



PART 1

To,
Chief Operating Officer & Compliance Officer,
Axis Trustee Services Limited,
The Ruby, 2nd Floor (SW),
29, Senapati Bapat Marg, Dadar (West),
Mumbai – 400 028.

February 6, 2026

Dear Sir/Madam,


**Ref.: 8.50% Unsecured NCDs Tranche XIX Series 1 ₹ 100 Crores;
8.60% Unsecured NCDs Tranche XIX Series 2 ₹ 100 Crores**

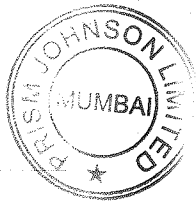
Sub.: NCDs Compliance Report for the quarter ended December 31, 2025

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the Companies Act, 2013, as amended from time to time, we furnish the required information for your needful.

Sr. No.	Particulars of Information/Documents	[Yes/ No/ Partially Furnished]
1.	Management Confirmations.	Yes
2.	Chief Financial Officer/ Statutory Auditor's Certifications.	Yes
3.	Original/Certified True Copies of documents annexed along with the QCR.	Yes

for PRISM JOHNSON LIMITED


Shailesh Dholakia
Company Secretary





PRISM JOHNSON LIMITED

PART 2

Management Confirmations viz., declaration/certificates to be signed by key managerial personnel [Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]

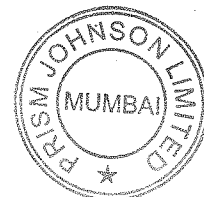
1. Statutory/Compliance Confirmations

Sr. No.	Particulars
a.	The Company is in compliance with the provisions of the Companies Act, 2013, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement), Regulations, 2015, the listing agreement of the stock exchange or the trust deed or any other regulations issued by the Board pertaining to debt issue, as applicable and there is no event of default which has occurred or continuing or subsisting as on date. Yes
b.	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. <i>(Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges)</i> We confirm that, there is no change in composition of Board of Directors, which may amount to change in control, during the quarter ended December 31, 2025.
c.	There is no change in nature and conduct of business of the Company. <i>[Changes (if any) whether pre intimated to the debenture trustee along with copies of the pre intimation)</i> Yes. No change.
d.	The submissions to the stock exchange have been done in timely manner as per applicable Law and requisite information has been provided to the Debenture Trustee and debenture holders, as applicable. Yes
e.	The quarterly compliance report on Integrated Governance has been submitted to the Stock Exchange, in the format prescribed by SEBI, within the timelines prescribed in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the same has been attached as Annexure E

2. Others

Sr. No.	Particulars
a.	Details of Fraud/defaults by promoter or key managerial personnel or by the Company or arrest of key managerial personnel or promoter; No

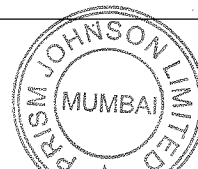
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b. Confirmation that a functional website containing, amongst other requirements as per Reg. 62 of the SEBI LODR, the following information is maintained by the issuer :

- Details of business – Yes
- Composition of Board – Yes
- Financial Information including :
 - (i) Notice of Meeting of Board of Directors where financial results shall be discussed – Yes
 - (ii) Financial results, on the conclusion of the meeting of the board of directors where the financial results were approved – Yes
 - (iii) Complete copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report etc. – Yes
- email address for grievance redressal and contact information of designated officials of issuer handling investor grievance. – Yes
- name of the debenture trustees with full contact details. – Yes
- the information, report, notices, call letters, circulars, proceedings, etc concerning ~~non-convertible redeemable preference shares~~ or non convertible debt securities;. – Yes
- all information and reports including compliance reports filed by the Company. - Yes
- Default by Company to pay interest or redemption amount [if any] - None
- Failure to create a charge on the assets [if any]. - Not Applicable
- All credit ratings obtained by the Company for all its listed non-convertible securities, updated immediately upon any revision in the ratings [if any] – Yes
- Statements of deviation(s) or variation(s) as specified in sub-regulation (7) and sub-regulation (7A) of regulation 52 of these regulations. –Complied*
- Annual Return as provided under section 92 of the Companies Act, 2013 and the rules made thereunder. – Yes
- composition of the various committees of the board of directors - Yes
- terms and conditions of appointment of independent directors – Yes
- code of conduct of the board of directors and senior management personnel - Yes
- details of establishment of vigil mechanism/ whistle blower policy - Yes





	<ul style="list-style-type: none"> - criteria of making payments to non-executive directors, if the same has not been disclosed in the annual report - Yes - secretarial compliance report as per sub-regulation (2) of regulation 24A of these regulations - Yes - policy on dealing with related party transactions - Yes - policy for determining 'material' subsidiaries - Yes - details of familiarization programmes imparted to independent directors including the following details: <ul style="list-style-type: none"> - number of programmes attended by the independent directors (during the year and on a cumulative basis till date) - Yes - number of hours spent by the independent directors in such programmes (during the year and on cumulative basis till date) - Yes - other relevant details - Yes <p>*Statements of no deviation(s) or no variation(s) was submitted to the stock exchanges on November 13, 2024. However, it is not applicable for the quarter ended December 31, 2025.</p>
<p>c.</p>	<p>Information to be submitted to the Debenture holders (Regulation 58)</p> <p>Confirmation that we shall in terms of the Regulation 58 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information :</p> <p>(i) Soft copies of full Annual Reports to those who have registered their email address(es) either with the Company or with any depository. – Yes</p> <p>Hard copy of statement containing the salient features of all the documents, as specified in Section 136 of Companies Act, 2013 and rules made thereunder to those holders who have not registered their email address. – No (As per the General Circular No.3/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs ('MCA') in continuation to the circulars issued earlier by MCA ('MCA Circulars'), the Company sends notice of Annual General Meeting and Annual Report containing all documents specified in Section 136 of the Companies Act, 2013 through electronic mode only to all shareholders whose email address are registered with the Company or its RTA or Depository or Depository Participants. Physical copy of these documents are being sent to those shareholders who request for such documents.</p> <p>(ii) Hard copies of full Annual Reports to those who request for the same - Yes</p> <p>(iii) Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting. Not Applicable</p>





	(iv) Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution. – Not Applicable
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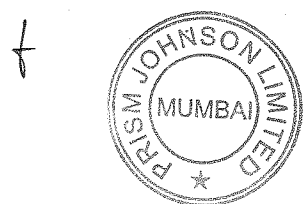
3. ISIN WISE CONFIRMATIONS

a. Details of Issue size, outstanding amount and other details as on 31.12.2025 (date will change for each quarter)

Sr No	ISIN	Issue Size	Outstanding as on 31.12.2025	Early payment details (if any)	Call/Put Option details (if exercised in past)
1	INE010A08149	100 Crores	100 Crores	NA	No Call/Put Option exercised during the quarter
2	INE010A08156	100 Crores	100 Crores	NA	No Call/Put Option exercised during the quarter

b. Details of Interest/principal payment due in the quarter

ISIN No.	Series/ Tranche	Due date of redemption and/or interest (falling in the quarter)	If Paid		If delayed/ Unpaid/ defaulted	
			Date of payment	Date of intimation to Stock Exchange of payment status within one working day of its becoming due As per Reg. 57 SEBI LODR	Reasons thereof and further action taken, if any	Date of intimation to Stock Exchange of payment status within one working day of its becoming due as per Reg. 57 SEBI LODR
Not Applicable						





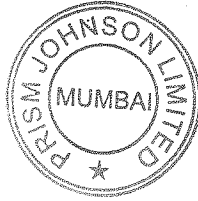
- c. Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.

ISIN No.	No. of pending Complaints at the end of last quarter	No. of complaints received during the quarter	Nature of the Complaint(s) [delay/default in interest/redemption /others]	No. of complaints resolved during Quarter [within 30 days]	No. of complaints unresolved during Quarter [more than 30 days]	Reason (if pending for more than 30 days)	Steps taken to resolve the complaint
Not Applicable							

There were no complaints/grievances received during the quarter ended December 31, 2025 from the debenture holders.

for **PRISM JOHNSON LIMITED**

Shailesh Dholakia
Company Secretary
February 6, 2026



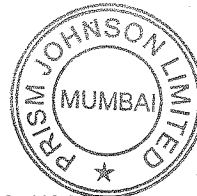


PART 4

Original /Certified True Copies of documents [as applicable] to be annexed to the QCR

Sr. No.	Particulars of Documents					
a.	An updated list of Debenture holders registered in the Register of Debenture Holders/BENPOS as on December 31, 2025 in the following format:					
ISSUE-WISE PARTICULARS						
	ISIN No.	Series/ tranche	Name(s) of Debentur e Holder	Address	Contact No.	Email Id
	INE010A0814 9	Tranch e – XIX Series 1 Rs. 70 Crores	ICICI Prudentia l Credit Risk Fund	SBI SG Global Securities Services Pvt. Ltd., Jeevan Seva, Annexe Building, ‘A’ Wing, Ground Floor, S. V. Road, Santacruz (West), Mumbai – 400054.	Tel. 4206 6100 Fax. 2610 8574	e-voting@sbigcsl.co.in
		Tranch e – XIX Series 1 Rs. 30 Crores	ICICI Prudentia l Regular Savings Fund	HDFC Bank Limited, Custody Operation, Sempire Plaza Twr-1, 4th Floor, Chandan Nagar, Lbs Marg, Vikhro li West, Mumbai - 400 083	Tel. 3075 2800 Fax. 3075 2846	corporateaction.debt@hdfcbank.com

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PRISM JOHNSON LIMITED

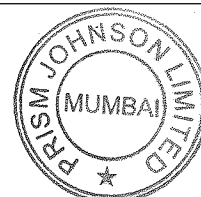
INE010A0815 6	Tranche – XIX Series 2 Rs. 70 Crores	ICICI Prudentia I Credit Risk Fund	SBI SG Global Securities Services Pvt. Ltd., Jeevan Seva, Annexe Building, ‘A’ Wing, Ground Floor, S. V. Road, Santacruz (West), Mumbai – 400054.	Tel. 4206 6100 Fax. 2610 8574	e-voting@sbisgcs1.co.in
	Tranche – XIX Series 2 Rs. 30 Crores	ICICI Prudentia I Regular Savings Fund	Custody Operation, Sempire Plaza Twr-1, 4th Floor, Chandan Nagar, Lbs Marg, Vikhroli West, Mumbai - 400 083	Tel. 3075 2800 Fax. 3075 2846	corporateaction.debt@hdfcbank.com

b. Letter from Credit Rating Agency along with rationale for revision

ISIN Nos.	Issue Size (Rs. 10 Lakh each)/Tranche	Name of CRA/s	Previous Rating	Revision in Credit Ratings
INE010A08149– Series 1	₹ 100 Crores	India Ratings and Research Private Limited	IND A+/ Positive	There was no change in Credit Rating during the quarter ended December 31, 2025.
INE010A08156– Series 2	₹ 100 Crores			

c. Issue Wise/ISIN Wise Utilisation Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis until the debenture proceeds are completely utilised or the purpose for which the funds have been raised is achieved.-Complied

Note- : Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year.





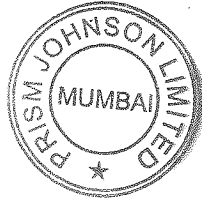
PRISM JOHNSON LIMITED

	Issue Wise/ISIN Wise Utilisation Statement for the issues raised in September 2024 quarter submitted to Stock Exchanges, in the prescribed format along with unaudited financial results for the quarter ended September 30, 2024. However, it is not applicable for the quarter ended December 31, 2025.
d.	ISIN wise intimations sent to Stock Exchange as per Regulation 57 of the SEBI LODR with respect to interest/principal payment of Debentures. Not applicable
e.	Annual report as per Reg. 53(2)(a) of SEBI LODR for financial year end. Yes. Soft copy of Annual Report for FY 2024-25 submitted.
f.	Stock Exchange confirmation on the REF created or replenished during the quarter, the annual confirmation is due by 75th day from the end of financial year. Not Applicable, as during the quarter ended December 31, 2025 no NCDs were issued/raised by the Company.

for **PRISM JOHNSON LIMITED**

Shailesh Dholakia
Company Secretary

February 6, 2026



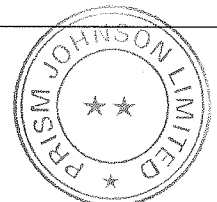


PART 2

Management Confirmations viz., declaration/certificates to be signed by key managerial personnel [Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]

1. Statutory/Compliance Confirmations

Sr. No.	Particulars
a.	<p>There are no additional covenants (including side letters, accelerated payment clause, etc.) other than those covered in transaction documents. <i>(Changes if any by way of inclusion of additional covenants to be disclosed along with copies thereof).</i></p> <p>Yes</p>
b.	<p>There are no changes to material modification or restructuring of the terms of Issue like maturity date, coupon rate, face value, redemption schedule, nature of the non-convertible debt securities (Secured/Unsecured) etc. <i>(Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges)</i></p> <p>There are no such changes during the quarter ended December 31, 2025.</p>
c.	<p>There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company. <i>(Proposals (if any) to be disclosed along with copies of intimation made to the stock exchanges alongwith scheme copies).</i></p> <p>Yes.</p>
d.	<p>There are no outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture holders or the assets, mortgaged and charged under security creation documents, if any. <i>[Litigations, orders, directions etc.,(if any) be disclosed along with copies of orders, directions, notices etc.,].</i></p> <p>Yes</p>
e.	<p>There were no proposals placed before the Board of Directors, for considering alterations to any ISIN for which ATSL is debenture trustee, seeking :</p> <ul style="list-style-type: none"> - alteration in the form or nature of the ISIN; - alteration in rights or privileges of the holders thereof; - alteration in the due dates on which interest or redemption is payable; - any matter affecting the rights or interests of holders. <p><i>(Alterations [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i></p> <p>Yes</p>
f.	<p>There are no changes to the security provisions such as :</p> <ul style="list-style-type: none"> - a change in underlying security; - creation of additional security or; - creation of security in case of unsecured debt securities. <p>NCDs are unsecured, hence Not Applicable.</p>

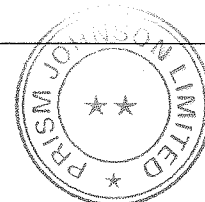




g.	<p>There were no disclosures made to the stock exchange in terms of Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the performance/operation of the Company, price sensitive information or on the payment of interest or redemption of the Debentures. <i>(Disclosures [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i></p> <p>No such disclosures were made to the stock exchanges. Disclosures made under Regulation 30 of SEBI LODR during the quarter under review are enclosed herewith as Annexure – A ‘1’-A ‘14’.</p>
h.	<p>Status with respect to compliance of all covenants of the listed debt securities.</p> <p><i>(Waivers in compliance of covenants [if any] to be disclosed along with copies of consents/waivers on record, in case of breach of covenants, to provide reasons and further action taken thereof)</i></p> <p>Yes, complied with all covenants of NCDs. Certificate of Statutory Auditors for half year ended September 30, 2025 has been attached for your reference as Annexure B.</p>
i.	<p>The Debentures have not been issued for financing of any project or for financing working capital. In case the Debentures have been issued for the same then the Company to provide the following :</p> <ul style="list-style-type: none"> I. Reports from the lead bank regarding progress of the project during the implementation period of the project: II. Statutory auditor certificate regarding utilisation of funds. <p>Not Applicable. Further no NCDs were issued/raised by the Company during the quarter ended December 31, 2025.</p>

2. Secured Issuance Confirmations – Not Applicable as all issued NCDs are Unsecured

Sr. No.	Particulars
	In the event any security has been provided in terms of the transaction documents :
a.	<p>The Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Issuer.</p> <p>Not Applicable</p>
b.	<p>The assets of the company and of the third-party security providers, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.</p> <p>Not Applicable</p>
c.	<p>The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof.</p> <p>Not Applicable</p>
d.	<p>All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed and are endorsed in favour of Debenture Trustee as ‘Loss Payee’. The premium in respect of the following insurance policies have been paid.</p> <p>Not Applicable</p>

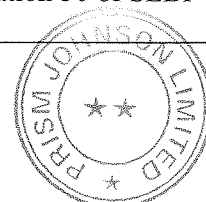




e.	<p>The Company is maintaining hundred percent security cover or higher security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants of the Debentures.</p> <p><i>(If there is a fall in the security cover or breach of covenants, to provide reasons and further action taken thereof)</i></p> <p>Not Applicable as NCDs are unsecured.</p>
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3. Others

Sr. No.	Particulars
a.	<p>Details of Corporate Debt Restructuring proposed or implemented or under implementation [if any].</p> <p>Not Applicable</p>
b.	<p>Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines.</p> <p>Not Applicable</p>
c.	<p>Details of one-time settlement with any bank (if any).</p> <p>No</p>
d.	<p>Details of Reference to Insolvency or a petition (if any) filed by any creditor.</p> <p>No Insolvency petition has been filed by any creditor of the Company during the quarter against the Company.</p>
e.	<p>Documents and Intimation to Debenture Trustees (Regulation 56 of SEBI LODR Regs)</p> <p>Please provide confirmation (along with necessary details of the intimation done to ATSL) on the following documents and information sent to ATSL. In case any of the following points are not applicable – you are requested to provide rationale for the non-applicability.</p> <ol style="list-style-type: none"> 1. A copy of the annual report & end use report/certificate (as may be applicable) as per Reg. 56 (1)(a) of SEBI LODR Regulations. – Yes 2. Copy of notices, resolutions, report, call letters, circulars, proceedings, etc., concerning new issuance of NCDs and meetings of NCD holders in the manner specified in Reg. 56 (1)(b) of SEBI LODR Regs.- Not Applicable, as no new issuance of NCDs done during the quarter ending December 31, 2025 and no meeting of NCD holders was held during the quarter ended December 31, 2025. 3. Details regarding :(i) any revision in the rating;(ii) any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities;(iii) failure to create charge on the assets;(iv) all covenants of the issue (including side letters, accelerated payment clause, etc. in the manner specified in Reg. 56 (1)(c) of SEBI LODR Regs.- Not Applicable 4. a half-yearly certificate regarding maintenance of hundred percent security cover or higher security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including Compliance with all the covenants, in respect of listed non-convertible debt securities, by the statutory auditor, along with the financial results, in the manner and format as specified by the Board – Complied 5. Details of all material events and/or information as disclosed under regulation 51 of SEBI LODR Regulations in the manner provided in Reg. 56(1) (1A) of SEBI LODR Regulations - No such disclosures were made to the stock exchanges. Disclosures made under Regulation 30 of SEBI



	LODR during the quarter ended December 31, 2025 are enclosed herewith as Annexure A '1'-A 14'
f.	Issuer to provide status of compliance and details of disclosures with respect to issue of green debt securities, if applicable. Not Applicable

4. ISIN WISE CONFIRMATIONS

a. Recovery Expense Fund

Issue Size (in ₹ crores)	ISINs	Size/Value of Recovery fund maintained	Date of creation of REF	Mode of maintenance	Addition in the Recovery Expense Fund during the quarter	Details of funds withdrawn on account of redemption, in other issuances or otherwise if any, during the quarter
Rs. 100 Crores	INE010A08149	Rs. 2,00,000*	02-07-2024	Cash	Nil	Nil
Rs. 100 Crores	INE010A08156					

*Recovery Expense fund @0.01 % of issue size of Rs. 200 Crore was created with BSE Limited.

b. Debenture Redemption Reserve as per Companies (Share Capital and Debentures) Rules, 2014

Issue size (including ISIN)	Type of entity (NBFC/ HFC/FI/ Other) alongwith listing status	Applicability of Debenture Redemption Reserve [DRR]	DRR [in % and in amount Crs.] created as per Companies (Share Capital and Debentures) Rules, 2014)	Details of depletion of the DRR /invocation of guarantee which could affect the payment of debt obligations (if any)
Not Applicable				

c. Debenture Redemption Funds as per Companies (Share Capital and Debentures) Rules, 2014

ISIN (that is maturing in the current FY)	Issue Size (in ₹ crores)	Amount Outstanding	Status of maintenance of DRF ¹ (15% of amount of debentures maturing during the year ending on 31st March or invest in securities enlisted in Rule 18 (1) (c) of Companies (Share Capital and Debenture) Rules, 2014)
Not Applicable			



d. Security Cover

Issue size (including ISIN)	Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)	Security Cover Stipulated in terms of Information Memorandum/ Debenture Trust Deed	Details of pending security (if any)	Reasons for delay (waiver if any or extensions if any)	Actual Security Cover maintained
Not Applicable as all NCDS are unsecured					

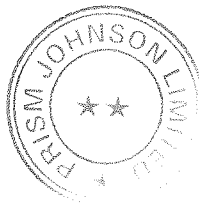
e. Unclaimed Interest/Redemption

ISIN no. for which interest /redemption is unclaimed	No. of days for which unclaimed	If more than 30 days, whether transferred to escrow account [if so, provide details]	If unclaimed for more than seven years whether transferred to the 'Investor Education and Protection Fund'
Not Applicable			

There was no unclaimed principal amount of NCDs and interest thereon as on December 31, 2025.

For **PRISM JOHNSON LIMITED**

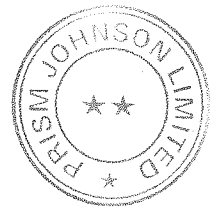
Arun Kumar Agarwal
 Chief Financial Officer



February 9, 2026

Chief Financial Officer/ Statutory Auditor Confirmations {duly signed and on letter head of Statutory Audit Firm}

Sr. No.	Particulars of Information/Documents
A	Unsecured / Secured Listed Debt Issuances
1	Quarterly Confirmations :
	<ul style="list-style-type: none"> ➤ Security cover certificate shall be prepared and submitted on quarterly basis wherein the book values of the assets provided in the certificate shall be duly certified by the statutory auditor of the listed entity and the format of certificate shall contain market values under the market value column along with the reference date based on which such values are arrived. Not Applicable for the quarter ended December 31, 2025 as all NCDs are unsecured. ➤ The security cover ratios shall be calculated using the formulas provided under clause 3 of Ch.V of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023. Not Applicable for the quarter ended December 31, 2025 as all NCDs are unsecured. ➤ Compliance status with respect to financial covenants. Statutory auditor certificate for compliance of covenants to be submitted. – Complied The statutory auditor’s certificate for compliance of all covenants on a half yearly basis i.e. for the half year ended September 30, 2025 was submitted to Debenture Trustee, a copy of which is annexed as Annexure B. ➤ Compliance status with respect to all other covenants mentioned in IM and DTD.- Complied The statutory auditor’s certificate for compliance of all covenants on a half yearly basis i.e. for the half year ended September 30, 2025 was submitted to Debenture Trustee, a copy of which is annexed as Annexure B. ➤ The Certificate issued by the statutory auditors of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority. – Complied.
2	Half Yearly Confirmations :
	<ul style="list-style-type: none"> ➤ Half yearly certificate regarding confirmations of compliance of all covenants with respect to the debt securities shall be submitted for HY1 and HY2 as per Reg 56 (1)(d) of SEBI LODR Regulations alongwith Q2 and Q4 QCR.- Half yearly certificate regarding confirmations of compliance of all covenants with respect to the debt securities for HY1 has been attached as Annexure B and this is not applicable for quarter ended December 31, 2025 ➤ The Certificate issued by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority. - Complied

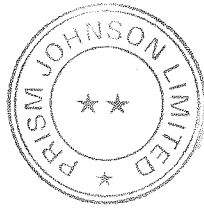




B	Other Confirmations (Applicable for Secured and Unsecured Listed Debt Issuances):
	<p>➤ End Utilisation of Funds certificate from statutory auditor of the entity along with quarterly financial result :</p> <ul style="list-style-type: none">- Where the funds are raised for financing projects – Certificate from the statutory auditor of the entity in respect of utilisation of funds for the implementation period of the project for which the funds have been raised;- Where the funds are raised for financing working capital or general corporate purposes or for capital raising purposes – Auditor certificate be submitted at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved.- Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year <p>Statutory auditor’s certificate dated January 29, 2025 stating that proceeds of NCDs have been utilised fully for the purpose for which it was raised and that no amount has remained unutilized is enclosed herewith as Annexure ‘C’.</p>

For **PRISM JOHNSON LIMITED**

Arun Kumar Agarwal
Chief Financial Officer



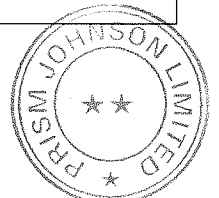
February 9, 2026



PART 4

Original /Certified True Copies of documents [as applicable] to be annexed to the QCR

Sr. No.	Particulars of Documents										
a.	<p>All Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Issue Size</th> <th style="text-align: center;">Policy No.</th> <th style="text-align: center;">Coverage (Rs.)</th> <th style="text-align: center;">Period & expiry date</th> <th style="text-align: center;">Status of Endorsement</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table> <p>Not Applicable as all NCDs are unsecured.</p>	Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement					
Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement							
b.	<p>Copy of <i>un-audited</i> quarterly financials [signed by MD/Executive Director] along with Limited Review Report prepared by the statutory auditors*</p> <ul style="list-style-type: none"> - To cover line items mentioned under Reg 52(4), 54(2) & 54(3) of SEBI LODR - To be submitted within forty- five days from the end of the quarter except last quarter - To be submitted to the trustee on same day as submitted to stock exchanges <p>* In case issuer's accounts are audited by Comptroller and Auditor General of India, the report to be provided by any practicing Chartered Accountant.</p> <p>Note: The Listed entity to submit :</p> <ol style="list-style-type: none"> i. statement of assets and liabilities and statement of cash flows as at the end of every half year, by way of a note, along with the financial results.[Reg.52(2A) of SEBI LODR] ii. a statement indicating the utilisation of the issue proceeds of non-convertible securities, in such prescribed format along with quarterly financial results till such proceeds of issue have been fully utilised or the purpose for which the proceeds were raised has been achieved. [Reg.52(7) of SEBI LODR] iii. Statutory Auditors certificate for end use of NCD for year ending March 31, 2025 is due by 75th day from the end of financial year <p>Statutory auditors certificate dated January 29, 2025 stating that proceeds of NCDs have been utilised fully for the purpose for which it was raised and that no amount has remained unutilized is enclosed herewith as Annexure C.</p>										
c.	<p>Copy of <i>unaudited</i> quarterly and year to date standalone financial results [signed by MD/Executive Director]</p> <ul style="list-style-type: none"> - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR - To be submitted within 45 days from the end of the quarter except last quarter. - To be submitted within 60 days from the end of last quarter i.e. March quarter. - To be submitted to the trustee on same day as submitted to stock exchanges. <p>Note: The Listed entity to submit a statement of assets and liabilities and statement of cash flows as at the end of every half year, by way of a note, along with the financial results.]</p> <p>Unaudited Financial Results for the quarter ended December 31, 2025 has been attached as Annexure D.</p>										




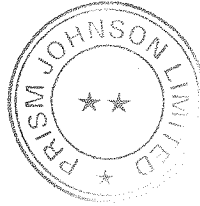
d.	<p>Annual audited standalone and consolidated financial results, along with the statutory auditor's report, the directors report, annual report, profit and loss accounts, balance sheets.</p> <ul style="list-style-type: none">- To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR- To be submitted on the same day as submitted to the stock exchanges which shall be within 60 days from the end of the financial year.- In case issuers are audited by Comptroller and Auditor General of India<ul style="list-style-type: none">(i) financial results audited by auditor appointed by the Comptroller and Auditor General of India to be submitted to the Stock Exchange(s) and trustees within sixty days from the end of the financial year.(ii) on completion of audit by the Comptroller and Auditor General of India - the financial results to be submitted to the Stock exchange(s) and debenture trustee within nine months from the end of the financial year. <p>Not Applicable for the quarter ended December 31, 2025.</p>
e.	<p>Issue Wise/ISIN Wise Utilisation Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis until the debenture proceeds are completely utilised for the purpose for which the funds have been raised is achieved.</p> <p>Note- Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year</p> <p>Issue Wise/ISIN Wise Utilisation Statement for the issues raised in September 2024 quarter submitted to Stock Exchanges, in the prescribed format along with unaudited financial results for the quarter ended September 30, 2024. However, it is not applicable for the quarter ended December 31, 2025.</p>
f.	<p>Material deviation in the use of proceeds as compared to the objects submitted to stock exchange, if applicable.</p> <p>Not Applicable.</p>
g.	<p>Comments/report received from Monitoring agency, appointed if any, to monitor utilisation of proceeds of public issue or rights issue or preferential issue or qualified institutions placement, if applicable.</p> <p>Note: The listed entity is required to submit such comments/report received from monitoring agency with the stock exchanges within 45 days from end of each quarter. The said requirement is effective from 14.11.2022 [Reg 32(6) of SEBI LODR]</p> <p>Not Applicable.</p>
h.	<p>Confirmation on whether the report received from monitoring agency as mentioned in sr.no.(g) above has been placed before Audit Committee meeting on quarterly basis, promptly upon its receipt, if applicable. [Reg 32(7) of SEBI LODR]</p> <p>Not Applicable.</p>
i.	<p>Periodical reports from lead bank regarding progress of the Project [in case debentures are raised for financing projects]</p> <p>Not Applicable</p>



- | | |
|----|--|
| j. | <ul style="list-style-type: none">a. All information, documents/reports/certificates/confirmations required for conduct of continuous due diligence by trustee empanelled agencies. Asset Cover. - Not Applicableb. A statement of value of Debt Service Reserve Account or any other form of security (quarterly) - Not Applicablec. A statement of value of pledged securities (quarterly) - Not Applicabled. Net worth certificate of personal guarantors [if any] (half yearly) - Not Applicablee. Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors¹ (annually) - Not Applicablef. Valuation report for immovable and movable secured assets (annually) - Not Applicableg. Title search report for immovable secured assets (annually) - Not Applicable |
|----|--|

for **PRISM JOHNSON LIMITED**


Arun Kumar Agarwal
Chief Financial Officer



February 9, 2026



PRISM JOHNSON LIMITED

October 23, 2025

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on Credit Rating and its Outlook

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we wish to inform you that India Ratings & Research Private Limited ('India Ratings') has assigned credit rating/outlook 'IND A+/Positive' for the new bank loan facilities of the Company for an aggregate amount of ₹ 300 crores.

We also wish to inform you that the India Ratings has affirmed its ratings/outlook for the existing non-convertible debentures and long term issuer rating of the Company at 'IND A+/Positive', for existing bank loan facilities of the Company at 'IND A+/Positive/IND A1+', and for commercial paper of the Company at 'IND A1+'.

Document published by India Ratings dated October 23, 2025 in this regard is enclosed herewith.

The above is for your information and record.

Thanking you,
Yours faithfully,
for **PRISM JOHNSON LIMITED**

Shailesh Nagindas Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.10.23 23:08:59 +05'30'
Dholakia

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above



India Ratings Affirms Prism Johnson, its NCDs and Bank Loan Facilities at 'IND A+/Positive'; CPs at 'IND A1+'; Rates Additional Limits

Oct 23, 2025 | Cement & Cement Products

India Ratings and Research (Ind-Ra) has taken the following rating actions on Prism Johnson Limited (PJL) and its debt instruments:

Details of Instruments

Instrument Type	Date of Issuance	Coupon Rate	Maturity Date	Size of Issue (million)	Rating Assigned along with Outlook/Watch	Rating Action
Long-Term Issuer Rating	-	-	-	-	IND A+/Positive	Affirmed
Bank loan facilities	-	-	-	INR20,776	IND A+/Positive/ IND A1+	Affirmed
Bank loan facilities	-	-	-	INR3,000	IND A+/Positive/ IND A1+	Assigned
Commercial paper*	-	-	-	INR2,000	IND A1+	Affirmed
Fixed deposit	-	-	-	INR1	IND A+/Positive	Affirmed
Non-convertible debentures#	-	-	-	INR2,000	IND A+/Positive	Affirmed

#Details in annexure

*Yet to be issued; The CP will be carved out of PJL's fund-based working capital limits and will be used for meeting its working capital requirements

Analytical Approach

Ind-Ra continues to take a fully consolidated view of PJL and its subsidiaries (excluding Raheja QBE General Insurance Company Limited (RQBE)), together referred to as PJL, because of the strong operational and strategic linkages among them. Ind-Ra has not considered RQBE while taking the consolidated view due to its non-strategic nature.

Detailed Rationale of the Rating Action

The Positive Outlook reflects the likelihood of an increase in PJL's operating profitability in FY26, leading to an improvement in its credit profile. The fall in realisations amid tepid demand and increased competition led to lower EBITDA in FY25, as against Ind-Ra's earlier expectation of an improvement. However, the agency expects cement demand and increased realisations to improve, supported by cost optimisation measures across segments, resulting in higher EBITDA in FY26.

Furthermore, the company reduced its net debt by monetising some non-core assets in 4QFY25, resulting in a largely stable net leverage. The interest coverage is likely to improve in FY26 with the likely recovery in the EBITDA and the debt reduction. The liquidity remains adequate, supported by sizeable, unencumbered cash and cash equivalents along with unutilised bank lines.

List of Key Rating Drivers

Strengths

- Robust market position; diversified business profile
- Likely improvement in credit metrics in FY26 aided by assets monetisation
- Cost optimisation to help recovery in cement EBITDA in FY26
- Ready-mix concrete (RMC) EBITDA doubles on multi-year high margins; sustainability key

Weaknesses

- HRJ profitability remained flat in FY25; plant modernisation and brand building initiative to help gradual recovery
- Fall in EBITDA led to weak return on capital employed (RoCE)
- Profitability susceptible to volatility in input prices

Detailed Description of Key Rating Drivers

Robust Market Position; Diversified Business Profile: PJL has a diversified business profile with an established presence in three segments (cement, tiles and sanitaryware (HRJ), and RMC). It is a prominent cement manufacturer in central and eastern India with an installed capacity of 5.6 million tonnes per annum (mtpa) at end-March 2025. Additionally, the company is among the leading tiles manufacturers with a track record of over six decades and a capacity of around 64.2 million square metres across 11 manufacturing units and a major player in the RMC segment. Cement contributed around 45% to its total revenue over FY23-FY25, followed by HRJ (35%) and RMC (20%). While all three segments are driven by demand from infrastructure and housing, differing supply and pricing dynamics help mitigate the impact of weakness in a particular segment. This was witnessed in FY25 when the doubling of RMC EBITDA and a stable performance in HRJ cushioned the impact of a sharp fall in the cement profitability on PJL's overall EBITDA. While the cement EBITDA fell 32% yoy to INR2.3 billion in FY25, the overall EBITDA fell 13% yoy to INR4.5 billion.

Likely Improvement in Credit Metrics in FY26 Aided by Assets Monetisation: PJL's consolidated adjusted net leverage (net debt including supplier's credit/operating EBITDA) remained stable at 2.4x in FY25 (FY24: 2.6x; FY23: 3.8x), due to a reduction in the net debt (ex-RQBE, including supplier's credit) to INR11.1 billion (INR13.4 billion; INR16.8 billion), despite the fall in the EBITDA. The reduction in its net debt was due to the monetisation of a part of the industrial premises located at PJL's tile plant at Pen, Maharashtra, to JSW Steel Limited ([IND AA/Rating Watch with Developing Implications](#)) for INR1.6 billion and the receipt of income tax refund pertaining to AY07-AY11 (assessment year) of INR1.5 billion in 2HFY25. However, given that the large part of the debt reduction took place in 4QFY25, PJL's consolidated gross interest coverage ratio (operating EBITDA/ gross interest expense) fell to 2x in FY25 (FY24: 2.7x, FY23: 2.4x).

Ind-Ra expects a recovery in the EBITDA in FY26, driven by an improvement in the demand and profitability in the cement business on the back of better realisations and cost efficiencies. The profitability in the tiles division is likely to be supported by the recently completed modernisation in the Vijayawada tile plant which should enhance its value-added premium products and capacity utilisation. The company's continued cost optimisation measures in the RMC segment, along with a reduction in cement prices, has led to improved profitability in the segment in FY25, which is likely to be sustained. PJL had also undertaken asset monetisation in FY24 through the transfer of the mining lease and the sale of certain freehold land parcels in Andhra Pradesh to The Ramco Cements Ltd to pare debt, indicating its commitment to

maintaining a healthy balance sheet. Ind-Ra expects PJL's annual capex to moderate over FY26-FY27, which, coupled with a healthy EBITDA generation, is likely to ensure a continued improvement in the credit metrics with the adjusted net leverage likely reducing below 2x and the interest coverage to increase materially.

Cost Optimisation to Help Recovery in Cement EBITDA in FY26: Cement demand remained subdued in 1HFY25 due to a slowdown in the infrastructure spending in the election year, with a pick-up in demand witnessed only since November 2024. As a result, after falling in 1HFY25, PJL's cement and clinker sales volumes picked up in 2H, resulting in 1% yoy growth to 6.6million tonnes (mnt) in FY25. Subdued demand, coupled with intense competition arising from supply additions and ongoing capex plans of large players, led to cement prices declining to a decadal low in FY25. While the average realisation remained flat yoy, cement and clinker sales volume grew 18% yoy to 2.0mnt in 1QFY26 (1QFY25: 1.7mnt).

Ind-Ra expects single-digit growth in demand for PJL in FY26, led by the demand from housing and infrastructure segments in the underpenetrated central India market. With high-capacity utilisation of its own plant, PJL adopted an asset-light model to ensure growth and entered into supply arrangements with three grinding units in Uttar Pradesh and one in Madhya Pradesh to cater to the new untapped markets. The supply arrangements led to the grinding capacity increasing to 1.37mtpa as of mid-September 2025 (end-March 2025: 1.08 mtpa). Ind-Ra understands that the cement prices have improved since the beginning of FY26, but their sustainability remains a monitorable, given the influx of capacities and a higher competition.

After recovering to INR522 in FY24 (FY23: INR445), PJL's EBITDA per metric tonne declined to INR351 in FY25 on account of a fall in realisations exacerbated by longer-than-usual plant shutdowns in 2QFY25-3QFY25, which led to shutdown expenses of around INR200/mt over the period. The EBITDA/mt improved to INR708 in 1QFY26 (4QFY25: INR579; 3QFY25: INR11; 2QFY25: INR58; 1QFY25: INR654), as volumes increased during the quarter which brought in the benefits of economies of scale. Ind-Ra expects further recovery in the profitability in FY26, on the back of the cost savings arising from an increase in the proportion of green power (FY25: 32%; FY24: 29%) with the addition of 8MW of solar power in January 2025. The captive wind power project of 24MW has been terminated by the company. Furthermore, the rising share of PJL's premium branded cement (FY25: 42%, FY24: 34%, FY21: 28%) should support profitability. However, the impact of geo-political issues on fuel prices will remain a monitorable.

RMC EBITDA Doubles on Multi-year High Margins; Sustainability Key: After recording an all-time high EBITDA of INR0.8 billion in FY25 (FY24: INR0.4 billion), aided by the strong order execution in mega projects, RMC EBITDA fell 39% yoy to INR0.17 billion in 1QFY26 (1QFY25: INR0.28 billion), following a 22% yoy fall in volumes, due to the completion of orders from a few mega projects. The segment's EBITDA margins moderated to 5.1% in 1QFY26 (1QFY25: 8.0%; FY25: 5.8%; FY24: 2.7%; FY23: 0.4%). However, Ind-Ra expects the growth in real estate and infrastructure segments, coupled with franchisee scale-up, to support PJL's RMC revenue (FY25: INR14.2 billion; FY24: INR14.7 billion) as it looks to secure new orders even as the sustainability of the strong margins witnessed in FY25 would be monitorable.

HRJ Profitability Remained Flat in FY25; Plant Modernisation and Brand Building Initiative to Help Gradual Recovery: After successive falls over FY23-FY24 from the decadal highs of 10.6% in FY22, HRJ division's EBITDA margin remained flat at 5.8% in FY25 (FY24: 5.7%; FY23: 7.3%). With volumes also remaining flat, the EBITDA stood at INR1.4 billion in FY25 (FY24: INR1.4 billion), lower than the levels witnessed over FY21-FY23. Ind-Ra opines that a sharp fall in India's tiles exports disrupted the demand-supply balance in FY25, exerting pressure on prices. While the volumes remained flat yoy in 1QFY26, a gradual improvement is likely over FY26. PJL completed the modernisation of its Vijayawada plant in August 2024, to increase its presence in high-value and premium products.

The company also plans to increase its marketing and brand building initiatives to increase its penetration and market share over the medium term, which may initially put some pressure on profitability; however, these initiatives, coupled with the ramp-up of the Panagarh plant (completed in October 2023) will gradually aid recovery in profitability. During FY25, PJL acquired a 50% stake in Gujarat-based Sunbath Sanitary Pvt. Ltd. for a cash consideration of INR0.2 billion to secure an uninterrupted supply of sanitaryware at competitive prices in a growing market. Sunbath has an annual production capacity of around 11,000 tonnes.

Fall in EBITDA Led to Weak RoCE: From an average of INR6 billion-6.5 billion over FY19-FY22, PJL's EBITDA fell to an average of less than INR5 billion over FY23-FY25, due to factors including high fuel costs in FY23 and weak realisations in

FY25. The fall in EBITDA has resulted in a significant weakening of the ROCE (including other income) to around 5% over FY23-FY25 (FY25: 5.2%) from the healthy levels of around 15% over FY19-FY22. The company incurred an average capex of INR4 billion over FY23-FY25 consisting of a mix of expansion, efficiency improvement and maintenance. However, with the completion of the expansion and modernisation in the tiles business and no major capex planned in the cement segment in the near term, the capex requirement is likely to moderate in FY26. However, a sustained increase in the EBITDA is critical for an improvement in the RoCE and will be a key rating monitorable.

Profitability Susceptible to Volatility in Input Prices: Any sharp increase in the key input prices, including pet coke, coal, natural gas and diesel, not matched by a corresponding increase in the cement and tiles prices, could affect the company's EBITDA and profitability. The company's consolidated EBITDA margins improved to 9.7% in 1QFY26 (1QFY25: 9.3%; FY25: 6.7%; FY24: 7.3%), supported by a revival in the cement division. The profitability was affected in FY25, due to subdued cement prices owing to increased supply and competition.

Liquidity

Adequate: The average utilisation of PJL's standalone fund-based limits was around 11% (of drawing power, sanctioned limit is higher) during the 12 months ended August 2025, indicating significant liquidity cushion. In addition, the consolidated cash and equivalents (including RQBE) stood at INR4.8 billion at FYE25 (FYE24: INR5.1 billion, FYE23: INR3.3 billion). PJL's cash flow from operations (post interest; including RQBE) increased to INR6.5 billion in FY25 (FY24: INR3.7 billion, FY23: INR4.8 billion), driven by the release of working capital and proceeds from income tax refunds. PJL has minimal scheduled repayment obligations of about INR0.2 billion for FY26 given the prepayments in FY26. The entity has scheduled repayments of around INR2.4 billion for FY27, and Ind-Ra opines that internal accruals would be sufficient to meet the same. Besides, with the financial flexibility from being a part of the Rajan Raheja group, the company has a history of successfully refinancing its debt obligations within a year from maturity. Ind-Ra also draws comfort from the management's guidance of a minimum liquidity of around INR2.0 billion to be maintained in business.

Rating Sensitivities

Positive: A substantial improvement in the operating performance and profitability, along with the adjusted net leverage reducing below 2.0x, on a sustained and consolidated basis, could be positive for the ratings.

Negative: A weaker-than-Ind-Ra-expected operating performance and/or higher-than-expected capex, leading to the adjusted net leverage remaining above 2.0x, on a sustained and consolidated basis, could be negative for the ratings.

Any Other Information

Standalone Financials: During FY25, the company posted revenue of INR67.3 billion (FY24: INR70.7 billion, FY23: INR67.1 billion), EBITDA of INR3.9 billion (INR4.5 billion, INR3.9 billion), net leverage (including supplier's credit) of 2.2x (2.5, 3.7x) and gross interest coverage of 2.0x (2.7x, 2.4x).

Investments in RQBE to Continue: PJL continues to evaluate divestment opportunities in RQBE as it remains non-strategic but is likely to invest INR0.5 billion-0.6 billion (1HFY26: INR0.6 billion, FY25: INR0.4 billion) annually in the near term to support the latter's business requirements. PJL's share in RQBE's losses stood at INR0.2 billion in FY25 (FY24 losses: INR0.2 billion, FY23 losses: INR0.4 billion). PJL's earlier planned divestment of its entire holding of 51% in RQBE was automatically terminated in May 2022 due to a delay in the receipt of regulatory approvals.

ESG Issues

ESG Factors Minimally Relevant to Rating: Unless otherwise disclosed in this section, the ESG issues are credit neutral or have only a minimal credit impact on PJL, either due to their nature or the way in which they are being managed by the entity. For more information on Ind-Ra's ESG Relevance Disclosures, please click [here](#). For answers to frequently asked questions regarding ESG Relevance Disclosures and their impact on ratings, please click [here](#).

About the Company

PJL, incorporated in 1992, is a leading integrated manufacturer of building material such as cement, RMC, and ceramic tiles in India. It also has interests in building materials, sanitary-ware and insurance through subsidiaries and joint ventures.

The cement division (Prism Cement) has an installed capacity of 5.6mtpa in Satna (Madhya Pradesh) as of end-March 2025 and supply agreements with four grinding units (three situated in Uttar Pradesh and one in Madhya Pradesh), for an aggregate capacity of 1.37mtpa as of mid-September 2025. With three decades of operations, Prism Cement had a distribution network of 2,400 effective dealers and nearly 5,800 effective retailers as of end-March 2025, catering to cement demand in Uttar Pradesh, Madhya Pradesh and Bihar. The company produces Portland Pozzolana Cement under four brands - Champion, and three premium brands, Champion Plus, Champion All Weather and Duratech - and Ordinary Portland Cement at its Satna plant. At end-March 2025, it had a trade to non-trade mix of 72:28, and the share of premium products in the revenue was 42%, up from 34% last year.

HRJ has been operating since 1958 in India. The company offers a diversified product portfolio of tiles, sanitary ware, bath fittings and engineered marble and quartz. HRJ's products are sold under the brand names of Johnson Tiles, Johnson Marbonite, Johnson Porselano, Johnson Endura, Johnson International and Johnson Marble & Quartz. The division has a distribution network of about 900 dealers, and it operates 21 large format experience centres as of end-March 2025. This segment operates 11 tile plants (including joint ventures) with a total capacity of around 64.2 million square metres, and two-bathroom fittings plants with a total capacity of 3.6 million pieces per annum.

Prism RMC is among the top four players in the RMC sector in terms of number of plants, with a pan-India presence. As of end-March 2025, it had a capacity of 11.6 million cubic meter and operated 98 plants across 45 locations.

RQBE is a subsidiary of PJL, where PJL holds 51% stake and rest is owned by Australia-based QBE Insurance Group.

Key Financial Indicators

Particulars (INR billion)	FY25	FY24
Revenue	68.3	71.8
Operating EBITDA	4.5	5.2
Operating EBITDA margin (%)	6.7	7.2
Interest coverage (x)	2.0	2.7
Net leverage (x)	2.4	2.6
Source: PJL, Ind-Ra		
Note: Financials excluding RQBE		

Status of Non-Cooperation with previous rating agency

Not applicable

Rating History

Instrument Type	Rating Type	Rated Limits (million)	Current Ratings/Outlook	Historical Rating/Outlook			
				27 May 2025	28 May 2024	21 February 2024	23 February 2023
Issuer rating	Long term	-	IND A+/Positive	IND A+/Positive	IND A+/Positive	IND A+/Positive	IND A+/Stable
Commercial paper	Short term	INR2,000	IND A1+	IND A1+	IND A1+	IND A1+	IND A1+
Non-convertible debentures	Long term	INR2,000	IND A+/Positive	IND A+/Positive	IND A+/Positive	IND A+/Positive	IND A+/Stable
Fixed deposit	Long term	INR1	IND A+/Positive	IND A+/Positive	IND A+/Positive	IND A+/Positive	IND A+/Stable
Bank Laon Facilities	Long term/ Short term	INR23,776	IND A+/Positive/ IND A1+	IND A+/Positive/ IND A1+	IND A+/Positive/ IND A1+	IND A+/Positive/ IND A1+	IND A+/Stable/ IND A1+

Bank wise Facilities Details

Complexity Level of the Instruments

Instrument Type	Complexity Indicator
Bank loan facilities	Low
Commercial paper	Low
Fixed deposit	Low
Non-convertible debentures	Low

For details on the complexity level of the instruments, please visit <https://www.indiaratings.co.in/complexity-indicators>.

Annexure

Instrument Type	ISIN	Date of Issuance	Coupon Rate (%)	Maturity Date	Size of Issue (million)	Rating/Outlook
Non-convertible debentures	INE010A08149	5 July 2024	8.5	5 July 2028	INR1,000	IND A+/Positive
Non-convertible debentures	INE010A08156	5 July 2024	8.6	5 July 2029	INR1,000	IND A+/Positive
Total					INR 2,000	

Source: NSDL; Ind-Ra

Contact

Primary Analyst

Mahima Jain

Analyst

India Ratings and Research Pvt Ltd

DLF Epitome, Level 16, Building No. 5, Tower B DLF Cyber City, Gurugram Haryana - 122002

1246687268

For queries, please contact: infogrp@indiaratings.co.in

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Media Relation

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About India Ratings

India Ratings and Research (Ind-Ra) is India's most respected credit rating agency committed to providing India's credit markets accurate, timely and prospective credit opinions. Built on a foundation of independent thinking, rigorous analytics, and an open and balanced approach towards credit research, Ind-Ra has grown rapidly during the past decade, gaining significant market presence in India's fixed income market.

Ind-Ra currently maintains coverage of corporate issuers, financial institutions (including banks and insurance companies), finance companies, urban local bodies, and structured finance and project finance companies.

Headquartered in Mumbai, Ind-Ra has seven branch offices located in Ahmedabad, Bengaluru, Chennai, Gurugram, Hyderabad, Kolkata and Pune. Ind-Ra is recognised by the Securities and Exchange Board of India and the Reserve Bank of India.

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Solicitation Disclosures

Additional information is available at www.indiaratings.co.in. The ratings above were solicited by the issuer, and therefore, India Ratings has been compensated for the provision of the ratings.

Ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security or any issuer.

APPLICABLE CRITERIA AND POLICIES

Evaluating Corporate Governance

Corporate Rating Methodology

Parent and Subsidiary Rating Linkage

Short-Term Ratings Criteria for Non-Financial Corporates

The Rating Process

DISCLAIMER

All credit ratings assigned by india ratings are subject to certain limitations and disclaimers. Please read these limitations and disclaimers by following this link: <https://www.indiaratings.co.in/rating-definitions>. In addition, rating definitions and the terms of use of such ratings are available on the agency's public website www.indiaratings.co.in. Published ratings, criteria, and methodologies are available from this site at all

Date & Time of Download : 14/01/2026 15:10:19

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11191930
Date and Time of Submission	10/23/2025 11:23:05 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Credit Rating
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

14-Jan-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Credit Rating
Date of Submission:-	23-Oct-2025 11:19:34 PM
NEAPS App. No:-	2025/Oct/222133/12092

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '2'

Ref : 2025-26/Q-2

October 24, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

**Sub. : Board Meeting for approval of Unaudited Financial Results
for the quarter and half year ended September 30, 2025**

Pursuant to Regulation 29 and Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that a meeting of the Board of Directors of the Company will be held on Friday, October 31, 2025, *inter alia* to consider and approve, the Standalone and Consolidated Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Dholakia
Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.10.24 16:07:53
+05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 14/01/2026 15:12:55

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11199286
Date and Time of Submission	10/24/2025 4:50:27 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Board Meeting Intimation for Board Meeting Intimation For Board Meeting For Approval Of Unaudited Financial Results For The Quarter And Half Year Ended September 30, 2025
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

14-Jan-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Board Meetings
Short Description:-	Financial Results
Date of Submission:-	24-Oct-2025 05:03:20 PM
NEAPS App. No:-	2025/Oct/222470/12429

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '3'

October 30, 2025

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir / Madam,

Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we hereby inform you that some authorised officials of the Income Tax Department visited some of the Company's Offices and manufacturing units yesterday for conducting a survey action under Section 133A of the Income Tax Act, 1961. The survey proceeding is underway and the Company is extending full co-operation and assistance to the Income Tax Officials.

At present, there is no material impact on the business operations of the Company due to the aforesaid survey proceedings. In the event there is any material update that requires intimation under the SEBI Listing Regulations, the Company will make necessary disclosures in accordance with regulatory provisions.

In view of the foregoing, we regret to inform you that the meeting of the Board of Directors of the Company, which was scheduled on October 31, 2025 *inter alia* to consider and approve, the Standalone and Consolidated Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025, has been postponed to a later date. The Company shall inform the revised date of board meeting in due course.

In accordance with the Company's Code of Conduct for Prohibition of Insider Trading in the Securities of the Company, the Trading Window for dealing in the securities of the Company shall continue to remain closed for the period from October 1, 2025 till 48 hours of the declaration of the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

This intimation is also being made available on the Company's website at www.prismjohnson.in

The above is for your information and record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Arun Kumar

Agarwal

Digitally signed by
Arun Kumar Agarwal
Date: 2025.10.30
11:30:10 +05'30'

ARUN KUMAR AGARWAL

Chief Financial Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.

W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 14/01/2026 15:16:45

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11240408
Date and Time of Submission	10/30/2025 11:36:43 AM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Intimation Under Regulation 30 Of The SEBI LODR, 2015
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

14-Jan-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Action(s) initiated or orders passed
Date of Submission:-	30-Oct-2025 11:32:48 AM
NEAPS App. No:-	2025/Oct/225588/15499

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '4'

October 30, 2025

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir / Madam,

Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we hereby inform you that some authorised officials of the Income Tax Department visited some of the Company's Offices and manufacturing units yesterday for conducting a survey action under Section 133A of the Income Tax Act, 1961. The survey proceeding is underway and the Company is extending full co-operation and assistance to the Income Tax Officials.

At present, there is no material impact on the business operations of the Company due to the aforesaid survey proceedings. In the event there is any material update that requires intimation under the SEBI Listing Regulations, the Company will make necessary disclosures in accordance with regulatory provisions.

In view of the foregoing, we regret to inform you that the meeting of the Board of Directors of the Company, which was scheduled on October 31, 2025 *inter alia* to consider and approve, the Standalone and Consolidated Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025, has been postponed to a later date. The Company shall inform the revised date of board meeting in due course.

In accordance with the Company's Code of Conduct for Prohibition of Insider Trading in the Securities of the Company, the Trading Window for dealing in the securities of the Company shall continue to remain closed for the period from October 1, 2025 till 48 hours of the declaration of the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

This intimation is also being made available on the Company's website at www.prismjohnson.in

The above is for your information and record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Arun Kumar Agarwal
Digitally signed by
Arun Kumar Agarwal
Date: 2025.10.30
11:30:10 +05'30'

ARUN KUMAR AGARWAL
Chief Financial Officer



Date & Time of Download : 14/01/2026 15:19:04

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11244766
Date and Time of Submission	10/30/2025 5:57:16 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Cancellation of Board Meeting
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

14-Jan-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Board Meetings
Short Description:-	Board meeting Rescheduled
Date of Submission:-	30-Oct-2025 05:53:57 PM
NEAPS App. No:-	2025/Oct/226185/16081

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '5'

Ref : 2025-26/Q-2

November 3, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub.: Board Meeting for approval of Unaudited Financial Results for the quarter and half year ended September 30, 2025.

Ref.: Our intimation dated October 24, 2025 and October 30, 2025.

Pursuant to Regulation 29 and Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that a meeting of the Board of Directors of the Company will be held on Friday, November 7, 2025, *inter alia* to consider and approve, the Standalone and Consolidated Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.11.03 16:24:04
+05'30'

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 14/01/2026 22:15:30

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11272312
Date and Time of Submission	11/3/2025 4:56:26 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Board Meeting Intimation for Approval Of Unaudited Financial Results For The Quarter And Half Year Ended September 30, 2025.
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

14-Jan-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Board Meetings
Short Description:-	Financial Results
Date of Submission:-	03-Nov-2025 04:50:38 PM
NEAPS App. No:-	2025/Nov/228778/1075

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '6'

November 6, 2025

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir / Madam,

Sub.: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and further to our intimation dated October 30, 2025, we hereby inform you that survey action under Section 133A of the Income Tax Act, 1961 conducted by the Income Tax Department on the Company's Offices and manufacturing units has been concluded yesterday @ 8:30 p.m. and the Company has extended full co-operation and assistance in the said matter.

At present, there is no material impact on the business operations of the Company due to the aforesaid survey proceedings which requires disclosure under the Listing Regulations.

This intimation is also being made available on the Company's website at www.prismjohnson.in

The above is for your information and record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Digitally signed by
Nagindas Shailesh Nagindas
Dholakia Dholakia
Dholakia Date: 2025.11.06
 16:24:55 +05'30'

SHAILESH DHOLAKIA

Company Secretary & Compliance Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 14/01/2026 15:22:44

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11303566
Date and Time of Submission	11/6/2025 4:50:47 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Intimation Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

14-Jan-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Action(s) initiated or orders passed
Date of Submission:-	06-Nov-2025 04:44:39 PM
NEAPS App. No:-	2025/Nov/232917/5147

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '7'

Ref : 2025-26/UFR/Q-2

November 7, 2025

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub. : Unaudited Financial Results for the quarter and half year ended September 30, 2025

Pursuant to Regulations 30, 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), this is to inform you that the Board of Directors of the Company, at its meeting held today i.e. November 7, 2025, has, *inter alia*, approved the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2025, duly reviewed by the auditors and reviewed and recommended by the Audit Committee.

The Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2025, along with Limited Review Reports of the auditors thereon are enclosed herewith and the same are also available on the website of the Company at www.prismjohnson.in.

The meeting commenced at 10:45 a.m. and concluded at 12:30 p.m.

We request you to kindly bring the above information to the notice of your members.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.11.07 12:34:19
+05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl. : As above

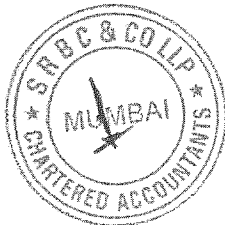


Corporate Office: “Rahejas”, Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054. India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited. 305. Laxmi Niwas Apartments, Ameerpet. Hyderabad - 500 016. India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Prism Johnson Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Prism Johnson Limited (the "Company") for the quarter ended September 30, 2025 and year to date from April 1, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



SRBC & COLLP

Chartered Accountants

Prism Johnson Limited

Unaudited Standalone Financial Results - September 30, 2025

Page 2 of 2

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SRBC & CO LLP

Chartered Accountants

ICAI Firm registration number: 324982E/E300003

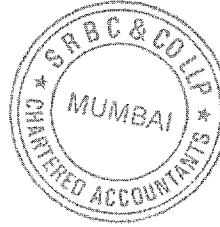


per Firoz Pradhan

Partner

Membership No.: 109360

UDIN: 25109360BMKYJI7314



Place: Mumbai

Date: November 7, 2025

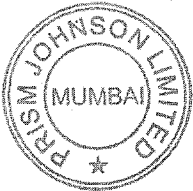
PRISM JOHNSON LIMITED
CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025 Unaudited	June 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	Sept. 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	March 31, 2025 Audited
1	Revenue from Operations :						
(a)	Net Sales	1,703.50	1,762.77	1,516.57	3,466.27	3,146.62	6,697.40
(b)	Other Operating Income	10.72	8.10	5.28	18.82	7.51	28.29
2	Other Income	19.24	10.26	14.75	29.50	29.37	131.36
3	Total Income	1,733.46	1,781.13	1,536.60	3,514.59	3,183.50	6,857.05
4	Expenses :						
(a)	Cost of materials consumed	404.70	396.39	370.06	801.09	742.56	1,513.98
(b)	Purchases of stock-in-trade	293.87	273.95	292.88	567.82	583.22	1,253.46
(c)	Changes in inventories	(8.30)	(23.41)	(7.95)	(31.71)	(95.73)	(43.11)
(d)	Power and fuel	251.68	296.46	230.43	548.14	521.31	1,032.23
(e)	Freight outward	198.14	239.97	183.72	438.11	410.81	866.54
(f)	Other manufacturing expenses	129.35	134.38	130.53	263.73	259.83	565.48
(g)	Employee benefits expense	139.53	143.37	136.91	282.90	266.40	541.90
(h)	Finance costs	40.28	41.77	52.13	82.05	101.36	201.67
(i)	Depreciation, amortisation and impairment expense	122.74	119.46	103.95	242.20	205.67	430.52
(j)	Other expenses	128.74	147.17	142.75	275.91	287.49	597.62
5	Total Expenses	1,700.73	1,769.51	1,635.41	3,470.24	3,282.92	6,960.29
6	Profit / (Loss) before Exceptional Items and Tax	32.73	11.62	(98.81)	44.35	(99.42)	(103.24)
7	Exceptional Items ((Income) / expense) - Refer note no. 2	-	0.50	1.47	0.50	1.47	(145.86)
8	Profit / (Loss) before Tax	32.73	11.12	(100.28)	43.85	(100.89)	42.62
9	Tax expenses :						
	Current Tax	13.09	3.74	(27.13)	16.83	(27.31)	4.55
	Deferred Tax	(5.16)	(0.94)	2.06	(6.10)	2.10	2.80
	Adjustment of tax relating to earlier periods	6.94	-	2.82	6.94	2.82	(66.92)
10	Net Profit / (Loss) for the period	17.86	8.32	(78.03)	26.18	(78.50)	102.19
11	Other Comprehensive Income						
	Items that will not be re-classified to Profit or Loss	(0.40)	0.01	(1.03)	(0.39)	(2.51)	(2.59)
	Income tax relating to items that will not be reclassified to profit or loss	0.10	-	0.26	0.10	0.63	0.65
	Other Comprehensive Income for the period	(0.30)	0.01	(0.77)	(0.29)	(1.88)	(1.94)
12	Total Comprehensive Income for the period	17.56	8.33	(78.80)	25.89	(80.38)	100.25
13	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36	503.36	503.36
14	Other Equity						987.89
15	Earning Per Share - (Basic, diluted and not annualised) (₹)	0.35	0.17	(1.55)	0.52	(1.56)	2.03




Notes :

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 7, 2025. The Statutory Auditors have carried out the limited review of the results.
- Exceptional items included in the financial results are as below :

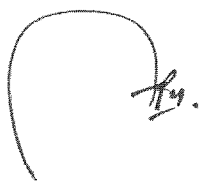
Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025 Unaudited	June 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	Sept. 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	March 31, 2025 Audited
1	Loss due to fire in office premises of RMC Division	-	0.50	-	0.50	-	-
2	Gain from sale of part industrial premises at Pen plant of HRJ Division	-	-	-	-	-	(149.19)
3	Retrenchment compensation on closure of plants of RMC Division	-	-	3.12	-	3.12	4.98
4	Reversal of Stamp duty provision pursuant to favourable order for matter under litigation of HRJ Division	-	-	(1.65)	-	(1.65)	(1.65)
	Total	-	0.50	1.47	0.50	1.47	(145.86)

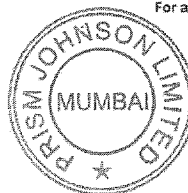
- Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025 Unaudited	June 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	Sept. 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	March 31, 2025 Audited
i	Outstanding Debt (₹ Crores)	1,145.27	846.37	1,166.03	1,145.27	1,166.03	897.85
ii	Net Worth (₹ Crores)	1,517.14	1,499.58	1,310.62	1,517.14	1,310.62	1,491.25
iii	Capital Redemption Reserve (₹ Crores)	10.75	10.75	10.75	10.75	10.75	10.75
iv	Debt Service Coverage Ratio (times) (Net profit after exceptional item & tax + Depreciation and amortisations + Interest expense + loss / (gain) on sale of fixed assets / (Interest expense + Lease payments + Principal repayment of long term loans))	2.46	2.35	0.42	2.41	0.88	1.76
v	Interest Service Coverage Ratio (times) (Profit (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense)	6.39	5.48	1.33	5.93	2.54	4.20
vi	Debt - Equity Ratio (times) (Total Debt / Equity)	0.75	0.56	0.89	0.75	0.89	0.60
vii	Current Ratio (times) (Current Assets / Current Liabilities excluding current borrowings and current lease liabilities)	0.94	0.81	0.92	0.94	0.92	0.86
viii	Long term debt to Working Capital (times) (Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities)	(9.54)	(2.05)	(6.58)	(9.54)	(6.58)	(2.77)
ix	Bad debts to Account Receivable Ratio (%) (Bad debts / Average Trade receivables (Gross))	0.85%	0.58%	0.86%	1.43%	1.30%	2.39%
x	Current Liability Ratio (%) (Current Liabilities excluding current borrowings and current lease liabilities / Total liabilities)	47.14%	54.73%	48.58%	47.14%	48.58%	54.60%
xi	Total Debts to Total Assets Ratio (%) (Short Term Debt + Long Term Debt) / Total assets)	20.69%	15.30%	21.30%	20.69%	21.30%	15.89%
xii	Debtors Turnover (times) (Sales of products and services / Average Trade receivables (Net)) - annualised	10.07	10.61	9.35	10.29	9.68	10.23
xiii	Inventory Turnover (times) (Sales of products and services / Average inventory) - annualised	14.83	15.75	11.85	15.67	13.70	15.85
xiv	Operating Margin (%) (Profit before depreciation, interest expense, exceptional item and Tax less other income / Sales of products and services)	10.36%	9.22%	2.80%	9.78%	5.66%	5.94%
xv	Net Profit Margin (%) (Profit after exceptional item & Tax / Sales of Products and services)	1.05%	0.47%	-5.15%	0.76%	-2.49%	1.53%


SIGNED FOR IDENTIFICATION
BY

SRBC & COLLP
MUMBAI

Place : Mumbai
Date : November 7, 2025





For and on behalf of the Board of Directors


VIJAY AGGARWAL
MANAGING DIRECTOR

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

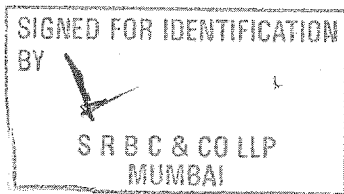
STANDALONE SEGMENT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025 Unaudited	June 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	Sept. 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	March 31, 2025 Audited
1	Segment Revenue						
	a) Cement	761.52	913.55	622.74	1,675.07	1,396.18	3,022.28
	b) HRJ	578.29	533.06	562.39	1,111.35	1,072.24	2,308.16
	c) RMC	377.78	330.72	340.58	708.50	693.90	1,413.54
	Total	1,717.59	1,777.33	1,525.71	3,494.92	3,162.32	6,743.98
	Less : Inter segment revenue	3.37	6.46	3.86	9.83	8.19	18.29
	Total Revenue from operations	1,714.22	1,770.87	1,521.85	3,485.09	3,154.13	6,725.69
2	Segment Results (Refer note no. 2 below)						
	a) Cement	52.18	74.28	(49.01)	126.46	0.73	(5.73)
	b) HRJ	10.67	(10.43)	4.45	0.24	(7.64)	171.64
	c) RMC	(2.64)	(16.41)	(10.07)	(19.05)	(6.94)	(28.81)
	Total	60.21	47.44	(54.63)	107.65	(13.85)	137.10
	Less : (i) Finance costs	40.28	41.77	52.13	82.05	101.36	201.67
	(ii) Other Un-allocable expenditure net of un-allocable income	(12.80)	(5.45)	(6.48)	(18.25)	(14.32)	(107.19)
	Profit / (Loss) before Tax	32.73	11.12	(100.28)	43.85	(100.89)	42.62
3	Segment Assets						
	a) Cement	2,784.62	2,819.67	2,834.23	2,784.62	2,834.23	2,739.43
	b) HRJ	1,347.81	1,344.47	1,332.08	1,347.81	1,332.08	1,368.64
	c) RMC	739.67	748.93	757.76	739.67	757.76	742.56
	d) Unallocated	662.45	618.99	549.75	662.45	549.75	801.13
	Total	5,534.55	5,532.06	5,473.82	5,534.55	5,473.82	5,651.76
4	Segment Liabilities						
	a) Cement	1,547.21	1,787.54	1,552.65	1,547.21	1,552.65	1,682.34
	b) HRJ	647.79	684.87	704.69	647.79	704.69	817.81
	c) RMC	594.20	638.57	664.44	594.20	664.44	686.44
	d) Unallocated	1,228.21	921.50	1,241.42	1,228.21	1,241.42	973.92
	Total	4,017.41	4,032.48	4,163.20	4,017.41	4,163.20	4,160.51
5	Capital Employed						
	a) Cement	1,237.41	1,032.13	1,281.58	1,237.41	1,281.58	1,057.09
	b) HRJ	700.02	659.60	627.39	700.02	627.39	550.83
	c) RMC	145.47	110.36	93.32	145.47	93.32	56.12
	d) Unallocated	(565.76)	(302.51)	(691.67)	(565.76)	(691.67)	(172.79)
	Total	1,517.14	1,499.58	1,310.62	1,517.14	1,310.62	1,491.25

Notes :

- The operating segments identified are a) Cement b) HRJ and c) RMC - Ready mixed Concrete. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.
- Segment results includes the impact of exceptional items as given in note no. 2 of unaudited financial results.

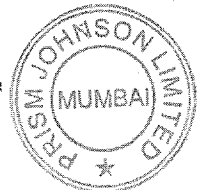


Place : Mumbai
Date : November 7, 2025

Handwritten signature/initials

For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR




PRISM JOHNSON LIMITED
CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054


STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

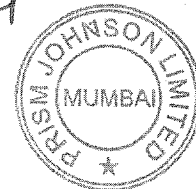
₹ Crores

Sr. No.	Particulars	September 30, 2025	March 31, 2025
		Unaudited	Audited
A	ASSETS		
1	Non-current Assets :		
(a)	Property, Plant and Equipment	2,383.26	2,405.05
(b)	Capital work-in-progress	141.99	117.57
(c)	Other Intangible assets	55.10	37.72
(d)	Intangible assets under development	2.29	18.51
(e)	Right of Use Assets	353.16	383.34
(f)	Financial Assets		
(i)	Investments	582.39	468.51
(ii)	Loans	27.29	47.13
(iii)	Other financial assets	75.43	82.71
(g)	Non-current tax assets	42.92	48.47
(h)	Other non-current assets	96.87	95.04
		3,760.70	3,704.05
2	Current Assets :		
(a)	Inventories	662.66	654.50
(b)	Financial Assets		
(i)	Trade receivables	686.26	661.82
(ii)	Cash and cash equivalents	184.06	387.97
(iii)	Bank balances other than (ii) above	65.16	66.51
(iv)	Loans	1.04	2.06
(v)	Other financial assets	10.96	22.94
(c)	Other current assets	163.71	151.91
		1,773.85	1,947.71
	Total Assets	5,534.55	5,651.76
B	EQUITY AND LIABILITIES		
1	Equity :		
(a)	Equity Share Capital	503.36	503.36
(b)	Other Equity	1,013.78	987.89
		1,517.14	1,491.25
2	Liabilities :		
I	Non-current Liabilities :		
(a)	Financial Liabilities		
(i)	Borrowings	1,033.02	836.31
(ii)	Lease liabilities	235.78	269.01
(iii)	Other financial liabilities	364.56	359.52
(b)	Provisions	39.73	32.57
(c)	Deferred tax liabilities (net)	69.87	76.07
(d)	Other non-current liabilities	140.80	133.39
		1,883.76	1,706.87
II	Current Liabilities :		
(a)	Financial Liabilities		
(i)	Borrowings	112.25	61.54
(ii)	Lease liabilities	127.46	120.62
(iii)	Supplier's credit	245.70	446.37
(iv)	Trade payables		
	Total outstanding dues of Micro Enterprises & Small Enterprises	234.24	131.00
	Total outstanding dues of Creditors other than Micro Enterprises & Small Enterprises	735.77	967.64
(v)	Other financial liabilities	138.93	177.21
(b)	Other current liabilities	447.04	474.79
(c)	Provisions	79.19	74.47
(d)	Current tax liabilities (net)	13.07	-
		2,133.65	2,453.64
	Total Equity and Liabilities	5,534.55	5,651.76

SIGNED FOR IDENTIFICATION
BY

SRBC & CO LLP
Place : Mumbai
Date : November 7, 2025

For and on behalf of the Board of Directors


VIJAY AGGARWAL
MANAGING DIRECTOR



PRISM JOHNSON LIMITED
CIN : L26942TG1992PLCO14033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
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STANDALONE STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

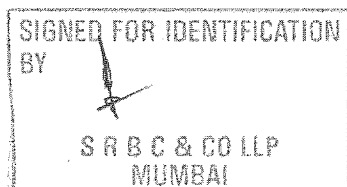
₹ Crores

Particulars	Unaudited half year ended	
	September 30, 2025	September 30, 2024
CASH FLOW FROM OPERATING ACTIVITIES		
Profit / (Loss) before Tax	43.85	(100.89)
Non-cash Adjustment to Profit / (Loss) before tax :		
Depreciation, amortisation and impairment expense	242.20	205.67
Gain on lease rental waiver	(0.78)	-
Impairment on trade receivables	9.64	7.81
Reversal of impairment of non-current assets	-	(0.81)
Finance costs	81.18	99.43
Amortisation of processing fees	0.87	1.93
Bad debts written off	0.51	0.97
Unwinding of interests and discounts	(0.68)	(0.62)
Gain on disposal of Property, plant and equipment	(3.59)	(5.18)
Dividend and interest income	(18.12)	(13.06)
Balances written back	(4.53)	(6.91)
Exchange differences (net)	(0.24)	2.35
Other non-cash items	-	(0.04)
Operating profit before change in operating assets and liabilities	350.31	190.65
Change in operating assets and liabilities :		
Decrease/(increase) in trade receivables	(34.65)	(13.59)
Decrease/(increase) in inventories	(8.16)	(19.10)
Increase/(decrease) in trade payables	(123.83)	2.44
Increase/(decrease) in supplier's credit	(200.67)	(121.36)
Decrease/(increase) in other financial assets	19.26	(4.71)
Decrease/(increase) in loans	(0.44)	0.20
Decrease/(increase) in other non-current and current assets	(14.04)	(24.05)
Increase/(decrease) in provisions	11.50	2.94
Increase/(decrease) in other current and non-current financial liabilities	(5.71)	50.27
Increase/(decrease) in other current and non-current liabilities	(20.30)	(45.35)
Cash generated from operations	(26.73)	18.34
Direct taxes paid (net of refunds)	5.15	0.78
Net cash flow from / (used in) operating activities (A)	(31.88)	17.56
CASH FLOW FROM INVESTING ACTIVITIES		
Payments for acquisition of Property, plant and equipment & development of intangible assets	(204.41)	(173.60)
Payments for purchase of investments	(113.44)	(39.13)
Proceeds from disposal of Property, plant and equipment	8.22	11.08
Investment in bank deposits	(64.32)	(63.59)
Redemption / maturity of bank deposits	65.85	64.92
Interest received	10.94	13.22
Dividend received	7.50	-
Loans given to related party	(7.75)	(19.36)
Repayment of loans given to related party	29.00	-
Net cash flow used in investing activities (B)	(268.41)	(206.46)
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from long term borrowings	308.27	379.62
Repayment of long term borrowings	(60.85)	(253.66)
Proceeds from short term borrowings	-	20.00
Repayment of short term borrowings	-	(80.00)
Net movement in short term borrowings (original maturities less than three months)	-	(42.78)
Repayment of lease liabilities	(81.79)	(65.86)
Interest paid	(69.25)	(83.66)
Net cash flow from / (used in) financing activities (C)	96.38	(126.34)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	(203.91)	(315.24)
Cash and cash equivalents at the beginning of the year	387.97	413.83
Cash and cash equivalents at the end of the half year	184.06	98.59

Notes :

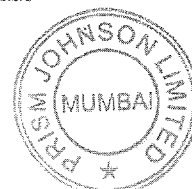
- The Cash Flows Statement has been prepared using the Indirect Method set out in Ind AS 7- Statement of Cash Flows.
- Payments for acquisition of Property, plant and equipment include movement in capital work-in-progress.

Place : Mumbai
Date : November 7, 2025



For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR



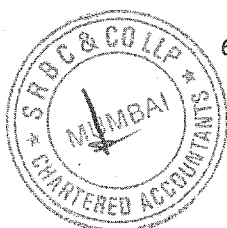
Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Prism Johnson Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Prism Johnson Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associates and joint ventures for the quarter ended September 30, 2025 and year to date from April 1, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
 - (a) **Holding Company:**
Prism Johnson Limited
 - (b) **Subsidiaries:**
 1. Raheja QBE General Insurance Company Limited
 2. H & R Johnson (India) TBK Limited
 3. Antique Granito Private Limited
(formerly known as Antique Marbonite Private Limited)
 4. Small Luxetile Tiles Private Limited
(formerly known as Small Johnson Floor Tiles Private Limited)
 5. Samini Ceramics Limited
(formerly known as Sentini Cermica Limited)
 6. Stellar Ceramics Private Limited
(formerly known as Spectrum Johnson Tiles Private Limited)



SRBC & COLLP

Chartered Accountants

Prism Johnson Limited

Unaudited Consolidated Financial Results - September 30, 2025

Page 2 of 3

7. Coral Gold Tiles Private Limited
8. TBK Venkataramiah Tile Bath Kitchen Private Limited
9. TBK Prathap Tile Bath Kitchen Private Limited
10. TBK Samiyaz Tile Bath Kitchen Private Limited
11. TBK Rangoli Tile Bath Kitchen Private Limited
12. Sanskar Ceramics Private Limited
13. RMC Readymix Porselano (India) Limited
14. RMC Readymix (India) Concrete Solutions Limited
(formerly known as Prism Concrete Solutions Limited)
15. H&R Johnson (India) Building Solutions Limited
(formerly known as Prism Johnson Building Solutions Limited)
16. PJI Cement Limited
17. Sunbath Sanitary Private Limited

(c) Associates:

1. CSE Solar Parks Satna Private Limited
2. Sunspring Solar Private Limited
3. Renew Green (MPR Two) Private Limited (upto May 30, 2025)

(d) Joint ventures:

1. Ardex Endura (India) Private Limited
2. TBK Deepgiri Tile Bath Kitchen Private Limited
3. TBK Florance Ceramics Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes the unaudited interim financial results, in respect of:
 - 17 subsidiaries, whose unaudited interim financial results include total assets of Rs. 2,383.57 Crores as at September 30, 2025, total revenues of Rs 308.78 Crores and Rs 630.12 Crores, total net loss after tax of Rs. 12.59 Crores and Rs. 29.58 Crores, total comprehensive loss of Rs. 15.58 Crores and Rs. 20.41 Crores, for the quarter ended September 30, 2025 and the period ended on that date respectively, and net cash outflows of Rs. 11.07 Crores for the period from April 1, 2025 to September 30, 2025, as considered in the Statement which have been reviewed by their respective independent auditors.
 - 3 joint ventures, whose unaudited interim financial results include Group's share of net profit of Rs. 3.57 Crores and Rs. 6.93 Crores and Group's share of total comprehensive income of Rs. 3.57 Crores and Rs. 6.93 Crores for the quarter ended September 30, 2025 and for the period from April 1, 2025 to September 30, 2025 respectively, as considered in the Statement whose interim financial results, other financial information have been reviewed by their respective independent auditors.



SRBC & COLLP

Chartered Accountants

Prism Johnson Limited

Unaudited Consolidated Financial Results - September 30, 2025

Page 3 of 3

The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and joint ventures is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:
- 2 associates, whose interim financial results includes the Group's share of net profit of Rs. Nil and Rs Nil and Group's share of total comprehensive income of Rs. Nil and Rs. Nil for the quarter ended September 30, 2025 and for the period ended from April 1, 2025 to September 30, 2025 respectively.

The unaudited interim financial results and other unaudited financial information of these associates have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these associates, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of matters stated in para 6 and 7 is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.

8. The joint statutory auditors of Raheja QBE General Insurance Limited ("Raheja QBE"), a subsidiary company, without modifying their conclusion on the unaudited financial results of Raheja QBE has stated in the Other Matter section that:

The estimate of liabilities of claims Incurred but Not Reported ("IBNR"), Claims Incurred But Not Enough Reported ("IBNER") and Premium Deficiency Reserve (the "PDR") as at September 30, 2025 have been duly certified by Raheja QBE's Appointed Actuary and in his opinion, the norms and assumptions for such valuation are in accordance with the guidelines issued by the Insurance Regulatory and Development Authority of India ("IRDAI"/"Authority") and the Institute of Actuaries of India in concurrence with the Authority. The joint statutory auditors of Raheja QBE have relied upon the Appointed Actuary's certificate in this regard for forming an opinion on the valuation of liabilities for outstanding claims reserves.

Our conclusion is not modified in respect to the above matter based on the conclusion drawn by the joint statutory auditors of Raheja QBE.

For SRBC & CO LLP

Chartered Accountants

ICAI Firm registration number: 324982E/E300003

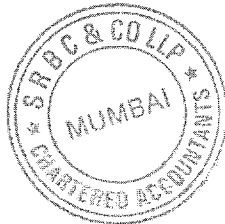


per Firoz Pradhan

Partner

Membership No.: 109360

UDIN: 25109360BMKYJJ9260



Place: Mumbai

Date: November 7, 2025

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

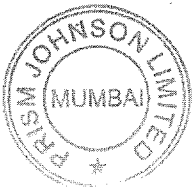
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025 Unaudited	June 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	Sept. 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	March 31, 2025 Audited
1	Revenue from Operations :						
(a)	Net Sales	1,826.75	1,895.37	1,617.68	3,722.12	3,345.89	7,211.47
(b)	Other Operating Income	28.35	26.38	22.72	54.73	41.34	98.74
2	Other Income	10.37	8.17	13.86	18.54	27.85	128.17
3	Total Income	1,865.47	1,929.92	1,654.26	3,795.39	3,415.08	7,438.38
4	Expenses :						
(a)	Cost of materials consumed	473.21	469.60	448.45	942.81	900.87	1,836.81
(b)	Purchases of stock-in-trade	136.60	117.49	118.94	254.09	243.82	528.62
(c)	Changes in inventories	(12.44)	(35.01)	(18.57)	(47.45)	(114.66)	(35.15)
(d)	Power and fuel	313.39	362.78	301.49	676.17	662.45	1,315.43
(e)	Freight outward	199.55	241.53	183.94	441.08	411.54	868.01
(f)	Other manufacturing expenses	137.56	142.81	138.72	280.37	274.94	598.70
(g)	Employee benefits expense	173.00	173.94	167.80	346.94	326.79	666.23
(h)	Finance costs	44.22	46.33	56.90	90.55	111.56	223.22
(i)	Depreciation, amortisation and impairment expense	139.68	135.68	117.75	275.36	229.32	483.42
(j)	Other expenses	248.06	280.20	253.50	528.26	503.11	1,113.20
5	Total Expenses	1,852.83	1,935.35	1,768.92	3,788.18	3,549.74	7,598.49
6	Profit / (Loss) before Share of Profit of Associates & Joint Ventures, Exceptional items & Tax	12.64	(5.43)	(114.66)	7.21	(134.66)	(160.11)
7	Share of Profit / (Loss) of Associates & Joint Ventures	3.57	3.36	4.40	6.93	8.38	18.76
8	Exceptional Items ((Income) / expense) - Refer note no. 2	-	0.50	1.47	0.50	1.47	(145.86)
9	Profit / (Loss) before Tax	16.21	(2.57)	(111.73)	13.64	(127.75)	4.51
10	Tax expenses :						
	Current Tax	13.49	4.39	(26.18)	17.88	(24.31)	9.24
	Deferred Tax	(5.81)	(1.40)	1.03	(7.21)	1.39	3.06
	Adjustment of tax relating to earlier periods	6.94	-	17.09	6.94	17.10	(52.90)
11	Net Profit / (Loss) for the period	1.59	(5.56)	(103.67)	(3.97)	(121.93)	45.11
	Non-controlling Interest (on net profit / (loss) for the period)	(1.22)	(8.10)	(13.88)	(9.32)	(24.44)	(34.82)
	Net Profit / (Loss) after tax and Non-controlling Interest (net of tax)	2.81	2.54	(89.79)	5.35	(97.49)	79.93
12	Other Comprehensive Income						
	Items that will not be re-classified to profit or loss	(0.30)	0.09	(1.02)	(0.21)	(2.50)	(2.32)
	Income tax relating to items that will not be reclassified to profit or loss	0.07	(0.02)	0.26	0.05	0.63	0.54
	Items that will be re-classified to profit or loss	(3.05)	12.09	10.29	9.04	11.06	16.75
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other Comprehensive Income for the period	(3.28)	12.16	9.53	8.88	9.19	14.97
	Non-controlling Interest (Other Comprehensive Income)	(1.45)	5.95	5.05	4.50	5.43	8.33
	Other Comprehensive Income after Non-controlling Interest (net of tax)	(1.83)	6.21	4.48	4.38	3.76	6.64
13	Total Comprehensive Income for the period	(1.69)	6.60	(94.14)	4.91	(112.74)	60.08
	Total Non-controlling Interest	(2.67)	(2.15)	(8.83)	(4.82)	(19.01)	(26.49)
	Total Comprehensive Income for the period after Non-controlling Interest	0.98	8.75	(85.31)	9.73	(93.73)	86.57
14	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36	503.36	503.36
15	Other Equity						974.65
16	Earning Per Share - (Basic, diluted and not annualised) (₹)	0.06	0.05	(1.78)	0.11	(1.94)	1.59



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Notes :

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 7, 2025. The Statutory Auditors have carried out the limited review of the results.
- Exceptional items included in the financial results are as below :

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025	June 30, 2025	Sept. 30, 2024	Sept. 30, 2025	Sept. 30, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Loss due to fire in office premises of RMC Division	-	0.50	-	0.50	-	-
2	Gain from sale of part industrial premises at Pen plant of HRJ Division	-	-	-	-	-	(149.19)
3	Retrenchment compensation on closure of plants of RMC Division	-	-	3.12	-	3.12	4.98
4	Reversal of Stamp duty provision pursuant to favourable order for matter under litigation of HRJ Division	-	-	(1.65)	-	(1.65)	(1.65)
	Total	-	0.50	1.47	0.50	1.47	(145.86)

- Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025	June 30, 2025	Sept. 30, 2024	Sept. 30, 2025	Sept. 30, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
i	Outstanding Debt (₹ Crores)	1,324.00	1,028.02	1,358.83	1,324.00	1,358.83	1,108.25
ii	Net Worth (₹ Crores)	1,461.12	1,486.76	1,295.23	1,461.12	1,295.23	1,478.01
iii	Capital Redemption Reserve (₹ Crores)	20.71	20.71	20.71	20.71	20.71	20.71
iv	Debt Service Coverage Ratio (times) (Net profit after exceptional item & tax + Depreciation and amortisations + Interest expense + loss / (gain) on sale of fixed assets / (Interest expense + Lease payments + Principal repayment of long term loans))	2.23	2.12	0.35	2.17	0.77	1.62
v	Interest Service Coverage Ratio (times) (Profit (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense)	5.71	4.92	1.26	5.30	2.25	3.82
vi	Debt - Equity Ratio (times) (Total Debt / Equity)	0.91	0.69	1.05	0.91	1.05	0.75
vii	Current Ratio (times) (Current Assets / Current Liabilities excluding current borrowings and current lease liabilities)	0.94	0.86	0.85	0.94	0.85	0.84
viii	Long term debt to Working Capital (times) {(Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities}	(6.84)	(2.26)	(2.86)	(6.84)	(2.86)	(2.04)
ix	Bad debts to Account Receivable Ratio (%) {Bad debts / Average Trade receivables (Gross)}	0.57%	0.44%	0.61%	1.05%	1.04%	1.90%
x	Current Liability Ratio (%) (Current Liabilities excluding current borrowings and current lease liabilities / Total liabilities)	48.75%	53.14%	50.89%	48.75%	50.89%	53.91%
xi	Total Debts to Total Assets Ratio (%) {(Short Term Debt + Long Term Debt) / Total assets}	18.13%	14.02%	19.35%	18.13%	19.35%	15.14%
xii	Debtors Turnover (times) (Sales of products and services / Average Trade receivables {Net}) - annualised	7.79	8.45	9.40	8.46	9.75	9.40
xiii	Inventory Turnover (times) (Sales of products and services / Average inventory) - annualised	12.60	13.51	10.22	13.39	11.63	13.72
xiv	Operating Margin (%) (Profit before depreciation, interest expense, exceptional item and Tax less other income / Sales of products and services)	10.19%	8.89%	2.85%	9.53%	5.33%	5.80%
xv	Net Profit Margin (%) (Profit after exceptional item & Tax / Sales of Products and services)	0.09%	-0.29%	-6.41%	-0.11%	-3.64%	0.63%

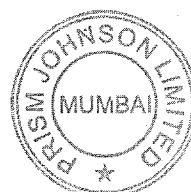
- During the quarter, the Company has subscribed to the right issue of Samini Ceramics Limited ("Samini") (Formerly known as Sentini Ceramica Limited), the subsidiary company, increasing its shareholding from 50% to 90%. Additionally, the Company has entered into a share purchase agreement with the minority shareholder of Samini to acquire an additional 8.50% equity share, subject to the fulfilment of Condition Precedents. The said transactions have been accounted for in the above financial results.
- During the year ended March 31, 2025, the Group based on commonly prevailing practices had reviewed and reassessed the classification of certain income and expenses pertaining to insurance business and accordingly figures for the quarter and the half year ended September 30, 2024 have been regrouped/reclassified to conform to current period's classification, as given under :
 - Reinsurance premium expenses of ₹ 21.17 Crores and ₹ 39.88 Crores for the quarter and half year ended September 30, 2024 respectively classified under other expenses have been netted off against premium income classified under revenue from operations.
 - Reinsurance claim recoveries of ₹ 22.52 Crores and ₹ 18.84 Crores for the quarter and half year ended September 30, 2024 respectively and commission income of ₹ 1.29 Crores and ₹ 2.58 Crores for the quarter and half year ended September 30, 2024 respectively classified under other operating income have been netted off against claim expense and commission expense respectively classified under other expenses.

The management believes that the above reclassification does not have any material impact on the information presented.

Place : Mumbai
Date : November 7, 2025

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BY
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MUMBAI

[Handwritten Signature]



For and on behalf of the Board of Directors

[Handwritten Signature]

VIJAY AGGARWAL
MANAGING DIRECTOR

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025 Unaudited	June 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	Sept. 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	March 31, 2025 Audited
1	Segment Revenue						
	a) Cement	761.52	913.55	622.74	1,675.07	1,396.18	3,022.28
	b) HRJ	587.01	546.37	574.68	1,133.38	1,113.70	2,392.55
	c) RMC	382.39	335.85	340.48	718.24	693.65	1,414.91
	d) Insurance	127.55	132.44	106.36	259.99	191.89	498.91
	Total	1,858.47	1,928.21	1,644.26	3,786.68	3,395.42	7,328.65
	Less : Inter segment revenue	3.37	6.46	3.86	9.83	8.19	18.44
	Total Revenue from operations	1,855.10	1,921.75	1,640.40	3,776.85	3,387.23	7,310.21
2	Segment Results (Refer note no. 2 below)						
	a) Cement	52.18	74.28	(48.93)	126.46	0.75	(3.38)
	b) HRJ	9.08	(10.17)	12.45	(1.09)	16.15	201.17
	c) RMC	(4.21)	(17.57)	(10.89)	(21.78)	(8.58)	(33.48)
	d) Insurance	(2.06)	(7.66)	(12.98)	(9.72)	(37.21)	(44.66)
	Total	54.99	38.88	(60.35)	93.87	(28.89)	119.65
	Less : (i) Finance costs	44.22	46.33	56.90	90.55	111.56	223.22
	(ii) Other Un-allocable expenditure net of un-allocable income	(5.44)	(4.88)	(5.52)	(10.32)	(12.70)	(108.08)
	Profit / (Loss) before Tax	16.21	(2.57)	(111.73)	13.64	(127.75)	4.51
3	Segment Assets						
		As at Sept. 30, 2025 Unaudited	As at June 30, 2025 Unaudited	As at Sept. 30, 2024 Unaudited	As at Sept. 30, 2025 Unaudited	As at Sept. 30, 2024 Unaudited	As at March 31, 2025 Audited
	a) Cement	2,787.10	2,822.15	2,831.90	2,787.10	2,831.90	2,741.91
	b) HRJ	1,868.93	1,886.98	1,921.64	1,868.93	1,921.64	1,909.81
	c) RMC	742.11	749.34	758.22	742.11	758.22	741.53
	d) Insurance	1,632.10	1,609.61	1,266.02	1,632.10	1,266.02	1,442.73
	e) Unallocated	271.93	265.94	245.99	271.93	245.99	481.88
	Total	7,302.17	7,334.02	7,023.77	7,302.17	7,023.77	7,317.86
4	Segment Liabilities						
	a) Cement	1,547.21	1,787.54	1,552.65	1,547.21	1,552.65	1,682.34
	b) HRJ	801.62	817.33	858.17	801.62	858.17	928.49
	c) RMC	604.90	645.80	667.77	604.90	667.77	690.84
	d) Insurance	1,446.37	1,459.21	1,166.68	1,446.37	1,166.68	1,319.92
	e) Unallocated	1,440.95	1,137.38	1,483.27	1,440.95	1,483.27	1,218.26
	Total	5,841.05	5,847.26	5,728.54	5,841.05	5,728.54	5,839.85
5	Capital Employed						
	a) Cement	1,239.89	1,034.61	1,279.25	1,239.89	1,279.25	1,059.57
	b) HRJ	1,067.31	1,069.65	1,063.47	1,067.31	1,063.47	981.32
	c) RMC	137.21	103.54	90.45	137.21	90.45	50.69
	d) Insurance	185.73	150.40	99.34	185.73	99.34	122.81
	e) Unallocated	(1,169.02)	(871.44)	(1,237.28)	(1,169.02)	(1,237.28)	(736.38)
	Total	1,461.12	1,486.76	1,295.23	1,461.12	1,295.23	1,478.01

Notes :

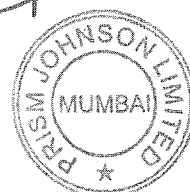
- The operating segments identified are a) Cement b) HRJ c) RMC - Ready mixed Concrete and d) Insurance. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.
- Segment results includes the impact of exceptional items as given in note no. 2 of unaudited financial results.
- Figures of the previous periods have been regrouped wherever necessary.

Place : Mumbai
Date : November 7, 2025

SIGNED FOR IDENTIFICATION
BY
S R B C & CO LLP
MUMBAI

For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR



PRISM JOHNSON LIMITED
CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Nilwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

₹ Crores

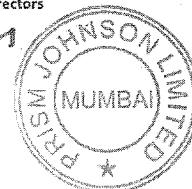
Sr. No.	Particulars	September 30, 2025	March 31, 2025
		Unaudited	Audited
A	ASSETS		
1	Non-current Assets :		
(a)	Property, plant and equipment	2,787.56	2,825.00
(b)	Capital work-in-progress	142.20	121.74
(c)	Goodwill	24.23	24.23
(d)	Other Intangible assets	62.82	44.35
(e)	Intangible assets under development	3.61	19.74
(f)	Right of Use assets	359.46	391.06
(g)	Investment accounted using the equity method	132.61	132.97
(h)	Financial Assets		
(i)	Investments	958.23	927.91
(ii)	Loans	0.27	0.30
(iii)	Other financial assets	167.18	148.88
(i)	Deferred tax assets (net)	10.23	9.32
(j)	Non-current tax assets	45.20	49.47
(k)	Other non-current assets	106.00	104.48
		4,799.60	4,799.45
2	Current Assets :		
(a)	Inventories	796.05	773.83
(b)	Financial Assets		
(i)	Investments	111.18	52.94
(ii)	Trade receivables	920.45	839.62
(iii)	Cash and cash equivalents	193.00	407.98
(iv)	Bank balances other than (iii) above	68.88	70.24
(v)	Loans	2.13	1.76
(vi)	Other financial assets	143.37	148.27
(c)	Current tax assets (net)	-	0.69
(d)	Other current assets	267.24	222.81
(e)	Non-current assets classified as held for sale	0.27	0.27
		2,502.57	2,518.41
	Total Assets	7,302.17	7,317.86
B	EQUITY AND LIABILITIES		
1	Equity :		
(a)	Equity Share Capital	503.36	503.36
(b)	Other Equity	957.76	974.65
	Equity attributable to owners of the Holding Company	1,461.12	1,478.01
(c)	Non-controlling Interest	351.41	290.05
2	Liabilities :		
I	Non-current Liabilities :		
(a)	Financial Liabilities		
(i)	Borrowings	1,076.23	884.91
(ii)	Lease liabilities	239.46	274.35
(iii)	Other financial liabilities	807.69	748.61
(b)	Provisions	49.60	41.16
(c)	Deferred tax liabilities (net)	103.36	109.76
(d)	Other non-current liabilities	158.61	152.19
		2,434.95	2,210.98
II	Current Liabilities :		
(a)	Financial Liabilities		
(i)	Borrowings	247.77	223.34
(ii)	Lease liabilities	130.72	123.53
(iii)	Supplier's credit	258.64	471.67
(iv)	Trade payables		
	Total outstanding dues of Micro Enterprises & Small Enterprises	261.91	163.32
	Total outstanding dues of Creditors other than Micro Enterprises & Small Enterprises	728.28	850.43
(v)	Other financial liabilities	648.88	714.85
(b)	Other current liabilities	683.31	714.79
(c)	Provisions	81.59	76.64
(d)	Current tax liabilities (net)	13.59	0.25
		3,054.69	3,338.82
	Total Equity and Liabilities	7,302.17	7,317.86

Place : Mumbai
Date : November 7, 2025

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BY
SRBC & CO LLP
MUMBAI

For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR



PRISM JOHNSON LIMITED

CIN : L26942TG1992PLCO14033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

₹ Crores


Particulars	Unaudited Half year ended	
	September 30, 2025	September 30, 2024
CASH FLOW FROM OPERATING ACTIVITIES		
Profit/(Loss) before tax	13.64	(127.75)
Non-cash Adjustment to Profit/(Loss) before tax :		
Share of (Profit)/Loss of Joint Ventures and Associates	(6.93)	(8.38)
Depreciation, amortisation and impairment expense	275.36	229.32
Gain on lease rental waiver	(0.78)	-
Impairment on trade receivables	9.18	6.46
Reversal of impairment of non-current assets	-	(0.80)
Finance costs	89.47	109.08
Amortisation of processing fees	1.08	2.12
Bad debts written off	0.51	0.97
Unwinding of interest and discounts	(0.26)	(0.22)
Gain on disposal of Property, plant and equipment	(3.57)	(5.32)
Gain on disposal of investments	(2.28)	(2.59)
Dividend and interest income	(40.57)	(42.44)
Balances written back	(4.52)	(6.91)
Exchange differences (net)	(0.24)	2.42
Other non-cash Items	0.84	(0.28)
Operating profit before change in operating assets and liabilities	330.93	155.68
Change in operating assets and liabilities :		
Decrease/(increase) in trade receivables	(90.63)	11.78
Decrease/(increase) in inventories	(22.23)	(39.22)
Increase/(decrease) in trade payables	(18.73)	(24.18)
Increase/(decrease) in supplier's credit	(213.03)	(93.25)
Decrease/(increase) in other financial assets	(11.20)	(5.47)
Decrease/(increase) in loans	(0.34)	0.03
Decrease/(increase) in other non-current and current assets	(46.10)	(38.05)
Increase/(decrease) in provisions	13.18	3.68
Increase/(decrease) in other current and non-current financial liabilities	7.65	50.72
Increase/(decrease) in other current and non-current liabilities	(25.02)	44.50
Cash generated from operations	(75.52)	66.22
Direct taxes paid (net of refunds)	2.97	5.30
Net cash flow from / (used in) operating activities (A)	(78.49)	60.92
CASH FLOW FROM INVESTING ACTIVITIES		
Payments for acquisition of Property, plant and equipment & development of intangible assets	(222.56)	(189.48)
Payments for purchase of investments	(260.02)	(396.17)
Proceeds from sale of investments	185.39	295.55
Proceeds from disposal of Property, plant and equipment	8.46	11.26
Cash consideration paid on acquisition of Subsidiary (net of cash and cash equivalents taken over of ₹ 0.05 Crores)	-	(18.67)
Investment in bank deposits	(64.32)	(65.20)
Redemption/maturity of bank deposits	65.84	68.05
Interest received	42.24	42.22
Net cash flow from / (used in) investing activities (B)	(244.97)	(252.44)
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from long term borrowings	297.07	382.82
Repayment of long term borrowings	(60.85)	(282.89)
Proceeds from short term borrowings	-	20.00
Repayment of short term borrowings	-	(80.00)
Net movement in short term borrowings (original maturities less than three months)	(20.92)	(39.14)
Proceeds from Issue of Share Capital to Non-controlling Interest	61.26	24.11
Payment of dividend by subsidiary to Non-controlling Interest	(7.50)	-
Repayment of lease liabilities	(83.46)	(67.58)
Interest paid	(77.12)	(92.75)
Net cash flow from / (used in) financing activities (C)	108.48	(135.43)
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(214.98)	(326.95)
Cash and cash equivalents at the beginning of the year	407.98	436.01
Cash and cash equivalents at the end of the half year	193.00	109.06

Notes :


- The Cash Flows Statement has been prepared using the Indirect Method set out in Ind AS 7- Statement of Cash Flows.
- Payments for acquisition of Property, plant and equipment include movement in capital work-in-progress.

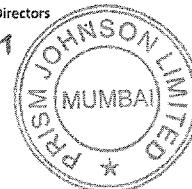
Place : Mumbai

Date : November 7, 2025

SIGNED FOR IDENTIFICATION
BY

S R B C & CO LLP
MUMBAI

For and on behalf of the Board of Directors


VIJAY AGGARWAL
MANAGING DIRECTOR



Date & Time of Download : 14/01/2026 15:25:28

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11315441
Date and Time of Submission	11/7/2025 12:41:49 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Unaudited Financial Results For The Quarter And Half Year Ended September 30, 2025
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

14-Jan-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Outcome of Board Meeting
Date of Submission:-	07-Nov-2025 12:46:58 PM
NEAPS App. No:-	2025/Nov/234068/6280

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '8'

November 7, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR') and based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company, at its meeting held today, i.e. November 7, 2025 has, *inter alia*,

- (i) Appointed Mr. Ashish Samal as Chief Investor Relations Officer of the Company, a Senior Management Personnel within the meaning of SEBI LODR, effective from November 8, 2025;
- (ii) Noted resignation tendered by Ms. Nupur Agarwal as Chief Investor Relations & Strategy Officer from the close of business hours on November 7, 2025. Copy of resignation letter is enclosed as Annexure II.

Details required under Regulation 30 of the SEBI LODR read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in the enclosed Annexure I.

The meeting of the Board of Directors of the Company commenced at 10.45 a.m. and concluded at 12.30 p.m.

Please take the above information on record.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Digitally signed by Shailesh Nagindas Dholakia
Dholakia Date: 2025.11.07 12:43:56 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above





PRISM JOHNSON LIMITED

ANNEXURE I

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr. No.	Disclosure Requirements	Description	
		Mr. Ashish Samal	Ms. Nupur Agarwal
1	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointed as Chief Investor Relation Officer of the Company (a Senior Management Personnel within the meaning of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015)	Resigned as Chief Investor Relation & Strategy Officer
2	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	With effect from November 8, 2025	With effect from close of business hours on November 7, 2025
3	Brief profile (in case of appointment)	<p>Mr. Samal, age 41 years, is a MBA (Finance) from IBS, Mumbai and B-Tech (Mechanical) from C.V. Raman College of Engineering – Bhubaneswar. He has over 16 years of experience in Investor Relations and is specialise in driving transparent, consistent, and compelling communication strategies that align capital market expectations with corporate performance.</p> <p>He has successfully advised listed entities across sectors, integrating research-driven insights and best-in-class IR practices to enhance shareholder value and</p>	Not applicable



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

		<p>strengthen market confidence. He has led fund raising through equity and warrants, handled pre-IPO roadshows across various sectors, has built and scaled strong investor base.</p> <p>Before joining the Company, Mr. Samal was with Suraj Estate Developers as General Manager and has also worked with some reputed firms like Garware Hitech Films, Blue Lotus Communications, Perfect Relations, Prana Public Relations, Concept Public Relations and Adfactors PR.</p>	
4	Disclosure of relationships between directors (in case of appointment of a director).	Not applicable	Not applicable



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
 Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
 W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

To,
Mr. Vijay Aggarwal
Managing Director
Prism Johnson Limited

Date: November 6, 2025

Dear Sir,

I am writing to formally resign from my position as **Chief Investor Relations & Strategy Officer** of **Prism Johnson Limited**, to pursue other professional opportunities. I request to be relieved from my duties with effect from **November 7, 2025**.

It has been a privilege to be associated with **Prism Johnson Limited** for nearly 5 years. During my tenure, I have grown both personally and professionally, and I am sincerely grateful for the trust, guidance, and opportunities extended to me by you and the leadership team. I would also like to express my heartfelt appreciation to my colleagues for their constant support, collaboration, and encouragement throughout my journey.

Thank you once again for the opportunity to be part of this esteemed organization.

Regards,

Nupur Agarwal

Accepted please
in
06/11/2025

Date & Time of Download : 14/01/2026 15:26:33

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11315577
Date and Time of Submission	11/7/2025 12:54:35 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Change in Management
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

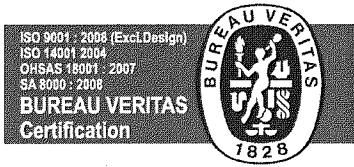
Date of

14-Jan-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Change in Management
Date of Submission:-	07-Nov-2025 12:53:18 PM
NEAPS App. No:-	2025/Nov/234078/6290

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '9'

Ref. : 2025-26/Q-2/IP

November 7, 2025

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith a copy of the Investor Presentation dated November 7, 2025 on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2025.

The said Investor Presentation will also be made available on the website of the Company at www.prismjohnson.in.

We request you to kindly bring the above information to the notice of your members.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh
Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.11.07 12:44:57
+05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl. : As above





PRISM
CEMENT
दूर की सोच

JOHNSON
DESIGNERS' CHOICE

PRISM
RMC
Complete Concrete Solutions



**Amongst India's Leading
Integrated
Building Materials Companies**

PRISM JOHNSON LIMITED

Q2 FY26 INVESTOR UPDATE

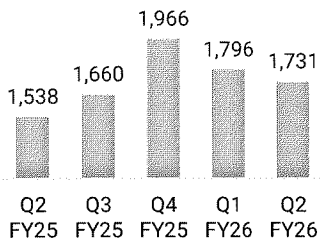
November 2025

Consolidated (Ex. RQBE) Q2 FY26 Financial Performance Snapshot (1/2)

PRISM JOHNSON LIMITED

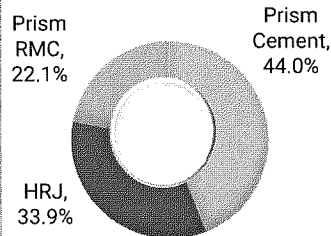
www.prismjohnson.in

Revenue (₹ Crores)



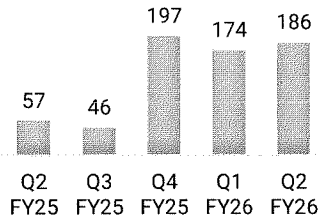
Q2 FY26 revenue grew by 12.6% YoY mainly due to 22.3% YoY growth in Prism Cement; HRJ revenues grew by 2.1% YoY, and Prism RMC revenue grew by 12.3% YoY

Q2 FY26 Revenue Mix



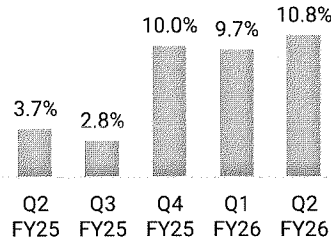
Prism Cement constituted 44.0% of Q2 FY26 revenues; HRJ constituted 33.9% and Prism RMC constituted 22.1%

EBITDA (₹ Crores)



Q2 FY26 EBITDA grew by 224.9% YoY; Prism Cement EBITDA / tonne grew from ₹ 58 in Q2 FY25 to ₹ 701 primarily due to better realisations and decline in total operating cost; HRJ EBITDA grew by 24.2% YoY, and Prism RMC EBITDA grew by 97.7% YoY

EBITDA Margin (%)



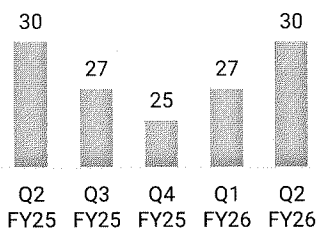
Q2 FY26 EBITDA margin expanded by 710 bps YoY to 10.8% led to better profitability in Prism Cement; HRJ's EBITDA margin improved by 130 basis points YoY at 7.2%, and Prism RMC's EBITDA margin improved by 340 basis points YoY

Consolidated (Ex. RQBE) Q2 FY26 Financial Performance Snapshot (2/2)

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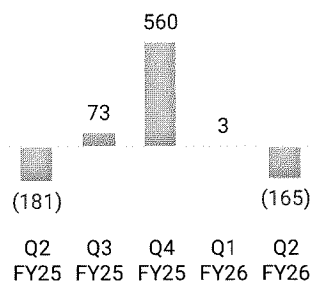
Working Capital (Days)



Cash Conversion Cycle*

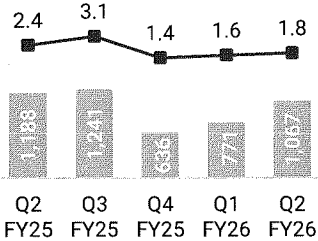
Working Capital Days remained flat on YoY basis at 30 days; Inventory Days declined from 47 days in Q2 FY25 to 41 days; Debtors Days remained healthy at 35 days in Q2 FY26

Free Cash Flows (FCF) (₹ Crores)



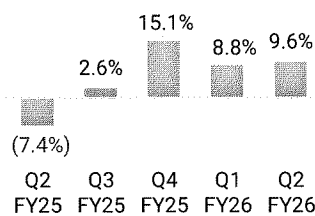
Free Cash Flow (pre-capex and investments), excluding the cash outflow of ₹ 183 Crores towards payment of Financial Obligations, stood at ₹ 18 Crores in Q2 FY26

Net Debt (₹ Crores)



Net Debt to TTM EBITDA at 1.8x and Net Debt to Equity at 0.6x as on September 30, 2025; Total debt repayment obligation as of September 30, 2025 is ₹ 13 Crores for FY26 and ₹ 244 Crores for FY27.

Annualized ROCE (%)



Annualized ROCE increased from (7.4%) in Q2 FY25 to 9.6%; Capital Employed increased by 0.5% YoY to ₹ 2,444 Crores in Q2 FY26

* Cash Conversion Cycle = Inventory Days + Debtor Days – Creditor Days




EBIT includes Other Income and is annualized for ROCE calculation

* Financial Obligations primarily comprises trade payables / vendor financing facilities availed by the Company, to support the Company's working capital requirements.

Segment Wise Q2 FY26 Update

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	SALES VOLUME	REVENUE	EBITDA & EBITDA MARGIN
 <p>PRISM CEMENT दूर की सोच</p>	<p>Cement & clinker sales volume grew by 18.2% YoY to 1.62 million tonnes in Q2 FY26; Share of premium product increased from 43% of total cement sales volume in Q2 FY25 to 49% in Q2 FY26</p>	<p>Prism Cement's Q2 FY26 revenue increased by 22.3% YoY from ₹ 623 Crores in Q2 FY25 to ₹ 762 Crores due to strong growth in cement & clinker sales volume; Realisations per tonne increased by 3.5% YoY</p>	<p>EBITDA per tonne improved from ₹ 58 in Q2 FY25 to ₹ 701, led by better realisations and decline in total operating cost per tonne; Power & Fuel cost declined by 5.2% YoY to ₹ 1,274 per tonne</p>
 <p>JOHNSON DESIGNERS' CHOICE</p>	<p>Tiles consolidated sales volume increased by 2.2% YoY in Q2 FY26 to 14.3 million m²; Domestic tiles sales volume grew by 2.8% YoY</p>	<p>HRJ's consolidated revenue increased by 2.1% YoY from ₹ 575 Crores in Q2 FY25 to ₹ 587 Crores in Q2 FY26; Non-tiles revenue grew marginally by 0.2% YoY.</p>	<p>Consolidated EBITDA margin improved by 130 basis points on a YoY basis at 7.2%</p>
 <p>PRISM RMC Complete Concrete Solutions</p>	<p>Ready-mixed concrete sales volume declined by 10.5% YoY during Q2 FY26 due to completion of some Mega Projects</p>	<p>Prism RMC revenue grew by 12.3% YoY from ₹ 340 Crores in Q2 FY25 to ₹ 382 Crores in Q2 FY26</p>	<p>EBITDA margin increased from 4.5% in Q2 FY25 to 7.9% in Q2 FY26, primarily due to better realisations and reduction in logistics cost</p>

Capacity

Prominent cement company in the Satna cluster with an installed cement capacity of 5.6 MTPA; Supply agreements with four grinding units, situated in Uttar Pradesh and Madhya Pradesh, for an aggregate capacity of 1.37 MTPA

Product Mix

Superior product mix; Share of premium products (Champion Plus, Duratech and Champion All Weather) in total cement sales volume increased from 43% in Q2 FY25 to 49% in Q2 FY26

Stable Demand Outlook

Strong medium-term outlook for cement demand in India led by demand from housing and infrastructure sectors; Recent / upcoming capacity additions in Central India by other cement companies to intensify competition subject to healthy demand growth

Distribution Network

Wide distribution network of around 2,400 effective dealers and over 5,800 effective retailers, serviced from 166 stocking points as of March 31, 2025; Catering to Central and Eastern Uttar Pradesh, Madhya Pradesh and Bihar, with an average lead distance of 381 kilometers in Q2 FY26

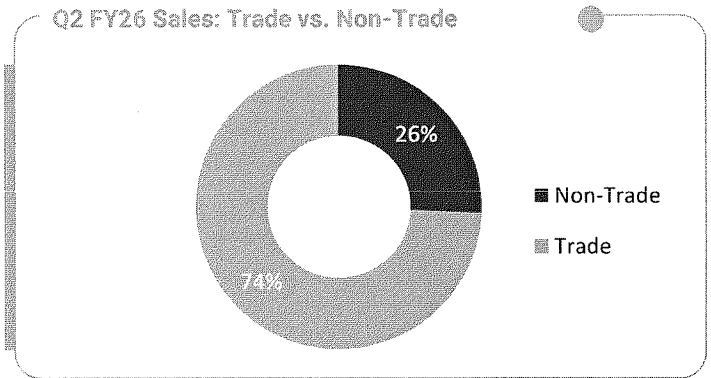
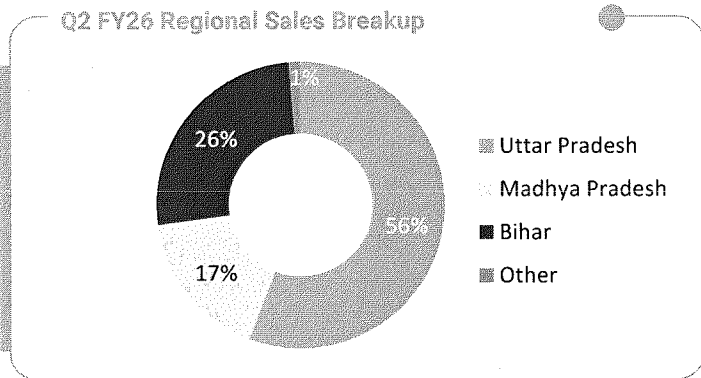
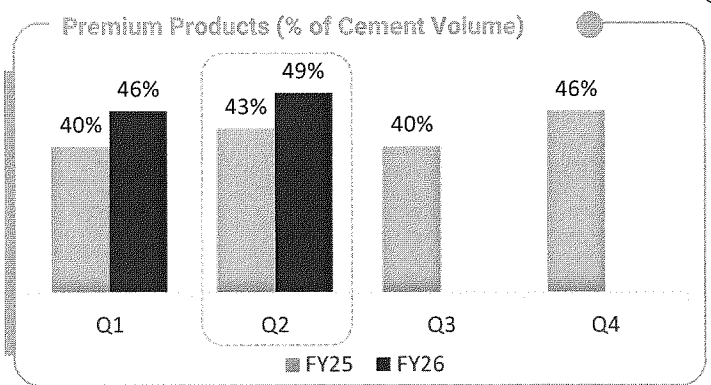
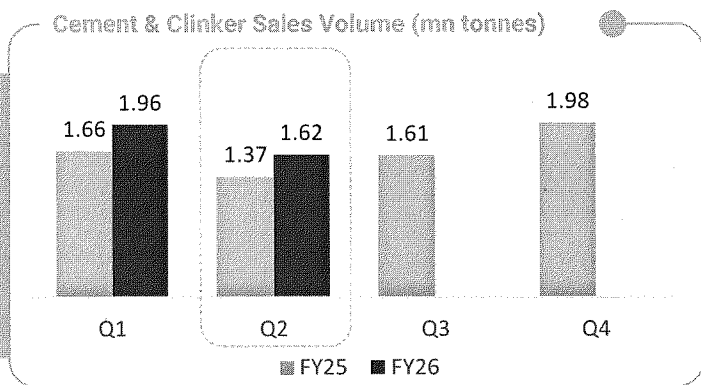
Capital Employed & ROCE

Capital Employed at around US\$ 25 per tonne of cement as of September 30, 2025; H1 FY26 ROCE at 21.8% as compared to H1 FY25 ROCE at 1.8%

Sustainability Focus

WHRS Capacity of 22.5 MW and Solar Capacity of 32.5 MW at Satna; GHG Emissions intensity at 616 kg CO₂ per tonne of cementitious material in H1 FY26; TSR of 2.3% in H1 FY26

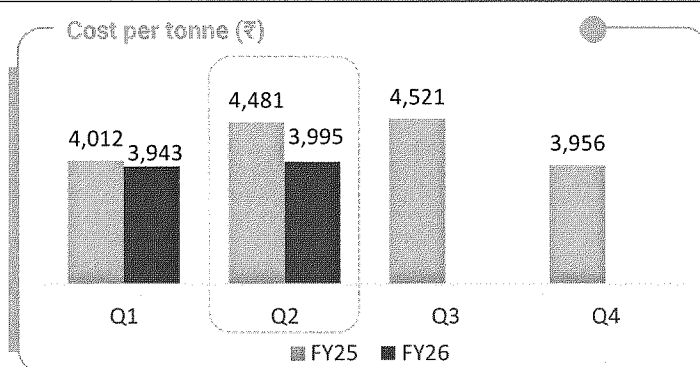
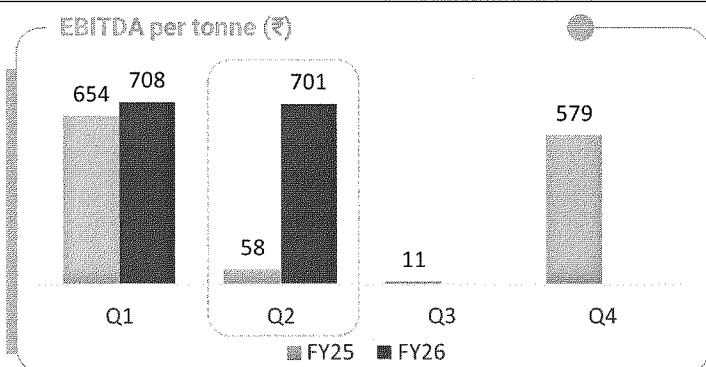
Prism Cement: Strong Volume Growth in Q2 FY26; Share of Premium Products Continues to Rise



Prism Cement: Improved realisations and lower operating cost led to increase in EBITDA per tonne

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Per tonne Metrics (₹)

	Q2 FY25	Q1 FY26	Q2 FY26	% QoQ	% YoY
Realisation per tonne	4,539	4,651	4,696	1.0%	3.5%
Total Operating Cost	4,481	3,943	3,995	1.3%	(10.8%)
- Power & Fuel	1,343	1,284	1,274	(0.8%)	(5.2%)
- Freight & Forwarding	1,055	1,070	1,035	(3.3%)	(1.9%)
- Raw Material	592	570	541	(5.1%)	(8.7%)
- Employee Cost	388	284	325	14.4%	(16.3%)
- Other Costs	1,095	829	917	10.5%	(16.3%)
- Change in Inventory & Stock in Trade	8	(95)	(96)	n/m	n/m
EBITDA per tonne	58	708	701	(1.0%)	n/m

- Prism Cement's Q2 FY26 revenue increased by 22.3% YoY from ₹ 623 Crores in Q2 FY25 to ₹ 762 Crores due to strong growth in cement and clinker sales volume.
- Cement and clinker sales volume grew by 18.2% YoY to 1.62 million tonnes in Q2 FY26.
- Share of premium product increased from 43% of total cement sales volume in Q2 FY25 to 49% in Q2 FY26.
- EBITDA per tonne increased from ₹ 58 in Q2 FY25 to ₹ 701, led by better realisations and decline in total operating cost per tonne.

HRJ: Amongst the Leading Tiles & Bath Fittings Companies in India

PRISM JOHNSON LIMITED

www.prismjohnson.in

Strong Brand & Wide Product Range

Strong brand with a long-standing history of tile manufacturing in India, operating since 1958; Wide product range: Tiles, Sanitary-ware & Bath-fittings, Quartz & Engineered Marbles; Launched a multimedia advertising campaign in May 2025 in regional languages across several media platforms, including television, to further strengthen brand visibility.

Manufacturing Capacity

11 tile manufacturing plants (including joint ventures) with total capacity of approximately 64 million m² p.a., 2 faucet manufacturing plants with total capacity of 3.6 million pieces p.a. and 1 sanitaryware plant (joint venture) with a production capacity of 11,000 tonnes p.a.

Distribution Network

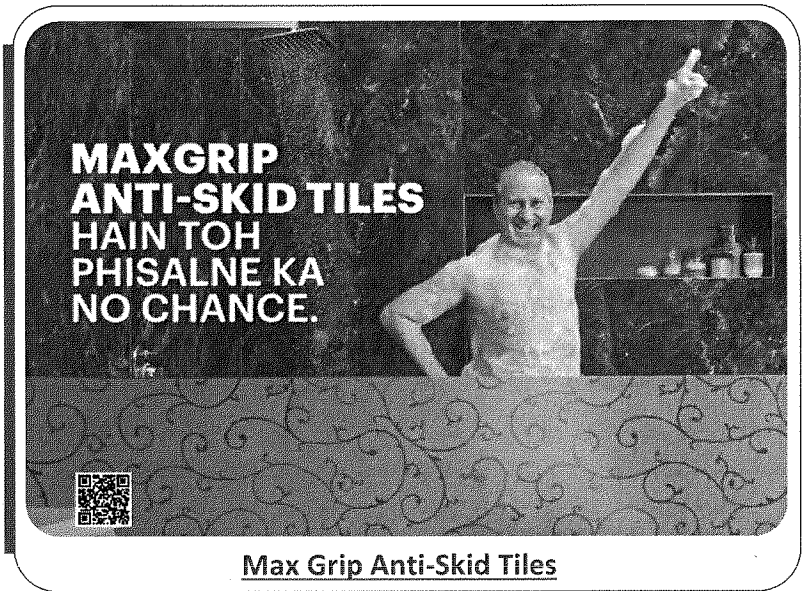
Wide Distribution Network with around 900 dealers; 21 large format Experience Centres displaying HRJ's large product range

Sustainability Focus

Solar Capacity of 4.5 MW across HRJ own plants; Improved energy efficiency by around 20% in FY25 over the baseline year FY22, significantly higher than the 10% reduction target set for FY25

Capital Employed & ROCE (Consolidated)

Sharp increase in gas prices impacted profitability & led to a decline in ROCE from 17.2% in FY22 to 3.8% in FY25; H1 FY26 ROCE (annualised) and Capital Employed stood at (1.4%) and ₹ 1,067 Crores respectively.

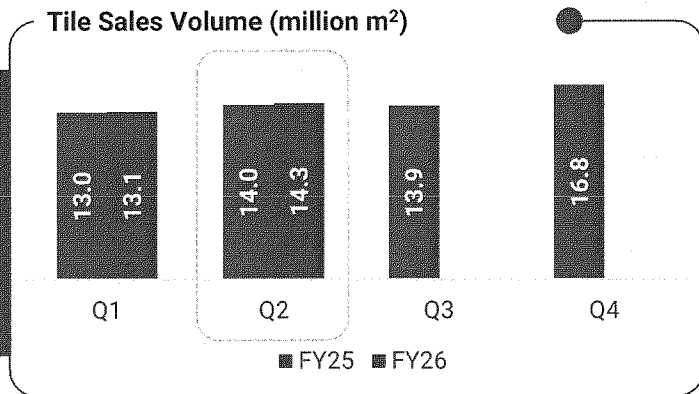
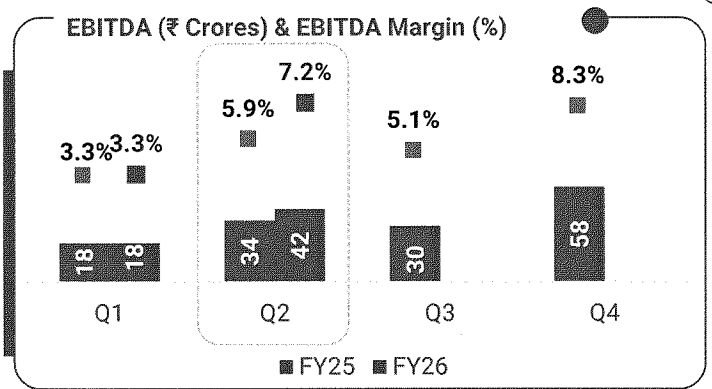
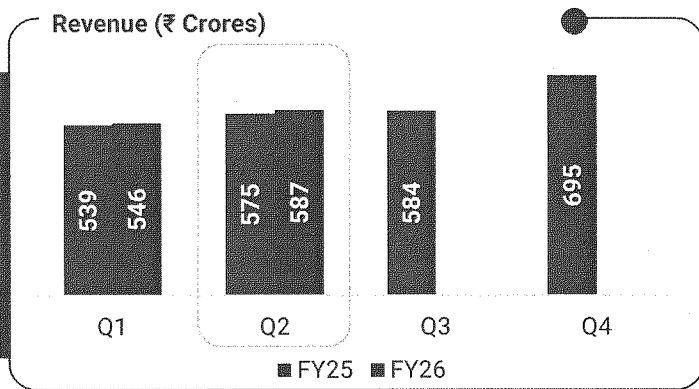


In May 2025, HRJ launched a comprehensive multimedia advertising campaign aimed at regional audiences. The campaign, delivered in regional languages, focuses on several key markets. The campaign spans various platforms, including television, OOH and digital media. This strategic initiative is designed to strengthen HRJ's brand visibility and connect more deeply with diverse consumers across the country.

HRJ: Q2 FY26 Performance Summary (Consolidated)

PRISM JOHNSON LIMITED

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- Q2 FY26 revenue increased by 2.1% YoY, primarily due to 2.2% YoY increase in tiles sales volume; Non tiles business revenue grew marginally by 0.2% YoY.
- Domestic tiles sales volume grew by 2.8% YoY while Exports sales volume declined by 15.5% YoY.
- Capacity utilization stood at around 65% in Q2 FY26.
- EBITDA margin improved by 130 basis points on a YoY basis to 7.2% in Q2 FY26.

Pan India Presence

Amongst top four players in the RMC sector with pan India presence: 87 plants* at 40 cities / towns; One technical lab that is certified by National Accreditation Board for Testing and Calibration Laboratories to ensure quality adherence

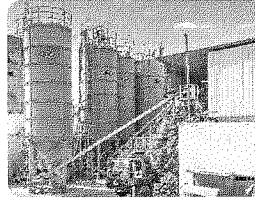
Key Focus Areas

- ❖ Focus on increasing customer base and share of wallet from key accounts
- ❖ Increase plant utilisation levels and optimise fleet and pump efficiency
- ❖ Increase share of environment-friendly and value-added products

Strong Growth Potential

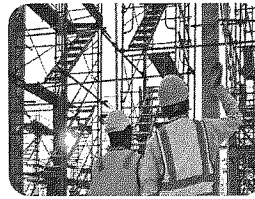
Beneficiary of demand recovery from real estate and infrastructure sectors; Strong ROCE potential for existing business with improvement in plant capacity utilisation levels, apart from favourable impact of franchisee scale-up.

Commercial Concrete



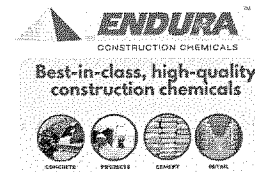
Core business catering to the concrete requirements of metro cities and semi-urban areas; serves as a steadfast contributor to the prolific development of urban India

Mega Projects



Meets the growing demand of high quality ready-mix concrete in infrastructure sub-sectors, such as Highways, Bullet Trains, Power Plants, Refineries, Ports and Jetties

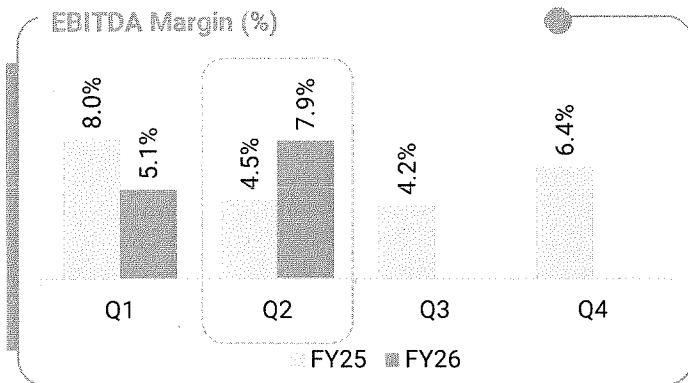
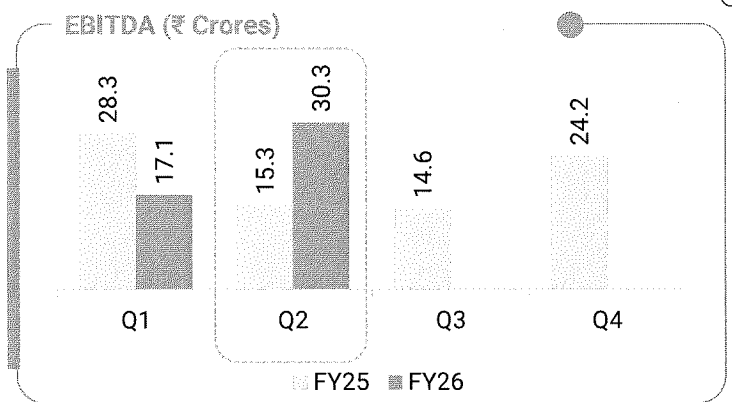
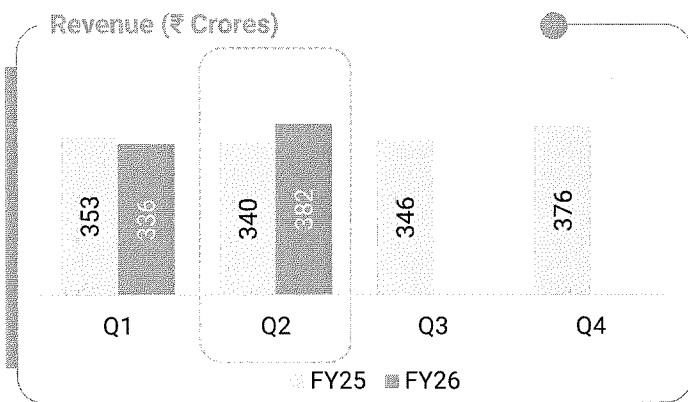
Construction Chemicals



High-quality construction chemicals, blending innovation with expertise; Wide range of products for concrete, cement, projects and retail

KEY BUSINESS VERTICALS

Prism RMC: Financial Performance Summary (Consolidated)

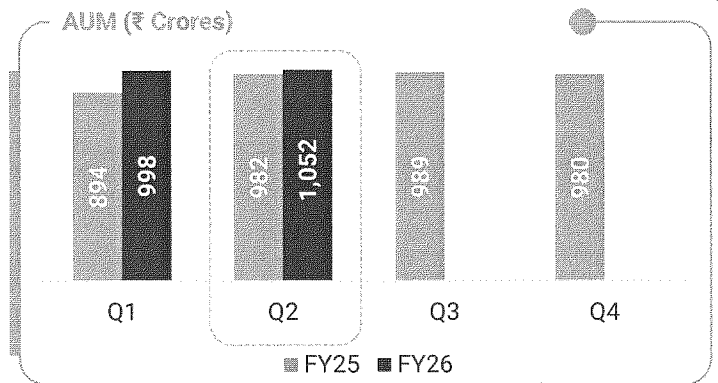
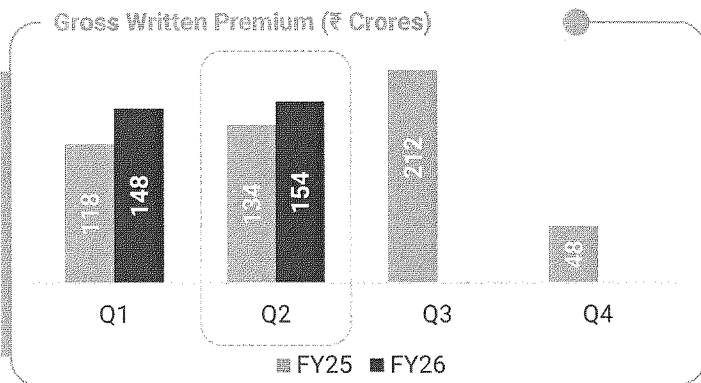


- Ready-mix concrete sales volume declined by 10.5% YoY during Q2 FY26 due to completion of some Mega Projects.
- Prism RMC revenues increased by 12.3% YoY from ₹ 340 Crores in Q2 FY25 to ₹ 382 Crores in Q2 FY26.
- EBITDA margin increased from 4.5% in Q2 FY25 to 7.9% in Q2 FY26 led by better realisations and reduction in logistics cost.

Raheja QBE General Insurance (RQBE): Performance Summary

PRISM JOHNSON LIMITED

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RQBE added 32 new partners during Q2 FY26 taking the count of total partners to 3,505 including Agents, Brokers, POSP, IMF, MISP, Web Aggregators, Corporate Agents and OEM. Launched one new product during Q2 FY26.

Q2 FY26 Financial Highlights:

- Gross Written Premium grew by 15% YoY to ₹ 154 Crores.
- Profit / (Loss) After Tax is ₹ (1) Crores as compared to a Loss of ₹ (13) Crores in Q2 FY25.
- Combined Ratio stood at 118% vs. 123% in Q2 FY25.
- Well capitalized with Solvency Ratio of 2.19x as against regulatory minimum of 1.50x.



Management Driving Several ESG Initiatives

PRISM JOHNSON LIMITED

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Environment

- Prism Cement's Emissions Intensity at 616 kg CO₂ per tonne of cementitious material in H1 FY26
- Achieved average thermal substitution rate (TSR) of 2.3% at Prism Cement in H1 FY26
- Met 33.6% of Prism Cement's total power requirement through green power and renewable sources (including WHRS) in H1 FY26

Q2 FY26 CSR Initiatives

- Free treatment and medicine distribution to over 5,000 patients through the plant medical centre at Satna
- Around 30,000 saplings distributed to the Horticulture Department, Satna
- Organised community environmental awareness campaign at Sijahata village
- Roadside tree plantation with more than 50 tree guards at Malgaon village
- Organised Mega Medical Camp for ~200 beneficiaries at Government girls middle school, Sijahata
- Free ambulance facility was provided to over 250 villagers.

Health & Safety

- Provided over 119 safety trainings during Q2 FY26 at Prism Cement plant at Satna
- Lost Time Injury Frequency Rate (LTIFR) (Employee & Workers) in H1 FY26: 0.10

CSR Activities Categorised into 7 Large Focus Areas

- 
Health & Hygiene
- 
Environment & Water Conservation
- 
Empowerment & Skill Development
- 
Social Welfare
- 
Rural Infrastructure Development
- 
Promotion of Education
- 
Providing Potable Drinking Water



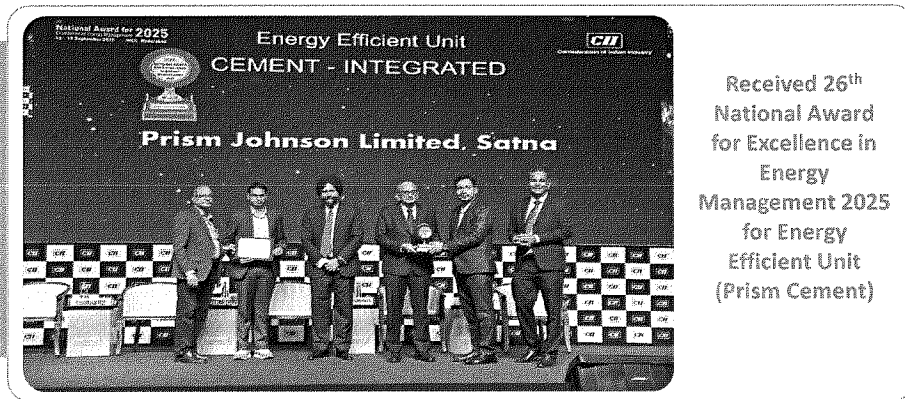
Awards & Recognition



Conferred with CII GreenPro Certification for all PPC Products (Prism Cement)



Winner of Golden Peacock Award for Energy Efficiency (Prism Cement)

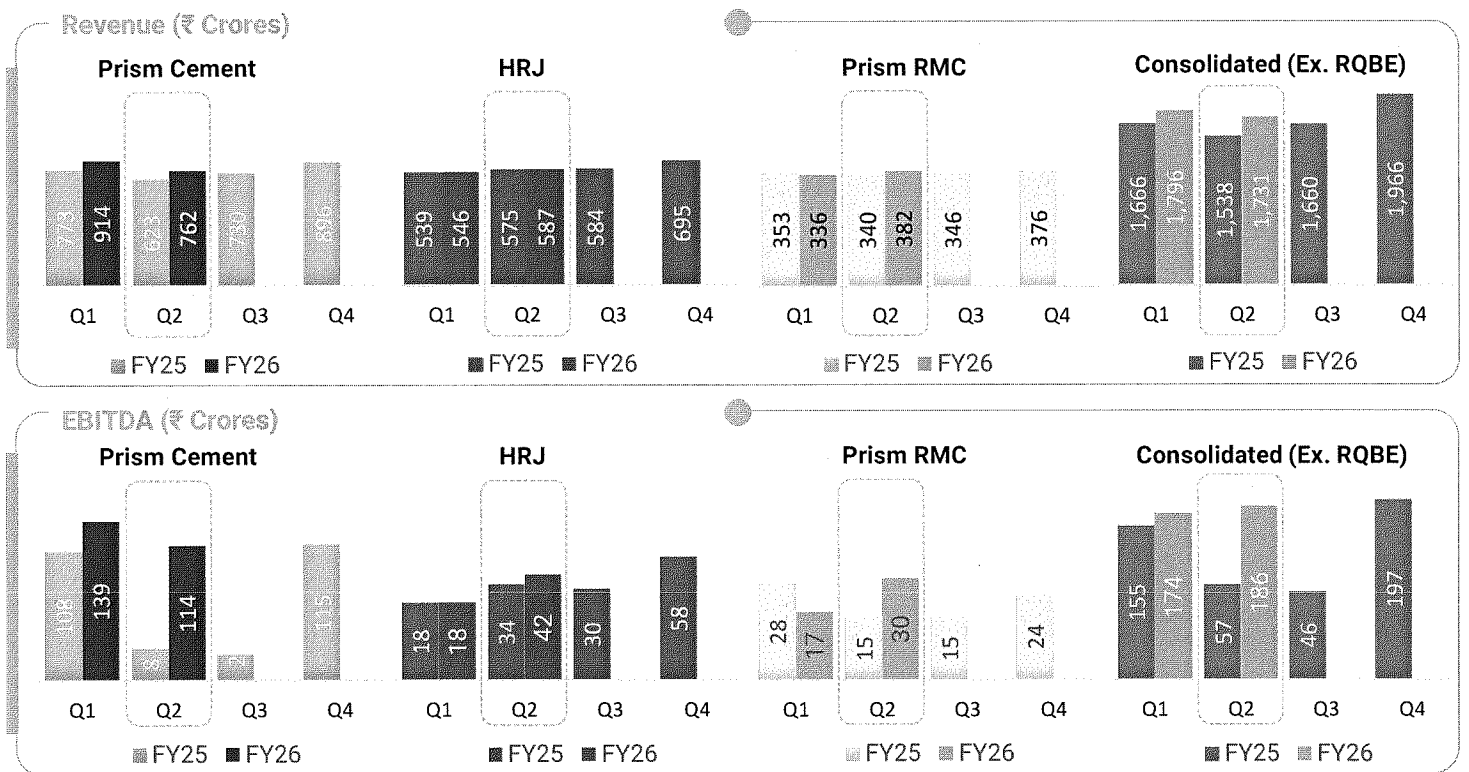


Received 26th National Award for Excellence in Energy Management 2025 for Energy Efficient Unit (Prism Cement)

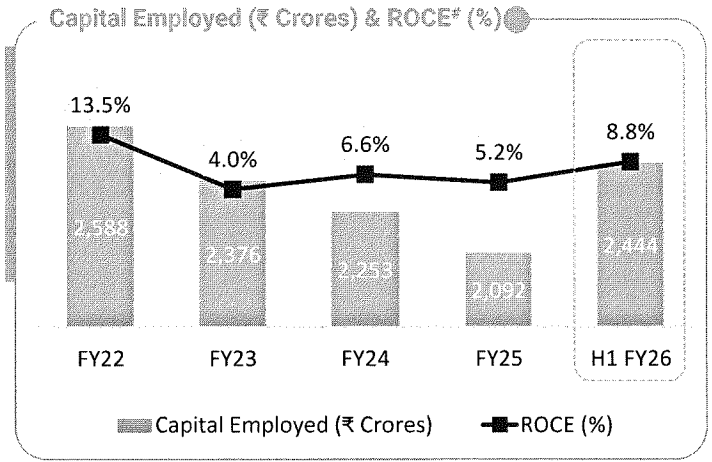
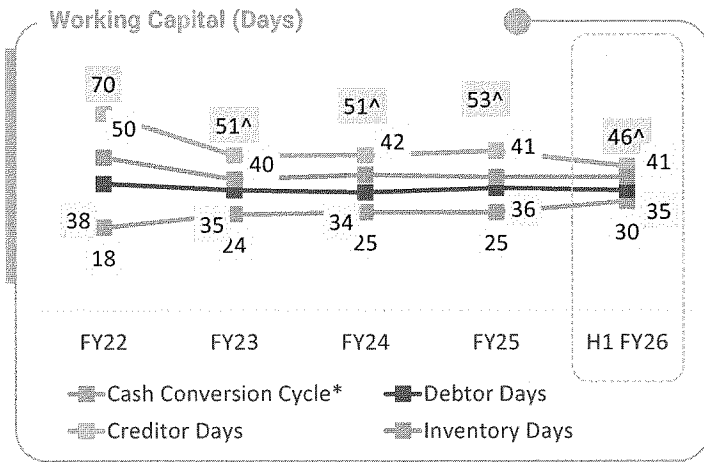
Prism Johnson: Division Wise Quarterly Financial Performance

PRISM JOHNSON LIMITED

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Five Year Financial Performance Snapshot: Strengthening Balance Sheet
Consolidated (Ex. RQBE)



* Cash Conversion Cycle = Inventory Days + Debtor Days – Creditor Days

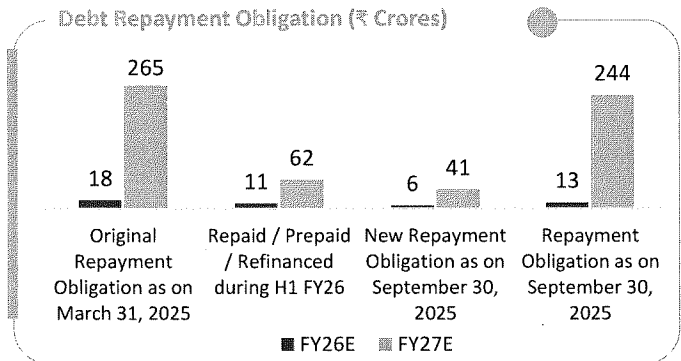
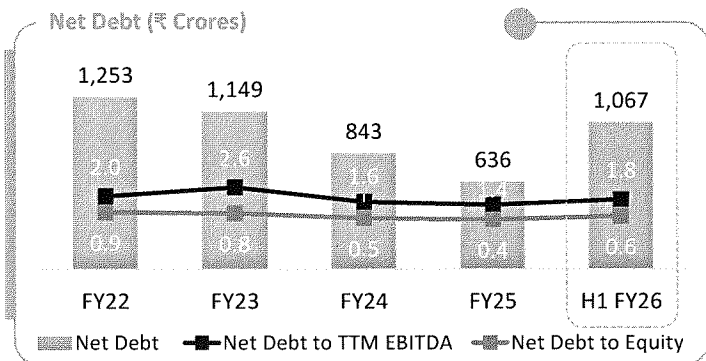
Annualised ROCE for H1 FY26, EBIT includes Other Income for ROCE calculation

[^] The decrease in Creditor Days starting FY23 is primarily due to reclassification / re-grouping in trade payables

Five Year Financial Performance Snapshot: Debt Reduction Focus Consolidated (Ex. RQBE)

PRISM JOHNSON LIMITED

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Net Debt including Financial Obligations

Particulars (₹ Crores)	Jun-2025	Sept-2025
Long Term Debt	907	1,201
Short Term Debt	121	123
Cash, Fixed Deposits and Bank Balance	257	257
Net Debt	771	1,067
Financial Obligations*	400	181
Net Debt including Financial Obligations	1,171	1,248

- Raised ₹ 300 Crores of long-term debt in Q2 FY26 to repay financial obligations, thereby proactively improving the overall debt maturity profile of the Company
- Plan to use proceeds from potential sale of non-core assets to reduce debt, including financial obligations

* Financial Obligations primarily comprises trade payables / vendor financing facilities availed by the Company, to support the Company's working capital requirements.

Consolidated (Ex. RQBE) Financials Summary

PRISM JOHNSON LIMITED

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Particulars (₹ Crores)	Q2 FY25	Q1 FY26	Q2 FY26	% QoQ	% YoY	FY21	FY22	FY23	FY24	FY25	% YoY
Revenue from Operations	1,538	1,796	1,731	(3.6%)	12.6%	5,326	5,827	6,830	7,175	6,830	(4.8%)
- Prism Cement	623	914	762	(16.6%)	22.3%	2,586	2,408	3,030	3,318	3,022	(8.9%)
- HRJ	575	546	587	7.4%	2.1%	1,833	2,221	2,399	2,386	2,393	0.3%
- Prism RMC	340	336	382	13.9%	12.3%	908	1,198	1,401	1,471	1,415	(3.8%)
EBITDA	57	174	186	6.9%	224.9%	701	614	445	522	456	(12.7%)
EBITDA Margin %	3.7%	9.7%	10.8%			13.2%	10.5%	6.5%	7.3%	6.7%	
Depreciation & Amortisation	116	134	138	2.9%	18.7%	289	305	384	406	476	17.1%
Other Income	14	8	10	26.9%	(24.7%)	39	39	33	33	128	287.8%
EBIT (Incl. Other Income)	(45)	49	59	21.3%	n/m	451	348	95	148	108	(27.4%)
Finance Cost	57	46	44	(4.5%)	(22.3%)	210	185	185	192	223	16.1%
Net Profit*	(91)	2	3	64.9%	n/m	224	139	(68)	202	93	(53.9%)
Net Profit Margin %	(5.9%)	0.1%	0.2%			4.2%	2.4%	(1.0%)	2.8%	1.4%	
Net Debt	1,188	771	1,067	38.3%	(10.2%)	1,234	1,253	1,149	843	636	(24.6%)

* Incl. Share of profit/(loss) of Associates and Joint Ventures; Post exceptional / one-time gains or losses

Standalone Financials Summary

PRISM JOHNSON LIMITED

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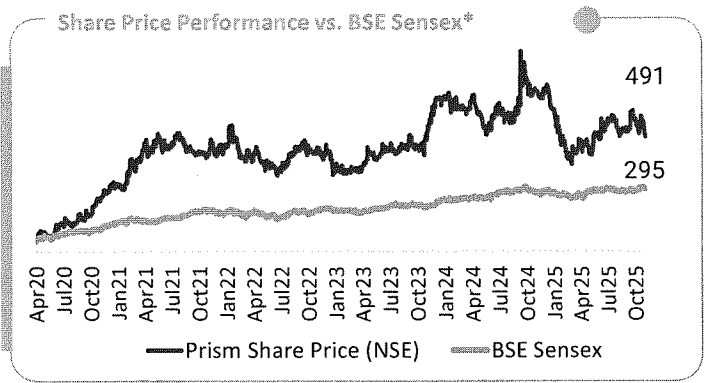
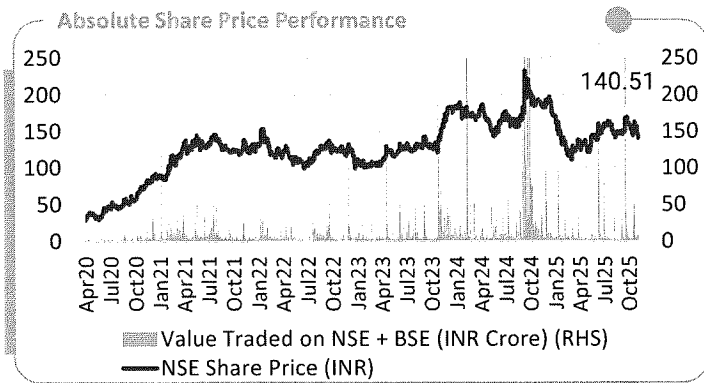
Particulars (₹ Crores)	Q2 FY25	Q1 FY26	Q2 FY26	% QoQ	% YoY	FY21	FY22	FY23	FY24	FY25	% YoY
Revenue from Operations	1,522	1,771	1,714	(3.2%)	12.6%	5,035	5,569	6,712	7,069	6,726	(4.9%)
- Prism Cement	623	914	762	(16.6%)	22.3%	2,586	2,408	3,030	3,318	3,022	(8.9%)
- HRJ	562	533	578	8.5%	2.8%	1,573	1,987	2,290	2,306	2,308	0.1%
- Prism RMC	341	331	378	14.2%	10.9%	908	1,198	1,401	1,471	1,414	(3.9%)
- Inter segment revenue	(4)	(7)	(3)			(32)	(23)	(9)	(27)	(18)	
EBITDA	43	163	177	8.6%	315.1%	616	576	394	455	398	(12.6%)
EBITDA Margin %	2.8%	9.2%	10.3%			12.2%	10.3%	5.9%	6.4%	5.9%	
Depreciation & Amortisation	104	120	123	2.7%	18.1%	253	275	338	371	431	16.1%
Other Income	15	10	19	87.5%	30.4%	36	35	33	39	131	234.6%
EBIT (Incl. Other Income)	(47)	53	73	36.7%	n/m	400	335	90	123	98	(20.3%)
Finance Cost	52	42	40	(3.6%)	(22.7%)	191	170	167	171	202	18.2%
- Interest on borrowings	27	18	20			149	128	130	96	103	
- Other finance costs*	25	23	20			42	42	37	75	99	
Exceptional Items	1	1	0			5	(9)	7	(243)	(146)	
Profit Before Tax	(100)	11	33	194.3%	n/m	204	174	(84)	196	43	(78.2%)
Net Profit	(78)	8	18	114.7%	n/m	200	133	(59)	190	102	(46.3%)
Net Profit Margin %	(5.1%)	0.5%	1.0%			4.0%	2.4%	(0.9%)	2.7%	1.5%	
Net Debt	1,002	597	896	50.1%	(10.6%)	1,040	1,042	950	662	443	(33.0%)

* Includes Interest on lease liabilities, security deposits, suppliers' credit and others

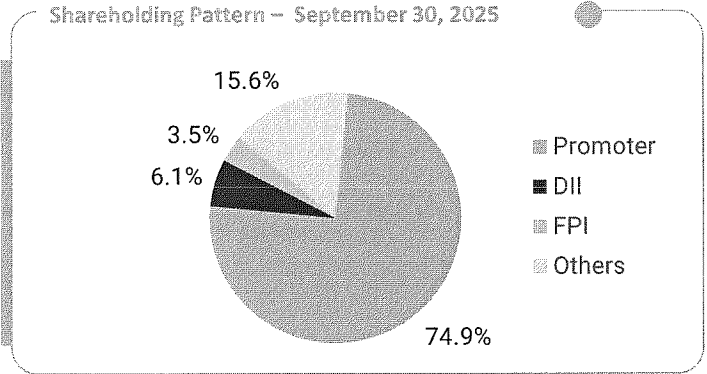
Market Information

PRISM JOHNSON LIMITED

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Particulars	6-Nov-2025
NSE Ticker	PRSMJOHNSN
Share Price (₹)	140.51
52 Week Low – High	105.30 – 209.00
Market Cap (₹ Crore)	7,073
6-Month Avg. Value Traded (₹ Crore)	10.9
Indices Prism Johnson is a member of	NIFTY 500, NIFTY MIDCAP250



* 1 April 2020 prices rebased to 100

About **PRISM JOHNSON LIMITED**

PRISM JOHNSON LIMITED

www.prismjohnson.in

PRISM JOHNSON LIMITED is one of India's leading integrated building materials' companies, with a wide range of products from cement and ready-mixed concrete to tiles and bathroom products.

Prism Cement

Prism Cement manufactures Cement with the brand name 'Champion' and premium quality grade of cement under brand names 'Champion Plus', 'Duratech' and 'Champion All Weather'. It caters mainly to markets of Central and Eastern Uttar Pradesh, Madhya Pradesh and Bihar, with an average lead distance of 381 kilometers in Q2 FY26.

H & R Johnson (India)

Established in 1958, H & R Johnson (India) is one of the leading ceramic tiles companies in India. H & R Johnson (India) offers end-to-end solutions of tiles, sanitary ware, bath-fittings and engineered marble & quartz. Its products are sold under several strong brands, viz. Johnson Tiles, Johnson Marbonite, Johnson Porselano, Johnson Endura, Johnson International and Johnson Marble & Quartz. H & R Johnson (India) along with its Joint Ventures currently have a tile manufacturing capacity of approximately 64 million m² per annum spread across 11 manufacturing plants across the country.

Prism RMC

Prism RMC is the amongst the top three players in the ready-mix concrete sector, with a pan-India presence with 87 plants (including franchisees for purchase of ready-mix concrete) at 40 cities / towns. Further, it has two technical labs that are certified by National Accreditation Board for Testing and Calibration Laboratories and ensures strict adherence to the quality of concrete manufactured at Prism RMC plants.

PRISM JOHNSON LIMITED is committed to creating long-term sustainable shareholder value through successful implementation of its growth plans. The company's investor relations mission is to maintain an ongoing awareness of its performance among shareholders and financial community.

PRISM JOHNSON LIMITED

For additional information, please contact:

Ashish Samal | Chief Investor Relations Officer

Tel: +91-99207-78076

Email: ashish.samal@prismjohnson.in | Website: www.prismjohnson.in

Address:

"Rahejas", Main Avenue, V. P. Road, Santacruz (W), Mumbai—400 054



Safe Harbour

Certain statements in this release concerning our future growth prospects are forward-looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.

Date & Time of Download : 14/01/2026 15:28:25

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11315596
Date and Time of Submission	11/7/2025 12:59:39 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Investor Presentation
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

14-Jan-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	07-Nov-2025 01:01:28 PM
NEAPS App. No:-	2025/Nov/234093/6305

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '10'

November 19, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 read with Clause 8 of Para B of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on ongoing litigations

We refer to the disclosure made by the Company on August 14, 2023 and update on ongoing Tax Litigations or Disputes filed through Integrated Governance Reports from time to time. In furtherance thereof, we inform you that with regard to Sr.No. 8 of the Annexure 1 referred to in the aforesaid disclosure in respect of the Service Tax demand of Rs.22.57 Crores including mandatory and other penalties, the Service Tax Rectification of Mistake Application filed by the Company for recalling the original order passed by the Customs, Excise & Service Tax Appellate Tribunal (CESTAT) on January 10, 2025 has been rejected by the Principal Bench of CESTAT, New Delhi vide its order dated November 18, 2025. The Company has sighted the aforesaid order on CESTAT website yesterday evening.

The Company is in process of filing statutory appeal against the said orders of CESTAT. Based on a preliminary assessment the Company had already reported the entire claim amount as contingent liability. The Company is hopeful of a favourable outcome and does not reasonably expect to have any material financial impact.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia
Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.11.19 16:48:37
+05'30'

Shailesh Dholakia
Company Secretary and
Compliance Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 14/01/2026 15:29:36

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11436994
Date and Time of Submission	11/19/2025 5:07:38 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Read With Clause 8 Of Para B Of Part A Of Schedule III Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 – Update On Ongoing Litigations
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

14-Jan-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Pendency of Litigation(s)/dispute(s) or the outcome
Date of Submission:-	19-Nov-2025 05:17:32 PM
NEAPS App. No:-	2025/Nov/248526/20351

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '11'

November 28, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that in the matter of a writ petition filed by the Company and Other Petitioners for seeking appropriate relief against the action taken by the Sales Tax Authorities for denial of issuance of Forms C for procurement of High Speed Diesel at concessional rate through interstate trade for the period starting from July 2017 to March 2021, the Hon'ble High Court of Madhya Pradesh at Jabalpur vide order dated November 21, 2025 has allowed the said writ petition and directed the respondents to issue the Form C to the Petitioners under Section 8(3)(b) of the Central Sales Tax Act, 1956 and any amount collected from the Petitioners either be refunded or adjusted in future liability.

The differential amount of sales tax paid by the Company during the aforesaid period is likely to be either refunded or be adjusted against future liability of the Company. There will be no adverse impact of the aforesaid order on financial, operation or other activities of the Company.

The Order dated November 21, 2025 was digitally signed on November 27, 2025 and a copy of which received by the Company today from the office of its Advocate.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh
Nagindas
Dholakia
Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.11.28 22:32:35
+05'30'

Shailesh Dholakia

Company Secretary and
Compliance Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 14/01/2026 15:32:19

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11502875
Date and Time of Submission	11/28/2025 11:01:10 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

14-Jan-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Pendency of Litigation(s)/dispute(s) or the outcome
Date of Submission:-	28-Nov-2025 10:55:25 PM
NEAPS App. No:-	2025/Nov/252252/24040

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '12'

December 16, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the schedule of investor conference in which the Company will be participating :

Day and Date of Meeting	Name of Conference / Conference organised by	Meeting Type	Mode
Friday, December 19, 2025	Phillip Capital	Physical meeting in Mumbai	1x1 and group meetings

During the aforesaid meet, no unpublished price sensitive information will be shared.

The aforesaid investor meeting are subject to end minute changes, due to exigencies on the part of Investor or the Company. The aforementioned information is also available on the Company's website at www.prismjohnson.in.

This is for your information and record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.12.16 18:46:30 +05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY &
COMPLIANCE OFFICER



Date & Time of Download : 14/01/2026 15:33:04

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11630887
Date and Time of Submission	12/16/2025 7:08:31 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

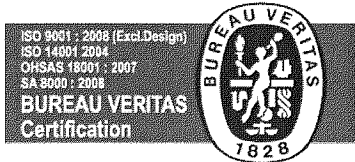
Date of

14-Jan-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Analysts/Institutional Investor Meet/Con. Call Updates
Date of Submission:-	16-Dec-2025 07:23:32 PM
NEAPS App. No:-	2025/Dec/258753/6131

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '13'

December 18, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform that the Board of Directors of the Company at its meeting held today i.e. December 18, 2025 have approved sale of office premises situated at Windsor, 7th Floor, CST Road, Kalina, Vidyanagari, Santacruz (East), Mumbai- 400098 along with terrace area and designated car parking space on 'as is where is' basis to M/s Windsor Realty Private Limited, a related party of the Company, for a consideration of Rs.165.91 Crores.

Details required under Regulation 30 of the SEBI LODR read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in the enclosed Annexure.

The meeting of the Board of Directors of the Company commenced at 10:00 a.m. and concluded at 10.30 a.m.

Please take the above information on record.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh
Nagindas
Dholakia

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Shailesh Nagindas
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SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above





PRISM JOHNSON LIMITED

ANNEXURE

Details required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as follows:

Sr. No	Particulars	Details
1	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	NA
2	Date on which the agreement for sale has been entered into;	Sale Deed will be executed on or before December 31, 2025
3	The expected date of completion of sale/disposal;	On or before December 31, 2025
4	Consideration received from such sale/disposal;	Rs.165.91 Crores
5	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	Windsor Realty Private Limited, an entity in which Mr. Akshay Raheja, Director of the Company, is a Director and shareholder and Mr. Rajan Raheja, being relative of Mr. Akshay Raheja, are deemed to be interested
6	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Yes
7	whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	NA
8	additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	NA

Date & Time of Download : 14/01/2026 15:33:36

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11646361
Date and Time of Submission	12/18/2025 10:39:46 AM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

14-Jan-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	18-Dec-2025 10:41:53 AM
NEAPS App. No:-	2025/Dec/259374/6750

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '14'

December 31, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Changes in Senior Management Personnel of the Company

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR') we wish to inform you that based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company vide circular resolution passed today, has designated Mr. Anil Madlani – Senior Vice President – Morbi Operations, as Senior Management Personnel within the meaning of SEBI LODR, effective from January 1, 2026 in place of Mr. Rajshekhar Shettar, who ceased to be Senior Management Personnel pursuant to demitting his office on attaining the age of superannuation from the close of business hours on December 31, 2025.

Details required under Regulation 30 of the SEBI LODR read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in the enclosed Annexure.

Please take the above information on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

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Nagindas Dholakia
Date: 2025.12.31 18:32:00 +05'30'

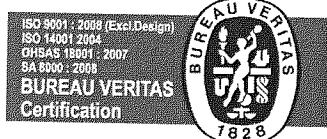
SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

ANNEXURE

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as follows:

Sr. No.	Disclosure Requirements	Description	
		Mr. Anil Madlani	Mr. Rajshekhar Shettar
1	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Designated Mr. Anil Madlani, Senior Vice President – Morbi Operations of the Company, as Senior Management Personnel within the meaning of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015	Ceased to be Senior Management Personnel pursuant to demitting office on attaining the age of superannuation.
2	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	With effect from January 1, 2026	With effect from close of business hours on December 31, 2025
3	Brief profile (in case of appointment)	<p>Mr. Madlani (aged 51 years) is a seasoned Operations and Procurement professional with over 29 years of experience in the cement and building materials industry.</p> <p>He has done MBA from Indira Gandhi Open University and a BE in Industrial from L.E. College, Saurashtra University, Morbi.</p> <p>He has held senior leadership positions with reputed organizations including Prism Cement Limited, L&T Cement,</p>	Not applicable



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 | Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India. W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

		<p>Binani Cement Limited, and Orient Cement Limited. Prior to his current appointment, he was associated with Orient Cement Limited, Hyderabad, where he served as Vice President & Head – Central Procurement, overseeing central and capital project procurement with an annual spend of approximately ₹1,800 crore.</p> <p>Mr. Madlani has extensive experience across operations, procurement, commercial, and supply chain functions, with a strong focus on cost optimization, operational efficiency, and sustainability initiatives.</p>	
4	Disclosure of relationships between directors (in case of appointment of a director).	Not applicable	Not applicable



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
 Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
 W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 14/01/2026 15:35:49

BSE ACKNOWLEDGEMENT

Acknowledgement Number	11739773
Date and Time of Submission	12/31/2025 6:47:20 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Change in Management
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

14-Jan-2026

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Change in Management
Date of Submission:-	31-Dec-2025 06:47:26 PM
NEAPS App. No:-	2025/Dec/268301/15578

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Independent Auditor's Report on the Statement showing compliance with all Covenants as on September 30, 2025 pursuant to Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) for submission to Axis Trustee Services Limited (the 'Debenture Trustee')

To
The Board of Directors
Prism Johnson Limited
"Rahejas", Main Avenue,
V P Road, Santacruz (West),
Mumbai - 400 054

1. This Report is issued in accordance with the terms of our master engagement agreement dated August 28, 2023, amendment to master engagement dated January 05, 2024 and September 23, 2025, and service scope letter dated September 23, 2025 with Prism Johnson Limited (hereinafter the "Company").
2. We, S R B C & CO LLP, Chartered Accountants, are the Statutory Auditors of the Company and have been requested by the Company to examine the accompanying Annexure I on 'Statement of Compliance of Financial Covenants' and the accompanying Annexure II on 'Statement of Compliance with Informative, Positive and Negative Covenants' for Unsecured, Redeemable, Non-Convertible Debentures @8.50% for Rs. 100 Crores (Series I) and @8.60% for Rs. 100 Crores (Series II), thus aggregating to Rs. 200 Crores (hereinafter the "Statements") as at September 30, 2025 which have been prepared by the Company from the Board approved unaudited standalone financial results, underlying books of account and other relevant records and documents maintained by the Company as at and for the period ended September 30, 2025 pursuant to the requirements of the Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations"). The Statements have been initialed by us for identification purpose only.
3. This Report is required by the Company for the purpose of submission with Axis Trustee Services Limited (hereinafter the "Debenture Trustee") of the Company to ensure compliance with the SEBI Regulations in respect of its 8.50% listed Non-Convertible Debentures amounting to Rs. 100 Crores and its 8.60% listed Non-Convertible Debentures amounting to Rs. 100 Crores, thus aggregating to Rs. 200 Crores ('Debentures'). The Company has entered into an agreement with the Debenture Trustee vide agreement dated June 20, 2024, in respect of such Debentures.

Management's Responsibility

4. The preparation of the Statement is the responsibility of the Management including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
5. The Management of the Company is also responsible for ensuring that the Company complies with all the requirements of the SEBI Regulations. The management is also responsible for providing all relevant information to the Debenture Trustee and for complying with all the covenants as

prescribed in the Debenture Trust Deed dated June 20, 2024, entered between the Company and the Debenture Trustee ('Debenture Trust Deed').

Auditor's Responsibility

6. Pursuant to the requirements of Clause 56 of the Regulations, it is our responsibility to provide limited assurance and conclude as to whether the Company is in compliance with all the covenants as mentioned in the accompanying Annexure I and Annexure II as at September 30, 2025.
7. We have performed a limited review of the unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2025, prepared by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended, and issued an unmodified conclusion dated November 7, 2025. Our review of those financial results was conducted in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI").
8. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
9. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
10. Our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial results of the Company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial results, specified elements, accounts or items thereof, for the purpose of this report. Accordingly, we do not express such opinion.
11. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable criteria, mentioned in paragraph 6 above. The procedures performed vary in nature and timing from, and are less extent than for, a reasonable assurance. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statements:
 - a. Traced and agreed the amounts included in the Financial Ratios listed in Annexure I to the attached Statement, with the audited standalone financial results and books of accounts underlying the audited standalone financial results of the Company as at and for the half year ended September 30, 2025.
 - b. Obtained and read the signed copy of the Debenture Trust Deed.
 - c. Tested the arithmetical accuracy of the Financial Ratios as appearing in the Statement.
 - d. Verified whether the Financial Ratios in the Statement are in compliance with the Debt Covenants as stated in the Debenture Trust Deed.

- e. With respect to compliance with informative, positive and negative covenants included in Annexure II to the attached Statement, the management has represented and confirmed that the Company has complied with all the covenants including informative, positive and negative covenants, as prescribed in the Debenture Trust Deed, as at September 30, 2025. We have relied on the same and have not performed any independent procedures in this regard.
 - f. Performed necessary inquiries with the Management and obtained necessary representations. Further, it has been represented to us that there have been no amendments to the Debenture Trust Deed. We have relied on the same and performed no independent procedure in this regard.
12. We did not perform any tests to ensure the legality or otherwise of interpretation of the definitions provided for the various items used in calculation of financial ratios specified in the Statement. Such interpretation and information are solely the responsibility of the Management. We have relied solely on Management's representations in relation to these matters.

Conclusion

13. Based on the procedures performed by us under paragraph 11 above, and according to information and explanations received and management representations obtained, nothing has come to our attention that causes us to believe that the Company is not in compliance with all the covenants as mentioned in the accompanying Annexure I and Annexure II as at September 30, 2025.

Restriction on use

14. This Report is addressed to and provided to the Board of Directors of the Company solely in connection with the purpose mentioned in paragraph 2 above and to submit the accompanying Statement to the Debenture Trustee and should not be used by any other person or for any other purpose or distributed to any other parties. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm Registration Number: 324982E/E300003

**Firoz Anis
Pradhan**

Digitally signed by Firoz Anis
Pradhan
DN: cn=Firoz Anis Pradhan,
o=Personal,
email=firoz.pradhan@srb.in
Date: 2025.11.19 14:45:18 +05'30'

per Firoz Pradhan
Partner
Membership Number: 109360
UDIN: 25109360BMKYJM2959
Place of Signature: Mumbai
Date: November 19, 2025

Annexure I

Statement showing compliance of Financial Covenants by the Prism Johnson Limited (“the Company”) on a standalone basis as at September 30, 2025

(Amount in Rs. crores)

Sr. No.	Particulars	Covenant	As per Debenture Trust Deed	Notes
1	Net Debt/ EBITDA (in times)	1.30	Does not exceed 3.75 times	
	Net Debt	897.04		a
	EBITDA	689.94		b
2	Net Debt/ Adjusted Tangible Net worth (in times)	0.60	Does not exceed 1.25 times	
	Net Debt	897.04		a
	Adjusted Tangible Net Worth	1,491.69		c

The Financial Covenants and definitions are as prescribed under clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024.

For Prism Johnson Limited

Arun Kumar Agarwal Digitally signed by Arun Kumar Agarwal
 Date: 2025.11.19 12:27:36 +05'30'

Arun Kumar Agarwal
Chief Financial Officer

Mumbai, November 19, 2025

Note (a)

Net Debt: As per clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024, Net Debt shall mean, the Gross Debt less the unencumbered Cash and Cash Equivalents.

Gross Debt shall mean the gross debt as reported in the Company's financial statements/results on a standalone basis (including but not limited to corporate guarantees, shortfall undertaking in the nature of guarantee provided by the Company).

Cash & Cash Equivalents shall mean cash and bank balances.

Computation of Net Debt as at September 30, 2025:

Particulars	Reference	Amount in Rs. crores
Gross Debt	I	1,145.27
Less: Unencumbered Cash & Cash Equivalents*	II	248.23
Net Debt	I-II	897.04

* Including other bank balances of Rs. 65.16 crores but excluding restricted bank deposits of Rs. 0.71 crores and unclaimed dividend of Rs. 0.28 crores.

Note (b)

EBITDA: As per clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024, EBITDA shall mean profit before tax (including other income) + interest expense + depreciation & amortization but excluding exceptional items.

Computation of EBITDA for 12 months ending September 30, 2025

Particulars (Refer Annexure (i))	Reference	Amount in Rs. crores
Profit before exceptional items & tax	I	40.53
Add: Interest cost	II	182.36
Add: Depreciation and amortization	III	467.05
EBITDA	I+II+III	689.94

Annexure (i)

(Amount in Rs. Crores)

Particulars	For the 12 months ended March 31, 2025 (A)	For the period from April 01, 2024, to September 30, 2024 (B)	For the period from October 1, 2024, to March 31, 2025 (C = A - B)	For the period from April 01, 2025, to September 30, 2025 (D)	For the 12 months ended September 30, 2025 (E = C + D)
Profit before exceptional items & tax	(103.24)	(99.42)	(3.82)	44.35	40.53
Add: Interest cost	201.67	101.36	100.31	82.05	182.36
Add: Depreciation and amortization	430.52	205.67	224.85	242.20	467.05
EBITDA	528.95	207.61	321.34	368.60	689.94

Note (c)

Adjusted Tangible Net worth: As per clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024, Adjusted Tangible Net worth shall mean the issued and paid up share capital (+) all reserves (excluding revaluation reserve) (-) any dividend declared (-) intangibles (including but not restricted to brand valuation, goodwill etc. but excluding software) as per the unaudited financial results of the Company for the quarter and half year ended September 30, 2025.

Computation of Adjusted Tangible Net worth as at September 30, 2025

Particulars	Reference	Amount in Rs. Crores
Paid up share capital & Reserves (excluding revaluation reserve)	I	1,517.14
Less: Any dividend declared	II	-
Less: Intangibles (excluding software)	III	25.45
Adjusted Tangible Net Worth	I-II-III	1,491.69

For Prism Johnson Limited

**Arun Kumar
Agarwal**

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Kumar Agarwal
Date: 2025.11.19 12:48:50
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**Arun Kumar Agarwal
Chief Financial Officer**

Mumbai, November 19, 2025

Annexure II

Statement showing Compliance with Informative, Positive and Negative Covenants by the Company as at September 30, 2025

Covenants under the Debenture Trust Deed other than Financial Covenants	Management remarks on the Compliance Status as at and for the year ended September 30,2025
1.1.1. Information Covenants	
The Company shall provide / cause to be provided information in respect of the following, promptly:	
(a) Notify the Debenture Trustee promptly and in any event within 1 (One) calendar day, in writing of any notice of any application or any step for winding up having been made or receipt of any statutory notice of winding up under the provisions of the Act or any other notice under any other Law or otherwise of any suit or legal process intended to be filed or initiated against the Company.	Not Applicable, no winding-up proceeding or any other notice under any other Law or otherwise of any suit or legal process intended to be filed or initiated against the Company
(b) Notify the Debenture Trustee promptly and in any event within 1 (One) calendar day, in writing of any notice or any application under IBC by any financial creditor.	Not Applicable, no notice or any application under IBC by any financial creditor against the Company
(c) Notify the Debenture Trustee promptly and in any event within 1 (One) calendar day, in writing of any notice or any application under IBC by an operational creditor in the event, the claimed amount under any notice or application is exceeding INR 10,00,00,000 (Rupees Ten Crores only) against the Company.	Not Applicable, no notice or any application under IBC by any operational creditors exceeding INR 10,00,00,000 (Rupees Ten Crores only) against the Company
(d) Notify the Debenture Trustee in writing no later than 3 (Three) calendar days from the date of its occurrence, of any legal proceeding pending or threatened, regulatory notices or judicial orders against the Company, or any dispute between the Company or any Governmental Authority, which has a Material Adverse Effect and affects the ability of the Company to discharge its obligations under the Transaction Documents or impacts the interests of the Debenture Trustee and/or Debenture Holders.	Not Applicable, no legal proceeding pending or threatened, regulatory notices or judicial orders against the Company, or any dispute between the Company or any Governmental Authority, which has a Material Adverse Effect and affects the ability of the Company to discharge its obligations
(e) Notify the Debenture Trustee of any material litigation, arbitration or administrative proceedings which may have Material Adverse Effect.	Not Applicable, no material litigation, arbitration or administrative proceedings which may have Material Adverse Effect on the Company
(f) Notify the Debenture Trustee promptly of any revision in the rating provided by the Rating Agency in the Issue.	No change in Rating

(g) Notify the Debenture Trustee of any circumstance which may adversely affect the financial position of the Company, including any action taken by any creditor against the Company to that effect.	Not Applicable, no circumstance which may adversely affect the financial position of the Company, including any action taken by any creditor against the Company to that effect.
(h) Notify the Debenture Trustee in writing no later than 3 (Three) calendar days from the date of becoming aware of any fact, matter or circumstance which would cause any of the representations and warranties of the Company under any of the Transaction Documents to become untrue or inaccurate or misleading in any respect.	Not Applicable, There were no matters /circumstances that could cause any of the representations and warranties of the Company under the Transaction Documents to become untrue or inaccurate or misleading in any respect
(i) Notify the Debenture Trustee in writing no later than 3 (Three) calendar days from the date on which the Company becomes aware of any default being committed or occurrence of any breach of any of its covenants by the Company under any Transaction Document.	Not Applicable, no default being committed or occurrence of any breach of any of its covenants by the Company under any Transaction Document.
(j) Notify the Debenture Trustee in writing no later than 1 (One) calendar day from the date on which the Company becomes aware of its occurrence, of any event which constitutes an Event of Default, specifying the nature of such event and any steps the Company is taking and proposes to take to remedy the same.	Not Applicable, There were no events which constitutes Event of Default
(k) Deliver to the Debenture Trustee, no later than 1 (One) calendar days from the date of its occurrence, copies of all notices of default, termination, or material claims or demands made, against it or by it and notify the Debenture Trustee about any action or event pertaining to or having the effect of revocation, repudiation, denial or cancellation of any authorization that may have been taken by the Company for this Issue.	Not Applicable, no occurrence, copies of all notices of default, termination, or material claims or demands made, against it or by it and notify the Debenture Trustee about any action or event pertaining to or having the effect of revocation, repudiation, denial or cancellation of any authorization that may have been taken by the Company for this Issue
(l) Notify the Debenture Trustee in writing, promptly, of any of any proposed change in the nature or scope or the business or operations of the Company or the entering into any agreement or arrangement by any Person that may affect the assets and liabilities of the Company at least 3 (Three) Business Days prior to the date on which such action is proposed to be given effect.	Not Applicable, There was no change in the nature or scope or the business or operations of the Company or not entered into any agreement or arrangement by any Person that might have affected the assets and liabilities of the Company
(m) Notify the Debenture Trustee, no later than 1 (One) day from the date of its occurrence, in writing of any letters of offer or any document pursuant to which a change in Management Control with respect to the Company may occur.	Not Applicable, The Company has not issued any letter of offer or any document pursuant to which a change in Management Control with respect to the Company had occurred.

(n) Notify the Debenture Trustee, no later than 1 (One) day from the date of its occurrence, any Mandatory Redemption Events occurring under the Debenture Trust Deed or other Transaction Documents;	Not Applicable, There was no event occurred which caused Mandatory Redemption of the Debentures under the Debenture Trust Deed or other Transaction Documents
(o) Annual (audited) financial statements of the Company within 60 (sixty) calendar days following the closure of the preceding Financial Year. Quarterly unaudited profit and loss statement and unaudited balance sheet of the Company to be provided within 45 (forty-five) calendar days following the closure of the preceding Financial Quarter.	The Company has complied with the same
(p) Inform Debenture Trustee of any change in composition of its board of directors.	There is no change in composition of board of directors during half year ended September 30, 2025.
(q) Within 5 (Five) days of receipt of a request from the Debenture Trustee, the Company shall authenticate any information relating to the Debentures, to be submitted by Debenture Trustee and/or any Debenture Holder with the Information Utility.	Not applicable, The Company has not received any such request from the debenture trustee
(r) On half-yearly basis, submit to Debenture Trustee a certificate by its statutory auditor regarding compliance with all the covenants in relation to the Debentures along with the financial results in the manner and format as may be specified by SEBI.	The Company has complied with the same
1.1.2. Positive Covenants	
The Company hereby covenants and agrees that until the Final Settlement Date, the Company shall comply with the following:	
(a) The Company shall utilise the Issue proceeds solely towards the End Use and undertakes not to utilize the Issue proceeds for any illegal or unlawful purposes or for investing in real estate or using it for any speculative purpose.	It is one time compliance, already done for this NCD
(b) Give to the Debenture Trustee any information, relating to the business, property and affairs of the Company, that affects the ability of the Company to discharge its obligations under the Transaction Documents or impacts the interests of the Debenture Trustee and/or Debenture Holders.	Not Applicable, no such information relating to the business, property and affairs of the Company that affects the ability of the Company to discharge its obligations under the Transaction Documents or impacts the interests of the Debenture Trustee and/or Debenture Holders
(c) The Company shall conduct its business in a proper, orderly and efficient manner and must not cease its business.	The Company has complied with the same

(d) Pursuant to the Act and the relevant rules thereunder, the Company undertakes to make the necessary filings of the documents mandated therein including the Form PAS-3 for return of allotment with the Registrar of Companies and/or SEBI within the timelines stipulated under the Act and other Applicable Law.	The Company has complied with the same
(e) Compliance with laws	
1.1 The Company shall comply with:	
(i) all laws, rules, regulations and guidelines (including the Act) as applicable in respect to the Issue, and obtain such regulatory approvals as may be required from time to time, including but not limited, in relation to the following (i) the SEBI Debt Listing Regulations, as may be in force from time to time during the currency of the Debentures; (ii) the provisions of the listing agreement entered into by the Company with the stock exchange in relation to the Debentures including the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), each as amended, modified or supplemented from time to time, and (iii) the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the other notified rules under the Act, each as amended, modified or supplemented from time to time;	The Company has complied with the same
(ii) comply with all the applicable provisions as mentioned in the Securities and Exchange Board of India (Debenture Trustee) Regulations, 1993 read along with the DT Master Circular, the SEBI Debt Listing Regulations and/or any other notification, circular, press release issued by the SEBI/RBI, each as amended, modified or supplemented from time to time.	The Company has complied with the same
(iii) The Company shall, while submitting quarterly/ annual financial results to the Exchange disclose <i>inter alia</i> the following line items along with the financial results and the same shall be communicated to the Debenture Holder(s) on a half-yearly basis:	The Company has complied with the same
A. debt-equity ratio;	The Company has complied with the same
B. debt service coverage ratio;	The Company has complied with the same
C. interest service coverage ratio;	The Company has complied with the same
D. outstanding redeemable preference shares (quantity and value);	The Company has complied with the same
E. capital redemption reserve/debenture redemption reserve (if applicable);	The Company has complied with the same
F. net worth;	The Company has complied with the same

G. net profit after tax;	The Company has complied with the same
H. earnings per share:	The Company has complied with the same
I. current ratio;	The Company has complied with the same
J. long term debt to working capital;	The Company has complied with the same
K. bad debts to Account receivable ratio;	The Company has complied with the same
L. current liability ratio;	The Company has complied with the same
M. total debts to total assets;	The Company has complied with the same
N. debtors turnover;	The Company has complied with the same
O. inventory turnover;	The Company has complied with the same
P. operating margin (%);	The Company has complied with the same
Q. net profit margin (%);	The Company has complied with the same
Provided that if the information mentioned in sub-clause (iii) above is not applicable to the Company, it shall disclose such other ratio/equivalent financial information, as may be required to be maintained under Applicable Laws, if any.	
(f) Financial Statements	
(i) The Company shall submit to the Debenture Trustee a copy of the latest annual report and the latest audited financial statements to the Trustee, as per the timelines provided under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 and other Applicable Laws, and the Debenture Trustee shall be obliged to share the details submitted under this clause with all Debenture Holders within 2 (Two) working days of their specific request.	The Company has complied with the same
(ii) The Company shall submit to the Debenture Trustee (and to the Debenture Holder(s), if so requested), its unaudited quarterly financial information, within 45 (Forty Five) days from the end of the relevant financial quarter.	The Company has complied with the same
(g) Notify the Debenture Trustee	
The Company shall provide / cause to be provided information in respect of the following promptly and no later than 5 (Five) Business Days from the occurrence of such event (unless otherwise specifically provided):	
(i) inform the Debenture Trustee of any significant change in the composition of the Board of Directors of the Company which may amount to a change in 'control' (as defined under clause (h) of sub-section (2) of Section 11 of the Securities and Exchange Board of India Act, 1992);	The Company has complied with the same. There was no significant change in the composition of Board of Directors which could amount to change in control



(ii) inform the Debenture Trustee promptly of any amalgamation, merger, acquisition, or reconstruction scheme proposed by the Company.	Not Applicable, no amalgamation, merger, acquisition, or reconstruction scheme proposed by the Company.
(iii) The Company agrees that it shall forward to the Debenture Trustee promptly, which information can be forwarded in electronic form or fax:	The Company has complied with the same
A. a copy of the Statutory Auditors' and Directors' Annual Report, Balance Sheet and Profit & Loss Account and of all periodical and special reports within 3 (three) working days from the date of issuance.	The Company has complied with the same
B. a copy of all notices, resolutions and circulars relating to new issue of debt securities at the same time as they are sent to shareholders/ holders of debt securities; and	Not applicable, no new issue of debt securities
C. a copy of all the notices, call letters, circulars, etc. of the meetings of debt security holders at the same time as they are sent to the holders of debt securities or advertised in the media.	Not applicable, no such meeting has taken place
(h) The Company shall notify the Debenture Trustee in writing, of any proposed change in the nature or scope or the business or operations of the Company or the entering into any agreement or arrangement by any person that may materially affect the assets and liabilities of the Company, at least 1 (One) Business Day prior to the date on which such action is proposed to be given effect.	Not Applicable, There was no change or proposed change in the nature or scope or the business or operations of the Company or not entered into any agreement or arrangement by any Person that might have affected the assets and liabilities of the Company
(i) The Company shall at all times act and proceed in relation to its affairs and business in compliance with law.	The Company has complied with the same
(j) Furnish Information to Debenture Trustee	
The Company shall provide to the Debenture Trustee or their nominee(s) (and to the Debenture Holder(s), if so requested), information in respect of the following within a maximum of within 45 (Forty five) calendar days from the end of each Financial Quarter or from the occurrence of such event, as the case may be:	
(i) The Company shall submit such information as the Debenture Holders may require as to all matters relating to the business, property and affairs of the Company that materially impacts the interests of the Debenture Holders.	The Company has complied with the same
(ii) The Company shall furnish quarterly (unless specified otherwise, in which case, reports shall be submitted according to the	The Company has complied with the same

specified timeline) report to the Debenture Trustee (and to the Debenture Holders), containing the following particulars: -	
A. Periodical status/performance reports from the Company within 7 (Seven) days of the relevant board meeting or within 45 (Forty Five) days of the respective quarter, whichever is earlier;	Quarterly Report on status / performance was submitted to Debenture Trustee on November 12, 2025
B. Updated list of the names and addresses of the Debenture Holder(s);	The Company has complied with the same
C. Details of the payments to be made, but unpaid and reasons for the non-payment thereof;	Not Applicable, as the payment of interest due in Jul'25 was duly made.
D. The number and nature of grievances received from the Debenture Holder(s) and resolved by the Company, and those grievances not yet solved to the satisfaction of the Debenture Holder(s);	No grievance received from Debenture holder
E. Promptly and expeditiously attend to and redress the grievances, if any, of the Debenture Holder(s). The Company further undertakes that it shall promptly comply with the suggestions and directions that may be given in this regard, from time to time, by the Debenture Trustee and shall advise the Debenture Trustee periodically of its compliance.	No grievance received from Debenture holder
F. Statement that the quarterly compliance report on corporate governance (if applicable) has been submitted to the Stock Exchange, in the format prescribed by SEBI, within the timelines prescribed in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.	The Company has complied with the same
(iii) The Company shall furnish to the Debenture Trustee details of all grievances received from the Debenture Holders and the steps taken by the Company to redress the same. At the request of the Debenture Holders, the Debenture Trustee shall, by notice to the Company, call upon the Company to take appropriate steps to redress such grievance and shall, if necessary, at the request of any Debenture Holders representing not less than one-tenth in value of the nominal amount of the Debentures for the time being outstanding, call a meeting of the Debenture Holders;	Not Applicable, no grievances received from the Debenture Holders
(iv) The Company undertakes to provide all information/ documents required to be submitted to the Debenture Trustee, to enable it to carry out the due diligence in terms of the DT Master Circular and necessary reports / certificates to the stock exchanges / SEBI and make the necessary disclosures on its website, in terms of the DT Master Circular, as amended, replaced or modified from time to time.	The Company has complied with the same



(k) The Company shall comply with the provisions of the Act relating to transfer of unclaimed redemption and coupon amounts of Debentures to Investor Education and Protection Fund (“IEPF”), if applicable to it.	Not Applicable, no redemption of NCD
(l) The Company is aware that in terms of Regulation 14 of the SEBI (Debenture Trustees) Regulations, 1993, as amended from time to time, the Trust Deed has to contain the matters specified in Section 71 of the Act and Form No. SH.12 specified under the Companies (Share Capital and Debentures) Rules, 2014. The Company hereby agrees to comply with all the clauses of Form No. SH.12 as specified under the Companies (Share Capital and Debentures) Rules, 2014 to the extent applicable to it as if they are actually and physically incorporated herein in the Debenture Trust Deed.	The Company has complied with the same
(m) Subject to Applicable Law, the Company shall permit the inspection of all books of accounts and other records maintained by them, to the Debenture Trustee and any of its representatives, auditors and professional advisors, subject to prior written notice of 3 (Three) Business Days from the Debenture Trustee.	The Company has complied with the same
(n) Submit such other disclosure to the Debenture Trustee as may be required under the Securities and Exchange Board of India (Debenture Trustee) Regulations, 1993 read along with the DT Master Circular and other Applicable Laws.	The Company has complied with the same
(o) The Company shall provide to the Debenture Trustee such information as it may require for any filings, statements, reports that the Debenture Trustee is required to provide to any Governmental Authority under Applicable Laws.	The Company has complied with the same
(p) The Company shall appoint the person nominated by the Debenture Trustee in terms of clause (e) of sub-regulation (1) of regulation 15 of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, as a director on its Board of Directors at the earliest and not later than one month from the date of receipt of nomination from the Debenture Trustee as to appointment of Nominee Director.	Not Applicable, no nomination from the Debenture Trustee as to appointment of Nominee Director is received
(q) The Company shall ensure that all the Financial Indebtedness availed of by the Company from its associates or Affiliates or any member of their group shall be subordinated at all times in all respects including repayment terms, to the Debentures.	The Company has complied with the same



(r) The Company hereby undertakes that it shall:	
i. keep such adequate accounting and control systems, management information systems, books of account, and other records as are required to be maintained under law and such accounts as are adequate to reflect truly and fairly the financial condition and results of operations and which shall contain full, true and correct entries in conformity with GAAP consistently applied and all requirements of law; and	The Company has complied with the same
ii. in the event that auditors acting as the statutory auditors for the Company cease acting as the auditors for any reason, the Company shall promptly inform the Debenture Trustee of the reasons for such cessation and shall appoint in accordance with law and maintain as the auditors of the Company,	Not Applicable, no change in statutory auditors
(s) The Company shall ensure that it would not be required to be registered as a “non-banking financial company” or a “core investment company” under any Applicable Law, until the Final Settlement Date.	The Company has complied with the same
(t) The Company shall ensure that it would not carry on the business of a “non-banking financial institution” as defined under the Reserve Bank of India, 1934, until the Final Settlement Date.	The Company has complied with the same
(u) The Company shall perform all of its respective obligations under the terms of the applicable Transaction Documents and maintain in full force and effect each of the Transaction Documents to which it is a party.	The Company has complied with the same
(v) The Company shall promptly obtain all necessary consents and shall maintain and comply with the terms of all such consents, as maybe necessary for entering into the Transaction Documents.	The Company has complied with the same
(w) The Company shall maintain its existence, corporate or otherwise, and right to carry on business and operations and ensure that it has the appropriate, requisite consents and is duly qualified to conduct its business and operations as it is conducted in all applicable jurisdictions and will obtain and maintain all consents and rights necessary for the conduct of its business and operations in such jurisdictions.	The Company has complied with the same
(x) The Company shall promptly pay and discharge all its financial obligations and regularly make all payments due and payable by the Company, including but not limited to Taxes other than those being contested in good faith and also such payment due and payable under or in respect of any Transaction Document.	The Company has complied with the same

(y) The Company shall duly comply with all the requirements under the respective Tax laws as applicable to them and shall file tax returns within the period as permitted under Applicable Laws.	The Company has complied with the same
(z) The Company hereby covenants and undertakes that each of the representation and warranty provided by the Company in the Debenture Trust Deed and other Transaction Documents, other than those which have been given with reference to a specific date, shall continue to hold true and correct through the term of these Debentures and that the Company shall forthwith notify the Debenture Trustee of any breach thereof	The Company has complied with the same
(aa) The Company shall execute and deliver at the expense of the Company, such other documents as shall be necessary or advisable in the opinion of the Debenture Trustee or that the Debenture Trustee may request in connection with the rights and remedies of the Debenture Holders granted or provided for by the Transaction Documents and to consummate the transactions contemplated therein.	The Company has complied with the same
(bb) Compliance with Anti-Money Laundering Laws and Standards	
i. The Company shall not (i) engage in corrupt practices, fraudulent practices, or other illegal practices in connection with their business and operations, or (ii) engage in money laundering or in breach of any anti-money laundering laws; or (iii) engage in the financing of terrorism.	The Company has complied with the same
ii. The Company shall (i) comply with all anti-money laundering laws and combating the financing of terrorism laws and obtain all authorisations required in connection thereto under Applicable Law; (ii) take all steps to comply with their obligations under all anti-money laundering laws (as amended or enacted from time to time); and (iii) further, also comply with the prevention of money laundering and combating the financing of terrorism standards, as may be set out by the Debenture Trustee, from time to time.	The Company has complied with the same
iii. The Company shall comply with all provisions of the Prevention of Money Laundering Act, 2002 and all circulars issued by the RBI in relation to money laundering and know-your-customer requirements.	The Company has complied with the same

(cc) The Company shall comply with such other conditions as may be prescribed by the Debenture Holders to be fulfilled from time to time.	The Company has complied with the same
1.1.3. Negative Covenants	
The Company hereby covenants and agrees that until the Final Settlement Date, the Company shall comply with the following:	
(a) The Company shall not declare or make or pay any Restricted Payment to any Person, during any Financial Year unless (i) it fails to meet its obligations to pay Coupon and/or installments and/or other monies due to the Debenture Holders and as long as it is in such default; or (ii) it is not in compliance of the Financial Covenants; or (iii) if an Event of Default has occurred and is continuing; or (iv) if the Restricted Payments are not permitted under Applicable Laws; or (v) if the credit rating of the Debentures has been suspended or withdrawn by the Rating Agency (in the event of the Debentures are being rated by multiple credit rating agencies, then the lowest rating shall be considered).	The Company has not breached this condition
(b) The Company shall not wind up, liquidate or dissolve its affairs and the Company shall ensure that neither of the other subsidiaries of the Company wind up, become insolvent or liquidate or dissolve their respective affairs.	No such incident occurred
(c) The Company shall not change, modify or alter its accounting policies unless expressly required under Applicable Law without prior written consent of the Debenture Trustee and which consent shall not be unreasonably withheld by the Debenture Trustee.	The Company has not breached this condition
(d) The Company shall not make any amendments in its constitutional documents if such amendment affects the performance of obligations of the Company under the Transaction Documents without prior written consent of the Debenture Trustee and which consent shall not be unreasonably withheld by the Debenture Trustee.	No such incident occurred
(e) The Company shall not enter into any scheme pertaining to amalgamation, acquisition, merger, demerger, buyback or reconstruction without the prior consent of the Debenture Trustee.	No such incident occurred
(f) The Company shall not enter into any compromise or arrangement or settlement with any of its secured creditors.	No such incident occurred

<p>(g) The Company shall not enter into any arrangement, agreement or commitment (including any derivative transaction) with any person or pay any fees, commissions or other sums on any account whatsoever to any persons other than: (i) in the ordinary course of business, at arm's length and on normal commercial terms; or (ii) as required or permitted by the Transaction Documents.</p>	<p>The Company has not breached this condition</p>
<p>(h) The Company shall not enter into a single transaction or a series of transactions (whether related or not and whether voluntary or involuntary) to sell, lease, gift, vest, transfer, Encumber or otherwise dispose of any of its assets or otherwise re-structure its existing business or split its business without prior written consent of the Debenture Trustee and which consent shall not be unreasonably withheld by the Debenture Trustee. Nothing mentioned hereinabove shall apply to sale, lease, transfer or otherwise disposal of any asset of the Company (whether in a single transaction or a series of transactions) or otherwise re-structure its existing business or split its business aggregating to not more than INR 75,00,00,000 (Rupees Seventy Five Crores only) until the Final Settlement Date.</p>	<p>No such transaction has occurred</p>
<p>(i) The Company shall not change its Financial Year without the consent of the Debenture Trustee (acting on behalf of the Debenture Holders).</p>	<p>No such incident occurred</p>
<p>(j) The Company shall ensure that no applications are filed, or no proceedings are pending against the Company in National Company Law Tribunal in relation to IBC;</p>	<p>No such incident occurred</p>

For Prism Johnson Limited

Arun Kumar Agarwal Digitally signed by
 Arun Kumar Agarwal
 Date: 2025.11.19
 12:29:21 +05'30'

Arun Kumar Agarwal
 Chief Financial Officer

Mumbai, November 19, 2025

Independent Auditor's Report on the manner of utilization of the funds raised through the issue of listed, unsecured, rated, redeemable, taxable, non-convertible debentures, as required by Clause 56 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Prism Johnson Limited,
"Rahejas", Main Avenue,
V P Road, Santacruz (West),
Mumbai - 400 054.

1. This Report is issued in accordance with the terms of our service scope letter dated January 17, 2025 read with Master Engagement Agreement dated August 28, 2023 and amendment to Master Engagement Agreement dated January 05, 2024, with Prism Johnson Limited (hereinafter the "Company").
2. The accompanying Statement contains details of manner of utilization of funds raised through the issue of listed, unsecured, rated, redeemable, taxable, non-convertible debentures (the "Statement"), as required by Clause 56 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Regulation"), by the Company, which we have initialled for identification purposes only. The funds were raised by the Company by way of private placement of upto 20,000 debentures bearing a face value of Rs. 1 lakh each at par, of the aggregate nominal value upto Rs. 200 Crores ("Debentures").

Management's Responsibility for the Statement

3. The preparation of the accompanying Statement is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management is also responsible for ensuring that the Company complies with the requirements of the Debenture Trust Deed, Clause 56 of the Regulation and for providing all relevant information to the Securities and Exchange Board of India.

Auditor's Responsibility

5. Pursuant to the requirements of Clause 56 of the Regulation, it is our responsibility to provide limited assurance in the form of a conclusion as to whether the Statement is in agreement with the underlying unaudited books and other relevant record of the Company.
6. We have performed a limited review of the unaudited standalone financial results of the Company for the quarter and six months period ended September 30, 2024, prepared by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended, and issued an unmodified conclusion dated November 13, 2024. Our review of those financial results was conducted in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI").

SRBC & COLLP

Chartered Accountants

Prism Johnson Limited

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7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
9. A limited assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the reporting criteria mention in paragraph 5 above. The procedures performed vary in nature and timing from, and are less extent than for, a reasonable assurance. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statement:
 - a. Obtained and read the "Statement" prepared by the Company, including notes therein, containing details of proceeds of borrowings and utilisation of such proceeds by the Company.
 - b. Obtained and read clause "2.1.16 on End Use" of the Debenture Trust Deed dated June 20, 2024 and obtained and read the paragraph on "Objects of the Issue/ Purpose for which there is requirement of funds" of the Key Information Document dated July 02,2024 and noted that the amount raised by the Company through issue of debentures is to be utilised towards general corporate purpose of the Company.
 - c. We have traced the receipt and utilization of the funds as follows:

In respect of receipt of funds:

 - i. Traced the proceeds from issue of debentures from the bank statement.
 - ii. We noted that these proceeds were entirely placed into fixed deposits by the Company. Obtained the underlying fixed deposit receipts and verified the amount and maturity dates of these deposits.
 - iii. Obtained the bank Statement and traced the proceeds of these deposits as per the maturity dates.

In respect of utilisation of funds:

 - iv. Obtained the list of outstanding letters of credit (LC) payable to the vendors from the Management and verified the due dates of such payments from the LC payment advice.
 - v. Traced the utilisation of the fixed deposits proceeds as mentioned in paragraph (iii) above towards payments as disclosed under the head "Repayment of letter of credit" in the Statement.
 - d. Obtained and relied on the bank statements, underlying books of account and other relevant records and documents maintained and provided to us by the Company to verify the date and the amount of debenture proceeds received, and fund utilised as mentioned in the Statement. We have done no independent procedures in this regard.
 - e. The Management has represented that the proceeds were utilized completely in the manner as stated in the Statement and in compliance with the permitted purpose as mentioned in paragraph 9b above and for no other purpose that that would result in a violation of the purpose for which these were obtained. We have relied on the representation and have performed no other procedures on the same.

S R B C & C O L L P

Chartered Accountants

Prism Johnson Limited

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- f. Performed necessary inquiries with the management and obtained necessary representations from the management.

The above-mentioned procedures include examining evidence supporting the particulars in the Statement on a test basis. Further, our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial statements of the Company taken as a whole.

Conclusion

10. Based on the information, explanations and management representations provided to us and procedures performed by us as stated in paragraph 9 above, nothing has come to our attention that causes us to believe that the Statement is not in agreement with the underlying unaudited books of account and other relevant records and documents of the Company and proceeds received from the loan were not utilized for the purpose as mentioned in the debenture trust deed.

Restriction on Use

11. The Report is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with its obligations under clause 56 of the Regulation and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For S R B C & C O L L P

Chartered Accountants

ICAI Firm Registration Number: 324982E/E300003

**Firoz Anis
Pradhan**

Digitally signed by Firoz Anis
Pradhan
DN: cn=Firoz Anis Pradhan, o=ICAI,
o=Personal,
email=firoz.pradhan@srbc.in
Date: 2025.01.29 18:44:57 +05'30'

per Firoz Pradhan

Partner

Membership Number: 109360

UDIN: 25109360BMKYFF6349

Place of Signature: Mumbai

Date: January 29, 2025

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Prism Johnson Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Prism Johnson Limited (the "Company") for the quarter ended December 31, 2025 and year to date from April 1, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



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Chartered Accountants

Prism Johnson Limited

Unaudited Standalone Financial Results - December 31, 2025

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4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP

Chartered Accountants

ICAI Firm registration number: 324982E/E300003



per **Firoz Pradhan**

Partner

Membership No.: 109360

UDIN: 26109360SWQCUY4225



Place: Mumbai

Date: February 6, 2026

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025 Unaudited	Sept. 30, 2025 Unaudited	Dec. 31, 2024 Unaudited	Dec. 31, 2025 Unaudited	Dec. 31, 2024 Unaudited	March 31, 2025 Audited
1	Revenue from Operations :						
(a)	Net Sales	1,718.84	1,703.50	1,622.96	5,185.11	4,769.58	6,697.40
(b)	Other Operating Income	16.08	10.72	9.79	34.90	17.30	28.29
2	Other Income (Refer note no. 5)	7.41	19.24	88.97	36.91	118.34	131.36
3	Total Income	1,742.33	1,733.46	1,721.72	5,256.92	4,905.22	6,857.05
4	Expenses :						
(a)	Cost of materials consumed	415.22	404.70	366.63	1,216.31	1,109.19	1,513.98
(b)	Purchases of stock-in-trade	305.03	293.87	299.23	872.85	882.45	1,253.46
(c)	Changes in inventories	(4.39)	(8.30)	66.03	(36.10)	(29.70)	(43.11)
(d)	Power and fuel	242.71	251.68	215.49	790.85	736.80	1,032.23
(e)	Freight outward	219.58	198.14	213.42	657.69	624.23	866.54
(f)	Other manufacturing expenses	147.20	129.35	153.36	410.93	413.19	565.48
(g)	Employee benefits expense	133.93	139.53	139.91	416.83	406.31	541.90
(h)	Finance costs	41.82	40.28	50.97	123.87	152.33	201.67
(i)	Depreciation, amortisation and impairment expense	120.65	122.74	107.15	362.85	312.82	430.52
(j)	Other expenses	129.83	128.74	141.12	405.74	428.61	597.62
5	Total Expenses	1,751.58	1,700.73	1,753.31	5,221.82	5,036.23	6,960.29
6	Profit / (Loss) before Exceptional items and Tax	(9.25)	32.73	(31.59)	35.10	(131.01)	(103.24)
7	Exceptional Items {(Income) / expense} - Refer note no. 2	(112.41)	-	-	(111.91)	1.47	(145.86)
8	Profit / (Loss) before Tax	103.16	32.73	(31.59)	147.01	(132.48)	42.62
9	Tax expenses :						
	Current Tax	15.72	13.09	27.31	32.55	-	4.55
	Deferred Tax	10.19	(5.16)	(35.68)	4.09	(33.58)	2.80
	Adjustment of tax relating to earlier periods (Refer note no. 5)	-	6.94	(70.89)	6.94	(68.07)	(66.92)
10	Net Profit / (Loss) for the period	77.25	17.86	47.67	103.43	(30.83)	102.19
11	Other Comprehensive Income						
	Items that will not be re-classified to Profit or Loss	(3.15)	(0.40)	(1.03)	(3.54)	(3.54)	(2.59)
	Income tax relating to items that will not be reclassified to profit or loss	0.79	0.10	0.26	0.89	0.89	0.65
	Other Comprehensive Income for the period	(2.36)	(0.30)	(0.77)	(2.65)	(2.65)	(1.94)
12	Total Comprehensive Income for the period	74.89	17.56	46.90	100.78	(33.48)	100.25
13	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36	503.36	503.36
14	Other Equity						987.89
15	Earning Per Share - (Basic, diluted and not annualised except for year ended March 31, 2025) (₹)	1.53	0.35	0.95	2.05	(0.61)	2.03

**SIGNED FOR IDENTIFICATION
BY**

**S R B C & CO LLP
MUMBAI**



Notes :

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 6, 2026. The Statutory Auditors have carried out the limited review of the results.
- Exceptional items included in the financial results are as below :

₹ Crores

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025 Unaudited	Sept. 30, 2025 Unaudited	Dec. 31, 2024 Unaudited	Dec. 31, 2025 Unaudited	Dec. 31, 2024 Unaudited	March 31, 2025 Audited
a	Gain from sale of office premises of HRJ and RMC Division (refer note no. 3 below)	(151.46)	-	-	(151.46)	-	-
b	Impact of New Labour codes (refer note no. 4 below)	39.05	-	-	39.05	-	-
c	Loss due to fire in office premises of RMC Division	-	-	-	0.50	-	-
d	Gain from sale of part industrial premises at Pen plant of HRJ Division	-	-	-	-	-	(149.19)
e	Retrenchment compensation on closure of plants of RMC Division	-	-	-	-	3.12	4.98
f	Reversal of Stamp duty provision pursuant to favourable order for matter under litigation of HRJ Division	-	-	-	-	(1.65)	(1.65)
	Total	(112.41)	-	-	(111.91)	1.47	(145.86)

- During the quarter ended December 31, 2025, the Company concluded the sale of its office premises located in Mumbai for a total consideration of ₹ 165.91 Crores.
- On November 21, 2025, the Government of India notified the four new Labour Codes, the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes"). The Company has carried out an assessment of these changes and accordingly accounted for additional expense of ₹ 39.05 Crores towards gratuity and leave provisions. The Company continues to monitor the finalization of Central/State Rules and clarifications from the Government on other aspects of the New Labour Codes and finalise the impact on the financial results as and when such clarifications are issued/rules are notified.
- During the previous year, the Company had received favourable orders from the Income Tax Appellate Tribunal ("ITAT") for assessment years 2006-2007 to 2010-2011, pertaining to additional grounds filed by the Company during assessment proceedings primarily relating to treatment of VAT/Sales tax subsidy and other matters. Consequently, the Company had accounted for tax credit amounting to ₹ 70.89 Crores disclosed under "Adjustment of tax relating to earlier periods" and interest thereon of ₹ 82.33 Crores disclosed under "Other income" in the financial results for the quarter and nine months ended December 31, 2024 and year ended March 31, 2025.
- Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

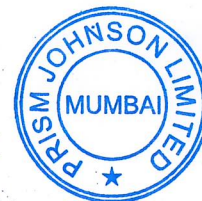
Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025 Unaudited	Sept. 30, 2025 Unaudited	Dec. 31, 2024 Unaudited	Dec. 31, 2025 Unaudited	Dec. 31, 2024 Unaudited	March 31, 2025 Audited
i	Outstanding Debt (₹ Crores)	1,195.72	1,145.27	1,333.16	1,195.72	1,333.16	897.85
ii	Net Worth (₹ Crores)	1,592.03	1,517.14	1,357.52	1,592.03	1,357.52	1,491.25
iii	Capital Redemption Reserve (₹ Crores)	10.75	10.75	10.75	10.75	10.75	10.75
iv	Debt Service Coverage Ratio (times) (Net profit after exceptional item & tax + Depreciation and amortisations + Interest expense + loss / (gain) on sale of fixed assets / (Interest expense + Lease payments + Principal repayment of long term loans))	3.31	2.46	2.56	2.71	1.28	1.76
v	Interest Service Coverage Ratio (times) (Profit (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense)	8.08	6.39	3.07	6.67	2.72	4.20
vi	Debt - Equity Ratio (times) (Total Debt / Equity)	0.75	0.75	0.98	0.75	0.98	0.60
vii	Current Ratio (times) (Current Assets / Current Liabilities excluding current borrowings and current lease liabilities)	1.01	0.94	0.98	1.01	0.98	0.86
viii	Long term debt to Working Capital (times) {(Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities}	39.78	(9.54)	(25.91)	39.78	(25.91)	(2.77)
ix	Bad debts to Account Receivable Ratio (%) (Bad debts / Average Trade receivables (Gross))	0.79%	0.85%	0.54%	2.21%	1.84%	2.39%
x	Current Liability Ratio (%) (Current Liabilities excluding current borrowings and current lease liabilities / Total liabilities)	49.37%	47.14%	47.39%	49.37%	47.39%	54.60%
xi	Total Debts to Total Assets Ratio (%) {(Short Term Debt + Long Term Debt) / Total assets}	20.46%	20.69%	23.56%	20.46%	23.56%	15.89%
xii	Debtors Turnover (times) (Sales of products and services / Average Trade receivables (Net)) - annualised	9.88	10.07	9.91	10.11	9.74	10.23
xiii	Inventory Turnover (times) (Sales of products and services / Average inventory) - annualised	15.00	14.83	13.99	15.48	15.17	15.85
xiv	Operating Margin (%) (Profit before depreciation, interest expense, exceptional item and Tax less other income / Sales of products and services)	8.48%	10.36%	2.31%	9.35%	4.52%	5.94%
xv	Net Profit Margin (%) (Profit after exceptional item & Tax / Sales of Products and services)	4.49%	1.05%	2.94%	1.99%	-0.65%	1.53%

For and on behalf of the Board of Directors



VIJAY AGGARWAL
MANAGING DIRECTOR

Place : Mumbai
Date : February 6, 2026



PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STANDALONE SEGMENT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025 Unaudited	Sept. 30, 2025 Unaudited	Dec. 31, 2024 Unaudited	Dec. 31, 2025 Unaudited	Dec. 31, 2024 Unaudited	March 31, 2025 Audited
1	Segment Revenue						
	a) Cement	782.91	761.52	729.96	2,457.98	2,126.14	3,022.28
	b) HRJ	566.21	578.29	561.41	1,677.56	1,633.65	2,308.16
	c) RMC	390.99	377.78	345.73	1,099.49	1,039.63	1,413.54
	Total	1,740.11	1,717.59	1,637.10	5,235.03	4,799.42	6,743.98
	Less : Inter segment revenue	5.19	3.37	4.35	15.02	12.54	18.29
	Total Revenue from operations	1,734.92	1,714.22	1,632.75	5,220.01	4,786.88	6,725.69
2	Segment Results before Exceptional Items						
	a) Cement	17.21	52.18	(59.59)	143.67	(58.86)	(5.73)
	b) HRJ	8.92	10.67	4.78	9.16	(4.51)	20.80
	c) RMC	2.46	(2.64)	(11.21)	(16.09)	(15.03)	(23.83)
	Total	28.59	60.21	(66.02)	136.74	(78.40)	(8.76)
	Exceptional Items [(income)/expense]						
	a) Cement	13.42	-	-	13.42	-	-
	b) HRJ	(80.05)	-	-	(80.05)	(1.65)	(150.84)
	c) RMC	(45.78)	-	-	(45.28)	3.12	4.98
	Total Exceptional items	(112.41)	-	-	(111.91)	1.47	(145.86)
	Segment Results after Exceptional Items						
	a) Cement	3.79	52.18	(59.59)	130.25	(58.86)	(5.73)
	b) HRJ	88.97	10.67	4.78	89.21	(2.86)	171.64
	c) RMC	48.24	(2.64)	(11.21)	29.19	(18.15)	(28.81)
	Total	141.00	60.21	(66.02)	248.65	(79.87)	137.10
	Less : (i) Finance costs	41.82	40.28	50.97	123.87	152.33	201.67
	(ii) Other Un-allocable expenditure net of un-allocable income (Refer note no. 2 below)	(3.98)	(12.80)	(85.40)	(22.23)	(99.72)	(107.19)
	Profit / (Loss) before Tax	103.16	32.73	(31.59)	147.01	(132.48)	42.62
3	Segment Assets						
	a) Cement	2,810.92	2,784.62	2,746.44	2,810.92	2,746.44	2,739.43
	b) HRJ	1,368.74	1,347.81	1,339.62	1,368.74	1,339.62	1,368.64
	c) RMC	725.68	739.67	752.39	725.68	752.39	742.56
	d) Unallocated	938.61	662.45	820.96	938.61	820.96	801.13
	Total	5,843.95	5,534.55	5,659.41	5,843.95	5,659.41	5,651.76
4	Segment Liabilities						
	a) Cement	1,653.71	1,547.21	1,547.07	1,653.71	1,547.07	1,682.34
	b) HRJ	717.41	647.79	708.59	717.41	708.59	817.81
	c) RMC	582.44	594.20	673.62	582.44	673.62	686.44
	d) Unallocated	1,298.36	1,228.21	1,372.61	1,298.36	1,372.61	973.92
	Total	4,251.92	4,017.41	4,301.89	4,251.92	4,301.89	4,160.51
5	Capital Employed						
	a) Cement	1,157.21	1,237.41	1,199.37	1,157.21	1,199.37	1,057.09
	b) HRJ	651.33	700.02	631.03	651.33	631.03	550.83
	c) RMC	143.24	145.47	78.77	143.24	78.77	56.12
	d) Unallocated	(359.75)	(565.76)	(551.65)	(359.75)	(551.65)	(172.79)
	Total	1,592.03	1,517.14	1,357.52	1,592.03	1,357.52	1,491.25

Notes :

- The operating segments identified are a) Cement b) HRJ and c) RMC - Ready mixed Concrete. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.
- Other un-allocable expenditure net of un-allocable income includes the impact of interest on income tax refund as given in note no. 5 of unaudited financial results.

For and on behalf of the Board of Directors

Place : Mumbai
Date : February 6, 2026

**SIGNED FOR IDENTIFICATION
BY**

**SRBC & CO LLP
MUMBAI**




**VIJAY AGGARWAL
MANAGING DIRECTOR**

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Prism Johnson Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Prism Johnson Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associates and joint ventures for the quarter ended December 31, 2025 and year to date from April 1, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

(a) Holding Company:

Prism Johnson Limited

(b) Subsidiaries:

1. Raheja QBE General Insurance Company Limited
2. H & R Johnson (India) TBK Limited
3. Antique Granito Private Limited
(formerly known as Antique Marbonite Private Limited)
4. Small Luxetile Tiles Private Limited
(formerly known as Small Johnson Floor Tiles Private Limited)
5. Samini Ceramics Limited
(formerly known as Sentini Cermica Limited)
6. Stellar Ceramics Private Limited
(formerly known as Spectrum Johnson Tiles Private Limited)



SRBC & COLLP

Chartered Accountants

Prism Johnson Limited

Unaudited Consolidated Financial Results - December 31, 2025

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7. Coral Gold Tiles Private Limited
8. Venkataramiah Tile Bath Kitchen Private Limited
(formerly known as TBK Venkataramiah Tile Bath Kitchen Private Limited)
9. TBK Prathap Tile Bath Kitchen Private Limited
10. Samiyaz Tile Bath Kitchen Private Limited
(formerly known as TBK Samiyaz Tile Bath Kitchen Private Limited)
11. Tescon Buildcon Private Limited
(formerly known as TBK Rangoli Tile Bath Kitchen Private Limited)
12. Sanskar Ceramics Private Limited
13. RMC Readymix Porselano (India) Limited
14. RMC Readymix (India) Concrete Solutions Limited
(formerly known as Prism Concrete Solutions Limited)
15. H&R Johnson (India) Building Solutions Limited
(formerly known as Prism Johnson Building Solutions Limited)
16. PJI Cement Limited
17. Sunbath Sanitary Private Limited

(c) Associates:

1. CSE Solar Parks Satna Private Limited
2. Sunspring Solar Private Limited
3. Renew Green (MPR Two) Private Limited (upto May 30, 2025)

(d) Joint ventures:

1. Ardex Endura (India) Private Limited
2. TBK Deepgiri Tile Bath Kitchen Private Limited
3. TBK Florance Ceramics Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes the unaudited interim financial results, in respect of:
 - 17 subsidiaries, whose unaudited interim financial results include total revenues of Rs. 289.75 Crores and Rs. 919.86 Crores, total net loss after tax of Rs. 29.77 Crores and Rs. 59.35 Crores, total comprehensive loss of Rs. 31.77 Crores and Rs. 52.18 Crores, for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025 respectively, as considered in the Statement which have been reviewed by their respective independent auditors.
 - 3 joint ventures, whose unaudited interim financial results include Group's share of net profit of Rs. 2.37 Crores and Rs. 9.30 Crores and Group's share of total comprehensive income of Rs. 2.37 Crores and Rs. 9.30 Crores for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025 respectively, as considered in the Statement whose interim financial results, other financial information have been reviewed by their respective independent auditors.



S R B C & COLLP

Chartered Accountants

Prism Johnson Limited

Unaudited Consolidated Financial Results - December 31, 2025

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The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and joint ventures is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:
- 2 associates, whose interim financial results includes the Group's share of net profit of Rs. Nil and Rs. Nil and Group's share of total comprehensive income of Rs. Nil and Rs. Nil for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025 respectively.

The unaudited interim financial results and other unaudited financial information of these associates have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these associates, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.

8. The joint statutory auditors of Raheja QBE General Insurance Limited ("Raheja QBE"), a subsidiary company, without modifying their conclusion on the unaudited financial results of Raheja QBE has stated in the Other Matter section that:

The estimate of liabilities of claims Incurred but Not Reported ("IBNR"), Claims Incurred But Not Enough Reported ("IBNER") and Premium Deficiency Reserve (the "PDR") as at December 31, 2025 have been duly certified by Raheja QBE's Appointed Actuary and in his opinion, the norms and assumptions for such valuation are in accordance with the guidelines issued by the Insurance Regulatory and Development Authority of India ("IRDAI"/"Authority") and the Institute of Actuaries of India in concurrence with the Authority. The joint statutory auditors of Raheja QBE have relied upon the Appointed Actuary's certificate in this regard for forming an opinion on the valuation of liabilities for outstanding claims reserves.

Our conclusion is not modified in respect to the above matter based on the conclusion drawn by the joint statutory auditors of Raheja QBE.

For S R B C & CO LLP

Chartered Accountants

ICAI Firm registration number: 324982E/E300003



per Firoz Pradhan

Partner

Membership No.: 109360

UDIN: 26109360ISVYPW8555



Place: Mumbai

Date: February 6, 2026

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

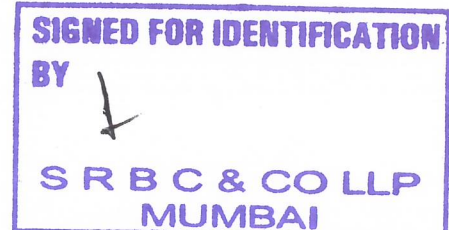
₹ Crores

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025 Unaudited	Sept. 30, 2025 Unaudited	Dec. 31, 2024 Unaudited	Dec. 31, 2025 Unaudited	Dec. 31, 2024 Unaudited	March 31, 2025 Audited
1	Revenue from Operations :						
(a)	Net Sales	1,810.04	1,826.75	1,792.19	5,532.16	5,138.08	7,211.47
(b)	Other Operating Income	33.92	28.35	28.46	88.65	69.80	98.74
2	Other Income (Refer note no. 5)	6.44	10.37	87.46	24.98	115.31	128.17
3	Total Income	1,850.40	1,865.47	1,908.11	5,645.79	5,323.19	7,438.38
4	Expenses :						
(a)	Cost of materials consumed	470.36	473.21	448.01	1,413.17	1,348.88	1,836.81
(b)	Purchases of stock-in-trade	152.75	136.60	126.96	406.84	370.78	528.62
(c)	Changes in inventories	0.94	(12.44)	68.60	(46.51)	(46.06)	(35.15)
(d)	Power and fuel	305.10	313.39	284.23	981.27	946.68	1,315.43
(e)	Freight outward	221.02	199.55	213.71	662.10	625.25	868.01
(f)	Other manufacturing expenses	155.57	137.56	161.40	435.94	436.34	598.70
(g)	Employee benefits expense	167.86	173.00	172.02	514.80	498.81	666.23
(h)	Finance costs	46.07	44.22	56.33	136.62	167.89	223.22
(i)	Depreciation, amortisation and impairment expense	133.19	139.68	121.11	408.55	350.43	483.42
(j)	Other expenses	230.67	248.06	293.23	758.93	796.34	1,113.20
5	Total Expenses	1,883.53	1,852.83	1,945.60	5,671.71	5,495.34	7,598.49
6	Profit / (Loss) before Share of Profit of Associates & Joint Ventures, Exceptional items & Tax	(33.13)	12.64	(37.49)	(25.92)	(172.15)	(160.11)
7	Share of Profit / (Loss) of Associates & Joint Ventures	2.37	3.57	3.78	9.30	12.16	18.76
8	Exceptional Items {(Income) / expense} - Refer note no. 2	(109.27)	-	-	(108.77)	1.47	(145.86)
9	Profit / (Loss) before Tax	78.51	16.21	(33.71)	92.15	(161.46)	4.51
10	Tax expenses :						
	Current Tax	16.47	13.49	27.38	34.35	3.07	9.24
	Deferred Tax	12.11	(5.81)	(36.00)	4.90	(34.61)	3.06
	Adjustment of tax relating to earlier periods (Refer note no. 5)	-	6.94	(71.12)	6.94	(54.02)	(52.90)
11	Net Profit / (Loss) for the period	49.93	1.59	46.03	45.96	(75.90)	45.11
	Non-controlling Interest (on net profit / (loss) for the period)	(11.19)	(1.22)	(2.09)	(20.51)	(26.53)	(34.82)
	Net Profit / (Loss) after tax and Non-controlling Interest (net of tax)	61.12	2.81	48.12	66.47	(49.37)	79.93
12	Other Comprehensive Income						
	Items that will not be re-classified to profit or loss	(2.71)	(0.30)	(1.05)	(2.92)	(3.55)	(2.32)
	Income tax relating to items that will not be reclassified to profit or loss	0.68	0.07	0.26	0.73	0.89	0.54
	Items that will be re-classified to profit or loss	(2.34)	(3.05)	(1.87)	6.70	9.19	16.75
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other Comprehensive Income for the period	(4.37)	(3.28)	(2.66)	4.51	6.53	14.97
	Non-controlling Interest (Other Comprehensive Income)	(1.00)	(1.45)	(0.93)	3.50	4.50	8.33
	Other Comprehensive Income after Non-controlling Interest (net of tax)	(3.37)	(1.83)	(1.73)	1.01	2.03	6.64
13	Total Comprehensive Income for the period	45.56	(1.69)	43.37	50.47	(69.37)	60.08
	Total Non-controlling Interest	(12.19)	(2.67)	(3.02)	(17.01)	(22.03)	(26.49)
	Total Comprehensive Income for the period after Non-controlling Interest	57.75	0.98	46.39	67.48	(47.34)	86.57
14	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36	503.36	503.36
15	Other Equity						974.65
16	Earning Per Share - (Basic, diluted and not annualised except for year ended March 31, 2025) (₹)	1.21	0.06	0.96	1.32	(0.98)	1.59



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Notes :

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 6, 2026. The Statutory Auditors have carried out the limited review of the results.
- Exceptional items included in the financial results are as below :

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025	Sept. 30, 2025	Dec. 31, 2024	Dec. 31, 2025	Dec. 31, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
a	Gain from sale of office premises of HRJ and RMC Division (refer note no. 3 below)	(151.46)			(151.46)		
b	Impact of New labour codes (refer note no. 4 below)	42.19			42.19		
c	Loss due to fire in office premises of RMC Division	-		-	0.50	-	-
d	Gain from sale of part industrial premises at Pen plant of HRJ Division	-	-	-	-	-	(149.19)
e	Retrenchment compensation on closure of plants of RMC Division	-	-	-	-	3.12	4.98
f	Reversal of Stamp duty provision pursuant to favourable order for matter under litigation of HRJ Division	-	-	-	-	(1.65)	(1.65)
	Total	(109.27)	-	-	(108.77)	1.47	(145.86)

- During the quarter ended December 31, 2025, the Company concluded the sale of its office premises located in Mumbai for a total consideration of ₹ 165.91 Crores.
- On November 21, 2025, the Government of India notified the four new Labour Codes, the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes"). The Group has carried out an assessment of these changes and accordingly accounted for additional expense of ₹ 42.19 Crores towards gratuity and leave provisions. The Group continues to monitor the finalization of Central/State Rules and clarifications from the Government on other aspects of the New Labour Codes and finalise the impact on the financial results as and when such clarifications are issued/rules are notified.
- During the previous year, the Company had received favourable orders from the Income Tax Appellate Tribunal ("ITAT") for assessment years 2006-2007 to 2010-2011, pertaining to additional grounds filed by the Company during assessment proceedings primarily relating to treatment of VAT/Sales tax subsidy and other matters. Consequently, the Company had accounted for tax credit amounting to ₹ 70.89 Crores disclosed under "Adjustment of tax relating to earlier periods" and interest thereon of ₹ 82.33 Crores disclosed under "Other income" in the financial results for the quarter and nine months ended December 31, 2024 and year ended March 31, 2025.
- Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

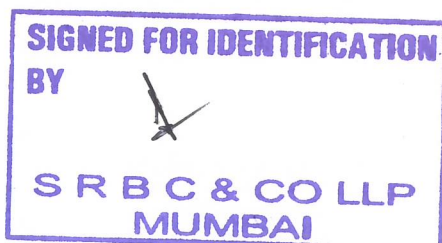
Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025	Sept. 30, 2025	Dec. 31, 2024	Dec. 31, 2025	Dec. 31, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
i	Outstanding Debt (₹ Crores)	1,371.11	1,324.00	1,530.27	1,371.11	1,530.27	1,108.25
ii	Net Worth (₹ Crores)	1,529.90	1,461.12	1,344.33	1,529.90	1,344.33	1,478.01
iii	Capital Redemption Reserve (₹ Crores)	20.71	20.71	20.71	20.71	20.71	20.71
iv	Debt Service Coverage Ratio (times) {Net profit after exceptional item & tax + Depreciation and amortisations + Interest expense + loss / (gain) on sale of fixed assets / (Interest expense + Lease payments + Principal repayment of long term loans)}	2.84	2.23	2.46	2.39	1.18	1.62
v	Interest Service Coverage Ratio (times) {Profit (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense}	6.91	5.71	3.02	5.86	2.51	3.82
vi	Debt - Equity Ratio (times) (Total Debt / Equity)	0.90	0.91	1.14	0.90	1.14	0.75
vii	Current Ratio (times) (Current Assets / Current Liabilities excluding current borrowings and current lease liabilities)	1.00	0.94	0.93	1.00	0.93	0.84
viii	Long term debt to Working Capital (times) {(Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities}	83.79	(6.84)	(6.35)	83.79	(6.35)	(2.04)
ix	Bad debts to Account Receivable Ratio (%) (Bad debts / Average Trade receivables {Gross})	0.59%	0.57%	0.39%	1.63%	1.32%	1.90%
x	Current Liability Ratio (%) (Current Liabilities excluding current borrowings and current lease liabilities / Total liabilities)	50.41%	48.75%	49.44%	50.41%	49.44%	53.91%
xi	Total Debts to Total Assets Ratio (%) {(Short Term Debt + Long Term Debt) / Total assets}	17.90%	18.13%	20.88%	17.90%	20.88%	15.14%
xii	Debtors Turnover (times) (Sales of products and services / Average Trade receivables {Net}) - annualised	7.63	7.79	9.41	8.12	8.89	9.40
xiii	Inventory Turnover (times) (Sales of products and services / Average inventory) - annualised	12.59	12.60	12.01	13.26	12.80	13.72
xiv	Operating Margin (%) (Profit before depreciation, interest expense, exceptional item and Tax less other income / Sales of products and services)	7.72%	10.19%	2.93%	8.93%	4.49%	5.80%
xv	Net Profit Margin (%) (Profit after exceptional item & Tax / Sales of Products and services)	2.76%	0.09%	2.57%	0.83%	-1.48%	0.63%

- During the year ended March 31, 2025, the Group based on commonly prevailing practices had reviewed and reassessed the classification of certain income and expenses pertaining to insurance business and accordingly figures for the quarter and the nine months ended December 31, 2024 have been regrouped/reclassified to conform to current period's classification, as given under :

- Reinsurance premium expenses of ₹ 24.98 Crores and ₹ 64.87 Crores for the quarter and nine months ended December 31, 2024 respectively classified under other expenses have been netted off against premium income classified under revenue from operations.
- Reinsurance claim recoveries of ₹ 10.73 Crores and ₹ 29.57 Crores for the quarter and nine months ended December 31, 2024 respectively and commission income of ₹ 2.17 Crores and ₹ 4.75 Crores for the quarter and nine months ended December 31, 2024 respectively classified under other operating income have been netted off against claim expense and commission expense respectively classified under other expenses.

The management believes that the above reclassification does not have any material impact on the information presented.

Place : Mumbai
Date : February 6, 2026



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For and on behalf of the Board of Directors

Handwritten signature in black ink.
VIJAY AGGARWAL
MANAGING DIRECTOR

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		Dec. 31, 2025 Unaudited	Sept. 30, 2025 Unaudited	Dec. 31, 2024 Unaudited	Dec. 31, 2025 Unaudited	Dec. 31, 2024 Unaudited	March 31, 2025 Audited
1	Segment Revenue						
	a) Cement	782.91	761.52	729.96	2,457.98	2,126.14	3,022.28
	b) HRJ	581.15	587.01	584.31	1,714.53	1,698.01	2,392.55
	c) RMC	394.50	382.39	345.70	1,112.74	1,039.35	1,414.91
	d) Insurance	90.59	127.55	165.03	350.58	356.92	498.91
	Total	1,849.15	1,858.47	1,825.00	5,635.83	5,220.42	7,328.65
	Less : Inter segment revenue	5.19	3.37	4.35	15.02	12.54	18.44
	Total Revenue from operations	1,843.96	1,855.10	1,820.65	5,620.81	5,207.88	7,310.21
2	Segment Results before Exceptional Items						
	a) Cement	17.21	52.18	(59.59)	143.67	(58.84)	(3.38)
	b) HRJ	13.36	9.08	3.92	12.27	18.42	50.33
	c) RMC	1.13	(4.21)	(13.00)	(20.15)	(18.46)	(28.50)
	d) Insurance	(20.61)	(2.06)	4.31	(30.33)	(32.90)	(44.66)
	Total	11.09	54.99	(64.36)	105.46	(91.78)	(26.21)
	Exceptional items [(income)/expense]						
	a) Cement	13.42	-	-	13.42	-	-
	b) HRJ	(79.28)	-	-	(79.28)	(1.65)	(150.84)
	c) RMC	(45.78)	-	-	(45.28)	3.12	4.98
	d) Insurance	2.37	-	-	2.37	-	-
	Total Exceptional items	(109.27)	-	-	(108.77)	1.47	(145.86)
	Segment Results after Exceptional Items						
	a) Cement	3.79	52.18	(59.59)	130.25	(58.84)	(3.38)
	b) HRJ	92.64	9.08	3.92	91.55	20.07	201.17
	c) RMC	46.91	(4.21)	(13.00)	25.13	(21.58)	(33.48)
	d) Insurance	(22.98)	(2.06)	4.31	(32.70)	(32.90)	(44.66)
	Total	120.36	54.99	(64.36)	214.23	(93.25)	119.65
	Less : (i) Finance costs	46.07	44.22	56.33	136.62	167.89	223.22
	(ii) Other Un-allocable expenditure net of un-allocable income (Refer note no. 2 below)	(4.22)	(5.44)	(86.98)	(14.54)	(99.68)	(108.08)
	Profit / (Loss) before Tax	78.51	16.21	(33.71)	92.15	(161.46)	4.51
3	Segment Assets						
	a) Cement	2,813.40	2,787.10	2,746.82	2,813.40	2,746.82	2,741.91
	b) HRJ	1,883.03	1,868.93	1,909.30	1,883.03	1,909.30	1,909.81
	c) RMC	721.90	742.11	752.26	721.90	752.26	741.53
	d) Insurance	1,696.40	1,632.10	1,425.32	1,696.40	1,425.32	1,442.73
	e) Unallocated	546.65	271.93	495.13	546.65	495.13	481.88
	Total	7,661.38	7,302.17	7,328.83	7,661.38	7,328.83	7,317.86
4	Segment Liabilities						
	a) Cement	1,653.71	1,547.21	1,547.07	1,653.71	1,547.07	1,682.34
	b) HRJ	857.33	801.62	852.59	857.33	852.59	928.49
	c) RMC	588.24	604.90	677.60	588.24	677.60	690.84
	d) Insurance	1,524.10	1,446.37	1,302.27	1,524.10	1,302.27	1,319.92
	e) Unallocated	1,508.10	1,440.95	1,604.97	1,508.10	1,604.97	1,218.26
	Total	6,131.48	5,841.05	5,984.50	6,131.48	5,984.50	5,839.85
5	Capital Employed						
	a) Cement	1,159.69	1,239.89	1,199.75	1,159.69	1,199.75	1,059.57
	b) HRJ	1,025.70	1,067.31	1,056.71	1,025.70	1,056.71	981.32
	c) RMC	133.66	137.21	74.66	133.66	74.66	50.69
	d) Insurance	172.30	185.73	123.05	172.30	123.05	122.81
	e) Unallocated	(961.45)	(1,169.02)	(1,109.84)	(961.45)	(1,109.84)	(736.38)
	Total	1,529.90	1,461.12	1,344.33	1,529.90	1,344.33	1,478.01

Notes :

- The operating segments identified are a) Cement b) HRJ c) RMC - Ready mixed Concrete and d) Insurance. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.
- Other un-allocable expenditure net of un-allocable income includes the impact of interest on income tax refund as given in note no. 5 of unaudited financial results.

Place : Mumbai
Date : February 6, 2026

SIGNED FOR IDENTIFICATION
BY

SRBC & CO LLP
MUMBAI



For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR

Annexure E

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General information about company		
Scrip code	500338	Enter the quarter ended date only
NSE Symbol	PRSMJOHNSN	
MSEI Symbol	NOTLISTED	
ISIN	INE010A01011	
Name of the entity	PRISM JOHNSON LIMITED	
Date of start of financial year	01-04-2025	
Date of end of financial year	31-03-2026	
Reporting Quarter Type	Quarterly	
Date of Quarter Ending	31-12-2025	
Type of company	Equity	
Whether Annexure I (Part A) of the SEBI Circular dated December 31, 2024 related to Compliance Report on Corporate Governance is applicable to the entity?	Yes	
Whether Annexure I (Part B) of the SEBI Circular dated December 31, 2024 related to Investor Grievance Redressal Report is Applicable to the entity?	Yes	
Whether Annexure I (Part C) of the SEBI Circular dated December 31, 2024 related to Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies is Applicable to the entity?	No	<input type="button" value="Add Notes"/>
Whether Annexure I (Part D) of the SEBI Circular dated December 31, 2024 related to Disclosure of Imposition of Fine or Penalty is Applicable to the entity?	Yes	
Whether Annexure I (Part E) of the SEBI Circular dated December 31, 2024 related to Disclosure of Updates to Ongoing Tax Litigations or Disputes is Applicable to the entity?	Yes	
Risk management committee	Applicable	<<< Notes mandatory, if Not Applicable
Market Capitalisation as per immediate previous Financial Year	Top 1000 listed entities	
Is SCORE ID Available ?	Yes	
SCORE Registration ID	p00242	
Reason For No SCORE ID		
Type of Submission	Original	
Remarks (website dissemination)	<input type="button" value="Add Notes"/>	
Remarks for Exchange (not for Website Dissemination)	<input type="button" value="Add Notes"/>	

Project Name		Project No.		Project Location		Project Status		Project Budget		Project Progress		Project Risk		Project Impact	
Item	Code	Description	Unit	Quantity	Unit Price	Total Price	Start Date	End Date	Actual Cost	Planned Cost	Completion %	Risk Level	Impact Score	Impact Category	
1	001	Construction of road	km	10	1000000	10000000	2023-01-01	2023-12-31	8000000	10000000	80%	High	5.0	Infrastructure	
2	002	Construction of bridge	km	5	2000000	10000000	2023-01-01	2023-12-31	7000000	10000000	70%	Medium	4.5	Infrastructure	
3	003	Construction of school	unit	10	1000000	10000000	2023-01-01	2023-12-31	9000000	10000000	90%	Low	3.0	Education	
4	004	Construction of hospital	unit	5	2000000	10000000	2023-01-01	2023-12-31	8500000	10000000	85%	Medium	4.0	Healthcare	
5	005	Construction of park	unit	10	1000000	10000000	2023-01-01	2023-12-31	9500000	10000000	95%	Low	2.5	Recreation	
6	006	Construction of stadium	unit	5	2000000	10000000	2023-01-01	2023-12-31	9000000	10000000	90%	Medium	3.5	Sports	
7	007	Construction of library	unit	10	1000000	10000000	2023-01-01	2023-12-31	9800000	10000000	98%	Low	2.0	Education	
8	008	Construction of museum	unit	5	2000000	10000000	2023-01-01	2023-12-31	9200000	10000000	92%	Medium	3.0	Culture	
9	009	Construction of shopping center	unit	10	1000000	10000000	2023-01-01	2023-12-31	9600000	10000000	96%	Low	2.5	Commerce	
10	010	Construction of office building	unit	5	2000000	10000000	2023-01-01	2023-12-31	9400000	10000000	94%	Medium	3.0	Business	

Annexure 1

II. Composition of Committees

Disclosure of notes on composition of committees explanatory

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For this quarter kindly note the following points:

1. Date of Appointment and Date of Cessation (if applicable) must be mandatorily filled for every Committee.
2. Date of Appointment can be any day upto September 30, 2022.
3. Date of Cessation must be for the current quarter only, i.e. July 1, 2022 to September 30, 2022

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be pre-filled automatically

Audit Committee Details							
Sr	DIN Number	Name of Committee members	Whether the Audit Committee has a Regular Chairperson		Date of Appointment	Date of Cessation	Remarks
			Category 1 of directors	Category 2 of directors			
1	00010576	Joseph Conrad Agnelo Dsouza	Non-Executive - Independent Director	Chairperson	29-03-2024		
2	02115056	Raveendra Subramanyam Chittoor	Non-Executive - Independent Director	Member	08-08-2017		
3	09380471	Ravina Vinay Rajpal	Non-Executive - Independent Director	Member	29-03-2024		
4	00280397	Akshay Rajan Raheja	Non-Executive - Non Independent Director	Member	29-03-2024		
5							
6							
7							
8							
9							
10							

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be pre-filled automatically

Nomination and remuneration committee							
Sr	DIN Number	Name of Committee members	Whether the Nomination and remuneration committee has a Regular Chairperson		Date of Appointment	Date of Cessation	Remarks
			Category 1 of directors	Category 2 of directors			
1	00010576	Joseph Conrad Agnelo Dsouza	Non-Executive - Independent Director	Chairperson	29-03-2024		
2	00037480	Rajan Beharal Raheja	Non-Executive - Non Independent Director	Member	25-04-2002		
3	02115056	Raveendra Subramanyam Chittoor	Non-Executive - Independent Director	Member	08-08-2017		
4							
5							
6							
7							
8							
9							
10							

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be pre-filled automatically

Stakeholders Relationship Committee							
Sr	DIN Number	Name of Committee members	Whether the Stakeholders Relationship Committee has a Regular Chairperson		Date of Appointment	Date of Cessation	Remarks
			Category 1 of directors	Category 2 of directors			
1	09380471	Ravina Vinay Rajpal	Non-Executive - Independent Director	Chairperson	29-03-2024		
2	00515412	Vijay Aggarwal	Executive Director	Member	10-05-2014		
3	02115056	Raveendra Subramanyam Chittoor	Non-Executive - Independent Director	Member	01-04-2019		
4							
5							
6							
7							
8							
9							
10							

Risk Management Committee							
Sr	DIN Number	Name of Committee members	Whether the Risk Management Committee has a Regular Chairperson		Date of Appointment	Date of Cessation	Remarks
			Category 1 of directors	Category 2 of directors			
1	00515412	Vijay Aggarwal	Executive Director	Chairperson	17-10-2014		
2	10711581	Raakesh Jain	Executive Director	Member	17-08-2024		
3	06406126	Sarat Kumar Chandak	Executive Director	Member	12-11-2018		
4	00010576	Joseph Conrad Agnelo Dsouza	Non-Executive - Independent Director	Member	29-03-2024		
5	99999999	Arun Kumar Agarwal	CFD	Member	26-11-2023		10
6	99999999	Shalleeth Nagindas Dholakia	Company Secretary	Member	01-04-2023		9
7	99999999	Sanjay Roy	CEO(RMC)	Member	15-05-2025		8
8							
9							
10							

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be pre-filled automatically

Corporate Social Responsibility Committee							
Sr	DIN Number	Name of Committee members	Whether the Corporate Social Responsibility Committee has a Regular Chairperson		Date of Appointment	Date of Cessation	Remarks
			Category 1 of directors	Category 2 of directors			
1	02115056	Raveendra Subramanyam Chittoor	Non-Executive - Independent Director	Chairperson	17-08-2024		
2	00515412	Vijay Aggarwal	Executive Director	Member	01-04-2014		
3	10711581	Raakesh Jain	Executive Director	Member	17-08-2024		
4	06406126	Sarat Kumar Chandak	Executive Director	Member	09-05-2019		
5	09380471	Ravina Vinay Rajpal	Non-Executive - Independent Director	Member	29-03-2024		
6							
7							
8							
9							

10						
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Other Committee						
Sr	DIN Number	Name of Committee members	Name of other committee	Category 1 of directors	Category 2 of directors	Remarks
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						

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Annexure 1							
III. Meeting of Board of Directors							
Disclosure of notes on meeting of board of directors explanatory				Add Notes			
Sr. No.	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Notes for not providing Date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors as on date of the meeting	Number of Directors present* (All directors including Independent Director)	No. of Independent Directors attending the meeting*
Add Delete							
1	07-08-2025			Yes	8	8	3
2	12-09-2025	35		Yes	8	6	1
3	07-11-2025	55		Yes	8	7	2
4	18-12-2025	40		Yes	8	5	3

* to be filled in only for the current quarter meetings

Annexure 1										
IV. Meeting of Committees										
Disclosure of notes on meeting of committees explanatory						Add Notes				
Sr	Name of Committee	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Name of other committee	Reason for not providing date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors in the Committee as on date of the meeting	Number of Directors Present (All Directors including Independent Director)	No. of Independent Directors attending the meeting*	No. of members attending the meeting (other than Board of Directors)
Add Delete										
1	Audit Committee	06-08-2025				Yes	4	4	3	0
2	Audit Committee	07-08-2025	0			Yes	4	4	3	0
3	Audit Committee	07-11-2025	91			Yes	4	3	2	0
4	Audit Committee	18-12-2025	40			Yes	4	3	3	0
5	Nomination and remuneration committee	07-08-2025				Yes	3	3	2	0
6	Nomination and remuneration committee	07-11-2025	91			Yes	3	2	1	0
7	Risk Management Committee	06-08-2025				Yes	4	4	1	3
8	Stakeholders Relationship Committee	07-11-2025				Yes	3	2	1	0

* to be filled in only for the current quarter meetings

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Annexure 1		
V. Affirmations		
Sr	Subject	Compliance status (Yes/No)
1	The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015	Yes
2	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee	Yes
3	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee	Yes
4	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c. Stakeholders relationship committee	Yes
5	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable to the top 1000 listed entities)	Yes
6	The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
7	The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
8	This report and/or the report submitted in the previous quarter has been placed before Board of Directors.	Yes
9	Any comments/observations/advice of Board of Directors may be mentioned here:	Add Notes

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Annexure 1		
Sr	Subject	Compliance status
1	Name of signatory	Mr. Shailesh Dholakia Company Secretary and Compliance Officer
2	Designation	

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Details of Cyber security incidence	
Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter	No
Other details of cyber security incidence or breaches or loss of data event	Add Notes
Number of cyber security incidence or breaches or loss of data event occurred during the quarter	
Sr.	Date of the event
	Brief details of the event

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Signatory Details

Name of signatory	Mr. Shailesh Dholakia
Designation of person	Company Secretary and Compliance Officer
Place	Mumbai
Date	28-01-2026

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No. of investor complaints pending at the beginning of Quarter	0
No. of investor complaints received during the Quarter	5
No. of investor complaints disposed off during the Quarter	5
No. of investor complaints those remaining unresolved at the end of the Quarter	0

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Disclosure of Imposition of Fine or Penalty					
The details of imposition of fine or penalty during the quarter in terms of sub-para 20 of para A of Part A of Schedule III are given below:					
Any Other Information for Disclosure of Imposition of Fine or Penalty					Add Notes
Sr. No.	Name of the authority	Nature and details of the action(s) taken or order(s) passed	Date of receipt of direction or order, including any ad interim or interim orders, or any other communication from the authority	Details of the violation(s)/contravention(s) committed or alleged to be committed	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible
Add	Delete				
1	Central Ground Water Authority Ministry of Jal Sh	Ground water Penalty imposed of Rs. 2,00,000	01-12-2025	Non installation/faulty Digital water F	No Impact
2	Central Ground Water Authority Ministry of Jal Sh	Ground water Penalty imposed of Rs. 50,000	01-12-2025	Non-maintenance of log book of daily withdrawal/non submission of Groundwater abstraction data	No Impact
3	Central Ground Water Authority Ministry of Jal Sh	Ground water Penalty imposed of Rs. 1,00,000	08-12-2025	Non installation/faulty DWLR/telemet	No Impact
4	Central Ground Water Authority Ministry of Jal Sh	Ground water Penalty imposed of Rs. 50,000	08-12-2025	Non submission of Water level/ Water	No Impact
5	Asstt. Commissioner Sector 3 Mobile Squad Raebareilly (U.P.)	Penalty levied of Rs.46,804 pursuant to Order passed Order u/s 129(3) of the CGST Act	01-10-2025	Goods unloading at different place	No Impact
6	Asstt. Commissioner Sector 4 Mobile Squad 4 Pray	Penalty levied of Rs.46,740 pursuant to Order passed Order u/s 129(3) of the CGST Act	04-11-2025	Goods unloading at different place	No Impact
7	Asstt. Commissioner Sector 1 Mobile Squad Ghazi	Penalty levied of Rs.70,050 pursuant to Order passed Order u/s 129(3) of the CGST Act	12-11-2025	Vehicle found without E-Way Bill	No Impact
8	Assistant Commissioner Division IV (Raipur)	Penalty levied of Rs. 20,000 pursuant to Order passed for rejection of waiver application u/s. 128A of the CGST Act	15-12-2025	Short payment of tax	No Impact
9	Deputy Assistant Commissioner (ST) Bhimavaram Andhra Pradesh	Penalty levied of Rs.23,142 pursuant to Order passed Order u/s 129(3) of the CGST Act	31-12-2025	Proper E way bill not available with Ve	No Impact
10	Department of Legal Metrology Consumer Protect	Penalty levied of Rs. 15,000 pursuant to MRP not mentioned on package under Packaged Commodities Rule-2011	27-10-2025	MRP not mentioned on package	No Impact
11	Inspector Department of Legal Metrology- Andhra	Penalty levied of Rs. 10,000 pursuant to Unitwise MRP not printed	12-12-2025	Unitwise MRP not printed	No Impact
12	Inspector Department of Legal Metrology Andhra	Penalty levied of Rs. 25,000 pursuant to MRP not mentioned on package	04-12-2025	MRP not mentioned on package	No Impact
13	Regional Transport office Tamil Nadu	Spot fine levied of Rs. 500	11-10-2025	Motor vehicle without rear reflectors	No Impact
14	Regional Transport office Tamil Nadu	Spot fine levied of Rs. 3,750	03-12-2025	Fine on late Renewal of registration of	No Impact
15	Regional Transport office Karnataka	Spot fine levied of Rs. 7,500	03-12-2025	Fine on late Renewal of registration of	No Impact
16	Regional Transport office Karnataka	Spot fine levied of Rs. 3,500	29-12-2025	Over speeding	No Impact

[Home](#)[Validate](#)**Disclosure of Updates to Ongoing Tax Litigations or Disputes**

The updates on tax litigations or disputes in terms of sub-para 8 of para B of Part A of Schedule III read with corresponding provisions of Annexure 18 of the Master Circular are given below:

Any Other Information for Disclosure of Updates to Ongoing Tax Litigations or Disputes					Add Notes
Sr. No.	Name of the opposing party	Date of initiation of the litigation / dispute	Status of the litigation / dispute as per last disclosure	Current status of the litigation / dispute	
	Add	Delete			
1	The Commissioner Central Excise & Service tax Jabalpur (M.P.)	30-12-2020	Hearing completed on 14.07.2025 & 15.07.2025. Order awaited.	Rectification of mistake(ROM) rejected by the CESTAT vide Order dated 18.11.2025. We have Filed Appeal before the Hon'ble Supreme Court on dated 03.12.2025.	