

May 14, 2026

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

**Sub.: Outcome of Board Meeting under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Proposed Fund Raising.**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR**”) and in furtherance to our intimation dated May 8, 2026, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. May 14, 2026, has *inter alia* considered and approved the following:

1. raising further capital and to create, offer, issue and allot such number of equity shares and equity linked instruments, including convertible preference shares, non-convertible debt instruments along with warrants, fully convertible debentures, partly convertible debentures, or warrants entitling the warrant holder(s) to apply for equity shares, or any other eligible securities through further public issue of equity/debt securities, and/or private placement and/or by way of one or more qualified institutions placement or preferential issue or a rights issue or through any other permissible mode, and/or any combination thereof, in one or more tranches and/or one or more issuances for an aggregate amount not exceeding to ₹ 500 Crores in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and all other applicable laws, as may be considered appropriate, subject to such statutory /regulatory/other approvals as may be required, including the approval of the members.
2. raising of funds by issuance of Secured/Unsecured Redeemable Non-convertible Debentures including but not limited to Bonds, and/or other Debt Securities, on Private Placement basis, in one or more tranches/series, to eligible investors upto an aggregate amount not exceeding ₹ 1,250 Crores in accordance with Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, and all other applicable laws, as may be considered appropriate, subject



**PRISM JOHNSON LIMITED**

to such statutory /regulatory/other approvals as may be required, including the approval of the members.

3. to seek approval of the shareholders of the Company for the aforesaid fund raising proposals and ancillary actions at the ensuing Annual General Meeting.

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in the enclosed Annexure I & II.

The Board Meeting commenced at 10.30 a.m. and concluded at 01.40 p.m.

Kindly take the same on your record and disseminate the above information on your respective websites.

Thanking you,

Yours faithfully,  
for **PRISM JOHNSON LIMITED**

**SHAILESH DHOLAKIA**  
Company Secretary &  
Compliance Officer

Encl.: As above



## Annexure I

**Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.**

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	To create, offer, issue and allot such number of equity shares and equity linked instruments, including convertible preference shares, non-convertible debt instruments along with warrants, fully convertible debentures, partly convertible debentures, or warrants entitling the warrant holder(s) to apply for equity shares, or any other eligible securities.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	To be decided by the Board of Directors or Fund Raising Committee of the Company from time to time.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of securities up to an aggregate amount not exceeding ₹ 500 Crores, in one or more tranches and/or by way of one or more issuances.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	To be decided by the Board of Directors or Fund Raising Committee of the Company from time to time.

	iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	
5.	<p>In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> <li>i. whether bonus is out of free reserves created out of profits or share premium account;</li> <li>ii. bonus ratio;</li> <li>iii. details of share capital - pre and post bonus issue;</li> <li>iv. free reserves and/ or share premium required for implementing the bonus issue;</li> <li>v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available;</li> <li>vi. whether the aforesaid figures are audited;</li> <li>vii. estimated date by which such bonus shares would be credited/dispatched</li> </ul>	Not applicable
6.	<p>In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> <li>i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed;</li> </ul>	To be decided by the Board of Directors or Fund Raising Committee of the Company from time to time.



	<ul style="list-style-type: none"> <li>ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;</li> <li>iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's;</li> <li>iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);</li> <li>v. change in terms of FCCBs, if any;</li> <li>vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs &amp; subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);</li> </ul>	
7,	<p>In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> <li>i. size of the issue;</li> <li>ii. whether proposed to be listed? If yes, name of the stock exchange(s);</li> <li>iii. tenure of the instrument - date of allotment and date of maturity;</li> <li>iv. coupon/interest offered, schedule of payment of coupon/interest and principal;</li> <li>v. charge/security, if any, created over the assets;</li> </ul>	To be decided by the Board of Directors or Fund Raising Committee of the Company from time to time.



	<ul style="list-style-type: none"> <li>vi. special right/interest/privileges attached to the instrument and changes thereof;</li> <li>vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;</li> <li>viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</li> <li>ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;</li> </ul>	
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

## Annexure II

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Secured/Unsecured Redeemable Non-convertible Debentures including but not limited to Bonds, and/or other Debt Securities
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto an aggregate amount ₹ 1250 Crores, in one or more tranches/ series.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	To be decided by the Board of Directors at the relevant time of issuance
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):	Not applicable

	<p>viii. whether bonus is out of free reserves created out of profits or share premium account;</p> <p>ix. bonus ratio;</p> <p>x. details of share capital - pre and post bonus issue;</p> <p>xi. free reserves and/ or share premium required for implementing the bonus issue;</p> <p>xii. free reserves and/ or share premium available for capitalization and the date as on which such balance is available;</p> <p>xiii. whether the aforesaid figures are audited;</p> <p>xiv. estimated date by which such bonus shares would be credited/dispatched</p>	
6.	<p>In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>vii. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed;</p> <p>viii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;</p> <p>ix. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's;</p> <p>x. issue price of ADR/GDR/FCCBs (in terms of</p>	Not applicable



	<p>USD and in INR after considering conversion rate);</p> <p>xi. change in terms of FCCBs, if any;</p> <p>xii. details of defaults, if any, by the listed entity in payment of coupon on FCCBs &amp; subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);</p>	
7,	<p>In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>x. size of the issue;</p> <p>xi. whether proposed to be listed? If yes, name of the stock exchange(s);</p> <p>xii. tenure of the instrument - date of allotment and date of maturity;</p> <p>xiii. coupon/interest offered, schedule of payment of coupon/interest and principal;</p> <p>xiv. charge/security, if any, created over the assets;</p> <p>xv. special right/interest/privileges attached to the instrument and changes thereof;</p> <p>xvi. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;</p> <p>xvii. details of any letter or comments regarding payment/non-payment of</p>	To be decided by the Board of Directors at the time of issuance.



	interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; xviii. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable