



PRISM JOHNSON LIMITED

PART I

To,
Chief Operating Officer & Compliance Officer,
Axis Trustee Services Limited,
The Ruby, 2nd Floor (SW),
29, Senapati Bapat Marg, Dadar (West),
Mumbai – 400 028.

August 12, 2026

Dear Sir/Madam,

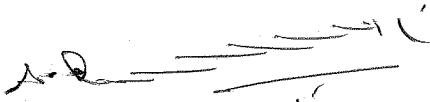
**Ref.: 8.50% Unsecured NCDs Tranche XIX Series 1 ₹ 100 Crores;
8.60% Unsecured NCDs Tranche XIX Series 2 ₹ 100 Crores**

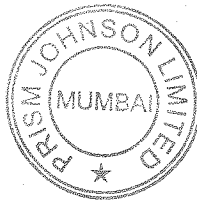
Sub.: NCDs Compliance Report for the quarter ended June 30, 2026

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the Companies Act, 2013, as amended from time to time, we furnish the required information for your needful.

Sr. No.	Particulars of Information/Documents	[Yes/ No/ Partially Furnished]
1.	Management Confirmations.	Yes
2.	Chief Financial Officer/ Statutory Auditor's Certifications.	Yes
3.	Original/Certified True Copies of documents annexed along with the QCR.	Yes

for PRISM JOHNSON LIMITED


Shailesh Dholakia
Company Secretary



PART 2

**Management Confirmations viz., declaration/certificates to be signed by key managerial personnel
[Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]**

1. Statutory/Compliance Confirmations

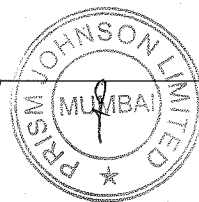
Sr. No.	Particulars
a.	The Company is in compliance with the provisions of the Companies Act, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement), Regulations, 2015, the listing agreement of the stock exchange or the trust deed or any other regulations issued by the Board pertaining to debt issue, as applicable and there is no event of default which has occurred or continuing or subsisting as on date. Yes
b.	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges) We confirm that, there is no change in composition of Board of Directors during the quarter ended June 30, 2026.
c.	There is no change in nature and conduct of business of the Company. [Changes (if any) whether pre intimated to the debenture trustee along with copies of the pre intimation) Yes. No change.
d.	The submissions to the stock exchange have been done in timely manner as per applicable Law and requisite information has been provided to the Debenture Trustee and debenture holders, as applicable. Yes. Please refer Annexure A '1' - A '14' for Stock Exchange disclosures
e.	The quarterly compliance report on Integrated governance has been submitted to the Stock Exchange, in the format prescribed by SEBI, within the timelines prescribed in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the same has been attached as Annexure D
f.	*All material related party transaction and subsequent material modification as defined by the audit committee under sub-regulation (3) shall require No-Objection from the debenture trustee. Not Applicable
g.	All High Value Debt Listed Entities are in compliance with Regulation 15 to 27, Chapter V, Chapter VA of the SEBI (Listing Obligations and Disclosure Requirements) 2015.- The Company is not a high value debt listed entity but being a equity listed company, the company has complied with all the provisions of Regulation 15 to 27, Chapter V of the SEBI (Listing Obligations and Disclosure Requirements) 2015. Not Applicable

*SEBI LODR amendment dated March 28, 2025



2. Others

Sr. No.	Particulars
a.	Details of Fraud/defaults by promoter or key managerial personnel or by the Company or arrest of key managerial personnel or promoter; No
b.	Confirmation that a functional website containing, amongst other requirements as per Reg. 62 of the SEBI LODR, the following information is maintained by the issuer: - Details of business – Yes - Composition of Board – Yes - Financial Information including: (i) Notice of Meeting of Board of Directors where financial results shall be discussed – Yes (ii) Financial results, on the conclusion of the meeting of the board of directors where the financial results were approved – Yes (iii) Complete copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report etc. – Yes - email address for grievance redressal and contact information of designated officials of issuer handling investor grievance. – Yes - name of the debenture trustees with full contact details. – Yes - the information, report, notices, call letters, circulars, proceedings, etc., concerning non-convertible redeemable preference shares or non-convertible debt securities. – Yes - all information and reports including compliance reports filed by the Company. - Yes - Default by Company to pay interest or redemption amount [if any] - None - Failure to create a charge on the assets [if any]. - Not Applicable - All credit ratings obtained by the Company for all its listed non-convertible securities, updated immediately upon any revision in the ratings [if any] – Yes - Statements of deviation(s) or variation(s) as specified in sub-regulation (7) and sub-regulation (7A) of regulation 52 of these regulations. –Complied* - Annual Return as provided under section 92 of the Companies Act, 2013 and the rules made thereunder. – Yes - composition of the various committees of the board of directors - Yes - terms and conditions of appointment of independent directors – Yes - code of conduct of the board of directors and senior management personnel - Yes





- details of establishment of vigil mechanism/ whistle blower policy - Yes
- criteria of making payments to non-executive directors, if the same has not been disclosed in the annual report - Yes
- secretarial compliance report as per sub-regulation (2) of regulation 24A of these regulations - Yes
- policy on dealing with related party transactions - Yes
- policy for determining 'material' subsidiaries - Yes
- details of familiarization programmes imparted to independent directors including the following details:
 - number of programmes attended by the independent directors (during the year and on a cumulative basis till date) - Yes
 - number of hours spent by the independent directors in such programmes (during the year and on cumulative basis till date) - Yes
 - other relevant details – Yes

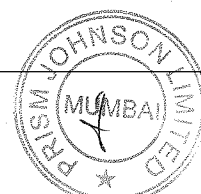
*Statements of no deviation(s) or no variation(s) was submitted to the stock exchanges on November 13, 2024 **However, it is not applicable for the quarter ended June 30, 2026.**

c.

Information to be submitted to the Debenture holders (Regulation 58)

Confirmation that we shall in terms of the Regulation 58 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information:

- (i) Soft copies of full Annual Reports to those who have registered their email address(es) either with the Company or with any depository. – Yes
Hard copy of statement containing the salient features of all the documents, as specified in Section 136 of Companies Act, 2013 and rules made thereunder to those holders who have not registered their email address. – No (As per the General Circular No.3/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ('MCA') in continuation to the circulars issued earlier by MCA ('MCA Circulars'), the Company sends notice of Annual General Meeting and Annual Report containing all documents specified in Section 136 of the Companies Act, 2013 through electronic mode only to all shareholders whose email address are registered with the Company or its RTA or Depository or Depository Participants. Physical copy of these documents is being sent to those shareholders who request for such documents.
- ii) A letter providing the web-link including the exact path where complete details of the Annual Report is available, which may at the option of the listed entity, also include a static Quick Response Code, to those holder(s) of non-convertible securities that have not registered their respective email addresses.- The Company had sent individual letter as per Regulation 36(1)(b) of SEBI LODR to those shareholders who had not registered their email address and due to which AGM Notice and Annual Report for FY2025-26 could not be sent electronically, providing the web-link including the exact path where complete details of the Annual Report for FY2025-26 is available on the website of the Company.





	iii) Hard copies of full Annual Reports to those who request for the same - Yes
	iv) Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting. – Not Applicable
	v) Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution. – Not Applicable

3. ISIN WISE CONFIRMATIONS

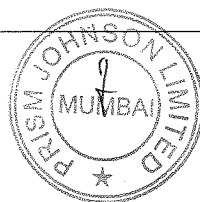
a. Details of Issue size, outstanding amount and other details as on 30.06.2026

Sr No	ISIN	Issue Size	Outstanding as on 31.03.2026	Early payment details (if any)	Call/Put Option details (if exercised in past)
1	INE010A08149	100 Crores	100 Crores	NA	Call Option*
2	INE010A08156	100 Crores	100 Crores	NA	No Call/Put Option exercised during the quarter

**The Company has exercised Call Option as per the Offer Document and issued a Call Notice dated June 1, 2026 to the debenture holders for early redemption of NCD's in full along with the interest accrued thereon and the same was intimated to the stock exchange.*

b. Details of Interest/principal payment due in the quarter

ISIN No.	Series/ Tranche	Due date of redemption and/or interest (falling in the quarter)	If Paid		If delayed/ Unpaid/ defaulted	
			Date of payment	Date of intimation to Stock Exchange of payment status within one working day of its becoming due	Reasons thereof and further action taken, if any	Date of intimation to Stock Exchange of payment status within one working day of its becoming due
				As per Reg. 57 SEBI LODR		as per Reg. 57 SEBI LODR
Not Applicable						





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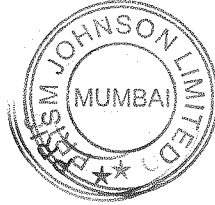
- c. Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.

ISIN No.	No. of pending Complaints at the end of last quarter	No. of complaints received during the quarter	Nature of the Complaint(s) [delay/default in interest/redemption/others]	No. of complaints resolved during Quarter [within 30 days]	No. of complaints unresolved during Quarter [more than 30 days]	Reason (if pending for more than 30 days)	Steps taken to resolve the complaint
Not Applicable							

There were no complaints/grievances received during the quarter ended June 30, 2026 from the debenture holders.

for **PRISM JOHNSON LIMITED**


Shailesh Dholakia
Company Secretary



August 12, 2026



PRISM JOHNSON LIMITED

PART 4

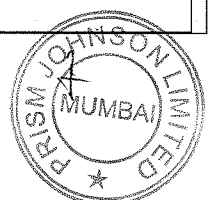
Original /Certified True Copies of documents [as applicable] to be annexed to the QCR

Sr. No.	Particulars of Documents				
a.	An updated list of Debenture holders registered in the Register of Debenture Holders/BENPOS as on June 30, 2026 in the following format :				
ISSUE-WISE PARTICULARS					
ISIN No.	Series/ tranche	Name(s) of Debenture Holder	Address	Contact No.	Email Id
INE010A08149	Tranche – XIX Series 1 Rs. 70 Crores	ICICI Prudential Credit Risk Fund	SBI SG Global Securities Services Pvt. Ltd., Jeevan Seva, Annexe Building, ‘A’ Wing, Ground Floor, S. V. Road, Santacruz (West), Mumbai – 400054.	Tel. 4206 6100 Fax. 2610 8574	e-voting@sbisgcsl.co.in
	Tranche – XIX Series 1 Rs. 30 Crores	ICICI Prudential Regular Savings Fund	HDFC Bank Limited, Custody Operation, Sempire Plaza Twr-1, 4th Floor, Chandan Nagar, Lbs Marg, Vikhroli West, Mumbai - 400 083	Tel. 3075 2800 Fax. 3075 2846	corporateaction.debt@hdfcbank.com
INE010A08156	Tranche – XIX Series 2 Rs. 70 Crores	ICICI Prudential Credit Risk Fund	SBI SG Global Securities Services Pvt. Ltd., Jeevan Seva, Annexe Building, ‘A’ Wing, Ground Floor, S. V. Road, Santacruz (West), Mumbai – 400054.	Tel. 4206 6100 Fax. 2610 8574	e-voting@sbisgcsl.co.in





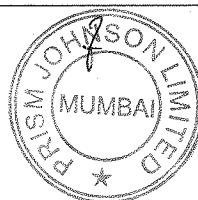
Complete Concrete Solutions





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		Tranche – XIX Series 2 Rs. 30 Crores	ICICI Prudential Regular Savings Fund	Custody Operation, Sempire Plaza Twr-1, 4th Floor, Chandan Nagar, Lbs Marg, Vikhroli West, Mumbai - 400 083	Tel. 3075 2800 Fax. 3075 2846	corporateaction.debt@hdfcbank.com
b.	Letter from Credit Rating Agency along with rationale for revision					
	ISIN Nos.	Issue Size (Rs. 10 Lakh each)/Tranche	Name of CRA/s	Previous Rating	Revision in Credit Ratings	
	INE010A08149– Series 1	₹ 100 Crores	India Ratings and Research Private Limited	IND A+/ Positive	There was no change in Credit Rating during the quarter ended June 30, 2026.	
	INE010A08156– Series 2	₹ 100 Crores				
c.	Issue Wise/ISIN Wise Utilisation Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis untill the debenture proceeds are completely utilised or the purpose for which the funds have been raised is achieved.-Complied					
	Note- : Annual confirmation from Statutory Auditor is due by 75 th day from the end of financial year.					
	Issue Wise/ISIN Wise Utilisation Statement for the issues raised in September 2024 quarter submitted to Stock Exchanges, in the prescribed format along with unaudited financial results for the quarter ended September 30, 2024. However, it is not applicable for the quarter ended June 30, 2026.					
d.	ISIN wise intimations sent to Stock Exchange as per Regulation 57 of the SEBI LODR with respect to interest/principal payment of Debentures.					
	Not Applicable					
e.	Annual report as per Reg. 53(2)(a) of SEBI LODR for financial year end.					
	Yes. Soft copy of Annual Report for FY 2025-26 submitted.					





PRISM JOHNSON LIMITED

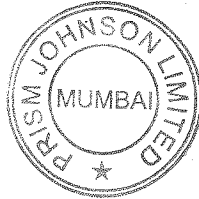
- f. Stock Exchange confirmation on the REF created or replenished during the quarter, the annual confirmation is due by 75th day from the end of financial year.

Not Applicable, as during the quarter ended June 30, 2026 no NCDs were issued/raised by the Company.

for **PRISM JOHNSON LIMITED**


Shailesh Dholakia
Company Secretary

August 12, 2026



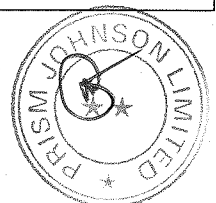


PART 2

*Management Confirmations viz., declaration/certificates to be signed by key managerial personnel
[Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]*

1. Statutory/Compliance Confirmations

Sr. No.	Particulars
a.	There are no additional covenants (including side letters, accelerated payment clause, etc.) other than those covered in transaction documents. <i>(Changes if any by way of inclusion of additional covenants to be disclosed along with copies thereof).</i> Yes
b.	There are no changes to material modification or restructuring of the terms of Issue like maturity date, coupon rate, face value, redemption schedule, nature of the non-convertible debt securities (Secured/Unsecured) etc. <i>(Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges)</i> There are no such changes during the quarter ended June 30, 2026.
c.	There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company. <i>(Proposals (if any) to be disclosed along with copies of intimation made to the stock exchanges alongwith scheme copies).</i> Yes.
d.	There are no outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture holders or the assets, mortgaged and charged under security creation documents, if any. <i>[Litigations, orders, directions etc.,(if any) be disclosed along with copies of orders, directions, notices etc.,].</i> Yes
e.	There were no proposals placed before the Board of Directors, for considering alterations to any ISIN for which ATSL is debenture trustee, seeking : - alteration in the form or nature of the ISIN; - alteration in rights or privileges of the holders thereof; - alteration in the due dates on which interest or redemption is payable; - any matter affecting the rights or interests of holders. <i>(Alterations [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i> Yes
f.	There are no changes to the security provisions such as : - a change in underlying security; - creation of additional security or; - creation of security in case of unsecured debt securities. NCDs are unsecured, hence Not Applicable.

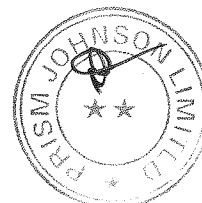




g.	There were no disclosures made to the stock exchange in terms of Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the performance/operation of the Company, price sensitive information or on the payment of interest or redemption of the Debentures. <i>(Disclosures [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i> No such disclosures were made to the stock exchanges. Disclosures made under Regulation 30, 50 & 51 of SEBI LODR during the quarter under review are enclosed herewith as Annexure – A ‘1’- A ‘14’.
h.	Status with respect to compliance of all covenants of the listed debt securities. <i>(Waivers in compliance of covenants [if any] to be disclosed along with copies of consents/waivers on record, in case of breach of covenants, to provide reasons and further action taken thereof)</i> Yes complied with all covenants of NCDs.- Certificate of Statutory Auditor for half year ended March 31, 2026 has been attached for your reference as Annexure B.
i.	The Debentures have not been issued for financing of any project or for financing working capital. In case the Debentures have been issued for the same then the Company to provide the following : - Reports from the lead bank regarding progress of the project during the implementation period of the project; - Statutory auditor certificate regarding utilisation of funds. Not Applicable. Further no NCDs were issued/raised by the Company during the quarter ended June 30, 2026.

2. Secured Issuance Confirmations – Not Applicable as all issued NCDs are Unsecured

Sr. No.	Particulars
	In the event any security has been provided in terms of the transaction documents :
a.	The Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Issuer. Not Applicable
b.	The assets of the Company and of the third-party security providers, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. Not Applicable
c.	The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof. Not Applicable
d.	All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed and are endorsed in favour of Debenture Trustee as ‘Loss Payee’. The premium in respect of the following insurance policies have been paid. Not Applicable

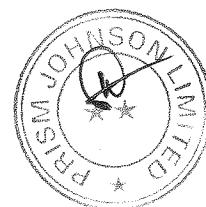




e.	The Company is maintaining hundred percent security cover or higher security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants of the Debentures. <i>(If there is a fall in the security cover or breach of covenants, to provide reasons and further action taken thereof)</i> Not Applicable as NCDs are unsecured.
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3. Others

Sr. No.	Particulars
a.	Details of Corporate Debt Restructuring proposed or implemented or under implementation [if any]. Not Applicable
b.	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines. Not Applicable
c.	Details of one-time settlement with any bank (if any). No
d.	Details of Reference to Insolvency or a petition (if any) filed by any creditor. No Insolvency petition has been filed by any creditor of the Company during the quarter against the Company.
e.	Documents and Intimation to Debenture Trustees (Regulation 56 of SEBI LODR Regs) Please provide confirmation (along with necessary details of the intimation done to ATSL) on the following documents and information sent to ATSL. In case any of the following points are not applicable – you are requested to provide rationale for the non-applicability. 1. A copy of the annual report & end use report/certificate (as may be applicable) as per Reg. 56 (1)(a) of SEBI LODR Regulations. – Yes 2. Copy of notices, resolutions, report, call letters, circulars, proceedings, etc., concerning new issuance of NCDs and meetings of NCD holders in the manner specified in Reg. 56 (1)(b) of SEBI LODR Regs.- Not Applicable, as no new issuance of NCDs done during the quarter ending June 30, 2026 and no meeting of NCD holders was held during the quarter ended June 30, 2026. 3. Details regarding :(i) any revision in the rating;(ii) any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities;(iii) failure to create charge on the assets;(iv) all covenants of the issue (including side letters, accelerated payment clause, etc. in the manner specified in Reg. 56 (1)(c) of SEBI LODR Regs.- Not Applicable 4. a half yearly certificate regarding maintenance of hundred percent security cover or higher security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including Compliance with all covenants, in respect of listed non-convertible debt securities, by the statutory auditor, along with the financial results, in the manner and format as specified by the Board- Complied 5. Details of all material events and/or information as disclosed under regulation 51 of SEBI LODR Regulations in the manner provided in Reg. 56(1) (1A) of SEBI LODR Regulations - No such disclosures were made to the stock exchanges. Disclosures made under Regulation 30, 50 & 51 of SEBI LODR during the quarter ended June 30, 2026 are enclosed herewith as Annexure A '1'- A '14'





f.	Issuer to provide status of compliance and details of disclosures with respect to issue of green debt securities, if applicable.
	Not Applicable

4. ISIN WISE CONFIRMATIONS

a. Recovery Expense Fund

Issue Size (in ₹ crores)	ISINs	Size/Value of Recovery fund maintained	Date of creation of REF	Mode of mainten ance	Addition in the Recovery Expense Fund during the quarter	Details of funds withdrawn on account of redemption, in other issuances or otherwise if any, during the quarter
Rs. 100 Crores	INE010A0 8149	Rs. 2,00,000*	02-07-2024	Cash	Nil	Nil
Rs. 100 Crores	INE010A0 8156					

*Recovery Expense fund @0.01 % of issue size of Rs. 200 Crore was created with BSE Limited.

b. Debenture Redemption Reserve as per Companies (Share Capital and Debentures) Rules, 2014

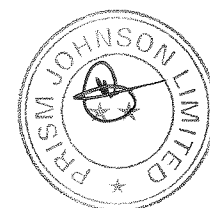
Issue size (including ISIN)	Type of entity (NBFC/ HFC/FI/ Other) alongwith listing status	Applicability of Debenture Redemption Reserve [DRR]	DRR [in % and in amount Crs.] created as per Companies (Share Capital and Debentures) Rules, 2014)	Details of depletion of the DRR /invocation of guarantee which could affect the payment of debt obligations (if any)
Not Applicable				

c. Debenture Redemption Funds as per Companies (Share Capital and Debentures) Rules, 2014

ISIN (that is maturing in the current FY)	Issue Size (in ₹ crores)	Amount outstanding	Status of maintenance of DRF ¹ (15% of amount of debentures maturing during the year ending on 31st March or invest in securities enlisted in Rule 18 (1) (c) of Companies (Share Capital and Debenture) Rules, 2014)
Not Applicable			

d. Security Cover

Issue size (including ISIN)	Security in terms of Information Memorandum/	Security Cover Stipulated in	Details of pending	Reasons for delay (waiver if	Actual Security Cover maintained
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PRISM JOHNSON LIMITED

	Debenture Trust Deed created within due date (Yes/No)	terms of Information Memorandum/ Debenture Trust Deed	security (if any)	any or extensions if any)	
Not Applicable as all NCDS are unsecured					

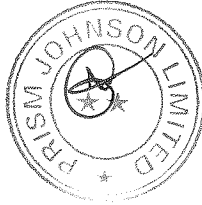
e. Unclaimed Interest/Redemption

ISIN no. for which interest /redemption is unclaimed	No. of days for which unclaimed	If more than 30 days, whether transferred to escrow account [if so, provide details]	If unclaimed for more than seven years whether transferred to the 'Investor Education and Protection Fund'
Not Applicable			

There was no unclaimed principal amount of NCDs and interest thereon as on June 30, 2026.

for **PRISM JOHNSON LIMITED**

Arun Kumar Agarwal
Chief Financial Officer



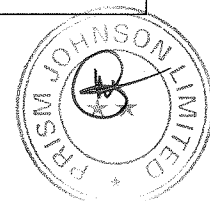
August 12, 2026



Part 3

Chief Financial Officer/ Statutory Auditor Confirmations [~~duly signed and on letter head of~~ Statutory Audit Firm]

Sr.	Particulars of Information/Documents
A	Unsecured / Secured Listed Debt Issuances
1	Quarterly Confirmations :
	➤ Security cover certificate shall be prepared and submitted on quarterly basis wherein the book values of the assets provided in the certificate shall be duly certified by the statutory auditor of the listed entity and the format of certificate shall contain market values under the market value column along with the reference date based on which such values are arrived. Not Applicable for the quarter ended June 30, 2026 as all NCDs are unsecured. ➤ The security cover ratios shall be calculated using the formulas provided under clause 3 of Ch.V of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2023/50 dated June 30, 2023. Not Applicable for the quarter ended June 30, 2026 as all NCDs are unsecured. ➤ Compliance status with respect to financial covenants. Statutory auditor certificate for compliance of covenants to be submitted. – Complied The statutory auditor's certificate for compliance of all covenants on a half yearly basis i.e. for the half year ended March 31, 2026 was submitted to Debenture Trustee, a copy of which is annexed as Annexure B. ➤ Compliance status with respect to all other covenants mentioned in IM and DTD. The Certificate issued by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority. – Complied.
2	Half Yearly Confirmations :
	Half yearly certificate regarding confirmations of compliance of all covenants with respect to the debt securities shall be submitted for HY1 and HY2 as per Reg 56 (1)(d) of SEBI LODR Regulations alongwith Q2 and Q4 QCR.- Half yearly certificate regarding confirmations of compliance of all covenants with respect to the debt securities for HY2 has been attached as Annexure B. ➤ The Certificate issued by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority. – Complied
B	Other Confirmations (Applicable for Secured and Unsecured Listed Debt Issuances):
	➤ End Utilisation of Funds certificate from statutory auditor of the entity along with quarterly financial result : – Where the funds are raised for financing projects – Certificate from the statutory auditor of the entity in respect of utilisation of funds for the implementation period of the project for which the funds have been raised;





PRISM JOHNSON LIMITED

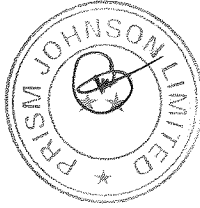
- Where the funds are raised for financing working capital or general corporate purposes or for capital raising purposes – Auditor certificate be submitted at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved.
- Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year

Statutory auditors certificate dated January 29, 2025 stating that proceeds of NCDs have been utilised fully for the purpose for which it was raised and that no amount has remained unutilized is enclosed herewith as Annexure C.

for **PRISM JOHNSON LIMITED**

Arun Kumar Agarwal
Chief Financial Officer

August 12, 2026

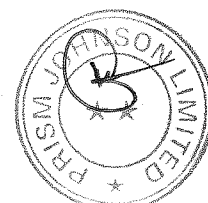




PART 4

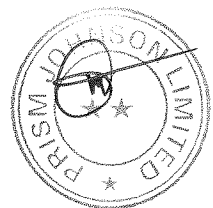
Original /Certified True Copies of documents [as applicable] to be annexed to the QCR

Sr. No.	Particulars of Documents										
a.	All Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'. <table><tr><th>Issue Size</th><th>Policy No.</th><th>Coverage (Rs.)</th><th>Period & expiry date</th><th>Status of Endorsement</th></tr><tr><td></td><td></td><td></td><td></td><td></td></tr></table> Not Applicable as all NCDs are unsecured.	Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement					
Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement							
b.	Copy of <i>un-audited</i> quarterly financials [signed by MD/Executive Director] along with Limited Review Report prepared by the statutory auditors* - To cover line items mentioned under Reg 52(4), 54(2) & 54(3) of SEBI LODR - To be submitted within forty- five days from the end of the quarter except last quarter - To be submitted to the trustee on same day as submitted to stock exchanges <i>* In case issuer's accounts are audited by Comptroller and Auditor General of India, the report to be provided by any practicing Chartered Accountant.</i> Note: The Listed entity to submit : i. statement of assets and liabilities and statement of cash flows as at the end of every half year, by way of a note, along with the financial results.[Reg.52(2A) of SEBI LODR] ii. a statement indicating the utilisation of the issue proceeds of non-convertible securities, in such prescribed format along with quarterly financial results till such proceeds of issue have been fully utilised or the purpose for which the proceeds were raised has been achieved. [Reg.52(7) of SEBI LODR] iii. Statutory Auditors certificate for end use of NCD for year ending March 31, 2026 is due by 75th day from the end of financial year Statutory auditors certificate dated January 29, 2025 stating that proceeds of NCDs have been utilised fully for the purpose for which it was raised and that no amount has remained unutilized is enclosed herewith as Annexure C										
c.	Copy of <i>unaudited</i> quarterly and year to date standalone financial results [signed by MD/Executive Director] - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR - To be submitted within 45 days from the end of the quarter except last quarter. - To be submitted within 60 days from the end of last quarter i.e. March quarter. - To be submitted to the trustee on same day as submitted to stock exchanges. Note: The Listed entity to submit a statement of assets and liabilities and statement of cash flows as at the end of every half year, by way of a note, along with the financial results.] The copy of <i>unaudited</i> quarterly standalone and consolidated financial results in accordance with the applicable SEBI LODR provisions has been attached as Annexure E										
d.	Annual audited standalone and consolidated financial results, along with the statutory auditor's report, the directors report, annual report, profit and loss accounts, balance sheets. - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR										





	- To be submitted on the same day as submitted to the stock exchanges which shall be within 60 days from the end of the financial year. - In case issuers are audited by Comptroller and Auditor General of India (i) financial results audited by auditor appointed by the Comptroller and Auditor General of India to be submitted to the Stock Exchange(s) and trustees within sixty days from the end of the financial year. (ii) on completion of audit by the Comptroller and Auditor General of India - the financial results to be submitted to the Stock exchange(s) and debenture trustee within nine months from the end of the financial year. Not Applicable for the quarter ended June 30, 2026.
e.	Issue Wise/ISIN Wise Utilisation Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis until the debenture proceeds are completely utilised for the purpose for which the funds have been raised is achieved. Note- Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year Issue Wise/ISIN Wise Utilisation Statement for the issues raised in September 2024 quarter submitted to Stock Exchanges, in the prescribed format along with unaudited financial results for the quarter ended September 30, 2024. However, it is not applicable for the quarter ended June 30, 2026.
f.	Material deviation in the use of proceeds as compared to the objects submitted to stock exchange, if applicable. Not Applicable.
g.	Comments/report received from Monitoring agency, appointed if any, to monitor utilisation of proceeds of public issue or rights issue or preferential issue or qualified institutions placement, if applicable. Note: The listed entity is required to submit such comments/report received from monitoring agency with the stock exchanges within 45 days from end of each quarter. The said requirement is effective from 14.11.2022 [Reg 32(6) of SEBI LODR] Not Applicable.
h.	Confirmation on whether the report received from monitoring agency as mentioned in sr.no.(g) above has been placed before Audit Committee meeting on quarterly basis, promptly upon its receipt, if applicable. [Reg 32(7) of SEBI LODR] Not Applicable.
i.	Periodical reports from lead bank regarding progress of the Project [in case debentures are raised for financing projects] Not Applicable

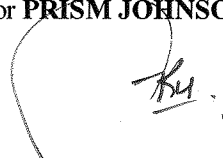


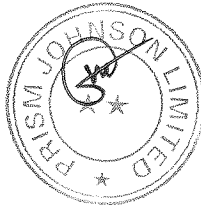


PRISM JOHNSON LIMITED

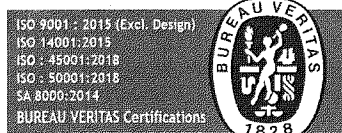
j.	a. All information, documents/reports/certificates/confirmations required for conduct of continuous due diligence by trustee empanelled agencies. Asset Cover. - Not Applicable b. A statement of value of Debt Service Reserve Account or any other form of security (quarterly) - Not Applicable c. A statement of value of pledged securities (quarterly) - Not Applicable d. Net worth certificate of personal guarantors [if any] (half yearly) - Not Applicable e. Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors² (annually) - Not Applicable f. Valuation report for immovable and movable secured assets (annually) - Not Applicable g. Title search report for immovable secured assets (annually) - Not Applicable
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for **PRISM JOHNSON LIMITED**


Arun Kumar Agarwal
Chief Financial Officer



August 12, 2026



PRISM JOHNSON LIMITED

April 20, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir/Madam,

Sub: Details of e-voting results through Postal Ballot and Scrutiniser's Report.

In continuation to the disclosures made by the Company on March 2, 2026 and April 17, 2026, this is to inform that pursuant to Section 110 and other applicable provisions of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014, Secretarial Standard on General Meetings (“SS-2”) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), the approval of shareholders of the Company for the following matters was sought through Postal Ballot :-

Sr. No	Description of the Resolutions	Type of Resolutions
1	Divestment of the Company’s entire shareholding of 51% in Raheja QBE General Insurance Company Limited, a material unlisted subsidiary of the Company.	Special
2	Appointment of Mr. Sanjaykumar Shivajee Roy (DIN: 10174959) as Director of the Company, liable to retire by rotation.	Ordinary
3	Appointment of Mr. Sanjaykumar Shivajee Roy (DIN: 10174959) as Whole-time Director, designated as Executive Director & CEO (RMC) of the Company	Special

Ms. Savita Jyoti of M/s. Savita Jyoti Associates, Practising Company Secretaries, Hyderabad, was appointed as the Scrutiniser for conducting the Postal Ballot through the remote e-voting process in a fair and transparent manner. The Scrutiniser has submitted her report on the Postal Ballot through remote e-voting on April 20, 2026 and as per her report, ordinary resolution and special resolutions





PRISM JOHNSON LIMITED

set out in the Postal Ballot Notice have been passed with requisite majority as prescribed under the Companies Act, 2013 and the Listing Regulations.

Pursuant to Regulation 44(3) of the Listing Regulations and Section 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014, please find enclosed herewith the e-voting results of the Postal Ballot along with the Scrutiniser's Report. Resolutions as set out in the Postal Ballot Notice dated March 16, 2026 are deemed to have been passed on the last date specified for remote e-voting i.e. Friday, April 17, 2026.

The e-voting results along with Scrutiniser's Report are available on the Company's website at <http://www.prismjohnson.in> and on the website of KFin at <https://evoting.kfintech.com> and are also displayed at the Registered Office and Corporate Office of the Company.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.04.20 18:38:42 +05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY &
COMPLIANCE OFFICER

Encl.: E-voting results and Scrutiniser's Report on Postal Ballot



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

ISO 9001 : 2015 (Excl. Design)
ISO 14001:2015
ISO : 45001:2018
ISO : 50001:2018
SA 8000:2014
BUREAU VERITAS Certifications



PRISM JOHNSON LIMITED

Company Name	PRISM JOHNSON LIMITED
Resolution through Postal Ballot deemed to be passed on	April 17, 2026
Record date (i.e. Cut-off date for remote e-voting)	March 13, 2026
Total number of shareholders on record date	75809
No. of shareholders present in the meeting either in person or through proxy :	
Promoters and Promoter group :	Not Applicable
Public :	Not Applicable
No. of shareholders attended the meeting through video conferencing :	
Promoters and Promoter group :	Not Applicable
Public :	Not Applicable



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

Resolution (1)								
Resolution required: (Ordinary / Special)				Special				
Whether promoter/promoter group are interested in the agenda/resolution?				No				
Description of resolution considered				Divestment of the Company's entire shareholding in Raheja QBE General Insurance Company Limited, a material unlisted subsidiary of the Company				
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding g shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	376881169	376880669	99.9999	376880669	0	100.0000	0.0000
	Poll							
	Postal Ballot (if applicable)							
	Total	376881169	376880669	99.9999	376880669	0	100.0000	0.0000
Public-Institutions	E-Voting	48417294	46023331	95.0556	45635252	388079	99.1568	0.8432
	Poll							
	Postal Ballot (if applicable)							
	Total	48417294	46023331	95.0556	45635252	388079	99.1568	0.8432
Public-Non Institutions	E-Voting	78058117	36489623	46.7467	36481531	8092	99.9778	0.0222
	Poll							
	Postal Ballot (if applicable)							
	Total	78058117	36489623	46.7467	36481531	8092	99.9778	0.0222
Total	Total	503356580	459393623	91.2660	458997452	396171	99.9138	0.0862
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution							Pursuant to proviso to Regulation 37A(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, special resolution passed by the	



PRISM JOHNSON LIMITED

members to divest the Company's entire shareholding in Raheja QBE General Insurance Company Limited, a material unlisted subsidiary of the Company, shall be acted upon only if the votes cast by the public shareholders in favour of the resolution exceeds the votes cast by such public shareholders against the resolution. Accordingly based on the scrutinizer's report, total number of votes cast by the public shareholders in favour of the resolution as set out in Item No.1 of the Postal Ballot notice dated March 16, 2026 exceeds the total number of votes cast by such public shareholders against the resolution.

Based on the aforesaid result the Special Resolution No.1 of the Postal Ballot Notice dated March 16, 2026, has been passed by the shareholders of the Company with requisite majority under the applicable provisions of the Companies Act, 2013 and Listing Regulations. The Special Resolution is deemed as passed on the last date specified for e-voting, i.e., April 17, 2026.





PRISM JOHNSON LIMITED

Resolution (2)								
Resolution required: (Ordinary / Special)					Ordinary			
Whether promoter/promoter group are interested in the agenda/resolution?					No			
Description of resolution considered					Appointment of Mr. Sanjaykumar Shivajee Roy (DIN: 10174959) as Director of the Company			
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	376881169	376880669	99.9999	376880669	0	100.0000	0.0000
	Poll							
	Postal Ballot (if applicable)							
	Total	376881169	376880669	99.9999	376880669	0	100.0000	0.0000
Public- Institutions	E-Voting	48417294	46023331	95.0556	45841223	182108	99.6043	0.3957
	Poll							
	Postal Ballot (if applicable)							
	Total	48417294	46023331	95.0556	45841223	182108	99.6043	0.3957
Public- Non Institutions	E-Voting	78058117	36489521	46.7466	36481632	7889	99.9784	0.0216
	Poll							
	Postal Ballot (if applicable)							
	Total	78058117	36489521	46.7466	36481632	7889	99.9784	0.0216
Total	Total	503356580	459393521	91.2660	459203524	189997	99.9586	0.0414
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution							The Ordinary Resolution is deemed as passed on the last date specified for e-voting, i.e., April 17, 2026.	



PRISM JOHNSON LIMITED

Resolution (3)								
Resolution required: (Ordinary / Special)				Special				
Whether promoter/promoter group are interested in the agenda/resolution?				No				
Description of resolution considered				Appointment of Mr. Sanjaykumar Shivajee Roy (DIN: 10174959) as Whole-time Director designated as Executive Director & CEO (RMC) of the Company				
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	376881169	376880669	99.9999	376880669	0	100.0000	0.0000
	Poll							
	Postal Ballot (if applicable)							
	Total	376881169	376880669	99.9999	376880669	0	100.0000	0.0000
Public-Institutions	E-Voting	48417294	46023331	95.0556	45903578	119753	99.7398	0.2602
	Poll							
	Postal Ballot (if applicable)							
	Total	48417294	46023331	95.0556	45903578	119753	99.7398	0.2602
Public-Non Institutions	E-Voting	78058117	36489423	46.7465	36481732	7691	99.9789	0.0211
	Poll							
	Postal Ballot (if applicable)							
	Total	78058117	36489423	46.7465	36481732	7691	99.9789	0.0211
Total	Total	503356580	459393423	91.2660	459265979	127444	99.9723	0.0277
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution							The Special Resolution is deemed as passed on the last date specified for e-voting, i.e., April 17, 2026.	

SCRUTINIZER'S REPORT

[Pursuant to Section 110 and Section 108 of the Companies Act, 2013 read with Rule 20 & Rule 22 of the Companies (Management and Administration) Rules, 2014 as amended]

To

The Chairman

Prism Johnson Limited

'Rahejas', Main Avenue, V P Road,
Santacruz (West), Mumbai - 400054
CIN: L26942TG1992PLC014033

Dear Sir,

Sub: Scrutiniser's Report on the voting by means of remote e-voting on the resolution set out in the Postal Ballot notice dated March 16, 2026

Pursuant to the resolution passed by the Board of Directors of Prism Johnson Limited (hereinafter called 'the Company') on **March 2, 2026**, I have been appointed as scrutinizer for the purpose of scrutinizing the voting by means of postal ballot only by remote e-voting process in a fair and transparent manner in respect of resolution(s) as circulated in the postal ballot notice dated **March 16, 2026**.

The Company had engaged the services of its Registrar & Transfer Agent viz. KFin Technologies Limited, Hyderabad, to provide a platform for recording votes of members electronically through Remote e-voting ('remote e-voting'). KFin Technologies Limited has set up the remote e-voting facility on its e-voting website at <https://evoting.kfintech.com/>

Sr. No.	Description of Resolution(s)
1.	Divestment of the Company's entire stake in Raheja QBE General Insurance Company Limited, a material unlisted subsidiary of the Company
2.	Appointment of Mr. Sanjaykumar Shivajee Roy (DIN: 10174959) as Director of the Company
3.	Appointment of Mr. Sanjaykumar Shivajee Roy as Whole-time Director, designated as Executive Director & CEO (RMC) of the Company

I report that the postal ballot notice dated March 16, 2026 together with the explanatory statement under Section 102 of the Companies Act, 2013 read with the relevant rules, General Circular No.3/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ('MCA') in continuation to the circulars issued earlier in this regard by MCA ('MCA Circulars'), Secretarial Standard on General Meetings issued by the Institute of Companies Secretaries of India and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

Regulations), as amended, were sent via electronic mode only to those members whose e-mail addresses were registered with the Company/Registrar & Transfer Agent/Depositories/Depository Participants and whose names appeared in the Register of Members of the Company or in the List of Beneficial Owners maintained by the Depositories as on **Friday, March 13, 2026 ('cut-off date')**.

The Postal Ballot Notice was also placed on the website of the Company at <https://www.prismjohnson.in/> and on the website of the Stock Exchanges, i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively; and on the website of KFin Technologies Limited at <https://evoting.kfintech.com>. In compliance with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 read with the MCA Circulars and the Listing Regulations, the details pertaining to dispatch of Postal Ballot notice, Special Business to be transacted as set out in the Postal Ballot Notice by remote e-voting process, registration of email address by the members holding shares in physical form and/or in demat mode and instructions for remote e-voting were published in "Business Standard", English Newspaper all India Edition, and in "Nava Telangana", Telugu Newspaper on March 19, 2026.

The Members of the Company holding equity shares as on the cut-off date i.e. Friday, March 13, 2026, were entitled to vote on the resolutions as stated in the Notice of Postal Ballot.

The voting period for remote e-voting commenced on Thursday, March 19, 2026, from 09:00 A.M (IST) till Friday, April 17, 2026, 05:00 P.M (IST) both days inclusive. The votes cast by remote e-voting through remote e-voting facility provided by KFin Technologies Limited received up to April 17, 2026, 05:00 P.M (IST) were considered valid for scrutiny and the remote e-voting platform was blocked thereafter.

The remote e-voting platform of KFin Technologies Limited was unblocked thereafter by me in the presence of Mr. Pavan Kumar and Mr. Manoranjan, who are not in the employment of the Company / KFin Technologies Limited, as prescribed under Rule 20 of the Companies (Management and Administration) Rules, 2014, who have signed in confirmation of the same.

On scrutiny of total number of votes cast, I report that 371 members cast their votes through remote e-voting for Special Resolution No. 1.

On scrutiny of total number of votes cast, I report that 371 members cast their votes through remote e-voting for Ordinary Resolution No. 2.

On scrutiny of total number of votes cast, I report that 371 members cast their votes through remote e-voting for Special Resolution No. 3.

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

The details of the remote e-voting are as under:

1. Divestment of the Company's entire stake in Raheja QBE General Insurance Company Limited, a material unlisted subsidiary of the Company:

(i) Voted in **favour** of the resolution:

No. of members	No. of valid votes cast in favor of the Resolution	% of total no. of valid votes cast
338	45,89,97,452	99.91%

(ii) Voted **against** the resolution:

No. of members	No. of valid votes cast against the Resolution	% of total no. of valid votes cast
32	3,96,171	0.09%

(iii) **Invalid & Abstain** votes:

Total numbers of members whose votes were declared invalid/ abstained	Total number of votes declared invalid/ abstained
2	188

Further, pursuant to proviso to Regulation 37A(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, special resolution passed by the members to divest the Company's entire shareholding in Raheja QBE General Insurance Company Limited, a material unlisted subsidiary of the Company, shall be acted upon only if the votes cast by the public shareholders in favour of the resolution exceeds the votes cast by such public shareholders against the resolution. Accordingly, based on the reports generated from the e-voting portal of KFin Technologies Limited, I hereby submit the voting results of the votes cast by the public shareholders of the Company through e-voting on the above resolution as set out in Item No.1 of the Postal Ballot notice dated March 16, 2026 as under:

(i) Public Shareholders Votes in **favour** of the resolution:

No. of members	No. of valid votes cast in favor of the Resolution	% of total no. of valid votes cast
330	8,21,16,783	99.52%

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B Com., F.C.S.

(ii) Public Shareholders Votes **against** the resolution:

No. of members	No. of valid votes cast against the Resolution	% of total no. of valid votes cast
32	3,96,171	0.48%

(iii) Public Shareholders **Invalid & Abstain** votes:

Total numbers of members whose votes were declared invalid/abstained	Total number of votes declared invalid /abstained
2	188

Based on the aforesaid result, I report that the Special Resolution No.1 of the Postal Ballot Notice dated March 16, 2026, has been passed by the Members with requisite majority under the applicable provisions of the Companies Act, 2013 and Listing Regulations. The Special Resolution is deemed as passed on the last date specified for e-voting, i.e., April 17, 2026.

2. Appointment of Mr. Sanjaykumar Shivajee Roy (DIN: 10174959) as Director of the Company:

(i) Voted in **favour** of the resolution:

No. of members	No. of valid votes cast in favor of the Resolution	% of total no. of valid votes cast
341	45,92,03,524	99.96%

(ii) Voted **against** the resolution:

No. of members	No. of valid votes cast against the Resolution	% of total no. of valid votes cast
31	1,89,997	0.04%

(iii) **Invalid & Abstain** votes:

Total numbers of members whose votes were declared invalid/abstained	Total number of votes declared invalid /abstained
4	290

As the number of votes cast in favour of the resolution is more than the number of votes cast against, I report that the Ordinary Resolution No.2, as set out in the Postal Ballot Notice dated March 16, 2026, has been passed by the Members with requisite majority. The Ordinary Resolution is deemed as passed on the last date specified for e-voting, i.e., April 17, 2026.

3. Appointment of Mr. Sanjaykumar Shivajee Roy as Whole-time Director, designated as Executive Director & CEO (RMC) of the Company:

(i) Voted in **favour** of the resolution:

No. of members	No. of valid votes cast in favor of the Resolution	% of total no. of valid votes cast
343	45,92,65,979	99.97%

(ii) Voted **against** the resolution:

No. of members	No. of valid votes cast against the Resolution	% of total no. of valid votes cast
28	1,27,444	0.03%

(iii) **Invalid & Abstain** votes:

Total numbers of members whose votes were declared invalid/abstained	Total number of votes declared invalid /abstained
4	388

As the number of votes cast in favour of the resolution is more than three times the number of votes cast against, I report that the Special Resolution No.3, as set out in the Postal Ballot Notice dated March 16, 2026, has been passed by the Members with requisite majority. The Special Resolution is deemed as passed on the last date specified for e-voting, i.e., April 17, 2026.

The result of e-voting through Postal Ballot will be displayed on the Company's website at <https://www.prismjohnson.in/> and that of the e-voting Service Provider's website at <https://evoting.kfintech.com>. The result of e-voting will also be communicated to BSE Limited and the National Stock Exchange of India Limited by the Company, being stock exchanges where the equity shares of the Company are listed.

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

The register of postal ballot and all other relevant records of voting process given/provided/maintained in electronic mode will remain in my custody until the Chairman considers, approves, and signs the Minutes of the Postal Ballot and the same shall be handed over thereafter to the Company Secretary for safe keeping.

Thanking you,

Yours faithfully,
for **Savita Jyoti Associates**
Company Secretaries

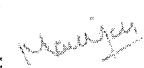


CS Savita Jyoti
Practicing Company Secretary
CP No:1796; M No: FCS 3738
UDIN: F003738H000148498
Peer Review No: 1326/2021

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1798

Place: Hyderabad
Date: April 20, 2026

Witness 1: 

Witness 2: 

Countersigned by:
for **Prism Johnson Limited**



Shailesh Dholakia
Company Secretary &
Compliance Officer

Place: Mumbai
Date: April 20, 2026

Date & Time of Download : 31/07/2026 17:14:13

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12722300
Date and Time of Submission	4/17/2026 8:32:34 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Shareholder Meeting / Postal Ballot-Outcome of Postal_Ballot
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 31/07/2026 17:15:07

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12738631
Date and Time of Submission	4/20/2026 6:47:45 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Shareholder Meeting / Postal Ballot-Scrutinizer"s Report
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of 20-Apr-2026

NSE Acknowledgement

Symbol :-	PRSMJOHNSN
Name of the Company : -	Prism Johnson Limited
Submission Type :-	Voting Results - Postal Ballot
Meeting Date : -	17-Apr-2026
Date of Submission :-	20-Apr-2026
NEAPS App. No :-	37712

Disclaimer :We acknowledge the receipt of your submission through NEAPS. The information provided by you has been disseminated on the website on as is basis.

April 20, 2026

Annexure A 2

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

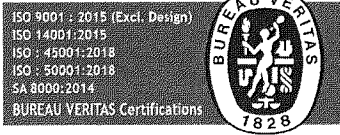
Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Appointment of Key Managerial Personnel

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and further to our disclosure dated March 2, 2026 on the captioned subject, we wish to inform you that the shareholders of the Company vide resolutions passed through Postal Ballot by remote e-voting, which was concluded on April 17, 2025, have approved the appointment of Mr. Sanjaykumar Shivajee Roy (DIN: 10174959) as a Director, liable to retire by rotation, and Whole-time Director, designated as Executive Director & CEO (RMC) of the Company for a period of three years, with effect from March 2, 2026, on the terms and conditions and remuneration recommended by the Nomination & Remuneration Committee and the Board of Directors of the Company.

Further, in accordance with the circular dated June 20, 2018 issued by the Stock Exchanges, we wish to confirm that Mr. Sanjaykumar Shivajee Roy is not debarred from holding the office of Director by virtue of any order passed by SEBI or any other authority.

Mr. Sanjaykumar Shivajee Roy is not related to any Directors or Key Managerial Personnel of the Company.





PRISM JOHNSON LIMITED

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in the enclosed Annexure.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.04.20 18:43:13 +05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY &
COMPLIANCE OFFICER

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Annexure

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

Sr. No.	Disclosure Requirements	Description
1	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	The shareholders have approved the appointment of Mr. Sanjaykumar Shivajee Roy as Director, liable to retire by rotation and as Whole-time Director, designated as Executive Director & CEO (RMC), for a period of 3 years with effect from March 2, 2026 on the terms & conditions as recommended by the Nomination & Remuneration Committee & Board of Directors.
2	Date & term of appointment	Mr. Sanjaykumar Shivajee Roy has been appointed as Whole-time Director, designated as Executive Director & CEO (RMC), for a period of 3 years with effect from March 2, 2026.
3	Brief profile	Mr. Sanjaykumar Shivajee Roy, 57 years holds a Bachelor Degree in Civil Engineering (B.E.) from Pune University and MBA in Marketing Management from Corporate Executive Board, UK. He has over 33 years of rich experience in the Ready Mix Concrete and Construction Industry. He has worked in ACC Limited, part of Adani Group, where his last position was Chief Executive - Concrete Business. Prior to joining the Company he was in Aparna RMC as Head of Concrete Business. Mr. Roy has led various functions such as Business Development, Strategic Planning, Capex and Project Mnagement, Profit Centre & Key Account Management, Cost saving initiatives, Resource Optimisation etc.



PRISM JOHNSON LIMITED

		During his career span, Mr. Roy was instrumental in various turnarounds in all strategic markets. Mr. Roy joined Prism Johnson Limited as Chief Executive Officer (RMC) – Designate, on March 24, 2025.
4	Disclosure of relationships between directors (in case of appointment of a director).	Mr. Sanjaykumar Shivajee Roy is not related to any of the Directors on the Board.



Date & Time of Download : 03/08/2026 12:46:22

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12738695
Date and Time of Submission	4/20/2026 7:13:05 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Change in Directorate
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of 20-Apr-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Change in Directors/ Key Managerial Personnel/
Date of Submission:-	20-Apr-2026 07:27:45 PM
NEAPS App. No:-	2026/Apr/338820/10302

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A3

April 24, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we hereby inform you that pursuant to a settlement entered into between the Company and M/s Doosan Power Systems India Pvt.Ltd. in a commercial dispute, the ongoing arbitration proceedings between the parties was concluded and an oral Arbitral Award was pronounced on April 16, 2026, at New Delhi.

In accordance with the Arbitral Award, M/s Doosan Power Systems India Pvt.Ltd. has to pay an amount of Rs. 8,86,52,116/- by May 27, 2026 to the Company in discharge of all claims, counter claims, interest and cost etc. raised by the parties.

The written and signed Arbitral Award was received by the Company from its Advocates vide email dated April 23, 2026 @ 2:35 p.m.

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are provided in the enclosed Annexure.

Please take the above information on record.

Thanking you,

Yours faithfully,

For PRISM JOHNSON LIMITED

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.04.24 13:36:18
+05'30'

SHAILESH DHOLAKIA

Company Secretary & Compliance Officer

Encl.: As above



ANNEXURE

Details under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

Sr.No.	Particulars	Details of order passed
(a)	The details of any change in the status and / or any development in relation to such proceedings	Arbitration proceedings between the Company and M/s Doosan Power Systems India Pvt.Ltd. has been concluded pursuant to settlement of commercial dispute between the parties. The Arbitral Award in the above matter was pronounced by the Arbitral Tribunal on April 16, 2026 at New Delhi in favour of the Company.
(b)	In the case of litigation against key management personnel or its promoter or ultimate person in control, regularly provide details of any change in the status and / or any development in relation to such proceedings	Not Applicable
(c)	In the event of settlement of the proceedings, details of such settlement including - terms of the settlement, compensation/penalty paid (if any) and impact of such settlement on the financial position of the listed entity	In accordance with the Arbitral Award M/s Doosan Power Systems India Pvt.Ltd. have to pay an amount of Rs. 8,86,52,116 by May 27, 2026 to the Company in discharge of all claims, counter claims, interest and cost etc. raised by the parties. The Company had written off the claim amount in earlier years. Pursuant to the Arbitral Award, the Company would be able to recover major part of its claim and hence there would not be any adverse impact on the financial position of the Company.

Date & Time of Download : 03/08/2026 12:47:30

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12786265
Date and Time of Submission	4/24/2026 1:58:43 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Of The SEBI (Listing Obligation And Disclosure Requirements) Regulations, 2015
Submitted By	Nitti Bhalala
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

11-Aug-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Action(s) taken or orders passed
Date of Submission:-	24-Apr-2026 02:05:41 PM
NEAPS App. No:-	2026/Apr/341153/12606

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A4

April 30, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Changes in Senior Management Personnel of the Company

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR') we wish to inform you that Mr. Aaftaab Irani – Senior Vice President – Operations, QC & Engineering & Development (RMC), ceased to be Senior Management Personnel of the Company pursuant to demitting office on attaining the age of superannuation from the close of business hours on April 30, 2026.

Details required under Regulation 30 of the SEBI LODR read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are provided in the enclosed Annexure.

Please take the above information on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.04.30 18:31:46 +05'30'

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

ANNEXURE

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

Sr. No.	Disclosure Requirements	Description
1	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Mr. Aaftab Irani ceased to be Senior Management Personnel pursuant to demitting office on attaining the age of superannuation.
2	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	With effect from close of business hours on April 30, 2026
3	Brief profile (in case of appointment)	Not applicable
4	Disclosure of relationships between directors (in case of appointment of a director).	Not applicable



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 03/08/2026 12:49:30

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12869985
Date and Time of Submission	4/30/2026 6:54:07 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Change in Management
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

11-Aug-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Change in Directors/KMP/SMP/Auditor/RTA
Date of Submission:-	30-Apr-2026 06:55:49 PM
NEAPS App. No:-	2026/Apr/345664/17060

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A5

Ref : 2025-26/Q-4

May 8, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub.: Board Meeting for approval of Audited Financial Results for the quarter and year ended March 31, 2026 and proposed fund raising

Pursuant to Regulation 29 and Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that a meeting of the Board of Directors of the Company will be held on Thursday, May 14, 2026, *inter alia* to consider and approve:

- (i) the Standalone and Consolidated Audited Financial Results of the Company for the quarter and year ended March 31, 2026;
- (ii) the proposal of raising further capital and to create, offer, issue and allot such number of equity shares and equity linked instruments, including convertible preference shares, non-convertible debt instruments along with warrants, fully convertible debentures, partly convertible debentures, or warrants entitling the warrant holder(s) to apply for equity shares, or any other eligible securities through further public issue of equity/debt securities, and/or private placement and/or by way of one or more qualified institutions placement or preferential issue or a rights issue or through any other permissible mode under applicable laws, and/or any combination thereof, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and all other applicable laws, as may be considered appropriate, subject to such statutory /regulatory/other approvals as may be required, including the approval of the members, to seek their consent for such fund raising and ancillary actions for such fund raising.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22- 6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

We further inform you that in furtherance to our disclosure dated March 30, 2026 and pursuant to the Code of Conduct for Prohibition of Insider Trading in the Securities of the Company, the Trading Window for trading in the Securities of the Company has been closed for the period from April 1, 2026 till 48 hours after the outcome of the Board Meeting are made public in terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh
Nagindas
Dholakia

Digitally signed by
Shailesh Nagindas
Dholakia
Date: 2026.05.08
15:35:40 +05'30'

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer

Date & Time of Download : 03/08/2026 12:52:23

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12938559
Date and Time of Submission	5/8/2026 4:48:54 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Board Meeting Intimation for Approval Of Audited Financial Results For The Quarter And Year Ended March 31, 2026 And Proposed Fund Raising
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

11-Aug-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Board Meetings
Short Description:-	Financial Results/Fund Raising
Date of Submission:-	08-May-2026 04:48:38 PM
NEAPS App. No:-	2026/May/351401/5312

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A6

Ref : 2025-26/AFR/Q-4

May 14, 2026

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub.: Audited Financial Results for the quarter and year ended March 31, 2026

Pursuant to Regulations 30, 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), this is to inform you that the Board of Directors of the Company, at its meeting held today i.e. May 14, 2026, has, *inter alia*, approved the Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2026, as recommended by the Audit Committee.

In compliance with the provisions of Regulation 33(3)(d) of the Listing Regulations, the Company hereby declares that the Statutory Auditors, M/s. S R B C & Co. LLP, Chartered Accountants, have issued the Audit Reports with unmodified opinion on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2026.

The Audited Standalone and Consolidated Financial Results along with the Auditors' Reports with unmodified opinion thereon are attached herewith and the same are also available on the website of the Company at www.prismjohnson.in.

The meeting commenced at 10.30 a.m. and concluded at 01.40 p.m.

We request you to kindly bring the above information to the notice of your members.

Thanking you,
Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.05.14 13:42:09 +05'30'

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer

Encl. : As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Independent Auditor's Report on the Quarterly and Year to Date Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Prism Johnson Limited

Report on the audit of the Standalone Financial Results**Opinion**

We have audited the accompanying statement of quarterly and year to date standalone financial results of Prism Johnson Limited (the "Company") for the quarter ended March 31, 2026 and for the year ended March 31, 2026 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net loss and other comprehensive loss and other financial information of the Company for the quarter ended March 31, 2026 and of the net profit and other comprehensive loss and other financial information of the Company for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

The Statement has been prepared on the basis of the standalone annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net loss and other comprehensive loss of the Company and other financial information for the quarter ended March 31, 2026 and of the net profit and other comprehensive loss of the Company and other financial information for the year ended March 31, 2026 and in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were



SRBC & COLLP

Chartered Accountants

Prism Johnson Limited

Audited Standalone Financial Results - March 31, 2026

Page 2 of 3

operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

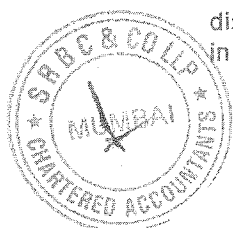
The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.



SRBC & COLL

Chartered Accountants

Prism Johnson Limited

Audited Standalone Financial Results - March 31, 2026

Page 3 of 3

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

For SRBC & COLL

Chartered Accountants

ICAI Firm Registration Number: 324982E/E300003



per Firoz Pradhan

Partner

Membership No.: 109360

UDIN: 26109360NARQVC4135



Place: Mumbai

Date: May 14, 2026

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

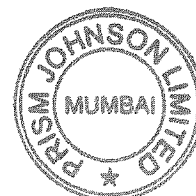
STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026 Audited (Refer note no. 6)	Dec. 31, 2025 Unaudited	March 31, 2025 Audited (Refer note no. 6)	March 31, 2026 Audited	March 31, 2025 Audited
1	Revenue from Operations :					
(a)	Net Sales	2,069.30	1,718.84	1,927.82	7,254.41	6,697.40
(b)	Other Operating Income	18.05	16.08	10.99	52.95	28.29
2	Other Income (Refer note no. 4)	11.20	7.41	13.02	48.11	131.36
3	Total Income	2,098.55	1,742.33	1,951.83	7,355.47	6,857.05
4	Expenses :					
(a)	Cost of materials consumed	454.31	415.22	404.79	1,670.62	1,513.98
(b)	Purchases of stock-in-trade	373.09	305.03	371.01	1,245.94	1,253.46
(c)	Changes in inventories	126.05	(4.39)	(13.41)	89.95	(43.11)
(d)	Power and fuel expenses	244.84	242.71	295.43	1,035.69	1,032.23
(e)	Freight outward expenses	261.79	219.58	242.31	919.48	866.54
(f)	Other manufacturing expenses	168.73	147.20	152.29	579.66	565.48
(g)	Employee benefits expense	142.25	133.93	135.59	559.08	541.90
(h)	Finance costs	36.30	41.82	49.34	160.17	201.67
(i)	Depreciation, amortisation and impairment expense	117.74	120.65	117.70	480.59	430.52
(j)	Other expenses	149.47	129.83	169.01	555.21	597.62
5	Total Expenses	2,074.57	1,751.58	1,924.06	7,296.39	6,960.29
6	Profit / (Loss) before Exceptional Items and Tax	23.98	(9.25)	27.77	59.08	(103.24)
7	Exceptional Items {(Income) / expense} - Refer note no. 2	79.03	(112.41)	(147.33)	(32.88)	(145.86)
8	Profit / (Loss) before Tax	(55.05)	103.16	175.10	91.96	42.62
9	Tax expenses :					
	Current Tax	7.29	15.72	4.55	39.84	4.55
	Deferred Tax	(14.90)	10.19	36.38	(10.81)	2.80
	Adjustment of tax relating to earlier periods (Refer note no. 4)	-	-	1.15	6.94	(66.92)
10	Net Profit / (Loss) for the period	(47.44)	77.25	133.02	55.99	102.19
11	Other Comprehensive Income					
	Items that will not be re-classified to Profit or Loss	(0.69)	(3.15)	0.95	(4.23)	(2.59)
	Income tax relating to items that will not be reclassified to profit or loss	0.17	0.79	(0.24)	1.06	0.65
	Other Comprehensive Income for the period	(0.52)	(2.36)	0.71	(3.17)	(1.94)
12	Total Comprehensive Income for the period	(47.96)	74.89	133.73	52.82	100.25
13	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36	503.36
14	Other Equity				1,040.71	987.89
15	Earning Per Share - (Basic, diluted and not annualised except for year ended March 31, 2026 & March 31, 2025) (₹)	(0.94)	1.53	2.64	1.11	2.03

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BY
↓
S R B C & CO LLP
MUMBAI

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Notes :

- 1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 14, 2026.
- 2 Exceptional items included in the financial results are as below :

Sr. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026 Audited	Dec. 31, 2025 Unaudited	March 31, 2025 Audited	March 31, 2026 Audited	March 31, 2025 Audited
a	Impairment of Investment in Raheja QBE General Insurance Company Limited - Subsidiary (refer note no. 3 below)	79.03	-	-	79.03	-
b	Gain from sale of office premises of HRJ and RMC Division	-	(151.46)	-	(151.46)	-
c	Impact of New labour codes	-	39.05	-	39.05	-
d	Loss due to fire in office premises of RMC Division	-	-	-	0.50	-
e	Gain from sale of part industrial premises at Pen plant of HRJ Division	-	-	(149.19)	-	(149.19)
f	Retrenchment compensation on closure of plants of RMC Division	-	-	1.86	-	4.98
g	Reversal of Stamp duty provision pursuant to favourable order for matter under litigation of HRJ Division	-	-	-	-	(1.65)
	Total	79.03	(112.41)	(147.33)	(32.88)	(145.86)

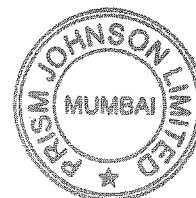
- 3 The Board of Directors of the Company in its meeting held on March 2, 2026, considered and approved, inter alia, subject to shareholders, regulatory and other approvals, sale of the Company's entire shareholding in Raheja QBE General Insurance Company Limited ("RQBE"), a subsidiary of the Company, to QBE Holdings (AAP) Pty Limited (the "Purchaser"), the existing shareholder of RQBE, for a consideration in accordance with the terms of the share purchase agreement between the Company, RQBE and the Purchaser. Subsequently, the Shareholders' approval was obtained on April 17, 2026. Insurance Regulatory and Development Authority of India (IRDAI) approval was also received on May 7, 2026. However, since as on March 31, 2026, the transaction is not concluded, the investment in RQBE has been classified as "non-current asset held for sale" in the Statement of Assets and Liabilities in accordance with Ind AS 105 - Non-current Assets Held for Sale and Discontinued Operations, after recognizing an impairment loss of ₹ 79.03 Crores shown as an "exceptional item" in the financial results.
- 4 During the year ended March 31, 2025, the Company had received favourable orders from the Income Tax Appellate Tribunal ("ITAT") for assessment years 2006-2007 to 2010-2011, pertaining to additional grounds filed by the Company during assessment proceedings primarily relating to treatment of VAT/Sales tax subsidy and other matters. Consequently, the Company had accounted for tax credit amounting to ₹ 70.89 Crores disclosed under "Adjustment of tax relating to earlier periods" and interest thereon of ₹ 82.33 Crores disclosed under "Other income" in the financial results.
- 5 Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

Sr. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026 Audited	Dec. 31, 2025 Unaudited	March 31, 2025 Audited	March 31, 2026 Audited	March 31, 2025 Audited
i	Outstanding Debt (₹ Crores)	955.70	1,195.72	897.85	955.70	897.85
ii	Net Worth (₹ Crores)	1,544.07	1,592.03	1,491.25	1,544.07	1,491.25
iii	Capital Redemption Reserve (₹ Crores)	10.75	10.75	10.75	10.75	10.75
iv	Debt Service Coverage Ratio (times) (Net profit after exceptional item & tax + Depreciation and amortisations + Interest expense + loss / (gain) on sale of fixed assets + Impairment of investment / (Interest expense + Lease payments + Principal repayment of long term loans))	2.84	3.31	3.76	2.74	1.76
v	Interest Service Coverage Ratio (times) (Profit (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense)	3.54	8.08	8.93	5.96	4.20
vi	Debt - Equity Ratio (times) (Total Debt / Equity)	0.62	0.75	0.60	0.62	0.60
vii	Current Ratio (times) (Current Assets including assets held for sale / Current Liabilities excluding current borrowings and current lease liabilities)	1.08	1.01	0.86	1.08	0.86
viii	Long term debt to Working Capital (times) {(Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities}	5.76	39.78	(2.77)	5.76	(2.77)
ix	Bad debts to Account Receivable Ratio (%) (Bad debts / Average Trade receivables (Gross))	0.36%	0.79%	0.55%	2.52%	2.39%
x	Current Liability Ratio (%) (Current Liabilities excluding current borrowings and current lease liabilities / Total liabilities)	53.51%	49.37%	54.60%	53.51%	54.60%
xi	Total Debts to Total Assets Ratio (%) {(Short Term Debt + Long Term Debt) / Total assets}	17.08%	20.46%	15.89%	17.08%	15.89%
xii	Debtors Turnover (times) (Sales of products and services / Average Trade receivables (Net)) - annualised	11.35	9.88	11.69	10.25	10.23
xiii	Inventory Turnover (times) (Sales of products and services / Average inventory) - annualised	15.09	15.00	18.05	14.16	15.85
xiv	Operating Margin (%) (Profit before depreciation, interest expense, exceptional item and Tax less other income / Sales of products and services)	8.06%	8.48%	9.43%	8.98%	5.94%
xv	Net Profit Margin (%) (Profit after exceptional item & Tax / Sales of Products and services)	-2.29%	4.49%	6.90%	0.77%	1.53%

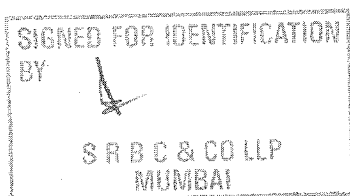
- 6 The figures for the quarter ended 31st March are the balancing figures between audited figures in respect of the full financial year ended 31st March and the published year to date figures upto 31st December.

For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR



Place : Mumbai
Date : May 14, 2026



PRISM JOHNSON LIMITED
CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STANDALONE SEGMENT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026 Audited (Refer note no. 3)	Dec. 31, 2025 Unaudited	March 31, 2025 Audited (Refer note no. 3)	March 31, 2026 Audited	March 31, 2025 Audited
1	Segment Revenue					
	a) Cement	947.12	782.91	896.14	3,405.10	3,022.28
	b) HRJ	714.10	566.21	674.51	2,391.66	2,308.16
	c) RMC	434.11	390.99	373.91	1,533.60	1,413.54
	Total	2,095.33	1,740.11	1,944.56	7,330.36	6,743.98
	Less : Inter segment revenue	7.98	5.19	5.75	23.00	18.29
	Total Revenue from operations	2,087.35	1,734.92	1,938.81	7,307.36	6,725.69
2	Segment Results before Exceptional Items					
	a) Cement	5.87	17.21	53.13	149.54	(5.73)
	b) HRJ	43.11	8.92	25.31	52.27	20.80
	c) RMC	3.34	2.46	(8.80)	(12.75)	(23.83)
	Total	52.32	28.59	69.64	189.06	(8.76)
	Exceptional items [(income) / expense]					
	a) Cement	-	13.42	-	13.42	-
	b) HRJ	-	(80.05)	(149.19)	(80.05)	(150.84)
	c) RMC	-	(45.78)	1.86	(45.28)	4.98
	d) Unallocated (Refer note no. 2 below)	79.03	-	-	79.03	-
	Total Exceptional items	79.03	(112.41)	(147.33)	(32.88)	(145.86)
	Segment Results after Exceptional Items					
	a) Cement	5.87	3.79	53.13	136.12	(5.73)
	b) HRJ	43.11	88.97	174.50	132.32	171.64
	c) RMC	3.34	48.24	(10.66)	32.53	(28.81)
	Total	52.32	141.00	216.97	300.97	137.10
	Less : (i) Finance costs	36.30	41.82	49.34	160.17	201.67
	(ii) Other Un-allocable expenditure net of un-allocable income (Refer note no. 2 below)	71.07	(3.98)	(7.47)	48.84	(107.19)
	Profit / (Loss) before Tax	(55.05)	103.16	175.10	91.96	42.62
3	Segment Assets					
	a) Cement	2,689.82	2,810.92	2,739.43	2,689.82	2,739.43
	b) HRJ	1,395.03	1,368.74	1,368.64	1,395.03	1,368.64
	c) RMC	701.20	725.68	742.56	701.20	742.56
	d) Unallocated	809.71	938.61	801.13	809.71	801.13
	Total	5,595.76	5,843.95	5,651.76	5,595.76	5,651.76
4	Segment Liabilities					
	a) Cement	1,697.33	1,653.71	1,682.34	1,697.33	1,682.34
	b) HRJ	763.03	717.41	817.81	763.03	817.81
	c) RMC	562.02	582.44	686.44	562.02	686.44
	d) Unallocated	1,029.31	1,298.36	973.92	1,029.31	973.92
	Total	4,051.69	4,251.92	4,160.51	4,051.69	4,160.51
5	Capital Employed					
	a) Cement	992.49	1,157.21	1,057.09	992.49	1,057.09
	b) HRJ	632.00	651.33	550.83	632.00	550.83
	c) RMC	139.18	143.24	56.12	139.18	56.12
	d) Unallocated	(219.60)	(359.75)	(172.79)	(219.60)	(172.79)
	Total	1,544.07	1,592.03	1,491.25	1,544.07	1,491.25

Notes :

- The operating segments identified are a) Cement b) HRJ and c) RMC - Ready mixed Concrete. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.
- Other un-allocable expenditure net of un-allocable income includes the impact of impairment of investment as given in note no. 3 and interest on income tax refund as given in note no. 4 of financial results.
- The figures for segment revenue and segment results for the quarter ended 31st March are the balancing figures between audited figures in respect of the full financial year ended 31st March and the published year to date figures upto 31st December.

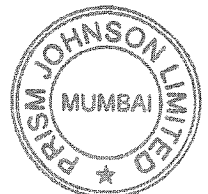
For and on behalf of the Board of Directors

Place : Mumbai
Date : May 14, 2026



[Handwritten Signature]

VIJAY AGGARWAL
MANAGING DIRECTOR



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STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS AT MARCH 31, 2026

₹ Crores

Sr. No.	Particulars	Audited as at	
		March 31, 2026	March 31, 2025
A	ASSETS		
1	Non-current Assets :		
(a)	Property, Plant and Equipment	2,432.82	2,405.05
(b)	Capital work-in-progress	43.97	117.57
(c)	Intangible assets	55.59	37.72
(d)	Intangible assets under development	0.96	18.51
(e)	Right of Use Assets	298.23	383.34
(f)	Financial Assets		
(i)	Investments	179.79	468.51
(ii)	Loans	35.68	47.13
(iii)	Other financial assets	77.72	82.71
(g)	Non-current tax assets (net)	42.96	48.47
(h)	Other non-current assets	93.96	95.04
		3,261.68	3,704.05
2	Current Assets :		
(a)	Inventories	587.85	654.50
(b)	Financial Assets		
(i)	Trade receivables	753.16	661.82
(ii)	Cash and cash equivalents	473.33	387.97
(iii)	Bank balances other than cash and cash equivalents	66.88	66.51
(iv)	Loans	2.04	2.06
(v)	Other financial assets	10.53	22.94
(c)	Other current assets	115.43	151.91
		2,009.22	1,947.71
(d)	Assets held for sale	324.86	-
	Total Assets	5,595.76	5,651.76
B	EQUITY AND LIABILITIES		
1	Equity :		
(a)	Equity Share Capital	503.36	503.36
(b)	Other Equity	1,040.71	987.89
		1,544.07	1,491.25
2	Liabilities :		
I	Non-current Liabilities :		
(a)	Financial Liabilities		
(i)	Borrowings	908.41	836.31
(ii)	Lease liabilities	210.62	269.01
(iii)	Other financial liabilities	370.32	359.52
(b)	Provisions	44.58	32.57
(c)	Deferred tax liabilities (net)	64.20	76.07
(d)	Other non-current liabilities	141.36	133.39
		1,739.49	1,706.87
II	Current Liabilities :		
(a)	Financial Liabilities		
(i)	Borrowings	47.29	61.54
(ii)	Lease liabilities	96.82	120.62
(iii)	Supplier's credit	230.52	446.37
(iv)	Trade payables		
	Total outstanding dues of Micro Enterprises & Small Enterprises	226.91	131.00
	Total outstanding dues of Creditors other than Micro Enterprises & Small Enterprises	876.49	967.64
(v)	Other financial liabilities	148.31	177.21
(b)	Other current liabilities	557.79	474.79
(c)	Provisions	118.66	74.47
(d)	Current tax liabilities (net)	9.41	-
		2,312.20	2,453.64
	Total Equity and Liabilities	5,595.76	5,651.76

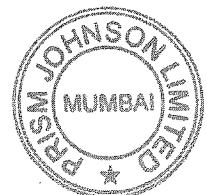
For and on behalf of the Board of Directors

Place : Mumbai
Date : May 14, 2026

SIGNED FOR IDENTIFICATION
BY

S R & C & CO LLP
MUMBAI

VIJAY AGGARWAL
MANAGING DIRECTOR



PRISM JOHNSON LIMITED

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Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STANDALONE STATEMENT OF CASH FLOWS FOR THE YEAR ENDED MARCH 31, 2026

₹ Crores

Particulars	Audited year ended	
	March 31, 2026	March 31, 2025
CASH FLOW FROM OPERATING ACTIVITIES		
Profit / (Loss) before Tax	91.96	42.62
Non-cash Adjustment to Profit / (Loss) before tax :		
Depreciation, amortisation and impairment expense	480.59	430.52
Gain on termination of lease	(3.90)	-
Impairment on trade receivables	10.39	9.87
Loss on sale of investments	0.79	-
Impairment of investment	79.03	-
Reversal of impairment of non-current assets	(0.90)	(0.35)
Finance costs	157.70	196.83
Amortisation of processing fees	2.47	4.84
Bad debts written off	8.35	6.41
Unwinding of interests and discounts	(1.37)	(1.25)
Gain on disposal of Property, plant and equipment	(152.48)	(152.68)
Dividend and interest income	(28.06)	(26.27)
Balances written back	(10.75)	(13.45)
Exchange differences (net)	18.45	0.80
Other non-cash items	-	(0.08)
Operating profit before change in operating assets and liabilities	652.27	497.81
Change in operating assets and liabilities :		
Decrease/(increase) in trade receivables	(110.57)	(30.03)
Decrease/(increase) in inventories	66.65	59.35
Increase/(decrease) in trade payables	15.22	59.87
Increase/(decrease) in supplier's credit	(233.46)	(48.41)
Decrease/(increase) in other financial assets	17.01	(17.41)
Decrease/(increase) in loans	(0.18)	0.29
Decrease/(increase) in other non-current and current assets	36.33	7.72
Increase/(decrease) in provisions	51.97	4.26
Increase/(decrease) in other current and non-current financial liabilities	(13.72)	71.99
Increase/(decrease) in other current and non-current liabilities	86.00	61.96
Cash generated from operations	567.52	667.40
Direct taxes paid (net of refunds)	31.86	(100.58)
Net cash flow from operating activities (A)	535.66	767.98
CASH FLOW FROM INVESTING ACTIVITIES		
Payments for acquisition of Property, plant and equipment & development of intangible assets	(331.99)	(351.55)
Payments for purchase of investments in subsidiary companies	(113.45)	(62.09)
Proceeds from sale of investments of subsidiary companies	0.11	-
Proceeds from disposal of Property, plant and equipment	174.94	176.94
Advance towards sale of Property, plant and equipment	5.00	-
Investment in bank deposits	(66.03)	(66.12)
Proceeds from maturity of bank deposits	65.84	65.85
Interest received	20.75	26.43
Dividend received	7.50	-
Loans given to related party	(17.40)	(40.02)
Repayment of loans given to related party	29.00	1.20
Net cash flow used in investing activities (B)	(225.73)	(249.36)
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from long term borrowings	308.87	479.34
Repayment of long term borrowings	(251.02)	(576.59)
Proceeds from short term borrowings	50.00	70.00
Repayment of short term borrowings	(50.00)	(150.00)
Net movement in short term borrowings (original maturities less than three months)	-	(67.74)
Repayment of lease liabilities	(159.32)	(147.09)
Interest paid	(123.10)	(152.40)
Net cash flow used in financing activities (C)	(224.57)	(544.48)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	85.36	(25.86)
Cash and cash equivalents at the beginning of the year	387.97	413.83
Cash and cash equivalents at the end of the year	473.33	387.97

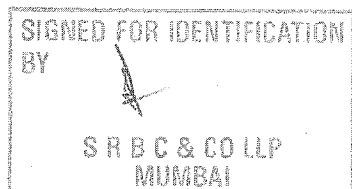
Notes :

- The Cash Flows Statement has been prepared using the Indirect Method set out in Ind AS 7- Statement of Cash Flows.
- Payments for acquisition of Property, plant and equipment include movement in capital work-in-progress.

For and on behalf of the Board of Directors

Place : Mumbai
Date : May 14, 2026

VIJAY AGGARWAL
MANAGING DIRECTOR



Independent Auditor's Report on the Quarterly and Year to Date Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Prism Johnson Limited

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date consolidated financial results of Prism Johnson Limited ("Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associates and joint ventures for the quarter ended March 31, 2026 and for the year ended March 31, 2026 ("Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the reports of the other auditors on separate audited financial statements of the subsidiaries, associates and joint ventures, the Statement:

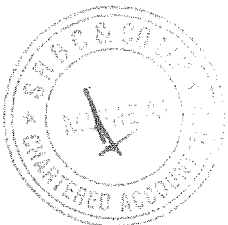
i. Includes the results of the following entities:

(a) Holding Company:

Prism Johnson Limited

(b) Subsidiaries:

1. Raheja QBE General Insurance Company Limited
2. H. & R. Johnson (India) TBK Limited
3. Antique Granito Private Limited (formerly known as Antique Marbonite Private Limited)
4. Small Luxetile Private Limited (formerly known as Small Johnson Floor Tiles Private Limited)
5. Samini Ceramics Limited (formerly known as Sentini Cermica Limited)
6. Stellar Ceramics Private Limited (formerly known as Spectrum Johnson Tiles Private Limited)
7. Coral Gold Tiles Private Limited
8. Venkataramiah Tile Bath Kitchen Private Limited (formerly known as TBK Venkataramiah Tile Bath Kitchen Private Limited) (upto March 30, 2026)
9. TBK Prathap Tile Bath Kitchen Private Limited
10. Samiyaz Tile Bath Kitchen Private Limited (formerly known as TBK Samiyaz Tile Bath Kitchen Private Limited) (upto March 30, 2026)
11. Tescon Buildcon Private Limited (formerly known as TBK Rangoli Tile Bath Kitchen Private Limited) (upto March 30, 2026)
12. Sanskar Ceramics Private Limited
13. RMC Readymix Porselano (India) Limited
14. RMC Readymix (India) Concrete Solutions Limited (formerly known as Prism Concrete Solutions Limited)
15. H&R Johnson (India) Building Solutions Limited (formerly known as Prism Johnson Building Solutions Limited)
16. PJL Cement Limited



Prism Johnson Limited

Audited Consolidated Financial Results - March 31, 2026

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17. Sunbath Sanitary Private Limited

(c) Associates:

1. CSE Solar Parks Satna Private Limited
2. Sunspring Solar Private Limited
3. Renew Green (MPR Two) Private Limited (upto May 30, 2025)

(d) Joint ventures:

1. Ardex Endura (India) Private Limited
2. TBK Deepgiri Tile Bath Kitchen Private Limited
3. TBK Florance Ceramics Private Limited

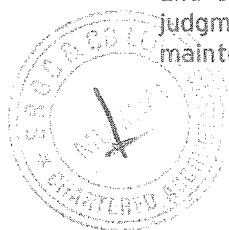
- ii. are presented in accordance with the requirements of the Listing Regulations in this regard; and
- iii. gives a true and fair view in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of the consolidated net loss and other comprehensive loss and other financial information of the Group for the quarter ended March 31, 2026 and of the consolidated net profit and other comprehensive loss and other financial information of the Group for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs), as specified under Section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Consolidated Financial Results" section of our report. We are independent of the Group, its associates and joint ventures in accordance with the 'Code of Ethics' issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Consolidated Financial Results

The Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net loss and other comprehensive loss and other financial information of the Group for the quarter ended March 31, 2026 and of the net profit and other comprehensive loss and other financial information of the Group for the year ended March 31, 2026 including its associates and joint ventures in accordance with the applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The respective Board of Directors of the companies included in the Group and of its associates and joint ventures are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of their respective companies and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring



Prism Johnson Limited

Audited Consolidated Financial Results - March 31, 2026

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the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.

In preparing the Statement, the respective Board of Directors of the companies included in the Group and of its associates and joint ventures are responsible for assessing the ability of their respective companies to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

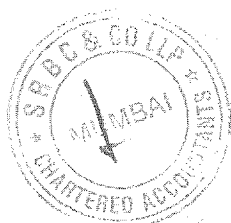
The respective Board of Directors of the companies included in the Group and of its associates and joint ventures are also responsible for overseeing the financial reporting process of their respective companies.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its associates and joint ventures to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its associates and joint ventures to cease to continue as a going concern.



Prism Johnson Limited

Audited Consolidated Financial Results - March 31, 2026

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- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group and its associates and joint ventures of which we are the independent auditors and whose financial information we have audited to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

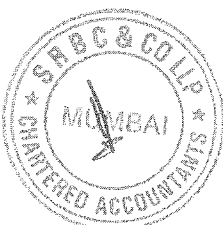
We communicate with those charged with governance of the Holding Company and such other entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the Master Circular issued by the Securities Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

Other Matter

- a. The accompanying Statement includes the audited financial results and other financial information, in respect of:
 - 17 subsidiaries, whose financial results include total assets of Rs. 2,311.32 crores as at March 31, 2026, total revenues of Rs. 391.39 crores and Rs. 1,311.25 crores, total net loss after tax of Rs. 49.60 crores and Rs. 108.96 crores, total comprehensive loss of Rs. 64.51 crores and Rs. 116.70 crores, for the quarter and the year ended March 31, 2026 respectively, and net cash outflow of Rs. 6.87 crores for the year ended March 31, 2026, as considered in the Statement which have been audited by their respective independent auditors.
 - 2 associates and 3 joint ventures, whose financial results include Group's share of net profit of Rs. 4.22 crores and Rs. 13.52 crores and Group's share of total comprehensive income of Rs. 4.22 crores and Rs. 13.52 crores for the quarter and for the year ended March 31, 2026 respectively, as considered in the Statement whose financial results, other financial information have been audited by their respective independent auditors.

The independent auditor's report on the financial statements of these entities have been furnished to us by the Management and our opinion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, joint ventures and associates is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph above.



SRBC & COLLP

Chartered Accountants

Prism Johnson Limited

Audited Consolidated Financial Results - March 31, 2026

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Our opinion on the Statement is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.

- b. The statutory auditors of Raheja QBE General Insurance Company Limited ("Raheja QBE"), a subsidiary company, without modifying their opinion on the audited financial results of Raheja QBE has stated in the Other Matter section that:

The estimate of liabilities of claims Incurred but Not Reported ("IBNR"), claims Incurred But Not Enough Reported ("IBNER") and Premium Deficiency Reserve (the "PDR") as at March 31, 2026 has been duly certified by the Raheja QBE 's Appointed Actuary and in his opinion, the norms and assumptions for such valuation are in accordance with the guidelines issued by the Insurance Regulatory and Development Authority of India ("IRDAI"/"Authority") and the Institute of Actuaries of India in concurrence with the Authority. The joint statutory auditors of Raheja QBE have relied upon the Appointed Actuary's certificate in this regard for forming an opinion on the valuation of liabilities for outstanding claims reserves.

Our opinion is not modified in respect to the above matter based on opinion formed by the joint statutory auditors of Raheja QBE.

- c. The Statement includes the results for the quarter ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the end of the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

For SRBC & COLLP

Chartered Accountants

ICAI Firm Registration Number: 324982E/E300003


per Firoz Pradhan

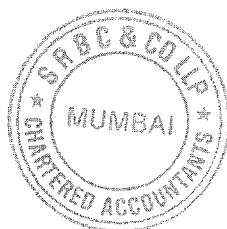
Partner

Membership No.: 109360

UDIN: 26109360MMKAYR9851

Place: Mumbai

Date: May 14, 2026



PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

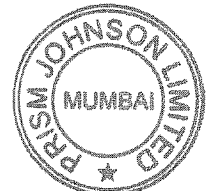
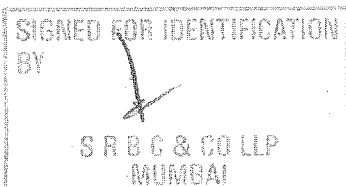
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026 Audited (Refer note no. 4)	Dec. 31, 2025 Unaudited (*)	March 31, 2025 Audited (*) (Refer note no. 4)	March 31, 2026 Audited	March 31, 2025 Audited (*)
	Continuing Operations :					
1	Revenue from Operations :					
(a)	Net Sales	2,091.62	1,736.95	1,948.92	7,326.00	6,780.46
(b)	Other Operating Income	18.77	16.42	11.57	54.62	30.99
2	Other Income (Refer note no. 3)	10.08	6.44	12.50	35.06	128.18
3	Total Income	2,120.47	1,759.81	1,972.99	7,415.68	6,939.63
4	Expenses :					
(a)	Cost of materials consumed	535.28	470.36	487.93	1,948.45	1,836.81
(b)	Purchases of stock-in-trade	176.91	152.75	157.84	583.75	528.62
(c)	Changes in inventories	160.37	0.94	10.91	113.86	(35.15)
(d)	Power and fuel expenses	305.15	305.10	368.75	1,286.42	1,315.43
(e)	Freight outward expenses	263.73	221.02	242.76	925.83	868.01
(f)	Other manufacturing expenses	177.47	155.57	162.36	613.41	598.70
(g)	Employee benefits expense	162.71	155.76	158.30	644.27	627.28
(h)	Finance costs	40.40	45.96	55.18	176.65	222.54
(i)	Depreciation, amortisation and impairment expense	128.26	131.09	131.10	530.71	476.08
(j)	Other expenses	153.98	133.67	174.28	571.34	616.08
5	Total Expenses	2,104.26	1,772.22	1,949.41	7,394.69	7,054.40
6	Profit / (Loss) before Share of Profit / Loss of Joint Ventures & Associates, Exceptional items & Tax from continuing operations	16.21	(12.41)	23.58	20.99	(114.77)
7	Share of Profit / (Loss) of Joint Ventures & Associates	4.22	2.37	6.60	13.52	18.76
8	Profit / (Loss) before Exceptional Items & Tax from continuing operations	20.43	(10.04)	30.18	34.51	(96.01)
9	Exceptional Items ((Income) / expense) from continuing operations - Refer note no. 2	-	(111.64)	(147.33)	(111.14)	(145.86)
10	Profit / (Loss) before Tax from Continuing Operations	20.43	101.60	177.51	145.65	49.85
11	Tax expenses :					
	Current Tax	8.19	16.47	6.17	42.54	9.24
	Deferred Tax	(15.71)	13.01	35.16	(9.41)	0.55
	Adjustment of tax relating to earlier periods (Refer note no. 3)	0.12	-	1.12	7.06	(52.90)
12	Net Profit / (Loss) for the period from Continuing Operations	27.83	72.12	135.06	105.46	92.96
	Non-controlling Interest (on net profit / (loss) for the period) for Continuing Operations	(0.93)	(0.32)	(1.40)	(5.92)	(11.37)
	Net Profit / (Loss) after tax and Non-controlling Interest (net of tax) for Continuing Operations	28.76	72.44	136.46	111.38	104.33
13	Discontinued Operations :					
	Profit / (Loss) before Exceptional items and Tax	(36.28)	(20.72)	(11.54)	(66.98)	(45.34)
	Exceptional Items ((Income) / expense)	-	2.37	-	2.37	-
	Tax expenses	7.50	(0.90)	2.51	6.10	2.51
	Net Profit / (Loss) for the period from discontinued operations	(43.78)	(22.19)	(14.05)	(75.45)	(47.85)
	Non-controlling Interest (on net profit / (loss) for the period) for discontinued operations	(21.45)	(10.87)	(6.89)	(36.97)	(23.45)
	Net Profit / (Loss) after tax and Non-controlling Interest (net of tax) for discontinued operations	(22.33)	(11.32)	(7.16)	(38.48)	(24.40)
14	Net Profit / (Loss) for the period (12+13)	(15.95)	49.93	121.01	30.01	45.11
	Non-controlling Interest (on net profit / (loss) for the period)	(22.38)	(11.19)	(8.29)	(42.89)	(34.82)
	Net Profit / (Loss) after tax and Non-controlling Interest (net of tax)	6.43	61.12	129.30	72.90	79.93
15	Other Comprehensive Income					
	Items that will not be re-classified to profit or loss	(0.20)	(2.71)	1.23	(3.12)	(2.32)
	Income tax relating to items that will not be reclassified to profit or loss	0.03	0.68	(0.35)	0.76	0.54
	Items that will be re-classified to profit or loss	(15.26)	(2.34)	7.56	(8.56)	16.75
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	Other Comprehensive Income for the period	(15.43)	(4.37)	8.44	(10.92)	14.97
	Non-controlling Interest (Other Comprehensive Income)	(7.30)	(1.00)	3.83	(3.80)	8.33
	Other Comprehensive Income after Non-controlling Interest (net of tax)	(8.13)	(3.37)	4.61	(7.12)	6.64
16	Total Comprehensive Income for the period (14+15)	(31.38)	45.56	129.45	19.09	60.08
	Total Non-controlling Interest	(29.68)	(12.19)	(4.46)	(46.69)	(26.49)
	Total Comprehensive Income for the period after Non-controlling Interest	(1.70)	57.75	133.91	65.78	86.57



Sr. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026 Audited (Refer note no. 4)	Dec. 31, 2025 Unaudited (*)	March 31, 2025 Audited (*) (Refer note no. 4)	March 31, 2026 Audited	March 31, 2025 Audited (*)
17	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36	503.36
18	Other Equity				1,024.84	974.65
19	Earning Per Share (Basic, diluted and not annualised except for year ended March 31, 2026 & March 31, 2025) (₹) :					
	For Continuing operations	0.57	1.44	2.71	2.21	2.07
	For Discontinued operations	(0.44)	(0.23)	(0.14)	(0.76)	(0.48)
	For Continuing and Discontinued operations	0.13	1.21	2.57	1.45	1.59

(*) Re-presented refer note no. 6

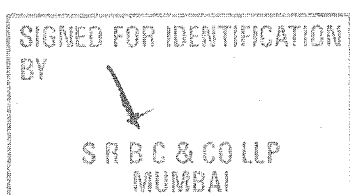
Notes :

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 14, 2026.
- Exceptional items included in the financial results are as below for continuing operations :

Sr. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026 Audited	Dec. 31, 2025 Unaudited	March 31, 2025 Audited	March 31, 2026 Audited	March 31, 2025 Audited
a	Gain from sale of office premises of HRJ and RMC Division	-	(151.46)	-	(151.46)	-
b	Impact of New labour codes	-	39.82	-	39.82	-
c	Loss due to fire in office premises of RMC Division	-	-	-	0.50	-
d	Gain from sale of part industrial premises at Pen plant of HRJ Division	-	-	(149.19)	-	(149.19)
e	Retrenchment compensation on closure of plants of RMC Division	-	-	1.86	-	4.98
f	Reversal of Stamp duty provision pursuant to favourable order for matter under litigation of HRJ Division	-	-	-	-	(1.65)
	Total	-	(111.64)	(147.33)	(111.14)	(145.86)

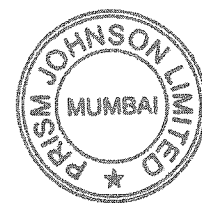
₹ Crores

- During the year ended March 31, 2025, the Company had received favourable orders from the Income Tax Appellate Tribunal ("ITAT") for assessment years 2006-2007 to 2010-2011, pertaining to additional grounds filed by the Company during assessment proceedings primarily relating to treatment of VAT/Sales tax subsidy and other matters. Consequently, the Company had accounted for tax credit amounting to ₹ 70.89 Crores disclosed under "Adjustment of tax relating to earlier periods" and interest thereon of ₹ 82.33 Crores disclosed under "Other income" in the financial results.
- The figures for the quarter ended 31st March are the balancing figures between audited figures in respect of the full financial year ended 31st March and the published year to date figures upto 31st December.



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Notes :

5 Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

Sr. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026 Audited	Dec. 31, 2025 Unaudited (*)	March 31, 2025 Audited (*)	March 31, 2026 Audited	March 31, 2025 Audited (*)
i	Outstanding Debt (₹ Crores)	1,112.60	1,371.11	1,108.25	1,112.60	1,108.25
ii	Net Worth (₹ Crores)	1,528.20	1,529.90	1,478.01	1,528.20	1,478.01
iii	Capital Redemption Reserve (₹ Crores)	20.71	20.71	20.71	20.71	20.71
iv	Debt Service Coverage Ratio (times) {Net profit after exceptional item & tax from continuing operations + Depreciation and amortisations + Interest expense + loss / (gain) on sale of fixed assets / (Interest expense + Lease payments + Principal repayment of long term loans)}	2.65	2.81	3.57	2.55	1.72
v	Interest Service Coverage Ratio (times) {Profit from continuing operations (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense}	5.77	7.47	8.09	6.03	4.03
vi	Debt - Equity Ratio (times) (Total Debt / Equity)	0.73	0.90	0.75	0.73	0.75
vii	Current Ratio (times) (Current Assets including assets held for sale / Current Liabilities excluding current borrowings and current lease liabilities, including Liabilities directly associated with the assets held for sale)	1.09	1.00	0.84	1.09	0.84
viii	Long term debt to Working Capital (times) {(Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities, including Liabilities directly associated with the assets held for sale}	3.18	83.79	(2.04)	3.18	(2.04)
ix	Bad debts to Account Receivable Ratio (%) (Bad debts / Average Trade receivables (Gross))	0.37%	0.59%	0.53%	2.23%	1.90%
x	Current Liability Ratio (%) (Current Liabilities excluding current borrowings and current lease liabilities, including Liabilities directly associated with the assets held for sale / Total liabilities)	62.07%	50.41%	53.91%	62.07%	53.91%
xi	Total Debts to Total Assets Ratio (%) {(Short Term Debt + Long Term Debt) / Total assets}	15.17%	17.90%	15.14%	15.17%	15.14%
xii	Debtors Turnover (times) (Sales of products and services / Average Trade receivables (Net)) - annualised	9.53	7.33	9.25	9.05	8.84
xiii	Inventory Turnover (times) (Sales of products and services / Average inventory) - annualised	12.93	12.09	14.26	12.04	12.90
xiv	Operating Margin (%) (Profit from continuing operations before depreciation, interest expense, exceptional item and Tax less other income / Sales of products and services)	8.36%	9.11%	10.13%	9.46%	6.72%
xv	Net Profit Margin (%) (Profit from continuing operations after exceptional item & Tax / Sales of Products and services)	1.33%	4.15%	6.93%	1.44%	1.37%

(*) Re-presented refer note no. 6

- 6 The Board of Directors of the Company, in its meeting held on March 2, 2026, considered and approved, inter alia, subject to shareholders, regulatory and other approvals, sale of the Company's entire shareholding in Raheja QBE General Insurance Company Limited ("RQBE"), a subsidiary of the Company, to QBE Holdings (AAP) Pty Limited (the "Purchaser"), the existing shareholder of RQBE, for a consideration in accordance with the terms of the share purchase agreement between the Company, RQBE and the Purchaser.

In terms of the requirements of Ind AS, the assets and liabilities of RQBE have been classified as "Assets held for sale" and "Liabilities directly associated with the assets held for sale" respectively in the Statement of Consolidated Assets and Liabilities as at March 31, 2026. Further, the Insurance Business of the Group have been classified as 'Discontinued Operations' for the year ended March 31, 2026 and comparative information in the financial results has been presented accordingly.

Subsequently, the Shareholders' approval was obtained on April 17, 2026 and Insurance Regulatory and Development Authority of India (IRDAI) approval was also received on May 7, 2026.

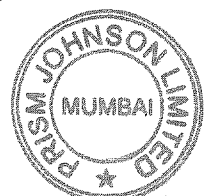
Brief particulars of the Discontinued Operations are given as under:

Sr. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026 Audited	Dec. 31, 2025 Unaudited	March 31, 2025 Audited	March 31, 2026 Audited	March 31, 2025 Audited
a	Revenue from Operations	170.63	90.59	141.99	521.21	498.91
b	Total Income	170.63	90.59	142.36	521.21	498.91
c	Total Expenses	206.91	111.31	153.90	588.19	544.25
d	Profit / (loss) before exceptional items and tax (b-c)	(36.28)	(20.72)	(11.54)	(66.98)	(45.34)
e	Exceptional Items (Impact of New labour codes)	-	2.37	-	2.37	-
f	Tax expenses	7.50	(0.90)	2.51	6.10	2.51
g	Profit / (loss) for the period (d-e-f)	(43.78)	(22.19)	(14.05)	(75.45)	(47.85)
h	Other Comprehensive Income	(15.26)	(2.34)	7.53	(8.56)	16.72
i	Total Comprehensive Income (g+h)	(59.04)	(24.53)	(6.52)	(84.01)	(31.13)

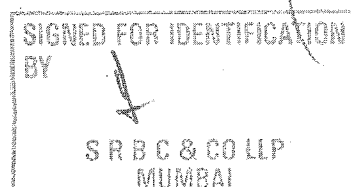
₹ Crores

For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR



Place : Mumbai
Date : May 14, 2026



PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ambarpet, Hyderabad - 500 015
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

Sr. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026 Audited (Refer note no. 3)	Dec. 31, 2025 Unaudited (*)	March 31, 2025 Audited (*)	March 31, 2026 Audited	March 31, 2025 Audited (*)
1	Segment Revenue					
	a) Cement	947.12	782.91	896.14	3,405.10	3,022.28
	b) HRI	732.61	581.15	694.54	2,447.14	2,392.55
	c) RMC	438.64	394.50	375.56	1,551.38	1,414.91
	Total	2,118.37	1,758.56	1,966.24	7,403.62	6,829.74
	Less : Inter segment revenue	7.98	5.19	5.75	23.00	18.29
	Total Revenue from Continuing operations	2,110.39	1,753.37	1,960.49	7,380.62	6,811.45
2	Segment Results before Exceptional Items					
	a) Cement	5.87	17.21	55.46	149.54	(3.38)
	b) HRI	45.53	13.36	31.91	57.80	50.33
	c) RMC	1.05	1.13	(10.04)	(19.10)	(28.50)
	Total	52.45	31.70	77.33	188.24	18.45
	Exceptional Items [(income)/expense]					
	a) Cement	-	13.42	-	13.42	-
	b) HRI	-	(79.28)	(149.19)	(79.28)	(150.84)
	c) RMC	-	(45.78)	1.86	(45.28)	4.96
	Total Exceptional Items	-	(111.64)	(147.33)	(111.14)	(145.86)
	Segment Results after Exceptional Items					
	a) Cement	5.87	3.79	55.46	136.12	(3.38)
	b) HRI	45.53	92.64	181.10	137.08	201.17
	c) RMC	1.05	46.91	(11.90)	26.18	(31.48)
	Total	52.45	143.34	224.66	299.38	164.31
	Less : (i) Finance costs	40.40	45.96	55.18	176.65	222.54
	(ii) Other Un-allocable expenditure net of un-allocable income (Refer note no. 2 below)	(8.38)	(4.22)	(8.03)	(22.92)	(108.08)
	Profit / (Loss) before tax from Continuing Operations	20.43	101.60	177.51	145.65	49.85
3	Segment Assets					
	a) Cement	2,692.30	2,813.40	2,741.91	2,692.30	2,741.91
	b) HRI	1,884.19	1,883.03	1,909.81	1,884.19	1,909.81
	c) RMC	695.54	721.90	741.53	695.54	741.53
	d) Unallocated	487.23	538.31	475.09	487.23	475.09
	Total	5,759.26	5,956.64	5,868.34	5,759.26	5,868.34
4	Segment Liabilities					
	a) Cement	1,697.33	1,659.71	1,682.34	1,697.33	1,682.34
	b) HRI	896.05	857.33	928.49	896.05	928.49
	c) RMC	568.25	588.24	680.84	568.25	680.84
	d) Unallocated	1,219.35	1,508.10	1,218.26	1,219.35	1,218.26
	Total	4,381.58	4,607.38	4,519.93	4,381.58	4,519.93
5	Capital Employed					
	a) Cement	994.97	1,159.69	1,059.57	994.97	1,059.57
	b) HRI	987.54	1,025.70	981.32	987.54	981.32
	c) RMC	127.29	133.66	50.69	127.29	50.69
	d) Unallocated	(732.12)	(569.79)	(743.17)	(732.12)	(743.17)
	Total	1,377.68	1,349.26	1,348.41	1,377.68	1,348.41

(*) Re-presented refer note no. 6 of financial results.

Discontinued Operations :

Sr. No.	Particulars	Quarter ended			Year ended	
		March 31, 2026 Audited	Dec. 31, 2025 Unaudited	March 31, 2025 Audited	March 31, 2026 Audited	March 31, 2025 Audited
1	Segment Revenue	170.63	90.59	141.98	521.21	498.91
2	Profit / (loss) after exceptional items and before tax	(36.28)	(23.09)	(11.54)	(69.35)	(45.34)
3	Segment Assets	1,573.48	1,704.74	1,409.52	1,573.48	1,409.52
4	Segment Liabilities (including Non-controlling interest)	1,422.96	1,524.10	1,319.92	1,422.96	1,319.92
5	Capital Employed	150.52	180.64	129.60	150.52	129.60

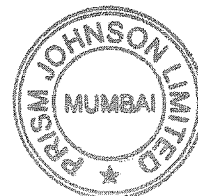
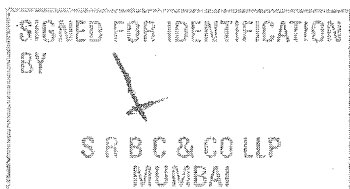
Notes :

- The operating segments identified are a) Cement b) HRI and c) RMC - Ready mixed Concrete. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.
- Other un-allocable expenditure net of un-allocable income includes the impact of interest on income tax refund as given in note no. 3 of financial results.
- The figures for segment revenue and segment results for the quarter ended 31st March are the balancing figures between audited figures in respect of the full financial year ended 31st March and the published year to date figures upto 31st December.

For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR

Place : Mumbai
Date : May 14, 2026



PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS AT MARCH 31, 2026

₹ Crores

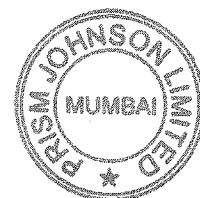
Sr. No.	Particulars	Audited as at	
		March 31, 2026	March 31, 2025
A	ASSETS		
1	Non-current Assets :		
(a)	Property, plant and equipment	2,814.90	2,825.00
(b)	Capital work-in-progress	44.41	121.74
(c)	Goodwill	24.23	24.23
(d)	Intangible assets	56.72	44.35
(e)	Intangible assets under development	0.96	19.74
(f)	Right of Use assets	299.17	391.06
(g)	Investment accounted using equity method	139.20	132.97
(h)	Financial Assets		
(i)	Investments	7.71	927.91
(ii)	Loans	0.26	0.30
(iii)	Other financial assets	81.10	148.88
(i)	Deferred tax assets (net)	0.73	9.32
(j)	Non-current tax assets (net)	43.75	49.47
(k)	Other non-current assets	95.63	104.48
		3,608.77	4,799.45
2	Current Assets :		
(a)	Inventories	683.79	773.83
(b)	Financial Assets		
(i)	Investments	-	52.94
(ii)	Trade receivables	778.64	839.62
(iii)	Cash and cash equivalents	476.70	407.98
(iv)	Bank balances other than cash and cash equivalents	70.83	70.24
(v)	Loans	2.01	1.76
(vi)	Other financial assets	11.66	148.27
(c)	Current tax assets	-	0.69
(d)	Other current assets	125.73	222.81
		2,149.36	2,518.14
(e)	Assets held for sale	1,574.61	0.27
	Total Assets	7,332.74	7,317.86
B	EQUITY AND LIABILITIES		
1	Equity :		
(a)	Equity Share Capital	503.36	503.36
(b)	Other Equity	1,024.84	974.65
	Equity attributable to owners of the Holding Company	1,528.20	1,478.01
(c)	Non-controlling Interest	312.72	290.05
2	Liabilities :		
I	Non-current Liabilities :		
(a)	Financial Liabilities		
(i)	Borrowings	941.66	884.91
(ii)	Lease liabilities	211.47	274.35
(iii)	Other financial liabilities	370.57	748.61
(b)	Provisions	53.15	41.16
(c)	Deferred tax liabilities (net)	97.05	109.76
(d)	Other non-current liabilities	141.36	152.19
		1,815.26	2,210.98
II	Current Liabilities :		
(a)	Financial Liabilities		
(i)	Borrowings	170.94	223.34
(ii)	Lease liabilities	97.04	123.53
(iii)	Supplier's credit	256.29	471.67
(iv)	Trade payables		
	Total outstanding dues of Micro Enterprises & Small Enterprises	255.39	163.32
	Total outstanding dues of Creditors other than Micro Enterprises & Small Enterprises	760.08	850.43
(v)	Other financial liabilities	152.52	714.85
(b)	Other current liabilities	575.56	714.79
(c)	Provisions	120.25	76.64
(d)	Current tax liabilities (net)	9.70	0.25
		2,397.77	3,338.82
(e)	Liabilities directly associated with the assets held for sale	1,278.79	-
	Total Equity and Liabilities	7,332.74	7,317.86

For and on behalf of the Board of Directors

Place : Mumbai
Date : May 14, 2026



VIJAY AGGARWAL
MANAGING DIRECTOR



PRISM JOHNSON LIMITED

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CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED MARCH 31, 2026

₹ Crores

Particulars	Audited year ended	
	March 31, 2026	March 31, 2025
CASH FLOW FROM OPERATING ACTIVITIES		
Profit/(Loss) before tax from continuing operations	145.65	49.85
Profit/(Loss) before tax from discontinued operations	(69.35)	(45.34)
Non-cash Adjustment to Profit/(Loss) before tax :		
Share of (Profit)/Loss of Joint Ventures and Associates	(13.52)	(18.76)
Depreciation, amortisation and impairment expense	539.20	483.42
Gain on termination of lease	(3.96)	-
Impairment on trade receivables	10.67	8.81
Reversal of impairment of non-current assets	0.05	(0.81)
Finance costs	174.63	216.86
Amortisation of processing fees	2.74	6.36
Bad debts written off	8.37	6.42
Unwinding of interest and discounts	(0.52)	(0.43)
Gain on disposal of Property, plant and equipment	(151.42)	(152.92)
Gain on disposal of investments	(4.42)	(4.43)
Dividend and interest income	(83.49)	(85.51)
Balances written back	(10.75)	(13.78)
Exchange differences (net)	18.45	0.62
Other non-cash items	2.92	(1.83)
Operating profit before change in operating assets and liabilities	565.25	448.53
Change in operating assets and liabilities :		
Decrease/(increase) in trade receivables	(110.29)	(157.38)
Decrease/(increase) in inventories	90.03	65.64
Increase/(decrease) in trade payables	112.21	(13.30)
Increase/(decrease) in supplier's credit	(232.99)	(23.11)
Decrease/(increase) in other financial assets	(10.10)	(44.78)
Decrease/(increase) in loans	(0.21)	(0.07)
Decrease/(increase) in other non-current and current assets	(15.13)	12.48
Increase/(decrease) in provisions	57.59	5.52
Increase/(decrease) in other current and non-current financial liabilities	(0.43)	321.30
Increase/(decrease) in other current and non-current liabilities	81.63	42.48
Cash generated from operations	537.56	657.31
Direct taxes paid (net of refunds)	34.67	(79.97)
Net cash flow from operating activities (A)	502.89	737.28
CASH FLOW FROM INVESTING ACTIVITIES		
Payments for acquisition of Property, plant and equipment & development of intangible assets	(358.01)	(388.89)
Payments for purchase of investments	(428.04)	(590.74)
Proceeds from sale of investments	339.22	491.15
Proceeds from disposal of Property, plant and equipment	175.80	177.48
Advance towards sale of Property, plant and equipment	5.00	-
Cash consideration paid on acquisition of Subsidiary (net of cash and cash equivalents taken over of ₹ 0.05 Crore)	-	(18.67)
Investment in bank deposits	(66.03)	(67.74)
Proceeds from maturity of bank deposits	65.57	68.08
Interest received	86.23	90.56
Net cash flow used in investing activities (B)	(180.26)	(238.77)
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from long term borrowings	309.12	498.13
Repayment of long term borrowings	(271.12)	(512.52)
Proceeds from short term borrowings	50.00	70.00
Repayment of short term borrowings	(50.00)	(150.20)
Net movement in short term borrowings (original maturities less than three months)	(34.52)	(51.19)
Proceeds from Issue of Share Capital to Non-controlling Interest	61.27	41.77
Payment of dividend by subsidiary to Non-controlling Interest	(7.50)	-
Repayment of lease liabilities	(162.71)	(150.44)
Interest paid	(138.84)	(172.09)
Net cash flow used in financing activities (C)	(244.30)	(526.54)
Net increase/(decrease) in cash and cash equivalents (A+B+C)	78.33	(28.03)
Cash and cash equivalents at the beginning of the year	407.98	436.01
Cash and cash equivalents of business classified as held for sale	(9.61)	-
Cash and cash equivalents at the end of the year	476.70	407.98

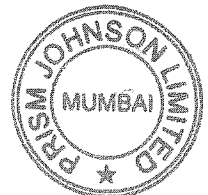
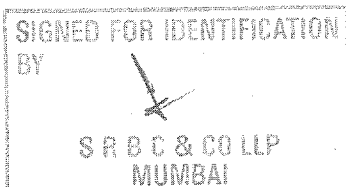
Notes :

- The Cash Flows Statement has been prepared using the Indirect Method set out in Ind AS 7- Statement of Cash Flows.
- Payments for acquisition of Property, plant and equipment include movement in capital work-in-progress.

For and on behalf of the Board of Directors

Place : Mumbai
Date : May 14, 2026

VIJAY AGGARWAL
MANAGING DIRECTOR



Date & Time of Download : 03/08/2026 12:53:07

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12995835
Date and Time of Submission	5/14/2026 1:46:53 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Board Meeting Outcome for Audited Financial Results For The Quarter And Year Ended March 31, 2026
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

11-Aug-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Outcome of Board Meeting
Date of Submission:-	14-May-2026 01:54:52 PM
NEAPS App. No:-	2026/May/356660/10492

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

May 14, 2026

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub.: Outcome of Board Meeting under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Proposed Fund Raising.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR**”) and in furtherance to our intimation dated May 8, 2026, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. May 14, 2026, has *inter alia* considered and approved the following:

1. raising further capital and to create, offer, issue and allot such number of equity shares and equity linked instruments, including convertible preference shares, non-convertible debt instruments along with warrants, fully convertible debentures, partly convertible debentures, or warrants entitling the warrant holder(s) to apply for equity shares, or any other eligible securities through further public issue of equity/debt securities, and/or private placement and/or by way of one or more qualified institutions placement or preferential issue or a rights issue or through any other permissible mode, and/or any combination thereof, in one or more tranches and/or one or more issuances for an aggregate amount not exceeding to ₹ 500 Crores in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and all other applicable laws, as may be considered appropriate, subject to such statutory /regulatory/other approvals as may be required, including the approval of the members.
2. raising of funds by issuance of Secured/Unsecured Redeemable Non-convertible Debentures including but not limited to Bonds, and/or other Debt Securities, on Private Placement basis, in one or more tranches/series, to eligible investors upto an aggregate amount not exceeding ₹ 1,250 Crores in accordance with Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, and all other applicable laws, as may be considered appropriate, subject



PRISM JOHNSON LIMITED

to such statutory /regulatory/other approvals as may be required, including the approval of the members.

3. to seek approval of the shareholders of the Company for the aforesaid fund raising proposals and ancillary actions at the ensuing Annual General Meeting.

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in the enclosed Annexure I & II.

The Board Meeting commenced at 10.30 a.m. and concluded at 01.40 p.m.

Kindly take the same on your record and disseminate the above information on your respective websites.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**

Shailesh

Nagindas

Dholakia

Digitally signed by

Shailesh Nagindas

Dholakia

Date: 2026.05.14 13:58:46

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SHAILESH DHOLAKIA

Company Secretary &

Compliance Officer

Encl.: As above

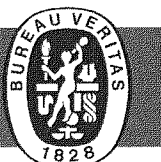


Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Annexure I

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	To create, offer, issue and allot such number of equity shares and equity linked instruments, including convertible preference shares, non-convertible debt instruments along with warrants, fully convertible debentures, partly convertible debentures, or warrants entitling the warrant holder(s) to apply for equity shares, or any other eligible securities.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	To be decided by the Board of Directors or Fund Raising Committee of the Company from time to time.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of securities up to an aggregate amount not exceeding ₹ 500 Crores, in one or more tranches and/or by way of one or more issuances.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	To be decided by the Board of Directors or Fund Raising Committee of the Company from time to time.



	iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital - pre and post bonus issue; iv. free reserves and/ or share premium required for implementing the bonus issue; v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; vi. whether the aforesaid figures are audited; vii. estimated date by which such bonus shares would be credited/dispatched	Not applicable
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed;	To be decided by the Board of Directors or Fund Raising Committee of the Company from time to time.



	ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); v. change in terms of FCCBs, if any; vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);	
7,	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s): i. size of the issue; ii. whether proposed to be listed? If yes, name of the stock exchange(s); iii. tenure of the instrument - date of allotment and date of maturity; iv. coupon/interest offered, schedule of payment of coupon/interest and principal; v. charge/security, if any, created over the assets;	To be decided by the Board of Directors or Fund Raising Committee of the Company from time to time.

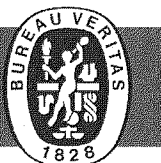


	vi. special right/interest/privileges attached to the instrument and changes thereof; vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

Annexure II

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Secured/Unsecured Redeemable Non-convertible Debentures including but not limited to Bonds, and/or other Debt Securities
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto an aggregate amount ₹ 1250 Crores, in one or more tranches/ series.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	To be decided by the Board of Directors at the relevant time of issuance
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):	Not applicable



	viii. whether bonus is out of free reserves created out of profits or share premium account; ix. bonus ratio; x. details of share capital - pre and post bonus issue; xi. free reserves and/ or share premium required for implementing the bonus issue; xii. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; xiii. whether the aforesaid figures are audited; xiv. estimated date by which such bonus shares would be credited/dispatched	
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): vii. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed; viii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; ix. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; x. issue price of ADR/GDR/FCCBs (in terms of	Not applicable



	USD and in INR after considering conversion rate); xi. change in terms of FCCBs, if any; xii. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);	
7,	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s): x. size of the issue; xi. whether proposed to be listed? If yes, name of the stock exchange(s); xii. tenure of the instrument - date of allotment and date of maturity; xiii. coupon/interest offered, schedule of payment of coupon/interest and principal; xiv. charge/security, if any, created over the assets; xv. special right/interest/privileges attached to the instrument and changes thereof; xvi. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; xvii. details of any letter or comments regarding payment/non-payment of	To be decided by the Board of Directors at the time of issuance.

	interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; xviii. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

Date & Time of Download : 03/08/2026 13:00:47

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12995892
Date and Time of Submission	5/14/2026 2:03:05 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Raising of Funds
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

11-Aug-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Outcome of Board Meeting
Date of Submission:-	14-May-2026 02:02:55 PM
NEAPS App. No:-	2026/May/356674/10505

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A8

Ref. : 2025-26/Q-4/IP

May 14, 2026

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith a copy of the Investor Presentation dated May 14, 2026 on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2026.

The said Investor Presentation will also be made available on the website of the Company at www.prismjohnson.in.

We request you to kindly bring the above information to the notice of your members.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh

Nagindas

Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.05.14 14:13:30
+05'30'

SHAILESH DHOLAKIA

Company Secretary &

Compliance Officer

Encl. : As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22- 6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Arneerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

PRISM JOHNSON LIMITED

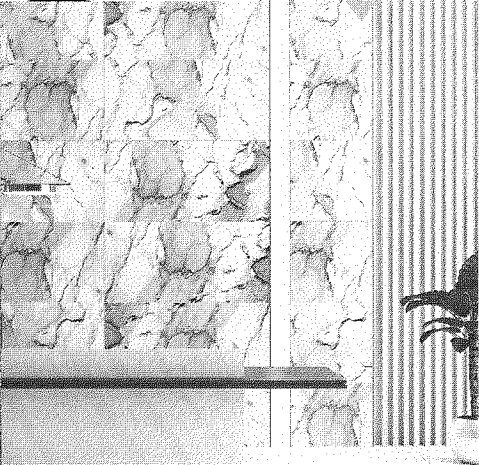
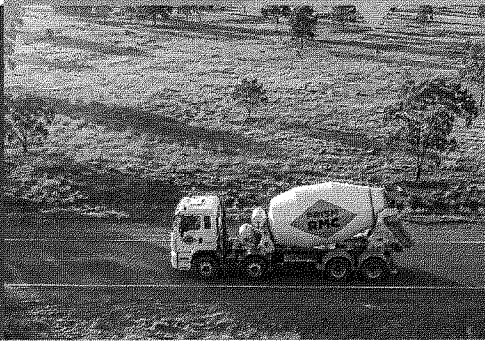
Amongst India's Leading
Integrated
Building Materials Companies

Q4 FY26 INVESTOR UPDATE
May 2026

PRISM
CEMENT



JOHNSON
DESIGNERS' CHOICE





Sustainable Growth with a Stronger Balance Sheet Foundation

Prism Johnson Limited closed FY26 on a stronger footing, delivering improvements in both balance sheet strength and operating performance across all three businesses—Prism Cement, H & R Johnson, and Prism RMC. Our consolidated revenue ⁽¹⁾ stood at ₹7,404 crore, grew by 8.4% YoY, while EBITDA ⁽¹⁾ increased to ₹693 crore, up 52.1% YoY.

Amid a challenging operating environment—including industry consolidation in cement, elevated gas costs in tiles, and pressure on trade receivables in the RMC business—the Company prioritised financial discipline and deleveraging, alongside continued focus on cost normalisation and operational efficiencies.

Our effective net debt ⁽²⁾ reduced to ₹646 crore at the end of FY26, compared to ₹1,138 crore at the end of FY25, strengthening financial position and providing solid foundation for our next phase of growth.

₹693 crore
EBITDA in FY26

+52.1% YoY

₹646 crore

Effective net debt ⁽²⁾ as on
31st March 2026

⁽¹⁾ Consolidated, excluding RQBE

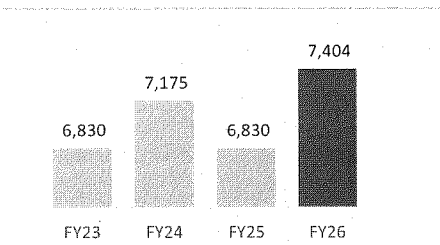
⁽²⁾ Effective Net Debt includes Financial Obligations, which primarily comprises trade payables/vendor financing facilities availed by the Company to support working capital requirements

CONSOLIDATED

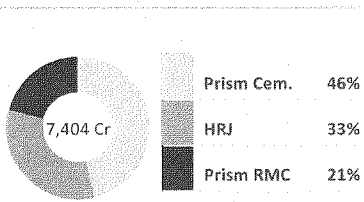
PRISM JOHNSON LIMITED

FY26 Financial Performance Highlights | Consolidated (Ex. RQBE)

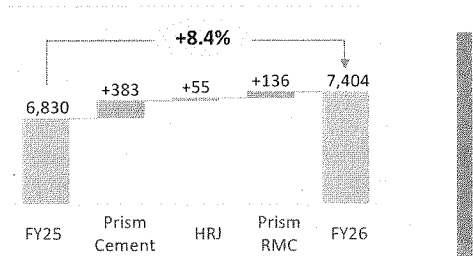
Revenue (₹ Crs)



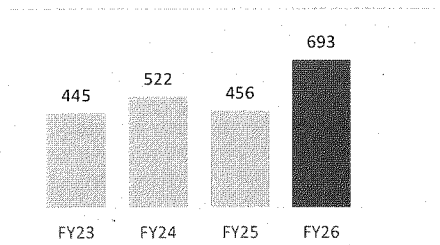
Revenue Mix - FY26 (%)



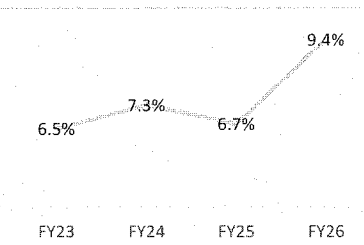
Revenue Bridge | Segment Contribution



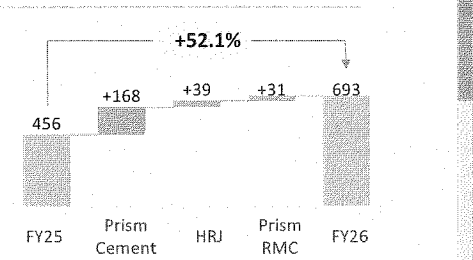
EBITDA (₹ Crs)



EBITDA Margin (%)



EBITDA Bridge | Segment Contribution

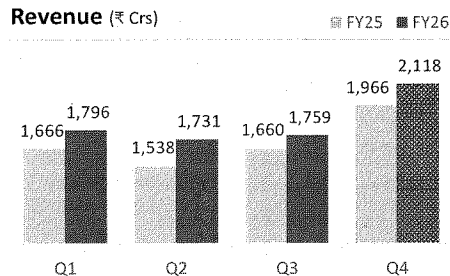


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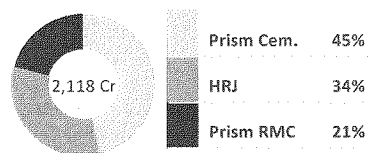
PRISM JOHNSON LIMITED

Q4 FY26 Financial Performance Highlights | Consolidated (Ex. RQBE)

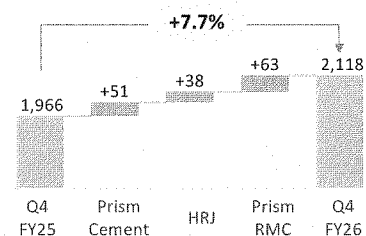
Revenue (₹ Crs)



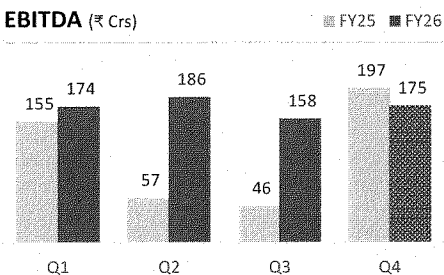
Revenue Mix – Q4 FY26 (%)



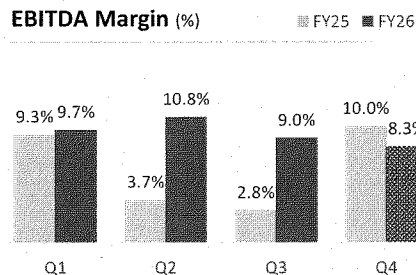
Revenue Bridge | Segment Contribution



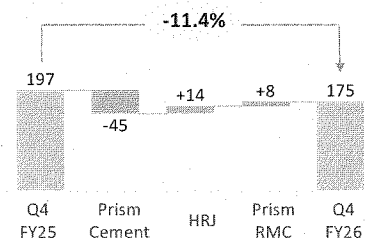
EBITDA (₹ Crs)



EBITDA Margin (%)



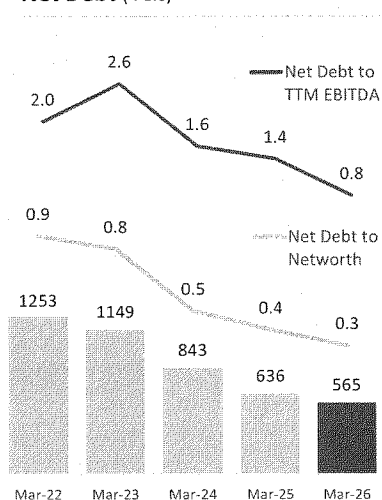
EBITDA Bridge | Segment Contribution



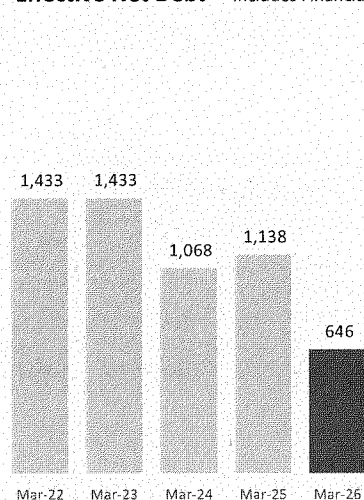
Q4 FY26 Earnings | 4

Debt | Strengthening Balance Sheet Through Sustained Debt Reduction & Non-Core Asset Monetisation

Net Debt (₹ Crs)



Effective Net Debt⁽¹⁾ Includes Financial Obligations (₹ Crs)



	Mar-25	Mar-26
Long Term Debt ⁽²⁾	964	1,003
Short Term Debt	144	110
Cash, FD & Bank Balance	472	548
Net Debt	636	565
Financial Obligations ⁽¹⁾	502	81
Effective Net Debt⁽¹⁾ (Including Financial Obligations)	1,138	646

Divestment of
Raheja QBE
(51% stake)

₹324 crore Expected
Proceeds⁽²⁾

- Shall be utilised for **debt reduction** and balance sheet strengthening
- Shareholders and IRDAI approval received

⁽¹⁾ Effective Net Debt includes Financial Obligations, which primarily comprises trade payables/vendor financing facilities availed by the Company to support working capital requirements

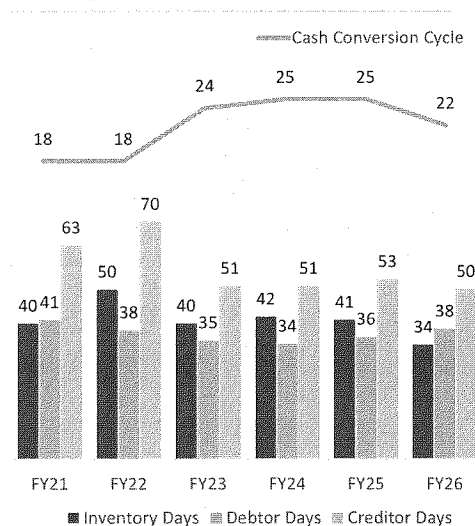
⁽²⁾ Raheja QBE - the total consideration to be received by the Company for the proposed transaction is subject to certain adjustments on the completion of the proposed transaction, in the manner set out in the Share Purchase Agreement. Transaction is expected to be completed in next few weeks.

CONSOLIDATED

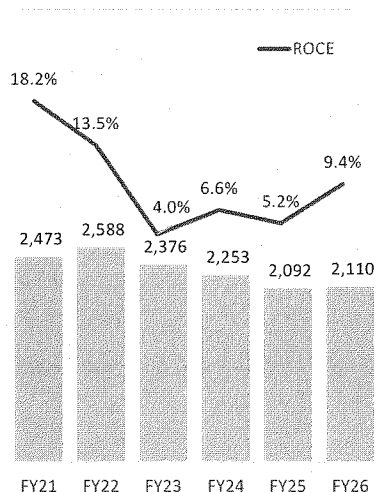
PRISM JOHNSON LIMITED

Balance Sheet & Cash Flow Strength | Consolidated (Ex. RQBE)

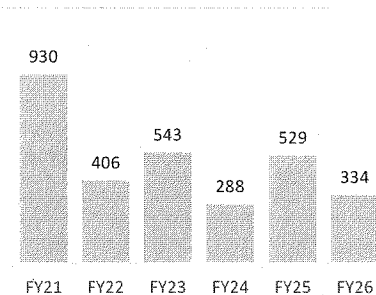
Working Capital⁽¹⁾ (Days)



Capital Employed (₹ Crs) & ROCE⁽²⁾



Free Cash Flow⁽³⁾ (FCF) (₹ Crs)



Free Cash Flow (pre-capex and investments), excluding the cash outflow of ₹ 404 Crores towards payment of Financial Obligations, stood at ₹ 738 Crores in FY26

⁽¹⁾ The decrease in Creditor Days starting from FY23 is primarily due to reclassification / re-grouping in trade payables

⁽²⁾ Quarterly ROCE is annualised; full-year ROCE is on an actual basis. EBIT includes Other Income for ROCE calculation

⁽³⁾ Operating Free Cash Flows, Pre-Capex & Investments

Awards & Recognition in Q4 FY26



Green Enviro CSR Award 2026 –
Cement division. Presented by Hon'ble
Shri Shripad Naik, MoS - New &
Renewable Energy, GoI



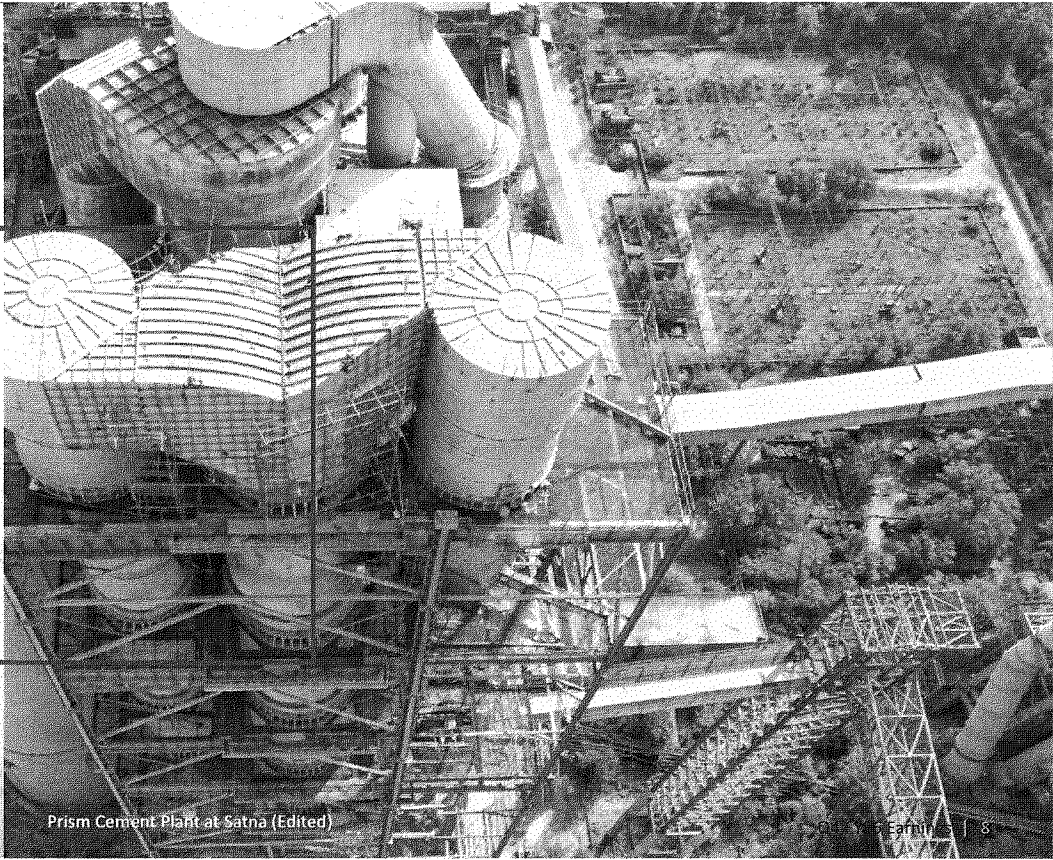
Outstanding Utilisation of Flyash
Cement Manufacturing, 2026



Prism Johnson Limited receives
National Leadership Award 2025-26
for "Best Customer Centric Company"



OOH Phoenix Awards 2026 - H & R
Johnson receives Gold for Best Data-
Driven Planning in OOH



PRISM[®]
CEMENT

Prism Cement Plant at Satna (Edited)

Prism | 5

Prism Cement | Prominent Cement Player in the Satna Cluster

5.6 MTPA Installed Cement Capacity

Supply agreements with four grinding units, situated in Uttar Pradesh and Madhya Pradesh, for an aggregate capacity of 1.37 MTPA

54% Premium Product Mix

Share of premium products (Champion Plus, Duratech and Champion All Weather) in total cement sales volume increased to 54% in FY26 vs 42% in FY25

32.5 MW Solar Capacity

- Strong focus on sustainability with 22.5 MW WHRS and 32.5 MW solar capacity at Satna
- GHG Emissions intensity at 598 kg CO₂ per tonne of cementitious material in FY26
- AFR at 9.8% in Q4 FY26 vs 3.2% in Q4 FY25

16.7% ROCE

- ROCE for FY26 stood at 16.7% as compared to 1.2%⁽¹⁾ for FY25
- Capital Employed at around US\$ 19 per tonne of cement as of March 31, 2026

⁽¹⁾ Excluding the impact of interest on income tax refunds

Stable Demand Outlook

- Stable medium-term cement demand outlook in Central India, supported by rural and semi-urban housing demand alongside infrastructure development.
- Recent / upcoming capacity additions in Central India by other cement companies to intensify competition subject to healthy demand growth

362 km Average lead distance in FY26

- Average lead distance reduced to 362 km in FY26 from 376 km in FY25
- Catering to Central and Eastern Uttar Pradesh, Madhya Pradesh and Bihar
- Wide distribution network of around 2,300 effective dealers as of March 31, 2026



Prism Cement : Robust Full-Year Earnings, Despite One-Off Quarterly Impact

Q4 FY26 EBITDA per tonne moderated to ₹337 from ₹579 last year, represents a temporary aberration caused by strategic shift of our shutdown maintenance schedule. Traditionally undertaken in Q2–Q3, the shutdown was moved to the Q3–Q4 period to align major maintenance activities with the implementation of AFR initiatives, thereby optimising overall plant downtime.

This resulted in higher shutdown costs and a significant drawdown of clinker inventory, impacting EBITDA per tonne for the quarter. The margin compression is timing-related and linked to our maintenance calendar, rather than a reflection of underlying performance.

Despite the one-off quarterly impact, the company delivered a strong full-year performance, with FY26 EBITDA per tonne increasing to ₹543 from ₹351 in FY25, supported by disciplined cost management.

₹3,405 crore

Revenue in FY26



+12.7% YoY

₹401.6 crore

EBITDA in FY26



+72.1% YoY

₹543

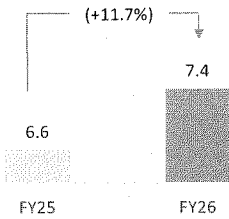
EBITDA per tonne
in FY26



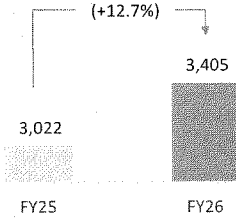
₹192/t YoY

FY26 Financial Performance Highlights

Volume⁽¹⁾ (mn tonnes)

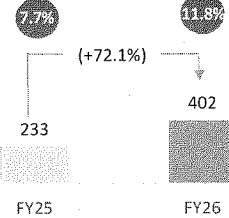


Revenue⁽¹⁾ (₹ Crs)

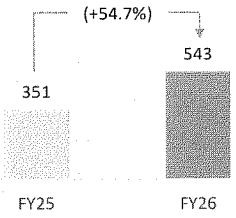


EBITDA (₹ Crs)

EBITDA%



EBITDA per tonne (₹)

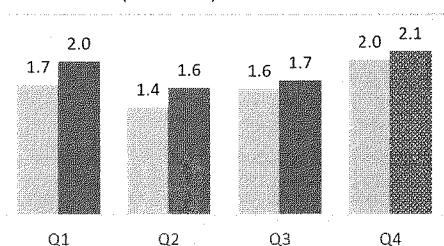


⁽¹⁾Volume and revenue include sale of Cement & Clinker

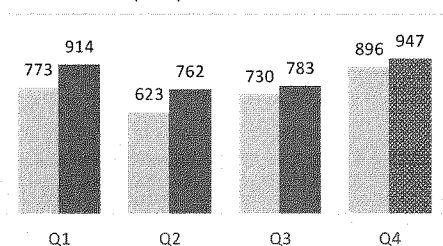


Q4 FY26 Financial Performance Highlights

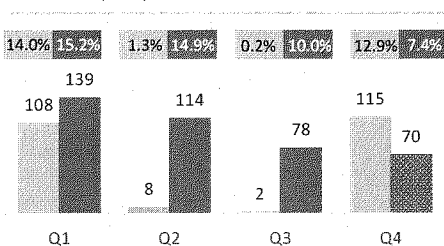
Volume⁽¹⁾ (mn tonnes) ■ FY25 ■ FY26



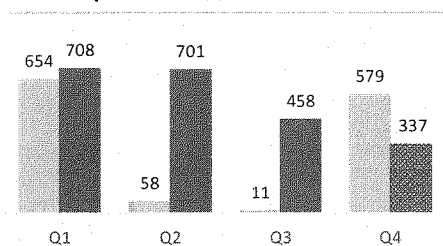
Revenue⁽¹⁾ (₹ Crs) ■ FY25 ■ FY26



EBITDA (₹ Crs) & EBITDA% ■ FY25 ■ FY26



EBITDA per tonne (₹) ■ FY25 ■ FY26



Volume:

- Cement & clinker sales volume grew by 5.7% YoY to 2.1 million tonnes in Q4 FY26.
- Share of premium product (of total cement sales volume) increased to 62% in Q4 FY26 vs 46% in Q4 FY25

Revenue:

- Revenue increased by 5.7% YoY to ₹ 947 crores in Q4 FY26, supported by growth in sales volume (cement + clinker).

EBITDA:

- EBITDA per ton declined to ₹337 in Q4 FY26 from ₹579 in Q4 FY25, primarily due to a scheduled maintenance shutdown, which also resulted in a clinker inventory drawdown. However, power and fuel cost savings resulting from the shutdown partially mitigated the impact.

Others:

- Average lead distance stood at 351 km in Q4 FY26, similar to Q4 FY25
- Fuel cost decreased to ₹1.47 / Mcal in Q4 FY26 from ₹1.61 /Mcal in Q4 FY25

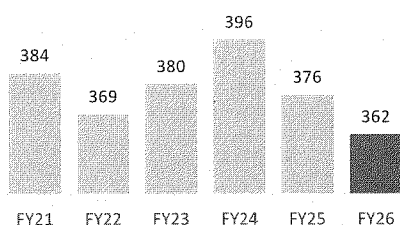
⁽¹⁾Volume and revenue include sale of Cement & Clinker

Cost Indicators

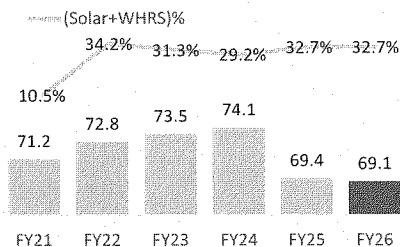
Per Tonne Metrics (₹)

	Q4 FY25	Q4 FY26	YoY	FY25	FY26	YoY
- Power & Fuel	1,231	943	-23.4%	1,286	1,158	-9.9%
- Freight & Forwarding	1,036	1,061	2.4%	1,075	1,064	-1.0%
- Raw Material	510	532	4.3%	576	552	-4.3%
- Employee Cost	269	263	-2.0%	321	288	-10.5%
- Other Costs	960	949	-1.1%	1,007	915	-9.1%
- Change in Inventory & Stock in Trade	(48)	448	n/m	-48	88	n/m
Total Operating Cost per tonne	3,956	4,197	6.1%	4,217	4,065	-3.6%
Realisation per tonne	4,535	4,534	0.0%	4,568	4,608	0.9%
EBITDA per tonne	579	337	-41.8%	351	543	54.7%

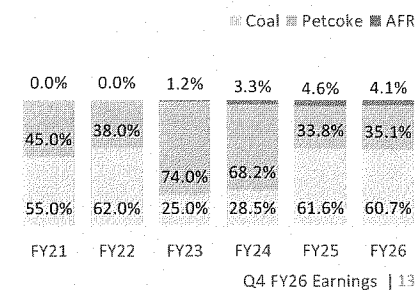
Lead Distance (km)



Power Consumption (kWh / Ton)



Dynamic Fuel Mix (%)



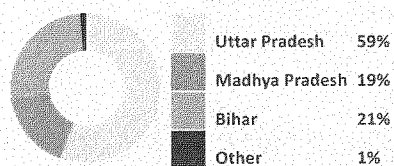
Q4 FY26 Earnings | 13

Brand Reinforcement & Market Engagement Initiatives

1 Regional Market Focus

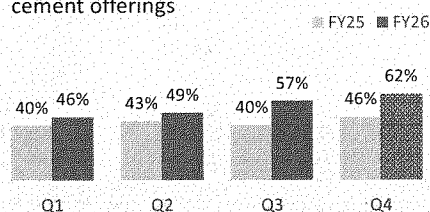
- Focused brand building and market outreach across Central & Eastern U.P., M.P., and Bihar, with continued strengthening and deepening of presence in core regional markets.

Q4 FY26 Regional Sales Breakup



2 Product Portfolio & Premiumisation

- Emphasis on premium and differentiated cement offerings



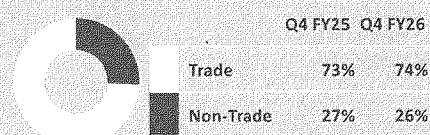
Premium Products

Champion Plus
Champion Duratech
Champion All Weather

3 Channel Mix & Customer Engagement

- Primary engagement centred around the trade channel, enabled by a strong dealer network and on-ground engagement with contractors, influencers and masons.

Q4 FY26 Sales : Trade vs. Non-Trade



Facebook Page
Followers Crossed **2 Lakhs**

- Active digital outreach complementing on-ground engagement

 **JOHNSON[®]**
DESIGNERS' CHOICE



H & R Johnson | Amongst the Leading Tiles & Bath Fittings Companies in India

Legacy Brand,
established in **1958**

Wide product range:

- Tiles
- Sanitary-ware & Bath-fittings
- Quartz & Engineered Marbles

22 Large Format
Experience Centres

- Wide Distribution Network with around 900 dealers
- Launched a multimedia advertising campaign in May 2025 in regional languages across several media platforms, including television, to further strengthen brand visibility

11 Tiles Manufacturing
Plants

Tiles manufacturing capacity:

Total **~64 MSM**, including JVs

Faucet manufacturing capacity:

2 plants with a combined capacity of **~3.6 million pieces** per annum

Sanitaryware manufacturing capacity:

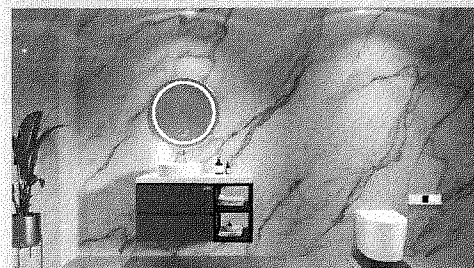
1 joint venture plant with capacity of **~11,000 tonnes** per annum

4.5 MW Solar
Capacity

- Solar Capacity across HRJ own plants
- **Rainwater harvesting** contributed **17%** of total water consumption in FY26

Capital Employed & ROCE
(Consolidated)

- ROCE improved to 4.7% in FY26 from 3.8% in FY25
- Capital Employed stood at ₹ 988 Crores





H & R Johnson : Resilient FY26 Growth & Margin Expansion

FY26 delivered a steady revenue growth of **2.3% YoY** to **₹2,447 crore**, supported by both tiles and bath division. **EBITDA improved by 27.7% YoY** to **₹178.7 crore** and margins expanding from **5.8% in FY25** to **7.3% in FY26**, driven by operating leverage.

During Q4 FY26, tile operations at Morbi were impacted by disruptions arising from the Middle East crisis, given the Company's relatively higher dependency on Morbi region. Despite this, the company was able to sustain revenue growth through inventory reduction.

Outlook – Q1 FY27 may see a temporary slowdown, reflecting the earlier disruption at Morbi and the resulting unhealthy lower level of inventory following the Q4 drawdown. The process of rebuilding inventory to a balanced and healthy product mix is expected to be gradual, given channel requirements for a wider SKU range, which could exert some short-term pressure on volumes.

₹2,447 crore

Revenue in FY26



+2.3% YoY

₹178.7 crore

EBITDA in FY26



+27.7% YoY

7.3%

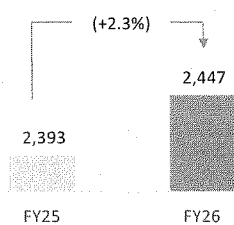
EBITDA margin
in FY26



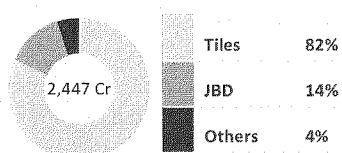
+145 bps YoY

FY26 Financial Performance Highlights

Revenue⁽¹⁾ (₹ Crs)

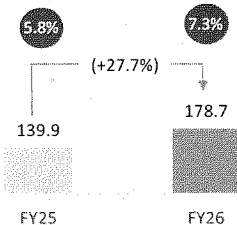


Revenue Mix – FY26 (%)

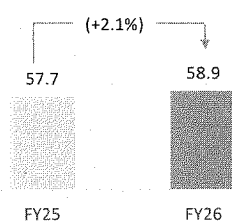


EBITDA (₹ Crs)

EBITDA%



Tiles Volume (million m²)



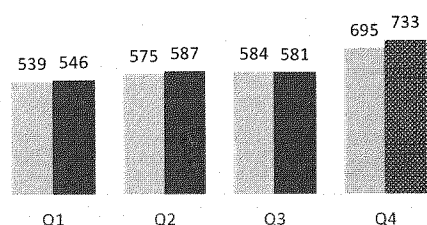
⁽¹⁾ Includes Tiles, JBD and others



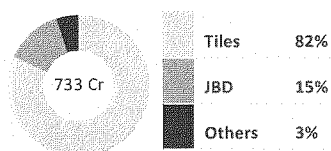
Q4 FY26 Financial Performance Highlights

Revenue⁽¹⁾ (₹ Crs)

FY25 FY26

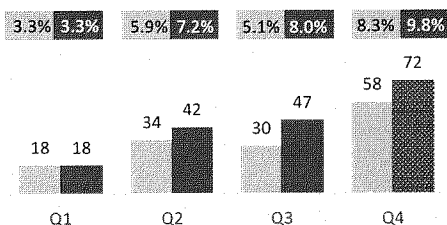


Revenue Mix – Q4 FY26 (%)



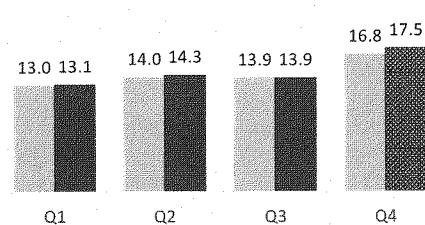
EBITDA⁽¹⁾ (₹ Crs) & EBITDA%

FY25 FY26



Tiles Volume (million m²)

FY25 FY26



Revenue:

- Tiles Division: Revenue grew 5.2% YoY to ₹598 crore in Q4 FY26, supported by inventory reduction amid operational disruptions arising from Middle East crisis.
- Bath Division: Revenue increased 17.1% YoY to ₹109 crore in Q4 FY26, driven by strong acceptance of refreshed products, improved channel execution & supply chain rationalisation.
- JMQ : impacted due to export constraints.

Volume (Tiles):

- Tiles sales volumes increased by 4.5% YoY to 17.5 MSM in Q4 FY26.
- Domestic tiles sales volume grew by 4.6% YoY while Exports sales volume grew by 2.7% YoY in Q4FY26.
- Capacity utilisation stood at ~66.2% in FY26, providing headroom for volume growth and potential operating leverage, subject to demand conditions and supply disruption.

EBITDA:

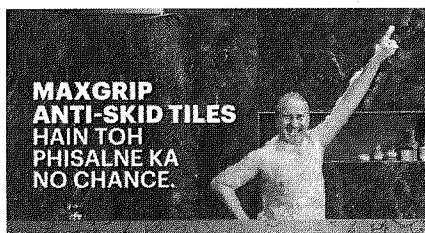
- EBITDA margin improved by 147 basis points YoY to 9.8% in Q4 FY26, driven by higher volume, lower power & fuel costs following shutdowns of Morbi plants amid the Middle East crisis, partially offset by the impact of inventory drawdown.

⁽¹⁾ Includes Tiles, JBD and others (IPNR & JMQ)

Key Focus Areas

1 Marketing Intensity

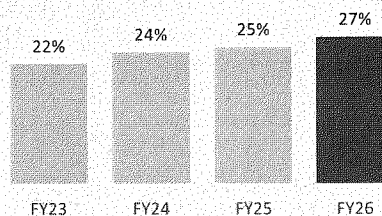
Brand visibility strengthening through intensified marketing, including a multimedia advertising campaign launched in May 2025.



2 Product mix

The company's strong legacy, brand recall and distribution strengths supports **GVT scale-up** and product mix improvement.

Share of GVT (Tiles Sales Volume) (%)



3 Market & Product Expansion

Dealer network

Headroom for deeper penetration in under-served markets such as **North India**.

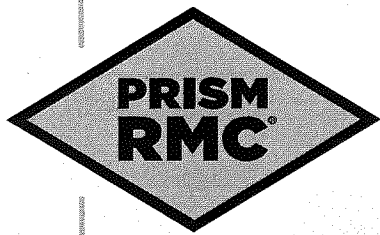
Non-tile business

Leverage Johnson brand strength and established network to support non-tile businesses.

4 Capacity & Operating Leverage

66.2% Capacity utilization in FY26

Meaningful headroom for operating leverage as utilisation improves, supported by rationalisation/modernisation of capacities.



Prism RMC| Amongst the Leading RMC Players with a Pan-India Presence

89 46

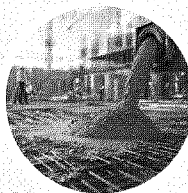
Plants⁽¹⁾ Cities / Town

- Amongst top four players in the RMC sector with pan India presence
- One technical lab that is certified by National Accreditation Board for Testing and Calibration Laboratories to ensure quality adherence

Sector Tailwinds

- Beneficiary of demand recovery from real estate and infrastructure sectors.
- Strong ROCE potential for existing business with improvement in plant capacity utilisation levels, apart from favourable impact of franchisee scale-up

⁽¹⁾ Including franchisee plants



Commercial Concrete

Core business catering to the concrete requirements of metro cities and semi-urban areas; serves as a steadfast contributor to the prolific development of urban India



Mega Projects

Meets the growing demand of high-quality ready-mix concrete in infrastructure sub-sectors, such as Highways, Bullet Trains, Power Plants, Refineries, Ports and Jetties



Construction Chemicals

Under Endura Construction Chemicals, we provide advanced construction chemical solutions for concrete and cement, serving both project and retail channels, backed by deep technical expertise and continuous innovation



Prism RMC: Robust FY26 Growth Driven by Commercial Concrete Business

Prism RMC delivered a strong financial performance in FY26, with revenue growing 9.6% YoY to ₹1,551 crore and EBITDA increased by 37.2% YoY to ₹113 crore. Margins expanded from 5.8% in FY25 to 7.3% in FY26, reflecting improved operating efficiencies driven primarily by higher volumes from the Commercial Concrete (CC) segment.

Overall volumes (CC + Mega) declined in FY26 compared to FY25, due to lower volumes in the Mega Projects segment, which underwent a transition in its business model. With the transition now completed, the business has shown a gradual recovery over the past few quarters (grew 75.2% QoQ in Q4FY26), supported by a strong project pipeline and a more disciplined project selection approach.

The RMC business continues to remain focused on enhancing plant utilisation to drive operating leverage, optimising fleet and pump efficiency to improve cost and delivery effectiveness, passing on input cost increases arising from global supply-side pressures and increasing the share of value-added products.

₹1,551 crore

Revenue in FY26

+9.6% YoY

₹113 crore

EBITDA in FY26

+37.2% YoY

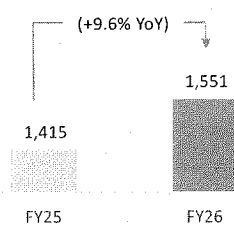
7.3%

EBITDA margin
in FY26

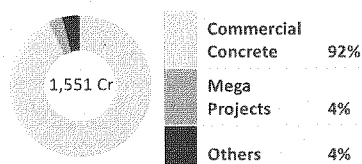
+146 bps YoY

FY26 Financial Performance Highlights

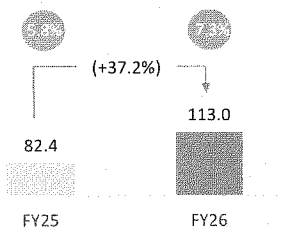
Revenue (₹ Crs)



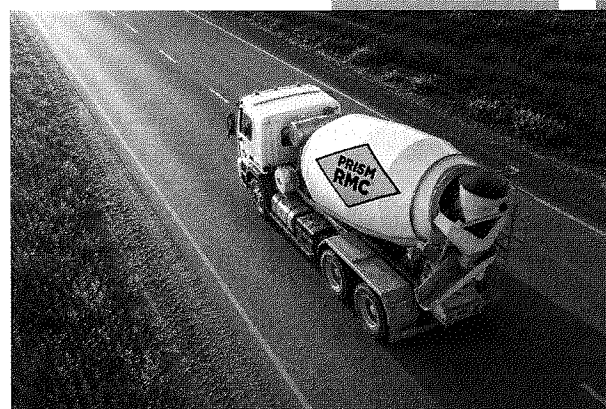
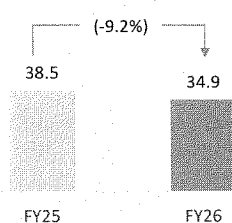
Revenue Mix – FY26 (%)



EBITDA (₹ Crs)



Volume (lakh m³)

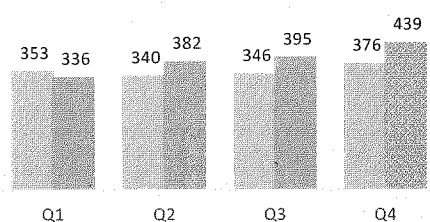


⁽¹⁾for most of Mega Projects customers supply their own raw material

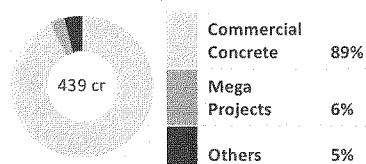
Q4 FY26 Financial Performance Highlights

Revenue (₹ Crs)

■ FY25 ■ FY26

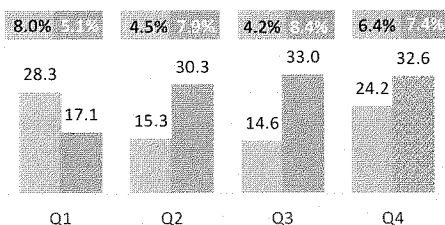


Revenue Mix – Q4 FY26 (%)

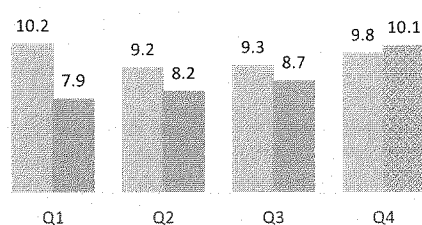


EBITDA (₹ Crs) & EBITDA%

■ FY25 ■ FY26

Volume (lakh m³)

■ FY25 ■ FY26



Revenue:

- Revenues grew 16.8% YoY to ₹439 crore, primarily driven by higher volumes in the Commercial Concrete segment

Volume⁽¹⁾:

- Total volumes (Commercial + Mega) increased 3.7% YoY to 10.1 lakh m³ in Q4 FY26. While Commercial Concrete volumes grew 11.9% YoY, Mega Projects volumes moderated YoY due to transition in its business model.
- The Mega Projects pipeline remains robust with an order book of ~13.5 lakh m³
- Share of value-added products of total CC volume increased to 29% in FY26 compared to 19% in FY25

EBITDA:

- EBITDA margin increased to 7.4% in Q4 FY26, due to operating leverage

⁽¹⁾for most of Mega Projects, customers supply their own raw material

ESG



Q4 FY26 Earnings

Committed to Environmental Sustainability

Ranked **#2** in NSE ESG Ratings⁽¹⁾

Score
69 /100

Prism Johnson Ltd recognised as an 'Aspiring' company in the Cement category

598 kg CO₂

Prism Cement's emission per tonne of cementitious material in FY26 (Scope 1 + Scope 2)

~32.7% Green Power

Prism Cement's total power requirement through solar & WHRS in FY26

~4.1% AFR

Alternative Fuel and Raw Materials mix (AFR) at Prism Cement in FY26

59.5 MW

Current Installed Capacity of Green and Renewable Power, including WHRS (Prism Cement + HRJ)

~17% Rainwater Harvested

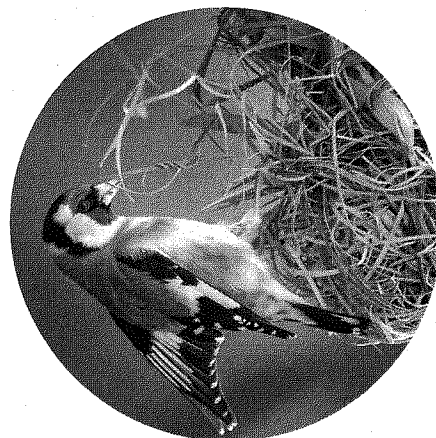
Share of rainwater harvested in total water consumption (HRJ) in FY26

Over 57,000

Sapling planted during FY26

Project : AI-based ACORN platform to optimise concrete mix designs

Prism RMC selected as a key partner under the Indo-Sweden Industrial Decarbonization initiative



⁽¹⁾ Ranking assessed against select major listed cement companies in India

Empowering Communities, Ensuring Workplace Safety

CSR

Q4 FY26 initiatives

- Free medical treatment and medicine distribution to around 3,900 patients through Plant Medical Center.
- Door-to-door Medical health support provided to around 280 villagers
- Distribution of school kits to 100 students of Government Primary Schools, Jam, Balaghat (M.P.).
- Driving training program was organised for 50 youth from nearby villages

18 Villages

Benefitted around Satna (MP) in FY26

₹ **0.8** Crores

Spent on CSR activities in FY26

Health & Hygiene | Environment & Water Conservation | Empowerment & Skill Development | Social Welfare | Rural Infrastructure Development | Promotion of Education | Providing Potable Drinking Water

Employee Well-being

700+

On-site safety trainings provided at Prism Cement's Satna plant in FY26

0.29 LTIFR

Lost Time Injury Frequency Rate (Employee & Workers) in FY26

0

No. of Fatalities in FY26



Governance

Corporate Governance Framework

Board of Directors

33%

Independent Directors (Including Chairman)

8+ years

Average tenure of Directors in the Company in FY26

1

Number of Woman Director

1

Dr. Raveendra S Chittoor, Chairman
Non-Executive Independent Director

2

Mr. Rajan B Raheja, Director
Non-Executive Non-Independent

3

Mr. Akshay R Raheja, Director
Non-Executive Non-Independent

4

Mr. Vijay Aggarwal, Managing Director
Non-independent, Executive

5

Mr. Raakesh Jain, Executive Director & CEO (Prism Cement)
Non-independent, Executive

6

Mr. Sarat Chandak, Executive Director & CEO (HRJ)
Non-independent, Executive

7

Mr. Sanjay Roy, Executive Director & CEO (Prism RMC)
Non-independent, Executive

8

Mr. Joseph Conrad Agnelo D'Souza, Independent Director
Non-Executive Independent

9

Ms. Ravina Rajpal, Independent Director
Non-Executive Independent

Corporate

- 31. Raheja QBE General Insurance
- 32. Vision & Core Values
- 33. Our Journey
- 34. Leadership Team
- 35. PJL at Inflection Point
- 36. Awards & Recognitions

Prism Cement

- 37. Well Positioned to Capture Central India Demand
- 38. Building Lasting Partnerships Across the Construction Ecosystem

HR Johnson

- 39. A Nationwide Footprint
- 40. Tiles Portfolio
- 41. Innovation as a Foundation for Long-Term Growth

Prism RMC

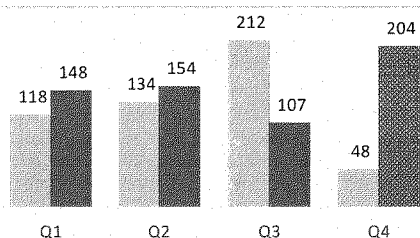
- 42. RMC footprint
- 43. Customised range to meet requirements of diverse clientele | homes to mega projects
- 44. Industry Partner under the Indo-Sweden Decarbonisation Program

Consolidated Financials Summary (Ex. RQBE) Free Cash Flow (Ex. RQBE)

ANNEXURE

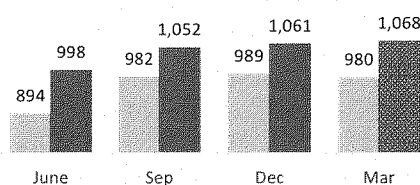
Raheja QBE General Insurance (RQBE) | Q4 FY26 Performance Summary

Gross Written Premium (₹ Crs) ■ FY25 ■ FY26



AUM (₹ Crs)

■ 2024 ■ 2025



Product & Distribution Update

- Launched one new product during Q4 FY26 — Q-Cyber Protect Insurance Policy
- During the quarter, RQBE added 19 new partners and recorded 2 deletions, taking the total distribution network to 3,542 partners across Agents, Brokers, POSP, IMF, MISP, Web Aggregators, Corporate Agents, and OEMs.

Q4 FY26 Financial Highlights:

- Gross Written Premium grew by 323% YoY to ₹204.1 Crores in Q4 FY26. Growth was driven by group health, motor and new vertical – Surety.
- Loss after Tax of ₹42.6 Crores in Q4 FY26 as compared to ₹13.5 Crores loss in Q4 FY25
- Combined Ratio stands at 142 % in Q4 FY26 vs. 202% in Q4 FY25
- Well capitalized with Solvency Ratio of 1.71x as against regulatory minimum of 1.50x
- AUM of ₹1,067.5 Crores, as of March 31, 2026



Prism Johnson's Strategic Exit from RQBE

- Prism Johnson has entered into agreement to exit its insurance joint venture, Raheja QBE, through sale of its entire 51% stake to existing partner QBE Group for ₹324 crore⁽¹⁾
- Transaction to unlock value and enhance focus on core businesses – cement, tiles, RMC and construction chemical
- Shareholders and IRDAI approval-received

⁽¹⁾ total consideration to be received is subject to certain adjustments on the completion of the proposed transaction, in the manner set out in the Share Purchase Agreement. Transaction is expected to be completed in next few weeks.



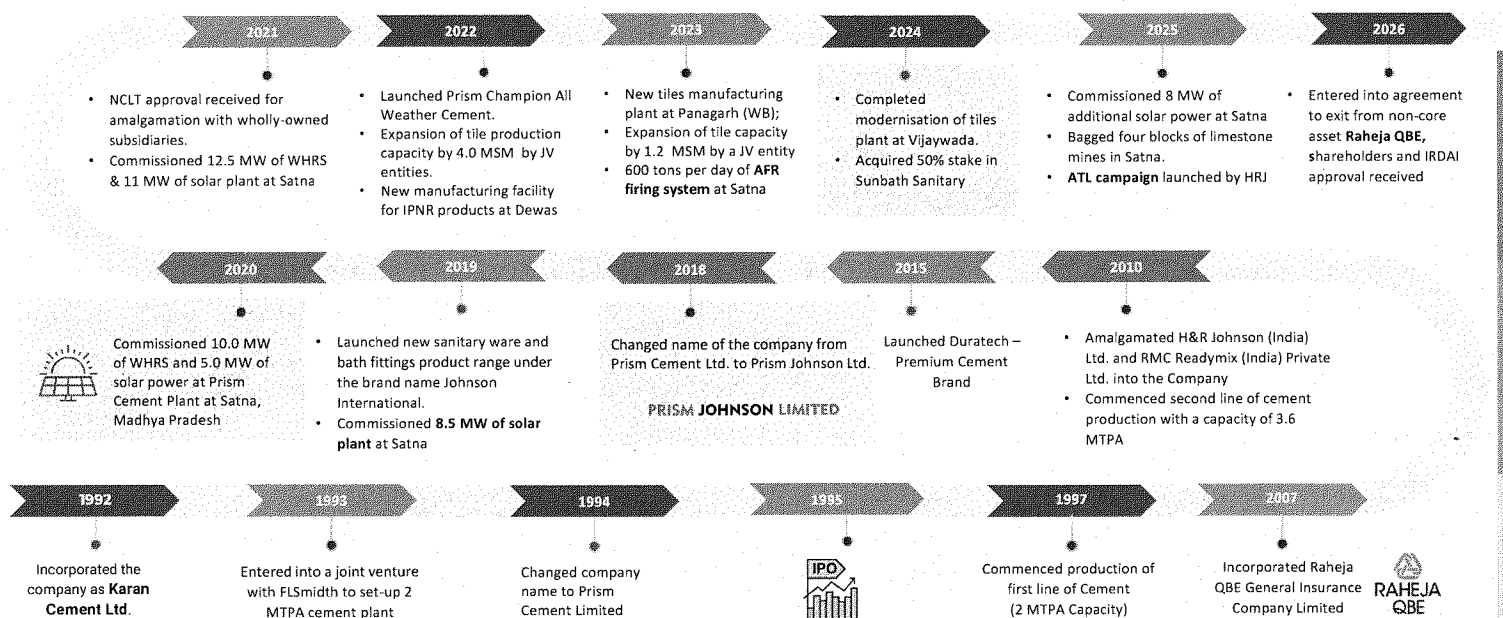
Vision

Creating **sustainable value** by meeting the construction and lifestyle needs of our customers through **innovative** building materials and services

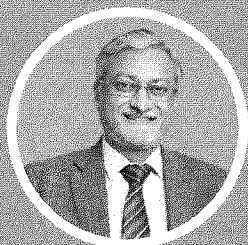
1TASC Core Values

- 1 One Team
- T Transparency
- A Accountability
- S Speed
- C Changing with Time

Our Journey



Leadership Team



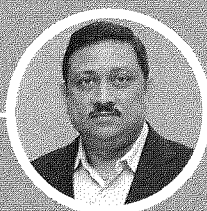
Mr. Vijay Aggarwal
Managing Director

Education: B. Tech (Elec.) - IIT (Delhi) and PGDM - IIM (Ahmedabad)

Tenure in Company: ~32 years

Past Experience: SBI Capital Markets

Other Board Memberships: Raheja QBE General Insurance Company Ltd, Ardex Endura (India)

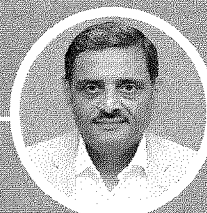


Mr. Raakesh Jain
Executive Director & CEO – Prism Cement

Education: B. Com, MBA

Tenure in Company: ~4 years

Past Experience: UltraTech Cement Ltd., Nuvoco Vistas Corp. Ltd.

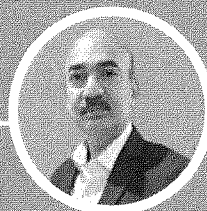


Mr. Sarat Kumar Chandak
Executive Director & CEO – HR Johnson

Education: B.SC (Hons), MBA from University of Pune

Tenure in Company: ~7 years

Past Experience: Kajaria Ceramics Ltd., RAK Ceramics India Pvt. Ltd.



Mr. Sanjay Roy
Executive Director & CEO – Prism RMC

Education: B.E. (Civil Engineering)

Tenure in Company: ~1 year

Past Experience: ACC Ltd., Aparna Enterprises Ltd.

Prism Johnson | At an Inflection Point

➤ Prism Cement ➤ HRJ ➤ Prism RMC

Years of Profitable Growth

FY10 to FY11

➤ Prism Cement EBITDA per ton at ₹ 1,229 and ROCE at 63% in FY10

➤ HRJ Consolidated EBITDA Margin at 14.5% in FY10; Revenue CAGR at 17% during FY03-12

➤ Prism RMC EBITDA Margin at 6.1% in FY11; Revenue CAGR at 39% during FY03-12

➤ Blending silo reconstruction, decline in production volume

➤ Non availability of power, high cost of gas in Andhra Pradesh & Karnataka, dumping from China impacted production, growth & profitability

➤ Debtors management was a key challenge coupled with low capacity utilisation

FY11 to FY14

Years of Challenges

➤ Dynamic fuel mix (coal vs. pet-coke), use of green power, increase share of premium products

➤ Fuel related issues resolved

➤ Focus on working capital management

FY18 to FY25

Years of Consolidation

At an Inflection Point

FY26 & Beyond

➤ Cost competitive structure in terms of power & fuel cost, enhancing premium product mix, demand generation initiatives

➤ Intensified marketing activities, improving product mix, dealer network expansion, operating leverage benefit as capacity utilization increases, along with new / modernised capacities

➤ Increasing plant network through franchisee route, cost rationalisation initiatives, improving trade receivable days

Key Awards & Recognition | Past



PRISM CEMENT

Prism Cement | Well Positioned to Capture Central India Demand

Product Portfolio



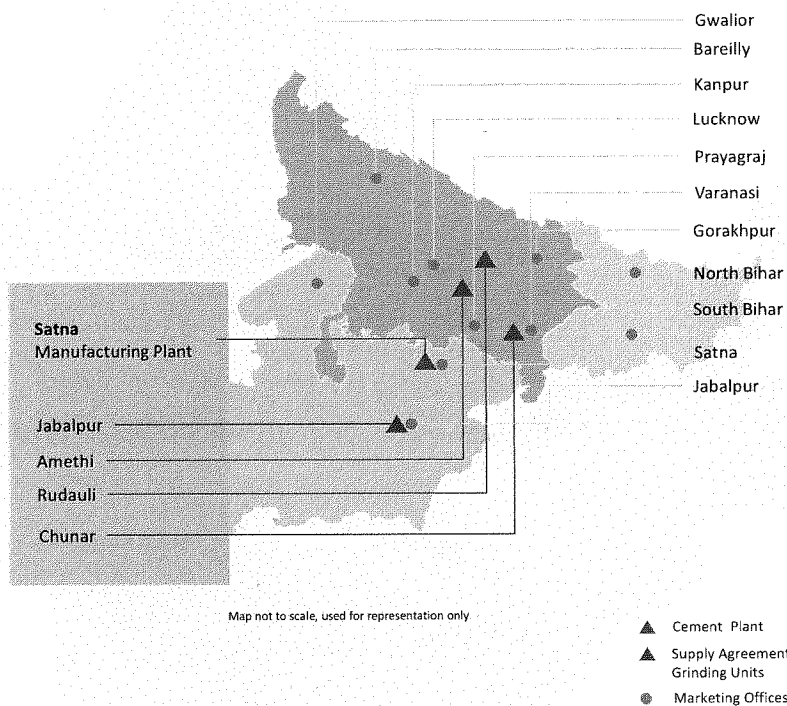
Champion Plus
Provides superior strength, performance and quality; Helps in making the concrete stronger, denser and leak proof



Champion Duratech
Serves various needs, including building terraces, beams, columns, foundation, roof slab, and in all kinds of RCC and precast jobs



Champion All Weather
Prevents water ingress and makes the construction moisture and dampness resistant



5.6 MTPA
installed cement capacity

1.37 MTPA
supply agreement with grinding units

~2,300
Effective Dealers ⁽¹⁾

~7,000
Effective Retailers ⁽¹⁾

179
Stocking Points

16.7%
ROCE in FY26

⁽¹⁾as of March 31, 2026

Q4 FY26 Earnings | 37

Building Lasting Partnerships Across the Construction Ecosystem

Channel Partners, Influencers & Technocrats Meet

Prism Cement continues to strengthen our stakeholder relationships through Influencers & Technocrats meets, Channel Partner engagements, and structured appreciation initiatives. Targeted below-the-line campaigns further enhance brand connect and deepen market outreach across regions.

Influencers Training Program

Focuses on enhancing contractor and mason capabilities through specialised in-house training initiatives. In FY26, the Company trained over 1,75,000 masons & contractors by conducting ~ 4,800 meets across areas such as sustainable and advance construction solutions, project management, waterproofing, earthquake-resistant structures and estimation.

Stakeholders Loyalty Program

At Prism Cement the loyalty programme is designed to strengthen long-term relationships with Channel Partners, Influencers & Technocrats by supporting and empowering them beyond just cement offerings. Close to 22,000 active partners are enrolled in the programme, benefiting from its rewards, recognition, and value-added initiatives.

22,000

**Active Stakeholders
enrolled under Loyalty
Programme**

Sapney Program

A rewards and engagement initiative for masons and contractors, aimed at recognising their contribution in promoting Prism Cement and driving growth in the premium segment.

Anmol Rishtey

A dealer and retailers engagement and rewards programme focused on strengthening channel partner relationships, enhancing profitability, and recognising business contribution and loyalty.

Aspire Program

An engagement platform connecting architects and engineers with Prism Cement to encourage collaboration, knowledge exchange, and long-term professional partnerships.

HRJ

HR Johnson | A Nationwide Footprint

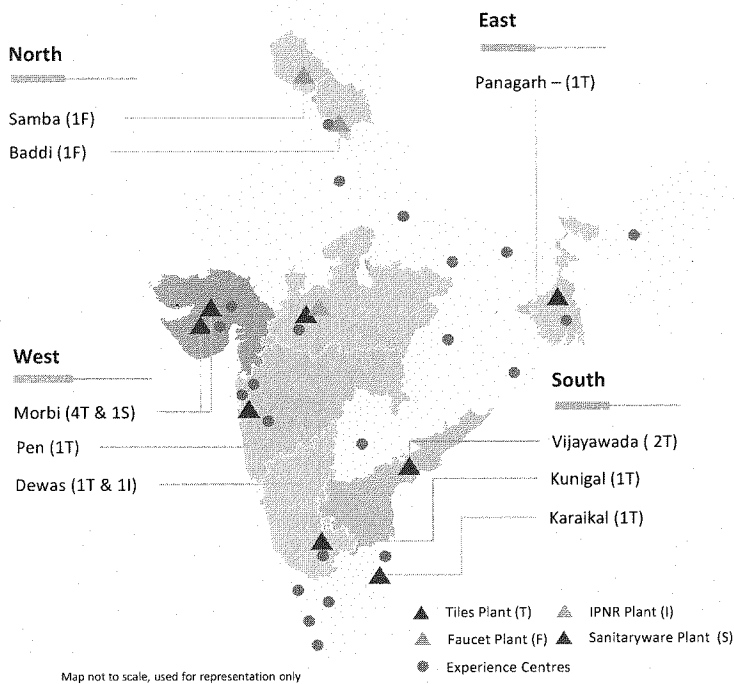
~64 MSM
tiles manufacturing
capacity per annum

~3.6 Million Pieces
faucet Manufacturing
capacity

~11,000 tonnes
sanitaryware
manufacturing capacity

~900
Dealers

4.7%
ROCE in FY26



22 Experience Centers

North Zone 04
Delhi, Chandigarh, Lucknow, Varanasi

West Zone 06
Ahmedabad, Morbi, Mumbai, Pune, Thane, Indore

South Zone 07
Bengaluru, Chennai, Coimbatore, Hyderabad, Calicut, Ernakulam, Thiruvananthapuram

East Zone 05
Bhubaneswar, Kolkata, Guwahati, Patna, Raipur

Glazed Vitrified Tiles (GVT)

Brand **PORSELANO**

Feature glass-like layer which enables high-definition designs, often mimicking natural materials like marble and wood. Also known as porcelain tiles, they offer superior strength, durability, and premium aesthetics.

Ceramic Tiles

Brand **JOHNSON**
DESIGNERS' CHOICE

High-quality, eco-friendly solutions available in diverse designs, sizes, and finishes, they help create unique and stylish interiors and exteriors. Durable and versatile, they are ideal for walls, floors, pathways, and even industrial applications.

Vitrified Tiles

Brand **Marbonite**

A seamless blend of aesthetics, durability, and performance. Available in a wide range of formats and finishes, including polished and matt. Offers enhanced stain and scratch resistance, low water absorption, and easy maintenance.

Industrial Tiles

Brand **ENDURA**

Heavy-duty tiles engineered to withstand heavy loads, chemical exposure, & intense footfall across industries, hospitals, utilities, and public spaces. Ideal for shopfloors, workshops, staircases, pavements, & specialised applications, including tactile and anti-static tiles..

Marketing strengths

Strong Brand Equity

H & R Johnson stands for quality, durability, and innovation.

ATL & Digital Push

High-impact multimedia & digital campaign boosting visibility and recall

BTL Strength

Strong on-ground activations driving deep market engagement.

Influencer Programs

Sambandh-HRJ empowers and builds loyalty among plumbers, contractors and masons.

JOHNSON PLUS
DESIGNERS' CHOICE AND BATHWARE

Select your
CUSTOMER TYPE

☐ I am a Plumber →

☐ I am a CSM →

☐ I am a Mason/Contractor →

HRJ

PRISM JOHNSON LIMITED

Innovation as a Foundation for Long-Term Growth

Track Record of Innovation in Tiles Portfolio



Patents

01

'A process for manufacturing isostatic punch and the punch manufactured therefrom'

02

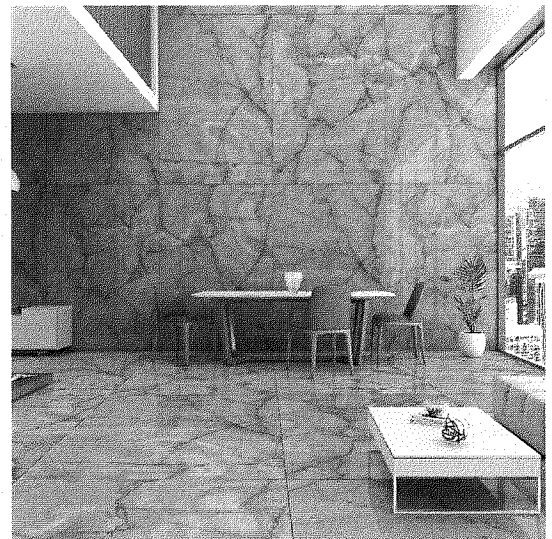
'Anti-oxidation refractory frit & method of manufacturing the same'

03

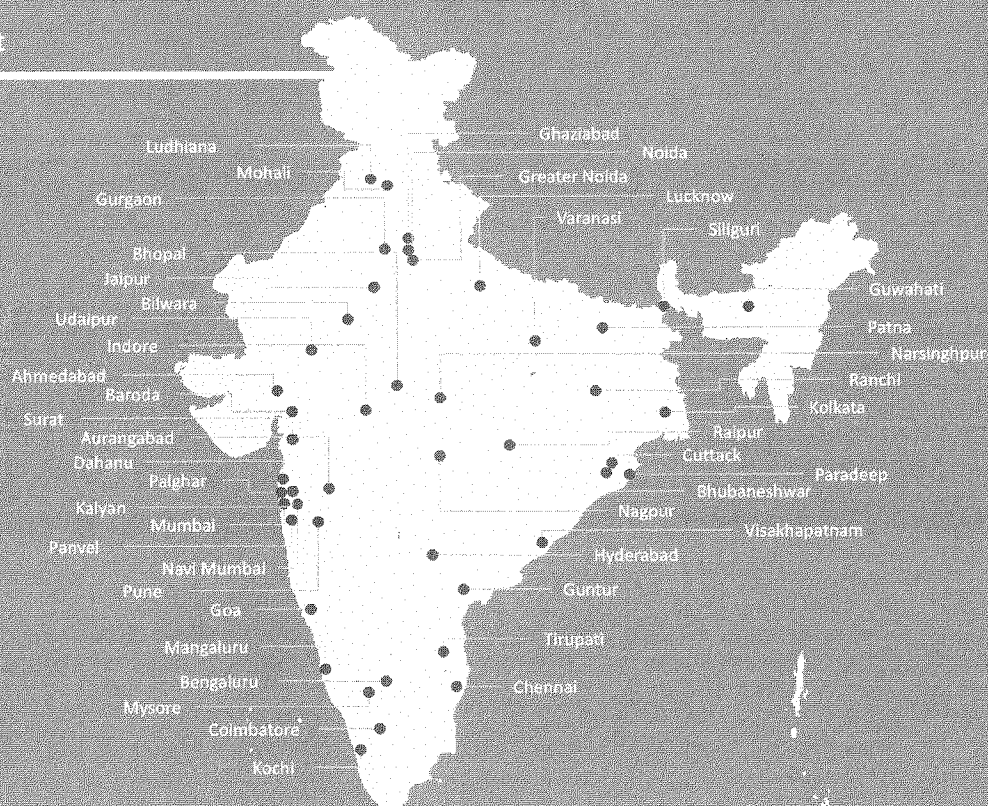
'Inorganic antimicrobial nanocomposite powder and a method of manufacturing the same'

Dedicated R&D Centre for IPNR business

Recognised by DSIR, Government of India



RMC footprint



46
Cities/Towns⁽¹⁾

89
Plants⁽¹⁾

34.9 lakh m³
Volume in FY26

₹ 1,551 crores
Revenue in FY26

⁽¹⁾ as of March 31, 2026

Customised Range to Meet Diverse Clientele Requirements | Homes to Mega projects

Performance

- PrismChamp**
Superior strength, durability, and sustainability

PrismRustSafe
Prevent corrosion of steel reinforcement in concrete structures.
- PrismCure**
Proprietary additives enabling self hydration and curing

PrismSlabs
Address shrinkage & micro-crack control, ensuring structural integrity
- PrismColumns**
Engineered for vertical structural columns

Durability

- PrismMegaX**
Exceptional strength and density for infrastructure and highrise constructions

PrismCoolX
Manages temperature differentials within concrete, minimising thermal tensile cracks and early setting issues
- PrismCoastX**
Thrive harsh coastal conditions, boasting exceptional impermeability & durability
- PrismXpress**
Accelerated hardening, enabling for tight construction schedules

Productivity

- PrismSelf**
Smooth and uniform filling of intricate formworks, with minimal manual intervention

PrismFlow
Free-flowing, self-compacting, quick, easy to place & provides high-quality surface finish.
- PrismFill**
Self-compacting slurry, ideal for backfilling & filling voids in difficult location

Green Concrete

- PrismGreen**
reduce carbon footprint and protect the environment

PrismLite
Energy-efficient concrete with exceptional thermal and sound insulation properties
- PrismPervia**
Promote groundwater recharge by capturing rainwater & replenishing aquifers

DIY

- PrismMini**
Portable, easy-to-use concrete in 40 kg bags, perfect for DIY projects and hard-to-reach areas where traditional mixers can't access
- PrismFix**
Ready-to-use concrete solution for structural strengthening and repairs, ideal for retrofitting

Floors Range

- PrismDecor**

PrismTop

PrismRustic

PrismElite
- PrismFibro**

PrismSmooth

PrismGlossy

PrismShield

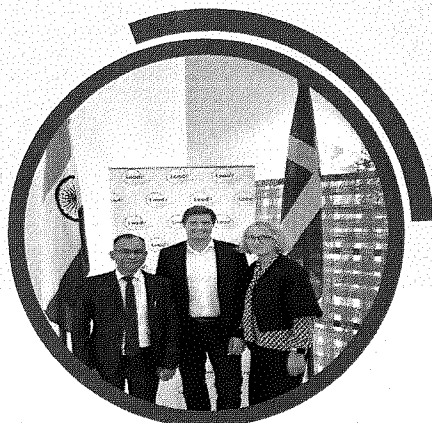
PRISM RMC

PRISM JOHNSON LIMITED

Industry Partner under the Indo-Sweden Decarbonisation Program

Prism RMC selected as a key partner in **one of seven high-impact projects** under the Indo-Sweden Industrial Decarbonisation framework

India
Net Zero
by 2070



Project Launch Event in Delhi

OUR PROJECT

AI-based platform ACORN to optimize concrete mix designs, reducing emissions and enhancing efficiency.

Funding from



विज्ञान एवं प्रौद्योगिकी विभाग
DEPARTMENT OF
SCIENCE & TECHNOLOGY

Rigorous joint evaluation by the Department of Science & Technology (DST) and the Swedish Energy Agency (SEA)

Partners

Prism Johnson, Ecometrix AB and Datta Meghe College of Engineering partnership under LeadIT

Aligned with Global Climate Dialogue

COP Series



CONSOLIDATED

PRISM JOHNSON LIMITED

Consolidated Financials Summary (Ex. RQBE)

Particulars (₹ Crs)	Q4 FY25	Q3 FY26	Q4 FY26	% QoQ	% YoY	FY22	FY23	FY24	FY25	FY26	% YoY
Revenue from Operations	1,966	1,759	2,118	20.5%	7.7%	5,827	6,830	7,175	6,830	7,404	8.4%
- Prism Cement	896	783	947	21.0%	5.7%	2,408	3,030	3,318	3,022	3,405	12.7%
- HRJ	695	581	733	26.1%	5.5%	2,221	2,399	2,386	2,393	2,447	2.3%
- Prism RMC	376	395	439	11.2%	16.8%	1,198	1,401	1,471	1,415	1,551	9.6%
EBITDA	197	158	175	10.5%	-11.4%	614	445	522	456	693	52.1%
EBITDA Margin %	10.0%	9.0%	8.3%			10.5%	6.5%	7.3%	6.7%	9.4%	
Depreciation & Amortisation	131	131	128	-2.2%	-2.2%	305	384	406	476	531	11.5%
Other Income ⁽¹⁾	13	6	10	56.5%	-19.4%	39	33	33	128	35	-72.6%
EBIT (Incl. Other Income)	79	34	57	68.7%	-28.1%	348	95	148	108	198	83.4%
Finance Cost	55	46	40	-12.1%	-26.8%	185	185	192	223	177	-20.6%
Net Profit⁽²⁾	135	72	28	-61.4%	-79.4%	139	-68	202	93	105	13.4%
Net Profit Margin %	6.9%	4.1%	1.3%			2.4%	-1.0%	2.8%	1.4%	1.4%	
Net Debt	636	816	565	-30.8%	-11.1%	1,253	1,149	843	636	565	-11.1%

⁽¹⁾ FY25 includes interest on income tax refund

⁽²⁾ Exceptional items in Q3FY26 are non-recurring in nature, including a gain of ₹151.5 crores from the monetisation of office premises at Windsor Building, Santacruz East (Mumbai), and an exceptional loss of ₹39.8 crores related to the adoption of the new labour code.

CONSOLIDATED

PRISM JOHNSON LIMITED

Free Cash Flow (Ex. RQBE)

Particulars (₹ Crs)	FY25	FY26
Cash Profit	401	471
Changes in Working Capital :		
Increase/(Decrease) in Trade Payables	0	41
(Increase)/Decrease in Trade Receivables	-23	-126
(Increase)/Decrease in Inventories	66	90
(Increase)/Decrease in Other Working Capital	-230	262
Net changes in Working Capital	-187	267
Free Cash Flow (FCF)	214	738
Net Financial Obligation ⁽¹⁾ Movement	315	-404
Operating FCF after Financial Obligation, Pre-Capex/Invnt./Dividend	529	334
Less: Capex	420	356
Less: Operating Investments	62	64
Less: Dividend paid by the Subsidiary Company	-	8
Add: Net Proceeds from Sale of Non-core Assets	164	166
Net FCF after Financial Obligation, Post-Capex/Invnt./Dividend	211	72

⁽¹⁾ Financial Obligations primarily comprises trade payables/vendor financing facilities availed by the Company to support working capital requirements

For Additional Information, Please Contact

Ashish Samal – Chief Investor Relations Officer

Tel: +91-99207-78076

Email: ashish.samal@prismjohnson.in

Website: www.prismjohnson.in

Address: "Rahejas", Main Avenue, V. P. Road,
Santacruz (W), Mumbai – 400 054

THANK YOU

Safe Harbour

Certain statements in this release concerning our future growth prospects are forward-looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.

Date & Time of Download : 03/08/2026 13:37:48

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12995916
Date and Time of Submission	5/14/2026 2:18:03 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Investor Presentation
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

11-Aug-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	14-May-2026 02:17:09 PM
NEAPS App. No:-	2026/May/356699/10530

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A9

May 22, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Re.: Newspaper publication on Second 100 days campaign - “Saksham Niveshak”

Pursuant to Regulation 30 read with Schedule III Part A Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith copies of newspaper publication published in today's newspaper viz. Business Standard - all India edition in English language and Nava Telangana - Telangana edition in Telugu language, *inter alia*, informing the shareholders of the Company about Second 100 days campaign - “Saksham Niveshak” initiated by the Company pursuant to circular of Investor Education and Protection Fund Authority, Ministry of Corporate affairs, to assist the shareholders in updating their KYC details and nomination information to prevent transfer of Unpaid/Unclaimed Dividends to IEPF.

This information is also available on the Company's website www.prismjohnson.in.

This is for your information and record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh
Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.05.22 15:13:20
+05'30'

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 03/08/2026 13:39:25

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13081927
Date and Time of Submission	5/22/2026 4:10:54 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Newspaper Publication
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

11-Aug-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Copy of Newspaper Publication
Date of Submission:-	22-May-2026 04:10:05 PM
NEAPS App. No:-	2026/May/367322/20931

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure 10

May 29, 2026

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub.: Notice to Shareholders regarding transfer of unclaimed dividend and relevant Equity Shares to the Investor Education and Protection Fund (IEPF)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III Part A Para A, we enclose herewith:

- Letter of Intimation being sent to concerned shareholders; and
- Notice to the attention of the shareholders published in Business Standard (all India edition in English language) & Nava Telangana (Telangana edition in Telugu language) newspapers on May 29, 2026

with respect to unclaimed dividend and relevant equity shares liable for transfer to the IEPF Authority pursuant to Section 124(5) & (6) of the Companies Act, 2013 read with Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016.

The above information are also available on the Company's website www.prismjohnson.in.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.05.29 13:35:03 +05'30'

SHAILESH DHOLAKIA

Company Secretary & Compliance Officer

Encl.: As above



PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249

e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : Rahejas, Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

Date: May 27, 2026

Folio No./DPID/CLIENT ID:

Dear Shareholder(s),

Sub: Transfer of unclaimed dividend and relevant Equity Shares of Prism Johnson Limited ("the Company") to the Investor Education and Protection Fund ('IEPF') Authority

In accordance with the provisions of Section 124(5) of the Companies Act, 2013 (the 'Act'), all dividend which remains unpaid or unclaimed for a period of seven years from the date of transfer to Unpaid Dividend Account shall be transferred by the Company to the Investor Education and Protection Fund ('IEPF') established by the Central Government under Section 125(1) of the Act.

Further, in accordance with the provisions of Section 124(6) of the Act read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund), Rules 2016 (the 'IEPF Rules') all equity shares, in respect of which dividends have remained unpaid or unclaimed for seven consecutive years or more, shall also be transferred to the IEPF Authority.

Please note that as per the records of the Company, the interim dividend declared by the Board of Directors of the Company on July 30, 2019 for the financial year 2019-20 remaining unclaimed, is due for transfer to IEPF, in accordance with the provisions of the Act read with the IEPF Rules. Details of shareholders whose unclaimed dividend and relevant equity shares are liable to be transferred to the IEPF Authority is available on the website of the Company at <https://www.prismjohnson.in/details-of-equity-shares-liable-for-transfer-to-iepf-suspense-account/>

Dividend Year	Warrant Number	Warrant date	Amount (Rs.)
INTERIM 2019-2020			

We request you to claim your unclaimed dividend for the year 2019-20, by making an application with the documents as mentioned below and send the same to KFin Technologies Limited, Registrar & Share Transfer Agent of the Company ('KFin' or 'RTA'), on or before August 31, 2026, failing which your dividend and relevant equity shares (whether held in physical or demat form) will be transferred by the Company to the IEPF Authority, without any further notice, in accordance with the provisions of the Act read with the IEPF Rules.

You may kindly note that subsequent to such transfer of equity shares to the IEPF Authority, all future benefits which may accrue thereunder, including future dividend, will be credited to IEPF.

You may also note that in terms of Section 124(6) of the Act and the IEPF Rules, in the event of transfer of unclaimed dividends and / or relevant shares to the IEPF Authority, you are entitled to claim the same from the IEPF Authority by submitting an online application in the prescribed Form IEPF-5 available on the website www.iepf.gov.in and send the same duly signed along with requisite documents to the Company or RTA for verification of the claim.

To enable the Company to make the payment of unclaimed dividend through electronic mode, you are requested to provide the following documents:

- Equity Shares held in Demat Mode:**
Self-attested copy of Client Master List (CML) showing your name, address, email, contact no., demat details and updated bank account details registered against the demat account OR original cancelled cheque leaf bearing the name of the first holder.
- Shares held in Physical Mode:**
Shareholders holding equity shares in physical form are requested to send the application duly filled & signed along with Investor Service Request Form ISR - 1, Form ISR - 2 and Form No. SH - 13 (Nomination Form) duly filled as per the instructions stated therein along with the supporting documents including original cancelled cheque stating your name as the Account holder OR bank attested copy of the first page of the Bank Passbook/ Statement of Account in original and a cancelled cheque.

Please note that as per applicable SEBI circulars unclaimed dividend will be credited directly to the bank account of the shareholder if the folio is KYC Compliant. Please note that payment of unclaimed dividend without KYC compliance including bank details will not be processed and the same will be liable to be rejected by the Company or RTA.

In case, the dividend amounts are not claimed within the stipulated time period i.e. on or before August 31, 2026, and continue to remain unclaimed, the Company will be compelled to transfer unclaimed dividend and relevant equity shares to IEPF Authority, without any further notice as follows:

In case the shares are held:

- In physical form**, new share certificate(s) will be issued in lieu of the original share certificate(s) and transferred to IEPF Authority on completion of necessary formalities. The original share certificate(s) which stand registered in your name(s) and held by you, will stand automatically cancelled and be deemed non-negotiable.
- In Demat form**, the Company shall transfer the equity shares by way of corporate action through the Depositories to the IEPF Authority.

Please also note that no claim shall lie against the Company in respect of unclaimed dividend amount and equity shares transferred to IEPF Authority pursuant to the said IEPF Rules.

For further clarifications or assistance, you may write to:

Mr. Mohd. Mohsinuddin Asst Vice President M/s. KFin Technologies Ltd. Unit: Prism Johnson Limited Selenium Building, Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana - 500 032 Toll Free no. 1800-309-4001 E-mail: einward.ris@kfintech.com	Mr. Shailesh Dholakia Company Secretary & Nodal Officer, Prism Johnson Limited Rahejas, Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054 Email : investor@prismjohnson.in Tel: +91-22-61042200
--	---

The Company urges you to keep your most updated email ID registered with the Company/your Depository Participant, to receive timely communications. In case you have encashed / claimed your dividend, kindly ignore this communication.

Thanking you,

Yours faithfully,
For Prism Johnson Limited

Shailesh Dholakia
Company Secretary and Nodal Officer

Note: Please mention your Folio No./ DP ID & Client ID in all your Correspondence.

This communication is computer generated and hence does not require signature

PRISM JOHNSON LIMITED

CIN: L26942TG1992PLC014033

Registered Office: 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone: +91-40-23400218; Fax: +91-40-23402249

e-mail: investor@prismjohnson.in; website: www.prismjohnson.in

Corporate Office: Rahejas, Main Avenue, V.P. Road, Santacruz (West), Mumbai - 400 054

**NOTICE TO THE SHARE HOLDERS OF THE COMPANY
for transfer of unclaimed dividend and relevant equity
shares to the Investor Education and Protection Fund
Authority**

(As per Section 124(6) of the Companies Act, 2013)

Notice is hereby given that in terms of requirements of Section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund (IEPF) Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), as amended, the equity shares of those shareholders, who have not encashed or claimed their dividend for seven consecutive years or more, are liable to be transferred to IEPF Authority.

A separate communication in this regard is being sent to all the Shareholders at their registered address whose equity shares are liable to be transferred to IEPF Authority due to non-encashment of interim dividend declared by the Company for the financial year 2019-20, a list of such shareholders is available on the website of the Company at <https://www.prismjohnson.in/details-of-equity-shares-liable-for-transfer-to-iefp-suspense-account/>

Shareholders are requested to forward the requisite documents, as per the above-mentioned communication, to the Company's Registrar and Share Transfer Agent (RTA), to claim the unclaimed dividend amount on or before August 31, 2026. In absence of receipt of a valid claim from the shareholders/claimants, the Company would be transferring the said equity shares and unclaimed dividend amount to IEPF in accordance with the requirement of the said Rules without any further notice as follows:

In case the equity shares are held:

- In **physical form**, new share certificate(s) will be issued in lieu of the original share certificate(s) and transferred to IEPF Authority on completion of necessary formalities. The original share certificate(s) which stand registered in your name(s) and held by you, will stand automatically cancelled and be deemed non-negotiable.
- In **Demat form**, the Company shall transfer the equity shares by way of corporate action through the Depositories to the IEPF Authority.

Please note that as per applicable SEBI circulars unclaimed dividend will be credited directly to the bank account of the shareholder, if the folio is KYC Compliant, and payment of unclaimed dividend without bank details will not be processed and the same will be liable to be rejected by the Company or RTA. The concerned shareholders are further informed that subsequent to transfer of equity shares to IEPF, all future benefits which may accrue there under, including future dividend, would also be transferred to IEPF.

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and equity shares transferred to IEPF pursuant to the said Rules. Please note that after such transfer, Shareholders/Claimants can claim the transferred equity shares along with unclaimed dividends from the IEPF Authority, for which details are available at www.iepf.gov.in.

For any information/clarifications on this matter, the concerned Shareholders/Claimants may write to the Company at investor@prismjohnson.in or to the RTA, M/s. KFin Technologies Limited, Selenium Tower B, Plot No. 31-32, Gachibowli Financial District, Nanakramguda, Hyderabad - 500 032, Toll Free No.: 1800 309 4001, E-mail ID: einward.ris@kfinetech.com.

For Prism Johnson Limited
Sd/-

Date : May 28, 2026

Place : Mumbai

Shailesh Dholakia

Company Secretary & Nodal Officer

**Market wisdom, straight from the
sharpest minds in the game.**Cut through the noise every day with
expert columns that decode trends before
they unfold, only in Business Standard.To book your copy, SMS reachbs to 57575 or
email order@bsmail.in**Business Standard
Insight Out****BPL LIMITED**

Regd. Office: BPL Works, Palakkad - 678 007, Kerala.

CIN: L28997KL1963PLC002015

e-mail: investor@bpl.in, URL: www.bpllimited.com

Tel: No.91 80 25589109

**Statement of Standalone and
Consolidated Audited Financial Results
for the Fourth Quarter and
Year ended on 31st March, 2026**

Pursuant to the provisions of Regulation 52(8) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2024, a listed entity may publish only a window advertisement in the newspapers that refers to a Quick Response Code (QR Code) and the link to listed entity's website and stock exchanges.

Accordingly, the stakeholders are requested to scan the below QR code to view audited results of the company, available in English and Vernacular languages.

Bangalore
28.05.2026For BPL Limited
Sd/-
Ajit G Nambiar
Chairman & Managing Director**GOKAK TEXTILES LIMITED**

CIN: L1716KA2006PLC098839

Registered office: #1, 2nd Floor, 12th Cross, Ideal Homes,

Near Jayanagar Circle, Rajangangshwari Nagar, Bengaluru 560094

Tel No. 080 29744077 Website: www.gokaktextiles.com

Email: secretariat@gokaktextiles.com

EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND
YEAR ENDED MARCH 31, 2026 (Rs. in Lakhs)

Particulars	CONSOLIDATED				
	Quarter ended 31.03.2026 (Audited)	Quarter ended 31.12.2025 (Unaudited)	Quarter ended 31.03.2025 (Audited)	Year ended 31.03.2026 (Audited)	Year ended 31.03.2025 (Audited)
Total Income	2,550.71	1,987.74	1,958.60	8,277.48	10,337.90
Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	(770.30)	(937.84)	(969.22)	(4,200.82)	(3,059.84)
Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary items)	(486.29)	(667.10)	(2,179.58)	(3,651.07)	(4,273.00)
Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary items)	(486.29)	(667.10)	(2,179.58)	(3,651.07)	(4,273.00)
Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(418.34)	(667.10)	(2,124.58)	(3,571.12)	(4,218.00)
Paid up Equity Share Capital	649.93	649.93	649.93	649.93	649.93
Basic & Diluted Earning per equity share (of Rs. 10/- each)	(7.51)	(8.61)	(34.23)	(56.46)	(68.37)

Note:
1) The above is an extract of the detailed format of Consolidated Financial Results for the quarter and year ended March 31, 2026 filed with BSE Limited under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The financial results are in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013.

2) Key Standalone Financial Information

Particulars	CONSOLIDATED				
	Quarter ended 31.03.2026 (Audited)	Quarter ended 31.12.2025 (Unaudited)	Quarter ended 31.03.2025 (Audited)	Year ended 31.03.2026 (Audited)	Year ended 31.03.2025 (Audited)
Total Income	2,470.13	1,972.48	1,929.71	7,841.57	9,781.90
Profit before Tax	(477.53)	(667.30)	(2,244.86)	(3,688.37)	(4,580.12)
Profit after Tax	(477.53)	(667.30)	(2,244.86)	(3,688.37)	(4,580.12)

3) The above financial results were reviewed and recommended by Audit Committee and approved by Board of Directors at their respective meetings held on May 28, 2026 and have been audited by Statutory Auditors of the Company.
4) The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the figures for the third quarter of the relevant financial year.

5) The figures for the corresponding periods have been regrouped and rearranged wherever necessary, to make them comparable.
6) The full format of the Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2026 are available on the website of BSE Limited at www.bseindia.com and Company's website at www.gokaktextiles.com and can also be accessed through the Quick Response Code (QR Code) given below.

Place: Mumbai
Date: May 28, 2026For Gokak Textiles Limited
Sd/-
Gautam V. Kulkarni
Managing Director & Chief Executive Officer
DIN: 06791999**Technocraft Industries (India) Limited**

Registered Office: Technocraft House, A-25, Road No. 3, MIDC Industrial Estate, Andheri (East), Mumbai-93

Tel: 4098 2222/0002; Fax No. 4098 2200; CIN No. L28120MH1992PLC069252

E-mail: investor@technocraftgroup.com; website: www.technocraftgroup.com

Extract of the Standalone & Consolidated Audited Financial Results for the Quarter and Year ended 31st March 2026
(Rs. in Lakhs except otherwise stated)

Sr. No.	Particulars	STANDALONE					CONSOLIDATED				
		Quarter ended 31.03.2026 (Un-Audited)	Quarter ended 31.12.2025 (Un-Audited)	Quarter ended 31.03.2025 (Un-Audited)	Year ended 31.03.2026 (Audited)	Year ended 31.03.2025 (Audited)	Quarter ended 31.03.2026 (Un-Audited)	Quarter ended 31.12.2025 (Un-Audited)	Quarter ended 31.03.2025 (Un-Audited)	Year ended 31.03.2026 (Audited)	Year ended 31.03.2025 (Audited)
1	Total Income from Operations	49,493.21	49,954.50	56,823.13	203,023.01	209,124.26	71,170.44	66,242.93	70,226.19	275,898.05	259,558.39
2	Net Profit / (Loss) for the period (before Tax, Exceptional/ Extraordinary items) from Continuing Operations	10,276.33	7,107.76	9,008.95	32,554.95	32,190.84	10,541.36	7,369.01	9,150.23	38,796.56	35,324.49
3	Net Profit / (Loss) for the period after Tax (after Exceptional/ Extraordinary items) from Continuing Operations	7,604.95	5,335.95	6,627.29	24,495.87	24,436.67	7,774.38	5,382.86	6,641.74	29,308.37	26,295.68
4	Total Comprehensive Income for the period (Comprising Profit/ (Loss) for the period (after tax) and other comprehensive income(after tax))	7,501.75	5,327.74	6,629.34	24,388.06	24,403.86	8,556.37	5,350.57	6,725.94	30,052.09	26,365.52
5	Equity Share Capital (Face Value of ₹ 10/- per Share)	2,267.28	2,267.28	2,267.28	2,267.28	2,267.28	2,267.28	2,267.28	2,267.28	2,267.28	2,267.28
6	Other Equity (excluding Revaluation Reserve) as shown in the Audited Balance Sheet	-	-	-	160,677.25	140,843.79	-	-	-	199,956.73	174,964.19
7	Earning Per Share (of ₹ 10/-each) For Continuing Operations-Basic and Diluted (in ₹)	33.54	23.54	29.21	108.04	107.13	33.56	23.46	29.09	125.84	112.32

Notes:

- The above is an extract of the detailed format of the Financial Results filed with the Stock Exchanges under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. The full format of the said Financial Results are available on the Stock Exchange's websites on www.nseindia.com, www.bseindia.com and on the Company's website www.technocraftgroup.com.
- The above Financial Results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 28th May 2026.

For Technocraft Industries (India) Limited

Sd/-

Dr. Sharad Kumar Saraf

(Chairman & Managing Director)

(DIN NO. 00035843)

Place: Mumbai
Dated : 28th May 2026**emami* PAPER MILLS LIMITED**

CIN: L21019WB1981PLC034161

Registered Office: 687, Anandapur, 1st Floor, E.M. Bypass, Kolkata - 700107

T: +91-33-6613-6264 E: investor.relations@emamipaper.com W: www.emamipaper.com

Extract of Statement of audited financial results for the quarter and year ended 31st March 2026
(₹/crores)

Particulars	Quarter Ended				
	31.03.2026 (Audited)	31.12.2025 (Unaudited)	31.03.2025 (Audited)	31.03.2026 (Audited)	31.03.2025 (Audited)
Total Income from operations (Net)	496.41	500.45	474.95	1,907.23	1,928.04
Earning before Interest, Depreciation and Tax (EBITDA)	75.94	60.79	32.86	217.18	146.27
Net Profit/(loss) for the period (before exceptional items and tax)	46.22	28.97	4.01	94.61	33.39
Net Profit/(loss) for the period before tax (after exceptional items)	47.49	26.45	4.01	93.36	33.39
Net Profit/(loss) for the period after tax (after exceptional items and tax)	31.50	16.99	3.92	61.38	26.01
Total Comprehensive Income for the period (after tax)	21.70	16.59	1.41	47.17	38.19
Paid up Equity Share Capital (Face value ₹2 each)	12.10	12.10	12.10	12.10	12.10
Other equity	-	-	-	483.64	499.25
Earnings Per share (of ₹2 each)	-	-	-	-	-
Basic (in ₹)	5.01	2.47	0.45	9.34	3.49
Diluted (in ₹)	4.53	2.46	0.45	8.69	3.32

Note:

The above is the extract of the detailed format of Quarterly/Yearly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter/Year and Financial Results are available on the website of BSE Limited at www.bseindia.com, on the website of National Stock Exchange of India Limited at www.nseindia.com, on the website of the Company at www.emamipaper.com and also can be accessed by scanning the QR Code provided below.

Dated : 28th May, 2026
Place : Kolkata

For and on behalf of the Board

Sushil Kumar Khatun

Whole-time Director and CEO

DIN - 00358577



Date & Time of Download : 03/08/2026 13:40:21

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13166039
Date and Time of Submission	5/29/2026 1:37:13 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Newspaper Publication
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

11-Aug-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Copy of Newspaper Publication
Date of Submission:-	29-May-2026 01:39:33 PM
NEAPS App. No:-	2026/May/375979/29372

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A11

May 30, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Newspaper clippings – Special Window for transfer-cum-dematerialisation of physical shares

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), read with SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/ I/3750/2026 dated January 30, 2026, please find enclosed herewith copies of advertisement published in the following newspapers on May 30, 2026:

1. Business Standard (all India edition in English language)
2. Nava Telangana (Telangana edition in Telugu language)

The above information is also available on the Company's website www.prismjohnson.in.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Nagindas Dholakia
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.05.30 17:42:59 +05'30'

SHAILESH DHOLAKIA

Company Secretary &

Compliance Officer

Encl: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: Info@prismjohnson.in | CIN: L26942TG1992PLC014033


R SYSTEMS INTERNATIONAL LIMITED

[Corporate Identity Number : L74696(D)19393(POL)53579]

Registered Office: GF-1A, E, Devika Tower, Nehru Place, New Delhi - 110019

Corporate Office: 3rd Floor, Tower No. 1, IIT/ITES SEZ of Arba InfraPark Pvt. Ltd, Plot No.21, Sector TechZone-IV, Greater Noida West, Gautam Buddha Nagar, Uttar Pradesh - 201306

Contact: +91-120-4303500 | Email: info@rsystems.com | Website: www.rsystems.com

NOTICE OF THIRTY SECOND ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

1. Notice is hereby given that the Thirty Second Annual General Meeting ("AGM") of R Systems International Limited ("RSIL" / "Company") will be held on Thursday, June 25, 2026 at 09:30 A.M. (IST) through Video Conferencing ("VCF") Other Audio Visual Means ("OAVM") without the physical presence of members at a convenient venue in compliance with the General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated 17/03/2020, General Circular No. 20/2020 dated May 5, 2020 and General Circular No. 03/2025 dated September 22, 2025 and other relevant circulars issued by the Ministry of Corporate Affairs (Collectively referred to as "MCA Circulars"), the Companies Act 2013 and rules made thereunder ("Act") and the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations") read with Circulars/Master Circulars issued by SEBI in this regard. The Deemed Venue for the 32nd AGM shall be the Registered Office of the Company.
2. In accordance with the circulars/Master Circulars issued by SEBI /MCA and SEBI Listing Regulations, electronic copies of Annual Report including the financial statements for the financial year ended December 31, 2025 along with Notice of the 32nd AGM has been sent on May 29, 2026 to all the members whose e-mail addresses are registered with the Company/ MUGF Intime India Private Limited (Registrar and Share Transfer Agent ("MUGF32"/"RTA") or with the respective Depository Participants ("DPs"). The same is also available on the Company's website: <https://www.rsystems.com/investors/informationalupdates/>, websites of the stock exchanges i.e. National Stock Exchange of India Limited and SEBI Limited at www.sebiindia.com and www.bseindia.com, respectively and website of RTA, agency providing e-voting platform at <https://intimevoting.linkintime.co.in/>.
3. In compliance with Regulation 36(1)(b) of the SEBI Listing Regulations, the Company has also dispatched a letter to those Members who have not registered their email addresses with the Company, Depositories, or RTA, providing the web link along with the exact path for accessing the Notice of the AGM and the Annual Report.
4. Shareholders who have not registered their email addresses are requested to register the same, in respect of shares held in demat form, with their respective DPs and in respect of shares held in physical mode, by providing the requisite documented information to the RTA as the earliest. The format for Normatization and updating the KYC details is: Postal Address with PIN Code, Email Id, Mobile Number, Specimen Signature and Bank Account details viz. Forms ISR-1, ISR-2, ISR-3, SH-13, SH-14 are available on website of RTA at <http://www.intime-mnugs.com/KYC-downloads.html>.
5. The members holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. Thursday, June 18, 2026, may cast their vote electronically on the Business as set out in the Notice of AGM through electronic voting systems of MUGF.
6. All the members are informed that:
 - i. The instructions for joining the AGM and the manner of participating in the remote electronic voting or casting vote through the e-voting system during the 32nd AGM are provided in the Notice of the 32nd AGM.
 - ii. All the Businesses as set out in the Notice of AGM will be transacted through voting by electronic means only.
 - iii. The remote e-voting shall commence on Monday, June 22, 2026 at 09:00 P.M.
 - iv. The remote e-voting shall end on Wednesday, June 24, 2026 at 05:00 P.M.

The cut-off date for determining the eligibility to vote by electronic means or at the AGM is Thursday, June 18, 2026 and a person who is not a Member as on the cut-off date should treat the Notice for information purpose only.
7. Person, who will become the member of the Company after dispatch of the Notice of AGM and holding shares as of cut-off date i.e. Thursday, June 18, 2026, may follow the process for e-voting and attending the AGM for generating login ID or can visit to investor.rsystems.com with a copy to investors@rsystems.com. If such a person is already registered with MUGF for e-voting, existing User ID and password can be used for casting vote.
8. Members may note that:
 - i. the remote e-voting module shall be disabled by the MUGF after the close of date and time for voting and once done with a resolution, a call by the member shall not be allowed to cast a vote at AGM subsequently.
 - ii. the members who have casted their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again;
 - iii. members participating in the AGM and who had not casted their vote by remote e-Voting, shall be entitled to cast their vote through e-Voting module during the AGM; and
 - iv. a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting as well as e-voting at the AGM.
9. Please refer FAQs and Intrastate e-Voting manuals available at <https://intimevoting.linkintime.co.in/home/FAQs>. All grievances connected with the facility for voting by electronic means may be addressed to Mr. Raveen Raman, AVP, VCF/Inte India Private Limited, C/O. 21, 24th Plot, I.S.S. Marg, Vikas Puri, Mumbai - 400083 or send an email to investors@rsystems.com or call on 022-46186000 or contact Mr. Priyash Jain Corporate Secretary & Compliance Officer, 3rd Floor, Tower No. 1, I/ITES SEZ of Arba InfraPark Pvt. Ltd, Plot No.21, Sector TechZone-IV, Greater Noida West, Gautam Buddha Nagar, Uttar Pradesh - 201306, at the designated email ID info@rsystems.com or at telephone No. + 91 120 4303500 who will address the grievance connected with the facility for voting by electronic means.
10. The Board of Directors has appointed Mr. Devesh Kumar Vashistha Managing Partner and/or Mr. Pankaj Kumar, Partner of DSV & Associates LLP Practicing Company Secretaries (Firm Registration No.: L2021HR00950), as a Scrutinizer to scrutinize the voting process in a fair and transparent manner.

By Order of the Board
For R Systems International Limited

Date : May 29 2026
 Place : Greater Noida (U.P.)

Priyash Jain
 (Company Secretary & Compliance Officer)

RISHI TECHTECT LIMITED						
CIN : L29120MH198PL003030						
612, V.K. Industrial Estate, 10-14 Park Street, Bhyrlu, W. Mumbai 400 011						
Tel. No. (022) 23079977 / 23074585, Fax No. (022) 23080022 Email : info@rishiitech.com Website : www.rishiitech.com						
STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2026 (Rs. In Lakhs)						
Particulars	Quarter Ended			Year Ended		
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025	31.03.2025
	Audited	Unaudited	Audited	Audited	Audited	Audited
Total income of operations	4267.69	3477.94	3558.05	14695.28	12762.23	
Net Profit / (Loss) for the period before Tax (Exceptional and / or Extraordinary Items)	1077.77	67.90	137.93	406.38	337.86	
Net Profit / (Loss) for the period before tax (after Exceptional and / or Extraordinary Items)	107.77	67.60	137.93	406.38	337.86	
Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary Items)	47.98	46.47	107.57	249.55	229.94	
Total Comprehensive Income for the period						
(Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax))	46.87	46.47	107.57	249.14	229.94	
Equity Share Capital	739.10	739.10	739.10	739.10	739.10	
Other Equity excluding Revaluation Reserve	2924.55		2675.35	2924.55	2675.35	
Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)						
Basic:	0.64	0.53	1.46	3.38	3.11	
Diluted:	0.64	0.53	1.46	3.38	3.11	
Notes:						
1. The above is an extract of the detailed format of Audited Financial Results for the Quarter and Financial Year ended 31st March 2026, filed with the Bombay Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015.						
2. The above Audited Financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 28th May 2026 and the Statutory Auditor has conducted audit of the above financial results pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015.						
3. The financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 prescribed under Section 133 of the Companies Act, 2013, read with Rule 1 of Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.						
4. The previous period's figures have been regrouped / rearranged / reclassified wherever necessary.						
5. The full format of the Financial Results are available on the stock exchange website and the website of the company i.e. www.rishiitech.com						

For **RISHI TECHTECT LIMITED**
sd/-
Abhishek Patel
(Managing Director)
DIN: 05183410

Place: Mumbai
Date : 29th May, 2026

PRISM
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 JOHNSON
DESIGNER'S CHOICE

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6103
SATHNARI

 PRISM
RMC

एकमात्र अधिकृत विक्रेता

Date & Time of Download : 03/08/2026 13:42:14

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13181235
Date and Time of Submission	5/30/2026 7:03:19 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Newspaper Publication
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

11-Aug-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Copy of Newspaper Publication
Date of Submission:-	30-May-2026 07:03:35 PM
NEAPS App. No:-	2026/May/378616/31964

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

June 1, 2026

BSE Limited Listing Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023. BSE Code: 500338	National Securities Depository Limited, 3rd Floor, Naman Chamber, Plot C-32, G-Block, Bandra Kurla Complex (BKC), Bandra (East), Mumbai- 400 051	Central Depository Services (India) Limited, 25th Floor, 'A' Wing, Marathon Futurex, Mafatlal Mills Compound, N.M. Joshi Marg, Lower Parel (East), Mumbai- 400 013.
--	---	--

Dear Sir / Madam,

Sub: Intimation for exercise of Call Option and fixation of Record Date pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

In accordance with the provisions of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 ("SEBI NCS Regulations"), Debenture Trust Deed dated June 20, 2024, the terms and conditions of the Offer Documents dated July 2, 2024 and provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Company has decided to exercise the Call Option in respect of 8.5% Unsecured, Rated, Listed, Redeemable, Non-convertible Debentures (NCD - Series 1) of the face value of ₹ 1,00,000/- (Rupees One Lakh only) each, aggregating to ₹ 100,00,00,000/- (Rupees One Hundred Crores only) issued on a private placement basis.

The Company has issued the Call Option Notice dated June 1, 2026 to the Debenture Holder(s) and the Debenture Trustee, for early redemption of NCD – Series 1 due on July 3, 2026. A copy of the said Call Option Notice is enclosed herewith as 'Annexure -A'.

Further, pursuant to Regulation 60(2) of the SEBI Listing Regulations read with SEBI NCS Regulations and the Offer Documents, we further inform you that the Record Date for redemption of NCD – Series 1 pursuant to exercise of Call Option along with interest accrued thereon is as follows:

Security Code/ISIN Number	Record date	Purpose
INE010A08149	18.06.2026	Payment of redemption amount and interest accrued on NCD – Series 1, due on July 5, 2026*

****As per the terms of the Offer Document, the due date of payment of redemption amount being a Non-Business Day, the payment of redemption amount and interest accrued thereon shall be made on the immediate preceding Business Day i.e. on July 3, 2026.***

We request you to take note of the same. The aforesaid information is also being placed on the website of the Company at www.prismjohnson.in.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.06.01 18:42:52 +05'30'

SHAILESH DHOLAKIA

Company Secretary &

Compliance Officer

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

June 1, 2026

To,

ICICI Prudential Credit Risk Fund
SBI SG Global Securities Services Pvt. Ltd.,
Jeevan Seva, Annexe Building,
'A' Wing, Ground Floor, S. V. Road, Santacruz (West),
Mumbai – 400054.

Dear Sir,

Sub.: Notice of Exercise of Call Option in respect of 8.5% 10,000 Unsecured, Rated, Listed, Redeemable, Non-convertible, Debentures of the face value of Rs. 1,00,000/- each aggregating to Rs.100

The Company had issued and allotted 8.5% 10,000 Unsecured, Rated, Listed, Redeemable Non-convertible, Debentures (NCD - Series 1) of the face value of Rs. 1,00,000/- each aggregating to Rs.100 Crores on July 5, 2024 ('Deemed Date of Allotment').

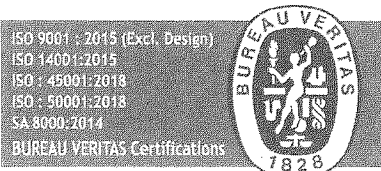
In accordance with relevant provisions of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended from time to time, Debenture Trust Deed dated June 20, 2024 and General Information Document & Key Information Document ('Offer Documents') dated July 2, 2024, the Company has decided to exercise Call Option for early redemption of NCD – Series 1 of the face value of Rs. 1,00,000/- each aggregating to Rs.100 Crores.

Key Details of the Redemption:

- Debenture Description: 8.5% 10,000 Unsecured, Rated, Listed, Redeemable Non-convertible, Debentures
- ISIN: INE010A08149
- Call Option Date: July 3, 2026 (July 5, 2026 is a Sunday, hence July 3, 2026, being immediate preceding Business Day, has been taken as Call Option Date)
- Call Option Price: ₹ 100,000 per NCD plus accrued interest
- Coupon Rate: 8.5%

The Company has fixed June 18, 2026 as the Record Date to determine eligible debenture holders for redemption purpose. Only debenture holders whose names appear on the list of Beneficial Owners as received from National Securities Depository Limited and / or Central Depository Services (India) Limited as on the Record Date shall be entitled to receive the redemption amount along with accrued interest.

9



PRISM JOHNSON LIMITED

The Company will pay the redemption amount along with accrued interest, subject to deduction of tax, to your registered bank account. In case deduction of tax is not applicable, please submit valid tax exemption forms (15G/15H) to the Registrar and Transfer Agent of the Company before the Record Date.

On exercise of Call Option, the Company shall extinguish NCD – Series 1 fully after the payment of redemption amount and accrued interest and no claim shall lie against the Company after the redemption of aforesaid NCD – Series 1.

Please direct all your questions / queries to our Registrar and Transfer Agent (RTA) KFin Technologies Limited, Selenium Building, Tower-B, Plot No. 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India – 500 032 or contact on toll free number 1800-309-4001 or email to einward.ris@kfintech.com.

Kindly treat this Call Option Notice as a formal communication of the Company's intent to exercise the Call Option for redeeming the NCD – Series 1 in full on July 3, 2026.

Kindly take the same on record and acknowledge receipt of the same.

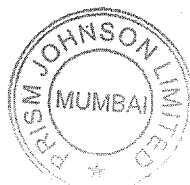
Thanking you,

Yours faithfully,

For Prism Johnson Limited

Shailesh Dholakia

Company Secretary & Compliance Officer



CC:

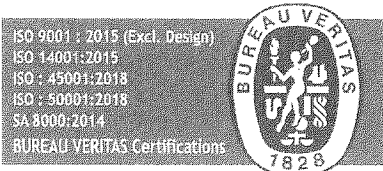
1. National Securities Depository Limited
3rd Floor, Naman Chamber, Plot C-32, G-Block,
Bandra Kurla Complex (BKC), Bandra (East),
Mumbai- 400 051
2. Central Depository Services (India) Limited
25th Floor, A Wing, Marathon Futurex,
NM Joshi Marg, Lower Parel (East),
Mumbai - 400 013
3. Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29,
Senapati Bapat Marg, Dadar (West),
Mumbai – 400028
4. India Ratings and Research Pvt Ltd
DLF Epitome, Level 16, Building No. 5,
Tower B DLF Cyber City,
Gurugram Haryana – 122002



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai – 400 054, India. T: +91-22- 6104 2200

Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad – 500 016, India.

W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

June 1, 2026

To,

ICICI Prudential Regular Savings Fund
HDFC Bank Limited, Custody Operation,
Sempire Plaza Tower-1,
4th Floor, Chandan Nagar, LBS Marg,
Vikhroli (West), Mumbai - 400 083

Dear Sir,

Sub.: Notice of Exercise of Call Option in respect of 8.5% 10,000 Unsecured, Rated, Listed, Redeemable, Non-convertible, Debentures of the face value of Rs. 1,00,000/- each aggregating to Rs.100

The Company had issued and allotted 8.5% 10,000 Unsecured, Rated, Listed, Redeemable Non-convertible, Debentures (NCD - Series 1) of the face value of Rs. 1,00,000/- each aggregating to Rs.100 Crores on July 5, 2024 ('Deemed Date of Allotment').

In accordance with relevant provisions of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended from time to time, Debenture Trust Deed dated June 20, 2024 and General Information Document & Key Information Document ('Offer Documents') dated July 2, 2024, the Company has decided to exercise Call Option for early redemption of NCD - Series 1 of the face value of Rs. 1,00,000/- each aggregating to Rs.100 Crores.

Key Details of the Redemption:

- Debenture Description: 8.5% 10,000 Unsecured, Rated, Listed, Redeemable Non-convertible, Debentures
- ISIN: INE010A08149
- Call Option Date: July 3, 2026 (July 5, 2026 is a Sunday, hence July 3, 2026, being immediate preceding Business Day, has been taken as Call Option Date)
- Call Option Price: ₹ 100,000 per NCD plus accrued interest
- Coupon Rate: 8.5%

The Company has fixed June 18, 2026 as the Record Date to determine eligible debenture holders for redemption purpose. Only debenture holders whose names appear on the list of Beneficial Owners as received from National Securities Depository Limited and / or Central Depository Services (India) Limited as on the Record Date shall be entitled to receive the redemption amount along with accrued interest.





PRISM JOHNSON LIMITED

The Company will pay the redemption amount along with accrued interest, subject to deduction of tax, to your registered bank account. In case deduction of tax is not applicable, please submit valid tax exemption forms (15G/15H) to the Registrar and Transfer Agent of the Company before the Record Date.

On exercise of Call Option, the Company shall extinguish NCD – Series 1 fully after the payment of redemption amount and accrued interest and no claim shall lie against the Company after the redemption of aforesaid NCD – Series 1.

Please direct all your questions / queries to our Registrar and Transfer Agent (RTA) KFin Technologies Limited, Selenium Building, Tower-B, Plot No. 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India – 500 032 or contact on toll free number 1800-309-4001 or email to einward.ris@kfintech.com.

Kindly treat this Call Option Notice as a formal communication of the Company's intent to exercise the Call Option for redeeming the NCD – Series 1 in full on July 3, 2026.

Kindly take the same on record and acknowledge receipt of the same.

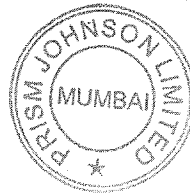
Thanking you,

Yours faithfully,

For Prism Johnson Limited

Shailesh Dholakia

Company Secretary & Compliance Officer



CC:

1. National Securities Depository Limited
3rd Floor, Naman Chamber, Plot C-32, G-Block,
Bandra Kurla Complex (BKC), Bandra (East),
Mumbai- 400 051
2. Central Depository Services (India) Limited
25th Floor, A Wing, Marathon Futurex,
NM Joshi Marg, Lower Parel (East),
Mumbai - 400 013
3. Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29,
Senapati Bapat Marg, Dadar (West),
Mumbai – 400028
4. India Ratings and Research Pvt Ltd
DLF Eptome, Level 16, Building No. 5,
Tower B DLF Cyber City,
Gurugram Haryana – 122002

Date & Time of Download : 03/08/2026 13:57:31

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13192451
Date and Time of Submission	6/1/2026 7:06:59 PM
Scripcode and Company Name	975809 - Prism Johnson Ltd
Subject / Compliance Regulation	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

Annexure A13

June 1, 2026

BSE Limited Listing Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023. BSE Code: 500338	National Securities Depository Limited, 3rd Floor, Naman Chamber, Plot C-32, G-Block, Bandra Kurla Complex (BKC), Bandra (East), Mumbai- 400 051	Central Depository Services (India) Limited, 25 th Floor, 'A' Wing, Marathon Futurex, Mafatlal Mills Compound, N.M. Joshi Marg, Lower Parel (East), Mumbai- 400 013.
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Dear Sir / Madam,

Sub: Intimation of Record Date under Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, Debenture Trust Deed dated June 20, 2024 and the Offer Document dated July 2, 2024, this is to inform you that the record date for payment of interest in respect of 8.6% Unsecured, Rated, Listed, Redeemable Non-convertible Debentures (NCD – Series 2) issued by the Company is as follows:

Security Code/ISIN Number	Record date	Purpose
INE010A08156	19.06.2026 [#]	Payment of Interest on NCD - Series 2 due on July 5, 2026*

[#] In terms of the Debenture Trust Deed, in the event the Record Date falls on a Non-Business day, the immediately preceding Business Day will be considered as the Record Date. Accordingly, in view of June 21, 2026 falls on Sunday, a Non-Business Day, Friday, June 19, 2026 shall be the Record Date.

**As per the terms of the Offer Document, the due date of payment of interest being a Non-Business Day, the payment of interest shall be made on the immediate succeeding Business Day i.e. on July 6, 2026.*

We request you to take note of the same. The aforesaid information is also being placed on the website of the Company at www.prismjohnson.in.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia
Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.06.01 18:29:11
+05'30'

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 03/08/2026 13:58:11

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13192456
Date and Time of Submission	6/1/2026 7:08:43 PM
Scripcode and Company Name	975810 - Prism Johnson Ltd
Subject / Compliance Regulation	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

June 20, 2026

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code: PRSMJOHNSN	Code: 500338

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we inform you that an inspection proceeding u/s 67(1) of the Central Goods and Services Tax Act, 2017 was initiated at the Cement Plant of the Company situated at Satna District, Madhya Pradesh on Saturday, June 20, 2026. The Company officials were shown a letter of authorization for inspection by the GST officials around 11 a.m. The inspection proceeding was concluded by the GST Officials around 7:30 p.m. on the same day i.e. June 20, 2026, and the Company has given full co-operation and assistance to the GST Officials.

At present, there is no material impact on the financials, business operations or any other activities of the Company due to the aforesaid inspection proceedings. In the event there is any material update that requires intimation under the SEBI Listing Regulations, the Company will make necessary disclosures in accordance with regulatory provisions.

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in the enclosed Annexure.

This intimation is also being made available on the Company's website at www.prismjohnson.in.

You are requested to kindly take the same on record and bring it to the notice of your constituents.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

Shailesh
Nagindas
Dholakia

Digitally signed by
Shailesh Nagindas
Dholakia
Date: 2026.06.20 23:37:14
+05'30'

SHAILESH DHOLAKIA

Company Secretary & Compliance Officer





PRISM JOHNSON LIMITED

ANNEXURE

Details under Regulation 30 of the SEBI LODR read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

Sr. No.	Particulars	Details/Information
1	Name of the authority	Senior Intelligence Officer, DGGI, Jabalpur Unit
2	Nature and details of the action(s) taken, initiated or order(s) passed	Inspection proceedings u/s 67(1) of the Central Goods and Services Tax Act, 2017 initiated at the Cement Plant of the Company situated at Satna District, Madhya Pradesh. Inspection proceedings commenced on June 20, 2026 at 11:00 a.m. and concluded around 7:30 p.m. on the same day.
3	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	Authorisation letter for inspection was shown to the Company officials.
4	Details of the violation(s) / contravention(s) committed or alleged to be committed	No official communication is made in this regard yet.
5	Impact on financials, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	At present, there is no material impact on the financials, business operations or any other activities of the Company due to the aforesaid inspection proceedings. In the event there is any material update that requires intimation under the SEBI Listing Regulations, the Company will make necessary disclosures in accordance with regulatory provisions.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 03/08/2026 14:01:27

BSE ACKNOWLEDGEMENT

Acknowledgement Number	13354334
Date and Time of Submission	6/20/2026 11:39:06 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Intimation Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements), 2015
Submitted By	Nitti Bhalala
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

11-Aug-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Action(s) initiated or orders passed
Date of Submission:-	20-Jun-2026 11:41:53 PM
NEAPS App. No:-	2026/Jun/390164/10783

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

S R B C & CO LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India
Tel: +91 22 6819 8000

Independent Auditor's Report on the Statement showing compliance with all Covenants as on March 31, 2026 pursuant to Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) for submission to Axis Trustee Services Limited (the 'Debenture Trustee')

To
The Board of Directors
Prism Johnson Limited
"Rahejas", Main Avenue,
V P Road, Santacruz (West),
Mumbai - 400 054

1. This Report is issued in accordance with the terms of our master engagement agreement dated August 28, 2023, as amended and service scope letter dated November 7, 2025 with Prism Johnson Limited (hereinafter the "Company").
2. We, S R B C & CO LLP, Chartered Accountants, are the Statutory Auditors of the Company and have been requested by the Company to examine the accompanying Annexure I on 'Statement of Compliance of Financial Covenants as at March 31, 2026' and the accompanying Annexure II on 'Statement of Compliance with Informative, Positive and Negative Covenants' (hereinafter the "Statements") for Unsecured Redeemable Non-Convertible Debentures @8.50% for Rs. 100 Crores (Series I) and @8.60% for Rs. 100 Crores (Series II), thus aggregating to Rs. 200 Crores as at March 31, 2026 which have been prepared by the Company from the Board approved audited standalone financial statements, underlying books of account and other relevant records and documents maintained by the Company as at and for the year ended March 31, 2026 pursuant to the requirements of the Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Regulations"). The Statements have been initialed by us for identification purpose only.
3. This Report is required by the Company for the purpose of submission with Axis Trustee Services Limited (hereinafter the "Debenture Trustee") of the Company to ensure compliance with the SEBI Regulations in respect of its 8.50% listed Non-Convertible Debentures amounting to Rs. 100 Crores and 8.60% listed Non-Convertible Debentures amounting to Rs. 100 Crores, thus aggregating to Rs. 200 Crores ("Debentures"). The Company has entered into an agreement with the Debenture Trustee vide agreement dated June 20, 2024 in respect of such Debentures.

Management's Responsibility

4. The preparation of the Statement is the responsibility of the Management including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
5. The Management of the Company is also responsible for ensuring that the Company complies with all the requirements of the SEBI Regulations. The management is also responsible for providing all relevant information to the Debenture Trustee and for complying with all the covenants as prescribed in the Debenture Trust Deed dated June 20, 2024, entered between the Company and the Debenture Trustee ('Debenture Trust Deed').

Auditor's Responsibility

6. It is our responsibility to provide a limited assurance and conclude as to whether the Company is in compliance with all the covenants as mentioned in the accompanying Annexure I and Annexure II as at March 31, 2026.
7. We have audited the financial statements of the Company as of and for the financial year ended March 31, 2026, on which we issued an unmodified audit opinion vide our report dated May 14, 2026. Our audit of these financial statements was conducted in accordance with the Standards on Auditing, as specified under Section 143(10) of the Companies Act, 2013, as amended and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India ("ICAI"). Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatements.
8. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
9. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
10. Our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial results of the Company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial results, specified elements, accounts or items thereof, for the purpose of this report. Accordingly, we do not express such opinion.
11. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable criteria mentioned in paragraph 6 above. The procedures performed vary in nature and timing from, and are less extent than for, a reasonable assurance. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statements:
 - a. Traced and agreed the amounts included in the Annexure I to the audited standalone financial statements and books of accounts underlying the audited standalone financial statements of the Company as at and for the year ended March 31, 2026.
 - b. Obtained and read the signed copy of the Debenture Trust Deed.
 - c. Verified the arithmetical accuracy of the computation of Financial Ratios as appearing in Annexure I.
 - d. Verified and tested the Financial Ratios included in the Annexure I with reference to the limits stipulated in the Debenture Trust Deed.
 - e. With respect to compliance with informative, positive and negative covenants included in Annexure II, the management has represented and confirmed that the Company has complied

S R B C & CO LLP

Chartered Accountants

Prism Johnson Limited

Page 3 of 3

with all the informative, positive and negative covenants, as prescribed in the Debenture Trust Deed, as at March 31, 2026. We have relied on the same and not performed any independent procedures in this regard.

- f. Performed necessary inquiries with the Management and obtained necessary representations. Further, it has been represented to us that there have been no amendments to the Debenture Trust Deed. We have relied on the same and performed no independent procedure in this regard.
12. We did not perform any tests to ensure the legality or otherwise of interpretation of the definitions provided for the various items used in calculation of financial ratios specified in the Statement. Such interpretation and information are solely the responsibility of the Management. We have relied solely on Management's representations in relation to these matters.

Conclusion

13. Based on the procedures performed by us under paragraph 11 above, and according to information and explanations received and management representations obtained, nothing has come to our attention that causes us to believe that the Company is not in compliance with all the covenants as mentioned in the accompanying Annexure I and Annexure II as at March 31, 2026.

Restriction on use

14. This Report is addressed to and provided to the Board of Directors of the Company solely in connection with the purpose mentioned in paragraph 2 above and to submit the accompanying Statement to the Debenture Trustee and should not be used by any other person or for any other purpose or distributed to any other parties. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For S R B C & CO LLP

Chartered Accountants

ICAI Firm Registration Number: 324982E/E300003

**Firoz Anis
Pradhan**

Digitally signed by Firoz Anis
Pradhan
DN: cn=Firoz Anis Pradhan, c=IN,
o=Personal
Date: 2026.06.29 17:32:34 +05'30'

per Firoz Pradhan

Partner

Membership Number: 109360

UDIN: 26109360IUPWUF8560

Place of Signature: Mumbai

Date: June 29, 2026

Annexure I

Statement of Compliance of Financial Covenants on a standalone basis as at March 31, 2026

(Amount in Rs. crores)

Sr No.	Particulars	Covenant	As per Debenture Trust Deed	Notes
1	Net Debt/ EBITDA (in times)	0.60	Does not exceed 3.75 times	
	Net Debt	416.49		a
	EBITDA	699.84		b
2	Net Debt/ Adjusted Tangible Net worth (in times)	0.27	Does not exceed 1.25 times	
	Net Debt	416.49		a
	Adjusted Tangible Net Worth	1,519.56		c

The Financial Covenants and definitions are as prescribed under clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024.

For Prism Johnson Limited

**Arun Kumar
Agarwal**

Digitally signed by Arun
Kumar Agarwal
Date: 2026.06.29 15:53:54
+05'30'

**Arun Kumar Agarwal
Chief Financial Officer**

Mumbai, June 29, 2026

Note (a)

Net Debt: As per clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024, Net Debt shall mean, the Gross Debt less the unencumbered Cash and Cash Equivalents.

Gross Debt shall mean the gross debt as reported in the Company's financial statements on a standalone basis (including but not limited to corporate guarantees, shortfall undertaking in the nature of guarantee provided by the Company).

Cash & Cash Equivalents shall mean cash and bank balances.

Computation of Net Debt as at March 31, 2026:

Particular	Reference	Amount in Rs. crores
Gross Debt	I	955.70
Less: Unencumbered Cash & Cash Equivalents*	II	539.21
Net Debt	I-II	416.49

*Including other bank balances of Rs. 65.88 crores but excluding restricted bank deposit of Rs. 0.72 crores and unclaimed dividend of Rs. 0.28 crores.

Note (b)

EBIDTA: As per clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024, EBIDTA shall mean profit before tax + interest + depreciation & amortization but excluding exceptional items.

Computation of EBIDTA for 12 months ending March 31, 2026

Particulars	Reference	Amount in Rs. crores
Profit before exceptional items & tax	I	59.08
Add: Interest cost	II	160.17
Add: Depreciation and amortization	III	480.59
EBITDA	I+II+III	699.84

Note (c)

Adjusted Tangible Net worth: As per clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024, Adjusted Tangible Net worth shall mean the issued and paid up share capital (+) all reserves (excluding revaluation reserve) (-) any dividend declared (-) intangibles (including but not restricted to brand valuation, goodwill etc. but excluding software) as per latest audited financials of the company

Computation of Adjusted Tangible Net worth as at March 31, 2026

Particulars	Reference	Amount in Rs. Crores
Paid up share capital & Reserves (excluding revaluation reserve)	I	1,544.07
Less: Any dividend declared	II	-
Less: Intangibles (excluding software)	III	24.51
Adjusted Tangible Net Worth	I-II-III	1,519.56

For Prism Johnson Limited

**Arun Kumar
Agarwal**

Digitally signed by Arun Kumar
Agarwal
Date: 2026.06.29 15:54:35 +05'30'

**Arun Kumar Agarwal
Chief Financial Officer**

Mumbai, June 29, 2026

Annexure II

Statement showing Compliance with Informative, Positive and Negative Covenants by the Company as at March 31, 2026

Covenants under the Debenture Trust Deed other than Financial Covenants	Management remarks on the Compliance Status as at and for the year ended March 31,2026
1.1.1. Information Covenants	
The Company shall provide / cause to be provided information in respect of the following, promptly:	
(a) Notify the Debenture Trustee promptly and in any event within 1 (One) calendar day, in writing of any notice of any application or any step for winding up having been made or receipt of any statutory notice of winding up under the provisions of the Act or any other notice under any other Law or otherwise of any suit or legal process intended to be filed or initiated against the Company.	Not Applicable, no winding-up proceeding or any other notice under any other Law or otherwise of any suit or legal process intended to be filed or initiated against the Company
(b) Notify the Debenture Trustee promptly and in any event within 1 (One) calendar day, in writing of any notice or any application under IBC by any financial creditor.	Not Applicable, no notice or any application filed under IBC by any financial creditor against the Company
(c) Notify the Debenture Trustee promptly and in any event within 1 (One) calendar day, in writing of any notice or any application under IBC by an operational creditor in the event, the claimed amount under any notice or application is exceeding INR 10,00,00,000 (Rupees Ten Crores only) against the Company.	Not Applicable, no notice or application filed under IBC by any operational creditors exceeding INR 10,00,00,000 (Rupees Ten Crores only) against the Company
(d) Notify the Debenture Trustee in writing no later than 3 (Three) calendar days from the date of its occurrence, of any legal proceeding pending or threatened, regulatory notices or judicial orders against the Company, or any dispute between the Company or any Governmental Authority, which has a Material Adverse Effect and affects the ability of the Company to discharge its obligations under the Transaction Documents or impacts the interests of the Debenture Trustee and/or Debenture Holders.	Not Applicable, no legal proceeding pending or threatened, regulatory notices or judicial orders against the Company, or any dispute between the Company or any Governmental Authority, which has a Material Adverse Effect and affects the ability of the Company to discharge its obligations
(e) Notify the Debenture Trustee of any material litigation, arbitration or administrative proceedings which may have Material Adverse Effect.	Not Applicable, no material litigation, arbitration or administrative proceedings filed which may have Material Adverse Effect on the Company
(f) Notify the Debenture Trustee promptly of any revision in the rating provided by the Rating Agency in the Issue.	No change in Rating

(g) Notify the Debenture Trustee of any circumstance which may adversely affect the financial position of the Company, including any action taken by any creditor against the Company to that effect.	Not Applicable, there was no circumstance which adversely affected the financial position of the Company, including any action taken by any creditor against the Company to that effect.
(h) Notify the Debenture Trustee in writing no later than 3 (Three) calendar days from the date of becoming aware of any fact, matter or circumstance which would cause any of the representations and warranties of the Company under any of the Transaction Documents to become untrue or inaccurate or misleading in any respect.	Not Applicable, There were no matters /circumstances that could cause any of the representations and warranties of the Company under the Transaction Documents to become untrue or inaccurate or misleading in any respect
(i) Notify the Debenture Trustee in writing no later than 3 (Three) calendar days from the date on which the Company becomes aware of any default being committed or occurrence of any breach of any of its covenants by the Company under any Transaction Document.	Not Applicable, no default committed or occurrence of any breach of any of its covenants by the Company under any Transaction Document.
(j) Notify the Debenture Trustee in writing no later than 1 (One) calendar day from the date on which the Company becomes aware of its occurrence, of any event which constitutes an Event of Default, specifying the nature of such event and any steps the Company is taking and proposes to take to remedy the same.	Not Applicable, There were no events which constitutes Event of Default
(k) Deliver to the Debenture Trustee, no later than 1 (One) calendar days from the date of its occurrence, copies of all notices of default, termination, or material claims or demands made, against it or by it and notify the Debenture Trustee about any action or event pertaining to or having the effect of revocation, repudiation, denial or cancellation of any authorization that may have been taken by the Company for this Issue.	Not Applicable, no occurrence of default, termination, or material claims or demands made, against it or by it and any action or event pertaining to or having the effect of revocation, repudiation, denial or cancellation of any authorization have been taken by the Company for Issue of NCDs
(l) Notify the Debenture Trustee in writing, promptly, of any proposed change in the nature or scope or the business or operations of the Company or the entering into any agreement or arrangement by any Person that may affect the assets and liabilities of the Company at least 3 (Three) Business Days prior to the date on which such action is proposed to be given effect.	The Board of Directors of the Company has, at its meeting held on March 2, 2026, approved the execution of a Share Purchase Agreement dated March 2, 2026 amongst the Company, QBE Holdings (AAP) Pty Limited ('QBE') and Raheja QBE General Insurance Company Limited ('RQBE'), pursuant to which the Company has agreed to sell its entire shareholding of 51% of the paid-up equity share capital of RQBE, a material unlisted subsidiary of the Company, to QBE,

PRISM JOHNSON LIMITED

	the existing shareholder of RQBE, for an aggregate consideration of Rs.324 Crores. The Proposed Transaction is subject to completion of the conditions precedent set out in the Share Purchase Agreement, including receipt of approval of the shareholders of the Company, approval of the Insurance Regulatory and Development Authority of India ('IRDAI'), and such other statutory / regulatory approvals as may be required. The Company has obtained approval of its shareholders for the proposed divestment of entire stake in RQBE through a special resolution passed by way of postal ballot on April 17, 2026. RQBE has obtained approval from the IRDAI on May 7, 2026 for transfer of entire shareholding of 51% of the paid-up equity share capital of RQBE, held by the Company to QBE. The Company has also obtained approval from the Debenture Holders / Debenture Trustee in accordance with the terms of the Debenture Trust Deed.
(m) Notify the Debenture Trustee, no later than 1 (One) day from the date of its occurrence, in writing of any letters of offer or any document pursuant to which a change in Management Control with respect to the Company may occur.	Not Applicable, The Company has not issued / received any letter of offer or any document pursuant to which a change in Management Control with respect to the Company had occurred
(n) Notify the Debenture Trustee, no later than 1 (One) day from the date of its occurrence, any Mandatory Redemption Events occurring under the Debenture Trust Deed or other Transaction Documents;	Not Applicable, There was no event occurred which caused Mandatory Redemption of the Debentures under the Debenture Trust Deed or other Transaction Documents
(o) Annual (audited) financial statements of the Company within 60 (sixty) calendar days following the closure of the preceding Financial Year. Quarterly unaudited profit and loss statement and unaudited balance sheet of the Company to be provided within 45 (forty-five) calendar days following the closure of the preceding Financial Quarter.	The Company has complied with the same

(p) Inform Debenture Trustee of any change in composition of its board of directors.	Mr. Sanjaykumar Shivajee Roy was appointed as the Executive Director & CEO (RMC) of the Company w.e.f. March 2, 2026. Apart from this there was no change in the composition of board of Directors
(q) Within 5 (Five) days of receipt of a request from the Debenture Trustee, the Company shall authenticate any information relating to the Debentures, to be submitted by Debenture Trustee and/or any Debenture Holder with the Information Utility.	Not applicable, The Company has not received any such request from the debenture trustee
(r) On half-yearly basis, submit to Debenture Trustee a certificate by its statutory auditor regarding compliance with all the covenants in relation to the Debentures along with the financial results in the manner and format as may be specified by SEBI.	The Company has complied with the same.
1.1.2. Positive Covenants	
The Company hereby covenants and agrees that until the Final Settlement Date, the Company shall comply with the following:	
(a) The Company shall utilise the Issue proceeds solely towards the End Use and undertakes not to utilize the Issue proceeds for any illegal or unlawful purposes or for investing in real estate or using it for any speculative purpose.	It is one time compliance, already done for this NCD
(b) Give to the Debenture Trustee any information, relating to the business, property and affairs of the Company, that affects the ability of the Company to discharge its obligations under the Transaction Documents or impacts the interests of the Debenture Trustee and/or Debenture Holders.	Not Applicable, no such information relating to the business, property and affairs of the Company that affects the ability of the Company to discharge its obligations under the Transaction Documents or impacts the interests of the Debenture Trustee and/or Debenture Holders was required to be sent to Debenture Trustee
(c) The Company shall conduct its business in a proper, orderly and efficient manner and must not cease its business.	The Company has complied with the same
(d) Pursuant to the Act and the relevant rules thereunder, the Company undertakes to make the necessary filings of the documents mandated therein including the Form PAS-3 for return of allotment with the Registrar of Companies and/or SEBI within the timelines stipulated under the Act and other Applicable Law.	The Company has complied with the same at the time of allotment of NCDs in July 2024
(e) Compliance with laws	

1.1 The Company shall comply with:	
(i) all laws, rules, regulations and guidelines (including the Act) as applicable in respect to the Issue, and obtain such regulatory approvals as may be required from time to time, including but not limited, in relation to the following (i) the SEBI Debt Listing Regulations, as may be in force from time to time during the currency of the Debentures; (ii) the provisions of the listing agreement entered into by the Company with the stock exchange in relation to the Debentures including the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), each as amended, modified or supplemented from time to time, and (iii) the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the other notified rules under the Act, each as amended, modified or supplemented from time to time;	The Company has complied with the same
(ii) comply with all the applicable provisions as mentioned in the Securities and Exchange Board of India (Debenture Trustee) Regulations, 1993 read along with the DT Master Circular, the SEBI Debt Listing Regulations and/or any other notification, circular, press release issued by the SEBI/RBI, each as amended, modified or supplemented from time to time.	The Company has complied with the same
(iii) The Company shall, while submitting quarterly/ annual financial results to the Exchange disclose <i>inter alia</i> the following line items along with the financial results and the same shall be communicated to the Debenture Holder(s) on a half-yearly basis:	The Company has complied the same with respect to financial results for the quarter/period ended December 31, 2025 and March 31, 2026
A. debt-equity ratio;	
B. debt service coverage ratio;	
C. interest service coverage ratio;	
D. outstanding redeemable preference shares (quantity and value);	
E. capital redemption reserve/debenture redemption reserve (if applicable);	
F. net worth;	
G. net profit after tax;	
H. earnings per share;	
I. current ratio;	
J. long term debt to working capital;	
K. bad debts to Account receivable ratio;	
L. current liability ratio;	
M. total debts to total assets;	
N. debtors turnover;	
O. inventory turnover;	

P. operating margin (%);	
Q. net profit margin (%);	
Provided that if the information mentioned in sub-clause (iii) above is not applicable to the Company, it shall disclose such other ratio/equivalent financial information, as may be required to be maintained under Applicable Laws, if any.	
(f) Financial Statements	
(i) The Company shall submit to the Debenture Trustee a copy of the latest annual report and the latest audited financial statements to the Trustee, as per the timelines provided under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 and other Applicable Laws, and the Debenture Trustee shall be obliged to share the details submitted under this clause with all Debenture Holders within 2 (Two) working days of their specific request.	The Company has complied with the same.
(ii) The Company shall submit to the Debenture Trustee (and to the Debenture Holder(s), if so requested), its unaudited quarterly financial information, within 45 (Forty Five) days from the end of the relevant financial quarter.	The Company has complied with the same.
(g) Notify the Debenture Trustee	
The Company shall provide / cause to be provided information in respect of the following promptly and no later than 5 (Five) Business Days from the occurrence of such event (unless otherwise specifically provided):	
(i) inform the Debenture Trustee of any significant change in the composition of the Board of Directors of the Company which may amount to a change in 'control' (as defined under clause (h) of sub-section (2) of Section 11 of the Securities and Exchange Board of India Act, 1992);	There was no significant change in the composition of Board of Directors which could amount to change in control.
(ii) inform the Debenture Trustee promptly of any amalgamation, merger, acquisition, or reconstruction scheme proposed by the Company.	Not Applicable, no amalgamation, merger, acquisition, or reconstruction scheme proposed by the Company.
(iii) The Company agrees that it shall forward to the Debenture Trustee promptly, which information can be forwarded in electronic form or fax:	

A. a copy of the Statutory Auditors' and Directors' Annual Report, Balance Sheet and Profit & Loss Account and of all periodical and special reports within 3 (three) working days from the date of issuance.	The Company has complied with the same.
B. a copy of all notices, resolutions and circulars relating to new issue of debt securities at the same time as they are sent to shareholders/ holders of debt securities; and	Not applicable, no new issue of debt securities.
C. a copy of all the notices, call letters, circulars, etc. of the meetings of debt security holders at the same time as they are sent to the holders of debt securities or advertised in the media.	Not applicable, no such meeting has taken place.
(h) The Company shall notify the Debenture Trustee in writing, of any proposed change in the nature or scope or the business or operations of the Company or the entering into any agreement or arrangement by any person that may materially affect the assets and liabilities of the Company, at least 1 (One) Business Day prior to the date on which such action is proposed to be given effect.	The Board of Directors of the Company has, at its meeting held on March 2, 2026, approved the execution of a Share Purchase Agreement dated March 2, 2026 amongst the Company, QBE Holdings (AAP) Pty Limited ('QBE') and Raheja QBE General Insurance Company Limited ('RQBE'), pursuant to which the Company has agreed to sell its entire shareholding of 51% of the paid-up equity share capital of RQBE, a material unlisted subsidiary of the Company, to QBE, the existing shareholder of RQBE, for an aggregate consideration of Rs.324 Crores. The Proposed Transaction is subject to completion of the conditions precedent set out in the Share Purchase Agreement, including receipt of approval of the shareholders of the Company, approval of the Insurance Regulatory and Development Authority of India ('IRDAI'), and such other statutory / regulatory approvals as may be required. The Company has obtained approval of its shareholders for the proposed divestment of entire stake in RQBE through a special resolution passed by way of postal ballot on April 17, 2026. RQBE has obtained approval from the IRDAI on May 7, 2026 for transfer of entire shareholding of 51% of the paid-up equity share capital of RQBE, held by the Company to QBE.
(i) The Company shall at all times act and proceed in relation to its affairs and business in compliance with law.	The Company has complied with the same

(j) Furnish Information to Debenture Trustee	
The Company shall provide to the Debenture Trustee or their nominee(s) (and to the Debenture Holder(s), if so requested), information in respect of the following within a maximum of within 45 (Forty five) calendar days from the end of each Financial Quarter or from the occurrence of such event, as the case may be:	
(i) The Company shall submit such information as the Debenture Holders may require as to all matters relating to the business, property and affairs of the Company that materially impacts the interests of the Debenture Holders.	The Company has complied with the same
(ii) The Company shall furnish quarterly (unless specified otherwise, in which case, reports shall be submitted according to the specified timeline) report to the Debenture Trustee (and to the Debenture Holders), containing the following particulars: -	
A. Periodical status/performance reports from the Company within 7 (Seven) days of the relevant board meeting or within 45 (Forty Five) days of the respective quarter, whichever is earlier;	Quarterly Report on status / performance was submitted to Debenture Trustee on February 6, 2026 and May 8, 2026
B. Updated list of the names and addresses of the Debenture Holder(s);	The Company has complied with the same
C. Details of the payments to be made, but unpaid and reasons for the non-payment thereof;	Not Applicable
D. The number and nature of grievances received from the Debenture Holder(s) and resolved by the Company, and those grievances not yet solved to the satisfaction of the Debenture Holder(s);	No grievance received from Debenture holder
E. Promptly and expeditiously attend to and redress the grievances, if any, of the Debenture Holder(s). The Company further undertakes that it shall promptly comply with the suggestions and directions that may be given in this regard, from time to time, by the Debenture Trustee and shall advise the Debenture Trustee periodically of its compliance.	No grievance received from Debenture holder
F. Statement that the quarterly compliance report on corporate governance (if applicable) has been submitted to the Stock Exchange, in the format prescribed by SEBI, within the timelines prescribed in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.	The Company has complied with the same.

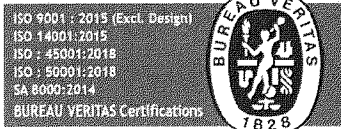
(iii) The Company shall furnish to the Debenture Trustee details of all grievances received from the Debenture Holders and the steps taken by the Company to redress the same. At the request of the Debenture Holders, the Debenture Trustee shall, by notice to the Company, call upon the Company to take appropriate steps to redress such grievance and shall, if necessary, at the request of any Debenture Holders representing not less than one-tenth in value of the nominal amount of the Debentures for the time being outstanding, call a meeting of the Debenture Holders;	Not Applicable, no grievances received from the Debenture Holders
(iv) The Company undertakes to provide all information/ documents required to be submitted to the Debenture Trustee, to enable it to carry out the due diligence in terms of the DT Master Circular and necessary reports / certificates to the stock exchanges / SEBI and make the necessary disclosures on its website, in terms of the DT Master Circular, as amended, replaced or modified from time to time.	The Company has complied with the same
(k) The Company shall comply with the provisions of the Act relating to transfer of unclaimed redemption and coupon amounts of Debentures to Investor Education and Protection Fund ("IEPF"), if applicable to it.	Not Applicable, no redemption of NCD
(l) The Company is aware that in terms of Regulation 14 of the SEBI (Debenture Trustees) Regulations, 1993, as amended from time to time, the Trust Deed has to contain the matters specified in Section 71 of the Act and Form No. SH.12 specified under the Companies (Share Capital and Debentures) Rules, 2014. The Company hereby agrees to comply with all the clauses of Form No. SH.12 as specified under the Companies (Share Capital and Debentures) Rules, 2014 to the extent applicable to it as if they are actually and physically incorporated herein in the Debenture Trust Deed.	The Company has complied with the same
(m) Subject to Applicable Law, the Company shall permit the inspection of all books of accounts and other records maintained by them, to the Debenture Trustee and any of its representatives, auditors and professional advisors, subject to prior written notice of 3 (Three) Business Days from the Debenture Trustee.	The Company has complied with the same
(n) Submit such other disclosure to the Debenture Trustee as may be required under the Securities and Exchange Board of India (Debenture Trustee) Regulations, 1993 read along with the DT Master Circular and other Applicable Laws.	The Company has complied with the same
(o) The Company shall provide to the Debenture Trustee such information as it may require for any filings, statements, reports that the Debenture Trustee is required to provide to any Governmental Authority under Applicable Laws.	The Company has complied with the same

(p) The Company shall appoint the person nominated by the Debenture Trustee in terms of clause (e) of sub-regulation (1) of regulation 15 of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, as a director on its Board of Directors at the earliest and not later than one month from the date of receipt of nomination from the Debenture Trustee as to appointment of Nominee Director.	Not Applicable, no nomination from the Debenture Trustee as to appointment of Nominee Director is received
(q) The Company shall ensure that all the Financial Indebtedness availed of by the Company from its associates or Affiliates or any member of their group shall be subordinated at all times in all respects including repayment terms, to the Debentures.	The Company has complied with the same
(r) The Company hereby undertakes that it shall:	
i. keep such adequate accounting and control systems, management information systems, books of account, and other records as are required to be maintained under law and such accounts as are adequate to reflect truly and fairly the financial condition and results of operations and which shall contain full, true and correct entries in conformity with GAAP consistently applied and all requirements of law; and	The Company has complied with the same
ii. in the event that auditors acting as the statutory auditors for the Company cease acting as the auditors for any reason, the Company shall promptly inform the Debenture Trustee of the reasons for such cessation and shall appoint in accordance with law and maintain as the auditors of the Company,	Not Applicable, no change in statutory auditors
(s) The Company shall ensure that it would not be required to be registered as a "non-banking financial company" or a "core investment company" under any Applicable Law, until the Final Settlement Date.	The Company has complied with the same
(t) The Company shall ensure that it would not carry on the business of a "non-banking financial institution" as defined under the Reserve Bank of India, 1934, until the Final Settlement Date.	The Company has complied with the same
(u) The Company shall perform all of its respective obligations under the terms of the applicable Transaction Documents and maintain in full force and effect each of the Transaction Documents to which it is a party.	The Company has complied with the same
(v) The Company shall promptly obtain all necessary consents and shall maintain and comply with the terms of all such consents, as maybe necessary for entering into the Transaction Documents.	The Company has complied with the same

(w) The Company shall maintain its existence, corporate or otherwise, and right to carry on business and operations and ensure that it has the appropriate, requisite consents and is duly qualified to conduct its business and operations as it is conducted in all applicable jurisdictions and will obtain and maintain all consents and rights necessary for the conduct of its business and operations in such jurisdictions.	The Company has complied with the same
(x) The Company shall promptly pay and discharge all its financial obligations and regularly make all payments due and payable by the Company, including but not limited to Taxes other than those being contested in good faith and also such payment due and payable under or in respect of any Transaction Document.	The Company has complied with the same
(y) The Company shall duly comply with all the requirements under the respective Tax laws as applicable to them and shall file tax returns within the period as permitted under Applicable Laws.	The Company has complied with the same
(z) The Company hereby covenants and undertakes that each of the representation and warranty provided by the Company in the Debenture Trust Deed and other Transaction Documents, other than those which have been given with reference to a specific date, shall continue to hold true and correct through the term of these Debentures and that the Company shall forthwith notify the Debenture Trustee of any breach thereof	The Company has complied with the same
(aa) The Company shall execute and deliver at the expense of the Company, such other documents as shall be necessary or advisable in the opinion of the Debenture Trustee or that the Debenture Trustee may request in connection with the rights and remedies of the Debenture Holders granted or provided for by the Transaction Documents and to consummate the transactions contemplated therein.	The Company has complied with the same
(bb) Compliance with Anti-Money Laundering Laws and Standards	
i. The Company shall not (i) engage in corrupt practices, fraudulent practices, or other illegal practices in connection with their business and operations, or (ii) engage in money laundering or in breach of any anti-money laundering laws; or (iii) engage in the financing of terrorism.	The Company has complied with the same

ii. The Company shall (i) comply with all anti-money laundering laws and combating the financing of terrorism laws and obtain all authorisations required in connection thereto under Applicable Law; (ii) take all steps to comply with their obligations under all anti-money laundering laws (as amended or enacted from time to time); and (iii) further, also comply with the prevention of money laundering and combating the financing of terrorism standards, as may be set out by the Debenture Trustee, from time to time.	The Company has complied with the same
iii. The Company shall comply with all provisions of the Prevention of Money Laundering Act, 2002 and all circulars issued by the RBI in relation to money laundering and know-your-customer requirements.	The Company has complied with the same
(cc) The Company shall comply with such other conditions as may be prescribed by the Debenture Holders to be fulfilled from time to time.	The Company has complied with the same
1.1.3. Negative Covenants	
The Company hereby covenants and agrees that until the Final Settlement Date, the Company shall comply with the following:	
(a) The Company shall not declare or make or pay any Restricted Payment to any Person, during any Financial Year unless (i) it fails to meet its obligations to pay Coupon and/or installments and/or other monies due to the Debenture Holders and as long as it is in such default; or (ii) it is not in compliance of the Financial Covenants; or (iii) if an Event of Default has occurred and is continuing; or (iv) if the Restricted Payments are not permitted under Applicable Laws; or (v) if the credit rating of the Debentures has been suspended or withdrawn by the Rating Agency (in the event of the Debentures are being rated by multiple credit rating agencies, then the lowest rating shall be considered).	The Company has not breached this condition
(b) The Company shall not wind up, liquidate or dissolve its affairs and the Company shall ensure that neither of the other subsidiaries of the Company wind up, become insolvent or liquidate or dissolve their respective affairs.	No such incident occurred
(c) The Company shall not change, modify or alter its accounting policies unless expressly required under Applicable Law without prior written consent of the Debenture Trustee and which consent shall not be unreasonably withheld by the Debenture Trustee.	The Company has not breached this condition

(d) The Company shall not make any amendments in its constitutional documents if such amendment affects the performance of obligations of the Company under the Transaction Documents without prior written consent of the Debenture Trustee and which consent shall not be unreasonably withheld by the Debenture Trustee.	No such incident occurred
(e) The Company shall not enter into any scheme pertaining to amalgamation, acquisition, merger, demerger, buyback or reconstruction without the prior consent of the Debenture Trustee.	No such incident occurred
(f) The Company shall not enter into any compromise or arrangement or settlement with any of its secured creditors.	No such incident occurred
(g) The Company shall not enter into any arrangement, agreement or commitment (including any derivative transaction) with any person or pay any fees, commissions or other sums on any account whatsoever to any persons other than: (i) in the ordinary course of business, at arm's length and on normal commercial terms; or (ii) as required or permitted by the Transaction Documents.	The Company has not breached this condition
(h) The Company shall not enter into a single transaction or a series of transactions (whether related or not and whether voluntary or involuntary) to sell, lease, gift, vest, transfer, Encumber or otherwise dispose of any of its assets or otherwise re-structure its existing business or split its business without prior written consent of the Debenture Trustee and which consent shall not be unreasonably withheld by the Debenture Trustee. Nothing mentioned hereinabove shall apply to sale, lease, transfer or otherwise disposal of any asset of the Company (whether in a single transaction or a series of transactions) or otherwise re-structure its existing business or split its business aggregating to not more than INR 75,00,00,000 (Rupees Seventy Five Crores only) until the Final Settlement Date.	The Company had sold an immovable property (Windsor Office) to a related party for which prior approval of Debenture Trustee was obtained. The Board of Directors of the Company has, at its meeting held on March 2, 2026, approved the execution of a Share Purchase Agreement dated March 2, 2026 amongst the Company, QBE Holdings (AAP) Pty Limited ('QBE') and Raheja QBE General Insurance Company Limited ('RQBE'), pursuant to which the Company has agreed to sell its entire shareholding of 51% of the paid-up equity share capital of RQBE, a material unlisted subsidiary of the Company, to QBE, the existing shareholder of RQBE, for an aggregate consideration of Rs.324 Crores. The Proposed Transaction is subject to completion of the conditions precedent set out in the Share Purchase Agreement, including receipt of approval of the shareholders of the Company, approval of the Insurance Regulatory and Development



PRISM JOHNSON LIMITED

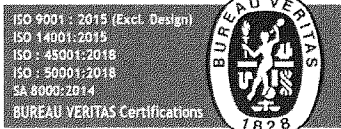
Authority of India ('IRDAI'), and such other statutory / regulatory approvals as may be required.

The Company has obtained approval of its shareholders for the proposed divestment of entire stake in RQBE through a special resolution passed by way of postal ballot on April 17, 2026. RQBE has obtained approval from the IRDAI on May 7, 2026 for transfer of entire shareholding of 51% of the paid-up equity share capital of RQBE, held by the Company to QBE.

The Company has also obtained approval from the Debenture Holders / Debenture Trustee in accordance with the terms of the Debenture Trust Deed.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22- 6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

(i) The Company shall not change its Financial Year without the consent of the Debenture Trustee (acting on behalf of the Debenture Holders).	No such incident occurred
(j) The Company shall ensure that no applications are filed, or no proceedings are pending against the Company in National Company Law Tribunal in relation to IBC;	No such incident occurred

For Prism Johnson Limited

**Arun Kumar
Agarwal**

Digitally signed by Arun
Kumar Agarwal
Date: 2026.06.29
15:55:53 +05'30'

Authorised Signatory
Arun Kumar Agarwal
Chief Financial Officer
Mumbai, June 29, 2026



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: Info@prismjohnson.in | CIN: L26942TG1992PLC014033

Independent Auditor's Report on the manner of utilization of the funds raised through the issue of listed, unsecured, rated, redeemable, taxable, non-convertible debentures, as required by Clause 56 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Prism Johnson Limited,
"Rahejas", Main Avenue,
V P Road, Santacruz (West),
Mumbai - 400 054.

1. This Report is issued in accordance with the terms of our service scope letter dated January 17, 2025 read with Master Engagement Agreement dated August 28, 2023 and amendment to Master Engagement Agreement dated January 05, 2024, with Prism Johnson Limited (hereinafter the "Company").
2. The accompanying Statement contains details of manner of utilization of funds raised through the issue of listed, unsecured, rated, redeemable, taxable, non-convertible debentures (the "Statement"), as required by Clause 56 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Regulation"), by the Company, which we have initialled for identification purposes only. The funds were raised by the Company by way of private placement of upto 20,000 debentures bearing a face value of Rs. 1 lakh each at par, of the aggregate nominal value upto Rs. 200 Crores ("Debentures").

Management's Responsibility for the Statement

3. The preparation of the accompanying Statement is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management is also responsible for ensuring that the Company complies with the requirements of the Debenture Trust Deed, Clause 56 of the Regulation and for providing all relevant information to the Securities and Exchange Board of India.

Auditor's Responsibility

5. Pursuant to the requirements of Clause 56 of the Regulation, it is our responsibility to provide limited assurance in the form of a conclusion as to whether the Statement is in agreement with the underlying unaudited books and other relevant record of the Company.
6. We have performed a limited review of the unaudited standalone financial results of the Company for the quarter and six months period ended September 30, 2024, prepared by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended, and issued an unmodified conclusion dated November 13, 2024. Our review of those financial results was conducted in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI").

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
9. A limited assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the reporting criteria mention in paragraph 5 above. The procedures performed vary in nature and timing from, and are less extent than for, a reasonable assurance. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statement:
 - a. Obtained and read the "Statement" prepared by the Company, including notes therein, containing details of proceeds of borrowings and utilisation of such proceeds by the Company.
 - b. Obtained and read clause "2.1.16 on End Use" of the Debenture Trust Deed dated June 20, 2024 and obtained and read the paragraph on "Objects of the Issue/ Purpose for which there is requirement of funds" of the Key Information Document dated July 02,2024 and noted that the amount raised by the Company through issue of debentures is to be utilised towards general corporate purpose of the Company.
 - c. We have traced the receipt and utilization of the funds as follows:

In respect of receipt of funds:

- i. Traced the proceeds from issue of debentures from the bank statement.
- ii. We noted that these proceeds were entirely placed into fixed deposits by the Company. Obtained the underlying fixed deposit receipts and verified the amount and maturity dates of these deposits.
- iii. Obtained the bank Statement and traced the proceeds of these deposits as per the maturity dates.

In respect of utilisation of funds:

- iv. Obtained the list of outstanding letters of credit (LC) payable to the vendors from the Management and verified the due dates of such payments from the LC payment advice.
- v. Traced the utilisation of the fixed deposits proceeds as mentioned in paragraph (iii) above towards payments as disclosed under the head "Repayment of letter of credit" in the Statement.
- d. Obtained and relied on the bank statements, underlying books of account and other relevant records and documents maintained and provided to us by the Company to verify the date and the amount of debenture proceeds received, and fund utilised as mentioned in the Statement. We have done no independent procedures in this regard.
- e. The Management has represented that the proceeds were utilized completely in the manner as stated in the Statement and in compliance with the permitted purpose as mentioned in paragraph 9b above and for no other purpose that that would result in a violation of the purpose for which these were obtained. We have relied on the representation and have performed no other procedures on the same.

- f. Performed necessary inquiries with the management and obtained necessary representations from the management.

The above-mentioned procedures include examining evidence supporting the particulars in the Statement on a test basis. Further, our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial statements of the Company taken as a whole.

Conclusion

10. Based on the information, explanations and management representations provided to us and procedures performed by us as stated in paragraph 9 above, nothing has come to our attention that causes us to believe that the Statement is not in agreement with the underlying unaudited books of account and other relevant records and documents of the Company and proceeds received from the loan were not utilized for the purpose as mentioned in the debenture trust deed.

Restriction on Use

11. The Report is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with its obligations under clause 56 of the Regulation and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For S R B C & C O L L P

Chartered Accountants

ICAI Firm Registration Number: 324982E/E300003

**Firoz Anis
Pradhan**

Digitally signed by Firoz Anis
Pradhan
DN: cn=Firoz Anis Pradhan, c=IN,
o=Personal,
email=firoz.pradhan@srb.in
Date: 2025.01.29 18:44:57 +05'30'

per Firoz Pradhan

Partner

Membership Number: 109360

UDIN: 25109360BMKYFF6349

Place of Signature: Mumbai

Date: January 29, 2025

Statement containing details of manner of utilization of the funds raised through the issue of 20,000 listed, unsecured, rated, redeemable, taxable, non-convertible debentures of face value of Rs. 1 lakh each amounting to Rs. 200 Crores ('Statement')

As per clause 2.1.16 of the Debenture Trust Deed dated June 20, 2024, entered into by the Company and the debenture trustee for 20,000 Unsecured, Rated, Listed, Redeemable, Non-convertible Debentures of face value of Rs. 1 lakh each, the proceeds of the debenture issue shall be utilised for general corporate purposes of the Company.

Accordingly, the Company has utilised the issue proceeds in conformity to the above for the following purpose:

Particulars	Amount (Rs. in crores)
Repayment of Letter of Credit	200.00

Notes:

1. The information has been extracted from the bank statements, underlying unaudited books and other relevant records of the Company.
2. We confirm that the proceeds were utilized completely in the manner as stated above and in compliance with the permitted purpose as mentioned in clause "2.1.16 on End Use" of the Debenture Trust Deed dated June 20, 2024, and as mentioned in paragraph on "Objects of the Issue/ Purpose for which there is requirement of funds" of the Key Information Document dated July 02, 2024.
3. We confirm that the funds were not used for any other purpose that would result in a violation of the purpose for which these were obtained.

For and on behalf of Prism Johnson Limited

**ARUN KUMAR
AGARWAL**

Digitally signed by ARUN
KUMAR AGARWAL
Date: 2025.01.29 17:32:15
+05'30'

Arun Kumar Agarwal
Chief Financial Officer
Date: 29-01-2025
Place: Mumbai



Annexure D

Home

Validate

General information about company		
Scrip code	500338	Enter the quarter ended date only
NSE Symbol	PRSMJOHNSN	
MSEI Symbol	NOTLISTED	
ISIN	INE010A01011	
Name of the entity	PRISM JOHNSON LIMITED	
Date of start of financial year	01-04-2026	
Date of end of financial year	31-03-2027	
Reporting Quarter Type	Quarterly	
Date of Quarter Ending	30-06-2026	
Type of company	Equity	
Whether Annexure I (Part A) of the SEBI Circular dated December 31, 2024 related to Compliance Report on Corporate Governance is applicable to the entity?	Yes	
Whether Annexure I (Part B) of the SEBI Circular dated December 31, 2024 related to Investor Grievance Redressal Report is Applicable to the entity?	Yes	
Whether Annexure I (Part C) of the SEBI Circular dated December 31, 2024 related to Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies is Applicable to the entity?	No	Add Notes
Whether Annexure I (Part D) of the SEBI Circular dated December 31, 2024 related to Disclosure of Imposition of Fine or Penalty is Applicable to the entity?	Yes	
Whether Annexure I (Part E) of the SEBI Circular dated December 31, 2024 related to Disclosure of Updates to Ongoing Tax Litigations or Disputes is Applicable to the entity?	Yes	
Risk management committee	Applicable	
Market Capitalisation as per immediate previous Financial Year	Top 1000 listed entities	
Is SCORE ID Available ?	Yes	
SCORE Registration ID	p00242	
Reason For No SCORE ID		
Type of Submission	Original	
Remarks (website dissemination)	Add Notes	
Remarks for Exchange (not for Website Dissemination)	Add Notes	

<<< Notes mandatory, if Not Applicable

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Annexure 1	
II. Composition of Committees	
Disclosure of notes on composition of committees explanatory	Add Notes

For this quarter kindly note the following points:
 1. Date of Appointment and Date of Cessation (if applicable) must be mandatorily filled for every Committee.
 2. Date of Appointment can be any day upto September 30, 2022.
 3. Date of Cessation must be for the current quarter only, i.e. July 1, 2022 to September 30, 2022

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be prefilled automatically

Audit Committee Details							
Whether the Audit Committee has a Regular Chairperson					Yes		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	00010576	Joseph Conrad Agnelo Dsouza	Non-Executive - Independent Director	Chairperson	29-03-2024		
2	02115056	Raveendra Subramanyam Chittoor	Non-Executive - Independent Director	Member	08-08-2017		
3	09380471	Ravina Vinay Rajpal	Non-Executive - Independent Director	Member	29-03-2024		
4	00288397	Akshay Rajan Raheja	Non-Executive - Non Independent Director	Member	29-03-2024		
5							
6							
7							
8							
9							
10							

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be prefilled automatically

Nomination and remuneration committee							
Whether the Nomination and remuneration committee has a Regular Chairperson					Yes		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	00010576	Joseph Conrad Agnelo Dsouza	Non-Executive - Independent Director	Chairperson	29-03-2024		
2	00037480	Rajan Beharilal Raheja	Non-Executive - Non Independent Director	Member	25-04-2002		
3	02115056	Raveendra Subramanyam Chittoor	Non-Executive - Independent Director	Member	08-08-2017		
4							
5							
6							
7							
8							

9						
10						

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be prefilled automatically

Stakeholders Relationship Committee							
Whether the Stakeholders Relationship Committee has a Regular Chairperson				Yes			
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	09380471	Ravina Vinay Rajpal	Non-Executive - Independent Director	Chairperson	29-03-2024		
2	00515412	Vijay Aggarwal	Executive Director	Member	10-05-2014		
3	02115056	Raveendra Subramanyam Chittoor	Non-Executive - Independent Director	Member	01-04-2019		
4							
5							
6							
7							
8							
9							
10							

Risk Management Committee							
Whether the Risk Management Committee has a Regular Chairperson				Yes			
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	00515412	Vijay Aggarwal	Executive Director	Chairperson	17-10-2014		
2	10711581	Raakesh Jain	Executive Director	Member	17-08-2024		
3	06406126	Sarat Kumar Chandak	Executive Director	Member	12-11-2018		
4	10174959	Sanjaykumar Shivajee Roy	Executive Director	Member	02-03-2026		
5	00010576	Joseph Conrad Agnelo Dsouza	Non-Executive - Independent Director	Member	29-03-2024		
6	99999999	Arun Kumar Agarwal	CFO	Member	26-11-2023		5
7	99999999	Shailesh Nagindas Dholakia	Company Secretary	Member	01-04-2023		4
8							
9							
10							

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be prefilled automatically

Corporate Social Responsibility Committee							
Whether the Corporate Social Responsibility Committee has a Regular Chairperson					Yes		
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	02115056	Raveendra Subramanyam Chittoor	Non-Executive - Independent Director	Chairperson	17-08-2024		
2	00515412	Vijay Aggarwal	Executive Director	Member	01-04-2014		
3	10711581	Raakesh Jain	Executive Director	Member	17-08-2024		
4	06406126	Sarat Kumar Chandak	Executive Director	Member	03-03-2019		
5	10174959	Sanjaykumar Shivajee Roy	Executive Director	Member	02-03-2026		
6	09380471	Ravina Vinay Rajpal	Non-Executive - Independent Director	Member	29-03-2024		
7							
8							
9							
10							

Other Committee						
Sr	DIN Number	Name of Committee members	Name of other committee	Category 1 of directors	Category 2 of directors	Remarks
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						

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[Home](#)[Validate](#)**Annexure 1****III. Meeting of Board of Directors**

Disclosure of notes on meeting of board of directors explanatory

[Add Notes](#)

Sr. No.	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Notes for not providing Date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors as on date of the meeting	Number of Directors present* (All directors including Independent Director)	No. of Independent Directors attending the meeting*
Add Delete							
1	06-02-2026			Yes	8	7	3
2	02-03-2026	23		Yes	9	9	3
3	30-03-2026	27		Yes	9	8	3
4	14-05-2026	44		Yes	9	8	3

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* to be filled in only for the current quarter meetings

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Annexure 1

IV. Meeting of Committees

Disclosure of notes on meeting of committees explanatory

[Add Notes](#)

Sr	Name of Committee	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Name of other committee	Reason for not providing date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors in the Committee as on date of the meeting	Number of Directors Present (All Directors including Independent Director)	No. of Independent Directors attending the meeting*	No. of members attending the meeting (other than Board of Directors)
Add Delete										
1	Audit Committee	05-02-2026				Yes	4	3	3	0
2	Audit Committee	06-02-2026	0			Yes	4	4	3	0
3	Audit Committee	30-03-2026	51			Yes	4	4	3	0
4	Audit Committee	13-05-2026	43			Yes	4	4	3	0
5	Audit Committee	14-05-2026	0			Yes	4	4	3	0
6	Nomination and remuneration committee	02-03-2026				Yes	3	3	2	0
7	Nomination and remuneration committee	14-05-2026	72			Yes	3	3	2	0
8	Risk Management Committee	05-02-2026				Yes	4	4	1	3
9	Risk Management Committee	13-05-2026	96			Yes	5	5	1	2
10	Corporate Social Responsibility Committee	13-05-2026				Yes	6	6	2	0

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* to be filled in only for the current quarter meetings

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Annexure 1

V. Affirmations		
Sr	Subject	Compliance status (Yes/No)
1	The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015	Yes
2	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee	Yes
3	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee	Yes
4	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c. Stakeholders relationship committee	Yes
5	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable to the top 1000 listed entities)	Yes
6	The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
7	The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
8	This report and/or the report submitted in the previous quarter has been placed before Board of Directors.	Yes
9	Any comments/observations/advice of Board of Directors may be mentioned here:	Add Notes

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Annexure 1

Sr	Subject	Compliance status
1	Name of signatory	Mr. Shailesh Dholakia
2	Designation	Company Secretary and Compliance Officer

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Details of Cyber security incidence

Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter

No

Other details of cyber security incidence or breaches or loss of data event

[Add Notes](#)

Number of cyber security incidence or breaches or loss of data event occurred during the quarter

Sr.

Date of the event

Brief details of the event

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Signatory Details

Name of signatory

Mr. Shailesh Dholakia

Designation of person

Company Secretary and Compliance Officer

Place

Mumbai

Date

28-07-2026

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Investor Grievance Details

No. of investor complaints pending at the beginning of Quarter	0
No. of investor complaints received during the Quarter	5
No. of investor complaints disposed off during the Quarter	4
No. of investor complaints those remaining unresolved at the end of the Quarter	1

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Disclosure of Imposition of Fine or Penalty

The details of imposition of fine or penalty during the quarter in terms of sub-para 20 of para A of Part A of Schedule III are given below:

Any Other Information for Disclosure of Imposition of Fine or Penalty

Add Notes

Sr. No.	Name of the authority	Nature and details of the action(s) taken or order(s) passed	Date of receipt of direction or order, including any ad interim or interim orders, or any other communication from the authority	Details of the violation(s)/contravention(s) committed or alleged to be committed	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible
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Add

Delete

1	Superintendent of Central Tax, CGST Range-II, Ranchi, North Division	Order u/s 73 of the CGST Act	19-05-2026	The Company has received an Appeal Order dated May 19, 2026. The order has dropped Section 74 penalty but inadvertently retains a 10% penalty of Rs. 47,116. The case was sent back to the Adjudicating Authority to re-determine the tax liability strictly under Section 73 of the CGST Act, 2017. This authority then issued a fresh tax demand under Section 73, which includes a 10% penalty. To resolve the duplicate 10% penalty issue, the Company has taken two legal steps: •Rectification Application: Filed on May 30, 2026 under Section 161 of the CGST Act, 2017 to correct the error in the appeal order. •Waiver Application: Without prejudice to the rectification application, filed an application under Section 128A of the CGST Act, 2017 on 19th June,2026 to claim benefits under the penalty waiver scheme. Both applications are currently	Rs.45181
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[Home](#)[Validate](#)**Disclosure of Updates to Ongoing Tax Litigations or Disputes**

The updates on tax litigations or disputes in terms of sub-para 8 of para B of Part A of Schedule III read with corresponding provisions of Annexure 18 of the Master Circular are given below:

Any Other Information for Disclosure of Updates to Ongoing Tax Litigations or Disputes[Add Notes](#)

Sr. No.	Name of the opposing party	Date of initiation of the litigation / dispute	Status of the litigation / dispute as per last disclosure	Current status of the litigation / dispute
AddDelete				
1	The Additional Commissioner, Central Goods & Service tax and Central Excise, Jabalpur (M.P.)	05-10-2021	Hearing was fixed on 06-04-2026 before the Appellate Authority, Bhopal	Hearing was held on June 23, 2026 before the Appellate Authority, Bhopal. Order is awaited.



PRISM JOHNSON LIMITED

Ref : 2026-27/UFR/Q-1

August 7, 2026

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub.: Unaudited Financial Results for the quarter ended June 30, 2026

Pursuant to Regulations 30, 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), this is to inform you that the Board of Directors of the Company, at its meeting held today i.e. August 7, 2026, has, *inter alia*, approved the Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026, duly reviewed by the auditors and reviewed and recommended by the Audit Committee.

The Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026, along with Limited Review Reports of the Auditors thereon are attached herewith and the same are also available on the website of the Company at www.prismjohnson.in.

The meeting commenced at 10.00 a.m. and concluded at 12.00 p.m.

We request you to kindly bring the above information to the notice of your members.

Thanking you,
Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.08.07 12:03:52 +05'30'

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer

Encl. : As above



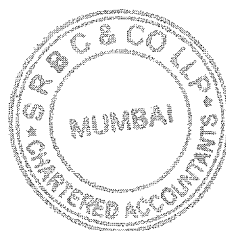
Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Prism Johnson Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Prism Johnson Limited (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003


per Firoz Pradhan
Partner
Membership No.: 109360
UDIN: 26109360LKAXBD3304
Place: Mumbai
Date: August 7, 2026



PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

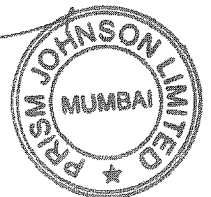
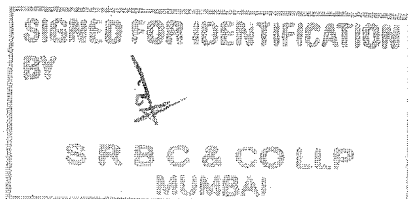
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited (Refer note no. 6)	June 30, 2025 Unaudited	March 31, 2026 Audited
1	Revenue from Operations :				
(a)	Net Sales	1,793.80	2,069.30	1,762.77	7,254.41
(b)	Other Operating Income	23.48	18.05	8.10	52.95
2	Other Income	23.34	11.20	10.26	48.11
3	Total Income	1,840.62	2,098.55	1,781.13	7,355.47
4	Expenses :				
(a)	Cost of materials consumed	433.83	454.31	396.39	1,670.62
(b)	Purchases of stock-in-trade	305.15	373.09	273.95	1,245.94
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(104.06)	126.05	(23.41)	89.95
(d)	Power and fuel expenses	299.16	244.84	296.46	1,035.69
(e)	Freight outward expenses	249.81	261.79	239.97	919.48
(f)	Other manufacturing expenses	161.48	168.73	134.38	579.66
(g)	Employee benefits expense	141.94	142.25	143.37	559.08
(h)	Finance costs	33.76	36.30	41.77	160.17
(i)	Depreciation, amortisation and impairment expense	113.82	117.74	119.46	480.59
(j)	Other expenses	117.83	149.47	147.17	555.21
5	Total Expenses	1,752.72	2,074.57	1,769.51	7,296.39
6	Profit / (Loss) before Exceptional items and Tax	87.90	23.98	11.62	59.08
7	Exceptional Items {(Income) / expense} - Refer note no. 2	(32.97)	79.03	0.50	(32.88)
8	Profit / (Loss) before Tax	120.87	(55.05)	11.12	91.96
9	Tax expenses :				
	Current Tax	26.46	7.29	3.74	39.84
	Deferred Tax	0.44	(14.90)	(0.94)	(10.81)
	Adjustment of tax relating to earlier periods	-	-	-	6.94
10	Net Profit / (Loss) for the period	93.97	(47.44)	8.32	55.99
11	Other Comprehensive Income				
	Items that will not be re-classified to Profit or Loss	(0.78)	(0.69)	0.01	(4.23)
	Income tax relating to items that will not be reclassified to profit or loss	0.20	0.17	-	1.06
	Other Comprehensive Income for the period	(0.58)	(0.52)	0.01	(3.17)
12	Total Comprehensive Income for the period	93.39	(47.96)	8.33	52.82
13	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36
14	Other Equity				1,040.71
15	Earning Per Share - (Basic, diluted and not annualised except for year ended March 31, 2026) (₹)	1.87	(0.94)	0.17	1.11



Notes:

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 7, 2026. The Statutory Auditors have carried out the limited review of the results.
- Exceptional items included in the financial results are as below :

Sr. No.	Particulars	Quarter ended		Year ended	
		June 30, 2026 Unaudited	March 31, 2026 Audited	June 30, 2025 Unaudited	March 31, 2026 Audited
a	Gain from sale of property of RMC Division (*)	(32.97)	-	-	-
b	Impairment of Investment in Raheja QBE General Insurance Company Limited - Subsidiary	-	79.03	-	79.03
c	Gain from sale of office premises of HRJ and RMC Division	-	-	-	(151.46)
d	Impact of New Labour codes	-	-	-	39.05
e	Loss due to fire in office premises of RMC Division	-	-	0.50	0.50
	Total	(32.97)	79.03	0.50	(32.88)

(*) During the quarter ended June 30, 2026, the Company concluded the sale of property located at Nacharam, Hyderabad, for a total consideration of ₹ 34.00 Crores.

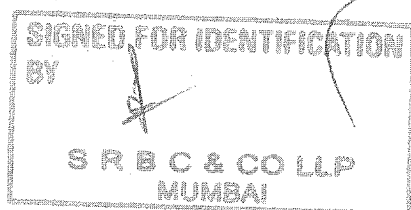
- The Board of Directors of the Company, at its meeting held on March 2, 2026, approved the sale of the Company's shareholding in Raheja QBE General Insurance Company Limited ("RQBE"), a subsidiary of the Company, to QBE Holdings (AAP) Pty Limited ("Purchaser"), an existing shareholder of RQBE, in accordance with the terms of the Share Purchase Agreement executed between the Company, RQBE and the Purchaser. In relation to the said transaction, the approval of the shareholders was obtained on April 17, 2026, and the approval of the Insurance Regulatory and Development Authority of India was received on May 7, 2026. Subsequent to the quarter ended June 30, 2026, on July 1, 2026, the Company has transferred its stake in RQBE to the Purchaser for a consideration of ₹ 325.87 Crores and accordingly, RQBE ceased to be a subsidiary of the Company effective that date.
- Additional disclosures as per Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

Sr. No.	Particulars	Quarter ended		Year ended	
		June 30, 2026 Unaudited	March 31, 2026 Audited	June 30, 2025 Unaudited	March 31, 2026 Audited
i	Outstanding Debt (₹ Crores)	1,047.60	955.70	846.37	955.70
ii	Net Worth (₹ Crores)	1,637.46	1,544.07	1,499.58	1,544.07
iii	Capital Redemption Reserve (₹ Crores)	10.75	10.75	10.75	10.75
iv	Debt Service Coverage Ratio (times) {Net profit after exceptional item & tax + Depreciation and amortisations + Interest expense + loss / (gain) on sale of fixed assets + impairment of investment / (Interest expense + Lease payments + Principal repayment of long term loans)}	3.51	2.84	2.35	2.74
v	Interest Service Coverage Ratio (times) {Profit (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense}	10.15	3.54	5.48	5.96
vi	Debt - Equity Ratio (times) (Total Debt / Equity)	0.64	0.62	0.56	0.62
vii	Current Ratio (times) (Current Assets including assets held for sale / Current Liabilities excluding current borrowings and current lease liabilities)	1.20	1.08	0.81	1.08
viii	Long term debt to Working Capital (times) {(Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities}	2.57	5.76	(2.05)	5.76
ix	Bad debts to Account Receivable Ratio (%) (Bad debts / Average Trade receivables (Gross))	0.18%	0.36%	0.58%	2.52%
x	Current Liability Ratio (%) (Current Liabilities excluding current borrowings and current lease liabilities / Total liabilities)	51.77%	53.51%	54.73%	53.51%
xi	Total Debts to Total Assets Ratio (%) {(Short Term Debt + Long Term Debt) / Total assets}	18.55%	17.08%	15.30%	17.08%
xii	Debtors Turnover (times) (Sales of products and services / Average Trade receivables (Net)) - annualised	9.79	11.35	10.61	10.25
xiii	Inventory Turnover (times) (Sales of products and services / Average inventory) - annualised	13.38	15.09	15.75	14.16
xiv	Operating Margin (%) (Profit before depreciation, interest expense, exceptional item and Tax less other income / Sales of products and services)	11.83%	8.06%	9.22%	8.98%
xv	Net Profit Margin (%) (Profit after exceptional item & Tax / Sales of Products and services)	5.24%	-2.29%	0.47%	0.77%

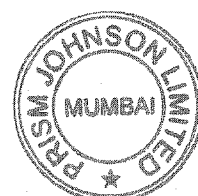
- Subsequent to the quarter ended June 30, 2026, the Company has acquired an additional 8.5% stake in Samini Ceramics Limited ("Samini") (Formerly known as Sentini Ceramica Limited), the subsidiary company, from existing shareholder for a total consideration of ₹ 15.31 Crores. Pursuant to completion of purchase transaction, the shareholding of the Company in Samini increased from 90% to 98.5%.
- The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the published year to date figures upto December 31, 2025.

For and on behalf of the Board of Directors

Place : Mumbai
Date : August 7, 2026



VUAY AGGARWAL
MANAGING DIRECTOR



PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2026

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended	
		June 30, 2026 Unaudited	March 31, 2026 Audited (Refer note no. 3)	June 30, 2025 Unaudited	March 31, 2026 Audited	
1	Segment Revenue					
	a) Cement	902.53	947.12	913.55		3,405.10
	b) HRJ	515.32	714.10	533.06		2,391.66
	c) RMC	408.07	434.11	330.72		1,533.60
	Total	1,825.92	2,095.33	1,777.33		7,330.36
	Less : Inter segment revenue	8.64	7.98	6.46		23.00
	Total Revenue from operations	1,817.28	2,087.35	1,770.87		7,307.36
2	Segment Results before Exceptional Items					
	a) Cement	67.03	5.87	74.28		149.54
	b) HRJ	19.76	43.11	(10.43)		52.27
	c) RMC (Refer note no. 2 below)	15.85	3.34	(15.91)		(12.75)
	Total	102.65	52.32	47.94		189.06
	Exceptional Items [(income) / expense]					
	a) Cement	-	-	-		13.42
	b) HRJ	-	-	-		(80.05)
	c) RMC	(32.97)	-	0.50		(45.28)
	d) Unallocated	-	79.03	-		79.03
	Total Exceptional Items	(32.97)	79.03	0.50		(32.88)
	Segment Results after Exceptional Items					
	a) Cement	67.03	5.87	74.28		136.12
	b) HRJ	19.76	43.11	(10.43)		132.32
	c) RMC	48.83	3.34	(16.41)		32.53
	Total	135.62	52.32	47.44		300.97
	Less : (i) Finance costs	33.76	36.30	41.77		160.17
	(ii) Other Un-allocable expenditure net of un-allocable income	(19.01)	71.07	(5.45)		48.84
	Profit / (Loss) before Tax	120.87	(55.05)	11.12		91.96
3	Segment Assets					
	a) Cement	2,715.45	2,689.82	2,819.67		2,689.82
	b) HRJ	1,387.12	1,395.03	1,344.47		1,395.03
	c) RMC	652.54	701.20	748.93		701.20
	d) Unallocated	893.38	809.71	618.99		809.71
	Total	5,648.19	5,595.76	5,532.06		5,595.76
4	Segment Liabilities					
	a) Cement	1,557.55	1,697.33	1,787.54		1,697.33
	b) HRJ	800.13	763.03	684.87		763.03
	c) RMC	508.29	562.02	638.57		562.02
	d) Unallocated	1,144.76	1,029.31	921.50		1,029.31
	Total	4,010.73	4,051.69	4,032.48		4,051.69
5	Capital Employed					
	a) Cement	1,157.90	992.49	1,032.13		992.49
	b) HRJ	585.99	632.00	659.60		632.00
	c) RMC	144.25	139.18	110.36		139.18
	d) Unallocated	(251.68)	(219.60)	(302.51)		(219.60)
	Total	1,637.47	1,544.07	1,499.58		1,544.07

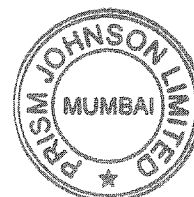
Notes :

- The operating segments identified are a) Cement b) HRJ and c) RMC - Ready mixed Concrete. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.
- For the quarter ended June 30, 2026, the amount includes ₹ 11.62 Crores towards recovery of bad debts written off in earlier periods.
- The figures for segment revenue and segment results for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the published year to date figures upto December 31, 2025.

For and on behalf of the Board of Directors

Place : Mumbai
Date : August 7, 2026

VUJAY AGGARWAL
MANAGING DIRECTOR



Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Prism Johnson Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Prism Johnson Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associates and joint ventures for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
 - (a) Holding Company:
Prism Johnson Limited
 - (b) Subsidiaries:
 1. Raheja QBE General Insurance Company Limited
 2. H. & R. Johnson (India) TBK Limited
 3. Antique Granito Private Limited
(formerly known as Antique Marbonite Private Limited)
 4. Small Luxetile Private Limited
(formerly known as Small Johnson Floor Tiles Private Limited)
 5. Samini Ceramics Limited
(formerly known as Sentini Cermica Limited)
 6. Stellar Ceramics Private Limited
(formerly known as Spectrum Johnson Tiles Private Limited)



S R B C & CO LLP

Chartered Accountants

Prism Johnson Limited

Unaudited Consolidated Financial Results - June 30, 2026

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7. Coral Gold Tiles Private Limited
8. TBK Prathap Tile Bath Kitchen Private Limited
9. Sanskar Ceramics Private Limited
10. RMC Readymix Porcelano (India) Limited
11. RMC Readymix (India) Concrete Solutions Limited
(formerly known as Prism Concrete Solutions Limited)
12. H&R Johnson (India) Building Solutions Limited
(formerly known as Prism Johnson Building Solutions Limited)
13. PJJ Cement Limited
14. Sunbath Sanitary Private Limited

(c) Associates:

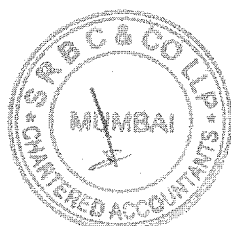
1. CSE Solar Parks Satna Private Limited
2. Sunspring Solar Private Limited

(d) Joint ventures:

1. Ardex Endura (India) Private Limited
2. TBK Deepgiri Tile Bath Kitchen Private Limited
3. TBK Florance Ceramics Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes the unaudited interim financial results, in respect of:
 - 14 subsidiaries, whose unaudited interim financial results include total revenues of Rs. 255.85 Crores, total net profit after tax of Rs. 15.16 Crores, total comprehensive income of Rs. 23.74 Crores, for the quarter ended June 30, 2026 as considered in the Statement which have been reviewed by their respective independent auditors.
 - 3 joint ventures, whose unaudited interim financial results include Group's share of net profit of Rs. 3.66 Crores and Group's share of total comprehensive income of Rs. 3.66 Crores for the quarter ended June 30, 2026 as considered in the Statement whose interim financial results, other financial information have been reviewed by their respective independent auditors.

The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and joint ventures is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.



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Chartered Accountants

Prism Johnson Limited

Unaudited Consolidated Financial Results - June 30, 2026

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7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:
- 2 associates, whose interim financial results includes the Group's share of net profit of Rs. Nil and Group's share of total comprehensive income of Rs. Nil for the quarter ended June 30, 2026.

The unaudited interim financial results and other unaudited financial information of these associates have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these associates, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.

8. The joint statutory auditors of Raheja QBE General Insurance Limited ("Raheja QBE"), a subsidiary company, without modifying their conclusion on the unaudited financial results of Raheja QBE has stated in the Other Matter section that:

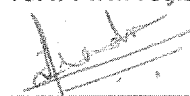
The estimate of liabilities of claims Incurred but Not Reported ("IBNR"), Claims Incurred But Not Enough Reported ("IBNER") and Premium Deficiency Reserve (the "PDR") as at June 30, 2026 have been duly certified by Raheja QBE's Appointed Actuary and in his opinion, the norms and assumptions for such valuation are in accordance with the guidelines issued by the Insurance Regulatory and Development Authority of India ("IRDAI"/"Authority") and the Institute of Actuaries of India in concurrence with the Authority. The joint statutory auditors of Raheja QBE have relied upon the Appointed Actuary's certificate in this regard for forming an opinion on the valuation of liabilities for outstanding claims reserves.

Our conclusion is not modified in respect to the above matter based on the conclusion drawn by the joint statutory auditors of Raheja QBE.

For S R B C & CO LLP

Chartered Accountants

ICAI Firm registration number: 324982E/E300003



per Firoz Pradhan
Partner

Membership No.: 109360

UDIN: 26109360JPCDKN7464

Place: Mumbai

Date: August 7, 2026



PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

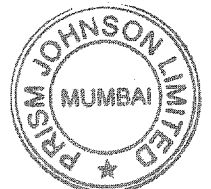
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Sr. No.	Particulars	Quarter ended			₹ Crores
		June 30, 2026 Unaudited	March 31, 2026 Audited (Refer note no. 4)	June 30, 2025 Unaudited (*)	March 31, 2026 Audited
	Continuing Operations :				
1	Revenue from Operations :				
(a)	Net Sales	1,811.36	2,091.62	1,780.72	7,326.00
(b)	Other Operating Income	23.87	18.77	8.59	54.62
2	Other Income	22.05	10.08	8.17	35.06
3	Total Income	1,857.28	2,120.47	1,797.48	7,415.68
4	Expenses :				
(a)	Cost of materials consumed	497.43	535.28	469.60	1,948.45
(b)	Purchases of stock-in-trade	159.86	176.91	117.49	583.75
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(112.07)	160.37	(35.01)	113.86
(d)	Power and fuel expenses	367.64	305.15	362.78	1,286.42
(e)	Freight outward expenses	251.32	263.73	241.53	925.83
(f)	Other manufacturing expenses	168.63	177.47	142.81	613.41
(g)	Employee benefits expense	160.83	162.71	164.78	644.27
(h)	Finance costs	36.83	40.40	46.19	176.65
(i)	Depreciation, amortisation and impairment expense	122.13	128.26	133.73	530.71
(j)	Other expenses	121.08	153.98	151.21	571.34
5	Total Expenses	1,773.68	2,104.26	1,795.11	7,394.69
6	Profit / (Loss) before Share of Profit / Loss of Joint Ventures & Associates, Exceptional Items & Tax from continuing operations	83.60	16.21	2.37	20.99
7	Share of Profit / (Loss) of Joint Ventures & Associates	3.66	4.22	3.36	13.52
8	Profit / (Loss) before Exceptional items & Tax from continuing operations	87.26	20.43	5.73	34.51
9	Exceptional Items ((Income) / expense) from continuing operations - Refer note no. 2	(32.97)	-	0.50	(111.14)
10	Profit / (Loss) before Tax from Continuing Operations	120.23	20.43	5.23	145.65
11	Tax expenses :				
	Current Tax	26.50	8.19	4.39	42.54
	Deferred Tax	(0.28)	(15.71)	(1.24)	(9.41)
	Adjustment of tax relating to earlier periods	-	0.12	-	7.06
12	Net Profit / (Loss) for the period from Continuing Operations	94.01	27.83	2.08	105.46
	Non-controlling Interest (on net profit / (loss) for the period) for Continuing Operations	(0.69)	(0.93)	(4.36)	(5.92)
	Net Profit / (Loss) after tax and Non-controlling Interest (net of tax) for Continuing Operations	94.70	28.76	6.44	111.38
13	Discontinued Operations :				
	Profit / (Loss) before Exceptional items and Tax	18.69	(36.28)	(7.80)	(66.98)
	Exceptional Items ((Income) / expense)	-	-	-	2.37
	Tax expenses	-	7.50	(0.16)	6.10
	Net Profit / (Loss) for the period from discontinued operations	18.69	(43.78)	(7.64)	(75.45)
	Non-controlling Interest (on net profit / (loss) for the period) for discontinued operations	9.16	(21.45)	(3.74)	(36.97)
	Net Profit / (Loss) after tax and Non-controlling Interest (net of tax) for discontinued operations	9.53	(22.33)	(3.90)	(38.48)
14	Net Profit / (Loss) for the period (12+13)	112.70	(15.95)	(5.56)	30.01
	Non-controlling Interest (on net profit / (loss) for the period)	8.47	(22.38)	(8.10)	(42.89)
	Net Profit / (Loss) after tax and Non-controlling Interest (net of tax)	104.23	6.43	2.54	72.90
15	Other Comprehensive Income				
	Items that will not be re-classified to profit or loss	(0.49)	(0.20)	0.09	(3.12)
	Income tax relating to items that will not be reclassified to profit or loss	0.13	0.03	(0.02)	0.76
	Items that will be re-classified to profit or loss	8.36	(15.26)	12.09	(8.56)
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Other Comprehensive Income for the period	8.00	(15.43)	12.16	(10.92)
	Non-controlling Interest (Other Comprehensive Income)	4.20	(7.30)	5.95	(3.80)
	Other Comprehensive Income after Non-controlling Interest (net of tax)	3.80	(8.13)	6.21	(7.12)
16	Total Comprehensive Income for the period (14+15)	120.70	(31.38)	6.60	19.09
	Total Non-controlling Interest	12.67	(29.68)	(2.15)	(46.69)
	Total Comprehensive Income for the period after Non-controlling Interest	108.03	(1.70)	8.75	65.78

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BY

S R B C & CO LLP
MUMBAI



Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited (Refer note no. 4)	June 30, 2025 Unaudited (*)	March 31, 2026 Audited
17	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36
18	Other Equity				1,024.84
19	Earning Per Share (Basic, diluted and not annualised except for year ended March 31, 2026) (₹) :				
	For Continuing operations	1.88	0.57	0.13	2.21
	For Discontinued operations	0.19	(0.44)	(0.08)	(0.76)
	For Continuing and Discontinued operations	2.07	0.13	0.05	1.45

(*) Re-presented refer note no. 6

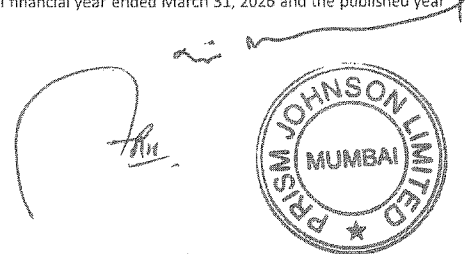
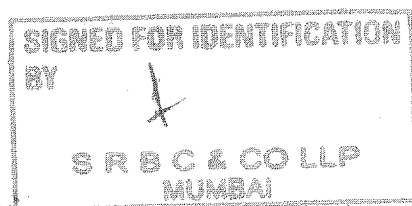
Notes :

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 7, 2026. The Statutory Auditors have carried out the limited review of the results.
- Exceptional items included in the financial results are as below for continuing operations :

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited	June 30, 2025 Unaudited	March 31, 2026 Audited
a	Gain from sale of property in RMC Division (#)	(32.97)	-	-	-
b	Gain from sale of office premises of HRJ and RMC Division	-	-	-	(151.46)
c	Impact of New labour codes	-	-	-	39.82
d	Loss due to fire in office premises of RMC Division	-	-	0.50	0.50
	Total	(32.97)	-	0.50	(111.14)

(#) During the quarter ended June 30, 2026, the Company concluded the sale of property located at Nacharam, Hyderabad, for a total consideration of ₹ 34.00 Crores.

- Subsequent to the quarter ended June 30, 2026, the Company has acquired an additional 8.5% stake in Samini Ceramics Limited ("Samini") (Formerly known as Sentini Ceramica Limited), the subsidiary company, from existing shareholder for a total consideration of ₹ 15.31 Crores. Pursuant to completion of purchase transaction, the shareholding of the Company in Samini increased from 90% to 98.5%.
- The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the published year to date figures upto December 31, 2025.



Notes :

5 Additional disclosures as per Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited	June 30, 2025 Unaudited (*)	March 31, 2026 Audited
i	Outstanding Debt (₹ Crores)	1,183.23	1,112.60	1,028.02	1,112.60
ii	Net Worth (₹ Crores)	1,636.23	1,528.20	1,486.76	1,528.20
iii	Capital Redemption Reserve (₹ Crores)	20.71	20.71	20.71	20.71
iv	Debt Service Coverage Ratio (times) (Net profit after exceptional item & tax from continuing operations + Depreciation and amortisations + Interest expense + loss / (gain) on sale of fixed assets / (Interest expense + Lease payments + Principal repayment of long term loans))	3.37	2.65	2.21	2.55
v	Interest Service Coverage Ratio (times) (Profit from continuing operations (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense)	9.34	5.77	5.08	6.03
vi	Debt - Equity Ratio (times) (Total Debt / Equity)	0.72	0.73	0.69	0.73
vii	Current Ratio (times) (Current Assets including assets held for sale / Current Liabilities excluding current borrowings and current lease liabilities, including Liabilities directly associated with the assets held for sale)	1.18	1.09	0.86	1.09
viii	Long term debt to Working Capital (times) (Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities, including Liabilities directly associated with the assets held for sale)	1.92	3.18	(2.26)	3.18
ix	Bad debts to Account Receivable Ratio (%) (Bad debts / Average Trade receivables (Gross))	0.14%	0.37%	0.44%	2.23%
x	Current Liability Ratio (%) (Current Liabilities excluding current borrowings and current lease liabilities, including Liabilities directly associated with the assets held for sale / Total liabilities)	59.61%	62.07%	53.14%	62.07%
xi	Total Debts to Total Assets Ratio (%) (Short Term Debt + Long Term Debt) / Total assets	16.45%	15.17%	14.02%	15.17%
xii	Debtors Turnover (times) (Sales of products and services / Average Trade receivables (Net)) - annualised	9.58	9.53	7.94	9.05
xiii	Inventory Turnover (times) (Sales of products and services / Average inventory) - annualised	11.62	12.93	12.69	12.04
xiv	Operating Margin (%) (Profit from continuing operations before depreciation, interest expense, exceptional item and Tax less other income / Sales of products and services)	12.17%	8.36%	9.78%	9.46%
xv	Net Profit Margin (%) (Profit from continuing operations after exceptional item & Tax / Sales of Products and services)	5.19%	1.33%	0.12%	1.44%

(*) Re-presented refer note no. 6

- 6 The Board of Directors of the Company, at its meeting held on March 2, 2026, approved the sale of the Company's shareholding in Raheja QBE General Insurance Company Limited ("RQBE"), a subsidiary of the Company, to QBE Holdings (AAP) Pty Limited ("Purchaser"), an existing shareholder of RQBE, in accordance with the terms of the Share Purchase Agreement executed between the Company, RQBE and the Purchaser. In relation to the said transaction, the approval of the shareholders was obtained on April 17, 2026, and the approval of the Insurance Regulatory and Development Authority of India was received on May 7, 2026.

Subsequent to the quarter ended June 30, 2026, on July 1, 2026, the Company has transferred its stake in RQBE to the Purchaser for a consideration of ₹ 325.87 Crores and accordingly, RQBE ceased to be a subsidiary of the Company effective that date. In accordance with the requirement of Ind AS, the insurance business of the group has been classified as "Discontinued Operations" and comparative information in the financial results has been presented accordingly. Brief particulars of the Discontinued Operations are given as under:

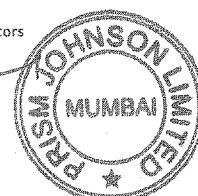
Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 Unaudited	March 31, 2026 Audited	June 30, 2025 Unaudited	March 31, 2026 Audited
a	Revenue from Operations	83.59	170.63	132.44	521.21
b	Total Income	83.59	170.63	132.44	521.21
c	Total Expenses	64.90	206.91	140.24	588.19
d	Profit / (loss) before exceptional items and tax (b-c)	18.69	(36.28)	(7.80)	(66.98)
e	Exceptional Items (Impact of New labour codes)	-	-	-	2.37
f	Tax expenses	-	7.50	(0.16)	6.10
g	Profit / (loss) for the period (d-e-f)	18.69	(43.78)	(7.64)	(75.45)
h	Other Comprehensive Income	8.36	(15.26)	12.09	(8.56)
i	Total Comprehensive Income (g+h)	27.05	(59.04)	4.45	(84.01)

Place : Mumbai
Date : August 7, 2026

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BY
SRBC & CO LLP
MUMBAI

For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR



CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2026

Sr. No.	Particulars	Quarter ended		Year ended	
		June 30, 2026 Unaudited	March 31, 2026 Audited (Refer note no. 3)	June 30, 2025 Unaudited (*)	March 31, 2026 Audited
1	Segment Revenue				
	a) Cement	902.53	947.12	913.55	3,405.10
	b) HRJ	521.94	732.61	546.37	2,447.14
	c) RMC	419.40	438.64	335.85	1,551.38
	Total	1,843.87	2,118.37	1,795.77	7,403.62
	Less : Inter segment revenue	8.64	7.98	6.46	23.00
	Total Revenue from Continuing operations	1,835.23	2,110.39	1,789.31	7,380.62
2	Segment Results before Exceptional Items				
	a) Cement	67.03	5.87	74.28	149.54
	b) HRJ	22.82	45.53	(10.17)	57.80
	c) RMC (Refer note no. 2 below)	15.28	1.05	(17.07)	(19.10)
	Total	105.13	52.45	47.04	188.24
	Exceptional items [(income)/expense]				
	a) Cement	-	-	-	13.42
	b) HRJ	-	-	-	(79.28)
	c) RMC	(32.97)	-	0.50	(45.28)
	Total Exceptional items	(32.97)	-	0.50	(111.14)
	Segment Results after Exceptional Items				
	a) Cement	67.03	5.87	74.28	136.12
	b) HRJ	22.82	45.53	(10.17)	137.08
	c) RMC	48.25	1.05	(17.57)	26.18
	Total	138.10	52.45	46.54	299.38
	Less : (i) Finance costs	36.83	40.40	46.19	176.65
	(ii) Other Un-allocable expenditure net of un-allocable income	(18.96)	(8.38)	(4.88)	(22.92)
	Profit / (Loss) before tax from Continuing Operations	120.23	20.43	5.23	145.65
3	Segment Assets	As at June 30, 2026 Unaudited	As at March 31, 2026 Audited	As at June 30, 2025 Unaudited	As at March 31, 2026 Audited
	a) Cement	2,717.93	2,692.30	2,822.15	2,692.30
	b) HRJ	1,861.81	1,884.19	1,886.98	1,884.19
	c) RMC	652.24	695.54	745.34	695.54
	d) Unallocated	571.27	487.23	258.95	487.23
	Total	5,803.25	5,759.26	5,713.42	5,759.26
4	Segment Liabilities				
	a) Cement	1,557.55	1,697.33	1,787.54	1,697.33
	b) HRJ	939.94	896.65	817.33	696.65
	c) RMC	520.49	568.25	645.80	568.25
	d) Unallocated	1,313.35	1,219.35	1,137.38	1,219.35
	Total	4,331.33	4,381.58	4,388.05	4,381.58
5	Capital Employed				
	a) Cement	1,160.38	994.97	1,034.61	994.97
	b) HRJ	921.87	987.54	1,069.65	987.54
	c) RMC	131.75	127.29	103.54	127.29
	d) Unallocated	(742.08)	(732.12)	(878.43)	(732.12)
	Total	1,471.92	1,377.68	1,329.37	1,377.68

(*) Re-presented refer note no. 6 of financial results.

Discontinued Operations :

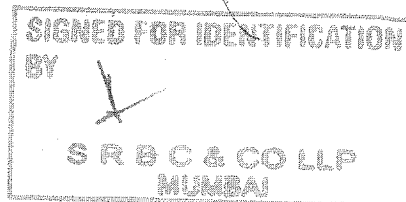
Sr. No.	Particulars	Quarter ended		Year ended	
		June 30, 2026 Unaudited	March 31, 2026 Audited	June 30, 2025 Unaudited	March 31, 2026 Audited
1	Segment Revenue	83.59	170.63	132.44	521.21
2	Profit / (loss) after exceptional items and before tax	18.69	(36.28)	(7.80)	(69.35)
3	Segment Assets	1,390.54	1,573.48	1,616.60	1,573.48
4	Segment Liabilities (including Non-controlling interest)	1,226.23	1,422.96	1,459.21	1,422.96
5	Capital Employed	164.31	150.52	157.39	150.52

Notes :

- The operating segments identified are a) Cement b) HRJ and c) RMC - Ready mixed Concrete. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.
- For the quarter ended June 30, 2026, the amount includes ₹ 11.62 Crores towards recovery of bad debts written off in earlier periods.
- The figures for segment revenue and segment results for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the published year to date figures upto December 31, 2025.

For and on behalf of the Board of Directors

Place : Mumbai
Date : August 7, 2026



VIJAY AGGARWAL
MANAGING DIRECTOR

