

PRISM JOHNSON LIMITED

PART I

To,
Chief Operating Officer & Compliance Officer,
Axis Trustee Services Limited,
The Ruby, 2nd Floor (SW),
29, Senapati Bapat Marg, Dadar (West),
Mumbai – 400 028.

November 12, 2025

Dear Sir/Madam,

Ref.: 8.50% Unsecured NCDs Tranche XIX Series 1 ₹ 100 Crores;
8.60% Unsecured NCDs Tranche XIX Series 2 ₹ 100 Crores

Sub.: NCDs Compliance Report for the quarter ended September 30, 2025

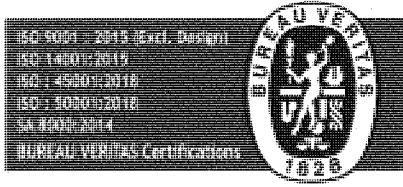
In compliance with the Securities and Exchange Board of India (SEBI) (~~Debenture Trustee~~) Regulations, 1993, the (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the Companies Act, 2013, as amended from time to time, we furnish the required information for your needful.

Sr. No.	Particulars of Information/Documents	[Yes/ No/ Partially Furnished]
1.	Management Confirmations.	Yes
2.	Chief Financial Officer/ Statutory Auditor's Certifications.	Yes
3.	Original/Certified True Copies of documents annexed along with the QCR.	Yes

for **PRISM JOHNSON LIMITED**

Shailesh Dholakia
Company Secretary





PRISM JOHNSON LIMITED

PART 2

**Management Confirmations viz., declaration/certificates to be signed by key managerial personnel
[Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]**

1. Statutory/Compliance Confirmations

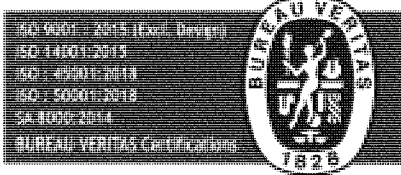
Sr. No.	Particulars
a.	The Company is in compliance with the provisions of the Companies Act, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement), Regulations, 2015, the listing agreement of the stock exchange or the trust deed or any other regulations issued by the Board pertaining to debt issue, as applicable and there is no event of default which has occurred or continuing or subsisting as on date. Yes
b.	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. <i>(Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges)</i> We confirm that, there is no change in composition of Board of Directors, which may amount to change in control, during the quarter ended September 30, 2025.
c.	There is no change in nature and conduct of business of the Company. <i>[Changes (if any) whether pre intimated to the debenture trustee along with copies of the pre intimation]</i> Yes. No change.
d.	The submissions to the stock exchange have been done in timely manner as per applicable Law and requisite information has been provided to the Debenture Trustee and debenture holders, as applicable. Yes
e.	The quarterly compliance report on Integrated Governance has been submitted to the Stock Exchange, in the format prescribed by SEBI, within the timelines prescribed in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the same has been attached as Annexure D

2. Others

Sr. No.	Particulars
a.	Details of Fraud/defaults by promoter or key managerial personnel or by the Company or arrest of key managerial personnel or promoter; No

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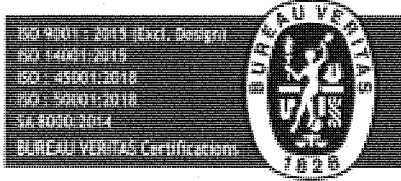
b. Confirmation that a functional website containing, amongst other requirements as per Reg. 62 of the SEBI LODR, the following information is maintained by the issuer :

- Details of business – Yes
- Composition of Board – Yes
- Financial Information including :
 - (i) Notice of Meeting of Board of Directors where financial results shall be discussed – Yes
 - (ii) Financial results, on the conclusion of the meeting of the board of directors where the financial results were approved – Yes
 - (iii) Complete copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report etc. – Yes
- email address for grievance redressal and contact information of designated officials of issuer handling investor grievance. – Yes
- name of the debenture trustees with full contact details. – Yes
- the information, report, notices, call letters, circulars, proceedings, etc., concerning new issuance of NCDs. – Yes
- all information and reports including compliance reports filed by the Company. - Yes
- Default by Company to pay interest or redemption amount [if any] - None
- Failure to create a charge on the assets [if any]. - Not Applicable
- All credit ratings obtained by the Company for all its listed non-convertible securities, updated immediately upon any revision in the ratings [if any] – Yes
- Statements of deviation(s) or variation(s) as specified in sub-regulation (7) and sub-regulation (7A) of regulation 52 of these regulations. –Complied*
- Annual Return as provided under section 92 of the Companies Act, 2013 and the rules made thereunder. – Yes

*Statements of no deviation(s) or no variation(s) was submitted to the stock exchanges on November 13, 2024. **However, it is not applicable for the quarter ended September 30, 2025.**

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c.	<p>Information to be submitted to the Debenture holders (Regulation 58)</p> <p>Confirmation that we shall in terms of the Regulation 58 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information :</p> <p>(i) Soft copies of full Annual Reports to those who have registered their email address(es) either with the Company or with any depository. – Yes</p> <p>Hard copy of statement containing the salient features of all the documents, as specified in Section 136 of Companies Act, 2013 and rules made thereunder to those holders who have not registered their email address. – No (As per the General Circular No.9/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs ('MCA') in continuation to the circulars issued earlier by MCA ('MCA Circulars'), the Company sends notice of Annual General Meeting and Annual Report containing all documents specified in Section 136 of the Companies Act, 2013 through electronic mode only to all shareholders whose email address are registered with the Company or its RTA or Depository or Depository Participants. Physical copy of these documents is being sent to those shareholders who request for such documents.</p> <p>(ii) Hard copies of full Annual Reports to those who request for the same - Yes</p> <p>(iii) Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting. – Not Applicable</p> <p>(iv) Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution. – Not Applicable</p>
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3. ISIN WISE CONFIRMATIONS

a. Details of Issue size, outstanding amount and other details as on 30.06.2025 (date will change for each quarter)

Sr No	ISIN	Issue Size	Outstanding as on 30.06.2025	Early payment details (if any)	Call/Put Option details (if exercised in past)
1	INE010A08149	100 Crores	100 Crores	NA	No Call/Put Option exercised during the quarter
2	INE010A08156	100 Crores	100 Crores	NA	No Call/Put Option exercised during the quarter

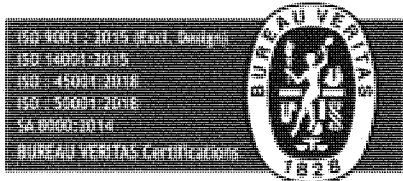
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Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22- 6104 2200

Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.

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b. Details of Interest/principal payment due in the quarter

ISIN No.	Series/ Tranche	Due date of redemption and/or interest (falling in the quarter)	If Paid		If delayed/ Unpaid/ defaulted	
			Date of payment	Date of intimation to Stock Exchange of payment status within one working day of its becoming due As per Reg. 57 SEBI LODR	Reasons thereof and further action taken, if any	Date of intimation to Stock Exchange of payment status within one working day of its becoming due as per Reg. 57 SEBI LODR
INE010A08149	8.50% Unsecured Rated Listed Redeemable Non- Convertible Debentures, Tranche-XIX Series 1	05-07-2025	05-07- 2025	05-07-2025	Not Applicable	
INE010A08156	8.60% Unsecured Rated Listed Redeemable Non- Convertible Debentures, Tranche- XIX, Series 2	05-07-2025	05-07- 2025	05-07-2025	Not Applicable	

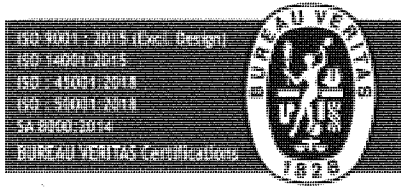
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- c. Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.

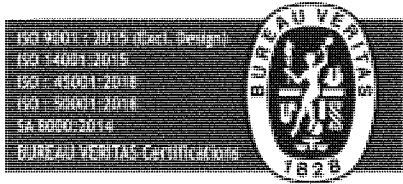
ISIN No.	No. of pending Complaints at the end of last quarter	No. of complaints received during the quarter	Nature of the Complaint(s) [delay/default in interest/redemption/others]	No. of complaints resolved during Quarter [within 30 days]	No. of complaints unresolved during Quarter [more than 30 days]	Reason (if pending for more than 30 days)	Steps taken to resolve the complaint
Not Applicable							

There were no complaints/grievances received during the quarter ended September 30, 2025 from the debenture holders.

for **PRISM JOHNSON LIMITED**

Shailesh Dholakia
Company Secretary
November 12, 2025





PRISM JOHNSON LIMITED

PART 4

Original /Certified True Copies of documents [as applicable] to be annexed to the QCR

Sr. No.	Particulars of Documents				
a.	An updated list of Debenture holders registered in the Register of Debenture Holders/BENPOS as on September 30, 2025 in the following format :				
ISSUE-WISE PARTICULARS					
ISIN No.	Series/ tranche	Name(s) of Debenture Holder	Address	Contact No.	Email Id
INE010A08149	Tranche – XIX Series 1 Rs. 70 Crores	ICICI Prudential Credit Risk Fund	SBI SG Global Securities Services Pvt. Ltd., Jeevan Seva, Annexe Building, 'A' Wing, Ground Floor, S. V. Road, Santacruz (West), Mumbai – 400054.	Tel. 4206 6100 Fax. 2610 8574	e-voting@sbsigcsl.co.in
	Tranche – XIX Series 1 Rs. 30 Crores	ICICI Prudential Regular Savings Fund	HDFC Bank Limited, Custody Operation, Sempire Plaza Twr-1, 4th Floor, Chandan Nagar, Lbs Marg, Vikhroli West, Mumbai - 400 083	Tel. 3075 2800 Fax. 3075 2846	corporateaction.debt@hdfcbank.com
INE010A08156	Tranche – XIX Series 2 Rs. 70 Crores	ICICI Prudential Credit Risk Fund	SBI SG Global Securities Services Pvt. Ltd., Jeevan Seva, Annexe Building, 'A' Wing, Ground Floor, S. V. Road, Santacruz (West), Mumbai – 400054.	Tel. 4206 6100 Fax. 2610 8574	e-voting@sbsigcsl.co.in



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	Tranche – XIX Series 2 Rs. 30 Crores	ICICI Prudential Regular Savings Fund	Custody Operation, Sempire Plaza Twr-1, 4th Floor, Chandan Nagar, Lbs Marg, Vikhroli West, Mumbai - 400 083	Tel. 3075 2800 Fax. 3075 2846	corporateaction.debt@hdfcbank.com
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b. Letter from Credit Rating Agency along with rationale for revision

ISIN Nos.	Issue Size (Rs. 10 Lakh each)/Tranche	Name of CRA/s	Previous Rating	Revision in Credit Ratings
INE010A08149– Series 1	₹ 100 Crores	India Ratings and Research Private Limited	IND A+/ Positive	There was no change in Credit Rating during the quarter ended September 30, 2025.
INE010A08156– Series 2	₹ 100 Crores			

c. Issue Wise/ISIN Wise Utilisation Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis until the debenture proceeds are completely utilised or the purpose for which the funds have been raised is achieved.-Complied

Note- : Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year.

Issue Wise/ISIN Wise Utilisation Statement for the issues raised in September 2024 quarter submitted to Stock Exchanges, in the prescribed format along with unaudited financial results for the quarter ended September 30, 2024. However, it is not applicable for the quarter ended September 30, 2025.

d. ISIN wise intimations sent to Stock Exchange as per Regulation 57 of the SEBI LODR with respect to interest/principal payment of Debentures.

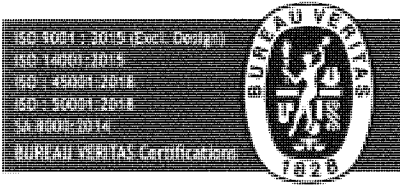
Intimation under Regulation 57 of SEBI LODR with respect to payment of interest on NCDs filed on July 5, 2025 with Stock Exchange is annexed as Annexure F

e. Annual report as per Reg. 53(2)(a) of SEBI LODR for financial year end.

Yes. Soft copy of Annual Report for FY 2024-25 submitted.

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f. Stock Exchange confirmation on the REF created or replenished during the quarter, the annual confirmation is due by 75th day from the end of financial year.

Not Applicable, as during the quarter ended September 30, 2025 no NCDs were issued/raised by the Company.

for **PRISM JOHNSON LIMITED**,


Shailesh Dholakia
Company Secretary

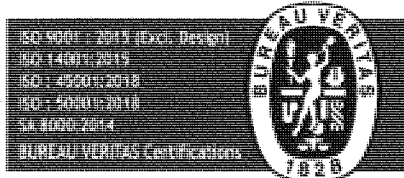
November 12, 2025

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JOHNSON
DESIGNERS' CHOICE

PRISM
RMC
Complete Concrete Solutions

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**Management Confirmations viz., declaration/certificates to be signed by key managerial personnel
[Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]**

1. Statutory/Compliance Confirmations

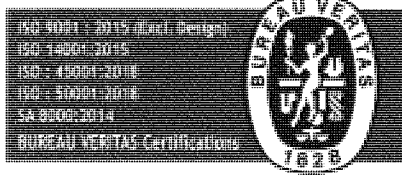
Sr. No.	Particulars
a.	There are no additional covenants (including side letters, accelerated payment clause, etc.) other than those covered in transaction documents. <i>(Changes if any by way of inclusion of additional covenants to be disclosed along with copies thereof).</i> Yes
b.	There are no changes to material modification or restructuring of the terms of Issue like maturity date, coupon rate, face value, redemption schedule, nature of the non-convertible debt securities (Secured/Unsecured) etc. <i>(Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges)</i> There are no such changes during the quarter ended September 30, 2025.
c.	There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company. <i>(Proposals (if any) to be disclosed along with copies of intimation made to the stock exchanges alongwith scheme copies).</i> Yes.
d.	There are no outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture holders or the assets, mortgaged and charged under security creation documents, if any. <i>[Litigations, orders, directions etc.,(if any) be disclosed along with copies of orders, directions, notices etc.,].</i> Yes
e.	There were no proposals placed before the Board of Directors, for considering alterations to any ISIN for which ATSL is debenture trustee, seeking : - alteration in the form or nature of the ISIN; - alteration in rights or privileges of the holders thereof; - alteration in the due dates on which interest or redemption is payable; - any matter affecting the rights or interests of holders. <i>(Alterations [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i> Yes
f.	There are no changes to the security provisions such as : - a change in underlying security; - creation of additional security or; - creation of security in case of unsecured debt securities. NCDs are unsecured, hence Not Applicable.



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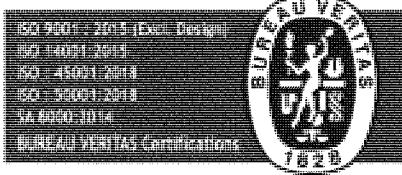
PRISM JOHNSON LIMITED

g.	<p>There were no disclosures made to the stock exchange in terms of Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the performance/operation of the Company, price sensitive information or on the payment of interest or redemption of the Debentures. <i>(Disclosures [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i></p> <p>No such disclosures were made to the stock exchanges. Disclosures made under Regulation 30 of SEBI LODR during the quarter under review are enclosed herewith as Annexure – A ‘1’-A ‘32’.</p>
h.	<p>Status with respect to compliance of all covenants of the listed debt securities.</p> <p><i>(Waivers in compliance of covenants [if any] to be disclosed along with copies of consents/waivers on record, in case of breach of covenants, to provide reasons and further action taken thereof)</i></p> <p>Yes, complied with all covenants of NCDs. Certificate of Statutory Auditor for half year ended March 31, 2025 has been attached for your reference as Annexure B.</p>
i.	<p>The Debentures have not been issued for financing of any project or for financing working capital. In case the Debentures have been issued for the same then the Company to provide the following :</p> <ul style="list-style-type: none"> I. Reports from the lead bank regarding progress of the project during the implementation period of the project: II. Statutory auditor certificate regarding utilisation of funds. <p>Not Applicable. Further no NCDs were issued/raised by the Company during the quarter ended September 30, 2025.</p>

2. Secured Issuance Confirmations – Not Applicable as all issued NCDs are Unsecured

Sr. No.	Particulars
	In the event any security has been provided in terms of the transaction documents :
a.	<p>The Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Issuer.</p> <p>Not Applicable</p>
b.	<p>The assets of the Company and of the third-party security providers, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.</p> <p>Not Applicable</p>
c.	<p>The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof.</p> <p>Not Applicable</p>





PRISM JOHNSON LIMITED

d.	All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid. Not Applicable
e.	The Company is maintaining hundred percent security cover or higher security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants of the Debentures. (If there is a fall in the security cover or breach of covenants, to provide reasons and further action taken thereof) Not Applicable as NCDs are unsecured.

3. Others

Sr. No.	Particulars
a.	Details of Corporate Debt Restructuring proposed or implemented or under implementation [if any]. Not Applicable
b.	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines. Not Applicable
c.	Details of one-time settlement with any bank (if any). No
d.	Details of Reference to Insolvency or a petition (if any) filed by any creditor. No Insolvency petition has been filed by any creditor of the Company during the quarter against the Company.
e.	Documents and Intimation to Debenture Trustees (Regulation 56 of SEBI LODR Regs) Please provide confirmation (along with necessary details of the intimation done to ATSL) on the following documents and information sent to ATSL. In case any of the following points are not applicable – you are requested to provide rationale for the non-applicability. 1. A copy of the annual report & end use report/certificate (as may be applicable) as per Reg. 56 (1)(a) of SEBI LODR Regulations. – Yes 2. Copy of notices, resolutions, report, call letters, circulars, proceedings, etc., concerning new issuance of NCDs and meetings of NCD holders in the manner specified in Reg. 56 (1)(b) of SEBI LODR Regs.- Not Applicable, as no new issuance of NCDs done during the quarter ending September 30, 2025 and no meeting of NCD holders was held during the quarter ended September 30, 2025. 3. Details regarding :(i) any revision in the rating;(ii) any default in timely payment of interest or redemption or both in respect of the non-convertible debt securities;(iii) failure to create charge on the assets;(iv) all covenants of the issue (including side letters, accelerated payment clause, etc. in the manner specified in Reg. 56 (1)(c) of SEBI LODR Regs.- Not Applicable





	4. Details of all material events and/or information as disclosed under regulation 51 of SEBI LODR Regulations in the manner provided in Reg. 56(1) (1A) of SEBI LODR Regulations - No such disclosures were made to the stock exchanges. Disclosures made under Regulation 30 of SEBI LODR during the quarter ended September 30, 2025 are enclosed herewith as Annexure A '1'- A '32'
f.	Issuer to provide status of compliance and details of disclosures with respect to issue of green debt securities, if applicable. Not Applicable

4. ISIN WISE CONFIRMATIONS

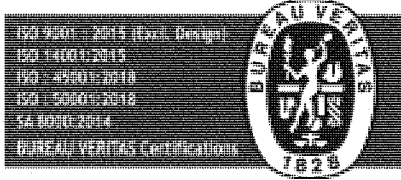
a. Recovery Expense Fund

Issue Size (in ₹ crores)	ISINs	Size/Value of Recovery fund maintained	Date of creation of REF	Mode of maintenance	Addition in the Recovery Expense Fund during the quarter	Details of funds withdrawn on account of redemption, in other issuances or otherwise if any, during the quarter
Rs. 100 Crores	INE010A08149	Rs. 2,00,000*	02-07-2024	Cash	Nil	Nil
Rs. 100 Crores	INE010A08156					

*Recovery Expense fund @0.01 % of issue size of Rs. 200 Crore was created with BSE Limited.

b. Debenture Redemption Reserve as per Companies (Share Capital and Debentures) Rules, 2014

Issue size (including ISIN)	Type of entity (NBFC/ HFC/FI/ Other) alongwith listing status	Applicability of Debenture Redemption Reserve [DRR]	DRR [in % and in amount Crs.] created as per Companies (Share Capital and Debentures) Rules, 2014)	Details of depletion of the DRR /invocation of guarantee which could affect the payment of debt obligations (if any)
Not Applicable				



PRISM JOHNSON LIMITED

c. Debenture Redemption Funds as per Companies (Share Capital and Debentures) Rules, 2014

ISIN (that is maturing in the current FY)	Issue Size (in ₹ crores)	Amount outstanding	Status of maintenance of DRF ¹ (15% of amount of debentures maturing during the year ending on 31st March or invest in securities enlisted in Rule 18 (1) (c) of Companies (Share Capital and Debenture) Rules, 2014)
Not Applicable			

d. Security Cover


Issue size (including ISIN)	Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)	Security Cover Stipulated in terms of Information Memorandum/ Debenture Trust Deed	Details of pending security (if any)	Reasons for delay (waiver if any or extensions if any)	Actual Security Cover maintained
Not Applicable as all NCDS are unsecured					

e. Unclaimed Interest/Redemption

ISIN no. for which interest /redemption is unclaimed	No. of days for which unclaimed	If more than 30 days, whether transferred to escrow account [if so, provide details]	If unclaimed for more than seven years whether transferred to the 'Investor Education and Protection Fund'
Not Applicable			

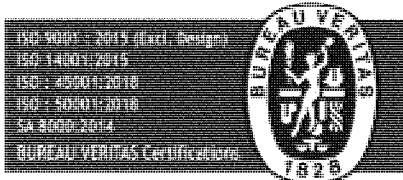
There was no unclaimed principal amount of NCDs and interest thereon as on September 30, 2025.

for **PRISM JOHNSON LIMITED**


Arun Kumar Agarwal
Chief Financial Officer

November 12, 2025





Chief Financial Officer/ Statutory Auditor Confirmations {duly signed and on letter head of Statutory Audit Firm}

Sr.	Particulars of Information/Documents
A	Unsecured / Secured Listed Debt Issuances
1	Quarterly Confirmations :
	<ul style="list-style-type: none"> ➤ Security cover certificate shall be prepared and submitted on quarterly basis wherein the book values of the assets provided in the certificate shall be duly certified by the statutory auditor of the listed entity and the format of certificate shall contain market values under the market value column along with the reference date based on which such values are arrived. Not Applicable for the quarter ended September 30, 2025 as all NCDs are unsecured. ➤ The security cover ratios shall be calculated using the formulas provided under clause 3 of Ch.V of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023. Not Applicable for the quarter ended September 30, 2025 as all NCDs are unsecured. ➤ Compliance status with respect to financial covenants. Statutory auditor certificate for compliance of covenants to be submitted. – Complied The statutory auditor’s certificate for compliance of all covenants on a half yearly basis i.e. for the half year ended March 31, 2025 was submitted to Debenture Trustee, a copy of which is annexed as Annexure B. ➤ Compliance status with respect to all other covenants mentioned in IM and DTD. The Certificate issued by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority. – Complied.
2	Half Yearly Confirmations :
	<p>Half yearly certificate regarding confirmations of compliance of all covenants with respect to the debt securities shall be submitted for HY1 and HY2 as per Reg 56 (1)(d) of SEBI LODR Regulations alongwith Q2 and Q4 QCR.- Certificate for HY2FY25 attached</p> <ul style="list-style-type: none"> ➤ The Certificate issued by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority. - Complied
B	Other Confirmations (Applicable for Secured and Unsecured Listed Debt Issuances):
	<ul style="list-style-type: none"> ➤ End Utilisation of Funds certificate from statutory auditor of the entity along with quarterly financial result : <ul style="list-style-type: none"> – Where the funds are raised for financing projects – Certificate from the statutory auditor of the entity in respect of utilisation of funds for the implementation period of the project for which the funds have been raised; – Where the funds are raised for financing working capital or general corporate purposes or for capital raising purposes – Auditor certificate be submitted at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved. – Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year




ISO 9001 : 2015 (Excl. Design)
ISO 14001:2015
ISO : 45001:2018
ISO : 50001:2018
SA 8000:2014
BUREAU VERITAS Certifications



PRISM JOHNSON LIMITED

Statutory auditor's certificate stating that proceeds of NCDs have been utilised fully for the purpose for which it was raised and that no amount has remained unutilized is enclosed herewith as Annexure ' C '.

for **PRISM JOHNSON LIMITED**


Arun Kumar Agarwal
Chief Financial Officer

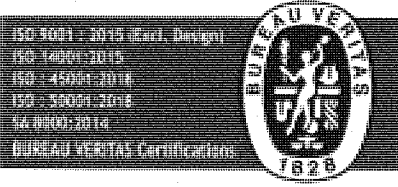
November 12, 2025

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JOHNSON
DESIGNERS' CHOICE



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22- 6104 2200
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

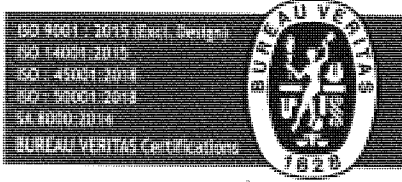
PART 4

Original /Certified True Copies of documents [as applicable] to be annexed to the QCR

Sr. No.	Particulars of Documents										
a.	<p>All Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Issue Size</th> <th style="text-align: center;">Policy No.</th> <th style="text-align: center;">Coverage (Rs.)</th> <th style="text-align: center;">Period & expiry date</th> <th style="text-align: center;">Status of Endorsement</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table> <p>Not Applicable as all NCDs are unsecured.</p>	Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement					
Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement							
b.	<p>Copy of <i>un-audited</i> quarterly financials [signed by MD/Executive Director] along with Limited Review Report prepared by the statutory auditors*</p> <ul style="list-style-type: none"> - To cover line items mentioned under Reg 52(4), 54(2) & 54(3) of SEBI LODR - To be submitted within forty- five days from the end of the quarter except last quarter - To be submitted to the trustee on same day as submitted to stock exchanges <p>* In case issuer's accounts are audited by Comptroller and Auditor General of India, the report to be provided by any practicing Chartered Accountant.</p> <p>Note: The Listed entity to submit :</p> <ol style="list-style-type: none"> i. statement of assets and liabilities and statement of cash flows as at the end of every half year, by way of a note, along with the financial results.[Reg.52(2A) of SEBI LODR] ii. a statement indicating the utilisation of the issue proceeds of non-convertible securities, in such prescribed format along with quarterly financial results till such proceeds of issue have been fully utilised or the purpose for which the proceeds were raised has been achieved. [Reg.52(7) of SEBI LODR] iii. Statutory Auditors certificate for end use of NCD for year ending March 31, 2025 is due by 75th day from the end of financial year <p>Statutory auditors certificate dated January 29, 2025 stating that proceeds of NCDs have been utilised fully for the purpose for which it was raised and that no amount has remained unutilized is enclosed herewith as Annexure C.</p>										
c.	<p>Copy of <i>unaudited</i> quarterly and year to date standalone financial results [signed by MD/Executive Director]</p> <ul style="list-style-type: none"> - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR - To be submitted within 45 days from the end of the quarter except last quarter. - To be submitted within 60 days from the end of last quarter i.e. March quarter. - To be submitted to the trustee on same day as submitted to stock exchanges. <p>Note: The Listed entity to submit a statement of assets and liabilities and statement of cash flows as at the end of every half year, by way of a note, along with the financial results.]</p> <p>Unaudited Financial Results for the quarter and half year ended September 2025 has been attached as Annexure E</p>										




<p>d.</p>	<p>Annual audited standalone and consolidated financial results, along with the statutory auditor's report, the directors report, annual report, profit and loss accounts, balance sheets.</p> <ul style="list-style-type: none"> - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR - To be submitted on the same day as submitted to the stock exchanges which shall be within 60 days from the end of the financial year. - In case issuers are audited by Comptroller and Auditor General of India <p>(i) financial results audited by auditor appointed by the Comptroller and Auditor General of India to be submitted to the Stock Exchange(s) and trustees within sixty days from the end of the financial year.</p> <p>(ii) on completion of audit by the Comptroller and Auditor General of India - the financial results to be submitted to the Stock exchange(s) and debenture trustee within nine months from the end of the financial year.</p> <p>Not Applicable for the quarter ended September 2025</p>
<p>e.</p>	<p>Issue Wise/ISIN Wise Utilisation Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis until the debenture proceeds are completely utilised for the purpose for which the funds have been raised is achieved.</p> <p>Note- Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year</p> <p>Issue Wise/ISIN Wise Utilisation Statement for the issues raised in September 2024 quarter submitted to Stock Exchanges, in the prescribed format along with unaudited financial results for the quarter ended September 30, 2024. However, it is not applicable for the quarter ended September 30, 2025.</p>
<p>f.</p>	<p>Material deviation in the use of proceeds as compared to the objects submitted to stock exchange, if applicable.</p> <p>Not Applicable.</p>
<p>g.</p>	<p>Comments/report received from Monitoring agency, appointed if any, to monitor utilisation of proceeds of public issue or rights issue or preferential issue or qualified institutions placement, if applicable.</p> <p>Note: The listed entity is required to submit such comments/report received from monitoring agency with the stock exchanges within 45 days from end of each quarter. The said requirement is effective from 14.11.2022 [Reg 32(6) of SEBI LODR]</p> <p>Not Applicable.</p>
<p>h.</p>	<p>Confirmation on whether the report received from monitoring agency as mentioned in sr.no.(g) above has been placed before Audit Committee meeting on quarterly basis, promptly upon its receipt, if applicable. [Reg 32(7) of SEBI LODR]</p> <p>Not Applicable.</p>
<p>i.</p>	<p>Periodical reports from lead bank regarding progress of the Project [in case debentures are raised for financing projects]</p> <p>Not Applicable</p>



PRISM JOHNSON LIMITED

j.	<ul style="list-style-type: none">a. All information, documents/reports/certificates/confirmations required for conduct of continuous due diligence by trustee empanelled agencies. Asset Cover. - Not Applicableb. A statement of value of Debt Service Reserve Account or any other form of security (quarterly) - Not Applicablec. A statement of value of pledged securities (quarterly) - Not Applicabled. Net worth certificate of personal guarantors [if any] (half yearly) - Not Applicablee. Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors2 (annually) - Not Applicablef. Valuation report for immovable and movable secured assets (annually) - Not Applicableg. Title search report for immovable secured assets (annually) - Not Applicable
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for **PRISM JOHNSON LIMITED**


Arun Kumar Agarwal
Chief Financial Officer

November 12, 2025

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DESIGNERS' CHOICE



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22- 6104 2200
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

ISO 9001 : 2015 (ExL Design)
ISO 14001 : 2004
OHSAS 18001 : 2007
SA 8000 : 2008
BUREAU VERITAS
Certification



PRISM JOHNSON LIMITED

Annexure A '1'

July 5, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we inform you that the Company has received a notice dated July 4, 2025 from the Office of Divisional Railway Manager (Commercial), Jabalpur imposing a penalty of ₹ 10,00,000/- for derailment of a rake at Katni, Madhya Pradesh on February 10, 2025.

The aforementioned penalty has no material impact on the financials, operations or any other activities of the Company.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

SHAILESH
NAGINDAS
DHOLAKIA

Digitally signed by SHAILESH
NAGINDAS DHOLAKIA
Date: 2025.07.05 15:12:25
+05'30'

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 28/10/2025 16:00:50

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10215569
Date and Time of Submission	7/5/2025 3:23:28 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Action(s) taken or orders passed
Date of Submission:-	05-Jul-2025 03:22:54 PM
NEAPS App. No:-	2025/Jul/136060/2826

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '2'

Ref : AGM 2025

July 14, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051. Code : PRSMJOHNSN	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023. Code : 500338
--	---

Dear Sir/Madam,

Sub. : Thirty-third Annual General Meeting of the members of the Company and other related matters

1. This is to inform you that the Thirty-third Annual General Meeting ('AGM') of the members of the Company will be held on Thursday, August 7, 2025 at 4:30 p.m. (IST) through Video Conference ('VC')/Other Audio-Visual Means ('OAVM'), in accordance with the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.
2. In compliance with the applicable circulars, the Annual Report comprising the Notice of the AGM, the standalone and consolidated audited financial statements for the financial year 2024-25, along with Board's Report, Auditors' Report and other documents required to be attached thereto, will be sent electronically to all the members of the Company whose email addresses are registered with the Company/Company's Registrar & Transfer Agent viz. KFin Technologies Limited/Depository Participant(s)/ Depositories. The said Annual Report will be available on the website of the Company at www.prismjohnson.in and on the website of Company's Registrar & Transfer Agent, KFin Technologies Limited at <https://evoting.kfintech.com>.
3. In compliance with the Regulation 36(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a letter is also being sent to those Members whose e-mail addresses are not registered with the Company/Company's Registrar & Transfer Agent /Depository



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |

Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.

W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



Participant(s)/ Depositories stating the web-link where the Annual Report is uploaded on website of the Company.

4. The details, such as manner of (i) registering/updating email addresses; (ii) casting vote through e-voting; and (iii) attending the AGM through VC/OAVM has been set out in the Notice of the AGM.
5. The Company has fixed Thursday, July 31, 2025 as the 'Cut-off Date' for the purpose of determining the members eligible to vote through electronic means on the resolutions set out in the Notice of the AGM and/or to attend the AGM.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

SHAILESH
NAGINDAS
DHOLAKIA

Digitally signed by SHAILESH
NAGINDAS DHOLAKIA
Date: 2025.07.14 16:57:03
+05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Copy to :
KFin Technologies Limited
Selenium Building, Tower B, Plot No. 31 & 32,
Financial District, Nanakramguda,
Serilingampally, Hyderabad,
Rangareddy, Telangana -500 032

Date & Time of Download : 28/10/2025 15:58:13

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10295629
Date and Time of Submission	7/14/2025 5:36:47 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Thirty-Third Annual General Meeting Of The Members Of The Company And Other Related Matters
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Shareholders meeting
Date of Submission:-	14-Jul-2025 05:45:50 PM
NEAPS App. No:-	2025/Jul/141539/8258

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '3'

Ref : 2024-25/BRSR

July 15, 2025

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub. : Business Responsibility and Sustainability Report for the financial year 2024-25

Pursuant to Regulation 34(2)(f) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we are enclosing herewith the Business Responsibility and Sustainability Report of the Company for the financial year 2024-25, which forms part of the Annual Report of the Company for the Financial Year 2024-25.

This is for your information and records.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above



Date & Time of Download : 28/10/2025 15:49:35

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10307034
Date and Time of Submission	7/15/2025 6:26:16 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Business Responsibility and Sustainability Reporting (BRSR)
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	15-Jul-2025 06:23:17 PM
NEAPS App. No:-	2025/Jul/142609/9317

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



Ref : Annual Report 2025

The National Stock Exchange of India Limited., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub. : Notice of the 33rd Annual General Meeting and Annual Report for the financial year 2024-25

Please refer to our letter dated July 14, 2025 intimating that the 33rd Annual General Meeting ('AGM') of the members of the Company will be held on Thursday, August 7, 2025 at 4.30 p.m. through Video Conference ('VC')/Other Audio-Visual Means ('OAVM'), in accordance with the applicable circulars issued by the Ministry of Corporate Affairs ('MCA') and the Securities and Exchange Board of India ('SEBI').

Pursuant to Regulation 30 and 34 of the SEBI LODR, please find enclosed the Annual Report of the Company for the financial year 2024-25 along with the Notice of the AGM (including e-voting and e-meeting instructions), being sent to the members of the Company through electronic means.

In compliance with the applicable circulars issued by MCA and SEBI, the aforesaid documents are being sent electronically only to those members whose email address are registered with the Company/KFin Technologies Limited, the Registrar & Transfer Agent of the Company/Depository Participants/Depositories. In addition, pursuant to Regulation 36(1)(b) of the SEBI LODR, a letter is also being sent to the Members whose email addresses are not registered with the Company/ Registrar & Transfer Agent of the Company/Depository Participants/Depositories, stating the web-link where the Annual Report is uploaded on website of the Company. A specimen copy of the letter is enclosed for your records.

Copies of the above mentioned documents are available on the website of the Company at <https://www.prismjohnson.in/wp-content/uploads/2025/07/Annual-Report-2024-25.pdf>.

Kindly take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

SHAILESH NAGINDAS
DHOLAKIA
Digitally signed by SHAILESH
NAGINDAS DHOLAKIA
Date: 2025.07.15 17:38:21
+05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As Above

Date & Time of Download : 28/10/2025 15:50:55

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10306940
Date and Time of Submission	7/15/2025 6:07:23 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Notice Of The 33Rd Annual General Meeting And Annual Report For The Financial Year 2024-25
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Shareholders meeting
Date of Submission:-	15-Jul-2025 06:02:58 PM
NEAPS App. No:-	2025/Jul/142550/9261

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '5'

July 15, 2025

Ref : Annual Report 2025

The National Stock Exchange of India Limited., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub. : Notice of the 33rd Annual General Meeting and Annual Report for the financial year 2024-25

Please refer to our letter dated July 14, 2025 intimating that the 33rd Annual General Meeting ('AGM') of the members of the Company will be held on Thursday, August 7, 2025 at 4.30 p.m. through Video Conference ('VC')/Other Audio-Visual Means ('OAVM'), in accordance with the applicable circulars issued by the Ministry of Corporate Affairs ('MCA') and the Securities and Exchange Board of India ('SEBI').

Pursuant to Regulation 30 and 34 of the SEBI LODR, please find enclosed the Annual Report of the Company for the financial year 2024-25 along with the Notice of the AGM (including e-voting and e-meeting instructions), being sent to the members of the Company through electronic means.

In compliance with the applicable circulars issued by MCA and SEBI, the aforesaid documents are being sent electronically only to those members whose email address are registered with the Company/KFin Technologies Limited, the Registrar & Transfer Agent of the Company/Depository Participants/Depositories. In addition, pursuant to Regulation 36(1)(b) of the SEBI LODR, a letter is also being sent to the Members whose email addresses are not registered with the Company/ Registrar & Transfer Agent of the Company/Depository Participants/Depositories, stating the web-link where the Annual Report is uploaded on website of the Company. A specimen copy of the letter is enclosed for your records.

Copies of the above mentioned documents are available on the website of the Company at <https://www.prismjohnson.in/wp-content/uploads/2025/07/Annual-Report-2024-25.pdf>.

Kindly take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As Above



Date & Time of Download : 28/10/2025 15:53:34

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10306977
Date and Time of Submission	7/15/2025 6:16:37 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Reg. 34 (1) Annual Report.
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of 04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	15-Jul-2025 06:23:17 PM
NEAPS App. No:-	2025/Jul/142609/9317

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '6'

Ref : Pre-despatch AGM Notice/2025

July 15, 2025

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub. : Intimation under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in compliance with all applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, we are sending herewith copies of the notice published in Business Standard - all India editions in English language and in Nava Telangana - Telangana editions in Telugu language on July 15, 2025, informing the shareholders of the Company about convening of the 33rd Annual General Meeting on Thursday, August 7, 2025 through Video Conference/Other Audio Video Means and other related information.

This information is also available on the Company's website www.prismjohnson.in.

This is for your information and record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

SHAILESH Digitally signed by
SHAILESH NAGINDAS
NAGINDAS DHOLAKIA
DHOLAKIA Date: 2025.07.15
12:14:56 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above

Date & Time of Download : 28/10/2025 15:55:44

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10303050
Date and Time of Submission	7/15/2025 12:49:16 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Newspaper Publication
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Copy of Newspaper Publication
Date of Submission:-	15-Jul-2025 12:51:36 PM
NEAPS App. No:-	2025/Jul/142039/8755

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



Ref : Post-despatch AGM Notice/2025

July 16, 2025

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai -- 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai -- 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub. : Intimation under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are sending herewith notice published in the newspapers viz. - Business Standard - all India edition in English language and in Nava Telangana - Telangana edition in Telugu language on July 16, 2025, *inter alia*, informing the members of the Company about :

1. Convening of 33rd Annual General Meeting of the Company ('AGM') on Thursday, August 7, 2025 through Video Conference/Other Audio Visual Means.
2. Confirmation of completion of despatch of Notice of the AGM along with Annual Report for the financial year 2024-25 through electronic mode to those members whose e-mail addresses are registered with the Company/Registrar & Transfer Agent/Depository Participants ('DPs')/Depositories and despatch of letter providing a web-link to access the aforesaid documents on the website of the Company to those members who have not registered their e-mail address.
3. Fixing of the Cut-off date for determining eligibility of members to attend the AGM and vote through electronic means, electronic voting facility (remote e-voting and e-voting at the AGM) offered to the members, e-voting information, registering/updating email address and mobile numbers etc.

This information is also available on the Company's website at www.prismjohnson.in.

This is for your information and record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

SHAILESH NAGINDAS: Digitally signed by SHAILESH
DHOLAKIA
Date: 2025.07.16 14:50:06 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above



PUBLIC NOTICE

Notice is hereby given that Bank of Baroda, Gandevi Branch, Mumbai was in possession of Original Sale Deed dated 14/12/2015 executed between Calce Finance Company Private Limited as "The Seller" and Laxora Infrastructure Private Limited as the Purchaser, registered under No. No. Nagpur-78466/2015 in respect of all that piece and parcel of land bearing Khazana No. 672, 731, 871, 891 & 2 admicreutes, total 7.63 Acres, situated at Maza - Pipla, P.H. No. 36, Talsi Nagar, Baroda, District, Gujarat. Laxora Infrastructure Private Limited had mortgaged the said land with Bank of Baroda, Gandevi Branch, Mumbai. Now the said loan has been settled and closed.

The aforesaid Original Sale Deed dated 14/12/2015 is misplaced/lost and not found even after due diligence till date. If anyone having possession of the above mentioned sale deed or having any kind of claim whatsoever is hereby requested to kindly contact the undersigned within 15 days of publication of this Notice along with the said original deed.

Dated this 15th day of July, 2025.

BANK OF BARODA,
Gandevi Branch, Gandevi Road,
Building, Panchi Banabai road,
Gandevi, Mumbai-400 007.

NEWSPAPERADVERTISEMENT

Notice is hereby given that the following Share Certificate for 450 Equity Shares of Rs. 10 (Rupees One only) each with Folio No. V010427 of Vohra Limited, having registered office at Vohra House "A", Dr. Babasaheb Ambedkar Road, Chinchpudi, Mumbai-400 002, was issued on 14/07/2025 to SANDEEP GUMBA TELANG, who has applied to the company for the issue of a duplicate certificate. Any person who has any claim in respect of the said share certificate should lodge such claim with the company within 15 days of the publication of this notice.

Folio No.	Number of shares	Certificate No.	Distinctive No.	Face Value
V01042720	450	NIA	73492970	10

Place: Mumbai, Date: 16/07/2025

SANDEEP GUMBA TELANG

PUBLIC NOTICE

NOTICE OF LOSS OF SHARES OF HINDUSTAN UNIVER LIMITED

Unliver House, 8/0 Street, Chokhi Arabian Sea Number - 400 090 IN India is hereby given that the following share certificates have been reported as lost/missing and the company intends to issue duplicate certificates in lieu thereof, in due course.

Any person who has a valid claim on the said shares should lodge such claim with the company at its Registered Office within 15 days hence.

Name of the holder	Folio No.	No. of Shares/Certificate (Rs.10/-)	Distinctive No.	From To
Kusuma Kumar (Deceased)	NILS59490	420	2526076	24/06/2005-31/03/2025

Place: Mumbai Date: 16th July, 2025

Name of Claimant: Kusuma Kumar

HINDUSTAN MOTORS LIMITED

Regd. Office: 'Bris Building', '31, R.N. Mulharg Road, Kolkata-700 001
CNL3416103/912921.C0138667
Tel: +91 33 22428293
E-mail: hmsecy@hindustanmotor.com Website: www.hindustanmotor.com

NOTICE

Notice is hereby given that the Securities and Exchange Board of India vide its Circular No. SEBI/HO/MSD/MIS/DOP/DIP/IR/2025/97 dated July 2, 2025 ("Circular") has facilitated mechanism for a "Special Window for the lodgement of Transfer Requests of Physical Shares" and accordingly all physical share transfer deeds lodged for transfer with the Company by its Registrar and Transfer Agent (RTA) prior to discontinuation of physical mode of transfers, i.e., April 01, 2019 and implemented by the Company/RTA due to deficiency in the documents and was required to be re-logged with requisite documents on or before the cut-off date fixed for re-logging of such transfer deeds, i.e., March 31, 2025 shall be provided with an opportunity to re-logout the same with the Company by its Registrar and Transfer Agent (RTA) prior to discontinuation of physical mode of transfers, i.e., April 01, 2025. During this period, the securities that are re-logged for transfer (including those requests that are pending with the related company/RTA, as on date) shall be issued only in demat mode. However, due process shall be followed for such transfer/ demat requests.

For further details you may contact the Company Secretary of the Company or the Registrar and Transfer Agent of the Company, i.e., Kin Technologies Limited Phone: 906 78615565/E-mail:enwarsa@kintech.com/Website: www.kintech.com

A copy of the Circular is also available on the website of the Company at www.hindustanmotor.com

For Hindustan Motors Limited
Vishalsha Gupta
Company Secretary & Compliance Officer
M No. 8426418

Place: Kolkata
Date: 15/07/2025

कायपालक अभियंता का कार्यालय
ग्रामीण कार्य विभाग, कार्य प्रबंधक, जालतनगंज।

पत्रांक: 25/EE/RWD/DALTONGANJ/2024-25
प्रेष तिथि: 26.06.2025
PR NO.-356092

ग्रामीण कार्य विभाग, कार्य प्रबंधक, जालतनगंज के अधीन अलाकायलीन 80 निविदा सूचना संख्या-05R1V/2024-25/EE/RWD/DALTONGANJ, दिनांक 26.06.2025 के द्वारा अंतिम निविदा को तकनीकी कारणों से रद्द किया जाता है।

कार्यालय का स्थान, कार्य प्रबंधक, जालतनगंज।
PR 357313 Rural Development (25-26)D

केनरा बैंक Canara Bank

REGIONAL OFFICE NASHIK
4th floor, Roongta Supremus, Tidke Colony, Chandak Circle, Nashik, 422002

SALE NOTICE
E-AUCTION DATE : 31/07/2025

E-AUCTION SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES UNDER THE SECURITIZATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 Read With PROVISION TO RULE 8 (E) OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002

Notice is hereby given to the Public in general and in particular to the Borrower(s) and Guarantor(s) that The Below Described Immovable Property Mortgaged/charged To The Secured Creditor, The Symbolic Possession of Which has Been Taken By The Authorised Officer Of Canara Bank, Will Be Sold On "as is Where is", "as is What is" And "Whatever There is" On 31/07/2025 For Recovery of below Mentioned dues of the Canara Bank from Respective Borrower / Guarantor mentioned below.

Sr. No.	Name and Address of Borrowers / Guarantors	Description of Immovable Properties	Physical Possession	Reserve Price (Rs.)	EMD Rs.	Amount D/A Liability (Rs.)	Bid Submission Date	Clearances	Authorized Officer Contact
1.	Mr. Bapu Anjan Palli (Borrower since Deceased) Mr. Pradip Bapu Palli (Legal Heir) Residential House On Plot No. 57b, Survey No. 671/B, Behind Dandapaneswar Mandir, Dhadisa, Parvat Road, Gandevi, Mumbai-424142 Guarantor: Mr. Narendra Khanda Sardi 11B Shreeaji Park, Shahada Bypass, Jagtap Wade, Nanarbar-424142	All that piece and parcel of Residential House on Plot No. 57b, adn. area 120 sq. meters. Survey no. 671/B, Behind Dandapaneswar Mandir, Dhadisa, Parvat Road, Gandevi, Mumbai-424142. Owned By: Mr. Bapu Anjan Palli Resided: On the North by Plot No. 57A On the South by Plot No. 57A On the East by S. No. 63 On the West by Colony Road	SYMBOLIC POSSESSION	Rs. 20,00,000/-	Rs. 2,00,000/-	Rs. 11,75,644.37 + Interest applicable & other charges	On or Before 31.07.2025 11:30 am	NOT KNOWN	Nandhar Branch (PCD-4312) +91 9271099106

For detailed terms and conditions of the sale please refer the link "E-Auction" provided in Canara Bank's website M/s PSB Alliance Ltd (BAANKNET) or may contact Branch Manager, Canara Bank, during office hours on any working day. Portal of E-Auction: https://baanknet.com/ Date : 14/07/2025
Place : Nandhar

Authorised Officer
Canara Bank

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office: 305, Laxmi Niwas Apartments, Amertpet, Hyderabad - 500 016
Phone : +91-40-23400218; Fax : +91-40-23402249; e-mail : investor@prismjohnson.in; website : www.prismjohnson.in
Corporate Office: Rahejas, Main Avenue, V.R. Road, Santacruz (West), Mumbai - 400 054

NOTICE OF 33rd ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

NOTICE IS HEREBY GIVEN THAT :

- The 33rd Annual General Meeting (AGM) of the members of the Company will be held on **Thursday, August 7, 2025 at 4:30 p.m. (IST)** through Video Conference (VC)/Other Audio Visual Means (OAVM) pursuant to the applicable provisions of the Companies Act, 2013 and Rules thereunder, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) read with all applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India in this regard, to transact the business set out in the Notice calling the AGM, without the physical presence of the members at a common venue.
- The Notice of AGM and Annual Report for the year ended March 31, 2025 have been sent in electronic mode only to all the members whose e-mail address are registered with the Company or Company's Registrar and Transfer Agent viz. KFin Technologies Limited (KFin)/Depository Participant(s)/Depositories. Further, in accordance with Regulation 36(1)(b) of the SEBI LODR, a letter providing a web-link for accessing the Notice of AGM and Annual Report has been sent to those members who have not registered their e-mail address.
- The Notice of AGM and Annual Report for the year ended March 31, 2025 are also available on the Company's website at www.prismjohnson.in, on the website of KFin at https://evoting.kfintech.com and on the website of the stock exchanges i.e. BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com. The Dispatch of Annual Report together with the Notice of AGM by e-mail and letters under Regulation 36(1)(b) of SEBI LODR have been completed on July 15, 2025.
- The 'cut-off date' for determining the eligibility of members to vote by electronic means is **Thursday, July 31, 2025**. Members holding shares either in physical form or in dematerialised form, as on the cut-off date, may cast their vote electronically on the Ordinary and Special Business as set out in the Notice of AGM through electronic voting system of KFin from a place other than venue of the AGM (remote e-voting) and at the AGM.
- All the members are informed that :
 - The Ordinary and the Special Business as set out in the Notice of AGM shall be transacted through voting by electronic means;
 - The remote e-voting shall commence on **Sunday, August 3, 2025 at 9.00 a.m. (IST)**;
 - The remote e-voting shall end on **Wednesday, August 6, 2025 at 5.00 p.m. (IST)**;
- Any person, who acquires shares of the Company and becomes a member of the Company after despatch of the Notice of AGM and is holding shares as of the cut-off date, may obtain the login ID and password by sending a request at https://evoting.kfintech.com or call KFin on 1800-309-4001 (Toll free number). However, if a person is already registered with KFin for e-voting, then the existing user ID and password can be used for casting votes;
- Members may note that : (a) the remote e-voting module shall be disabled by KFin after the aforesaid date and time for remote e-voting; (b) once the vote on a resolution has been cast, the member shall not be allowed to change it subsequently; (c) the facility for e-voting shall also be made available during the AGM; (d) members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again; and (e) a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as e-voting at the AGM. Any person who is not a member as on the cut-off date should treat this Notice for information purpose only;
- The procedure of e-voting is available in the Notice of the AGM, in the e-mail sent to the members by KFin, as well as on the website of KFin, https://evoting.kfintech.com. In case of queries, members may refer to the Frequently Asked Questions (FAQs) and e-voting user manual at the Downloads Section of https://evoting.kfintech.com or contact KFin on Toll Free No. 1800-309-4001 for any further clarifications or contact Mr. Mohsin Uddin, Senior Manager, KFin Technologies Limited, Selenium Building, Tower-B, Plot No. 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana-500 032, e-mail: enwarsd.risk@kfintech.com, who will also address the grievances connected with the voting by electronic means. Members may also write to the Company Secretary at investor@prismjohnson.in;
- Members holding shares in physical form may register their email address and mobile number by sending Form ISR-1 duly filled and signed along with requisite supporting documents to KFin at address mentioned in point (i) above or by sending scan copies thereof on call at enwarsd.risk@kfintech.com or register their e-mail address with KFin by clicking on https://ris.kfintech.com/client-services/mobile/mobilreg/mobilemailing.aspx for receiving the Annual Report, AGM Notice, e-voting instructions and other communications electronically;
- Members holding shares in demat form are requested to update their email address with their DP(s);
- The results of e-voting declared along with the Scrutiniser's Report shall be placed on the Company's website at www.prismjohnson.in and on KFin's website at www.evoting.kfintech.com and shall also be communicated to BSE Limited and National Stock Exchange of India Limited and shall be displayed on the notice board of the Company at its Registered Office as well as Corporate Office;
- Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or voting during the AGM.

By order of the Board of Directors,
For Prism Johnson Limited

Shailesh Dhokalia
Company Secretary & Compliance Officer

Date : July 15, 2025
Place : Mumbai



PUBLIC NOTICE FOR E-AUCTION SALE OF IMMOVABLE PROPERTY

EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED

Regd. Office : Edelweiss House, 1st Floor Off CST Road, Kalina, Mumbai 400038.

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 ("SARFESI Act") read with proviso to Rule 8 (E) (iv) of the Security Interest (Enforcement) Rules, 2002.

The Financial facilities of various Selling Institutions mentioned below (hereinafter referred to as "Assignor") have been assigned to Edelweiss Asset Reconstruction Company Limited acting in its capacity as trustee of various trust agreements in column provided. Pursuant to the said assignment, EARC stepped into the shoes of the Assignor and exercises its rights as the secured creditor. That EARC, in its capacity as secured creditor, had taken possession of the below mentioned immovable secured assets under 13(A) of SARFESI Act and Rules there under.

Notice of 15/30 days is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable secured assets mortgaged in favor of the Secured Creditor, the Physical Possession of which has been taken by the Authorised Officer (AO) will be sold on "As is where is", "As is what is", and "Whatever there is" basis, for recovery of the amounts mentioned herein below due to EARC together with further interest and other expenses/costs thereon deducted for the amount received by EARC (from Borrowers) and Guarantors). The Reserve Price and the Earned Money Deposit are mentioned below for the property.

DETAILS OF SECURED ASSET PUT FOR E-AUCTION:

Sr. No.	Loan Ac. No./Selling Institution	Name of Borrower/ Guarantors/Mortgages	Trust Name	Owner of the property	Outstanding Dues as on 24.06.2022 (IN R)	Demand Notice Date Possession Date	Reserve Price (IN R)	Bid Amount (IN R)	EMD (IN R)	Date & Time of Inspection
1.	MQL00354N, MQL00362N, & MQL00693N	Mr. TMI Enterprises Pvt Ltd (Borrower) Mr. Sureshchandr Khubchand Gursahani (Co-Borrower/ Mortgagee) & Mr. Manojkumar Khubchand Gursahani (Co-Borrower and Mortgagee) Mr. Jitendra Gul Gursahani (Co-Borrower) & Sound Trade & Infotech Pvt Ltd (Co-Borrower)	EARC Trust SC-420 Trust	Mr. Sureshchandr Gursahani And Mr. Manojkumar Khubchand Gursahani and Dharmendra Khubchand Gursahani and Jitendra Gul Guesahani	Rs. 3,48,20,874.44- (Rupees Three Crores Four Lacs Eight Thousand Eight Hundred Seventy Four Paise Only)	24.06.2022 25.09.2024 (Physical)	Rs. 3,52,00,000/-	Rs. 1,00,000/-	Rs. 35,20,000/-	As per prior appointment

Details of the Secured Asset: All the piece and parcel of the property address at Office Premises No. 7, Ground Floor, in the building 'Tulsian Chambers' CSS, situated in Plot No.212, CTS No.195B, Free Press Journal Road, Nanam Point, Mumbai, Maharashtra 400021

Last date and time for submission of bid letter of participation/KYC Document/Proof of EMD Received 1 day prior to the date of auction

Date of E-Auction & Time 05.08.2025 @ 11:00 AM

Contact Persons with Phone Nos. Toll Free Number: 1800 265 6540

DETAILS OF SECURED ASSET PUT FOR E-AUCTION:

Sr. No.	Loan Ac. No./Selling Institution	Name of Borrower/ Co-Borrower	Trust Name	Owner of the property	Total Outstanding Dues INR as on 08.02.2022 (IN R)	Demand Notice Date Possession Date	Reserve Price (IN R)	Bid Amount (IN R)	EMD (IN R)	Date & Time of Inspection
2.	6509140 78830 24073	MAC Advertising India Pvt Ltd (Borrower) Roshan N Chowdhry (Guarantor) & Narendras A Chowdhry (Guarantor & Mortgagee) and Jyoti N Chowdhry (Guarantor)	EARC Trust SC-458 Trust	Roshan N Chowdhry and Narendras A Chowdhry	Rs. 4,23,62,261.89- (Rupees Four Crores Two Lacs Thirty Two Thousand Two Hundred Sixty One and Paise Eighty Nine only)	08.02.2022 29.04.2025 (Physical)	Rs. 2,14,70,000/-	Rs. 1,00,000/-	Rs. 21,47,000/-	As per appointment

Details of the Secured Asset: Unit No. 101 addressing 452 Sq Feet of carpet area or 542 Sq Ft of Built-Up area equivalent to 42 Sq. Mtrs or thereabouts on the first floor of the building known as "Ravi Mahal", "A-Wing" standing on Plot No. 106 bearing C.T.S. No. F262627/2628 siting along and being at TPS No. 4/8 Road, Bandra West Mumbai 400050 in the Registration Sub-District of Bandra in the area of "W" Ward Municipal Corporation of Greater Mumbai/Bandra Village, Bombay suburban district.

Last date and time for submission of bid letter of participation/KYC Document/Proof of EMD Received 1 day prior to the date of auction

Date of E-Auction & Time 19.08.2025 @ 11:00 AM

Contact Persons with Phone Nos. Toll Free Number: 1800 265 6540

DETAILS OF SECURED ASSET PUT FOR E-AUCTION:

Sr. No.	Loan Ac. No./Selling Institution	Name of Borrower/ Co-Borrower	Trust Name	Owner of the property	Total Outstanding Dues INR as on 15.07.2025	Demand Notice Date Possession Date	Reserve Price (IN R)	Bid Amount (IN R)	EMD (IN R)	Date & Time of Inspection
3.	18703000254	1) Isiza Fashion Private Limited (Borrower) 2) Mumbai Rajiv Sharma (Co-borrower) 3) Rajiv Giridharilal Sharma (Co-borrower)	EARC TRUST SC-478	Mumbai Rajiv Sharma	Rs. 4,07,62,417.88-	27.07.2022 20.02.2025 (Physical)	Rs. 2,10,00,000/-	Rs. 1,00,000/-	Rs. 21,00,000/-	As per prior appointment

PROPERTY DESCRIPTION: All The Piece And Parcels of Shop No. 8 and 9 On The 1st Floor Area Addressing 24 72 Sq Mtrs 226 Sq Ft And 226 Sq Ft, Carpet Area Respectively in The Building Known As "Link Corner", Constructed On Land Bearing Cts No. F113, F114 Situated At Village - Bandra, Fp No. 481 & 452, Fls. 1st, Bandra, 33rd & 24th Road, Khar West Mumbai-400062 Bounded By: East-Road No. 24, West-Suryasth Chst, North- Leo Kolihonor Building, South-Road No. 33

Last date and time for submission of bid letter of participation/KYC Document/Proof of EMD Received 1 day prior to the date of auction

Date of E-Auction & Time 19.08.2025 @ 11:00AM

Contact Persons with Phone Nos. Toll Free Number: 1800 265 6540

EMD Payment made through RTGS shall be to: Name of the Account No.: EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED - EMD ACCOUNT, Account No. 900495198602, Name of the Bank: ICICI Bank, IFSC Code: IFCI000R0004

TERMS & CONDITION OF THE AUCTION: For detailed terms and conditions of the sale please refer to the link provided in Secured Creditor's (EARC) website i.e. (https://www.edelweissassetrec.com/)

STATUTORY NOTICE FOR SALE UNDER RULE 8(E) (iv) OF SECURITY INTEREST (ENFORCEMENT) RULES, 2002

This notice is also a mandatory notice of not less than 15/30 days to the Borrower(s) of the above loan account under Rule 8(E) (iv) of Security Interest (Enforcement) Rule, 2002 and provisions of Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, informing them about holding of auction/sale through e-auction on the above referred date and time.

Date : Mumbai
Place : Mumbai
For Edelweiss Asset Reconstruction Company Limited





పాలిసెట్లో 18,984 మందికి సీట్లు కేటాయింపు

● 18 వరకు

సెట్ల రిపాలింగ్ గడువు :
సాంకేతిక విద్యాలయాలు
కమన్వెల్త్ క్రీడల సేవ

నవరంగాణ జ్యూరీ - హైదరాబాద్
రాష్ట్రంలో పాలిసెట్ల కేటాయింపు, వ్యవసాయ, విద్యార్థులకు, మొత్తం కేటాయింపు 2025-26 విద్యాసంవత్సరంలో ప్రవేశానికి సంబంధించి పాలిసెట్ల కేటాయింపు ప్రక్రియలో భాగంగా ఎక్కువగా సాంకేతిక విద్యాలయాలు సీట్లు కేటాయింపింది. ఈ మేరకు పాలిసెట్ ప్రవేశం కనుగొని, సాంకేతిక విద్యాలయాల కమన్వెల్త్ క్రీడల సేవల మంజూరుపై 18,984 మందిని విలంబం చేయడం జరిగింది.

రెవెన్యూలు శాఖ నుండి

Sl.No	Type of Fertilizers	Nutrient Percent	Trade Name
1	NPK	10-40-40	SRION POSPOT
2	NPK	12-35-35	SRION COVER DAP
3	NPK	10-35	SRION 10-35
4	NPK	13-43-13	SRION 13-43-13
5	NPK	18-18-18	SRION 18-18-18
6	NPK	19-19-19	SRION 19-19-19
7	NPK	20-20-20	SRION 20-20-20
8	NPK.S	20 : 21 : 48 : 31	SRION CAL DLS
9	NPK.S	20 : 25 : 21	SRION POTS

నిర్వహణ బోధించిన అధికారులకు పాఠశాల అధికారులకు తెలియజేయబడింది. సంబంధ విభాగాలకు.

MS. SRION AGRISOLUTIONS PVT. LTD.
Block No. 2, Plot No. 1, Auto Nagar, Hyderabad, Rangareddy, Telangana, 500070
Email ID : srion.agrisol@gmail.com Mobile: 9550415566

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

తెలంగాణ గ్రామీణ బ్యాంక్

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

Sequent Scientific Limited

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

పాలిసెట్లో 18,984 మందికి సీట్లు కేటాయింపు

● 18 వరకు

సెట్ల రిపాలింగ్ గడువు :
సాంకేతిక విద్యాలయాలు
కమన్వెల్త్ క్రీడల సేవ

నవరంగాణ జ్యూరీ - హైదరాబాద్
రాష్ట్రంలో పాలిసెట్ల కేటాయింపు, వ్యవసాయ, విద్యార్థులకు, మొత్తం కేటాయింపు 2025-26 విద్యాసంవత్సరంలో ప్రవేశానికి సంబంధించి పాలిసెట్ల కేటాయింపు ప్రక్రియలో భాగంగా ఎక్కువగా సాంకేతిక విద్యాలయాలు సీట్లు కేటాయింపింది. ఈ మేరకు పాలిసెట్ ప్రవేశం కనుగొని, సాంకేతిక విద్యాలయాల కమన్వెల్త్ క్రీడల సేవల మంజూరుపై 18,984 మందిని విలంబం చేయడం జరిగింది.

డిగ్రీలు కాదు.. సిల్వ్స్ అవసరం

నవరంగాణ జ్యూరీ - హైదరాబాద్
రాష్ట్రంలో పాలిసెట్ల కేటాయింపు, వ్యవసాయ, విద్యార్థులకు, మొత్తం కేటాయింపు 2025-26 విద్యాసంవత్సరంలో ప్రవేశానికి సంబంధించి పాలిసెట్ల కేటాయింపు ప్రక్రియలో భాగంగా ఎక్కువగా సాంకేతిక విద్యాలయాలు సీట్లు కేటాయింపింది. ఈ మేరకు పాలిసెట్ ప్రవేశం కనుగొని, సాంకేతిక విద్యాలయాల కమన్వెల్త్ క్రీడల సేవల మంజూరుపై 18,984 మందిని విలంబం చేయడం జరిగింది.

ప్రిజమ్ జాస్పస్ లిమిటెడ్

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

జాతీయ ఉత్తమ ఉపాధ్యాయుల తిహ్న

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

కాంట్రాక్ట్ తెచ్చుకునే రెన్యూవల్ ఉత్తర్వులు

ప్రభుత్వ డిగ్రీ కాంట్రాక్ట్ తెచ్చుకునే సంస్థం ధన్యవాదాలు

నవరంగాణ జ్యూరీ - హైదరాబాద్
రాష్ట్రంలో పాలిసెట్ల కేటాయింపు, వ్యవసాయ, విద్యార్థులకు, మొత్తం కేటాయింపు 2025-26 విద్యాసంవత్సరంలో ప్రవేశానికి సంబంధించి పాలిసెట్ల కేటాయింపు ప్రక్రియలో భాగంగా ఎక్కువగా సాంకేతిక విద్యాలయాలు సీట్లు కేటాయింపింది. ఈ మేరకు పాలిసెట్ ప్రవేశం కనుగొని, సాంకేతిక విద్యాలయాల కమన్వెల్త్ క్రీడల సేవల మంజూరుపై 18,984 మందిని విలంబం చేయడం జరిగింది.

SHIRAM

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

33వ వార్షిక వరస వర్తన సమావేశం మరియు ఇ-టింకో సమావేశం ప్రకటన

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

జాతీయ ఉత్తమ ఉపాధ్యాయుల తిహ్న

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

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సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

సంబంధించిన వార్తలు

Date & Time of Download : 28/10/2025 15:47:54

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10315880
Date and Time of Submission	7/16/2025 2:59:27 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Newspaper Publication
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Copy of Newspaper Publication
Date of Submission:-	16-Jul-2025 03:02:00 PM
NEAPS App. No:-	2025/Jul/143106/9811

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '8'

July 23, 2025

National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Corporate Relationship Department, Bandra (East), Mumbai - 400 051.	BSE Limited, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Further update on manufacturing tie-up.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and our disclosures dated November 13, 2024 and April 2, 2025, we wish to inform you that M/s RLJ Cement Limited (“RLJ”), with whom the Company has entered into a Non-Exclusive Supply Agreement for manufacture and supply of cement as per Prism Cement's quality and other specifications for onward sale by the Company to its customers, vide letter dated July 22, 2025 has informed the Company about nearing completion of enhancement in cement production capacity by 0.208 MTPA, as against planned capacity of 0.36 MTPA, at its Mirzapur Plant, Uttar Pradesh, which will be operational by September 30, 2025 as against earlier planned for June 30, 2025. The total cement production capacity of RLJ, after the proposed enhancement, would be 0.508 MTPA.

The delay in commencement of incremental production capacity of RLJ, as mentioned above, would not affect the Company's operation in the state of Uttar Pradesh as the Company will cater to the demand from its cement manufacturing plants at Satna, Madhya Pradesh.

The Company's outsourced grinding capacity through supply agreements with several grinding units, will increase from 1.08 MTPA currently to 1.288 MTPA by September 2025.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2025.07.23 12:26:47 +05'30'

Shailesh Dholakia
Company Secretary &
Compliance Officer



Corporate Office: "Rahajas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22- 6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 28/10/2025 15:47:02

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10397011
Date and Time of Submission	7/23/2025 12:47:25 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 – Further Update On Manufacturing Tie-Up.
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	23-Jul-2025 12:48:04 PM
NEAPS App. No:-	2025/Jul/147811/14462

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '9'

Ref : 2025-26/Q-1

July 30, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

**Sub. : Board Meeting for approval of Unaudited Financial Results
for the quarter ended June 30, 2025**

Pursuant to Regulation 29 and Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that a meeting of the Board of Directors of the Company will be held on Thursday, August 7, 2025, *inter alia* to consider and approve, the Standalone and Consolidated Unaudited Financial Results of the Company for the quarter ended June 30, 2025.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Dholakia
Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.07.30 14:36:06
+05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Nilwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942FG1992PLD014033

Date & Time of Download : 28/10/2025 16:03:17

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10460501
Date and Time of Submission	7/30/2025 5:02:45 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Board Meeting Intimation for Board Meeting For Approval Of Unaudited Financial Results For The Quarter Ended June 30, 2025
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Board Meeting Intimation
Date of Submission:-	30-Jul-2025 05:05:14 PM
NEAPS App. No:-	2025/Jul/154190/20710

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '10'

August 4, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub.: Prior Intimation under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of Board Meeting for proposed fund raising

Pursuant to Regulation 29 and Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in furtherance to our disclosure dated July 30, 2025, we hereby inform you that the Board of Directors of the Company, at its meeting scheduled to be held on August 7, 2025, will *inter alia* consider the proposal of raising further capital and to create, offer, issue and allot such number of equity shares and equity linked instruments, including convertible preference shares, non-convertible debt instruments along with warrants, fully convertible debentures, partly convertible debentures, or warrants entitling the warrant holder(s) to apply for equity shares, or any other eligible securities through further public issue of equity/debt securities, and/or private placement and/or by way of one or more qualified institutions placement or preferential issue or a rights issue or through any other permissible mode under applicable laws, and/or any combination thereof, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and all other applicable laws, as may be considered appropriate, subject to such statutory /regulatory/other approvals as may be required, including the approval of the members, to seek their consent for such fund raising and ancillary actions for such fund raising.

We further inform you that in furtherance to our disclosure dated June 26, 2025 and pursuant to the Code of Conduct for Prohibition of Insider Trading in the Securities of the Company, the Trading Window for trading in the Securities of the Company has been closed for the period from July 1, 2025 till 48 hours after the outcome of the Board Meeting are made public in terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Nilas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014833



PRISM JOHNSON LIMITED

Kindly take the same on your record and disseminate the above information on your respective websites.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.08.04 17:28:54
+05'30'

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22- 6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 28/10/2025 16:37:01

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10502123
Date and Time of Submission	8/4/2025 6:34:02 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Update on board meeting
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Board Meeting Intimation
Date of Submission:-	04-Aug-2025 06:14:30 PM
NEAPS App. No:-	2025/Aug/159392/2986

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '11'

Ref : 2025-26/UFR/Q-1

August 7, 2025

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub.: Unaudited Financial Results for the quarter ended June 30, 2025

Pursuant to Regulations 30, 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), this is to inform you that the Board of Directors of the Company, at its meeting held today i.e. August 7, 2025, has, *inter alia*, approved the Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2025, duly reviewed by the auditors and reviewed and recommended by the Audit Committee.

The Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2025, along with Limited Review Reports of the Auditors thereon are attached herewith and the same are also available on the website of the Company at www.prismjohnson.in.

The meeting commenced at 10.45 a.m. and concluded at 12.30 p.m.

We request you to kindly bring the above information to the notice of your members.

Thanking you,
Yours faithfully,

For PRISM JOHNSON LIMITED

Shallesh Nagindas
Dholakia

Digitally signed by Shallesh
Nagindas Dholakia
Date: 2025.08.07 12:30:29
+05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer


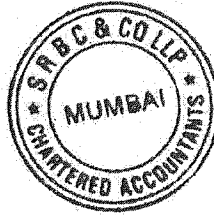
Encl. : As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Nivas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Prism Johnson Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Prism Johnson Limited (the "Company") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003
per Firoz Pradhan
Partner
Membership No.: 109360
UDIN: 25109360BMKYHO4596
Place: Mumbai
Date: August 7, 2025

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

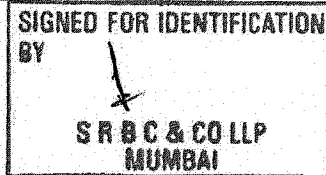
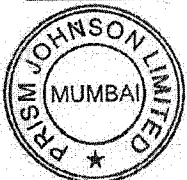
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : Investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2025 Unaudited	March 31, 2025 Audited	June 30, 2024 Unaudited	March 31, 2025 Audited
1	Revenue from Operations :				
(a)	Net Sales	1,762.77	1,927.82	1,630.05	6,697.40
(b)	Other Operating Income	8.10	10.99	2.23	28.29
2	Other Income	10.26	13.02	14.62	131.36
3	Total Income	1,781.13	1,951.83	1,646.90	6,857.05
4	Expenses :				
(a)	Cost of materials consumed	396.39	404.79	372.50	1,513.98
(b)	Purchases of stock-in-trade	273.95	371.01	290.34	1,253.46
(c)	Changes in inventories	(23.41)	(13.41)	(87.78)	(43.11)
(d)	Power and fuel	296.46	295.43	290.88	1,032.23
(e)	Freight outward	239.97	242.31	227.09	866.54
(f)	Other manufacturing expenses	134.38	152.29	129.30	565.48
(g)	Employee benefits expense	143.37	135.59	129.49	541.90
(h)	Finance costs	41.77	49.34	49.23	201.67
(i)	Depreciation, amortisation and impairment expense	119.46	117.70	101.72	430.52
(j)	Other expenses	147.17	169.01	144.74	597.62
5	Total Expenses	1,769.51	1,924.06	1,647.51	6,960.29
6	Profit / (Loss) before Exceptional items and Tax	11.62	27.77	(0.61)	(103.24)
7	Exceptional Items (Refer note no. 2)	0.50	(147.33)	-	(145.86)
8	Profit / (Loss) before Tax	11.12	175.10	(0.61)	42.62
9	Tax expenses :				
	Current Tax	3.74	4.55	(0.18)	4.55
	Deferred Tax	(0.94)	36.38	0.04	2.80
	Adjustment of tax relating to earlier periods	-	1.15	-	(66.92)
10	Net Profit / (Loss) for the period after Tax	8.32	133.02	(0.47)	102.19
11	Other Comprehensive Income				
	Items that will not be re-classified to Profit or Loss	0.01	0.95	(1.48)	(2.59)
	Income tax relating to items that will not be reclassified to profit or loss	-	(0.24)	0.37	0.65
12	Total Comprehensive Income for the period (comprising Profit / (Loss) and Other Comprehensive Income for the period)	8.33	133.73	(1.58)	100.25
13	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36
14	Other Equity				987.89
15	Earning Per Share - (Basic, diluted and not annualised) (₹)	0.17	2.64	(0.01)	2.03



Notes :

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 7, 2025. The Statutory Auditors have carried out the limited review of the results.
- Exceptional items included in the financial results are as below :

Sr. No.	Particulars	Quarter ended		Year ended	
		June 30, 2025 Unaudited	March 31, 2025 Audited	June 30, 2024 Unaudited	March 31, 2025 Audited
1	Loss due to fire in office premises of RMC Division	0.50	-	-	-
2	Gain from sale of part industrial premises at Pen plant of HRJ Division	-	(149.19)	-	(149.19)
3	Retrenchment compensation on closure of plants of RMC Division	-	1.86	-	4.98
4	Reversal of Stamp duty provision pursuant to favourable order for matter under litigation of HRJ Division	-	-	-	(1.65)
	Total	0.50	(147.33)	-	(145.86)

- Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

Sr. No.	Particulars	Quarter ended		Year ended	
		June 30, 2025 Unaudited	March 31, 2025 Audited	June 30, 2024 Unaudited	March 31, 2025 Audited
i	Outstanding Debt (₹ Crores)	846.37	897.85	1,116.37	897.85
ii	Net Worth (₹ Crores)	1,499.58	1,491.25	1,389.42	1,491.25
iii	Capital Redemption Reserve (₹ Crores)	10.75	10.75	10.75	10.75
iv	Debt Service Coverage Ratio (times) {Net profit after exceptional item & tax + Depreciation and amortisations + Interest expense + loss on sale of fixed assets / {Interest expense + Lease payments + Principal repayment of long term loans}}	2.35	3.76	1.95	1.76
v	Interest Service Coverage Ratio (times) {Profit (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense}	5.48	8.93	3.85	4.20
vi	Debt - Equity Ratio (times) {Total Debt / Equity}	0.56	0.60	0.80	0.60
vii	Current Ratio (times) {Current Assets / Current Liabilities excluding current borrowings and current lease liabilities}	0.81	0.86	0.94	0.85
viii	Long term debt to Working Capital (times) {(Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities}	(2.05)	(2.77)	(7.92)	(2.77)
ix	Bad debts to Account Receivable Ratio (%) {Bad debts / Average Trade receivables (Gross)}	0.58%	0.55%	0.45%	2.39%
x	Current Liability Ratio (%) {Current Liabilities excluding current borrowings and current lease liabilities / Total Liabilities}	54.73%	54.60%	52.05%	54.60%
xi	Total Debts to Total Assets Ratio (%) {(Short Term Debt + Long Term Debt) / Total assets}	15.30%	15.89%	19.57%	15.89%
xii	Debtors Turnover (times) {Sales of products and services / Average Trade receivables (Net)} - annualised	10.61	11.69	10.09	10.23
xiii	Inventory Turnover (times) {Sales of products and services / Average Inventory} - annualised	15.75	18.05	13.96	15.85
xiv	Operating Margin (%) {Profit before depreciation, interest expense, exceptional item and Tax less other income / Sales of products and services}	9.22%	9.43%	8.33%	5.94%
xv	Net Profit Margin (%) {Profit after exceptional item & Tax / Sales of Products and services}	0.47%	6.90%	-0.03%	1.53%

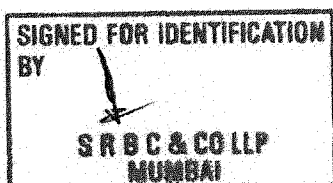
- During the quarter ended June 30, 2025, the Company has terminated the Power Consumption Agreement ("PCA") executed on May 31, 2023 with ReNew Green (MPR Two) Private Limited ("ReNew"), a special purpose vehicle for setting up captive wind power project aggregating 24 MW for supply to the Cement Plant of the Company at Satna, Madhya Pradesh in which the Company hold 45% shareholding having investment value of ₹ 7.28 Crores, pursuant to material breach of terms of the PCA by ReNew. As per the terms of the PCA, the Share Subscription and Shareholders Agreement dated May 30, 2023 also stands terminated, being co-terminus with PCA. Consequent to the termination of the above agreements, ReNew ceased to be an associate of the Company with effect from May 30, 2025 as per Indian Accounting Standards (Ind AS).

As efforts to amicably resolve the dispute reached an impasse, both parties have agreed to initiate arbitration proceedings. The Company believes it has strong case on merits and is likely to succeed in the matter.

- The figures for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2025 and the published year to date figures upto December 31, 2024.
- Figures of the previous periods have been regrouped wherever necessary.

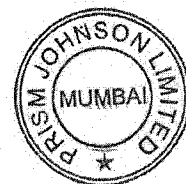
For and on behalf of the Board of Directors

Place : Mumbai
Date : August 7, 2025



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VIJAY AGGARWAL
MANAGING DIRECTOR



[Handwritten initials]

PRISM JOHNSON LIMITED
CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2025

₹ Crores


Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2025 Unaudited	March 31, 2025 Audited	June 30, 2024 Unaudited	March 31, 2025 Audited
1	Segment Revenue				
	a) Cement	913.55	896.14	773.44	3,022.28
	b) HRJ	533.06	674.51	509.85	2,308.16
	c) RMC	330.72	373.91	353.32	1,413.54
	Total	1,777.33	1,944.56	1,636.61	6,743.98
	Less : Inter segment revenue	6.46	5.75	4.33	18.29
	Total Revenue from operations	1,770.87	1,938.81	1,632.28	6,725.69
2	Segment Results (Refer note no. 2 below)				
	a) Cement	74.28	53.13	49.74	(5.73)
	b) HRJ	(10.43)	174.50	(12.09)	171.64
	c) RMC	(16.41)	(10.66)	3.13	(28.81)
	Total	47.44	216.97	40.78	137.10
	Less : (i) Finance costs	41.77	49.34	49.23	201.67
	(ii) Other Un-allocable expenditure net of un-allocable income	(5.45)	(7.47)	(7.84)	(107.19)
	Total Profit / (Loss) before Tax	11.12	175.10	(0.61)	42.62
		As at June 30, 2025 Unaudited	As at March 31, 2025 Audited	As at June 30, 2024 Unaudited	As at March 31, 2025 Audited
3	Segment Assets				
	a) Cement	2,819.67	2,739.43	2,863.66	2,739.43
	b) HRJ	1,344.47	1,368.64	1,305.56	1,368.64
	c) RMC	748.93	742.56	776.21	742.56
	d) Unallocated	618.99	801.13	759.08	801.13
	Total	5,532.06	5,651.76	5,704.51	5,651.76
4	Segment Liabilities				
	a) Cement	1,787.54	1,682.34	1,801.44	1,682.34
	b) HRJ	684.87	817.81	671.18	817.81
	c) RMC	638.57	686.44	652.51	686.44
	d) Unallocated	921.50	973.92	1,189.96	973.92
	Total	4,032.48	4,160.51	4,315.09	4,160.51
5	Capital Employed				
	a) Cement	1,032.13	1,057.09	1,062.22	1,057.09
	b) HRJ	659.60	550.83	634.38	550.83
	c) RMC	110.36	56.12	123.70	56.12
	d) Unallocated	(302.51)	(172.79)	(430.88)	(172.79)
	Total	1,499.58	1,491.25	1,389.42	1,491.25


Notes :

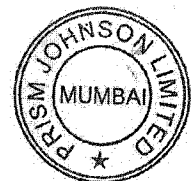
- The operating segments identified are a) Cement b) HRJ and c) RMC - Ready mixed Concrete. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.
- Segment results includes the impact of exceptional items as given in note no. 2 of unaudited financial results.
- The figures for segment revenue and segment results for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2025 and the published year to date figures upto December 31, 2024.
- Figures of the previous periods have been regrouped wherever necessary.

For and on behalf of the Board of Directors

Place : Mumbai
Date : August 7, 2025

SIGNED FOR IDENTIFICATION
BY

S R B C & CO LLP
MUMBAI


VIJAY AGGARWAL
MANAGING DIRECTOR



Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Prism Johnson Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Prism Johnson Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associates and joint ventures for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

(a) Holding Company:

Prism Johnson Limited

(b) Subsidiaries:

1. Raheja QBE General Insurance Company Limited
2. H & R Johnson (India) TBK Limited
3. Antique Granito Private Limited
(formerly known as Antique Marbonite Private Limited)
4. Small Luxetile Tiles Private Limited
(formerly known as Small Johnson Floor Tiles private Limited)
5. Sentini Cermica Private Limited
6. Stellar Ceramics Private Limited
(formerly known as Spectrum Johnson Tiles Private Limited)
7. Coral Gold Tiles Private Limited



SRBC & CO LLP

Chartered Accountants

Prism Johnson Limited

Unaudited Consolidated Financial Results - June 30, 2025

Page 2 of 3

8. TBK Venkataramiah Tile Bath Kitchen Private Limited
9. TBK Prathap Tile Bath Kitchen Private Limited
10. TBK Samiyaz Tile Bath Kitchen Private Limited
11. TBK Rangoli Tile Bath Kitchen Private Limited
12. Sanskar Ceramics Private Limited
13. RMC Readymix Porselano (India) Limited
14. Prism Concrete Solutions Limited
15. Prism Johnson Building Solutions Limited
16. PJJ Cement Limited
17. Sunbath Sanitary Private Limited

(c) Associates:

1. CSE Solar Parks Satna Private Limited
2. Renew Green (MPR Two) Private Limited (upto May 30, 2025)
3. Sunspring Solar Private Limited

(d) Joint ventures:

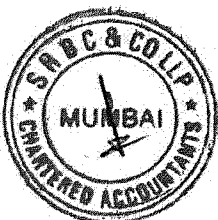
1. Ardex Endura (India) Private Limited
2. TBK Deepgiri Tile Bath Kitchen Private Limited
3. TBK Florance Ceramics Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of:

- 17 subsidiaries, whose unaudited interim financial results include total revenues of Rs 321.34 crores, total net loss after tax of Rs. 16.99 crores, total comprehensive loss of Rs. 4.84 crores, for the quarter ended June 30, 2025, as considered in the Statement which have been reviewed by their respective independent auditors.
- 3 joint ventures, whose unaudited interim financial results include Group's share of net profit of Rs. 3.36 crores and Group's share of total comprehensive income of Rs. 3.36 crores for the quarter ended June 30, 2025, as considered in the Statement whose interim financial results, other financial information have been reviewed by their respective independent auditors.

The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and joint ventures is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.



Prism Johnson Limited
Unaudited Consolidated Financial Results - June 30, 2025
Page 3 of 3

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:
- 3 associates, whose interim financial results includes the Group's share of net profit/loss of Rs. Nil and Group's share of total comprehensive income of Rs. Nil for the quarter ended June 30, 2025.

The unaudited interim financial results and other unaudited financial information of these associates have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these associates, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of matters stated in para 6 and 7 is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.

8. The joint statutory auditors of Raheja QBE General Insurance Limited ("Raheja QBE"), a subsidiary company, without modifying their conclusion on the unaudited financial results of Raheja QBE has stated in the Other Matter section that:

The estimate of liabilities of claims Incurred but Not Reported ("IBNR"), Claims Incurred But Not Enough Reported ("IBNER") and Premium Deficiency Reserve (the "PDR") as at June 30, 2025 have been duly certified by Raheja QBE's Appointed Actuary and in his opinion, the norms and assumptions for such valuation are in accordance with the guidelines issued by the Insurance Regulatory and Development Authority of India ("IRDAI"/"Authority") and the Institute of Actuaries of India in concurrence with the Authority. The joint statutory auditors of Raheja QBE have relied upon the Appointed Actuary's certificate in this regard for forming an opinion on the valuation of liabilities for outstanding claims reserves.

Our conclusion is not modified in respect to the above matter based on the conclusion drawn by the joint statutory auditors of Raheja QBE.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003



per **Firoz Pradhan**
Partner
Membership No.: 109360
UDIN: 25109360BMKYHP7835

Place: Mumbai
Date: August 7, 2025



PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

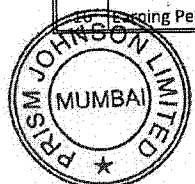
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2025 Unaudited	March 31, 2025 Audited	June 30, 2024 Unaudited	March 31, 2025 Audited
1	Revenue from Operations :				
(a)	Net Sales	1,895.37	2,073.39	1,728.21	7,211.47
(b)	Other Operating Income	26.38	28.94	18.62	98.74
2	Other Income	8.17	12.86	13.99	128.17
3	Total Income	1,929.92	2,115.19	1,760.82	7,438.38
4	Expenses :				
(a)	Cost of materials consumed	469.60	487.93	452.42	1,836.81
(b)	Purchases of stock-in-trade	117.49	157.84	124.88	528.62
(c)	Changes in inventories	(35.01)	10.91	(96.09)	(35.15)
(d)	Power and fuel	362.78	368.75	360.96	1,315.43
(e)	Freight outward	241.53	242.76	227.60	868.01
(f)	Other manufacturing expenses	142.81	162.36	136.22	598.70
(g)	Employee benefits expense	173.94	167.42	158.99	666.23
(h)	Finance costs	46.33	55.33	54.66	223.22
(i)	Depreciation, amortisation and impairment expense	135.68	132.99	111.57	483.42
(j)	Other expenses	280.20	316.86	249.61	1,113.20
5	Total Expenses	1,935.35	2,103.15	1,780.82	7,598.49
6	Profit / (Loss) before Share in Profit of Associates & Joint Ventures, Exceptional items & Tax	(5.43)	12.04	(20.00)	(160.11)
7	Share of Profit / (Loss) of Associates & Joint Ventures accounted by using the equity method	3.36	6.60	3.98	18.76
8	Exceptional Items (Refer note no. 2)	0.50	(147.33)	-	(145.86)
9	Profit / (Loss) before Tax	(2.57)	165.97	(16.02)	4.51
10	Tax expenses :				
	Current Tax	4.39	6.17	1.87	9.24
	Deferred Tax	(1.40)	37.67	0.36	3.06
	Adjustment of tax relating to earlier periods	-	1.12	0.01	(52.90)
11	Net Profit / (Loss) for the period after Tax	(5.56)	121.01	(18.26)	45.11
	Non-controlling Interest (on net profit / (loss) for the period)	(8.10)	(8.29)	(10.56)	(34.82)
	Net Profit / (Loss) after tax and Non-controlling Interest (net of tax)	2.54	129.30	(7.70)	79.93
12	Other Comprehensive Income				
	Items that will not be re-classified to profit or loss	0.09	1.23	(1.48)	(2.32)
	Income tax relating to items that will not be reclassified to profit or loss	(0.02)	(0.35)	0.37	0.54
	Items that will be re-classified to profit or loss	12.09	7.56	0.77	16.75
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Other Comprehensive Income for the period	12.16	8.44	(0.34)	14.97
	Non-controlling Interest (Other Comprehensive Income)	5.95	3.83	0.38	8.33
	Other Comprehensive Income after Non-controlling Interest (net of tax)	6.21	4.61	(0.72)	6.64
13	Total Comprehensive Income for the period (comprising Profit / (Loss) and Other Comprehensive Income for the period)	6.60	129.45	(18.60)	60.08
	Total Non-controlling Interest	(2.15)	(4.46)	(10.18)	(26.49)
	Total Comprehensive Income for the period after Non-controlling Interest (comprising Profit / (Loss) and Other Comprehensive Income for the period)	8.75	133.91	(8.42)	86.57
14	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36
15	Other Equity				974.65
	Per Share - (Basic, diluted and not annualised) (₹)	0.05	2.57	(0.15)	1.59



SIGNED FOR IDENTIFICATION
BY
S R B C & CO LLP
MUMBAI

Notes :

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 7, 2025. The Statutory Auditors have carried out the limited review of the results.
- Exceptional items included in the financial results are as below :

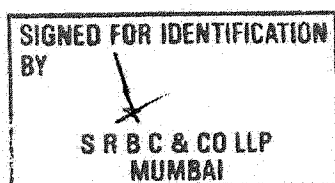
Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		Unaudited	Audited	Unaudited	Audited
1	Loss due to fire in office premises of RMC Division	0.50	-	-	-
2	Gain from sale of part Industrial premises at Pen plant of HRJ Division	-	(149.19)	-	(149.19)
3	Retrenchment compensation on closure of plants of RMC Division	-	1.86	-	4.98
4	Reversal of Stamp duty provision pursuant to favourable order for matter under litigation of HRJ Division	-	-	-	(1.65)
	Total	0.50	(147.33)	-	(145.86)

- Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

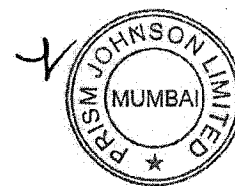
Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		Unaudited	Audited	Unaudited	Audited
i	Outstanding Debt (₹ Crores)	1,028.02	1,108.25	1,275.12	1,108.25
ii	Net Worth (₹ Crores)	1,486.76	1,478.01	1,380.54	1,478.01
iii	Capital Redemption Reserve (₹ Crores)	20.71	20.71	20.71	20.71
iv	Debt Service Coverage Ratio (times) {Net profit after exceptional item & tax + Depreciation and amortisations + Interest expense + loss on sale of fixed assets / (Interest expense + Lease payments + Principal repayment of long term loans)}	2.12	3.41	1.63	1.62
v	Interest Service Coverage Ratio (times) {Profit (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense}	4.92	7.87	3.30	3.82
vi	Debt - Equity Ratio (times) {Total Debt / Equity}	0.69	0.75	0.92	0.75
vii	Current Ratio (times) {Current Assets / Current Liabilities excluding current borrowings and current lease liabilities}	0.86	0.84	0.90	0.84
viii	Long term debt to Working Capital (times) {(Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities}	(2.26)	(2.04)	(3.95)	(2.04)
ix	Bad debts to Account Receivable Ratio (%) {Bad debts / Average Trade receivables (Gross)}	0.44%	0.53%	0.41%	1.90%
x	Current Liability Ratio (%) {Current Liabilities excluding current borrowings and current lease liabilities / Total liabilities}	53.14%	53.91%	53.48%	53.91%
xi	Total Debts to Total Assets Ratio (%) {(Short Term Debt + Long Term Debt) / Total assets}	14.02%	15.14%	17.86%	15.14%
xii	Debtors Turnover (times) {Sales of products and services / Average Trade receivables (Net)} - annualised	8.45	9.84	9.92	9.40
xiii	Inventory Turnover (times) {Sales of products and services / Average inventory} - annualised	13.51	15.17	12.10	13.72
xiv	Operating Margin (%) {Profit before depreciation, interest expense, exceptional item and Tax less other income / Sales of products and services}	8.89%	9.04%	7.65%	5.80%
xv	Net Profit Margin (%) {Profit after exceptional item & Tax / Sales of Products and services}	-0.29%	5.84%	-1.06%	0.63%

- During the quarter ended June 30, 2025, the Company has terminated the Power Consumption Agreement ("PCA") executed on May 31, 2023 with ReNew Green (MPR Two) Private Limited ("ReNew"), a special purpose vehicle for setting up captive wind power project aggregating 24 MW for supply to the Cement Plant of the Company at Satna, Madhya Pradesh in which the Company hold 45% shareholding having investment value of ₹ 7.28 Crores, pursuant to material breach of terms of the PCA by ReNew. As per the terms of the PCA, the Share Subscription and Shareholders Agreement dated May 30, 2023 also stands terminated, being co-terminus with PCA. Consequent to the termination of the above agreements, ReNew ceased to be an associate of the Company with effect from May 30, 2025 as per Indian Accounting Standards (Ind AS).

As efforts to amicably resolve the dispute reached an impasse, both parties have agreed to initiate arbitration proceedings. The Company believes it has strong case on merits and is likely to succeed in the matter.



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5 The figures for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2025 and the published year to date figures upto December 31, 2024.

6 During the year ended March 31, 2025, the Group based on commonly prevailing practices had reviewed and reassessed the classification of certain income and expenses pertaining to insurance business and accordingly figures for the quarter ended June 30, 2024 have been regrouped/reclassified to conform to current period's classification, as given under :

(a) Reinsurance premium expenses of ₹ 18.71 Crores for the quarter ended June 30, 2024 classified under other expenses have been netted off against premium Income classified under revenue from operations.

(b) Reinsurance claim recoveries of ₹ (3.68) Crores and commission income of ₹ 1.29 Crores for the quarter ended June 30, 2024 classified under other operating Income have been netted off against claim expense and commission expense respectively classified under other expenses.

The management believes that the above reclassification does not have any material impact on the information presented.

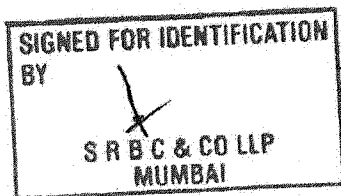
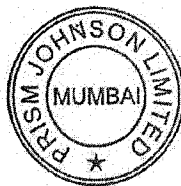


For and on behalf of the Board of Directors



VIJAY AGGARWAL
MANAGING DIRECTOR

Place : Mumbai
Date : August 7, 2025



PRISM JOHNSON LIMITED
CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Nilvas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054.

CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2025

₹ Crores

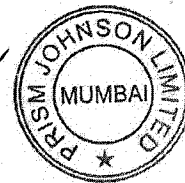
Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2025 Unaudited	March 31, 2025 Audited	June 30, 2024 Unaudited	March 31, 2025 Audited
1	Segment Revenue				
	a) Cement	913.55	896.14	773.44	3,022.28
	b) HRJ	546.37	694.54	539.02	2,392.55
	c) RMC	333.85	375.56	353.17	1,414.91
	d) Insurance	132.44	141.99	85.53	498.91
	Total	1,928.21	2,108.23	1,751.16	7,328.65
	Less : inter segment revenue	5.46	5.90	4.33	18.44
	Total Revenue from operations	1,921.75	2,102.33	1,746.83	7,310.21
2	Segment Results (Refer note no. 2 below)				
	a) Cement	74.28	55.46	49.68	(3.38)
	b) HRJ	(10.17)	181.10	3.70	201.17
	c) RMC	(17.57)	(11.90)	2.31	(33.48)
	d) Insurance	(7.66)	(11.76)	(24.23)	(44.66)
	Total	38.88	212.90	31.46	119.65
	Less : (i) Finance costs	45.33	55.33	54.66	223.22
	(ii) Other Un-allocable expenditure net of un-allocable income	(4.88)	(8.40)	(7.18)	(108.08)
	Total Profit / (Loss) before Tax	(2.57)	165.97	(16.02)	4.51
3	Segment Assets				
	a) Cement	2,822.15	2,741.91	2,861.25	2,741.91
	b) HRJ	1,886.98	1,909.81	1,849.42	1,909.81
	c) RMC	749.34	741.53	778.29	741.53
	d) Insurance	1,609.61	1,442.73	1,198.08	1,442.73
	e) Unallocated	265.94	481.88	453.08	481.88
	Total	7,334.02	7,317.86	7,140.12	7,317.86
4	Segment Liabilities				
	a) Cement	1,787.54	1,682.34	1,801.44	1,682.34
	b) HRJ	817.33	928.49	825.32	928.49
	c) RMC	645.80	690.84	656.24	690.84
	d) Insurance	1,459.21	1,319.92	1,097.04	1,319.92
	e) Unallocated	1,137.38	1,218.26	1,379.54	1,218.26
	Total	5,847.26	5,839.85	5,759.58	5,839.85
5	Capital Employed				
	a) Cement	1,034.61	1,059.57	1,059.81	1,059.57
	b) HRJ	1,069.65	981.32	1,024.10	981.32
	c) RMC	103.54	50.69	122.05	50.69
	d) Insurance	150.40	122.81	101.04	122.81
	e) Unallocated	(871.44)	(736.38)	(926.45)	(736.38)
	Total	1,486.76	1,478.01	1,380.54	1,478.01

Notes :

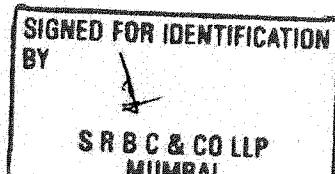
- The operating segments identified are a) Cement b) HRJ c) RMC - Ready mixed Concrete and d) Insurance. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the Internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.
- Segment results includes the impact of exceptional items as given in note no. 2 of unaudited financial results.
- The figures for segment revenue and segment results for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the full financial year ended March 31, 2025 and the published year to date figures upto December 31, 2024.
- Figures of the previous periods have been regrouped wherever necessary.

For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR



Place : Mumbai
Date : August 7, 2025



Date & Time of Download : 28/10/2025 16:36:13

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10536019
Date and Time of Submission	8/7/2025 12:37:11 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Unaudited Financial Results For The Quarter Ended June 30, 2025
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Outcome of Board Meeting
Date of Submission:-	07-Aug-2025 12:37:15 PM
NEAPS App. No:-	2025/Aug/162981/6527

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '12'

August 7, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Designating Senior Management Personnel

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR') and based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company, at its meeting held today, i.e. August 7, 2025 has, *inter alia*, designated Mr. Nitesh Mathur, Senior Vice President – Johnson Bath Division of the Company, as Senior Management Personnel within the meaning of SEBI LODR.

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in the enclosed Annexure I.

The meeting of the Board of Directors of the Company commenced at 10.45 a.m. and concluded at 12.30 p.m.

Please take the above information on record.

Thanking you,

Yours faithfully,
For PRISM JOHNSON LIMITED

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.08.07 12:32:25
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SHAIKESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above





PRISM JOHNSON LIMITED

ANNEXURE

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr. No.	Disclosure Requirements	Description
1	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Designated Mr. Nitesh Mathur, Senior Vice President –Johnson Bath Division of the Company as Senior Management Personnel within the meaning of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015
2	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	With effect from August 7, 2025
3	Brief profile (in case of appointment)	<p>Mr. Nitesh Mathur, a Postgraduate (MBA) and a B.E in Production & Industrial, has 27 years of rich experience in sales, and digital marketing. Mr. Mathur has consistently demonstrated exceptional leadership in driving growth and innovation. He has a proven track record of success in strategy execution, driving growth and maximizing profits. Additionally, he has done significant work in the field of Above The Line (ATL), Below The Line (BTL), Digital & Public Relation communication activities.</p> <p>Mr. Mathur's ability to tackle uncharted business challenges and deliver outstanding results has established him as a dynamic leader. His keen understanding of market dynamics and operational excellence will be instrumental in</p>

ISO 9001 : 2008 (Excl.Design)
ISO 14001 2004
OHSAS 18001 : 2007
SA 8000 : 2008
BUREAU VERITAS
Certification



PRISM JOHNSON LIMITED

		propelling the Company's Johnson Bath Division (JBD) & Johnson Kitchen Division (JKD) to greater heights.
4	Disclosure of relationships between directors (in case of appointment of a director).	Not applicable



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22- 6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 28/10/2025 16:31:37

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10536137
Date and Time of Submission	8/7/2025 12:46:13 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Change in Management
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Change in Directors/ Key Managerial Personnel/
Date of Submission:-	07-Aug-2025 12:47:50 PM
NEAPS App. No:-	2025/Aug/162998/6544

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '13'

August 7, 2025

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub.: Outcome of Board Meeting under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Proposed Fund Raising.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”) and in furtherance to our letter dated August 4, 2025, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. August 7, 2025, has *inter alia* considered and approved the following:

1. raising further capital and to create, offer, issue and allot such number of equity shares and equity linked instruments, including convertible preference shares, non-convertible debt instruments along with warrants, fully convertible debentures, partly convertible debentures, or warrants entitling the warrant holder(s) to apply for equity shares, or any other eligible securities through further public issue of equity/debt securities, and/or private placement and/or by way of one or more qualified institutions placement or preferential issue or a rights issue or through any other permissible mode, and/or any combination thereof, in one or more tranches and/or one or more issuances for an aggregate amount not exceeding to ₹ 500 Crores in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and all other applicable laws, as may be considered appropriate, subject to such statutory /regulatory/other approvals as may be required, including the approval of the shareholders, for such fund raising and ancillary actions in that regard.
2. to seek approval of the shareholders of the Company for the aforesaid issuance and ancillary actions through Postal Ballot voting.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Luxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

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ISO 14001 2004
OHSAS 18001 : 2007
SA 8000 : 2008
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Certification



PRISM JOHNSON LIMITED

For the purpose of giving effect to the above proposed issuance of securities, the Board has constituted Fund Raising Committee, to decide the structure, form of issuance, price, terms and conditions thereof and all other matters related thereto.

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in the enclosed Annexure I.

The Board Meeting commenced at 10:45 a.m. and concluded at 12.30 p.m.

Kindly take the same on your record and disseminate the above information on your respective websites.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**

Shailesh
Nagindas
Dholakia

Digitally signed by
Shailesh Nagindas
Dholakia
Date: 2025.08.07
12:31:29 +05'30'

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer

Encl.: As above

PRISM
CEMENT
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JOHNSON
DESIGNERS' CHOICE



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Annexure

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Such instrument or security as may be decided by the Board of Directors of the Company or Fund Raising Committee including equity shares and equity linked instruments, including convertible preference shares, non-convertible debt instruments along with warrants, fully convertible debentures, partly convertible debentures, or warrants entitling the warrant holder(s) to apply for equity shares, or any other eligible securities through further public issue of equity/debt securities, and/or private placement and/or by way of one or more qualified institutions placement or preferential issue or a rights issue or through any other permissible mode, and/or any combination thereof, in one or more tranches and/or one or more issuances.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	To be decided by the Board of Directors or Fund Raising Committee of the Company from time to time.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of securities up to an aggregate amount not exceeding ₹ 500 Crores, in one or more tranches and/or by way of one or more issuances.

4.	<p>In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> i. names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument. 	Not applicable
5.	<p>In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"> i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital - pre and post bonus issue; iv. free reserves and/ or share premium required for implementing the bonus issue; v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; vi. whether the aforesaid figures are audited; vii. estimated date by which such bonus shares would be credited/dispatched 	Not applicable



6.	<p>In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):</p> <ol style="list-style-type: none"> i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed; ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); v. change in terms of FCCBs, if any; vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any); 	Not applicable
7.	<p>In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <ol style="list-style-type: none"> i. size of the issue; ii. whether proposed to be listed? If yes, name of the stock exchange(s); 	Not applicable

	<ul style="list-style-type: none"> iii. tenure of the instrument - date of allotment and date of maturity; iv. coupon/interest offered, schedule of payment of coupon/interest and principal; v. charge/security, if any, created over the assets; vi. special right/interest/privileges attached to the instrument and changes thereof; vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal; viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures; 	
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

Date & Time of Download : 28/10/2025 16:27:27

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10536149
Date and Time of Submission	8/7/2025 12:49:14 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Raising of Funds
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Outcome of Board Meeting
Date of Submission:-	07-Aug-2025 12:40:32 PM
NEAPS App. No:-	2025/Aug/162985/6531

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A'14'

Ref. : 2025-26/Q-1/IP

August 7, 2025

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith a copy of the Investor Presentation dated August 7, 2025 on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2025.

The said Investor Presentation will also be made available on the website of the Company at www.prismjohnson.in.

We request you to kindly bring the above information to the notice of your members.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

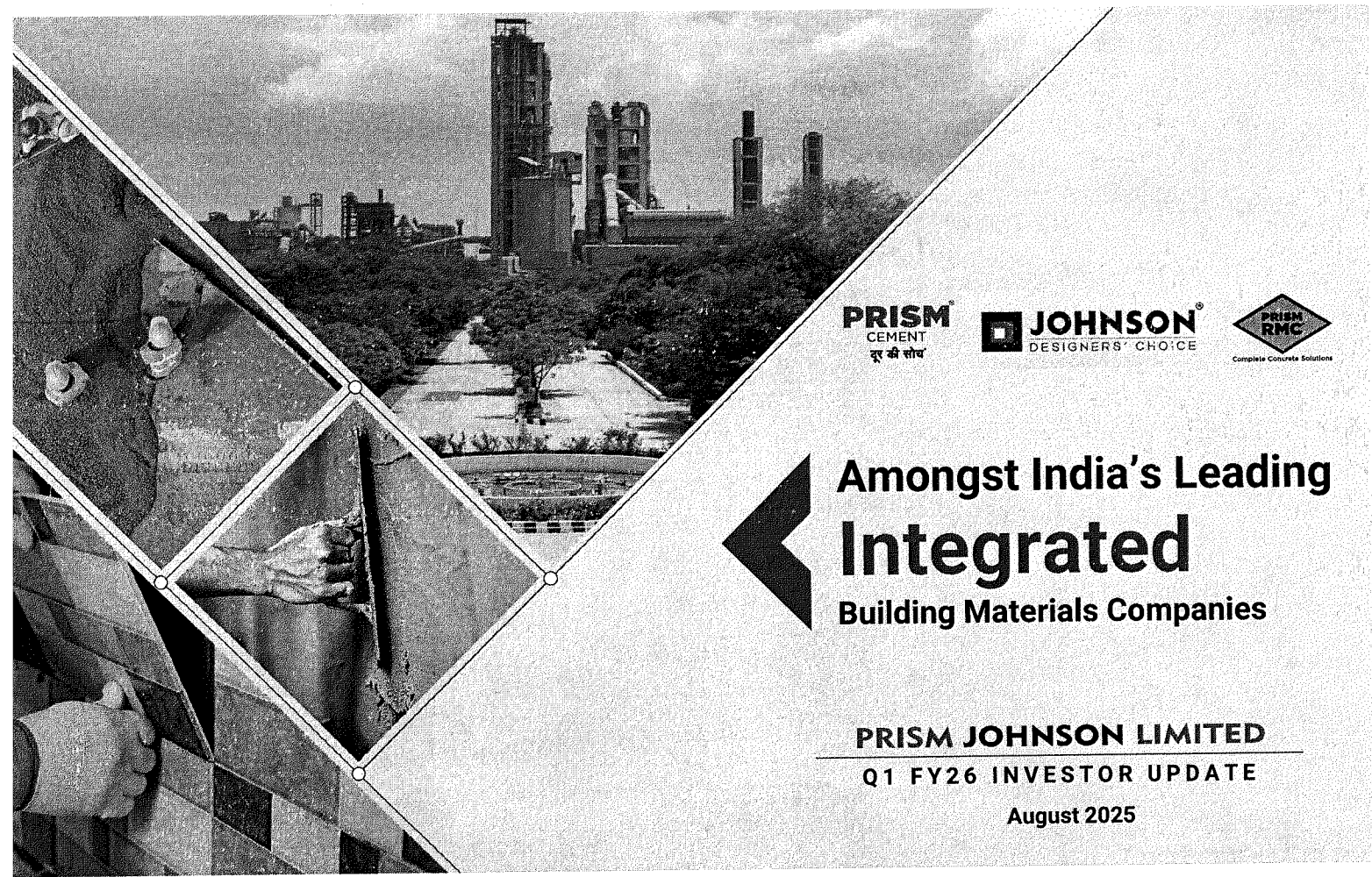
Shailesh
Nagindas
Dholakia

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Nagindas Dholakia
Date: 2025.08.07 12:52:16
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SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl. : As above





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PRISM
RMC
Complete Concrete Solutions



**Amongst India's Leading
Integrated
Building Materials Companies**

PRISM JOHNSON LIMITED
Q1 FY26 INVESTOR UPDATE
August 2025

PRISM JOHNSON LIMITED is committed to creating long-term sustainable shareholder value through successful implementation of its growth plans. The company's investor relations mission is to maintain an ongoing awareness of its performance among shareholders and financial community.

PRISM JOHNSON LIMITED

For additional information, please contact:

Nupur Agarwal | Chief Investor Relations & Strategy Officer

Tel: +91-98198-52256

Email: nupur.agarwal@prismjohnson.in | Website: www.prismjohnson.in

Address:

"Rahejas", Main Avenue, V. P. Road, Santacruz (W), Mumbai-400 054

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PRISM
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Complete Concrete Solutions

Safe Harbour

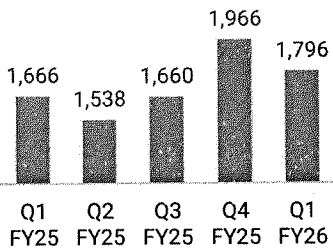
Certain statements in this release concerning our future growth prospects are forward-looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.

Consolidated (Ex. RQBE) Q1 FY26 Financial Performance Snapshot (1/2)

PRISM JOHNSON LIMITED

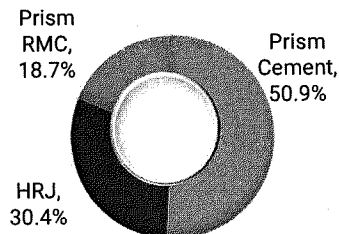
www.prismjohnson.in

Revenue (₹ Crores)



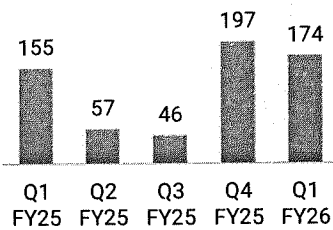
Q1 FY26 revenue grew by 7.8% YoY mainly due to strong growth in Prism Cement; HRJ revenues grew by 1.4% YoY, while Prism RMC revenue declined by 4.9% YoY

Q1 FY26 Revenue Mix



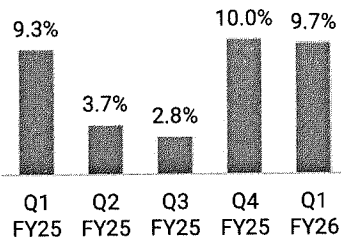
Prism Cement constituted 50.9% of Q1 FY26 revenues; HRJ constituted 30.4% and Prism RMC constituted 18.7%

EBITDA (₹ Crores)



Q1 FY26 EBITDA grew by 12.6% YoY; Prism Cement EBITDA / tonne grew from ₹ 654 in Q1 FY25 to ₹ 708 primarily due to decline in power & fuel and other costs; HRJ EBITDA remained flat on a YoY basis, while Prism RMC EBITDA declined by 39.5% YoY

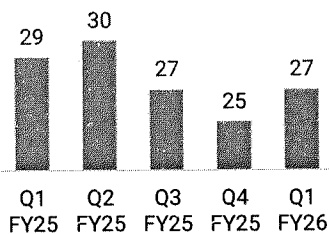
EBITDA Margin (%)



Q1 FY26 EBITDA margin expanded by 40 bps YoY to 9.7% due to better profitability in Prism Cement; HRJ's EBITDA margin remained flat on a YoY basis at 3.3%, while Prism RMC's EBITDA margin declined by 290 basis points YoY

Consolidated (Ex. RQBE) Q1 FY26 Financial Performance Snapshot (2/2)

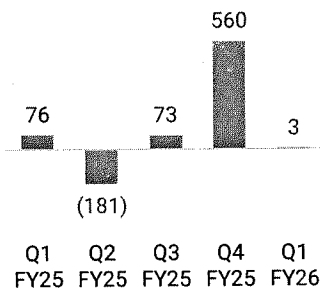
Working Capital (Days)



Cash Conversion Cycle*

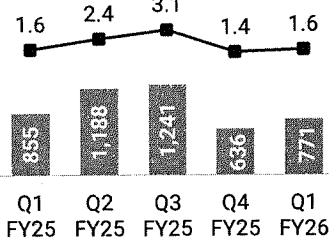
Working Capital Days declined from 29 days in Q1 FY25 to 27 days, largely attributable to decline in Inventory Days from 45 days in Q1 FY25 to 43 days; Debtors Days remained healthy at 35 days in Q1 FY26

Free Cash Flows (FCF) (₹ Crores)



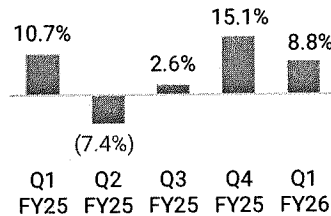
Free Cash Flow (pre-capex and investments), excluding the cash outflow of ₹ 90 Crores towards payment of Financial Obligations, stood at ₹ 93 Crores in Q1 FY26

Net Debt (₹ Crores)



Net Debt to TTM EBITDA at 1.6x and Net Debt to Equity at 0.5x as on June 30, 2025; Total debt repayment obligation as of June 30, 2025 is ₹ 12 Crores for FY26 and ₹ 203 Crores for FY27.

Annualized ROCE (%)






Annualized ROCE declined from 10.7% in Q1 FY25 to 8.8%; Capital Employed increased by 0.1% YoY to ₹ 2,208 Crores in Q1 FY26

* Cash Conversion Cycle = Inventory Days + Debtor Days – Creditor Days
EBIT includes Other Income and is annualized for ROCE calculation

* Financial Obligations primarily comprises trade payables / vendor financing facilities availed by the Company, to support the Company's working capital requirements.

Segment Wise Q1 FY26 Update

	SALES VOLUME	REVENUE	EBITDA & EBITDA MARGIN
 <p>PRISM CEMENT दूर की सोच</p>	Cement & clinker sales volume grew by 18.5% YoY to 1.96 million tonnes in Q1 FY26; Share of premium product increased from 40% of total cement sales volume in Q1 FY25 to 46% in Q1 FY26	Prism Cement's Q1 FY26 revenue increased by 18.1% YoY from ₹ 773 Crores in Q1 FY25 to ₹ 914 Crores due to strong growth in cement & clinker sales volume; Realisation per tonne declined by 0.3% YoY	EBITDA per tonne improved from ₹ 654 in Q1 FY25 to ₹ 708, primarily led by 15.7% YoY decline in power & fuel cost per tonne; Freight & forwarding cost decreased by 4.8% YoY to ₹ 1,070 per tonne
 <p>JOHNSON DESIGNERS' CHOICE</p>	Tiles consolidated sales volume increased by 0.9% YoY in Q1 FY26 to 13.1 million m ² ; Domestic tiles sales volume grew by 7.7% YoY	HRJ's consolidated revenue improved by 1.4% YoY from ₹ 539 Crores in Q1 FY25 to ₹ 546 Crores in Q1 FY26; Non-tiles revenue grew by 8.5% YoY	Consolidated EBITDA margin remained flat on a YoY basis at 3.3%, despite launch of an ATL campaign during the quarter
 <p>PRISM RMC Complete Concrete Solutions</p>	Ready-mixed concrete sales volume declined by 22.2% YoY during Q1 FY26 due to completion of some Mega Projects	Prism RMC revenue declined by 4.9% YoY from ₹ 353 Crores in Q1 FY25 to ₹ 336 Crores in Q1 FY26	EBITDA margin declined from 8.0% in Q1 FY25 to 5.1% in Q1 FY26, primarily due to increase in raw material cost, as percentage of sales

Prism Cement: Prominent Cement Player in the Satna Cluster

Capacity

Prominent cement company in the Satna cluster with an installed cement capacity of 5.6 MTPA; Supply agreements with three grinding units, situated in Uttar Pradesh, for an aggregate capacity of 1.08 MTPA, which is likely to increase to 1.288 MTPA by September 30, 2025*

Stable Demand Outlook

Strong medium-term outlook for cement demand in India led by demand from housing and infrastructure sectors; Recent / upcoming capacity additions in Central India by other cement companies to intensify competition subject to healthy demand growth

Capital Employed & ROCE

Capital Employed at around US\$ 22 per ton of cement as of June 30, 2025; Q1 FY26 ROCE at 30.3% as compared to Q1 FY25 ROCE at 21.1%

Product Mix

Superior product mix; Share of premium products (Champion Plus, Duratech and Champion All Weather) in total cement sales volume increased from 40% in Q1 FY25 to 46% in Q1 FY26

Distribution Network

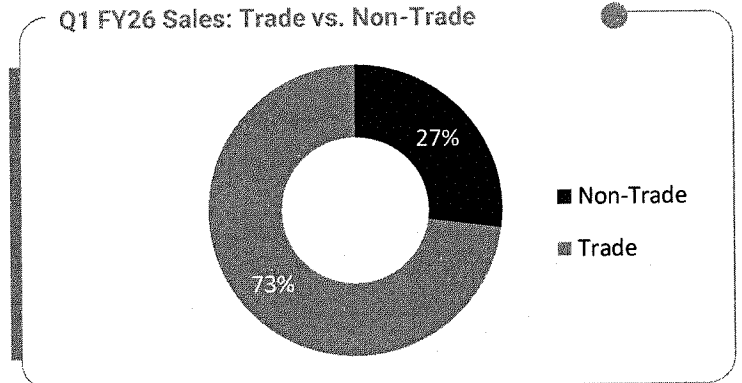
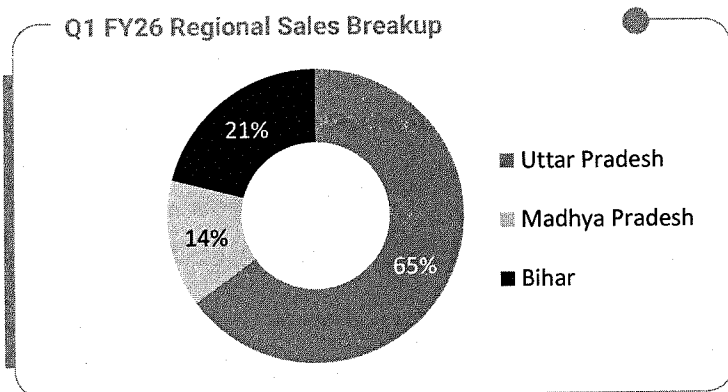
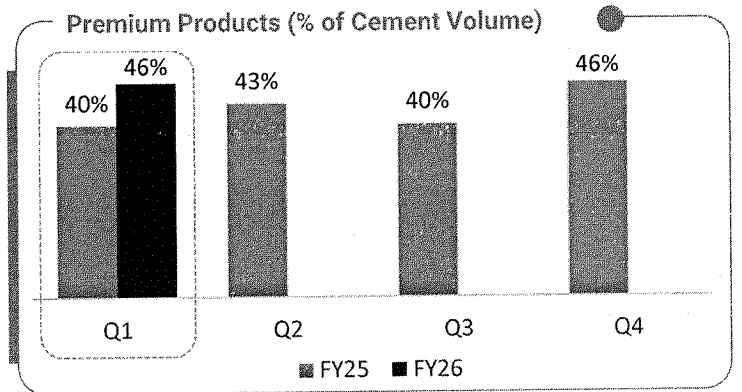
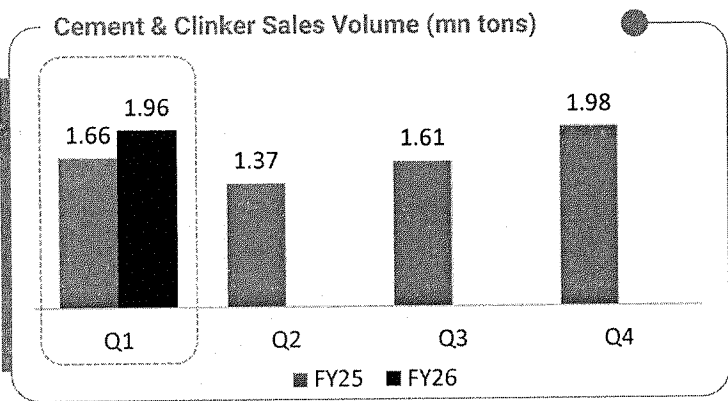
Wide distribution network of around 2,400 effective dealers and over 5,800 effective retailers, serviced from 166 stocking points as of March 31, 2025; Catering to Central and Eastern Uttar Pradesh, Madhya Pradesh and Bihar, with an average lead distance of 356 kilometers in Q1 FY26

Sustainability Focus

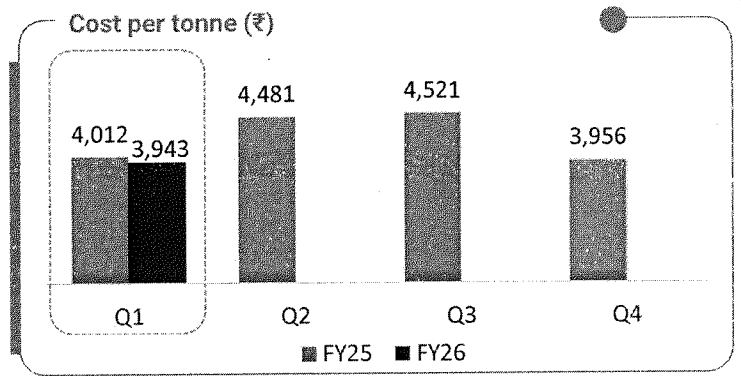
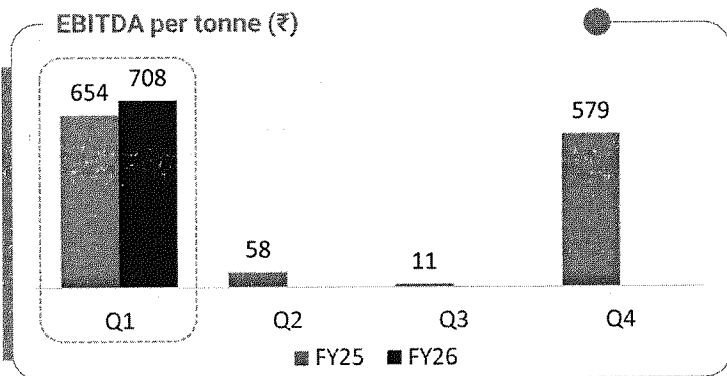
WHRS Capacity of 22.4 MW and Solar Capacity of 30.5 MW at Satna; GHG Emissions intensity at 602 kg CO₂ per tonne of cementitious material in Q1 FY26; TSR of 2.7% in Q1 FY26

* After accounting for the proposed capacity addition by RLJ Cement Limited

Prism Cement: Strong Volume Growth in Q1 FY26; Share of Premium Products Continues to Rise



Prism Cement: Sharp Drop in Realizations Impacted EBITDA Per Ton



Per tonne Metrics (₹)

	Q1 FY25	Q4 FY25	Q1 FY26	% QoQ	% YoY
Realisation per tonne	4,666	4,535	4,651	2.6%	(0.3%)
Total Operating Cost	4,012	3,956	3,943	(0.3%)	(1.7%)
- Power & Fuel	1,522	1,231	1,284	4.3%	(15.7%)
- Freight & Forwarding	1,125	1,036	1,070	3.3%	(4.8%)
- Raw Material	632	510	570	11.8%	(9.7%)
- Employee Cost	310	269	284	5.8%	(8.3%)
- Other Costs	916	960	829	(13.6%)	(9.4%)
- Change in Inventory & Stock in Trade	(493)	(48)	(95)	n/m	n/m
EBITDA per tonne	654	579	708	22.0%	8.3%

- Prism Cement's Q1 FY26 revenue increased by 18.1% YoY from ₹ 773 Crores in Q1 FY25 to ₹ 914 Crores due to 18.5% YoY growth in cement and clinker sales volume.
- Cement and clinker sales volume grew by 18.5% YoY to 1.96 million tonnes in Q1 FY26.
- Share of premium product increased from 40% of total sales volume in Q1 FY25 to 46% in Q1 FY26.
- EBITDA per tonne increased from ₹ 654 in Q1 FY25 to ₹ 708, primarily led by decline in power & fuel cost per tonne; Freight & forwarding cost decreased by 4.8% YoY to ₹ 1,070 per tonne

HRJ: Amongst the Leading Tiles & Bath Fittings Companies in India

Strong Brand & Wide Product Range

Strong brand with a long-standing history of tile manufacturing in India, operating since 1958; Wide product range: Tiles, Sanitary-ware & Bath-fittings, Quartz & Engineered Marbles; Launched a multimedia advertising campaign in May 2025 in regional languages across several media platforms, including television, to further strengthen brand visibility.

Manufacturing Capacity

11 tile manufacturing plants (including joint ventures) with total capacity of around 64 million m² p.a., 2 faucet manufacturing plants with total capacity of 3.6 million pieces p.a. and 1 sanitaryware plant (joint venture) with a production capacity of 11,000 tonnes p.a.

Distribution Network

Wide Distribution Network with over 900 dealers; 21 large format Experience Centres and 108 House of Johnsons displaying HRJ's large product range

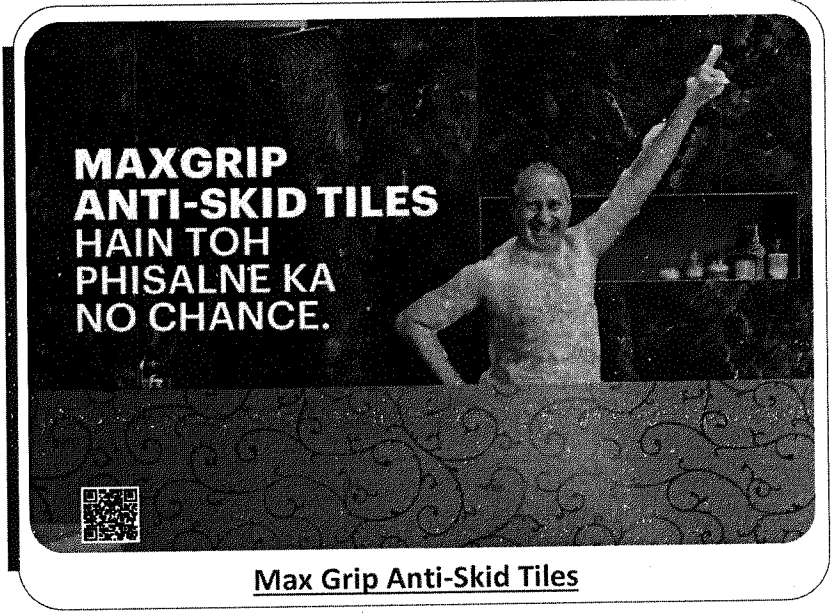
Sustainability Focus

Solar Capacity of 4.5 MW across HRJ own plants; Improved energy efficiency by around 20% in FY25 over the baseline year FY22, significantly higher than the 10% reduction target set for FY25

Capital Employed & ROCE (Consolidated)

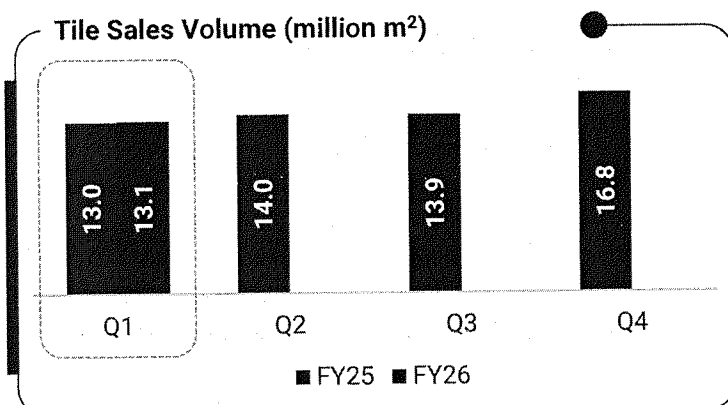
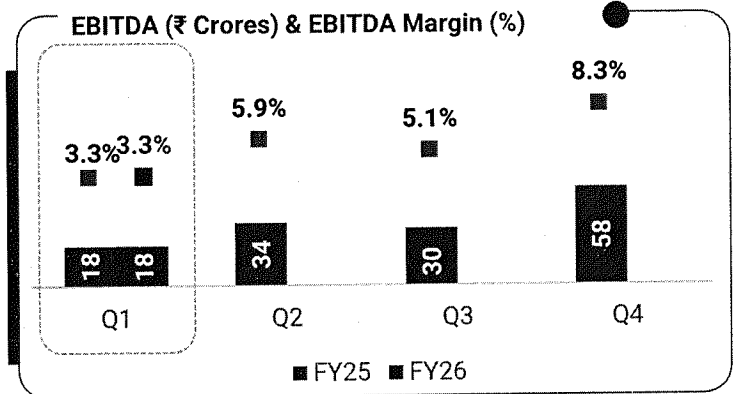
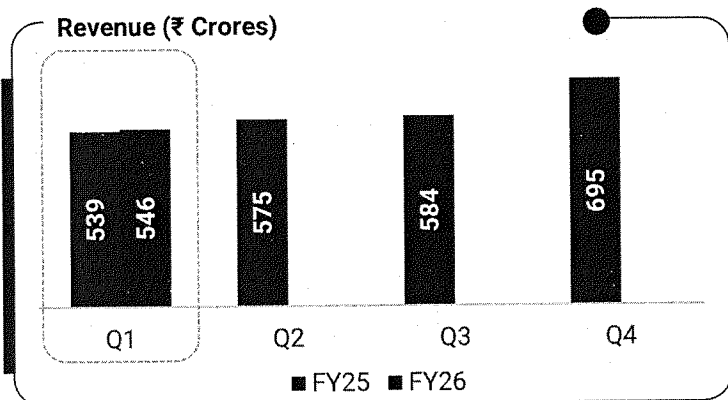
Sharp increase in gas prices impacted profitability & led to a decline in ROCE from 17.2% in FY22 to 3.8% in FY25; Q1 FY26 ROCE (annualised) and Capital Employed stood at (4.9%) and ₹ 1,070 Crores respectively.

HRJ ATL Campaign: Reigniting Growth



In May 2025, HRJ launched a comprehensive multimedia advertising campaign aimed at regional audiences. The campaign, delivered in regional languages, focuses on several key markets. The campaign spans various platforms, including television, OOH and digital media. This strategic initiative is designed to strengthen HRJ's brand visibility and connect more deeply with diverse consumers across the country.

HRJ: Q1 FY26 Performance Summary (Consolidated)



- Q1 FY26 revenue increased by 1.4% YoY, primarily due to decline in tiles sales realizations; Non tiles business revenue grew by 8.5% YoY during Q1 FY26.
- Domestic tiles sales volume grew by 7.7% YoY while Exports sales volume declined by 61.1% YoY.
- Capacity utilization stood at around 63% in Q1 FY26.
- EBITDA margin remained flat on a YoY basis at 3.3% in Q1 FY26, despite the cost of the recent ATL campaign.

Pan India Presence

Amongst top three players in the RMC sector with pan India presence: 91 plants* at 42 cities / towns; Two technical labs that are certified by National Accreditation Board for Testing and Calibration Laboratories to ensure adherence to quality

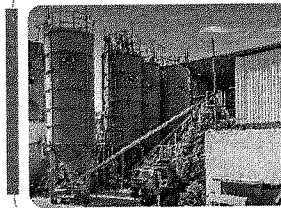
Key Focus Areas

- ❖ Increase plant utilisation levels and optimise fleet and pump efficiency
- ❖ Focus on reduction in lead distance
- ❖ Increase share of environment-friendly and value-added products
- ❖ Focus on individual home builder segment

Strong Growth Potential

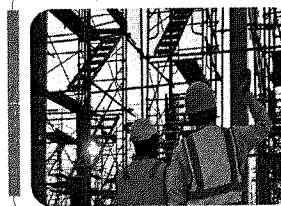
Beneficiary of demand recovery from real estate and infrastructure sectors; Strong ROCE potential for existing business with improvement in plant capacity utilisation levels, apart from favourable impact of franchisee scale-up.

Commercial Concrete



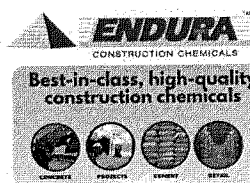
Core business catering to the concrete requirements of metro cities and semi-urban areas; serves as a steadfast contributor to the prolific development of urban India

Mega Projects



Meets the growing demand of high quality ready-mix concrete in infrastructure sub-sectors, such as Highways, Bullet Trains, Power Plants, Refineries, Ports and Jetties

Construction Chemicals



High-quality construction chemicals, blending innovation with expertise; Wide range of products for concrete, cement, projects and retail

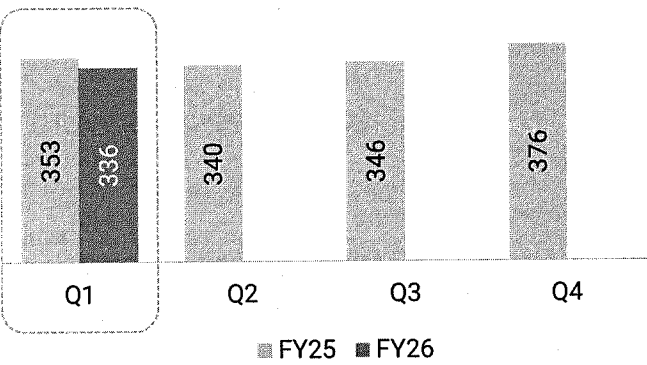
KEY BUSINESS VERTICALS

Prism RMC: Financial Performance Summary (Consolidated)

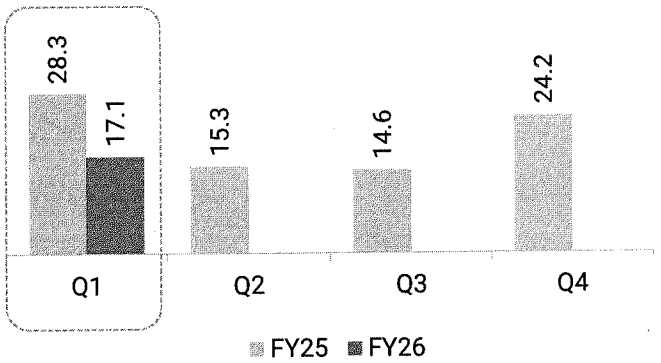
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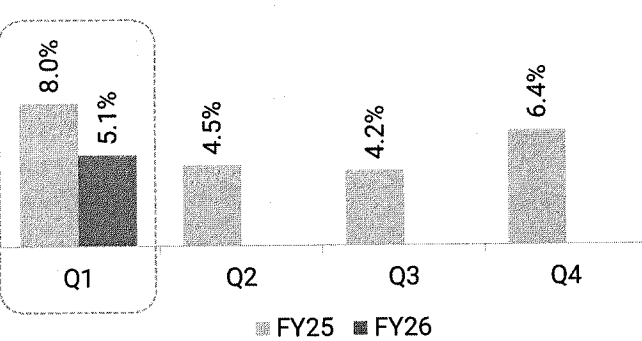
Revenue (₹ Crores)



EBITDA (₹ Crores)



EBITDA Margin (%)



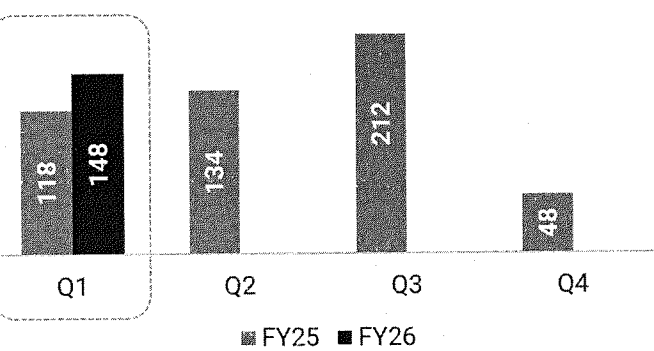
- Ready-mix concrete sales volume declined by 22.2% YoY during Q1 FY26 due to completion of some Mega Projects.
- Prism RMC revenues declined by 4.9% YoY from ₹ 353 Crores in Q1 FY25 to ₹ 336 Crores in Q1 FY26.
- EBITDA margin declined from 8.0% in Q1 FY25 to 5.1% in Q1 FY26, primarily due to increase in raw material cost as percentage of revenue.

Raheja QBE General Insurance (RQBE): Performance Summary

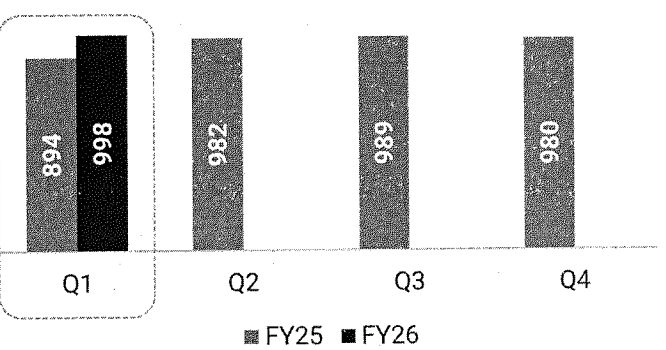
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Gross Written Premium (₹ Crores)



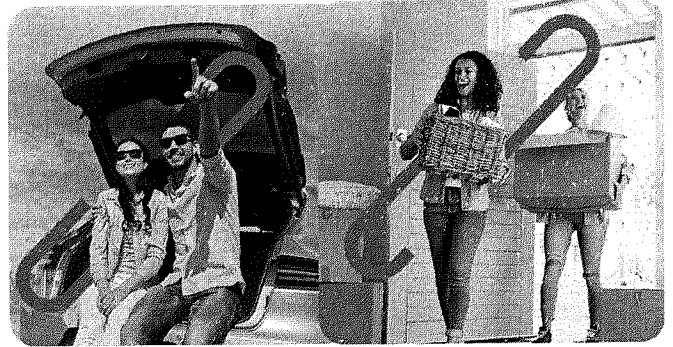
AUM (₹ Crores)



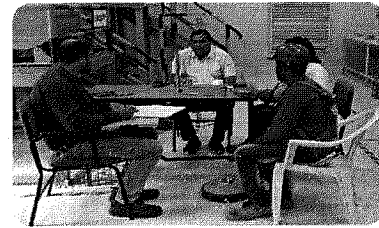
RQBE added 29 new partners during Q1 FY26 taking the count of total partners to 3,730 including Agents, Brokers, POSP, IMF, MISIP, Web Aggregators, Corporate Agents and OEM.

Q1 FY26 Financial Highlights:

- Gross Written Premium grew by 26% YoY to ₹ 148 Crores.
- Profit / (Loss) After Tax is ₹ (7) Crores as compared to a Loss of ₹ (24) Crores in Q1 FY25.
- Combined Ratio stood at 125% vs. 138% in Q1 FY25.
- Well capitalized with Solvency Ratio of 1.78x as against regulatory minimum of 1.50x.



Management Driving Several ESG Initiatives



Environment

- Prism Cement's Emissions Intensity at 602 kg CO₂ per ton of cementitious material in Q1 FY26
- Achieved average thermal substitution rate (TSR) of 2.7% at Prism Cement in Q1 FY26
- Met 33.1% of Prism Cement's total power requirement through green power and renewable sources (including WHRS) in Q1 FY26

Q1 FY26 CSR Initiatives

- Distribution of Free drinking water through water tanker at Mankahari village.
- Installation of Hand Pump at Jhanjhar village, Sijahata
- Initiated Narsinghpur Pond desilting under Jal Ganga Samvardhan Abhiyan 2025
- Installation of Single-bore shaft water harvesting structures at Pond-1 & 2 at Badhaiya Atrahara village

Health & Safety

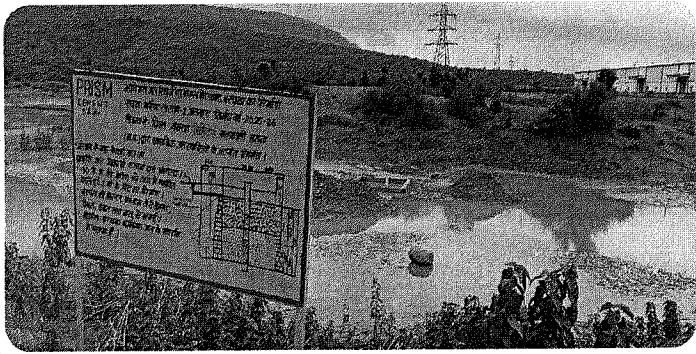
- Provided over 400 safety trainings during Q1 FY26 at Prism Cement's Satna plant
- Lost Time Injury Frequency Rate (LTIFR) (Employees & Workers) in Q1 FY26: 0.20

Glimpses of CSR Initiatives During FY25

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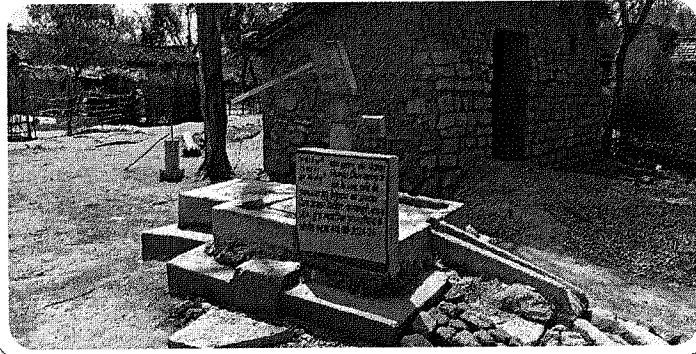
Construction of Water Harvesting Structure at Badhaiya



Distribution of Drinking water in Villages



Installation of Hand pump at Jhanjhar Village



Plantation at Village Narsinghpur



Awards & Recognition

Congratulations



Awarded Most Preferred Workplace 2025-26 at the 5th Edition of the MPW Awards (Prism Cement)

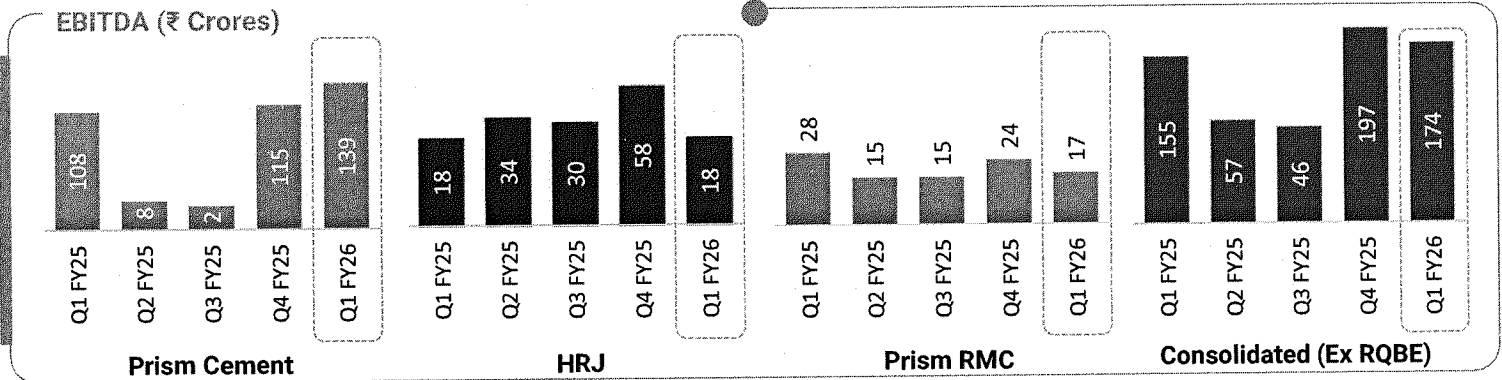
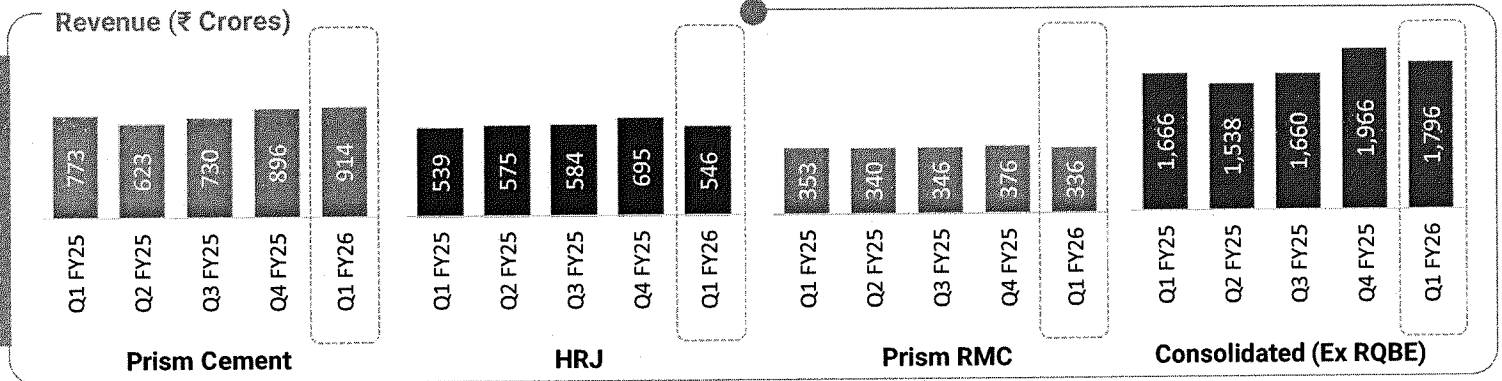


Winner of Platinum Award in Environment Excellence Category in Green Environment Award 2025 (Prism Cement)



Received 24th Global Greentech Environment & Sustainability Award 2025 for outstanding achievements in the Environment Protection category (Prism Cement)

Prism Johnson: Division Wise Quarterly Financial Performance

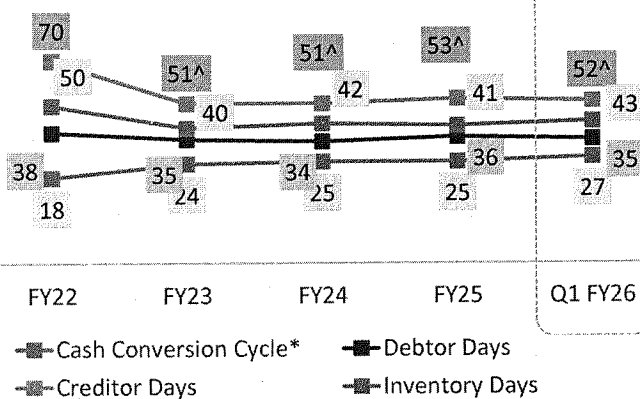


Five Year Financial Performance Snapshot: Strengthening Balance Sheet Consolidated (Ex. RQBE)

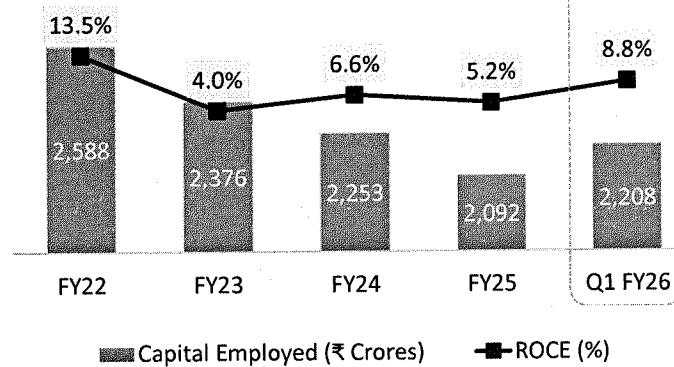
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Working Capital (Days)



Capital Employed (₹ Crores) & ROCE# (%)



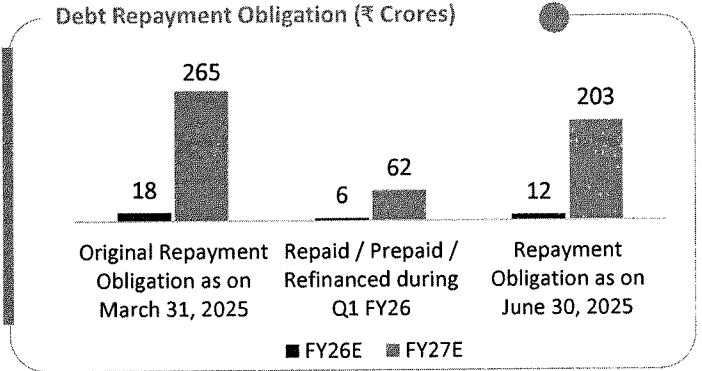
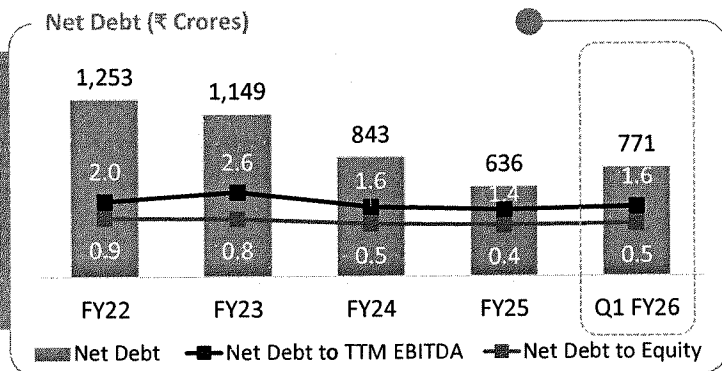
* Cash Conversion Cycle = Inventory Days + Debtor Days – Creditor Days

Annualised ROCE for Q1 FY26, EBIT includes Other Income for ROCE calculation

[^] The decrease in Creditor Days starting FY23 is primarily due to reclassification / re-grouping in trade payables

Five Year Financial Performance Snapshot: Debt Reduction Focus Consolidated (Ex. RQBE)

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Net Debt including Financial Obligations

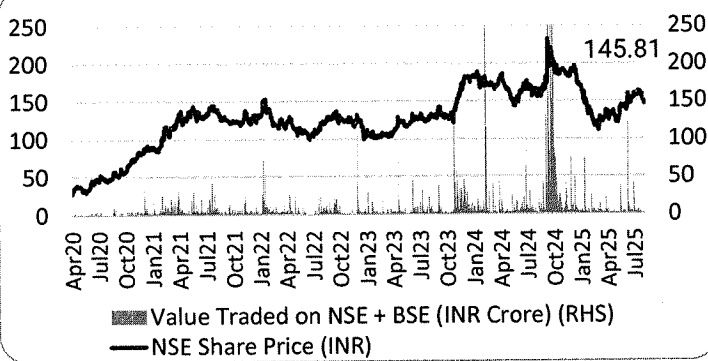
Particulars (₹ Crores)	30-Jun-2025
Long Term Debt	907
Short Term Debt	121
Cash, Fixed Deposits and Bank Balance	257
Net Debt	771
Financial Obligations*	400
Net Debt including Financial Obligations	1,171

- Plan to raise ₹ 300 Crores of long-term debt in Q2 FY26 to repay financial obligations, thereby proactively improving the overall debt maturity profile of the Company
- Plan to use proceeds from potential sale of non-core assets to reduce debt, including financial obligations

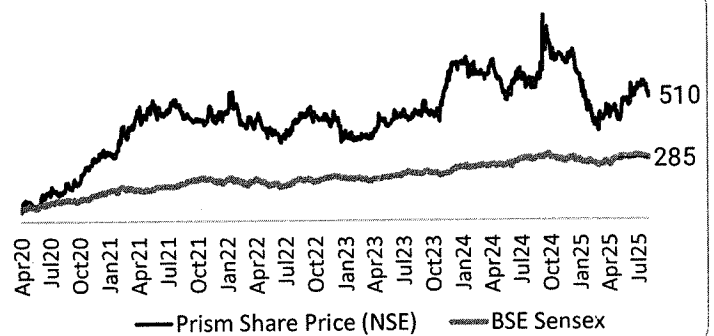
* Financial Obligations primarily comprises trade payables / vendor financing facilities availed by the Company, to support the Company's working capital requirements.

Market Information

Absolute Share Price Performance

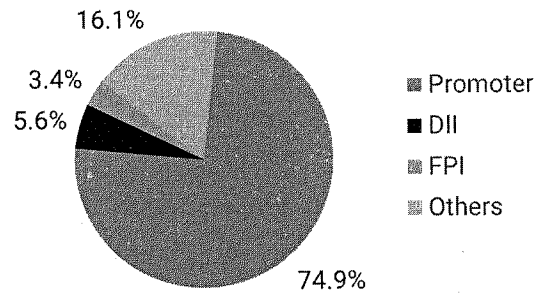


Share Price Performance vs. BSE Sensex*



Particulars	6-Aug-2025
NSE Ticker	PRSMJOHNSN
Share Price (₹)	145.81
52 Week Low – High	105.30 – 246.00
Market Cap (₹ Crore)	7,339
6-Month Avg. Value Traded (₹ Crore)	7.7
Indices Prism Johnson is a member of	NIFTY 500, NIFTY MIDCAP250

Shareholding Pattern – June 30, 2025



* 1 April 2020 prices rebased to 100

About **PRISM JOHNSON LIMITED**

PRISM JOHNSON LIMITED

www.prismjohnson.in

PRISM JOHNSON LIMITED is one of India's leading integrated building materials' companies, with a wide range of products from cement and ready-mixed concrete to tiles and bathroom products.

Prism Cement

Prism Cement manufactures Cement with the brand name 'Champion' and premium quality grade of cement under brand names 'Champion Plus', 'Duratech' and 'Champion All Weather GOLDshield'. It caters mainly to markets of Central and Eastern Uttar Pradesh, Madhya Pradesh and Bihar, with an average lead distance of 356 kilometers in Q1 FY26.

H & R Johnson (India)

Established in 1958, H & R Johnson (India) is one of the leading ceramic tiles companies in India. H & R Johnson (India) offers end-to-end solutions of tiles, sanitary ware, bath-fittings and engineered marble & quartz. Its products are sold under several strong brands, viz. Johnson Tiles, Johnson Marbonite, Johnson Porselano, Johnson Endura, Johnson International and Johnson Marble & Quartz. H & R Johnson (India) along with its Joint Ventures currently have a tile manufacturing capacity of around 64 million m² per annum spread across 11 manufacturing plants across the country.

Prism RMC

Prism RMC is amongst the top three players in the ready-mix concrete sector, with a pan-India presence with 91 plants (including franchisees for purchase of ready-mix concrete) at 42 cities / towns. Further, it has two technical labs that are certified by National Accreditation Board for Testing and Calibration Laboratories and ensures strict adherence to the quality of concrete manufactured at Prism RMC plants.

Date & Time of Download : 28/10/2025 16:23:48

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10536173
Date and Time of Submission	8/7/2025 12:57:49 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Investor Presentation
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of 04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	07-Aug-2025 12:56:54 PM
NEAPS App. No:-	2025/Aug/163016/6562

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '15'

August 7, 2025

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sirs,

Re.: Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements), Regulations, 2015 - Proceedings of the 33rd Annual General Meeting of the Company

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed the proceedings of the 33rd Annual General Meeting of the Company held on Thursday, August 7, 2025 through video conference.

Kindly take the same on the records.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.08.07 20:25:56
+05'30'

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer

Encl. : As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22- 6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Nivas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

Proceedings of the 33rd Annual General Meeting of Prism Johnson Limited

Date, time and venue of the 33rd Annual General Meeting :

The 33rd Annual General Meeting ('AGM') of the Company was held on Thursday, August 7, 2025 through video conference. The meeting commenced at 4.30 p.m. (IST) and concluded at 6.09 p.m. (IST). The deemed venue of the AGM was the Registered Office of the Company at 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016.

Brief details of items deliberated and results thereof :

The following items of business, as set out in the Notice of the AGM dated July 15, 2025, have been duly approved by the shareholders of the Company with requisite majority :

ORDINARY BUSINESS :

1. Consideration and adoption of :
 - a. the Audited Standalone Financial Statement of the Company for the Financial Year ended March 31, 2025, together with the Reports of the Board of Directors and the Auditors thereon; and
 - b. the Audited Consolidated Financial Statement of the Company for the Financial Year ended March 31, 2025, together with the Report of the Auditors thereon.
2. Appointment of Mr. Rajan Raheja (DIN : 00037480), who retires by rotation and being eligible, offered himself for re-appointment, as Director of the Company.
3. Appointment of Mr. Akshay Raheja (DIN : 00288397), who retires by rotation and being eligible, offered himself for re-appointment, as Director of the Company.

SPECIAL BUSINESS :

4. Ratification of remuneration of the Cost Auditors of the Company.
5. Appointment of Secretarial Auditor of the Company.
6. Private Placement of Non-convertible Debentures and/or other Debt Securities.

Manner of approval

As per the applicable provisions of the Companies Act, 2013, Rules thereunder, the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and circulars issued by the Ministry of Corporate Affairs and SEBI, the Company had provided the facility of e-voting to the Shareholders of the Company to enable them to cast their vote electronically on all the resolutions set out in the





PRISM JOHNSON LIMITED

Notice of the AGM. The remote e-voting facility was kept open from 9.00 a.m. on Sunday, August 3, 2025 and ended at 5.00 p.m. on Wednesday, August 6, 2025.

Further, the Company had provided e-voting facility at the AGM to the shareholders who were present in the meeting and had not cast their votes through the remote e-voting.

The Board of Directors had appointed Ms. Savita Jyoti of M/s. Savita Jyoti Associates, Practicing Company Secretary, as the Scrutiniser for scrutinising e-voting process through remote e-voting and e-voting at the AGM in a fair and transparent manner.

The Company will separately intimate the voting results along with Scrutiniser's Report to the stock exchanges and also upload the same on the website of the Company and KFin Technologies Limited, the authorised agency which provided e-voting facility and will also be displayed at the registered office and corporate office of the Company.

This does not constitute minutes of the proceedings of the AGM of the Company.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2025.08.07 20:26:22 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

August 7, 2025



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 28/10/2025 16:25:14

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10542002
Date and Time of Submission	8/7/2025 8:38:05 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Shareholder Meeting / Postal Ballot-Outcome of AGM
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Shareholders meeting
Date of Submission:-	07-Aug-2025 08:31:10 PM
NEAPS App. No:-	2025/Aug/164486/7990

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '16'

August 7, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Appointment of Secretarial Auditor

Pursuant to Regulation 24A and Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and further to our disclosure dated May 15, 2025 on the captioned subject, we wish to inform you that the shareholders of the Company at the 33rd Annual General Meeting held on August 7, 2025 have approved the appointment of M/s. Savita Jyoti Associates, a Peer Reviewed Practicing Company Secretaries, Hyderabad (FCS No.3738 & CP No.1796), as the Secretarial Auditor of the Company for a term of five consecutive years commencing from FY 2025-26 till FY 2029-2030.

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in the enclosed Annexure I.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For PRISM JOHNSON LIMITED

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.08.07 20:42:51 +05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY AND
COMPLIANCE OFFICER

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22- 6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

Annexure I

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr. No.	Particulars	Disclosure
1	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	The Shareholders of the Company at the 33 rd Annual General Meeting held on August 7, 2025 have approved the appointment of M/s. Savita Jyoti Associates, a Peer Reviewed Practicing Company Secretaries, Hyderabad, as the Secretarial Auditor of the Company for a term of five consecutive years commencing from FY 2025-26 till FY 2029-2030.
2	Date of appointment / re-appointment / cessation (as applicable) & term of appointment / re-appointment	M/s. Savita Jyoti Associates, a Peer Reviewed Practicing Company Secretaries, Hyderabad, has been appointed as the Secretarial Auditor of the Company, for a term of five consecutive years commencing from FY 2025-26 till FY 2029-2030.
3	Brief profile	<p>M/s. Savita Jyoti Associates ('the Firm') is an established firm of Practicing Company Secretaries providing innovative solutions in secretarial, legal, compliance and corporate governance areas.</p> <p>The Firm founded in 1991 has over 30 years of experience in secretarial and legal fields and legal domains. The Core area of services includes Corporate Law Advisory, Audit & Certification, Restructuring, Capital Market Transactions, Business Formation, Regulatory Representation.</p> <p>The Firm provides strategic secretarial consultancy to a diverse portfolio of clients, ranging from large corporates to emerging businesses.</p>

ISO 9001 : 2008 (Excl. Design)
ISO 14001 2004
OHSAS 18001 : 2007
SA 8000 : 2008
BUREAU VERITAS
Certification



PRISM JOHNSON LIMITED

		M/s. Savita Jyoti Associates continues to uphold the highest standards of professionalism, accuracy, and integrity, offering customized solutions that align with clients' business goals and regulatory obligations.
4	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 28/10/2025 16:18:50

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10542075
Date and Time of Submission	8/7/2025 8:51:18 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Appointment Of Secretarial Auditor
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Change in Auditors
Date of Submission:-	07-Aug-2025 08:48:04 PM
NEAPS App. No:-	2025/Aug/164513/8016

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '17'

August 8, 2025

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Further investment pursuant to Rights Issue.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we wish to inform you that the Company has acquired 4,96,80,000 equity shares of ₹ 10 each at par ('Rights Shares') aggregating to ₹ 49,68,00,000 offered by Sentini Cermica Private Limited ('Sentini'), on a rights basis.

Sentini informed the Company today that the Rights Shares have been allotted to the Company on August 8, 2025. Pursuant to such acquisition, Sentini has become the subsidiary of the Company.

Details required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in the enclosed Annexure.

The above is for your information and record.

Thanking you,

Yours faithfully,
for PRISM JOHNSON LIMITED

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.08.08 20:34:43 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Lakshmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

ANNEXURE

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr. No.	Details of events that need to be provided	Information of such event(s)
(a)	Name of the target entity, details in brief such as size, turnover etc.	Sentini Cermica Private Limited (Sentini)
(b)	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The acquisition falls within related party transaction. The promoter/promoter group/ group companies have no interest in Sentini. The transaction is done at arm length basis.
(c)	industry to which the entity being acquired belongs	Manufacture and supply of ceramic tiles.
(d)	objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Company has made further investment by subscribing equity shares offered by Sentini on a rights basis.
(e)	brief details of any governmental or regulatory approvals required for the acquisition	None
(f)	indicative time period for completion of the acquisition	Equity Shares are allotted on rights basis by Sentini on August 8, 2025.
(g)	consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

(h)	cost of acquisition and/or the price at which the shares are acquired	4,96,80,000 equity shares of ₹ 10 each acquired at par aggregating to ₹ 49,68,00,000 on a rights basis.
(i)	percentage of shareholding/control acquired and / or number of shares acquired	<p>Pursuant to acquisition of Rights Shares, the % shareholding of the Company in Sentini increased from 50% to 90% on a fully diluted basis.</p> <p>Before such acquisition, Sentini was 50:50 joint venture company. Pursuant to such acquisition, Sentini has become subsidiary of the Company.</p>
(j)	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Sentini was incorporated on January 11, 2002 under the provisions of the Companies Act, 1956 having its registered office at Plot No.1229, Road No.60, Jubilee Hills, Hyderabad, Telangana 500033.</p> <p>Sentini is engaged in the business of manufacturing ceramic tiles at its plant situated at Vijaywada, Andhra Pradesh.</p> <p>The turnover of Sentini for last 3 years is as under:</p> <p>FY 2024-25 : ₹ 71.12 Crore FY 2023-24 : ₹ 78.40 Crore FY 2022-23 : ₹ 89.68 Crore</p>

Date & Time of Download : 28/10/2025 16:17:45

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10558266
Date and Time of Submission	8/8/2025 9:46:54 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Acquisition
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	08-Aug-2025 09:48:38 PM
NEAPS App. No:-	2025/Aug/166405/9870

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '18'

August 8, 2025

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir/Madam,

Sub. : Disclosure of Voting Results of Resolutions passed at the 33rd Annual General Meeting of the Company and Consolidated Scrutiniser's Report.

Pursuant to Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the disclosure pertaining to the results of the e-voting in respect of the resolutions passed at the 33rd Annual General Meeting ('AGM') of the Company held on Thursday, August 7, 2025 along with the consolidated Scrutiniser's Report on e-voting (i.e. remote e-voting and e-voting at the AGM).

Date of AGM	August 7, 2025
Total number of shareholders as on the cut-off date (July 31, 2025)	81654
No. of shareholders attended the meeting through Video Conferencing :	
Promoters and Promoter Group :	3
Public :	59

The copy of the results of the e-voting along with the consolidated Scrutiniser's Report on e-voting are also available on the website of the Company at <http://www.prismjohnson.in> and on the website of KFin Technologies Limited, the authorised agency which provided e-voting facility at <https://evoting.kfintech.com> and also at the Registered Office and Corporate Office of the Company.

Based on the consolidated report of the Scrutiniser, all resolutions set out in the Notice of the AGM have been duly approved by the shareholders of the Company with requisite majority.

Kindly take the same on the records.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.08.08 22:27:56
+05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: E-voting results and Scrutiniser's Report on AGM



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Lakshmi Nilas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

PRISM JOHNSON LIMITED

Resolution (1)								
Resolution required: (Ordinary / Special)					Ordinary			
Whether promoter/promoter group are interested in the agenda/resolution?					No			
Description of resolution considered					(a) The Audited Standalone Financial Statement of the Company for the Financial Year ended March 31, 2025, together with the Reports of the Board of Directors and the Auditor thereon; and (b) The Audited Consolidated Financial Statement of the Company for the Financial Year ended March 31, 2025, together with the Report of the Auditor thereon.			
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	376881169	355598669	94.3530	355598669	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	376881169	355598669	94.3530	355598669	0	100.0000	0.0000
Public-Institutions	E-Voting	46091776	44566495	96.6908	44566495	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	46091776	44566495	96.6908	44566495	0	100.0000	0.0000
Public-Non Institutions	E-Voting	80383635	363445	0.4521	363195	250	99.9312	0.0688
	Poll		4378	0.0054	4278	100	97.7159	2.2841
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	80383635	367823	0.4576	367473	350	99.9048	0.0952
Total	Total	503356580	400532987	79.5724	400532637	350	99.9999	0.0001
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution							Resolution passed by the shareholders with requisite majority.	

PRISM JOHNSON LIMITED

Resolution (2)								
Resolution required: (Ordinary / Special)				Ordinary				
Whether promoter/promoter group are interested in the agenda/resolution?				No				
Description of resolution considered				To appoint a Director in place of Mr. Rajan Raheja (DIN : 00037480), who retires by rotation and being eligible, offers himself for re-appointment as Director.				
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)] *100	(4)	(5)	(6)=[(4)/(2)] *100	(7)=[(5)/(2)] *100
Promoter and Promoter Group	E-Voting	376881169	355598669	94.3530	355598669	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	376881169	355598669	94.3530	355598669	0	100.0000	0.0000
Public-Institutions	E-Voting	46091776	44566495	96.6908	44239143	327352	99.2655	0.7345
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	46091776	44566495	96.6908	44239143	327352	99.2655	0.7345
Public- Non Institutions	E-Voting	80383635	363445	0.4521	362905	540	99.8514	0.1486
	Poll		4378	0.0054	4278	100	97.7159	2.2841
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	80383635	367823	0.4576	367183	640	99.8260	0.1740
Total	Total	503356580	400532987	79.5724	400204995	327992	99.9181	0.0819
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution							Resolution passed by the shareholders with requisite majority.	

PRISM JOHNSON LIMITED

Resolution (3)								
Resolution required: (Ordinary / Special)			Ordinary					
Whether promoter/promoter group are interested in the agenda/resolution?			No					
Description of resolution considered			To appoint a Director in place of Mr. Akshay Raheja (DIN : 00288397) who retires by rotation and being eligible offers himself for re-appointment as Director.					
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	376881169	355598669	94.3530	355598669	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	376881169	355598669	94.3530	355598669	0	100.0000	0.0000
Public-Institutions	E-Voting	46091776	44566495	96.6908	44270568	295927	99.3360	0.6640
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	46091776	44566495	96.6908	44270568	295927	99.3360	0.6640
Public- Non Institutions	E-Voting	80383635	363445	0.4521	362905	540	99.8514	0.1486
	Poll		4378	0.0054	4278	100	97.7159	2.2841
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	80383635	367823	0.4576	367183	640	99.8260	0.1740
Total	Total	503356580	400532987	79.5724	400236420	296567	99.9260	0.0740
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution							Resolution passed by the shareholders with requisite majority	

PRISM JOHNSON LIMITED

Resolution (4)								
Resolution required: (Ordinary / Special)				Ordinary				
Whether promoter/promoter group are interested in the agenda/resolution?				No				
Description of resolution considered				Ratification of remuneration of the Cost Auditors of the Company.				
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	376881169	355598669	94.3530	355598669	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	376881169	355598669	94.3530	355598669	0	100.0000	0.0000
Public-Institutions	E-Voting	46091776	44566495	96.6908	44566495	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	46091776	44566495	96.6908	44566495	0	100.0000	0.0000
Public- Non Institutions	E-Voting	80383635	363445	0.4521	363140	305	99.9161	0.0839
	Poll		4378	0.0054	4278	100	97.7159	2.2841
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	80383635	367823	0.4576	367418	405	99.8899	0.1101
Total	Total	503356580	400532987	79.5724	400532582	405	99.9999	0.0001
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution							Resolution passed by the shareholders with requisite majority	

PRISM JOHNSON LIMITED

Resolution (5)								
Resolution required: (Ordinary / Special)				Ordinary				
Whether promoter/promoter group are interested in the agenda/resolution?				No				
Description of resolution considered				Appointment of Secretarial Auditor of the Company.				
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)] * 100	(4)	(5)	(6)=[(4)/(2)] *100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	376881169	355598669	94.3530	355598669	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	376881169	355598669	94.3530	355598669	0	100.0000	0.0000
Public-Institutions	E-Voting	46091776	44566495	96.6908	44566495	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	46091776	44566495	96.6908	44566495	0	100.0000	0.0000
Public- Non Institutions	E-Voting	80383635	363445	0.4521	363195	250	99.9312	0.0688
	Poll		4378	0.0054	4278	100	97.7159	2.2841
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	80383635	367823	0.4576	367473	350	99.9048	0.0952
Total	Total	503356580	400532987	79.5724	400532637	350	99.9999	0.0001
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution							Resolution passed by the shareholders with requisite majority	

PRISM JOHNSON LIMITED

Resolution (6)								
Resolution required: (Ordinary / Special)				Special				
Whether promoter/promoter group are interested in the agenda/resolution?				No				
Description of resolution considered				Private Placement of Non-convertible Debentures and/or other Debt Securities.				
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)] *100	(4)	(5)	(6)=[(4)/(2)] *100	(7)=[(5)/(2)] *100
Promoter and Promoter Group	E-Voting	376881169	355598669	94.3530	355598669	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	376881169	355598669	94.3530	355598669	0	100.0000	0.0000
Public-Institutions	E-Voting	46091776	44566495	96.6908	43372829	1193666	97.3216	2.6784
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	46091776	44566495	96.6908	43372829	1193666	97.3216	2.6784
Public- Non Institutions	E-Voting	80383635	363445	0.4521	363095	350	99.9037	0.0963
	Poll		4378	0.0054	4278	100	97.7159	2.2841
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	80383635	367823	0.4576	367373	450	99.8777	0.1223
Total	Total	503356580	400532987	79.5724	399338871	1194116	99.7019	0.2981
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution							Resolution passed by the shareholders with requisite majority	

Form MGT-13

Consolidated Scrutiniser's Report

[Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 & 21 of the Companies (Management and Administration) Rules, 2014 as amended]

To
The Chairman/Managing Director,
Prism Johnson Limited,
Mumbai.

Ref.: Thirty-Third (33rd) Annual General Meeting ('AGM'/ 'Meeting') of the Equity Shareholders of Prism Johnson Limited, held on Thursday, August 7, 2025 at 4.30 p.m. (IST) through Video Conference ('VC') /Other Audio-Visual Means ('OAVM'), to transact the business stated in the Notice of AGM dated July 15, 2025. The deemed venue of the AGM was the Registered Office at 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad-500016.

Sub.: Consolidated Scrutiniser's Report on Remote e-Voting and Electronic Voting during AGM (collectively referred to as "e-Voting") conducted pursuant to the provisions of the Companies Act, 2013 read with the Rules thereunder, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with all applicable circulars issued by the Ministry of Corporate Affairs and SEBI (collectively referred to as "applicable Circulars").

I, Savita Jyoti, Proprietor of M/s. Savita Jyoti Associates, Company Secretaries Hyderabad had been appointed as the Scrutiniser by the Board of Directors of Prism Johnson Limited ("the Company") to scrutinise the process of e-voting (Remote e-voting and e-voting at AGM) in respect of the resolutions stated in the Notice of the AGM of the Equity Shareholders of the Company held on Thursday, August 7, 2025 at 4.30 p.m. (IST) through VC/OAVM.

The compliance with the provisions of the Companies Act, 2013 and the Rules made thereunder relating to e-Voting on the resolutions proposed in the Notice of the AGM of the Company is the responsibility of the management. Our responsibility as a Scrutiniser is to ensure that the voting process through e-Voting is restricted to make a consolidated Scrutiniser's Report of the votes cast 'in favour' or 'against' the resolutions stated in the Notice of AGM, based on the reports generated from the e-voting system provided by KFin Technologies Limited ('KFin'), the Agency authorised under the rules and engaged by the Company to provide e-voting facility to the shareholders for voting through electronic means.

The Notice of the AGM dated July 15, 2025 along with explanatory statement setting out material facts under Section 102 of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 were sent only by the electronic mode (e-mail) to those shareholders whose email addresses were registered with the Company/KFin/Depository Participants / Depositories pursuant to provisions of the Act and Rules thereunder, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all the applicable Circulars.

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

Further, pursuant to Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, letters were also sent to the shareholders whose email addresses were not registered with the Company/KFin /Depository Participants/Depositories, stating the web-link where the Annual Report is uploaded on website of the Company.

The shareholders of the Company holding shares as on the cut-off date i.e. Thursday, July 31, 2025, were entitled to vote on the resolutions as stated in the Notice of the AGM.

The voting period for Remote e-voting commenced from Sunday, August 3, 2025 (from 9.00 a.m.) till Wednesday, August 6, 2025 (upto 5.00 p.m.). Voting beyond the said date and time was not allowed and the Remote e-voting platform was disabled thereafter by KFin.

As per the information given by the Company/KFin, the names of the shareholders who had voted by remote e-voting through the facility provided by KFin had been blocked and only those shareholders who were present at the AGM through VC/OAVM and who had not voted on Remote e-voting were allowed to cast their votes through e-voting system during the AGM.

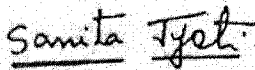
After the closure of the voting at the AGM, the report on voting done at the AGM was generated and diligently scrutinised.

The votes cast under Remote e-voting facility were thereafter unblocked in the presence of two witnesses who were not in the employment of the Company after the conclusion of the Meeting and the report on Remote e-voting was generated and diligently scrutinised.

I now submit our consolidated report on the result of the e-Voting in respect of the resolutions stated in the notice of AGM of the Company.

The Register and all other relevant records relating to the e-Voting are under our safe custody and will be handed over to the Company Secretary for preserving safely after the Chairman considers, approves and signs the minutes of the AGM.

Thanking you,
Yours faithfully
for **Savita Jyoti Associates**
Company Secretaries



CS Savita Jyoti
Practicing Company Secretary
CP No:1796; M No: FCS 3738
UDIN: F003738G000960749
Peer Review No: 1326/2021
Place: Hyderabad
Date: August 07, 2025

Consolidated Results on Remote e-voting and e-Voting at the AGM

Results of Item No. 1 – Ordinary Resolution

- (a) To consider and adopt the audited standalone financial statement of the Company for the Financial Year ended March 31, 2025, together with the Reports of the Board of Directors and the Auditor thereon; and
- (b) To consider and adopt the audited consolidated financial statement of the Company for the Financial Year ended March 31, 2025, together with the Report of the Auditor thereon.

Particulars	Number of Shareholders	Number of valid Votes cast by them	% of total number of valid votes cast
Voted in favour	231	40,05,32,637	99.99991
Voted against	10	350	0.00009
Total	241	40,05,32,987	100

Invalid/Abstain	3	705
------------------------	---	-----

Results of Item No. 2 – Ordinary Resolution

To appoint a Director in place of Mr. Rajan Raheja (DIN: 00037480), who retires by rotation and being eligible, offers himself for re-appointment as Director.

Particulars	Number of Shareholders	Number of valid Votes cast by them	% of total number of valid votes cast
Voted in favour	223	40,02,04,995	99.91811
Voted against	23	3,27,992	0.08189
Total	246	40,05,32,987	100

Invalid/Abstain	3	705
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Results of Item No. 3 – Ordinary Resolution

To appoint a Director in place of Mr. Akshay Raheja (DIN: 00288397), who retires by rotation and being eligible, offers himself for re-appointment as Director.

Particulars	Number of Shareholders	Number of valid Votes cast by them	% of total number of valid votes cast
Voted in favour	222	40,02,36,420	99.92596
Voted against	24	2,96,567	0.07404
Total	246	40,05,32,987	100

Invalid/Abstain	3	705
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SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

Results of Item No. 4 – Ordinary Resolution

Ratification of remuneration of the Cost Auditors of the Company

Particulars	Number of Shareholders	Number of valid Votes cast by them	% of total number of valid votes cast
Voted in favour	230	40,05,32,582	99.99989
Voted against	11	405	0.00010
Total	241	40,05,32,987	100

Invalid/Abstain	3	705
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Results of Item No. 5 – Ordinary Resolution

Appointment of Secretarial Auditor of the Company

Particulars	Number of Shareholders	Number of valid Votes cast by them	% of total number of valid votes cast
Voted in favour	231	40,05,32,637	99.99991
Voted against	10	350	0.00009
Total	241	40,05,32,987	100

Invalid/Abstain	3	705
-----------------	---	-----

Results of Item No. 6 – Special Resolution

Private Placement of Non-convertible Debentures and/or other Debt Securities

Particulars	Number of Shareholders	Number of valid Votes cast by them	% of total number of valid votes cast
Voted in favour	221	39,93,38,871	99.70187
Voted against	23	11,94,116	0.29813
Total	244	40,05,32,987	100

Invalid/Abstain	3	705
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SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

All electronic data and relevant records of e-voting will remain in my custody until the Chairman considers, approves, and signs the Minutes of the 33rd Annual General Meeting and the same shall be handed over thereafter to the Chairman/Company Secretary for safe keeping.

Thanking you,
Yours faithfully,

for **Savita Jyoti Associates**
Company Secretaries

Savita Jyoti

CS Savita Jyoti
Practicing Company Secretary
CP No:1796; M No: FCS 3738
UDIN: F003738G000960749
Peer Review No: 1326/2021

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1796

Place: Hyderabad
Date: August 07, 2025

Witness 1:

Duan

Witness 2:

Murphy

Countersigned by:

for **Prism Johnson Limited**

Shailesh Dholakia

Shailesh Dholakia
Company Secretary &
Compliance Officer

Place: Mumbai
Date: August 07, 2025

Date & Time of Download : 28/10/2025 16:15:10

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10558887
Date and Time of Submission	8/8/2025 10:39:52 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Shareholder Meeting / Postal Ballot-Scrutinizer's Report
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Shareholders meeting
Date of Submission:-	08-Aug-2025 10:44:31 PM
NEAPS App. No:-	2025/Aug/166455/9920

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '19'

August 13, 2025

National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 –Manufacturing Tie-up.

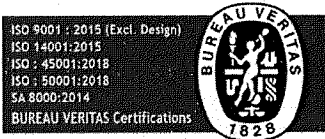
Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Cement Division of the Company has entered into a Supply Agreement with M/s Jabalpur Cement Industries Private Limited ('JCIPL') for manufacture and supply of cement from its plant situated at Jogidhana, Jabalpur, Madhya Pradesh, as per Prism Cement's quality and other specifications for onward sale by the Company to its customers, starting August 18, 2025.

The proposed arrangement will help the Company in improving local availability of cement in its strategic markets of Madhya Pradesh, which has constituted around 19% of cement sales volume in FY25.

With the aforesaid developments, the Company's grinding capacity through supply agreements with several grinding units, will increase from 1.08 MTPA to 1.17 MTPA currently and 1.38 MTPA by September 30, 2025.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22- 6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: Info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in the enclosed Annexure.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh
Nagindas
Dholakia

Digitally signed by
Shailesh Nagindas
Dholakia
Date: 2025.08.13
17:54:03 +05'30'

Shailesh Dholakia
Company Secretary &
Compliance Officer

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

Annexure

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr. no	Disclosure Requirements	Description
1	Name of the entity (ies) with whom agreement / JV is Signed	Jabalpur Cement Industries Private Limited ('JCIPL')
2	Area of agreement /JV	Manufacture and sale of cement by JCIPL to the Company in the state of Madhya Pradesh in accordance with the specifications and quality prescribed by the Company
3	Domestic / international	Domestic
4	Share exchange ratio /JV ratio	Not Applicable
5	Scope of business operation agreement /JV	Prism Johnson Limited ('PJM' or 'the Company') will purchase cement manufactured by JCIPL for onward sale by the Company to its customers in the state of Madhya Pradesh in accordance with the specifications and quality parameters prescribed by the Company.
6	Details of consideration paid /received in agreement / JV	Consideration will be based on the quantity of cement purchased by the Company.
7	Significant terms and condition of agreement \ JV in brief	1. JCIPL will manufacture cement at its manufacturing plant situated at Jogidhana, Jabalpur, Madhya Pradesh as per the requisite quantity



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ISO 9001 : 2015 (Excl. Design)
 ISO 14001:2015
 ISO : 45001:2018
 ISO : 50001:2018
 SA 8000:2014
 BUREAU VERITAS Certifications



PRISM JOHNSON LIMITED

		<p>and quality parameters prescribed by PJJ;</p> <p>2. PJJ shall acquire 0.09 MT of cement manufactured by JCIPL on an annual basis throughout the term of the agreement;</p> <p>3. The term of the agreement shall be for 1 (One) year. The term may be extended further period post the expiry of the present term, as may be mutually agreed between the parties by executing appropriate documents.</p>
8	<p>Whether the acquisition would fall within related party transactions and whether the promoter / promoter group / group companies have any interest in the entity being acquired If yes, nature of interest and details thereof and whether the same is done at "arm " s length"</p>	No
9	<p>Size of the entity (ies)</p>	<p>JCIPL is incorporated on November 3, 2020 in the state of Madhya Pradesh having registered office situated at C/o Omprakash Agrawal S/o Radheshyam Agrawal Katangi Road, Jabalpur, Madhya Pradesh, India, 482002.</p> <p>JCIPL is engaged in the business of manufacture and sale of Portland Pozzolana Cement (PPC cement) and has a Plant at Jogidhana, Jabalpur, Madhya Pradesh 482051 having rated capacity of 0.18 MTPA currently.</p> <p>The turnover of JCIPL of past three years were as under:</p>



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
 Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
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ISO 9001 : 2015 (Excl. Design)
ISO 14001:2015
ISO : 45001:2018
ISO : 50001:2018
SA 8000:2014
BUREAU VERITAS Certifications



PRISM JOHNSON LIMITED

		FY25 – Rs. 6.49 Crores FY24 – Rs. 0.04 Crores FY23 – Rs. NIL Crores
10	Rationale and benefit expected	The proposed arrangement will help the Company in improving the local availability of cement in its strategic markets of Madhya Pradesh, which constituted around 19% of cement sales volume in FY25.



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W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 28/10/2025 16:12:32

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10602329
Date and Time of Submission	8/13/2025 6:18:25 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 –Manufacturing Tie-Up.
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Arrangements for strategic , technical ,
Date of Submission:-	13-Aug-2025 06:17:58 PM
NEAPS App. No:-	2025/Aug/171406/14674

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



Ref : Postal Ballot Notice

August 21, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir/Madam,

Sub. : Notice of Postal Ballot

In furtherance to disclosure made by the Company on August 7, 2025 and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), please find enclosed a copy of the Postal Ballot Notice ('the Notice') dated August 20, 2025 together with the Explanatory Statement thereto and instructions for remote e-voting, seeking approval of the shareholders of the Company by way of special resolution through remote electronic voting process ('remote e-voting') for :

1. raising of funds / capital by issue of securities i.e. equity shares and / or equity linked instruments, including convertible preference shares, non-convertible debt instruments along with warrants, fully convertible debentures, partly convertible debentures, or warrants entitling the warrant holder(s) to apply for equity shares, or any other eligible securities, Global Depository Receipts, American Depository Receipts or Foreign Currency Convertible Bonds, further public issue of equity/debt securities, and/or private placement and/or by way of one or more qualified institutions placement or preferential issue or a rights issue or through any other permissible mode, and/or any combination thereof, under applicable laws, in one or more tranches and/or one or more issuances for an aggregate amount not exceeding to ₹ 500 Crores in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and all other applicable laws, as may be considered appropriate, subject to such statutory /regulatory/other approvals as may be required, for such fund raising and ancillary actions in that regard.

In compliance with the applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, the Notice is being sent only through electronic mode to those shareholders whose e-mail addresses are registered with the Company or its Registrar & Transfer Agent/Depositories/Depository Participants and whose names appear in the Register of Members/List of Beneficial Owners maintained by the Company or its Registrar & Transfer Agent or Depositories as at the close of business





PRISM JOHNSON LIMITED

hours on **Friday, August 15, 2025 ('the Cut-off date')**. Shareholders whose names appeared in the Register of Members/List of Beneficial Owners as on the Cut-off date shall be eligible for the purpose of remote e-voting.

In compliance with applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India read with Regulation 44 of SEBI LODR, the manner of voting on the proposed resolution is restricted only to remote e-voting.

The Company has engaged services of KFin Technologies Limited ('KFin') to provide remote e-voting facility to its shareholders. The remote e-voting period shall commence from **9:00 a.m. IST on Friday, August 22, 2025 and ends at 5.00 p.m. IST on Saturday, September 20, 2025**. The e-voting module shall be disabled by KFin thereafter. The results of the Postal Ballot through remote e-voting will be announced within 2 working days from the conclusion of the remote e-voting.

The Notice along with the explanatory statement and instructions for remote e-voting is available on the website of the Company at www.prismjohnson.in and website of KFin at <https://evoting.kfintech.com>.

Kindly take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.08.21 16:01:44
+05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As Above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218; Fax : +91-40-23402249

e-mail : investor@prismjohnson.in; website : www.prismjohnson.in

Corporate Office : Rahejas, Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

POSTAL BALLOT NOTICE

Dear Shareholders,

NOTICE IS HEREBY GIVEN, pursuant to the provisions of Sections 108, 110 and other applicable provisions, if any, of the Companies Act, 2013, (**“the Act”**) read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (**“Rules”**) (including any statutory modification(s) thereto or re-enactment(s) thereof, for the time being in force), read with the General Circular No. 9/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs (**“MCA”**), in continuation to the circulars issued earlier in this regard (**“MCA Circulars”**), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India (**“SS-2”**), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**“SEBI LODR”**) as may be amended from time to time, and subject to other applicable rules, laws, regulations and notifications that the special resolution appended below for the purpose of raising of funds / capital by issuance of securities by Prism Johnson Limited (**the “Company”**) is proposed for approval of the shareholders of the Company through postal ballot (**“Postal Ballot”**), by remote e-voting only.

A statement pursuant to Section 102, 110 and other applicable provisions of the Act read with the Rules framed thereunder and SEBI LODR, pertaining to the said special resolution, setting out all material facts and reasons thereof is appended hereto for your consideration.

The Company has appointed Ms. Savita Jyoti of M/s. Savita Jyoti Associates, Practising Company Secretary, Hyderabad, as the Scrutiniser for conducting the Postal Ballot through the remote e-voting process in a fair and transparent manner.

In accordance with the provisions of the MCA Circulars, the Company is sending this Notice only in electronic form to those shareholders whose name appear on the Register of Members/ List of Beneficial Owners as on the Cut-off Date and whose e-mail addresses are registered with the Company/Registrar and Transfer Agent i.e. KFin Technologies Limited (**“RTA”/ “KFin”**)/ Depositories/ Depository Participants.. Accordingly, the Company is pleased to offer remote e-voting facility to all its shareholders to cast their votes electronically. Shareholders are requested to read the instructions in the Notes under the section **“General information and instructions relating to e-voting”** in this Postal Ballot Notice (**“Notice”**) to cast their vote electronically. Shareholders are requested to cast their vote through the remote e-voting

process not later than 5.00 P.M. IST on Saturday, September 20, 2025 to be eligible for being considered, failing which it will be strictly considered that no vote has been received from the shareholder(s).

The Company has engaged services of KFin to provide remote e-voting facility to its shareholders on the proposed resolution.

Accordingly, the Company has made arrangements for the shareholders to register their e-mail addresses. Therefore, those shareholders who have not yet registered their e-mail addresses are requested to register the same by following the procedure set out in the notes to this Notice.

A copy of this Notice and the accompanying documents are also placed on the website of the Company at www.prismjohnson.in and will also be available on the website of BSE Limited (“BSE”) and The National Stock Exchange of India Limited (“NSE”) at www.bseindia.com and www.nseindia.com respectively and also on the website of KFin at <https://evoting.kfintech.com/>.

The Scrutiniser will submit the report to the Chairman or any person authorised by him upon completion of scrutiny of the votes cast through remote e-voting. The results of Postal Ballot through remote e-voting will be declared within two working days from the conclusion of the remote e-voting and will be displayed along with the Scrutiniser’s Report at the Registered Office as well as Corporate Office of the Company, communicated to the Stock Exchanges and would also be uploaded on the website of the Company at www.prismjohnson.in and on the website of KFin at <https://evoting.kfintech.com/>.

Special Business :

- 1. To create, offer, issue and allot Equity Shares or Securities convertible into Equity Shares in one or more tranches for an aggregate amount not exceeding ₹ 500 Crores:**

To consider and, if thought fit, to pass the following resolution as a **Special Resolution**:

“RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62(1)(c), 71, 179 and other applicable provisions, if any, of the Companies Act, 2013 (“the Act”), and the applicable rules made thereunder including the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 (including any amendment(s), statutory modification(s) or re-enactment thereof for the time being force), and the enabling provisions of the Memorandum of Association and the Articles of Association of the Company and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR”), the listing agreements entered into by

the Company with BSE Limited and National Stock Exchange of India Limited (“**Stock Exchanges**”) on which the equity shares having face value of ₹ 10 each of the Company (“**Equity Shares**”) are listed, the provisions of the Foreign Exchange Management Act, 1999 including any amendments, statutory modification(s), variation(s) and/or the rules and regulation framed thereunder, (the “**FEMA**”), including the Foreign Exchange Management (Non-debt Instruments) Regulations, 2019, as amended, Foreign Exchange Management (Debt Instruments) Rules, 2019, as amended, the Issue of Foreign Currency Convertible Bonds and Ordinary Shares (Through Depository Receipt Mechanism) Scheme, 1993, as amended, the Depository Receipts Scheme, 2014, as amended, the current Consolidated FDI Policy (effective from October 15, 2020), as amended, issued by the Department for Promotion of Industry and Internal Trade, Ministry of Commerce and Industry, Government of India (“**GoI**”), the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, (the “**Debt Listing Regulations**”), the Reserve Bank of India Master Directions on Foreign Investment in India, 2018, as amended and in accordance with any other applicable laws, rules, regulations, guidelines, notifications, circulars and clarifications issued thereon from time to time by GoI, the Reserve Bank of India (the “**RBI**”), the Securities and Exchange Board of India (the “**SEBI**”), the Stock Exchanges, the uniform listing agreements entered into by the Company with the Stock Exchanges (the “**Listing Agreements**”), Ministry of Corporate Affairs (the “**MCA**”), the Registrar of Companies, Telangana at Hyderabad, and subject to necessary approvals, permissions, consents and sanctions as may be necessary from SEBI, Stock Exchanges, MCA, RBI, GoI or any concerned statutory, regulatory, governmental or any other authority and subject to such terms and conditions or modifications as may be prescribed or imposed by any of them while granting any such approvals, permissions, consents and sanctions and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “**Board**”, which term shall include any committee thereof which the Board may have duly constituted or may hereinafter constitute to exercise its powers including the powers conferred by this Resolution), the consent, authority and approval of the shareholders of the Company be and is hereby accorded to raise further fund / capital and to create, offer, issue and allot (including with provisions for reservations on firm and/ or competitive basis, for such part of issue and for such categories of persons as may be permitted by applicable law) with or without green shoe option, such number of fully paid-up Equity Shares and/or equity linked instruments, including convertible preference shares, non-convertible debt instruments along with warrants, fully convertible debentures, partly convertible debentures, and/or any other securities convertible into Equity Shares (including warrants, or otherwise, in registered or bearer form), Global Depository Receipts (“**GDRs**”), American Depository Receipts (“**ADRs**”), Foreign Currency Convertible Bonds (“**FCCBs**”), (all of which are hereinafter referred to as “**Securities**”) or any combination of the Securities thereof in accordance with the applicable laws, in such manner in consultation with the lead manager / book running lead manager and/or other advisor(s) or otherwise, for an aggregate consideration not exceeding ₹ 500 Crores (Rupees Five Hundred Crores only) or an equivalent amount thereof (inclusive of such premium or discount, as the case may be, as may be fixed on such Securities), in one or more tranches, whether

Rupee denominated or denominated in one or more foreign currencies, at such price or prices as may be permissible under applicable law, in the course of international and/or domestic offerings, in one or more foreign markets and/or domestic markets, through public and/or private offerings and/or by way of, qualified institutions placement (“QIP”) or through any other permissible mode and/or combination thereof as may be considered appropriate under applicable law, through issue of prospectus and / or preliminary placement document, placement document and/or other permissible / requisite offer documents as may be required under applicable law, to eligible investors that may be permitted to invest in such issuance of Securities, including eligible qualified institutional buyers (“QIB”) in accordance with the SEBI ICDR Regulations, or otherwise, foreign/ resident investors (whether institutions, incorporated bodies, mutual funds, trusts, individuals or otherwise), venture capital funds (foreign or Indian), alternative investment funds, foreign institutional investors, foreign portfolio investors, qualified foreign investors, Indian and/ or foreign multilateral financial institutions, mutual funds, insurance companies, banks, non-resident Indians, stabilizing agents, pension funds and/ or any other categories of investors as may be permissible under applicable laws, whether they be holders of the Securities of the Company or not (collectively called the “Investors”) to all or any of them, jointly or severally, as may be decided by the Board in its absolute discretion and permitted under applicable laws and regulations, at such price or prices, at a discount or premium to market price or prices permitted under applicable laws in such manner and on such terms and conditions including the terms of the issuance, security, rate of interest, as may be deemed appropriate including the discretion to determine the categories of Investors to whom the offer, issuance and allotment of such Securities shall be made, to the exclusion of other categories of Investors, with authority to retain oversubscription up to such percentage as may be permitted under applicable regulations, and use the proceeds from the Issue, towards *inter alia*, the pre-payment and / or repayment of debt, working capital requirements, general corporate purposes and such other purpose(s) as may be permissible under applicable laws, in such manner and on such terms as may be deemed appropriate by the Board at its absolute discretion at the time of such creation, offer, issue and allotment considering the prevailing market conditions and other relevant factors and wherever necessary in consultation with the lead manager/book running lead manager/and or placement agents and/or underwriter(s) and/or other advisor(s) appointed and/or to be appointed by the Board, in foreign currency and/or equivalent Indian Rupees as may be determined by the Board, or in any convertible foreign currency, as the Board in its absolute discretion may deem fit and appropriate (the “Issue”) and without requiring any further approval or consent from the shareholders at the time of such Issue and allotment.”

“**RESOLVED FURTHER THAT** the Equity Shares or Equity Shares arising pursuant to convertible securities to be so created, offered, issued and allotted shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank *pari passu* with the existing Equity Shares of the Company in all respects.”

“RESOLVED FURTHER THAT if any issue of Equity Shares is made by way of a QIP in terms of Chapter VI of the SEBI ICDR Regulations, the allotment of such Equity Shares, as may be decided by the Board shall be completed within a period of 365 days from the date of this resolution, or such other time as may be allowed under the SEBI ICDR Regulations from time to time.”

”RESOLVED FURTHER THAT the relevant date (where applicable) for the purpose of pricing the Securities, as eligible in accordance with applicable law, in case of a QIP or issuance of FCCBs/ADRs/GDRs shall be the date of the meeting in which the Board or any Committee duly authorised by the Board, decides to open the issue of such Securities, as eligible in accordance with applicable law, or FCCBs/ADRs/GDRs and the pricing shall be determined by the Board or any Committee duly authorised by the Board at or above the floor price determined on the basis of such formula and relevant date as provided under the Act, the SEBI ICDR Regulations, the FCCB Scheme, the GDR Scheme and other applicable laws, regulations and guidelines; in the event that convertible securities (as defined under the SEBI ICDR Regulations) are to be issued in the QIP, the relevant date for pricing of such convertible securities shall be either the date of the meeting in which the Board decides to open the issue of such convertible securities or the date on which the holders of such convertible securities become entitled to apply for the Equity Shares, as determined by the Board or any Committee duly authorised by the Board or such date as may be permitted under SEBI ICDR Regulations, as may be amended from time to time.”

“RESOLVED FURTHER THAT any issue of Equity Shares made by way of a QIP in terms of Chapter VI of the SEBI ICDR Regulations shall be at such price which is not less than the price determined in accordance with the pricing formula provided under Chapter VI of the SEBI ICDR Regulations (the **“QIP Floor Price”**), with the authority to the Board to offer a discount of not more than five percent or such percentage as permitted under applicable law on the QIP Floor Price.”

“RESOLVED FURTHER THAT in the event Equity Shares are proposed to be allotted to QIBs by way of a QIP in terms of Chapter VI of the SEBI ICDR Regulations, the relevant date for the purpose of pricing of the Equity Shares shall be the date of the meeting in which the Board (or relevant committee thereof) decides to open the proposed issue of such Equity Shares or any other date in accordance with applicable law.”

“RESOLVED FURTHER THAT the Board be and is hereby authorised to appoint lead manager, underwriters, depositories, custodians, registrars, monitoring agency, escrow agent, bankers, lawyers, advisors and all such agencies as are or may be required to be appointed for, involved in or concerned with the Issue and to remunerate them by way of commission, brokerage, fees or the like and also to reimburse them out of pocket expenses incurred by them and also to enter into and execute all such arrangements, agreements, memoranda, documents, etc., with such agencies.”

“RESOLVED FURTHER THAT the Board be and is hereby authorized to further sign, execute, deliver and complete all documentation on behalf of the Company in relation to the aforesaid resolutions, in connection with the Issue, to take all actions and do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient for the Issue and to resolve and settle all questions, difficulties or doubts that may arise in regard to such Issue, including the finalization and approval of the draft offer document(s) and final offer document(s), seeking listing of Securities and credit thereof, determining the form and manner of the Issue, finalization of the timing of the Issue, identification of the investors to whom the Securities are to be allotted, determining the issue price, face value, execution of various transaction documents, signing of declarations, utilization of the issue proceeds, without being required to seek any further consent or approval of the shareholders or otherwise to the end and intent that the shareholders shall be deemed to have given their approval thereto expressly by the authority of this resolution.”

“RESOLVED FURTHER THAT for the purpose of giving effect to the Issue, the Board of Directors either by itself or through a special committee of the Board be and are hereby authorised to obtain approvals, statutory, contractual or otherwise, in relation to the Issue and to settle all matters arising out of and incidental thereto, and to execute all deeds, applications, documents and writings that may be required, on behalf of the Company and generally to do all acts, deeds, matters and things that may be necessary, proper, expedient or incidental for the purpose of giving effect to the foregoing resolutions and accept any alterations or modification(s) as they may deem fit and proper and give such directions as may be necessary to settle any question or difficulty that may arise in regard to issue and allotment of the Securities.”

Notes:

1. The explanatory statement pursuant to Sections 102(1) and 110 of the Companies Act, 2013 read together with Rule 22 of the Companies (Management and Administration) Rules, 2014 thereto stating all material facts and reasons for the proposal set out in the resolutions are annexed herewith.
2. The Notice along with the instructions regarding remote e-voting is being sent only by email to all the shareholders of the Company whose names appear on the Register of Members/List of Beneficial Owners as received from National Securities Depository Limited (‘NSDL’) and Central Depository Services (India) Limited (‘CDSL’) as on **Friday, August 15, 2025** (‘**Cut-off date**’) and who have registered their email addresses in respect of electronic holdings with the Depository through the concerned Depository Participants and in respect of physical holdings with the Company’s Registrar & Transfer Agent, KFin Technologies Limited (‘KFin’/‘RTA’).
3. Shareholders may note that the Notice will also be available on the website of the Company at <https://www.prismjohnson.in>, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com

and www.nseindia.com respectively, and on the website of KFin at <https://evoting.kfintech.com>. As per the MCA Circulars, the Company will not be despatching physical copies of Notice along with postal ballot form and postage prepaid self-addressed business reply envelope to any shareholder for this Postal Ballot.

4. Those shareholders who have not yet registered their email addresses are requested to get their email addresses registered by following the due procedure as stated in Note No. 12 of this Notice.
5. Shareholders whose names appear on the Register of Members/List of Beneficial Owners as on the Cut-off date will be considered for the purpose of remote e-voting in proportion to their shares in the paid-up Equity Share capital of the Company as on the Cut-off date. A person who is not a shareholder as on the Cut-off date should treat this Notice for information purposes only.
6. Shareholders cannot exercise votes by proxy on Postal Ballot. A shareholder need not use all his/her/its votes nor does he/she/it need to cast all his/her/its votes in the same way.
7. In terms of provisions of Sections 102, 110 of the Act read with Rules 20 and 22 of the Rules, Regulation 44 of the SEBI LODR, the Company has engaged the services of KFin to provide remote e-voting facility to its shareholders. Details regarding User ID and Password along with other instructions relating to remote e-voting are set out in Note No. 13 below.
8. The voting period for remote e-voting commences on **Friday, August 22, 2025 at 9:00 A.M. IST** and ends on **Saturday, September 20, 2025 at 5.00 P.M. IST**. During this period, the shareholders holding equity shares either in physical form or in dematerialised form, as on the Cut-off date, may cast their vote(s) electronically. The remote e-voting module shall be disabled by KFin for voting thereafter. Once the vote on a resolution is cast, the shareholder shall not be allowed to change it subsequently or cast the vote again.
9. The Scrutinizer will submit report to the Chairman or any person authorised by him upon completion of scrutiny of the votes cast through remote e-voting. The Scrutinizer's decision on the validity of votes cast will be final. The results of the remote e-voting declared along with the report of the Scrutiniser shall be placed on the website of the Company at www.prismjohnson.in and on the website of KFin at <https://evoting.kfintech.com> and shall be communicated to BSE Limited and the National Stock Exchange of India Limited, where the securities of the Company are listed and shall also be displayed at the Registered Office as well as at the Corporate Office of the Company.

10. The resolutions, if passed by the requisite majority through the Postal Ballot remote e-voting, shall be deemed to have been passed on the last date specified for remote e-voting i.e. Saturday, September 20, 2025.

11. **Procedure for Inspection of Documents** : All the documents referred to in the accompanying Notice and the Explanatory Statement shall be available for inspection through electronic mode, basis the request being sent on investor@prismjohnson.in.

12. **Procedure for registering the email address and obtaining the Notice and remote e-voting instructions by the shareholders whose email addresses are not registered with the Depositories (in case of shareholders holding shares in Demat form) or with RTA (in case of shareholders holding shares in physical form) :**

i. Those shareholder(s) who have not yet registered their email addresses are requested to get their email addresses registered by following the procedure given below:

a. shareholder holding shares in demat form can get their e-mail address registered by contacting their respective Depository Participant.

b. shareholder holding shares in physical form, who have not registered/updated their e-mail address and/or KYC details, may register their aforesaid details by submitting relevant ISR Forms duly filled and signed along with requisite supporting documents as prescribed by SEBI (<https://ris.kfintech.com/clientservices/isc/sebi.aspx>) to KFin at Selenium Building, Tower-B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032.

The aforesaid ISR forms can be accessed from the website of the Company at <https://www.prismjohnson.in/updation-of-kyc-details/> and the website of RTA at <https://ris.kfintech.com/clientservices/isc/isrforms.aspx>.

ii. Further, those shareholders who have not registered their email addresses and mobile numbers and in consequence could not be served the Notice, may temporarily get themselves registered with KFin, by clicking the link <https://ris.kfintech.com/clientservices/mobilereg/mobile/emailreg.aspx> for sending the same. Shareholders are requested to support our commitment to environmental protection by choosing to receive the Company's communication through email going forward.

- iii. With a view to serve you better, Shareholders who hold shares in identical names and in the same order of names in more than one folios are requested to write to the Company/RTA to consolidate their holdings in one folio.
- iv. As mandated by SEBI, shares of the Company can be transferred/traded only in dematerialised form. Shareholders holding shares in physical form are requested to dematerialise their shareholding at the earliest, as pursuant to SEBI Circular, any investor service requests including transmissions/issue of duplicate certificate, etc. shall be processed in dematerialised mode only.
- v. Shareholders who have registered their e-mail address, mobile numbers, postal address and bank account details are requested to validate/update their registered details by contacting the Depository Participant, in case of shares held in electronic form, or by contacting KFin, in case the shares are held in physical form.

13. General information and instructions relating to remote e-voting :

A. Remote e-voting through electronic means

- a) In compliance with the provisions of Section 108, 110 and other applicable provisions of the Act, if any, the Companies (Management and Administration) Rules, 2014 as amended, SS-2 and Regulation 44 of the SEBI LODR read with circulars of SEBI on e-voting facility provided by the Listed Entities dated November 11, 2024, the shareholders are provided with the facility to cast their vote electronically on the resolution set forth in this Notice (**'remote e-voting'**) through the e-voting platform provided by KFin.
- b) The shareholders, whose names appear in the Register of Members/List of Beneficial Owners as on the cut-off date, are entitled to vote on the Resolutions set forth in this Notice.
- c) The voting rights of the members shall be in proportion to their shares of the paid-up equity share capital of the Company, as on the cut-off date.
- d) The details of the process and manner for remote e-voting are given below:
 - i. Initial password is provided in the body of the email.
 - ii. Launch internet browser and type the URL: <https://evoting.kfintech.com> in the address bar.
 - iii. Enter the login credentials i.e. User ID and password mentioned in your email. Your Folio No./DP ID Client ID will be your User ID.

However, if you are already registered with KFin for e-voting, you can use your existing User ID and password for casting your votes.

- iv. After entering the details appropriately, click on LOGIN.
- v. You will reach the password change menu wherein you are required to mandatorily change your password. The new password shall comprise of minimum 8 characters with at least one upper case (A-Z), one lower case (a-z), one numeric value (0-9) and a special character (@,#,\$,etc.). It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- vi. You need to login again with the new credentials.
- vii. On successful login, the system will prompt you to select the E-Voting Event Number (EVEN) for Prism Johnson Limited.
- viii. On the voting page, the number of shares (which represents the number of votes) held by you as on the cut-off date will appear. If you desire to cast all the votes assenting/dissenting to the resolution, enter all shares and click 'FOR'/'AGAINST' as the case may be or partially in 'FOR' and partially in 'AGAINST', but the total number of votes cast in 'FOR' and/or 'AGAINST' taken together should not exceed your total shareholding as on the cut-off date. You may also choose the option 'ABSTAIN' and the shares held will not be counted under either head.
- ix. Multiple folios/demat accounts shall choose the voting process separately for each folio/demat account.
- x. Cast your votes by selecting an appropriate option and click on 'SUBMIT'. A confirmation box will be displayed. Click 'OK' to confirm, else 'CANCEL' to modify. Once you confirm, you will not be allowed to modify your vote subsequently. During the voting period, you can login multiple times till you have confirmed that you have voted on the resolutions.
- xi. Corporate/institutional shareholders (i.e. other than individuals, HUF, NRI, etc.) are required to send scanned image (PDF/JPG format) of certified true copy of relevant board resolution/power of attorney/authority letter etc., to the Scrutiniser through email at sja.pjltd@gmail.com and may also upload the same in the e-voting module in their login. The scanned image of the above documents should be in the naming format 'PRISM_EVEN'.
- xii. Shareholder can cast their vote online from Friday, August 22, 2025 at 9.00 A.M. IST till Saturday, September 20, 2025 at 5.00 P.M. IST. Voting beyond the said date and time shall not be allowed and the remote e-voting facility shall be disabled.

- xiii. Once the vote on a resolution is cast, whether partially or otherwise, the shareholder shall not be allowed to change it subsequently or cast the vote again.
- xiv. In case of any queries/grievances related to e-voting, you may refer the Frequently Asked Questions (FAQs) and e-voting User Manual available at the 'download' section of <https://evoting.kfintech.com> or contact KFin on toll free number 1800-309-4001 for any further clarifications or contact Mr. Mohsin Uddin, Senior Manager, KFin Technologies Limited, Selenium Building, Tower-B, Plot No. 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India – 500 032, e-mail : einward.ris@kfintech.com, who will also address the grievances connected with the voting by electronic means. Shareholders may also write to the Company Secretary at investor@prismjohnson.in.

B. Procedure to login through websites of Depositories

Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

a. National Securities Depository Limited ('NSDL')

1. *User already registered for IDeAS facility*

- i. Type in the browser/Click on the following e-Service link:
<https://eservices.nsdl.com>.
- ii. Click on the "Beneficial Owner" icon under 'Login' which is available under 'IDeAS' section.
- iii. On the new page, enter User ID and Password. Post successful authentication, click on "Access to e-voting".
- iv. Click on company name: "Prism Johnson Limited" or e-voting service provider "KFin" and you will be re-directed to e-voting page of KFin for casting the vote during the remote e-voting period.

2. *User not registered for IDeAS e-Services*

- i. To register type in the browser/click on link :
<https://eservices.nsdl.com>
- ii. Select "Register Online for IDeAS" or click on : <https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp>.

- iii. Proceed to complete registration with the required fields.
 - iv. On successful registration, please follow steps given under Sr. No. 1 to cast your vote.
3. ***By visiting the e-voting website of NSDL***
1. Type in browser/Click on the link:
<https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp>.
 2. Enter 8 Digit DP ID, 8 Digit Client ID, PAN No., Verification Code as shown on the screen and generate OTP.
 3. Post successful authentication, you will be redirected to NSDL Depository site wherein you can see e-voting page.
 4. Click on company name “Prism Johnson Limited” or e-voting service provider name “KFin” and you will be redirected to e-voting page of KFin for casting your vote during the remote e-voting period or joining virtual meeting & voting during the meeting.
 5. **Shareholders can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.**

NSDL Mobile App is available on



b. Central Depository Services (India) Limited (‘CDSL’)

1. Existing users who have opted for Easi/Easiest

- i. Type in browser/Click on the link :
<https://web.cdslindia.com/myeasinew/home/loginorwww.cdslindia.com>.
- ii. Click on New System Myeasi.
- iii. Login to Myeasi option under quick login.
- iv. Login with registered User ID and password.

- v. Option will be made available to reach e-voting page without any further authentication.
- vi. Click on e-voting link available against the Company name: “Prism Johnson Limited” or select e-voting service provider “KFin” and you will be re-directed to e-voting page of KFin for casting the vote during the remote e-voting period.

2. User not registered for Easi/Easiest

- i. Option to register is available at :
<https://web.cdslindia.com/myeasitoken/Registration/EasiRegistration>
or
<https://web.cdslindia.com/myeasitoken/Registration/EasiestRegistration>
- ii. Proceed to complete registration with the required fields.
- iii. On successful registration, please follow steps given under Sr. No.1 to cast your vote.

3. By visiting the e-voting website of CDSL

- i. Type in browser/Click on the link: URL:
<https://evoting.cdslindia.com/Evoting/Evotinglogin>.
- ii. Provide demat Account Number and PAN.
- iii. System will authenticate user by sending OTP on registered Mobile & Email as recorded in the demat account.
- iv. After successful authentication, please enter the e-voting module of CDSL. Click on e-voting link available against the Company name : “Prism Johnson Limited” or select e-voting service provider “KFin” and you will be re-directed to e-voting page of KFin for casting the vote.

Individual Shareholders (holding securities in demat mode) login through their Depository Participants.

You can also login using the login credentials of your demat account through your DPs registered with NSDL/CDSL for e-voting facility. Once logged in, you will be able to view e-voting option. Click on e-voting option and you will be re-directed to e-voting modules of NSDL/CDSL Depository site after successful authentication. Click on the e-voting link available against the Company name “Prism Johnson Limited” or select e-voting service provider “KFin” and you will be re-directed to the e-voting page of KFintech for casting your vote during the remote e-voting period.

Important note

Shareholders who are unable to retrieve User ID/Password are advised to use Forget User ID and Forget Password option available at above mentioned website.

Shareholders facing any technical issue - NSDL	Shareholders facing any technical issue – CDSL
Shareholders facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free No.: 1800 102 0990 and 1800 22 4430.	Shareholders facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or call at Tel. No. 022-62343625/26, 022-62343259.

**By Order of the Board
For Prism Johnson Limited**

Place : Mumbai
Date : August 20, 2025

Shailesh Dholakia
*Company Secretary &
Compliance Officer*

Registered Office :
305, Laxmi Niwas Apartments,
Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 Fax : +91-40-23402249
email : investor@prismjohnson.in
website: www.prismjohnson.in
CIN : L26942TG1992PLC014033

EXPLANATORY STATEMENT

As required by Section 102 of the Companies Act, 2013 ('the Act'), the following Explanatory Statement sets out the material facts relating to the special resolution relating to Item No. 1 mentioned in the accompanying Notice.

Item No. 1

The Company is focused on strategic growth by means of enhanced volume, cost optimization and efficient project execution and is leveraging cost efficiency to improve margins. In view of future outlook and in order to augment long term resources, ensuring long term viability, working capital requirements, reduction of debt and for general corporate purposes and to ensure enhancing the Shareholder value, the Board of Directors of the Company ("**Board**") in its meeting held on August 7, 2025, had approved raising of fund / capital by issuance of securities i.e. equity shares and equity linked instruments, including convertible preference shares, non-convertible debt instruments along with warrants, fully convertible debentures, partly convertible debentures, or warrants entitling the warrant holder(s) to apply for equity shares, or any other eligible securities, Global Depository Receipts, American Depository Receipts or Foreign Currency Convertible Bonds, further public issue of equity/debt securities, and/or private placement and/or by way of one or more qualified institutions placement or preferential issue or a rights issue or through any other permissible mode under applicable laws, and/or any combination thereof, in one or more tranches and/or one or more issuances, for an aggregate amount not exceeding ₹ 500 Crores, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), as amended, and all other applicable laws, as may be considered appropriate, subject to such statutory /regulatory/other approvals as may be required, and use the proceeds from the Issue, towards *inter alia*, the pre-payment and / or repayment of debt, working capital requirements, general corporate purposes and such other purpose(s) as may be permissible under applicable laws.

Accordingly, as approved by the Board and in order to fulfil the aforesaid objects of the Company, it is hereby proposed to have an enabling approval for raising funds / capital by way of issuance of equity shares of face value ₹10 ("**Equity Shares**"), and/or other securities convertible into Equity Shares (including warrants, or otherwise), fully convertible debentures, partly convertible debentures, non-convertible debentures with or without warrants and/or convertible preference shares or any security convertible into Equity Shares (all of which are hereinafter collectively referred to as "**Securities**") or any combination thereof, in accordance with applicable law, in one or more tranches, and/or one or more issuances whether Rupee denominated or denominated in foreign currency, in the course of domestic and/or International offering(s) in one or more foreign markets, in terms of the applicable regulations and as permitted under the applicable laws, in such manner in consultation with the lead manager/book running lead manager, underwriters and/or other advisor(s) or otherwise, for an aggregate

amount not exceeding ₹ 500 Crore (Rupees Five Hundred Crores Only) or an equivalent amount thereof (inclusive of such premium as may be fixed on such Securities) at such price or prices as may be permissible under the SEBI ICDR Regulations, Section 42, 62, 71, 179 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable laws. The issue of Securities may be at such price, whether at prevailing market price(s) or at a premium or discount to market price as may be permitted under applicable laws and to such classes of investors as the Board (including any duly authorized committee thereof) may in its absolute discretion decide, having due regard to the prevailing market conditions and any other relevant factors and wherever necessary, in consultation with lead manager / book running lead manager, underwriters and other agencies that may be appointed by the Company, subject to the SEBI ICDR Regulations, Companies Act, 2013 and other applicable guidelines, notifications, rules and regulations.

The Board (including any duly authorized committee thereof) may at their discretion adopt any one or more of the mechanisms prescribed above to meet its objectives as stated in the aforesaid paragraphs without the need for fresh approval from the shareholders of the Company. The proposed issue of Securities are subject to, *inter alia*, the applicable statutes, rules, regulations, guidelines, notifications, circulars and clarifications, as amended from time to time, issued by the Securities and Exchange Board of India, the BSE and National Stock Exchange (“**Stock Exchanges**”), Reserve Bank of India, Ministry of Corporate Affairs, Government of India, Registrar of Companies, Telangana at Hyderabad, to the extent applicable, and any other approvals, permits, consents and sanctions of any regulatory/ statutory authorities and guidelines and clarifications issued thereon from time to time, as may be required in this regard domestically or internationally.

In case the Issue is made through a qualified institutions placement:

- i. the allotment of Securities shall only be made to qualified institutional buyers (“**QIBs**”) as defined under SEBI ICDR Regulations;
- ii. the allotment of the Securities shall be completed within 365 days from the date of passing of the special resolution in accordance with the SEBI ICDR Regulations and applicable laws;
- iii. a minimum of 10% of the Securities shall be allotted to mutual funds and if mutual funds do not subscribe to the aforesaid minimum percentage or part thereof, such minimum portion may be allotted to other QIBs;
- iv. the floor price will be calculated as per the formula prescribed under the SEBI ICDR Regulations;

- v. the “relevant date” for the purposes of pricing of the Securities to be issued and allotted in the proposed QIP shall be the date of the meeting in which the Board or a duly authorised committee decides to open the proposed QIP of equity shares as eligible securities; and in case eligible securities are eligible convertible securities, then either the date of the meeting in which the Board or a duly authorized committee of the Board decides to open the proposed issue or the date on which the holders of such eligible convertible securities become entitled to apply for the equity shares as provided under the SEBI ICDR Regulations;
- vi. the equity shares of the same class, which are proposed to be allotted through QIP or pursuant to conversion or exchange of eligible securities offered through QIP, have been listed on a stock exchange for a period of at least one year prior to the date of issuance of notice to its shareholders for convening the meeting to pass the special resolution;
- vii. an issuer shall be eligible to make a QIP if any of its promoters or directors is not a fugitive economic offender;
- viii. no single allottee shall be allotted more than 50% of the QIP size and the minimum number of allottees shall be in accordance with the SEBI ICDR Regulations. It is clarified that QIBs belonging to the same group or who are under same control shall be deemed to be a single allottee;
- ix. the Securities to be offered and allotted shall be in dematerialized form and shall be allotted on fully paid up basis;
- x. the Securities allotted shall not be eligible for sale by the allottee for a period of one year from the date of allotment, except on a recognized stock exchange, or except as may be permitted from time to time;
- xi. the schedule of the QIP will be as determined by the Board or its duly authorized committee; and
- xii. The Company shall not undertake any subsequent QIP until the expiry of two weeks from the date of the QIP to be undertaken pursuant to the special resolution passed at this meeting.

Further, Section 62(1)(c) of the Companies Act, 2013 provides, *inter alia*, that when it is proposed to increase the issued capital of a company by allotment of further equity shares, such further equity shares shall be offered to the existing members of such company and to any persons other than the existing members of the company by way of a special resolution. Since the special resolution proposed in the Notice may result in the issuance of Equity Shares of the Company to the existing members of the Company and to persons other than existing members of the Company, approval of the members of the Company is being sought pursuant to the provisions of Section 62(1)(c) and other

applicable provisions of the Companies Act, 2013 as well as applicable rules notified by the Ministry of Corporate Affairs and in terms of the provisions of SEBI ICDR Regulations.

In terms of Rule 14(2) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, a company can make a private placement of its securities under the Companies Act, 2013 only after receipt of prior approval of its members by way of a Special Resolution. Consent of the members would therefore be necessary pursuant to the aforementioned provisions of the Companies Act, 2013 read with applicable provisions of the SEBI ICDR Regulations and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for issuance of Securities. Equity Shares allotted or Equity Shares arising pursuant to convertible securities allotted pursuant to the Issue shall rank *pari passu* in all respects with the existing Equity Shares of the Company.

The Securities to be issued and allotted would be listed on the Stock Exchanges. The offer/issue/ allotment would be subject to the availability of the regulatory approvals, if any. The conversion of Securities held by foreign investors into Equity Shares would be subject to the applicable foreign investment cap and relevant foreign exchange regulations, including Foreign Exchange Management Act, 1999, including any amendments, statutory modification(s) and/or re-enactment(s) thereof (“**FEMA**”), the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 and Foreign Exchange Management (Debt Instruments) Regulations, 2019. As and when the Board takes a decision on matters on which it has the discretion, necessary disclosures will be made to the Stock Exchanges as may be required under the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In terms of Section 102(1) of the Companies Act, 2013, none of the Directors and Key Managerial Personnel of the Company or their relatives is directly or indirectly concerned or interested, financially or otherwise, in this resolution, except to the extent of their shareholding, if any, in the Company, and to the extent of any Securities that may be subscribed by the companies/ institutions in which they are directors or members. No change in control of the Company or its management of its business is intended or expected pursuant to the issuance of Securities as proposed hereinabove.

This notice does not constitute an offer or invitation or solicitation of an offer of securities to the public within or outside India. Nothing in this notice constitutes an offer of securities for sale or solicitation in any jurisdiction in which such offer or solicitation is not authorized or where it is unlawful to do so.

The Board of Directors of the Company believes that the issue of Securities of the Company is in the interest of the Company and accordingly recommend the aforesaid resolution for the approval by the members as a special resolution.

**By Order of the Board
For Prism Johnson Limited**

Place : Mumbai
Date : August 20, 2025

Shailesh Dholakia
*Company Secretary &
Compliance Officer*

Registered Office :
305, Laxmi Niwas Apartments,
Ameerpet, Hyderabad - 500 016
Phone : +91-40-23400218 Fax : +91-40-23402249
email : investor@prismjohnson.in
website: www.prismjohnson.in
CIN : L26942TG1992PLC014033

Date & Time of Download : 28/10/2025 16:10:07

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10664800
Date and Time of Submission	8/21/2025 4:48:02 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

05-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Shareholders meeting
Date of Submission:-	21-Aug-2025 04:47:36 PM
NEAPS App. No:-	2025/Aug/177062/20235

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '21'

Ref : Post-despatch PB Notice

August 22, 2025

The National Stock Exchange (India) Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub. : Intimation under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to our disclosure dated August 21, 2025 and pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are sending herewith copies of newspaper clippings containing notice to the shareholders of the Company published in today's newspapers viz. Business Standard - all India edition in English language and in Nava Telangana - Telangana edition in Telugu language, *inter alia*, informing about despatch of Postal Ballot Notice to the shareholders through email, remote e-voting facility offered and registration of email by the shareholders.

This information is also being uploaded on the Company's website www.prismjohnson.in.

Kindly take the same on record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.08.22 11:38:58
+05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

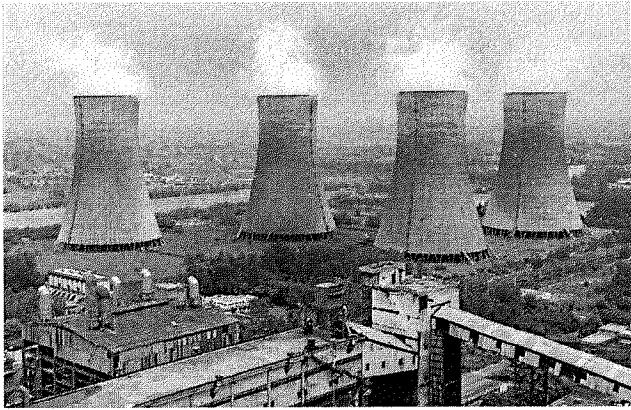
Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Heat-house plants

Not having anti-polluting FGD systems in TPPs is cause for worry



JAYANT PANJABI
New Delhi, 21 August

Power plants running on coal are responsible for an estimated 112,000 premature deaths in India each year due to toxic emission, and the country remains heavily reliant on the commodity, with nearly 75 per cent of its electricity grid linked to coal-based units, according to the United States-based group Proceedings of the National Academy of Sciences.

These alarming figures underscore the urgent need for stronger environmental policies. Shripad Naik, minister of state for new and renewable energy, on August 18 told the Rajya Sabha the Ministry of Environment had issued a gazette notification on July 11. The directive exempts most coal-based thermal power units from installing flue-gas desulphurisation (FGD) systems, the technology crucial for reducing sulphur-dioxide (SO₂) emission.

This exemption comes despite the fact that most plants currently lack FGD devices, and a significant number of those emit SO₂ at levels beyond the permissible limits set by the government. In India, there are approximately 287 such plants, divided into 157 units in different parts of the country. Of those, only 44 units have FGD installed; the rest of the 493 units do not, and 387 units crossed emission norms in FY 25.

The units that have installed FGD devices have seen a lower emission of SO₂. Among 44 units that have the devices, only eight have seen an increase in SO₂ emission more than the prescribed norm. Thermal power plants are classified into three categories. Category A includes those located within 10 km of the National Capital Region or cities with a population of over one million. Category B comprises those within 10 km of critically polluted areas. Category C includes all remaining plants that do not fall under Category A or B. Approximately 75 per cent of thermal power units fall in Category C. Most of these units lack FGD devices and do not comply with the prescribed emission norms.

The data suggests there are 17 states in which thermal power plants do not have FGD systems. Chhattisgarh (66 units), Maharashtra (43 units), and Uttar Pradesh (42 units) are those where the largest number of these units have emitted in FY 25 more than the prescribed norm.

Sunil Dhayya, founder and lead analyst at Envirocatalysts, says to reduce the impact of sulphur-dioxide emission, the government typically recommends dispersing pollutants at greater heights, allowing them to travel longer distances and scatter, diluting their effect. However, this method does not eliminate the problem. "To address this problem, plants either need FGD systems or a circulating fluidised bed reactor, which most of them lack. The ministry concerned in India has consistently extended the deadline for installing FGD devices, creating an atmosphere where plants feel they won't face any repercussions, signalling a lack of intent to enforce installation," Dhayya adds.

Originally, all thermal power plants were supposed to install FGD from this year. However, most received multiple deadline extensions. Under the latest gazette notification, plants in Categories A and B are still mandated to install FGD systems by 2027, while Category C plants have been granted exemption from this requirement.

Manoj Kumar N, researcher at the Centre for Research on Energy and Clean Air (Crea), points out the absence of FGD systems poses environmental and health risks. Regardless of its category or age, a plant without FGD systems is bound to emit toxic gases, particularly SO₂, which cannot be effec-

In the air

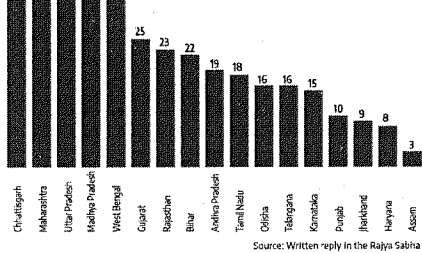
Category-C TPPs primarily responsible for sulphur emission

Number of TPPs that bypassed SO₂ emission norms in FY 25

Category	Without FGD installation	With FGD installation
Category A	43	2
Category B	48	0
Category C	296	2
Total	387	4

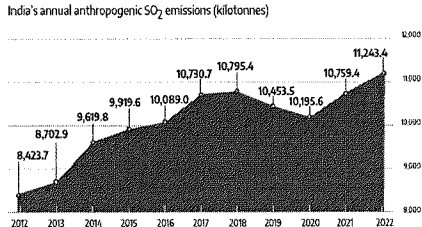
Note: TPP: Thermal power plant. Emission data for 52 non-FGD TPPs is unavailable for FY 25. For non-FGD TPPs, emission data from 2023-24 was used in FY 25 due to unavailability of current data. Source: Written reply in the Rajya Sabha

Chhattisgarh, Maharashtra, and UP TPPs lead in emission violations



Source: Written reply in the Rajya Sabha

Overall emissions on the rise



Source: Boston University Institute for Global Sustainability

tively contained. "Plants often cite the high cost of FGD installation and its associated energy consumption as its deterrents. However, the long-term health and environmental benefits of reduced SO₂ emission far outweigh the initial capital costs," Manoj says.

The notification from the Ministry of Environment may have been influenced by a report from the National Environmental Engineering Research Institute, and it has been supported by the NITI Aayog. The report suggests that installing FGD systems increases both power and coal consumption, while also claiming that SO₂ emission from plants contributes less to overall pollution, implying that the need for FGD systems may not be essential. "The installation of FGD systems will certainly reduce the load of SO₂ in the atmosphere. However, the existing ambient air data analysis does not indicate the impact of SO₂ on the surrounding air environment," the report added.

Crea's 2024 report titled "Increased SO₂ Emissions From Coal-Fired Power Plants: FGD Installation That Should Not Be Delayed Further", authored by Kumar, says delays in implementing FGD systems have increased capital interest costs and driven up component

prices due to inflation. These delays not only place a greater financial burden on power producers but also contribute to higher electricity tariffs for consumers. Timely FGD systems installation, the analysis notes, could prevent between 0.21 and 0.48 million premature deaths over the next decade, with estimated annual health and economic benefits ranging from \$18.1 billion to \$604 billion, equivalent to 0.44 per cent to 10 per cent of India's gross domestic product.

During stable burning season, farmers face heavy fines and rigorous monitoring, with strict enforcement of pollution control measures. In contrast, CFFPs are often granted leniency, with delays in implementing necessary technologies like FGD and repeated extensions for compliance." The Crea report added. In 2022, India emitted the highest anthropogenic SO₂, 11,243 kilotones, followed by China (10,092 kilotones), Russia (5,212 kilotones), and Indonesia (3,811 kilotones). India's yearly growth of anthropogenic SO₂ increased from 3.3 per cent in 2019 to 6.4 per cent in 2017 and fell to 4.5 per cent in 2022.

The latest notification remains cause for worry, because the exemption of the anti-pollutant systems can have long-term effects on people who live in the vicinity of plants. Air pollution from coal-based plants contributes to deaths caused by lung cancer, respiratory illnesses, and heart disease, primarily due to the emission of particulate matter, SO₂, and nitrogen oxides.

ITI Asset Management Limited
Investment Manager for ITI Mutual Fund
Registered Office: ITI House, 36,
Dr. R. K. Shirodkar Marg, Parel,
Mumbai - 400 012, Maharashtra

Toll Free No: 1900 266 9603
E: m.fassists@itiorg.com
W: www.iti.mf.com
CIN: U07100MH2008PLC177677

ITI MUTUAL FUND
Long-term wealth creators

NOTICE No. 54/2025

Notice to the Investors/Unit holders of ITI Balanced Advantage Fund (the Scheme)

NOTICE is hereby given that ITI Mutual Fund Trustee Private Limited, Trustee to ITI Mutual Fund has approved the following distribution under Income Distribution cum Capital Withdrawal Option ("IDCW Option") of the Scheme, subject to availability of distributable surplus on the record date i.e. on August 26, 2025:

Name of the Schemes/Plans	Quantum of IDCW (₹ Per unit) (Face value of ₹ 10/- each)*	NAV as on August 20, 2025 (₹ Per unit)
ITI Balanced Advantage Fund		
Regular Plan - IDCW Option	0.02	12.60
Direct Plan - IDCW Option	0.02	14.27

*The distribution will be subject to the availability of distributable surplus and maybe lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Scheme.
*Subject to deduction of applicable statutory levy, if any
*or the immediately following Business Day, if that day is a Non - Business Day.
The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of Beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Scheme, at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Scheme would fall to the extent of payout and statutory levy (if applicable).

For ITI Asset Management Limited (Investment Manager for ITI Mutual Fund) -
Date : August 21, 2025
Authorised Signatory

Unit holders are requested to update their PAN, KYC, email address, mobile number, nominee details with AMC and are also advised to link their PAN with Aadhaar Number. Further, Unit holders can view the Investor Charter available on website of the Mutual Fund as well as check for any outstanding redemptions or Income Distribution cum Capital Withdrawal (IDCW) payments.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

PRISM JOHNSON LIMITED
CIN : L26942TG1992PLC014033
Registered Office : 305, Laxmi Niwas Apartments, Amrpet, Hyderabad - 500 016
Phone : +91-40-23400218 ; Fax : +91-40-23402249
e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : Rahejas, Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

Notice is hereby given to the Shareholders of Prism Johnson Limited that in compliance with the provisions of Sections 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("the Rules"), (including any statutory modification(s) thereto or re-enactment(s) thereof, for the time being in force), read with the General Circular No. 9/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs (MCA), and other circulars issued earlier in this regard (MCA Circulars), Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) as amended from time to time, and subject to other applicable rules, laws, regulations and notifications, approval of the shareholders of Prism Johnson Limited ("the Company") is being sought for the following Special Resolution by way of Postal Ballot through remote e-voting process (remote e-voting) only.

Sr. No.	Description
1.	To create, offer, issue and allot equity shares or securities convertible into Equity Shares in one or more tranches for an aggregate amount not exceeding ₹ 500 Crores

In compliance with the above mentioned provisions and MCA Circulars, the Postal Ballot Notice (Notice) along with Explanatory Statement and Instructions for remote e-voting has been sent via e-mail on Thursday, August 21, 2025 to those shareholders registered in the Register of Members'/List of Beneficial Owners maintained by the Company or its Registrar & Transfer Agent / Depositories, as at the close of business hours on Friday, August 15, 2025 ("the Cut-off date") and whose e-mail IDs are registered with the Company/Depositories. Hence, dispatch of physical copies of the Notice along with postal ballot form and postage prepaid self-addressed business reply envelope has been dispensed with, in accordance with the above mentioned MCA Circulars, shareholders can vote only through remote e-voting process.

Notice along with the Explanatory Statement and instructions for remote e-voting is also available on the website of the Company at www.prismjohnson.in, websites of the Stock Exchanges i.e. BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") at www.bseindia.com and www.nseindia.com respectively, and on the website of the Company's Registrar & Transfer Agent, KFin Technologies Limited ("KFin"/"RTA") at https://evoting.kfintech.com.

Instructions for remote e-voting :

In compliance with the provisions of Sections 108, 110 of the Act, read with the Rules and Regulation 44 of the SEBI LODR, the Company has provided the facility to the shareholders to exercise their votes electronically through remote e-voting only on the e-voting platform provided by KFin. The detailed procedure for casting of votes through remote e-voting has been provided in the Notice.

The shareholders, whose names appeared in the Register of Members'/list of Beneficial Owners as on the Cut-off date i.e. Friday, August 15, 2025 are entitled to vote on the Resolution set forth in the Notice through remote e-voting only. A person who is not a shareholder as on the Cut-off date should treat the Notice for information purposes only.

The voting period for remote e-voting commences on Friday, August 22, 2025 at 9:00 a.m. IST and ends on Saturday, September 20, 2025 at 5:00 p.m. IST. During this period, the shareholders holding equity shares either in physical form or dematerialised form, as on the Cut-off date, may cast their vote electronically. The remote e-voting module shall be disabled by KFin on Saturday, September 20, 2025 at 5:00 p.m. IST.

Once the vote is cast on the resolution, the shareholder will not be allowed to change it subsequently or cast the vote again.

The relevant documents referred to in the postal ballot notice shall be made available for inspection electronically by the shareholders based on requests received at investor@prismjohnson.in mentioning their name, Folio No./DPID and Client ID, until the last date for receipt of votes through remote e-voting.

Shareholders who have not registered their e-mail IDs are requested to register the same in the following manner :

- a) Shareholders holding equity shares in physical form are requested to register/update their e-mail IDs and/or KYC details by submitting relevant ISR Forms duly filled and signed along with requisite supporting documents as prescribed by SEBI (https://ris.kfintech.com/client-services/isc/sebi.aspx) to KFin at Selem Building, Tower - B, Plot 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana - 500 032.
- b) Shareholders holding equity shares in dematerialised form are requested to register/update their e-mail IDs with the relevant Depository Participants with whom they maintain their demat account(s).

The Company has appointed Ms. Savita Jyoti of M/s. Savita Jyoti Associates, Practising Company Secretary, Hyderabad as the Scrutiniser for conducting the postal ballot, through remote e-voting process, in a fair and transparent manner.

The result of postal ballot voting will be announced within 2 working days from the conclusion of remote e-voting. The result will also be displayed along with the Scrutiniser's Report at the Registered Office as well as Corporate Office of the Company and will be communicated to the Stock Exchanges i.e. BSE and NSE and will also be uploaded on the website of the Company at www.prismjohnson.in and on the website of KFin at https://evoting.kfintech.com/.

In case of any queries/grievances related to e-voting, shareholders may refer the Frequently Asked Questions (FAQs) and e-voting User Manual available at the "download" section of KFin website at https://evoting.kfintech.com or contact KFin on toll free number 1800-309-4001 for any further clarifications or contact Mr. Mohsin Uddin, Senior Manager, KFin Technologies Limited, Selem Building, Tower-B, Plot No 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India - 500 032, e-mail : ghawad.ris@kfintech.com, who will also address the grievances connected with remote e-voting. Shareholders may also write to the Company Secretary at investor@prismjohnson.in.

Shareholders are requested to carefully read all the notes set out in the Notice and in particular manner of casting vote through remote e-voting.

By order of the Board of Directors,
For Prism Johnson Limited
Shailesh Dholidaka
Company Secretary & Compliance Officer

Date : August 21, 2025
Place : Mumbai

PRISM JOHNSON
CENTRE FOR INVESTORS' CHOICE

Date & Time of Download : 28/10/2025 16:06:46

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10673624
Date and Time of Submission	8/22/2025 12:39:01 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Newspaper Publication
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

04-Nov-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Copy of Newspaper Publication
Date of Submission:-	22-Aug-2025 12:33:50 PM
NEAPS App. No:-	2025/Aug/177638/20801

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '22'

September 03, 2025

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Corporate Relationship Department, Bandra (East), Mumbai - 400 051.	The BSE Limited, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir,

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on Credit Rating

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Crisil Ratings Limited ('Crisil Ratings') has re-affirmed its ratings for the Commercial Paper of the Company as 'Crisil A1+'.

Rating rationale dated September 02, 2025 published by Crisil Ratings on its website in this regards is enclosed herewith.

The above is for your information and record.

Thanking you,
Yours faithfully,
for **PRISM JOHNSON LIMITED**

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2025.09.03 09:42:41 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



Rating Rationale

September 02, 2025 | Mumbai

Prism Johnson Limited

Rating reaffirmed at 'Crisil A1+'

Rating Action

Rs.200 Crore Commercial Paper	Crisil A1+ (Reaffirmed)
-------------------------------	-------------------------

Note: None of the Directors on Crisil Ratings Limited's Board are members of rating committee and thus do not participate in discussion or assignment of any ratings. The Board of Directors also does not discuss any ratings at its meetings.

1 crore = 10 million

Refer to Annexure for Details of Instruments & Bank Facilities

Detailed Rationale

Crisil Ratings has reaffirmed its 'Crisil A1+' rating on the commercial paper programme of Prism Johnson Ltd (PJL).

The rating reflects the healthy business risk profile supported by PJL's position as a prominent cement player in the central region, its established presence in the domestic ceramic and vitrified tiles industry along with being one of the leading players in the ready-mix concrete (RMC) business and structural improvement in the operating efficiency of the Cement and HRJ Divisions. The rating also factors in the healthy liquidity and financial risk profile maintained. These strengths are partially offset by susceptibility to fluctuations in input costs and realisations, cyclical nature in the industry and exposure to intense competition.

During fiscal 2025, the consolidated earnings before interest, tax, depreciation and amortisation (EBITDA) margin remained flattish at 6.8%, compared to 6.4% in the previous fiscal, due to industry-wide moderation in cement realisations during the period. Owing to the pricing pressure, EBITDA per ton of the cement segment moderated to Rs 351 in fiscal 2025 as compared to Rs 523 in fiscal 2024, even as costs per ton reduced during the same period. As for the tiles division, operating profitability remained flattish with shutdowns undertaken to carry out modernisation activities at some of the manufacturing units of the company, as well as slowdown witnessed in the export market, leading to lower utilisation levels and hence lower absorption of fixed costs.

For fiscal 2026, Crisil Ratings expects consolidated EBITDA margin to improve to 8-9% driven by improvements in pricing as well as cost reductions in the cement division, particularly through benefit of investments made in green energy. The profitability of tiles division is expected to remain flattish during the current fiscal as well, as the company has budgeted for increased advertising spend during the fiscal. However, an improvement in utilisation levels and benefit of plant modernisations is expected to support profitability from fiscal 2027 onwards. The profitability of the RMC segment is expected to remain strong with EBITDA of more than Rs 75-80 crore expected annually from the segment going forward.

Even though operating profits declined during fiscal 2025, cash accruals were supported by sale of industrial land premises (resulting in post-tax exceptional gain of Rs 149 crore) as well as favorable rulings from the Income Tax Appellate Tribunal, resulting in an interest income of around Rs 82 crore. These one-off receipts resulted in decline in net debt levels to Rs 1,106 crore as on March 31, 2025 and the consolidated net debt to EBITDA ratio improved to 2.4x for fiscal 2025 against 2.9x for fiscal 2024. Crisil Ratings expects the net debt to EBITDA ratio to gradually decline further over the medium term with an expected improvement in profitability amid no significant capital expenditure (capex) plans. Liquidity remains strong, with cash and equivalents of approximately Rs 474 crore as on March 31, 2025, along with management's intent to prepay or refinance a large part of the term debt a year in advance.

Analytical Approach

Crisil Ratings has combined the business and financial risk profiles of PJL and its joint ventures (JVs), associate and subsidiary companies as these have strong financial, managerial and operational linkages.

Crisil Ratings has factored in support from PJL to Raheja QBE General Insurance Company Ltd and has accordingly carried out adjustments to net worth, in line with the capital allocation approach.

Crisil Ratings has considered supplier's credit as debt.

Please refer Annexure - List of Entities Consolidated, which captures the list of entities considered and their analytical treatment of consolidation.

Key Rating Drivers & Detailed Description

Strengths:

- **Prominent cement player in the central region, established presence in the domestic tiles business and one of the leading players in the RMC business:** PJL is a prominent cement player in the central region with capacity of 5.6 million metric tonne per annum (MTPA) supported by long track record of operations. Cement sales for PJL are concentrated in Uttar Pradesh (UP), Madhya Pradesh (MP) and Bihar with majority of the offtake from eastern and central UP. PJL sells cement under the brands – Champion, Champion Plus, Champion All Weather GOLDshield and Duratech. PJL also has supply agreements with four suppliers for supply of cement having grinding capacity of 1.17 MTPA (expected to increase to 1.38 mtpa by September 30, 2025).

The company's tiles division, HRJ, has total tile manufacturing capacity of 64 million m² across 11 units (including JVs) across India post modernisation of its Vijaywada plant and commencement of its greenfield tile plant at Panagarh, West Bengal with a production capacity of 6.3 million m². The division also houses a faucet manufacturing plant each in Samba, Jammu & Kashmir, and Baddi, Himachal Pradesh. HRJ has a wide product range including tiles, sanitary ware and faucets, and engineering marbles and quartz. HRJ has a wide distribution network of over 900 dealers and 21 large format experience centres.

Prism RMC, one of the leading RMC manufacturers, operates 91 RMC plants at 42 locations across India as on June 30, 2025.

- **Healthy operating efficiency:** The EBITDA per tonne of PJL's cement division moderated to 445-525 over fiscals 2023-2024 and further declined to Rs 351 during fiscal 2025, from Rs 700-1,000 per tonne in fiscals 2019 to 2022. The reduction during the previous fiscal was majorly driven by the subdued cement pricing environment across the industry. However, Crisil Ratings estimates that going forward, the EBITDA per ton is expected to improve, as the company is expected to benefit from pricing improvements in the cement sector and various cost efficiency measures such as increasing use of AFR and investments in green energy. During fiscal 2025, the company commissioned 8 MW of solar capacity at Satna, Madhya Pradesh, which will support cost savings.

After witnessing a turnaround in the HRJ division during fiscals 2021 and 2022 as seen in EBITDA margin improving to double digits (barring quarters impacted due to the pandemic) from 3-4% during fiscals 2018 to 2020, operating profitability was impacted during fiscals 2023-2024 due to high gas prices and various kiln modernization activities being undertaken by the company. Margins remained flattish in fiscal 2025 at 5.8% with modernisation activities undertaken at some of the units and export demand moderation leading to higher competition domestically. During Q1 FY26, HRJ started a TV advertisement campaign, which led to an incremental cost, that impacted margins during the quarter, which would have otherwise improved on a YoY basis. However, margins should improve from fiscal 2027 with higher expected utilisation levels and increased efficiencies of units post completion of modernisation capex.

- **Healthy financial risk profile and strong liquidity:** Financial leverage, as measured by net debt to EBITDA improved in fiscal 2025 to 2.4 times from 2.9 times in fiscal 2024 and 3.6 times in fiscal 2023, largely owing to total proceeds of around Rs 363 crore from sale of non core assets and refund from IT related matters. The company has moderate annual capex plans over medium term towards various cost efficiency improvements, which will be internally funded and will keep the medians in check going forward. Interest coverage to remain comfortable at above 4 times over the medium term. Liquidity remains strong, with cash and equivalents of approximately Rs 474 crore as on March 31, 2025 which will be utilised towards debt reduction and capex. The company plans to maintain sufficient liquidity on a steady-state over medium. Further, the company has a practice to prepay or refinance large part of the term debt a year in advance which lends comfort to the financial risk profile. PJL also has healthy financial flexibility being part of a strong group.

Weaknesses:

- **Susceptibility to fluctuations in input costs and realisations; and cyclicality in the industry:** Capacity addition in the cement industry tends to be sporadic because of the long gestation period for setting up a facility and numerous players adding capacity during the peak of a cycle. This has led to unfavourable price cycles for the sector in the past. Moreover, profitability remains exposed to volatility in input prices, including raw material, power, fuel and freight. Increase in coal and pet coke prices have impacted the profitability of several cement players. Realisations and profitability are also affected by demand, supply, offtake and regional factors.
- **Exposure to intense competition:** The ceramic tiles industry is intensely competitive coupled with presence of large unorganised sector. However, with changes such as closure of ceramic units running on coal gasifiers, and implementation of the Goods and Services Tax (GST) and Real Estate (Regulation and Development) Act, 2016 (RERA), the market share of organised players has expanded in recent times.

Despite being one of the leading players, the HRJ division faces significant competition from reputed brands such as Kajaria Ceramics Ltd, Somany Ceramics Ltd (rated 'Crisil AA-/Stable/Crisil A1+'), Asian Granito India Ltd and Orient Bell

Ltd (rated 'Crisil A-/Stable/Crisil A2+'). Intense competition restricts profitability, given the lower ability to pass on cost increases to customers.

Liquidity: Strong

Estimated net cash accrual of over Rs 450 crore and Rs 525 crore per annum for fiscals 2026 and 2027 along with high cash and equivalents balance, are more than adequate to meet the yearly scheduled debt repayment. Also, PJL has demonstrated its ability to refinance debt in the past as the company typically prepays or refinances major portion of loans due in the next one year. Minimally utilised bank lines for the six months ended June 2025 provide additional cushion to liquidity. Furthermore, being part of a strong group provides healthy financial flexibility.

Rating sensitivity factors

Downward factors:

- Weakening of the financial risk profile with net debt to EBITDA ratio sustaining above 4 times
- Lower-than-expected liquidity either owing to low cash balance or high utilisation of fund-based limits
- Slower-than-expected turnaround in profitability across divisions (Cement, HRJ and RMC)
- Large, debt-funded capital expenditure exposing the company to project risks

About the Company

PJL is an integrated building materials company, with a wide range of products such as cement, RMC, tiles and bath products. The PJL group currently has three divisions - Cement, HRJ, and RMC. Further, it has a 51% stake in its general insurance subsidiary, RQBE General Insurance Company Ltd(RQBE). PJL is listed on the Bombay Stock Exchange and National Stock Exchange.

Key Financial Indicators (consolidated excluding RQBE) – Adjusted by Crisil Ratings

Particulars	Unit	2025	2024
Revenue	Rs crore	6,812	7,149
PAT	Rs crore	93	202
PAT margin	%	1.4	2.8
Adjusted debt/adjusted networkth	Times	0.96	1.17
Adjusted interest coverage	Times	2.59	2.53

Any other information: Not applicable

Note on complexity levels of the rated instrument:

Crisil Ratings' complexity levels are assigned to various types of financial instruments and are included (where applicable) in the 'Annexure - Details of Instrument' in this Rating Rationale.

Crisil Ratings will disclose complexity level for all securities - including those that are yet to be placed - based on available information. The complexity level for instruments may be updated, where required, in the rating rationale published subsequent to the issuance of the instrument when details on such features are available.

For more details on the Crisil Ratings' complexity levels please visit www.crisilratings.com. Users may also call the Customer Service Helpdesk with queries on specific instruments.

Annexure - Details of Instrument(s)

ISIN	Name Of Instrument	Date Of Allotment	Coupon Rate (%)	Maturity Date	Issue Size (Rs. Crore)	Complexity Levels	Rating Outstanding with Outlook
NA	Commercial Paper	NA	NA	7-365 days	200.00	Simple	Crisil A1+

Annexure – List of entities consolidated

Names of entities consolidated	Extent of consolidation	Rationale for consolidation
TBK Rangoli Tile Bath Kitchen Pvt Ltd	Full	Significant operational and financial linkages
TBK Venkataramiah Tile Bath Kitchen Pvt Ltd	Full	Significant operational and financial linkages
TBK Samiyaz Tile Bath Kitchen Pvt Ltd	Full	Significant operational and financial linkages
TBK Prathap Tile Bath Kitchen Pvt Ltd	Full	Significant operational and financial linkages
H. & R. Johnson (India) TBK Ltd	Full	Significant operational and financial linkages
RMC Readymix Porselano (India) Ltd	Full	Significant operational and financial linkages
Sentini Cermica Ltd (Formerly known as Sentini Cermica Pvt Ltd)	Full	Significant operational and financial linkages
Stellar Ceramics Pvt Ltd (Formerly known as Spectrum Johnson Tiles Pvt Ltd)	Full	Significant operational and financial linkages

Antique Granito Pvt Ltd (Formerly known as Antique Marbonite Pvt Ltd)	Full	Significant operational and financial linkages
Sanskar Ceramics Pvt Ltd	Full	Significant operational and financial linkages
Small Luxetile Pvt Ltd (Formerly known as Small Johnson Floor Tiles Pvt Ltd)	Full	Significant operational and financial linkages
Coral Gold Tiles Pvt Ltd	Full	Significant operational and financial linkages
Prism Johnson Building Solutions Limited	Full	Significant operational and financial linkages
Prism Concrete Solutions Limited	Full	Significant operational and financial linkages
PJL Cement Limited	Full	Significant operational and financial linkages
Raheja QBE General Insurance Company Ltd	Capital allocation	Significant operational and financial linkages
Ardex Endura (India) Pvt Ltd	Proportionate	JV
TBK Deepgiri Tile Bath Kitchen Pvt Ltd	Proportionate	JV
TBK Florance Ceramics Pvt Ltd	Proportionate	JV
Sunbath Sanitary Pvt Ltd (with effect from August 22, 2024)	Proportionate	JV
CSE Solar Parks Satna Pvt Ltd	Proportionate	Associate
Sunspring Solar Pvt Ltd	Proportionate	Associate
ReNew Green (MPR Two) Private Limited (upto May 30, 2025)	Proportionate	Associate

Annexure - Rating History for last 3 Years

Instrument	Type	Current		2025 (History)		2024		2023		2022		Start of 2022
		Outstanding Amount	Rating	Date	Rating	Date	Rating	Date	Rating	Date	Rating	Rating
Commercial Paper	ST	200.0	Crisil A1+		--	04-10-24	Crisil A1+	06-10-23	Crisil A1+	25-03-22	Crisil A1+	--
			--		--		--	23-03-23	Crisil A1+		--	--

All amounts are in Rs.Cr.

Criteria Details

Links to related criteria

Basics of Ratings (including default recognition, assessing information adequacy)**Criteria for consolidation****Criteria for manufacturing, trading and corporate services sector (including approach for financial ratios)**

Media Relations	Analytical Contacts	Customer Service Helpdesk
Ramkumar Uppara Media Relations Crisil Limited M: +91 98201 77907 B: +91 22 6137 3000 ramkumar.uppara@crisil.com Kartik Behl Media Relations Crisil Limited M: +91 90043 33899 B: +91 22 6137 3000 kartik.behl@crisil.com Divya Pillai Media Relations Crisil Limited M: +91 86573 53090 B: +91 22 6137 3000 divya.pillai1@ext-crisil.com	Manish Kumar Gupta Senior Director Crisil Ratings Limited B: +91 22 6137 3000 manish.gupta@crisil.com Anand Kulkarni Director Crisil Ratings Limited B: +91 22 6137 3000 anand.kulkarni@crisil.com Divyank Shekhar Senior Rating Analyst Crisil Ratings Limited B: +91 22 6137 3000 divyank.shekhar1@crisil.com	Timings: 10.00 am to 7.00 pm Toll free Number: 1800 267 3850 For a copy of Rationales / Rating Reports: CRISILratingdesk@crisil.com For Analytical queries: ratingsinvestor@crisil.com

Note for Media:

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Crisil Ratings pioneered the concept of credit rating in India in 1987. With a tradition of independence, analytical rigour and innovation, we set the standards in the credit rating business. We rate the entire range of debt instruments, such as bank loans, certificates of deposit, commercial paper, non-convertible/convertible/partially convertible bonds and debentures, perpetual bonds, bank hybrid capital instruments, asset-backed and mortgage-backed securities, partial guarantees and other structured debt instruments. We have rated over 33,000 large and mid-scale corporates and financial institutions. We have also instituted several innovations in India in the rating business, including ratings for municipal bonds, partially guaranteed instruments and infrastructure investment trusts (InvITs).

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For more information, visit www.crisilratings.com

About Crisil Limited

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It is India's foremost provider of ratings, data, research, analytics and solutions with a strong track record of growth, culture of innovation, and global footprint.

It has delivered independent opinions, actionable insights, and efficient solutions to over 100,000 customers through businesses that operate from India, the US, the UK, Argentina, Poland, China, Hong Kong and Singapore.

It is majority owned by S&P Global Inc, a leading provider of transparent and independent ratings, benchmarks, analytics and data to the capital and commodity markets worldwide.

For more information, visit www.crisil.com

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Date & Time of Download : 28/10/2025 15:37:00

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10751797
Date and Time of Submission	9/3/2025 10:24:08 AM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Credit Rating
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

28-Oct-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Credit Rating
Date of Submission:-	03-Sep-2025 10:27:57 AM
NEAPS App. No:-	2025/Sep/186450/2331

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '23'

September 11, 2025

To,

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex Bandra East Mumbai – 400 051 Symbol: PRSMJOHNSN	The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400 001 Scrip Code: 500338
---	---

Dear Sir/Madam,

Sub: Intimation of Schedule of Analyst/Institutional Investor Meeting under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the schedule of analyst / institutional investor meet / call(s):

Date	Particulars of Investor / Event	Venue/ Location	Mode
September 16, 2025 to September 19, 2025	One on One meetings and/or Group Investor meetings	Respective offices of the investors	In person

During the aforesaid meet(s)/call(s), no unpublished price sensitive information will be shared.

The aforesaid investor meetings are subject to end minute changes, due to exigencies on the part of Investor(s) or the Company. The aforementioned information is also available on the Company's website at www.prismjohnson.in.

The investor presentation will be uploaded on Company's website and filed with Stock Exchanges prior to the meetings.

We request you to take the above on record and the same be treated as compliance under the applicable regulation(s) under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully
For Prism Johnson Limited

Shailesh Nagindas Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.09.11 20:08:28 +05'30'
Dholakia

Shailesh Dholakia
Company Secretary & Compliance Officer





National Stock Exchange Of India Limited

Date of 28-Oct-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Analysts/Institutional Investor Meet/Con. Call Updates
Date of Submission:-	11-Sep-2025 11:08:46 PM
NEAPS App. No:-	2025/Sep/193643/9434

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 28/10/2025 15:35:50

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10830857
Date and Time of Submission	9/11/2025 11:04:48 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet – Intimation
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

Annexure A '24'

September 14, 2025

National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Daia Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Further update on manufacturing tie-up.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and our disclosures dated November 13, 2024, April 2, 2025 and July 23, 2025, we wish to inform you that M/s RLJ Cement Limited ("RLJ"), with whom the Company has entered into a Non-Exclusive Supply Agreement for manufacture and supply of cement as per Prism Cement's quality and other specifications for onward sale by the Company to its customers, vide letter dated September 13, 2025 has informed the Company about completion of enhancement in cement production capacity by 0.204 MTPA, as against planned capacity enhancement of 0.36 MTPA, at its Mirzapur Plant, Uttar Pradesh, which is operational now. The total cement production capacity of RLJ, after the proposed enhancement, would be 0.50 MTPA.

The Company's outsourced grinding capacity through supply agreements with several grinding units, has increased from 1.17 MTPA currently to 1.37 MTPA.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.09.14 14:40:08 +05'30'

Dholakia

Shailesh Dholakia
Company Secretary &
Compliance Officer



Date & Time of Download : 28/10/2025 15:33:47

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10853416
Date and Time of Submission	9/14/2025 2:50:53 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Intimation Under Regulation 30- Further Update On Manufacturing Tie-Up
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

28-Oct-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	14-Sep-2025 02:53:28 PM
NEAPS App. No:-	2025/Sep/194493/10273

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

ISO 9001 : 2015 (Ind. Design)
ISO 14001 : 2015
ISO : 45001 : 2018
ISO : 53001 : 2018
SA 8000 : 2014
BUREAU VERITAS Certifications



PRISM JOHNSON LIMITED

Annexure A '25'

September 15, 2025

To,

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex Bandra East Mumbai – 400 051	The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400 001
Symbol: PRSMJOHNSN	Scrip Code: 500338

Dear Sir/Madam,

Sub: Investor Presentation of Analyst/Institutional Investor Meeting under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In accordance with Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and furtherance to our disclosure dated September 11, 2025, we submit herewith a copy of the Investor Presentation on the Analyst/Institutional Investor Meeting scheduled to be held on September 16, 2025 to September 19, 2025.

The said Investor Presentation will also be made available on the website of the Company at www.prismjohnson.in.

We request you to take the above on record and the same be treated as compliance under the applicable regulation(s) under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully

For Prism Johnson Limited

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2025.09.15 12:35:07 +05'30'

Shailesh Dholakia

Company Secretary & Compliance Officer

Encl : As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22- 6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM
CEMENT
दूर की सोच

JOHNSON
DESIGNERS' CHOICE

PRISM
RMC
Complete Concrete Solutions



**Amongst India's Leading
Integrated
Building Materials Companies**

PRISM JOHNSON LIMITED

Corporate Presentation

September 2025

Agenda

PRISM JOHNSON LIMITED

www.prismjohnson.in

- **Company Overview**
- **Industry**
- **Strengths**
- **Strategies**
- **Financial Summary**

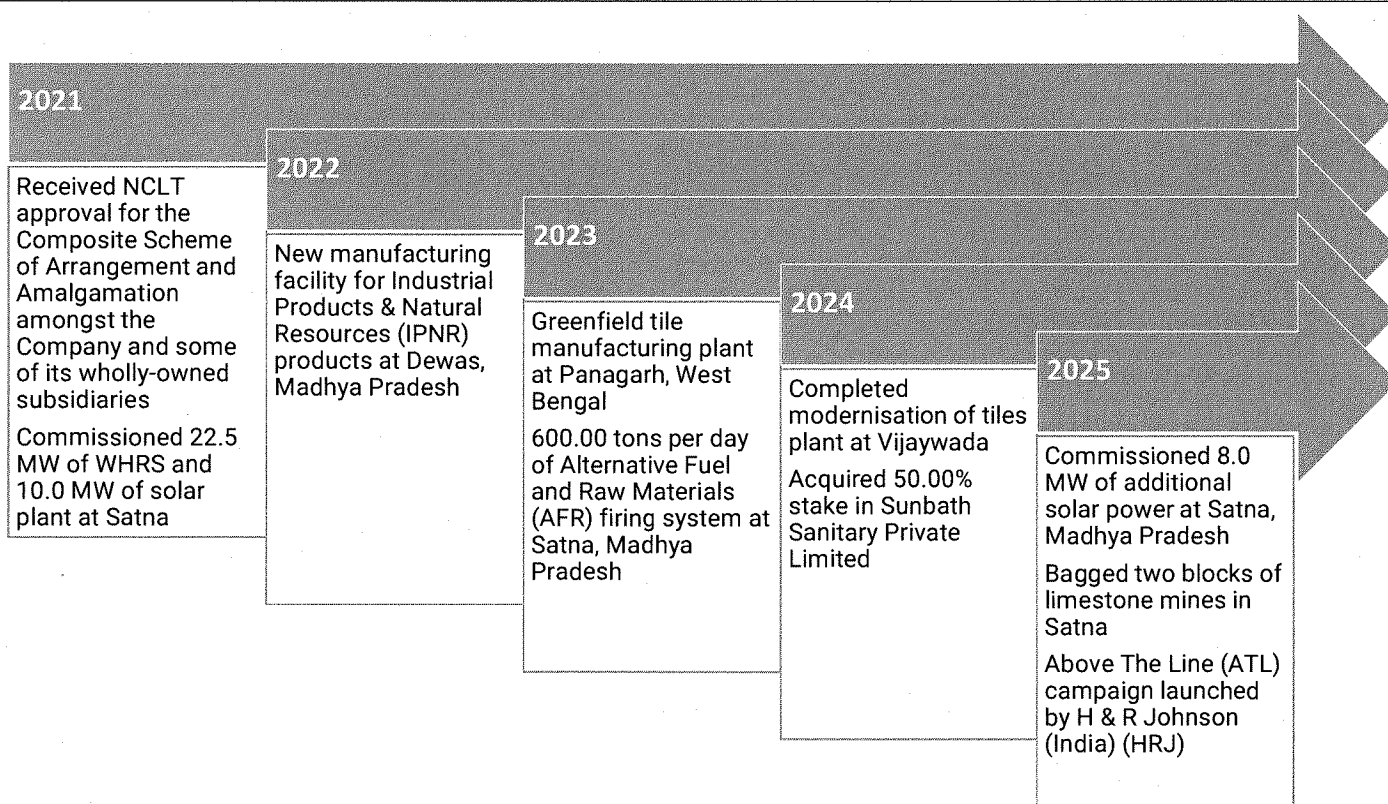
Company Overview

PRISM JOHNSON LIMITED

www.prismjohnson.in



Vision: Creating sustainable value by meeting the construction and lifestyle needs of our customers through innovative building materials and services.



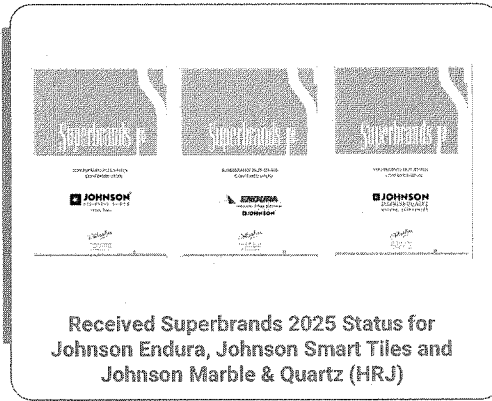
Awards & Recognition

PRISM JOHNSON LIMITED

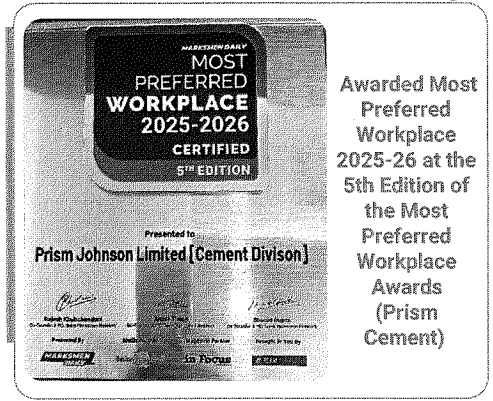
www.prismjohnson.in



Received 24th Global Greentech Environment & Sustainability Award 2025 for outstanding achievements in the Environment Protection category (Prism Cement)



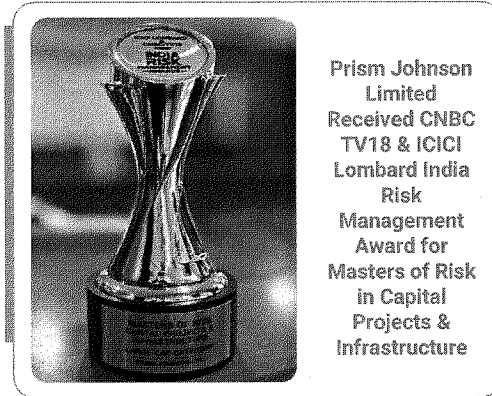
Received Superbrands 2025 Status for Johnson Endura, Johnson Smart Tiles and Johnson Marble & Quartz (HRJ)



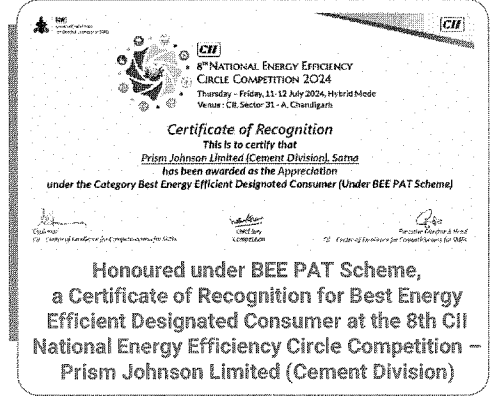
Awarded Most Preferred Workplace 2025-26 at the 5th Edition of the Most Preferred Workplace Awards (Prism Cement)



Awarded 5-Star Rating by Indian Bureau of Mines for Exemplary Performance in Implementation of Sustainable Development Framework during 2023-24 (Prism Cement)



Prism Johnson Limited Received CNBC TV18 & ICICI Lombard India Risk Management Award for Masters of Risk in Capital Projects & Infrastructure



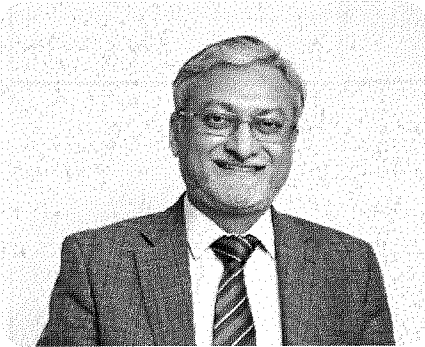
Honoured under BEE PAT Scheme, a Certificate of Recognition for Best Energy Efficient Designated Consumer at the 8th CII National Energy Efficiency Circle Competition – Prism Johnson Limited (Cement Division)

Leadership Team

PRISM JOHNSON LIMITED

www.prismjohnson.in

Mr. Vijay Aggarwal
Managing Director

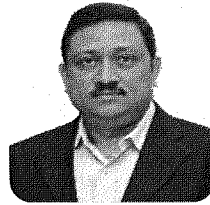


Education: B. Tech (Elec.) from IIT, Delhi and PGDM from IIM, Ahmedabad

Tenure in Company: ~32 years

Past Experience: SBI Capital Markets

Other Board Memberships: Raheja QBE General Insurance Company Limited, Ardex Endura (India) Private Limited



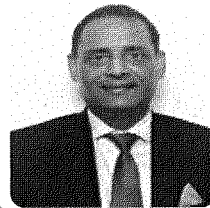
Raakesh Jain

Executive Director & CEO – Cement

Education: B. Com, MBA

Tenure in Company: ~4 years

Past Experience: Grasim Industries Ltd., Nuvoco Vistas Corp. Ltd.



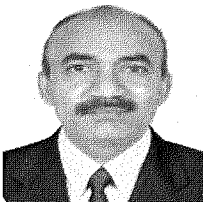
Sarat Kumar Chandak

Executive Director & CEO – HRJ

Education: B.SC (Hons), MBA from University of Pune

Tenure in Company: ~6 years

Past Experience: Kajaria Ceramics Limited, RAK Ceramics India Private Limited



Sanjay Roy

CEO – Prism RMC

Education: B.E. (Civil Engineering)

Tenure in Company: Joined in March 2025

Past Experience: ACC Limited, Aparna Enterprises Limited

Agenda

PRISM JOHNSON LIMITED

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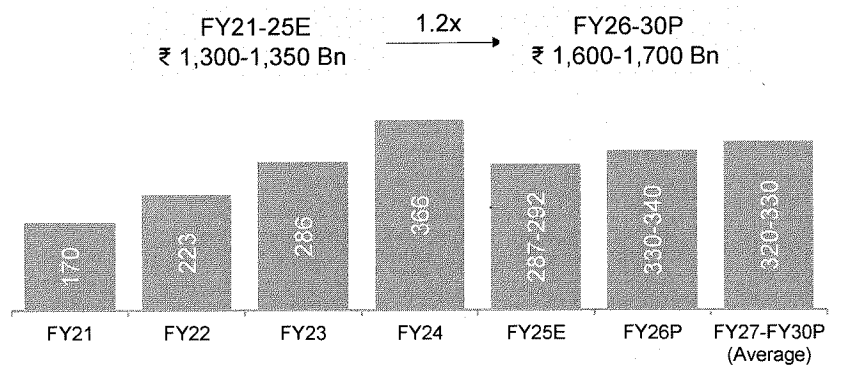
Indian Cement Industry Overview

Per capita cement consumption of leading cement producing countries (2024)

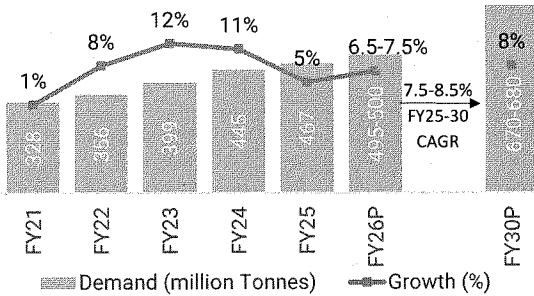
Country	Per Capita Cement (kg)
China	1,320-1,370
Turkey	940-990
Egypt	400-450
Japan	350-400
United States	240-290
India	280-330
Brazil	290-340
World	470-520

There is significant potential for the Indian cement industry to grow because of the country's low per capita consumption

Estimated investment in cement industry in India (₹ billion)



Pan-India cement demand outlook



Sectoral mix of cement demand and growth outlook

Sector	Demand Share			Growth Outlook	
	FY21	FY25	FY30P	FY21-25	FY25-30P
Industrial & Commercial	11-13%	13-15%	12-14%	5.5-6.5%	6.5-7.5%
Infrastructure	25-27%	29-31%	31-33%	11-12%	8.5-9.5%
Urban Housing	23-25%	22-24%	21-23%	4.5-5.5%	6-7%
Rural Housing	37-39%	32-34%	32-34%	6-7%	7-8%
Overall	100%	100%	100%	~7%	7.5-8.5%

Indian Cement Industry Overview

Regional cement demand trend

328 million tonnes → -7% CAGR → 467 million tonnes

15%	7-8% CAGR	15%
22%	6.5-7.5% CAGR	23%
18%	7-8% CAGR	19%
26%	7-8% CAGR	25%
18%	8-9% CAGR	18%

FY21

North

FY25

East

West

495-500 million tonnes → 7.5-8.5% CAGR → 670-680 million tonnes

15%	7.5-8.5% CAGR	18%
23%	7-8% CAGR	23%
19%	6-7% CAGR	18%
25%	8.5-9.5% CAGR	26%
18%	6.5-7.5% CAGR	18%

FY26P

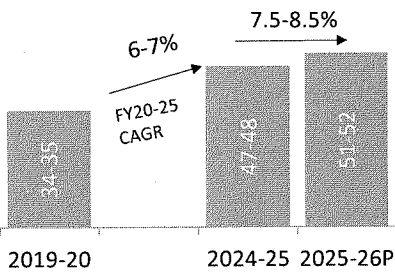
South

Central

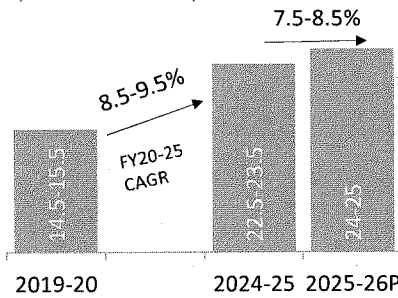
FY30P

The eastern and central regions will continue to drive cement demand in India in the medium term, led by the government's thrust on infrastructure and housing, coupled with a low base of development

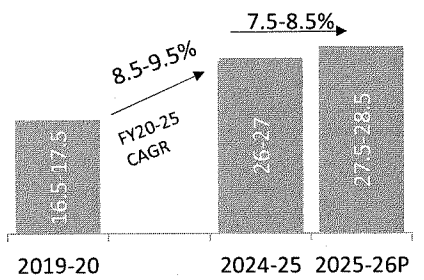
Uttar Pradesh Demand (million tonnes)



Madhya Pradesh Demand (million tonnes)

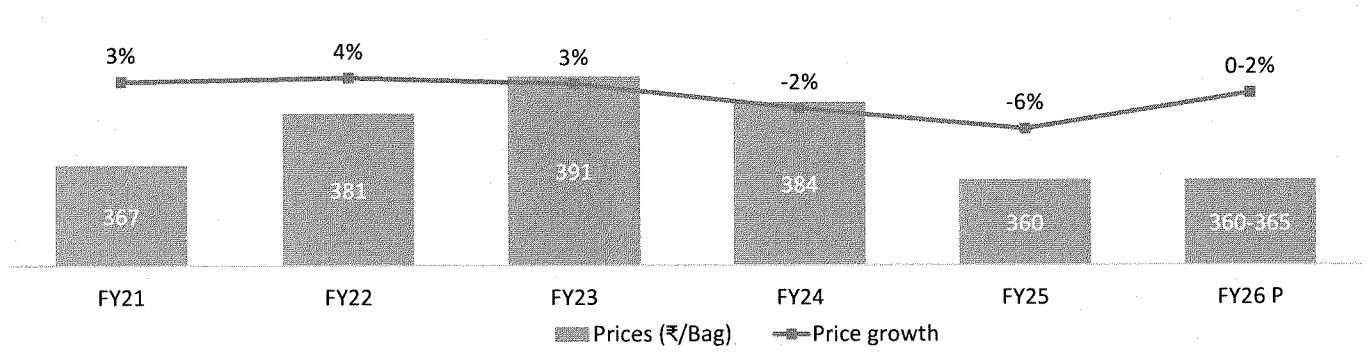


Bihar Demand (million tonnes)

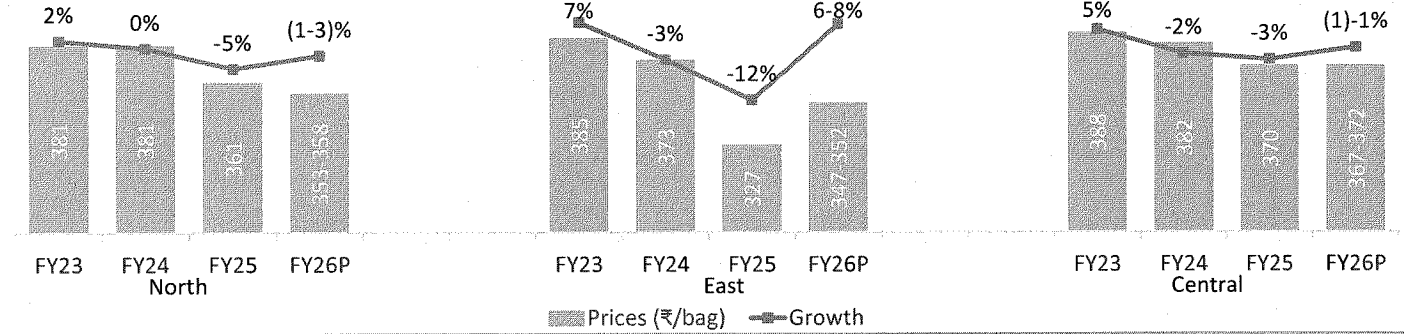


Indian Cement Industry Overview

Pan-India trend in cement prices

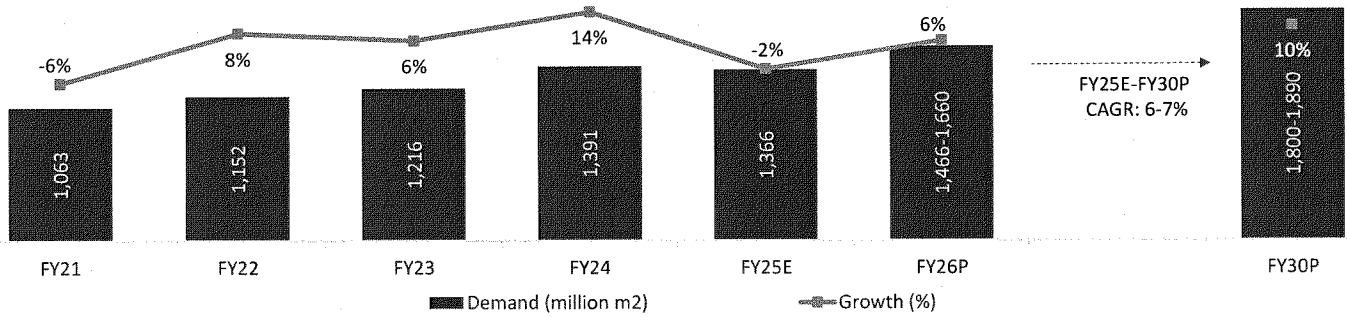


Region-wise trend in cement prices

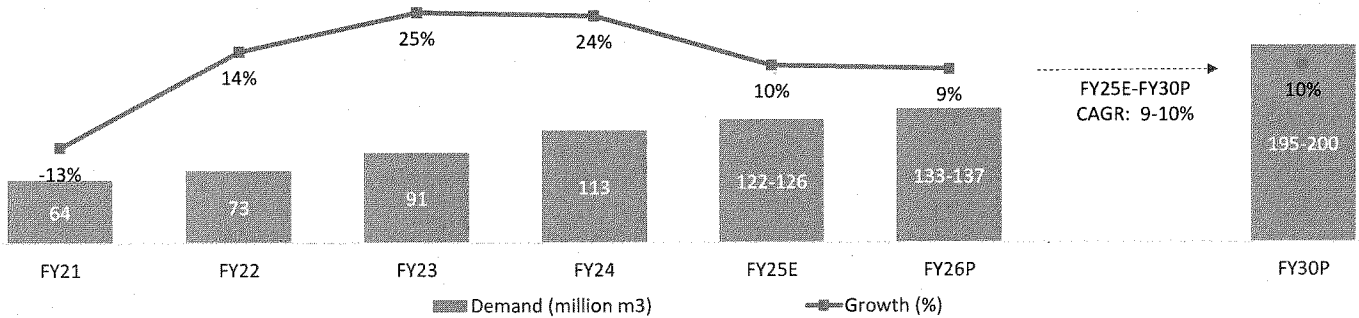


Indian Ceramic Tiles and RMC Industry Overview

Ceramic Tiles Industry: Demand and Growth Outlook



RMC Industry: Demand and Growth Outlook



Agenda

PRISM JOHNSON LIMITED

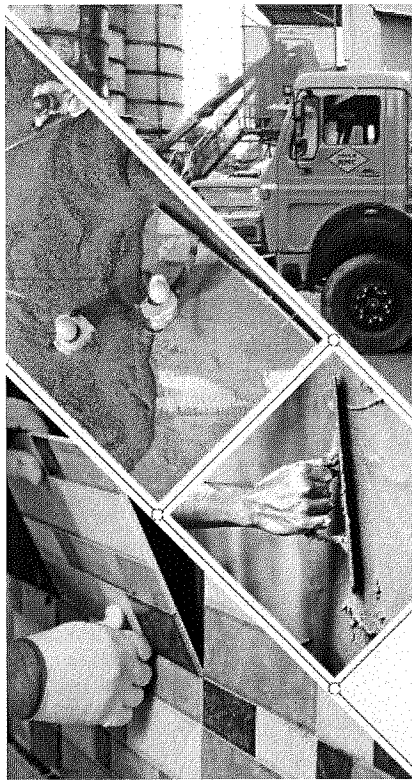
www.prismjohnson.in

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Strengths

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An Integrated Building Materials Company[#] with a long-standing legacy with Pan India presence for tiles and RMC segment[#] and strong regional presence for cement segment in central and eastern market[#]



Structural proxy on India's housing and infrastructure growth, with a diversified revenue base across products, geographies and customer segments ensuring resilience through economic cycles



Robust manufacturing and technical capabilities, underpinned by a culture of innovation



Extensive and well-established distribution network for its products supported by effective marketing[#] and demand generation initiatives



Sustainability Focus









Strong corporate governance and an experienced management

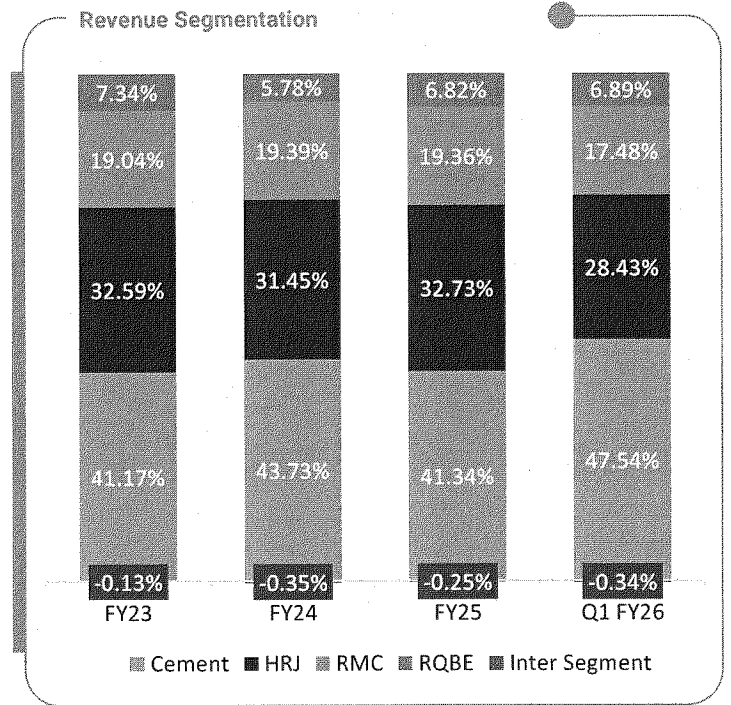
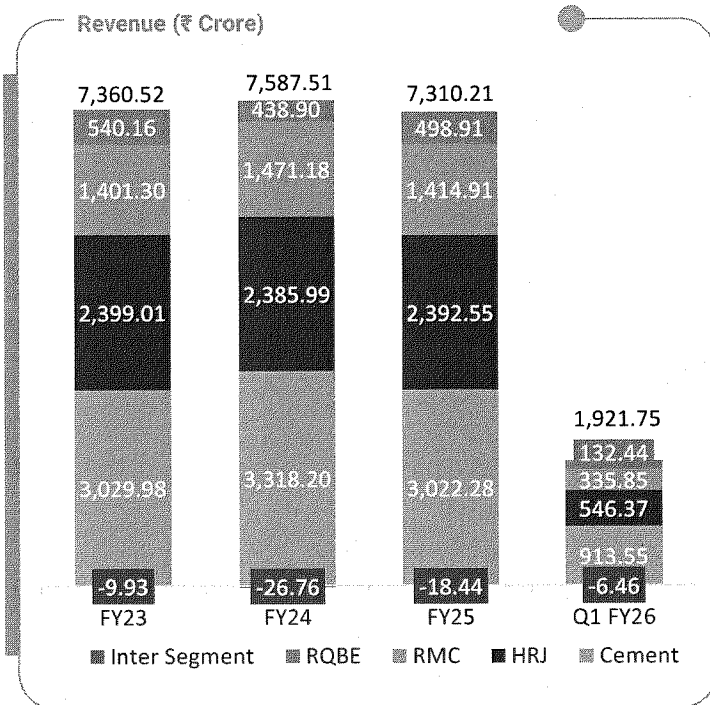
An integrated building materials company with a long-standing legacy, and strong industry presence

PRISM JOHNSON LIMITED

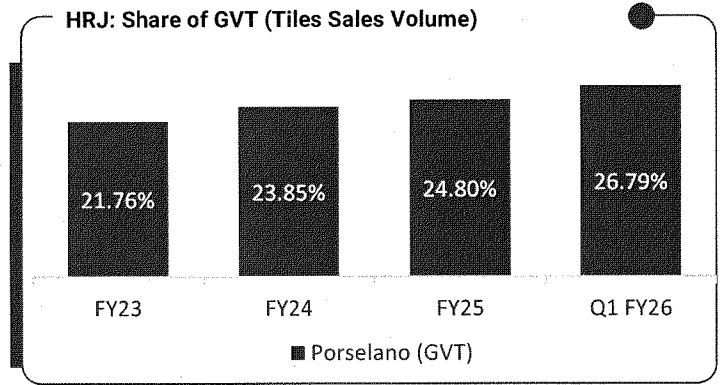
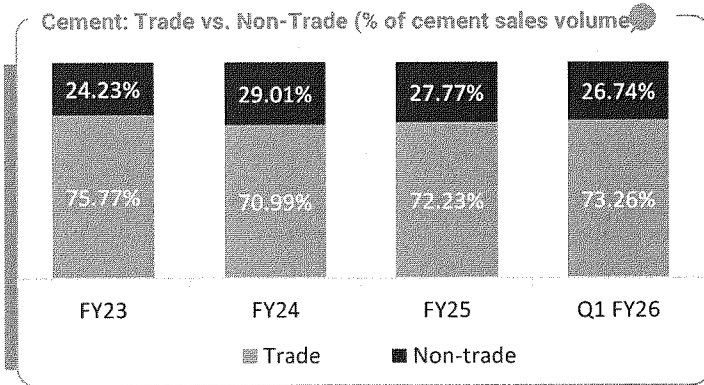
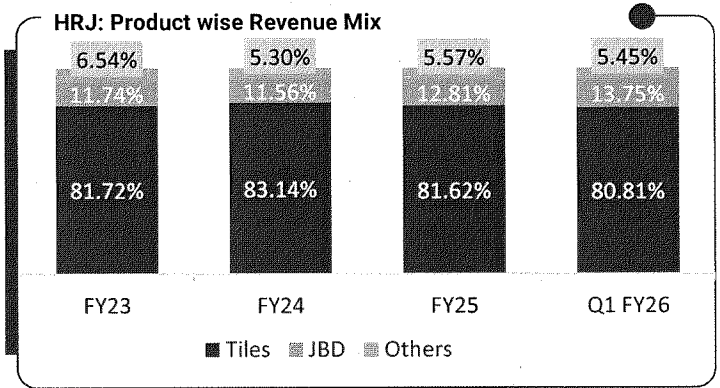
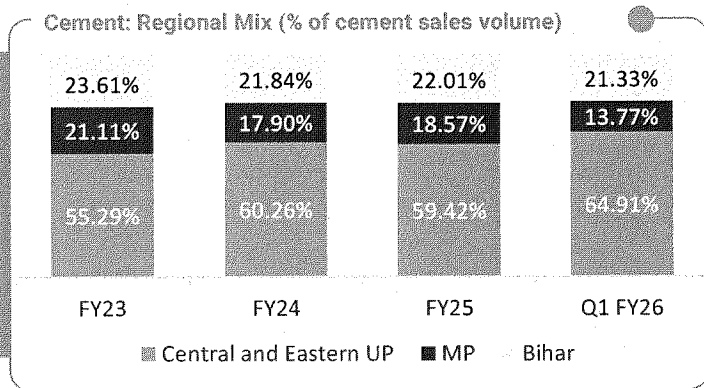
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	 CAPACITY	 PRODUCTS	 PRESENCE
	5.60 MTPA at Satna, Madhya Pradesh; Supply agreements with several grinding units for an aggregate capacity of 1.08 MTPA	<ul style="list-style-type: none"> ○ Ordinary Portland Cement ○ Portland Pozzalana Cement (PPC) ○ Premium PPC Products 	Regional presence catering to Eastern & Central Uttar Pradesh, Madhya Pradesh and Bihar
	64.2 million m ² of own and joint venture capacity across 11 tile plants in India	<ul style="list-style-type: none"> ○ Tiles: Ceramic, Vitrified and Industrial ○ Sanitary-ware & Bath-fittings ○ Engineered Marble & Quartz 	Pan-India presence, catering to the residential, commercial and industrial sectors
	91 plants at 42 cities / towns (including franchisee plants)	<ul style="list-style-type: none"> ○ Ready-Mixed Concrete ○ Construction Chemicals 	Pan-India presence, catering mainly to urban real estate and infrastructure sectors

Diversified revenue base across segments

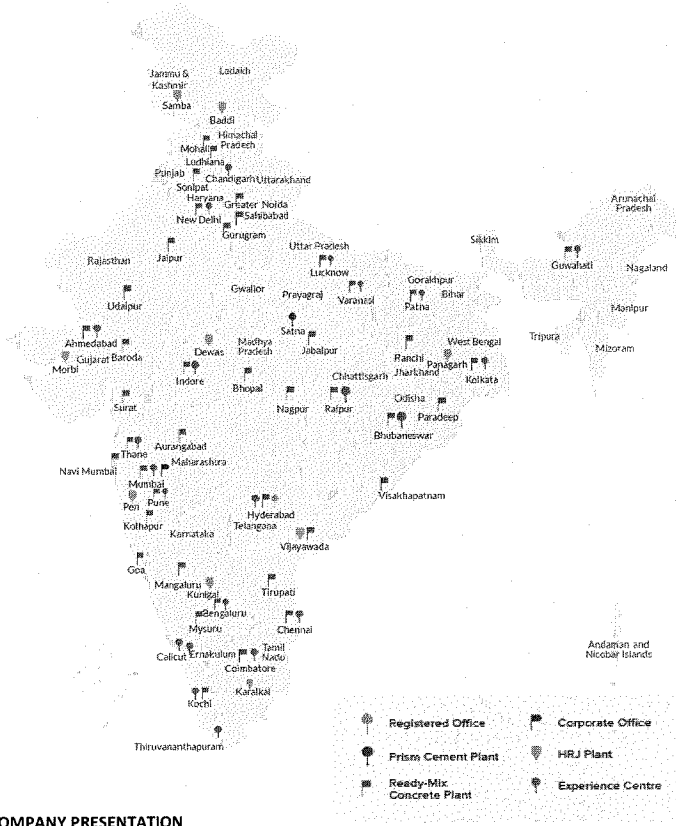


Diversified revenue base across products, geographies and customer segments ensuring resilience through economic cycles



Robust manufacturing and technical capabilities...

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2 Cement Plants, 1 Location, 5.60 MTPA
 11 Tiles Plants, 64.2 million m²
 2 Faucet Plants, 3.6 million pcs
 1 Sanitaryware Plant, 11,000 TPA
 21 Experience Centres (HRJ)
 91 RMC Plants*

All figures mentioned above are as on June 30, 2025

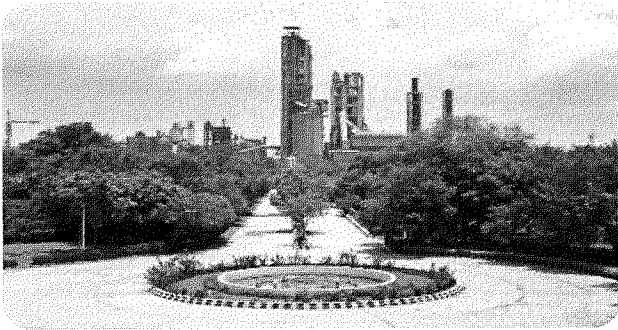
This map is a generalized illustration only for the ease of the reader to understand the locations and is not intended to be used for reference purposes. The representation of political boundaries and the names of geographical features/states do not necessarily reflect the actual position. The Company or any of its directors, officers or employees, cannot be held responsible for any misuse or misinterpretation of any information or design thereof. The Company does not warrant or represent any kind of connection to its accuracy or completeness.

Prism Cement: Plant at Satna

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Cement Plant at Satna, Madhya Pradesh



Prominent[#] cement company in the Satna cluster with an installed cement capacity of 5.60 MTPA

Supply agreements with three grinding units, situated in UP, for an aggregate capacity of 1.08 MTPA*

Supported by the technical expertise of leading global partners

Prism Cement has 22.5 MW of WHRS and 32.5 MW of solar power capacity installed at the Satna plants

Limestone Mine at Satna, Madhya Pradesh

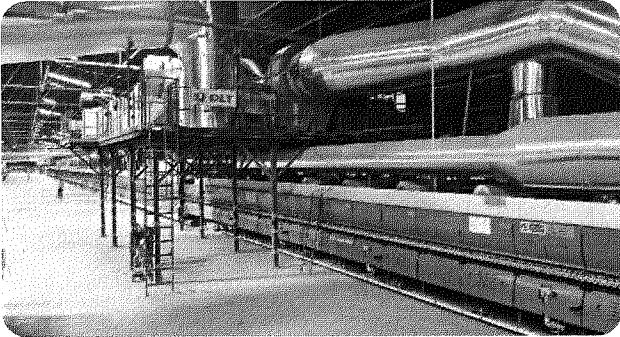


Installed co-processing of AFR (Alternative Fuel & Raw Materials) having capacity of 600.00 tonnes per day

Bagged two blocks of limestone mines at Satna, Madhya Pradesh in March, 2025

* Increased to 1.37 MTPA as on September 15, 2025 after accounting for capacity addition of 0.204 MTPA by RLJ Cement Limited and new tie-up with Jabalpur Cement Industries Limited

Kiln at Vijayawada Tile Plant



11 tile manufacturing plants (including joint ventures) with total capacity of 64.2 million m² p.a.

2 faucet manufacturing plants with total capacity of 3.6 million pieces p.a.; 1 sanitaryware plant (joint venture) with a production capacity of 11,000 tonnes p.a.

4.48 MW of cumulative installed solar capacity across multiple tile plants

1 Dedicated R&D Centre (IPNR), recognised by DSIR, Government of India

Spray Dryer at Panagarh Tile Plant



Tile manufacturing facility in eastern India provides a competitive edge in terms of time to market, product assortment and freight cost

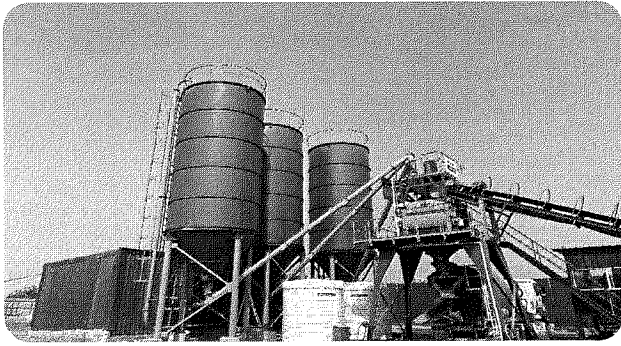
Installed tile manufacturing equipment from global leading companies

Prism RMC: Pan-India Network of 91 Plants

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RMC Plant- Greater Noida



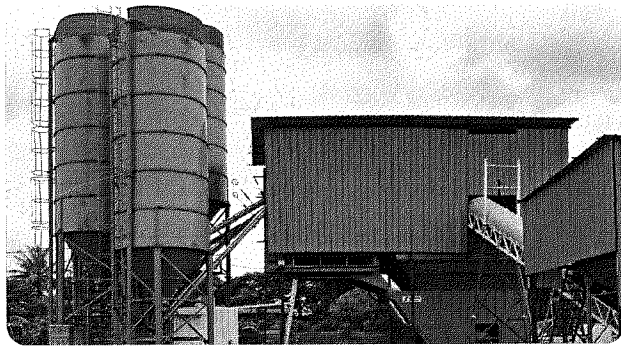
Amongst top four players* in the RMC sector with pan India presence with 91 plants* at 42 cities / towns as on June 30, 2025

Technical lab certified by National Accreditation Board for Testing and Calibration Laboratories (NABL) to ensure adherence to quality

Computerised batching mixers and automated control systems that monitor the entire production process to deliver quality concrete

Compartmentalised storage for sand and aggregates and silos for cement, fly ash and Ground Granulated Blast Furnace slag (GGBS)

RMC Plant- Pune

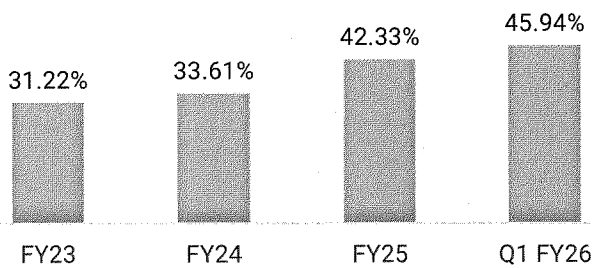


...Underpinned by a culture of innovation (1/2)

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Premium Products (% of Cement Sales Volume)



Premium Products



Champion Plus	Provides superior strength, performance and quality; Helps in making the concrete stronger, denser and leak proof
Champion Duratech	An all-purpose cement that serves various customer needs, including building terraces, beams, columns, foundation, roof slab, and in all kinds of RCC and precast jobs
Champion All Weather GOLDshield	Prevents water ingress and makes the construction moisture and dampness resistant

GreenPro Certification



...Underpinned by a culture of innovation (2/2)

PRISM JOHNSON LIMITED

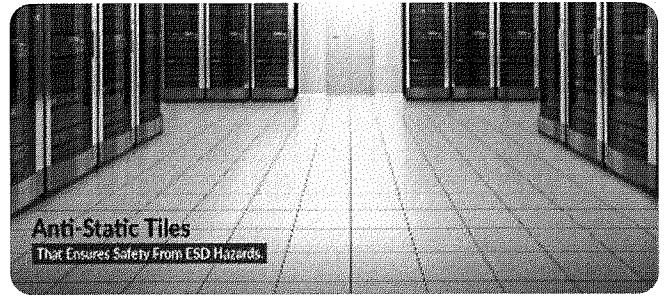
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Cool Roof Tiles



Solar Reflective Tiles
For Cooler Homes & Happier You.

Anti-Static Tiles



Anti-Static Tiles
That Ensures Safety From ESD Hazards.

Radiation Shielding Tiles



 **Radiation Shielding Tile**
Effective in Shielding Harmful X-Rays

Tac Tiles



TacTile
Making Spaces Accessible.

HRJ Division has been granted three patents for several innovations, including a 'process for manufacturing isostatic punch and the punch manufactured therefrom', 'frit and a method of manufacturing the same' and 'Inorganic antimicrobial nanocomposite powder and a method of manufacturing the same', thereby underscoring its commitment to pioneering advanced and high-performance solutions.

Ardex Endura: Joint Venture with Ardex, Germany

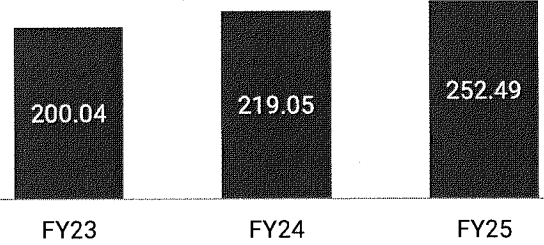
PRISM JOHNSON LIMITED

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- Prism Johnson's Joint Venture with Ardex, Germany with a 50.00% Stake
- 7 plants located in Ramnagaram, Vadodara, Paschim Bardhaman, Pune, Tirupati, Ghiloth and Kamrup Rural

Revenue from operations (₹ Crores)



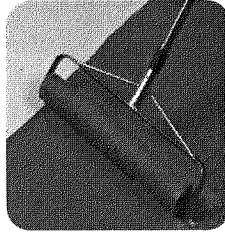
Product Portfolio



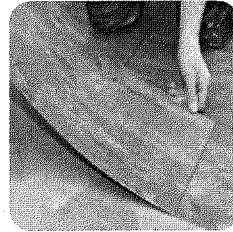
Tile & Stone Installations



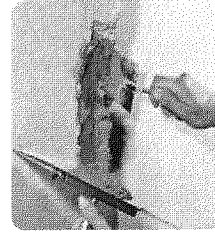
Waterproofing Systems



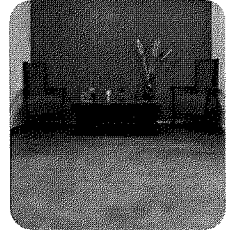
Flooring Solutions



Flooring Adhesives



Concrete Repair, Anchors & Grouts



Decorative Finishes

Wide distribution network supported by effective marketing to create a strong brand recall (1/2)

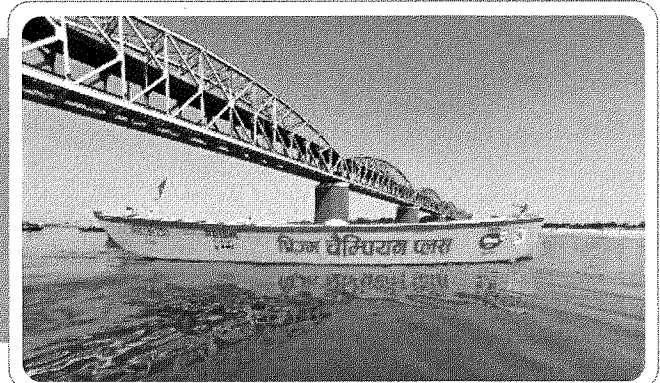
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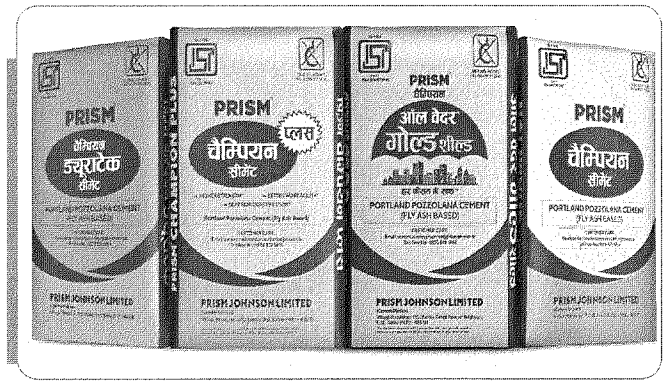
2,495

Effective Dealers

As of June 30, 2025
(Sales Volume > 40 tonnes)



PRISM CEMENT	PRISM CEMENT	PRISM CEMENT
PRISM CHAMPION PLUS ZIMMEDARI MAJBOOT AUR TIKAU NIRHAN KI	PRISM CHAMPION DURATECH ZIMMEDARI FIDHI-DAR-FIDHI	PRISM CHAMPION ALL WEATHER GOLDSHIELD HAR MAUSAM MEIN SAATH
<ul style="list-style-type: none"> • Superior Strength • Eco Friendly • Finer Particle Size • Consistent Quality • Enhanced Workability • Accelerated Early Strength • Optimum Setting Time • Cost Savings 	<ul style="list-style-type: none"> • Higher Early Strength • Superior Quality • Better Finish • Enhanced Durability • Stronger Bonding • Improved Workability • Low Heat of Hydration • Resistance to Sulphate Attack 	<ul style="list-style-type: none"> • Superior Water Resistance • Crack Resistance • Corrosion Protection • Enhanced Durability • Improved Workability & Finish • Long Lasting Strength • Effluence Control



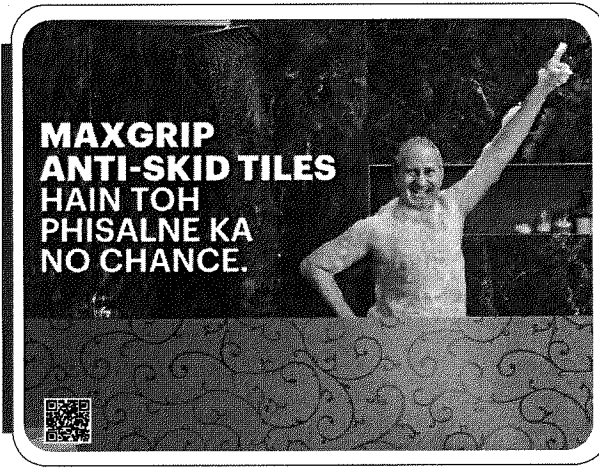
Wide distribution network supported by effective marketing to create a strong brand recall (2/2)

PRISM JOHNSON LIMITED

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Cool Roof Tiles



Max Grip Anti-Skid Tiles



21
Experience
Centers

893
Effective
Tile Dealers
in Q1 FY26



In May 2025, HRJ launched a comprehensive multimedia advertising campaign aimed at regional audiences. The campaign spans various platforms, including television, OOH and digital media. The Company believes that this strategic initiative will strengthen HRJ's brand visibility and connect more deeply with diverse consumers across the country.

HRJ: Operates 21 Experience Centres Across India

PRISM JOHNSON LIMITED

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List of Experience Centres

	City	State
1	Ahmedabad	Gujarat
2	Bengaluru	Karnataka
3	Bhubaneswar	Odisha
4	Calicut	Kerala
5	Chandigarh	Chandigarh
6	Chennai	Tamil Nadu
7	Coimbatore	Tamil Nadu
8	Delhi	Delhi
9	Ernakulum	Kerala
10	Guwahati	Assam
11	Hyderabad	Telangana
12	Indore	Madhya Pradesh
13	Kolkata	West Bengal
14	Lucknow	Uttar Pradesh
15	Mumbai	Maharashtra
16	Patna	Bihar
17	Pune	Maharashtra
18	Raipur	Chhattisgarh
19	Thane	Maharashtra
20	Thiruvananthapuram	Kerala
21	Varanasi	Uttar Pradesh

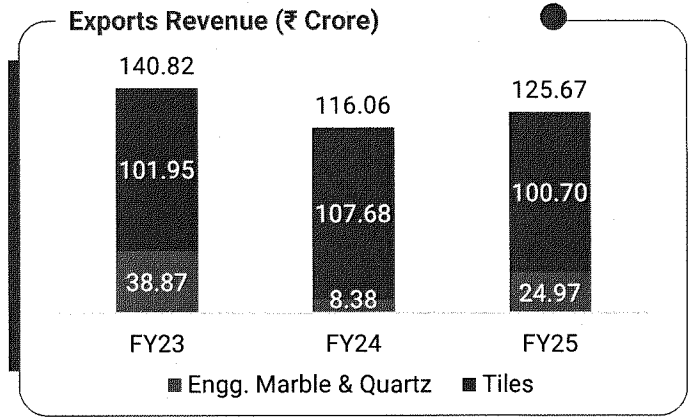
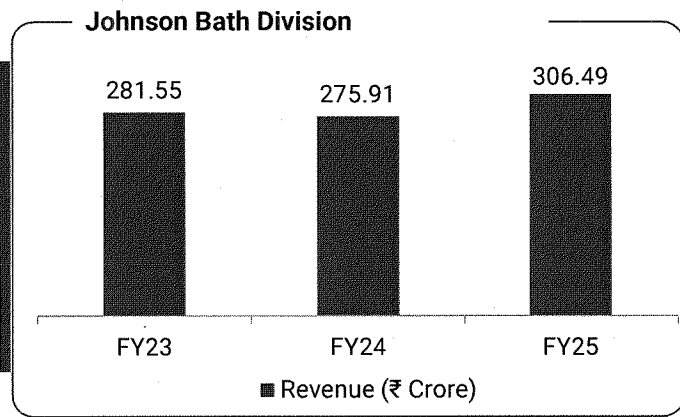
HRJ Experience Centre



HRJ: Leveraging the Johnson Brand & Distribution Network

PRISM JOHNSON LIMITED

www.prismjohnson.in



- Key Products: Sanitaryware, faucets and bath fittings
- Production Capacity: Two faucet manufacturing plants located at Baddi, Himachal Pradesh and Samba (Jammu & Kashmir) with a total production capacity of 3.60 million pieces per annum as on June 30, 2025.
- During FY25, the Company made a strategic investment in Sunbath Sanitaryware Private Limited in the form of a 50:50 joint venture. This enables HRJ with uninterrupted supply of sanitaryware in growing market at a competitive price.

- Environment friendly alternative to marble
- Marble & Quartz: Largely exports driven business; Sales came under pressure during FY23-FY25 due to implementation of anti-dumping duty for exports to USA

Strong product portfolio, supported by effective marketing to create a strong brand recall

PRISM JOHNSON LIMITED

www.prismjohnson.in

PRISM RMC
Complete Concrete Solutions

Unveiling **PRISMATIC RANGE** of high quality ready mix concrete products

PRISMATIC RANGE

GREEN CONCRETE PRISMATIC RANGE	DIY PRISMATIC RANGE	PRODUCTIVITY PRISMATIC RANGE
PERFORMANCE PRISMATIC RANGE	FLOORS PRISMATIC RANGE	DURABILITY PRISMATIC RANGE

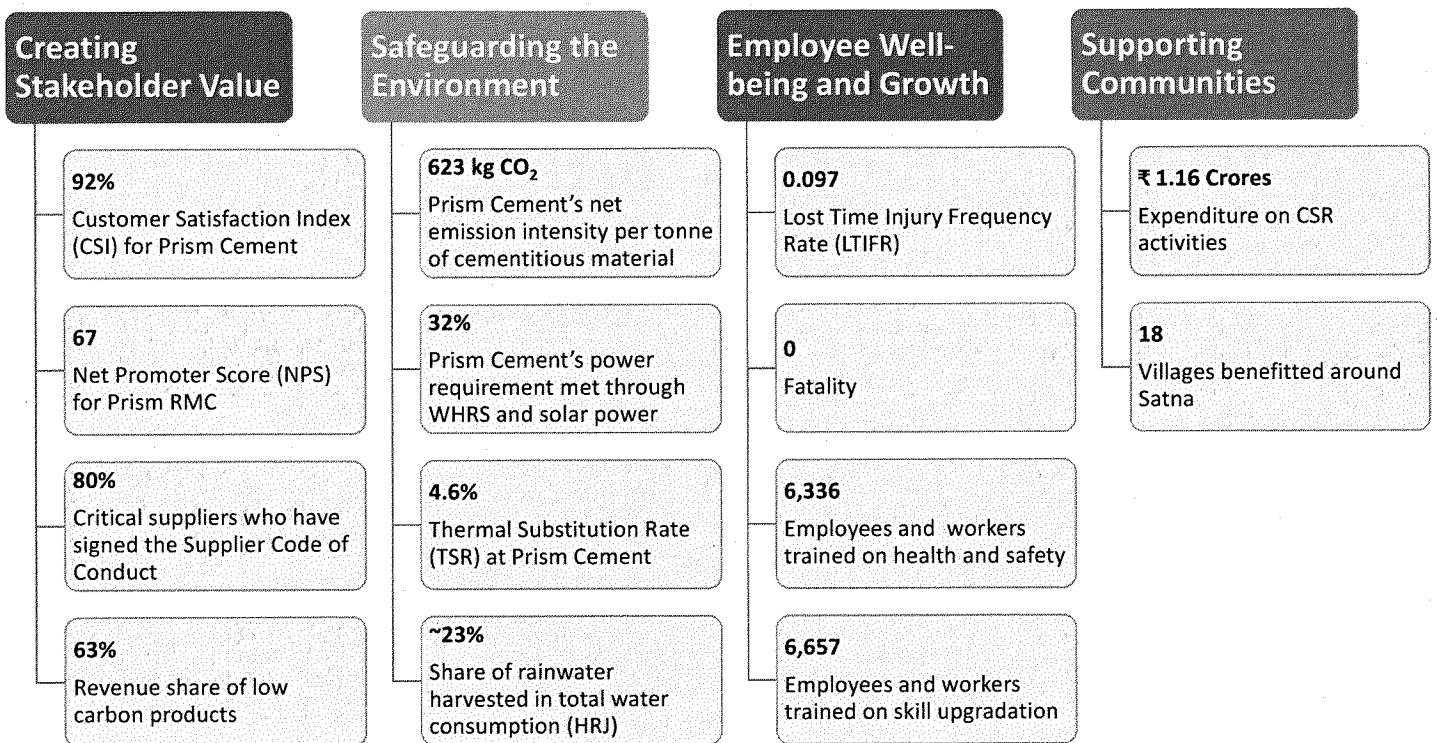
PRISM RMC
Complete Concrete Solutions

A RANGE OF GREEN CONCRETE PRODUCTS FOR A SUSTAINABLE LIVING

GREEN CONCRETE
PRISMATIC RANGE

PrismGreen PrismLite PrismPervia

#BeGreenBePro



Above numbers are for year ended on March 31, 2025

Strong corporate governance and an experienced management driving the next phase of growth PRISM JOHNSON LIMITED
www.prismjohnson.in

	Name	Designation	Status
1	Mr. Raveendra Subramanyam Chittoor	Chairman	Non-Executive Independent Director
2	Mr. Rajan Beharilal Raheja	Director	Non-Executive Non-Independent
3	Mr. Akshay Rajan Raheja	Director	Non-Executive Non-Independent
4	Mr. Vijay Aggarwal	Managing Director	Non-independent, Executive
5	Mr. Raakesh Jain	Executive Director & CEO (Cement)	Non-independent, Executive
6	Mr. Sarat Kumar Chandak	Executive Director & CEO (HRJ)	Non-independent, Executive
7	Mr. Joseph Conrad Agnelo D'Souza	Independent Director	Non-Executive Independent
8	Ms. Ravina Vinay Rajpal	Independent Director	Non-Executive Independent

Agenda

PRISM JOHNSON LIMITED

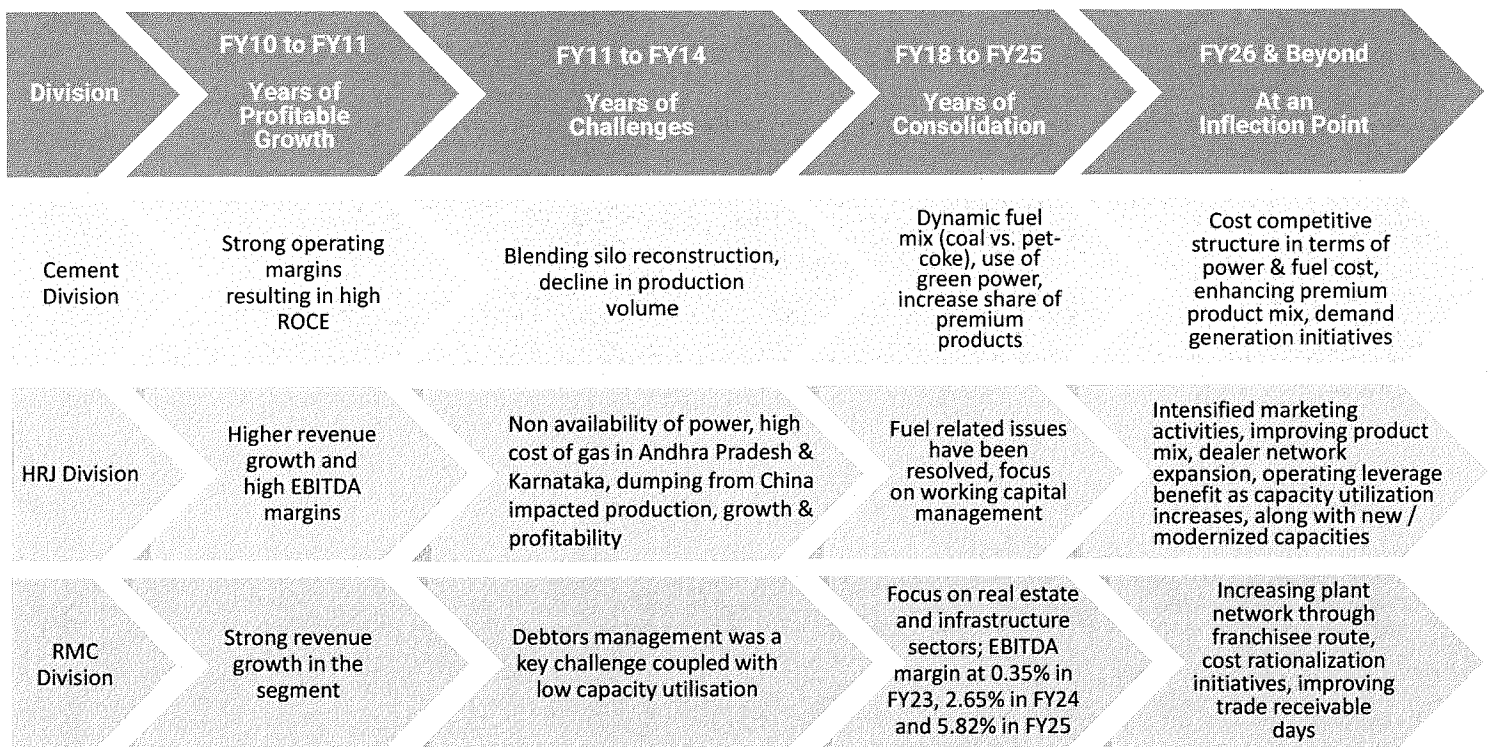
www.prismjohnson.in

- **Company Overview**
- **Industry**
- **Strengths**
- **Strategies**
- **Financial Summary**

Management Strategy: Focus on cost optimization, increase share of premium products, demand generation, expansion of distribution network & working capital management

PRISM JOHNSON LIMITED

www.prismjohnson.in



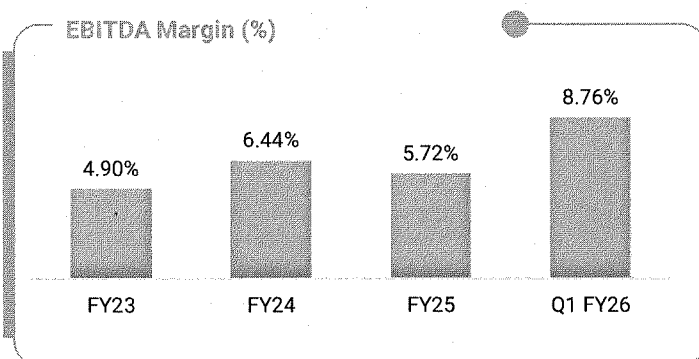
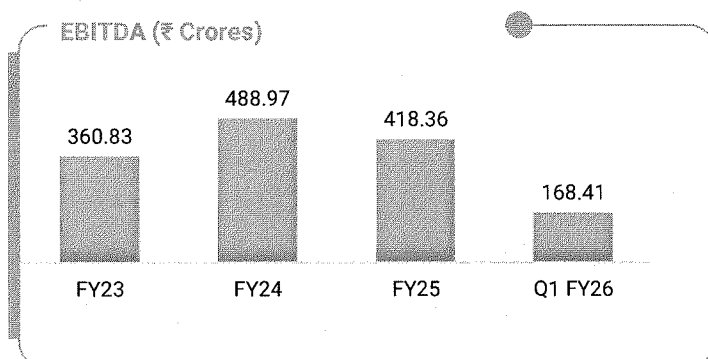
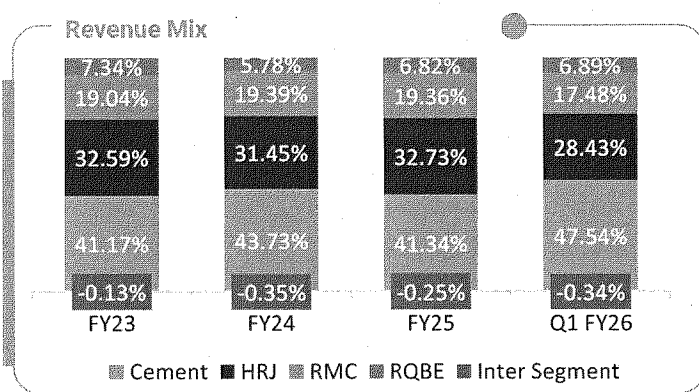
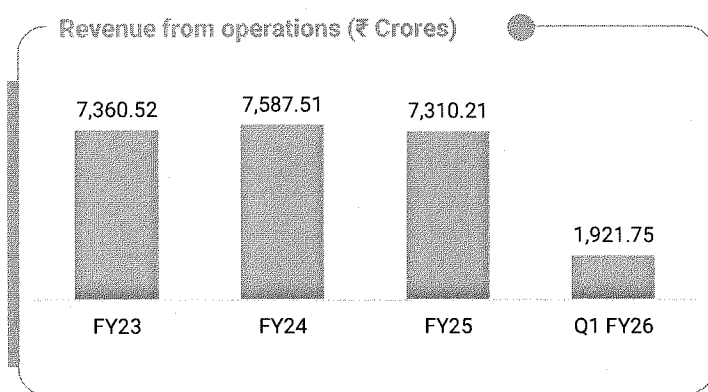
Agenda

PRISM JOHNSON LIMITED

www.prismjohnson.in

- **Company Overview**
- **Industry**
- **Strengths**
- **Strategies**
- **Financial Summary**

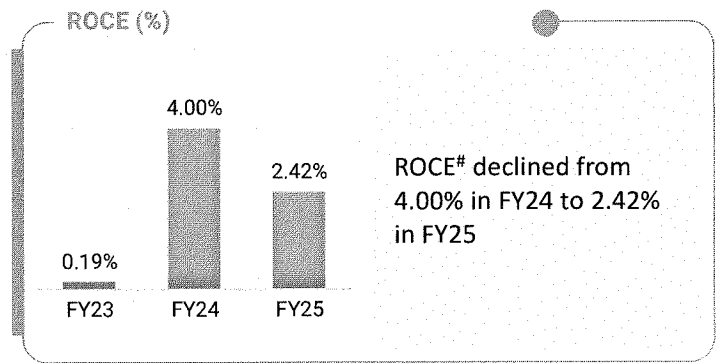
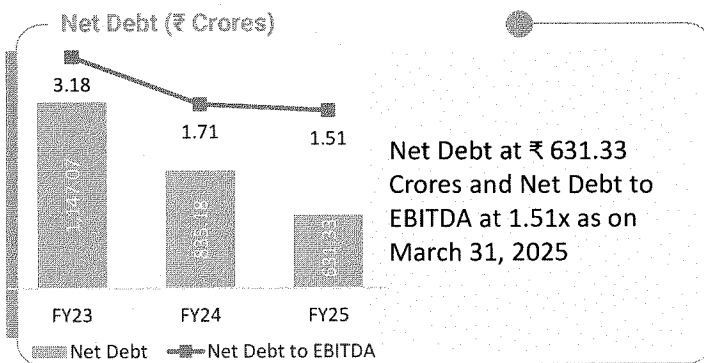
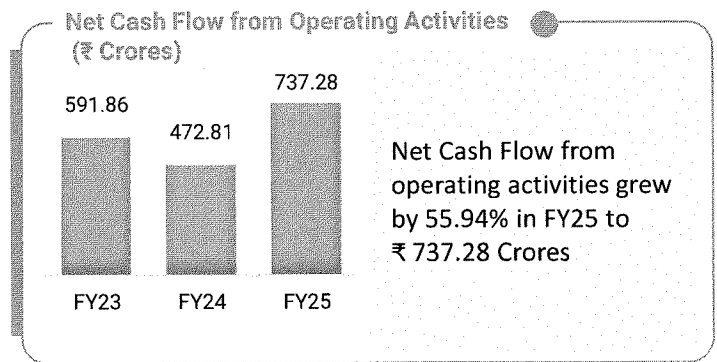
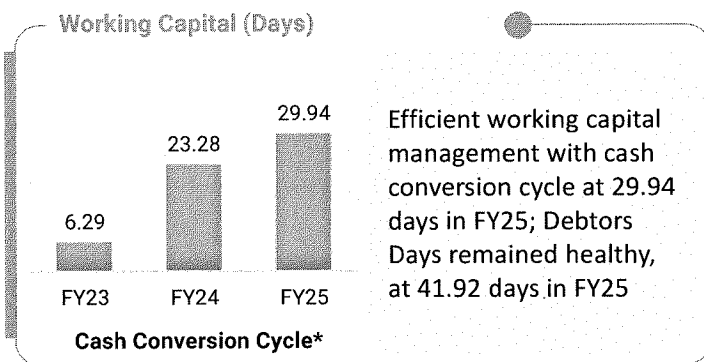
Consolidated Financial Performance Snapshot (1/2)



Consolidated Financial Performance Snapshot (2/2)

PRISM JOHNSON LIMITED

www.prismjohnson.in



* Cash Conversion Cycle = Inventory Days + Debtor Days – Creditor Days

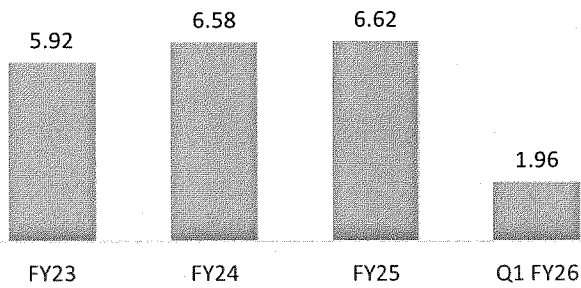
EBIT includes Other Income for ROCE calculation

Prism Cement: Performance Summary

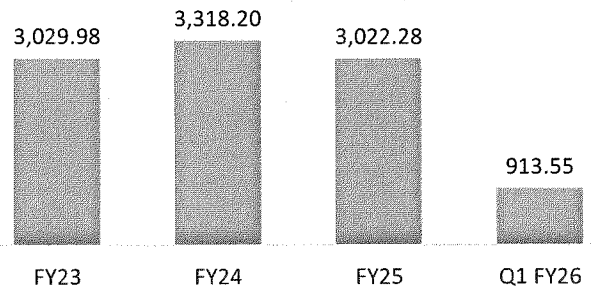
PRISM JOHNSON LIMITED

www.prismjohnson.in

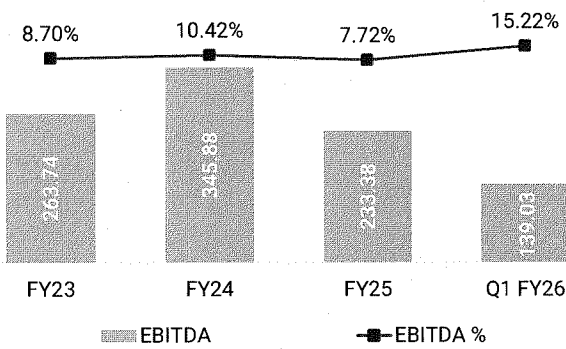
Cement & Clinker Sales Volume (million tonnes)



Revenue (₹ Crores)



EBITDA (₹ Crores) & Margin



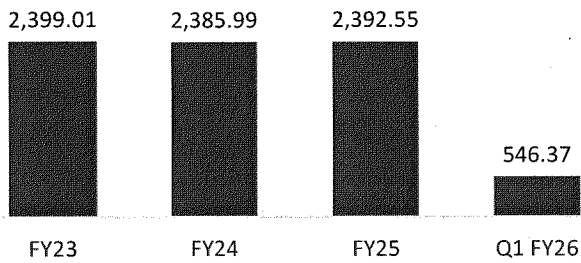
Per tonne Metrics (₹)	FY23	FY24	FY25	Q1 FY26
Realisation per tonne	5,114.31	5,045.50	4,568.02	4,650.94
Total Operating Cost	4,669.15	4,522.19	4,216.71	3,943.13
- Power & Fuel	1,834.23	1,509.51	1,286.01	1,283.51
- Freight & Forwarding	997.06	1,091.79	1,074.84	1,070.29
- Raw Material	635.63	594.60	576.21	570.35
- Employee Cost	315.49	308.22	321.23	283.98
- Other Costs	796.05	868.08	1,006.88	829.49
- Change in Inventory & Stock in Trade	90.69	149.99	-48.46	-94.49
EBITDA per tonne	445.16	523.31	351.31	707.81

HRJ: Performance Summary (Consolidated)

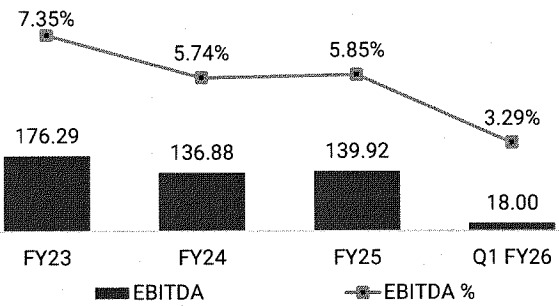
PRISM JOHNSON LIMITED

www.prismjohnson.in

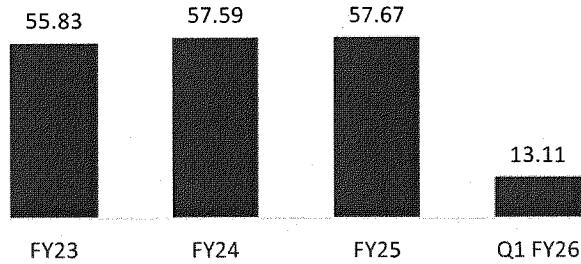
Revenue (₹ Crores)



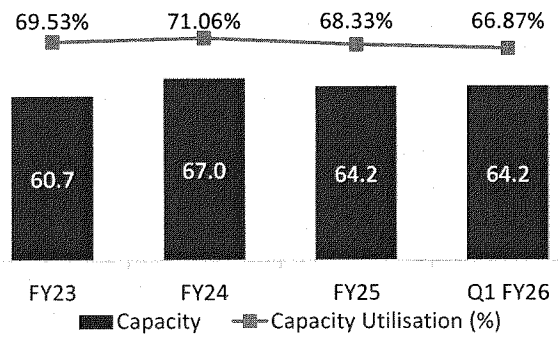
EBITDA (₹ Crores) & EBITDA Margin (%)



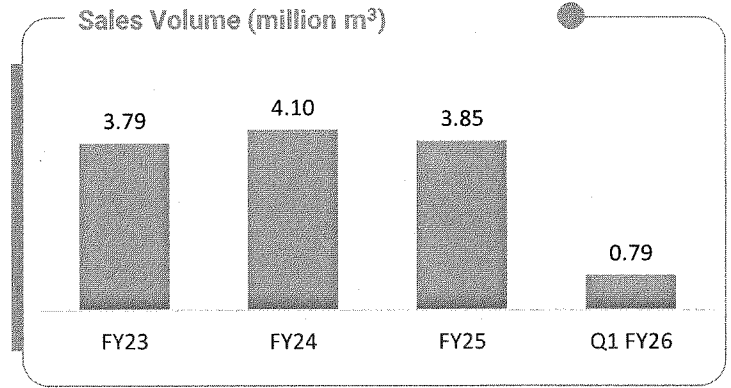
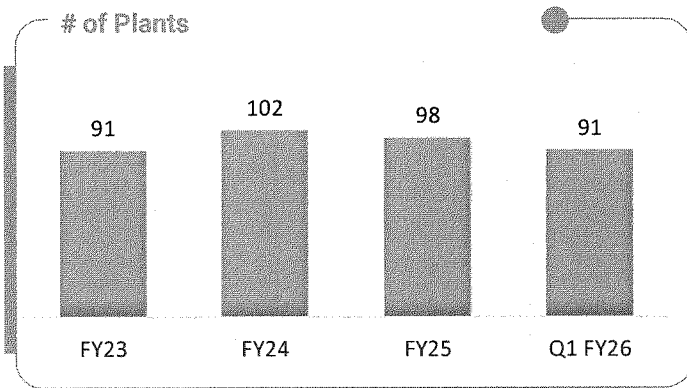
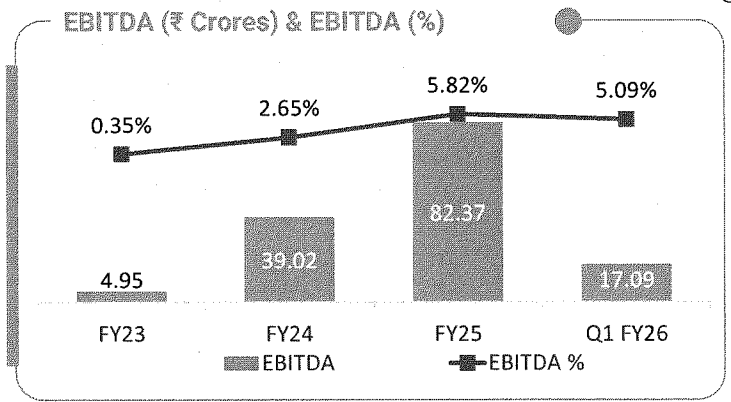
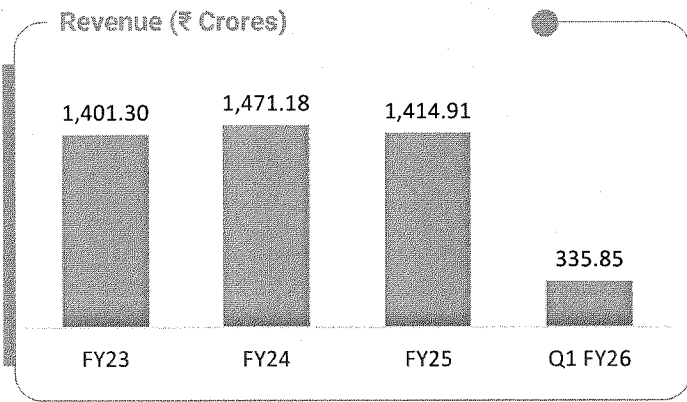
Tile Sales Volume (million m²)



Capacity (million m²) & Capacity Utilisation (%)



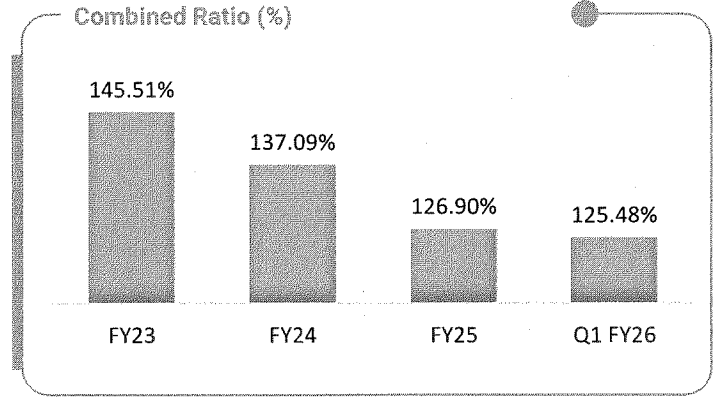
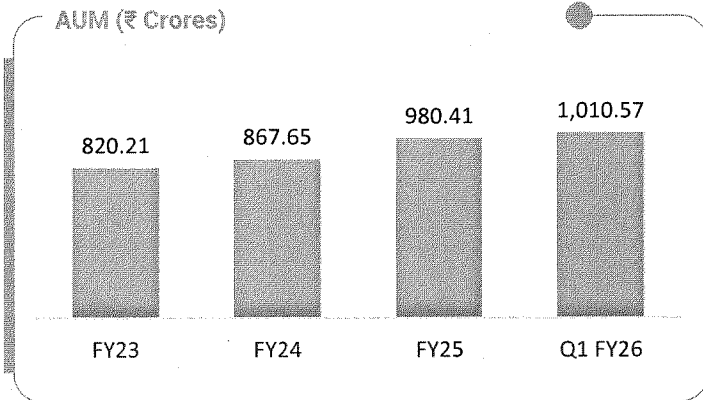
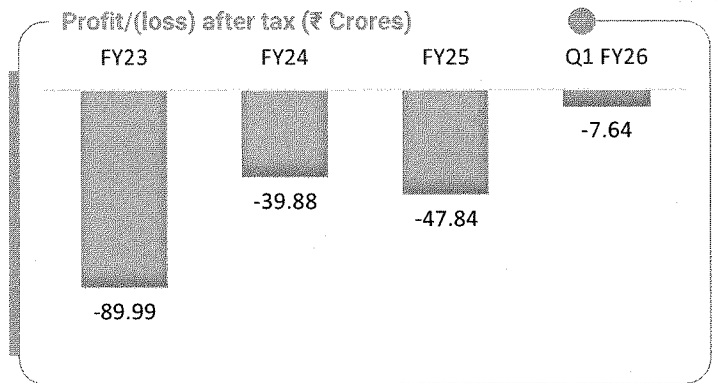
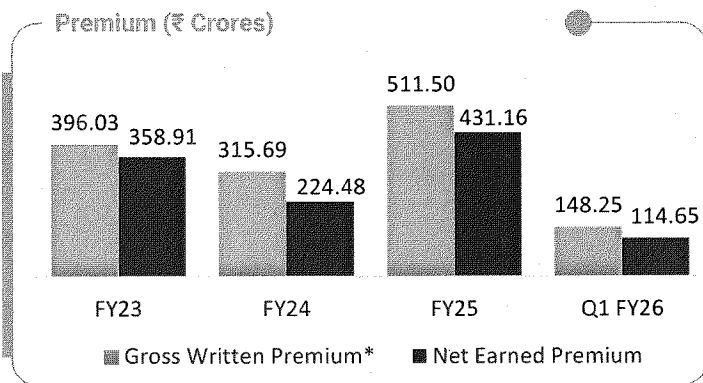
Prism RMC: Financial Performance Summary (Consolidated)



Raheja QBE General Insurance (RQBE): Performance Summary

PRISM JOHNSON LIMITED

www.prismjohnson.in



PRISM JOHNSON LIMITED

For additional information, please contact:

Nupur Agarwal | Chief Investor Relations & Strategy Officer

Tel: +91-98198-52256 | Email: nupur.agarwal@prismjohnson.in

Aditya Bob Mahendru | Chief Innovation Officer

Tel: +91-98337-28328 | Email: aditya.mahendru@prismjohnson.in

Website: www.prismjohnson.in

Address: Rahejas, Main Avenue, V. P. Road, Santacruz (W), Mumbai—400 054



Disclaimer

This presentation is not a prospectus, a statement in lieu of a prospectus, an offering circular, an advertisement or an offer document, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities (whether to the public or by way of private placement) under the Companies Act, 2013, and the rules made thereunder, as amended, and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, or any other applicable law in India. This presentation has not been, nor will it be, registered, filed, produced or published as an offer document (whether a prospectus in respect of a public offer or information memorandum, private placement offer cum application letter or other offering material in respect of any private placement under the Companies Act, 2013 or any other applicable Indian laws) with any Registrar of Companies, the Securities and Exchange Board of India or any Indian stock exchange or any other statutory or regulatory body of like nature in India.

Date & Time of Download : 28/10/2025 15:31:44

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10867564
Date and Time of Submission	9/15/2025 12:58:11 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Investor Presentation
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

28-Oct-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Analysts/Institutional Investor Meet/Con. Call Updates
Date of Submission:-	15-Sep-2025 12:48:44 PM
NEAPS App. No:-	2025/Sep/194576/10356

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



To,
BSE Limited,
Corporate Relationship Department,
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 023.
Code : 500338

September 19, 2025

Kind Attn.: Surveillance Team

Dear Sir/Madam,

Re : Increase in volume

We refer to your email dated September 19, 2025 seeking clarification regarding increase in the trading volume of the Company's securities across Exchanges, in the recent past.

In this connection, we wish to inform you that at present there is no information/announcement, including impending announcement, to be made by the Company which, in our opinion, may have a bearing on the price/volume behaviour in the Company's scrip. The Company has made all necessary disclosures pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and there is no material information or event that, is undisclosed and which if disclosed, in our opinion, would have a bearing on the price/volume behaviour in the equity shares of the Company.

We believe that the increase in the trading volume of the Company's shares was attributable to prevailing market conditions.

Hence, we are unable to comment on the significant increase in the volume of the Company's shares across Exchanges in the recent past and the Company is in no way connected with any such volume increase.

Further, we would like to assure you that as done in the past, the Company would continue to disseminate through the Exchanges any price sensitive information, material events/information/actions and to make it available on the Company's website, before the same is made public as required under applicable regulations.

ISO 9001 : 2008 (Excl.Design)
ISO 14001 2004
OHSAS 18001 : 2007
SA 8000 : 2008
BUREAU VERITAS
Certification



PRISM JOHNSON LIMITED

We trust the above clarifies the matter. Please feel free to contact us for any further information or clarification.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**

Shailesh

Nagindas

Dholakia

Digitally signed by

Shailesh Nagindas

Dholakia

Date: 2025.09.19

15:51:42 +05'30'

SHAILESH DHOLAKIA

COMPANY SECRETARY & COMPLIANCE OFFICER

PRISM
CEMENT
दूर की सोच

JOHNSON
DESIGNERS' CHOICE



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 28/10/2025 15:00:15

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10908071
Date and Time of Submission	9/19/2025 4:13:07 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Reply-Increase In Volume
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

Annexure A '27'

September 20, 2025

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, this is to inform you that Prism Johnson Limited has been declared as the 'Preferred Bidder' for grant of the Mining Lease of Piparhat Kubri Limestone Block, over an area of 203.815 hectares in the villages of Piparhat & Kubri, Tehsil Maihar, District Maihar, Madhya Pradesh, having reserve of 45.21 million tonnes of limestone, by the Directorate of Geology and Mining, Mineral Resource Department, Government of Madhya Pradesh on September 19, 2025.

The aforesaid information is also being uploaded on the website of the Company at www.prismjohnson.in.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For PRISM JOHNSON LIMITED

Shailesh Nagindas Dholakia
Digitally signed by Shailesh Nagindas Dholakia
Date: 2025.09.20 18:31:08 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer





National Stock Exchange Of India Limited

Date of

28-Oct-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	20-Sep-2025 07:04:26 PM
NEAPS App. No:-	2025/Sep/197933/13678

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Date & Time of Download : 28/10/2025 14:59:19

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10914618
Date and Time of Submission	9/20/2025 7:05:04 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Of The SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



PRISM JOHNSON LIMITED

Annexure A '28'

September 20, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 (“SEBI Listing Regulations”) - Proceedings of Postal Ballot.

Pursuant to Regulation 30 of the SEBI Listing Regulations and in continuation to the disclosure made by the Company on August 21, 2025, this is to inform that pursuant to Section 110 and other applicable provisions of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014, Secretarial Standard on General Meetings (“SS-2”) and applicable provisions of the SEBI Listing Regulations, the approval of shareholders of the Company for the below mentioned special resolution was sought through Postal Ballot :

1. raising of funds / capital by issue of securities i.e. equity shares and / or equity linked instruments, including convertible preference shares, non-convertible debt instruments along with warrants, fully convertible debentures, partly convertible debentures, or warrants entitling the warrant holder(s) to apply for equity shares, or any other eligible securities, Global Depository Receipts, American Depository Receipts or Foreign Currency Convertible Bonds, further public issue of equity/debt securities, and/or private placement and/or by way of one or more qualified institutions placement or preferential issue or a rights issue or through any other permissible mode, and/or any combination thereof, under applicable laws, in one or more tranches and/or one or more issuances for an aggregate amount not exceeding to ₹ 500 Crores in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements)





PRISM JOHNSON LIMITED

Regulations, 2018, as amended, and all other applicable laws, as may be considered appropriate, subject to such statutory /regulatory/other approvals as may be required, for such fund raising and ancillary actions in that regard.

In accordance with applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, the Postal Ballot Notice dated August 20, 2025 was sent through electronic mode only to those shareholders whose e-mail addresses were registered with the Company or its Registrar & Transfer Agent i.e. KFin Technologies Limited (“RTA”/ “KFin”)/ Depositories/Depository Participants and whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off date i.e. Friday, August 15, 2025, seeking their approval on special resolution set out in the Postal Ballot Notice.

The remote e-voting period commenced from Friday, August 22, 2025 at 9:00 a.m. (IST) and concluded on Saturday, September 20, 2025 at 5:00 p.m. (IST). During the remote e-voting period, the shareholders of the Company holding equity shares, either in physical form or in dematerialised form as on the Cut-off date i.e. Friday, August 15, 2025, were entitled to vote on the resolution set out in the Postal Ballot Notice only by remote e-voting (‘e-voting’). The Company had engaged KFin, as its agency for providing remote e-voting facility to its shareholders.

Ms. Savita Jyoti of M/s. Savita Jyoti Associates, Practising Company Secretary, Hyderabad, was appointed as the Scrutiniser for conducting the Postal Ballot through the remote e-voting process in a fair and transparent manner. The Scrutiniser will submit her report on the Postal Ballot through remote e-voting within 2 working days from the conclusion of the remote e-voting.

The Company will separately intimate the voting results along with Scrutiniser’s Report to the stock exchanges and also upload the same on the website of the Company and KFin, the authorised agency which provided remote e-voting facility and will also be displayed at the registered office and corporate office of the Company.

This does not constitute minutes of the proceedings of the Postal Ballot of the Company.





PRISM JOHNSON LIMITED

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh

Digitally signed by
Shailesh Nagindas

Nagindas

Dholakia

Dholakia

Date: 2025.09.20
19:44:03 +05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY &
COMPLIANCE OFFICER



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 28/10/2025 14:55:52

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10914648
Date and Time of Submission	9/20/2025 8:10:34 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Shareholder Meeting / Postal Ballot-Outcome of Postal_Ballot
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

28-Oct-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Shareholders meeting
Date of Submission:-	20-Sep-2025 08:07:50 PM
NEAPS App. No:-	2025/Sep/197942/13687

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '29'

September 22, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir/Madam,

Sub: Details of e-voting results through Postal Ballot and Scrutiniser's Report.

In continuation to the disclosures made by the Company on August 21, 2025 and September 20, 2025, this is to inform that pursuant to Section 110 and other applicable provisions of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014, Secretarial Standard on General Meetings (“SS-2”) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), the approval of shareholders of the Company for the below mentioned special resolution was sought through Postal Ballot :

1. raising of funds / capital by issue of securities i.e. equity shares and / or equity linked instruments, including convertible preference shares, non-convertible debt instruments along with warrants, fully convertible debentures, partly convertible debentures, or warrants entitling the warrant holder(s) to apply for equity shares, or any other eligible securities, Global Depository Receipts, American Depository Receipts or Foreign Currency Convertible Bonds, further public issue of equity/debt securities, and/or private placement and/or by way of one or more qualified institutions placement or preferential issue or a rights issue or through any other permissible mode, and/or any combination thereof, under applicable laws, in one or more tranches and/or one or more issuances for an aggregate amount not exceeding to ₹ 500 Crores in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and all other applicable laws, as may be considered appropriate, subject to such statutory /regulatory/other approvals as may be required, for such fund raising and ancillary actions in that regard.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

ISO 9001 : 2008 (Excl.Design)
ISO 14001 2004
OHSAS 18001 : 2007
SA 8000 : 2008
BUREAU VERITAS
Certification



PRISM JOHNSON LIMITED

Ms. Savita Jyoti of M/s. Savita Jyoti Associates, Practising Company Secretary, Hyderabad, was appointed as the Scrutiniser for conducting the Postal Ballot through the remote e-voting process in a fair and transparent manner. The Scrutiniser has submitted her report on the Postal Ballot through remote e-voting on September 21, 2025 and as per her report, special resolution set out in the Postal Ballot Notice has been passed with requisite majority.

Pursuant to Regulation 44(3) of the SEBI Listing Regulations and Section 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014, please find enclosed herewith the e-voting results of the Postal Ballot along with the Scrutiniser's Report. Special Resolution as set out in the Postal Ballot Notice dated August 20, 2025 is deemed to have been passed on the last date specified for remote e-voting i.e. Saturday, September 20, 2025.

The e-voting results along with Scrutiniser's Report are available on the Company's website at <http://www.prismjohnson.in> and on the website of KFin at <https://evoting.kfintech.com> and are also displayed at the Registered Office and Corporate Office of the Company.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.09.22 15:04:02
+05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY &
COMPLIANCE OFFICER

Encl.: E-voting results and Scrutiniser's Report on Postal Ballot



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Arneerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

Company Name	PRISM JOHNSON LIMITED
Resolution through Postal Ballot deemed to be passed on	September 20, 2025
Record date (i.e. Cut-off date for remote e-voting)	August 15, 2025
Total number of shareholders on record date	81503
No. of shareholders present in the meeting either in person or through proxy :	
Promoters and Promoter group :	Not Applicable
Public :	Not Applicable
No. of shareholders attended the meeting through video conferencing :	
Promoters and Promoter group :	Not Applicable
Public :	Not Applicable



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22- 6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

Resolution (1)								
Resolution required: (Ordinary / Special)					Special			
Whether promoter/promoter group are interested in the agenda/resolution?					No			
Description of resolution considered					To Create, offer, issue and allot Equity Shares or Securities convertible into Equity Shares in one or more tranches for an aggregate amount not exceeding ₹ 500 Crores			
Category	Mode of voting	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of votes – in favour	No. of votes – against	% of votes in favour on votes polled	% of Votes against on votes polled
		(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	E-Voting	376881169	376880669	99.9999	376880669	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total		376881169	376880669	99.9999	376880669	0	100.0000
Public-Institutions	E-Voting	46113813	44560403	96.6314	44136991	423412	99.0498	0.9502
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total		46113813	44560403	96.6314	44136991	423412	99.0498
Public-Non Institutions	E-Voting	80361598	440945	0.5487	429450	11495	97.3931	2.6069
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total		80361598	440945	0.5487	429450	11495	97.3931
Total	Total	503356580	421882017	83.8137	421447110	434907	99.8969	0.1031
Whether resolution is Pass or Not.							Yes	
Disclosure of notes on resolution							Resolution passed by the shareholders with requisite majority.	



SCRUTINIZER'S REPORT

[Pursuant to Section 110 and Section 108 of the Companies Act, 2013 read with Rule 20 & Rule 22 of the Companies (Management and Administration) Rules, 2014 as amended]

To
The Chairman
Prism Johnson Limited
'Rahejas', Main Avenue, V P Road,
Santacruz (West), Mumbai - 400054
CIN: L26942TG1992PLC014033

Dear Sir,

Sub: Scrutiniser's Report on the voting by means of remote e-voting on the resolution set out in the Postal Ballot notice dated August 20, 2025

Pursuant to the resolution passed by the Board of Directors of Prism Johnson Limited (hereinafter called 'the Company') on **August 7, 2025**, I have been appointed as scrutinizer for the purpose of scrutinizing the voting by means of postal ballot only by remote e-voting process in a fair and transparent manner in respect of resolution as circulated in the postal ballot notice dated **August 20, 2025**.

The Company had engaged the services of its Registrar & Transfer Agent viz. KFin Technologies Limited, Hyderabad, to provide a platform for recording votes of members electronically through Remote e-voting ('remote e-voting'). KFin Technologies Limited has set up the remote e-voting facility on its e-voting website at <https://evoting.kfintech.com/>

Sr. No.	Description of Resolution
1.	To create, offer, issue and allot Equity Shares or Securities convertible into Equity Shares in one or more tranches for an aggregate amount not exceeding ₹ 500 Crores

I report that the postal ballot notice dated August 20, 2025 together with the explanatory statement under Section 102 of the Companies Act, 2013 read with the relevant rules, General Circular No.9/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs ('MCA') in continuation to the circulars issued earlier in this regard by MCA ('MCA Circulars'), Secretarial Standard on General Meetings issued by the Institute of Companies Secretaries of India and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

Regulations'), as amended, were sent via electronic mode only to those members whose e-mail addresses were registered with the Company/Registrar & Transfer Agent/Depositories/Depository Participants and whose names appeared in the Register of Members of the Company or in the List of Beneficial Owners maintained by the Depositories as on **Friday, August 15, 2025 ('cut-off date')**.

The Postal Ballot Notice was also placed on the website of the Company at <https://www.prismjohnson.in/> and on the website of the Stock Exchanges, i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively; and on the website of KFin Technologies Limited at <https://evoting.kfintech.com>. In compliance with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 read with the MCA Circulars and the Listing Regulations, the details pertaining to dispatch of Postal Ballot notice, Special Business to be transacted as set out in the Postal Ballot Notice by remote e-voting process, registration of email address by the members holding shares in physical form and/or in demat mode and instructions for remote e-voting were published in "Business Standard", English Newspaper all India Edition, and in "Nava Telangana", Telugu Newspaper on August 22, 2025.

The Members of the Company holding equity shares as on the cut-off date i.e. Friday, August 15, 2025, were entitled to vote on the resolution as stated in the Notice of Postal Ballot.

The voting period for remote e-voting commenced on Friday, August 22, 2025, from 09:00 A.M (IST) till Saturday, September 20, 2025, 05:00 P.M (IST) both days inclusive. The votes cast by remote e-voting through remote e-voting facility provided by KFin Technologies Limited received up to September 20, 2025, 05:00 P.M (IST) were considered valid for scrutiny and the remote e-voting platform was blocked thereafter.

The remote e-voting platform of KFin Technologies Limited was unblocked thereafter by me in the presence of Mr. Pavan Kumar and Mr. Manoranjan, who are not in the employment of the Company / KFin Technologies Limited, as prescribed under Rule 20 of the Companies (Management and Administration) Rules, 2014, who have signed in confirmation of the same.

On scrutiny of total number of votes cast, I report that 441 members cast their votes through remote e-voting for Special Resolution No. 1.

The details of the remote e-voting are as under:

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., FCS

1. To create, offer, issue and allot Equity Shares or Securities convertible into Equity Shares in one or more tranches for an aggregate amount not exceeding ₹ 500 Crores:

(i) Voted in **favour** of the resolution:

No. of members	No. of valid votes cast in favor of the Resolution	% of total no. of valid votes cast
385	42,14,47,110	99.90%

(ii) Voted **against** the resolution:

No. of members	No. of valid votes cast against the Resolution	% of total no. of valid votes cast
48	4,34,907	0.10%

(iii) **Invalid & Abstain** votes:

Total numbers of members whose votes were declared invalid/abstained	Total number of votes declared invalid/abstained
8	4177

As the number of votes cast in favour of the resolution is more than three times the number of votes cast against, I report that the Special Resolution No.1, as set forth in the Postal Ballot Notice dated August 20, 2025, has been passed by the Members with requisite majority. The Special Resolution is deemed as passed on the last date specified for e-voting, i.e., September 20, 2025.

The result of e-voting through Postal Ballot will be displayed on the Company's website at <https://www.prismjohnson.in/> and that of the e-voting Service Provider's website at <https://evoting.kfintech.com>. The result of e-voting will also be communicated to BSE Limited and the National Stock Exchange of India Limited by the Company, being stock exchanges where the equity shares of the Company are listed.

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

The register of postal ballot and all other relevant records of voting process given/provided/maintained in electronic mode will remain in my custody until the Chairman considers, approves, and signs the Minutes of the Postal Ballot and the same shall be handed over thereafter to the Company Secretary for safe keeping.

Thanking you,
Yours faithfully,

for **Savita Jyoti Associates**
Company Secretaries

Savita Jyoti

CS Savita Jyoti
Practicing Company Secretary
CP No:1796; M No: FCS 3738
UDIN: F003738G001298108
Peer Review No: 1326/2021

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1793

Place: Hyderabad
Date: September 21, 2025

Witness 1:

Raman

Witness 2:

Manoj

Countersigned by:
for **Prism Johnson Limited**

Shailish Dholakia
Shailish Dholakia
Company Secretary &
Compliance Officer

Place: Mumbai
Date: September 21, 2025

Date & Time of Download : 28/10/2025 14:54:21

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10920934
Date and Time of Submission	9/22/2025 3:57:15 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Shareholder Meeting / Postal Ballot-Scrutinizer"s Report
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

28-Oct-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Shareholders meeting
Date of Submission:-	22-Sep-2025 03:56:58 PM
NEAPS App. No:-	2025/Sep/198255/13998

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '30'

September 23, 2025

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, this is to inform you that Prism Johnson Limited has been declared as the 'Preferred Bidder' for grant of the Mining Lease for the Hinauti-2 Limestone Block, over an area of 17.534 hectares in the villages of Hinauti, Tehsil Rampur Baghelan, District Satna, Madhya Pradesh, having estimated reserve of 4.419 million tonnes of cement-graded limestone, by the Directorate of Geology and Mining, Mineral Resource Department, Government of Madhya Pradesh on September 22, 2025.

The aforesaid information is also being uploaded on the website of the Company at www.prismjohnson.in.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.09.23 13:03:04 +05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer



Date & Time of Download : 28/10/2025 14:53:05

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10930448
Date and Time of Submission	9/23/2025 3:17:38 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Of The SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

28-Oct-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	23-Sep-2025 03:14:53 PM
NEAPS App. No:-	2025/Sep/198884/14622

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

ISO 9001 : 2008 (Excl.Design)
ISO 14001 2014
OHSAS 18001 2007
SA 8000 : 2018
BUREAU VERITAS
Certification



PRISM JOHNSON LIMITED

Annexure A '31'

September 25, 2025

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir/Madam,

Sub. : Closure of Trading Window

This is to inform you that pursuant to the Code of Conduct for Prohibition of Insider Trading in the Securities of the Company, the Trading Window for trading in the Securities of the Company shall remain closed for the period from October 1, 2025 till 48 hours of the declaration of the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025.

You are requested to disseminate the above information on your respective websites.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**

Shailesh Nagindas
Dholakia

Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.09.25 16:24:13
+05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

PRISM
CEMENT
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JOHNSON
DESIGNERS' CHOICE



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 28/10/2025 14:40:48

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10951694
Date and Time of Submission	9/25/2025 4:40:59 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Closure of Trading Window
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

28-Oct-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Trading Window
Date of Submission:-	25-Sep-2025 04:36:55 PM
NEAPS App. No:-	2025/Sep/201439/17119

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

Annexure A '32'

September 30, 2025

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Corporate Relationship Department, Bandra (East), Mumbai - 400 051.	The BSE Limited, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Further investment in subsidiary company pursuant to Rights Issue.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we wish to inform you that the Company has acquired 2,39,09,000 equity shares of ₹ 10 each at a premium of ₹ 6 per equity share ('Rights Shares') aggregating to ₹ 38,25,44,000 offered by Raheja QBE General Insurance Company Limited ('RQBE'), a subsidiary of the Company, on a rights basis.

RQBE informed the Company today that the Rights Shares have been allotted by RQBE to the Company on September 29, 2025. There is no change in shareholding percentage of the Company in RQBE pursuant to such acquisition.

Details required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in the enclosed Annexure.

The above is for your information and record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

Shailesh Nagindas Digitally signed by Shailesh
Nagindas Dholakia
Date: 2025.09.30 16:15:00
+05'30'
Dholakia

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer

Encl.: As above





PRISM JOHNSON LIMITED

ANNEXURE

Details required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are as follows:

Sr. No.	Details of events that need to be provided	Information of such event(s)
(a)	Name of the target entity, details in brief such as size, turnover etc.	Raheja QBE General Insurance Company Limited (RQBE), a Subsidiary of the Company
(b)	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The acquisition falls within related party transaction. The promoter/promoter group/ group companies have no interest in RQBE. The transaction is done at arm length basis.
(c)	industry to which the entity being acquired belongs	General Insurance
(d)	objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Company has made further investment by subscribing equity shares offered by RQBE on a rights basis.
(e)	brief details of any governmental or regulatory approvals required for the acquisition	None
(f)	indicative time period for completion of the acquisition	Equity Shares are allotted on rights basis by RQBE on September 29, 2025.
(g)	consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration





PRISM JOHNSON LIMITED

(h)	cost of acquisition and/or the price at which the shares are acquired	2,39,09,000 equity shares of ₹ 10 each acquired at a premium of ₹ 6 per equity share aggregating to ₹ 38,25,44,000 on a rights basis.
(i)	percentage of shareholding/control acquired and / or number of shares acquired	There is no change in shareholding percentage of the Company in RQBE pursuant to such acquisition.
(j)	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>RQBE is a General Insurance company incorporated on 14th August 2007 having presence in India. RQBE, <i>inter alia</i>, provides general insurance services to the customers in the areas, such as Liability, Health, Property, Motor etc. The turnover of RQBE for last 3 years is as under:</p> <p>FY 2024-25 : ₹ 512 Crores FY 2023-24 : ₹ 316 Crores FY 2022-23 : ₹ 396 Crores</p>



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054. India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

Date & Time of Download : 28/10/2025 14:35:06

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10994898
Date and Time of Submission	9/30/2025 4:20:24 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Acquisition
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

28-Oct-2025

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	General Updates
Date of Submission:-	30-Sep-2025 04:20:03 PM
NEAPS App. No:-	2025/Sep/208609/24122

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Annexure 'B'

SRBC & CO LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India
Tel: +91 22 6819 8000

Independent Auditor's Report on the Statement showing compliance with all Covenants as on September 30, 2024 pursuant to Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) for submission to Axis Trustee Services Limited (the 'Debenture Trustee')

To
The Board of Directors
Prism Johnson Limited
"Rahejas", Main Avenue,
V P Road, Santacruz (West),
Mumbai - 400 054

1. This Report is issued in accordance with the terms of our master engagement agreement dated August 28, 2023, amendment to master engagement dated January 05, 2024 and service scope letter dated September 18, 2024 with Prism Johnson Limited (hereinafter the "Company").
2. We, SRBC & CO LLP, Chartered Accountants, are the Statutory Auditors of the Company and have been requested by the Company to examine the accompanying Annexure I on 'Statement of Compliance of Financial Covenants' and the accompanying Annexure II on 'Statement of Compliance with Informative, Positive and Negative Covenants' for Unsecured, Redeemable, Non-Convertible Debentures @8.50% for Rs. 100 Crores (Series I) and @8.60% for Rs. 100 Crores (Series II), thus aggregating to Rs. 200 Crores (hereinafter the "Statements") as at September 30, 2024 which have been prepared by the Company from the Board approved unaudited standalone financial results, underlying books of account and other relevant records and documents maintained by the Company as at and for the period ended September 30, 2024 pursuant to the requirements of the Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The Statements have been initialed by us for identification purpose only.
3. This Report is required by the Company for the purpose of submission with Axis Trustee Services Limited (hereinafter the "Debenture Trustee") of the Company to ensure compliance with the SEBI Regulations in respect of its 8.50% listed Non-Convertible Debentures amounting to Rs. 100 Crores and its 8.60% listed Non-Convertible Debentures amounting to Rs. 100 Crores, thus aggregating to Rs. 200 Crores ('Debentures'). The Company has entered into an agreement with the Debenture Trustee vide agreement dated June 20, 2024 in respect of such Debentures.

Management's Responsibility

4. The preparation of the Statement is the responsibility of the Management including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
5. The Management of the Company is also responsible for ensuring that the Company complies with all the requirements of the SEBI Regulations. The management is also responsible for providing all relevant information to the Debenture Trustee and for complying with all the covenants as prescribed in the Debenture Trust Deed dated June 20, 2024, entered between the Company and the Debenture Trustee ('Debenture Trust Deed').

SRBC & COLLP

Chartered Accountants

Prism Johnson Limited

Page 2 of 3

Auditor's Responsibility

6. It is our responsibility to provide a limited assurance and conclude as to whether the Company is in compliance with all the covenants as mentioned in the accompanying Annexure I and Annexure II as at September 30, 2024.
7. We have performed a limited review of the unaudited standalone financial results of the Company for the quarter and half year ended September 30, 2024, prepared by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended, and issued an unmodified conclusion dated November 13, 2024. Our review of those financial results was conducted in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI").
8. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics Issued by the ICAI.
9. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
10. Our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial results of the Company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial results, specified elements, accounts or items thereof, for the purpose of this report. Accordingly, we do not express such opinion.
11. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable criteria, mentioned in paragraph 6 above. The procedures performed vary in nature and timing from, and are less extent than for, a reasonable assurance. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statements:
 - a. Traced and agreed the amounts included in the Financial Ratios listed in Annexure I to the attached Statement, with the unaudited standalone financial results and books of accounts underlying the unaudited standalone financial results of the Company as at and for the half year ended September 30, 2024.
 - b. Obtained and read the signed copy of the Debenture Trust Deed.
 - c. Tested the arithmetical accuracy of the Financial Ratios as appearing in the Statement.
 - d. Verified whether the Financial Ratios in the Statement are in compliance with the Debt Covenants as stated in the Debenture Trust Deed.
 - e. With respect to compliance with informative, positive and negative covenants included in Annexure II to the attached Statement, the management has represented and confirmed that the Company has complied with all the covenants including informative, positive and negative

S R B C & C O L L P

Chartered Accountants

Prism Johnson Limited

Page 3 of 3

covenants, as prescribed in the Debenture Trust Deed, as at September 30, 2024. We have relied on the same and not performed any independent procedures in this regard.

- f. Performed necessary inquiries with the Management and obtained necessary representations. Further, it has been represented to us that there have been no amendments to the Debenture Trust Deed. We have relied on the same and performed no independent procedure in this regard.

12. We did not perform any tests to ensure the legality or otherwise of interpretation of the definitions provided for the various items used in calculation of financial ratios specified in the Statement. Such interpretation and information are solely the responsibility of the Management. We have relied solely on Management's representations in relation to these matters.

Conclusion

13. Based on the procedures performed by us under paragraph 11 above, and according to information and explanations received and management representations obtained, nothing has come to our attention that causes us to believe that the Company is not in compliance with all the covenants as mentioned in the accompanying Annexure I and Annexure II as at September 30, 2024.

Restriction on use

14. This Report is addressed to and provided to the Board of Directors of the Company solely in connection with the purpose mentioned in paragraph 2 above and to submit the accompanying Statement to the Debenture Trustee and should not be used by any other person or for any other purpose or distributed to any other parties. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For S R B C & C O L L P

Chartered Accountants

ICAI Firm Registration Number: 324982E/E300003

**Firoz Anis
Pradhan**

Digitally signed by Firoz Anis
Pradhan
DN: cn=Firoz Anis Pradhan, c=IN,
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email=firoz.pradhan@srb.n
Date: 2025.03.29 18:26:06 +05'30'

per Firoz Pradhan

Partner

Membership Number: 109360

UDIN: 25109360BMKYGE6472

Place of Signature: Mumbai

Date: March 29, 2025



PRISM JOHNSON LIMITED

Annexure I

Statement showing compliance of Financial Covenants by Prism Johnson Limited ("the Company") on a standalone basis as at September 30, 2024

(Amount in Rs. crores)

Sr No.	Particulars	Covenant	As per Debenture Trust Deed	Notes
1	Net Debt/ EBITDA (in times)	2.08	Does not exceed 3.75 times	
	Net Debt	1,002.64		a
	EBITDA	480.89		b
2	Net Debt/ Adjusted Tangible Net worth (in times)	0.78	Does not exceed 1.25 times	
	Net Debt	1,002.64		a
	Adjusted Tangible Net Worth	1,286.88		c

The Financial Covenants and definitions are as prescribed under clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024.

For Prism Johnson Limited

ARUN KUMAR AGARWAL
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Date: 2025.03.29 17:35:43 +05'30'

SHAILESH NAGINDAS DHOLAKIA
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Date: 2025.03.29 17:27:25 +05'30'

Arun Kumar Agarwal
Chief Financial Officer

Shailesh Dholakia
Company Secretary

Date: March 29, 2025



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PRISM JOHNSON LIMITED

Note a

Net Debt: As per clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024, Net Debt shall mean, the Gross Debt less the unencumbered Cash and Cash Equivalents.

Gross Debt shall mean the gross debt as reported in the Company's financial statements on a standalone basis (including but not limited to corporate guarantees, shortfall undertaking in the nature of guarantee provided by the Company).

Cash & Cash Equivalents shall mean cash and bank balance

Computation of Net Debt as at September 30, 2024:

Particular	Reference	Amount in Rs. crores
Gross Debt	I	1,166.03
Less: Unencumbered Cash & Cash Equivalents*	II	163.39
Net Debt	I-II	1,002.64

* excluding restricted bank deposit amounting to Rs. 0.67 crores.

Note b

EBITDA: As per clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024, EBITDA shall mean profit before tax + interest + depreciation & amortization but excluding exceptional items

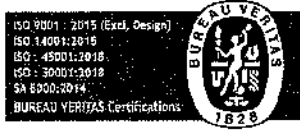
Computation of EBITDA for trailing 12 months ending September 30, 2024

(Amount in Rs. crores)

Particulars	Reference	For the period October 1, 2023 to March 31, 2024 (Refer Table 1 below) (A)	For period April 1, 2024 to September 30, 2024 (B)	For the period October 1, 2023 to September 30, 2024 [C = (A + B)]
Profit before exceptional items & tax	I	(19.03)	(99.42)	(118.45)
Add: Interest cost	II	89.52	101.36	190.88
Add: Depreciation and amortization	III	202.79	205.67	408.46
EBITDA	I+II+III	273.28	207.61	480.89



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PRISM JOHNSON LIMITED

Table 1:

(Amount in Rs. crores)

Particulars	Reference	For the year ended March 31, 2024 (A)	For the period ended September 30, 2023 (B)	For the period October 1, 2023 to March 31, 2024 [C = (A - B)]
Profit before exceptional items & tax	I	(47.08)	(28.05)	(19.03)
Add: Interest cost	II	170.55	81.03	89.52
Add: Depreciation and amortization	III	370.77	167.98	202.79
Total	I+II+III	494.24	220.96	273.28

Note c

Adjusted Tangible Net worth: As per clause 2.5.1 of the Debenture Trust Deed dated June 20, 2024, Adjusted Tangible Net worth shall mean the issued and paid up share capital (+) all reserves (excluding revaluation reserve) (-) any dividend declared (-) intangibles (including but not restricted to brand valuation, goodwill etc. but excluding software) as per latest audited financials of the company

Computation of Adjusted Tangible Net worth as at September 30, 2024

Particulars	Reference	Amount in Rs. Crores
Paid up share capital & Reserves (excluding revaluation reserve)	I	1,310.62
Less: Any dividend declared	II	-
Less: Intangibles (excluding software)	III	23.74
Adjusted Tangible Net Worth	I-II-III	1,286.88

For Prism Johnson Limited

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Arun Kumar Agarwal
Chief Financial Officer

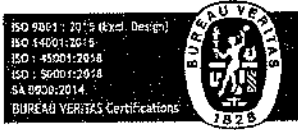
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Shailesh Dholakia
Company Secretary

Date: March 29, 2025



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PRISM JOHNSON LIMITED

Annexure II

Statement showing Compliance with Informative, Positive and Negative Covenants by the Company as at September 30, 2024

COVENANTS UNDER THE DEBENTURE TRUST DEED OTHER THAN FINANCIAL COVENANT	Management remarks on the Compliance Status as at and for the half year ended September 30, 2024
1.1.1. Information Covenants	
The Company shall provide / cause to be provided information in respect of the following, promptly:	
(a) Notify the Debenture Trustee promptly and in any event within 1 (One) calendar day, in writing of any notice of any application or any step for winding up having been made or receipt of any statutory notice of winding up under the provisions of the Act or any other notice under any other Law or otherwise of any suit or legal process intended to be filed or initiated against the Company.	Not Applicable, no winding-up proceeding or any other notice under any other Law or otherwise of any suit or legal process intended to be filed or initiated against the Company
(b) Notify the Debenture Trustee promptly and in any event within 1 (One) calendar day, in writing of any notice or any application under IBC by any financial creditor.	Not Applicable, no notice or any application under IBC by any financial creditor against the Company
(c) Notify the Debenture Trustee promptly and in any event within 1 (One) calendar day, in writing of any notice or any application under IBC by an operational creditor in the event, the claimed amount under any notice or application is exceeding INR 10,00,00,000 (Rupees Ten Crores only) against the Company.	Not Applicable, no notice or any application under IBC by any operational creditors exceeding INR 10,00,00,000 (Rupees Ten Crores only) against the Company
(d) Notify the Debenture Trustee in writing no later than 3 (Three) calendar days from the date of its occurrence, of any legal proceeding pending or threatened, regulatory notices or judicial orders against the Company, or any dispute between the Company or any Governmental Authority, which has a Material Adverse Effect and affects the ability of the Company to discharge its obligations under the Transaction Documents or impacts the interests of the Debenture Trustee and/or Debenture Holders.	Not Applicable, no legal proceeding pending or threatened, regulatory notices or judicial orders against the Company, or any dispute between the Company or any Governmental Authority, which has a Material Adverse Effect and affects the ability of the Company to discharge its obligations
(e) Notify the Debenture Trustee of any material litigation, arbitration or administrative proceedings which may have Material Adverse Effect.	Not Applicable, no material litigation, arbitration or administrative proceedings which may have Material Adverse Effect on the Company



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PRISM JOHNSON LIMITED

(f) Notify the Debenture Trustee promptly of any revision in the rating provided by the Rating Agency in the Issue.	No change in Rating
(g) Notify the Debenture Trustee of any circumstance which may adversely affect the financial position of the Company, including any action taken by any creditor against the Company to that effect.	Not Applicable, no circumstance which may adversely affect the financial position of the Company, including any action taken by any creditor against the Company to that effect.
(h) Notify the Debenture Trustee in writing no later than 3 (Three) calendar days from the date of becoming aware of any fact, matter or circumstance which would cause any of the representations and warranties of the Company under any of the Transaction Documents to become untrue or inaccurate or misleading in any respect.	Not Applicable, no matter or circumstance which would cause any of the representations and warranties of the Company under any of the Transaction Documents to become untrue or inaccurate or misleading in any respect
(i) Notify the Debenture Trustee in writing no later than 3 (Three) calendar days from the date on which the Company becomes aware of any default being committed or occurrence of any breach of any of its covenants by the Company under any Transaction Document.	Not Applicable, no default being committed or occurrence of any breach of any of its covenants by the Company under any Transaction Document.
(j) Notify the Debenture Trustee in writing no later than 1 (One) calendar day from the date on which the Company becomes aware of its occurrence, of any event which constitutes an Event of Default, specifying the nature of such event and any steps the Company is taking and proposes to take to remedy the same.	Not Applicable, occurrence, of any event which constitutes an Event of Default
(k) Deliver to the Debenture Trustee, no later than 1 (One) calendar days from the date of its occurrence, copies of all notices of default, termination, or material claims or demands made, against it or by it and notify the Debenture Trustee about any action or event pertaining to or having the effect of revocation, repudiation, denial or cancellation of any authorization that may have been taken by the Company for this Issue.	Not Applicable, no occurrence, copies of all notices of default, termination, or material claims or demands made, against it or by it and notify the Debenture Trustee about any action or event pertaining to or having the effect of revocation, repudiation, denial or cancellation of any authorization that may have been taken by the Company for this Issue
(l) Notify the Debenture Trustee in writing, promptly, of any of any proposed change in the nature or scope or the business or operations of the Company or the entering into any agreement or arrangement by any Person that may affect the assets and liabilities of the Company at least 3 (Three) Business Days prior to the date on which such action is proposed to be given effect.	Not Applicable, no change in the nature or scope or the business or operations of the Company or the entering into any agreement or arrangement by any Person that may affect the assets and liabilities of the Company



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ISO 9001 : 2015 (Ext. Design)
 ISO 14001:2015
 ISO 45001:2018
 ISO : 50001:2018
 SA 8000:2014
 BUREAU VERITAS Certifications



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(m) Notify the Debenture Trustee, no later than 1 (One) day from the date of its occurrence, in writing of any letters of offer or any document pursuant to which a change in Management Control with respect to the Company may occur.	Not Applicable, no letters of offer or any document pursuant to which a change in Management Control with respect to the Company
(n) Notify the Debenture Trustee, no later than 1 (One) day from the date of its occurrence, any Mandatory Redemption Events occurring under the Debenture Trust Deed or other Transaction Documents;	Not Applicable, no Mandatory Redemption Events occurring under the Debenture Trust Deed or other Transaction Documents
(o) Annual (audited) financial statements of the Company within 60 (sixty) calendar days following the closure of the preceding Financial Year. Quarterly unaudited profit and loss statement and unaudited balance sheet of the Company to be provided within 45 (forty-five) calendar days following the closure of the preceding Financial Quarter.	The Company has complied with the same
(p) Inform Debenture Trustee of any change in composition of its board of directors.	The Company has complied with the same
(q) Within 5 (Five) days of receipt of a request from the Debenture Trustee, the Company shall authenticate any information relating to the Debentures, to be submitted by Debenture Trustee and/or any Debenture Holder with the Information Utility.	Not applicable, no request from the Debenture Trustee has been received.
(r) On half-yearly basis, submit to Debenture Trustee a certificate by its statutory auditor regarding compliance with all the covenants in relation to the Debentures along with the financial results in the manner and format as may be specified by SEBI.	The Company has complied with the same
1.1.2. Positive Covenants	
The Company hereby covenants and agrees that until the Final Settlement Date, the Company shall comply with the following:	
(a) The Company shall utilise the Issue proceeds solely towards the End Use and undertakes not to utilize the Issue proceeds for any illegal or unlawful purposes or for investing in real estate or using it for any speculative purpose.	The Company has complied with the same



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PRISM JOHNSON LIMITED

<p>(b) Give to the Debenture Trustee any information, relating to the business, property and affairs of the Company, that affects the ability of the Company to discharge its obligations under the Transaction Documents or impacts the interests of the Debenture Trustee and/or Debenture Holders.</p>	<p>Not Applicable, no such information relating to the business, property and affairs of the Company that affects the ability of the Company to discharge its obligations under the Transaction Documents or impacts the interests of the Debenture Trustee and/or Debenture Holders</p>
<p>(c) The Company shall conduct its business in a proper, orderly and efficient manner and must not cease its business.</p>	<p>The Company has complied with the same</p>
<p>(d) Pursuant to the Act and the relevant rules thereunder, the Company undertakes to make the necessary filings of the documents mandated therein including the Form PAS-3 for return of allotment with the Registrar of Companies and/or SEBI within the timelines stipulated under the Act and other Applicable Law.</p>	<p>The Company has complied with the same</p>
<p>(e) Compliance with laws</p>	
<p>1.1 The Company shall comply with:</p>	
<p>(i) all laws, rules, regulations and guidelines (including the Act) as applicable in respect to the Issue, and obtain such regulatory approvals as may be required from time to time, including but not limited, in relation to the following (i) the SEBI Debt Listing Regulations, as may be in force from time to time during the currency of the Debentures; (ii) the provisions of the listing agreement entered into by the Company with the stock exchange in relation to the Debentures including the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), each as amended, modified or supplemented from time to time, and (iii) the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the other notified rules under the Act, each as amended, modified or supplemented from time to time;</p>	<p>The Company has complied with the same</p>
<p>(ii) comply with all the applicable provisions as mentioned in the Securities and Exchange Board of India (Debenture Trustee) Regulations, 1993 read along with the DT Master Circular, the SEBI Debt Listing Regulations and/or any other notification, circular, press release issued by the SEBI/RBI, each as amended, modified or supplemented from time to time.</p>	<p>The Company has complied with the same</p>





PRISM JOHNSON LIMITED

(iii) The Company shall, while submitting quarterly/ annual financial results to the Exchange disclose <i>inter alia</i> the following line items along with the financial results and the same shall be communicated to the Debenture Holder(s) on a half-yearly basis:	The Company has complied with the same
A. debt-equity ratio;	The Company has complied with the same
B. debt service coverage ratio;	The Company has complied with the same
C. interest service coverage ratio;	The Company has complied with the same
D. outstanding redeemable preference shares (quantity and value);	The Company has complied with the same
E. capital redemption reserve/debenture redemption reserve (if applicable);	The Company has complied with the same
F. net worth;	The Company has complied with the same
G. net profit after tax;	The Company has complied with the same
H. earnings per share;	The Company has complied with the same
I. current ratio;	The Company has complied with the same
J. long term debt to working capital;	The Company has complied with the same
K. bad debts to Account receivable ratio;	The Company has complied with the same
L. current liability ratio;	The Company has complied with the same
M. total debts to total assets;	The Company has complied with the same
N. debtors turnover;	The Company has complied with the same
O. inventory turnover;	The Company has complied with the same
P. operating margin (%);	The Company has complied with the same
Q. net profit margin (%);	The Company has complied with the same
Provided that if the information mentioned in sub-clause (iii) above is not applicable to the Company, it shall disclose such other ratio/equivalent financial information, as may be required to be maintained under Applicable Laws, if any.	



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PRISM JOHNSON LIMITED

(f) Financial Statements	
(i) The Company shall submit to the Debenture Trustee a copy of the latest annual report and the latest audited financial statements to the Trustee, as per the timelines provided under SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 and other Applicable Laws, and the Debenture Trustee shall be obliged to share the details submitted under this clause with all Debenture Holders within 2 (Two) working days of their specific request.	The Company has complied with the same
(ii) The Company shall submit to the Debenture Trustee (and to the Debenture Holder(s), if so requested), its unaudited quarterly financial information, within 45 (Forty Five) days from the end of the relevant financial quarter.	The Company has complied with the same
(g) Notify the Debenture Trustee	
The Company shall provide / cause to be provided information in respect of the following promptly and no later than 5 (Five) Business Days from the occurrence of such event (unless otherwise specifically provided):	
(i) inform the Debenture Trustee of any significant change in the composition of the Board of Directors of the Company which may amount to a change in 'control' (as defined under clause (h) of sub-section (2) of Section 11 of the Securities and Exchange Board of India Act, 1992);	The Company has complied with the same. However, no change in control
(ii) inform the Debenture Trustee promptly of any amalgamation, merger, acquisition, or reconstruction scheme proposed by the Company.	Not Applicable, no amalgamation, merger, acquisition, or reconstruction scheme proposed by the Company.
(iii) The Company agrees that it shall forward to the Debenture Trustee promptly, which information can be forwarded in electronic form or fax:	The Company has complied with the same
A. a copy of the Statutory Auditors' and Directors' Annual Report, Balance Sheet and Profit & Loss Account and of all periodical and special reports within 3 (three) working days from the date of issuance.	The Company has complied with the same
B. a copy of all notices, resolutions and circulars relating to new issue of debt securities at the same time as they are sent to shareholders/ holders of debt securities; and	Not applicable, no new issue of debt securities
C. a copy of all the notices, call letters, circulars, etc. of the meetings of debt security holders at the same time as they are sent to the holders of debt securities or advertised in the media.	Not applicable, no such meeting has taken place



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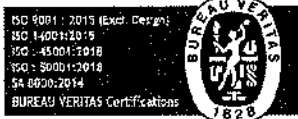


PRISM JOHNSON LIMITED

(h) The Company shall notify the Debenture Trustee in writing, of any proposed change in the nature or scope or the business or operations of the Company or the entering into any agreement or arrangement by any person that may materially affect the assets and liabilities of the Company, at least 1 (One) Business Day prior to the date on which such action is proposed to be given effect.	Not Applicable, no proposed change in the nature or scope or the business or operations of the Company or the entering into any agreement or arrangement by any person that may materially affect the assets and liabilities of the Company
(i) The Company shall at all times act and proceed in relation to its affairs and business in compliance with law.	The Company has complied with the same
(j) Furnish Information to Debenture Trustee	
The Company shall provide to the Debenture Trustee or their nominee(s) (and to the Debenture Holder(s), if so requested), information in respect of the following within a maximum of within 45 (Forty five) calendar days from the end of each Financial Quarter or from the occurrence of such event, as the case may be:	
(i) The Company shall submit such information as the Debenture Holders may require as to all matters relating to the business, property and affairs of the Company that materially impacts the interests of the Debenture Holders.	The Company has complied with the same
(ii) The Company shall furnish quarterly (unless specified otherwise, in which case, reports shall be submitted according to the specified timeline) report to the Debenture Trustee (and to the Debenture Holders), containing the following particulars: -	The Company has complied with the same
A. Periodical status/performance reports from the Company within 7 (Seven) days of the relevant board meeting or within 45 (Forty Five) days of the respective quarter, whichever is earlier;	The Company has complied with the same
B. Updated list of the names and addresses of the Debenture Holder(s);	The Company has complied with the same
C. Details of the payments to be made, but unpaid and reasons for the non-payment thereof;	Not Applicable, no such payment is required to be made
D. The number and nature of grievances received from the Debenture Holder(s) and resolved by the Company, and those grievances not yet solved to the satisfaction of the Debenture Holder(s);	No grievance received from Debenture holder



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<p>E. Promptly and expeditiously attend to and redress the grievances, if any, of the Debenture Holder(s). The Company further undertakes that it shall promptly comply with the suggestions and directions that may be given in this regard, from time to time, by the Debenture Trustee and shall advise the Debenture Trustee periodically of its compliance.</p>	<p>No grievance received from Debenture holder</p>
<p>F. Statement that the quarterly compliance report on corporate governance (if applicable) has been submitted to the Stock Exchange, in the format prescribed by SEBI, within the timelines prescribed in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</p>	<p>The Company has complied with the same</p>
<p>(iii) The Company shall furnish to the Debenture Trustee details of all grievances received from the Debenture Holders and the steps taken by the Company to redress the same. At the request of the Debenture Holders, the Debenture Trustee shall, by notice to the Company, call upon the Company to take appropriate steps to redress such grievance and shall, if necessary, at the request of any Debenture Holders representing not less than one-tenth in value of the nominal amount of the Debentures for the time being outstanding, call a meeting of the Debenture Holders;</p>	<p>Not Applicable, no grievances received from the Debenture Holders</p>
<p>(iv) The Company undertakes to provide all information/ documents required to be submitted to the Debenture Trustee, to enable it to carry out the due diligence in terms of the DT Master Circular and necessary reports / certificates to the stock exchanges / SEBI and make the necessary disclosures on its website, in terms of the DT Master Circular, as amended, replaced or modified from time to time.</p>	<p>The Company has complied with the same</p>
<p>(k) The Company shall comply with the provisions of the Act relating to transfer of unclaimed redemption and coupon amounts of Debentures to Investor Education and Protection Fund ("IEPF"), if applicable to it.</p>	<p>Not Applicable, no redemption of NCD</p>
<p>(l) The Company is aware that in terms of Regulation 14 of the SEBI (Debenture Trustees) Regulations, 1993, as amended from time to time, the Trust Deed has to contain the matters specified in Section 71 of the Act and Form No. SH.12 specified under the Companies (Share Capital and Debentures) Rules, 2014. The Company hereby agrees to comply with all the clauses of Form No. SH.12 as specified under the Companies (Share Capital and Debentures) Rules, 2014 to the extent applicable to it as if they are actually and physically incorporated herein in the Debenture Trust Deed.</p>	<p>The Company has complied with the same</p>





PRISM JOHNSON LIMITED

(m) Subject to Applicable Law, the Company shall permit the inspection of all books of accounts and other records maintained by them, to the Debenture Trustee and any of its representatives, auditors and professional advisors, subject to prior written notice of 3 (Three) Business Days from the Debenture Trustee.	The Company has complied with the same
(n) Submit such other disclosure to the Debenture Trustee as may be required under the Securities and Exchange Board of India (Debenture Trustee) Regulations, 1993 read along with the DT Master Circular and other Applicable Laws.	The Company has complied with the same
(o) The Company shall provide to the Debenture Trustee such information as it may require for any filings, statements, reports that the Debenture Trustee is required to provide to any Governmental Authority under Applicable Laws.	The Company has complied with the same
(p) The Company shall appoint the person nominated by the Debenture Trustee in terms of clause (e) of sub-regulation (1) of regulation 15 of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, as a director on its Board of Directors at the earliest and not later than one month from the date of receipt of nomination from the Debenture Trustee as to appointment of Nominee Director.	Not Applicable, no nomination from the Debenture Trustee as to appointment of Nominee Director is received
(q) The Company shall ensure that all the Financial indebtedness availed of by the Company from its associates or Affiliates or any member of their group shall be subordinated at all times in all respects including repayment terms, to the Debentures.	The Company has complied with the same
(r) The Company hereby undertakes that it shall:	
i. keep such adequate accounting and control systems, management information systems, books of account, and other records as are required to be maintained under law and such accounts as are adequate to reflect truly and fairly the financial condition and results of operations and which shall contain full, true and correct entries in conformity with GAAP consistently applied and all requirements of law; and	The Company has complied with the same
ii. in the event that auditors acting as the statutory auditors for the Company cease acting as the auditors for any reason, the Company shall promptly inform the Debenture Trustee of the reasons for such cessation and shall appoint in accordance with law and maintain as the auditors of the Company,	Not Applicable, no change in statutory auditors



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W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

(s) The Company shall ensure that it would not be required to be registered as a "non-banking financial company" or a "core investment company" under any Applicable Law, until the Final Settlement Date.	The Company has complied with the same
(t) The Company shall ensure that it would not carry on the business of a "non-banking financial institution" as defined under the Reserve Bank of India, 1934, until the Final Settlement Date.	The Company has complied with the same
(u) The Company shall perform all of its respective obligations under the terms of the applicable Transaction Documents and maintain in full force and effect each of the Transaction Documents to which it is a party.	The Company has complied with the same
(v) The Company shall promptly obtain all necessary consents and shall maintain and comply with the terms of all such consents, as maybe necessary for entering into the Transaction Documents.	The Company has complied with the same
(w) The Company shall maintain its existence, corporate or otherwise, and right to carry on business and operations and ensure that it has the appropriate, requisite consents and is duly qualified to conduct its business and operations as it is conducted in all applicable jurisdictions and will obtain and maintain all consents and rights necessary for the conduct of its business and operations in such jurisdictions.	The Company has complied with the same
(x) The Company shall promptly pay and discharge all its financial obligations and regularly make all payments due and payable by the Company, including but not limited to Taxes other than those being contested in good faith and also such payment due and payable under or in respect of any Transaction Document.	The Company has complied with the same
(y) The Company shall duly comply with all the requirements under the respective Tax laws as applicable to them and shall file tax returns within the period as permitted under Applicable Laws.	The Company has complied with the same
(z) The Company hereby covenants and undertakes that each of the representation and warranty provided by the Company in the Debenture Trust Deed and other Transaction Documents, other than those which have been given with reference to a specific date, shall continue to hold true and correct through the term of these Dehentures and that the Company shall forthwith notify the Debenture Trustee of any breach thereof	The Company has complied with the same
(aa) The Company shall execute and deliver at the expense of the Company, such other documents as shall be necessary or advisable in the opinion of the Debenture Trustee or that the Debenture Trustee may request in connection with the rights and remedies of the Debenture	The Company has complied with the same



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PRISM JOHNSON LIMITED

<p>Holders granted or provided for by the Transaction Documents and to consummate the transactions contemplated therein.</p>	
(bb) Compliance with Anti-Money Laundering Laws and Standards	
<p>i. The Company shall not (i) engage in corrupt practices, fraudulent practices, or other illegal practices in connection with their business and operations, or (ii) engage in money laundering or in breach of any anti-money laundering laws; or (iii) engage in the financing of terrorism.</p>	The Company has complied with the same
<p>ii. The Company shall (i) comply with all anti-money laundering laws and combating the financing of terrorism laws and obtain all authorisations required in connection thereto under Applicable Law; (ii) take all steps to comply with their obligations under all anti-money laundering laws (as amended or enacted from time to time); and (iii) further, also comply with the prevention of money laundering and combating the financing of terrorism standards, as may be set out by the Debenture Trustee, from time to time.</p>	The Company has complied with the same
<p>iii. The Company shall comply with all provisions of the Prevention of Money Laundering Act, 2002 and all circulars issued by the RBI in relation to money laundering and know-your-customer requirements.</p>	The Company has complied with the same
<p>(cc) The Company shall comply with such other conditions as may be prescribed by the Debenture Holders to be fulfilled from time to time.</p>	The Company has complied with the same
1.1.3. Negative Covenants	
<p>The Company hereby covenants and agrees that until the Final Settlement Date, the Company shall comply with the following:</p>	
<p>(a) The Company shall not declare or make or pay any Restricted Payment to any Person, during any Financial Year unless (i) it fails to meet its obligations to pay Coupon and/or installments and/or other monies due to the Debenture Holders and as long as it is in such default; or (ii) it is not in compliance of the Financial Covenants; or (iii) if an Event of Default has occurred and is continuing; or (iv) if the Restricted Payments are not permitted under Applicable Laws; or (v) if the credit rating of the Debentures has been suspended or withdrawn by the Rating Agency (in the event of the Debentures are being rated by multiple credit rating agencies, then the lowest rating shall be considered).</p>	The Company has not breached this condition



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PRISM JOHNSON LIMITED

(b) The Company shall not wind up, liquidate or dissolve its affairs and the Company shall ensure that neither of the other subsidiaries of the Company wind up, become insolvent or liquidate or dissolve their respective affairs.	The Company has not breached this condition
(c) The Company shall not change, modify or alter its accounting policies unless expressly required under Applicable Law without prior written consent of the Debenture Trustee and which consent shall not be unreasonably withheld by the Debenture Trustee.	The Company has not breached this condition
(d) The Company shall not make any amendments in its constitutional documents if such amendment affects the performance of obligations of the Company under the Transaction Documents without prior written consent of the Debenture Trustee and which consent shall not be unreasonably withheld by the Debenture Trustee.	The Company has not breached this condition
(e) The Company shall not enter into any scheme pertaining to amalgamation, acquisition, merger, demerger, buyback or reconstruction without the prior consent of the Debenture Trustee.	The Company has not breached this condition
(f) The Company shall not enter into any compromise or arrangement or settlement with any of its secured creditors.	The Company has not breached this condition
(g) The Company shall not enter into any arrangement, agreement or commitment (including any derivative transaction) with any person or pay any fees, commissions or other sums on any account whatsoever to any persons other than: (i) in the ordinary course of business, at arm's length and on normal commercial terms; or (ii) as required or permitted by the Transaction Documents.	The Company has not breached this condition
(h) The Company shall not enter into a single transaction or a series of transactions (whether related or not and whether voluntary or involuntary) to sell, lease, gift, vest, transfer, Encumber or otherwise dispose of any of its assets or otherwise re-structure its existing business or split its business without prior written consent of the Debenture Trustee and which consent shall not be unreasonably withheld by the Debenture Trustee. Nothing mentioned hereinabove shall apply to sale, lease, transfer or otherwise disposal of any asset of the Company (whether in a single transaction or a series of transactions) or otherwise re-structure its existing business or split its business aggregating to not more than INR 75,00,00,000 (Rupees Seventy Five Crores only) until the Final Settlement Date.	The Company had obtained debenture trustees prior consent for sale of assets at PEN.



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PRISM JOHNSON LIMITED

(i) The Company shall not change its Financial Year without the consent of the Debenture Trustee (acting on behalf of the Debenture Holders).	The Company has not breached this condition
(j) The Company shall ensure that no applications are filed, or no proceedings are pending against the Company in National Company Law Tribunal in relation to IBC;	The Company has not breached this condition

For Prism Johnson Limited

**ARUN
KUMAR
AGARWAL**

Digitally signed by ARUN
KUMAR AGARWAL
Date: 2025.03.29 17:36:43
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Arun Kumar Agarwal
Chief Financial Officer

**SHAILESH
NAGINDAS
DHOLAKIA**

Digitally signed by
SHAILESH NAGINDAS
DHOLAKIA
Date: 2025.03.29
17:28:16 +05'30'

Shailesh Dholakia
Company Secretary

Date: March 29, 2025



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Independent Auditor's Report on the manner of utilization of the funds raised through the issue of listed, unsecured, rated, redeemable, taxable, non-convertible debentures, as required by Clause 56 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Prism Johnson Limited,
"Rahejas", Main Avenue,
V P Road, Santacruz (West),
Mumbai - 400 054.

1. This Report is issued in accordance with the terms of our service scope letter dated January 17, 2025 read with Master Engagement Agreement dated August 28, 2023 and amendment to Master Engagement Agreement dated January 05, 2024, with Prism Johnson Limited (hereinafter the "Company").
2. The accompanying Statement contains details of manner of utilization of funds raised through the issue of listed, unsecured, rated, redeemable, taxable, non-convertible debentures (the "Statement"), as required by Clause 56 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Regulation"), by the Company, which we have initiated for identification purposes only. The funds were raised by the Company by way of private placement of upto 20,000 debentures bearing a face value of Rs. 1 lakh each at par, of the aggregate nominal value upto Rs. 200 Crores ("Debentures").

Management's Responsibility for the Statement

3. The preparation of the accompanying Statement is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
4. The Management is also responsible for ensuring that the Company complies with the requirements of the Debenture Trust Deed, Clause 56 of the Regulation and for providing all relevant information to the Securities and Exchange Board of India.

Auditor's Responsibility

5. Pursuant to the requirements of Clause 56 of the Regulation, it is our responsibility to provide limited assurance in the form of a conclusion as to whether the Statement is in agreement with the underlying unaudited books and other relevant record of the Company.
6. We have performed a limited review of the unaudited standalone financial results of the Company for the quarter and six months period ended September 30, 2024, prepared by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended, and issued an unmodified conclusion dated November 13, 2024. Our review of those financial results was conducted in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI").

SRBC & COLLP

Chartered Accountants

Prism Johnson Limited

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7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.
9. A limited assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the reporting criteria mention in paragraph 5 above. The procedures performed vary in nature and timing from, and are less extent than for, a reasonable assurance. Consequently, the level of assurance obtained is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. Accordingly, we have performed the following procedures in relation to the Statement:
 - a. Obtained and read the "Statement" prepared by the Company, including notes therein, containing details of proceeds of borrowings and utilisation of such proceeds by the Company.
 - b. Obtained and read clause "2.1.16 on End Use" of the Debenture Trust Deed dated June 20, 2024 and obtained and read the paragraph on "Objects of the Issue/ Purpose for which there is requirement of funds" of the Key Information Document dated July 02, 2024 and noted that the amount raised by the Company through issue of debentures is to be utilised towards general corporate purpose of the Company.
 - c. We have traced the receipt and utilization of the funds as follows:

In respect of receipt of funds:

 - i. Traced the proceeds from issue of debentures from the bank statement.
 - ii. We noted that these proceeds were entirely placed into fixed deposits by the Company. Obtained the underlying fixed deposit receipts and verified the amount and maturity dates of these deposits.
 - iii. Obtained the bank Statement and traced the proceeds of these deposits as per the maturity dates.

In respect of utilisation of funds:

 - iv. Obtained the list of outstanding letters of credit (LC) payable to the vendors from the Management and verified the due dates of such payments from the LC payment advice.
 - v. Traced the utilisation of the fixed deposits proceeds as mentioned in paragraph (iii) above towards payments as disclosed under the head "Repayment of letter of credit" in the Statement.
 - d. Obtained and relied on the bank statements, underlying books of account and other relevant records and documents maintained and provided to us by the Company to verify the date and the amount of debenture proceeds received, and fund utilised as mentioned in the Statement. We have done no independent procedures in this regard.
 - e. The Management has represented that the proceeds were utilized completely in the manner as stated in the Statement and in compliance with the permitted purpose as mentioned in paragraph 9b above and for no other purpose that that would result in a violation of the purpose for which these were obtained. We have relied on the representation and have performed no other procedures on the same.

S R B C & C O L L P

Chartered Accountants

Prism Johnson Limited

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- f. Performed necessary inquiries with the management and obtained necessary representations from the management.

The above-mentioned procedures include examining evidence supporting the particulars in the Statement on a test basis. Further, our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial statements of the Company taken as a whole.

Conclusion

10. Based on the information, explanations and management representations provided to us and procedures performed by us as stated in paragraph 9 above, nothing has come to our attention that causes us to believe that the Statement is not in agreement with the underlying unaudited books of account and other relevant records and documents of the Company and proceeds received from the loan were not utilized for the purpose as mentioned in the debenture trust deed.

Restriction on Use

11. The Report is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with its obligations under clause 56 of the Regulation and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. We have no responsibility to update this report for events and circumstances occurring after the date of this report.

For S R B C & C O L L P

Chartered Accountants

ICAI Firm Registration Number: 324982E/E300003

**Firoz Anis
Pradhan**

Digitally signed by Firoz Anis
Pradhan
DN: cn=Firoz Anis Pradhan, o=ICAI,
ou=Personal,
email=firoz.pradhan@srbc.in
Date: 2025.01.29 18:44:57 +05'30'

per Firoz Pradhan

Partner

Membership Number: 109360

UDIN: 25109360BMKYFF6349

Place of Signature: Mumbai

Date: January 29, 2025

General information about company		
Scrip code	500338	Enter the quarter ended date only
NSE Symbol	PRSMJOHNSN	
MSEI Symbol	NOTLISTED	
ISIN	INE010A01011	
Name of the entity	PRISM JOHNSON LIMITED	
Date of start of financial year	01-04-2025	
Date of end of financial year	31-03-2026	
Reporting Quarter Type	Half Yearly	
Date of Quarter Ending	30-09-2025	
Type of company	Equity	
Whether Annexure I (Part A) of the SEBI Circular dated December 31, 2024 related to Compliance Report on Corporate Governance is applicable to the entity?	Yes	
Whether Annexure I (Part B) of the SEBI Circular dated December 31, 2024 related to Investor Grievance Redressal Report is Applicable to the entity?	Yes	
Whether Annexure I (Part C) of the SEBI Circular dated December 31, 2024 related to Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies is Applicable to the entity?	Yes	
Whether Annexure I (Part D) of the SEBI Circular dated December 31, 2024 related to Disclosure of Imposition of Fine or Penalty is Applicable to the entity?	Yes	
Whether Annexure I (Part E) of the SEBI Circular dated December 31, 2024 related to Disclosure of Updates to Ongoing Tax Litigations or Disputes is Applicable to the entity?	Yes	
Whether Annexure I (Part F) of the SEBI Circular dated December 31, 2024 related to Disclosure Of Loans / Guarantees / Comfort Letters / Securities Etc. is Applicable to the entity?	No	<input type="button" value="Add Notes"/>
Risk management committee	Applicable	
Market Capitalisation as per immediate previous Financial Year	Top 1000 listed entities	
Is SCORE ID Available ?	Yes	
SCORE Registration ID	p00242	
Reason For No SCORE ID		
Type of Submission	Original	
Remarks (website dissemination)	<input type="button" value="Add Notes"/>	
Remarks for Exchange (not for Website Dissemination)	<input type="button" value="Add Notes"/>	

<<< Notes mandatory, if Not Applicable

Annex 1 Annex 1 to be submitted by listed entity on quarterly basis 1. Comparison of share of ownership																						
Number of shares in comparison of share of ownership, including which entity holds equity, type of shares, categories																						
Whether ownership is related to IFRS or IAS																						
Registration of shares under the IFRS of the Companies Act, 2013																						
Sl.	SRN / ICDR / ICDR	Name of the Investor	FIN	ISIN	Category 1 of shares	Category 2 of shares	Category 3 of shares	State of India	Whether the investor is a resident?	Date/Date of acquisition	Number of Acquisition	Block of Acquisition	Current status	Whether special resolution passed? (Under the IFRS of Listing Regulations)	Date of issuing special resolution	Number of applications	Date of the allotment	Date of allotment	Number of shares allotted	No. of Shares in listed entity including the shares which are held by the investor in IFRS or IAS	No. of Shares in listed entity including the shares which are held by the investor in IFRS or IAS	No. of Shares in listed entity including the shares which are held by the investor in IFRS or IAS
1		Investor's Information (IIFR)	IN000001	IN000001	Investor's Information (IIFR)			India	Yes	12/01/2013	1000000		Active	Yes	12/01/2013	1000000	12/01/2013	12/01/2013	1000000	1000000	1000000	1000000
2		Investor's Information (IIFR)	IN000002	IN000002	Investor's Information (IIFR)			India	Yes	12/01/2013	1000000		Active	Yes	12/01/2013	1000000	12/01/2013	12/01/2013	1000000	1000000	1000000	1000000
3		Investor's Information (IIFR)	IN000003	IN000003	Investor's Information (IIFR)			India	Yes	12/01/2013	1000000		Active	Yes	12/01/2013	1000000	12/01/2013	12/01/2013	1000000	1000000	1000000	1000000
4		Investor's Information (IIFR)	IN000004	IN000004	Investor's Information (IIFR)			India	Yes	12/01/2013	1000000		Active	Yes	12/01/2013	1000000	12/01/2013	12/01/2013	1000000	1000000	1000000	1000000
5		Investor's Information (IIFR)	IN000005	IN000005	Investor's Information (IIFR)			India	Yes	12/01/2013	1000000		Active	Yes	12/01/2013	1000000	12/01/2013	12/01/2013	1000000	1000000	1000000	1000000
6		Investor's Information (IIFR)	IN000006	IN000006	Investor's Information (IIFR)			India	Yes	12/01/2013	1000000		Active	Yes	12/01/2013	1000000	12/01/2013	12/01/2013	1000000	1000000	1000000	1000000
7		Investor's Information (IIFR)	IN000007	IN000007	Investor's Information (IIFR)			India	Yes	12/01/2013	1000000		Active	Yes	12/01/2013	1000000	12/01/2013	12/01/2013	1000000	1000000	1000000	1000000
8		Investor's Information (IIFR)	IN000008	IN000008	Investor's Information (IIFR)			India	Yes	12/01/2013	1000000		Active	Yes	12/01/2013	1000000	12/01/2013	12/01/2013	1000000	1000000	1000000	1000000
9		Investor's Information (IIFR)	IN000009	IN000009	Investor's Information (IIFR)			India	Yes	12/01/2013	1000000		Active	Yes	12/01/2013	1000000	12/01/2013	12/01/2013	1000000	1000000	1000000	1000000
10		Investor's Information (IIFR)	IN000010	IN000010	Investor's Information (IIFR)			India	Yes	12/01/2013	1000000		Active	Yes	12/01/2013	1000000	12/01/2013	12/01/2013	1000000	1000000	1000000	1000000

Annexure 1

II. Composition of Committees

For this quarter kindly note the following points:
 1. Date of Appointment and Date of Cessation (if applicable) must be mandatorily filled for every Committee.
 2. Date of Appointment can be any day upto September 30, 2023.
 3. Date of Cessation must be for the current quarter only, i.e. July 1, 2022 to September 30, 2022.

Disclosure of notes on composition of committees explanatory

Add Notes

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be pre-filled automatically.

Audit Committee Details							
Whether the Audit Committee has a Regular Chairperson							
Yes							
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	00010576	Joseph Conrad Agreola Dsouza	Non-Executive, Independent Director	Chairperson	29-03-2022		
2	02115056	Ravendra Subramanyam Chittoor	Non-Executive, Independent Director	Member	08-08-2017		
3	09380471	Ravina Vinay Rajpal	Non-Executive, Independent Director	Member	29-03-2024		
4	00288387	Ashish Ratan Rastogi	Non-Executive, Non-Independent Director	Member	29-03-2024		
5							
6							
7							
8							
9							
10							

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be pre-filled automatically.

Nomination and remuneration committee							
Whether the Nomination and remuneration committee has a Regular Chairperson							
Yes							
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	00010576	Joseph Conrad Agreola Dsouza	Non-Executive, Independent Director	Chairperson	29-03-2024		
2	00037460	Rajan Beharal Bahavia	Non-Executive, Non-Independent Director	Member	25-04-2002		
3	02115056	Ravendra Subramanyam Chittoor	Non-Executive, Independent Director	Member	08-08-2017		
4							
5							
6							
7							
8							
9							
10							

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be pre-filled automatically.

Stakeholders Relationship Committee							
Whether the Stakeholders Relationship Committee has a Regular Chairperson							
Yes							
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	09380471	Ravina Vinay Rajpal	Non-Executive, Independent Director	Chairperson	29-03-2024		
2	00515412	Vijay Agarwal	Executive Director	Member	10-05-2014		
3	02115056	Ravendra Subramanyam Chittoor	Non-Executive, Independent Director	Member	01-06-2019		
4							
5							
6							
7							
8							
9							
10							

Risk Management Committee							
Whether the Risk Management Committee has a Regular Chairperson							
Yes							
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	00515412	Vijay Agarwal	Executive Director	Chairperson	17-10-2014		
2	10711581	Rakesh Jain	Executive Director	Member	17-08-2024		
3	06406126	Sarav Kumar Chandak	Executive Director	Member	12-11-0118		
4	00010576	Joseph Conrad Agreola Dsouza	Non-Executive, Independent Director	Member	28-03-2024		
5	09898989	Arun Kumar Agarwal	CFO	Member	26-11-2023		
6	09393999	Shresh Nagendra Dhadkalla	Company Secretary	Member	01-04-2023		
7	09893999	Sanjay Roy	CEO (BMC)	Member	15-01-2025		
8							
9							
10							

Note: Please enter DIN. After entering DIN, Name of Committee members and Category 1 of Directors shall be pre-filled automatically.

Corporate Social Responsibility Committee							
Whether the Corporate Social Responsibility Committee has a Regular Chairperson							
Yes							
Sr	DIN Number	Name of Committee members	Category 1 of directors	Category 2 of directors	Date of Appointment	Date of Cessation	Remarks
1	02115056	Ravendra Subramanyam Chittoor	Non-Executive, Independent Director	Chairperson	17-08-2024		
2	00515412	Vijay Agarwal	Executive Director	Member	01-04-2014		
3	10711581	Rakesh Jain	Executive Director	Member	17-08-2024		
4	06406126	Sarav Kumar Chandak	Executive Director	Member	03-03-2019		
5	09380471	Ravina Vinay Rajpal	Non-Executive, Independent Director	Member	29-03-2024		
6							
7							
8							
9							
10							

Other Committee						
Sr	DIN Number	Name of Committee members	Name of other committee	Category 1 of directors	Category 2 of directors	Remarks
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						

Prev

Next

Annexure 1

III. Meeting of Board of Directors

Disclosure of notes on meeting of board of directors explanatory **Add Notes**

Sr. No.	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Notes for not providing Date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors as on date of the meeting	Number of Directors present* (All directors including Independent Director)	No. of Independent Directors attending the meeting*
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Add **Delete**

1	15-05-2025			Yes	8	8	3
2	07-08-2025	83		Yes	8	8	3
3	12-09-2025	35		Yes	8	6	1

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* to be filled in only for the current quarter meetings

[Home](#)[Validate](#)**Annexure 1****IV. Meeting of Committees**

Disclosure of notes on meeting of committees explanatory

Add Notes

Sr	Name of Committee	Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order)	Maximum gap between any two consecutive (in number of days)	Name of other committee	Reason for not providing date	Whether requirement of Quorum met (Yes/No)	Total Number of Directors in the Committee as on date of the meeting	Number of Directors Present (All Directors including Independent Director)	No. of Independent Directors attending the meeting*	No. of members attending the meeting (other than Board of Directors)
	Add									
	Delete									
1	Audit Committee	14-05-2025				Yes	4	4	3	0
2	Audit Committee	15-05-2025	0			Yes	4	4	3	0
3	Audit Committee	06-08-2025	82			Yes	4	4	3	0
4	Audit Committee	07-08-2025	0			Yes	4	4	3	0
5	Nomination and remuneration committee	15-05-2025				Yes	3	3	2	0
6	Nomination and remuneration committee	07-08-2025	83			Yes	3	3	2	0
7	Risk Management Committee	14-05-2025				Yes	4	4	1	2
8	Risk Management Committee	06-08-2025	83			Yes	4	4	1	3
9	Corporate Social Responsibility Committee	14-05-2025				Yes	5	5	2	0

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* to be filled in only for the current quarter meetings

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Sr	Subject	Compliance status (Yes/No)
1	The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015	Yes
2	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee	Yes
3	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee	Yes
4	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c. Stakeholders relationship committee	Yes
5	The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable to the top 1000 listed entities)	Yes
6	The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
7	The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	Yes
8	This report and/or the report submitted in the previous quarter has been placed before Board of Directors.	Yes
9	Any comments/observations/advice of Board of Directors may be mentioned here:	Add Notes

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Sr	Subject	Compliance status
1	Name of signatory	Mr. Shailesh Dholakia Company Secretary and
2	Designation	Compliance Officer

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Details of Cyber security incidence		
Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter	No	
Other details of cyber security incidence or breaches or loss of data event	Add Notes	
Number of cyber security incidence or breaches or loss of data event occurred during the quarter		
Sr.	Date of the event	Brief details of the event

[Home](#)[Validate](#)**Affirmations on Compliance Requirements for AGM (applicable only for the first half-year filing i.e., 2nd quarter)****I. Affirmations**

Sr	Particulars	Regulation Number	Compliance status (Yes/No/NA)	If status is "No" details of non-compliance may be given here.
1	Copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report, BRSR & BRSR core, if applicable, displayed on website	46(2)	Yes	
2	Presence of Chairperson of Audit Committee at the Annual General Meeting	18(1)(d)	Yes	
3	Presence of Chairperson of the nomination and remuneration committee at the annual general meeting	19(3)	Yes	
4	Presence of Chairperson of the Stakeholder Relationship committee at the annual general meeting	20(3)	Yes	
5	Disclosure of the Secretarial Audit Report of the listed entity and the material subsidiaries in the Annual Report	24A(1)	Yes	
6	Compliance with the conditions laid down for Secretarial Auditor or the person signing the Secretarial Compliance Report	24A(1A), 24A(1B), 24A(1C)	Yes	
7	Submission of Annual Secretarial Compliance Report	24A(2)	Yes	
8	Whether "Corporate Governance Report" disclosed in Annual Report	34(3) read with para C of Schedule V	Yes	
Any other information to be provided				Add Notes

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1	Name of signatory	Mr. Shailesh Dholakia
2	Designation	Company Secretary and Compliance Officer

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Signatory Details	
Name of signatory	Mr. Shailesh Dholakia
Designation of person	Company Secretary and Compliance Officer
Place	Mumbai
Date	30-10-2025

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Investor Grievance Details	
No. of investor complaints pending at the beginning of Quarter	0
No. of investor complaints received during the Quarter	7
No. of investor complaints disposed off during the Quarter	7
No. of investor complaints those remaining unresolved at the end of the Quarter	0

Name Validate

Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies					
The details of acquisition of shares or voting rights in unlisted companies during the quarter in terms of sub-para 1 of para A of Part A of Schedule III are given below:					
Any Other Information for Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies					Add Names
Sr. No.	Name of the unlisted company in which shares or voting rights have been acquired	Date of acquisition	Aggregate holding (% shares or voting rights) as at the end of the previous quarter	% shares or voting rights acquired during the quarter	Aggregate holding (% shares or voting rights) as at the end of the quarter
Add	Delete				
1	RAHEJA QBE GENERAL INSURANCE COMPANY LIMITED	29-09-2025	51%	0.00%	51.00%
2	Samini Ceramics Limited (Formerly known as Sentini Ceramica	08-08-2025	50%	40.00%	90.00%

Disclosure of Imposition of Fine or Penalty					
The details of imposition of fine or penalty during the quarter in terms of sub-para 20 of para A of Part A of Schedule III are given below:					
Any Other Information for Disclosure of Imposition of Fine or Penalty					Add Notes
Sr. No.	Name of the authority	Nature and details of the action(s) taken or order(s) passed	Date of receipt of direction or order, including any ad interim or interim orders, or any other communication from the authority	Details of the violation(s)/contravention(s) committed or alleged to be committed	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible
Add		Delete			
1	Commercial Tax Officer, Sector -3, Mobile Squad -2	Penalty levied of Rs.57,338 pursuant to Order passed under section 129(3) of the CGST Act	31-07-2025	E-Way Bill validity Expired	No Impact
2	Assistant Commissioner, Sector -4 , (Mobile Squad	Penalty levied of Rs.73,650 pursuant to Order passed under section 129(3) of the CGST Act	12-08-2025	E-Way Bill validity Expired	No Impact
3	Assistant Commissioner, Sector -4 , (Mobile Squad	Penalty levied of Rs.71,030 pursuant to Order passed under section 129(3) of the CGST Act	19-08-2025	E-Way Bill validity Expired	No Impact
4	Assistant Commissioner, Sector -4 , (Mobile Squad	Penalty levied of Rs.71,030 pursuant to Order passed under section 129(3) of the CGST Act	19-08-2025	E-Way Bill validity Expired	No Impact
5	Assistant Commissioner, Mobile Squad-3, Raksa, J	Penalty levied of Rs.79,391 pursuant to Order passed under section 129(3) of the CGST Act	08-09-2025	E-Way Bill validity Expired	No Impact
6	The Commercial Tax Officer, Sector 7, Mobile Squa	Penalty levied of Rs.94, 827 pursuant to Order passed under section 129(3) of the CGST Act	16-09-2025	E-Way Bill validity Expired	No Impact
7	Assistant Commissioner, Sector -4 , (Mobile Squad	Penalty levied of Rs.84,000 pursuant to Order passed under section 129(3) of the CGST Act	19-09-2025	E-Way Bill validity Expired	No Impact
8	Transport department Assam	Spot Fine levied of Rs. 22,500	04-07-2025	Registered vehicle running in Assam with	No Impact
9	Transport department Assam	Spot Fine levied of Rs. 17,500	04-07-2025	Registered Vehicle Running in Assam without	No Impact
10	Regional Transport Office Punjab	Spot Fine levied of Rs. 32,000	23-07-2025	and tax not Paid and Carrying load more	No Impact
11	Revenue Department, Morbi	of Rs. 2,96,690 Issued TJR/1088	05-08-2025	Short payment of stamp duty for the purchase of Land at Dheva for Morbi Experience Centre	No Impact
12	BSE LIMITED	Fine levied of Rs. 10,000 as per SEBI circular no. SEBI/HO/DDHS/DDHS_Div1/P/CI/2022/0000000103 dated July 29, 2022	01-09-2025	Imposition of fine for delay in submission of the notice of Record Date under Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015	No Impact
13	Employees' Provident Fund Authority	Penalty amount of Rs. 808 levied under Section 7Q & Section 14B	13-09-2025	The arrears amount for 11 employees for August 2025 was generated in September 2025. As per the new PF regulations (applied on 1st October 2025), contributions for two or more months cannot be merged into a single challan. Therefore, the PF contribution for August 2025 was included in the August challan itself and paid on 13-10-2025	No Impact

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Disclosure of Updates to Ongoing Tax Litigations or Disputes				
The updates on tax litigations or disputes in terms of sub-para 8 of para B of Part A of Schedule III read with corresponding provisions of Annexure 18 of the Master Circular are given below:				
Any Other Information for Disclosure of Updates to Ongoing Tax Litigations or Disputes				Add Issues
Sr. No.	Name of the opposing party	Date of initiation of the litigation / dispute	Status of the litigation / dispute as per last disclosure	Current status of the litigation / dispute
				Add Delete
1	The Commissioner, Central Excise & Service tax, Jabalpur (M.P.)	30-12-2020	ROM application has accepted and first hearing has done on 21.04.2025, Next hearing is scheduled on 24.07.2025	Hearing completed on 14.07.2025 & 15-07-2025 Order awaited.
2	The Additional Commissioner, Central Goods & Service tax and Central Excise, Jabalpur (M.P.)	05-10-2021	Company has filed Appeal before the Commissioner (Appeal) on 30.04.2025	Hearing not fixed

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Prism Johnson Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Prism Johnson Limited (the "Company") for the quarter ended September 30, 2025 and year to date from April 1, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



S R B C & COLLP

Chartered Accountants

Prism Johnson Limited

Unaudited Standalone Financial Results - September 30, 2025

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4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP

Chartered Accountants

ICAI Firm registration number: 324982E/E300003



per Firoz Pradhan

Partner

Membership No.: 109360

UDIN: 25109360BMKYJI7314



Place: Mumbai

Date: November 7, 2025

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLCO14033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025 Unaudited	June 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	Sept. 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	March 31, 2025 Audited
1	Revenue from Operations :						
(a)	Net Sales	1,703.50	1,762.77	1,516.57	3,466.27	3,146.62	6,697.40
(b)	Other Operating Income	10.72	8.10	5.28	18.82	7.51	28.29
2	Other Income	19.24	10.26	14.75	29.50	29.37	131.36
3	Total Income	1,733.46	1,781.13	1,536.60	3,514.59	3,183.50	6,857.05
4	Expenses :						
(a)	Cost of materials consumed	404.70	396.39	370.06	801.09	742.56	1,513.98
(b)	Purchases of stock-in-trade	293.87	273.95	292.88	567.82	583.22	1,253.46
(c)	Changes in inventories	(8.30)	(23.41)	(7.95)	(31.71)	(95.73)	(43.11)
(d)	Power and fuel	251.68	296.46	230.43	548.14	521.31	1,032.23
(e)	Freight outward	198.14	239.97	183.72	438.11	410.81	866.54
(f)	Other manufacturing expenses	129.35	134.38	130.53	263.73	259.83	565.48
(g)	Employee benefits expense	139.53	143.37	136.91	282.90	266.40	541.90
(h)	Finance costs	40.28	41.77	52.13	82.05	101.36	201.67
(i)	Depreciation, amortisation and impairment expense	122.74	119.46	103.95	242.20	205.67	430.52
(j)	Other expenses	128.74	147.17	142.75	275.91	287.49	597.62
5	Total Expenses	1,700.73	1,769.51	1,635.41	3,470.24	3,282.92	6,960.29
6	Profit / (Loss) before Exceptional items and Tax	32.73	11.62	(98.81)	44.35	(99.42)	(103.24)
7	Exceptional Items ((Income) / expense) - Refer note no. 2	-	0.50	1.47	0.50	1.47	(145.86)
8	Profit / (Loss) before Tax	32.73	11.12	(100.28)	43.85	(100.89)	42.62
9	Tax expenses :						
	Current Tax	13.09	3.74	(27.13)	16.83	(27.31)	4.55
	Deferred Tax	(5.16)	(0.94)	2.06	(6.10)	2.10	2.80
	Adjustment of tax relating to earlier periods	6.94	-	2.82	6.94	2.82	(66.92)
10	Net Profit / (Loss) for the period	17.86	8.32	(78.03)	26.18	(78.50)	102.19
11	Other Comprehensive Income						
	Items that will not be re-classified to Profit or Loss	(0.40)	0.01	(1.03)	(0.39)	(2.51)	(2.59)
	Income tax relating to items that will not be reclassified to profit or loss	0.10	-	0.26	0.10	0.63	0.65
	Other Comprehensive Income for the period	(0.30)	0.01	(0.77)	(0.29)	(1.88)	(1.94)
12	Total Comprehensive Income for the period	17.56	8.33	(78.80)	25.89	(80.38)	100.25
13	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36	503.36	503.36
14	Other Equity						987.89
15	Earning Per Share - (Basic, diluted and not annualised) (₹)	0.35	0.17	(1.55)	0.52	(1.56)	2.03



SIGNED FOR IDENTIFICATION
BY
[Signature]
S R B C & CO LLP
MUMBAI

[Handwritten initials]

Notes :

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 7, 2025. The Statutory Auditors have carried out the limited review of the results.
- Exceptional items included in the financial results are as below :

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025 Unaudited	June 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	Sept. 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	March 31, 2025 Audited
1	Loss due to fire in office premises of RMC Division	-	0.50	-	0.50	-	-
2	Gain from sale of part industrial premises at Pen plant of HRJ Division	-	-	-	-	-	(149.19)
3	Retrenchment compensation on closure of plants of RMC Division	-	-	3.12	-	3.12	4.98
4	Reversal of Stamp duty provision pursuant to favourable order for matter under litigation of HRJ Division	-	-	(1.65)	-	(1.65)	(1.65)
	Total	-	0.50	1.47	0.50	1.47	(145.86)

- Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025 Unaudited	June 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	Sept. 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	March 31, 2025 Audited
i	Outstanding Debt (₹ Crores)	1,145.27	846.37	1,166.03	1,145.27	1,166.03	897.85
ii	Net Worth (₹ Crores)	1,517.14	1,499.58	1,310.62	1,517.14	1,310.62	1,491.25
iii	Capital Redemption Reserve (₹ Crores)	10.75	10.75	10.75	10.75	10.75	10.75
iv	Debt Service Coverage Ratio (times) {Net profit after exceptional item & tax + Depreciation and amortisations + Interest expense + loss / (gain) on sale of fixed assets / (Interest expense + Lease payments + Principal repayment of long term loans)}	2.46	2.35	0.42	2.41	0.88	1.76
v	Interest Service Coverage Ratio (times) {Profit (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense}	6.39	5.48	1.33	5.93	2.54	4.20
vi	Debt - Equity Ratio (times) (Total Debt / Equity)	0.75	0.56	0.89	0.75	0.89	0.60
vii	Current Ratio (times) (Current Assets / Current Liabilities excluding current borrowings and current lease liabilities)	0.94	0.81	0.92	0.94	0.92	0.86
viii	Long term debt to Working Capital (times) {(Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities}	(9.54)	(2.05)	(6.58)	(9.54)	(6.58)	(2.77)
ix	Bad debts to Account Receivable Ratio (%) (Bad debts / Average Trade receivables (Gross))	0.85%	0.58%	0.86%	1.43%	1.30%	2.39%
x	Current Liability Ratio (%) (Current Liabilities excluding current borrowings and current lease liabilities / Total liabilities)	47.14%	54.73%	48.58%	47.14%	48.58%	54.60%
xi	Total Debts to Total Assets Ratio (%) {(Short Term Debt + Long Term Debt) / Total assets}	20.69%	15.30%	21.30%	20.69%	21.30%	15.89%
xii	Debtors Turnover (times) (Sales of products and services / Average Trade receivables (Net)) - annualised	10.07	10.61	9.35	10.29	9.68	10.23
xiii	Inventory Turnover (times) (Sales of products and services / Average inventory) - annualised	14.83	15.75	11.85	15.67	13.70	15.85
xiv	Operating Margin (%) (Profit before depreciation, interest expense, exceptional item and Tax less other income / Sales of products and services)	10.36%	9.22%	2.80%	9.78%	5.66%	5.94%
xv	Net Profit Margin (%) (Profit after exceptional item & Tax / Sales of Products and services)	1.05%	0.47%	-5.15%	0.76%	-2.49%	1.53%



Place : Mumbai
Date : November 7, 2025




For and on behalf of the Board of Directors



VIJAY AGGARWAL
MANAGING DIRECTOR

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STANDALONE SEGMENT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025 Unaudited	June 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	Sept. 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	March 31, 2025 Audited
1	Segment Revenue						
	a) Cement	761.52	913.55	622.74	1,675.07	1,396.18	3,022.28
	b) HRJ	578.29	533.06	562.39	1,111.35	1,072.24	2,308.16
	c) RMC	377.78	330.72	340.58	708.50	693.90	1,413.54
	Total	1,717.59	1,777.33	1,525.71	3,494.92	3,162.32	6,743.98
	Less : Inter segment revenue	3.37	6.46	3.86	9.83	8.19	18.29
	Total Revenue from operations	1,714.22	1,770.87	1,521.85	3,485.09	3,154.13	6,725.69
2	Segment Results (Refer note no. 2 below)						
	a) Cement	52.18	74.28	(49.01)	126.46	0.73	(5.73)
	b) HRJ	10.67	(10.43)	4.45	0.24	(7.64)	171.64
	c) RMC	(2.64)	(16.41)	(10.07)	(19.05)	(6.94)	(28.81)
	Total	60.21	47.44	(54.63)	107.65	(13.85)	137.10
	Less : (i) Finance costs	40.28	41.77	52.13	82.05	101.36	201.67
	(ii) Other Un-allocable expenditure net of un-allocable income	(12.80)	(5.45)	(6.48)	(18.25)	(14.32)	(107.19)
	Profit / (Loss) before Tax	32.73	11.12	(100.28)	43.85	(100.89)	42.62
3	Segment Assets						
	a) Cement	2,784.62	2,819.67	2,834.23	2,784.62	2,834.23	2,739.43
	b) HRJ	1,347.81	1,344.47	1,332.08	1,347.81	1,332.08	1,368.64
	c) RMC	739.67	748.93	757.76	739.67	757.76	742.56
	d) Unallocated	662.45	618.99	549.75	662.45	549.75	801.13
	Total	5,534.55	5,532.06	5,473.82	5,534.55	5,473.82	5,651.76
4	Segment Liabilities						
	a) Cement	1,547.21	1,787.54	1,552.65	1,547.21	1,552.65	1,682.34
	b) HRJ	647.79	684.87	704.69	647.79	704.69	817.81
	c) RMC	594.20	638.57	664.44	594.20	664.44	686.44
	d) Unallocated	1,228.21	921.50	1,241.42	1,228.21	1,241.42	973.92
	Total	4,017.41	4,032.48	4,163.20	4,017.41	4,163.20	4,160.51
5	Capital Employed						
	a) Cement	1,237.41	1,032.13	1,281.58	1,237.41	1,281.58	1,057.09
	b) HRJ	700.02	659.60	627.39	700.02	627.39	550.83
	c) RMC	145.47	110.36	93.32	145.47	93.32	56.12
	d) Unallocated	(565.76)	(302.51)	(691.67)	(565.76)	(691.67)	(172.79)
	Total	1,517.14	1,499.58	1,310.62	1,517.14	1,310.62	1,491.25

Notes :

- The operating segments identified are a) Cement b) HRJ and c) RMC - Ready mixed Concrete. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.
- Segment results includes the impact of exceptional items as given in note no. 2 of unaudited financial results.

Place : Mumbai
Date : November 7, 2025





For and on behalf of the Board of Directors



VIJAY AGGARWAL
MANAGING DIRECTOR



PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

₹ Crores

Sr. No.	Particulars	September 30, 2025	March 31, 2025
		Unaudited	Audited
A	ASSETS		
1	Non-current Assets :		
(a)	Property, Plant and Equipment	2,383.26	2,405.05
(b)	Capital work-in-progress	141.99	117.57
(c)	Other Intangible assets	55.10	37.72
(d)	Intangible assets under development	2.29	18.51
(e)	Right of Use Assets	353.16	383.34
(f)	Financial Assets		
(i)	Investments	582.39	468.51
(ii)	Loans	27.29	47.13
(iii)	Other financial assets	75.43	82.71
(g)	Non-current tax assets	42.92	48.47
(h)	Other non-current assets	96.87	95.04
		3,760.70	3,704.05
2	Current Assets :		
(a)	Inventories	662.66	654.50
(b)	Financial Assets		
(i)	Trade receivables	686.26	661.82
(ii)	Cash and cash equivalents	184.06	387.97
(iii)	Bank balances other than (ii) above	65.16	66.51
(iv)	Loans	1.04	2.06
(v)	Other financial assets	10.96	22.94
(c)	Other current assets	163.71	151.91
		1,773.85	1,947.71
	Total Assets	5,534.55	5,651.76
B	EQUITY AND LIABILITIES		
1	Equity :		
(a)	Equity Share Capital	503.36	503.36
(b)	Other Equity	1,013.78	987.89
		1,517.14	1,491.25
2	Liabilities :		
I	Non-current Liabilities :		
(a)	Financial Liabilities		
(i)	Borrowings	1,033.02	836.31
(ii)	Lease liabilities	235.78	269.01
(iii)	Other financial liabilities	364.56	359.52
(b)	Provisions	39.73	32.57
(c)	Deferred tax liabilities (net)	69.87	76.07
(d)	Other non-current liabilities	140.80	133.39
		1,883.76	1,706.87
II	Current Liabilities :		
(a)	Financial Liabilities		
(i)	Borrowings	112.25	61.54
(ii)	Lease liabilities	127.46	120.62
(iii)	Supplier's credit	245.70	446.37
(iv)	Trade payables		
	Total outstanding dues of Micro Enterprises & Small Enterprises	234.24	131.00
	Total outstanding dues of Creditors other than Micro Enterprises & Small Enterprises	735.77	967.64
(v)	Other financial liabilities	138.93	177.21
(b)	Other current liabilities	447.04	474.79
(c)	Provisions	79.19	74.47
(d)	Current tax liabilities (net)	13.07	-
		2,133.65	2,453.64
	Total Equity and Liabilities	5,534.55	5,651.76



For and on behalf of the Board of Directors



VIJAY AGGARWAL
MANAGING DIRECTOR



PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

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Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STANDALONE STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

₹ Crores

Particulars	Unaudited half year ended	
	September 30, 2025	September 30, 2024
CASH FLOW FROM OPERATING ACTIVITIES		
Profit / (Loss) before Tax	43.85	(100.89)
Non-cash Adjustment to Profit / (Loss) before tax :		
Depreciation, amortisation and impairment expense	242.20	205.67
Gain on lease rental waiver	(0.78)	-
Impairment on trade receivables	9.64	7.81
Reversal of impairment of non-current assets	-	(0.81)
Finance costs	81.18	99.43
Amortisation of processing fees	0.87	1.93
Bad debts written off	0.51	0.97
Unwinding of interests and discounts	(0.68)	(0.62)
Gain on disposal of Property, plant and equipment	(3.59)	(5.18)
Dividend and interest income	(18.12)	(13.06)
Balances written back	(4.53)	(6.91)
Exchange differences (net)	(0.24)	2.35
Other non-cash Items	-	(0.04)
Operating profit before change in operating assets and liabilities	350.31	190.65
Change in operating assets and liabilities :		
Decrease/(increase) in trade receivables	(34.65)	(13.59)
Decrease/(increase) in inventories	(8.16)	(19.10)
Increase/(decrease) in trade payables	(123.83)	2.44
Increase/(decrease) in supplier's credit	(200.67)	(121.36)
Decrease/(increase) in other financial assets	19.26	(4.71)
Decrease/(increase) in loans	(0.44)	0.20
Decrease/(increase) in other non-current and current assets	(14.04)	(24.05)
Increase/(decrease) in provisions	11.50	2.94
Increase/(decrease) in other current and non-current financial liabilities	(5.71)	50.27
Increase/(decrease) in other current and non-current liabilities	(20.30)	(45.35)
Cash generated from operations	(26.73)	18.34
Direct taxes paid (net of refunds)	5.15	0.78
Net cash flow from / (used in) operating activities (A)	(31.88)	17.56
CASH FLOW FROM INVESTING ACTIVITIES		
Payments for acquisition of Property, plant and equipment & development of intangible assets	(204.41)	(173.60)
Payments for purchase of investments	(113.44)	(39.13)
Proceeds from disposal of Property, plant and equipment	8.22	11.08
Investment in bank deposits	(64.32)	(63.59)
Redemption / maturity of bank deposits	65.85	64.92
Interest received	10.94	13.22
Dividend received	7.50	-
Loans given to related party	(7.75)	(19.36)
Repayment of loans given to related party	29.00	-
Net cash flow used in investing activities (B)	(268.41)	(206.46)
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from long term borrowings	308.27	379.62
Repayment of long term borrowings	(60.85)	(253.66)
Proceeds from short term borrowings	-	20.00
Repayment of short term borrowings	-	(80.00)
Net movement in short term borrowings (original maturities less than three months)	-	(42.78)
Repayment of lease liabilities	(81.79)	(65.86)
Interest paid	(69.25)	(83.66)
Net cash flow from / (used in) financing activities (C)	96.38	(126.34)
Net increase / (decrease) in cash and cash equivalents (A+B+C)	(203.91)	(315.24)
Cash and cash equivalents at the beginning of the year	387.97	413.83
Cash and cash equivalents at the end of the half year	184.06	98.59

Notes :

- The Cash Flows Statement has been prepared using the Indirect Method set out in Ind AS 7- Statement of Cash Flows.
- Payments for acquisition of Property, plant and equipment include movement in capital work-in-progress.

Place : Mumbai
Date : November 7, 2025



For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR



Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Prism Johnson Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Prism Johnson Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associates and joint ventures for the quarter ended September 30, 2025 and year to date from April 1, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
 - (a) **Holding Company:**
Prism Johnson Limited
 - (b) **Subsidiaries:**
 1. Raheja QBE General Insurance Company Limited
 2. H & R Johnson (India) TBK Limited
 3. Antique Granito Private Limited
(formerly known as Antique Marbonite Private Limited)
 4. Small Luxetile Tiles Private Limited
(formerly known as Small Johnson Floor Tiles Private Limited)
 5. Samini Ceramics Limited
(formerly known as Sentini Cermica Limited)
 6. Stellar Ceramics Private Limited
(formerly known as Spectrum Johnson Tiles Private Limited)



S R B C & C O L L P

Chartered Accountants

Prism Johnson Limited

Unaudited Consolidated Financial Results - September 30, 2025

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7. Coral Gold Tiles Private Limited
8. TBK Venkataramiah Tile Bath Kitchen Private Limited
9. TBK Prathap Tile Bath Kitchen Private Limited
10. TBK Samiyaz Tile Bath Kitchen Private Limited
11. TBK Rangoli Tile Bath Kitchen Private Limited
12. Sanskar Ceramics Private Limited
13. RMC Readymix Porselano (India) Limited
14. RMC Readymix (India) Concrete Solutions Limited
(formerly known as Prism Concrete Solutions Limited)
15. H&R Johnson (India) Building Solutions Limited
(formerly known as Prism Johnson Building Solutions Limited)
16. PJI Cement Limited
17. Sunbath Sanitary Private Limited

(c) Associates:

1. CSE Solar Parks Satna Private Limited
2. Sunspring Solar Private Limited
3. Renew Green (MPR Two) Private Limited (upto May 30, 2025)

(d) Joint ventures:

1. Ardex Endura (India) Private Limited
2. TBK Deepgiri Tile Bath Kitchen Private Limited
3. TBK Florance Ceramics Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes the unaudited interim financial results, in respect of:
 - 17 subsidiaries, whose unaudited interim financial results include total assets of Rs. 2,383.57 Crores as at September 30, 2025, total revenues of Rs 308.78 Crores and Rs 630.12 Crores, total net loss after tax of Rs. 12.59 Crores and Rs. 29.58 Crores, total comprehensive loss of Rs. 15.58 Crores and Rs. 20.41 Crores, for the quarter ended September 30, 2025 and the period ended on that date respectively, and net cash outflows of Rs. 11.07 Crores for the period from April 1, 2025 to September 30, 2025, as considered in the Statement which have been reviewed by their respective independent auditors.
 - 3 joint ventures, whose unaudited interim financial results include Group's share of net profit of Rs. 3.57 Crores and Rs. 6.93 Crores and Group's share of total comprehensive income of Rs. 3.57 Crores and Rs. 6.93 Crores for the quarter ended September 30, 2025 and for the period from April 1, 2025 to September 30, 2025 respectively, as considered in the Statement whose interim financial results, other financial information have been reviewed by their respective independent auditors.



SRBC & COLLP

Chartered Accountants

Prism Johnson Limited

Unaudited Consolidated Financial Results - September 30, 2025

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The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and joint ventures is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:
- 2 associates, whose interim financial results includes the Group's share of net profit of Rs. Nil and Rs Nil and Group's share of total comprehensive income of Rs. Nil and Rs. Nil for the quarter ended September 30, 2025 and for the period ended from April 1, 2025 to September 30, 2025 respectively.

The unaudited interim financial results and other unaudited financial information of these associates have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these associates, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of matters stated in para 6 and 7 is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.

8. The joint statutory auditors of Raheja QBE General Insurance Limited ("Raheja QBE"), a subsidiary company, without modifying their conclusion on the unaudited financial results of Raheja QBE has stated in the Other Matter section that:

The estimate of liabilities of claims Incurred but Not Reported ("IBNR"), Claims Incurred But Not Enough Reported ("IBNER") and Premium Deficiency Reserve (the "PDR") as at September 30, 2025 have been duly certified by Raheja QBE's Appointed Actuary and in his opinion, the norms and assumptions for such valuation are in accordance with the guidelines issued by the Insurance Regulatory and Development Authority of India ("IRDAI"/"Authority") and the Institute of Actuaries of India in concurrence with the Authority. The joint statutory auditors of Raheja QBE have relied upon the Appointed Actuary's certificate in this regard for forming an opinion on the valuation of liabilities for outstanding claims reserves.

Our conclusion is not modified in respect to the above matter based on the conclusion drawn by the joint statutory auditors of Raheja QBE.

For SRBC & CO LLP

Chartered Accountants

ICAI Firm registration number: 324982E/E300003



per Firoz Pradhan

Partner

Membership No.: 109360

UDIN: 25109360BMKYJJ9260



Place: Mumbai

Date: November 7, 2025

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025 Unaudited	June 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	Sept. 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	March 31, 2025 Audited
1	Revenue from Operations :						
(a)	Net Sales	1,826.75	1,895.37	1,617.68	3,722.12	3,345.89	7,211.47
(b)	Other Operating Income	28.35	26.38	22.72	54.73	41.34	98.74
2	Other Income	10.37	8.17	13.86	18.54	27.85	128.17
3	Total Income	1,865.47	1,929.92	1,654.26	3,795.39	3,415.08	7,438.38
4	Expenses :						
(a)	Cost of materials consumed	473.21	469.60	448.45	942.81	900.87	1,836.81
(b)	Purchases of stock-in-trade	136.60	117.49	118.94	254.09	243.82	528.62
(c)	Changes in inventories	(12.44)	(35.01)	(18.57)	(47.45)	(114.66)	(35.15)
(d)	Power and fuel	313.39	362.78	301.49	676.17	662.45	1,315.43
(e)	Freight outward	199.55	241.53	183.94	441.08	411.54	868.01
(f)	Other manufacturing expenses	137.56	142.81	138.72	280.37	274.94	598.70
(g)	Employee benefits expense	173.00	173.94	167.80	346.94	326.79	666.23
(h)	Finance costs	44.22	46.33	56.90	90.55	111.56	223.22
(i)	Depreciation, amortisation and impairment expense	139.68	135.68	117.75	275.36	229.32	483.42
(j)	Other expenses	248.06	280.20	253.50	528.26	503.11	1,113.20
5	Total Expenses	1,852.83	1,935.35	1,768.92	3,788.18	3,549.74	7,598.49
6	Profit / (Loss) before Share of Profit of Associates & Joint Ventures, Exceptional items & Tax	12.64	(5.43)	(114.66)	7.21	(134.66)	(160.11)
7	Share of Profit / (Loss) of Associates & Joint Ventures	3.57	3.36	4.40	6.93	8.38	18.76
8	Exceptional Items ((Income) / expense) - Refer note no. 2	-	0.50	1.47	0.50	1.47	(145.86)
9	Profit / (Loss) before Tax	16.21	(2.57)	(111.73)	13.64	(127.75)	4.51
10	Tax expenses :						
	Current Tax	13.49	4.39	(26.18)	17.88	(24.31)	9.24
	Deferred Tax	(5.81)	(1.40)	1.03	(7.21)	1.39	3.06
	Adjustment of tax relating to earlier periods	6.94	-	17.09	6.94	17.10	(52.90)
11	Net Profit / (Loss) for the period	1.59	(5.56)	(103.67)	(3.97)	(121.93)	45.11
	Non-controlling Interest (on net profit / (loss) for the period)	(1.22)	(8.10)	(13.88)	(9.32)	(24.44)	(34.82)
	Net Profit / (Loss) after tax and Non-controlling Interest (net of tax)	2.81	2.54	(89.79)	5.35	(97.49)	79.93
12	Other Comprehensive Income						
	Items that will not be re-classified to profit or loss	(0.30)	0.09	(1.02)	(0.21)	(2.50)	(2.32)
	Income tax relating to items that will not be reclassified to profit or loss	0.07	(0.02)	0.26	0.05	0.63	0.54
	Items that will be re-classified to profit or loss	(3.05)	12.09	10.29	9.04	11.06	16.75
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other Comprehensive Income for the period	(3.28)	12.16	9.53	8.88	9.19	14.97
	Non-controlling Interest (Other Comprehensive Income)	(1.45)	5.95	5.05	4.50	5.43	8.33
	Other Comprehensive Income after Non-controlling Interest (net of tax)	(1.83)	6.21	4.48	4.38	3.76	6.64
13	Total Comprehensive Income for the period	(1.69)	6.60	(94.14)	4.91	(112.74)	60.08
	Total Non-controlling Interest	(2.67)	(2.15)	(8.83)	(4.82)	(19.01)	(26.49)
	Total Comprehensive Income for the period after Non-controlling Interest	0.98	8.75	(85.31)	9.73	(93.73)	86.57
14	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36	503.36	503.36
15	Other Equity						974.65
16	Earning Per Share - (Basic, diluted and not annualised) (₹)	0.06	0.05	(1.78)	0.11	(1.94)	1.59



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Notes :

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 7, 2025. The Statutory Auditors have carried out the limited review of the results.
- Exceptional items included in the financial results are as below :

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025	June 30, 2025	Sept. 30, 2024	Sept. 30, 2025	Sept. 30, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Loss due to fire in office premises of RMC Division	-	0.50	-	0.50	-	-
2	Gain from sale of part industrial premises at Pen plant of HRJ Division	-	-	-	-	-	(149.19)
3	Retrenchment compensation on closure of plants of RMC Division	-	-	3.12	-	3.12	4.98
4	Reversal of Stamp duty provision pursuant to favourable order for matter under litigation of HRJ Division	-	-	(1.65)	-	(1.65)	(1.65)
	Total	-	0.50	1.47	0.50	1.47	(145.86)

- Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

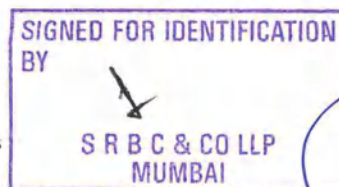
Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025	June 30, 2025	Sept. 30, 2024	Sept. 30, 2025	Sept. 30, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
i	Outstanding Debt (₹ Crores)	1,324.00	1,028.02	1,358.83	1,324.00	1,358.83	1,108.25
ii	Net Worth (₹ Crores)	1,461.12	1,486.76	1,295.23	1,461.12	1,295.23	1,478.01
iii	Capital Redemption Reserve (₹ Crores)	20.71	20.71	20.71	20.71	20.71	20.71
iv	Debt Service Coverage Ratio (times) {Net profit after exceptional item & tax + Depreciation and amortisations + Interest expense + loss / (gain) on sale of fixed assets / (Interest expense + Lease payments + Principal repayment of long term loans)}	2.23	2.12	0.35	2.17	0.77	1.62
v	Interest Service Coverage Ratio (times) {Profit (including exceptional items) before Depreciation, Interest expense and Tax / Interest expense}	5.71	4.92	1.26	5.30	2.25	3.82
vi	Debt - Equity Ratio (times) (Total Debt / Equity)	0.91	0.69	1.05	0.91	1.05	0.75
vii	Current Ratio (times) (Current Assets / Current Liabilities excluding current borrowings and current lease liabilities)	0.94	0.86	0.85	0.94	0.85	0.84
viii	Long term debt to Working Capital (times) {(Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings and current lease liabilities}	(6.84)	(2.26)	(2.86)	(6.84)	(2.86)	(2.04)
ix	Bad debts to Account Receivable Ratio (%) (Bad debts / Average Trade receivables (Gross))	0.57%	0.44%	0.61%	1.05%	1.04%	1.90%
x	Current Liability Ratio (%) (Current Liabilities excluding current borrowings and current lease liabilities / Total liabilities)	48.75%	53.14%	50.89%	48.75%	50.89%	53.91%
xi	Total Debts to Total Assets Ratio (%) {(Short Term Debt + Long Term Debt) / Total assets}	18.13%	14.02%	19.35%	18.13%	19.35%	15.14%
xii	Debtors Turnover (times) (Sales of products and services / Average Trade receivables (Net)) - annualised	7.79	8.45	9.40	8.46	9.75	9.40
xiii	Inventory Turnover (times) (Sales of products and services / Average inventory) - annualised	12.60	13.51	10.22	13.39	11.63	13.72
xiv	Operating Margin (%) (Profit before depreciation, interest expense, exceptional item and Tax less other income / Sales of products and services)	10.19%	8.89%	2.85%	9.53%	5.33%	5.80%
xv	Net Profit Margin (%) (Profit after exceptional item & Tax / Sales of Products and services)	0.09%	-0.29%	-6.41%	-0.11%	-3.64%	0.63%

- During the quarter, the Company has subscribed to the right issue of Samini Ceramics Limited ("Samini") (Formerly known as Sentini Ceramica Limited), the subsidiary company, increasing its shareholding from 50% to 90%. Additionally, the Company has entered into a share purchase agreement with the minority shareholder of Samini to acquire an additional 8.50% equity share, subject to the fulfilment of Condition Precedents. The said transactions have been accounted for in the above financial results.
- During the year ended March 31, 2025, the Group based on commonly prevailing practices had reviewed and reassessed the classification of certain income and expenses pertaining to insurance business and accordingly figures for the quarter and the half year ended September 30, 2024 have been regrouped/reclassified to conform to current period's classification, as given under :

- Reinsurance premium expenses of ₹ 21.17 Crores and ₹ 39.88 Crores for the quarter and half year ended September 30, 2024 respectively classified under other expenses have been netted off against premium income classified under revenue from operations.
- Reinsurance claim recoveries of ₹ 22.52 Crores and ₹ 18.84 Crores for the quarter and half year ended September 30, 2024 respectively and commission income of ₹ 1.29 Crores and ₹ 2.58 Crores for the quarter and half year ended September 30, 2024 respectively classified under other operating income have been netted off against claim expense and commission expense respectively classified under other expenses.

The management believes that the above reclassification does not have any material impact on the information presented.

Place : Mumbai
Date : November 7, 2025



[Handwritten Signature]



For and on behalf of the Board of Directors

[Handwritten Signature]

VIJAY AGGARWAL
MANAGING DIRECTOR

PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

₹ Crores

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		Sept. 30, 2025 Unaudited	June 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	Sept. 30, 2025 Unaudited	Sept. 30, 2024 Unaudited	March 31, 2025 Audited
1	Segment Revenue						
	a) Cement	761.52	913.55	622.74	1,675.07	1,396.18	3,022.28
	b) HRJ	587.01	546.37	574.68	1,133.38	1,113.70	2,392.55
	c) RMC	382.39	335.85	340.48	718.24	693.65	1,414.91
	d) Insurance	127.55	132.44	106.36	259.99	191.89	498.91
	Total	1,858.47	1,928.21	1,644.26	3,786.68	3,395.42	7,328.65
	Less : Inter segment revenue	3.37	6.46	3.86	9.83	8.19	18.44
	Total Revenue from operations	1,855.10	1,921.75	1,640.40	3,776.85	3,387.23	7,310.21
2	Segment Results (Refer note no. 2 below)						
	a) Cement	52.18	74.28	(48.93)	126.46	0.75	(3.38)
	b) HRJ	9.08	(10.17)	12.45	(1.09)	16.15	201.17
	c) RMC	(4.21)	(17.57)	(10.89)	(21.78)	(8.58)	(33.48)
	d) Insurance	(2.06)	(7.66)	(12.98)	(9.72)	(37.21)	(44.66)
	Total	54.99	38.88	(60.35)	93.87	(28.89)	119.65
	Less : (i) Finance costs	44.22	46.33	56.90	90.55	111.56	223.22
	(ii) Other Un-allocable expenditure net of un-allocable income	(5.44)	(4.88)	(5.52)	(10.32)	(12.70)	(108.08)
	Profit / (Loss) before Tax	16.21	(2.57)	(111.73)	13.64	(127.75)	4.51
3	Segment Assets						
	a) Cement	2,787.10	2,822.15	2,831.90	2,787.10	2,831.90	2,741.91
	b) HRJ	1,868.93	1,886.98	1,921.64	1,868.93	1,921.64	1,909.81
	c) RMC	742.11	749.34	758.22	742.11	758.22	741.53
	d) Insurance	1,632.10	1,609.61	1,266.02	1,632.10	1,266.02	1,442.73
	e) Unallocated	271.93	265.94	245.99	271.93	245.99	481.88
	Total	7,302.17	7,334.02	7,023.77	7,302.17	7,023.77	7,317.86
4	Segment Liabilities						
	a) Cement	1,547.21	1,787.54	1,552.65	1,547.21	1,552.65	1,682.34
	b) HRJ	801.62	817.33	858.17	801.62	858.17	928.49
	c) RMC	604.90	645.80	667.77	604.90	667.77	690.84
	d) Insurance	1,446.37	1,459.21	1,166.68	1,446.37	1,166.68	1,319.92
	e) Unallocated	1,440.95	1,137.38	1,483.27	1,440.95	1,483.27	1,218.26
	Total	5,841.05	5,847.26	5,728.54	5,841.05	5,728.54	5,839.85
5	Capital Employed						
	a) Cement	1,239.89	1,034.61	1,279.25	1,239.89	1,279.25	1,059.57
	b) HRJ	1,067.31	1,069.65	1,063.47	1,067.31	1,063.47	981.32
	c) RMC	137.21	103.54	90.45	137.21	90.45	50.69
	d) Insurance	185.73	150.40	99.34	185.73	99.34	122.81
	e) Unallocated	(1,169.02)	(871.44)	(1,237.28)	(1,169.02)	(1,237.28)	(736.38)
	Total	1,461.12	1,486.76	1,295.23	1,461.12	1,295.23	1,478.01

Notes :

- The operating segments identified are a) Cement b) HRJ c) RMC - Ready mixed Concrete and d) Insurance. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities". The Operating Segments have been reported in a manner consistent with the internal reporting provided to the Executive Management Committee, which is the Chief Operating Decision Maker.
- Segment results includes the impact of exceptional items as given in note no. 2 of unaudited financial results.
- Figures of the previous periods have been regrouped wherever necessary.

SIGNED FOR IDENTIFICATION
BY

S R B C & CO LLP
MUMBAI

Place : Mumbai
Date : November 7, 2025

For and on behalf of the Board of Directors


VIJAY AGGARWAL
MANAGING DIRECTOR



PRISM JOHNSON LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

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STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

₹ Crores

Sr. No.	Particulars	September 30, 2025	March 31, 2025
		Unaudited	Audited
A	ASSETS		
1	Non-current Assets :		
(a)	Property, plant and equipment	2,787.56	2,825.00
(b)	Capital work-in-progress	142.20	121.74
(c)	Goodwill	24.23	24.23
(d)	Other Intangible assets	62.82	44.35
(e)	Intangible assets under development	3.61	19.74
(f)	Right of Use assets	359.46	391.06
(g)	Investment accounted using the equity method	132.61	132.97
(h)	Financial Assets		
(i)	Investments	958.23	927.91
(ii)	Loans	0.27	0.30
(iii)	Other financial assets	167.18	148.88
(i)	Deferred tax assets (net)	10.23	9.32
(j)	Non-current tax assets	45.20	49.47
(k)	Other non-current assets	106.00	104.48
		4,799.60	4,799.45
2	Current Assets :		
(a)	Inventories	796.05	773.83
(b)	Financial Assets		
(i)	Investments	111.18	52.94
(ii)	Trade receivables	920.45	839.62
(iii)	Cash and cash equivalents	193.00	407.98
(iv)	Bank balances other than (iii) above	68.88	70.24
(v)	Loans	2.13	1.76
(vi)	Other financial assets	143.37	148.27
(c)	Current tax assets (net)	-	0.69
(d)	Other current assets	267.24	222.81
(e)	Non-current assets classified as held for sale	0.27	0.27
		2,502.57	2,518.41
	Total Assets	7,302.17	7,317.86
B	EQUITY AND LIABILITIES		
1	Equity :		
(a)	Equity Share Capital	503.36	503.36
(b)	Other Equity	957.76	974.65
	Equity attributable to owners of the Holding Company	1,461.12	1,478.01
(c)	Non-controlling Interest	351.41	290.05
2	Liabilities :		
I	Non-current Liabilities :		
(a)	Financial Liabilities		
(i)	Borrowings	1,076.23	884.91
(ii)	Lease liabilities	239.46	274.35
(iii)	Other financial liabilities	807.69	748.61
(b)	Provisions	49.60	41.16
(c)	Deferred tax liabilities (net)	103.36	109.76
(d)	Other non-current liabilities	158.61	152.19
		2,434.95	2,210.98
II	Current Liabilities :		
(a)	Financial Liabilities		
(i)	Borrowings	247.77	223.34
(ii)	Lease liabilities	130.72	123.53
(iii)	Supplier's credit	258.64	471.67
(iv)	Trade payables		
	Total outstanding dues of Micro Enterprises & Small Enterprises	261.91	163.32
	Total outstanding dues of Creditors other than Micro Enterprises & Small Enterprises	728.28	850.43
(v)	Other financial liabilities	648.88	714.85
(b)	Other current liabilities	683.31	714.79
(c)	Provisions	81.59	76.64
(d)	Current tax liabilities (net)	13.59	0.25
		3,054.69	3,338.82
	Total Equity and Liabilities	7,302.17	7,317.86

Place : Mumbai
Date : November 7, 2025

SIGNED FOR IDENTIFICATION
BY
S R B C & CO LLP
MUMBAI

For and on behalf of the Board of Directors

VIJAY AGGARWAL
MANAGING DIRECTOR



PRISM JOHNSON LIMITED

CIN : L26942TG1992PLCO14033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

₹ Crores

Particulars	Unaudited Half year ended	
	September 30, 2025	September 30, 2024
CASH FLOW FROM OPERATING ACTIVITIES		
Profit/(Loss) before tax	13.64	(127.75)
Non-cash Adjustment to Profit/(Loss) before tax :		
Share of (Profit)/Loss of Joint Ventures and Associates	(6.93)	(8.38)
Depreciation, amortisation and impairment expense	275.36	229.32
Gain on lease rental waiver	(0.78)	-
Impairment on trade receivables	9.18	6.46
Reversal of impairment of non-current assets	-	(0.80)
Finance costs	89.47	109.08
Amortisation of processing fees	1.08	2.12
Bad debts written off	0.51	0.97
Unwinding of interest and discounts	(0.26)	(0.22)
Gain on disposal of Property, plant and equipment	(3.57)	(5.32)
Gain on disposal of investments	(2.28)	(2.59)
Dividend and interest income	(40.57)	(42.44)
Balances written back	(4.52)	(6.91)
Exchange differences (net)	(0.24)	2.42
Other non-cash Items	0.84	(0.28)
Operating profit before change in operating assets and liabilities	330.93	155.68
Change in operating assets and liabilities :		
Decrease/(increase) in trade receivables	(90.63)	11.78
Decrease/(increase) in inventories	(22.23)	(39.22)
Increase/(decrease) in trade payables	(18.73)	(24.18)
Increase/(decrease) in supplier's credit	(213.03)	(93.25)
Decrease/(increase) in other financial assets	(11.20)	(5.47)
Decrease/(increase) in loans	(0.34)	0.03
Decrease/(increase) in other non-current and current assets	(46.10)	(38.05)
Increase/(decrease) in provisions	13.18	3.68
Increase/(decrease) in other current and non-current financial liabilities	7.65	50.72
Increase/(decrease) in other current and non-current liabilities	(25.02)	44.50
Cash generated from operations	(75.52)	66.22
Direct taxes paid (net of refunds)	2.97	5.30
Net cash flow from / (used in) operating activities (A)	(78.49)	60.92
CASH FLOW FROM INVESTING ACTIVITIES		
Payments for acquisition of Property, plant and equipment & development of intangible assets	(222.56)	(189.48)
Payments for purchase of investments	(260.02)	(396.17)
Proceeds from sale of investments	185.39	295.55
Proceeds from disposal of Property, plant and equipment	8.46	11.26
Cash consideration paid on acquisition of Subsidiary (net of cash and cash equivalents taken over of ₹ 0.05 Crores)	-	(18.67)
Investment in bank deposits	(64.32)	(65.20)
Redemption/maturity of bank deposits	65.84	68.05
Interest received	42.24	42.22
Net cash flow from / (used in) investing activities (B)	(244.97)	(252.44)
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from long term borrowings	297.07	382.82
Repayment of long term borrowings	(60.85)	(282.89)
Proceeds from short term borrowings	-	20.00
Repayment of short term borrowings	-	(80.00)
Net movement in short term borrowings (original maturities less than three months)	(20.92)	(39.14)
Proceeds from Issue of Share Capital to Non-controlling Interest	61.26	24.11
Payment of dividend by subsidiary to Non-controlling Interest	(7.50)	-
Repayment of lease liabilities	(83.46)	(67.58)
Interest paid	(77.12)	(92.75)
Net cash flow from / (used in) financing activities (C)	108.48	(135.43)
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(214.98)	(326.95)
Cash and cash equivalents at the beginning of the year	407.98	436.01
Cash and cash equivalents at the end of the half year	193.00	109.06

Notes :

- The Cash Flows Statement has been prepared using the Indirect Method set out in Ind AS 7- Statement of Cash Flows.
- Payments for acquisition of Property, plant and equipment include movement in capital work-in-progress.

Place : Mumbai
Date : November 7, 2025



For and on behalf of the Board of Directors


VIJAY AGGARWAL
MANAGING DIRECTOR





PRISM JOHNSON LIMITED

Annexure B

July 5, 2025

To,
BSE Limited,
Listing Department,
P. J. Towers, Dalal Street,
Fort, Mumbai - 400 023.

Dear Sir/Madam,

Sub: Intimation of payment of Interest on Unsecured Redeemable Non-convertible Debentures – Tranche XIX (Series 1 & 2)

Ref: Security Code: 975809 and 975810

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has made payment of Interest on Unsecured Redeemable Non-convertible Debentures (NCDs) to the NCD holders on due date i.e. July 5, 2025. The details of interest payment on NCDs are as under :

- Whether Interest payment/ ~~redemption payment made~~ (yes/ no): Yes.
- Details of interest payments:

Sr. No.	Particulars	Details	
		8.50% Unsecured Rated Listed Redeemable Non- Convertible Debentures, Tranche-XIX, Series 1	8.60% Unsecured Rated Listed Redeemable Non- Convertible Debentures, Tranche-XIX, Series 2
1	ISIN	INE010A08149	INE010A08156
2	Issue size	Rs. 100,00,00,000/- (One Hundred Crores)	Rs. 100,00,00,000/- (One Hundred Crores)
3	Interest Amount to be paid on due date	Rs. 850,00,000	Rs. 860,00,000
4	Frequency	Yearly	Yearly
5	Change in frequency of payment (if any)	Not Applicable	Not Applicable
6	Details of such change	Not Applicable	Not Applicable
7	Interest payment Record date	20.06.2025	20.06.2025



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-6104 2200 |
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
W: www.prismjohnson.in | E: info@prismjohnson.in | CIN: L26942TG1992PLC014033

8	Due date for interest payment	05-07-2025	05-07-2025
9	Actual date for interest payment	05-07-2025	05-07-2025
10	Amount of interest paid	Rs. 850,00,000	Rs. 860,00,000
11	Date of last interest payment	05-07-2025	05-07-2025
12	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable

Thanking You,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

SHAILESH
NAGINDAS
DHOLAKIA

Digitally signed by SHAILESH
NAGINDAS DHOLAKIA
Date: 2025.07.05 10:23:00
+05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

CC: Axis Trustee Services Limited, Debenture Trustee

Date & Time of Download : 05/07/2025 11:20:57

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10215320
Date and Time of Submission	7/5/2025 11:19:09 AM
Scripcode and Company Name	975810 - Prism Johnson Ltd
Subject / Compliance Regulation	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

Date & Time of Download : 05/07/2025 11:21:15

BSE ACKNOWLEDGEMENT

Acknowledgement Number	10215319
Date and Time of Submission	7/5/2025 11:19:09 AM
Scripcode and Company Name	975809 - Prism Johnson Ltd
Subject / Compliance Regulation	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
Submitted By	Riddhi Jain
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.