



PART 1

To,
Chief Operating Officer & Compliance Officer,
Axis Trustee Services Limited,
The Ruby, 2nd Floor (SW),
29, Senapati Bapat Marg, Dadar (West),
Mumbai – 400 028.

May 8, 2026

Dear Sir/Madam,


**Ref.: 8.50% Unsecured NCDs Tranche XIX Series 1 ₹ 100 Crores;
8.60% Unsecured NCDs Tranche XIX Series 2 ₹ 100 Crores**

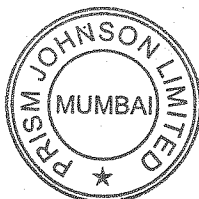
Sub.: NCDs Compliance Report for the quarter ended March 31, 2026

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the Companies Act, 2013, as amended from time to time, we furnish the required information for your needful.

Sr. No.	Particulars of Information/Documents	[Yes/ No/ Partially Furnished]
1.	Management Confirmations.	Yes
2.	Chief Financial Officer/ Statutory Auditor's Certifications.	Yes
3.	Original/Certified True Copies of documents annexed along with the QCR.	Yes

for PRISM JOHNSON LIMITED


Shailesh Dholakia
Company Secretary



PART 2

Management Confirmations viz., declaration/certificates to be signed by key managerial personnel [Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]

1. Statutory/Compliance Confirmations

Sr. No.	Particulars
a.	<p>The Company is in compliance with the provisions of the Companies Act, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement), Regulations, 2015, the listing agreement of the stock exchange or the trust deed or any other regulations issued by the Board pertaining to debt issue, as applicable and there is no event of default which has occurred or continuing or subsisting as on date.</p> <p>Yes</p>
b.	<p>There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. <i>(Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges)</i></p> <p>We confirm that, there is no change in composition of Board of Directors, which may amount to change in control, during the quarter ended March 31, 2026.</p> <p>However, we confirm that during the quarter below changes took place :</p> <p>Mr.Sanjay Roy, CEO (RMC) has been appointed as additional director designated as Executive Director & CEO (RMC) by the Board of Directors for a period of 3 years w.e.f March 2, 2026.</p>
c.	<p>There is no change in nature and conduct of business of the Company. <i>[Changes (if any) whether pre intimated to the debenture trustee along with copies of the pre intimation)</i></p> <p>Yes. No change.</p>
d.	<p>The submissions to the stock exchange have been done in timely manner as per applicable Law and requisite information has been provided to the Debenture Trustee and debenture holders, as applicable.</p> <p>Yes</p>
e.	<p>The quarterly compliance report on Integrated governance has been submitted to the Stock Exchange, in the format prescribed by SEBI, within the timelines prescribed in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the same has been attached as Annexure D</p>
f.	<p>*All material related party transaction and subsequent material modification as defined by the audit committee under sub-regulation (3) shall require No-Objection from the debenture trustee.-</p> <p>The Company has taken no objection certificates from the Debenture Trustee for related party transactions i.e. Sale of Windsor Office and Sale of 51% stake in Raheja QBE General Insurance Company limited, a material unlisted subsidiary company, having transaction value more than Rs.75 Crore as prescribed in the Debenture Trust Deed</p>



g.

All High Value Debt Listed Entities are in compliance with Regulation 15 to 27, Chapter V, Chapter VA of the SEBI (Listing Obligations and Disclosure Requirements) 2015.- The Company is not a high value debt listed entity but being a equity listed company, the company has complied with all the provisions of Regulation 15 to 27, Chapter V of the SEBI (Listing Obligations and Disclosure Requirements) 2015.

Not Applicable

*SEBI LODR amendment dated March 28, 2025

2. Others

Sr. No.	Particulars
a.	<p>Details of Fraud/defaults by promoter or key managerial personnel or by the Company or arrest of key managerial personnel or promoter;</p> <p>No</p>
b.	<p>Confirmation that a functional website containing, amongst other requirements as per Reg. 62 of the SEBI LODR, the following information is maintained by the issuer :</p> <ul style="list-style-type: none"> - Details of business – Yes - Composition of Board – Yes - Financial Information including : <ul style="list-style-type: none"> (i) Notice of Meeting of Board of Directors where financial results shall be discussed – Yes (ii) Financial results, on the conclusion of the meeting of the board of directors where the financial results were approved – Yes (iii) Complete copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report etc. – Yes - email address for grievance redressal and contact information of designated officials of issuer handling investor grievance. – Yes - name of the debenture trustees with full contact details. – Yes - the information, report, notices, call letters, circulars, proceedings, etc., concerning non-convertible redeemable preference shares or non-convertible debt securities . – Yes - all information and reports including compliance reports filed by the Company. - Yes - Default by Company to pay interest or redemption amount [if any] - None - Failure to create a charge on the assets [if any]. - Not Applicable - All credit ratings obtained by the Company for all its listed non-convertible securities, updated immediately upon any revision in the ratings [if any] – Yes



- Statements of deviation(s) or variation(s) as specified in sub-regulation (7) and sub-regulation (7A) of regulation 52 of these regulations. –Complied*
- Annual Return as provided under section 92 of the Companies Act, 2013 and the rules made thereunder. – Yes
- composition of the various committees of the board of directors - Yes
- terms and conditions of appointment of independent directors – Yes
- code of conduct of the board of directors and senior management personnel - Yes
- details of establishment of vigil mechanism/ whistle blower policy - Yes
- criteria of making payments to non-executive directors, if the same has not been disclosed in the annual report - Yes
- secretarial compliance report as per sub-regulation (2) of regulation 24A of these regulations - Yes
- policy on dealing with related party transactions - Yes
- policy for determining ‘material’ subsidiaries - Yes
- details of familiarization programmes imparted to independent directors including the following details:
 - number of programmes attended by the independent directors (during the year and on a cumulative basis till date) - Yes
 - number of hours spent by the independent directors in such programmes (during the year and on cumulative basis till date) - Yes
 - other relevant details - Yes

*Statements of no deviation(s) or no variation(s) was submitted to the stock exchanges on November 13, 2024 **However, it is not applicable for the quarter ended March 31, 2026.**

c. **Information to be submitted to the Debenture holders (Regulation 58)**

Confirmation that we shall in terms of the Regulation 58 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information :

- (i) Soft copies of full Annual Reports to those who have registered their email address(es) either with the Company or with any depository. – Yes



Hard copy of statement containing the salient features of all the documents, as specified in Section 136 of Companies Act, 2013 and rules made thereunder to those holders who have not registered their email address. – No (As per the General Circular No.3/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ('MCA') in continuation to the circulars issued earlier by MCA ('MCA Circulars'), the Company sends notice of Annual General Meeting and Annual Report containing all documents specified in Section 136 of the Companies Act, 2013 through electronic mode only to all shareholders whose email address are registered with the Company or its RTA or Depository or Depository Participants. Physical copy of these documents is being sent to those shareholders who request for such documents.

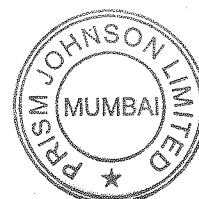
- ii) A letter providing the web-link including the exact path where complete details of the Annual Report is available, which may at the option of the listed entity, also include a static Quick Response Code, to those holder(s) of non-convertible securities that have not registered their respective email addresses.- The Company had sent individual letter as per Regulation 36(1)(b) of SEBI LODR to those shareholders who had not registered their email address and due to which AGM Notice and Annual Report for FY2024-25 could not be sent electronically, providing the web-link including the exact path where complete details of the Annual Report for FY2024-25 was available on the website of the Company.
- iii) Hard copies of full Annual Reports to those who request for the same - Yes
- iv) Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting. – Not Applicable
- v) Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution. – Not Applicable

3. ISIN WISE CONFIRMATIONS

- a. Details of Issue size, outstanding amount and other details as on 31.03.2026 (date will change for each quarter)

Sr No	ISIN	Issue Size	Outstanding as on 31.12.2026	Early payment details (if any)	Call/Put Option details (if exercised in past)
1	INE010A08149	100 Crores	100 Crores	NA	No Call/Put Option exercised during the quarter
2	INE010A08156	100 Crores	100 Crores	NA	No Call/Put Option exercised during the quarter

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b. Details of Interest/principal payment due in the quarter

ISIN No.	Series/ Tranche	Due date of redemption and/or interest (falling in the quarter)	If Paid		If delayed/ Unpaid/ defaulted	
			Date of payment	Date of intimation to Stock Exchange of payment status within one working day of its becoming due As per Reg. 57 SEBI LODR	Reasons thereof and further action taken, if any	Date of intimation to Stock Exchange of payment status within one working day of its becoming due as per Reg. 57 SEBI LODR
<i>Not Applicable</i>						

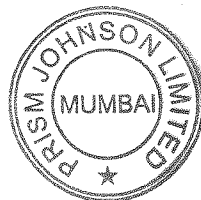
c. Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.

ISIN No.	No. of pending Complaints at the end of last quarter	No. of complaints received during the quarter	Nature of the Complaint(s) [delay/default in interest/redemption/others]	No. of complaints resolved during Quarter [within 30 days]	No. of complaints unresolved during Quarter [more than 30 days]	Reason (if pending for more than 30 days)	Steps taken to resolve the complaint
<i>Not Applicable</i>							

There were no complaints/grievances received during the quarter ended March 31, 2026 from the debentureholders.

for PRISM JOHNSON LIMITED

Shailesh Dholakia
 Company Secretary



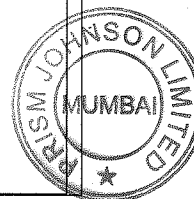
May 8, 2026



PART 4

Original /Certified True Copies of documents [as applicable] to be annexed to the QCR

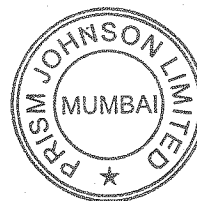
Sr. No.	Particulars of Documents					
a.	An updated list of Debenture holders registered in the Register of Debenture Holders/BENPOS as on March 31, 2026 in the following format :					
ISSUE-WISE PARTICULARS						
	ISIN No.	Series/ tranche	Name(s) of Debenture Holder	Address	Contact No.	Email Id
	INE010A08149	Tranche – XIX Series 1 Rs. 70 Crores	ICICI Prudential Credit Risk Fund	SBI SG Global Securities Services Pvt. Ltd., Jeevan Seva, Annexe Building, 'A' Wing, Ground Floor, S. V. Road, Santacruz (West), Mumbai – 400054.	Tel. 4206 6100 Fax. 2610 8574	e-voting@sbsgcsl.co.in
		Tranche – XIX Series 1 Rs. 30 Crores	ICICI Prudential Regular Savings Fund	HDFC Bank Limited, Custody Operation, Sempire Plaza Twr-1, 4th Floor, Chandan Nagar, Lbs Marg, Vikhroli West, Mumbai - 400 083	Tel. 3075 2800 Fax. 3075 2846	corporateaction.debt@hdfcbank.com
	INE010A08156	Tranche – XIX Series 2 Rs. 70 Crores	ICICI Prudential Credit Risk Fund	SBI SG Global Securities Services Pvt. Ltd., Jeevan Seva, Annexe Building, 'A' Wing, Ground Floor, S. V. Road, Santacruz (West), Mumbai – 400054.	Tel. 4206 6100 Fax. 2610 8574	e-voting@sbsgcsl.co.in





PRISM JOHNSON LIMITED

	Tranche – XIX Series 2 Rs. 30 Crores	ICICI Prudential Regular Savings Fund	Custody Operation, Sempire Plaza Twr-1, 4th Floor, Chandan Nagar, Lbs Marg, Vikhroli West, Mumbai - 400 083	Tel. 3075 2800 Fax. 3075 2846	corporateaction.debt@hdfcbank.com
b.	<i>Letter from Credit Rating Agency along with rationale for revision</i>				
	ISIN Nos.	Issue Size (Rs. 10 Lakh each)/Tranche	Name of CRA/s	Previous Rating	Revision in Credit Ratings
	INE010A08149– Series 1	₹ 100 Crores	India Ratings and Research Private Limited	IND A+/ Positive	There was no change in Credit Rating during the quarter ended March 31, 2026.
	INE010A08156– Series 2	₹ 100 Crores			
c.	<p>Issue Wise/ISIN Wise Utilisation Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis untill the debenture proceeds are completely utilised or the purpose for which the funds have been raised is achieved.-Complied</p> <p>Note- : Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year.</p> <p>Issue Wise/ISIN Wise Utilisation Statement for the issues raised in September 2024 quarter submitted to Stock Exchanges, in the prescribed format along with unaudited financial results for the quarter ended September 30, 2024.However, it is not applicable for the quarter ended March 31, 2026.</p>				
d.	<p>ISIN wise intimations sent to Stock Exchange as per Regulation 57 of the SEBI LODR with respect to interest/principal payment of Debentures.</p> <p>Not Applicable</p>				
e.	<p>Annual report as per Reg. 53(2)(a) of SEBI LODR for financial year end.</p> <p>Yes. Soft copy of Annual Report for FY 2024-25 submitted.</p>				





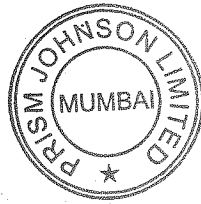
f. Stock Exchange confirmation on the REF created or replenished during the quarter, the annual confirmation is due by 75th day from the end of financial year.

Not Applicable, as during the quarter ended March 31, 2026 no NCDs were issued/raised by the Company.

for **PRISM JOHNSON LIMITED**

Shailesh Dholakia
Company Secretary

May 8, 2026



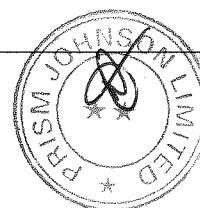


PART 2

Management Confirmations viz., declaration/certificates to be signed by key managerial personnel [Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]

1. Statutory/Compliance Confirmations

Sr. No.	Particulars
a.	<p>There are no additional covenants (including side letters, accelerated payment clause, etc.) other than those covered in transaction documents. <i>(Changes if any by way of inclusion of additional covenants to be disclosed along with copies thereof).</i></p> <p>Yes</p>
b.	<p>There are no changes to material modification or restructuring of the terms of Issue like maturity date, coupon rate, face value, redemption schedule, nature of the non-convertible debt securities (Secured/Unsecured) etc. <i>(Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges)</i></p> <p>There are no such changes during the quarter ended March 31, 2026.</p>
c.	<p>There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company. <i>(Proposals (if any) to be disclosed along with copies of intimation made to the stock exchanges alongwith scheme copies).</i></p> <p>Yes.</p>
d.	<p>There are no outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture holders or the assets, mortgaged and charged under security creation documents, if any. <i>[Litigations, orders, directions etc.,(if any) be disclosed along with copies of orders, directions, notices etc.,].</i></p> <p>Yes</p>
e.	<p>There were no proposals placed before the Board of Directors, for considering alterations to any ISIN for which ATSL is debenture trustee, seeking :</p> <ul style="list-style-type: none"> - alteration in the form or nature of the ISIN; - alteration in rights or privileges of the holders thereof; - alteration in the due dates on which interest or redemption is payable; - any matter affecting the rights or interests of holders. <p><i>(Alterations [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i></p> <p>Yes</p>
f.	<p>There are no changes to the security provisions such as :</p> <ul style="list-style-type: none"> - a change in underlying security; - creation of additional security or; - creation of security in case of unsecured debt securities. <p>NCDs are unsecured, hence Not Applicable.</p>

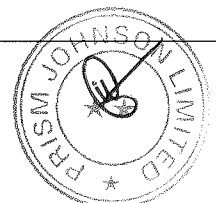




g.	<p>There were no disclosures made to the stock exchange in terms of Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the performance/operation of the Company, price sensitive information or on the payment of interest or redemption of the Debentures. <i>(Disclosures [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i></p> <p>No such disclosures were made to the stock exchanges. Disclosures made under Regulation 30 of SEBI LODR during the quarter under review are enclosed herewith as Annexure – A ‘1’-A ‘13’.</p>
h.	<p>Status with respect to compliance of all covenants of the listed debt securities. <i>(Waivers in compliance of covenants [if any] to be disclosed along with copies of consents/waivers on record, in case of breach of covenants, to provide reasons and further action taken thereof)</i></p> <p>Yes complied with all covenants of NCDs.- Certificate of Statutory Auditor for half year ended September 30, 2025 has been attached for your reference as Annexure B. Statutory auditor certificate for all covenants for half year ended March 31, 2026 would be provided after the announcement of audited financial results for quarter and year ended March 31, 2026 .</p>
i.	<p>The Debentures have not been issued for financing of any project or for financing working capital. In case the Debentures have been issued for the same then the Company to provide the following :</p> <ul style="list-style-type: none"> I. Reports from the lead bank regarding progress of the project during the implementation period of the project: II. Statutory auditor certificate regarding utilisation of funds. <p>Not Applicable. Further no NCDs were issued/raised by the Company during the quarter ended March 31, 2026.</p>

2. Secured Issuance Confirmations – Not Applicable as all issued NCDs are Unsecured

Sr. No.	Particulars
	In the event any security has been provided in terms of the transaction documents :
a.	<p>The Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Issuer.</p> <p>Not Applicable</p>
b.	<p>The assets of the Company and of the third-party security providers, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.</p> <p>Not Applicable</p>
c.	<p>The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof.</p> <p>Not Applicable</p>
d.	<p>All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed and are endorsed in favour of Debenture Trustee as ‘Loss Payee’. The premium in respect of the following insurance policies have been paid.</p> <p>Not Applicable</p>

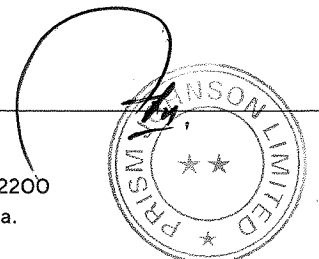




e.	<p>The Company is maintaining hundred percent security cover or higher security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants of the Debentures.</p> <p><i>(If there is a fall in the security cover or breach of covenants, to provide reasons and further action taken thereof)</i></p> <p>Not Applicable as NCDs are unsecured.</p>
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3. Others

Sr. No.	Particulars
a.	<p>Details of Corporate Debt Restructuring proposed or implemented or under implementation [if any].</p> <p>Not Applicable</p>
b.	<p>Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines.</p> <p>Not Applicable</p>
c.	<p>Details of one-time settlement with any bank (if any).</p> <p>No</p>
d.	<p>Details of Reference to Insolvency or a petition (if any) filed by any creditor.</p> <p>No Insolvency petition has been filed by any creditor of the Company during the quarter against the Company.</p>
e.	<p>Documents and Intimation to Debenture Trustees (Regulation 56 of SEBI LODR Regs)</p> <p>Please provide confirmation (along with necessary details of the intimation done to ATSL) on the following documents and information sent to ATSL. In case any of the following points are not applicable – you are requested to provide rationale for the non-applicability.</p> <ol style="list-style-type: none"> 1. A copy of the annual report & end use report/certificate (as may be applicable) as per Reg. 56 (1)(a) of SEBI LODR Regulations. – Yes 2. Copy of notices, resolutions, report, call letters, circulars, proceedings, etc., concerning new issuance of NCDs and meetings of NCD holders in the manner specified in Reg. 56 (1)(b) of SEBI LODR Regs.- Not Applicable, as no new issuance of NCDs done during the quarter ending March 31, 2026 and no meeting of NCD holders was held during the quarter ended March 31, 2026. 3. Details regarding :(i) any revision in the rating;(ii) any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities;(iii) failure to create charge on the assets;(iv) all covenants of the issue (including side letters, accelerated payment clause, etc. in the manner specified in Reg. 56 (1)(c) of SEBI LODR Regs.- Not Applicable 4. a half yearly certificate regarding maintenance of hundred percent security cover or higher security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including Compliance with all covenants, in respect of listed non-convertible debt securities, by the statutory auditor, along with the financial results, in the manner and format as specified by the Board- Complied





	5. Details of all material events and/or information as disclosed under regulation 51 of SEBI LODR Regulations in the manner provided in Reg. 56(1) (1A) of SEBI LODR Regulations - No such disclosures were made to the stock exchanges. Disclosures made under Regulation 30 of SEBI LODR during the quarter ended March 31, 2026 are enclosed herewith as Annexure A '1'- A '13'
f.	Issuer to provide status of compliance and details of disclosures with respect to issue of green debt securities, if applicable. Not Applicable

4. ISIN WISE CONFIRMATIONS

a. Recovery Expense Fund

Issue Size (in ₹ crores)	ISINs	Size/Value of Recovery fund maintained	Date of creation of REF	Mode of maintenance	Addition in the Recovery Expense Fund during the quarter	Details of funds withdrawn on account of redemption, in other issuances or otherwise if any, during the quarter
Rs. 100 Crores	INE010A0 8149	Rs. 2,00,000*	02-07-2024	Cash	Nil	Nil
Rs. 100 Crores	INE010A0 8156					

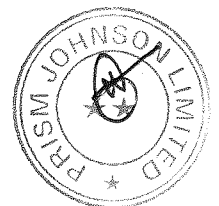
*Recovery Expense fund @0.01 % of issue size of Rs. 200 Crore was created with BSE Limited.

b. Debenture Redemption Reserve as per Companies (Share Capital and Debentures) Rules, 2014

Issue size (including ISIN)	Type of entity (NBFC/ HFC/FI/ Other) alongwith listing status	Applicability of Debenture Redemption Reserve [DRR]	DRR [in % and in amount Crs.] created as per Companies (Share Capital and Debentures) Rules, 2014)	Details of depletion of the DRR /invocation of guarantee which could affect the payment of debt obligations (if any)
Not Applicable				

c. Debenture Redemption Funds as per Companies (Share Capital and Debentures) Rules, 2014

ISIN (that is maturing in the current FY)	Issue Size (in ₹ crores)	Amount outstanding	Status of maintenance of DRF ¹ (15% of amount of debentures maturing during the year ending on 31st March or invest in securities enlisted in Rule 18 (1) (c) of Companies (Share Capital and Debenture) Rules, 2014)
Not Applicable			





d. Security Cover

Issue size (including ISIN)	Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)	Security Cover Stipulated in terms of Information Memorandum/ Debenture Trust Deed	Details of pending security (if any)	Reasons for delay (waiver if any or extensions if any)	Actual Security Cover maintained
Not Applicable as all NCDS are unsecured					

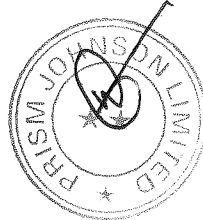
e. Unclaimed Interest/Redemption

ISIN no. for which interest /redemption is unclaimed	No. of days for which unclaimed	If more than 30 days, whether transferred to escrow account [if so, provide details]	If unclaimed for more than seven years whether transferred to the 'Investor Education and Protection Fund'
Not Applicable			

There was no unclaimed principal amount of NCDs and interest thereon as on March 31, 2026.

for **PRISM JOHNSON LIMITED**

Arun Kumar Agarwal
 Chief Financial Officer
 May 8, 2026



Chief Financial Officer/ Statutory Auditor Confirmations {duly signed and on letter head of Statutory Audit Firm}

Sr.	Particulars of Information/Documents
A	Unsecured / Secured Listed Debt Issuances
1	Quarterly Confirmations :
	<ul style="list-style-type: none"> ➤ Security cover certificate shall be prepared and submitted on quarterly basis wherein the book values of the assets provided in the certificate shall be duly certified by the statutory auditor of the listed entity and the format of certificate shall contain market values under the market value column along with the reference date based on which such values are arrived. Not Applicable for the quarter ended March 31, 2026 as all NCDs are unsecured. ➤ The security cover ratios shall be calculated using the formulas provided under clause 3 of Ch.V of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023. Not Applicable for the quarter ended March 31, 2026 as all NCDs are unsecured. ➤ Compliance status with respect to financial covenants. Statutory auditor certificate for compliance of covenants to be submitted. – Complied The statutory auditor’s certificate for compliance of all covenants on a half yearly basis i.e. for the half year ended September 30, 2025 was submitted to Debenture Trustee, a copy of which is annexed as Annexure B. The statutory auditor’s certificate for compliance of all covenants for the half year ended March 31, 2026 would be submitted subsequent to the announcement of audited financial results for quarter and year ended March 31, 2026. ➤ Compliance status with respect to all other covenants mentioned in IM and DTD. The Certificate issued by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority. – Complied.
2	Half Yearly Confirmations :
	<p>Half yearly certificate regarding confirmations of compliance of all covenants with respect to the debt securities shall be submitted for HY1 and HY2 as per Reg 56 (1)(d) of SEBI LODR Regulations alongwith Q2 and Q4 QCR.- Half yearly certificate regarding confirmations of compliance of all covenants with respect to the debt securities for HY1 has been attached as Annexure B and Half yearly certificate regarding confirmations of compliance of all covenants with respect to the debt securities for HY2 would be submitted subsequent to the announcement of audited financial results for quarter and year ended March 31, 2026.</p> <ul style="list-style-type: none"> ➤ The Certificate issued by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority. - Complied



PRISM JOHNSON LIMITED

January 24, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 read with Clause 8 of Para B of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to the disclosure made by the Company on August 14, 2023 and update on ongoing Tax Litigations or Disputes filed through Integrated Governance Reports from time to time. In furtherance thereof, we inform you that with regard to Sr. No. 7 of the Annexure 1 referred to in the aforesaid disclosure in respect of the Service Tax / Excise Duty demand of Rs.34.10 Crores including penalty of Rs.26.40 Crores raised by the Commissioner CGST & Central Excise, Jabalpur on the Company and its employees, the Customs, Excise & Service Tax Appellate Tribunal (CESTAT) vide order dated January 10, 2025 had set aside the said demand, to the extent time barred and also set aside penalty imposed on the Company and its employees in the entirety in response to appeals filed by the Company in this regard. The entire demand was time barred.

The Commissioner CGST & Central Excise, Jabalpur, being aggrieved by the impugned order dated January 10, 2025 passed by CESTAT, had filed an appeal with the Hon'ble High Court of Madhya Pradesh, Principal Seat at Jabalpur on July 21, 2025. The Hon'ble High Court of Madhya Pradesh, Principal Seat at Jabalpur has admitted the said appeal and a notice of appeal dated January 12, 2026 has been served on the Company and other Respondents, which was received by the Company on January 23, 2026. As per the notice of appeal, the hearing of the appeal has been fixed on February 23, 2026.

The Company is hopeful of a favourable outcome and does not reasonably expect to have any material financial impact.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh
Nagindas
Dholakia
Shailesh Dholakia

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Shailesh Nagindas
Dholakia
Date: 2026.01.24 12:50:46
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Company Secretary and Compliance Officer





National Stock Exchange Of India Limited

Date of

03-May-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Pendency of Litigation(s)/dispute(s) or the outcome
Date of Submission:-	24-Jan-2026 02:11:16 PM
NEAPS App. No:-	2026/Jan/282169/13538

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 03/05/2026 15:55:19

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11968334
Date and Time of Submission	1/24/2026 2:07:55 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Read With Clause 8 Of Para B Of Part A Of Schedule III Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

Ref : 2025-26/Q-3

January 30, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

**Sub. : Board Meeting for approval of Unaudited Financial Results
for the quarter and nine months ended December 31, 2025**

Pursuant to Regulation 29 and Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that a meeting of the Board of Directors of the Company will be held on Friday, February 6, 2026, *inter alia* to consider and approve, the Standalone and Consolidated Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2025.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Nagindas Dholakia
Dholakia

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Nagindas Dholakia
Date: 2026.01.30 16:13:20 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer





National Stock Exchange Of India Limited

Date of

03-May-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Board Meetings
Short Description:-	Financial Results
Date of Submission:-	30-Jan-2026 05:16:47 PM
NEAPS App. No:-	2026/Jan/286528/17816

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 30/01/2026 16:55:18

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12012289
Date and Time of Submission	1/30/2026 4:53:01 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Board Meeting Intimation for Board Meeting Intimation For Approval Of Unaudited Financial Results For The Quarter And Nine Months Ended December 31, 2025
Submitted By	Nitti Bhalala
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

Annexure A '3'

January 30, 2026

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir / Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we inform you that inspection/search proceeding was initiated at some of the Company's Offices and manufacturing unit situated in State of Maharashtra on Friday, January 30, 2026 under Section 67 of the Maharashtra Goods and Services Tax Act, 2017. The Company officials were shown a letter for authorization for inspection/search by the Maharashtra State GST officials around 11:30 a.m. The inspection/search proceeding is underway and the Company is extending full co-operation and assistance to the Maharashtra State GST officials.

At present, there is no material impact on the financials, business operations or any other activities of the Company due to the aforesaid inspection/search proceedings. In the event there is any material update that requires intimation under the SEBI Listing Regulations, the Company will make necessary disclosures in accordance with regulatory provisions.

The details of the above as required under Clause 19 of Para A of Part A of Schedule III of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as Annexure.

This intimation is also being made available on the Company's website at www.prismjohnson.in.

The above is for your information and record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.01.30 22:06:23 +05'30'

SHAILESH DHOLAKIA
Company Secretary & Compliance Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

ANNEXURE

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as follows:

Sr. No.	Particulars	Details/Information
1	Name of the authority	Deputy Commissioner of State Tax, Maharashtra.
2	Nature and details of the action(s) taken, initiated or order(s) passed	Inspection/search proceeding was initiated u/s 67 of the Maharashtra Goods and Services Tax Act, 2017 at some of the Company's Offices and manufacturing unit situated in the State of Maharashtra.
3	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	Authorisation letter for Inspection/Search was shown to the Company's officials by the Maharashtra State GST Officials on Friday, January 30, 2026 at 11:30 a.m.
4	Details of the violation(s) / contravention(s) committed or alleged to be committed	No communication is made in this regard yet.
5	Impact on financials, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	At present, there is no material impact on the financials, business operations or any other activities of the Company due to the aforesaid Inspection/Search proceedings. In the event there is any material update that requires intimation under the SEBI Listing Regulations, the Company will make necessary disclosures in accordance with regulatory provisions.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 03/05/2026 15:54:35

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12015480
Date and Time of Submission	1/30/2026 10:22:57 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Intimation Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

03-May-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Action(s) initiated or orders passed
Date of Submission:-	30-Jan-2026 10:22:37 PM
NEAPS App. No:-	2026/Jan/287089/18368

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Ref : 2025-26/UFR/Q-3

February 6, 2026

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Unaudited Financial Results for the quarter and nine months ended December 31, 2025

Pursuant to Regulations 30, 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), this is to inform you that the Board of Directors of the Company, at its meeting held today i.e. February 6, 2026, has, *inter alia*, approved the Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025, duly reviewed by the auditors and reviewed and recommended by the Audit Committee.

The Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025, along with Limited Review Reports of the auditors thereon are enclosed herewith and the same are also available on the website of the Company at www.prismjohnson.in.

The meeting commenced at 10:30 a.m. and concluded at 01:00 p.m.

We request you to kindly bring the above information to the notice of your members.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

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Nagindas Dholakia
Date: 2026.02.06 13:09:18
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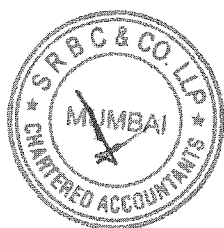
SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl. : As above



Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Prism Johnson Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Prism Johnson Limited (the "Company") for the quarter ended December 31, 2025 and year to date from April 1, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



SRBC & COLLP

Chartered Accountants

Prism Johnson Limited

Unaudited Standalone Financial Results - December 31, 2025

Page 2 of 2

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SRBC & CO LLP

Chartered Accountants

ICAI Firm registration number: 324982E/E300003

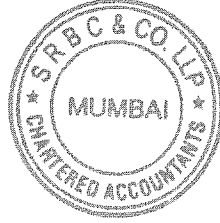


per Firoz Pradhan

Partner

Membership No.: 109360

UDIN: 26109360SWQCUY4225



Place: Mumbai

Date: February 6, 2026

PRISM JOHNSON LIMITED
CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

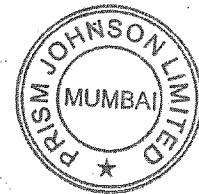
STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025 Unaudited	Sept. 30, 2025 Unaudited	Dec. 31, 2024 Unaudited	Dec. 31, 2025 Unaudited	Dec. 31, 2024 Unaudited	March 31, 2025 Audited
1	Revenue from Operations :						
(a)	Net Sales	1,718.84	1,703.50	1,622.96	5,185.11	4,769.58	6,697.40
(b)	Other Operating Income	16.08	10.72	9.79	34.90	17.30	28.29
2	Other Income (Refer note no. 5)	7.41	19.24	88.97	36.91	118.34	131.36
3	Total Income	1,742.33	1,733.46	1,721.72	5,256.92	4,905.22	6,857.05
4	Expenses :						
(a)	Cost of materials consumed	415.22	404.70	366.63	1,216.31	1,109.19	1,513.98
(b)	Purchases of stock-in-trade	305.03	293.87	299.23	872.85	882.45	1,253.46
(c)	Changes in inventories	(4.39)	(8.30)	66.03	(36.10)	(29.70)	(43.11)
(d)	Power and fuel	242.71	251.68	215.49	790.85	736.80	1,032.23
(e)	Freight outward	219.58	198.14	213.42	657.69	624.23	866.54
(f)	Other manufacturing expenses	147.20	129.35	153.36	410.93	413.19	565.48
(g)	Employee benefits expense	133.93	139.53	139.91	416.83	406.31	541.90
(h)	Finance costs	41.82	40.28	50.97	123.87	152.33	201.67
(i)	Depreciation, amortisation and impairment expense	120.65	122.74	107.15	362.85	312.82	430.52
(j)	Other expenses	129.83	128.74	141.12	405.74	428.61	597.62
5	Total Expenses	1,751.58	1,700.73	1,753.31	5,221.82	5,036.23	6,960.29
6	Profit / (Loss) before Exceptional Items and Tax	(9.25)	32.73	(31.59)	35.10	(131.01)	(103.24)
7	Exceptional Items {(Income) / expense} - Refer note no. 2	(112.41)	-	-	(111.91)	1.47	(145.86)
8	Profit / (Loss) before Tax	103.16	32.73	(31.59)	147.01	(132.48)	42.62
9	Tax expenses :						
	Current Tax	15.72	13.09	27.31	32.55	-	4.55
	Deferred Tax	10.19	(5.16)	(35.68)	4.09	(33.58)	2.80
	Adjustment of tax relating to earlier periods (Refer note no. 5)	-	6.94	(70.89)	6.94	(68.07)	(66.92)
10	Net Profit / (Loss) for the period	77.25	17.86	47.67	103.43	(30.83)	102.19
11	Other Comprehensive Income						
	Items that will not be re-classified to Profit or Loss	(3.15)	(0.40)	(1.03)	(3.54)	(3.54)	(2.59)
	Income tax relating to items that will not be reclassified to profit or loss	0.79	0.10	0.26	0.89	0.89	0.65
	Other Comprehensive Income for the period	(2.36)	(0.30)	(0.77)	(2.65)	(2.65)	(1.94)
12	Total Comprehensive Income for the period	74.89	17.56	46.90	100.78	(33.48)	100.25
13	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36	503.36	503.36
14	Other Equity						987.89
15	Earning Per Share - (Basic, diluted and not annualised except for year ended March 31, 2025) (₹)	1.53	0.35	0.95	2.05	(0.61)	2.03

SIGNED FOR IDENTIFICATION
BY
[Signature]
SRBC & CO LLP
MUMBAI

[Handwritten Signature]



Notes :

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 6, 2026. The Statutory Auditors have carried out the limited review of the results.
- Exceptional items included in the financial results are as below :

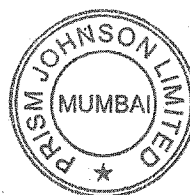
Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025 Unaudited	Sept. 30, 2025 Unaudited	Dec. 31, 2024 Unaudited	Dec. 31, 2025 Unaudited	Dec. 31, 2024 Unaudited	March 31, 2025 Audited
a	Gain from sale of office premises of HRJ and RMC Division (refer note no. 3 below)	(151.46)	-	-	(151.46)	-	-
b	Impact of New Labour codes (refer note no. 4 below)	39.05	-	-	39.05	-	-
c	Loss due to fire in office premises of RMC Division	-	-	-	0.50	-	-
d	Gain from sale of part industrial premises at Pen plant of HRJ Division	-	-	-	-	-	(149.19)
e	Retrenchment compensation on closure of plants of RMC Division	-	-	-	-	3.12	4.98
f	Reversal of Stamp duty provision pursuant to favourable order for matter under litigation of HRJ Division	-	-	-	-	(1.65)	(1.65)
	Total	(112.41)	-	-	(111.91)	1.47	(145.86)

- During the quarter ended December 31, 2025, the Company concluded the sale of its office premises located in Mumbai for a total consideration of ₹ 165.91 Crores.
- On November 21, 2025, the Government of India notified the four new Labour Codes, the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes"). The Company has carried out an assessment of these changes and accordingly accounted for additional expense of ₹ 39.05 Crores towards gratuity and leave provisions. The Company continues to monitor the finalization of Central/State Rules and clarifications from the Government on other aspects of the New Labour Codes and finalise the impact on the financial results as and when such clarifications are issued/rules are notified.
- During the previous year, the Company had received favourable orders from the Income Tax Appellate Tribunal ("ITAT") for assessment years 2006-2007 to 2010-2011, pertaining to additional grounds filed by the Company during assessment proceedings primarily relating to treatment of VAT/Sales tax subsidy and other matters. Consequently, the Company had accounted for tax credit amounting to ₹ 70.89 Crores disclosed under "Adjustment of tax relating to earlier periods" and interest thereon of ₹ 82.33 Crores disclosed under "Other income" in the financial results for the quarter and nine months ended December 31, 2024 and year ended March 31, 2025.
- Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025 Unaudited	Sept. 30, 2025 Unaudited	Dec. 31, 2024 Unaudited	Dec. 31, 2025 Unaudited	Dec. 31, 2024 Unaudited	March 31, 2025 Audited
i	Outstanding Debt (₹ Crores)	1,195.72	1,145.27	1,333.16	1,195.72	1,333.16	897.85
ii	Net Worth (₹ Crores)	1,592.03	1,517.14	1,357.52	1,592.03	1,357.52	1,491.25
iii	Capital Redemption Reserve (₹ Crores)	10.75	10.75	10.75	10.75	10.75	10.75
iv	Debt Service Coverage Ratio (times) (Net profit after exceptional item & tax + Depreciation and amortisations + Interest expense + loss / (gain) on sale of fixed assets / (Interest expense + Lease payments + Principal repayment of long term loans))	3.31	2.46	2.56	2.71	1.28	1.76
v	Interest Service Coverage Ratio (times) (Profit (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense)	8.08	6.39	3.07	6.67	2.72	4.20
vi	Debt - Equity Ratio (times) (Total Debt / Equity)	0.75	0.75	0.98	0.75	0.98	0.60
vii	Current Ratio (times) (Current Assets / Current Liabilities excluding current borrowings and current lease liabilities)	1.01	0.94	0.98	1.01	0.98	0.86
viii	Long term debt to Working Capital (times) {(Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities}	39.78	(9.54)	(25.91)	39.78	(25.91)	(2.77)
ix	Bad debts to Account Receivable Ratio (%) (Bad debts / Average Trade receivables (Gross))	0.79%	0.85%	0.54%	2.21%	1.84%	2.39%
x	Current Liability Ratio (%) (Current Liabilities excluding current borrowings and current lease liabilities / Total liabilities)	49.37%	47.14%	47.39%	49.37%	47.39%	54.60%
xi	Total Debts to Total Assets Ratio (%) {(Short Term Debt + Long Term Debt) / Total assets}	20.46%	20.69%	23.56%	20.46%	23.56%	15.89%
xii	Debtors Turnover (times) (Sales of products and services / Average Trade receivables (Net)) - annualised	9.88	10.07	9.91	10.11	9.74	10.23
xiii	Inventory Turnover (times) (Sales of products and services / Average inventory) - annualised	15.00	14.83	13.99	15.48	15.17	15.85
xiv	Operating Margin (%) (Profit before depreciation, interest expense, exceptional item and Tax less other Income / Sales of products and services)	8.48%	10.36%	2.31%	9.35%	4.52%	5.94%
xv	Net Profit Margin (%) (Profit after exceptional item & Tax / Sales of Products and services)	4.49%	1.05%	2.94%	1.99%	-0.65%	1.53%

For and on behalf of the Board of Directors

Place : Mumbai
Date : February 6, 2026



VIJAY AGGARWAL
MANAGING DIRECTOR

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STANDALONE SEGMENT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025 Unaudited	Sept. 30, 2025 Unaudited	Dec. 31, 2024 Unaudited	Dec. 31, 2025 Unaudited	Dec. 31, 2024 Unaudited	March 31, 2025 Audited
1	Segment Revenue						
	a) Cement	782.91	761.52	729.96	2,457.98	2,126.14	3,022.28
	b) HRJ	566.21	578.29	561.41	1,677.56	1,633.65	2,308.16
	c) RMC	390.99	377.78	345.73	1,099.49	1,039.63	1,413.54
	Total	1,740.11	1,717.59	1,637.10	5,235.03	4,799.42	6,743.98
	Less : Inter segment revenue	5.19	3.37	4.35	15.02	12.54	18.29
	Total Revenue from operations	1,734.92	1,714.22	1,632.75	5,220.01	4,786.88	6,725.69
2	Segment Results before Exceptional Items						
	a) Cement	17.21	52.18	(59.59)	143.67	(58.86)	(5.73)
	b) HRJ	8.92	10.67	4.78	9.16	(4.51)	20.80
	c) RMC	2.46	(2.64)	(11.21)	(16.09)	(15.03)	(23.83)
	Total	28.59	60.21	(66.02)	136.74	(78.40)	(8.76)
	Exceptional Items [(income)/expense]						
	a) Cement	13.42	-	-	13.42	-	-
	b) HRJ	(80.05)	-	-	(80.05)	(1.65)	(150.84)
	c) RMC	(45.78)	-	-	(45.28)	3.12	4.98
	Total Exceptional Items	(112.41)	-	-	(111.91)	1.47	(145.86)
	Segment Results after Exceptional Items						
	a) Cement	3.79	52.18	(59.59)	130.25	(58.86)	(5.73)
	b) HRJ	88.97	10.67	4.78	89.21	(2.86)	171.64
	c) RMC	48.24	(2.64)	(11.21)	29.19	(18.15)	(28.81)
	Total	141.00	60.21	(66.02)	248.65	(79.87)	137.10
	Less : (i) Finance costs	41.82	40.28	50.97	123.87	152.33	201.67
	(ii) Other Un-allocable expenditure net of un-allocable income (Refer note no. 2 below)	(3.98)	(12.80)	(85.40)	(22.23)	(99.72)	(107.19)
	Profit / (Loss) before Tax	103.16	32.73	(31.59)	147.01	(132.48)	42.62
3	Segment Assets						
	a) Cement	2,810.92	2,784.62	2,746.44	2,810.92	2,746.44	2,739.43
	b) HRJ	1,368.74	1,347.81	1,339.62	1,368.74	1,339.62	1,368.64
	c) RMC	725.68	739.67	752.39	725.68	752.39	742.56
	d) Unallocated	938.61	662.45	820.96	938.61	820.96	801.13
	Total	5,843.95	5,534.55	5,659.41	5,843.95	5,659.41	5,651.76
4	Segment Liabilities						
	a) Cement	1,653.71	1,547.21	1,547.07	1,653.71	1,547.07	1,682.34
	b) HRJ	717.41	647.79	708.59	717.41	708.59	817.81
	c) RMC	582.44	594.20	673.62	582.44	673.62	686.44
	d) Unallocated	1,298.36	1,228.21	1,372.61	1,298.36	1,372.61	973.92
	Total	4,251.92	4,017.41	4,301.89	4,251.92	4,301.89	4,160.51
5	Capital Employed						
	a) Cement	1,157.21	1,237.41	1,199.37	1,157.21	1,199.37	1,057.09
	b) HRJ	651.33	700.02	631.03	651.33	631.03	550.83
	c) RMC	143.24	145.47	78.77	143.24	78.77	56.12
	d) Unallocated	(359.75)	(565.76)	(551.65)	(359.75)	(551.65)	(172.79)
	Total	1,592.03	1,517.14	1,357.52	1,592.03	1,357.52	1,491.25

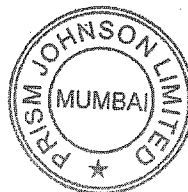
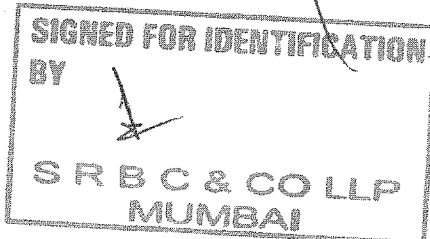
Notes :

- The operating segments identified are a) Cement b) HRJ and c) RMC - Ready mixed Concrete. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.
- Other un-allocable expenditure net of un-allocable income includes the impact of interest on income tax refund as given in note no. 5 of unaudited financial results.

For and on behalf of the Board of Directors

Place : Mumbai
Date : February 6, 2026

VIJAY AGGARWAL
MANAGING DIRECTOR



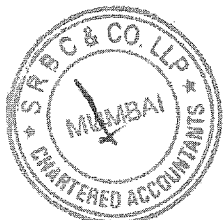
Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Prism Johnson Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Prism Johnson Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associates and joint ventures for the quarter ended December 31, 2025 and year to date from April 1, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
 - (a) **Holding Company:**
Prism Johnson Limited
 - (b) **Subsidiaries:**
 1. Raheja QBE General Insurance Company Limited
 2. H & R Johnson (India) TBK Limited
 3. Antique Granito Private Limited
(formerly known as Antique Marbonite Private Limited)
 4. Small Luxetile Tiles Private Limited
(formerly known as Small Johnson Floor Tiles Private Limited)
 5. Samini Ceramics Limited
(formerly known as Sentini Cermica Limited)
 6. Stellar Ceramics Private Limited
(formerly known as Spectrum Johnson Tiles Private Limited)



SRBC & COLLP

Chartered Accountants

Prism Johnson Limited

Unaudited Consolidated Financial Results - December 31, 2025

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7. Coral Gold Tiles Private Limited
8. Venkataramiah Tile Bath Kitchen Private Limited
(formerly known as TBK Venkataramiah Tile Bath Kitchen Private Limited)
9. TBK Prathap Tile Bath Kitchen Private Limited
10. Samiyaz Tile Bath Kitchen Private Limited
(formerly known as TBK Samiyaz Tile Bath Kitchen Private Limited)
11. Tescon Buildcon Private Limited
(formerly known as TBK Rangoli Tile Bath Kitchen Private Limited)
12. Sanskar Ceramics Private Limited
13. RMC Readymix Porselano (India) Limited
14. RMC Readymix (India) Concrete Solutions Limited
(formerly known as Prism Concrete Solutions Limited)
15. H&R Johnson (India) Building Solutions Limited
(formerly known as Prism Johnson Building Solutions Limited)
16. PJJ Cement Limited
17. Sunbath Sanitary Private Limited

(c) Associates:

1. CSE Solar Parks Satna Private Limited
2. Sunspring Solar Private Limited
3. Renew Green (MPR Two) Private Limited (upto May 30, 2025)

(d) Joint ventures:

1. Ardex Endura (India) Private Limited
2. TBK Deepgiri Tile Bath Kitchen Private Limited
3. TBK Florance Ceramics Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes the unaudited interim financial results, in respect of:
 - 17 subsidiaries, whose unaudited interim financial results include total revenues of Rs. 289.75 Crores and Rs. 919.86 Crores, total net loss after tax of Rs. 29.77 Crores and Rs. 59.35 Crores, total comprehensive loss of Rs. 31.77 Crores and Rs. 52.18 Crores, for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025 respectively, as considered in the Statement which have been reviewed by their respective independent auditors.
 - 3 joint ventures, whose unaudited interim financial results include Group's share of net profit of Rs. 2.37 Crores and Rs. 9.30 Crores and Group's share of total comprehensive income of Rs. 2.37 Crores and Rs. 9.30 Crores for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025 respectively, as considered in the Statement whose interim financial results, other financial information have been reviewed by their respective independent auditors.



SRBC & COLLP

Chartered Accountants

Prism Johnson Limited

Unaudited Consolidated Financial Results - December 31, 2025

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The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and joint ventures is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:
- 2 associates, whose interim financial results includes the Group's share of net profit of Rs. Nil and Rs. Nil and Group's share of total comprehensive income of Rs. Nil and Rs. Nil for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025 respectively.

The unaudited interim financial results and other unaudited financial information of these associates have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these associates, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.


Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.

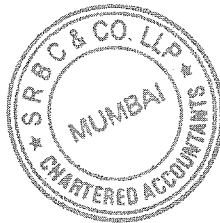
8. The joint statutory auditors of Raheja QBE General Insurance Limited ("Raheja QBE"), a subsidiary company, without modifying their conclusion on the unaudited financial results of Raheja QBE has stated in the Other Matter section that:

The estimate of liabilities of claims Incurred but Not Reported ("IBNR"), Claims Incurred But Not Enough Reported ("IBNER") and Premium Deficiency Reserve (the "PDR") as at December 31, 2025 have been duly certified by Raheja QBE's Appointed Actuary and in his opinion, the norms and assumptions for such valuation are in accordance with the guidelines issued by the Insurance Regulatory and Development Authority of India ("IRDAI"/"Authority") and the Institute of Actuaries of India in concurrence with the Authority. The joint statutory auditors of Raheja QBE have relied upon the Appointed Actuary's certificate in this regard for forming an opinion on the valuation of liabilities for outstanding claims reserves.

Our conclusion is not modified in respect to the above matter based on the conclusion drawn by the joint statutory auditors of Raheja QBE.

For SRBC & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003


per Firoz Pradhan
Partner
Membership No.: 109360
UDIN: 26109360ISVYPW8555



Place: Mumbai
Date: February 6, 2026

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

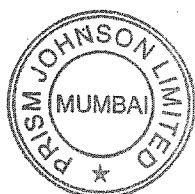
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

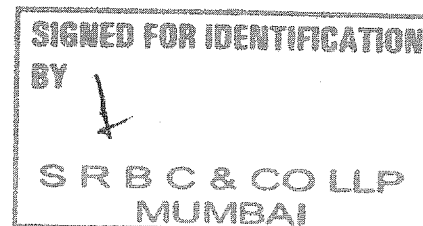
STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025 Unaudited	Sept. 30, 2025 Unaudited	Dec. 31, 2024 Unaudited	Dec. 31, 2025 Unaudited	Dec. 31, 2024 Unaudited	March 31, 2025 Audited
1	Revenue from Operations :						
(a)	Net Sales	1,810.04	1,826.75	1,792.19	5,532.16	5,138.08	7,211.47
(b)	Other Operating Income	33.92	28.35	28.46	88.65	69.80	98.74
2	Other Income (Refer note no. 5)	6.44	10.37	87.46	24.98	115.31	128.17
3	Total Income	1,850.40	1,865.47	1,908.11	5,645.79	5,323.19	7,438.38
4	Expenses :						
(a)	Cost of materials consumed	470.36	473.21	448.01	1,413.17	1,348.88	1,836.81
(b)	Purchases of stock-in-trade	152.75	136.60	126.96	406.84	370.78	528.62
(c)	Changes in inventories	0.94	(12.44)	68.60	(46.51)	(46.06)	(35.15)
(d)	Power and fuel	305.10	313.39	284.23	981.27	946.68	1,315.43
(e)	Freight outward	221.02	199.55	213.71	662.10	625.25	868.01
(f)	Other manufacturing expenses	155.57	137.56	161.40	435.94	436.34	598.70
(g)	Employee benefits expense	167.86	173.00	172.02	514.80	498.81	666.23
(h)	Finance costs	46.07	44.22	56.33	136.62	167.89	223.22
(i)	Depreciation, amortisation and impairment expense	133.19	139.68	121.11	408.55	350.43	483.42
(j)	Other expenses	230.67	248.06	293.23	758.93	796.34	1,113.20
5	Total Expenses	1,883.53	1,852.83	1,945.60	5,671.71	5,495.34	7,598.49
6	Profit / (Loss) before Share of Profit of Associates & Joint Ventures, Exceptional items & Tax	(33.13)	12.64	(37.49)	(25.92)	(172.15)	(160.11)
7	Share of Profit / (Loss) of Associates & Joint Ventures	2.37	3.57	3.78	9.30	12.16	18.76
8	Exceptional Items ((Income) / expense) - Refer note no. 2	(109.27)	-	-	(108.77)	1.47	(145.86)
9	Profit / (Loss) before Tax	78.51	16.21	(33.71)	92.15	(161.46)	4.51
10	Tax expenses :						
	Current Tax	16.47	13.49	27.38	34.35	3.07	9.24
	Deferred Tax	12.11	(5.81)	(36.00)	4.90	(34.61)	3.06
	Adjustment of tax relating to earlier periods (Refer note no. 5)	-	6.94	(71.12)	6.94	(54.02)	(52.90)
11	Net Profit / (Loss) for the period	49.93	1.59	46.03	45.96	(75.90)	45.11
	Non-controlling Interest (on net profit / (loss) for the period)	(11.19)	(1.22)	(2.09)	(20.51)	(26.53)	(34.82)
	Net Profit / (Loss) after tax and Non-controlling Interest (net of tax)	61.12	2.81	48.12	66.47	(49.37)	79.93
12	Other Comprehensive Income						
	Items that will not be re-classified to profit or loss	(2.71)	(0.30)	(1.05)	(2.92)	(3.55)	(2.32)
	Income tax relating to items that will not be reclassified to profit or loss	0.68	0.07	0.26	0.73	0.89	0.54
	Items that will be re-classified to profit or loss	(2.34)	(3.05)	(1.87)	6.70	9.19	16.75
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other Comprehensive Income for the period	(4.37)	(3.28)	(2.66)	4.51	6.53	14.97
	Non-controlling Interest (Other Comprehensive Income)	(1.00)	(1.45)	(0.93)	3.50	4.50	8.33
	Other Comprehensive Income after Non-controlling Interest (net of tax)	(3.37)	(1.83)	(1.73)	1.01	2.03	6.64
13	Total Comprehensive Income for the period	45.56	(1.69)	43.37	50.47	(69.37)	60.08
	Total Non-controlling Interest	(12.19)	(2.67)	(3.02)	(17.01)	(22.03)	(26.49)
	Total Comprehensive Income for the period after Non-controlling Interest	57.75	0.98	46.39	67.48	(47.34)	86.57
14	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36	503.36	503.36
15	Other Equity						974.65
16	Earning Per Share - (Basic, diluted and not annualised except for year ended March 31, 2025) (₹)	1.21	0.06	0.96	1.32	(0.98)	1.59



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Notes :

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 6, 2026. The Statutory Auditors have carried out the limited review of the results.
- Exceptional items included in the financial results are as below :

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025	Sept. 30, 2025	Dec. 31, 2024	Dec. 31, 2025	Dec. 31, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
a	Gain from sale of office premises of HRJ and RMC Division (refer note no. 3 below)	(151.46)	-	-	(151.46)	-	-
b	Impact of New labour codes (refer note no. 4 below)	42.19	-	-	42.19	-	-
c	Loss due to fire in office premises of RMC Division	-	-	-	0.50	-	-
d	Gain from sale of part industrial premises at Pen plant of HRJ Division	-	-	-	-	-	(149.19)
e	Retrenchment compensation on closure of plants of RMC Division	-	-	-	-	3.12	4.98
f	Reversal of Stamp duty provision pursuant to favourable order for matter under litigation of HRJ Division	-	-	-	-	(1.65)	(1.65)
	Total	(109.27)	-	-	(108.77)	1.47	(145.86)

- During the quarter ended December 31, 2025, the Company concluded the sale of its office premises located in Mumbai for a total consideration of ₹ 165.91 Crores.
- On November 21, 2025, the Government of India notified the four new Labour Codes, the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes"). The Group has carried out an assessment of these changes and accordingly accounted for additional expense of ₹ 42.19 Crores towards gratuity and leave provisions. The Group continues to monitor the finalization of Central/State Rules and clarifications from the Government on other aspects of the New Labour Codes and finalise the impact on the financial results as and when such clarifications are issued/rules are notified.
- During the previous year, the Company had received favourable orders from the Income Tax Appellate Tribunal ("ITAT") for assessment years 2006-2007 to 2010-2011, pertaining to additional grounds filed by the Company during assessment proceedings primarily relating to treatment of VAT/Sales tax subsidy and other matters. Consequently, the Company had accounted for tax credit amounting to ₹ 70.89 Crores disclosed under "Adjustment of tax relating to earlier periods" and interest thereon of ₹ 82.33 Crores disclosed under "Other income" in the financial results for the quarter and nine months ended December 31, 2024 and year ended March 31, 2025.
- Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

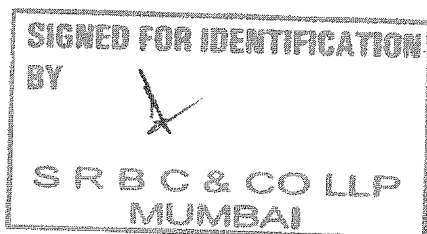
Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025	Sept. 30, 2025	Dec. 31, 2024	Dec. 31, 2025	Dec. 31, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
i	Outstanding Debt (₹ Crores)	1,371.11	1,324.00	1,530.27	1,371.11	1,530.27	1,108.25
ii	Net Worth (₹ Crores)	1,529.90	1,461.12	1,344.33	1,529.90	1,344.33	1,478.01
iii	Capital Redemption Reserve (₹ Crores)	20.71	20.71	20.71	20.71	20.71	20.71
iv	Debt Service Coverage Ratio (times) {Net profit after exceptional item & tax + Depreciation and amortisations + Interest expense + loss / (gain) on sale of fixed assets / (Interest expense + Lease payments + Principal repayment of long term loans)}	2.84	2.23	2.46	2.39	1.18	1.62
v	Interest Service Coverage Ratio (times) {Profit (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense}	6.91	5.71	3.02	5.86	2.51	3.82
vi	Debt - Equity Ratio (times) (Total Debt / Equity)	0.90	0.91	1.14	0.90	1.14	0.75
vii	Current Ratio (times) (Current Assets / Current Liabilities excluding current borrowings and current lease liabilities)	1.00	0.94	0.93	1.00	0.93	0.84
viii	Long term debt to Working Capital (times) {(Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities}	83.79	(6.84)	(6.35)	83.79	(6.35)	(2.04)
ix	Bad debts to Account Receivable Ratio (%) (Bad debts / Average Trade receivables (Gross))	0.59%	0.57%	0.39%	1.63%	1.32%	1.90%
x	Current Liability Ratio (%) (Current Liabilities excluding current borrowings and current lease liabilities / Total liabilities)	50.41%	48.75%	49.44%	50.41%	49.44%	53.91%
xi	Total Debts to Total Assets Ratio (%) {(Short Term Debt + Long Term Debt) / Total assets}	17.90%	18.13%	20.88%	17.90%	20.88%	15.14%
xii	Debtors Turnover (times) (Sales of products and services / Average Trade receivables (Net)) - annualised	7.63	7.79	9.41	8.12	8.89	9.40
xiii	Inventory Turnover (times) (Sales of products and services / Average inventory) - annualised	12.59	12.60	12.01	13.26	12.80	13.72
xiv	Operating Margin (%) (Profit before depreciation, interest expense, exceptional item and Tax less other income / Sales of products and services)	7.72%	10.19%	2.93%	8.93%	4.49%	5.80%
xv	Net Profit Margin (%) (Profit after exceptional item & Tax / Sales of Products and services)	2.76%	0.09%	2.57%	0.83%	-1.48%	0.63%

- During the year ended March 31, 2025, the Group based on commonly prevailing practices had reviewed and reassessed the classification of certain income and expenses pertaining to insurance business and accordingly figures for the quarter and the nine months ended December 31, 2024 have been regrouped/reclassified to conform to current period's classification, as given under :

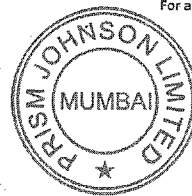
- Reinsurance premium expenses of ₹ 24.98 Crores and ₹ 64.87 Crores for the quarter and nine months ended December 31, 2024 respectively classified under other expenses have been netted off against premium income classified under revenue from operations.
- Reinsurance claim recoveries of ₹ 10.73 Crores and ₹ 29.57 Crores for the quarter and nine months ended December 31, 2024 respectively and commission income of ₹ 2.17 Crores and ₹ 4.75 Crores for the quarter and nine months ended December 31, 2024 respectively classified under other operating income have been netted off against claim expense and commission expense respectively classified under other expenses.

The management believes that the above reclassification does not have any material impact on the information presented.

Place : Mumbai
Date : February 6, 2026



[Handwritten Signature]



For and on behalf of the Board of Directors

[Handwritten Signature]
VIJAY AGGARWAL
MANAGING DIRECTOR

PRISM JOHNSON LIMITED
CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025


₹ Crores

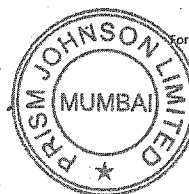
Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025 Unaudited	Sept. 30, 2025 Unaudited	Dec. 31, 2024 Unaudited	Dec. 31, 2025 Unaudited	Dec. 31, 2024 Unaudited	March 31, 2025 Audited
1	Segment Revenue						
	a) Cement	782.91	761.52	729.96	2,457.98	2,126.14	3,022.28
	b) HRJ	581.15	587.01	584.31	1,714.53	1,698.01	2,392.55
	c) RMC	394.50	382.39	345.70	1,112.74	1,039.35	1,414.91
	d) Insurance	90.59	127.55	165.03	350.58	356.92	498.91
	Total	1,849.15	1,858.47	1,825.00	5,635.83	5,220.42	7,328.65
	Less : Inter segment revenue	5.19	3.37	4.35	15.02	12.54	18.44
	Total Revenue from operations	1,843.96	1,855.10	1,820.65	5,620.81	5,207.88	7,310.21
2	Segment Results before Exceptional Items						
	a) Cement	17.21	52.18	(59.59)	143.67	(58.84)	(3.38)
	b) HRJ	13.36	9.08	3.92	12.27	18.42	50.33
	c) RMC	1.13	(4.21)	(13.00)	(20.15)	(18.46)	(28.50)
	d) Insurance	(20.61)	(2.06)	4.31	(30.33)	(32.90)	(44.66)
	Total	11.09	54.99	(64.36)	105.46	(91.78)	(26.21)
	Exceptional Items [(income)/expense]						
	a) Cement	13.42	-	-	13.42	-	-
	b) HRJ	(79.28)	-	-	(79.28)	(1.65)	(150.84)
	c) RMC	(45.78)	-	-	(45.28)	3.12	4.98
	d) Insurance	2.37	-	-	2.37	-	-
	Total Exceptional items	(109.27)	-	-	(108.77)	1.47	(145.86)
	Segment Results after Exceptional Items						
	a) Cement	3.79	52.18	(59.59)	130.25	(58.84)	(3.38)
	b) HRJ	92.64	9.08	3.92	91.55	20.07	201.17
	c) RMC	46.91	(4.21)	(13.00)	25.13	(21.58)	(33.48)
	d) Insurance	(22.98)	(2.06)	4.31	(32.70)	(32.90)	(44.66)
	Total	120.36	54.99	(64.36)	214.23	(93.25)	119.65
	Less : (i) Finance costs	46.07	44.22	56.33	136.62	167.89	223.22
	(ii) Other Un-allocable expenditure net of un-allocable income (Refer note no. 2 below)	(4.22)	(5.44)	(86.98)	(14.54)	(99.68)	(108.08)
	Profit / (Loss) before Tax	78.51	16.21	(33.71)	92.15	(161.46)	4.51
3	Segment Assets						
	a) Cement	2,813.40	2,787.10	2,746.82	2,813.40	2,746.82	2,741.91
	b) HRJ	1,883.03	1,868.93	1,909.30	1,883.03	1,909.30	1,909.81
	c) RMC	721.90	742.11	752.26	721.90	752.26	741.53
	d) Insurance	1,696.40	1,632.10	1,425.32	1,696.40	1,425.32	1,442.73
	e) Unallocated	546.65	271.93	495.13	546.65	495.13	481.88
	Total	7,661.38	7,302.17	7,328.83	7,661.38	7,328.83	7,317.86
4	Segment Liabilities						
	a) Cement	1,653.71	1,547.21	1,547.07	1,653.71	1,547.07	1,682.34
	b) HRJ	857.33	801.62	852.59	857.33	852.59	928.49
	c) RMC	588.24	604.90	677.60	588.24	677.60	690.84
	d) Insurance	1,524.10	1,446.37	1,302.27	1,524.10	1,302.27	1,319.92
	e) Unallocated	1,508.10	1,440.95	1,604.97	1,508.10	1,604.97	1,218.26
	Total	6,131.48	5,841.05	5,984.50	6,131.48	5,984.50	5,839.85
5	Capital Employed						
	a) Cement	1,159.69	1,239.89	1,199.75	1,159.69	1,199.75	1,059.57
	b) HRJ	1,025.70	1,067.31	1,056.71	1,025.70	1,056.71	981.32
	c) RMC	133.66	137.21	74.66	133.66	74.66	50.69
	d) Insurance	172.30	185.73	123.05	172.30	123.05	122.81
	e) Unallocated	(961.45)	(1,169.02)	(1,109.84)	(961.45)	(1,109.84)	(736.38)
	Total	1,529.90	1,461.12	1,344.33	1,529.90	1,344.33	1,478.01

Notes :

- The operating segments identified are a) Cement b) HRJ c) RMC - Ready mixed Concrete and d) Insurance. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.
- Other un-allocable expenditure net of un-allocable income includes the impact of interest on income tax refund as given in note no. 5 of unaudited financial results.

Place : Mumbai
Date : February 6, 2026

SIGNED FOR IDENTIFICATION
BY

S R B C & CO LLP
MUMBAI



For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR



National Stock Exchange Of India Limited

Date of

06-Feb-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Outcome of Board Meeting
Date of Submission:-	06-Feb-2026 01:16:04 PM
NEAPS App. No:-	2026/Feb/293411/5578

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 03/05/2026 15:53:40

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12080763
Date and Time of Submission	2/6/2026 1:17:23 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Board Meeting Outcome for Unaudited Financial Results For The Quarter And Nine Months Ended December 31, 2025
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 03/05/2026 15:52:51

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12080782
Date and Time of Submission	2/6/2026 1:21:55 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Unaudited Standalone And Consolidated Financial Results For The Quarter And Nine Months Ended December 31, 2025
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

Annexure A'5'

Ref. : 2025-26/Q-3/IP

February 6, 2026

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith a copy of the Investor Presentation dated February 6, 2026 on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025.

The said Investor Presentation will also be made available on the website of the Company at www.prismjohnson.in.

We request you to kindly bring the above information to the notice of your members.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.02.06 13:25:19
+05'30'

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer

Encl. : As above

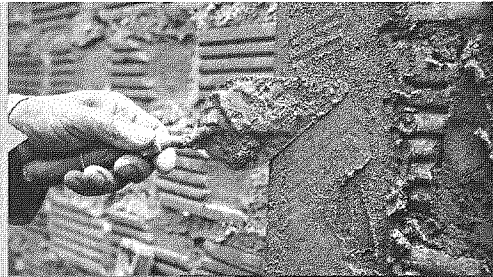


PRISM JOHNSON LIMITED

Amongst India's Leading
Integrated
Building Materials Companies

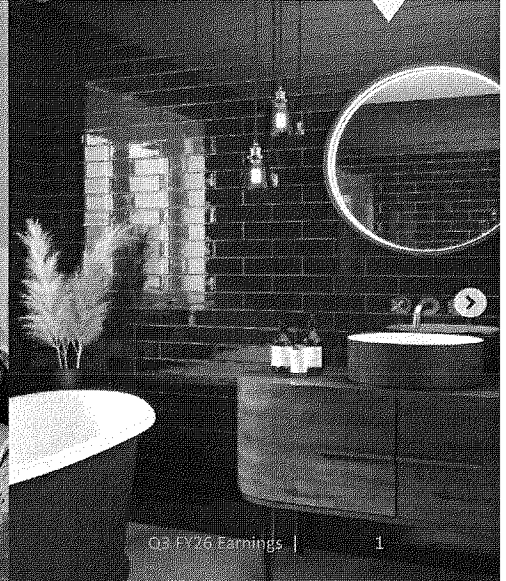
Q3 FY26 INVESTOR UPDATE
February 2026

PRISM
CEMENT



JOHNSON
DESIGNERS' CHOICE

PRISM
RMC



From Headwinds to Recovery: Performance Inflection Across Businesses

PRISM JOHNSON LIMITED

“

Over the past years, Prism Johnson operated in a challenging environment marked by elevated input costs, pricing pressure, and demand volatility across businesses. In response, the company focused on cost normalisation, operational efficiency, premiumisation, and balance-sheet discipline. These measures have led to a gradual improvement in operating performance, with recovery trends becoming visible over the last few quarters.

- **Prism Cement** saw a meaningful improvement in profitability, with EBITDA per tonne increasing to ₹625 in 9M FY26 from ₹255 in 9M FY25, driven by normalisation of raw material costs, improved blended cement mix, higher premium product contribution, along with disciplined cost control and sustainability-led efficiency gains.
- **H&R Johnson** delivered margin expansion, with EBITDA margin improving to 6.2% in 9M FY26 from 4.8% in 9M FY25, supported by plant modernisation, and energy efficiency initiatives.
- **Prism RMC** also reported improved profitability, with EBITDA margin rising to 7.2% in 9M FY26 from 5.6% in 9M FY25, aided by growth in commercial concrete business and operating leverage.

Overall, the group has transitioned from a phase of industry headwinds and consolidation to a phase of sustained recovery, with improving profitability and operating metrics across all three core businesses.

”

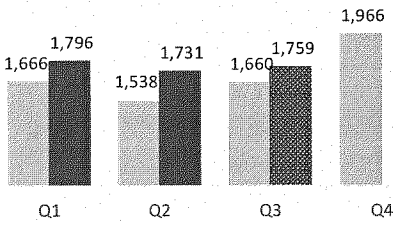
CONSOLIDATED

PRISM JOHNSON LIMITED

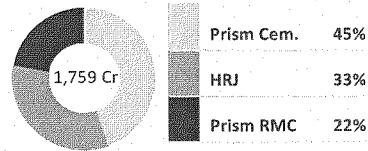
Q3 FY26 Financial Performance Highlights | Consolidated (Ex. RQBE)

Revenue (₹ Crs)

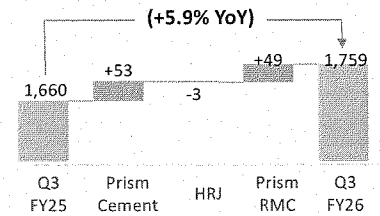
FY25 FY26



Revenue Mix - Q3 FY26 (%)

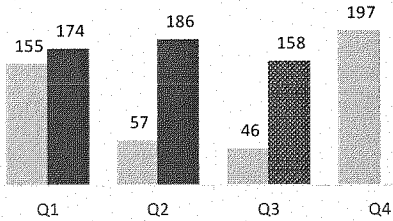


Revenue Bridge (Segment Contribution)



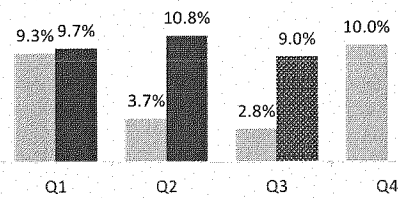
EBITDA (₹ Crs)

FY25 FY26

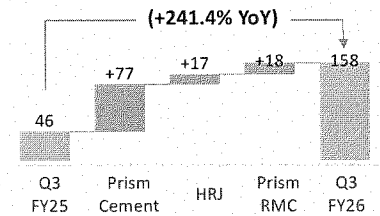


EBITDA Margin (%)

FY25 FY26

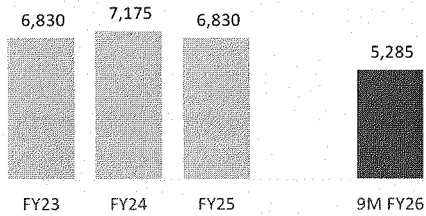


EBITDA Bridge (Segment Contribution)

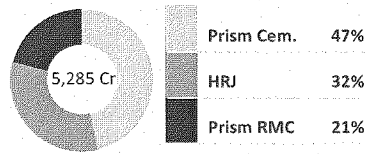


9M FY26 Financial Performance Highlights | Consolidated (Ex. RQBE)

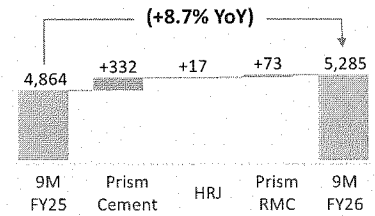
Revenue (₹ Crs)



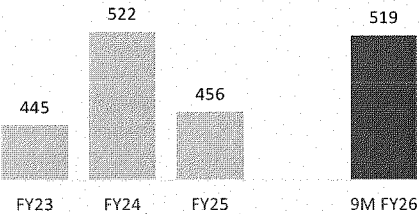
Revenue Mix – 9M FY26 (%)



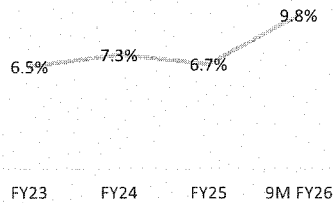
Revenue Bridge (Segment Contribution)



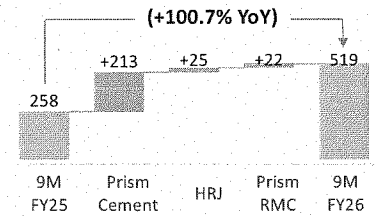
EBITDA (₹ Crs)



EBITDA Margin (%)

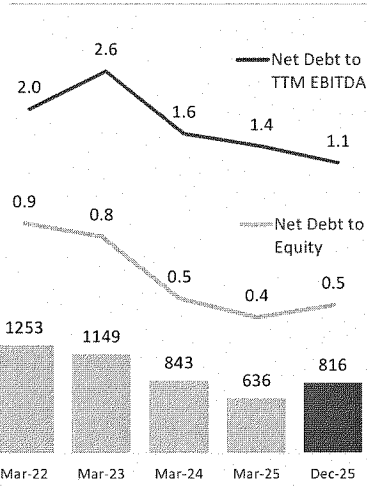


EBITDA Bridge (Segment Contribution)

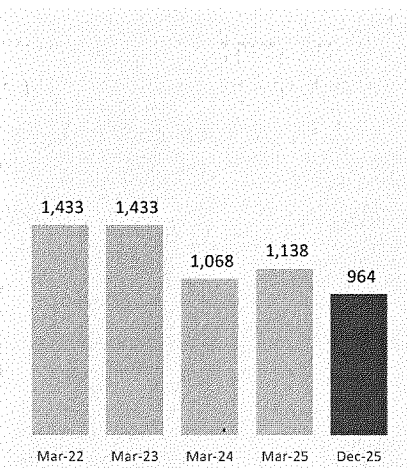


Debt | Consolidated (Ex. RQBE)

Net Debt (₹ Crs)



Effective Net Debt⁽¹⁾ Includes Financial Obligations (₹ Crs)



	Mar-25	Dec-25
Long Term Debt ⁽²⁾	964	1,198
Short Term Debt	144	173
Cash, FD & Bank Balance	472	555
Net Debt	636	816
Financial Obligations ⁽¹⁾	502	148
Effective Net Debt⁽¹⁾ (Including Financial Obligations)	1,138	964

⁽¹⁾ Effective Net Debt includes Financial Obligation, which primarily comprises trade payables / vendor financing facilities availed by the Company, to support the Company's working capital requirements.

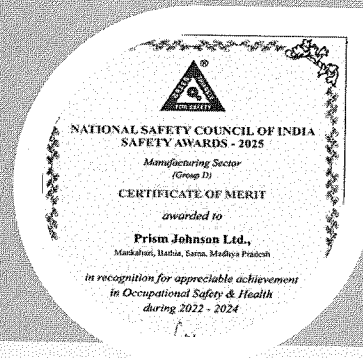
⁽²⁾ Raised ₹ 300 Crs of long-term debt in Q2 FY26 to repay financial obligations, thereby proactively improving the overall debt maturity profile of the Company

Awards & Recognition in Q3 FY26



Prism RMC received two prestigious honours at the **QCFI 4th National Environment & Sustainability Awards & Net Zero Conclave**:

- **Environment & Sustainability Excellence Award – RMC Business**
- **Innovation Award**



Prism Cement received prestigious Certificate of Merit awarded by the **National Safety Council of India – 2025**, at the APOSHO 39th Conference, New Delhi.



PRISM[®]
CEMENT

Prism Cement Plant at Satna (AI edited)

Prism Cement | Prominent Cement Player in the Satna Cluster

5.6 MTPA Installed Cement Capacity

Supply agreements with four grinding units, situated in Uttar Pradesh and Madhya Pradesh, for an aggregate capacity of 1.37 MTPA

57.5% Premium Product Mix

Share of premium products (Champion Plus, Duratech and Champion All Weather) in total cement sales volume increased to 57.5% in Q3 FY26 vs 40.4 % in Q3 FY25

32.5 MW Solar Capacity

- Strong focus on sustainability with 22.5 MW WHRS and 32.5 MW solar capacity at Satna
- GHG Emissions intensity at 607.5 kg CO₂ per tonne of cementitious material in 9M FY26
- TSR of 2.5% in 9M FY26

Capital Employed & ROCE

- Capital Employed at around US\$ 23 per tonne of cement as of December 31, 2025
- Annualised ROCE for 9M FY26 stood at 17.9% as compared to (-4.8%)⁽¹⁾ for 9M FY25

⁽¹⁾ Excluding the impact of interest on income tax refunds

Stable Demand Outlook

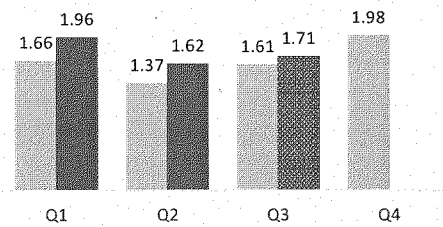
- Stable medium-term cement demand outlook in Central India, supported by rural and semi-urban housing demand alongside infrastructure development.
- Recent / upcoming capacity additions in Central India by other cement companies to intensify competition subject to healthy demand growth

364 KM Average lead distance in Q3 FY26

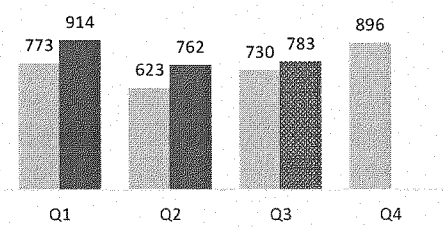
- Catering to Central and Eastern Uttar Pradesh, Madhya Pradesh and Bihar
- Wide distribution network of around 2,400 effective dealers and over 5,800 effective retailers, serviced from 166 stocking points as of March 31, 2025

Q3 FY26 Financial Performance Highlights

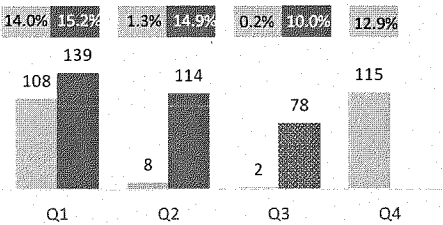
Volume⁽¹⁾ (mn tonnes) ■ FY25 ■ FY26



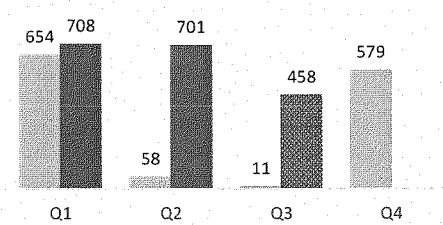
Revenue⁽¹⁾ (₹ Crs) ■ FY25 ■ FY26



EBITDA (₹ Crs) & EBITDA% ■ FY25 ■ FY26



EBITDA per tonne (₹) ■ FY25 ■ FY26



Volume:

- Cement & clinker sales volume grew by 6.4% YoY to 1.71 million tonnes in Q3 FY26.
- Share of premium product (of total cement sales volume) increased to 57.5% in Q3 FY26 vs 40.4% in Q3 FY25

Revenue:

- Revenue increased by 7.3% YoY to ₹ 783 crores in Q3 FY26, primarily due to growth in sales volume (cement + clinker).
- Realisations per tonne improved by 0.8% YoY, supported by a higher contribution from premium products, despite industry-wide pricing pressure.

EBITDA:

- EBITDA per ton recovered to ₹458 in Q3 FY26 from ₹11 in Q3 FY25, led by normalisation of raw material cost and lower shutdown cost, partially offset by higher power and fuel costs.

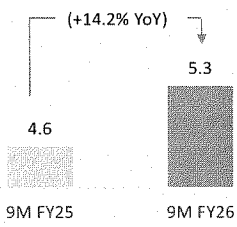
Others:

- Average lead distance reduced to 364 km in Q3 FY26 from 389 km in Q3 FY25.
- Trade mix improved to 73% in Q3 FY26 from 69% in Q3 FY25.

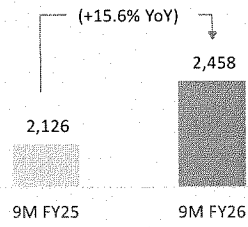
⁽¹⁾Volume and revenue include sale of Cement & Clinker

9M FY26 Financial Performance Highlights

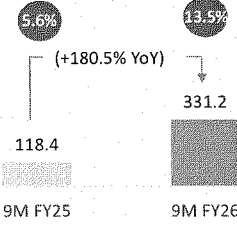
Volume⁽¹⁾ (mn tonnes)



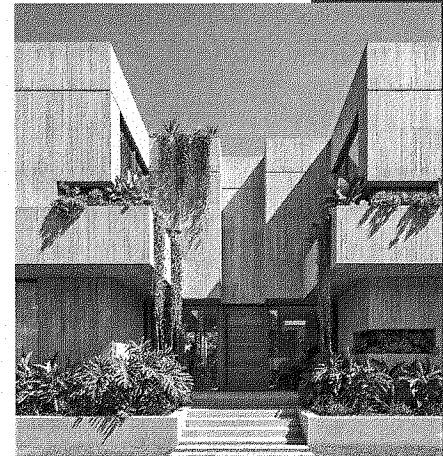
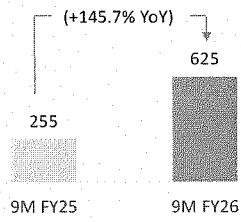
Revenue⁽¹⁾ (₹ Crs)



EBITDA (₹ Crs) ● **EBITDA%**



EBITDA per tonne (₹)



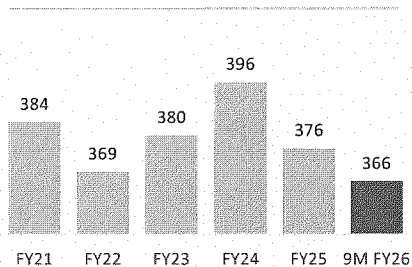
⁽¹⁾Volume and revenue include sale of Cement & Clinker

Cost Indicators

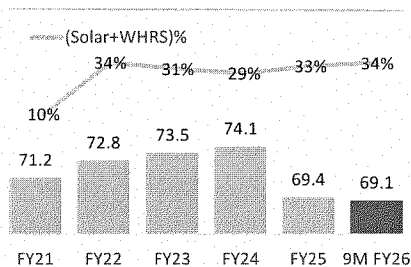
Per Tonne Metrics (₹)

	Q1 FY25	Q2 FY25	Q3 FY25	Q4 FY25	Q1 FY26	Q2 FY26	Q3 FY26	QoQ%	YoY%
- Power & Fuel	1,522	1,343	1,062	1,231	1,284	1,274	1,167	(8.4%)	9.9%
- Freight & Forwarding	1,125	1,055	1,088	1,036	1,070	1,035	1,089	5.2%	0.1%
- Raw Material	632	592	587	510	570	541	563	4.1%	(3.9%)
- Employee Cost	310	388	341	269	284	325	286	(11.9%)	(16.0%)
- Other Costs	916	1,095	1,083	960	829	917	970	5.8%	(10.5%)
- Change in Inventory & Stock in Trade	(493)	8	360	(48)	(95)	(96)	34	n/m	n/m
Total Operating Cost per tonne	4,012	4,481	4,521	3,956	3,943	3,995	4,110	2.9%	(9.1%)
Realisation per tonne	4,666	4,539	4,532	4,535	4,651	4,696	4,568	(2.7%)	0.8%
EBITDA per tonne	654	58	11	579	708	701	458	(34.7%)	4169.4%

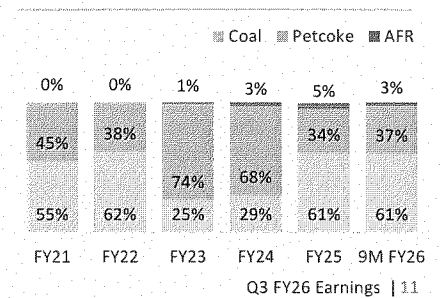
Lead Distance (KM)



Power Consumption (kWh / Ton)



Dynamic Fuel Mix (%)



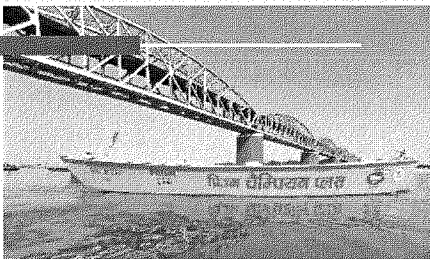
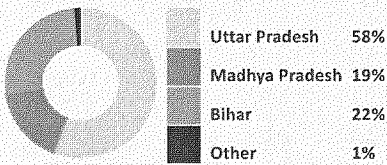
Q3 FY26 Earnings | 11

Brand Reinforcement & Market Engagement Initiatives

1 Regional Market Focus

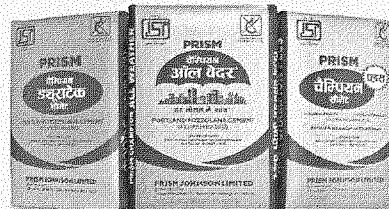
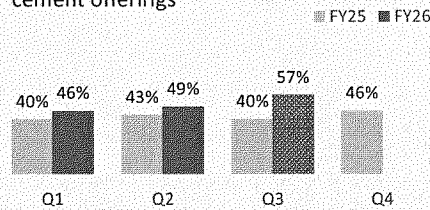
- Focused brand building and market outreach across Central & Eastern U.P., M.P., and Bihar, with continued strengthening and deepening of presence in core regional markets.

Q3 FY26 Regional Sales Breakup



2 Product Portfolio & Premiumisation

- Emphasis on premium and differentiated cement offerings



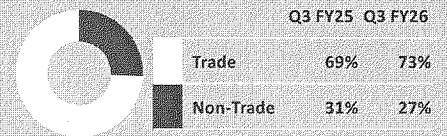
Premium Products

- Champion Plus
- Champion Duratech
- Champion All Weather

3 Channel Mix & Customer Engagement

- Primary engagement centred around the trade channel, enabled by a strong dealer network and on-ground engagement with contractors, influencers and masons.

Q3 FY26 Sales : Trade vs. Non-Trade



Facebook Page Followers Crossed **2 Lakhs**

- Active digital outreach complementing on-ground engagement



 **JOHNSON**[®]
DESIGNERS' CHOICE

H & R Johnson | Amongst the Leading Tiles & Bath Fittings Companies in India

Legacy Brand,
established in **1958**

Wide product range:

- Tiles
- Sanitary-ware & Bath-fittings
- Quartz & Engineered Marbles

21 Large Format
Experience Centres

- Wide Distribution Network with around 900 dealers
- Launched a multimedia advertising campaign in May 2025 in regional languages across several media platforms, including television, to further strengthen brand visibility.

11 Tiles Manufacturing
Plants

Tiles manufacturing capacity:

Total **~64 million** sq. m P.A., including joint ventures

Faucet manufacturing capacity:

2 plants with a combined capacity of **~3.6 million pieces** per annum

Sanitaryware manufacturing capacity:

1 joint venture plant with capacity of **~11,000 tonnes** per annum

4.5 MW Solar
Capacity

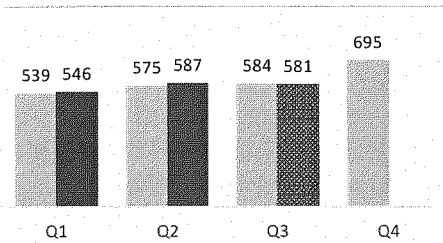
- Solar Capacity across HRJ own plants
- Improved energy efficiency by around 20% in FY25 over the baseline year FY22, significantly higher than the 10% reduction target set for FY25

**Capital Employed & ROCE
(Consolidated)**

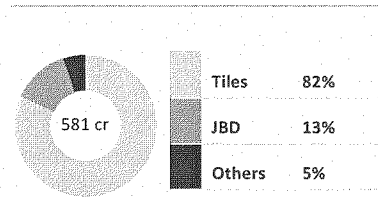
- Sharp increase in gas prices impacted profitability & led to a decline in ROCE from 17.2% in FY22 to 3.8% in FY25
- 9M FY26 ROCE (annualised) and Capital Employed stood at 0.6% and ₹ 1,026 Crores respectively.

Q3 FY26 Financial Performance Highlights

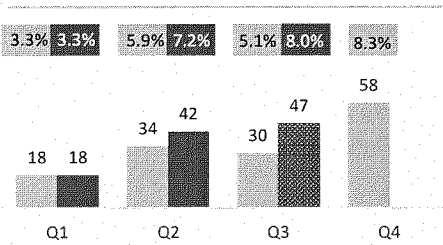
Revenue⁽¹⁾ (₹ Crs) ■ FY25 ■ FY26



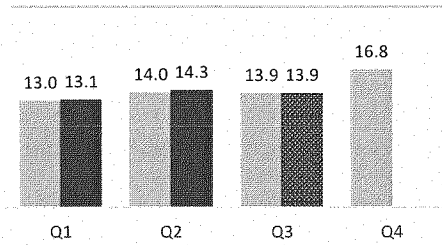
Revenue Mix – Q3FY26 (%)



EBITDA⁽¹⁾ (₹ Crs) & EBITDA% ■ FY25 ■ FY26



Tiles Volume (million m²) ■ FY25 ■ FY26



Revenue:

- Tiles segment revenue was largely stable, increasing marginally by 0.5% YoY to ₹474 crore in Q3 FY26, despite continued softness in domestic and export markets.
- The non-tiles segment declined 5% YoY to ₹107 crore, primarily due to Johnson Marble & Quartz (JMQ) business, which was impacted by exports constraints.

Volume (Tiles):

- Tiles sales volumes were largely flat, with a 0.1% YoY increase to 13.9 MSM in Q3 FY26.
- Capacity utilisation stood at ~65.7% in Q3FY26, providing headroom for volume growth and potential operating leverage, subject to demand conditions.

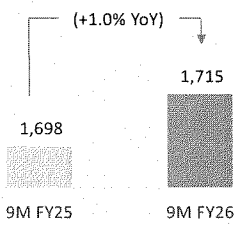
EBITDA:

- EBITDA margin improved by 290 basis points on a YoY basis to 8.0% in Q3 FY26, primarily driven by moderation in raw material and power & fuel costs, supported by plant modernisation initiatives.

(1) Includes Tiles, JBD and others (IPNR & JMQ)

9M FY26 Financial Performance Highlights

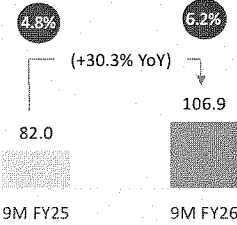
Revenue⁽¹⁾ (₹ Crs)



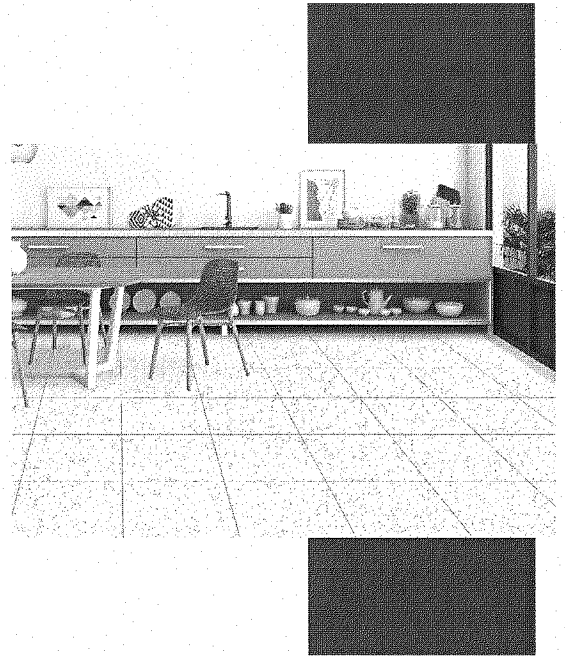
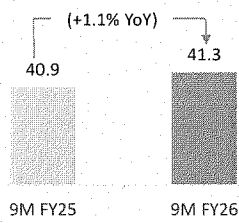
Revenue Mix – 9M FY26 (%)



EBITDA (₹ Crs) ● EBITDA%



Tiles Volume (million m²)

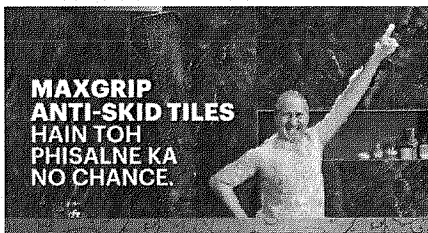


⁽¹⁾ Includes Tiles, JBD and others

Key Focus Areas

1 Marketing Intensity

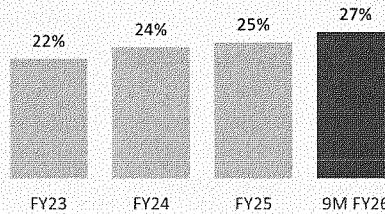
Brand visibility strengthening through intensified marketing, including a multimedia advertising campaign launched in May 2025.



2 Product mix

The company's strong legacy, brand recall and distribution strengths supports **GVT scale-up** and product mix improvement.

Share of GVT (Tiles Sales Volume) (%)



3 Market & Product Expansion

Dealer network

Headroom for deeper penetration in under-served markets such as **North India**.

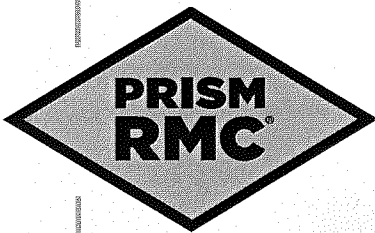
Non-tile business

Leverage Johnson brand strength and established network to support non-tile businesses.

4 Capacity & Operating Leverage

65.7% Capacity utilization in Q3 FY26

Meaningful headroom for operating leverage as utilisation improves, supported by new/modernised manufacturing capacities.



Prism RMC | Amongst the Leading RMC Players with a Pan-India Presence

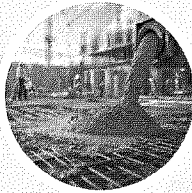
87 **41**
Plants⁽¹⁾ Cities / Town

- Amongst top four players in the RMC sector with pan India presence
- One technical lab that is certified by National Accreditation Board for Testing and Calibration Laboratories to ensure quality adherence

Sector Tailwinds

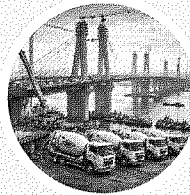
- Beneficiary of demand recovery from real estate and infrastructure sectors.
- Strong ROCE potential for existing business with improvement in plant capacity utilisation levels, apart from favourable impact of franchisee scale-up

⁽¹⁾ Including franchisee plants



Commercial Concrete

Core business catering to the concrete requirements of metro cities and semi-urban areas; serves as a steadfast contributor to the prolific development of urban India



Mega Projects

Meets the growing demand of high quality ready-mix concrete in infrastructure sub-sectors, such as Highways, Bullet Trains, Power Plants, Refineries, Ports and Jetties

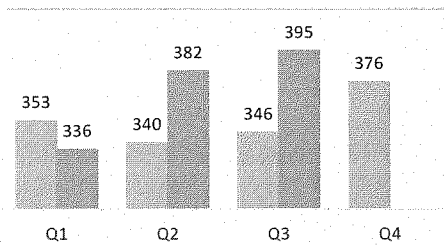


Construction Chemicals

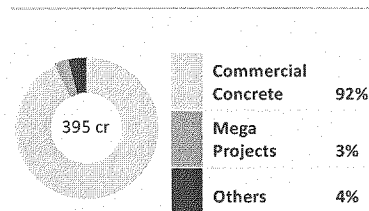
Under Endura Construction Chemicals, we provide advanced construction chemical solutions for concrete and cement, serving both project and retail channels, backed by deep technical expertise and continuous innovation

Q3 FY26 Financial Performance Highlights

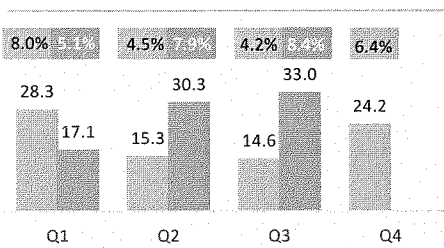
Revenue (₹ Crs)



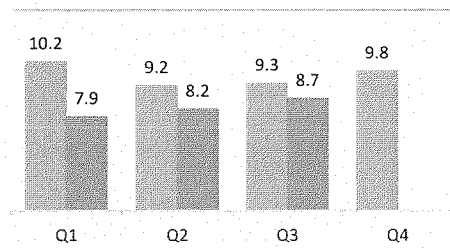
Revenue Mix – Q3 FY26 (%)



EBITDA (₹ Crs) & EBITDA%



Volume (lakh m³)



Revenue:

- Revenues grew 14.1% YoY to ₹395 crore, primarily driven by higher volumes in the Commercial Concrete segment

Volume⁽¹⁾:

- Total volumes (Commercial + Mega) declined 6.9% YoY to 8.7 lakh m³ in Q3 FY26. While Commercial Concrete volumes grew 8.7% YoY, Mega Projects volumes moderated following the successful completion of few landmark projects.
- The Mega Projects pipeline remains robust with an order book of ~11.5 lakh m³

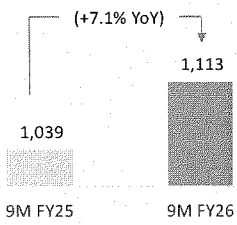
EBITDA:

- EBITDA margin increased to 8.4% in Q3 FY26, due to operating leverage

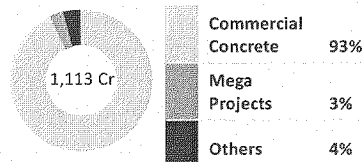
⁽¹⁾Mega projects are billed on service basis

9M FY26 Financial Performance Highlights

Revenue (₹ Crs)

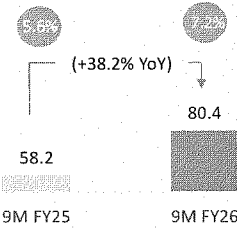


Revenue Mix – 9M FY26 (%)

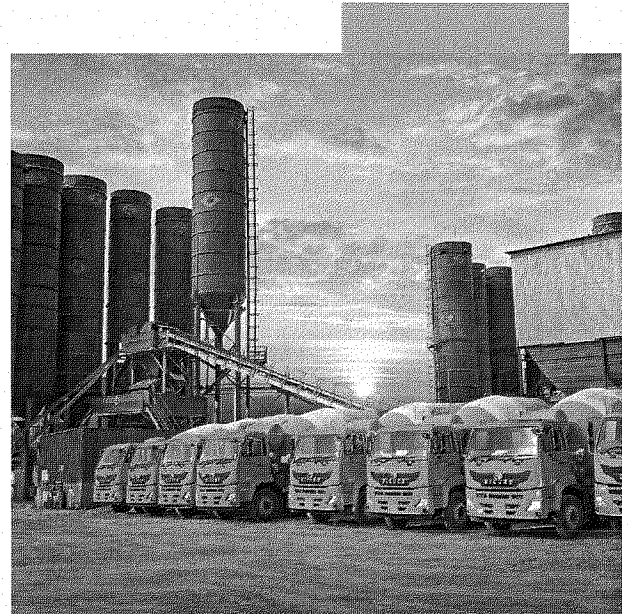
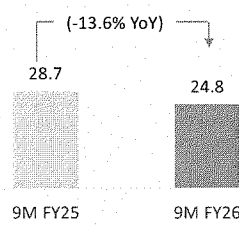


EBITDA (₹ Crs)

EBITDA%



Volume (lakh m³)



ESG



ESG FY2024 Metrics

22

Environment

Committed to Environmental Sustainability

607.5 kg CO₂

Prism Cement's emission per tonne of cementitious material in 9M FY26 (Scope 1 + Scope 2)

~2.5% TSR

Achieved average thermal substitution rate (TSR) at Prism Cement in 9M FY26

~33.9% Green Power

Prism Cement's total power requirement through solar and WHRS in 9M FY26

59.5MW

Current Installed Capacity of Green and Renewable Power, including WHRS (Prism Cement + HRJ)

Over **40,000**

Sapling planted during FY25

~23% Rainwater Harvested

Share of rainwater harvested in total water consumption (HRJ) in FY25



Environment

PRISM JOHNSON LIMITED

Industry Partner under the Indo-Sweden Decarbonisation Program

Prism RMC selected as a key partner in **one of seven high-impact projects** under the Indo-Sweden Industrial Decarbonization framework

India
Net Zero
by 2070

OUR PROJECT

AI-based platform ACORN to optimize concrete mix designs, reducing emissions and enhancing efficiency.

Partners

Prism Johnson, Ecometrix AB and Datta Meghe College of Engineering partnership under LeadIT

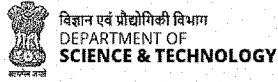
Aligned with Global Climate Dialogue

COP Series



Project Launch Event in Delhi

Funding from



Rigorous joint evaluation by the Department of Science & Technology (DST) and the Swedish Energy Agency (SEA)



Empowering Communities, Ensuring Workplace Safety

CSR

Q3FY26 initiatives

- Free ambulance services provided to 268 villagers.
- Around 4,000 notebooks and 800 school bags were distributed to students of Government Middle Schools across 9 villages.
- Free medical treatment and medicines provided to ~4,000 patients through the Plant Medical Centre.
- Roadside plantation with 25 tree guards installed at Government Girls Middle School, Sijahata.

18 Villages

Benefitted around Satna (MP) in FY25

₹ 1.16 Crores

Spent on CSR activities in FY25

Health & Hygiene | Environment & Water Conservation | Empowerment & Skill Development | Social Welfare | Rural Infrastructure Development | Promotion of Education | Providing Potable Drinking Water

Employee Well-being

600+

On-site safety trainings provided at Prism Cement's Satna plant in 9M FY25

0.097 LTIFR

Lost Time Injury Frequency Rate (Employee & Workers) in FY25

0

No. of Fatalities in FY25



Governance

Corporate Governance Framework

Board of Directors

38%

Independent Directors (Including
Chairman)

8+ years

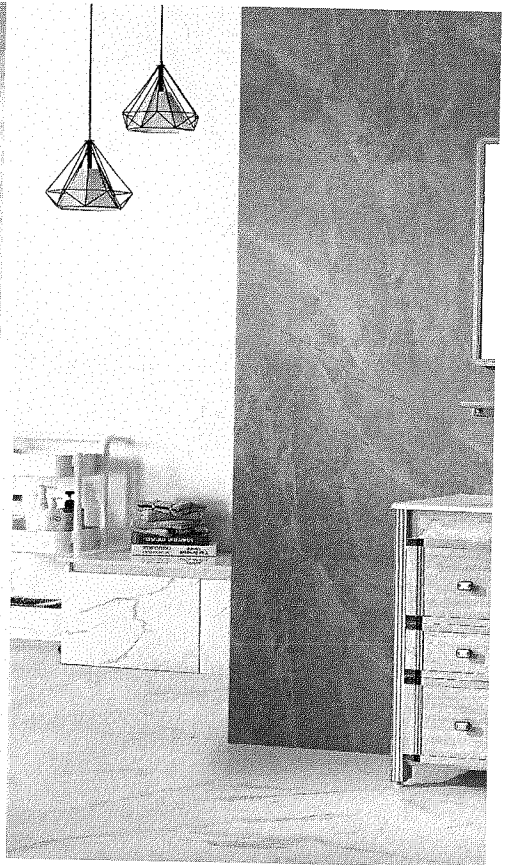
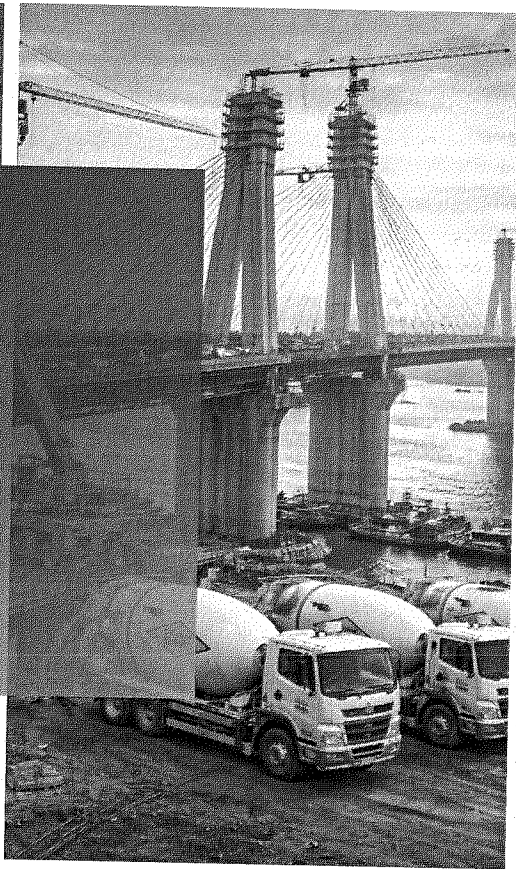
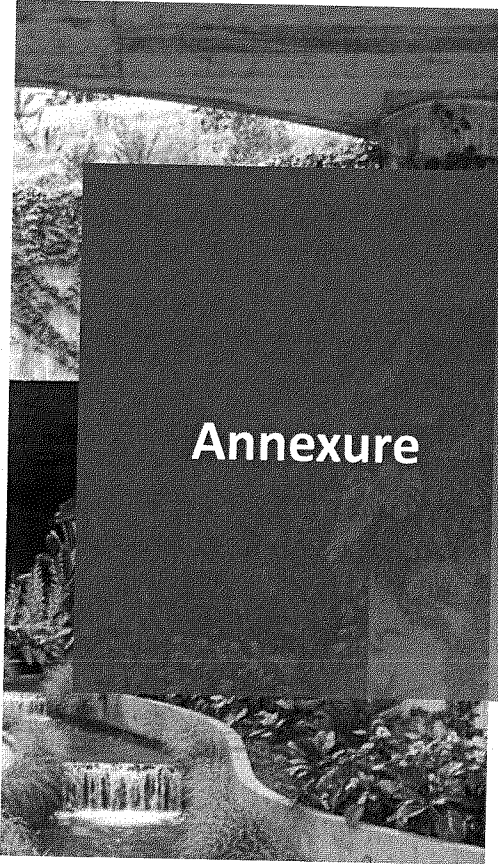
Average tenure of Directors in the
Company in FY25

1

Number of Woman Director

- 1** **Dr. Raveendra S Chittoor**, Chairman
Non-Executive Independent Director
- 2** **Mr. Rajan B Raheja**, Director
Non-Executive Non-Independent
- 3** **Mr. Akshay R Raheja**, Director
Non-Executive Non-Independent
- 4** **Mr. Vijay Aggarwal**, Managing Director
Non-independent, Executive
- 5** **Mr. Raakesh Jain**, Executive Director & CEO (Prism Cement)
Non-independent, Executive
- 6** **Mr. Sarat Chandak**, Executive Director & CEO (HRJ)
Non-independent, Executive
- 7** **Mr. Joseph Conrad Agnelo D'Souza**, Independent Director
Non-Executive Independent
- 8** **Ms. Ravina Rajpal**, Independent Director
Non-Executive Independent

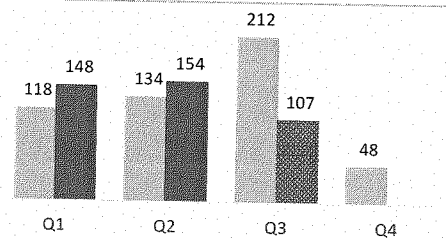
Annexure



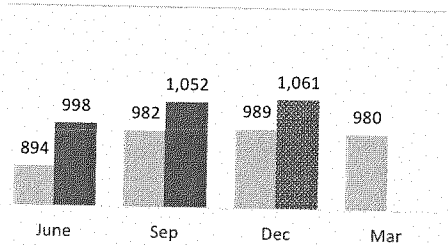
Raheja QBE General Insurance (RQBE) | Q3 FY26 Performance Summary

PRISM JOHNSON LIMITED

Gross Written Premium (₹ Crs) ■ FY25 ■ FY26



AUM (₹ Crs) ■ 2024 ■ 2025



Product & Distribution Update

- Launched one new product during Q3 FY26 — Insolvency Liability Risk Insurance Policy
- During the quarter, RQBE added 21 new partners and recorded 1 deletion, taking the total distribution network to 3,525 partners across Agents, Brokers, POSP, IMF, MISP, Web Aggregators, Corporate Agents, and OEMs.

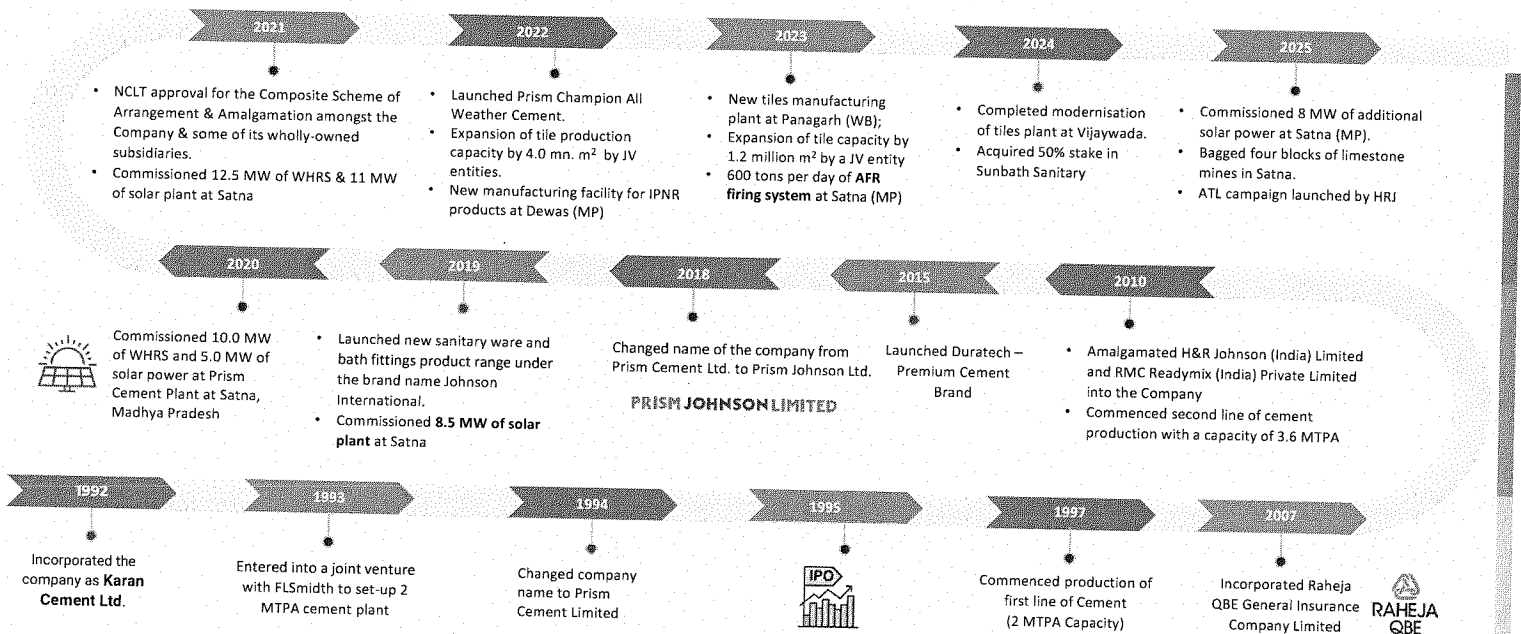
Q3 FY26 Financial Highlights:

- Gross Written Premium degrew by 50% YoY to ₹ 106.5 Crores in Q3 FY26. One-off group health business of ₹ 140 crores was written in Q3 FY25, which was not renewed in Q3 FY26
- Loss after Tax of ₹ 23.5 Crores in Q3 FY26 as compared to ₹ 4.2 Crores profit in Q3 FY25
- Combined Ratio stands at 164 % in Q3 FY26 vs. 104 % in Q3 FY25
- Well capitalized with Solvency Ratio of 2.27x as against regulatory minimum of 1.50x
- AUM of ₹ 1,060.6 Crores, as of Dec 31, 2025

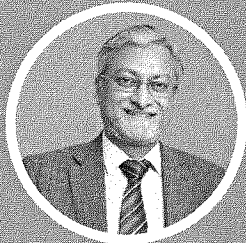


Our Journey

PRISM JOHNSON LIMITED



Leadership Team



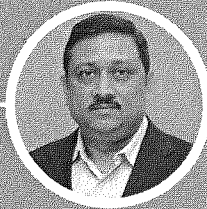
Mr. Vijay Aggarwal
Managing Director

Education: B. Tech (Elec.) - IIT (Delhi) and PGDM - IIM (Ahmedabad)

Tenure in Company: ~32 years

Past Experience: SBI Capital Markets

Other Board Memberships: Raheja QBE General Insurance Company Ltd, Ardex Endura (India)

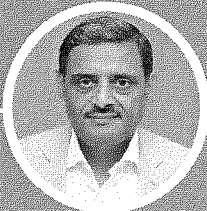


Mr. Raakesh Jain
Executive Director & CEO – Prism Cement

Education: B. Com, MBA

Tenure in Company: ~4 years

Past Experience: UltraTech Cement Ltd., Nuvoco Vistas Corp. Ltd.

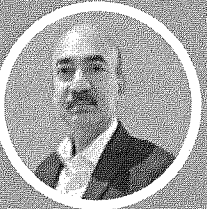


Sarat Kumar Chandak
Executive Director & CEO – HR Johnson

Education: B.SC (Hons), MBA from University of Pune

Tenure in Company: ~7 years

Past Experience: Kajaria Ceramics Ltd., RAK Ceramics India Pvt. Ltd.



Sanjay Roy
CEO – Prism RMC

Education: B.E. (Civil Engineering)

Tenure in Company: Joined in March 2025

Past Experience: ACC Ltd., Aparna Enterprises Ltd.

Prism Johnson | At an Inflection Point

PRISM JOHNSON LIMITED

➤ Prism Cement ➤ HRJ ➤ Prism RMC

Years of Profitable Growth

FY10 to FY11

- Prism Cement EBITDA per ton at ₹ 1,229 and ROCE at 63% in FY10
- HRJ Consolidated EBITDA Margin at 14.5% in FY10; Revenue CAGR at 17% during FY03-12
- Prism RMC EBITDA Margin at 6.1% in FY11; Revenue CAGR at 39% during FY03-12

- Blending silo reconstruction, decline in production volume
- Non availability of power, high cost of gas in Andhra Pradesh & Karnataka, dumping from China impacted production, growth & profitability
- Debtors management was a key challenge coupled with low capacity utilisation

FY11 to FY14

Years of Challenges

- Dynamic fuel mix (coal vs. pet-coke), use of green power, increase share of premium products
- Fuel related issues resolved
- Focus on working capital management

FY18 to FY25

Years of Consolidation

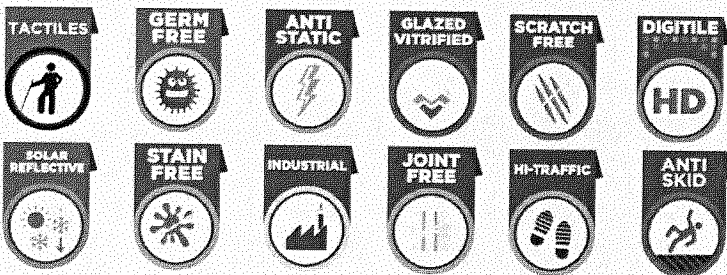
- Cost competitive structure in terms of power & fuel cost, enhancing premium product mix, demand generation initiatives
- Intensified marketing activities, improving product mix, dealer network expansion, operating leverage benefit as capacity utilization increases, along with new / modernised capacities
- Increasing plant network through franchisee route, cost rationalisation initiatives, improving trade receivable days

At an Inflection Point

FY26 & Beyond

Underpinned by a Culture of Innovation

Track Record of Innovation in Tiles Portfolio



Dedicated R&D Centre for IPNR business

Recognised by DSIR, Government of India

Innovations in Cement Portfolio

Champion Plus	Provides superior strength, performance and quality; Helps in making the concrete stronger, denser and leak proof
Champion Duratech	Serves various needs, including building terraces, beams, columns, foundation, roof slab, and in all kinds of RCC and precast jobs
Champion All Weather	Prevents water ingress and makes the construction moisture and dampness resistant

Patents

01

'A process for manufacturing isostatic punch and the punch manufactured therefrom'

02

'Anti-oxidation refractory frit & method of manufacturing the same'

03

'Inorganic antimicrobial nanocomposite powder and a method of manufacturing the same'

Key Awards & Recognition | Past

PRISM JOHNSON LIMITED



Consolidated Financials Summary (Ex. RQBE)

PRISM JOHNSON LIMITED

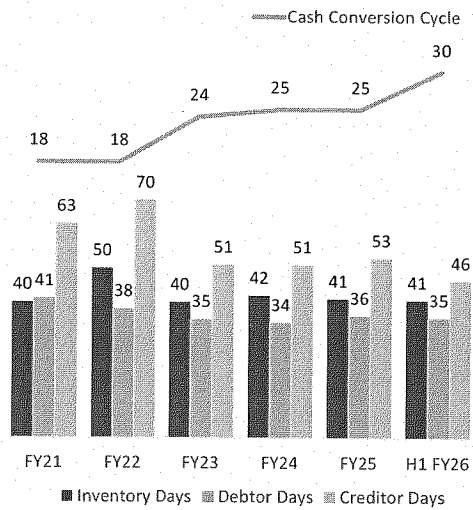
Particulars (₹ Crs)	Q3 FY25	Q2 FY26	Q3 FY26	% QoQ	% YoY	FY21	FY22	FY23	FY24	FY25
Revenue from Operations	1,660	1,731	1,759	1.6%	5.9%	5,326	5,827	6,830	7,175	6,830
- Prism Cement	730	762	783	2.8%	7.3%	2,586	2,408	3,030	3,318	3,022
- HRJ	584	587	581	-1.0%	-0.5%	1,833	2,221	2,399	2,386	2,393
- Prism RMC	346	382	395	3.2%	14.1%	908	1,198	1,401	1,471	1,415
EBITDA	46	186	158	-15.0%	241.4%	701	614	445	522	456
EBITDA Margin %	2.8%	10.8%	9.0%			13.2%	10.5%	6.5%	7.3%	6.7%
Depreciation & Amortisation	119	138	131	-4.8%	9.9%	289	305	384	406	476
Other Income ⁽¹⁾	88	10	6	-37.9%	-92.7%	39	39	33	33	128
EBIT (Incl. Other Income)	15	59	34	-43.1%	123.5%	451	348	95	148	108
Finance Cost	56	44	46	4.2%	-18.2%	210	185	185	192	223
Net Profit⁽²⁾	42	3	72	2002.6%	70.2%	224	139	(68)	202	93
Net Profit Margin %	2.6%	0.2%	4.1%			4.2%	2.4%	(1.0%)	2.8%	1.4%
Net Debt	1,241	1,067	816	-23.5%	-34.3%	1,234	1,253	1,149	843	636

⁽¹⁾ Q3 FY25 includes interest on income tax refund

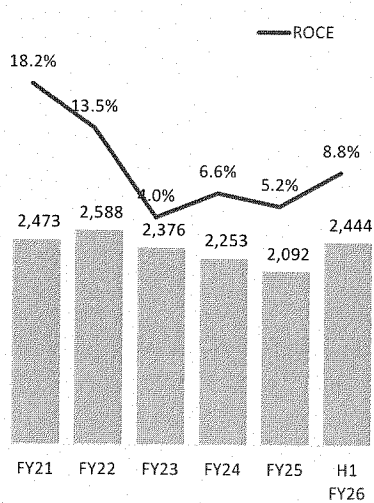
⁽²⁾ Exceptional items in Q3FY26 are non-recurring in nature, including a gain of ₹151.5 crores from the monetisation of office premises at Windsor Building, Santacruz East (Mumbai), and an exceptional loss of ₹39.8 crores related to the adoption of the new labour code.

Balance Sheet & Cash Flow Strength | Consolidated (Ex. RQBE)

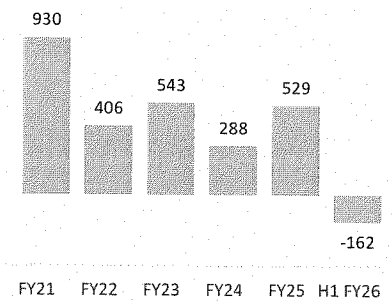
Working Capital⁽¹⁾ (Days)



Capital Employed (₹ Crs) & ROCE⁽²⁾



Free Cash Flow⁽³⁾ (FCF) (₹ Crs)



Free Cash Flow (pre-capex and investments), excluding the cash outflow of ₹ 321 Crores towards payment of Financial Obligations, stood at ₹ 159 Crores in H1 FY26

⁽¹⁾ Annualised ROCE for H1 FY26, EBIT includes Other Income for ROCE calculation

⁽²⁾ The decrease in Creditor Days starting FY23 is primarily due to reclassification / re-grouping in trade payables

⁽³⁾ Operating Free Cash Flows, Pre-Capex & Investments

For Additional Information, Please Contact

Ashish Samal - Chief Investor Relations Officer

Tel: +91-99207-78076

Email: ashish.samal@prismjohnson.in

Website: www.prismjohnson.in

Address: "Rahejas", Main Avenue, V. P. Road,
Santacruz (W), Mumbai - 400 054

Safe Harbour

Certain statements in this release concerning our future growth prospects are forward-looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.

THANK YOU



National Stock Exchange Of India Limited

Date of 03-May-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	06-Feb-2026 01:29:54 PM
NEAPS App. No:-	2026/Feb/293439/5606

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 03/05/2026 15:32:57

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12080794
Date and Time of Submission	2/6/2026 1:27:40 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Investor Presentation
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

Annexure A'6'

February 13, 2026

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir / Madam,

Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and further to our intimation dated January 30, 2026, we inform you that inspection / search proceeding under Section 67 of the Maharashtra Goods and Services Tax Act, 2017 initiated by the Maharashtra State GST officials at some of the Company's Offices and manufacturing unit situated in State of Maharashtra has been concluded yesterday @ 6:00 p.m. The Company has extended full co-operation and assistance in the said matter and the entire process was concluded peacefully and cordially.

At present, there is no material impact on the financials, business operations or any other activities of the Company due to the aforesaid inspection/search proceedings. In the event there is any material update that requires intimation under the Listing Regulations, the Company will make necessary disclosures in accordance with regulatory provisions.

The details of the above as required under Clause 19 of Para A of Part A of Schedule III of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as Annexure.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

This intimation is also being made available on the Company's website at www.prismjohnson.in

The above is for your information and record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

Shailesh Nagindas Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.02.13 16:07:32 +05'30'
Dholakia

SHAILESH DHOLAKIA
Company Secretary & Compliance Officer

Encl.: Annexure



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

ANNEXURE

Details under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

Sr. No.	Particulars	Details/Information
1	Name of the authority	Deputy Commissioner of State Tax, Maharashtra.
2	Nature and details of the action(s) taken, initiated or order(s) passed	Inspection/search proceeding u/s 67 of the Maharashtra Goods and Services Tax Act, 2017 was initiated at some of the Company's Offices and manufacturing unit situated in the State of Maharashtra.
3	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	Inspection / search concluded on February 12, 2026 at 6:00 p.m.
4	Details of the violation(s) / contravention(s) committed or alleged to be committed	The Company has provided all necessary documents, clarifications and details, as requested and further agreed to provide additional documents and details sought by the GST Authority in due course of time.
5	Impact on financials, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	There is no material impact on the financials, business operations or any other activities of the Company due to the aforesaid Inspection/Search proceedings.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
 Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
 W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



National Stock Exchange Of India Limited

Date of 03-May-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Action(s) initiated or orders passed
Date of Submission:-	13-Feb-2026 04:21:30 PM
NEAPS App. No:-	2026/Feb/301492/13495

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 03/05/2026 15:39:42

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12157575
Date and Time of Submission	2/13/2026 4:20:06 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Intimation Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

February 27, 2026

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023
Code : PRSMJOHNSN	Code: 500338

Dear Sir,

Sub.: Media Release

Please find attached a media release titled **“Prism Chakachak”** Gypsum Plaster proposed to be issued by the Company.

This is for your information and dissemination on your website.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.02.27 10:59:23
+05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Media Release

PRISM JOHNSON LIMITED

Prism Johnson Limited Expands Product Range with 'Prism Chakachak' Gypsum Plaster

Mumbai, February 27, 2026: Prism Johnson Limited (BSE: 500338 | NSE: PRSMJOHNSN), amongst India's leading integrated building materials companies, introduces '**Prism Chakachak**' Gypsum Plaster under its cement division, Prism Cement. This addition reinforces the Company's strategy of expanding its value-added construction materials portfolio while leveraging its existing distribution network.

Part of Premix Walling Range, Prism Chakachak Gypsum Plaster is a lightweight, quick-setting material designed to deliver smooth, paint-ready wall and ceiling finishes. It requires no water curing, reduces construction time and labor requirement, and offers low shrinkage with minimal cracks. Naturally fire-resistant and eco-friendly, the product provides good thermal and acoustic insulation while adding minimal load to structures.

The Company's cement business, Prism Cement, has a strong presence in Central India, including key markets such as Uttar Pradesh, Madhya Pradesh and Bihar, supported by a dealer network of ~ 2,400 dealers. The product will be made available across the Company's operating regions through this established distribution network.

Prism Johnson Limited offers a diversified portfolio of building materials spanning cement, tiles, bathware, ready-mix concrete, construction chemicals and others. The addition of gypsum plaster further strengthens the Company's integrated product basket, enabling customers to access a wider range of construction and interior solutions under one roof.

About Prism Johnson Limited:

Prism Johnson Limited operates through three key business divisions — Prism Cement, H & R Johnson (India), and Prism RMC — offering a wide portfolio of products to retail, institutional, and infrastructure customers across India.

Its cement division markets products under the brands Champion, Champion Plus, Duratech, and Champion All Weather, with an installed cement capacity of 5.6 MTPA and supply agreements with four grinding units for an aggregate capacity of 1.37 MTPA. It primarily caters to Central and Eastern Uttar Pradesh, Madhya Pradesh, and Bihar.

Through H & R Johnson (India), the Company offers end-to-end solutions in tiles and bath products under brands including Johnson Tiles, Johnson Marbonite, Johnson Porselano, Johnson Endura, Johnson International, and Johnson Marble & Quartz, with an installed tile capacity of approximately 64 million m² per annum across 11 plants (Own & JV).

Prism RMC has a pan-India presence with 87 ready-mix concrete plants across 41 cities and towns, supported by NABL-certified technical laboratories to ensure stringent quality standards.

Media Release

Safe Harbor:

Certain statements in this release concerning our future growth prospects are forward-looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.

For Additional Information, Please Contact:

Ashish Samal - Chief Investor Relations Officer

Tel: +91-22 6104 2200

Email: ashish.samal@prismjohnson.in



National Stock Exchange Of India Limited

Date of 03-May-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Press Release
Date of Submission:-	27-Feb-2026 11:23:36 AM
NEAPS App. No:-	2026/Feb/308834/20725

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 03/05/2026 15:38:56

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12275964
Date and Time of Submission	2/27/2026 11:14:33 AM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Press Release / Media Release
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

March 2, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sirs,

Re.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

This is to inform you that the Board of Directors of the Company has, at its meeting held today, *i.e.*, March 2, 2026, approved the execution of a share purchase agreement dated March 2, 2026 amongst the Company, QBE Holdings (AAP) Pty Limited ('QBE') and Raheja QBE General Insurance Company Limited ('RQBE'), (the '**Share Purchase Agreement**') pursuant to which the Company has agreed to sell its entire shareholding of 51% of the paid-up equity share capital of RQBE, a material unlisted subsidiary of the Company, to QBE, the existing shareholder of RQBE, for an aggregate consideration of Rs.324 Crores ('**Proposed Transaction**').

The Proposed Transaction is subject to completion of the conditions precedent set out in the Share Purchase Agreement, including receipt of approval of the shareholders of the Company, approval of the Insurance Regulatory and Development Authority of India ('IRDAI'), and such other statutory / regulatory approvals as may be required. The approval of the shareholders of the Company will be obtained by way of postal ballot, a copy of the notice of postal ballot would be submitted to the stock exchanges in due course, pursuant to applicable law.

The total consideration to be received by the Company for the Proposed Transaction is subject to certain adjustments on the completion of the Proposed Transaction, in the manner set out in the Share Purchase Agreement.

The Proposed Transaction will result in the termination of the Company's joint-venture with Australia's QBE Group in the general insurance business in India and existing Shareholders Agreement. Upon completion of the Proposed Transaction, RQBE will cease to be a subsidiary of the Company.





PRISM JOHNSON LIMITED

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in the enclosed Annexure.

The meeting of the Board of Directors of the Company commenced at 8.00 a.m. and concluded at 8:15 a.m.

Please take the above information on record.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Digitally signed by Shailesh
Nagindas Dholakia
Dholakia Date: 2026.03.02 08:18:16 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above





PRISM JOHNSON LIMITED

ANNEXURE

Details under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	Name of the Subsidiary : Raheja QBE General Insurance Company Limited (RQBE)		
		<i>As on March 31, 2025</i>		
		Particulars	Rs. Crores	%
		Revenue	498.91	6.82% of Consolidated Turnover
		Networth	253.66	17.16% of Consolidated Networth
2.	Date on which the agreement for sale has been entered into	Share Purchase Agreement executed on March 2, 2026		
3.	The expected date of completion of sale / disposal;	<p>The completion of the proposed transaction is subject to completion of the conditions precedent set out in the Share Purchase Agreement, including receipt of requisite approvals, including approval of the shareholders of the Company and approval of the IRDAI.</p> <p>However, it is estimated that the proposed transaction will be completed on or before the date falling 9 months from the execution date of the Share Purchase Agreement.</p>		
4.	Consideration received from such sale/disposal;	<p>The consideration for the sale of the Company's shareholding held in the material unlisted subsidiary company is Rs.324 Crores. [The total consideration to be received by the Company for the proposed transaction is subject to certain adjustments on the completion of the proposed transaction, in the manner set out in the Share Purchase Agreement.]</p>		
5.	Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group	<p>QBE Holdings (AAP) Pty Limited is part of QBE Group and is a wholly owned subsidiary of QBE Insurance Group Limited, the ultimate parent company of QBE Group which is listed on the Australian Securities</p>		





PRISM JOHNSON LIMITED

	companies. If yes, details thereof	Exchange. QBE Group is comprised of international insurers and reinsurers organised across three divisions with a local presence in 26 countries. QBE Holdings (AAP) Pty Limited, an existing shareholder of RQBE, does not belong to the promoter/promoter group/group companies.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length	The said transaction is not a related party transaction.
7.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	Not Applicable
8.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable



National Stock Exchange Of India Limited

Date of 03-May-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Outcome of Board Meeting
Date of Submission:-	02-Mar-2026 08:22:15 AM
NEAPS App. No:-	2026/Mar/309772/84

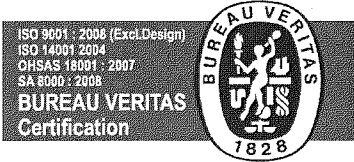
Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 03/05/2026 15:38:16

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12287971
Date and Time of Submission	3/2/2026 8:23:26 AM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Diversification / Disinvestment
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

Annexure A '9'

March 2, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

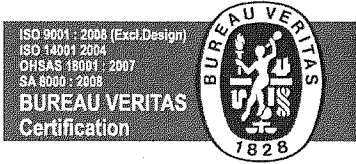
Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we wish to inform you that based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company at its meeting held today i.e. March 2, 2026 has appointed Mr. Sanjaykumar Shivajee Roy (DIN : 10174959), who was appointed as Chief Executive Officer (RMC) – Designate on March 24, 2025, as an Additional Director and Whole-time Director, designated as Executive Director & CEO (RMC), for a period of 3 years with effect from March 2, 2026, and recommended to the shareholders for approval. The Board of Directors also decided to seek shareholders approval through postal ballot voting in accordance with the provisions of the Companies Act, 2013 and SEBI LODR. A copy of the notice of postal ballot would be submitted to the stock exchanges in due course, pursuant to applicable law.

Further, in compliance with circular no. LIST/COMP/14/2018-19 and NSE/CML/2018/02 issued by BSE Limited and the National Stock Exchange of India Limited, respectively, dated June 20, 2018, we wish to confirm that Mr. Sanjaykumar Shivajee Roy is not debarred from holding the office of Director by virtue of any SEBI order or by any other authority.

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in the enclosed Annexure.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

The meeting of the Board of Directors of the Company commenced at 8.00 a.m. and concluded at 8:15 a.m.

Please take the above information on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia

Digitally signed by Shailesh Nagindas Dholakia
Date: 2026.03.02 08:17:19 +05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY AND
COMPLIANCE OFFICER

Encl.: As above





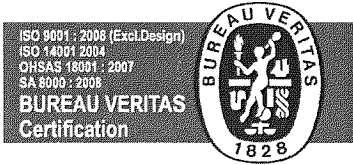
PRISM JOHNSON LIMITED

Annexure

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

Sr. No.	Disclosure Requirements	Description
1	Reason for change	Based on recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company, at its meeting held on March 2, 2026, has appointed Mr. Sanjaykumar Shivajee Roy as an Additional Director and Whole-time Director, designated as Executive Director & CEO (RMC), for a period of 3 years with effect from March 2, 2026, subject to the approval of the Shareholders.
2	Date & term of appointment	Mr. Sanjaykumar Shivajee Roy has been appointed as an Additional Director and Whole-time Director, designated as Executive Director & CEO (RMC), for a period of 3 years with effect from March 2, 2026, subject to the approval of the Shareholders.
3	Brief profile	Mr. Sanjaykumar Shivajee Roy, 57 years holds a Bachelor Degree in Civil Engineering (B.E.) from Pune University and MBA in Marketing Management from Corporate Executive Board, UK. He has over 33 years of rich experience in the Ready Mix Concrete and Construction Industry. He has worked in ACC Limited, part of Adani Group, where his last position was Chief Executive - Concrete Business. Prior to joining the Company he was in Aparna RMC as Head of





PRISM JOHNSON LIMITED

		Concrete Business. Mr. Roy has led various functions such as Business Development, Strategic Planning, Capex and Project Mngement, Profit Centre & Key Account Management, Cost saving initiatives, Resource Optimisation etc. During his career span, Mr. Roy was instrumental in various turnarounds in all strategic markets. Mr. Roy joined Prism Johnson Limited as Chief Executive Officer (RMC) – Designate, on March 24, 2025.
4	Disclosure of relationships between directors (in case of appointment of a director).	Mr. Sanjaykumar Shivajee Roy is not related to any of the Directors on the Board.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
 Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
 W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



National Stock Exchange Of India Limited

Date of

03-May-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Change in Management
Date of Submission:-	02-Mar-2026 08:26:26 AM
NEAPS App. No:-	2026/Mar/309774/86

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 03/05/2026 15:35:38

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12287972
Date and Time of Submission	3/2/2026 8:28:01 AM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Change in Management
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

March 2, 2026

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to the disclosure made by the Company regarding appointment of Key Managerial Personnel vide letter dated March 2, 2026, please note that the Board of Directors of the Company have authorised below Key Managerial Personnel to determine the materiality of any information or transaction or event and disclosure thereof to stock exchanges pursuant to Regulation 30(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 w.e.f March 2, 2026. Their contact details are as under:

Sr. No.	Name	Designation	Contact details
1	Mr. Vijay Aggarwal	Managing Director	Phone : +91-22-66754142 / +91-22-66754143 Email id : investor@prismjohnson.in
2	Mr. Raakesh Jain	Executive Director & CEO (Cement)	
3	Mr. Sarat Chandak	Executive Director & CEO (HRJ)	
4	Mr. Sanjay Roy	Executive Director & CEO (RMC)	
4	Mr. Arun Kumar Agarwal	Chief Financial Officer	
5	Mr. Shailesh Dholakia	Company Secretary	





PRISM JOHNSON LIMITED

The said details are also uploaded on the Company's website www.prismjohnson.in

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Digitally signed by Shailesh
Nagindas Dholakia
Dholakia Date: 2026.03.02 08:26:32 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



National Stock Exchange Of India Limited

Date of

03-May-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	02-Mar-2026 08:32:21 AM
NEAPS App. No:-	2026/Mar/309775/87

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 03/05/2026 15:34:38

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12287974
Date and Time of Submission	3/2/2026 8:34:18 AM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

March 2, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we inform you that the Company has received an Order dated February 25, 2026 from the Office of the Commissioner of Central Goods & Service Tax & Central Excise, Jabalpur vide email dated March 2, 2026 inter alia, levying a penalty of ₹ 87,46,339/- under Rule 15 of the Cenvat Credit Rules, 2004 read with Section 11AC of the Central Excise Act, 1944 for the alleged wrong availment of Cenvat Credit of Excise Duty during the period from October 2013 to November 2013. The Company intends to file an appeal against the aforesaid order.

The aforementioned penalty has no material impact on the financials, operations or any other activities of the Company.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.03.02 21:14:48 +05'30'

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer





National Stock Exchange Of India Limited

Date of 03-May-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Action(s) taken or orders passed
Date of Submission:-	02-Mar-2026 09:35:35 PM
NEAPS App. No:-	2026/Mar/310297/603

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 03/05/2026 15:29:26

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12297473
Date and Time of Submission	3/2/2026 9:37:28 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

Annexure A '12'

March 30, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we wish to inform you that the Company has divested its entire equity shareholding held in the following wholly owned subsidiaries on March 30, 2026.

1. Venkataramiah Tile Bath Kitchen Private Limited (Formerly Known as TBK Venkataramiah Tile Bath Kitchen Private Limited)
2. Samiyaz Tile Bath Kitchen Private Limited (Formerly Known as TBK Samiyaz Tile Bath Kitchen Private Limited)
3. Tescon Buildcon Private Limited (Formerly Known as TBK Rangoli Tile Bath Kitchen Private Limited)

Consequent to the aforesaid divestment, the above-mentioned companies have ceased to be wholly owned subsidiaries of the Company with effect from March 30, 2026.

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in the enclosed Annexure.

Please take the above information on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia
Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.03.30 19:17:10
+05'30'

SHAILESH DHOLAKIA

Company Secretary & Compliance Officer

Encl.: As Above



ANNEXURE

Details under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	As on March 31, 2025			
		Name of Subsidiaries	Particulars	Rs. Crores	%
		Venkataramiah Tile Bath Kitchen Private Limited	Revenue	0.00	0.00% Consolidated Turnover
			Networth	0.06	0.00% of Consolidated Networth
		Samiyaz Tile Bath Kitchen Private Limited	Revenue	0.00	0.00% Consolidated Turnover
			Networth	0.08	0.01% of Consolidated Networth
		Tescon Buildcon Private Limited	Revenue	0.00	0.00% Consolidated Turnover
			Networth	0.002	0.00% of Consolidated Networth
2.	Date on which the agreement for sale has been entered into	Sale of shares of each company completed on March 30, 2026			
3.	The expected date of completion of sale / disposal;	Sale of shares of each company completed on March 30, 2026			
4.	Consideration received from such sale/disposal;	Consideration received from such sale/disposal is as under: <ul style="list-style-type: none"> Venkataramiah Tile Bath Kitchen Private Limited - Rs. 4,31,932; Samiyaz Tile Bath Kitchen Private Limited - Rs. 6,48,510; Tescon Buildcon Private Limited - Rs. 10,000. 			
5.	Brief details of buyers and whether any of the buyers belong to the promoter/promoter group/group companies. If yes, details thereof	1. Mr. Siddharth Khanna is an entrepreneur and MBA in Business Management. He is in the real estate business developing residential & commercial projects in and around Navi Mumbai, Mumbai and nearby locality in the name of Vishwa Green and TESCON. His vision is to create best infrastructure equipped with future-ready amenities without forgetting his responsibility to the environment.			



		<p>2. Mr. Nitin Singrodia, a qualified Chartered Accountant, having 20+ post qualification experience in corporate financial planning, strategy and operations, corporate governance, Risk Management and Capital Structuring. He has rich and varied experience in corporate sectors encompassing Gems & Jewellery, Building Material, Agri & Infra etc.</p> <p>Mr. Siddharth Khanna & Mr. Nitin Singrodia does not belong to the promoter/promoter group/group companies.</p>
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	The said transaction is not a related party transaction.
7.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	Not Applicable
8.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable



National Stock Exchange Of India Limited

Date of

03-May-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	30-Mar-2026 08:02:44 PM
NEAPS App. No:-	2026/Mar/326964/17029

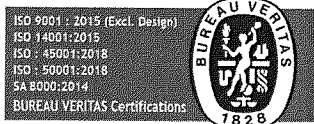
Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 03/05/2026 15:19:08

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12532908
Date and Time of Submission	3/30/2026 8:01:36 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Diversification / Disinvestment
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

Annexure A '13'

March 30, 2026

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we hereby inform you that the Company has received an assessment order dated March 29, 2026 under Section 143(3) of the Income Tax Act, 1961 for the Assessment Year 2024-25 passed by the Deputy Commissioner of Income Tax, Central Circle 6(1), Mumbai raising a tax demand under Section 156 of the Income Tax Act, 1961 of Rs. 28,23,82,920.

Details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are provided in the enclosed Annexure.

Please take the above information on record.

Thanking you,

Yours faithfully,

For PRISM JOHNSON LIMITED

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2026.03.30 17:55:12 +05'30'

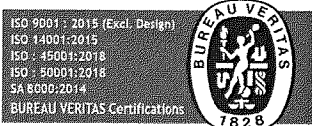
SHAILESH DHOLAKIA

Company Secretary & Compliance Officer

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

ANNEXURE

Details under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

Sr. No.	Particulars	Details of order passed
1	Name of the Authority	Deputy Commissioner of Income Tax, Central Circle 6 (1), Mumbai.
2	Nature and details of the action(s) taken or order(s) passed	Assessment Order u/s 143(3) of the Income Tax Act, 1961 for Assessment Year 2024-25.
3	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	March 29, 2026
4	Details of the violation(s)/contravention(s) committed or alleged to be committed;	The Company has received an Assessment order dated March 29, 2026 under Section 143(3) of the Income Tax Act, 1961 for Assessment Year 2024-25 passed by the Deputy Commissioner of Income Tax, Mumbai raising a tax demand under Section 156 of the Income Tax Act, 1961 of Rs.28,23,82,920/- due to disallowance of certain expenses and other items in the assessment proceedings.
5	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	<p>The Company is of the opinion that the demand raised is due to disallowance of certain expenses and other items which ought to have considered as allowable by the Assessing authority. Accordingly, the Company is in the process of preferring an appeal against the aforesaid Order.</p> <p>At present, the Company does not envisage any material impact on its financials, operations, or other activities arising from the order.</p>



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



National Stock Exchange Of India Limited

Date of

03-May-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Action(s) taken or orders passed
Date of Submission:-	30-Mar-2026 06:37:11 PM
NEAPS App. No:-	2026/Mar/326778/16846

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 03/05/2026 15:19:20

BSE ACKNOWLEDGEMENT

Acknowledgement Number	12532191
Date and Time of Submission	3/30/2026 6:44:42 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

Independent Auditor's Report on the Statement showing compliance with all Covenants as on September 30, 2025 pursuant to Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) for submission to Axis Trustee Services Limited (the 'Debenture Trustee')

To
The Board of Directors
Prism Johnson Limited
"Rahejas", Main Avenue,
V P Road, Santacruz (West),
Mumbai - 400 054

1. This Report is issued in accordance with the terms of our master engagement agreement dated August 28, 2023, amendment to master engagement dated January 05, 2024 and September 23, 2025, and service scope letter dated September 23, 2025 with Prism Johnson Limited (hereinafter the "Company").
2. We, S R B C & CO LLP, Chartered Accountants, are the Statutory Auditors of the Company and have been requested by the Company to examine the accompanying Annexure I on 'Statement of Compliance of Financial Covenants' and the accompanying Annexure II on 'Statement of Compliance with Informative, Positive and Negative Covenants' for Unsecured, Redeemable, Non-Convertible Debentures @8.50% for Rs. 100 Crores (Series I) and @8.60% for Rs. 100 Crores (Series II), thus aggregating to Rs. 200 Crores (hereinafter the "Statements") as at September 30, 2025 which have been prepared by the Company from the Board approved unaudited standalone financial results, underlying books of account and other relevant records and documents maintained by the Company as at and for the period ended September 30, 2025 pursuant to the requirements of the Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations"). The Statements have been initialed by us for identification purpose only.
3. This Report is required by the Company for the purpose of submission with Axis Trustee Services Limited (hereinafter the "Debenture Trustee") of the Company to ensure compliance with the SEBI Regulations in respect of its 8.50% listed Non-Convertible Debentures amounting to Rs. 100 Crores and its 8.60% listed Non-Convertible Debentures amounting to Rs. 100 Crores, thus aggregating to Rs. 200 Crores ('Debentures'). The Company has entered into an agreement with the Debenture Trustee vide agreement dated June 20, 2024, in respect of such Debentures.

Management's Responsibility

4. The preparation of the Statement is the responsibility of the Management including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
5. The Management of the Company is also responsible for ensuring that the Company complies with all the requirements of the SEBI Regulations. The management is also responsible for providing all relevant information to the Debenture Trustee and for complying with all the covenants as

prescribed in the Debenture Trust Deed dated June 20, 2024, entered between the Company and the Debenture Trustee ('Debenture Trust Deed').

Auditor's Responsibility

6. Pursuant to the requirements of Clause 56 of the Regulations, it is our responsibility to provide limited assurance and conclude as to whether the Company is in compliance with all the covenants as mentioned in the accompanying Annexure I and Annexure II as at September 30, 2025.
7. We have performed a limited review of the unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2025, prepared by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended, and issued an unmodified conclusion dated November 7, 2025. Our review of those financial results was conducted in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI").
8. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
9. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
10. Our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial results of the Company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial results, specified elements, accounts or items thereof, for the purpose of this report. Accordingly, we do not express such opinion.
11. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable criteria, mentioned in paragraph 6 above. The procedures performed vary in nature and timing from, and are less extent than for, a reasonable assurance. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statements:
 - a. Traced and agreed the amounts included in the Financial Ratios listed in Annexure I to the attached Statement, with the audited standalone financial results and books of accounts underlying the audited standalone financial results of the Company as at and for the half year ended September 30, 2025.
 - b. Obtained and read the signed copy of the Debenture Trust Deed.
 - c. Tested the arithmetical accuracy of the Financial Ratios as appearing in the Statement.
 - d. Verified whether the Financial Ratios in the Statement are in compliance with the Debt Covenants as stated in the Debenture Trust Deed.

- e. With respect to compliance with informative, positive and negative covenants included in Annexure II to the attached Statement, the management has represented and confirmed that the Company has complied with all the covenants including informative, positive and negative covenants, as prescribed in the Debenture Trust Deed, as at September 30, 2025. We have relied on the same and have not performed any independent procedures in this regard.
 - f. Performed necessary inquiries with the Management and obtained necessary representations. Further, it has been represented to us that there have been no amendments to the Debenture Trust Deed. We have relied on the same and performed no independent procedure in this regard.
12. We did not perform any tests to ensure the legality or otherwise of interpretation of the definitions provided for the various items used in calculation of financial ratios specified in the Statement. Such interpretation and information are solely the responsibility of the Management. We have relied solely on Management's representations in relation to these matters.

Conclusion

13. Based on the procedures performed by us under paragraph 11 above, and according to information and explanations received and management representations obtained, nothing has come to our attention that causes us to believe that the Company is not in compliance with all the covenants as mentioned in the accompanying Annexure I and Annexure II as at September 30, 2025.

Restriction on use

14. This Report is addressed to and provided to the Board of Directors of the Company solely in connection with the purpose mentioned in paragraph 2 above and to submit the accompanying Statement to the Debenture Trustee and should not be used by any other person or for any other purpose or distributed to any other parties. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm Registration Number: 324982E/E300003

**Firoz Anis
Pradhan**

Digitally signed by Firoz Anis
Pradhan
DN: cn=Firoz Anis Pradhan,
o=Personal,
email=firoz.pradhan@srb.in
Date: 2025.11.19 14:45:18 +05'30'

per Firoz Pradhan
Partner
Membership Number: 109360
UDIN: 25109360BMKYJM2959
Place of Signature: Mumbai
Date: November 19, 2025

Annexure I

Statement showing compliance of Financial Covenants by the Prism Johnson Limited (“the Company”) on a standalone basis as at September 30, 2025

(Amount in Rs. crores)

Sr. No.	Particulars	Covenant	As per Debenture Trust Deed	Notes
1	Net Debt/ EBITDA (in times)	1.30	Does not exceed 3.75 times	
	Net Debt	897.04		a
	EBITDA	689.94		b
2	Net Debt/ Adjusted Tangible Net worth (in times)	0.60	Does not exceed 1.25 times	
	Net Debt	897.04		a
	Adjusted Tangible Net Worth	1,491.69		c

The Financial Covenants and definitions are as prescribed under clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024.

For Prism Johnson Limited

Arun Kumar Agarwal Digitally signed by Arun Kumar Agarwal
 Date: 2025.11.19 12:27:36 +05'30'

Arun Kumar Agarwal
Chief Financial Officer

Mumbai, November 19, 2025

Note (a)

Net Debt: As per clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024, Net Debt shall mean, the Gross Debt less the unencumbered Cash and Cash Equivalents.

Gross Debt shall mean the gross debt as reported in the Company's financial statements/results on a standalone basis (including but not limited to corporate guarantees, shortfall undertaking in the nature of guarantee provided by the Company).

Cash & Cash Equivalents shall mean cash and bank balances.

Computation of Net Debt as at September 30, 2025:

Particulars	Reference	Amount in Rs. crores
Gross Debt	I	1,145.27
Less: Unencumbered Cash & Cash Equivalents*	II	248.23
Net Debt	I-II	897.04

* Including other bank balances of Rs. 65.16 crores but excluding restricted bank deposits of Rs. 0.71 crores and unclaimed dividend of Rs. 0.28 crores.

Note (b)

EBITDA: As per clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024, EBITDA shall mean profit before tax (including other income) + interest expense + depreciation & amortization but excluding exceptional items.

Computation of EBITDA for 12 months ending September 30, 2025

Particulars (Refer Annexure (i))	Reference	Amount in Rs. crores
Profit before exceptional items & tax	I	40.53
Add: Interest cost	II	182.36
Add: Depreciation and amortization	III	467.05
EBITDA	I+II+III	689.94

Annexure (i)

(Amount in Rs. Crores)

Particulars	For the 12 months ended March 31, 2025 (A)	For the period from April 01, 2024, to September 30, 2024 (B)	For the period from October 1, 2024, to March 31, 2025 (C = A - B)	For the period from April 01, 2025, to September 30, 2025 (D)	For the 12 months ended September 30, 2025 (E = C + D)
Profit before exceptional items & tax	(103.24)	(99.42)	(3.82)	44.35	40.53
Add: Interest cost	201.67	101.36	100.31	82.05	182.36
Add: Depreciation and amortization	430.52	205.67	224.85	242.20	467.05
EBITDA	528.95	207.61	321.34	368.60	689.94

Note (c)

Adjusted Tangible Net worth: As per clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024, Adjusted Tangible Net worth shall mean the issued and paid up share capital (+) all reserves (excluding revaluation reserve) (-) any dividend declared (-) intangibles (including but not restricted to brand valuation, goodwill etc. but excluding software) as per the unaudited financial results of the Company for the quarter and half year ended September 30, 2025.

Computation of Adjusted Tangible Net worth as at September 30, 2025

Particulars	Reference	Amount in Rs. Crores
Paid up share capital & Reserves (excluding revaluation reserve)	I	1,517.14
Less: Any dividend declared	II	-
Less: Intangibles (excluding software)	III	25.45
Adjusted Tangible Net Worth	I-II-III	1,491.69

For Prism Johnson Limited

**Arun Kumar
Agarwal**

Digitally signed by Arun
Kumar Agarwal
Date: 2025.11.19 12:48:50
+05'30'

**Arun Kumar Agarwal
Chief Financial Officer**

Mumbai, November 19, 2025

Annexure II

Statement showing Compliance with Informative, Positive and Negative Covenants by the Company as at September 30, 2025

Covenants under the Debenture Trust Deed other than Financial Covenants	Management remarks on the Compliance Status as at and for the year ended September 30,2025
1.1.1. Information Covenants	
The Company shall provide / cause to be provided information in respect of the following, promptly:	
(a) Notify the Debenture Trustee promptly and in any event within 1 (One) calendar day, in writing of any notice of any application or any step for winding up having been made or receipt of any statutory notice of winding up under the provisions of the Act or any other notice under any other Law or otherwise of any suit or legal process intended to be filed or initiated against the Company.	Not Applicable, no winding-up proceeding or any other notice under any other Law or otherwise of any suit or legal process intended to be filed or initiated against the Company
(b) Notify the Debenture Trustee promptly and in any event within 1 (One) calendar day, in writing of any notice or any application under IBC by any financial creditor.	Not Applicable, no notice or any application under IBC by any financial creditor against the Company
(c) Notify the Debenture Trustee promptly and in any event within 1 (One) calendar day, in writing of any notice or any application under IBC by an operational creditor in the event, the claimed amount under any notice or application is exceeding INR 10,00,00,000 (Rupees Ten Crores only) against the Company.	Not Applicable, no notice or any application under IBC by any operational creditors exceeding INR 10,00,00,000 (Rupees Ten Crores only) against the Company
(d) Notify the Debenture Trustee in writing no later than 3 (Three) calendar days from the date of its occurrence, of any legal proceeding pending or threatened, regulatory notices or judicial orders against the Company, or any dispute between the Company or any Governmental Authority, which has a Material Adverse Effect and affects the ability of the Company to discharge its obligations under the Transaction Documents or impacts the interests of the Debenture Trustee and/or Debenture Holders.	Not Applicable, no legal proceeding pending or threatened, regulatory notices or judicial orders against the Company, or any dispute between the Company or any Governmental Authority, which has a Material Adverse Effect and affects the ability of the Company to discharge its obligations
(e) Notify the Debenture Trustee of any material litigation, arbitration or administrative proceedings which may have Material Adverse Effect.	Not Applicable, no material litigation, arbitration or administrative proceedings which may have Material Adverse Effect on the Company
(f) Notify the Debenture Trustee promptly of any revision in the rating provided by the Rating Agency in the Issue.	No change in Rating

<p>(g) Notify the Debenture Trustee of any circumstance which may adversely affect the financial position of the Company, including any action taken by any creditor against the Company to that effect.</p>	<p>Not Applicable, no circumstance which may adversely affect the financial position of the Company, including any action taken by any creditor against the Company to that effect.</p>
<p>(h) Notify the Debenture Trustee in writing no later than 3 (Three) calendar days from the date of becoming aware of any fact, matter or circumstance which would cause any of the representations and warranties of the Company under any of the Transaction Documents to become untrue or inaccurate or misleading in any respect.</p>	<p>Not Applicable, There were no matters /circumstances that could cause any of the representations and warranties of the Company under the Transaction Documents to become untrue or inaccurate or misleading in any respect</p>
<p>(i) Notify the Debenture Trustee in writing no later than 3 (Three) calendar days from the date on which the Company becomes aware of any default being committed or occurrence of any breach of any of its covenants by the Company under any Transaction Document.</p>	<p>Not Applicable, no default being committed or occurrence of any breach of any of its covenants by the Company under any Transaction Document.</p>
<p>(j) Notify the Debenture Trustee in writing no later than 1 (One) calendar day from the date on which the Company becomes aware of its occurrence, of any event which constitutes an Event of Default, specifying the nature of such event and any steps the Company is taking and proposes to take to remedy the same.</p>	<p>Not Applicable, There were no events which constitutes Event of Default</p>
<p>(k) Deliver to the Debenture Trustee, no later than 1 (One) calendar days from the date of its occurrence, copies of all notices of default, termination, or material claims or demands made, against it or by it and notify the Debenture Trustee about any action or event pertaining to or having the effect of revocation, repudiation, denial or cancellation of any authorization that may have been taken by the Company for this Issue.</p>	<p>Not Applicable, no occurrence, copies of all notices of default, termination, or material claims or demands made, against it or by it and notify the Debenture Trustee about any action or event pertaining to or having the effect of revocation, repudiation, denial or cancellation of any authorization that may have been taken by the Company for this Issue</p>
<p>(l) Notify the Debenture Trustee in writing, promptly, of any of any proposed change in the nature or scope or the business or operations of the Company or the entering into any agreement or arrangement by any Person that may affect the assets and liabilities of the Company at least 3 (Three) Business Days prior to the date on which such action is proposed to be given effect.</p>	<p>Not Applicable, There was no change in the nature or scope or the business or operations of the Company or not entered into any agreement or arrangement by any Person that might have affected the assets and liabilities of the Company</p>
<p>(m) Notify the Debenture Trustee, no later than 1 (One) day from the date of its occurrence, in writing of any letters of offer or any document pursuant to which a change in Management Control with respect to the Company may occur.</p>	<p>Not Applicable, The Company has not issued any letter of offer or any document pursuant to which a change in Management Control with respect to the Company had occurred.</p>

(n) Notify the Debenture Trustee, no later than 1 (One) day from the date of its occurrence, any Mandatory Redemption Events occurring under the Debenture Trust Deed or other Transaction Documents;	Not Applicable, There was no event occurred which caused Mandatory Redemption of the Debentures under the Debenture Trust Deed or other Transaction Documents
(o) Annual (audited) financial statements of the Company within 60 (sixty) calendar days following the closure of the preceding Financial Year. Quarterly unaudited profit and loss statement and unaudited balance sheet of the Company to be provided within 45 (forty-five) calendar days following the closure of the preceding Financial Quarter.	The Company has complied with the same
(p) Inform Debenture Trustee of any change in composition of its board of directors.	There is no change in composition of board of directors during half year ended September 30, 2025.
(q) Within 5 (Five) days of receipt of a request from the Debenture Trustee, the Company shall authenticate any information relating to the Debentures, to be submitted by Debenture Trustee and/or any Debenture Holder with the Information Utility.	Not applicable, The Company has not received any such request from the debenture trustee
(r) On half-yearly basis, submit to Debenture Trustee a certificate by its statutory auditor regarding compliance with all the covenants in relation to the Debentures along with the financial results in the manner and format as may be specified by SEBI.	The Company has complied with the same
1.1.2. Positive Covenants	
The Company hereby covenants and agrees that until the Final Settlement Date, the Company shall comply with the following:	
(a) The Company shall utilise the Issue proceeds solely towards the End Use and undertakes not to utilize the Issue proceeds for any illegal or unlawful purposes or for investing in real estate or using it for any speculative purpose.	It is one time compliance, already done for this NCD
(b) Give to the Debenture Trustee any information, relating to the business, property and affairs of the Company, that affects the ability of the Company to discharge its obligations under the Transaction Documents or impacts the interests of the Debenture Trustee and/or Debenture Holders.	Not Applicable, no such information relating to the business, property and affairs of the Company that affects the ability of the Company to discharge its obligations under the Transaction Documents or impacts the interests of the Debenture Trustee and/or Debenture Holders
(c) The Company shall conduct its business in a proper, orderly and efficient manner and must not cease its business.	The Company has complied with the same

(d) Pursuant to the Act and the relevant rules thereunder, the Company undertakes to make the necessary filings of the documents mandated therein including the Form PAS-3 for return of allotment with the Registrar of Companies and/or SEBI within the timelines stipulated under the Act and other Applicable Law.	The Company has complied with the same
(e) Compliance with laws	
1.1 The Company shall comply with:	
(i) all laws, rules, regulations and guidelines (including the Act) as applicable in respect to the Issue, and obtain such regulatory approvals as may be required from time to time, including but not limited, in relation to the following (i) the SEBI Debt Listing Regulations, as may be in force from time to time during the currency of the Debentures; (ii) the provisions of the listing agreement entered into by the Company with the stock exchange in relation to the Debentures including the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), each as amended, modified or supplemented from time to time, and (iii) the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the other notified rules under the Act, each as amended, modified or supplemented from time to time;	The Company has complied with the same
(ii) comply with all the applicable provisions as mentioned in the Securities and Exchange Board of India (Debenture Trustee) Regulations, 1993 read along with the DT Master Circular, the SEBI Debt Listing Regulations and/or any other notification, circular, press release issued by the SEBI/RBI, each as amended, modified or supplemented from time to time.	The Company has complied with the same
(iii) The Company shall, while submitting quarterly/ annual financial results to the Exchange disclose <i>inter alia</i> the following line items along with the financial results and the same shall be communicated to the Debenture Holder(s) on a half-yearly basis:	The Company has complied with the same
A. debt-equity ratio;	The Company has complied with the same
B. debt service coverage ratio;	The Company has complied with the same
C. interest service coverage ratio;	The Company has complied with the same
D. outstanding redeemable preference shares (quantity and value);	The Company has complied with the same
E. capital redemption reserve/debenture redemption reserve (if applicable);	The Company has complied with the same
F. net worth;	The Company has complied with the same

G. net profit after tax;	The Company has complied with the same
H. earnings per share:	The Company has complied with the same
I. current ratio;	The Company has complied with the same
J. long term debt to working capital;	The Company has complied with the same
K. bad debts to Account receivable ratio;	The Company has complied with the same
L. current liability ratio;	The Company has complied with the same
M. total debts to total assets;	The Company has complied with the same
N. debtors turnover;	The Company has complied with the same
O. inventory turnover;	The Company has complied with the same
P. operating margin (%);	The Company has complied with the same
Q. net profit margin (%);	The Company has complied with the same
Provided that if the information mentioned in sub-clause (iii) above is not applicable to the Company, it shall disclose such other ratio/equivalent financial information, as may be required to be maintained under Applicable Laws, if any.	
(f) Financial Statements	
(i) The Company shall submit to the Debenture Trustee a copy of the latest annual report and the latest audited financial statements to the Trustee, as per the timelines provided under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 and other Applicable Laws, and the Debenture Trustee shall be obliged to share the details submitted under this clause with all Debenture Holders within 2 (Two) working days of their specific request.	The Company has complied with the same
(ii) The Company shall submit to the Debenture Trustee (and to the Debenture Holder(s), if so requested), its unaudited quarterly financial information, within 45 (Forty Five) days from the end of the relevant financial quarter.	The Company has complied with the same
(g) Notify the Debenture Trustee	
The Company shall provide / cause to be provided information in respect of the following promptly and no later than 5 (Five) Business Days from the occurrence of such event (unless otherwise specifically provided):	
(i) inform the Debenture Trustee of any significant change in the composition of the Board of Directors of the Company which may amount to a change in 'control' (as defined under clause (h) of sub-section (2) of Section 11 of the Securities and Exchange Board of India Act, 1992);	The Company has complied with the same. There was no significant change in the composition of Board of Directors which could amount to change in control



(ii) inform the Debenture Trustee promptly of any amalgamation, merger, acquisition, or reconstruction scheme proposed by the Company.	Not Applicable, no amalgamation, merger, acquisition, or reconstruction scheme proposed by the Company.
(iii) The Company agrees that it shall forward to the Debenture Trustee promptly, which information can be forwarded in electronic form or fax:	The Company has complied with the same
A. a copy of the Statutory Auditors' and Directors' Annual Report, Balance Sheet and Profit & Loss Account and of all periodical and special reports within 3 (three) working days from the date of issuance.	The Company has complied with the same
B. a copy of all notices, resolutions and circulars relating to new issue of debt securities at the same time as they are sent to shareholders/ holders of debt securities; and	Not applicable, no new issue of debt securities
C. a copy of all the notices, call letters, circulars, etc. of the meetings of debt security holders at the same time as they are sent to the holders of debt securities or advertised in the media.	Not applicable, no such meeting has taken place
(h) The Company shall notify the Debenture Trustee in writing, of any proposed change in the nature or scope or the business or operations of the Company or the entering into any agreement or arrangement by any person that may materially affect the assets and liabilities of the Company, at least 1 (One) Business Day prior to the date on which such action is proposed to be given effect.	Not Applicable, There was no change or proposed change in the nature or scope or the business or operations of the Company or not entered into any agreement or arrangement by any Person that might have affected the assets and liabilities of the Company
(i) The Company shall at all times act and proceed in relation to its affairs and business in compliance with law.	The Company has complied with the same
(j) Furnish Information to Debenture Trustee	
The Company shall provide to the Debenture Trustee or their nominee(s) (and to the Debenture Holder(s), if so requested), information in respect of the following within a maximum of within 45 (Forty five) calendar days from the end of each Financial Quarter or from the occurrence of such event, as the case may be:	
(i) The Company shall submit such information as the Debenture Holders may require as to all matters relating to the business, property and affairs of the Company that materially impacts the interests of the Debenture Holders.	The Company has complied with the same
(ii) The Company shall furnish quarterly (unless specified otherwise, in which case, reports shall be submitted according to the	The Company has complied with the same

specified timeline) report to the Debenture Trustee (and to the Debenture Holders), containing the following particulars: -	
A. Periodical status/performance reports from the Company within 7 (Seven) days of the relevant board meeting or within 45 (Forty Five) days of the respective quarter, whichever is earlier;	Quarterly Report on status / performance was submitted to Debenture Trustee on November 12, 2025
B. Updated list of the names and addresses of the Debenture Holder(s);	The Company has complied with the same
C. Details of the payments to be made, but unpaid and reasons for the non-payment thereof;	Not Applicable, as the payment of interest due in Jul'25 was duly made.
D. The number and nature of grievances received from the Debenture Holder(s) and resolved by the Company, and those grievances not yet solved to the satisfaction of the Debenture Holder(s);	No grievance received from Debenture holder
E. Promptly and expeditiously attend to and redress the grievances, if any, of the Debenture Holder(s). The Company further undertakes that it shall promptly comply with the suggestions and directions that may be given in this regard, from time to time, by the Debenture Trustee and shall advise the Debenture Trustee periodically of its compliance.	No grievance received from Debenture holder
F. Statement that the quarterly compliance report on corporate governance (if applicable) has been submitted to the Stock Exchange, in the format prescribed by SEBI, within the timelines prescribed in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.	The Company has complied with the same
(iii) The Company shall furnish to the Debenture Trustee details of all grievances received from the Debenture Holders and the steps taken by the Company to redress the same. At the request of the Debenture Holders, the Debenture Trustee shall, by notice to the Company, call upon the Company to take appropriate steps to redress such grievance and shall, if necessary, at the request of any Debenture Holders representing not less than one-tenth in value of the nominal amount of the Debentures for the time being outstanding, call a meeting of the Debenture Holders;	Not Applicable, no grievances received from the Debenture Holders
(iv) The Company undertakes to provide all information/ documents required to be submitted to the Debenture Trustee, to enable it to carry out the due diligence in terms of the DT Master Circular and necessary reports / certificates to the stock exchanges / SEBI and make the necessary disclosures on its website, in terms of the DT Master Circular, as amended, replaced or modified from time to time.	The Company has complied with the same



(k) The Company shall comply with the provisions of the Act relating to transfer of unclaimed redemption and coupon amounts of Debentures to Investor Education and Protection Fund (“IEPF”), if applicable to it.	Not Applicable, no redemption of NCD
(l) The Company is aware that in terms of Regulation 14 of the SEBI (Debenture Trustees) Regulations, 1993, as amended from time to time, the Trust Deed has to contain the matters specified in Section 71 of the Act and Form No. SH.12 specified under the Companies (Share Capital and Debentures) Rules, 2014. The Company hereby agrees to comply with all the clauses of Form No. SH.12 as specified under the Companies (Share Capital and Debentures) Rules, 2014 to the extent applicable to it as if they are actually and physically incorporated herein in the Debenture Trust Deed.	The Company has complied with the same
(m) Subject to Applicable Law, the Company shall permit the inspection of all books of accounts and other records maintained by them, to the Debenture Trustee and any of its representatives, auditors and professional advisors, subject to prior written notice of 3 (Three) Business Days from the Debenture Trustee.	The Company has complied with the same
(n) Submit such other disclosure to the Debenture Trustee as may be required under the Securities and Exchange Board of India (Debenture Trustee) Regulations, 1993 read along with the DT Master Circular and other Applicable Laws.	The Company has complied with the same
(o) The Company shall provide to the Debenture Trustee such information as it may require for any filings, statements, reports that the Debenture Trustee is required to provide to any Governmental Authority under Applicable Laws.	The Company has complied with the same
(p) The Company shall appoint the person nominated by the Debenture Trustee in terms of clause (e) of sub-regulation (1) of regulation 15 of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, as a director on its Board of Directors at the earliest and not later than one month from the date of receipt of nomination from the Debenture Trustee as to appointment of Nominee Director.	Not Applicable, no nomination from the Debenture Trustee as to appointment of Nominee Director is received
(q) The Company shall ensure that all the Financial Indebtedness availed of by the Company from its associates or Affiliates or any member of their group shall be subordinated at all times in all respects including repayment terms, to the Debentures.	The Company has complied with the same



(r) The Company hereby undertakes that it shall:	
i. keep such adequate accounting and control systems, management information systems, books of account, and other records as are required to be maintained under law and such accounts as are adequate to reflect truly and fairly the financial condition and results of operations and which shall contain full, true and correct entries in conformity with GAAP consistently applied and all requirements of law; and	The Company has complied with the same
ii. in the event that auditors acting as the statutory auditors for the Company cease acting as the auditors for any reason, the Company shall promptly inform the Debenture Trustee of the reasons for such cessation and shall appoint in accordance with law and maintain as the auditors of the Company,	Not Applicable, no change in statutory auditors
(s) The Company shall ensure that it would not be required to be registered as a “non-banking financial company” or a “core investment company” under any Applicable Law, until the Final Settlement Date.	The Company has complied with the same
(t) The Company shall ensure that it would not carry on the business of a “non-banking financial institution” as defined under the Reserve Bank of India, 1934, until the Final Settlement Date.	The Company has complied with the same
(u) The Company shall perform all of its respective obligations under the terms of the applicable Transaction Documents and maintain in full force and effect each of the Transaction Documents to which it is a party.	The Company has complied with the same
(v) The Company shall promptly obtain all necessary consents and shall maintain and comply with the terms of all such consents, as maybe necessary for entering into the Transaction Documents.	The Company has complied with the same
(w) The Company shall maintain its existence, corporate or otherwise, and right to carry on business and operations and ensure that it has the appropriate, requisite consents and is duly qualified to conduct its business and operations as it is conducted in all applicable jurisdictions and will obtain and maintain all consents and rights necessary for the conduct of its business and operations in such jurisdictions.	The Company has complied with the same
(x) The Company shall promptly pay and discharge all its financial obligations and regularly make all payments due and payable by the Company, including but not limited to Taxes other than those being contested in good faith and also such payment due and payable under or in respect of any Transaction Document.	The Company has complied with the same

(y) The Company shall duly comply with all the requirements under the respective Tax laws as applicable to them and shall file tax returns within the period as permitted under Applicable Laws.	The Company has complied with the same
(z) The Company hereby covenants and undertakes that each of the representation and warranty provided by the Company in the Debenture Trust Deed and other Transaction Documents, other than those which have been given with reference to a specific date, shall continue to hold true and correct through the term of these Debentures and that the Company shall forthwith notify the Debenture Trustee of any breach thereof	The Company has complied with the same
(aa) The Company shall execute and deliver at the expense of the Company, such other documents as shall be necessary or advisable in the opinion of the Debenture Trustee or that the Debenture Trustee may request in connection with the rights and remedies of the Debenture Holders granted or provided for by the Transaction Documents and to consummate the transactions contemplated therein.	The Company has complied with the same
(bb) Compliance with Anti-Money Laundering Laws and Standards	
i. The Company shall not (i) engage in corrupt practices, fraudulent practices, or other illegal practices in connection with their business and operations, or (ii) engage in money laundering or in breach of any anti-money laundering laws; or (iii) engage in the financing of terrorism.	The Company has complied with the same
ii. The Company shall (i) comply with all anti-money laundering laws and combating the financing of terrorism laws and obtain all authorisations required in connection thereto under Applicable Law; (ii) take all steps to comply with their obligations under all anti-money laundering laws (as amended or enacted from time to time); and (iii) further, also comply with the prevention of money laundering and combating the financing of terrorism standards, as may be set out by the Debenture Trustee, from time to time.	The Company has complied with the same
iii. The Company shall comply with all provisions of the Prevention of Money Laundering Act, 2002 and all circulars issued by the RBI in relation to money laundering and know-your-customer requirements.	The Company has complied with the same

(cc) The Company shall comply with such other conditions as may be prescribed by the Debenture Holders to be fulfilled from time to time.	The Company has complied with the same
1.1.3. Negative Covenants	
The Company hereby covenants and agrees that until the Final Settlement Date, the Company shall comply with the following:	
(a) The Company shall not declare or make or pay any Restricted Payment to any Person, during any Financial Year unless (i) it fails to meet its obligations to pay Coupon and/or installments and/or other monies due to the Debenture Holders and as long as it is in such default; or (ii) it is not in compliance of the Financial Covenants; or (iii) if an Event of Default has occurred and is continuing; or (iv) if the Restricted Payments are not permitted under Applicable Laws; or (v) if the credit rating of the Debentures has been suspended or withdrawn by the Rating Agency (in the event of the Debentures are being rated by multiple credit rating agencies, then the lowest rating shall be considered).	The Company has not breached this condition
(b) The Company shall not wind up, liquidate or dissolve its affairs and the Company shall ensure that neither of the other subsidiaries of the Company wind up, become insolvent or liquidate or dissolve their respective affairs.	No such incident occurred
(c) The Company shall not change, modify or alter its accounting policies unless expressly required under Applicable Law without prior written consent of the Debenture Trustee and which consent shall not be unreasonably withheld by the Debenture Trustee.	The Company has not breached this condition
(d) The Company shall not make any amendments in its constitutional documents if such amendment affects the performance of obligations of the Company under the Transaction Documents without prior written consent of the Debenture Trustee and which consent shall not be unreasonably withheld by the Debenture Trustee.	No such incident occurred
(e) The Company shall not enter into any scheme pertaining to amalgamation, acquisition, merger, demerger, buyback or reconstruction without the prior consent of the Debenture Trustee.	No such incident occurred
(f) The Company shall not enter into any compromise or arrangement or settlement with any of its secured creditors.	No such incident occurred

<p>(g) The Company shall not enter into any arrangement, agreement or commitment (including any derivative transaction) with any person or pay any fees, commissions or other sums on any account whatsoever to any persons other than: (i) in the ordinary course of business, at arm's length and on normal commercial terms; or (ii) as required or permitted by the Transaction Documents.</p>	<p>The Company has not breached this condition</p>
<p>(h) The Company shall not enter into a single transaction or a series of transactions (whether related or not and whether voluntary or involuntary) to sell, lease, gift, vest, transfer, Encumber or otherwise dispose of any of its assets or otherwise re-structure its existing business or split its business without prior written consent of the Debenture Trustee and which consent shall not be unreasonably withheld by the Debenture Trustee. Nothing mentioned hereinabove shall apply to sale, lease, transfer or otherwise disposal of any asset of the Company (whether in a single transaction or a series of transactions) or otherwise re-structure its existing business or split its business aggregating to not more than INR 75,00,00,000 (Rupees Seventy Five Crores only) until the Final Settlement Date.</p>	<p>No such transaction has occurred</p>
<p>(i) The Company shall not change its Financial Year without the consent of the Debenture Trustee (acting on behalf of the Debenture Holders).</p>	<p>No such incident occurred</p>
<p>(j) The Company shall ensure that no applications are filed, or no proceedings are pending against the Company in National Company Law Tribunal in relation to IBC;</p>	<p>No such incident occurred</p>

For Prism Johnson Limited

Arun Kumar Agarwal Digitally signed by
 Arun Kumar Agarwal
 Date: 2025.11.19
 12:29:21 +05'30'

Arun Kumar Agarwal
Chief Financial Officer

Mumbai, November 19, 2025

Annexure C

Independent Auditor's Report on the manner of utilization of the funds raised through the issue of listed, unsecured, rated, redeemable, taxable, non-convertible debentures, as required by Clause 56 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

The Board of Directors
Prism Johnson Limited,
"Rahejas", Main Avenue,
V P Road, Santacruz (West),
Mumbai - 400 054.

1. This Report is issued in accordance with the terms of our service scope letter dated January 17, 2025 read with Master Engagement Agreement dated August 28, 2023 and amendment to Master Engagement Agreement dated January 05, 2024, with Prism Johnson Limited (hereinafter the "Company").
2. The accompanying Statement contains details of manner of utilization of funds raised through the issue of listed, unsecured, rated, redeemable, taxable, non-convertible debentures (the "Statement"), as required by Clause 56 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Regulation"), by the Company, which we have initialled for identification purposes only. The funds were raised by the Company by way of private placement of upto 20,000 debentures bearing a face value of Rs. 1 lakh each at par, of the aggregate nominal value upto Rs. 200 Crores ("Debentures").

Management's Responsibility for the Statement

3. The preparation of the accompanying Statement is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management is also responsible for ensuring that the Company complies with the requirements of the Debenture Trust Deed, Clause 56 of the Regulation and for providing all relevant information to the Securities and Exchange Board of India.

Auditor's Responsibility

5. Pursuant to the requirements of Clause 56 of the Regulation, it is our responsibility to provide limited assurance in the form of a conclusion as to whether the Statement is in agreement with the underlying unaudited books and other relevant record of the Company.
6. We have performed a limited review of the unaudited standalone financial results of the Company for the quarter and six months period ended September 30, 2024, prepared by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended, and issued an unmodified conclusion dated November 13, 2024. Our review of those financial results was conducted in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI").

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
9. A limited assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the reporting criteria mention in paragraph 5 above. The procedures performed vary in nature and timing from, and are less extent than for, a reasonable assurance. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statement:
 - a. Obtained and read the "Statement" prepared by the Company, including notes therein, containing details of proceeds of borrowings and utilisation of such proceeds by the Company.
 - b. Obtained and read clause "2.1.16 on End Use" of the Debenture Trust Deed dated June 20, 2024 and obtained and read the paragraph on "Objects of the Issue/ Purpose for which there is requirement of funds" of the Key Information Document dated July 02,2024 and noted that the amount raised by the Company through issue of debentures is to be utilised towards general corporate purpose of the Company.
 - c. We have traced the receipt and utilization of the funds as follows:

In respect of receipt of funds:

- i. Traced the proceeds from issue of debentures from the bank statement.
- ii. We noted that these proceeds were entirely placed into fixed deposits by the Company. Obtained the underlying fixed deposit receipts and verified the amount and maturity dates of these deposits.
- iii. Obtained the bank Statement and traced the proceeds of these deposits as per the maturity dates.

In respect of utilisation of funds:

- iv. Obtained the list of outstanding letters of credit (LC) payable to the vendors from the Management and verified the due dates of such payments from the LC payment advice.
- v. Traced the utilisation of the fixed deposits proceeds as mentioned in paragraph (iii) above towards payments as disclosed under the head "Repayment of letter of credit" in the Statement.
- d. Obtained and relied on the bank statements, underlying books of account and other relevant records and documents maintained and provided to us by the Company to verify the date and the amount of debenture proceeds received, and fund utilised as mentioned in the Statement. We have done no independent procedures in this regard.
- e. The Management has represented that the proceeds were utilized completely in the manner as stated in the Statement and in compliance with the permitted purpose as mentioned in paragraph 9b above and for no other purpose that that would result in a violation of the purpose for which these were obtained. We have relied on the representation and have performed no other procedures on the same.

S R B C & C O L L P

Chartered Accountants

Prism Johnson Limited

Page 3 of 3

- f. Performed necessary inquiries with the management and obtained necessary representations from the management.

The above-mentioned procedures include examining evidence supporting the particulars in the Statement on a test basis. Further, our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial statements of the Company taken as a whole.

Conclusion

10. Based on the information, explanations and management representations provided to us and procedures performed by us as stated in paragraph 9 above, nothing has come to our attention that causes us to believe that the Statement is not in agreement with the underlying unaudited books of account and other relevant records and documents of the Company and proceeds received from the loan were not utilized for the purpose as mentioned in the debenture trust deed.

Restriction on Use

11. The Report is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with its obligations under clause 56 of the Regulation and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For S R B C & C O L L P

Chartered Accountants

ICAI Firm Registration Number: 324982E/E300003

**Firoz Anis
Pradhan**

Digitally signed by Firoz Anis
Pradhan
DN: cn=Firoz Anis Pradhan, o=ICAI,
o=Personal,
email=firoz.pradhan@srbc.in
Date: 2025.01.29 18:44:57 +05'30'

per Firoz Pradhan

Partner

Membership Number: 109360

UDIN: 25109360BMKYFF6349

Place of Signature: Mumbai

Date: January 29, 2025

Statement containing details of manner of utilization of the funds raised through the issue of 20,000 listed, unsecured, rated, redeemable, taxable, non-convertible debentures of face value of Rs. 1 lakh each amounting to Rs. 200 Crores ('Statement')

As per clause 2.1.16 of the Debenture Trust Deed dated June 20, 2024, entered into by the Company and the debenture trustee for 20,000 Unsecured, Rated, Listed, Redeemable, Non-convertible Debentures of face value of Rs. 1 lakh each, the proceeds of the debenture issue shall be utilised for general corporate purposes of the Company.

Accordingly, the Company has utilised the issue proceeds in conformity to the above for the following purpose:

Particulars	Amount (Rs. in crores)
Repayment of Letter of Credit	200.00

Notes:

1. The information has been extracted from the bank statements, underlying unaudited books and other relevant records of the Company.
2. We confirm that the proceeds were utilized completely in the manner as stated above and in compliance with the permitted purpose as mentioned in clause "2.1.16 on End Use" of the Debenture Trust Deed dated June 20, 2024, and as mentioned in paragraph on "Objects of the Issue/ Purpose for which there is requirement of funds" of the Key Information Document dated July 02, 2024.
3. We confirm that the funds were not used for any other purpose that would result in a violation of the purpose for which these were obtained.

For and on behalf of Prism Johnson Limited

**ARUN KUMAR
AGARWAL**

Digitally signed by ARUN
KUMAR AGARWAL
Date: 2025.01.29 17:32:15
+05'30'

Arun Kumar Agarwal
Chief Financial Officer
Date: 29-01-2025
Place: Mumbai



Annexure D

General information about company		
Scrip code	500338	Enter the quarter ended date only
NSE Symbol	PRSMJOHNSN	
MSEI Symbol	NOTLISTED	
ISIN	INE010A01011	
Name of the entity	PRISM JOHNSON LIMITED	
Date of start of financial year	01-04-2025	
Date of end of financial year	31-03-2026	
Reporting Quarter Type	Yearly	
Date of Quarter Ending	31-03-2026	
Type of company	Equity	
Whether Annexure I (Part A) of the SEBI Circular dated December 31, 2024 related to Compliance Report on Corporate Governance is applicable to the entity?	Yes	
Whether Annexure I (Part B) of the SEBI Circular dated December 31, 2024 related to Investor Grievance Redressal Report is Applicable to the entity?	Yes	
Whether Annexure I (Part C) of the SEBI Circular dated December 31, 2024 related to Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies is Applicable to the entity?	No	<input type="button" value="Add Notes"/>
Whether Annexure I (Part D) of the SEBI Circular dated December 31, 2024 related to Disclosure of Imposition of Fine or Penalty is Applicable to the entity?	Yes	
Whether Annexure I (Part E) of the SEBI Circular dated December 31, 2024 related to Disclosure of Updates to Ongoing Tax Litigations or Disputes is Applicable to the entity?	Yes	
Whether Annexure I (Part F) of the SEBI Circular dated December 31, 2024 related to Disclosure Of Loans / Guarantees / Comfort Letters / Securities Etc. is Applicable to the entity?	No	<input type="button" value="Add Notes"/>
Risk management committee	Applicable	
Market Capitalisation as per Immediate previous Financial Year	Top 1000 listed entities	
Is SCORE ID Available ?	Yes	
SCORE Registration ID	p00242	
Reason For No SCORE ID		
Type of Submission	Original	
Remarks (website dissemination)	<input type="button" value="Add Notes"/>	
Remarks for Exchange (not for Website Dissemination)	<input type="button" value="Add Notes"/>	

<<< Notes mandatory, if Not Applicable

<<< Notes mandatory, if Not Applicable

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Annex 1 Composition of Committees		For the quarter ended 30 September 2022 (Date of Appointment and Date of Expiry of Qualification) based on available financial information	
Availability of notes on composition of committees is optional.		Date of Appointment for the quarter ended 30 September 2022	

Audit Committee Details:

Whether the Audit Committee has a Regular Chairperson: Yes

Slr	Dir# Number	Name of Committee member	Category 1 of Director	Category 2 of Director	Date of Appointment	Date of Expiration	Remarks
1	2011576	Joshi Girish Kumar Prasad	Non Executive - Independent Director	Chairperson	28-03-2024		
2	2011580	Prasad Chaitanya Kumar Prasad	Non Executive - Independent Director	Member	28-03-2024		
3	2011582	Prasad Chaitanya Kumar Prasad	Non Executive - Independent Director	Member	28-03-2024		
4	2011587	Abhishek Kumar Prasad	Non Executive - Non Independent Director	Member	28-03-2024		
5							
6							
7							
8							
9							
10							

Remuneration and Nomination Committee:

Whether the Remuneration and Nomination Committee has a Regular Chairperson: Yes

Slr	Dir# Number	Name of Committee member	Category 1 of Director	Category 2 of Director	Date of Appointment	Date of Expiration	Remarks
1	2011576	Joshi Girish Kumar Prasad	Non Executive - Independent Director	Chairperson	28-03-2024		
2	2011580	Prasad Chaitanya Kumar Prasad	Non Executive - Independent Director	Member	28-03-2024		
3	2011582	Prasad Chaitanya Kumar Prasad	Non Executive - Independent Director	Member	28-03-2024		
4							
5							
6							
7							
8							
9							
10							

Independent Relationship Committee:

Whether the Independent Relationship Committee has a Regular Chairperson: Yes

Slr	Dir# Number	Name of Committee member	Category 1 of Director	Category 2 of Director	Date of Appointment	Date of Expiration	Remarks
1	2011580	Prasad Chaitanya Kumar Prasad	Non Executive - Independent Director	Chairperson	28-03-2024		
2	2011582	Prasad Chaitanya Kumar Prasad	Non Executive - Independent Director	Member	28-03-2024		
3	2011587	Abhishek Kumar Prasad	Non Executive - Independent Director	Member	28-03-2024		
4							
5							
6							
7							
8							
9							
10							

High Management Committee:

Whether the High Management Committee has a Regular Chairperson: Yes

Slr	Dir# Number	Name of Committee member	Category 1 of Director	Category 2 of Director	Date of Appointment	Date of Expiration	Remarks
1	2011587	Abhishek Kumar Prasad	Executive Director	Chairperson	17-03-2024		
2	2011581	Prasad Chaitanya Kumar Prasad	Executive Director	Member	17-03-2024		
3	2011582	Prasad Chaitanya Kumar Prasad	Executive Director	Member	17-03-2024		
4	2011580	Prasad Chaitanya Kumar Prasad	Executive Director	Member	17-03-2024		
5	2011587	Abhishek Kumar Prasad	Executive Director	Member	17-03-2024		
6	2011581	Prasad Chaitanya Kumar Prasad	Executive Director	Member	17-03-2024		
7	2011582	Prasad Chaitanya Kumar Prasad	Executive Director	Member	17-03-2024		
8							
9							
10							

Corporate Social Responsibility Committee:

Whether the Corporate Social Responsibility Committee has a Regular Chairperson: Yes

Slr	Dir# Number	Name of Committee member	Category 1 of Director	Category 2 of Director	Date of Appointment	Date of Expiration	Remarks
1	2011580	Prasad Chaitanya Kumar Prasad	Non Executive - Independent Director	Chairperson	17-03-2024		
2	2011581	Prasad Chaitanya Kumar Prasad	Executive Director	Member	17-03-2024		
3	2011582	Prasad Chaitanya Kumar Prasad	Executive Director	Member	17-03-2024		
4	2011587	Abhishek Kumar Prasad	Executive Director	Member	17-03-2024		
5	2011580	Prasad Chaitanya Kumar Prasad	Executive Director	Member	17-03-2024		
6							
7							
8							
9							
10							

Other Committees:

Slr	Dir# Number	Name of Committee member	Name of other committee	Category 1 of Director	Category 2 of Director	Remarks
1						
2						
3						
4						
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6						
7						
8						
9						
10						

Annexure 1							
III. Meeting of Board of Directors							
Disclosure of notes on meeting of board of directors explanatory				Add Notes			
Sr. No.	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Notes for not providing Date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors as on date of the meeting	Number of Directors present* (All directors including Independent Director)	No. of Independent Directors attending the meeting*
1	07-11-2025			Yes	8	7	2
2	18-12-2025	40		Yes	8	5	3
3	06-02-2026	43		Yes	8	7	2
4	02-03-2026	23		Yes	9	9	3
5	30-03-2026	27		Yes	9	8	3

* to be filled in only for the current quarter meetings

Annexure 3										
IV. Meeting of Committees										
Disclosure of notes on meeting of committees explanatory										
Sr	Name of Committee	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Name of other committees	Reason for not providing date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors in the Committee as on date of the meeting	Number of Directors Present (All Directors including Independent Directors)	No. of Independent Directors attending the meeting*	No. of members attending the meeting (other than Board of Directors)
1	Audit Committee	07-11-2025				Yes	4	3	2	0
2	Audit Committee	14-12-2025	40			Yes	4	3	3	0
3	Audit Committee	05-02-2026	47			Yes	4	3	3	0
4	Audit Committee	06-02-2026	0			Yes	4	4	3	0
5	Audit Committee	20-03-2026	53			Yes	4	4	3	0
6	Remuneration and Remuneration Committee	07-11-2025				Yes	3	2	1	0
7	Stakeholder Relationship Committee	02-09-2026	114			Yes	3	3	2	0
8	Risk Management Committee	07-11-2025				Yes	3	2	2	0
9	Risk Management Committee	05-01-2026	09			Yes	4	4	1	1

* to be filled in only for the current quarter meetings

Annexure 1		
V. Affirmations		
Sr	Subject	Compliance status (Yes/No)
1	The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015	Yes
2	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee	Yes
3	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee	Yes
4	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c. Stakeholders relationship committee	Yes
5	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable to the top 1000 listed entities)	Yes
6	The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
7	The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
8	This report and/or the report submitted in the previous quarter has been placed before Board of Directors.	Yes
9	Any comments/observations/advice of Board of Directors may be mentioned here:	<input type="button" value="Add Notes"/>

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Annexure 1		
Sr	Subject	Compliance status
1	Name of signatory	Mr. Shallesh Dholakia
2	Designation	Company secretary and S. No. 266

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Details of Cyber security incidence		
Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter	No	
Other details of cyber security incidence or breaches or loss of data event	Add Notes	
Number of cyber security incidence or breaches or loss of data event occurred during the quarter		
Sr.	Date of the event	Brief details of the event

Annexure II				
Annexure II to be submitted by listed entity at the end of the financial year (for the whole of financial year)				
I. Disclosure on website in terms of LODR Regulation				
Sr	Item	Compliance status (Yes/No/NA)	If status is "No" details of non-compliance may be given here.	Web address
As per regulation 46(2) of the LODR				
1.1	Details of business	Yes		https://www.primjohnson.in/about/
1.2	Memorandum of Association and Articles of Association	Yes		https://www.primjohnson.in/uploads/2025/01/Memorandum
1.3	Brief profile of board of directors including directorship and full-time positions in body corporates	Yes		https://www.primjohnson.in/board-of-directors/
2	Terms and conditions of appointment of independent directors	Yes		https://www.primjohnson.in/wp-content/uploads/2023/01/Appointme
3	Composition of various committees of board of directors	Yes		https://www.primjohnson.in/board-committees/
4	Code of conduct of board of directors and senior management personnel	Yes		https://www.primjohnson.in/code-of-conduct/
5	Details of establishment of vigil mechanism/ Whistle Blower policy	Yes		https://www.primjohnson.in/wp-content/uploads/2023/01/Whistle-Blower-Policy.pdf
6	Criteria of making payments to non-executive directors	Yes		https://www.primjohnson.in/wp-content/uploads/2023/02/Nil-Determination-Policy-2023.pdf
7	Policy on dealing with related party transactions	Yes		https://www.primjohnson.in/wp-content/uploads/2025/02/Nil-Policy-Updated-as-on-February-6-2025.pdf
8	Policy for determining 'material' subsidiaries	Yes		https://www.primjohnson.in/wp-content/uploads/2025/02/Policy-on-Material-Subsidiaries.pdf
9	Details of familiarization programmes imparted to independent directors	Yes		https://www.primjohnson.in/familiarization-programme-for-independent-directors/
10	Email address for grievance redressal and other relevant details	Yes		https://www.primjohnson.in/registry/
11	Contact information of the designated officials of the listed entity who are responsible for assisting and handling investor grievances	Yes		https://www.primjohnson.in/investor-grievances/
12	Financial results	Yes		https://www.primjohnson.in/quarterly-results/
13	Shareholding pattern	Yes		https://www.primjohnson.in/shareholding-pattern/
14	Details of agreements entered into with the media companies and/ or their associates (i) Schedule of analyst or institutional investor meet	NA		
15.1	(ii) Presentations prepared by the listed entity for analysts or Institutional investors meet, post earnings or quarterly calls prior to beginning of such events.	Yes		https://www.primjohnson.in/information-to-stock-exchanges/
15.2	Audio recordings, video recordings, if any, and transcripts of post earnings or quarterly calls, by whatever name called, conducted physically or through digital means	NA		
16	New name and the old name of the listed entity	NA		
17	Advertisements as per regulation 47 (1)	Yes		https://www.primjohnson.in/information-to-stock-exchanges/
18	Credit rating or revision in credit rating obtained	Yes		https://www.primjohnson.in/credit-ratings/
19	Separate audited financial statements of each subsidiary of the listed entity in respect of a relevant financial year	Yes		https://www.primjohnson.in/subsidiary-annual-accounts/
20	Secretarial Compliance Report	Yes		https://www.primjohnson.in/information-to-stock-exchanges/
21	Materiality Policy as per Regulation 30 (4)	Yes		https://www.primjohnson.in/wp-content/uploads/2025/02/Policy-for-determining-of-Materiality-of-Disclosures-new.pdf
22	Disclosure of contact details of KMP who are authorized for the purpose of determining materiality as required under regulation 30(5)	Yes		https://www.primjohnson.in/information-to-stock-exchanges/
23	Disclosures under regulation 30(6)	Yes		https://www.primjohnson.in/information-to-stock-exchanges/
24	Statements of deviation(s) or variation(s) as specified in regulation 32	NA		
25	Dividend Distribution policy as per Regulation 43A(1)	Yes		https://www.primjohnson.in/wp-content/uploads/2023/01/Dividend-Distribution-Policy.pdf
26.1	Annual return as provided under section 92 of the Companies Act, 2013	Yes		https://www.primjohnson.in/form-mgt-7/
26.2	Employee Benefit Scheme documents framed in terms of SEBI (ESOS) Regulations, 2021	NA		
27	Confirmation that the above disclosures are in a separate section as specified in regulation 46(2)	Yes		https://www.primjohnson.in/disclosures-under-regulation-46-and-62-of-sebi-lodr-regulation-2015/
28	Compliance with regulation 46(3) with respect to accuracy of disclosures on the website and timely updating	Yes		https://www.primjohnson.in/disclosures-under-regulation-46-and-62-of-sebi-lodr-regulations-2015/
29	Disclosure of notes on website in terms of Listing Regulations explanatory [Text Block]		Add Notes	

Annexure II				
II. Annual Affirmations				
Sr	Particulars	Regulation Number	Compliance status (Yes/No/NA)	If status is "No" details of non-compliance may be given here.
1	Independent director(s) have been appointed in terms of specified criteria of 'independence' and/or 'eligibility'	16(1)(b)	Yes	
2	Board composition	17(1), 17(1A) & 17(1C), 17(1D) & 17(1E)	Yes	
3	Meeting of Board of directors	17(1)	Yes	
4	Quorum of Board meeting	17(2A)	Yes	
5	Review of Compliance Reports	17(3)	Yes	
6	Plans for orderly succession for appointments	17(4)	Yes	
7	Code of Conduct	17(5)	Yes	
8	Fees/compensation	17(6)	Yes	
9	Minimum Information	17(7)	Yes	
10	Compliance Certificate	17(8)	Yes	
11	Risk Assessment & Management	17(9)	Yes	
12	Performance Evaluation of Independent Directors	17(10)	Yes	
13	Recommendation of Board	17(11)	Yes	
14	Maximum number of Directorships	17A	Yes	
15	Composition of Audit Committee	18(1)	Yes	
16	Meeting of Audit Committee	18(2)	Yes	
17	Role of Audit Committee and information to be reviewed by the audit committee	18(3)	Yes	
18	Composition of nomination & remuneration committee	19(1) & (2)	Yes	
19	Quorum of Nomination and Remuneration Committee meeting	19(2A)	Yes	
20	Meeting of Nomination and Remuneration Committee	19(3A)	Yes	
21	Role of Nomination and Remuneration Committee	19(4)	Yes	
22	Composition of Stakeholder Relationship Committee	20(1), 20(2) & 20(2A)	Yes	
23	Meeting of Stakeholders Relationship Committee	20(3A)	Yes	
24	Role of Stakeholders Relationship Committee	20(4)	Yes	
25	Composition and role of risk management committee	21(1), (2), (3), (4)	Yes	
26	Meeting of Risk Management Committee	21(3A)	Yes	
27	Quorum of Risk Management Committee meeting	21(3B)	Yes	
28	Gap between the meetings of the Risk Management Committee	21(3C)	Yes	
29	Whistle Mechanism	22	Yes	
30	Policy for related party Transaction	23(1), (1A), (5), (6), & (6)	Yes	
31	Prior or Omnibus approval of Audit Committee for all related party transactions	23(2), (3)	Yes	
32	Approval for material related party transactions	23(4)	NA	
33	Disclosure of related party transactions on consolidated basis	23(9)	Yes	
34	Composition of Board of Directors of limited material Subsidiary	24(1)	Yes	
35	Other Corporate Governance requirements with respect to subsidiary of listed entity	24(2), (3), (4), (5) & (6)	Yes	
36	Alternate Director to Independent Director	25(1)	NA	
37	Maximum Tenure	25(2)	Yes	
38	Appointment, Re-appointment or removal of an Independent Director through special resolution or the alternate mechanism	25(2A)	Yes	
39	Meeting of independent directors	25(3) & (4)	Yes	
40	Familiarization of independent directors	25(7)	Yes	
41	Declaration from independent Director	25(8) & (8)	Yes	
42	Directors and Officers insurance	25(10)	Yes	
43	Confirmation with respect to appointment of Independent Directors who resigned from the listed entity	25(11)	NA	
44	Memberships in Committees	26(1)	Yes	
45	Affirmation with compliance to code of conduct from members of Board of Directors and Senior management personnel	26(3)	Yes	
46	Policy with respect to Obligations of directors and senior management	26(2) & 26(5)	Yes	
47	Approval of the Board and shareholders for compensation or profit sharing in connection with dealings in the securities of the listed entity	26(6)	NA	
48	Vacancies in respect Key Managerial Personnel	26A(1) & 26A(2), 26A(3)	NA	
Any other information to be provided			ADD HERE	

Annexure II		
1	Name of signatory	Mr. Shallesh Dholakia
2	Designation	Company Secretary and Compliance Officer

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Annexure II		
III. Affirmations		
Sr	Particulars	Compliance status (Yes/No/NA)
1	The Listed Entity has approved Material Subsidiary Policy and the Corporate Governance requirements with respect to subsidiary of Listed Entity have been complied	Yes
Any other information to be provided		Add Notes

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Annexure II		
1	Name of signatory	Mr. Shailesh Dholakia
2	Designation	Company Secretary and Compliance Officer

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Signatory Details

Name of signatory	Mr. Shailesh Dholakia
Designation of person	Company Secretary and Compliance Officer
Place	Mumbai
Date	30-04-2026

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Investor Grievance Details	
No. of investor complaints pending at the beginning of Quarter	0
No. of investor complaints received during the Quarter	3
No. of investor complaints disposed off during the Quarter	3
No. of investor complaints those remaining unresolved at the end of the Quarter	0

Disclosure of Imposition of Fine or Penalty					
The details of imposition of fine or penalty during the quarter in terms of sub-para 20 of para A of Part A of Schedule III are given below:					
Any Other Information for Disclosure of Imposition of Fine or Penalty					
Sr. No.	Name of the authority	Nature and details of the action(s) taken or order(s) passed	Date of receipt of direction or order, including any ad interim or interim orders, or any other communication from the authority	Details of the violation(s)/contravention(s) committed or alleged to be committed	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible
1	Andhra Pradesh Eastern Power Distribution Comp	590	13-01-2026	Penalty of Rs. 1590 levied as Late pay	No impact
2	Assistant State Tax Officer, Enforcement Squad, Su	Order u/s 129(3) of the IGST Act	07-02-2026	Penalty of Rs. 69145 levied for invoice with Vehicle driver not in line with the IGST Act.	No impact
3	Asstt. Commissioner, Sector 4 (Mobile Squad), Pra	Order u/s 129(3) of the CGST Act	10-02-2026	Penalty of Rs. 72000 levied for e-way bill expired	No impact
4	Asstt. Commissioner, (Mobile Squad)-2, Jhansi, (U	Order u/s 129(3) of the CGST Act	16-02-2026	Penalty of Rs. 59134 levied for vehicle gone in wrong route	No impact
5	BSE Limited	DD/CIR/P/0155 dated Novembe	19-02-2026	Imposition of Rs.45000 as fine for delay in submission of standalone financial results under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	No impact
6	Asstt. Commissioner, (Mobile Squad)-1, Sonbhadr	Order u/s 129(3) of the CGST Act	08-03-2026	Penalty of Rs. 52980 levied for e-way bill expired	No impact
7	Asstt. Commissioner, (Mobile Squad)-3, Raebarell	Order u/s 129(3) of the CGST Act	10-03-2026	Penalty of Rs. 37692 levied for e-way bill expired	No impact
8	Asstt. Commissioner, Sector-3 (Mobile Squad-2), B	Order u/s 129(3) of the CGST Act	24-03-2026	Penalty of Rs. 38020 levied for e-way bill expired	No impact
9	Excise & Taxation Officer, Gurgaon (South Ward)	Order u/s 74 of the CGST/HGST Act	30-03-2026	Penalty of Rs. 29,980 levied Short payment of tax and excess ITC availed	No impact

Disclosure of Updates to Ongoing Tax Litigations or Disputes				
The updates on tax litigations or disputes in terms of sub-para 8 of para 8 of Part A of Schedule III read with corresponding provisions of Annexure 13 of the Master Circular are given below:				
Any Other Information for Disclosure of Updates to Ongoing Tax Litigations or Disputes				Add Notes
Sr. No.	Name of the opposing party	Date of initiation of the litigation / dispute	Status of the litigation / dispute as per last disclosure	Current status of the litigation / dispute
1	The Commissioner, Central Excise & Service tax, Jabalpur (M.P.)	30-12-2020	RDM Rejected by the CESTAT vide Order Dated 18.11.2025, We have Filed Appeal before the Hon'ble Supreme Court.	Hon'ble Supreme Court of India heard the matter on February 2, 2026 and stayed the above Impugned Orders from its operation.
2	The Commissioner, Central Excise & Service tax, Jabalpur (M.P.)	30-12-2020	Appeal allowed and case has been decided in our favour. Demand of Rs. 34.10 Crores has been dropped by CESTAT vide Order dated 10.01.2025.	The Commissioner CGST & Central Excise, Jabalpur, being aggrieved by the impugned order dated January 10, 2025 passed by CESTAT, had filed an appeal with the Hon'ble High Court of Madhya Pradesh, Principal Seat at Jabalpur on July 21, 2025. The Hon'ble High Court of Madhya Pradesh, Principal Seat at Jabalpur has admitted the said appeal and a notice of appeal dated January 12, 2026 has been served on the Company and other Respondents, which was received by the Company on January 23, 2026. Further Hearing awaited.