

**PART 1**  
**COVERING LETTER FORMAT**

To,  
Chief Operating Officer & Compliance Officer,  
Axis Trustee Services Limited,  
The Ruby, 2<sup>nd</sup> Floor (SW),  
29, Senapati Bapat Marg, Dadar West,  
Mumbai – 400 028.

January 23, 2023

Dear Sir/Madam,

**Ref. : 9.50% NCDs Tranche XVII Rs. 75 Crores and;**  
**8.20% NCDs Tranche XVIII Rs. 95 Crores.**

**Sub.: Unsecured listed NCDs Compliance Report for the quarter ended December 31, 2022**

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time we furnish the required information for your needful.

Sr. No.	Particulars of Information/Documents	[Yes/ No/ Partially Furnished]
1.	Management Confirmations.	Yes
2.	Statutory Auditor's Certifications.	Yes
3.	Original/Certified True Copies of documents annexed along with the QCR.	Yes

for **PRISM JOHNSON LIMITED**



ANEETA S. KULKARNI  
COMPANY SECRETARY



## PART 2

### Management Confirmations viz., declaration/certificates to be signed by key managerial personnel [Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]

#### 1. Statutory/Compliance Confirmations

Sr. No.	Particulars
a.	The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date.  Yes
b.	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. <i>(Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges)</i>  Yes. We confirm that, there is no change in composition of Board of Directors during the quarter ended December 31, 2022.
c.	There is no change in nature and conduct of business of the Company. <i>[Changes (if any) whether pre intimated to the debenture trustee along with copies of the pre intimation]</i>  Yes. No change.
d.	The submissions to the stock exchange have been done in timely manner as per applicable Law and requisite information has been provided to the Debenture Trustee and debenture holders, as applicable.  Yes

#### 2. Others

Sr. No.	Particulars
a.	Details of Fraud/defaults by promoter or key managerial personnel or by the Company or arrest of key managerial personnel or promoter;  No
b.	Confirmation that a functional website containing, amongst other requirements as per Reg. 62 of the SEBI LODR, the following information is maintained by the issuer :  <ul style="list-style-type: none"> <li>- Details of business – Yes</li> <li>- Composition of Board – Yes</li> <li>- Financial Information including : <ul style="list-style-type: none"> <li>(i) Notice of Meeting of Board of Directors where financial results shall be discussed – Yes</li> </ul> </li> </ul>

	<ul style="list-style-type: none"> <li>(ii) Financial results, on the conclusion of the meeting of the board of directors where the financial results were approved – Yes</li> <li>(iii) Complete copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report etc. – Yes</li> <li>- email address for grievance redressal and other relevant details. – Yes</li> <li>- name of the debenture trustees with full contact details. – Yes</li> <li>- the information, report, notices, call letters, circulars, proceedings, etc., concerning new issuance of NCDs. – Yes</li> <li>- all information and reports including compliance reports filed by the Company. - Yes</li> <li>- Default by issuer to pay interest or redemption amount [if any] - Not Applicable</li> <li>- Failure to create a charge on the assets [if any]. - Not Applicable</li> <li>- All credit ratings obtained by the Company for all its listed non-convertible securities, updated immediately upon any revision in the ratings [if any] – Yes</li> <li>- Statements of deviation(s) or variation(s) as specified in sub-regulation (7) and sub-regulation (7A) of regulation 52 of these regulations. – Not Applicable</li> <li>- Annual Return as provided under section 92 of the Companies Act, 2013 and the rules made thereunder. - Yes</li> </ul>
c.	<p><b>Information to be submitted to the Debenture holders (Regulation 58)</b></p> <p>Confirmation that we shall in terms of the Regulation 58 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information:-</p> <ul style="list-style-type: none"> <li>(i) Soft copies of full Annual Reports to those who have registered their email address(es) either with the Company or with any depository. – Yes</li> <li>(ii) Hard copies of full Annual Reports to those who have not registered their email address(es). – In compliance with MCA &amp; SEBI Circulars.</li> <li>(iii) Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting. – Not Applicable</li> <li>(iv) Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution. – Not Applicable</li> </ul>

### 3. ISIN WISE CONFIRMATIONS

#### a. Details of Interest/principal payment due in preceding quarter

Security Code/ISIN No.	Series/ Tranche	Due date of redemption and/or interest (falling in the previous quarter)	If Paid		If delayed/ Unpaid/ defaulted	
			Date of payment	Date of intimation to Stock Exchange As per Reg. 57(5)(a) SEBI LODR	Reasons thereof and further action taken, if any	Date of intimation to Stock Exchange as per Reg. 57(5)(b)SEBI LODR
958902 INE010A08081	Tranche – XIV	25-07-2022 Full redemption	25-07-2022	03-10-2022	Not Applicable	Not Applicable
959965 INE010A08123	Tranche – XVII	22-08-2022 Interest payment	22-08-2022	03-10-2022	Not Applicable	Not Applicable
973409 INE010A08131	Tranche – XVIII	26-08-2022 Interest payment	26-08-2022	03-10-2022	Not Applicable	Not Applicable

Intimation to Stock Exchange as per Regulation 57(5) in this regards is enclosed herewith as **Annexure – ‘A’**.

#### b. Details of Interest/principal payment due in the quarter

Security Code/ISINs	Tranche/Series	Due date of redemption and/or interest falling in quarter	Date of intimation to Stock Exchange [within 5 working days before quarter end]
Not Applicable	Not Applicable	Not Applicable	September 27, 2022

Intimation to Stock Exchange as per Regulation 57(4) in this regards is enclosed herewith as **Annexure – ‘B’**.

**c. Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.**

ISIN No.	No. of pending Complaints at the end of last quarter	No. of complaints received during the quarter	Nature of the Complaint(s) [delay/default in interest/redemption/others]	No. of complaints resolved during Quarter [within 30 days]	No. of complaints unresolved during Quarter [more than 30 days]	Reason (if pending for more than 30 days)	Steps taken to resolve the complaint
Not Applicable							

There were no complaints/grievances received during the quarter ended December 31, 2022 from the debenture-holders.

for **PRISM JOHNSON LIMITED**



ANEETA S. KULKARNI  
 COMPANY SECRETARY

January 23, 2023



## PART 4

*Original /Certified True Copies of documents [as applicable] to be annexed to the QCR*

Sr.no	Particulars of Documents																		
a.	<p>An updated list of Debenture holders registered in the Register of Debenture Holders/BENPOS in the following format :</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="6">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>ISIN No.</th> <th>Series/ tranche</th> <th>Name(s) of Debenture Holder</th> <th>Address</th> <th>Contact No.</th> <th>Email Id</th> </tr> </thead> <tbody> <tr> <td colspan="6" style="text-align: center;">As per <b>Annexure 'C'</b> attached</td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS						ISIN No.	Series/ tranche	Name(s) of Debenture Holder	Address	Contact No.	Email Id	As per <b>Annexure 'C'</b> attached					
ISSUE-WISE PARTICULARS																			
ISIN No.	Series/ tranche	Name(s) of Debenture Holder	Address	Contact No.	Email Id														
As per <b>Annexure 'C'</b> attached																			
b.	<p><i>Letter from Credit Rating Agency along with rationale for revision</i></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>ISIN Nos.</th> <th>Issue Size (Rs. 10 Lakh each)/Tranche</th> <th>Name of CRA/s</th> <th>Previous Rating</th> <th>Revision in Credit Ratings</th> </tr> </thead> <tbody> <tr> <td>INE010A08123</td> <td>Rs. 75 Crores Tranche- VII</td> <td rowspan="2">India Ratings and Research Private Limited</td> <td rowspan="2">IND A+/Positive</td> <td rowspan="2">There was no change in Credit Rating during the quarter ended December 31, 2022.</td> </tr> <tr> <td>INE010A08131</td> <td>Rs. 95 Crores Tranche- VIII</td> </tr> </tbody> </table>	ISIN Nos.	Issue Size (Rs. 10 Lakh each)/Tranche	Name of CRA/s	Previous Rating	Revision in Credit Ratings	INE010A08123	Rs. 75 Crores Tranche- VII	India Ratings and Research Private Limited	IND A+/Positive	There was no change in Credit Rating during the quarter ended December 31, 2022.	INE010A08131	Rs. 95 Crores Tranche- VIII						
ISIN Nos.	Issue Size (Rs. 10 Lakh each)/Tranche	Name of CRA/s	Previous Rating	Revision in Credit Ratings															
INE010A08123	Rs. 75 Crores Tranche- VII	India Ratings and Research Private Limited	IND A+/Positive	There was no change in Credit Rating during the quarter ended December 31, 2022.															
INE010A08131	Rs. 95 Crores Tranche- VIII																		
c.	<p>Issue Wise/ISIN Wise Utilisation Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis until the debenture proceeds are completely utilized or the purpose for which the funds have been raised is achieved.</p> <p>Not Applicable, as proceeds of NCDs have been utilized fully for the purpose for which it was raised and no amount has remained unutilized during the quarter ended December 31, 2022.</p>																		
d.	<p>ISIN wise intimations sent to Stock Exchange as per Regulation 57(1), (4) &amp; (5) of the SEBI LODR with respect to interest/principal payment of Debentures.</p> <p>a. ISIN wise intimations sent to Stock Exchange as per Regulation 57(1) :</p> <p>Not Applicable, as no payment of principal amount of NCDs and interest thereon was due during the quarter ended December 31, 2022.</p> <p>b. ISIN wise intimation to Stock Exchange as per Regulation 57(4) : is attached herewith as <b>Annexure 'B'</b>.</p> <p>c. ISIN wise intimation to Stock Exchange as per Regulation 57(5) : is attached herewith as <b>Annexure 'A'</b>.</p>																		

e.	Annual report as per Reg 53(2)(a) of SEBI LODR for financial year end. Yes. Annual Report for FY 2021-22 already submitted.
f.	Stock Exchange confirmation on the REF created or replenished during the quarter. Not Applicable, as during the quarter ended December 31, 2022 no NCDs were issued/raised by the Company.

for **PRISM JOHNSON LIMITED**



ANEETA S. KULKARNI  
COMPANY SECRETARY

January 23, 2023





## PRISM JOHNSON LIMITED

To,  
BSE Limited,  
Corporate Relationship Department,  
P. J. Towers, Dalal Street,  
Fort, Mumbai - 400 023.  
Code : 500338

October 3, 2022

Dear Sir,

Re : Intimation under Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify following :

- I. The details of payment of interest/principal obligations on Non-convertible Debentures ('NCDs') which were due and paid in quarter ended September 30, 2022 are as under :

<u>Security Code/ ISIN</u>	<u>Issue Size</u>	<u>Date of payment of principal amount of NCDs and interest thereon</u>	<u>Purpose</u>	<u>Type of NCDs</u>
958902 INE010A08081	₹ 115 Crores	25-07-2022	Payment of principal amount of NCDs Tranche – XIV and interest thereon.	10.70%, Unsecured NCDs
959965 INE010A08123	₹ 75 Crores	22-08-2022	Payment of annual interest on NCDs, Tranche – XVII.	9.50%, Unsecured NCDs
973409 INE010A08131	₹ 95 Crores	26-08-2022	Payment of annual interest on NCDs, Tranche – XVIII.	8.20%, Unsecured NCDs

- II. During the quarter ended September 30, 2022, there was no unpaid interest/principal amount in respect of the NCDs issued by the Company.

Thanking you,

Yours faithfully,

for PRISM JOHNSON LIMITED

ANEETA SUHAS  
KULKARNI

Digitally signed by  
ANEETA SUHAS KULKARNI  
Date: 2022.10.03 11:50:30  
+05'30'

ANEETA S. KULKARNI  
COMPANY SECRETARY





Date & Time of Download : 03/10/2022 11:58:39

**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	4588123
<b>Date and Time of Submission</b>	10/3/2022 11:57:45 AM
<b>Scripcode and Company Name</b>	973409 - Prism Johnson Ltd
<b>Subject / Compliance Regulation</b>	Compliance-57 (5) : intimation after the end of quarter
<b>Submitted By</b>	UMESH B. DESAI
<b>Designation</b>	Designated Officer for Filing

**Disclaimer** : - Contents of filings has not been verified at the time of submission.



# PRISM JOHNSON LIMITED

September 27, 2022

To,  
BSE Limited,  
Corporate Relationship Department,  
P. J. Towers, Dalal Street,  
Fort, Mumbai - 400 023.  
Code : 500338

Sub. : Intimation pursuant to Regulation 57(4) of the SEBI LODR

This is to inform you that there is no principal amount or/and interest payment payable during the quarter October 1, 2022 to December 31, 2022, in respect of Non-convertible Debentures ('NCDs') issued by the Company.

This is for your information and record.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**

**ANEETA SUHAS KULKARNI**  
Digitally signed by  
ANEETA SUHAS KULKARNI  
Date: 2022.09.27 11:01:24  
+05'30'

**ANEETA S. KULKARNI**  
**COMPANY SECRETARY**



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-66754142/43/44/45  
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.  
w: www.prismjohnson.in, E: info@prismjohnson.in

CIN: L26942TG1992PLC014033

Date & Time of Download : 27/09/2022 11:54:36

**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	4556488
<b>Date and Time of Submission</b>	9/27/2022 11:54:07 AM
<b>Scripcode and Company Name</b>	973409 - Prism Johnson Ltd
<b>Subject / Compliance Regulation</b>	Compliance-57 (4) : Prior intimation to the beginning of the quarter
<b>Submitted By</b>	UMESH B. DESAI
<b>Designation</b>	Designated Officer for Filing

**Disclaimer** : - Contents of filings has not been verified at the time of submission.

**PRISM JOHNSON LIMITED**

**List of Debenture-holders as on quarter ended December 31, 2022**

Sr. No.	Name of Debenture Holders	Address/Contact No./Email ID	Tranche/Series /ISIN	Issue Size (Rs. 10 Lakh each)
1	ICICI Prudential Regular Savings Fund	HDFC Bank Limited, Custody Operation, Sempire Plaza, Tower-1, 4 <sup>th</sup> Floor, Chandan Nagar LBS Marg, Vikhroli (West), Mumbai – 400 083. Tel. No. 91-22-30752800 Fax No. 91-22-30752846 <a href="mailto:corpactops.custody@hdfcbank.com">corpactops.custody@hdfcbank.com</a>	Tranche – XVII, ISIN : INE010A08123	500
	ICICI Prudential Balanced Advantage Fund			250
2	ICICI Prudential Credit Risk Fund	SBI SG Global Securities Services Pvt. Ltd., Jeevan Seva, Annexe Building, 'A' Wing, Ground Floor, S. V. Road, Santacruz (West), Mumbai – 400054. Tel. 4206 6100 Fax. 2610 8574 E-mail : <a href="mailto:e-voting@sbisgcs1.co.in">e-voting@sbisgcs1.co.in</a>	Tranche – XVIII, ISIN : INE010A08131	950
<b>Total</b>				<b>1,700</b>

for **PRISM JOHNSON LIMITED**



ANEETA S. KULKARNI  
 COMPANY SECRETARY



## PART 2

### Management Confirmations viz., declaration/certificates to be signed by key managerial personnel [Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]

#### 1. Statutory/Compliance Confirmations

Sr. No.	Particulars
a.	There are no additional covenants (including side letters, accelerated payment clause, etc.) other than those covered in transaction documents. <i>(Changes if any by way of inclusion of additional covenants to be disclosed along with copies thereof).</i>  Yes
b.	There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company. <i>(Proposals (if any) to be disclosed along with copies of intimation made to the stock exchanges alongwith scheme copies).</i>  Yes.
c.	There are no outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any. <i>[Litigations, orders, directions etc.,(if any) be disclosed along with copies of orders, directions, notices etc.,].</i>  Yes
d.	There were no proposals placed before the Board of Directors, for considering alterations to any ISIN for which ATSL is debenture trustee, seeking : -  - alteration in the form or nature of the ISIN; - alteration in rights or privileges of the holders thereof; - alteration in the due dates on which interest or redemption is payable; - any matter affecting the rights or interests of holders. <i>(Alterations [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i>  Yes
e.	There were no disclosures made to the stock exchange in terms of Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the performance/operation of the Company, price sensitive information or on the payment of interest or redemption of the Debentures. <i>(Disclosures [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i>  Disclosures made under Regulation 30 of SEBI LODR are enclosed herewith as <b>Annexure – ‘D1’</b> and <b>Annexure – ‘D2’</b> .

f.	<p>The Company is maintaining hundred percent asset cover or higher asset cover as per the terms of offer document/Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants of the Debentures.</p> <p><i>(If there is a fall in the asset cover or breach of covenants, to provide reasons and further action taken thereof)</i></p> <p>Not Applicable</p>
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## 2. Secured Issuance Confirmations – Not Applicable as all issued NCDs are Unsecured

Sr. No.	Particulars
a.	<p>The Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Issuer.</p> <p>Not Applicable</p>
b.	<p>The assets of the Company and of the third party security providers, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.</p> <p>Not Applicable</p>
c.	<p>The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof.</p> <p>Not Applicable</p>
d.	<p>All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.</p> <p>Not Applicable</p>

## 3. Others

Sr. No.	Particulars
a.	<p>Details of Corporate Debt Restructuring proposed or implemented or under implementation [if any]</p> <p>Not Applicable</p>
b.	<p>Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines.</p> <p>Not Applicable</p>

c.	Details of one-time settlement with any bank (if any);  No
d.	Details of Reference to Insolvency or a petition (if any) filed by any creditor.  No Insolvency petition has been filed by any creditor of the Company during the quarter against the Company.
e.	Company to provide information, notices, resolutions, report, call letters, circulars, proceedings, etc., concerning new issuance of NCDs. (Regulation 56 (1)(b)).  Not Applicable, as during the quarter ended December 31, 2022 no NCDs was issued/raised by the Company.

#### 4. ISIN WISE CONFIRMATIONS

##### a. Recovery Expense Fund

Issue Size (in ₹ crores)	ISINs	Size/Value of Recovery fund maintained	Date of creation of REF	Mode of maintenance	Addition in the Recovery Expense Fund during the quarter	Details of funds withdrawn on account of redemption, if any, during the quarter
Balance as on 30-09-2021		Rs. 4,19,000/-	30-08-2021	Cash	Nil	Nil

During the quarter ended December 31, 2022 no NCDs issued/raised by the Company, hence no recovery expense fund created during the quarter.

##### b. Debenture Redemption Reserve as per Companies (Share Capital and Debentures) Rules, 2014

Issue size (including ISIN)	Type of entity (NBFC/ HFC/FI/ Other) alongwith listing status	Applicability of Debenture Redemption Reserve [DRR] <sup>1</sup>	DRR [in % and in amount Crs.] created as per Companies (Share Capital and Debentures) Rules, 2014) <sup>2</sup>
Not Applicable			

<sup>1</sup> Not Applicable for All India Financial Institutions regulated by RBI, Banking Companies, listed and unlisted NBFCs and HFCs registered with RBI, equity listed companies. Applicable to debt listed companies and others.

<sup>2</sup> 10% of outstanding value of debentures.

### c. Debenture Redemption Funds as per Companies (Share Capital and Debentures) Rules, 2014

ISIN (that is maturing in the current FY)	Issue Size (in ₹ crores)	Amount outstanding	Status of maintenance of DRF <sup>3</sup> (15% of amount of debentures maturing during the year ending on 31st March or invest in securities enlisted in Rule 18 (1) (c) of Companies (Share Capital and Debenture) Rules, 2014)
Not Applicable			

### d. Security Cover

Issue size (including ISIN)	Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)	Security Cover Stipulated in terms of Information Memorandum/ Debenture Trust Deed	Details of pending security (if any)	Reasons for delay (waiver if any or extensions if any)	Actual Security Cover maintained
Not Applicable as all issues are unsecured					

### e. Unclaimed Interest/Redemption

ISIN no. for which interest /redemption is unclaimed	No. of days for which unclaimed	If more than 30 days, whether transferred to escrow account [if so, provide details]	If unclaimed for more than seven years whether transferred to the 'Investor Education and Protection Fund'
Not Applicable			

There was no unclaimed principal amount of NCDs and interest thereon as on December 31, 2022.

for **PRISM JOHNSON LIMITED**



MANISH BHATIA  
CHIEF FINANCIAL OFFICER

January 23, 2023

<sup>3</sup> Applicable to listed companies, listed NBFCs and HFCs registered with RBI for their public issuances. In case of private issuances to unlisted companies.

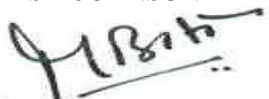


### Part 3

#### Statutory Auditor Confirmations [duly signed and on letter head of Statuory Audit Firm]

Sr.	Particulars of Information/Documents
a.	<p>Security Cover/Asset Cover Certificate along- with covenants confirmations<sup>4</sup></p> <ul style="list-style-type: none"> <li>- To be submitted for HY1 and HY2 as per Reg 56(1)(d) of SEBI LODR Regulations alongwith Q2 and Q4 QCR.</li> <li>- Applicable to both secured and unsecured debentures [except govt. guaranteed bonds]</li> <li>- The certificate format to be as per ‘Annexure A’ of the SEBI Circular no. SEBI/HO/MIRSD/CRADT/CIR/P/2020/230 dated 12.11.2020.</li> <li>- Certificate to contain certification on maintenance of asset cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants of the Issue/ISIN.</li> </ul> <p>Not Applicable for the quarter ended December 31, 2022.</p>
b.	<p>In case any debenture issuances of the Company is secured by way of receivables/ book debts : -</p> <ul style="list-style-type: none"> <li>- value of receivables/book debts including compliance with the covenants of the Offer Document/Information Memorandum in the manner as may be specified by the Board from time to time.</li> <li>- to be submitted for HY1 and HY2 along with Q2 and Q4 QCR as per Regulation 15 (1) (t) of SEBI (Debenture Trustee) Regulations.</li> </ul> <p>Not applicable</p>
c.	<p>End Utilisation of Funds along with copy of the annual report :</p> <ul style="list-style-type: none"> <li>- Raised for financing projects – for the implementation period;</li> <li>- Raised for financing working capital or general corporate purposes or for capital raising purposes - at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved.</li> </ul> <p>Not Applicable, as proceeds of NCDs have been utilized fully for the purpose for which it was raised and no amount has remained unutilized during the quarter ended December 31, 2022. Annual Report for the Financial Year 2021-22 is already submitted.</p>

for **PRISM JOHNSON LIMITED**



MANISH BHATIA  
CHIEF FINANCIAL OFFICER

January 9, 2023

<sup>4</sup> To be submitted as per Reg 56(1) (d) of SEBI LODR Regulation in the format as provided under Annexure A of the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.



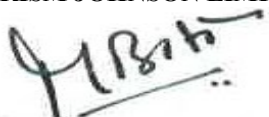
## PART 4

*Original /Certified True Copies of documents [as applicable] to be annexed to the QCR*

Sr.no	Particulars of Documents										
a.	<p>All Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'.</p> <table border="1"> <thead> <tr> <th>Issue Size</th> <th>Policy No.</th> <th>Coverage (Rs.)</th> <th>Period &amp; expiry date</th> <th>Status of Endorsement</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table> <p>Not Applicable as all NCDs are unsecured.</p>	Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement					
Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement							
b.	<p>Copy of <i>un-audited</i> quarterly financials [signed by MD/Executive Director] along with Limited Review Report prepared by the statutory auditors*</p> <ul style="list-style-type: none"> <li>- To cover line items mentioned under Reg 52(4), 54(2) &amp; 54(3) of SEBI LODR</li> <li>- To be submitted within forty- five days from the end of the quarter except last quarter</li> <li>- To be submitted to the trustee on same day as submitted to stock exchanges</li> </ul> <p>* In case issuer's accounts are audited by Comptroller and Auditor General of India, the report to be provided by any practicing Chartered Accountant.</p> <p>Yes. Would be provided after declaration of financial results for the quarter and nine months ended December 31, 2022.</p>										
c.	<p>Copy of <i>audited</i> quarterly and year to date standalone financial results [signed by MD/Executive Director]</p> <ul style="list-style-type: none"> <li>- To cover line items mentioned under Reg 52 (4), 54(2) &amp; 54(3) of SEBI LODR</li> <li>- To be submitted within forty- five days from the end of the quarter except last quarter.</li> <li>- To be submitted to the trustee on same day as submitted to stock exchanges.</li> </ul> <p>Not Applicable</p>										
d.	<p>Annual audited standalone and consolidated financial results, along with the statutory auditor's report, the directors report, annual report, profit and loss accounts, balance sheets</p> <ul style="list-style-type: none"> <li>- To cover line items mentioned under Reg 52 (4), 54(2) &amp; 54(3) of SEBI LODR</li> <li>- To be submitted within sixty days from the end of the financial year on the same day as submitted to the stock exchanges</li> <li>- In case issuers are audited by Comptroller and Auditor General of India <ul style="list-style-type: none"> <li>(i) financial results audited by auditor appointed by the Comptroller and Auditor General of India to be submitted to the Stock Exchange(s) and trustees within sixty days from the end of the financial year.</li> </ul> </li> </ul>										

	<p>(ii) on completion of audit by the Comptroller and Auditor General of India - the financial results to be submitted to the Stock exchange(s) and debenture trustee within nine months from the end of the financial year.</p> <p>Not Applicable</p>
e.	<p>Material deviation in the use of proceeds as compared to the objects submitted to stock exchange, if applicable.</p> <p>Not Applicable.</p>
f.	<p>Periodical reports from lead bank regarding progress of the Project [in case debentures are raised for financing projects]</p> <p>Not Applicable</p>
g.	<p>All information, documents/reports/certificates/confirmations required for conduct of continuous due diligence by trustee empanelled agencies.</p> <p>a. Asset Cover. - Not Applicable                  b. A statement of value of Debt Service Reserve Account or any other form of security (quarterly) - Not Applicable                  c. A statement of value of pledged securities (quarterly) - Not Applicable                  d. Net worth certificate of personal guarantors [if any] (half yearly) - Not Applicable                  e. Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors<sup>5</sup> (annually) - Not Applicable                  f. Valuation report for immovable and movable secured assets (annually) - Not Applicable                  g. Title search report for immovable secured assets (annually) - Not Applicable</p>

for **PRISM JOHNSON LIMITED**



MANISH BHATIA  
 CHIEF FINANCIAL OFFICER

January 23, 2023





# PRISM JOHNSON LIMITED

November 10, 2022

The National Stock Exchange Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Code : PRSMJOHNSN	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort Mumbai - 400 023 Code : 500338
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Dear Sirs,

Re: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today, has approved an investment not exceeding ₹ 25.20 Crores, in one or more tranches, to acquire equity shareholding of up to 45% in Renew Green (MPR Two) Private Limited, a Special Purpose Vehicle incorporated by ReNew Green Energy Solutions Private Limited for setting up captive wind power project aggregating to 24 MW for supply to the cement plant of the Company at Satna, Madhya Pradesh.

The details required under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 are given as an annexure.

We request you to kindly note and take the above information on record.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**

ANEETA SUHAS KULKARNI Digitally signed by ANEETA SUHAS KULKARNI

ANEETA S. KULKARNI  
COMPANY SECRETARY



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-66754142/43/44/45  
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.  
w: www.prismjohnson.in, E: info@prismjohnson.in

CIN: L26942TG1992PLC014033



# PRISM JOHNSON LIMITED

## Annexure

a)	Name of the target entity, details in brief such as size, turnover, etc.	:	Renew Green (MPR Two) Private Limited.
b)	(i) Whether the acquisition would fall within related party related party transaction(s)  (ii) Whether the promoter/promoter group/group companies have any interest in the entity being acquired?  (iii) If yes, nature of interest and details thereof and whether the same is done at "arm's length"	:	(i) The proposed acquisition does not fall within related party transactions.  (ii) The promoter/promoter group have no interest in the entity being proposed for acquisition.  (iii) N. A.
c)	Industry to which the entity being acquired belongs	:	Wind Power
d)	Objects and effects of acquisition	:	To reduce overall cost of production by setting up captive wind power project
e)	Brief details of any governmental or regulatory approvals required for the acquisition	:	N. A.
f)	Indicative time period	:	By December 2023
g)	Nature of consideration	:	Cash consideration
h)	Proposed cost of acquisition	:	₹ 25.20 Crores
i)	Percentage of shareholding proposed to be acquired	:	45% of equity shareholding
j)	Brief background about the entity	:	Renew Green (MPR Two) Private Limited is an SPV incorporated in April 2022 by ReNew Green Energy Solutions Private Limited for development of a 24 MW captive wind power project at Runija, Dhar District, Madhya Pradesh.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-66754142/43/44/45  
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.  
w: www.prismjohnson.in, E: info@prismjohnson.in

CIN: L26942TG1992PLC014033

Date & Time of Download : 10/11/2022 12:05:20

**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	4757513
<b>Date and Time of Submission</b>	11/10/2022 12:03:37 PM
<b>Scripcode and Company Name</b>	500338 - Prism Johnson Ltd
<b>Subject / Compliance Regulation</b>	Announcement under Regulation 30 (LODR)-Investor Presentation
<b>Submitted By</b>	UMESH B. DESAI
<b>Designation</b>	Designated Officer for Filing

**Disclaimer** : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date 10-NOV-22

NSE Acknowledgement

Symbol: PRSMJOHNSN

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Name of the company: Prism Johnson Limited

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Subject: Investor Presentation

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Date of Submissions: 10-Nov-2022 12:06:15

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Application No. 2022112137889

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We hereby acknowledge receipt of your submission. Please note that the content and information provided is pending to be verified by National Stock Exchange of India Limited.



# PRISM JOHNSON LIMITED

December 3, 2022

The National Stock Exchange Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023
Code : PRSMJOHNSN	Code : 500338

Dear Sirs,

Re: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has launched a new product, *Prism Champion All Weather Cement*, today. The requisite details are given below.

a)	Name of the product	:	<i>Prism Champion All Weather Cement</i>
b)	Date of launch	:	December 3, 2022
c)	Category of the product	:	Portland Pozzolana Cement (fly ash based cement)
d)	Whether caters to domestic/ international market	:	Domestic market

We request you to kindly note and take the above information on record.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**

ANEETA

SUHAS

KULKARNI

ANEETA S. KULKARNI

COMPANY SECRETARY

Digitally signed by  
ANEETA SUHAS  
KULKARNI  
Date: 2022.12.03  
10:54:25 +05'30'



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai - 400 054, India. T: +91-22-66754142/43/44/45  
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India,  
w: www.prismjohnson.in, E: info@prismjohnson.in

CIN: L26942TG1992PL0014022



Date & Time of Download : 03/12/2022 11:11:40

**BSE ACKNOWLEDGEMENT**

<b>Acknowledgement Number</b>	4857767
<b>Date and Time of Submission</b>	12/3/2022 11:08:53 AM
<b>Scripcode and Company Name</b>	500338 - Prism Johnson Ltd
<b>Subject / Compliance Regulation</b>	Intimation Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
<b>Submitted By</b>	UMESH B. DESAI
<b>Designation</b>	Designated Officer for Filing

**Disclaimer** : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date 03-DEC-22

NSE Acknowledgement

Symbol: PRSMJOHNSN

.....  
Name of the company: Prism Johnson Limited

.....  
Subject: General updates

.....  
Date of Submissions: 03-Dec-2022 11:09:40

.....  
Application No. 2022122149648

.....  
We hereby acknowledge receipt of your submission. Please note that the content and information provided is pending to be verified by National Stock Exchange of India Limited.