A rating should not be viewed as a replacement for such advice or services. Investors may find India Ratings ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

It will be important that you promptly provide us with all information that may be material to the ratings so that our ratings continue to be appropriate. Ratings may be raised, lowered, withdrawn, or placed on Rating Watch due to changes in, additions to, accuracy of or the inadequacy of information or for any other reason India Ratings deems sufficient.

Nothing in this letter is intended to or should be construed as creating a fiduciary relationship between India Ratings and you or between India Ratings and any user of the ratings.

In this letter, "India Ratings" means India Ratings & Research Pvt. Ltd. and any successor in interest.

We are pleased to have had the opportunity to be of service to you. If we can be of further assistance, please email us at infogrp@indiaratings.co.in

Sincerely,
India Ratings



Abhishek Bhattacharya
Senior Director

Annexure: Facilities Breakup

Instrument Description	Regulator of Instrument	Bank Name	Ratings	Outstanding/Rated Amount(INR million)
Fund Based Working Capital Limit	RBI	RBL Bank	IND AA-/Positive	350.00
Non-Fund Based Working Capital Limit	RBI	RBL Bank	IND A1+	450.00
Fund-based working capital limits	RBI	Axis Bank Limited	IND AA-/Positive	550.00
Non-Fund Based Working Capital Limit	RBI	Axis Bank Limited	IND A1+	1100.00
Term Loan	RBI	ICICI Bank	IND AA-/Positive	2000.00
Fund Based Working Capital Limit	RBI	ICICI Bank	IND AA-/Positive	300.00
Non-Fund Based Working Capital Limit	RBI	ICICI Bank	IND A1+	3500.00
Unsecured Short term loans	RBI	ICICI Bank	IND A1+	1000.00
Term Loan	RBI	Bajaj Finance	IND AA-/Positive	125.00
Unsecured Short term loans	RBI	Bajaj Finance	IND A1+	250.00
Term Loan	RBI	Kotak Mahindra Bank	IND AA-/Positive	333.40
Fund Based Working Capital Limit	RBI	Kotak Mahindra Bank	IND AA-/Positive	250.00
Non-Fund Based Working Capital Limit	RBI	Kotak Mahindra Bank	IND A1+	250.00
Non-Fund Based Working Capital Limit	RBI	Standard Chartered bank	IND A1+	300.00
Non-Fund Based Working Capital Limit	RBI	Yes Bank Ltd	IND A1+	300.00
Non-Fund Based Working Capital Limit	RBI	NA	IND A1+	1000.00
Fund Based Working Capital Limit	RBI	ICICI Bank	IND AA-/Positive	200.00
Non-Fund Based Working Capital Limit	RBI	ICICI Bank	IND A1+	70.00
Fund Based Working Capital Limit	RBI	Kotak Mahindra Bank	IND AA-/Positive	180.00

Instrument Description	Regulator of Instrument	Bank Name	Ratings	Outstanding/Rated Amount(INR million)
Non-Fund Based Working Capital Limit	RBI	Kotak Mahindra Bank	IND A1+	370.00
Unsecured Short term loans	RBI	Kotak Mahindra Bank	IND A1+	600.00
Non-Fund Based Working Capital Limit	RBI	Standard Chartered bank	IND A1+	600.00
Unsecured Short term loans	RBI	Standard Chartered bank	IND A1+	600.00
Term Loan	RBI	Axis Bank Limited	IND AA-/Positive	1550.00
Fund Based Working Capital Limit	RBI	Axis Bank Limited	IND AA-/Positive	50.00
Non-Fund Based Working Capital Limit	RBI	Axis Bank Limited	IND A1+	220.00
Non-Fund Based Working Capital Limit	RBI	Yes Bank Ltd	IND A1+	500.00
Fund Based Working Capital Limit	RBI	Kotak Mahindra Bank	IND AA-/Positive	150.00
Fund Based Working Capital Limit	RBI	Yes Bank Ltd	IND AA-/Positive	100.00
Fund Based Working Capital Limit	RBI	Axis Bank Limited	IND AA-/Positive	150.00
Fund Based Working Capital Limit	RBI	Standard Chartered bank	IND AA-/Positive	100.00
Non-Fund Based Working Capital Limit	RBI	Standard Chartered bank	IND A1+	610.00
Term loan	RBI	Bandhan Bank	IND AA-/Positive	687.50
Term loan	RBI	NA	IND AA-/Positive	1000.00
Fund Based Working Capital Limit	RBI	NA	IND AA-/Positive	1000.00
Term loan	RBI	Bajaj Finance	IND AA-/Positive	600.00
Term loan	RBI	Kotak Mahindra Bank	IND AA-/Positive	750.00
Term loan	RBI	Axis Bank Limited	IND AA-/Positive	437.50

Annexure: ISIN

Instrument	ISIN	Date of Issuance	Coupon Rate	Maturity Date	Ratings	Outstanding/Rated Amount(INR million)	Regulator of Instrument

India Ratings & Research
A Fitch Group Company

FitchGroup

Instrument	ISIN	Date of Issuance	Coupon Rate	Maturity Date	Ratings	Outstanding/Rated Amount(INR million)	Regulator of Instrument
Non-convertible debentures*	INE010A08149*	05/07/2024	8.5	05/07/2028	WD	1000.00	MCA
Non-convertible debentures	INE010A08156	05/07/2024	8.6	05/07/2029	IND AA-/Positive	1000.00	SEBI

Source: NSDL, PJL
WD – Rating Withdrawn
*Paid in full. PJL executed an early redemption of its 8.50% unsecured, rated, listed, redeemable, NCD - Series 1 on 3 July 2026. Ind-Ra has withdrawn the rating as no amount is outstanding against the rated instrument. This is in line with Ind-Ra's Policy on the Withdrawal of Ratings.

Annexure: List of instruments and names of regulators of the instruments

As required by SEBI CRA Circular dated Feb 10, 2026, a list of activities or instruments falling under the purview of various FSRs, along with the names of respective FSRs, is being disclosed below:

A. Rating Activity

Sr. No.	Instrument / activity Name	Regulator of the instrument
1	Listed/Proposed to be listed Bonds/Debentures/Preference Shares (all securities)	SEBI
2	Unlisted/Proposed to be unlisted Bonds/Debentures/ Preference share (all securities)	MCA
3	Listed PTCs / Securitisation Notes (originated by entities regulated by RBI)*	SEBI
4	Listed PTCs / Securitisation Notes (originated by entities not regulated by RBI)*	SEBI
5	Unlisted PTCs / Securitisation Notes (originated by entities regulated by RBI)*	RBI
6	Listed Commercial Paper and NCDs with original maturity less than 1 year	RBI
7	Unlisted Commercial Paper and NCDs with original maturity less than 1 year	RBI
8	Loan Facilities (Fund/Non-Fund Based) from Bank / NBFCs/ NHB/ FIs ^	RBI
9	External Commercial Borrowings and other similar borrowings	RBI
10	Certificates of Deposit	RBI
11	Fixed Deposits raised by NBFCs, Banks, HFCs, FIs	RBI
12	Fixed Deposits raised by corporates other than NBFCs, Banks, HFCs, FIs	MCA
13	Inter Corporate Deposits/Loans extended by Corporates	MCA
14	Borrowing programme ~	-
15	Issuer Ratings #	-

16	Credit Ratings for Capital Protection Oriented Schemes (by Mutal Funds and AIFs)	SEBI
17	Credit quality ratings (CQRs) for Mutual Fund Schemes and Schemes of AIFs	SEBI
18	Listed Security Receipts	SEBI
19	Unlisted Security Receipts	RBI
20	Independent Credit Evaluation (ICE)	RBI
21	Expected Loss Ratings (For Loan Facilities [Fund/Non-Fund based] from Banks/NBFCs/NHB/FIs)	RBI
22	Expected Loss Ratings (Listed / Proposed to be listed Bonds / Debentures / Preference Shares (all securities))	SEBI
23	Expected Loss Ratings (Unlisted / Proposed to be unlisted Bonds/ Debentures / Preference Shares (all securities))	MCA

** Includes securitisation transactions involving assignee payout, acquirer's payout.*

~ The rated instrument may involve issuance of different instruments such as debt securities (listed or otherwise), bank loans, commercial paper (listed or otherwise), etc. The regulator of the instrument may accordingly be SEBI, RBI or MCA and can only be determined upon issuance. In Press Release(s) subsequent to issuance(s), India Ratings shall separately capture the rated quantum details along with names of respective regulators.

 # There is no instrument being rated and hence, Regulator of the Instrument is not applicable. The rating scale and definitions are being followed as stipulated in SEBI Master Circular for CRAs.

^ Includes bank facilities such as liquidity facility, second loss facility that are part of securitisation transactions.

B. Other activities:

Sr. No.	Activity Name	Regulator of the activity
1	Monitoring Agency	SEBI
2	Research activities, incidental to rating, such as research for Economy, Industries and Companies @	NA

@ permitted by SEBI vide SEBI Master Circular for CRAs.

Note: For instruments or activities falling under the purview of regulators other than SEBI, the grievance/dispute redressal mechanisms and investor protection mechanisms provided by SEBI shall not be available.

DISCLAIMER

India Ratings and Research Private Limited (India Ratings) is a private limited company registered under the provisions of the Companies Act, 1956, having CIN U67100MH199SFTC140049, and registered office at Wockhardt Towers, 4th Floor, West Wing, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra, 400051, India. The contact details of India Ratings are Telephone No.: +91 22 4000 1700 and Fax. No.: +91 22 4000 1701. India Ratings is registered with the Securities and Exchange Board of India (SEBI) as a Credit Rating Agency under Section 12 of the SEBI Act, 1992, having SEBI Registration Number IN/CRA/002/1999.

India Ratings and Research Private Limited (India Ratings) is a Credit Rating Agency registered with the Securities and Exchange Board of India (SEBI) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other financial sector regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this communication/report are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in/impact the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to infogrp@indiaratings.co.in.For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in.

All credit ratings assigned by India Ratings are subject to certain limitations and disclaimers. Please read these limitations and disclaimers by following this link: https://www.indiaratings.co.in/rating-definitions. In addition, rating definitions and the terms of use of such ratings are available on the agency's public website www.indiaratings.co.in. Published ratings, criteria, and methodologies are available from this site at all times. India Ratings' code of conduct, confidentiality, conflicts of interest, affiliate firewall, compliance, and other relevant policies and procedures are also available from the code of conduct section of this site.

India Ratings & Research
A Fitch Group Company

FitchGroup

Mr. Arun Kumar Agarwal
Chief Financial Officer
Prism Johnson Limited
Rahejas, Main Avenue Road,
VP Road, Santucruz (West)
Mumbai 400 054

August 06, 2026

Dear Sir/Madam,

Re: Rating of Commercial Paper programme of Prism Johnson Limited

India Ratings and Research (Ind-Ra) has rated Prism Johnson Limited's (PJL) Commercial Paper Program as follow:

Instrument Type	Regulator of Instrument	Date of Issuance	Coupon Rate	Maturity Date	Size of Issue (INR million)	Rating Assigned with Outlook/Watch	Rating Action
Commercial paper*	RBI	-	-	Up to 365 days	2000	IND A1+	Affirmed

*Yet to be issued; the CP will be carved out of PJL's fund-based working capital limits and will be used for meeting its working capital requirements

In issuing and maintaining its ratings, India Ratings relies on factual information it receives from issuers and underwriters and from other sources India Ratings believes to be credible. India Ratings conducts a reasonable investigation of the factual information relied upon by it in accordance with its ratings methodology, and obtains reasonable verification of that information from independent sources, to the extent such sources are available for a given security.

The manner of India Ratings factual investigation and the scope of the third-party verification it obtains will vary depending on the nature of the rated security and its issuer, the requirements and practices in India where the rated security is offered and sold, the availability and nature of relevant public information, access to the management of the issuer and its advisers, the availability of pre-existing third-party verifications such as audit reports, agreed-upon procedures letters, appraisals, actuarial reports, engineering reports, legal opinions and other reports provided by third parties, the availability of independent and competent third-party verification sources with respect to the particular security or in the particular jurisdiction of the issuer, and a variety of other factors.

Users of India Ratings' ratings should understand that neither an enhanced factual investigation nor any third-party verification can ensure that all of the information India Ratings relies on in connection with a rating will be accurate and complete. Ultimately, the issuer and its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its ratings, India Ratings must rely on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that were not anticipated at the time a rating was issued or affirmed.

India Ratings seeks to continuously improve its ratings criteria and methodologies, and periodically updates the descriptions on its website of its criteria and methodologies for securities of a given type. The criteria and methodology used to determine a rating action are those in effect at the time the rating action is taken, which for public ratings is the date of the related rating action commentary. Each rating action commentary provides information about the criteria and methodology used to arrive at the stated rating, which may differ from the general criteria and methodology for the applicable security type posted on the website at a given time. For this reason, you should always consult the applicable rating action commentary for the most accurate information on the basis of any given public rating.

Ratings are based on established criteria and methodologies that India Ratings is continuously evaluating and updating. Therefore, ratings are the collective work product of India Ratings and no individual, or group of individuals, is solely responsible for a rating. All India Ratings' reports have shared authorship. Individuals identified in an India Ratings report were involved in, but are not solely responsible for, the opinions stated therein. The individuals are named for contact purposes only.

Ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment,

loan or security or to undertake any investment strategy with respect to any investment, loan or security or any issuer. Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. India Ratings is not your advisor, nor is India Ratings providing to you or any other party any financial advice, or any legal, auditing, accounting, appraisal, valuation or actuarial services. A rating should not be viewed as a replacement for such advice or services. Investors may find India Ratings ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

It is important that you promptly provide us with all information that may be material to the ratings so that our ratings continue to be appropriate. For the purpose of issuance of the instrument, this letter is valid for 60 calendar days from the date of the letter. Once the instrument is issued, the above rating is valid for a maximum period of 1 year from the date of issuance. Notwithstanding the above, the rating is subject to review on a continuing basis, with formal reviews being undertaken at regular intervals of no more than 12 months. Ratings may be raised, lowered, withdrawn, or placed on Rating Watch at any time due to changes in, additions to, accuracy of or the inadequacy of information or for any other reason India Ratings deems sufficient.

In this letter, "India Ratings" means India Ratings & Research Pvt. Ltd. And any successor in interest.

We are pleased to have had the opportunity to be of service to you. If we can be of further assistance, please email us at infogrp@indiaratings.co.in

Sincerely,
India Ratings

Abhishek Bhattacharya
Senior Director

Annexure: List of instruments and names of regulators of the instruments

As required by SEBI CRA Circular dated Feb 10, 2026, a list of activities or instruments falling under the purview of various FSRs, along with the names of respective FSRs, is being disclosed below:

A. Rating Activity

Sr. No.	Instrument / activity Name	Regulator of the instrument
1	Listed/Proposed to be listed Bonds/Debentures/Preference Shares (all securities)	SEBI
2	Unlisted/Proposed to be unlisted Bonds/Debentures/ Preference share (all securities)	MCA
3	Listed PTCs / Securitisation Notes (originated by entities regulated by RBI)*	SEBI
4	Listed PTCs / Securitisation Notes (originated by entities not regulated by RBI)*	SEBI
5	Unlisted PTCs / Securitisation Notes (originated by entities regulated by RBI)*	RBI
6	Listed Commercial Paper and NCDs with original maturity less than 1 year	RBI
7	Unlisted Commercial Paper and NCDs with original maturity less than 1 year	RBI
8	Loan Facilities (Fund/Non-Fund Based) from Bank / NBFCs/ NHB/ FIs ^	RBI
9	External Commercial Borrowings and other similar borrowings	RBI

10	Certificates of Deposit	RBI
11	Fixed Deposits raised by NBFCs, Banks, HFCs, FIs	RBI
12	Fixed Deposits raised by corporates other than NBFCs, Banks, HFCs, FIs	MCA
13	Inter Corporate Deposits/Loans extended by Corporates	MCA
14	Borrowing programme ~	-
15	Issuer Ratings #	-
16	Credit Ratings for Capital Protection Oriented Schemes (by Mutal Funds and AIFs)	SEBI
17	Credit quality ratings (CQRs) for Mutual Fund Schemes and Schemes of AIFs	SEBI
18	Listed Security Receipts	SEBI
19	Unlisted Security Receipts	RBI
20	Independent Credit Evaluation (ICE)	RBI
21	Expected Loss Ratings (For Loan Facilities [Fund/Non-Fund based] from Banks/NBFCs/NHB/FIs)	RBI
22	Expected Loss Ratings (Listed / Proposed to be listed Bonds / Debentures / Preference Shares (all securities))	SEBI
23	Expected Loss Ratings (Unlisted / Proposed to be unlisted Bonds/ Debentures / Preference Shares (all securities))	MCA

** Includes securitisation transactions involving assignee payout, acquirer's payout.*

~ The rated instrument may involve issuance of different instruments such as debt securities (listed or otherwise), bank loans, commercial paper (listed or otherwise), etc. The regulator of the instrument may accordingly be SEBI, RBI or MCA and can only be determined upon issuance. In Press Release(s) subsequent to issuance(s), India Ratings shall separately capture the rated quantum details along with names of respective regulators.

 # There is no instrument being rated and hence, Regulator of the Instrument is not applicable. The rating scale and definitions are being followed as stipulated in SEBI Master Circular for CRAs.

^ Includes bank facilities such as liquidity facility, second loss facility that are part of securitisation transactions.

B. Other activities:

Sr. No.	Activity Name	Regulator of the activity
1	Monitoring Agency	SEBI
2	Research activities, incidental to rating, such as research for Economy, Industries and Companies @	NA

@ permitted by SEBI vide SEBI Master Circular for CRAs.

Note: For instruments or activities falling under the purview of regulators other than SEBI, the grievance/dispute redressal mechanisms and investor protection mechanisms provided by SEBI shall not be available.

DISCLAIMER

India Ratings and Research Private Limited (India Ratings) is a private limited company registered under the provisions of the Companies Act, 1956, having CIN U67100MH199SFTC140049, and registered office at Wockhardt Towers, 4th Floor, West Wing, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra, 400051, India. The contact details of India Ratings are Telephone No.: +91 22 4000 1700 and Fax. No.: +91 22 4000 1701. India Ratings is registered with the Securities and Exchange Board of India (SEBI) as a Credit Rating Agency under Section 12 of the SEBI Act, 1992, having SEBI Registration Number IN/CRA/002/1999.

India Ratings and Research Private Limited (India Ratings) is a Credit Rating Agency registered with the Securities and Exchange Board of India (SEBI) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other financial sector regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this communication/report are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in/impact the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to infogrp@indiaratings.co.in.For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in.

All credit ratings assigned by India Ratings are subject to certain limitations and disclaimers. Please read these limitations and disclaimers by following this link: https://www.indiaratings.co.in/rating-definitions. In addition, rating definitions and the terms of use of such ratings are available on the agency's public website www.indiaratings.co.in. Published ratings, criteria, and methodologies are available from this site at all times. India Ratings' code of conduct, confidentiality, conflicts of interest, affiliate firewall, compliance, and other relevant policies and procedures are also available from the code of conduct section of this site.

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Credit Rating- Revision
Date of Submission:-	06-Aug-2026 08:05:49 PM
NEAPS App. No:-	2026/Aug/434985/7417

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 15:41:17

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13821363
Date and Time of Submission	8/6/2026 8:09:16 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Credit Rating
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

PRISM JOHNSON LIMITED

Annexure A'9'

Ref : 2026-27/UFR/Q-1

August 7, 2026

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub.: Unaudited Financial Results for the quarter ended June 30, 2026

Pursuant to Regulations 30, 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), this is to inform you that the Board of Directors of the Company, at its meeting held today i.e. August 7, 2026, has, *inter alia*, approved the Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026, duly reviewed by the auditors and reviewed and recommended by the Audit Committee.

The Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026, along with Limited Review Reports of the Auditors thereon are attached herewith and the same are also available on the website of the Company at www.prismjohnson.in.

The meeting commenced at 10.30 a.m. and concluded at 12.00 p.m.

We request you to kindly bring the above information to the notice of your members.

Thanking you,
Yours faithfully,

For PRISM JOHNSON LIMITED

Shailesh Nagindas Dholakia

Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.08.07 12:03:11 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl. : As above

S R B C & CO LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India
Tel : +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Prism Johnson Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Prism Johnson Limited (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

per Firoz Pradhan
Partner
Membership No.: 109360
UDIN: 26109360LKAXBD3304
Place: Mumbai
Date: August 7, 2026

S R B C & CO LLP * MUMBAI * CHARTERED ACCOUNTANTS

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033
Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited (Refer note no. 6)	June 30, 2025 Unaudited	March 31, 2026 Audited
1	**Revenue from Operations :**				
(a)	Net Sales	1,793.80	2,069.30	1,762.77	7,254.41
(b)	Other Operating Income	23.48	18.05	8.10	52.95
2	Other Income	23.34	11.20	10.26	48.11
3	**Total Income**	**1,840.62**	**2,098.55**	**1,781.13**	**7,355.47**
4	**Expenses :**				
(a)	Cost of materials consumed	433.83	454.31	396.39	1,670.62
(b)	Purchases of stock-in-trade	305.15	373.09	273.95	1,245.94
(c)	Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(104.06)	126.05	(23.41)	89.95
(d)	Power and fuel expenses	299.16	244.84	296.46	1,035.69
(e)	Freight outward expenses	249.81	261.79	239.97	919.48
(f)	Other manufacturing expenses	161.48	168.73	134.38	579.66
(g)	Employee benefits expense	141.94	142.25	143.37	559.08
(h)	Finance costs	33.76	36.30	41.77	160.17
(i)	Depreciation, amortisation and impairment expense	113.82	117.74	119.46	480.59
(j)	Other expenses	117.83	149.47	147.17	555.21
5	**Total Expenses**	**1,752.72**	**2,074.57**	**1,769.51**	**7,296.39**
6	Profit / (Loss) before Exceptional items and Tax	87.90	23.98	11.62	59.08
7	Exceptional Items {(Income) / expense} - Refer note no. 2	(32.97)	79.03	0.50	(32.88)
8	**Profit / (Loss) before Tax**	**120.87**	**(55.05)**	**11.12**	**91.96**
9	Tax expenses :				
	Current Tax	26.46	7.29	3.74	39.84
	Deferred Tax	0.44	(14.90)	(0.94)	(10.81)
	Adjustment of tax relating to earlier periods	-	-	-	6.94
10	**Net Profit / (Loss) for the period**	**93.97**	**(47.44)**	**8.32**	**55.99**
11	Other Comprehensive Income				
	Items that will not be re-classified to Profit or Loss	(0.78)	(0.69)	0.01	(4.23)
	Income tax relating to items that will not be reclassified to profit or loss	0.20	0.17	-	1.06
	Other Comprehensive Income for the period	**(0.58)**	**(0.52)**	**0.01**	**(3.17)**
12	**Total Comprehensive Income for the period**	**93.39**	**(47.96)**	**8.33**	**52.82**
13	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36
14	Other Equity				1,040.71
15	Earning Per Share - (Basic, diluted and not annualised except for year ended March 31, 2026) (₹)	1.87	(0.94)	0.17	1.11

SIGNED FOR IDENTIFICATION BY
S R B C & CO LLP
MUMBAI

PRISM JOHNSON LIMITED MUMBAI

Notes :

1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 7, 2026. The Statutory Auditors have carried out the limited review of the results.

2 Exceptional items included in the financial results are as below :

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited	June 30, 2025 Unaudited	March 31, 2026 Audited
a	Gain from sale of property of RMC Division (*)	(32.97)	-	-	-
b	Impairment of investment in Raheja QBE General Insurance Company Limited - Subsidiary	-	79.03	-	79.03
c	Gain from sale of office premises of HRI and RMC Division	-	-	-	(151.46)
d	Impact of New labour codes	-	-	-	39.05
e	Loss due to fire in office premises of RMC Division	-	-	0.50	0.50
	Total	(32.97)	79.03	0.50	(32.88)

(*) During the quarter ended June 30, 2026, the Company concluded the sale of property located at Nacharam, Hyderabad, for a total consideration of ₹ 34.00 Crores.

3 The Board of Directors of the Company, at its meeting held on March 2, 2026, approved the sale of the Company's shareholding in Raheja QBE General Insurance Company Limited ("RQBE"), a subsidiary of the Company, to QBE Holdings (AAP) Pty Limited ("Purchaser"), an existing shareholder of RQBE, in accordance with the terms of the Share Purchase Agreement executed between the Company, RQBE and the Purchaser. In relation to the said transaction, the approval of the shareholders was obtained on April 17, 2026, and the approval of the Insurance Regulatory and Development Authority of India was received on May 7, 2026. Subsequent to the quarter ended June 30, 2026, on July 1, 2026, the Company has transferred its stake in RQBE to the Purchaser for a consideration of ₹ 325.87 Crores and accordingly, RQBE ceased to be a subsidiary of the Company effective that date.

4 Additional disclosures as per Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited	June 30, 2025 Unaudited	March 31, 2026 Audited
i	Outstanding Debt (₹ Crores)	1,047.60	955.70	846.37	955.70
ii	Net Worth (₹ Crores)	1,637.46	1,544.07	1,499.58	1,544.07
iii	Capital Redemption Reserve (₹ Crores)	10.75	10.75	10.75	10.75
iv	Debt Service Coverage Ratio (times) (Net profit after exceptional item & tax + Depreciation and amortisations + Interest expense + loss / (gain) on sale of fixed assets + Impairment of investment / (Interest expense + Lease payments + Principal repayment of long term loans))	3.51	2.84	2.35	2.74
v	Interest Service Coverage Ratio (times) (Profit (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense)	10.15	3.54	5.48	5.96
vi	Debt - Equity Ratio (times) (Total Debt / Equity)	0.64	0.62	0.56	0.62
vii	Current Ratio (times) (Current Assets including assets held for sale / Current Liabilities excluding current borrowings and current lease liabilities)	1.20	1.08	0.81	1.08
viii	Long term debt to Working Capital (times) ((Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities)	2.57	5.76	(2.05)	5.76
ix	Bad debts to Account Receivable Ratio (%) (Bad debts / Average Trade receivables (Gross))	0.18%	0.36%	0.58%	2.52%
x	Current Liability Ratio (%) (Current Liabilities excluding current borrowings and current lease liabilities / Total liabilities)	51.77%	53.51%	54.73%	53.51%
xi	Total Debts to Total Assets Ratio (%) ((Short Term Debt + Long Term Debt) / Total assets)	18.55%	17.08%	15.30%	17.08%
xii	Debtors Turnover (times) (Sales of products and services / Average Trade receivables (Net)) - annualised	9.79	11.35	10.61	10.25
xiii	Inventory Turnover (times) (Sales of products and services / Average inventory) - annualised	13.38	15.09	15.75	14.16
xiv	Operating Margin (%) (Profit before depreciation, interest expense, exceptional item and Tax less other income / Sales of products and services)	11.83%	8.06%	9.22%	8.98%
xv	Net Profit Margin (%) (Profit after exceptional item & Tax / Sales of Products and services)	5.24%	-2.29%	0.47%	0.77%

5 Subsequent to the quarter ended June 30, 2026, the Company has acquired an additional 8.5% stake in Samini Ceramics Limited ("Samini") (Formerly known as Sentini Cermica Limited), the subsidiary company, from existing shareholder for a total consideration of ₹ 15.31 Crores. Pursuant to completion of purchase transaction, the shareholding of the Company in Samini increased from 90% to 98.5%.

6 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the published year to date figures upto December 31, 2025.

For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR

PRISM JOHNSON LIMITED MUMBAI

SIGNED FOR IDENTIFICATION BY
S R B C & CO LLP
MUMBAI

Place : Mumbai
Date : August 7, 2026

PRISM JOHNSON LIMITED
CIN : L26942TG1992PLC014033
Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2026

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited (Refer note no. 3)	June 30, 2025 Unaudited	March 31, 2026 Audited
1	**Segment Revenue**				
	a) Cement	902.53	947.12	913.55	3,405.10
	b) HRJ	515.32	714.10	533.06	2,391.66
	c) RMC	408.07	434.11	330.72	1,533.60
	Total	1,825.92	2,095.33	1,777.33	7,330.36
	less : Inter segment revenue	8.64	7.98	6.46	23.00
	Total Revenue from operations	1,817.28	2,087.35	1,770.87	7,307.36
2	**Segment Results before Exceptional Items**				
	a) Cement	67.03	5.87	74.28	149.54
	b) HRJ	19.76	43.11	(10.43)	52.27
	c) RMC (Refer note no. 2 below)	15.86	3.34	(15.91)	(12.75)
	Total	102.65	52.32	47.94	189.06
	Exceptional Items [(income) / expense]				
	a) Cement	-	-	-	13.42
	b) HRJ	-	-	-	(80.05)
	c) RMC	(32.97)	-	0.50	(45.28)
	d) Unallocated	-	79.03	-	79.03
	Total Exceptional Items	(32.97)	79.03	0.50	(32.88)
	Segment Results after Exceptional Items				
	a) Cement	67.03	5.87	74.28	136.12
	b) HRJ	19.76	43.11	(10.43)	132.32
	c) RMC	48.83	3.34	(16.41)	32.53
	Total	135.62	52.32	47.44	300.97
	Less : (i) Finance costs	33.76	36.30	41.77	160.17
	(ii) Other Un-allocable expenditure net of un-allocable income	(19.01)	71.07	(5.45)	48.84
	Profit / (Loss) before Tax	120.87	(55.05)	11.12	91.96
		As at June 30, 2026 Unaudited	As at March 31, 2026 Audited	As at June 30, 2025 Unaudited	As at March 31, 2026 Audited
3	**Segment Assets**				
	a) Cement	2,715.45	2,689.82	2,819.67	2,689.82
	b) HRJ	1,387.12	1,395.03	1,344.47	1,395.03
	c) RMC	652.54	701.20	748.93	701.20
	d) Unallocated	893.08	809.71	618.99	809.71
	Total	5,648.19	5,595.76	5,532.06	5,595.76
4	**Segment Liabilities**				
	a) Cement	1,557.55	1,697.33	1,787.54	1,697.33
	b) HRJ	800.13	763.03	684.87	763.03
	c) RMC	508.29	562.02	638.57	562.02
	d) Unallocated	1,144.76	1,029.31	921.50	1,029.31
	Total	4,010.73	4,051.69	4,032.48	4,051.69
5	**Capital Employed**				
	a) Cement	1,157.90	992.49	1,032.13	992.49
	b) HRJ	586.99	632.00	659.60	632.00
	c) RMC	144.25	139.18	110.36	139.18
	d) Unallocated	(251.68)	(219.60)	(302.51)	(219.60)
	Total	1,637.46	1,544.07	1,499.58	1,544.07

Notes :

1. The operating segments identified are a) Cement b) HRJ and c) RMC - Ready mixed Concrete. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.
2. For the quarter ended June 30, 2026, the amount includes ₹ 11.62 Crores towards recovery of bad debts written off in earlier periods.
3. The figures for segment revenue and segment results for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the published year to date figures upto December 31, 2025.

For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR

PRISM JOHNSON LIMITED MUMBAI

Place : Mumbai
Date : August 7, 2026

SIGNED FOR IDENTIFICATION BY
S R B C & CO LLP
MUMBAI

S R B C & CO LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India
Tel : +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Prism Johnson Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Prism Johnson Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associates and joint ventures for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
   (a) Holding Company:
   Prism Johnson Limited

   (b) Subsidiaries:
   1. Raheja QBE General Insurance Company Limited
   2. H. & R. Johnson (India) TBK Limited
   3. Antique Granito Private Limited
      (formerly known as Antique Marbonite Private Limited)
   4. Small Luxetile Private Limited
      (formerly known as Small Johnson Floor Tiles Private Limited)
   5. Samini Ceramics Limited
      (formerly known as Sentini Cermica Limited)
   6. Stellar Ceramics Private Limited
      (formerly known as Spectrum Johnson Tiles Private Limited)

S R B C & CO LLP, a Limited Liability Partnership with LLP Identity No. AAB-4318
Regd. Office : 22, Camac Street, Block 'B', 3rd Floor, Kolkata-700 016

7. Coral Gold Tiles Private Limited
8. TBK Prathap Tile Bath Kitchen Private Limited
9. Sanskar Ceramics Private Limited
10. RMC Readymix Porselano (India) Limited
11. RMC Readymix (India) Concrete Solutions Limited
    (formerly known as Prism Concrete Solutions Limited)
12. H&R Johnson (India) Building Solutions Limited
    (formerly known as Prism Johnson Building Solutions Limited)
13. PJL Cement Limited
14. Sunbath Sanitary Private Limited

(c) Associates:

1. CSE Solar Parks Satna Private Limited
2. Sunspring Solar Private Limited

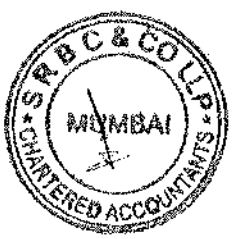
(d) Joint ventures:

1. Ardex Endura (India) Private Limited
2. TBK Deepgiri Tile Bath Kitchen Private Limited
3. TBK Florance Ceramics Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results, in respect of:
   - 14 subsidiaries, whose unaudited interim financial results include total revenues of Rs. 255.85 Crores, total net profit after tax of Rs. 15.16 Crores, total comprehensive income of Rs. 23.74 Crores, for the quarter ended June 30, 2026 as considered in the Statement which have been reviewed by their respective independent auditors.
   - 3 joint ventures, whose unaudited interim financial results include Group's share of net profit of Rs. 3.66 Crores and Group's share of total comprehensive income of Rs. 3.66 Crores for the quarter ended June 30, 2026 as considered in the Statement whose interim financial results, other financial information have been reviewed by their respective independent auditors.

   The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and joint ventures is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.



7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:
   - 2 associates, whose interim financial results includes the Group's share of net profit of Rs. Nil and Group's share of total comprehensive income of Rs. Nil for the quarter ended June 30, 2026.

   The unaudited interim financial results and other unaudited financial information of these associates have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these associates, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

   Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.

8. The joint statutory auditors of Raheja QBE General Insurance Limited ("Raheja QBE"), a subsidiary company, without modifying their conclusion on the unaudited financial results of Raheja QBE has stated in the Other Matter section that:

   The estimate of liabilities of claims Incurred but Not Reported ("IBNR"), Claims Incurred But Not Enough Reported ("IBNER") and Premium Deficiency Reserve (the "PDR") as at June 30, 2026 have been duly certified by Raheja QBE's Appointed Actuary and in his opinion, the norms and assumptions for such valuation are in accordance with the guidelines issued by the Insurance Regulatory and Development Authority of India ("IRDAI"/"Authority") and the Institute of Actuaries of India in concurrence with the Authority. The joint statutory auditors of Raheja QBE have relied upon the Appointed Actuary's certificate in this regard for forming an opinion on the valuation of liabilities for outstanding claims reserves.

   Our conclusion is not modified in respect to the above matter based on the conclusion drawn by the joint statutory auditors of Raheja QBE.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

per Firoz Pradhan
Partner
Membership No.: 109360
UDIN: 26109360JPCDKN7464
Place: Mumbai
Date: August 7, 2026

S R B C & CO LLP * CHARTERED ACCOUNTANTS * MUMBAI

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033
Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited (Refer note no. 4)	June 30, 2025 Unaudited (*)	March 31, 2026 Audited
	Continuing Operations :				
1	**Revenue from Operations :**				
(a)	Net Sales	1,811.36	2,091.62	1,780.72	7,326.00
(b)	Other Operating Income	23.87	18.77	8.59	54.62
2	Other Income	22.05	10.08	8.17	35.06
3	**Total Income**	**1,857.28**	**2,120.47**	**1,797.48**	**7,415.68**
4	**Expenses :**				
(a)	Cost of materials consumed	497.43	535.28	469.60	1,948.45
(b)	Purchases of stock-in-trade	159.86	176.91	117.49	583.75
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(112.07)	160.37	(35.01)	113.86
(d)	Power and fuel expenses	367.64	305.15	362.78	1,286.42
(e)	Freight outward expenses	251.32	263.73	241.53	925.83
(f)	Other manufacturing expenses	168.63	177.47	142.81	613.41
(g)	Employee benefits expense	160.83	162.71	164.78	644.27
(h)	Finance costs	36.83	40.40	46.19	176.65
(i)	Depreciation, amortisation and impairment expense	122.13	128.26	133.73	530.71
(j)	Other expenses	121.08	153.98	151.21	571.34
5	**Total Expenses**	**1,773.68**	**2,104.26**	**1,795.11**	**7,394.69**
6	Profit / (Loss) before Share of Profit / Loss of Joint Ventures & Associates, Exceptional items & Tax from continuing operations	83.60	16.21	2.37	20.99
7	Share of Profit / (Loss) of Joint Ventures & Associates	3.66	4.22	3.36	13.52
8	Profit / (Loss) before Exceptional items & Tax from continuing operations	87.26	20.43	5.73	34.51
9	Exceptional Items {(Income) / expense} from continuing operations - Refer note no. 2	(32.97)	-	0.50	(111.14)
10	**Profit / (Loss) before Tax from Continuing Operations**	**120.23**	**20.43**	**5.23**	**145.65**
11	Tax expenses :				
	Current Tax	26.50	8.19	4.39	42.54
	Deferred Tax	(0.28)	(15.71)	(1.24)	(9.41)
	Adjustment of tax relating to earlier periods	-	0.12	-	7.06
12	**Net Profit / (Loss) for the period from Continuing Operations**	**94.01**	**27.83**	**2.08**	**105.46**
	Non-controlling Interest (on net profit / (loss) for the period) for Continuing Operations	(0.69)	(0.93)	(4.36)	(5.92)
	Net Profit / (Loss) after tax and Non-controlling Interest (net of tax) for Continuing Operations	94.70	28.76	6.44	111.38
13	**Discontinued Operations :**				
	Profit / (Loss) before Exceptional Items and Tax	18.69	(36.28)	(7.80)	(66.98)
	Exceptional Items {(Income) / expense}	-	-	-	2.87
	Tax expenses	-	7.50	(0.16)	6.10
	Net Profit / (Loss) for the period from discontinued operations	**18.69**	**(43.78)**	**(7.64)**	**(75.45)**
	Non-controlling Interest (on net profit / (loss) for the period) for discontinued operations	9.16	(21.45)	(3.74)	(36.97)
	Net Profit / (Loss) after tax and Non-controlling Interest (net of tax) for discontinued operations	9.53	(22.33)	(3.90)	(38.48)
14	**Net Profit / (Loss) for the period (12+13)**	**112.70**	**(15.95)**	**(5.56)**	**30.01**
	Non-controlling Interest (on net profit / (loss) for the period)	8.47	(22.38)	(8.10)	(42.89)
	Net Profit / (Loss) after tax and Non-controlling Interest (net of tax)	104.23	6.43	2.54	72.90
15	**Other Comprehensive Income**				
	Items that will not be re-classified to profit or loss	(0.49)	(0.20)	0.09	(3.12)
	Income tax relating to items that will not be reclassified to profit or loss	0.13	0.03	(0.02)	0.76
	Items that will be re-classified to profit or loss	8.36	(15.26)	12.09	(8.56)
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Other Comprehensive Income for the period	**8.00**	**(15.43)**	**12.16**	**(10.92)**
	Non-controlling Interest (Other Comprehensive Income)	4.20	(7.30)	5.95	(3.80)
	Other Comprehensive Income after Non-controlling Interest (net of tax)	3.80	(8.13)	6.21	(7.12)
16	**Total Comprehensive Income for the period (14+15)**	**120.70**	**(31.38)**	**6.60**	**19.09**
	Total Non-controlling Interest	12.67	(29.68)	(2.15)	(46.69)
	Total Comprehensive Income for the period after Non-controlling Interest	108.03	(1.70)	8.75	65.78

SIGNED FOR IDENTIFICATION BY
S R B C & CO LLP
MUMBAI

PRISM JOHNSON LIMITED MUMBAI

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited (Refer note no. 4)	June 30, 2025 Unaudited (*)	March 31, 2026 Audited
17	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36
18	Other Equity				1,024.84
19	Earning Per Share (Basic, diluted and not annualised except for year ended March 31, 2026) (₹) :				
	For Continuing operations	1.88	0.57	0.13	2.21
	For Discontinued operations	0.19	(0.44)	(0.08)	(0.76)
	For Continuing and Discontinued operations	2.07	0.13	0.05	1.45

(*) Re-presented refer note no. 6

Notes :

1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 7, 2026. The Statutory Auditors have carried out the limited review of the results.

2 Exceptional items included in the financial results are as below for continuing operations :

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited	June 30, 2025 Unaudited	March 31, 2026 Audited
a	Gain from sale of property in RMC Division (#)	(32.97)	-	-	-
b	Gain from sale of office premises of HRJ and RMC Division	-	-	-	(151.46)
c	Impact of New labour codes	-	-	-	39.82
d	Loss due to fire in office premises of RMC Division	-	-	0.50	0.50
	Total	(32.97)	-	0.50	(111.14)

(#) During the quarter ended June 30, 2026, the Company concluded the sale of property located at Nacharam, Hyderabad, for a total consideration of ₹ 34.00 Crores.

3 Subsequent to the quarter ended June 30, 2026, the Company has acquired an additional 8.5% stake in Samini Ceramics Limited ("Samini") (Formerly known as Sentini Cernica Limited), the subsidiary company, from existing shareholder for a total consideration of ₹ 15.31 Crores. Pursuant to completion of purchase transaction, the shareholding of the Company in Samini increased from 90% to 98.5%.

4 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the published year to date figures upto December 31, 2025.

SIGNED FOR IDENTIFICATION BY
S R B C & CO LLP
MUMBAI

PRISM JOHNSON LIMITED
MUMBAI

Notes :

5 Additional disclosures as per Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited	June 30, 2025 Unaudited (*)	March 31, 2026 Audited
i	Outstanding Debt (₹ Crores)	1,183.23	1,112.60	1,028.02	1,112.60
ii	Net Worth (₹ Crores)	1,636.23	1,528.20	1,486.76	1,528.20
iii	Capital Redemption Reserve [₹ Crores)	20.71	20.71	20.71	20.71
iv	Debt Service Coverage Ratio (times) (Net profit after exceptional item & tax from continuing operations + Depreciation and amortisations + Interest expense + loss / (gain) on sale of fixed assets / (Interest expense + Lease payments + Principal repayment of long term loans))	3.37	2.65	2.21	2.55
v	Interest Service Coverage Ratio (times) (Profit from continuing operations (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense)	9.34	5.77	5.08	6.03
vi	Debt - Equity Ratio (times) (Total Debt / Equity)	0.72	0.73	0.69	0.73
vii	Current Ratio (times) (Current Assets including assets held for sale / Current Liabilities excluding current borrowings and current lease liabilities, including Liabilities directly associated with the assets held for sale)	1.18	1.09	0.86	1.09
viii	Long term debt to Working Capital (times) ((Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities, including Liabilities directly associated with the assets held for sale)	1.92	3.18	(2.26)	3.18
ix	Bad debts to Account Receivable Ratio (%) (Bad debts / Average Trade receivables (Gross))	0.14%	0.37%	0.44%	2.23%
x	Current Liability Ratio (%) (Current Liabilities excluding current borrowings and current lease liabilities, including Liabilities directly associated with the assets held for sale / Total liabilities)	59.61%	62.07%	58.14%	62.07%
xi	Total Debts to Total Assets Ratio (%) ((Short Term Debt + Long Term Debt) / Total assets)	16.45%	15.17%	14.02%	15.17%
xii	Debtors Turnover (times) (Sales of products and services / Average Trade receivables (Net)) - annualised	9.58	9.53	7.94	9.05
xiii	Inventory Turnover (times) (Sales of products and services / Average inventory) - annualised	11.62	12.93	12.69	12.04
xiv	Operating Margin (%) (Profit from continuing operations before depreciation, interest expense, exceptional item and Tax less other income / Sales of products and services)	12.17%	8.36%	9.78%	9.46%
xv	Net Profit Margin (%) (Profit from continuing operations after exceptional item & Tax / Sales of Products and services)	5.19%	1.33%	0.12%	1.44%

(*) Re-presented refer note no. 6

6 The Board of Directors of the Company, at its meeting held on March 2, 2026, approved the sale of the Company's shareholding in Raheja QBE General Insurance Company Limited ("RQBE"), a subsidiary of the Company, to QBE Holdings (AAP) Pty Limited ("Purchaser"), an existing shareholder of RQBE, in accordance with the terms of the Share Purchase Agreement executed between the Company, RQBE and the Purchaser. In relation to the said transaction, the approval of the shareholders was obtained on April 17, 2026, and the approval of the Insurance Regulatory and Development Authority of India was received on May 7, 2026.

Subsequent to the quarter ended June 30, 2026, on July 1, 2026, the Company has transferred its stake in RQBE to the Purchaser for a consideration of ₹ 325.87 Crores and accordingly, RQBE ceased to be a subsidiary of the Company effective that date. In accordance with the requirement of Ind AS, the insurance business of the group has been classified as "Discontinued Operations" and comparative information in the financial results has been presented accordingly.
Brief particulars of the Discontinued Operations are given as under:

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited	June 30, 2025 Unaudited	March 31, 2026 Audited
a	Revenue from Operations	83.59	170.63	132.44	521.21
b	Total Income	83.59	170.63	132.44	521.21
c	Total Expenses	64.90	206.91	140.24	588.19
d	Profit / (loss) before exceptional items and tax (b-c)	18.69	(36.28)	(7.80)	(66.98)
e	Exceptional Items (Impact of New labour codes)	-	-	-	2.37
f	Tax expenses	-	7.50	(0.16)	6.10
g	Profit / (loss) for the period (d-e-f)	18.69	(43.78)	(7.64)	(75.45)
h	Other Comprehensive Income	8.36	(15.26)	12.09	(8.56)
i	Total Comprehensive Income (g+h)	27.05	(59.04)	4.45	(84.01)

SIGNED FOR IDENTIFICATION BY
S R B C & CO LLP
MUMBAI

Place : Mumbai
Date : August 7, 2026

For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR

PRISM JOHNSON LIMITED MUMBAI

PRISM JOHNSON LIMITED
CIN : L26942TG1992PLC014033
Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2026

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited (Refer note no. 3)	June 30, 2025 Unaudited (*)	March 31, 2026 Audited
1	Segment Revenue				
	a) Cement	902.53	947.12	913.55	3,405.10
	b) HRJ	521.94	732.63	546.37	2,447.14
	c) RMC	419.40	438.64	335.85	1,551.38
	Total	1,843.87	2,118.37	1,795.77	7,403.62
	Less : Inter segment revenue	8.64	7.98	6.46	23.00
	Total Revenue from Continuing operations	1,835.23	2,110.39	1,789.31	7,380.62
2	Segment Results before Exceptional Items				
	a) Cement	67.03	5.87	74.28	149.54
	b) HRJ	22.82	45.53	(10.17)	57.80
	c) RMC (Refer note no. 2 below)	15.28	1.05	(17.07)	(19.10)
	Total	105.13	52.45	47.04	188.24
	Exceptional Items [(income)/expense]				
	a) Cement	-	-	-	13.42
	b) HRJ	-	-	-	(79.28)
	c) RMC	(32.97)	-	0.50	(45.28)
	Total Exceptional Items	(32.97)	-	0.50	(111.14)
	Segment Results after Exceptional Items				
	a) Cement	67.03	5.87	74.28	136.12
	b) HRJ	22.82	45.53	(10.17)	137.08
	c) RMC	48.25	1.05	(17.57)	26.18
	Total	138.10	52.45	46.54	299.38
	Less : (i) Finance costs	36.83	40.40	46.19	176.65
	(ii) Other Un-allocable expenditure net of un-allocable income	(18.96)	(8.38)	(4.88)	(22.92)
	Profit / (Loss) before tax from Continuing Operations	120.23	20.43	5.23	145.65
		As at June 30, 2026 Unaudited	As at March 31, 2026 Audited	As at June 30, 2025 Unaudited	As at March 31, 2026 Audited
3	Segment Assets				
	a) Cement	2,717.93	2,692.30	2,822.15	2,692.30
	b) HRJ	1,861.81	1,884.19	1,886.98	1,884.19
	c) RMC	652.24	695.54	749.34	695.54
	d) Unallocated	571.27	487.23	258.95	487.23
	Total	5,803.25	5,759.26	5,717.42	5,759.26
4	Segment Liabilities				
	a) Cement	1,557.55	1,697.33	1,787.54	1,697.33
	b) HRJ	939.94	896.65	817.33	896.65
	c) RMC	520.49	568.25	645.80	568.25
	d) Unallocated	1,313.35	1,219.35	1,137.38	1,219.35
	Total	4,331.33	4,381.58	4,388.05	4,381.58
5	Capital Employed				
	a) Cement	1,160.38	994.97	1,034.61	994.97
	b) HRJ	921.87	987.54	1,069.65	987.54
	c) RMC	131.75	127.29	103.54	127.29
	d) Unallocated	(742.08)	(732.12)	(878.43)	(732.12)
	Total	1,471.92	1,377.68	1,329.37	1,377.68

(*) Re-presented refer note no. 6 of financial results.

Discontinued Operations :

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited	June 30, 2025 Unaudited	March 31, 2026 Audited
1	Segment Revenue	83.59	170.63	182.44	521.21
2	Profit / (loss) after exceptional items and before tax	18.69	(36.28)	(7.80)	(69.35)
3	Segment Assets	1,390.54	1,573.48	1,616.60	1,573.48
4	Segment Liabilities (including Non-controlling interest)	1,226.23	1,422.96	1,459.21	1,422.96
5	Capital Employed	164.31	150.52	157.39	150.52

Notes :

1 The operating segments identified are a) Cement b) HRJ and c) RMC - Ready mixed Concrete. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.

2 For the quarter ended June 30, 2026, the amount includes ₹ 11.62 Crores towards recovery of bad debts written off in earlier periods.

3 The figures for segment revenue and segment results for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the published year to date figures upto December 31, 2025.

For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR

Place : Mumbai
Date : August 7, 2026

SIGNED FOR IDENTIFICATION BY
S R B C & CO LLP
MUMBAI

PRISM JOHNSON LIMITED MUMBAI

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Outcome of Board Meeting
Date of Submission:-	07-Aug-2026 12:11:23 PM
NEAPS App. No:-	2026/Aug/435454/7881

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 15:47:43

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13827262
Date and Time of Submission	8/7/2026 12:09:33 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Board Meeting Outcome for Board Meeting Outcome For Unaudited Financial Results For The Quarter Ended June 30, 2026
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

PRISM JOHNSON LIMITED

Annexure A'10'

Ref. : 2026-27/Q-1/IP

August 7, 2026

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith a copy of the Investor Presentation dated August 7, 2026 on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026.

The said Investor Presentation will also be made available on the website of the Company at www.prismjohnson.in.

We request you to kindly bring the above information to the notice of your members.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia

Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.08.07 12:17:55 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

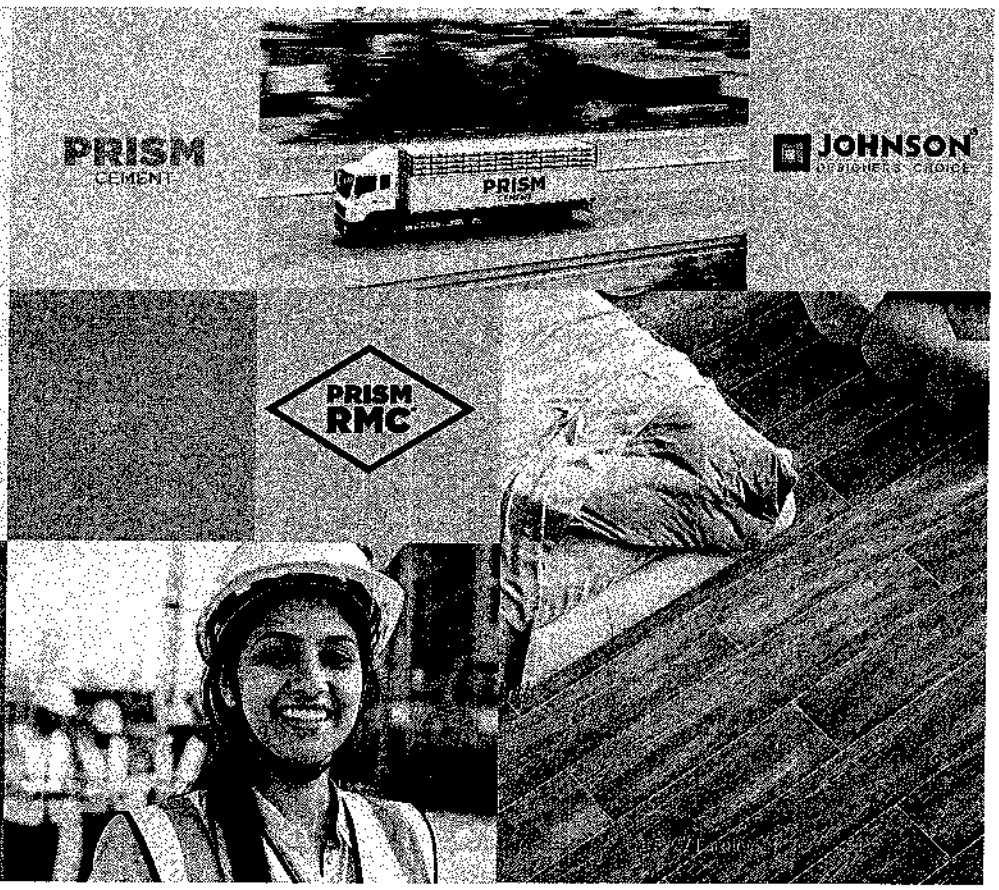
Encl. : As above

PRISM JOHNSON LIMITED

Amongst India's Leading
Integrated
Building Materials Companies

Q1 FY27 INVESTOR UPDATE

August 2026



Great Place to Work Certified

Performance Review

One of Strongest Quarterly Performances, Building a Stronger Balance Sheet Foundation

Prism Johnson Limited delivered one of its best quarterly performances, with consolidated **EBITDA[1] increasing 26.6% YoY to ₹221** crore in Q1 FY27, driven by robust execution in H&R Johnson and Prism RMC, while Prism Cement demonstrated resilience amid a softer market. **Continued improvement in ROCE** reflects a disciplined capital allocation and stronger operating performance, driven by an asset-light mix—including outsourced cement grinding, strategic tile sourcing, and select franchisee-led RMC operations.

The quarter was marked by multiple external headwinds, including elevated fuel costs and inflation in key raw materials following the Middle East crisis, as well as a competitive pricing environment in the cement industry. Despite these challenges, disciplined cost management, operational efficiencies and calibrated pricing actions enabled the Company to deliver healthy profitability across its business.

The completed divestment in **Raheja QBE General Insurance** [2] sharpens our focus on core building materials and accelerates deleveraging. With a healthier capital structure and strong growth levers, Prism Johnson is well-positioned for sustainable long-term growth.

[1] Consolidated EBITDA, excluding RQBE
[2] The divestment transaction value amounted to ₹325.87 crore, and the related financial impact shall be reflected in Q2 FY27
[3] Quarterly ROCE is annualised

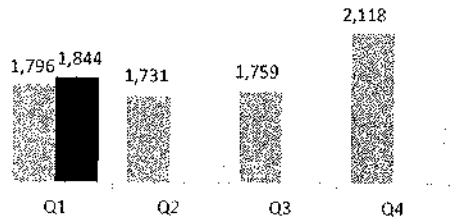
₹221 crore
EBITDA in Q1 FY27
▲ +26.6% YoY

12.0%
EBITDA margin in Q1 FY27
▲ +226 bps YoY

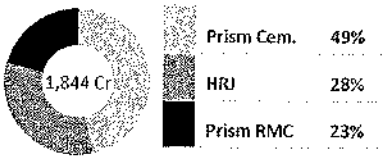
21.8%
ROCE [3] in Q1 FY27
▲ +1,296 bps YoY

Q1 FY27 Financial Performance Highlights | Consolidated (Ex. RQBE)

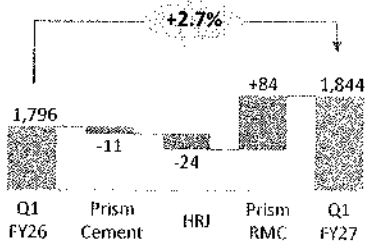
Revenue (₹ Crs)



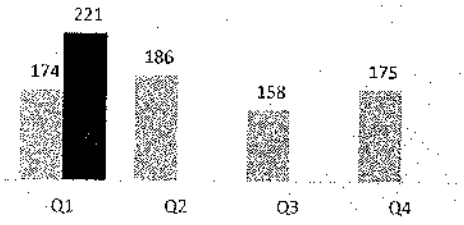
Revenue Mix – Q1 FY27 (%)



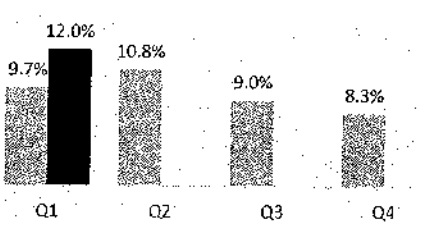
Revenue Bridge | Segment Contribution



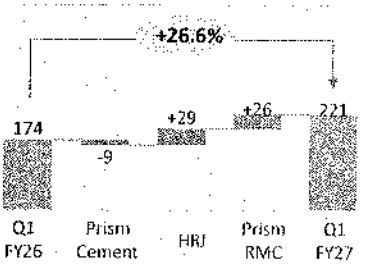
EBITDA (₹ Crs)



EBITDA Margin (%)

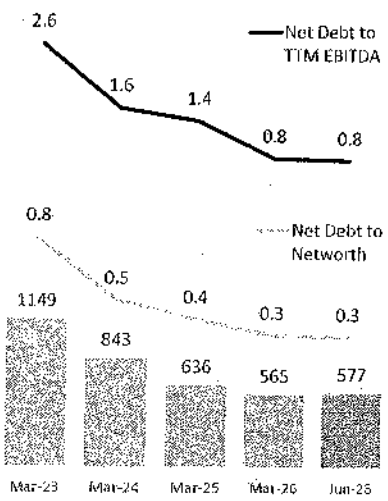


EBITDA Bridge | Segment Contribution



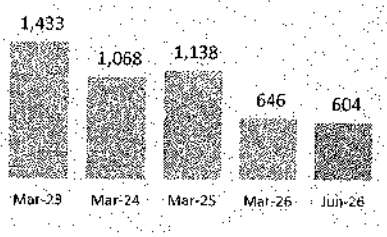
Debt| Strengthening Balance Sheet Through Sustained Debt Reduction & Non-Core Asset Monetisation

Net Debt[3] (₹ Crs)



Effective Net Debt[1] (₹ Crs)

Consolidated	Mar-26	June-26
Long Term Debt	1,003	1,092
Short Term Debt	110	91
Cash, FD & Bank Balance	548	606
Net Debt	**565**	**577**
Financial Obligations[1]	81	27
Effective Net Debt[1] (Inc. Financial Obligations)	**646**	**604**
LC & CAD Bills[2]	**242**	**77**



₹493 Crs

Standalone Gross Debt (Unaudited)

As of August 6, 2026, compared to **₹1,048 crore (standalone)** as on June 30, 2026.

Divestment of Raheja QBE (51% stake)

₹325.87 Crs Divestment Proceeds

- Transaction concluded on July 1, 2026, the related financial impact shall reflect in Q2 FY27
- Aim to unlock value, strengthen balance sheet and sharpen the Company's focus on its core building materials business

[1] Effective Net Debt includes Financial Obligations, which primarily comprises trade payables/vendor financing facilities availed by the Company to support working capital requirements

[2] LC and CAD Bills are presented based on MIS records. Since interest is calculated up to the expiry of the respective instruments and excludes pro-rata interest accrued as of the balance sheet date, these figures may differ from the reported balance sheet amounts

Awards & Recognitions at FY27

MOST PREFERED WORKPLACE – 6th Edition

Prism Johnson Limited was recognised for its commitment to creating an exceptional workplace through visionary leadership, a people-first culture, and a steadfast focus on organisational excellence





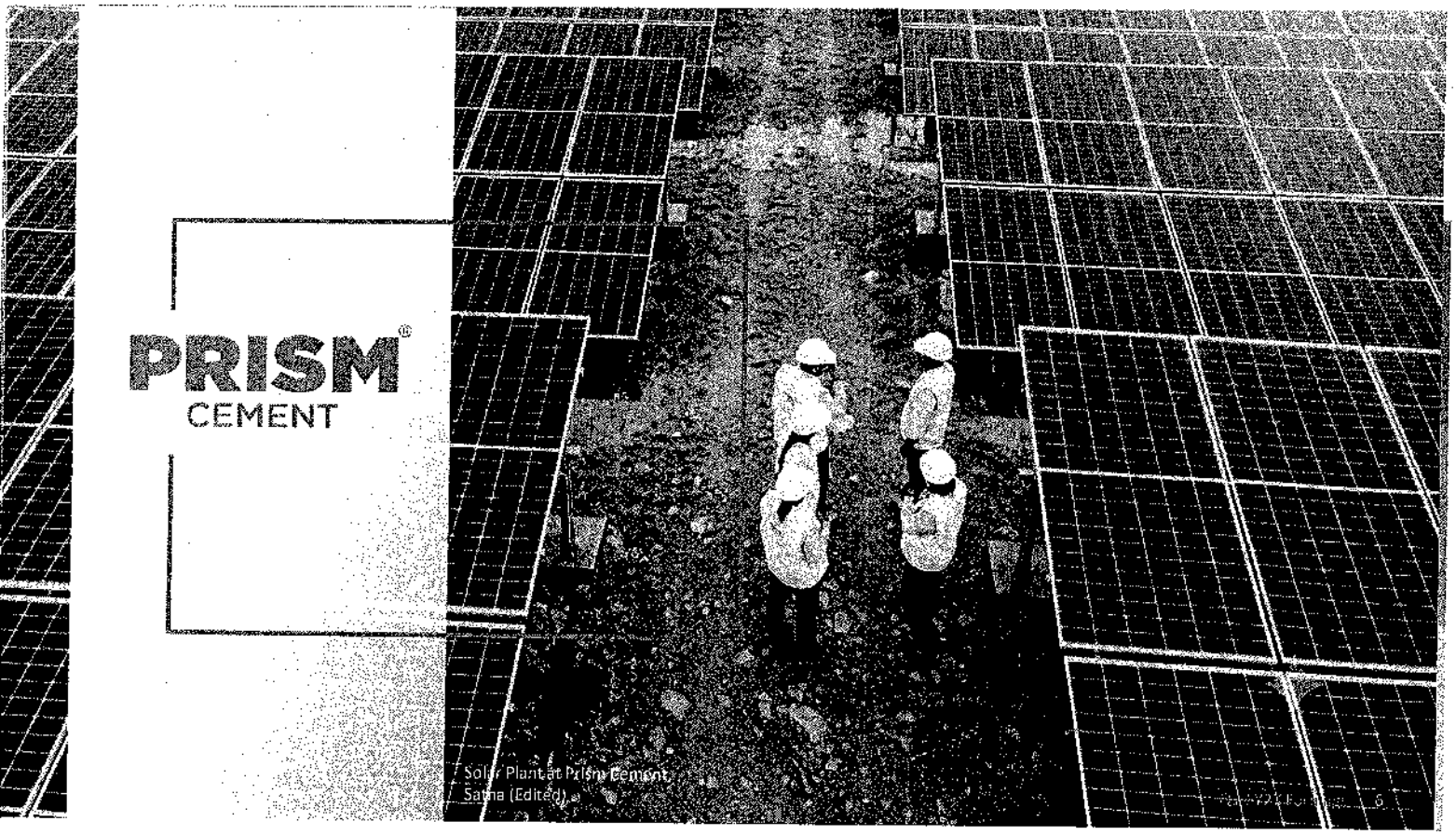
GREENENVIRO — FOUNDATION —

Prism Johnson Limited won Platinum Award in Environment Excellence Category **Green Enviro Environment** - 2026



ET

HRI won Bronze Shark Award under 'Real Estate & Construction Master Category, recognising strategies and campaigns that have raised the bar for marketing excellence



Solar Plant at Prism Cement, Satna (Edited)

Prism Cement | Prominent Cement Player in the Satna Cluster

5.6 MTPA Installed Cement Capacity

Supply agreements with four grinding units, situated in Uttar Pradesh and Madhya Pradesh, for an aggregate capacity of 1.37 MTPA

54% Premium Product Mix

Share of premium products (Champion Plus, Duratech and Champion All Weather) in total cement sales volume increased to 54% in FY26 vs 42% in FY25

55 MW Green Power

- Strong focus on sustainability with 22.5 MW WHRS and 32.5 MW solar capacity at Satna
- GHG Emissions intensity at 598 kg CO_2 per tonne of cementitious material in FY26

29.3% ROCE in Q1 FY27

- Capital Employed stood at ₹ 1,160 Crores as on June 30, 2026
- ROCE[1] for FY26 stood at 16.7% as compared to 1.2% for FY25. Capital Employed at around US$ 19 per tonne of cement as on March 31, 2026

[1] ROCE in FY25 excludes the impact of interest on income tax refunds. Quarterly ROCE is annualised.

Stable Demand Outlook

- Stable medium-term cement demand outlook in Central India, supported by rural and semi-urban housing demand alongside infrastructure development.
- Recent / upcoming capacity additions in Central India by other cement companies to intensify competition subject to healthy demand growth

362 km Average lead distance in FY26

- Average lead distance reduced to 362 km in FY26 from 376 km in FY25
- Catering to Central and Eastern Uttar Pradesh, Madhya Pradesh and Bihar
- Wide distribution network of around 2,300 effective dealers as of March 31, 2026

Prism Cement : Resilient Q1 FY27 Performance

EBITDA per tonne remaining broadly stable at **₹706/t in Q1 FY27**, compared to **₹708/t** in Q1 FY26, despite a softer environment in Central India. **ROCE stood at 29.3%** for the quarter, among best in the cement industry.

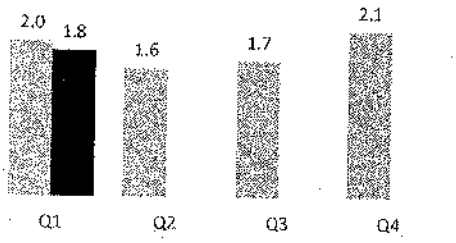
Profitability was supported by a dynamic fuel-mix strategy, enabling effective cost control amid market volatility. During the quarter, the Company reduced its dependence on petcoke while increasing the use of domestic coal and AFR. In addition, the recent AFR facility upgrade and debottlenecking provide greater flexibility to further optimise energy costs.

The Cement Division expects to realign its planned shutdown maintenance schedule to the traditional Q2–Q3 period, compared with Q3–Q4 in the previous year. While this shift may result in quarterly fluctuations in EBITDA per tonne due to maintenance timing, the underlying earnings profile remains intact. Accordingly, the business remains on track to improve full-year profitability through higher volumes, premiumisation and disciplined cost management, while any favourable pricing environment shall provide additional support to profitability.

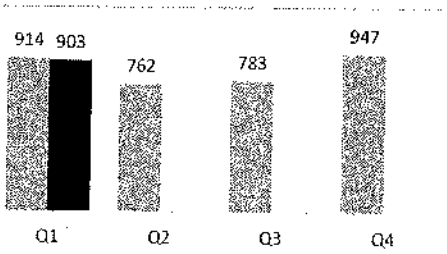


Q1 FY27 Financial Performance Highlights

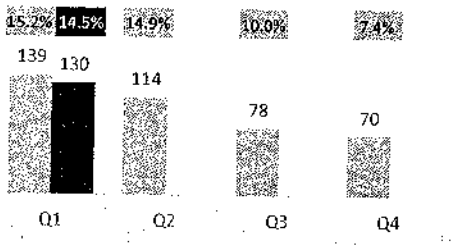
Volume[1] (mn tonnes)



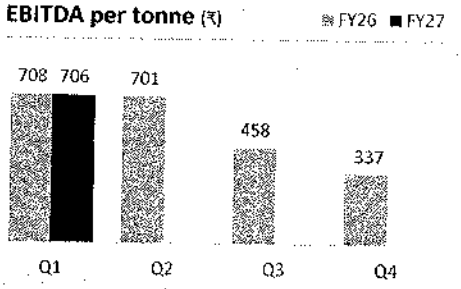
Revenue[1] (₹ Crs)



EBITDA (₹ Crs) **& EBITDA%**



EBITDA per tonne (₹)



[1]Volume and revenue include sale of Cement & Clinker

Volume:

- Sales volume (Cement and clinker) declined by 6% to 1.85 mn tonnes in Q1 FY27 from 1.96 mn tonnes in Q1 FY26, reflecting a softer central India market environment.
- Share of premium products (of total cement sales volume) stood at 67% in Q1 FY27 vs 46% in Q1 FY26.

Revenue:

- Revenue remained resilient at ₹903 crore in Q1 FY27, despite a softer demand environment and continued pricing pressure.

EBITDA:

- EBITDA per tonne remained broadly stable at ₹706/t in Q1 FY27, despite lower volumes and higher input costs, including packaging and fuel. The impact was partially offset by a marginal improvement in realisations and continued fuel mix optimisation, supported by recently upgraded AFR facility.

Others:

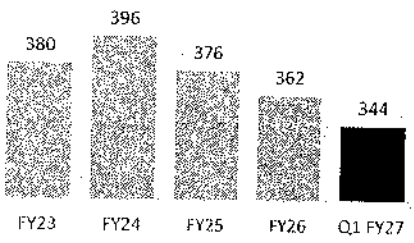
- Average lead distance stood at **344 km** in Q1 FY27 compared with **356 km** in Q1 FY26.
- Fuel cost stood at **₹1.61/Mcal** in Q1 FY27 compared with **₹1.68/Mcal** in Q1 FY26.
- ROCE stood at **29.3%** in Q1 FY27 (vs 30.3% in Q1 FY26)

Cost Indicators

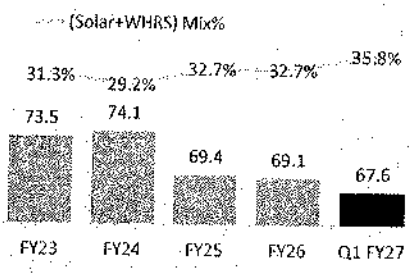
Per Tonne Metrics (₹)

	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27	YoY	FY25	FY26
- Power & Fuel	1284	1274	1167	943	1300	1.3%	1,286	1,158
- Freight & Forwarding	1070	1035	1089	1,061	1158	8.2%	1,075	1,064
- Raw Material	570	541	563	532	670	17.5%	576	552
- Employee Cost	284	325	286	263	292	2.7%	321	288
- Other Costs	829	917	970	949	971	17.0%	1,007	915
- Change in Inventory & Stock in Trade	-94	-96	34	448	(208)	120.5%	(48)	88
Total Operating Cost per tonne	**3943**	**3995**	**4110**	**4,197**	4182	6.1%	**4,217**	**4,065**
Realisation per tonne	4651	4696	4568	4,534	4889	5.1%	4,568	4,608
EBITDA per tonne	708	701	458	337	706	(0.2%)	351	543

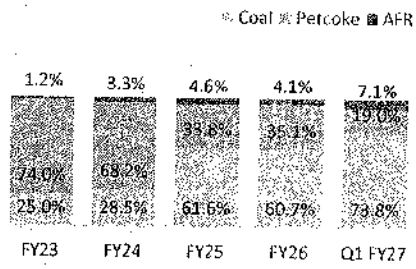
Lead Distance (km)



Power Consumption (kWh / Ton)



Dynamic Fuel Mix (%)

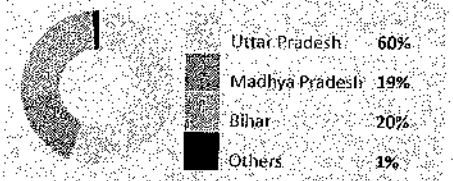


Brand Reinforcement & Market Engagement Initiatives

1 Regional Market Focus

- Focused brand building and market outreach across Central & Eastern U.P., M.P., and Bihar, with continued strengthening and deepening of presence in core regional markets.

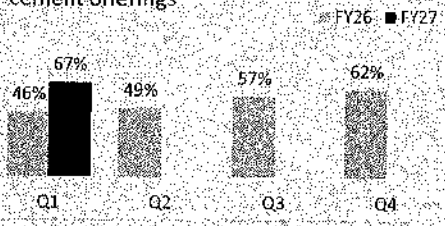
Q1 FY27 Regional Sales Breakup

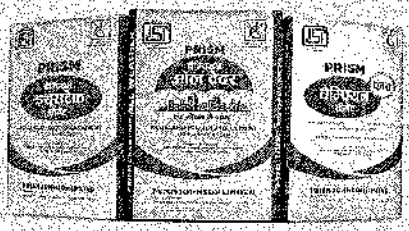




2 Product Portfolio & Premiumisation

- Emphasis on premium and differentiated cement offerings





Premium Products

Champion Plus
Champion Duratech
Champion All Weather

3 Channel Mix & Customer Engagement

- Primary engagement centred around the trade channel, enabled by a strong dealer network and on-ground engagement with contractors, influencers and masons.

Trade Mix

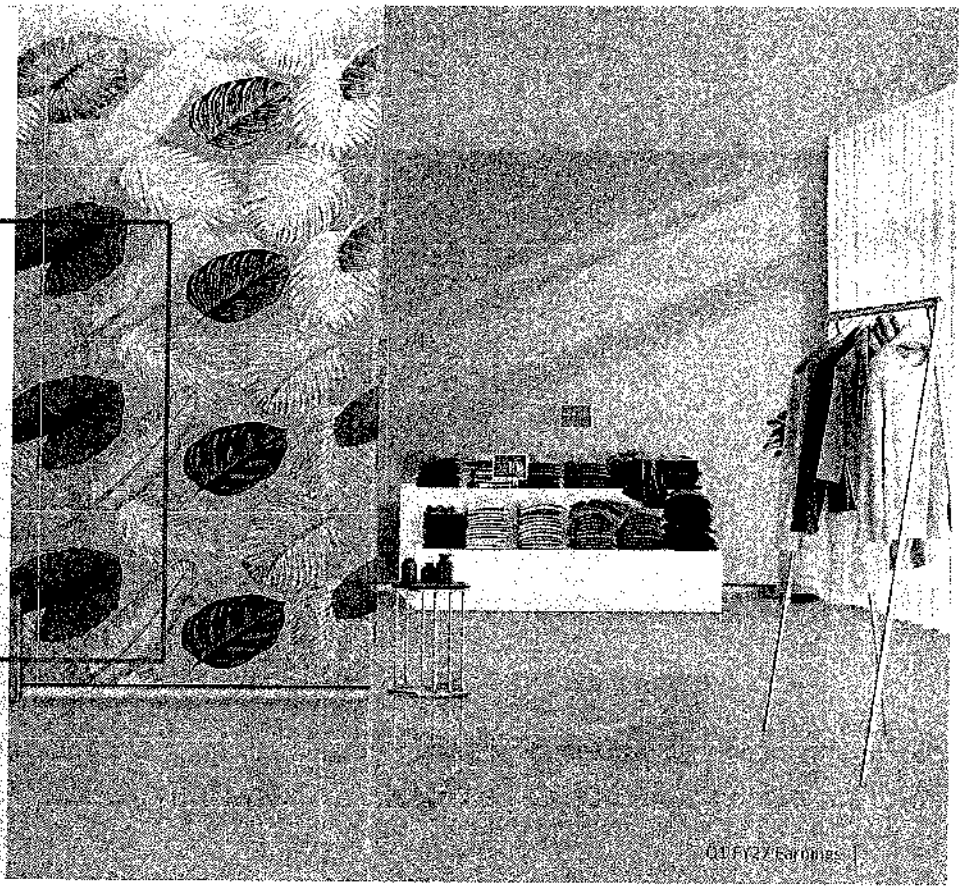
Q1 FY27	76%
Q1 FY26	73%

Facebook Page Followers Crossed **2 Lakhs**

Active digital outreach complementing on-ground engagement

JOHNSON®

DESIGNERS' CHOICE



H & R Johnson | Amongst the Leading Tiles & Bath Fittings Companies in India

Legacy Brand, established in **1958**

Wide product range:

- **Tiles**
- **Sanitary-ware & Bath-fittings**
- **Quartz & Engineered Marbles**

22 Large Format Experience Centres

- Wide Distribution Network with around 900 dealers
- Launched a multimedia advertising campaign in May 2025 in regional languages across several media platforms, including television, to further strengthen brand visibility

11 Tiles Manufacturing Plants

Tiles manufacturing capacity: Total **~64 MSM,** including JVs

Faucet manufacturing capacity: **2** plants with a combined capacity of **~3.8 million pieces** per annum

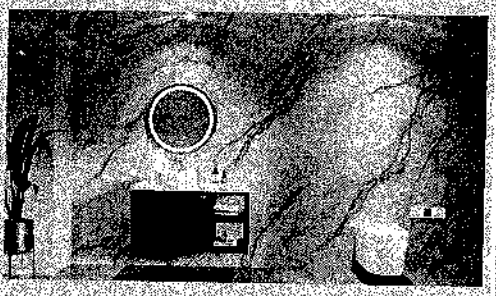
Sanitaryware manufacturing capacity: 1 joint venture plant with capacity of **~11,000 tonnes** per annum

4.5 MW Solar Capacity

- Solar Capacity across HRJ own plants
- **Rainwater harvesting** contributed **17%** of total water consumption in FY26

8.4% ROCE in Q1 FY27

- Capital Employed stood at ₹ 922 Crores as on June 30, 2026
- ROCE improved to 4.7% in FY26 from 3.8% in FY25. Capital Employed stood at ₹ 988 Crores as on March 31, 2026



Performance Review

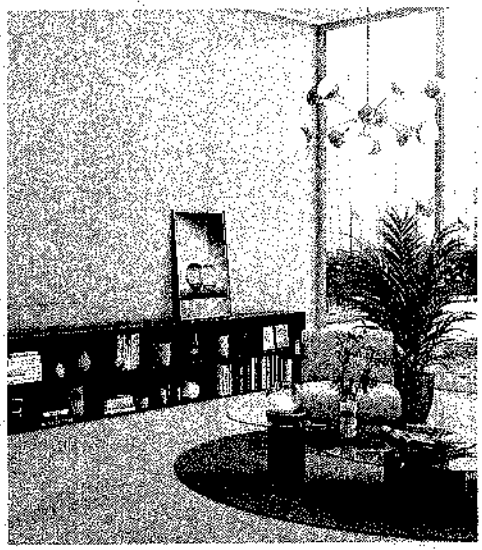
H & R Johnson : Delivers Strong Profitability Despite Temporary Operational Disruptions

HRJ delivered a robust profitability in Q1 FY27, with EBITDA more than doubling YoY to ₹47.2 crore and EBITDA margin expanding to 9.0% from 3.3% in Q1 FY26. This performance is driven by higher realisations, disciplined cost management, and a favorable net inventory impact, which has fully offset volume and energy cost headwinds linked to Middle East supply disruptions.

Realisations increased by 17.0% YoY to ₹394 per sq. m. in Q1 FY27, supported by price hikes implemented to pass on escalated energy costs, as well as favorable pricing power arising from supply constraints due to unorganised player shutdowns in the Morbi cluster.

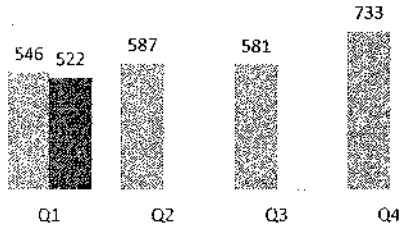
Outlook : While the energy cost pass-through is expected to remain broadly aligned with underlying input cost trends, the pricing benefit from temporary supply tightness is likely to moderate as industry supply normalises.

With operations now stabilised, a healthier SKU mix in place, and resilience demonstrated through a period of industry disruption, HRJ enters the coming quarters with a strong foundation for sustainable growth and improved profitability.

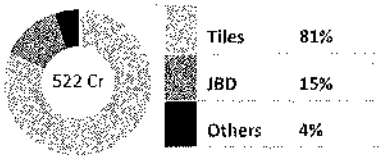


Q1 FY27 Financial Performance Highlights

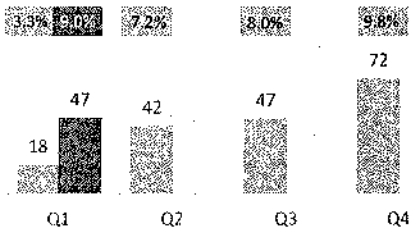
Revenue[1] (₹ Crs) FY26 FY27



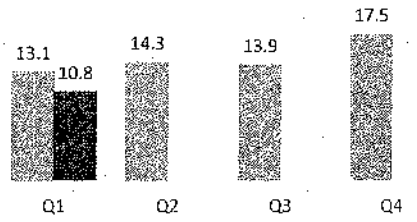
Revenue Mix – Q1 FY27 (%)



EBITDA[1] (₹ Crs) **& EBITDA%** FY26 FY27



Tiles Volume (million m²) FY26 FY27



[1] Includes Tiles, JBD and others (IPNR & JMQ)

Revenue:

- Tiles Division: Revenue down 4.1% YoY to ₹423 Cr, as volume was impacted by temporarily low inventory levels and unhealthy SKU mix following earlier Morbi disruptions. The revenue partially offset by higher realisation.
- Bath Division: Revenue flat YoY at ₹76 Cr.

Volume (Tiles):

- Tiles sales volume down 18% YoY to 10.8 MSM in Q1 FY27.
  - Domestic: 10.6 MSM vs 12.6 MSM
  - Exports: 0.14 MSM vs 0.50 MSM
- Capacity utilisation stood at 58.2% in Q1 FY27, providing headroom as SKUs normalise, subject to demand conditions and supply disruption.

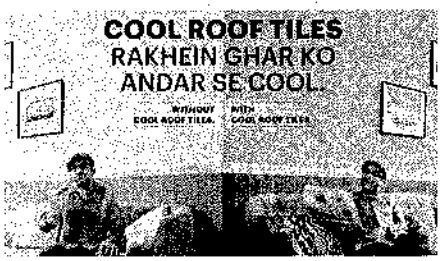
EBITDA:

- EBITDA margin for Q1FY27 expanded to 9.0% compared to 3.3% in Q1FY26, demonstrating strong profitability resilience despite a volume contraction in the Tiles segment.
- The margin expansion was primarily driven by increase in tile realisations, strict overhead control and a favorable impact from net inventory buildup. These gains were partially offset by lower tile sales volumes.

Key Focus Areas

1 Marketing Intensity

Brand visibility strengthening through intensified marketing, including a multimedia advertising campaign launched in May 2025.

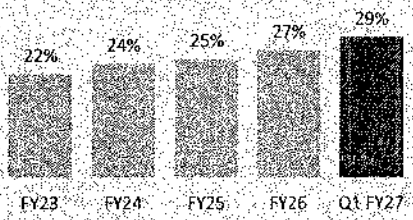




2 Product mix

The company's strong legacy, brand recall and distribution strengths supports **GVT scale-up** and product mix improvement.

Share of GVT (Tiles Sales Volume) (%)



3 Market & Product Expansion

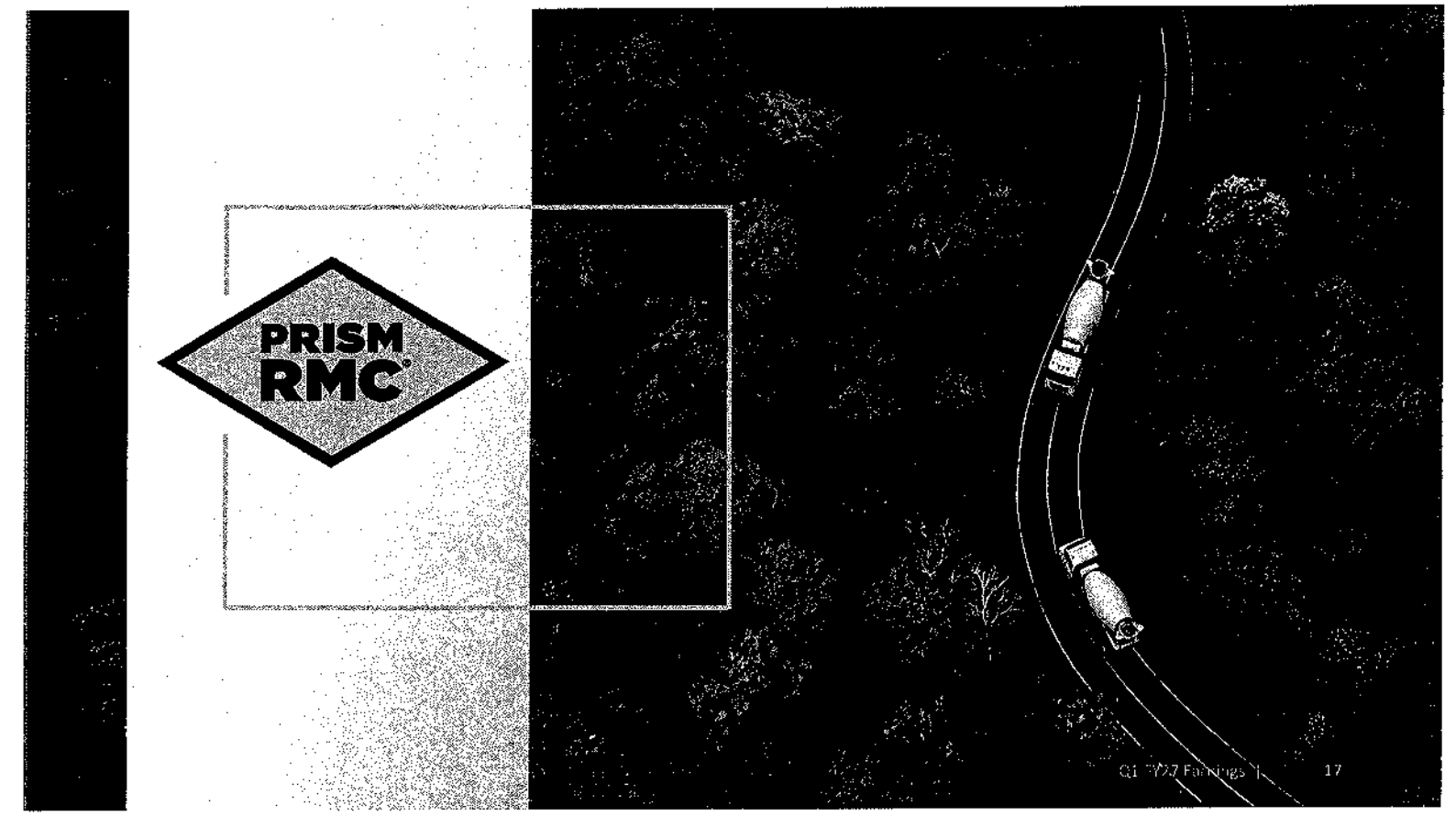
Dealer network
Headroom for deeper penetration in under-served markets such as **North India**.

Non-tile business
Leverage Johnson brand strength and established network to support non-tile business.

4 Capacity & Operating Leverage

58.2% Capacity utilization in Q1 FY27

Meaningful headroom for operating leverage as utilisation improves, supported by rationalisation/modernisation of capacities.


PRISM
RMC

Prism RMC| Amongst the Leading RMC Players with a Pan-India Presence

84 Plants[1] **43** Cities / Town

- Amongst top four players in the RMC sector with pan India presence
- One technical lab that is certified by National Accreditation Board for Testing and Calibration Laboratories to ensure quality adherence

Sector Tailwinds

- Beneficiary of demand recovery from real estate and infrastructure sectors
- Strong ROCE potential for existing business with improvement in plant capacity utilisation levels, apart from favourable impact of franchisee scale-up

48.9% ROCE in Q1 FY27

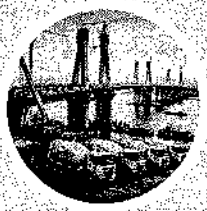
- Capital Employed stood at ₹132 Crores as on June 30, 2026

[1] Including franchisee plants



Commercial Concrete

Core business catering to the concrete requirements of metro cities and semi-urban areas; serves as a steadfast contributor to the prolific development of urban India



Mega Projects

Meets the growing demand of high-quality ready-mix concrete in infrastructure sub-sectors, such as Highways, Bullet Trains, Power Plants, Refineries, Ports and Jetties



Construction Chemicals

Under Endura Construction Chemicals, we provide advanced construction chemical solutions for concrete and cement, serving both project and retail channels, backed by deep technical expertise and continuous innovation

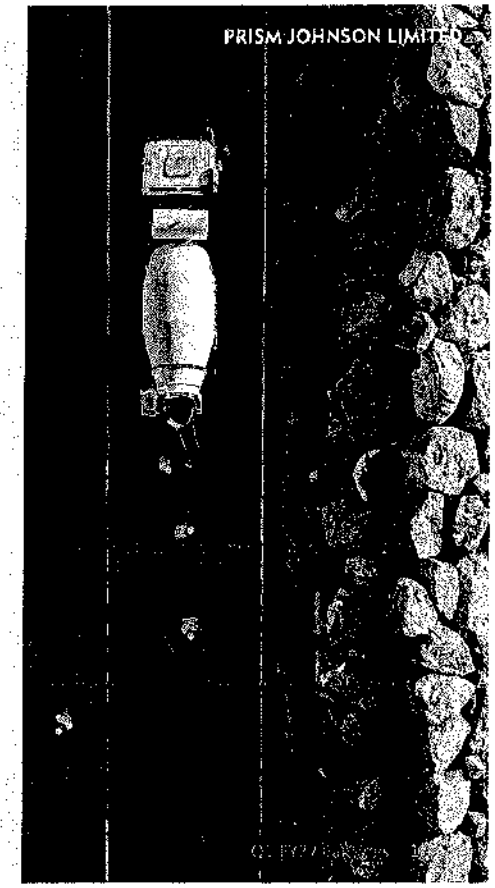
Prism RMC: Strong Operating Performance Backed by Disciplined Execution

Strong start to FY27, with total volumes increasing 14.1% YoY to 9.0 lakh m^3 in Q1 FY27, driven by healthy growth across both Commercial Concrete (CC) and Mega Projects segments. Revenue from operations grew 24.9% YoY to ₹419 crore, primarily driven by improved volumes in the CC business.

Operating performance strengthened, with EBITDA increasing 151% YoY to ₹42.9 crore and EBITDA margin expanding to 10.2% from 5.1% in Q1 FY26. The improvement was driven by operating leverage, better plant and fleet utilisation, and one-time debtors write-back of ₹11.6 crore in the quarter.

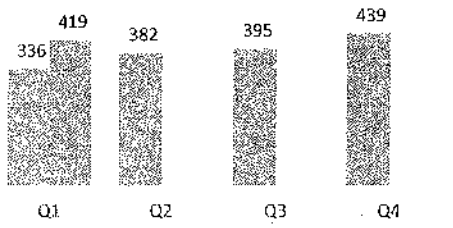
The Mega Projects business continued its recovery following the strategic transition in its business model, with volumes growing 24.4% YoY and an order book of ~13.9 lakh m^3 at the end of June 2026.

The RMC business continues to maintain one of the highest per-plant throughput and price realisations in the industry, reflecting focus on operational excellence, product mix and network efficiency. The division continues to evaluate opportunities for selective capacity expansion in attractive markets through new plant additions.

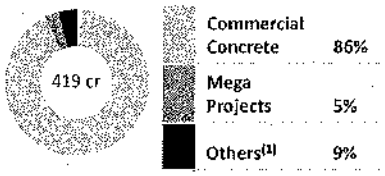


Q1 FY27 Financial Performance Highlights

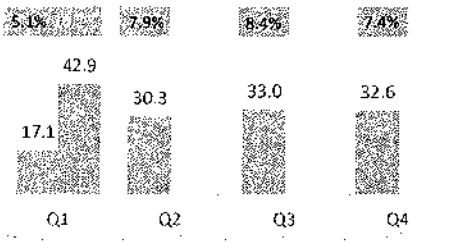
Revenue (₹ Crs)



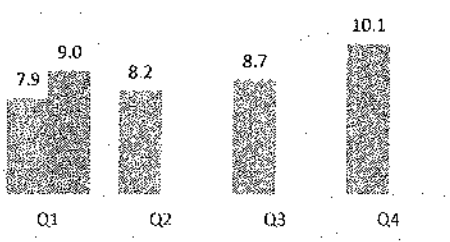
Revenue Mix – Q1 FY27 (%)



EBITDA [1] (₹ Crs) **& EBITDA%**



Volume [2] (lakh m^3)



Revenue:

- Revenues grew 24.9% YoY to ₹419 crore, primarily driven by higher volumes in the Commercial Concrete segment

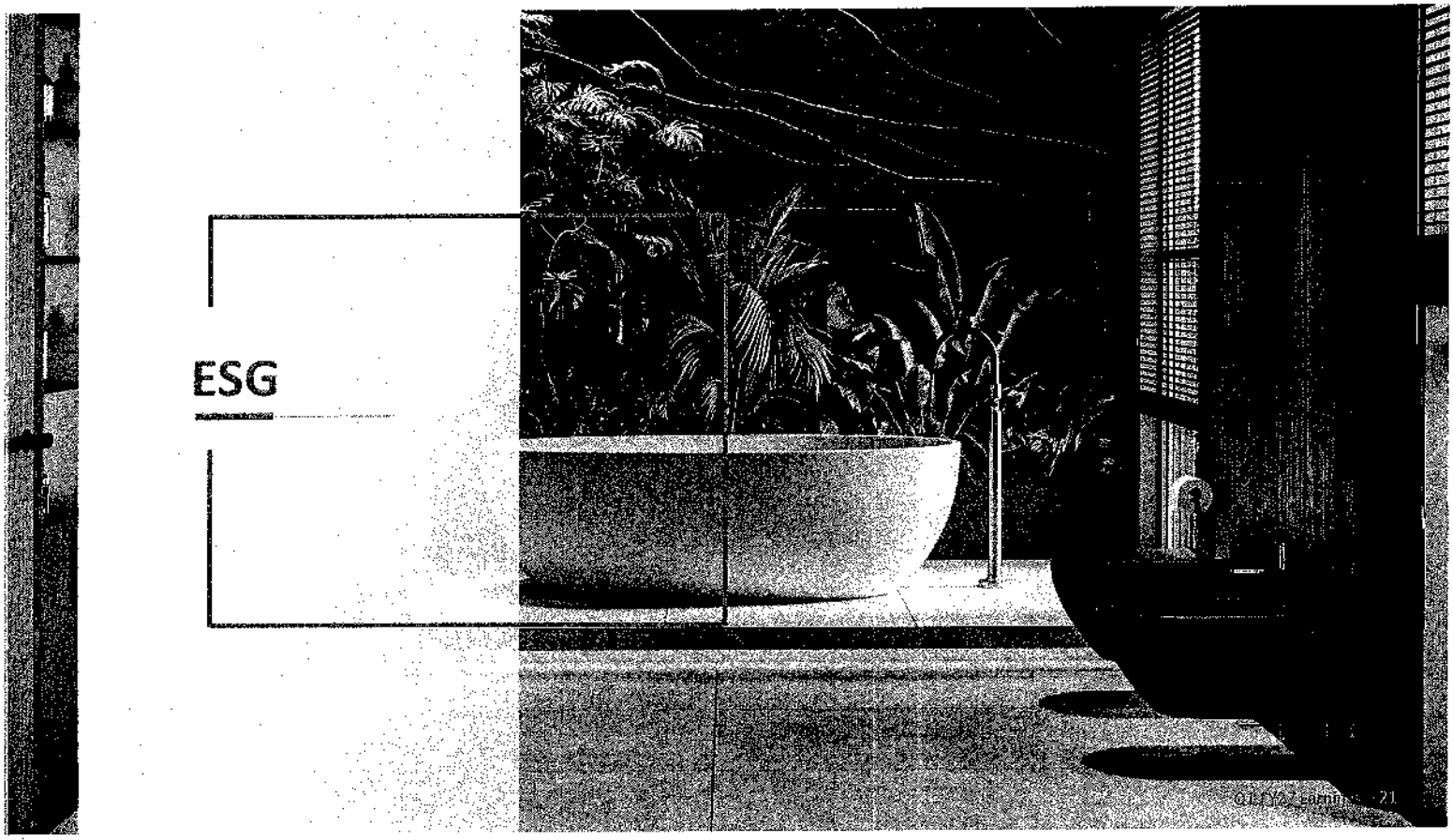
Volume:

- Total volumes (Commercial + Mega) increased 14.1% YoY to 9.0 lakh m^3 in Q1 FY27. While Commercial Concrete volumes grew 11.5% YoY, Mega Projects volumes grew 24.4% YoY.
- The order book for Mega Projects stood at ~13.9 lakh m^3 at the end of June 30, 2026
- Share of value-added products of total CC volume increased to 30% in Q1 FY27 compared to 24% in Q1 FY26

EBITDA:

- EBITDA margin improved to 10.2%, primarily driven by operating leverage.

[1]Q1 FY27 includes a one-time debtors write-back of ₹11.6 crore recorded under the 'Others' segment, impacting the reported Revenue Mix and EBITDA
[2]for most of Mega Projects, customers supply their own raw material



ESG

Committed to Environmental Sustainability

Ranked **#2** in NSE ESG Ratings[1]

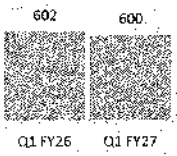
Score **69** /100

Prism Johnson Ltd recognised as an 'Aspiring' company in the Cement category

600 kg CO_2

Prism Cement's emission per tonne of cementitious material in Q1 FY27 (Scope 1 + Scope 2)

kg CO_2 Emissions (per tonne)



59.5 MW

Current Installed Capacity of Green and Renewable Power, including WHRS (Prism Cement + HRJ)

~35.8% Green Power

Prism Cement's total power requirement through solar & WHRS in Q1 FY27

~7.1% AFR

Alternative Fuel and Raw Materials mix (AFR) at Prism Cement in Q1 FY27

600+

Sapling planted during in Q1 FY27

Project : AI-based ACORN platform to optimise concrete mix designs

Prism RMC selected as a key partner under the Indo–Sweden Industrial Decarbonization initiative



[1] Ranking assessed against select major listed cement companies in India, report released on April, 2026

Empowering Communities, Ensuring Workplace Safety

CSR

Q1 FY27 initiatives

- Free medical treatment and medicine distribution to ~2,400 patients through Plant Medical Center.
- ~88 trips of Supply of Drinking water was provided to Mankahari village
- Free ambulance services to 182 patients in nearby villages
- Awareness Campaign on Drug De-Addiction at Sijahata village
- Renovation of the Community Centre (Gym) at the Vindhya Club, Satna
- Repair and repainting of passenger waiting shelters in Baghai, Hinauti, Medhi, Mankahari and Narsinghpur villages

18 Villages
Benefitted around Satna (MP) in FY26

₹0.8 Crores
Spent on CSR activities in FY26

Health & Hygiene | Environment & Water Conservation| Empowerment & Skill Development | Social Welfare | Rural Infrastructure Development | Promotion of Education | Providing Potable Drinking Water

Employee Well-being

110+
On-site safety trainings provided at Prism Cement's Satna plant in in Q1 FY27

0.20 LTIFR
Lost Time Injury Frequency Rate (Employee & Workers) in Q1 FY27



Corporate Governance Framework

Board of Directors

33%
Independent Directors (Including Chairman)

8+ years
Average tenure of Directors in the Company in FY26

1
Number of Woman Director

1	**Dr. Raveendra S Chittoor**, Chairman Non-Executive Independent Director
2	**Mr. Rajan B Raheja** Non-Executive Non-Independent Director
3	**Mr. Akshay R Raheja** Non-Executive Non-Independent Director
4	**Mr. Vijay Aggarwal** Non-independent, Managing Director
5	**Mr. Raakesh Jain** Non-independent, Executive Director & CEO (Cement)
6	**Mr. Sarat Chandak** Non-independent, Executive Director & CEO (HRJ)
7	**Mr. Sanjay Roy** Non-independent, Executive Director & CEO (RMC)
8	**Mr. Joseph Conrad Agnelo D'Souza** Non-Executive Independent Director
9	**Ms. Ravina Rajpal** Non-Executive Independent Director

Corporate

26. Raheja QBE General Insurance
27. Vision & Core Values
28. Our Journey
29. Leadership Team
30. PJL at Inflection Point
31. Awards & Recognitions
32. Certifications and Accreditations

Prism Cement

33. Well Positioned to Capture Central India Demand
34. Building Lasting Partnerships Across the Construction Ecosystem

HR Johnson

35. A Nationwide Footprint
36. Tiles Portfolio
37. Innovation as a Foundation for Long-Term Growth

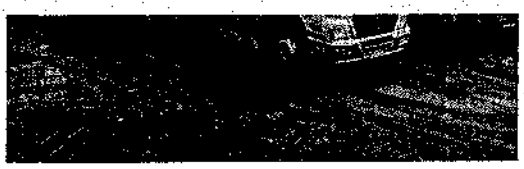
Prism RMC

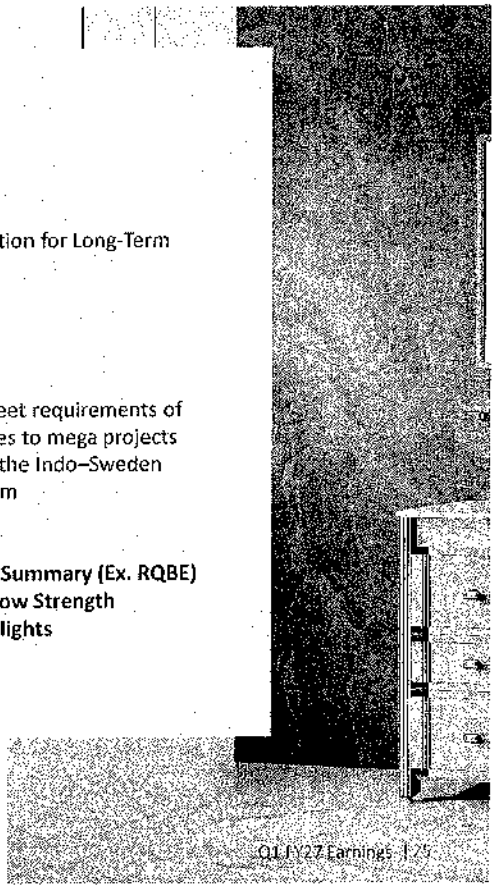
38. RMC footprint
39. Customised range to meet requirements of diverse clientele | homes to mega projects
40. Industry Partner under the Indo–Sweden Decarbonisation Program

ANNEXURE

- **Consolidated Financials Summary (Ex. RQBE)**
- **Balance Sheet & Cash Flow Strength**
- **Historical Financial Highlights**

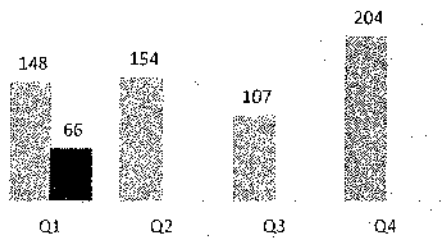




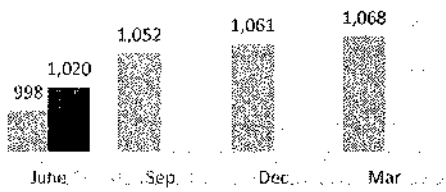


Raheja QBE General Insurance (RQBE) | Q1 FY27 Performance Summary

Gross Written Premium (₹ Crs) ▨ FY26 ■ FY27



AUM (₹ Crs) ▨ 2025 ■ 2026



Product & Distribution Update

- Launched one new product during Q1 FY27 — Raheja QBE Cyber Protect Insurance Policy
- During the quarter, RQBE added 20 new partners and recorded 1 deletion, taking the total distribution network to 3,561 partners across Agents, Brokers, POSP, IMF, MISP, Web Aggregators, Corporate Agents, and OEMs.

Q1 FY27 Financial Highlights:

- Gross Written Premium de-grew by 55% YoY to ₹66 Crores in Q1 FY27. De-growth was mainly driven by postponement of planned GMC business of ₹ 270 crores (Actuals at ₹4.1 crores in Q1 FY27 v/s ₹ 102.1 crores in Q1 FY26).
- Profit after Tax of ₹20.2 Crores in Q1 FY27 as compared to loss of ₹ 7.5 Crores in Q1 FY26, mainly driven by healthy claims ratios.
- Combined Ratio stands at 119 % in Q1 FY27 vs. 125% in Q1 FY26
- Well capitalized with Solvency Ratio of 1.98x as against regulatory minimum of 1.50x
- AUM of ₹1,019.7 Crores, as of June 30, 2026



Prism Johnson Completes Strategic Exit from RQBE

- Successfully divested its entire 51% stake in Raheja QBE General Insurance Company Limited (RQBE) to QBE Group for ₹325.87 crore.
- Transaction completed on 1 July 2026. Related financial impact shall be reflected in Q2 FY27.
- Expected to unlock value, strengthen the balance sheet and sharpen the Company's focus on its core building materials business—Cement, Tiles, RMC and Construction Chemicals.



Vision

Creating **sustainable value** by meeting the construction and lifestyle needs of our customers through **innovative** building materials and services

Core Values

- 1 — **One Team :** I work as part of "One Prism Johnson" team towards one goal
- T — **Transparency :** I commit to be transparent in all my actions for the benefit of Prism Johnson & its stakeholders
- A — **Accountability :** I hold myself responsible for delivering my commitments and achieving our goals
- S — **Speed :** I act NOW and respond with a sense of urgency to surpass customer expectations, because it is the right thing to do for Prism Johnson and me
- € — **Changing with Times :** I adapt to change with the developing times for the success of Prism Johnson and me

Our Journey

2021

- NCLT approval received for amalgamation with wholly-owned subsidiaries.
- Commissioned 12.5 MW of WHRS & 11 MW of solar plant at Satna

2022

- Launched Prism Champion All Weather Cement.
- Expansion of tile production capacity by 4.0 MSM by JV entities.
- New manufacturing facility for IPNR products at Dewas

2023

- New tiles manufacturing plant at Panagarh (WB);
- Expansion of tile capacity by 1.2 MSM by a JV entity
- 600 tons per day of AFR firing system at Satna

2024

- Completed modernisation of tiles plant at Vijaywada.
- Acquired 50% stake in Sunbath Sanitary

2025

- Commissioned 8 MW of additional solar power at Satna
- Bagged four blocks of limestone mines in Satna.
- ATL campaign launched by HRJ

2026

- Successfully divested its entire 51% stake in RQBE

2020

Commissioned 10.0 MW of WHRS and 5.0 MW of solar power at Prism Cement Plant at Satna, Madhya Pradesh

2019

- Launched new sanitary ware and bath fittings product range under the brand name Johnson International.
- Commissioned 8.5 MW of solar plant at Satna

2018

Changed name of the company from Prism Cement Ltd. to Prism Johnson Ltd.

PRISM JOHNSON LIMITED

2015

Launched Duratech – Premium Cement Brand

2010

- Amalgamated H&R Johnson (India) Ltd. and RMC Readymix (India) Private Ltd. into the Company
- Commenced second line of cement production with a capacity of 3.6 MTPA

1992

Incorporated the company as **Karan Cement Ltd.**

1993

Entered into a joint venture with FLSmidth to set-up 2 MTPA cement plant

1994

Changed company name to Prism Cement Limited

1995

IPO

1997

Commenced production of first line of Cement (2 MTPA Capacity)

2007

Incorporated Raheja QBE General Insurance Company Limited

RAHEJA QBE

Leadership Team



Mr. Vijay Aggarwal
Managing Director

Education: B. Tech (Elec.) - IIT (Delhi) and PGDM - IIM (Ahmedabad)
Tenure in Company: ~28 years
Past Experience: SBI Capital Market



Mr. Raakesh Jain
Executive Director & CEO (Cement)

Education: B. Com., MBA in Marketing
Tenure in Company: ~4 years
Past Experience: Ultratech Cement Ltd., Nuvoco Vistas Corp. Ltd.



Mr. Sarat Kumar Chandak
Executive Director & CEO (HRI)

Education: B.Sc (Hons), MBA in Marketing
Tenure in Company: ~7 years
Past Experience: Kajaria Ceramics Ltd., RAK Ceramics (India) Pvt. Ltd.



Mr. Sanjay Roy
Executive Director & CEO (RMC)

Education: B.E. (Civil Engineering)
Tenure in Company: ~1 year
Past Experience: ACC Ltd., Aparna Enterprises Ltd.

Prism Johnson | At an Inflection Point

Prism Cement HRJ Prism RMC

Years of Profitable Growth

FY10 to FY11

- Prism Cement EBITDA per ton at ₹ 1,229 and ROCE at 63% in FY10
- HRJ Consolidated EBITDA Margin at 14.5% in FY10; Revenue CAGR at 17% during FY03-12
- Prism RMC EBITDA Margin at 6.1% in FY11; Revenue CAGR at 39% during FY03-12

Years of Challenges

FY11 to FY14

- Blending silo reconstruction, decline in production volume
- Non availability of power, high cost of gas in Andhra Pradesh & Karnataka, dumping from China impacted production, growth & profitability
- Debtors management was a key challenge coupled with low capacity utilisation

Years of Consolidation

FY18 to FY25

- Dynamic fuel mix (coal vs. pet-coke), use of green power, increase share of premium products
- Fuel related issues resolved
- Focus on working capital management

At an Inflection Point

FY26 & Beyond

- Cost competitive structure in terms of power & fuel cost, enhancing premium product mix, demand generation initiatives
- Intensified marketing activities, improving product mix, dealer network expansion, operating leverage benefit as capacity utilization increases, along with new / modernised capacities
- Increasing plant network through franchisee route, cost rationalisation initiatives, improving trade receivable days

Key Awards & Recognition

Past Illustrative List[1]



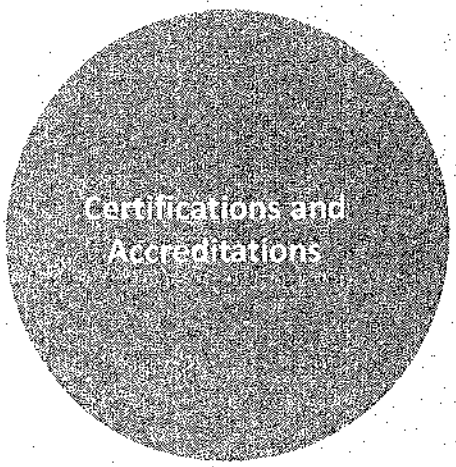






[1] Awards received by brands and business verticals are grouped under the respective business for presentation purposes.

Apex India CSR Excellence | 2019-21, 2023 | Prism Cement
Apex India Green Leaf | 2020, 2022-24 | Prism Cement
Apex India Safety | 2020, 2022, 2023 | Prism Cement
BARC Asia - Brand of the Decade Award | 2020 | HRJ
BEE, Energy Conservation Award | 2006, 2015 | HRJ
BSE - Best Customer-Centric Company | 2025 | Prism Cement
Brand Vision "Extraordinaire Brand" | 2022 | Prism RMC
Centre for Science & Environment | 2005 | Prism Cement
CII Excellence in Energy Management | 2024, 2025 | Prism Cement
CII Excellence in Water Management | 2021, 2023 | Prism Cement
CMO Asia "Master Brand" | 2013 | HRJ
CMO Asia "Excellence in Branding & Marketing" | 2014 | HRJ
Construction World Award | 2014, 2015, 2024 | HRJ
CNBC TV18 "Master of Risk" | 2025 | Prism Johnson
CNBC TV18 "India's Most Responsible Companies" | 2019 | Prism Johnson
Dainik Bhaskar CSR Excellence | 2025 | Prism Cement
Economic Times - Architecture & Design | 2015 | HRJ
Economic Times - Best Brands Award | 2019, 2021 | HRJ
Economic Times - Iconic Brands of India Award | 2020 | HRJ
Economic Times - Happiness & Wellbeing Award | 2023, 2024 | Prism Cement
ET Edge Best Brands Recognition | 2025 | Prism RMC
ET Now & World HRD Congress - National Best Employer Brand | 2018 | HRJ
Federation of MP Chamber of Commerce & Industry – CSR | 2020, 2022 | Prism Cement
GAIL Gas Conservation Award | 2004 | HRJ
Global Marketing Excellence Award | 2014 | HRJ
Global CSR & ESG Award | 2024 | Prism Cement
Global CSR Excellence & Leadership (Environment) | 2025 | Prism Cement
Global Safety Summit – Safety | 2022, 2024 | Prism Cement
Global Safety Summit – Environment | 2023, 2024 | Prism Cement
Golden Peacock, Corporate Governance | 2019 | Prism Johnson
Golden Peacock, Environment | 2019-21 | Prism Cement
Golden Peacock, Energy | 2024, 2025 | Prism Cement
Golden Peacock, Product Innovation | 2020 | HRJ
Great Indian Audit Team (Infrastructure) | 2024 | Prism Johnson
Green Enviro, Environment | 2025 | Prism Cement
Green Enviro - CSR, Environment, Safety | 2026 | Prism Cement
Greentech, CSR | 2020, 2025 | Prism Cement
Greentech, Environment & Energy | 2019-25 | Prism Cement
Greentech, Safety | 2019, 2020 | Prism Cement
Indian Bureau of Mines 5-Star Rating | 2018, 2023, 2024 | Prism Cement
Indian Express "Smart Manufacturing" | 2019 | Prism Johnson
Ministry of Energy (GoI), National Energy Conservation | 2006-08, 2015 | Prism Cement
Mission Energy Foundation | 2018-22, 2026 | Prism Cement
Most Preferred Workplace Awards | 2025 | Prism Cement
M-Tech Pinnacle Award – Best Tile Company | 2006 | HRJ
National Safety Council | 2010, 2011, 2022, 2025 | Prism Cement
National Safety Council Award | 2019 | HRJ
National Safety Council Award | 2022 | Prism RMC
National Leadership Award | 2026 | Prism Johnson
NCPEDP-Red Ramp Project | 2015 | HRJ
OOH Phoenix Gold Award | 2026 | HRJ
Power Brand Award | 2010, 2011, 2012 | HRJ
QCFI "Environment & Sustainability Excellence" | 2025 | Prism RMC
QCFI "Innovation Award" | 2025 | Prism RMC
Reader's Digest "Trusted Brand" | 2008, 2010- 2025 | HRJ
Realty+ INEX Awards | 2022, 2024 | HRJ
Realty+ INEX "Brand of the Year" | 2020, 2022 | Prism RMC
SABERA Award (Environment Protection) | 2025 | Prism Cement
Superbrands Award | 2016, 2017, 2019, 2021, 2023, 2025 | HRJ
Vishwakarma Rashtriya Puraskar National Safety Awards | 2006, 2008, 2009, 2022 | Prism Cement



DSIR Recognition
Dedicated R&D Centre at H & R Johnson (IPNR), recognised by the Department of Scientific and Industrial Research (DSIR), reflecting commitment to research and innovation

2 NABL Certified Labs
Accredited Technical Laboratories, 1 at Prism Cement and 1 at Prism RMC

Greenpro Certification
All PPC products and select products across Tiles, and RMC have received the Certification from the CII Green Products and Services Council, recognising their compliance with GreenPro Ecolabel sustainability standards

GRIHA Certification
Cool Roof Tiles and Endura Flooring Tiles are included in the GRIHA Product Catalogue for sustainable habitat projects in India

Indian Green Building Council (IGBC) Certification - H & R Johnson received certification from CII reaffirming its commitment to sustainable manufacturing practices and environmentally responsible building solutions.

QCI-Certified RMC Plants
Certified by the Quality Council of India, reflecting adherence to established quality standards and operational excellence

ISO Certifications Across Divisions
ISO 9001:2015 (Quality Management System), ISO 14001:2015 (Environmental Management System), ISO 45001:2018 (Occupational Health & Safety Management System), ISO 50001:2018 (Energy Management System)

PRISM CEMENT

Prism Cement | Well Positioned to Capture **Central India** Demand

Product Portfolio



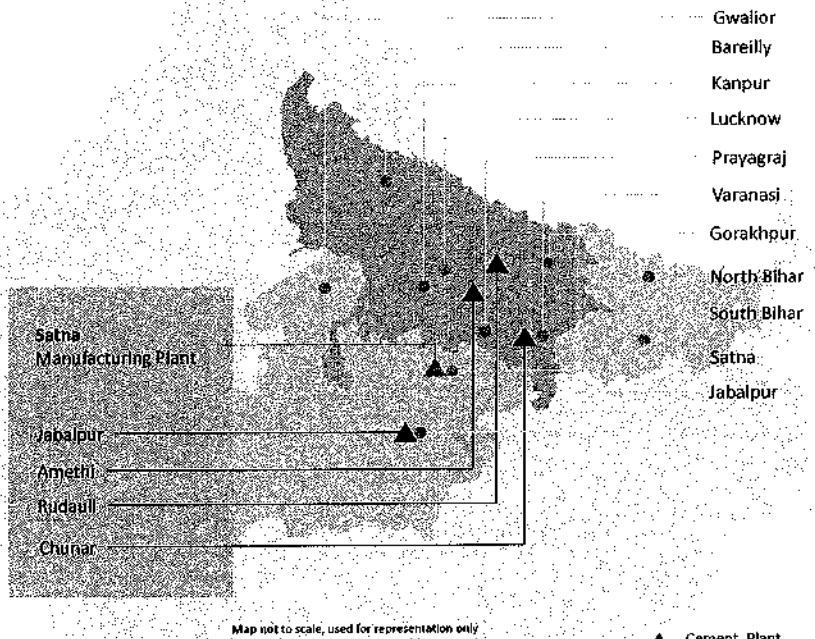
Champion Plus
Provides superior strength, performance and quality; Helps in making the concrete stronger, denser and leak proof



Champion Duratech
Serves various needs, including building terraces, beams, columns, foundation, roof slab, and in all kinds of RCC and precast jobs



Champion All Weather
Prevents water ingress and makes the construction moisture and dampness resistant



5.6 MTPA
installed cement capacity

1.37 MTPA
supply agreement with grinding units

~2,300
Effective Dealers[1]

~7,000
Effective Retailers[1]

179
Stocking Points

29.3%
ROCE in Q1 FY27

[1]as of March 31, 2026

Building Lasting Partnerships Across the Construction Ecosystem

Channel Partners, Influencers & Technocrats Meet

Prism Cement continues to strengthen our stakeholder relationships through Influencers & Technocrats meets, Channel Partner engagements, and structured appreciation initiatives. Targeted below-the-line campaigns further enhance brand connect and deepen market outreach across regions.

Influencers Training Program

Focuses on enhancing contractor and mason capabilities through specialised in-house training initiatives. In FY26, the Company trained over 1,75,000 masons & contractors by conducting ~ 4,800 meets across areas such as sustainable and advance construction solutions, project management, waterproofing, earthquake-resistant structures and estimation.

Stakeholders Loyalty Program

At Prism Cement the loyalty programme is designed to strengthen long-term relationships with Channel Partners, Influencers & Technocrats by supporting and empowering them beyond just cement offerings. Close to 22,000 active partners are enrolled in the programme, benefiting from its rewards, recognition, and value-added initiatives.

22,000 **Active Stakeholders enrolled under Loyalty Programme**

Sapney Program
A rewards and engagement initiative for masons and contractors, aimed at recognising their contribution in promoting Prism Cement and driving growth in the premium segment.

Anmol Rishtey
A dealer and retailers engagement and rewards programme focused on strengthening channel partner relationships, enhancing profitability, and recognising business contribution and loyalty.

Aspire Program
An engagement platform connecting architects and engineers with Prism Cement to encourage collaboration, knowledge exchange, and long-term professional partnerships.

HRJ

HR Johnson | A Nationwide Footprint

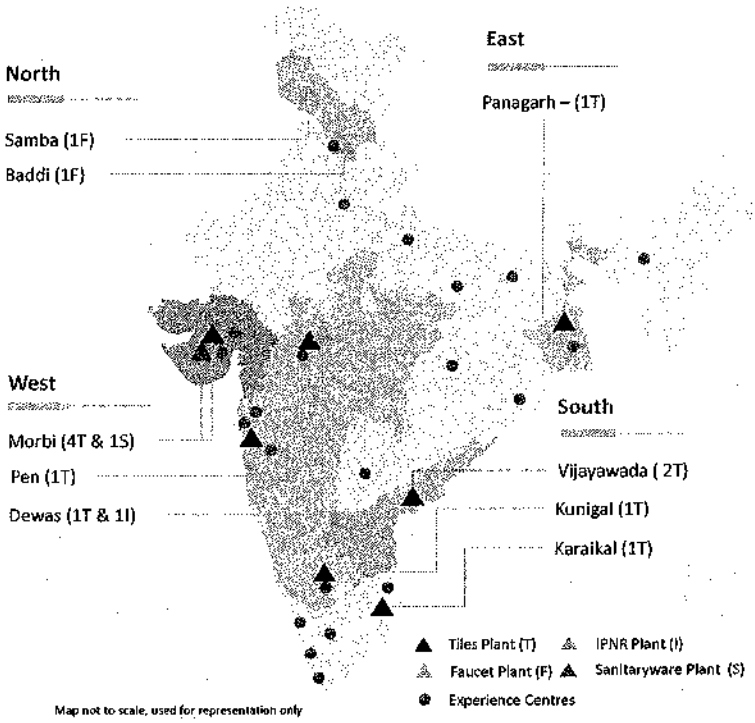
~64 MSM
tiles manufacturing capacity per annum

~3.8 Million Pieces
faucet Manufacturing capacity

~11,000 tonnes
sanitaryware manufacturing capacity

~900
Dealers

8.4%
ROCE in Q1 FY27



22 **Experience Centers**

East
Bhubaneswar
Kolkata
Guwahati
Patna
Raipur

North
Delhi
Chandigarh
Lucknow
Varanasi

West
Ahmedabad
Morbi
Mumbai
Pune
Thane
Indore

South
Bengaluru
Chennai
Coimbatore
Hyderabad
Calicut
Ernakulam
Thiruvananthapuram

HRJ

tiles portfolio

Glazed Vitrified Tiles (GVT)

Brand PORSELANO

Feature glass-like layer which enables high-definition designs, often mimicking natural materials like marble and wood. Also known as porcelain tiles, they offer superior strength, durability, and premium aesthetics.

Vitrified Tiles

Brand Marbonite

A seamless blend of aesthetics, durability, and performance. Available in a wide range of formats and finishes, including polished and matt. Offers enhanced stain and scratch resistance, low water absorption, and easy maintenance.

Ceramic Tiles

Brand JOHNSON DESIGNERS' CHOICE

High-quality, eco-friendly solutions available in diverse designs, sizes, and finishes, they help create unique and stylish interiors and exteriors. Durable and versatile, they are ideal for walls, floors, pathways, and even industrial applications.

Industrial Tiles

Brand ENDURA

Heavy-duty tiles engineered to withstand heavy loads, chemical exposure, & intense footfall across industries, hospitals, utilities, and public spaces. Ideal for shopfloors, workshops, staircases, pavements, & specialised applications, including tactile and anti-static tiles.

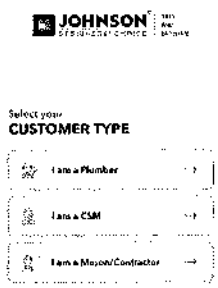
Marketing strengths

Strong Brand Equity
H & R Johnson stands for quality, durability, and innovation.

ATL & Digital Push
High-impact multimedia & digital campaign boosting visibility and recall

BTL Strength
Strong on-ground activations driving deep market engagement

Influencer Programs
Sambandh-HRJ empowers and builds loyalty among plumbers, contractors and masons.



Innovation as a Foundation for Long-Term Growth

Track Record of Innovation in Tiles Portfolio



Patents

01

'A process for manufacturing isostatic punch and the punch manufactured therefrom'

02

'Anti-oxidation refractory frit & method of manufacturing the same'

03

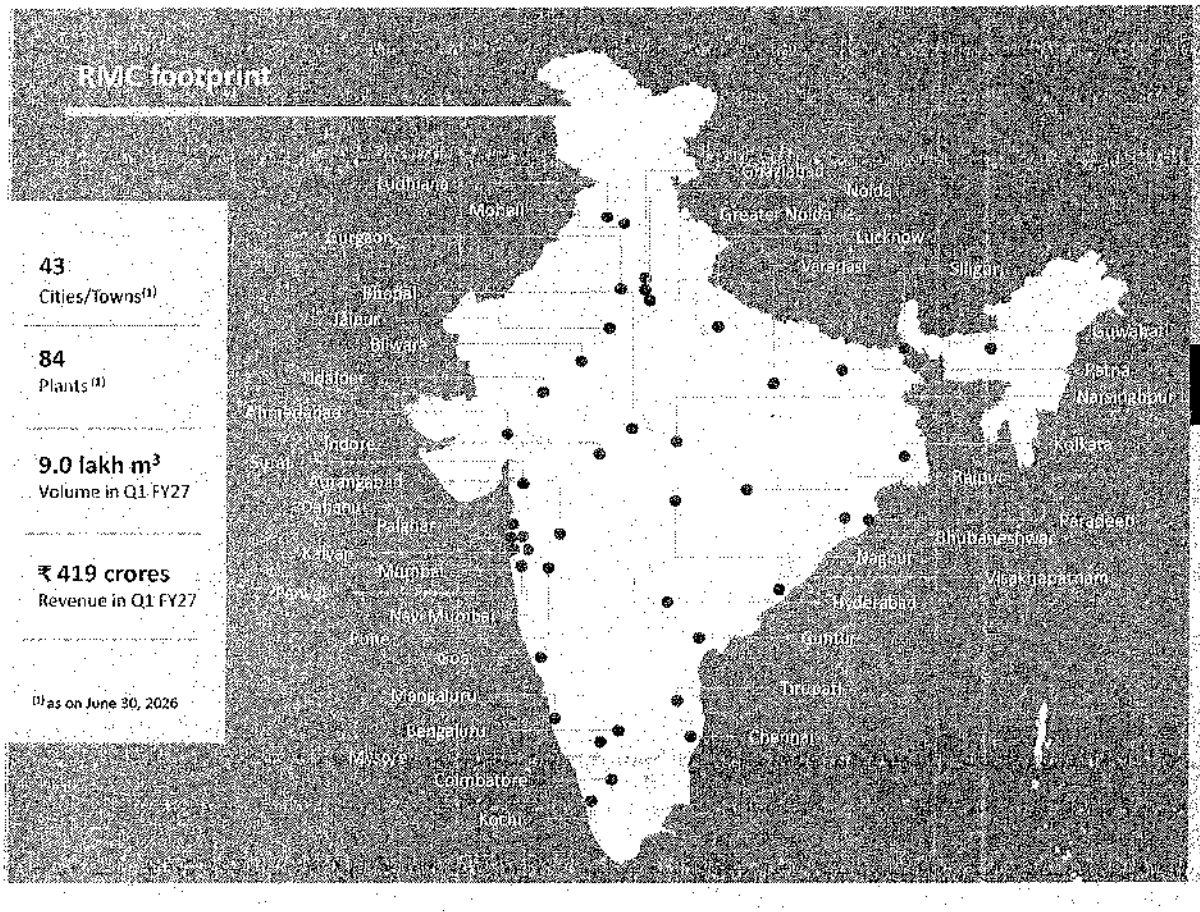
'Inorganic antimicrobial nanocomposite powder and a method of manufacturing the same'

Dedicated R&D Centre for IPNR business

Recognised by **DSIR, Government of India**



RMC footprint



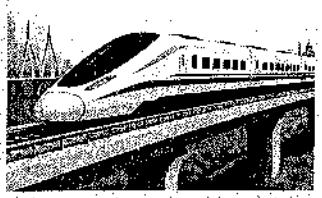
43
Cities/Towns[1]

84
Plants[1]

9.0 lakh m³
Volume in Q1 FY27

₹ 419 crores
Revenue in Q1 FY27

[1] as on June 30, 2026



Prism RMC received multiple **"Certificate of Appreciation"** for landmark projects, including:

- **Mumbai–Ahmedabad Bullet Train:** Supplied 3+ million m³ of high-grade concrete.
- **Mumbai Coastal Road Project:** Supplied 0.5+ million m³ of high-grade concrete, including for the underwater tunnel.
- **Noida International Airport (Jewar), Asia's largest airport:** Supplied 0.2+ million m³ of concrete for the runway.

Customised Range to Meet Diverse Clientele Requirements | Homes to Mega projects

Performance

PrismChamp
Superior strength, durability, and sustainability

PrismCure
Proprietary additives enabling self hydration and curing

PrismColumns
Engineered for vertical structural columns

PrismRustSafe
Prevent corrosion of steel reinforcement in concrete structures.

PrismSlabs
Address shrinkage & micro-crack control, ensuring structural integrity

Durability

PrismMegaX
Exceptional strength and density for infrastructure and highrise constructions

PrismCoastX
Thrive harsh coastal conditions, boasting exceptional impermeability & durability

PrismXpress
Accelerated hardening, enabling for tight construction schedules

PrismCoolX
Manages temperature differentials within concrete, minimising thermal tensile cracks and early setting issues

Productivity

PrismSelf
Smooth and uniform filling of intricate formworks, with minimal manual intervention

PrismFlow
Free-flowing, self-compacting, quick, easy to place & provides high-quality surface finish.

PrismFill
Self-compacting slurry, ideal for backfilling & filling voids in difficult location

Green Concrete

PrismGreen
reduce carbon footprint and protect the environment

PrismLite
Energy-efficient concrete with exceptional thermal and sound insulation properties

PrismPervia
Promote groundwater recharge by capturing rainwater & replenishing aquifers

DIY

PrismMini
Portable, easy-to-use concrete in 40 kg bags, perfect for DIY projects and hard-to-reach areas where traditional mixers can't access

PrismFix
Ready-to-use concrete solution for structural strengthening and repairs, ideal for retrofitting

Floors Range

PrismDecor	PrismFibro
PrismTop	PrismSmooth
PrismRustic	PrismGlossy
PrismElite	PrismShield

Industry Partner under the Indo–Sweden Decarbonisation Program

Prism RMC selected as a key partner in **one of seven high-impact projects** under the Indo–Sweden Industrial Decarbonisation framework

India Net Zero by 2070



Project Launch Event in Delhi

OUR PROJECT

AI -based platform ACORN to optimize concrete mix designs, reducing emissions and enhancing efficiency.

Funding from

विज्ञान एवं प्रौद्योगिकी विभाग
DEPARTMENT OF
SCIENCE & TECHNOLOGY

Rigorous joint evaluation by the Department of **Science & Technology (DST)** and the **Swedish Energy Agency (SEA)**

Partners

Prism Johnson, Ecometrix AB and Datta Meghe College of Engineering partnership under LeadIT

Aligned with Global Climate Dialogue

COP Series



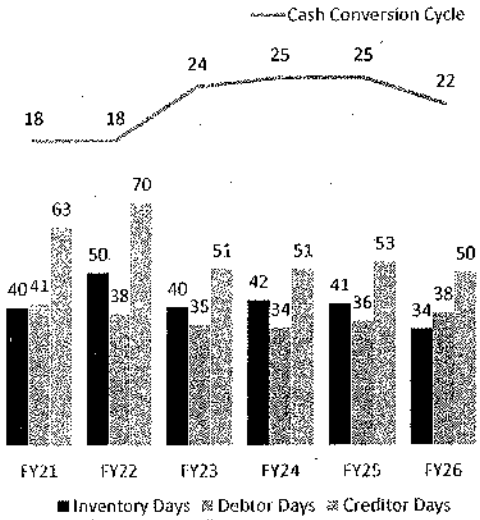
Consolidated Financials Summary (Ex. RQBE)

Particulars (₹ Crs)	Q1 FY26	Q4 FY26	Q1 FY27	% QoQ	% YoY	FY22	FY23	FY24	FY25	FY26
Revenue from Operations[1]	1,796	2,118	1,844	*(13.0%)*	*2.7%*	5,827	6,830	7,175	6,830	7,404
- Prism Cement	914	947	903	*(4.7%)*	*(1.2%)*	2,408	3,030	3,318	3,022	3,405
- HRJ	546	733	522	*(28.8%)*	*(4.5%)*	2,221	2,399	2,386	2,393	2,447
- Prism RMC	336	439	419	*(4.4%)*	*24.9%*	1,198	1,401	1,471	1,415	1,551
EBITDA[1]	**174**	**175**	221	*26.2%*	*26.6%*	**614**	**445**	**522**	**456**	**693**
EBITDA Margin %	**9.7%**	**8.3%**	12.0%			**10.5%**	**6.5%**	**7.3%**	**6.7%**	**9.4%**
Depreciation & Amortisation	134	128	122	*(4.8%)*	*(8.7%)*	305	384	406	476	531
Other Income[2]	8	10	22	*118.8%*	*169.9%*	39	33	33	128	35
EBIT (Incl. Other Income)	49	57	120	*112.7%*	*148.0%*	348	95	148	108	198
Finance Cost	46	40	37	*(8.8%)*	*(20.3%)*	185	185	192	223	177
Net Profit[3]	**2**	**28**	94	*237.8%*	*NM*	**139**	**(68)**	**202**	**93**	**105**
Net Profit Margin %	0.1%	1.3%	5.1%			2.4%	(1.0%)	2.8%	1.4%	1.4%
Net Debt	**771**	**565**	577	*2.2%*	*(25.1%)*	**1,253**	**1,149**	**843**	**636**	**565**

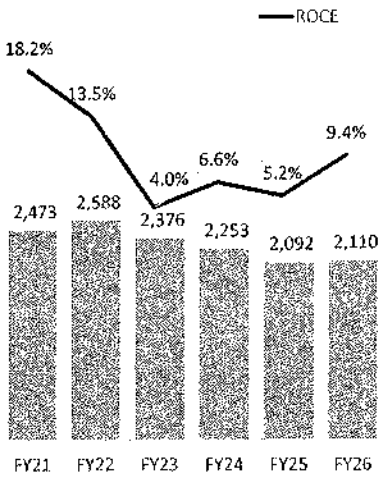
[1] EBITDA in Q1 FY27 includes one-time debtors write-back of ₹11.6 crore in RMC division.
[2] Other income includes a one-time interest income of ₹12.3 crore on income tax refund received during Q1 FY27.
[3] Exceptional gain includes a one-time gain of ₹33.0 crore arising from the sale of land in Q1 FY27

Balance Sheet & Cash Flow Strength | Consolidated (Ex. RQBE)

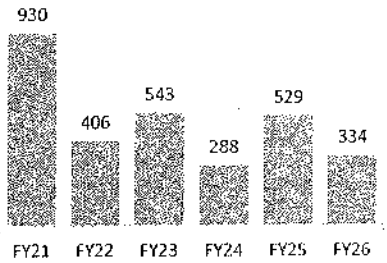
Working Capital[1] (Days)



Capital Employed (₹ Crs) & ROCE[2]



Free Cash Flow[3] (FCF) (₹ Crs)

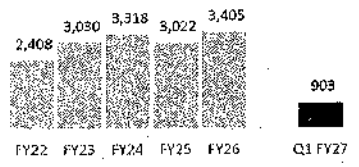


Free Cash Flow (pre-capex and investments), excluding the cash outflow of ₹ 404 Crores towards payment of Financial Obligations, stood at ₹ 738 Crores in FY26

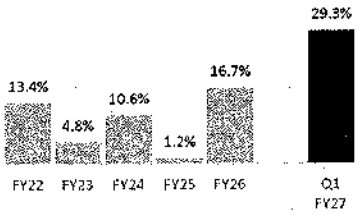
[1] The decrease in Creditor Days starting from FY23 is primarily due to reclassification / re-grouping in trade payables
[2] EBIT includes Other Income for ROCE calculation
[3] Operating Free Cash Flows, Pre-Capex & investments

Historical Financial Highlights

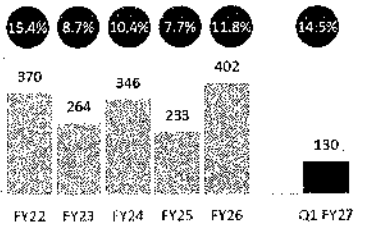
Revenue[1] (₹ Crs)



ROCE[2] (%)



EBITDA (₹ Crs) ● **EBITDA%**



EBITDA per tonne (₹)



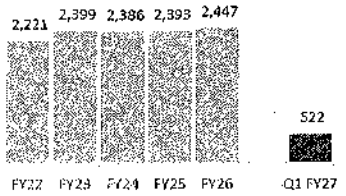


[1]Revenue include sale of Cement & Clinker

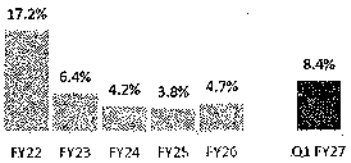
[2]ROCE in FY25 excludes the impact of interest on income tax refunds. Quarterly ROCE is annualised

Historical Financial Highlights

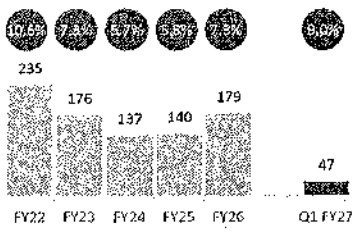
Revenue[1] (₹ Crs)



ROCE[2] (%)

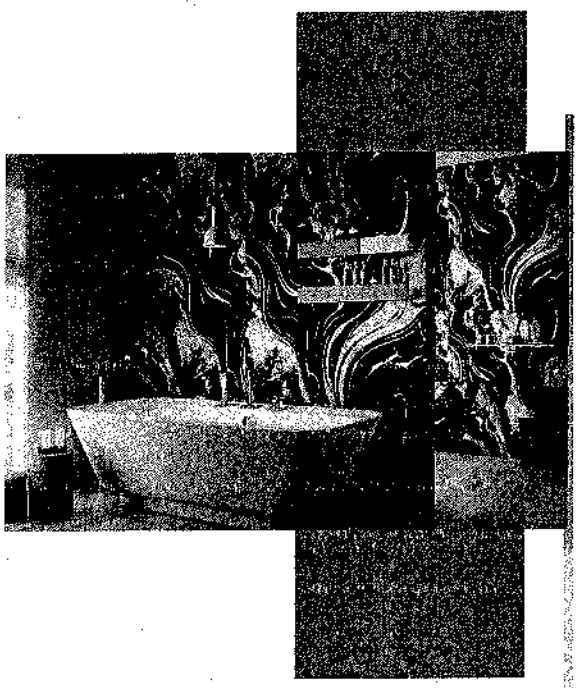


EBITDA (₹ Crs) ● EBITDA%



Tiles Volume (million m²)

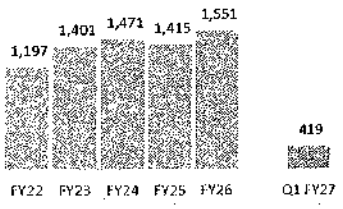




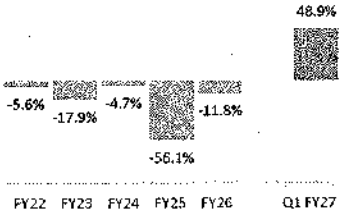
[1]Includes Tiles, JBD and others
[2] Quarterly ROCE is annualised

Historical Financial Highlights

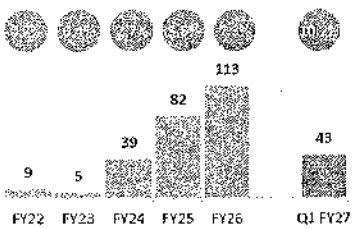
Revenue (₹ Crs)



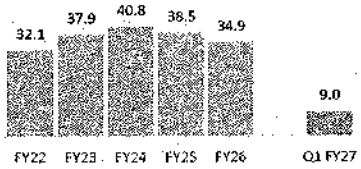
ROCE (%)

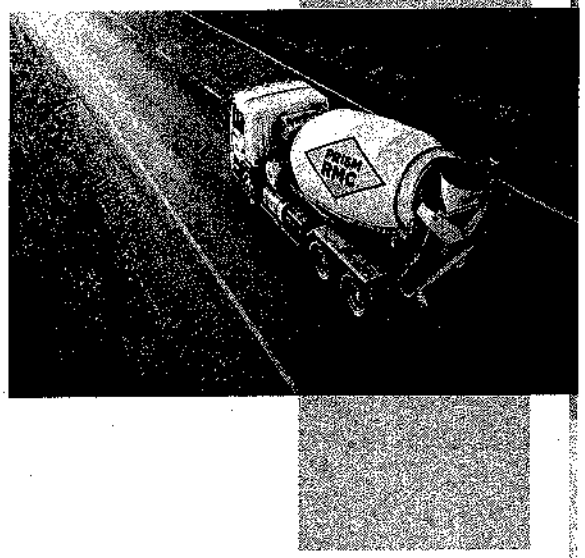


EBITDA (₹ Crs) EBITDA%



Volume [1] (lakh m³)





[1] Volume includes CC and Mega Projects segment. For most of Mega Projects, customers supply their own raw material.
[2] Quarterly ROCE is annualised



THANK YOU

For Additional Information, Please Contact

Ashish Samal - Chief Investor Relations Officer
Tel: +91-9920728076
Email: ashish.samal@prismjohnson.in

Website: www.prismjohnson.in
Address: "Raheja", Main Avenue, V. P. Road,
Santacruz (W), Mumbai – 400 054

Safe Harbour

Certain statements in this release concerning our future growth prospects are forward looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward looking statements. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	07-Aug-2026 12:24:32 PM
NEAPS App. No:-	2026/Aug/435480/7905

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 15:51:16

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13827364
Date and Time of Submission	8/7/2026 12:23:56 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Investor Presentation
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

ISO 9001 : 2008 (Exd. Design)
ISO 14001:2004
OHSAS 18001 : 2007
SA 8000 : 2008
BUREAU VERITAS Certification

PRISM JOHNSON LIMITED

August 18, 2026

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	**Code: 500338**

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we wish to inform you that the Company has been declared as successful bidder for supply of 24,000 metric tonnes coal per annum by Eastern Coalfields Ltd ("ECL") and 1,04,000 metric tonnes coal per annum by South Eastern Coalfields Limited ("SECL"), subsidiaries of Coal India Limited, to the Company in a recently concluded auction of coal linkages conducted by MSTC Limited for the cement industry.

Following a successful bid for an additional 1,28,000 TPA, the Company's total coal linkage has expanded to 2,79,400 TPA, covering approximately half of Cement Division's annual fuel requirement. This supplements the existing coal linkage of 1,51,400 TPA, of which 1,11,400 TPA is scheduled to expire in February 2027.

Details required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in the enclosed Annexure.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.08.18 18:13:27 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above

ANNEXURE

Details under Regulation 30 of the SEBI LODR read with SEBI Master Circular No.HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

Sr. No.	Details of events that need to be provided	Information of such event(s)
(a)	Name of the entity awarding the order(s)/contract(s);	1. Eastern Coalfields Ltd ("ECL"), a subsidiary of Coal India Limited 2. South Eastern Coalfields Limited ("SECL"), a subsidiary of Coal India Limited
(b)	Significant terms and conditions of order(s)/contract(s) awarded in brief;	1. Supply of 24,000 MT coal per annum by ECL to the Company for a period of 10 years from the date of execution of Fuel Supply Agreement. 2. Supply of 1,04,000 MT coal per annum by SECL to the Company for a period of 10 years from the date of execution of Fuel Supply Agreement.
(c)	Whether order(s) / contract(s) have been awarded by domestic/ international entity;	Domestic
(d)	Nature of order(s) / contract(s);	1. Execution of Fuel Supply Agreement between ECL and the Company for supply of 24,000 MT coal per annum by ECL to the Company for a period of 10 years. 2. Execution of Fuel Supply Agreement between SECL and the Company for supply of 1,04,000 MT coal per annum by SECL to the Company for a period of 10 years.
(e)	Whether domestic or international;	Domestic
(f)	Time period by which the order(s)/contract(s) is to be executed;	Within 90 days from date of issuance of Letters of Intent dated August 17, 2026.

(g)	Broad consideration or size of the order(s)/contract(s);	Total value of contract with subsidiaries of Coal India Limited is approx. Rs. 70.49 Crore per annum
(h)	whether the promoter/ promoter group / group companies have any interest in the entity that awarded the order(s)/contract(s)? If yes, nature of interest and details thereof;	No
(j)	Whether the order(s)/contract(s) would fall within related party transactions? If yes, whether the same is done at "arm's length".	No

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Bagging/Receiving of orders/contracts
Date of Submission:-	18-Aug-2026 06:24:41 PM
NEAPS App. No:-	2026/Aug/450130/22070

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 15:58:35

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13962963
Date and Time of Submission	8/18/2026 6:29:50 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Of SEBI (LODR), 2015
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

PRISM JOHNSON LIMITED

August 18, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code: PRSMJOHNSN	Code: 500338

Dear Sir,

Sub: Intimation of Schedule of Analyst / Investor Conference under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the schedule of analyst / investor conference in which the Company will be participating:

- Day/Date : Tuesday, August 25, 2026
- Name of Conference / Conference Organised by: HDFC Securities Limited
- Type of Meeting : One-on-One and Group
- Mode of Meeting : Physical
- Place : Office Premises of the Company in Mumbai

During the aforesaid meet, no Unpublished Price Sensitive Information (UPSI) is intended to be discussed or disclosed.

For further information, please contact:

Prism Johnson Limited Mr. Ashish Samal Chief Investor Relations Officer ashish.samal@prismjohnson.in	HDFC Securities Limited Mr. Rajesh Kumar Ravi Sr Research Analyst (Institutional Equities) | Sr Vice President rajesh.ravi@hdfcsec.com

Kindly note that the above schedule is subject to change in case of exigencies, if any, on the part of Investors / Analysts / the Company.

The above information is also available on the Company's website www.prismjohnson.in.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**
Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.08.18 17:20:47 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Analysts/Institutional Investor Meet/Con. Call Updates
Date of Submission:-	18-Aug-2026 06:57:53 PM
NEAPS App. No:-	2026/Aug/450218/22155

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 16:02:32

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13963627
Date and Time of Submission	8/18/2026 6:47:30 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet – Intimation
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

Annexure A'13'

PRISM JOHNSON LIMITED

August 21, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Newspaper clippings – Special Window for transfer-cum-dematerialisation of physical shares

In continuation to the intimation dated May 30, 2026 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), read with SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/ I/3750/2026 dated January 30, 2026, please find enclosed herewith copies of advertisement published on the captioned subject in the following newspapers on August 21, 2026:

1. Business Standard (all India edition in English language)
2. Nava Telangana (Telangana edition in Telugu language)

The above information is also available on the Company's website www.prismjohnson.in.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.08.21 12:34:43 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer
Encl.: As above

PUBLIC NOTICE

Notice is hereby given to the Public that, on request of my client, Mrs. SUVARNA BHIMRAO SHINDE family/wife relation to Ormest Public that late Mr. BHIMRAO SAHEBRAO SHINDE was boya file member and owner of Flat No.505, 5th Floor, situated at BUILDING NO.17A, PANCHSHEEL BUILDING NO.1 & WING (S.R.A) CHS LTD., Dr.EMOSES ROAD,WORLI,MUMBAI-400018.

The said member died on 18.01.2023 leaving behind his wife Mrs. Suvarna Bhimrao Shinde and one Son Mr. Rohit Bhimrao Shinde and one married Daughter Mrs. Rupali Ajinkya Ghevde are the only legal heirs.

All persons are decided to transfer the said Flat in the name of Mrs. Suvarna Bhimrao Shinde being wife of deceased member as per Society bye Laws Rule 34 and 35 as well as SRA Guidelines 152.

The undersigned Advocate hereby invites claims or objections, being from the said Flat and said Share held by deceased member in the name of Late Mr. Bhimrao Sahebrao Shinde by Self, Transfer, Gift, Mortgage, Lien or any other way because if any claims/objections by any way then kindly intimate to the undersigned advocate along with the relevant documents to support their claims/objections within 14 days from the date of publication of this notice. In absence of any claim within stipulated period, it shall be deemed that the property has no claim by virtue of ownership title is clear and marketable free from all encumbrances, and no hereditary be said flat/ said shares in the name of the applicants.

Place: Mumbai
Date: 21.08.2026

Sd/-
Adv. S. M. Kanade
Advocate High Court
12, Gold Filed Plaza,
Sant Gnaneshwar Road,
Santacruz West, Mumbai-400054

PUBLIC NOTICE

NOTICE is hereby given that we are the advocates of Mrs. Missy Lawrence and Mrs. Amanda Gillian Dsouza, having our address at 1, Vinayak Niwas, Lokamanya Tilak Road, Mulund (East), Mumbai – 400 081, as the Confirming Party; and (2) Mr. Dhaval Rakesh Shah, residing at Flat No. B-7 and B-8, 1st Floor, Jadhav Niwas, S. N. Road, Mulund (West), Mumbai – 400080, as the Vendor.

DESCRIPTION OF THE PROPERTY

Flat Nos. 1102/105, situated on the 1st Floor, admeasuring approximately 600 sq. ft. built-up area, in the building known as "Vinay Apartment", situated at Ganesh Mistry Road, Mulund (West), Mumbai – 400 080, bearing Property Assessment No. 1102/105 and Ward Number bearing CTS No. 659 and 659/1 and CTS Nos. 660/1 to 16, of Village Mulund (West), Taluka Kurla, Taluka Mulund (West), Mumbai.

Any person having possession, custody or knowledge of the whereabouts of the aforesaid original Agreement for Sale, or having any claim, right, title, interest or objection in respect thereof or the property described thereto, is hereby requested to inform the undersigned and/or produce the said original document before the undersigned within 14 (fourteen) days from the date of publication of this Notice.

If no intimation, claim or objection is received within the aforesaid period, it shall be presumed that the said original document has been irretrievably lost, and no claim or objection shall thereafter be entertained in respect thereof, and the concerned parties shall be at liberty to take such further steps as may be permissible in law.

Date: 19.08.2026
Place: Mumbai

Sd/-
Y. QURAISHI & BHAT
B.Com., D.F.M., LL.B.
Advocate, High Court, Mumbai
Advocates & Legal Consultants
Office: G-52, Ground Floor,
Saidham Shopping Plaza, P.K. Road,
Mulund (West), Mumbai – 400 080.

PUBLIC NOTICE

NOTICE IS HEREBY GIVEN TO THE GENERAL PUBLIC that the Original Agreement for Sale dated 25th October 2012, registered with the Sub Registrar of Assurances, Kurla, under Document Registration No. KRL/2711/02692 dated 15.10.2012, in respect of the property more particularly described below, has been misplaced/lost and is presently not traceable despite diligent search.

The said Agreement for Sale was executed between: (1) Mishrav Corporation, having its office at 101, Rushikesh Apartment, Old Golibar Road, Mulund (East), Mumbai – 400 081, as the Developer; (2) Mr. M. Rameshchandra Jaiswal, residing at A-1, Vinayaknagar Niwas, Lokamanya Tilak Road, Mulund (East), Mumbai – 400 081, as the Confirming Party; and (3) Mr. Dhaval Rakesh Shah, residing at Flat Nos. B-7 and B-8, 1st Floor, Jadhav Niwas, S. N. Road, Mulund (West), Mumbai – 400080, as the Vendor.

DESCRIPTION OF THE PROPERTY

Flat Nos. 1102/105, situated on the 1st Floor, admeasuring approximately 600 sq. ft. built-up area, in the building known as "Vinay Apartment", situated at Ganesh Mistry Road, Mulund (West), Mumbai – 400 080, bearing Property Assessment No. 1102/105 and Ward Number bearing CTS No. 659 and 659/1 and CTS Nos. 660/1 to 16, of Village Mulund (West), Taluka Kurla, Taluka Mulund (West), Mumbai.

Any person having possession, custody or knowledge of the whereabouts of the aforesaid original Agreement for Sale, or having any claim, right, title, interest or objection in respect thereof or the property described thereto, is hereby requested to inform the undersigned and/or produce the said original document before the undersigned within 14 (fourteen) days from the date of publication of this Notice.

If no intimation, claim or objection is received within the aforesaid period, it shall be presumed that the said original document has been irretrievably lost, and no claim or objection shall thereafter be entertained in respect thereof, and the concerned parties shall be at liberty to take such further steps as may be permissible in law.

Date: 19.08.2026
Place: Mumbai

Sd/-
Y. QURAISHI & BHAT
B.Com., D.F.M., LL.B.
Advocate, High Court, Mumbai
Advocates & Legal Consultants
Office: G-52, Ground Floor,
Saidham Shopping Plaza, P.K. Road,
Mulund (West), Mumbai – 400 080.

PUBLIC NOTICE

Notice is hereby given that the original Share Certificate No. 97727 representing 100 Equity Shares bearing Distinctive nos. 4521701-4521800 of this each of Rs. 10/- Corporate Member under Folio No. TRSD009165, jointly held by Mr. Faizaal Chatur Indus. Faizaal Yusuf Chatur, F.K. Bhiwandi and Mr. Md Mohamed Walid Brahmi (also A.V. Brahmi), has been lost. A police complaint regarding the lost was duly lodged with Nagpada Police Station on 17.08.2026 vide Complaint G No. 7726/2026.

Any person/s having any claim, right, title, interest, possession, charge or objection regarding the aforesaid Shares or Share Certificate shall lodge/submit the same as objection in writing with supporting documents to the undersigned within 15 days from the date of publication of this notice. Failing which it shall be presumed that no such claim exists and the original Share Certificate is lost, and a duplicate Share Certificate may be issued. Any claim shall be processed without any further reference.

Dated this 21 August, 2026

Adv. Durbha M. Rahoo
Address: G, B, R, C.H.S.L.
1st, Bhandar Lane,
Kandivali (West),
Mumbai – 400067.
E-Mail: srinderbha.legal@gmail.com

IN THE COURT OF XVIII ADDITIONAL CITY CIVIL JUDGE AT CHENNAI

LA.Mis. 0 of 2026
in
O.S. No. 6725 of 2019

Mrs. Kadambadi Dhivyamohan Teegala,
Rep. by its Chairman Board of Hereditary Trustees A. Gajapathy,
... Petitioner/Plaintiff

-Vs-

Mrs. J. Kalyani and others,
... Respondents/Defendants

To
1) Mrs. J. Kalyani, W/o. Late Rangam,
2) R. Baskar, S/o. Late. Ramakrishnan,
3) R. Rama, D/o. Late. Ramakrishnan,
All are residing at:
No. 61/36, Dhanangka Flats, 16th Road, Chrompet, Mumbai - 400 071.

The above matter came up for hearing on 15.07.2026 before the Hon'ble XVIII Additional City Civil Court Chennai. The Hon'ble City Civil Court was pleased to order per publication to Respondent 1 to 3 and posted the matter on 26.08.2026.

Therefore, kindly make arrangements to be present either by person or to be represented by your Counsel on the date of hearing failing which, the matter would be decided in your absence.

G. Sunritha,
Counsel for Petitioner/Plaintiff

PUBLIC NOTICE

NOTICE is hereby given to the public at large that Mr. Sandeep Vasudevrao Patil and (2) Mrs. Vandana Vasudevrao Patil and (3) Mrs. Sudhashi Vasudevrao Patil, Mr. Sandeep Vasudevrao Patil, being the surviving first joint holders of Flat No. A-904, Building No. 11, New Shastri Nagar Shraddha CHS Ltd., New Shastri Nagar, Road No. 2, Goregaon West, Mumbai 400104, and holding 10 shares of Rs. 50/- each bearing distinctive Nos. 341 to 350 under Share Certificate No. 65 issued by the Society, Mr. Vasudevrao Raman Patil, the second joint holder, died on 18/07/2025, leaving behind two legal heirs, namely Mr. Sandeep Vasudevrao Patil and Mr. Sudhashi Vasudevrao Patil. Mr. Sandeep Vasudevrao Patil, being the surviving first joint holder, intends to apply to New Shastri Nagar Shraddha CHS Ltd for transfer of the membership in respect of the said Flat and shares, with no objection/consent from his brother Mr. Sudhashi Vasudevrao Patil.

Any person/s having any claim, right, title, interest, objection or demand of whatsoever nature in respect of the said Flat and/or the said shares, by way of inheritance, succession, sale, exchange, lien, charge, gift, trust, possession or otherwise, are hereby required to make the same in writing, along with documentary evidence, to the undersigned and/or to the Secretary, New Shastri Nagar Shraddha CHS Ltd., A-904, Building No. 11, New Shastri Nagar, Road No. 2, Goregaon West, Mumbai 400104, within 14 days from the date of publication of the Notice. If no claim or objection is received within the aforesaid period, the Society shall be entitled to proceed with the application for transfer of the membership and interest of deceased member in favour of Mr. Sandeep Vasudevrao Patil, without any further notice, and any such claim shall be deemed to have been waived.

Sd/-
For & On Behalf Of
New Shastri Nagar Shraddha CHS Ltd
Phone No. 8107722604

File No. Admin-19(41)(107)/2026-notice
Government of India
Ministry of Health and Family Welfare
Department of Health & Family Welfare
(Drugs Regulation Section)

1. Ministry of Health and Family Welfare invites application from eligible candidates for filling up the post as mentioned below at Regional Drugs Testing Laboratory, Chandigarh on Deputation basis. The last date for receiving the applications will be within 60 days from the date of publication of this advertisement in the Employment News.
2. For further details, please visit Ministry's website https://www.mohfw.gov.in or CDSCO website https://cdsco.gov.in.

Sl. No.	Name of the Post	Pay as per 7th CPC	No. of Post	Office for which the post is filled up
I	Director	Pay Level 13 of 7th CPC (Rs. 123100 – 215900)	1 (one)	Regional Drugs Testing Laboratory, Chandigarh

Sd/-
(Ranjan Doley)
Deputy Director (Admin)
CDSCO, HQ, Directorate General of Health Services
Ministry of Health & FW, New Delhi-110002

C&C id:hmh/26/25627

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014935
Registered Office : 305, Laxmi Towers Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; **Fax :** +91-40-23402299
e-mail : investor@prismjohnson.in ; **website :** www.prismjohnson.in
Corporate Office : Raheja, Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

Notice of Special Window for transfer-cum-dematerialisation of physical shares

This is in continuation to the earlier intimation and pursuant to SEBI circular no. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026, the shareholders of Prism Johnson Limited ("the Company") are hereby reminded that a special window is open for transfer-cum-dematerialisation ("demat") of physical shares which were sold/purchased prior to April 1, 2019.

This facility is available only for such transfer requests where transfer deeds have been executed prior to April 1, 2019 including fresh lodgement or transfer requests earlier rejected/ returned/ not attended to due to deficiency in the document/process/or otherwise.

Shares so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer and shall not be transferred/dealt/traded/pledged during the said lock-in period.

The Special Window is available upto February 4, 2027. For more details, kindly visit the webpage at https://www.prismjohnson.in/special-window-for-transfer-cum-dematerialisation-of-physical-shares/.

Investors wishing to avail this opportunity may contact the Company's Registrar and Transfer Agent i.e. KFin Technologies Limited (Unit: Prism Johnson Limited) at their office at Selenium Building, Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500032, Toll Free No. 1-800-309-4001 or email at einward.ris@kfintech.com.

For Prism Johnson Limited
Sd/-
Shailesh Dhokiya
Company Secretary &
Compliance Officer

Place: Mumbai
Dated: August 20, 2026

ARTSON LIMITED

A TATA Enterprise
(Formerly Artson Engineering Limited)
CIN: L27209MH1987PLC043495
(A subsidiary of Tata Projects Limited)
Regd. Off.: 19th Floor, Cignet Pantheon, 318, Eskay Kagal, Marg, Bhoja Peepali, Powai, Mumbai - 400087
Phone No.: +91 40 6691 8356; Email: investor@artson.net; website: www.artson.net

INFORMATION REGARDING 47th ANNUAL GENERAL MEETING (AGM)

NOTICE is hereby given that, the 47th Annual General Meeting (AGM) of the Members of Artson Limited (Company) will be held on Friday, 25th September 2026, at 15.00 Hrs. (IST) through Video Conference (VC) / Other Audio Visual Means (OAVM) to transact the business, as set out in the Notice of the AGM which is being circulated together with the Annual Report.

The Ministry of Corporate Affairs (MCA) has vide its General Circular No. 09/2026 dated 22nd September, 2026 read with the circulars issued earlier in this regard (collectively referred to as "MCA Circulars") permitted holding of the AGM through VC/OAVM, and other applicable circulars issued by the Securities and Exchange Board of India (SEBI) for the limited purpose of enabling Members of a common venue. Accordingly, in compliance with MCA Circulars and the provisions of the Companies Act, 2013, the AGM of the Company will be held through VC/OAVM.

Notice of the AGM along with the Annual Report for financial year (FY) 2026 will be sent by electronic mode to those Members whose email IDs are registered with the Company or Registrar & Share Transfer Agent, Link Intime India Private Limited (RTA) / Central Depository Services (India) Limited (CDSL) / National Securities Depository Limited (NSDL) / Depository Participants (DPs). Members holding shares in physical mode, who have not registered their email IDs, can register the same with RTA by sending a request to rnt.helpdesk@linkintime.co.in. Members holding shares in dematerialised mode are requested to register / update their email addresses with the relevant Depository Participant.

Members may note that the Notice and Annual Report for FY 2026 will also be available on the website of the Company at www.artson.net and on the website of BSE Limited at www.bseindia.com and the website of NSDL at www.evoting.nsdl.com.

Members can attend and participate in the AGM through VC/OAVM facility only and their attendance shall be counted for the purpose of determining the quorum under Section 103 of the Companies Act, 2013. Remote e-voting facility is being provided to the Members to cast their votes prior to the AGM or during the AGM. Detailed procedure for e-voting and joining virtual AGM would form part of the Notice.

The e-voting window will be open from the cut-off date i.e. Friday, 18th September, 2026 to Thursday, 24th September, 2026 (both days inclusive) and the e-voting module shall be disabled by NSDL thereafter. Members who have not registered their email IDs with the Company or Depositories may register the same on or before 17.00 Hrs. (IST) on Friday, 18th September, 2026, to receive the Notice and Annual Report for FY 2026. In case of any queries, members are requested to write to the Company at investor@artson.net or the RTA at rnt.helpdesk@linkintime.co.in.

For Artson Limited
Sd/-
Deepak Talreman
Company Secretary & Compliance Officer (FCS 9575)

Date : 21st August 2026
Place : Mumbai

NOTICE

Notice is hereby given that the share certificate(s) for under mentioned equity shares of Gangotri Textiles Limited have been lost/misplaced/stolen and I/we are applying to the Company to issue duplicate share certificate(s).

Any person(s) who has/have a claim in respect of the said equity shares should lodge the same with the Company at its Corporate Office at Gangotri Textiles Limited, Aditya Birla Centre, 'A' Wing, 2nd Floor, S. K. Ahire Marg, Worli, Mumbai - 400 030, Maharashtra within 15 days from the date of publication of this Notice, else the Company will proceed to issue duplicate certificate(s) to the shareholder/claimant without any further intimation and no further claim would be entertained from any person(s).

Folio No.	Name of the Shareholder(s)	No. of shares	Share Certificate No.(s)	Distinctive No.(s) From	To
010458	MR.ACHYUT P KANVINDE & MRS P.KANVINDE (both Deceased)	1,119 shares of Face value Rs. 2/-	3095425	6440260146	6440261265
GRA0262 286	MR.ACHYUT P KANVINDE & MRS P.KANVINDE (both Deceased)	1,111 shares of Face value Rs. 2/-	3092768	6541178566	6541180000
010458	ACHYUT P KANVINDE (Deceased)	525 shares of Face value Rs. 2/-	3095426	6441927196	6441927720
GRA0262 709	ACHYUT P KANVINDE (Deceased)	525 shares of Face value Rs. 2/-	3092769	6541179567	6541179566

Place: Mumbai
Date: 21-08-2026

Name of the shareholder(s)/claimant(s)
SANJAY ACHYUT KANVINDE

Bank of Maharashtra

Zonal Office, Jalgaon
Plot No 264 TPS III Near Sagar Park, Ilha Road, Jalgaon 425001. TELE : 0257- 2225930, Email : legal_jag@mahabank.co.in

Sale Notice No. - JALGAON/ E-bikray/2026-27

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable properties mortgaged/charged to the Bank of Maharashtra (Secured Creditor), the possession of which has been taken by the Authorised Officer of Bank of Maharashtra, will be sold on "As is where is, As is what is, and Whatever there is basis" on 29.09.2026 , for recovery of dues as mentioned below due to the Bank of Maharashtra (Secured Creditor) from below mentioned borrowers and guarantors. The known encumbrances (if any) along with description of immovable properties, reserve price and the EMD are mentioned in the table.

SHAHADA BRANCH

Sr. No.	Name of Borrower(s) & Guarantor's Name	Amount due plus interest, incidental and other charges/ expenses	Possession Type	Description of the property	Reserve Price / EMD Amount / Bid Increase Amount
01	M/s Suresh Dhedalu Patil (Borrower) R/O-G.No. 60/2, C.S. No 558, At Post Kalambu, Tal Shahada, Dist. Nandurbar 425409. Guarantors- 1.Rupesh Balwantrao Borse 2.Mahendrasinh Dhedalu Borse, R/O At Post Kalambu, Tal Shahada, Dist. Nandurbar 425409	Rs.2,04,957.96+ penal interest and other charges/ expenses	Symbolic	G.H. No 62, C.S. No 558, At Post Kalambu, Tal Shahada, Dist. Nandurbar 425409, East- C.S No 560, West- Road, North- CTS No.561, South- CTS No.558	RP Rs.8.71 Lakh EMD Rs. 0.87 Lakh Increment Rs.0.20
02	1 M/s Ashish Bala Patil (Borrower) 2.Ms.Jyotshna Bala Patil (Co-Borrower) At post Kalambi,Tal-Shahada, Dist Nandurbar 425409 Guarantors- 1.Mahendrasinh daulat Patil, 2.Jaysingrao Ismail Patil, At post kalambi, Tal-Shahada, Dist Nandurbar 425409	Rs.4,73,704.00 + penal interest and other charges/ expenses	Symbolic	Gampanchayat House No. 453, City Survey No. 208, Kalambi, Tal:Shahada, Dist :nandurbar 425409. East- Road, West- Road, North- GP House No.452, South- GP House No.454	RP Rs.16.90 Lakh EMD Rs. 1.69 Lakh Increment Rs.0.20
03	1.M/s Jayshree Engineering Works (Borrower) 2.Ms. Jagruti Ishwar Patil (Co-Borrower) 3.Mr.Ishwar Bhagwan Patil At- Post- Shop No 1, Shahada Complex, Nr.Hotel Om Prakasha Road, Shahada, Tal -Shahada, Dist- Nandurbar(M.S.) 425409. 4.Ms. Kalpana Ishwar Patil At- Post- Plot No.-5+6/1, Kothmali Niwas, Kasibhau Nagar, Kukdel Shahada Rd Shahada, Dist-Nandurbar, Maharashtra 425409 5.Mr.Sahil Ishwar Patil (Guarantor) R/o- At & Post- Plot No.-5+6/1, Kothmali Niwas, Kasibhau Nagar, Kukdel Shahada Rd Shahada, Tal -Shahada, Dist- Nandurbar(M.S.) 425409, 6.Mr.Laxman Narayan Borse (Guarantor) Gurra colony, Shahada Tal-Shahada, Dist. Nandurbar,(M.S.) 425405.	Rs.3,48,329.60+ penal interest and other charges/ expenses	Symbolic	Plot No.-5+6/1, Area 60. 71/1 situated at Kukdel Shivar , Taluka- Shahada, Dist Nandurbar- 425409. Total Area Adm. 232.50 Sq. Mtrs. Plot No. 15, West- 12-metre Road , North- Plot No.04, South- Plot No.06 (Name of the Owner- Mr. Prakashgir Balagir Gosavi)	RP Rs. 30.79 Lakh EMD Rs. 3.29 Lakh Increment Rs.0.20

DHULE CITY BRANCH

01	1. Mr. Yogesh Ravindra Revase (Borrower) 2. Mrs. Chhaya Yogesh Revase (Co-Borrower) Both R/o. Navi Galli, Mhada & Post. Bhadgaon, Tal. Dhule Dist. Dhule-424302	Rs.42,29,885.38+ penal interest and other charges/ expenses	Symbolic	All those pieces and parcel of property bearing CTS no. 590 (part) and Gaon Panchayat Property No. 497, Near Vitthal Mandir Mouje & Post- Bhade, Tal & Dist. Dhule. Plot Admeasuring 95 Sq. Mtr. East : Adj House of Shri Prakash Bairagi, West : Adj. House of Shri Baliku Barane, North : Adj. Road, South : Adj. Road	RP Rs.33.43 Lakh EMD Rs. 3.34 Lakh Increment Rs. 0.20
02	M/s Bhoshi Ingredia Prop (Borrower) Plot No. 30, Sonaj Highway, Mauje & Post. Kheda, Tal. Dhule Dist. Dhule-424302 And Mr. Rajesh Ravindra Revase (Borrower) Navi Galli, Mauje & post. Bhadle, Tal. Dhule Dist. Dhule-424302	Rs.13,49,538.96 + for term loan and Rs.3,77,025.00 + for cash Credit Facility + penal interest and other charges /expenses	Symbolic	All those pieces and parcel of property bearing Plot No 96(East Side Part) Survey No.306/2, Near Sonaj Nagpur Highway, Mauje & Post. Kheda, Tal. & Dist. Dhule. Plot Adm 1575.52 Sq. Mtr. East : As Per Sat. Khambar Rait, West : Adj Part of Gotul Revase, North : Adj Part of Sant Gadge Baba, South : Adj Road	RP Rs.30.78 Lakh EMD Rs. 3.07 Lakh Increment Rs. 0.20
03	Mr. Ravindra Arjun Revase (Borrower) Plot No. 73, Kala Nagar, MIR Parisar, Near Bhel GM Colony, Dhule (M.S.)-424001. Mrs. Rekha Ravindra Revase (Co-Borrower) Plot No. 73, Kala Nagar, MIR Parisar, Near Bhel GM Colony, Dhule (M.S.)-424001	Rs.18,50,940.00+ penal interest and other charges/ expenses	Symbolic	All those pieces and parcel of property bearing Plot No. 32 & No. 53/2/1A, Kolanagar Near Harikan Colony, Mill Parisar, Ta. & Dist. Dhule (M.S.)-424001 East : Adj. Road & Mac Wide, West : Adj. S.No 53/1, North : Adj Plot No. 21, South : Adj. Plot No. 23	RP Rs.15.10 Lakh EMD Rs. 1.51 Lakh Increment Rs.0.20
04	1. Mr. Valmik Mohan Patil (Borrower) CTS no.1287, Plot No 23, & CTS No.1288, Plot No.26, Mahadeva Chalisgaon Road, Behind DJMJ Lean Dhule - 424001. 2. Mrs. Sunanda Vinod Patil (Co-Borrower) Gat No. 98, Plot admeasuring 1 Hect. 78 Are, Survey No. 98, Pimpalgaon Kasbe, Behind Lalit Dhule-424311. (M.S.)	Rs.6,89,039.38+ penal interest and other charges/ expenses	Symbolic	All that piece and parcel of property land and building bearing plot No. 25 and 26, S. No 19/part, Behind Ballal Lawns, Chalisgaon Road, Mohadi Pin, Dhule-424002. Adm 725 Sq. Mtr. and 93 Sq.mtr. Total 132.60 Sq. Mtr. Boundaries Plot No. 26, East : Adj. Gat No. 24, West : Adj. Road 6 Mtr. wide, North : Adj Gat No. 27, South : Adj. Gat No. 26. Boundaries Plot No. 25, East : Adj. Gat No. 24, West : Adj. Road 6 Mtr. wide, North : Adj. Gat No. 27, South : Adj. Gat No. 26	RP Rs.14.58 Lakh EMD Rs. 1.46 Lakh Increment Rs.0.20
05	1. Shaikh Mustakim Mohd Salim (Borrower) S No.188/2A/1A/3, Plot No. 10 (West Side) 100 Feet Road, Near Al Ambal Lands, Rashidbar, Dist. Dhule-424001. 2. Mrs. Tasleem Bano Shaikh Mustakim (Co-Borrower) Vadjai Road, Near Aleman Jamat Khana, Chakrdamadi Chowk, Dhule-(M.S.)-424001.	Rs.24,64,569.00+ penal interest and other charges/ expenses	Symbolic	All that piece and parcel of property land and building bearing Plot No. 10 (West Side part) S.No.188/2A/1A/3, Mullanagar, Tal & Dist. Dhule. Plot Adm. 75.00 Sq. Mtr. Boundaries : East : Adj. Remaining Plot No.10, West : Adj. Survey No. 438, North : Adj. Road 8 Mtr. South : Adj. Survey No.439	RP Rs.28.92 Lakh EMD Rs. 2.89 Lakh Increment Rs.0.20
06	Mr. Pasupuleti Bhagwanraju Borse (Borrower) Plot No. D-147, MIDC Area, At. Awadhan, Dhule (M.S.)-424005	Rs.21,56,977.16 + penal interest and other charges/ expenses	Symbolic	Property 3 : Plot No.P-22, MIDC at additional Dhule Industrial Area, Near Mumbai Agra National Highway, Dhule, Tal Dhule, Dist. Dhule (M.S.)Plot Total Adm. 1943.00 Sq. Mtr. Boundaries : East : Adj. Plot NO P-21, West : 40 Meter Wide, South : Adj MIDC	RP Rs.116.66 Lakh EMD Rs. 11.66 Lakh Increment Rs. 0.20
			Symbolic	Property 3 : Plot No.D-147, MIDC at additional Dhule Industrial Area, Near Mumbai Agra National Highway, Dhule, Tal Dhule, Dist. Dhule (M.S.)Plot Total Adm. 1943.00 Sq. Mtr. Boundaries : East : adj. Plot No. D-148, West : adj. Plot No. D-146, North : Adj. Plot no. D-135 & D-136, South : Adj MIDC Road 15 Mtr. Wide	RP Rs.91.08 Lakh EMD Rs. 9.10 Lakh Increment Rs.0.20

CHALISGAON BRANCH

01	1. Mrs. Sangita Dipak Patil (Borrower) Gram Panchayat House No. 186, CTS No. 906, Gat No. 2, At. Post. Tondpimpri, Tal. Chalisgaon, Dist. Jalgaon-424101 2. Mr. Dipak Baburaoshan Patil (Co-Borrower) Gram Panchayat House No.186, CTS no.906, Gat No 2, At Post. Vitthalwadi, Ta. Chalisgaon, Dist. Jalgaon-424101	Rs.8,85,329 + (Rupees Eight Lakh Eighty Five thousand two hundred Twenty Nine only) + Interest @9.30 % P.A. with Monthly rest w.e.f. 19.01.2026 + penal interest and other charges/ expenses	Symbolic	All those piece and parcels of property land and building bearing House at CTS no.906 (Gaothan part) Gram Panchayat Milkat no.186, Gat No. 2, At/Post/Tq.Chalisgaon, Dist. Jalgaon-424101. Admeasuring 70.75 Sq. Mtr. Boundaries : East : Road, West : CTS No 907, North : Remaining part of plot no. 906, South : CTS No 906 (Owner of Property : Mrs. Sangita Dipak Patil)	RP Rs.26.33 Lakh EMD Rs. 2.63 Lakh Increment Rs.0.20
02	Mr. Manabhau Nivrutti Patil (Borrower) Co-borrower : 1. Mrs. Sunandabai Manabhau Patil (Age 52 Yrs.) 2. Mr. Vishal Manabhau Patil (Age 31 Yrs.) All R/o. Brahman Shevage, Ta. Chalisgaon, Dist. Jalgaon-424101 Guarantor : Mr. Hemantam Nasher Nerkar At Brahman Shevage, Ta. Chalisgaon, Dist. Jalgaon-424101	Rs.8,41,238.00+ penal interest and other charges/ expenses	Symbolic	All those piece and parcels of property land and building bearing House at CTS no.990 (Gaothan part) Gram Panchayat Milkat no.169, Gat No. 2, At/Post/Tq.Chalisgaon, Dist. Jalgaon-424101. Admeasuring 70.75 Sq. Mtr. Boundaries : East : Road, West : CTS No 991, North : Remaining part of plot no. 990, South : CTS No 990 (Owner of Property : Mrs. Sangita Dipak Patil)	RP Rs.33.67 Lakh EMD Rs. 3.36 Lakh Increment Rs.0.20

JALGAON CITY & JALGAON ROAD BRANCH

01	1. Mr. Shital Dhanraj (Borrower) and 2. Mrs. Vandana Shital Chavan (Co-Borrower) Both R/o. At. Post. Bhadli, Tal. Jalgaon, Dist. Jalgaon 425001. Also at Shop No. 45(A) Shastri Nagar, Near Vitthal Nagar, Jalgaon(M.S.)425001 Guarantor- Mr. Rakhimanji Shivaji Rao Chavan, R/o. Flat No. 12, Gate No. 45(A) Shastri Nagar, Vitthal Nagar, Jalgaon, (M.S.) -425001. And- No.9527369707	Rs.8,76,572 + Interest @6.30% + penal interest and other charges/ expenses w.e.f 17/02/2025 for housing loan and Rs.3,28,193 + Interest @9.10% + penal interest and other charges/ expenses w.e.f 22/07/2025 for top up loan and	Symbolic	All those piece and parcels of property land and building bearing House No.2, Plot no.59, Gat No. 2827, Vasta Bhad Area 87.125 Sq. Mtr. Boundaries : East : Adj. Sankheda Shikwa, West : Vitthal Nagar, Tal. & Dist. Jalgaon-425001. Boundaries : East : Adj. No.1, West : Adj. No. 3&5/1, North : Road, South : Plot No 55	RP Rs.28.27 Lakh EMD Rs. 2.82 Lakh Increment Rs.0.20
02	1. Mrs. Mariska Roy Lobo (Borrower) 2. Mr. Sanjay Sukhdev Lobo (Co-Borrower) Both R/o. C/o. Mr. Nilesh Rajaram Patil, Flat No. 203/1, H.H. 38, Sai Dhanvantari Chowk, Mohan Dist. Jalgaon 3. Mr. Nilesh Rajaram Patil (Guarantor) R/o. At. 203/1/H. 38, Flat No. 13, S. No. 259/1/2A/2B, Sai Dhanvantari Chowk, Mohan Dist. Jalgaon	Rs.33,28,466.25+ penal interest and other charges/ expenses	Symbolic	All those piece and parcels of property land and building bearing plot No. 12, S. No. 259/1+2A+2B, CTS No.8365/10, Gat No. 13, 5 Mr. 2597/1+2A+2B, Sai Dhanvantari Colony, Ta. & Dist. Jalgaon. Plot Admeasuring 925.00 Sq. Mtr. Boundaries : East : 12 Mtr. Road, West : Plot no. 17, North : 9 Mtr. Road, South : S. No. 260	RP Rs.61.02 Lakh EMD Rs. 6.10 Lakh Increment Rs.0.20

2. The auction sale for all properties will be Online through website https://baanknet.com/bankofmaharashtra/ (Contact Numbers- 8792132029 , Email : support.BANKNET@psballiance.com) on 29.09.2026 from 11.00 AM to 02.00 PM (Unlimited extensions of 5 minutes duration each in case of bid/s received) with E-MD 10% of the reserve price as mentioned in the table above. The intending purchasers can inspect the property/ies with prior appointment at his / her expenses from 24.08.2026 between 12.00 P.M. to 4.00 P.M. For prior appointment, please contact to the Concerned Branch. Bidders shall improve their offers at unadvised above during online bidding for properties. For Branch Contact details - Branch Manager- 9067075923
3. For detailed terms and conditions of the sale, please refer to the link "http://www.bankofmaharashtra.in/properties_for_sale" provided in the Bank's website & on e-Bikray portal (https://baanknet.com/e-auction-psb).

Place: JALGAON
Date: 20.08.2026

Sd/-
AUTHORIZED OFFICER,
BANK OF MAHARASHTRA, JALGAON

केनरा बैंक Canara Bank

REGIONAL OFFICE NASHIK
4 th floor, Roongta Supremus, Tidke Colony, Chandak Circle, Nashik, 422002

Pledge Syndicate

SALE NOTICE **E-AUCTION DATE : 11/09/2026**

E-AUCTION SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES UNDER THE SECURITIZATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 READ WITH PROVISION TO RULE 8 (6) OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002

Notice is Hereby Given To the Public in General And in Particular To The Borrower(s) And Guarantor(s) That The Below Described Immovable Property Mortgaged/charged To The Secured Creditor, The Symbolic / Physical Possession Of Which Has Been Taken By The Authorised Officer Of Canara Bank., Will Be Sold On "as Is Where Is", "as Is What Is" And " Whatever There Is" On 11/09/2026 For Recovery of below Mentioned dues of the of Canara Bank from Respective Borrower / Guarantor mentioned below.

Sr. No.	Name and Address of Borrowers / Guarantors	Description of Immovable Properties	Possession Symbolic /Physical	Reserve Price (Rs.) / EMD (Rs.)	Amount (O/s. Liability (Rs.)	Bid Submission Date	Encumbrances	Authorized Officer Contact
1.	Borrower : Mr. Rahil Gulamali Sayyed Flat No 06, Green Apartment, Plot No. 44 To 50, Survey No 52/2 Wadala Nashik 422005 Co-borrower : Mrs. Sanjita Rashid Sayyed Flat No 09, Green Apartment, Plot No. 44 To 50, Survey No 52/2 Wadala Nashik 422005	All that part and parcel of flat no.06, Hanant Apartment, Plot No. 44 to 50, Total area admeasuring 722.68 Sq.Mtr. Survey No.52, Wadala, Nashik, Owned By- Rashid Gulamali Sayyed & Sanjita Rashid Sayyed Boundary of Flat- On the North by: 9 Mtr wide Ring Road, On the South by: Lift & Flat No 07 On the East by: 9 Mtr wide Colony Road On the West by: Flat No 05	SYMBOLIC POSSESSION	Rs. 19,34,000/- Rs. 1,93,400/-	Rs. 1,09,948.28 + Interest applicable + other Charges	On or Before 06.11.2026 at 11:00 am	NOT KNOWN	Authorised Officer (Canara Bank) Branch (NPCD-16669) +91 7775855647, +91 9225741265, +91 9225741264
2.	Borrower : Mr. Rutwiraj Chandrakant Joshi Flat No 101, First Floor, Nirman Vrundavan Garden, Building No B-2, Gat No 1955(7), mouje Pimpalgaon Baswant, Nashik Taluka Nashik District Nashik. Co-borrower : Mr. Mangesh Ramdas Lonkhe Opposite Gandhakuti Mark, Ambedkar Road, Trimbakeshwar, District Nashik, 422212	All that part and parcel of Flat No 101, First Floor, Admeasuring area 27.00 Sq. Mtrs. Nirman Vrundavan Garden, Building No B-2, Gat No 1955(7), mouje Pimpalgaon Baswant, Nashik Taluka and District Nashik. Owned By- Rutwiraj Ramrao Joshi and Mrs. Vaishali Rutwiraj Joshi Boundary- On the North by: Staircase and Flat No 104 On the South by: Building No 01, Flat No 103 On the East by: Side Margin On the West by: Lift and Flat No 102	SYMBOLIC POSSES

కొండా సుష్మితపై కాంగ్రెస్ మహిళా నేతల ఆగ్రహం

నవతెలంగాణ బ్యూరో-హైదరాబాద్

ముఖ్యమంత్రి ఏనుముల రేవంత్‌రెడ్డిపై విమర్శలు చేసిన కొండా సుష్మితపై వర్ధన్నపేటలోని కాంగ్రెస్ నాయకులు కార్యకర్తలు భగ్గుమన్నారు. ఆదివారం వర్ధన్నపేటలోని గాంధీ భవన్‌లో మీడియా సమావేశంలో మాట్లాడుతూ సీఎంను ఏకవచనంతో సంబోధించడాన్ని తప్పుపట్టారు. గతంలో బక్కిపాలైన గాంధీ భవన్ మిట్టు ఎక్కిన సుష్మితకు కాంగ్రెస్ పార్టీని విమర్శించే హక్కు లేదన్నారు.

MIVEN MACHINE TOOLS LIMITED

CIN:L28920TS1989PLC197616

Registered Office: 3rd Floor, D.No: 2-5/38 & 2-5/39, Three Cube Towers, White Fields, Kavuriyur, Hyderabad, Telangana - 500084, India

Website: www.mivenmachinetools.com | E-mail: info@mivenmachinetools.com | Tel: 091 94409 36611

4వ వార్షిక సర్వసభ్య సమావేశం, ఈ-ఓటింగ్ సమాచారం మరియు పుస్తకాల మూసివేత

ఇందుమూలంగా తెలియజేయడమేమనగా మిమ్ మెషీన్ టూల్స్ లిమిటెడ్ 4వ వార్షిక సర్వసభ్య సమావేశం (AGM) ను 12 సెప్టెంబర్ 2026 న 11:00 గం.లకు ఎలక్ట్రానిక్ విధానం ద్వారా నిర్వహించడానికి బోర్డు నిర్ణయించినట్లు తెలియజేయడమైనది. కంపెనీ (నిర్వహణ మరియు పరిపాలన) నిబంధనలు, 2014 మరియు సవరణ చట్టం, 2017 ప్రకారం ఈ AGM ను నిర్వహించడం జరుగుతుంది. ఈ AGM కు హాజరయ్యే సభ్యులు ఎలక్ట్రానిక్ విధానం ద్వారా మాత్రమే హాజరు కావాలి. ఈ AGM కు భౌతికంగా హాజరు కావడానికి సభ్యులకు అనుమతి లేదు.

ఇంకా, వర్తించే నిబంధనల ప్రకారం, 5 సెప్టెంబర్ 2026 నుండి 12 సెప్టెంబర్ 2026 వరకు (రెండు రోజులతో సహా) కంపెనీ సభ్యుల రిజిస్టర్ మూసివేయబడుతుంది

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Copy of Newspaper Publication
Date of Submission:-	21-Aug-2026 01:18:36 PM
NEAPS App. No:-	2026/Aug/452423/24334

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 17:26:38

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13999670
Date and Time of Submission	8/21/2026 1:16:23 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Newspaper Publication
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

Annexure A'14'

PRISM JOHNSON LIMITED

August 27, 2026

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code: PRSMJOHNSN	Code: 500338

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Re-affirmation of Credit Rating

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Crisil Ratings Limited ('Crisil Ratings') has re-affirmed its ratings on the Commercial Paper programme of the Company as '**Crisil A1+**'.

Rating rationale published by Crisil Ratings on its website on August 26, 2026 in this regards is enclosed herewith.

The above is for your information and record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.08.27 18:03:22 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above

Crisil Ratings

Rating Rationale

August 26, 2026 | Mumbai

Prism Johnson Limited

Rating reaffirmed at 'Crisil A1+ '

Rating Action

Name Of Instrument	Rating Outstanding with Outlook	Regulator of Instrument
Rs.200 Crore Commercial Paper	Crisil A1+ (Reaffirmed)	RBI

Note: None of the Directors on Crisil Ratings Limited's Board are members of rating committee and thus do not participate in discussion or assignment of any ratings. The Board of Directors also does not discuss any ratings at its meetings.
1 crore = 10 million
Refer to Annexure for Details of Instruments & Bank Facilities

Detailed Rationale

Crisil Ratings has reaffirmed its 'Crisil A1+' rating on the commercial paper programme of Prism Johnson Ltd (PJL).

The rating reflects the healthy business risk profile of PJL, supported by its position as a prominent cement player in the central region, its established presence in the domestic ceramic and vitrified tiles industry along with being one of the leading players in the ready-mix concrete (RMC) business. Furthermore, PJL has undertaken structural improvements at its manufacturing plants that resulted in enhanced operating efficiency across the Cement, HRJ and RMC divisions. The rating also factors in the strong liquidity and financial risk profile aided by healthy accruals, low capital expenditure (capex) and proceeds from divestment of non-core assets. These strengths are partially offset by susceptibility to fluctuations in input costs and realisations, cyclicality in the industry and exposure to intense competition.

During fiscal 2026, the consolidated earnings before interest, tax, depreciation and amortisation (Ebitda) margin improved to 9.5%, compared to 6.8% in the previous fiscal, driven by improved performance across segments. Cement Ebitda per ton increased led by higher pricing and lower input costs, post an industry wide subdued fiscal 2025. Operating margin in the tiles division was supported by ramp up of plants post modernization activities carried out by the company. As for the RMC division, profitability improvement was driven by higher contributions from Commercial Concrete, increase in value added products in the sales mix and improved plant utilisation and operating leverage.

For fiscal 2027, Crisil Ratings expects consolidated EBITDA margin to sustain at more than 9% as input cost side pressures due to the West Asia conflict are expected to be mitigated to an extent through internal operating efficiency improvements as well as price hikes undertaken by the players in tiles industry. Over the medium term, profitability is expected to gradually improve, driven by higher share of green power in cement manufacturing and higher value products and operating leverage in the tiles segment.

Financial risk profile was enhanced by the sale of office premises and divestment of stake in PJL's insurance subsidiary Raheja QBE General Insurance Company (RQBE) in fiscal 2026 and second quarter of fiscal 2027 respectively. These resulted in proceeds of around Rs 492 crore, which were utilised by the company towards prepayment of its long-term debt obligations and reduction of supplier's credit outstanding. Accordingly, the consolidated net debt to Ebitda ratio improved to 1.2x for fiscal 2026 against 2.4x for fiscal 2025 and 2.9x for fiscal 2024. Crisil Ratings expects the net debt to EBITDA ratio to improve further in fiscal 2027 to below 0.5x and remain comfortable over the medium term, amid no significant capex plans. Financial flexibility is marked by strong liquidity (Rs 548 crore as on March 31, 2026), along with management's intent to prepay or refinance a large part of the term debt a year in advance.

Analytical Approach

Crisil Ratings has combined the business and financial risk profiles of PJL and its joint ventures (JVs), associate and subsidiary companies as these have strong financial, managerial and operational linkages.

Crisil Ratings has factored in support from PJL to RQBE (till fiscal 2026) and has accordingly carried out adjustments to net worth, in line with the capital allocation approach.

Crisil Ratings has considered supplier's credit as debt.

Please refer Annexure: List of entities consolidated, which captures the list of entities considered and their analytical treatment of consolidation.

Key Rating Drivers - Strengths

Prominent cement player in the central region, established presence in the domestic tiles business and one of the leading players in the RMC business

PJL is a prominent cement player in the central region with capacity of 5.6 million metric tonne per annum (MTPA) supported by long track record of operations. Cement sales for PJL are concentrated in Uttar Pradesh (UP), Madhya Pradesh (MP) and Bihar with majority of the offtake from eastern and central UP. PJL sells cement under the brands – Champion, Champion Plus, Champion All Weather and Duratech. PJL also has supply agreements with four suppliers for supply of cement having grinding capacity of 1.37 MTPA.

The company's tiles division, HRJ, has total tile manufacturing capacity of 64 million m^2 across 11 units (including JVs). The division also houses a faucet manufacturing plant each in Samba, Jammu & Kashmir, and Baddi, Himachal Pradesh. HRJ has a wide product range including tiles, sanitary ware andfaucets, and engineering marbles and quartz. HRJ has a wide distribution network of over 900 dealers and 22 large format experience centres.

Prism RMC, one of the leading RMC manufacturers, operates 89 RMC plants at 46 locations across India as on March 31, 2026.

Healthy operating efficiency

For the cement division, profitability recovered in fiscal 2026 as reflected in Ebitda per tonne of Rs 543 against Rs 351 during fiscal 2025. Crisil Ratings expects Ebitda per tonne to remain flattish in fiscal 2027 as high input prices amid the West Asia conflict will be mitigated by price hikes. However, the company's focus on various cost efficiency measures including AFR usage, higher share of renewables and improving power consumption of units should support gradual profitability improvement over the medium term.

During fiscal 2025, HRJ division profitability was impacted due to the company undertaking modernisation activities at some of its plants. However, post the completion of these activities and subsequent ramp up of plant utilisation rates, margins improved to 7.3% in fiscal 2026 from 5.8% in fiscal 2025. Margins are expected to sustain at more than 7.5% over the medium term, as any input price increase is expected to be passed on by the players.

The RMC segment is expected to generate Ebitda margins of 7-8% going forward support by franchise led cost efficient model, pan-India presence and healthy demand.

Heathy financial risk profile and strong liquidity

Financial leverage, as measured by net debt to EBITDA continued to improve in fiscal 2026 to 1.2 times from 2.4 times in fiscal 2025, 2.9 times in fiscal 2024 and 3.6 times in fiscal 2023. During fiscal 2026, the company sold off its office premises in Mumbai for a consideration of Rs 165.9 crore, aiding the improvement in leverage. In fiscal 2027, the company sold off its stake in RQBE, for a consideration of Rs 325.8 crore, and utilised the proceeds towards prepayment of its long-term debt obligations. As a result, leverage is expected to further reduce and stay below 0.5 times going forward. The company has low annual capex plans of Rs 300-350 crore going forward towards various cost efficiency improvements, which will be internally funded and will keep the medians in check going forward. Interest coverage to remain comfortable at above 6 times over the medium term. Liquidity remains strong, with cash and equivalents of approximately Rs 548 crore as on March 31, 2026. The company plans to maintain sufficient liquidity on a steady-state over medium. Further, the company has a practice to prepay or refinance large part of the term debt a year in advance which lends comfort to the financial risk profile. PJL also has healthy financial flexibility being part of a strong group.

Key Rating Drivers - Weaknesses

Susceptibility to fluctuations in input costs and realisations; and cyclicality in the industry

Capacity addition in the cement industry tends to be sporadic because of the long gestation period for setting up a facility and numerous players adding capacities during the peak of a cycle. This had led to unfavourable price cycles for the sector in the past. Moreover, profitability remains exposed to volatility in input costs, including raw material, power, fuel and freight. Decline in cement prices across the industry during fiscal 2025 has also impacted on the profitability of cement players. Realisations and profitability are also affected by demand, supply, offtake and regional factors.

Liquefied natural gas (LNG) and propane are key raw materials for manufacturing ceramic tiles, which make up 35% of the cost of goods sold (COGS). Since the onset of the West Asia conflict, supplies of given raw materials have been disrupted. Notably, 60–65% of LNG and propane imports come from the Middle East and have seen volatilities in pricing and supply. Hence, the profitability of the players remains susceptible to the ability of the companies to pass on any increase in input prices.

Exposure to intense competition

The ceramic tiles industry is intensely competitive coupled with presence of large unorganised sector. However, with changes such as closure of ceramic units running on coal gasifiers, and implementation of the Goods and Services Tax (GST) and Real Estate (Regulation and Development) Act, 2016 (RERA), the market share of organised players has

expanded in recent times. Despite being one of the leading players, the HRJ division faces significant competition from reputed brands such as Kajaria Ceramics Ltd, Somany Ceramics Ltd (rated 'Crisil AA-/Stable/Crisil A1+'), Asian Granito India Ltd and Orient Bell Ltd (rated 'Crisil A-/Stable/Crisil A1').

Liquidity Strong
Estimated net cash accrual of over Rs 600 crore annually for fiscals 2027 and 2028 along with high cash and equivalents balance, are more than adequate to meet the yearly scheduled debt repayment. Also, PJL has demonstrated its ability to refinance debt in the past as the company typically prepays or refinances major portion of loans due in the next one year. Minimally utilised bank lines for the six months ended June 2026 provide additional cushion to liquidity. Furthermore, being part of a strong group provides healthy financial flexibility.

Rating sensitivity factors

Downward factors

- Weakening of the financial risk profile with net debt to EBITDA ratio increasing above 3.5 times
- Lower-than-expected liquidity either owing to low cash balance or high utilisation of fund-based limits
- Slower-than-expected turnaround in profitability across divisions (Cement, HRJ and RMC)
- Large, debt-funded capital expenditure exposing the company to project risks

About the Company
PJL is an integrated building materials company, with a wide range of products such as cement, RMC, tiles and bath products and construction chemical business. The PJL group currently has three divisions – Prism Cement, H & R Johnson, and Prism RMC.

The cement division has an installed capacity of 5.6 mtpa in Satna, Madya Pradesh, along with supply agreements with players for 1.37mtpa of cement manufacturing. It has a tile manufacturing capacity of 64 msm through 11 plants (including JVs), along with a distribution network of 900 dealers and 22 large format experience centers. Further, it has a 10.5 mn cubic meter RMC manufacturing capacity across 46 cities. PJL is listed on the Bombay Stock Exchange and National Stock Exchange.

Key Financial Indicators (consolidated excluding RQBE) – Adjusted by Crisil Ratings

Particulars	Unit	2026	2025
Revenue	Rs crore	7,381	6,812
PAT	Rs crore	105	93
PAT margin	%	1.4	1.4
Adjusted debt/adjusted networth	Times	0.78	0.96
Adjusted interest coverage	Times	4.06	2.61

Consolidated Numbers

Any other information: Not applicable

Note on complexity levels of the rated instrument:
Crisil Ratings' complexity levels are assigned to various types of financial instruments and are included (where applicable) in the 'Annexure - Details of Instrument' in this Rating Rationale.

Crisil Ratings will disclose complexity level for all securities - including those that are yet to be placed - based on available information. The complexity level for instruments may be updated, where required, in the rating rationale published subsequent to the issuance of the instrument when details on such features are available.

For more details on the Crisil Ratings' complexity levels please visit www.crisilratings.com. Users may also call the Customer Service Helpdesk with queries on specific instruments.

Please note:
More details including a list of activities or instruments, along with the names of respective financial sector regulators (FSRs) whose purview they fall under, is available in 'Annexure – List of Instruments and Names of Regulators' below.

Annexure - Details of Instrument(s)

ISIN	Name Of Instrument	Date Of Allotment	Coupon Rate (%)	Maturity Date	Issue Size (Rs. Crore)	Complexity Levels	Rating Outstanding with Outlook	Regulator Of Instrument
NA	Commercial Paper	NA	NA	7-365 days	200.00	Simple	Crisil A1+	RBI

Note: Kindly note that for activities or instruments falling under the purview of FSRs other than SEBI, the grievance/dispute redressal mechanisms and investor protection mechanisms provided by SEBI shall not be available.

Annexure – List of entities consolidated

Names of entities consolidated	Extent of consolidation	Rationale for consolidation
TBK Prathap Tile Bath Kitchen Pvt Ltd	Full	Significant operational and financial linkages
H. & R. Johnson (India) TBK Ltd	Full	Significant operational and financial linkages
RMC Readymix Porselano (India) Ltd	Full	Significant operational and financial linkages
Samini Ceramics Ltd	Full	Significant operational and financial linkages
H&R Johnson (India) Building Solutions Ltd	Full	Significant operational and financial linkages
RMC Readymix (India) Concrete Solutions Ltd	Full	Significant operational and financial linkages
PJL Cement Limited	Full	Significant operational and financial linkages
Raheja QBE General Insurance Company Ltd (till Q1 fiscal 2027)	Capital allocation	Significant operational and financial linkages
Stellar Ceramics Pvt Ltd	Full	Significant operational and financial linkages
Antique Granito Pvt Ltd	Full	Significant operational and financial linkages
Small Luxetile Pvt Ltd	Full	Significant operational and financial linkages
Sunbath Sanitary Pvt Ltd	Full	Significant operational and financial linkages
Coral Gold Tiles Pvt Ltd	Full	Significant operational and financial linkages
Sanskar Ceramics Pvt Ltd	Full	Significant operational and financial linkages
Ardex Endura (India) Pvt Ltd	Proportionate	JV
TBK Deepgiri Tile Bath Kitchen Pvt Ltd	Proportionate	JV
TBK Florance Ceramics Pvt Ltd	Proportionate	JV
CSE Solar Parks Satna Pvt Ltd	Proportionate	Associate
Sunspring Solar Pvt Ltd	Proportionate	Associate

Annexure - Rating History for last 3 Years

	Current			2026 (History)		2025		2024		2023		Start of 2023
Instrument	Type	Outstanding Amount	Rating	Date	Rating	Date	Rating	Date	Rating	Date	Rating	Rating
Commercial Paper	ST	200.0	Crisil A1+		--	02-09-25	Crisil A1+	04-10-24	Crisil A1+	06-10-23	Crisil A1+	Crisil A1+
			--		--		--		--	23-03-23	Crisil A1+	--

All amounts are in Rs.Cr.

Annexure: List of instruments and names of regulators of the instruments

As required by SEBI CRA Circular dated Feb 10, 2026, a list of activities or instruments falling under the purview of various FSRs, along with the names of respective FSRs, is being disclosed below:

A. Rating activities

Sr. No.	Instrument / activity Name	Regulator of the instruments
1	Listed/Proposed to be listed bonds/debentures/preference share (all securities)	SEBI
2	Unlisted/Proposed to be unlisted Bonds/Debentures/ Preference share (all securities)	MCA
3	Listed PTCs / Securitisation Notes (originated by entities regulated by RBI)*$	RBI
4	Listed PTCs / Securitisation Notes (originated by entities not regulated by RBI)*	SEBI
5	Unlisted PTCs / Securitisation Notes (originated by entities regulated by RBI)*	RBI
6	Listed Commercial Paper and NCDs with original maturity less than 1 year	RBI
7	Unlisted Commercial Paper and NCDs with original maturity less than 1 year	RBI
8	Loan Facilities (Fund/Non-Fund Based) from Bank/NBFCs/NHB/FIs ^	RBI
9	External Commercial Borrowings and other similar borrowings	RBI
10	Certificates of Deposit	RBI
11a	Fixed Deposits raised by NBFC's, HFCs, FIs	RBI
11b	Fixed Deposits raised by Banks	+
12	Fixed Deposits raised by corporates other than NBFCs, Banks, HFCs, FIs	MCA
13	Inter Corporate Deposits/Loans extended by Corporates	MCA
14	Borrowing programme ~	-
15	Issuer Ratings #	-

16	Credit Ratings for Capital Protection Oriented Schemes (by Mutual Funds and AIFs)	SEBI
17	Credit quality ratings (CQRs) for Mutual Fund Schemes and Schemes of AIFs	SEBI
18	Listed Security Receipts$	RBI
19	Unlisted Security Receipts	RBI
20	Independent Credit Evaluation (ICE)	RBI
21	Expected Loss Ratings (for Loan Facilities (Fund/Non-Fund Based) from Bank/NBFCs/NHB/Fis)	+
22	Expected Loss Ratings (Listed/Proposed to be listed bonds/debentures/preference share (all securities))	SEBI
23	Expected Loss Ratings (Unlisted/Proposed to be unlisted Bonds/Debentures/ Preference share (all securities))	MCA
24	Unlisted PTCs / Securitisation Notes (originated by entities not regulated by RBI) *	Investor-side regulator such as IRDAI, PFRDA @

* Includes securitisation transactions involving assignee payout, acquirer's payout.
~ The rated instrument may involve issuance of different instruments such as debt securities (listed or otherwise), bank loans, commercial paper (listed or otherwise), etc. The regulator of the instrument may accordingly be SEBI, RBI or MCA and can only be determined upon issuance. In PRs subsequent to issuance(s), Crisil Ratings Limited shall separately capture the rated quantum details along with names of respective regulators.
^ Includes bank facilities such as liquidity facility, second loss facility that are part of securitisation transactions.
# There is no instrument being rated and hence, Regulator of the Instrument is not applicable. The rating scale and definitions are being followed as stipulated in SEBI Master Circular for CRAs.
@ These ratings were assigned during regulatory regime prior to introduction of SEBI CRA Circular dated Feb 10, 2026 and the investor side regulators have accordingly been included.
$ By virtue of the instrument being listed, SEBI acts as the regulator for listing and related issues.
+ To be finalized following a discussion with the regulatory authorities.

Note: Kindly note that for activities or instruments falling under the purview of FSRs other than SEBI, the grievance/dispute redressal mechanisms and investor protection mechanisms provided by SEBI shall not be available.

Criteria Details

Links to related criteria

Basics of Ratings (including default recognition, assessing information adequacy)

Criteria for consolidation

Criteria for manufacturing, trading and corporate services sector (including approach for financial ratios)

Media Relations

Ramkumar Uppara
Media Relations
Crisil Limited
M: +91 98201 77907
B: +91 22 6137 3000
ramkumar.uppara@crisil.com

Kartik Behl
Media Relations
Crisil Limited
M: +91 90043 33899
B: +91 22 6137 3000
kartik.behl@crisil.com

Divya Pillai
Media Relations
Crisil Limited
M: +91 86573 53090
B: +91 22 6137 3000
divya.pillai1@ext-crisil.com

Analytical Contacts

Manish Kumar Gupta
Senior Director
Crisil Ratings Limited
D:+91 22 6137 3088
manish.gupta@crisil.com

Anand Kulkarni
Director
Crisil Ratings Limited
D:+91 22 6137 3685
anand.kulkarni@crisil.com

Divyank Shekhar
Senior Rating Analyst
Crisil Ratings Limited
B:+91 22 6137 3000
Divyank.Shekhar2@crisil.com

For Analytical queries
Toll Free Number: 1800 266 6550
ratingsinvestordesk@crisil.com

Customer Service Helpdesk

Timings: 10.00 am to 7.00 pm
Toll Free Number: 1800 267 3850

For a copy of Rationales / Rating Reports:
CRISILratingdesk@crisil.com

Note for Media:
This rating rationale is transmitted to you for the sole purpose of dissemination through your newspaper/magazine/agency. The rating rationale may be used by you in full or in part without changing the meaning or context thereof but with due credit to Crisil Ratings. However, Crisil Ratings alone has the sole right of distribution (whether directly or indirectly) of its rationales for consideration or otherwise through any media including websites and portals.

About Crisil Ratings Limited (A subsidiary of Crisil Limited, an S&P Global Company)
Crisil Ratings pioneered the concept of credit rating in India in 1987. With a tradition of independence, analytical rigour and innovation, we set the standards in the credit rating business. We rate the entire range of debt instruments, such as bank loans, certificates of deposit, commercial paper, non-convertible/convertible/partially convertible bonds and debentures, perpetual bonds, bank hybrid capital instruments, asset-backed and mortgage-backed securities, partial guarantees and other structured debt instruments. We have rated over 33,000 large and mid-scale corporates and financial institutions. We have also instituted several innovations in India in the rating business, including ratings for municipal bonds, partially guaranteed instruments and infrastructure investment trusts (InvITs).

Crisil Ratings Limited ('Crisil Ratings') is a wholly-owned subsidiary of Crisil Limited ('Crisil'). Crisil Ratings Limited is registered in India as a credit rating agency with the Securities and Exchange Board of India ("SEBI").

For more information, visit www.crisilratings.com

About Crisil Limited

Crisil is a leading, agile and innovative global analytics company driven by its mission of making markets function better.

It is India's foremost provider of ratings, data, research, analytics and solutions with a strong track record of growth, culture of innovation, and global footprint.

It has delivered independent opinions, actionable insights, and efficient solutions to over 100,000 customers through businesses that operate from India, the US, the UK, Argentina, Poland, China, Hong Kong and Singapore.

It is majority owned by S&P Global Inc, a leading provider of transparent and independent ratings, benchmarks, analytics and data to the capital and commodity markets worldwide.

For more information, visit www.crisil.com

Connect with us: TWITTER | LINKEDIN | YOUTUBE | FACEBOOK

CRISIL PRIVACY NOTICE
Crisil respects your privacy. We may use your contact information, such as your name, address and email id to fulfil your request and service your account and to provide you with additional information from Crisil. For further information on Crisil's privacy policy please visit www.crisil.com.

DISCLAIMER

This disclaimer is part of and applies to each credit rating report and/or credit rating rationale ('report') provided by Crisil Ratings Limited ('Crisil Ratings'). For the avoidance of doubt, the term 'report' includes the information, ratings and other content forming part of the report. The report is intended for use only within the jurisdiction of India. This report does not constitute an offer of services. Without limiting the generality of the foregoing, nothing in the report is to be construed as Crisil Ratings provision or intention to provide any services in jurisdictions where Crisil Ratings does not have the necessary licenses and/or registration to carry out its business activities. Access or use of this report does not create a client relationship between Crisil Ratings and the user.

The report is a statement of opinion as on the date it is expressed, and it is not intended to and does not constitute investment advice within meaning of any laws or regulations (including US laws and regulations). The report is not an offer to sell or an offer to purchase or subscribe to any investment in any securities, instruments, facilities or solicitation of any kind to enter into any deal or transaction with the entity to which the report pertains. The recipients of the report should rely on their own judgment and take their own professional advice before acting on the report in any way.

Crisil Ratings' products / activities or ratings of instruments other than 'securities that are listed or proposed to be listed' may fall under the purview of financial sector regulators (FSRs) other than SEBI. In respect of such products / activities or ratings (under the purview of other FSRs such as Reserve Bank of India (RBI), Ministry of Corporate Affairs (MCA), Insurance Regulatory and Development Authority of India (IRDAI), among others), the grievance / dispute redressal and investor protection mechanisms

available under SEBI regulations shall not be applicable.

A list of products/activities or ratings of instruments falling under the purview of various FSRs along with the names of respective FSRs has been duly disclosed by Crisil Ratings on its website. A link to the same has been provided below for ready reference:

https://www.crisilratings.com/en/home/our-business/ratings/regulatory-disclosures/list-of-activities-instruments-and-names-of-regulators.html

Crisil Ratings and its associates do not act as a fiduciary. The report is based on the information believed to be reliable as of the date it is published, Crisil Ratings does not perform an audit or undertake due diligence or independent verification of any information it receives and/or relies on for preparation of the report. THE REPORT IS PROVIDED ON "AS IS" BASIS. TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAWS, CRISIL RATINGS DISCLAIMS WARRANTY OF ANY KIND, EXPRESS, IMPLIED OR OTHER WARRANTIES OR CONDITIONS, INCLUDING WARRANTIES OF MERCHANTABILITY, ACCURACY, COMPLETENESS, ERROR-FREE, NON-INFRINGEMENT, NON-INTERRUPTION, SATISFACTORY QUALITY, FITNESS FOR A PARTICULAR PURPOSE OR INTENDED USAGE. In no event shall Crisil Ratings, its associates, third-party providers, as well as their directors, officers, shareholders, employees or agents be liable to any party for any direct, indirect, incidental, exemplary, compensatory, punitive, special or consequential damages, costs, expenses, legal fees or losses (including, without limitation, lost income or lost profits and opportunity costs) in connection with any use of any part of the report even if advised of the possibility of such damages.

The report is confidential information of Crisil Ratings and Crisil Ratings reserves all rights, titles and interest in the rating report. The report shall not be altered, disseminated, distributed, redistributed, licensed, sub-licensed, sold, assigned or published any content thereof or offer access to any third party without prior written consent of Crisil Ratings.

Crisil Ratings or its associates may have other commercial transactions with the entity to which the report pertains or its associates. Ratings are subject to revision or withdrawal at any time by Crisil Ratings. Crisil Ratings may receive compensation for its ratings and certain credit-related analyses, normally from issuers or underwriters of the instruments, facilities, securities or from obligors.

Crisil Ratings has in place a ratings code of conduct and policies for managing conflict of interest. For more detail, please refer to: https://www.crisilratings.com/en/home/our-businesses/ratings/regulatory-disclosures/highlighted-policies.html. Public ratings and analysis by Crisil Ratings, as are required to be disclosed under the Securities and Exchange Board of India regulations (and other applicable regulations, if any), are made available on its websites, www.crisilratings.com and https://www.ratingsanalytica.com (free of charge). Crisil Ratings shall not have the obligation to update the information in the Crisil Ratings report following its publication although Crisil Ratings may disseminate its opinion and/or analysis. Reports with more detail and additional information may be available for subscription at a fee. Rating criteria by Crisil Ratings are available on the Crisil Ratings website, www.crisilratings.com. For the latest rating information on any company rated by Crisil Ratings, you may contact the Crisil Ratings desk at crisilratingdesk@crisil.com, or at (0091) 1800 267 3850.

Crisil Ratings shall have no liability, whatsoever, with respect to any copies, modifications, derivative works, compilations or extractions of any part of this [report/ work products], by any person, including by use of any generative artificial intelligence or other artificial intelligence and machine learning models, algorithms, software, or other tools. Crisil Ratings takes no responsibility for such unauthorized copies, modifications, derivative works, compilations or extractions of its [report/ work products] and shall not be held liable for any errors, omissions of inaccuracies in such copies, modifications, derivative works, compilations or extractions. Such acts will also be in breach of Crisil Ratings' intellectual property rights or contrary to the laws of India and Crisil Ratings shall have the right to take appropriate actions, including legal actions against any such breach.

Crisil Ratings uses the prefix 'PP-MLD' for the ratings of principal-protected market-linked debentures (PPMLD) with effect from November 1, 2011, to comply with the SEBI circular, "Guidelines for Issue and Listing of Structured Products/Market Linked Debentures". The revision in rating symbols for PPMLDs should not be construed as a change in the rating of the subject instrument. For details on Crisil Ratings' use of 'PP-MLD' please refer to the notes to Rating scale for Debt Instruments and Structured Finance Instruments at the following link: https://www.crisilratings.com/en/home/our-business/ratings/credit-ratings-scale.html

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Credit Rating
Date of Submission:-	27-Aug-2026 06:18:45 PM
NEAPS App. No:-	2026/Aug/457584/29413

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 17:34:24

BSE ACKNOWLEDGEMENT

Acknowledgement Number	14064423
Date and Time of Submission	8/27/2026 6:27:25 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Credit Rating
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

PRISM JOHNSON LIMITED

August 28, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code: PRSMJOHNSN	Code: 500338

Dear Sir,

Sub: Intimation of Schedule of Analyst / Investor Conference under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the schedule of analyst / investor conference in which the Company will be participating:

- Day/Date : Thursday, September 3, 2026
- Name of Conference / Conference Organised by: Elara Capital
- Type of Meeting : One-on-One and Group
- Mode of Meeting : Physical
- Venue : Grand Hyatt, Santacruz, Mumbai

During the aforesaid meet, no Unpublished Price Sensitive Information (UPSI) will be shared.

The aforesaid meeting is subject to end minute changes, due to exigencies on the part of Investor or the Company.

The above information is also available on the Company's website www.prismjohnson.in.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.08.28 14:55:29 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Analysts/Institutional Investor Meet/Con. Call Updates
Date of Submission:-	28-Aug-2026 04:06:20 PM
NEAPS App. No:-	2026/Aug/458272/30090

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 17:51:49

BSE ACKNOWLEDGEMENT

Acknowledgement Number	14075176
Date and Time of Submission	8/28/2026 4:00:02 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet – Intimation
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

ISO 9001 : 2015 (Excl. Design)
ISO 14001:2015
ISO 45001:2018
ISO 50001:2018
SA 8000:2014
BUREAU VERITAS Certifications

PRISM JOHNSON LIMITED

September 7, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 read with Clause 8 of Para B of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on ongoing litigation.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that in furtherance to our initial disclosure dated August 14, 2023, and subsequent updates provided in our Integrated Governance Reports regarding ongoing tax litigations and disputes concerning the dispute listed at Sr. No. 9 of Annexure 1 of the aforementioned disclosure pertaining to Goods and Service Tax demand of Rs. 22.70 Crores (including a penalty of Rs. 11.35 Crores) raised by the Addl. Commissioner CGST & Central Excise, Jabalpur, against the Company and its employees, the Commissioner (Appeals) CGST, Excise & Service Tax, Bhopal, has vide order dated September 3, 2026 set aside the said Goods and Service Tax demand including penalties imposed on the Company and its employees in the entirety while disposing the appeals filed by the Company in this regard.

The order dated September 3, 2026 was received by the Company from the Office of the Commissioner (Appeals) vide email dated September 7, 2026.

Details required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in the enclosed Annexure.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.09.07 23:26:36 +05'30'

Shailesh Dholakia
Company Secretary and
Compliance Officer

ANNEXURE

Details under Regulation 30 of the SEBI LODR read with SEBI Master Circular No.HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

Name(s) of the opposing party, court/ tribunal/agency where litigation is filed	Commissioner (Appeals) CGST, Excise & Service Tax, Bhopal
Brief details of dispute/litigation	Appeals filed by the Company against an order passed by the Addl. Commissioner CGST & Central Excise, Jabalpur confirming the Goods and Service Tax demand of Rs. 22.70 Crores (inclusive of penalty of Rs.11.35 Crores) which was originally disclosed on August 14, 2023, under Sr. No. 9 of Annexure 1.
Quantum of claims, if any / expected financial implications, if any, due to compensation, penalty etc.;	Nil. The total Goods and Service Tax demand of Rs. 22.70 Crores (including the penalty) has been set aside. There is no adverse financial or operational impact on the Company.
The details of any change in the status and / or any development in relation to such proceedings;	The Commissioner (Appeals) vide order dated September 3, 2026, has set aside the entire Goods and Service Tx demand including the penalties levied against the Company and its employees, including the then Key Managerial Personnel.
In the event of settlement of the proceedings, details of such settlement including - terms of the settlement, compensation/penalty paid (if any) and impact of such settlement on the financial position of the listed entity	Not Applicable

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Pendency of Litigation(s)/dispute(s) or the outcome impacting the Company
Date of Submission:-	07-Sep-2026 11:39:20 PM
NEAPS App. No:-	2026/Sep/468632/7856

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 18:54:13

BSE ACKNOWLEDGEMENT

Acknowledgement Number	14169001
Date and Time of Submission	9/7/2026 11:37:16 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Read With Clause 8 Of Para B Of Part A Of Schedule III Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

ISO 9001 : 2015 (Qcl. Design)
ISO 14001:2015
ISO 45001:2018
ISO 50001:2018
SA 8000:2014
BUREAU VERITAS Certifications

PRISM JOHNSON LIMITED

September 7, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 read with Clause 8 of Para B of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update on ongoing litigation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that in furtherance to our initial disclosure dated August 14, 2023, and subsequent updates provided in our Integrated Governance Reports regarding ongoing tax litigations and disputes concerning the dispute listed at Sr. No. 10 of Annexure I of the aforementioned disclosure pertaining to an Excise Duty demand of Rs. 11.53 Crores (including a penalty of Rs. 6.04 Crores) raised by the Commissioner, Central Excise & Service Tax, Jabalpur, against the Company and its ex-employee, the Hon'ble Customs, Excise and Service Tax Appellate Tribunal (CESTAT), New Delhi, has set aside the Excise Duty demand and penalty imposed on the Company and its ex-employee in the entirety while disposing the appeals filed by the Company in this regard.

As communicated by our lawyers vide an email dated September 7, 2026, the operative part of the Order was pronounced in the open Court on September 7, 2026. The written order is expected to be uploaded on the CESTAT website in due course.

Details required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in the enclosed Annexure.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.09.07 23:24:02 +05'30'

Shailesh Dholakia
Company Secretary and
Compliance Officer

ANNEXURE

Details under Regulation 30 of the SEBI LODR read with SEBI Master Circular No.HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

Name(s) of the opposing party, court/ tribunal/agency where litigation is filed	Customs, Excise and Service Tax Appellate Tribunal (CESTAT), New Delhi
Brief details of dispute/litigation	Appeals filed by the Company against an order passed by the Commissioner, Central Excise & Service Tax, Jabalpur confirming Excise Duty demand of Rs. 11.53 Crores (inclusive of penalty of Rs. 6.04 Crores) which was originally disclosed on August 14, 2023, under Sr. No. 10 of Annexure 1.
Quantum of claims, if any / expected financial implications, if any, due to compensation, penalty etc.;	Nil. The Company's appeal has been allowed and the entire Excise Duty demand of Rs. 11.53 Crores, including penalty amount, has been set aside. There is no adverse operational or financial impact on the Company.
The details of any change in the status and / or any development in relation to such proceedings;	The Hon'ble CESTAT, New Delhi, has allowed the Company's appeals and set aside the entire Excise Duty demand and penalty. The operative part of the order was pronounced in the open Court on September 7, 2026. The written order is expected to be uploaded on the CESTAT website in due course.
In the event of settlement of the proceedings, details of such settlement including - terms of the settlement, compensation/penalty paid (if any) and impact of such settlement on the financial position of the listed entity	Not Applicable

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Pendency of Litigation(s)/dispute(s) or the outcome impacting the Company
Date of Submission:-	07-Sep-2026 11:44:31 PM
NEAPS App. No:-	2026/Sep/468639/7863

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 19:05:31

BSE ACKNOWLEDGEMENT

Acknowledgement Number	14169021
Date and Time of Submission	9/7/2026 11:42:15 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Read With Clause 8 Of Para B Of Part A Of Schedule III Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

PRISM JOHNSON LIMITED

September 11, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code: PRSMJOHNSN	Code: 500338

Dear Sir,

Sub: Intimation of Schedule of Analyst / Investor Conference under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the schedule of analyst / investor conference in which the Company will be participating:

- Day/Date: Thursday, September 17, 2026
- Name of Conference / Conference Organised by: Axis Capital Limited
- Type of Meeting: One-on-One and Group
- Mode of Meeting: Physical
- Place: Mumbai

At the aforesaid meet, discussions will center around historical data and publicly available information and no Unpublished Price Sensitive Information (UPSI) is intended to be discussed or disclosed.

For further information, please contact:

Prism Johnson Limited Mr. Ashish Samal Chief Investor Relations Officer ashish.samal@prismjohnson.in	Axis Capital Limited Mr. Amit Murarka Executive Director amit.murarka@axiscap.in

Kindly note that the above schedule is subject to change in case of exigencies, if any, on the part of Investors / Analysts / the Company.

ISO 9001 : 2008 (Excl Design)
ISO 14001:2004
OHSAS 18001 : 2007
SA 8000 : 2008
BUREAU VERITAS Certification

PRISM JOHNSON LIMITED

The above information is also available on the Company's website www.prismjohnson.in.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.09.11 21:20:08 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

PRISM CEMENT दूर की सोच | JOHNSON DELIGHT BY CHOICE | PRISM RMC

Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Analysts/Institutional Investor Meet/Con. Call Updates
Date of Submission:-	11-Sep-2026 09:57:31 PM
NEAPS App. No:-	2026/Sep/472339/11486

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/10/2026 19:29:07

BSE ACKNOWLEDGEMENT

Acknowledgement Number	14224179
Date and Time of Submission	9/11/2026 10:04:11 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet – Intimation
Submitted By	Nitti Bhalala
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

PRISM JOHNSON LIMITED

September 30, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Changes in Senior Management Personnel of the Company

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR') we wish to inform you that Mr. Prabir Kumar Ray – Advisor-Business Development & Strategy, ceased to be Senior Management Personnel of the Company upon completion of his term, from the close of business hours on September 30, 2026.

Details required under Regulation 30 of the SEBI LODR read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in the enclosed Annexure.

Please take the above information on record.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.09.30 18:20:14 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above

Date & Time of Download : 30/09/2026 18:59:26

BSE ACKNOWLEDGEMENT

Acknowledgement Number	14400551
Date and Time of Submission	9/30/2026 6:58:59 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Change in Management
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

NSE

National Stock Exchange Of India Limited

Date of 30-Oct-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Change in Management
Date of Submission:-	30-Sep-2026 06:56:38 PM
NEAPS App. No:-	2026/Sep/490710/29410

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

S R B C & CO LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India
Tel: +91 22 6819 8000

Independent Auditor's Report on the Statement showing compliance with all Covenants as on March 31, 2026 pursuant to Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) for submission to Axis Trustee Services Limited (the 'Debenture Trustee')

To
The Board of Directors
Prism Johnson Limited
"Rahejas", Main Avenue,
V P Road, Santacruz (West),
Mumbai - 400 054

1. This Report is issued in accordance with the terms of our master engagement agreement dated August 28, 2023, as amended and service scope letter dated November 7, 2025 with Prism Johnson Limited (hereinafter the "Company").

2. We, S R B C & CO LLP, Chartered Accountants, are the Statutory Auditors of the Company and have been requested by the Company to examine the accompanying Annexure I on 'Statement of Compliance of Financial Covenants as at March 31, 2026' and the accompanying Annexure II on 'Statement of Compliance with Informative, Positive and Negative Covenants' (hereinafter the "Statements") for Unsecured Redeemable Non-Convertible Debentures @8.50% for Rs. 100 Crores (Series I) and @8.60% for Rs. 100 Crores (Series II), thus aggregating to Rs. 200 Crores as at March 31, 2026 which have been prepared by the Company from the Board approved audited standalone financial statements, underlying books of account and other relevant records and documents maintained by the Company as at and for the year ended March 31, 2026 pursuant to the requirements of the Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Regulations"). The Statements have been initialed by us for identification purpose only.

3. This Report is required by the Company for the purpose of submission with Axis Trustee Services Limited (hereinafter the "Debenture Trustee') of the Company to ensure compliance with the SEBI Regulations in respect of its 8.50% listed Non-Convertible Debentures amounting to Rs. 100 Crores and 8.60% listed Non-Convertible Debentures amounting to Rs. 100 Crores, thus aggregating to Rs. 200 Crores ("Debentures"). The Company has entered into an agreement with the Debenture Trustee vide agreement dated June 20, 2024 in respect of such Debentures.

Management's Responsibility

4. The preparation of the Statement is the responsibility of the Management including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

5. The Management of the Company is also responsible for ensuring that the Company complies with all the requirements of the SEBI Regulations. The management is also responsible for providing all relevant information to the Debenture Trustee and for complying with all the covenants as prescribed in the Debenture Trust Deed dated June 20, 2024, entered between the Company and the Debenture Trustee ('Debenture Trust Deed').

Auditor's Responsibility

6. It is our responsibility to provide a limited assurance and conclude as to whether the Company is in compliance with all the covenants as mentioned in the accompanying Annexure I and Annexure II as at March 31, 2026.

7. We have audited the financial statements of the Company as of and for the financial year ended March 31, 2026, on which we issued an unmodified audit opinion vide our report dated May 14, 2026. Our audit of these financial statements was conducted in accordance with the Standards on Auditing, as specified under Section 143(10) of the Companies Act, 2013, as amended and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India ("ICAI"). Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatements.

8. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

9. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

10. Our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial results of the Company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial results, specified elements, accounts or items thereof, for the purpose of this report. Accordingly, we do not express such opinion.

11. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable criteria mentioned in paragraph 6 above. The procedures performed vary in nature and timing from, and are less extent than for, a reasonable assurance. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statements:

    a. Traced and agreed the amounts included in the Annexure I to the audited standalone financial statements and books of accounts underlying the audited standalone financial statements of the Company as at and for the year ended March 31, 2026.

    b. Obtained and read the signed copy of the Debenture Trust Deed.

    c. Verified the arithmetical accuracy of the computation of Financial Ratios as appearing in Annexure I.

    d. Verified and tested the Financial Ratios included in the Annexure I with reference to the limits stipulated in the Debenture Trust Deed.

    e. With respect to compliance with informative, positive and negative covenants included in Annexure II, the management has represented and confirmed that the Company has complied

with all the informative, positive and negative covenants, as prescribed in the Debenture Trust Deed, as at March 31, 2026. We have relied on the same and not performed any independent procedures in this regard.

f. Performed necessary inquiries with the Management and obtained necessary representations. Further, it has been represented to us that there have been no amendments to the Debenture Trust Deed. We have relied on the same and performed no independent procedure in this regard.

12. We did not perform any tests to ensure the legality or otherwise of interpretation of the definitions provided for the various items used in calculation of financial ratios specified in the Statement. Such interpretation and information are solely the responsibility of the Management. We have relied solely on Management's representations in relation to these matters.

Conclusion

13. Based on the procedures performed by us under paragraph 11 above, and according to information and explanations received and management representations obtained, nothing has come to our attention that causes us to believe that the Company is not in compliance with all the covenants as mentioned in the accompanying Annexure I and Annexure II as at March 31, 2026.

Restriction on use

14. This Report is addressed to and provided to the Board of Directors of the Company solely in connection with the purpose mentioned in paragraph 2 above and to submit the accompanying Statement to the Debenture Trustee and should not be used by any other person or for any other purpose or distributed to any other parties. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm Registration Number: 324982E/E300003

Firoz Anis Pradhan
Digitally signed by Firoz Anis Pradhan
DN: cn=Firoz Anis Pradhan, c=IN, o=Personal
Date: 2026.06.29 17:32:34 +05'30'

per Firoz Pradhan
Partner
Membership Number: 109360
UDIN: 26109360IUPWUF8560
Place of Signature: Mumbai
Date: June 29, 2026

Annexure I

Statement of Compliance of Financial Covenants on a standalone basis as at March 31, 2026

(Amount in Rs. crores)

Sr No.	Particulars	Covenant	As per Debenture Trust Deed	Notes
1	**Net Debt/ EBITDA (in times)**	**0.60**	**Does not exceed 3.75 times**	
	Net Debt	416.49		a
	EBITDA	699.84		b
2	**Net Debt/ Adjusted Tangible Net worth (in times)**	**0.27**	**Does not exceed 1.25 times**	
	Net Debt	416.49		a
	Adjusted Tangible Net Worth	1,519.56		c

The Financial Covenants and definitions are as prescribed under clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024.

For Prism Johnson Limited

Arun Kumar Agarwal

Digitally signed by Arun Kumar Agarwal
Date: 2026.06.29 15:53:54 +05'30'

Arun Kumar Agarwal
Chief Financial Officer

Mumbai, June 29, 2026

Note (a)

Net Debt: As per clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024, Net Debt shall mean, the Gross Debt less the unencumbered Cash and Cash Equivalents.

Gross Debt shall mean the gross debt as reported in the Company's financial statements on a standalone basis (including but not limited to corporate guarantees, shortfall undertaking in the nature of guarantee provided by the Company).

Cash & Cash Equivalents shall mean cash and bank balances.

Computation of Net Debt as at March 31, 2026:

Particular	Reference	Amount in Rs. crores
Gross Debt	I	955.70
Less: Unencumbered Cash & Cash Equivalents*	II	539.21
Net Debt	**I-II**	**416.49**

*Including other bank balances of Rs. 65.88 crores but excluding restricted bank deposit of Rs. 0.72 crores and unclaimed dividend of Rs. 0.28 crores.

Note (b)

EBIDTA: As per clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024, EBIDTA shall mean profit before tax + interest + depreciation & amortization but excluding exceptional items.

Computation of EBIDTA for 12 months ending March 31, 2026

Particulars	Reference	Amount in Rs. crores
Profit before exceptional items & tax	I	59.08
Add: Interest cost	II	160.17
Add: Depreciation and amortization	III	480.59
EBITDA	**I+II+III**	**699.84**

Note (c)

Adjusted Tangible Net worth: As per clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024, Adjusted Tangible Net worth shall mean the issued and paid up share capital (+) all reserves (excluding revaluation reserve) (-) any dividend declared (-) intangibles (including but not restricted to brand valuation, goodwill etc. but excluding software) as per latest audited financials of the company

Computation of Adjusted Tangible Net worth as at March 31, 2026

Particulars	Reference	Amount in Rs. Crores
Paid up share capital & Reserves (excluding revaluation reserve)	I	1,544.07
Less: Any dividend declared	II	-
Less: Intangibles (excluding software)	III	24.51
Adjusted Tangible Net Worth	**I-II-III**	**1,519.56**

For Prism Johnson Limited

Arun Kumar Agarwal

Digitally signed by Arun Kumar Agarwal
Date: 2026.06.29 15:54:35 +05'30'

Arun Kumar Agarwal
Chief Financial Officer

Mumbai, June 29, 2026

Annexure II

Statement showing Compliance with Informative, Positive and Negative Covenants by the Company as at March 31, 2026

Covenants under the Debenture Trust Deed other than Financial Covenants	Management remarks on the Compliance Status as at and for the year ended March 31,2026
1.1.1. **Information Covenants**	
The Company shall provide / cause to be provided information in respect of the following, promptly:	
(a) Notify the Debenture Trustee promptly and in any event within 1 (One) calendar day, in writing of any notice of any application or any step for winding up having been made or receipt of any statutory notice of winding up under the provisions of the Act or any other notice under any other Law or otherwise of any suit or legal process intended to be filed or initiated against the Company.	Not Applicable, no winding-up proceeding or any other notice under any other Law or otherwise of any suit or legal process intended to be filed or initiated against the Company
(b) Notify the Debenture Trustee promptly and in any event within 1 (One) calendar day, in writing of any notice or any application under IBC by any financial creditor.	Not Applicable, no notice or any application filed under IBC by any financial creditor against the Company
(c) Notify the Debenture Trustee promptly and in any event within 1 (One) calendar day, in writing of any notice or any application under IBC by an operational creditor in the event, the claimed amount under any notice or application is exceeding INR 10,00,00,000 (Rupees Ten Crores only) against the Company.	Not Applicable, no notice or application filed under IBC by any operational creditors exceeding INR 10,00,00,000 (Rupees Ten Crores only) against the Company
(d) Notify the Debenture Trustee in writing no later than 3 (Three) calendar days from the date of its occurrence, of any legal proceeding pending or threatened, regulatory notices or judicial orders against the Company, or any dispute between the Company or any Governmental Authority, which has a Material Adverse Effect and affects the ability of the Company to discharge its obligations under the Transaction Documents or impacts the interests of the Debenture Trustee and/or Debenture Holders.	Not Applicable, no legal proceeding pending or threatened, regulatory notices or judicial orders against the Company, or any dispute between the Company or any Governmental Authority, which has a Material Adverse Effect and affects the ability of the Company to discharge its obligations
(e) Notify the Debenture Trustee of any material litigation, arbitration or administrative proceedings which may have Material Adverse Effect.	Not Applicable, no material litigation, arbitration or administrative proceedings filed which may have Material Adverse Effect on the Company
(f) Notify the Debenture Trustee promptly of any revision in the rating provided by the Rating Agency in the Issue.	No change in Rating

(g) Notify the Debenture Trustee of any circumstance which may adversely affect the financial position of the Company, including any action taken by any creditor against the Company to that effect.	Not Applicable, there was no circumstance which adversely affected the financial position of the Company, including any action taken by any creditor against the Company to that effect.
(h) Notify the Debenture Trustee in writing no later than 3 (Three) calendar days from the date of becoming aware of any fact, matter or circumstance which would cause any of the representations and warranties of the Company under any of the Transaction Documents to become untrue or inaccurate or misleading in any respect.	Not Applicable, There were no matters /circumstances that could cause any of the representations and warranties of the Company under the Transaction Documents to become untrue or inaccurate or misleading in any respect
(i) Notify the Debenture Trustee in writing no later than 3 (Three) calendar days from the date on which the Company becomes aware of any default being committed or occurrence of any breach of any of its covenants by the Company under any Transaction Document.	Not Applicable, no default committed or occurrence of any breach of any of its covenants by the Company under any Transaction Document.
(j) Notify the Debenture Trustee in writing no later than 1 (One) calendar day from the date on which the Company becomes aware of its occurrence, of any event which constitutes an Event of Default, specifying the nature of such event and any steps the Company is taking and proposes to take to remedy the same.	Not Applicable, There were no events which constitutes Event of Default
(k) Deliver to the Debenture Trustee, no later than 1 (One) calendar days from the date of its occurrence, copies of all notices of default, termination, or material claims or demands made, against it or by it and notify the Debenture Trustee about any action or event pertaining to or having the effect of revocation, repudiation, denial or cancellation of any authorization that may have been taken by the Company for this Issue.	Not Applicable, no occurrence of default, termination, or material claims or demands made, against it or by it and any action or event pertaining to or having the effect of revocation, repudiation, denial or cancellation of any authorization have been taken by the Company for Issue of NCDs
(l) Notify the Debenture Trustee in writing, promptly, of any proposed change in the nature or scope or the business or operations of the Company or the entering into any agreement or arrangement by any Person that may affect the assets and liabilities of the Company at least 3 (Three) Business Days prior to the date on which such action is proposed to be given effect.	The Board of Directors of the Company has, at its meeting held on March 2, 2026, approved the execution of a Share Purchase Agreement dated March 2, 2026 amongst the Company, QBE Holdings (AAP) Pty Limited ('QBE') and Raheja QBE General Insurance Company Limited ('RQBE'), pursuant to which the Company has agreed to sell its entire shareholding of 51% of the paid-up equity share capital of RQBE, a material unlisted subsidiary of the Company, to QBE,

	the existing shareholder of RQBE, for an aggregate consideration of Rs.324 Crores. The Proposed Transaction is subject to completion of the conditions precedent set out in the Share Purchase Agreement, including receipt of approval of the shareholders of the Company, approval of the Insurance Regulatory and Development Authority of India ('IRDAI'), and such other statutory / regulatory approvals as may be required. The Company has obtained approval of its shareholders for the proposed divestment of entire stake in RQBE through a special resolution passed by way of postal ballot on April 17, 2026. RQBE has obtained approval from the IRDAI on May 7, 2026 for transfer of entire shareholding of 51% of the paid-up equity share capital of RQBE, held by the Company to QBE. The Company has also obtained approval from the Debenture Holders / Debenture Trustee in accordance with the terms of the Debenture Trust Deed.
(m) Notify the Debenture Trustee, no later than 1 (One) day from the date of its occurrence, in writing of any letters of offer or any document pursuant to which a change in Management Control with respect to the Company may occur.	Not Applicable, The Company has not issued / received any letter of offer or any document pursuant to which a change in Management Control with respect to the Company had occurred
(n) Notify the Debenture Trustee, no later than 1 (One) day from the date of its occurrence, any Mandatory Redemption Events occurring under the Debenture Trust Deed or other Transaction Documents;	Not Applicable, There was no event occurred which caused Mandatory Redemption of the Debentures under the Debenture Trust Deed or other Transaction Documents
(o) Annual (audited) financial statements of the Company within 60 (sixty) calendar days following the closure of the preceding Financial Year. Quarterly unaudited profit and loss statement and unaudited balance sheet of the Company to be provided within 45 (forty-five) calendar days following the closure of the preceding Financial Quarter.	The Company has complied with the same

(p) Inform Debenture Trustee of any change in composition of its board of directors.	Mr. Sanjaykumar Shivajee Roy was appointed as the Executive Director & CEO (RMC) of the Company w.e.f. March 2, 2026. Apart from this there was no change in the composition of board of Directors
(q) Within 5 (Five) days of receipt of a request from the Debenture Trustee, the Company shall authenticate any information relating to the Debentures, to be submitted by Debenture Trustee and/or any Debenture Holder with the Information Utility.	Not applicable, The Company has not received any such request from the debenture trustee
(r) On half-yearly basis, submit to Debenture Trustee a certificate by its statutory auditor regarding compliance with all the covenants in relation to the Debentures along with the financial results in the manner and format as may be specified by SEBI.	The Company has complied with the same.
1.1.2. **Positive Covenants**	
The Company hereby covenants and agrees that until the Final Settlement Date, the Company shall comply with the following:	
(a) The Company shall utilise the Issue proceeds solely towards the End Use and undertakes not to utilize the Issue proceeds for any illegal or unlawful purposes or for investing in real estate or using it for any speculative purpose.	It is one time compliance, already done for this NCD
(b) Give to the Debenture Trustee any information, relating to the business, property and affairs of the Company, that affects the ability of the Company to discharge its obligations under the Transaction Documents or impacts the interests of the Debenture Trustee and/or Debenture Holders.	Not Applicable, no such information relating to the business, property and affairs of the Company that affects the ability of the Company to discharge its obligations under the Transaction Documents or impacts the interests of the Debenture Trustee and/or Debenture Holders was required to be sent to Debenture Trustee
(c) The Company shall conduct its business in a proper, orderly and efficient manner and must not cease its business.	The Company has complied with the same
(d) Pursuant to the Act and the relevant rules thereunder, the Company undertakes to make the necessary filings of the documents mandated therein including the Form PAS-3 for return of allotment with the Registrar of Companies and/or SEBI within the timelines stipulated under the Act and other Applicable Law.	The Company has complied with the same at the time of allotment of NCDs in July 2024
(e) **Compliance with laws**	

1.1 The Company shall comply with:	
(i) all laws, rules, regulations and guidelines (including the Act) as applicable in respect to the Issue, and obtain such regulatory approvals as may be required from time to time, including but not limited, in relation to the following (i) the SEBI Debt Listing Regulations, as may be in force from time to time during the currency of the Debentures; (ii) the provisions of the listing agreement entered into by the Company with the stock exchange in relation to the Debentures including the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), each as amended, modified or supplemented from time to time, and (iii) the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the other notified rules under the Act, each as amended, modified or supplemented from time to time;	The Company has complied with the same
(ii) comply with all the applicable provisions as mentioned in the Securities and Exchange Board of India (Debenture Trustee) Regulations, 1993 read along with the DT Master Circular, the SEBI Debt Listing Regulations and/or any other notification, circular, press release issued by the SEBI/RBI, each as amended, modified or supplemented from time to time.	The Company has complied with the same
(iii) The Company shall, while submitting quarterly/ annual financial results to the Exchange disclose *inter alia* the following line items along with the financial results and the same shall be communicated to the Debenture Holder(s) on a half-yearly basis:	The Company has complied the same with respect to financial results for the quarter/period ended December 31, 2025 and March 31, 2026
A. debt-equity ratio;	
B. debt service coverage ratio;	
C. interest service coverage ratio;	
D. outstanding redeemable preference shares (quantity and value);	
E. capital redemption reserve/debenture redemption reserve (if applicable);	
F. net worth;	
G. net profit after tax;	
H. earnings per share:	
I. current ratio;	
J. long term debt to working capital;	
K. bad debts to Account receivable ratio;	
L. current liability ratio;	
M. total debts to total assets;	
N. debtors turnover;	
O. inventory turnover;	

P. operating margin (%);	
Q. net profit margin (%);	
Provided that if the information mentioned in sub-clause (iii) above is not applicable to the Company, it shall disclose such other ratio/equivalent financial information, as may be required to be maintained under Applicable Laws, if any.	
(f) **Financial Statements**	
(i) The Company shall submit to the Debenture Trustee a copy of the latest annual report and the latest audited financial statements to the Trustee, as per the timelines provided under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 and other Applicable Laws, and the Debenture Trustee shall be obliged to share the details submitted under this clause with all Debenture Holders within 2 (Two) working days of their specific request.	The Company has complied with the same.
(ii) The Company shall submit to the Debenture Trustee (and to the Debenture Holder(s), if so requested), its unaudited quarterly financial information, within 45 (Forty Five) days from the end of the relevant financial quarter.	The Company has complied with the same.
(g) **Notify the Debenture Trustee**	
The Company shall provide / cause to be provided information in respect of the following promptly and no later than 5 (Five) Business Days from the occurrence of such event (unless otherwise specifically provided):	
(i) inform the Debenture Trustee of any significant change in the composition of the Board of Directors of the Company which may amount to a change in 'control' (as defined under clause (h) of sub-section (2) of Section 11 of the Securities and Exchange Board of India Act, 1992);	There was no significant change in the composition of Board of Directors which could amount to change in control.
(ii) inform the Debenture Trustee promptly of any amalgamation, merger, acquisition, or reconstruction scheme proposed by the Company.	Not Applicable, no amalgamation, merger, acquisition, or reconstruction scheme proposed by the Company.
(iii) The Company agrees that it shall forward to the Debenture Trustee promptly, which information can be forwarded in electronic form or fax:	

A. a copy of the Statutory Auditors' and Directors' Annual Report, Balance Sheet and Profit & Loss Account and of all periodical and special reports within 3 (three) working days from the date of issuance.	The Company has complied with the same.
B. a copy of all notices, resolutions and circulars relating to new issue of debt securities at the same time as they are sent to shareholders/ holders of debt securities; and	Not applicable, no new issue of debt securities.
C. a copy of all the notices, call letters, circulars, etc. of the meetings of debt security holders at the same time as they are sent to the holders of debt securities or advertised in the media.	Not applicable, no such meeting has taken place.
(h) The Company shall notify the Debenture Trustee in writing, of any proposed change in the nature or scope or the business or operations of the Company or the entering into any agreement or arrangement by any person that may materially affect the assets and liabilities of the Company, at least 1 (One) Business Day prior to the date on which such action is proposed to be given effect.	The Board of Directors of the Company has, at its meeting held on March 2, 2026, approved the execution of a Share Purchase Agreement dated March 2, 2026 amongst the Company, QBE Holdings (AAP) Pty Limited ('QBE') and Raheja QBE General Insurance Company Limited ('RQBE'), pursuant to which the Company has agreed to sell its entire shareholding of 51% of the paid-up equity share capital of RQBE, a material unlisted subsidiary of the Company, to QBE, the existing shareholder of RQBE, for an aggregate consideration of Rs.324 Crores. The Proposed Transaction is subject to completion of the conditions precedent set out in the Share Purchase Agreement, including receipt of approval of the shareholders of the Company, approval of the Insurance Regulatory and Development Authority of India ('IRDAI'), and such other statutory / regulatory approvals as may be required. The Company has obtained approval of its shareholders for the proposed divestment of entire stake in RQBE through a special resolution passed by way of postal ballot on April 17, 2026. RQBE has obtained approval from the IRDAI on May 7, 2026 for transfer of entire shareholding of 51% of the paid-up equity share capital of RQBE, held by the Company to QBE.
(i) The Company shall at all times act and proceed in relation to its affairs and business in compliance with law.	The Company has complied with the same

(j) **Furnish Information to Debenture Trustee**	
The Company shall provide to the Debenture Trustee or their nominee(s) (and to the Debenture Holder(s), if so requested), information in respect of the following within a maximum of within 45 (Forty five) calendar days from the end of each Financial Quarter or from the occurrence of such event, as the case may be:	
(i) The Company shall submit such information as the Debenture Holders may require as to all matters relating to the business, property and affairs of the Company that materially impacts the interests of the Debenture Holders.	The Company has complied with the same
(ii) The Company shall furnish quarterly (unless specified otherwise, in which case, reports shall be submitted according to the specified timeline) report to the Debenture Trustee (and to the Debenture Holders), containing the following particulars: -	
A. Periodical status/performance reports from the Company within 7 (Seven) days of the relevant board meeting or within 45 (Forty Five) days of the respective quarter, whichever is earlier;	Quarterly Report on status / performance was submitted to Debenture Trustee on February 6, 2026 and May 8, 2026
B. Updated list of the names and addresses of the Debenture Holder(s);	The Company has complied with the same
C. Details of the payments to be made, but unpaid and reasons for the non-payment thereof;	Not Applicable
D. The number and nature of grievances received from the Debenture Holder(s) and resolved by the Company, and those grievances not yet solved to the satisfaction of the Debenture Holder(s);	No grievance received from Debenture holder
E. Promptly and expeditiously attend to and redress the grievances, if any, of the Debenture Holder(s). The Company further undertakes that it shall promptly comply with the suggestions and directions that may be given in this regard, from time to time, by the Debenture Trustee and shall advise the Debenture Trustee periodically of its compliance.	No grievance received from Debenture holder
F.Statement that the quarterly compliance report on corporate governance (if applicable) has been submitted to the Stock Exchange, in the format prescribed by SEBI, within the timelines prescribed in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.	The Company has complied with the same.

(iii) The Company shall furnish to the Debenture Trustee details of all grievances received from the Debenture Holders and the steps taken by the Company to redress the same. At the request of the Debenture Holders, the Debenture Trustee shall, by notice to the Company, call upon the Company to take appropriate steps to redress such grievance and shall, if necessary, at the request of any Debenture Holders representing not less than one-tenth in value of the nominal amount of the Debentures for the time being outstanding, call a meeting of the Debenture Holders;	Not Applicable, no grievances received from the Debenture Holders
(iv) The Company undertakes to provide all information/ documents required to be submitted to the Debenture Trustee, to enable it to carry out the due diligence in terms of the DT Master Circular and necessary reports / certificates to the stock exchanges / SEBI and make the necessary disclosures on its website, in terms of the DT Master Circular, as amended, replaced or modified from time to time.	The Company has complied with the same
(k) The Company shall comply with the provisions of the Act relating to transfer of unclaimed redemption and coupon amounts of Debentures to Investor Education and Protection Fund ("**IEPF**"), if applicable to it.	Not Applicable, no redemption of NCD
(l) The Company is aware that in terms of Regulation 14 of the SEBI (Debenture Trustees) Regulations, 1993, as amended from time to time, the Trust Deed has to contain the matters specified in Section 71 of the Act and Form No. SH.12 specified under the Companies (Share Capital and Debentures) Rules, 2014. The Company hereby agrees to comply with all the clauses of Form No. SH.12 as specified under the Companies (Share Capital and Debentures) Rules, 2014 to the extent applicable to it as if they are actually and physically incorporated herein in the Debenture Trust Deed.	The Company has complied with the same
(m) Subject to Applicable Law, the Company shall permit the inspection of all books of accounts and other records maintained by them, to the Debenture Trustee and any of its representatives, auditors and professional advisors, subject to prior written notice of 3 (Three) Business Days from the Debenture Trustee.	The Company has complied with the same
(n) Submit such other disclosure to the Debenture Trustee as may be required under the Securities and Exchange Board of India (Debenture Trustee) Regulations, 1993 read along with the DT Master Circular and other Applicable Laws.	The Company has complied with the same
(o) The Company shall provide to the Debenture Trustee such information as it may require for any filings, statements, reports that the Debenture Trustee is required to provide to any Governmental Authority under Applicable Laws.	The Company has complied with the same

(p) The Company shall appoint the person nominated by the Debenture Trustee in terms of clause (e) of sub-regulation (1) of regulation 15 of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, as a director on its Board of Directors at the earliest and not later than one month from the date of receipt of nomination from the Debenture Trustee as to appointment of Nominee Director.	Not Applicable, no nomination from the Debenture Trustee as to appointment of Nominee Director is received
(q) The Company shall ensure that all the Financial Indebtedness availed of by the Company from its associates or Affiliates or any member of their group shall be subordinated at all times in all respects including repayment terms, to the Debentures.	The Company has complied with the same
(r) The Company hereby undertakes that it shall:	
i. keep such adequate accounting and control systems, management information systems, books of account, and other records as are required to be maintained under law and such accounts as are adequate to reflect truly and fairly the financial condition and results of operations and which shall contain full, true and correct entries in conformity with GAAP consistently applied and all requirements of law; and	The Company has complied with the same
ii. in the event that auditors acting as the statutory auditors for the Company cease acting as the auditors for any reason, the Company shall promptly inform the Debenture Trustee of the reasons for such cessation and shall appoint in accordance with law and maintain as the auditors of the Company,	Not Applicable, no change in statutory auditors
(s) The Company shall ensure that it would not be required to be registered as a "non-banking financial company" or a "core investment company" under any Applicable Law, until the Final Settlement Date.	The Company has complied with the same
(t) The Company shall ensure that it would not carry on the business of a "non-banking financial institution" as defined under the Reserve Bank of India, 1934, until the Final Settlement Date.	The Company has complied with the same
(u) The Company shall perform all of its respective obligations under the terms of the applicable Transaction Documents and maintain in full force and effect each of the Transaction Documents to which it is a party.	The Company has complied with the same
(v) The Company shall promptly obtain all necessary consents and shall maintain and comply with the terms of all such consents, as maybe necessary for entering into the Transaction Documents.	The Company has complied with the same

(w) The Company shall maintain its existence, corporate or otherwise, and right to carry on business and operations and ensure that it has the appropriate, requisite consents and is duly qualified to conduct its business and operations as it is conducted in all applicable jurisdictions and will obtain and maintain all consents and rights necessary for the conduct of its business and operations in such jurisdictions.	The Company has complied with the same
(x) The Company shall promptly pay and discharge all its financial obligations and regularly make all payments due and payable by the Company, including but not limited to Taxes other than those being contested in good faith and also such payment due and payable under or in respect of any Transaction Document.	The Company has complied with the same
(y) The Company shall duly comply with all the requirements under the respective Tax laws as applicable to them and shall file tax returns within the period as permitted under Applicable Laws.	The Company has complied with the same
(z) The Company hereby covenants and undertakes that each of the representation and warranty provided by the Company in the Debenture Trust Deed and other Transaction Documents, other than those which have been given with reference to a specific date, shall continue to hold true and correct through the term of these Debentures and that the Company shall forthwith notify the Debenture Trustee of any breach thereof	The Company has complied with the same
(aa) The Company shall execute and deliver at the expense of the Company, such other documents as shall be necessary or advisable in the opinion of the Debenture Trustee or that the Debenture Trustee may request in connection with the rights and remedies of the Debenture Holders granted or provided for by the Transaction Documents and to consummate the transactions contemplated therein.	The Company has complied with the same
(bb) Compliance with Anti-Money Laundering Laws and Standards	
i. The Company shall not (i) engage in corrupt practices, fraudulent practices, or other illegal practices in connection with their business and operations, or (ii) engage in money laundering or in breach of any anti-money laundering laws; or (iii) engage in the financing of terrorism.	The Company has complied with the same

ii. The Company shall (i) comply with all anti-money laundering laws and combating the financing of terrorism laws and obtain all authorisations required in connection thereto under Applicable Law; (ii) take all steps to comply with their obligations under all anti-money laundering laws (as amended or enacted from time to time); and (iii) further, also comply with the prevention of money laundering and combating the financing of terrorism standards, as may be set out by the Debenture Trustee, from time to time.	The Company has complied with the same
iii. The Company shall comply with all provisions of the Prevention of Money Laundering Act, 2002 and all circulars issued by the RBI in relation to money laundering and know-your-customer requirements.	The Company has complied with the same
(cc) The Company shall comply with such other conditions as may be prescribed by the Debenture Holders to be fulfilled from time to time.	The Company has complied with the same
1.1.3. **Negative Covenants**	
The Company hereby covenants and agrees that until the Final Settlement Date, the Company shall comply with the following:	
(a) The Company shall not declare or make or pay any Restricted Payment to any Person, during any Financial Year unless (i) it fails to meet its obligations to pay Coupon and/or installments and/or other monies due to the Debenture Holders and as long as it is in such default; or (ii) it is not in compliance of the Financial Covenants; or (iii) if an Event of Default has occurred and is continuing; or (iv) if the Restricted Payments are not permitted under Applicable Laws; or (v) if the credit rating of the Debentures has been suspended or withdrawn by the Rating Agency (in the event of the Debentures are being rated by multiple credit rating agencies, then the lowest rating shall be considered).	The Company has not breached this condition
(b) The Company shall not wind up, liquidate or dissolve its affairs and the Company shall ensure that neither of the other subsidiaries of the Company wind up, become insolvent or liquidate or dissolve their respective affairs.	No such incident occurred
(c) The Company shall not change, modify or alter its accounting policies unless expressly required under Applicable Law without prior written consent of the Debenture Trustee and which consent shall not be unreasonably withheld by the Debenture Trustee.	The Company has not breached this condition

(d) The Company shall not make any amendments in its constitutional documents if such amendment affects the performance of obligations of the Company under the Transaction Documents without prior written consent of the Debenture Trustee and which consent shall not be unreasonably withheld by the Debenture Trustee.	No such incident occurred
(e) The Company shall not enter into any scheme pertaining to amalgamation, acquisition, merger, demerger, buyback or reconstruction without the prior consent of the Debenture Trustee.	No such incident occurred
(f) The Company shall not enter into any compromise or arrangement or settlement with any of its secured creditors.	No such incident occurred
(g) The Company shall not enter into any arrangement, agreement or commitment (including any derivative transaction) with any person or pay any fees, commissions or other sums on any account whatsoever to any persons other than: (i) in the ordinary course of business, at arm's length and on normal commercial terms; or (ii) as required or permitted by the Transaction Documents.	The Company has not breached this condition
(h) The Company shall not enter into a single transaction or a series of transactions (whether related or not and whether voluntary or involuntary) to sell, lease, gift, vest, transfer, Encumber or otherwise dispose of any of its assets or otherwise re-structure its existing business or split its business without prior written consent of the Debenture Trustee and which consent shall not be unreasonably withheld by the Debenture Trustee. Nothing mentioned hereinabove shall apply to sale, lease, transfer or otherwise disposal of any asset of the Company (whether in a single transaction or a series of transactions) or otherwise re-structure its existing business or split its business aggregating to not more than INR 75,00,00,000 (Rupees Seventy Five Crores only) until the Final Settlement Date.	The Company had sold an immovable property (Windsor Office) to a related party for which prior approval of Debenture Trustee was obtained. The Board of Directors of the Company has, at its meeting held on March 2, 2026, approved the execution of a Share Purchase Agreement dated March 2, 2026 amongst the Company, QBE Holdings (AAP) Pty Limited ('QBE') and Raheja QBE General Insurance Company Limited ('RQBE'), pursuant to which the Company has agreed to sell its entire shareholding of 51% of the paid-up equity share capital of RQBE, a material unlisted subsidiary of the Company, to QBE, the existing shareholder of RQBE, for an aggregate consideration of Rs.324 Crores. The Proposed Transaction is subject to completion of the conditions precedent set out in the Share Purchase Agreement, including receipt of approval of the shareholders of the Company, approval of the Insurance Regulatory and Development

	Authority of India ('IRDAI'), and such other statutory / regulatory approvals as may be required. The Company has obtained approval of its shareholders for the proposed divestment of entire stake in RQBE through a special resolution passed by way of postal ballot on April 17, 2026. RQBE has obtained approval from the IRDAI on May 7, 2026 for transfer of entire shareholding of 51% of the paid-up equity share capital of RQBE, held by the Company to QBE. The Company has also obtained approval from the Debenture Holders / Debenture Trustee in accordance with the terms of the Debenture Trust Deed.

(i) The Company shall not change its Financial Year without the consent of the Debenture Trustee (acting on behalf of the Debenture Holders).	No such incident occurred
(j) The Company shall ensure that no applications are filed, or no proceedings are pending against the Company in National Company Law Tribunal in relation to IBC;	No such incident occurred

For Prism Johnson Limited

Arun Kumar Agarwal

Digitally signed by Arun Kumar Agarwal
Date: 2026.06.29 15:55:53 +05'30'

Authorised Signatory
Arun Kumar Agarwal
Chief Financial Officer
Mumbai, June 29, 2026

S R B C & CO LLP
Chartered Accountants

Charted Accountants
12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India
Tel: +91 22 6819 8000

Independent Auditor's Report on the manner of utilization of the funds raised through the issue of listed, unsecured, rated, redeemable, taxable, non-convertible debentures, as required by Clause 56 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Prism Johnson Limited,
"Rahejas", Main Avenue,
V P Road, Santacruz (West),
Mumbai - 400 054.

1. This Report is issued in accordance with the terms of our service scope letter dated January 17, 2025 read with Master Engagement Agreement dated August 28, 2023 and amendment to Master Engagement Agreement dated January 05, 2024, with Prism Johnson Limited (hereinafter the "Company").

2. The accompanying Statement contains details of manner of utilization of funds raised through the issue of listed, unsecured, rated, redeemable, taxable, non-convertible debentures (the "Statement"), as required by Clause 56 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Regulation"), by the Company, which we have initialled for identification purposes only. The funds were raised by the Company by way of private placement of upto 20,000 debentures bearing a face value of Rs. 1 lakh each at par, of the aggregate nominal value upto Rs. 200 Crores ("Debentures").

Management's Responsibility for the Statement

3. The preparation of the accompanying Statement is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Management is also responsible for ensuring that the Company complies with the requirements of the Debenture Trust Deed, Clause 56 of the Regulation and for providing all relevant information to the Securities and Exchange Board of India.

Auditor's Responsibility

5. Pursuant to the requirements of Clause 56 of the Regulation, it is our responsibility to provide limited assurance in the form of a conclusion as to whether the Statement is in agreement with the underlying unaudited books and other relevant record of the Company.

6. We have performed a limited review of the unaudited standalone financial results of the Company for the quarter and six months period ended September 30, 2024, prepared by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended, and issued an unmodified conclusion dated November 13, 2024. Our review of those financial results was conducted in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI").

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

9. A limited assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the reporting criteria mention in paragraph 5 above. The procedures performed vary in nature and timing from, and are less extent than for, a reasonable assurance. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statement:

   a. Obtained and read the "Statement" prepared by the Company, including notes therein, containing details of proceeds of borrowings and utilisation of such proceeds by the Company.

   b. Obtained and read clause "2.1.16 on End Use" of the Debenture Trust Deed dated June 20, 2024 and obtained and read the paragraph on "Objects of the Issue/ Purpose for which there is requirement of funds" of the Key Information Document dated July 02,2024 and noted that the amount raised by the Company through issue of debentures is to be utilised towards general corporate purpose of the Company.

   c. We have traced the receipt and utilization of the funds as follows:

      <u>In respect of receipt of funds:</u>

      i. Traced the proceeds from issue of debentures from the bank statement.

      ii. We noted that these proceeds were entirely placed into fixed deposits by the Company. Obtained the underlying fixed deposit receipts and verified the amount and maturity dates of these deposits.

      iii. Obtained the bank Statement and traced the proceeds of these deposits as per the maturity dates.

      <u>In respect of utilisation of funds:</u>

      iv. Obtained the list of outstanding letters of credit (LC) payable to the vendors from the Management and verified the due dates of such payments from the LC payment advice.

      v. Traced the utilisation of the fixed deposits proceeds as mentioned in paragraph (iii) above towards payments as disclosed under the head "Repayment of letter of credit" in the Statement.

   d. Obtained and relied on the bank statements, underlying books of account and other relevant records and documents maintained and provided to us by the Company to verify the date and the amount of debenture proceeds received, and fund utilised as mentioned in the Statement. We have done no independent procedures in this regard.

   e. The Management has represented that the proceeds were utilized completely in the manner as stated in the Statement and in compliance with the permitted purpose as mentioned in paragraph 9b above and for no other purpose that that would result in a violation of the purpose for which these were obtained. We have relied on the representation and have performed no other procedures on the same.

f. Performed necessary inquiries with the management and obtained necessary representations from the management.

The above-mentioned procedures include examining evidence supporting the particulars in the Statement on a test basis. Further, our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial statements of the Company taken as a whole.

Conclusion

10. Based on the information, explanations and management representations provided to us and procedures performed by us as stated in paragraph 9 above, nothing has come to our attention that causes us to believe that the Statement is not in agreement with the underlying unaudited books of account and other relevant records and documents of the Company and proceeds received from the loan were not utilized for the purpose as mentioned in the debenture trust deed.

Restriction on Use

11. The Report is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with its obligations under clause 56 of the Regulation and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm Registration Number: 324982E/E300003

Firoz Anis Pradhan

Digitally signed by Firoz Anis Pradhan
DN: cn=Firoz Anis Pradhan, c=IN, o=Personal, email=firoz.pradhan@srb.in
Date: 2025.01.29 18:44:57 +05'30'

per Firoz Pradhan
Partner
Membership Number: 109360
UDIN: 25109360BMKYFF6349

Place of Signature: Mumbai
Date: January 29, 2025

Statement containing details of manner of utilization of the funds raised through the issue of 20,000 listed, unsecured, rated, redeemable, taxable, non-convertible debentures of face value of Rs. 1 lakh each amounting to Rs. 200 Crores ('Statement')

As per clause 2.1.16 of the Debenture Trust Deed dated June 20, 2024, entered into by the Company and the debenture trustee for 20,000 Unsecured, Rated, Listed, Redeemable, Non-convertible Debentures of face value of Rs. 1 lakh each, the proceeds of the debenture issue shall be utilised for general corporate purposes of the Company.

Accordingly, the Company has utilised the issue proceeds in conformity to the above for the following purpose:

Particulars	Amount (Rs. in crores)
Repayment of Letter of Credit	200.00

Notes:

1. The information has been extracted from the bank statements, underlying unaudited books and other relevant records of the Company.

2. We confirm that the proceeds were utilized completely in the manner as stated above and in compliance with the permitted purpose as mentioned in clause "2.1.16 on End Use" of the Debenture Trust Deed dated June 20, 2024, and as mentioned in paragraph on "Objects of the Issue/ Purpose for which there is requirement of funds" of the Key Information Document dated July 02, 2024.

3. We confirm that the funds were not used for any other purpose that would result in a violation of the purpose for which these were obtained.

For and on behalf of Prism Johnson Limited

ARUN KUMAR AGARWAL

Digitally signed by ARUN KUMAR AGARWAL
Date: 2025.01.29 17:32:15 +05'30'

Arun Kumar Agarwal
Chief Financial Officer
Date: 29-01-2025
Place: Mumbai

Annexure D

Home | Validate

General information about company		
Scrip code	500338	Enter the quarter ended date only
NSE Symbol	PRSMJOHNSN	
MSEI Symbol	NOTLISTED	
ISIN	INE010A01011	
Name of the entity	PRISM JOHNSON LIMITED	
Date of start of financial year	01-04-2026	
Date of end of financial year	31-03-2027	
Reporting Quarter Type	Half Yearly	
Date of Quarter Ending	30-09-2026	
Type of company	Equity	
Whether Annexure I (Part A) of the SEBI Circular dated December 31, 2024 related to Compliance Report on Corporate Governance is applicable to the entity?	Yes	
Whether Annexure I (Part B) of the SEBI Circular dated December 31, 2024 related to Investor Grievance Redressal Report is Applicable to the entity?	Yes	
Whether Annexure I (Part C) of the SEBI Circular dated December 31, 2024 related to Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies is Applicable to the entity?	Yes	
Whether Annexure I (Part D) of the SEBI Circular dated December 31, 2024 related to Disclosure of Imposition of Fine or Penalty is Applicable to the entity?	Yes	
Whether Annexure I (Part E) of the SEBI Circular dated December 31, 2024 related to Disclosure of Updates to Ongoing Tax Litigations or Disputes is Applicable to the entity?	No	Add Notes <<< Notes mandatory, if Not Applicable
Whether Annexure I (Part F) of the SEBI Circular dated December 31, 2024 related to Disclosure Of Loans / Guarantees / Comfort Letters / Securities Etc. is Applicable to the entity?	No	Add Notes <<< Notes mandatory, if Not Applicable
Risk management committee	Applicable	
Market Capitalisation as per immediate previous Financial Year	Top 1000 listed entities	
Is SCORE ID Available ?	Yes	
SCORE Registration ID	p00242	
Reason For No SCORE ID		
Type of Submission	Original	
Remarks (website dissemination)	Add Notes	
Remarks for Exchange (not for Website Dissemination)	Add Notes	

Prev | Next

Notes:
1.During the quarter under review, there are no updates on disclosure of Ongoing Tax Litigations or Disputes. Hence, Annexure 1 (Part E) of the SEBI Circular dated December 31, 2024 is not applicable for the reporting quarter.
2. During the quarter under review, there are no updates on disclosure of Loans/Guarantees/Comfort Letters/Securities, etc. Hence, Annexure 1 (Part F) of the SEBI Circular dated December 31, 2024 is not applicable for the reporting quarter.

Home | Validate

Annexure I

Annexure I to be submitted by listed entity on quarterly basis

I. Composition of Board of Directors

Disclosure of notes on composition of board of directors explanatory	Add Notes
Whether the listed entity has a Regular Chairperson	Yes
Whether Chairperson is related to MD or CEO	No

Add | Delete

Sr	Title (Mr / Ms)	Name of the Director	PAN	DIN	Category 1 of directors	Category 2 of directors	Category 3 of directors	Date of Birth	Disqualification of Directors under section 164 of the Companies Act, 2013: Whether the director is disqualified?	Start Date of disqualification	End Date of disqualification	Details of disqualification	Current status	Whether special resolution passed? [Refer Reg. 17(1A) of Listing Regulations]	Date of passing special resolution	Initial Date of appointment	Date of Re-appointment	Date of cessation	Tenure of director (in months)	No of Directorship in listed entities including this listed entity (Refer Regulation 17A of Listing Regulations)	No of Independent Directorship in listed entities including this listed entity (with reference to proviso to regulation 17A(1) & reg. 17A(2))	Number of memberships in Audit/ Stakeholder Committee(s) including this listed entity (Refer Regulation 26(1) of Listing Regulations)	No of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity (Refer Regulation 26(1) of Listing Regulations)	Reason for Cessation	Notes for not providing PAN	Notes for not providing DIN
1	Mr	Raveendra Subramanyam Chittoor		02115056	Non-Executive - Independent Director	Chairperson		13-04-1967	No				Active	NA		03-07-2017	03-07-2022		110.27	1	1	2	0			
2	Mr	Rajan Beharilal Raheja		00037480	Non-Executive - Non Independent Director	Not Applicable		19-06-1953	No				Active	NA		01-04-1994	07-08-2025			3	0	2	0			
3	Mr	Akshay Rajan Raheja		00288397	Non-Executive - Non Independent Director	Not Applicable		25-05-1982	No				Active	NA		05-03-2022	07-08-2025			5	0	2	0			
4	Mr	Vijay Aggarwal		00515412	Executive Director	Not Applicable	MD	08-07-1968	No				Active	NA		03-03-2010	07-08-2026			1	0	1	0			
5	Mr	Sarat Kumar Chandak		06406126	Executive Director	Not Applicable		21-07-1970	No				Active	NA		03-03-2019	03-03-2025			1	0	0	0			
6	Mr	Raakesh Jain		10711581	Executive Director	Not Applicable		08-11-1972	No				Active	NA		17-08-2024	07-08-2026			1	0	0	0			
7	Mr	Sanjaykumar Shivajee Roy		10174959	Executive Director	Not Applicable		09-01-1969	No				Active	NA		02-03-2026	02-03-2026			1	0	0	0			
8	Mr	Joseph Conrad Agnelo Dsouza		00010576	Non-Executive - Independent Director	Not Applicable		12-01-1960	No				Active	NA		29-03-2024	29-03-2024		30.03	6	6	10	5			
9	Ms	Ravina Vinay Rajpal		09380471	Non-Executive - Independent Director	Not Applicable		19-02-1977	No				Active	NA		29-03-2024	29-03-2024		30.03	1	1	3	1			

Prev | Next

Home | Validate

Annexure 1

II. Composition of Committees

Disclosure of notes on composition of committees explanatory — Add Notes

For this quarter kindly note the following points:
1. Date of Appointment and Date of Cessation (if applicable) must be mandatorily filled for every Committee.
2. Date of Appointment can be any day upto September 30, 2022.
3. Date of Cessation must be for the current quarter only, i.e. July 1,2022 to September 30,2022

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be prefilled automatically

Audit Committee Details

Whether the Audit Committee has a Regular Chairperson: Yes

Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	00010576	Joseph Conrad Agnelo Dsouza	Non-Executive - Independent Director	Chairperson	29-03-2024		
2	02115056	Raveendra Subramanyam Chittoor	Non-Executive - Independent Director	Member	08-08-2017		
3	09380471	Ravina Vinay Rajpal	Non-Executive - Independent Director	Member	29-03-2024		
4	00288397	Akshay Rajan Raheja	Non-Executive - Non Independent Director	Member	29-03-2024		
5							
6							
7							
8							
9							
10							

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be prefilled automatically

Nomination and remuneration committee

Whether the Nomination and remuneration committee has a Regular Chairperson: Yes

Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	00010576	Joseph Conrad Agnelo Dsouza	Non-Executive - Independent Director	Chairperson	29-03-2024		
2	00037480	Rajan Beharilal Raheja	Non-Executive - Non Independent Director	Member	25-04-2002		
3	02115056	Raveendra Subramanyam Chittoor	Non-Executive - Independent Director	Member	08-08-2017		
4							
5							
6							
7							
8							
9							
10							

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be prefilled automatically

Stakeholders Relationship Committee

Whether the Stakeholders Relationship Committee has a Regular Chairperson	Yes		

Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	09380471	Ravina Vinay Rajpal	Non-Executive - Independent Director	Chairperson	29-03-2024		
2	00515412	Vijay Aggarwal	Executive Director	Member	10-05-2014		
3	02115056	Raveendra Subramanyam Chittoor	Non-Executive - Independent Director	Member	01-04-2019		
4							
5							
6							
7							
8							
9							
10							

Risk Management Committee

Whether the Risk Management Committee has a Regular Chairperson	Yes		

Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	00515412	Vijay Aggarwal	Executive Director	Chairperson	17-10-2014		
2	10711581	Raakesh Jain	Executive Director	Member	17-08-2024		
3	06406126	Sarat Kumar Chandak	Executive Director	Member	12-11-2018		
4	10174959	Sanjaykumar Shivajee Roy	Executive Director	Member	02-03-2026		
5	00010576	Joseph Conrad Agnelo Dsouza	Non-Executive - Independent Director	Member	29-03-2024		
6	99999999	Arun Kumar Agarwal	CFO	Member	26-11-2023		7
7	99999999	Shailesh Nagindas Dholakia	Company Secretary	Member	01-04-2023		6
8							
9							
10							

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be prefilled automatically

Corporate Social Responsibility Committee

Whether the Corporate Social Responsibility Committee has a Regular Chairperson	Yes		

Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	02115056	Raveendra Subramanyam Chittoor	Non-Executive - Independent Director	Chairperson	17-08-2024		
2	00515412	Vijay Aggarwal	Executive Director	Member	01-04-2014		
3	10711581	Raakesh Jain	Executive Director	Member	17-08-2024		
4	06406126	Sarat Kumar Chandak	Executive Director	Member	03-03-2019		

5	10174959	Sanjaykumar Shivajee Roy	Executive Director	Member	02-03-2026		
6	09380471	Ravina Vinay Rajpal	Non-Executive - Independent Director	Member	29-03-2024		
7							
8							
9							
10							

Other Committee

Sr	DIN Number	Name of Committee members	Name of other committee	Category 1 of directors	Category 2 of directors	Remarks
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						

Prev

Next

Home Validate

Annexure 1

III. Meeting of Board of Directors

Disclosure of notes on meeting of board of directors explanatory | Add Notes

Sr. No.	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Notes for not providing Date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors as on date of the meeting	Number of Directors present* (All directors including Independent Director)	No. of Independent Directors attending the meeting*
Add Delete							
1	14-05-2026			Yes	9	8	3
2	07-08-2026	84		Yes	9	9	3
3	25-09-2026	48		Yes	9	8	3

Prev Next

* to be filled in only for the current quarter meetings

Home Validate

Annexure 1

IV. Meeting of Committees

Disclosure of notes on meeting of committees explanatory — Add Notes

Sr	Name of Committee	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Name of other committee	Reason for not providing date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors in the Committee as on date of the meeting	Number of Directors Present (All Directors including Independent Director)	No. of Independent Directors attending the meeting*	No. of members attending the meeting (other than Board of Directors)
	Add Delete									
1	Audit Committee	13-05-2026				Yes	4	4	3	0
2	Audit Committee	14-05-2026	0			Yes	4	4	3	0
3	Audit Committee	06-08-2026	83			Yes	4	4	3	0
4	Audit Committee	07-08-2026	0			Yes	4	4	3	0
5	Risk Management Committee	13-05-2026				Yes	5	5	1	2
6	Risk Management Committee	06-08-2026	84			Yes	5	5	1	2
7	Nomination and remuneration committee	14-05-2026				Yes	3	3	2	0
8	Corporate Social Responsibility Committee	13-05-2026				Yes	6	6	2	0

Prev Next

* to be filled in only for the current quarter meetings

Home | Validate

Annexure 1		
V. Affirmations		
Sr	**Subject**	**Compliance status (Yes/No)**
1	The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015	Yes
2	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 **a. Audit Committee**	Yes
3	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. **b. Nomination & remuneration committee**	Yes
4	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. **c. Stakeholders relationship committee**	Yes
5	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. **d. Risk management committee (applicable to the top 1000 listed entities)**	Yes
6	The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
7	The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
8	This report and/or the report submitted in the previous quarter has been placed before Board of Directors.	Yes
9	**Any comments/observations/advice of Board of Directors may be mentioned here:**	Add Notes

Prev | Next

Annexure 1		
Sr	**Subject**	**Compliance status**
1	Name of signatory	Mr. Shailesh Dholakia
2	Designation	Company Secretary and Compliance Officer

Home Validate

Details of Cyber security incidence		
Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter		No
Other details of cyber security incidence or breaches or loss of data event		Add Notes
Number of cyber security incidence or breaches or loss of data event occurred during the quarter		
Sr.	**Date of the event**	**Brief details of the event**

Home | Validate

Affirmations on Compliance Requirements for AGM (applicable only for the first half-year filing i.e., 2nd quarter)

I. Affirmations

Sr	Particulars	Regulation Number	Compliance status (Yes/No/NA)	If status is "No" details of non-compliance may be given here.
1	Copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report, BRSR & BRSR core, if applicable, displayed on website	46(2)	Yes	
2	Presence of Chairperson of Audit Committee at the Annual General Meeting	18(1)(d)	Yes	
3	Presence of Chairperson of the nomination and remuneration committee at the annual general meeting	19(3)	Yes	
4	Presence of Chairperson of the Stakeholder Relationship committee at the annual general meeting	20(3)	Yes	
5	Disclosure of the Secretarial Audit Report of the listed entity and the material subsidiaries in the Annual Report	24A(1)	Yes	
6	Compliance with the conditions laid down for Secretarial Auditor or the person signing the Secretarial Compliance Report	24A(1A), 24A(1B), 24A(1C)	Yes	
7	Submission of Annual Secretarial Compliance Report	24A(2)	Yes	
8	Whether "Corporate Governance Report" disclosed in Annual Report	34(3) read with para C of Schedule V	Yes	
Any other information to be provided				Add Notes

Prev | Next

Annexure III

1	Name of signatory	Mr. Shailesh Dholakia
2	Designation	Company Secretary and Compliance Officer

Home Validate

Signatory Details	
Name of signatory	Mr. Shailesh Dholakia
Designation of person	Company Secretary and Compliance Officer
Place	Mumbai
Date	28-10-2026

Prev

Home Validate

Investor Grievance Details	
No. of investor complaints pending at the beginning of Quarter	1
No. of investor complaints received during the Quarter	3
No. of investor complaints disposed off during the Quarter	4
No. of investor complaints those remaining unresolved at the end of the Quarter	0

Home | Validate

Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies-
The details of acquisition of shares or voting rights in unlisted companies during the quarter in terms of sub-para 1 of para A of Part A of Schedule III are given below:

Any Other Information for Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies | Add Notes

Sr. No.	Name of the unlisted company in which shares or voting rights have been acquired	Date of acquisition	Aggregate holding (% shares or voting rights) as at the end of the previous quarter	% shares or voting rights acquired during the quarter	Aggregate holding (% shares or voting rights) as at the end of the quarter
1	Samini Ceramics Limited (Formerly known as Sentini Cermica Limited)	31-07-2026	90.00%	8.50%	98.50%
2	KUS Renewable Private Limited	25-09-2026	0.00%	26.50%	26.50%
3	KUS Renewable Private Limited	25-09-2026	0.00%	100.00%	100.00%

Add | Delete

Notes:

For disclosure mentioned at Sr. No. 2, the Company has subscribed 48,16,110 Equity Shares of Rs. 10 each representing 26.5% of the total paid up equity share capital of KUS Renewable Private Limited.
For disclosure mentioned at Sr.No.3, the Company has subscribed 65,23,890 - 0.0001% p.a. Redeemable Preference Shares (RPS) of Rs. 10 each representing 100% of the total paid up Redeemable Preference Share Capital of KUS Renewable Private Limited (KUS).
The Company has made aforesaid disclosures under Reg.30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on September 25, 2026.

Home Validate

Disclosure of Imposition of Fine or Penalty

The details of imposition of fine or penalty during the quarter in terms of sub-para 20 of para A of Part A of Schedule III are given below:

Any Other Information for Disclosure of Imposition of Fine or Penalty Add Notes

Sr. No.	Name of the authority	Nature and details of the action(s) taken or order(s) passed	Date of receipt of direction or order, including any ad interim or interim orders, or any other communication from the authority	Details of the violation(s)/ contravention(s) committed or alleged to be committed	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible
Add Delete					
1	Senior Intellegence Officer, DGGI- RU Jabalpur - M	Inspection u/s 67 of the CGST Act' 2017 in Unit-I plant of Prism Johnson Limited	01-07-2026	Penalty of Rs. 44,013 deposited during investigation/inspection carried by DGGI, Jabalpur on wrongly availed ITC and reversal thereoff.	No impact
2	Senior Intellegence Officer, DGGI- RU Jabalpur - M	Inspection u/s 67 of the CGST Act' 2017 in Unit-II plant of Prism Johnson Limited	01-07-2026	Penalty of Rs. 23,004 deposited during investigation/inspection carried by DGGI, Jabalpur on wrongly availed ITC and reversal thereoff.	No impact
3	Asstt. Commissioner, (Mobile Squad)-4, Kushinaga	Order u/s 129(3) of the CGST Act' 2017	05-08-2026	The Goods are being supplied at different place from the declared place as per documents, hence penalty of Rs. 63,794 was paid	No impact
4	Asstt. Commissioner, Sector-2 (Mobile Squad-1), M	Order u/s 129(3) of the CGST Act' 2017	14-08-2026	Penalty of Rs. 97,720 was paid for Goo	No impact
5	Chief Judicial Magistrate, Satna - Madhya Pradesh	Imposed fine under sec.92 of Factory act 1948.	26-09-2026	Penalty of Rs. 1,00,000/- on each accused Mr. Vivek Kumar Agnihotri and Mr. Gopal Sharma for violation of Section 7(A), 2 (A) 2(B) of the Factories Act 1948 read with Madhya Pradesh Factories rules 73 & 73E.	No impact