



PART 1 **COVERING LETTER FORMAT**

To,
Chief Operating Officer & Compliance Officer,
Axis Trustee Services Limited,
The Ruby, 2nd Floor (SW),
29, Senapati Bapat Marg, Dadar West,
Mumbai – 400 028.

October 16, 2023

Dear Sir/Madam,

Ref. : 9.50% NCDs Tranche XVII Rs. 75 Crores and;
8.20% NCDs Tranche XVIII Rs. 95 Crores.

Sub.: Unsecured listed NCDs Compliance Report for the quarter ended September 30, 2023

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time we furnish the required information for your needful.

Sr. No.	Particulars of Information/Documents	[Yes/ No/ Partially Furnished]
1.	Management Confirmations.	Yes
2.	Statutory Auditor's Certifications.	Yes
3.	Original/Certified True Copies of documents annexed along with the QCR.	Yes

for **PRISM JOHNSON LIMITED**

SHAILESH DHOLAKIA
Company Secretary



PART 2

**Management Confirmations viz., declaration/certificates to be signed by key managerial personnel
[Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]**

1. Statutory/Compliance Confirmations

Sr. No.	Particulars
a.	The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. Yes
b.	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. <i>(Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges)</i> Mr. Anil Kulkarni was appointed as Whole-time Director, designated as Executive Director & CEO (RMC), for the period of 3 years with effect from July 1, 2023. Intimation to Stock Exchanges in this regards is enclosed herewith as Annexure – ‘A’ .
c.	There is no change in nature and conduct of business of the Company. <i>[Changes (if any) whether pre intimated to the debenture trustee along with copies of the pre intimation]</i> Yes. No change.
d.	The submissions to the stock exchange have been done in timely manner as per applicable Law and requisite information has been provided to the Debenture Trustee and debenture holders, as applicable. Yes

2. Others

Sr. No.	Particulars
a.	Details of Fraud/default by promoter or key managerial personnel or by the Company or arrest of key managerial personnel or promoter; No
b.	Confirmation that a functional website containing, amongst other requirements as per Reg. 62 of the SEBI LODR, the following information is maintained by the issuer : - Details of business – Yes - Composition of Board – Yes

	<ul style="list-style-type: none"> - Financial Information including : <ul style="list-style-type: none"> (i) Notice of Meeting of Board of Directors where financial results shall be discussed – Yes (ii) Financial results, on the conclusion of the meeting of the board of directors where the financial results were approved – Yes (iii) Complete copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report etc. – Yes - email address for grievance redressal and contact information of designated officials of issuer handling investor grievance. – Yes - name of the debenture trustees with full contact details. – Yes - the information, report, notices, call letters, circulars, proceedings, etc., concerning new issuance of NCDs. – Yes - all information and reports including compliance reports filed by the Company. - Yes - Default by Company to pay interest or redemption amount [if any] - Not Applicable - Failure to create a charge on the assets [if any]. - Not Applicable - All credit ratings obtained by the Company for all its listed non-convertible securities, updated immediately upon any revision in the ratings [if any] – Yes - Statements of deviation(s) or variation(s) as specified in sub-regulation (7) and sub-regulation (7A) of regulation 52 of these regulations. – Not Applicable - Annual Return as provided under section 92 of the Companies Act, 2013 and the rules made thereunder. – Yes -
c.	<p>Information to be submitted to the Debenture holders (Regulation 58)</p> <p>Confirmation that we shall in terms of the Regulation 58 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information :</p> <ul style="list-style-type: none"> (i) Soft copies of full Annual Reports to those who have registered their email address(es) either with the Company or with any depository. – Yes

	<p>(ii) Hard copy of statement containing the salient features of all the documents, as specified in Section 136 of Companies Act, 2013 and rules made thereunder to those holders who have not registered their email address. - Yes</p> <p>(iii) Hard copies of full Annual Reports to those who have not registered their email address(es). – In compliance with MCA & SEBI Circulars.</p> <p>(iv) Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting. – Not Applicable</p> <p>(v) Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution. – Not Applicable</p>
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3. ISIN WISE CONFIRMATIONS

a. Details of Interest/principal payment due in preceding quarter

Security Code/ISIN No.	Series/Tranche	Due date of redemption and/or interest (falling in the previous quarter)	If Paid		If delayed/ Unpaid/ defaulted	
			Date of payment	Date of intimation to Stock Exchange As per Reg. 57(5)(a) SEBI LODR	Reasons thereof and further action taken, if any	Date of intimation to Stock Exchange as per Reg. 57(5)(b)SEBI LODR
Not Applicable *						

b. Details of Interest/principal payment due in the quarter

Security Code/ISINs	Tranche/Series	Due date of redemption and/or interest falling in quarter	Date of intimation to Stock Exchange [within 5 working days before quarter end]
Not Applicable *			

* Regulation 57 is amended w.e.f. June 14, 2023 vide SEBI (LODR) (Second Amendment) Regulation, 2023.

- c. Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.

ISIN No.	No. of pending Complaints at the end of last quarter	No. of complaints received during the quarter	Nature of the Complaint(s) [delay/default in interest/redemption/others]	No. of complaints resolved during Quarter [within 30 days]	No. of complaints unresolved during Quarter [more than 30 days]	Reason (if pending for more than 30 days)	Steps taken to resolve the complaint
Not Applicable							

There were no complaints/grievances received during the quarter ended September 30, 2023 from the debentureholders.

for **PRISM JOHNSON LIMITED**



SHAILESH DHOLAKIA
 Company Secretary

October 16, 2023

PART 4

Original /Certified True Copies of documents [as applicable] to be annexed to the QCR

Sr. No.	Particulars of Documents																		
a.	<p>An updated list of Debenture holders registered in the Register of Debenture Holders/BENPOS in the following format :</p> <table border="1"> <thead> <tr> <th colspan="6">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>ISIN No.</th> <th>Series/ tranche</th> <th>Name(s) of Debenture Holder</th> <th>Address</th> <th>Contact No.</th> <th>Email Id</th> </tr> </thead> <tbody> <tr> <td colspan="6" style="text-align: center;">As per Annexure – ‘B’ attached</td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS						ISIN No.	Series/ tranche	Name(s) of Debenture Holder	Address	Contact No.	Email Id	As per Annexure – ‘B’ attached					
ISSUE-WISE PARTICULARS																			
ISIN No.	Series/ tranche	Name(s) of Debenture Holder	Address	Contact No.	Email Id														
As per Annexure – ‘B’ attached																			
b.	<p><i>Letter from Credit Rating Agency along with rationale for revision</i></p> <table border="1"> <thead> <tr> <th>ISIN Nos.</th> <th>Issue Size (Rs. 10 Lakh each)/Tranche</th> <th>Name of CRA/s</th> <th>Previous Rating</th> <th>Revision in Credit Ratings</th> </tr> </thead> <tbody> <tr> <td>INE010A08131</td> <td>Rs. 95 Crores Tranche – XVIII</td> <td>India Ratings and Research Private Limited</td> <td>IND A+/ Stable</td> <td>There was no change in Credit Rating during the quarter ended September 30, 2023.</td> </tr> </tbody> </table>	ISIN Nos.	Issue Size (Rs. 10 Lakh each)/Tranche	Name of CRA/s	Previous Rating	Revision in Credit Ratings	INE010A08131	Rs. 95 Crores Tranche – XVIII	India Ratings and Research Private Limited	IND A+/ Stable	There was no change in Credit Rating during the quarter ended September 30, 2023.								
ISIN Nos.	Issue Size (Rs. 10 Lakh each)/Tranche	Name of CRA/s	Previous Rating	Revision in Credit Ratings															
INE010A08131	Rs. 95 Crores Tranche – XVIII	India Ratings and Research Private Limited	IND A+/ Stable	There was no change in Credit Rating during the quarter ended September 30, 2023.															
c.	<p>Issue Wise/ISIN Wise Utilisation Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis until the debenture proceeds are completely utilised or the purpose for which the funds have been raised is achieved.</p> <p>Not Applicable, as proceeds of NCDs have been utilised fully for the purpose for which it was raised and no amount has remained unutilised during the quarter ended September 30, 2023.</p>																		
d.	<p>ISIN wise intimations sent to Stock Exchange as per Regulation 57(1), (4) & (5) of the SEBI LODR with respect to interest/principal payment of Debentures.</p> <p>a. ISIN wise intimations sent to Stock Exchange as per Regulation 57(1) :</p> <p>ISIN wise intimations sent to Stock Exchange as per Regulation 57(1) is enclosed herewith as Annexure – ‘C1’ and ‘C2’.</p> <p>b. ISIN wise intimation sent to Stock Exchange as per Regulation 57(4) : Not Applicable as per SEBI circular No. SEBI/LAD-NRO/GN/2023/131 dated 14-06-2023.</p> <p>c. ISIN wise intimation sent to Stock Exchange as per Regulation 57(5) : Not Applicable as per SEBI circular No. SEBI/LAD-NRO/GN/2023/131 dated 14-06-2023.</p>																		
e.	<p>Annual report as per Reg 53(2)(a) of SEBI LODR for financial year end.</p> <p>Yes. Soft copy of Annual Report for FY 2022-23 submitted.</p>																		



PRISM JOHNSON LIMITED

f.	Stock Exchange confirmation on the REF created or replenished during the quarter. Not Applicable, as during the quarter ended September 30, 2023 no NCDs were issued/raised by the Company.
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for **PRISM JOHNSON LIMITED**

SHAILESH DHOLAKIA
Company Secretary

October 16, 2023



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054. India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited. 305. Laxmi Niwas Apartments, Ameerpet. Hyderabad - 500 016. India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

June 19, 2023

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Appointment of Key Managerial Personnel

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and based on the recommendation of the Nomination & Remuneration Committee, the Board of Directors of the Company at its meeting held on June 19, 2023 has appointed Mr. Anil Kulkarni as Wholetime Director, designated as Executive Director & CEO (RMC), for a period of 3 years with effect from July 1, 2023, subject to the approval of shareholders of the Company.

Further, in compliance with circular no. LIST/COMP/14/2018-19 and NSE/CML/2018/02 issued by BSE Limited and the National Stock Exchange of India Limited, respectively, dated June 20, 2018, we wish to confirm that Mr. Kulkarni is not debarred from holding the office of Director by virtue of any SEBI order or by any other authority.

The information pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 is attached as Annexure - 'A'.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

SHAILESH
NAGINDAS
DHOLAKIA

Digitally signed by SHAILESH
NAGINDAS DHOLAKIA
Date: 2023.06.19 12:36:14
+05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY AND
COMPLIANCE OFFICER

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Laxmi Nilwas Apartments, Ameerpet, Hyderabad - 500 016, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

Annexure 'A'

The information pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September 2015 are as follows:

Sr. No.	Disclosure Requirements	Description
1	Reason for change	<p>Mr. Anil Kulkarni was appointed as Chief Executive Officer (RMC) of the Company and a Key Managerial Personnel with effect from August 29, 2022.</p> <p>Subject to the approval of the Shareholders, the Board of Directors of the Company, at its meeting held on June 19, 2023, has appointed Mr. Anil Kulkarni as Wholetime Director, designated as Executive Director & Chief Executive Officer (RMC), for a period of 3 years with effect from July 1, 2023.</p>
2	Date & term of appointment	<p>Mr. Anil Kulkarni has been appointed as Wholetime Director, designated as Executive Director & Chief Executive Officer (RMC), for a period of 3 years with effect from July 1, 2023, subject to the approval of the Shareholders.</p>
3	Brief profile	<p>Mr. Kulkarni holds a Bachelor Degree of Civil Engineering and has completed Post Graduation in Marketing. Mr. Kulkarni brings with him 26 years of rich experience with in depth business insight and knowledge of the Ready Mix Concrete industry. Earlier he has worked with ACC Limited and UltraTech Cement Limited. Before joining</p>



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 Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
 (W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

		the Company in 2022, his last assignment was with Infra. Market where he held the position of 'National Head - Concrete'.
4	Disclosure of relationships between directors	Mr. Anil Kulkarni is not related to any of the Directors on the Board.



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 Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
 (W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033

Date & Time of Download : 19/06/2023 12:52:22

BSE ACKNOWLEDGEMENT

Acknowledgement Number	5733247
Date and Time of Submission	6/19/2023 12:52:08 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Change in Directorate
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

19-Jun-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Change in Directors/ Key Managerial Personnel/
Date of Submission:-	19-Jun-2023 12:54:42 PM
NEAPS App. No:-	2023/Jun/5968/5993

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

Annexure "B"

PRISM JOHNSON LIMITED

List of Debenture-holders as on quarter ended September 30, 2023

Sr. No.	Name of Debenture Holders	Address/Contact No./Email ID	Tranche/Series /ISIN	Issue Size (Rs. 10 Lakh each)
1	ICICI Prudential Credit Risk Fund	SBI SG Global Securities Services Pvt. Ltd., Jeevan Seva, Annexe Building, 'A' Wing, Ground Floor, S. V. Road, Santacruz (West), Mumbai – 400054. Tel. 4206 6100 Fax. 2610 8574 E-mail : e-voting@sbisgcsl.co.in	Tranche – XVIII, ISIN : INE010A08131	950
	Total			950

for **PRISM JOHNSON LIMITED**



SHAILESH DHOLAKIA
 Company Secretary



PRISM JOHNSON LIMITED

August 21, 2023

To,
BSE Limited,
Corporate Relationship Department,
P. J. Towers, Dalal Street,
Fort, Mumbai - 400 023.
Code : 500338

Dear Sir,

Sub. : Intimation of redemption of principal amount of Unsecured Redeemable Non-convertible Debentures – Tranche XVII and interest thereon

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has redeemed fully the principal amount of Unsecured Redeemable Non-convertible Debentures (NCDs) - Tranche XVII and interest due thereon to all the NCD holders on due date i.e. August 21, 2023. The details of NCDs redeemed are as under:

I. Details of interest payments :

Sr. No.	Particulars	Details
1	ISIN	INE010A08123
2	Issue size	Rs. 75,00,00,000 (Seventy Five Crores)
3	Interest Amount to be paid on due date	Rs. 7,12,50,000/-
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	Not Applicable
7	Interest payment record date	04/08/2023
8	Due date for interest payment	21/08/2023
9	Actual date for interest payment	21/08/2023
10	Amount of interest paid	Rs. 7,12,50,000/-
11	Date of last interest payment	22/08/2022
12	Reason for non-payment/delay in payment	Not Applicable

II. Details of redemption payments :

Sr. No.	Particulars	Details
1	ISIN	INE010A08123
2	Type of redemption (full/partial)	Full
3	If partial redemption, then	Not Applicable
	a. By face value redemption	Not Applicable
	b. By quantity redemption	Not Applicable





PRISM JOHNSON LIMITED

4	If redemption is based on quantity, specify, whether on:	Not Applicable
	a. Lot basis	Not Applicable
	b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	750
9	Due date for redemption/maturity	21/08/2023
10	Actual date for redemption	21/08/2023
11	Amount redeemed	Rs. 75,00,00,000 (Seventy Five Crores)
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	22/08/2022

Thanking you,

Yours faithfully,
 for **PRISM JOHNSON LIMITED**
 SHAILESH NAGINDAS DHOLAKIA
 Digitally signed by
 SHAILESH NAGINDAS DHOLAKIA
SHAILESH DHOLAKIA
 Company Secretary &
 Compliance Officer

CC: Axis Trustee Services Limited, Debenture Trustee



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: 491-22-61042200 / 66754142 / 43 / 44
 Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
 (W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: I26947TG1997PI0014033

Date & Time of Download : 21/08/2023 11:48:36

BSE ACKNOWLEDGEMENT

Acknowledgement Number	6045209
Date and Time of Submission	8/21/2023 11:48:22 AM
Scripcode and Company Name	959965 - Prism Johnson Ltd
Subject / Compliance Regulation	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
Submitted By	UMESH B. DESAI
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

BSE LTD
ACKNOWLEDGEMENT

Acknowledgement No	: 2108202311524524	Date & Time	: 21/08/2023 11:52:45 AM
Scrip Code	: 500338		
Entity Name	: PRISM JOHNSON LIMITED		
Compliance Type	: Redemption Payment Status for Centralized Database		
Date of Report	: 21/08/2023		
Mode	: E-Filing		



PRISM JOHNSON LIMITED

August 28, 2023

To,
BSE Limited,
Corporate Relationship Department,
P. J. Towers, Dalal Street,
Fort, Mumbai - 400 023.
Code : 500338

Dear Sir,

Sub. : Intimation of payment of interest amount on Unsecured Redeemable Non-convertible
Debentures – Tranche XVIII

Pursuant to Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has paid interest on Unsecured Redeemable Non-convertible Debentures (NCDs) - Tranche XVIII to all the NCD holders on due date i.e. August 28, 2023. The details of NCDs interest payment are as under :

Details of interest payments :

Sr. No.	Particulars	Details
1	ISIN	INE010A08131
2	Issue size	Rs. 95,00,00,000 (Ninety Five Crores)
3	Interest Amount to be paid on due date	Rs. 7,79,00,000/-
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	Not Applicable
7	Interest payment record date	11/08/2023
8	Due date for interest payment	28/08/2023
9	Actual date for interest payment	28/08/2023
10	Amount of interest paid	Rs. 7,79,00,000/-
11	Date of last interest payment	26/08/2022
12	Reason for non-payment/delay in payment	Not Applicable

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

SHAILESH
NAGINDAS
DHOLAKIA

Digitally signed by
SHAILESH NAGINDAS
DHOLAKIA
Date: 2023.08.28
11:25:08 +05'30'

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer

CC: Axis Trustee Services Limited, Debenture Trustee



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: 491-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: I26947TG1997PI0014033

Date & Time of Download : 28/08/2023 12:07:36

BSE ACKNOWLEDGEMENT

Acknowledgement Number	6072376
Date and Time of Submission	8/28/2023 12:07:26 PM
Scripcode and Company Name	973409 - Prism Johnson Ltd
Subject / Compliance Regulation	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
Submitted By	UMESH B. DESAI
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.

BSE LTD
ACKNOWLEDGEMENT

Acknowledgement No	: 2808202312094724	Date & Time	: 28/08/2023 12:09:47 PM
Scrip Code	: 500338		
Entity Name	: PRISM JOHNSON LIMITED		
Compliance Type	: Interest Payment Status for Centralized Database		
Date of Report	: 28/08/2023		
Mode	: E-Filing		

PART 2

**Management Confirmations viz., declaration/certificates to be signed by key managerial personnel
[Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]**

1. Statutory/Compliance Confirmations

Sr. No.	Particulars
a.	There are no additional covenants (including side letters, accelerated payment clause, etc.) other than those covered in transaction documents. <i>(Changes if any by way of inclusion of additional covenants to be disclosed along with copies thereof).</i> Yes
b.	There are no changes to or restructuring of the terms of Issue like maturity date, coupon rate, face value, redemption schedule, nature of the non-convertible debt securities (Secured/Unsecured) etc. <i>(Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges)</i> There are no such changes during the quarter ended September 30, 2023.
c.	There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company. <i>(Proposals (if any) to be disclosed along with copies of intimation made to the stock exchanges alongwith scheme copies).</i> Yes.
d.	There are no outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debentureholders or the assets, mortgaged and charged under security creation documents, if any. <i>[Litigations, orders, directions etc.,(if any) be disclosed along with copies of orders, directions, notices etc.,].</i> Yes
e.	There were no proposals placed before the Board of Directors, for considering alterations to any ISIN for which ATSL is debenture trustee, seeking : - alteration in the form or nature of the ISIN; - alteration in rights or privileges of the holders thereof; - alteration in the due dates on which interest or redemption is payable; - any matter affecting the rights or interests of holders. <i>(Alterations [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i> Yes
f.	There are no changes to the security provisions such as : - a change in underlying security; - creation of additional security or; - creation of security in case of unsecured debt securities. Yes

g.	<p>There were no disclosures made to the stock exchange in terms of Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the performance/operation of the Company, price sensitive information or on the payment of interest or redemption of the Debentures.</p> <p><i>(Disclosures [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i></p> <p>Disclosures made under Regulation 30 of SEBI LODR are enclosed herewith as Annexure – ‘D¹’ to ‘D¹¹’.</p>
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2. Secured Issuance Confirmations – Not Applicable as all issued NCDs are Unsecured

Sr. No.	Particulars
	In the event any security has been provided in terms of the transaction documents :
a.	<p>The Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Issuer.</p> <p>Not Applicable</p>
b.	<p>The assets of the Company and of the third-party security providers, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.</p> <p>Not Applicable</p>
c.	<p>The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof.</p> <p>Not Applicable</p>
d.	<p>All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed and are endorsed in favour of Debenture Trustee as ‘Loss Payee’. The premium in respect of the following insurance policies have been paid</p> <p>Not Applicable</p>
e.	<p>The Company is maintaining hundred percent security cover or higher security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants of the Debentures.</p> <p><i>(If there is a fall in the security cover or breach of covenants, to provide reasons and further action taken thereof)</i></p> <p>Not Applicable as NCDs are unsecured.</p>

3. Others

Sr. No.	Particulars
a.	Details of Corporate Debt Restructuring proposed or implemented or under implementation [if any] Not Applicable
b.	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines. Not Applicable
c.	Details of one-time settlement with any bank (if any); No
d.	Details of Reference to Insolvency or a petition (if any) filed by any creditor. No Insolvency petition has been filed by any creditor of the Company during the quarter against the Company.
e.	Company to provide information, notices, resolutions, report, call letters, circulars, proceedings, etc., concerning new issuance of NCDs and meeting of NCD holders. (Regulation 56 (1)(b)). Not Applicable, as during the quarter ended September 30, 2023 no NCDs was issued/raised by the Company.
f.	Issuer to provide status of compliance and details of disclosures with respect to issue of green debt securities, if applicable. Not Applicable

4. ISIN WISE CONFIRMATIONS

a. Recovery Expense Fund

Issue Size (in ₹ crores)	ISINs	Size/Value of Recovery fund maintained	Date of creation of REF	Mode of maintenance	Addition in the Recovery Expense Fund during the quarter	Details of funds withdrawn on account of redemption, if any, during the quarter
Balance as on 30-09-2021		Rs. 4,19,000/-	30-08-2021	Cash	Nil	Nil

During the quarter ended September 30, 2023 no NCDs issued/raised by the Company, hence no recovery expense fund created during the quarter.

b. Debenture Redemption Reserve as per Companies (Share Capital and Debentures) Rules, 2014

Issue size (including ISIN)	Type of entity (NBFC/HFC/FI/ Other) alongwith listing status	Applicability of Debenture Redemption Reserve [DRR]	DRR [in % and in amount Crs.] created as per Companies (Share Capital and Debentures) Rules, 2014)
Not Applicable			

c. Debenture Redemption Funds as per Companies (Share Capital and Debentures) Rules, 2014

ISIN (that is maturing in the current FY)	Issue Size (in ₹ crores)	Amount outstanding	Status of maintenance of DRF ¹ (15% of amount of debentures maturing during the year ending on 31st March or invest in securities enlisted in Rule 18 (1) (c) of Companies (Share Capital and Debenture) Rules, 2014)
Not Applicable			

d. Security Cover

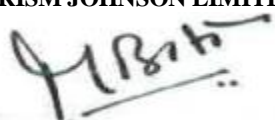
Issue size (including ISIN)	Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)	Security Cover Stipulated in terms of Information Memorandum/ Debenture Trust Deed	Details of pending security (if any)	Reasons for delay (waiver if any or extensions if any)	Actual Security Cover maintained
Not Applicable as all issues are unsecured					

e. Unclaimed Interest/Redemption

ISIN no. for which interest /redemption is unclaimed	No. of days for which unclaimed	If more than 30 days, whether transferred to escrow account [if so, provide details]	If unclaimed for more than seven years whether transferred to the 'Investor Education and Protection Fund'
Not Applicable			

There was no unclaimed principal amount of NCDs and interest thereon as on September 30, 2023.

for **PRISM JOHNSON LIMITED**



MANISH BHATIA
Chief Financial Officer

October 16, 2023

Part 3

Statutory Auditor Confirmations [duly signed and on letter head of Statutory Audit Firm]

Sr.	Particulars of Information/Documents
A	Secured Listed Debt Issuances
1	Quarterly Confirmations:
	<p>Ø Security cover certificate shall be prepared and submitted on quarterly basis wherein the book values of the assets provided in the certificate shall be duly certified by the statutory auditor of the listed entity and the format of certificate shall contain market values under the market value column along with the reference date based on which such values are arrived.</p> <p>Not Applicable for the quarter ended September 30, 2023 as all NCDs are unsecured.</p> <p>Ø the security cover ratios shall be calculated using the formulas provided under clause 3 of Ch.V of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023.</p> <p>Not Applicable for the quarter ended September 30, 2023.</p> <p>Ø Compliance status with respect to financial covenants – Not Applicable</p> <p>Ø The Certificate certified by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority. – Not Applicable</p>
2	Half Yearly Confirmations:
	<p>Ø Half yearly certificate regarding maintenance of 100 % or higher Security Cover alongwith confirmations of compliance of all covenants with respect to the debt securities shall be submitted for HY1 and HY2 as per Reg 56 (1)(d) of SEBI LODR Regulations alongwith Q2 and Q4 QCR.</p> <p>Not Applicable</p> <p>Ø The Certificate certified by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority.</p> <p>Not Applicable</p>

B	Other Confirmations (Applicable for Secured and Unsecured Listed Debt Issuances):
	<p>Ø End Utilisation of Funds certificate from statutory auditor of the entity alongwith quarterly financial result</p> <ul style="list-style-type: none"> – Where the funds are raised for financing projects – Certificate from the auditor of the entity in respect of utilization of funds for the implementation period of the project for which the funds have been raised; – Where the funds are raised for financing working capital or general corporate purposes or for capital raising purposes – Auditor certificate be submitted at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved. – Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year <p>Not Applicable, as proceeds of NCDs have been utilised fully for the purpose for which it was raised and no amount has remained unutilised during the quarter ended September 30, 2023.</p>

for **PRISM JOHNSON LIMITED**



MANISH BHATIA
 Chief Financial Officer

October 16, 2023

PART 4

Original /Certified True Copies of documents [as applicable] to be annexed to the QCR

Sr. No.	Particulars of Documents										
a.	<p>All Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Issue Size</th> <th style="text-align: center;">Policy No.</th> <th style="text-align: center;">Coverage (Rs.)</th> <th style="text-align: center;">Period & expiry date</th> <th style="text-align: center;">Status of Endorsement</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table> <p>Not Applicable as all NCDs are unsecured.</p>	Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement					
Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement							
b.	<p>Copy of <i>un-audited</i> quarterly financials [signed by MD/Executive Director] along with Limited Review Report prepared by the statutory auditors*</p> <ul style="list-style-type: none"> - To cover line items mentioned under Reg 52(4), 54(2) & 54(3) of SEBI LODR - To be submitted within forty- five days from the end of the quarter except last quarter - To be submitted to the trustee on same day as submitted to stock exchanges <p><i>* In case issuer's accounts are audited by Comptroller and Auditor General of India, the report to be provided by any practicing Chartered Accountant.</i></p> <p>Would be provided after completion of audit & declaration of unaudited financial results for the quarter and half year ended September 30, 2023.</p>										
c.	<p>Copy of <i>audited</i> quarterly and year to date standalone financial results [signed by MD/Executive Director]</p> <ul style="list-style-type: none"> - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR - To be submitted within 45 days from the end of the quarter except last quarter. - To be submitted within 60 days from the end of last quarter i.e. March quarter. - To be submitted to the trustee on same day as submitted to stock exchanges. <p>Not Applicable</p>										
d.	<p>Annual audited standalone and consolidated financial results, along with the statutory auditor's report, the directors report, annual report, profit and loss accounts, balance sheets</p> <ul style="list-style-type: none"> - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR - To be submitted within sixty days from the end of the financial year on the same day as submitted to the stock exchanges 										

	<p>- In case issuers are audited by Comptroller and Auditor General of India (i) financial results audited by auditor appointed by the Comptroller and Auditor General of India to be submitted to the Stock Exchange(s) and trustees within sixty days from the end of the financial year. (ii) on completion of audit by the Comptroller and Auditor General of India - the financial results to be submitted to the Stock exchange(s) and debenture trustee within nine months from the end of the financial year.</p> <p>Not Applicable</p>
e.	<p>Issue Wise/ISIN Wise Utilisation Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis until the debenture proceeds are completely utilised for the purpose for which the funds have been raised is achieved.</p> <p>Not Applicable as during the quarter ended September 30, 2023 no NCDs issued/raised by the Company.</p>
f.	<p>Material deviation in the use of proceeds as compared to the objects submitted to stock exchange, if applicable.</p> <p>Not Applicable.</p>
g.	<p>Comments/report received from Monitoring agency, appointed if any, to monitor utilisation of proceeds of public issue or rights issue or preferential issue or qualified institutions placement, if applicable.</p> <p>Not Applicable.</p>
h.	<p>Confirmation on whether the report received from monitoring agency as mentioned in sr.no.(g) above has been placed before Audit Committee meeting on quarterly basis, promptly upon its receipt, if applicable. [Reg 32(7) of SEBI LODR]</p> <p>Not Applicable.</p>
i.	<p>Periodical reports from lead bank regarding progress of the Project [in case debentures are raised for financing projects]</p> <p>Not Applicable</p>
j.	<p>All information, documents/reports/certificates/confirmations required for conduct of continuous due diligence by trustee empanelled agencies.</p> <p>a. Asset Cover. - Not Applicable b. A statement of value of Debt Service Reserve Account or any other form of security (quarterly) - Not Applicable</p>

	<ul style="list-style-type: none">c. A statement of value of pledged securities (quarterly) - Not Applicabled. Net worth certificate of personal guarantors [if any] (half yearly) - Not Applicablee. Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors² (annually) - Not Applicablef. Valuation report for immovable and movable secured assets (annually) - Not Applicableg. Title search report for immovable secured assets (annually) - Not Applicable
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for **PRISM JOHNSON LIMITED**



MANISH BHATIA
Chief Financial Officer

October 16, 2023



PRISM JOHNSON LIMITED

July 8, 2023

The National Stock Exchange of India
Limited, Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051
Code : PRSMJOHNSN

The BSE Limited,
Corporate Relationship Department,
P. J. Towers,
Dalal Street, Fort
Mumbai - 400 023
Code : 500338

Dear Sir,

Re: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Board Meeting

The Company is holding a mining lease for limestone in Kalvatla & Kotapadu Villages, Kolimigundla Mandal, Nandyal District, Andhra Pradesh and had proposed to set-up a greenfield cement manufacturing plant. Over the years, the Company purchased various limestone bearing land parcels in the aforesaid villages where the Mining Lease had been granted.

The Company had made every effort to and obtained several approvals for setting up of the plant. However, the Company's present priorities do not warrant an investment in setting-up of the plant.

We wish to inform you that the Board of Directors at its meeting held today has approved the terms and conditions of the definitive agreements to be executed with The Ramco Cements Limited ('TRCL') in relation to sale of certain freehold land parcels aggregating 1420.72 acres approximately ('Land Parcels') located in the villages of Kotapadu and Kalavatla, Kolimigundla Mandal, Nandyal District, Andhra Pradesh, along with compensation for release of rights in Government alienated land and pre-operative expenses, interest thereon, etc.

The Board has also approved the transfer of a mining lease granted by the Government of Andhra Pradesh to TRCL over an extent of 663.46 Ha. ('Mining Lease') located in the villages of Kotapadu and Kalavatla, Kolimigundla Mandal, Nandyal District, Andhra Pradesh.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61047200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Laxmi Nilwas Apartments, Ameerpet, Hyderabad - 500 016, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

Upon completion of conditions as per the definitive agreements to be executed with TRCL, the Mining Lease and Land Parcels would stand transferred from the Company to TRCL. The said transaction is expected to be completed by July 31, 2023, subject to customary approvals, if any.

The details required under Regulation 30 [read with Paragraph B (5) of Part A of Schedule III] of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are given in the enclosed Annexure.

The above is for your information and record.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**

SHAILESH NAGINDAS
DHOLAKIA

Digitally signed by SHAILESH
NAGINDAS DHOLAKIA
Date: 2023.07.08 11:40:25
+05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl : As above



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CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

ANNEXURE

Sr. No.	Details of events that need to be provided	Information of such event(s)
(a)	Name(s) of parties with whom the agreement is entered.	The Ramco Cements Limited ('TRCL')
(b)	Purpose of entering into the agreement.	Monetisation of assets as the Company's present priorities do not warrant an investment in setting-up of the cement plant at Kolimigundla Mandal, Nandyal District, Andhra Pradesh.
(c)	Size of agreement.	Definitive Agreements to be executed with TRCL for sale of certain freehold Land Parcels aggregating to 1420.72 acres approximately, compensation towards release of rights in Government alienated land and pre-operative expenses, interest thereon, transfer of mining lease etc.
(d)	Shareholding, if any, in the entity with whom the agreement is executed.	Nil
(e)	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	As per terms of the Definitive Agreements, the Company is required to execute a Sale Deed and Transfer Deed within 15 days from the date of execution of the Definitive Agreements and receive the consideration mentioned therein.
(f)	Whether the said parties are related to promoter/promoter group/group companies in any manner.	TRCL is not related to promoter/promoter group/ group companies of the Company in any manner.



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CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

(g)	Whether the transaction would fall within related party transactions?	No. The transaction does not fall within related party transactions.
(h)	In case of issuance of shares to the parties, details of issue price, class of shares issued.	Not applicable.
(i)	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan.	Not applicable.
(j)	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable.



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CIN: L26942TG1992PLC014033

Date & Time of Download : 08/07/2023 11:57:47

BSE ACKNOWLEDGEMENT

Acknowledgement Number	5821044
Date and Time of Submission	7/8/2023 11:56:32 AM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Intimation Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Outcome Of Board Meeting
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

08-Jul-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	08-Jul-2023 11:57:35 AM
NEAPS App. No:-	2023/Jul/3362/3375

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

July 31, 2023

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Corporate Relationship Department, Bandra (East), Mumbai - 400 051.	The BSE Limited, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Further investment in subsidiary company pursuant to Rights Issue.

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we wish to inform you that the Company has acquired 1,38,86,515 equity shares of Rs.10 each at a premium of Rs.4.70 per equity share aggregating to Rs.20,41,31,770.50 offered by Raheja QBE General Insurance Company Limited ('RQBE'), a subsidiary of the Company, on a rights basis. There is no change in shareholding percentage of the Company in RQBE pursuant to such acquisition.

Details required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in the enclosed Annexure.

The above is for your information and record.

Thanking you,
Yours faithfully,
for **PRISM JOHNSON LIMITED**

SHAILESH NAGINDAS
DHOLAKIA

Digitally signed by SHAILESH
NAGINDAS DHOLAKIA
Date: 2023.07.31 20:21:17
+05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer

Encl : As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61042200 / 66754142 / 43 / 44
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CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

ANNEXURE

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr. No.	Details of events that need to be provided	Information of such event(s)
(a)	Name of the target entity, details in brief such as size, turnover etc.	Raheja QBE General Insurance Company Limited (RQBE), a subsidiary of the Company
(b)	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	The acquisition falls within related party transaction. The promoter/promoter group/ group companies have no interest in RQBE. The transaction is done at arm length basis.
(c)	industry to which the entity being acquired belongs	General Insurance
(d)	objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The Company has made further investment by subscribing to equity shares offered by RQBE on a rights basis.
(e)	brief details of any governmental or regulatory approvals required for the acquisition	None
(f)	indicative time period for completion of the acquisition	Equity Shares are allotted on rights basis by RQBE on July 31, 2023
(g)	consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration



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 (W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC011033



PRISM JOHNSON LIMITED

(h)	cost of acquisition and/or the price at which the shares are acquired	1,38,86,515 equity shares of Rs.10 each acquired at a premium of
(i)	percentage of shareholding/control acquired and / or number of shares acquired	Rs.4.70 per equity share aggregating to Rs.20,41,31,770.50 on a rights basis. There is no change in shareholding percentage of the Company in RQBE pursuant to such acquisition.
(j)	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	RQBE is a General Insurance company incorporated on 14 th August 2007 having presence in India. RQBE, <i>inter alia</i> , provides general insurance services to the customers in the areas, such as Liability, Health, Property, Motor etc. The turnover of RQBE for last 3 years is as under: FY 2022-23 - Rs.396 Crores FY 2021-22 - Rs.393 Crores FY 2020-21 - Rs.296 Crores



Corporate Office: "Rahojas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61042200 / 66754142 / 43 / 44
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CIN: L26942TG1992PLC011033

Date & Time of Download : 31/07/2023 20:43:59

BSE ACKNOWLEDGEMENT

Acknowledgement Number	5935423
Date and Time of Submission	7/31/2023 8:43:49 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Acquisition
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of 01-Aug-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Acquisition-XBRL
Date of Submission:-	01-Aug-2023 11:26:16 AM
NEAPS App. No:-	2023/Aug/68/68

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

August 1, 2023

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Appointment of Senior Management

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we wish to inform you that the Company has appointed Mr. Varun Sharda as Assistant Vice President, w.e.f. August 1, 2023.

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in the enclosed Annexure.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

SHAILESH NAGINDAS
DHOLAKIA

Digitally signed by SHAILESH
NAGINDAS DHOLAKIA
Date: 2023.08.01 19:08:12
+05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY AND
COMPLIANCE OFFICER

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054. India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016. India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

Annexure

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr. No.	Disclosure Requirements	Description
1	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment (a Senior Management Personnel)
2	Date & term of appointment	Mr. Varun Sharda has been appointed as Assistant Vice President, with effect from August 1, 2023.
3	Brief profile (in case of appointment)	Mr. Varun Sharda has completed B. Tech in Mechanical and MBA in Marketing & Operations. He has a rich experience of around 15 years in cement & ready-mixed concrete sectors in the areas of business development, sales, and logistics. He has previously worked with Indian Oil Limited, Prism Johnson Limited – RMC (India) Division, Reliance Cement Company Private Limited, Birla Corporation Limited etc.
4	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable



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Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033

BSE LTD
ACKNOWLEDGEMENT

Acknowledgement No	: 0208202307004733	Date & Time	: 02/08/2023 07:00:47 PM
Scrip Code	: 500338		
Entity Name	: PRISM JOHNSON LIMITED		
Compliance Type	: Change In Management - General		
Quarter / Period	: 02/08/2023		
Mode	: XBRL E-Filing		



National Stock Exchange Of India Limited

Date of

01-Aug-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Change in Management
Date of Submission:-	01-Aug-2023 07:25:53 PM
NEAPS App. No:-	2023/Aug/896/902

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

August 3, 2023

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Appointment of Statutory Auditor

Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('SEBI LODR') and further to our disclosure dated May 11, 2023 made on the captioned subject, we wish to inform you that the shareholders of the Company at the 31st Annual General Meeting held on August 3, 2023 have approved the appointment of M/s S R B C & Co. LLP, Chartered Accountants (Firm Registration No.324982E/E300003) as the statutory auditors of the Company to hold the office for a term of 5 (five) consecutive years from the conclusion of the 31st Annual General Meeting till the conclusion of the 36th Annual General Meeting.

M/s G M Kapadia & Co., Chartered Accountants, (Firm Registration No. 104767W), ceased to be the Statutory Auditors of the Company, on completion of their second term, from the conclusion of the 31st Annual General Meeting of the Company held on August 3, 2023.

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in the enclosed Annexure.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

for **PRISM JOHNSON LIMITED**

SHAILESH NAGINDAS
NAGINDAS DHOLAKIA
DHOLAKIA
Date: 2023.08.03 18:52:42
+05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY AND
COMPLIANCE OFFICER

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 051, India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

Annexure

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

Sr. No.	Particulars	Disclosure
1	Reason for change viz. appointment, resignation, removal, death or otherwise	<p>M/s G M Kapadia & Co., Chartered Accountants, (Firm Registration No. 104767W), ceased to be the Statutory Auditors of the Company on completion of their second term, from the conclusion of the 31st Annual General Meeting of the Company held on August 3, 2023.</p> <p>The Shareholders of the Company at the 31st Annual General Meeting held on August 3, 2023 have approved appointment of M/s S R B C Co. LLP, Chartered Accountants, (Firm Registration No.324982E/E300003), as the statutory Auditors of the Company, to hold the office for a term of 5 (five) consecutive years from the conclusion of the 31st Annual General Meeting till the conclusion of the 36th Annual General Meeting.</p>
2	Date & term of appointment	M/s S R B C Co. LLP, Chartered Accountants, appointed as the statutory Auditors of the Company, for a term of five consecutive years from the conclusion of 31 st Annual General Meeting of the Company held on August 3, 2023 till the conclusion of the 36 th Annual General Meeting of the Company.
3	Brief profile (in case of appointment)	M/s. S R B C & CO LLP, with Firm Registration No. FRN 324982E/E300003, is a firm of Chartered Accountants registered with the Institute of Chartered Accountants of India. It is primarily engaged in providing audit and assurance related services to the clients. It is a Limited Liability Partnership Firm incorporated in India with its Registered Office at 22, Camac Street, 3 rd Floor, Block 'B', Kolkata. The firm is a part of M/s. S.R. Batliboi & Affiliates network of audit firms.
4	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61042200 / 66754142 / 43 / 44
 Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
 (W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033

Date & Time of Download : 03/08/2023 19:33:01

BSE ACKNOWLEDGEMENT

Acknowledgement Number	5955872
Date and Time of Submission	8/3/2023 7:32:52 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Appointment of Statutory Auditor/s
Submitted By	UMESH B. DESAI
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

03-Aug-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Change in Auditors
Date of Submission:-	03-Aug-2023 07:29:01 PM
NEAPS App. No:-	2023/Aug/3007/3032

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

August 3, 2023

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Appointment of Key Managerial Personnel

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”) and further to our disclosure dated June 19, 2023 made on the captioned subject, we wish to inform you that the shareholders of the Company at the 31st Annual General Meeting held on August 3, 2023 have approved the appointment of Mr. Anil Kulkarni as Whole-time Director, designated as Executive Director & CEO (RMC), for a period of 3 years with effect from July 1, 2023, on the terms and conditions and remuneration recommended by the Nomination and Remuneration Committee and the Board of Directors of the Company.

Further, in accordance with the circular dated June 20, 2018 issued by the Stock Exchanges, we wish to confirm that Mr. Kulkarni is not debarred from holding the office of Director by virtue of any order passed by SEBI or any other authority.

Details required under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided in the enclosed Annexure.



Corporate Office: "Rahejas", Main Avenue, W.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Lakmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
[W]: www.prismjohnson.in, [E]: info@prismjohnson.in

CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

SHAILESH
NAGINDAS
DHOLAKIA

Digitally signed by SHAILESH
NAGINDAS DHOLAKIA
Date: 2023.08.03 18:44:42
+05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY AND
COMPLIANCE OFFICER

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, W.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

Annexure

Details under Regulation 30 of the SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as follows:

Sr. No.	Disclosure Requirements	Description
1	Reason for change	The Shareholders of the Company at the 31 st Annual General Meeting held on August 3, 2023 have approved appointment of Mr. Anil Kulkarni as Whole-time Director, designated as Executive Director & Chief Executive Officer (RMC), for a period of 3 years with effect from July 1, 2023, on the terms and conditions and remuneration recommended by the Nomination and Remuneration Committee and the Board of Directors of the Company.
2	Date & term of appointment	Mr. Anil Kulkarni has been appointed as Whole-time Director, designated as Executive Director & Chief Executive Officer (RMC), for a period of 3 years with effect from July 1, 2023.
3	Brief profile	Mr. Kulkarni holds a Bachelor Degree of Civil Engineering and has completed Post Graduation in Marketing. Mr. Kulkarni brings with him 26 years of rich experience with in depth business insight and knowledge of the Ready Mix Concrete industry. Earlier he has worked with ACC Limited and UltraTech Cement Limited.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

		Before joining the Company in 2022, his last assignment was with Infra.Market where he held the position of 'National Head - Concrete'.
4	Disclosure of relationships between directors	Mr. Anil Kulkarni is not related to any of the Directors on the Board.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61042200/ 66754142 / 43 / 44
 Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
 (W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033

Date & Time of Download : 03/08/2023 19:25:39

BSE ACKNOWLEDGEMENT

Acknowledgement Number	5955842
Date and Time of Submission	8/3/2023 7:25:29 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Change in Directorate
Submitted By	UMESH B. DESAI
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

03-Aug-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Appointment
Date of Submission:-	03-Aug-2023 07:19:17 PM
NEAPS App. No:-	2023/Aug/2995/3020

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

August 3, 2023

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sirs,

Re.: Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements), Regulations, 2015 - Proceedings of the 31st Annual General Meeting of the Company

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements), Regulations, 2015, please find enclosed the proceedings of the 31th Annual General Meeting of the Company held on Thursday, August 3, 2023 through video conference.

Kindly take the same on the records.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

SHAILESH
NAGINDAS
DHOLAKIA

Digitally signed by
SHAILESH
NAGINDAS
DHOLAKIA

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer

Encl. : As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: 491-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: I26947TG1997PI0014033



Proceedings of the 31st Annual General Meeting of Prism Johnson Limited

Date, time and venue of the 31st Annual General Meeting :

The 31st Annual General Meeting ('AGM') of the Company was held on Thursday, August 3, 2023 through video conference. The meeting commenced at 10.30 a.m. (IST) and concluded at 11.51 a.m. (IST). The deemed venue of the AGM was the Registered Office at 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016.

Brief details of items deliberated and results thereof :

The following items of business as set out in the Notice of the AGM dated June 30, 2023 have been duly approved by the shareholders of the Company with requisite majority :

ORDINARY BUSINESS :

1. Consideration and adoption of :
 - a. the Audited Standalone Financial Statement of the Company for the Financial Year ended March 31, 2023, together with the Reports of the Board of Directors and the Auditors thereon; and
 - b. the Audited Consolidated Financial Statement of the Company for the Financial Year ended March 31, 2023, together with the Report of the Auditors thereon.
2. Appointment of Mr. Rajan Raheja (DIN : 00037480), who retires by rotation and being eligible, offered himself for re-appointment, as Director of the Company.
3. Appointment of Mr. Vivek Agnihotri (DIN : 02986266), who retires by rotation and being eligible, offered himself for re-appointment, as Director of the Company.

SPECIAL BUSINESS :

4. Appointment of M/s. S R B C & Co. LLP, Chartered Accountants, (Firm Registration No. 324982E/E300003), as Auditors of the Company for a term of 5 (five) consecutive years from the conclusion of this Annual General Meeting ('AGM') till the conclusion of the thirty sixth AGM of the Company to be held in the year 2028.
5. Appointment of Mr. Anil Kulkarni as Director of the Company.





PRISM JOHNSON LIMITED

6. Appointment of Mr. Anil Kulkarni as Whole-time Director, designated as Executive Director & CEO (RMC).
7. Ratification of remuneration of the Cost Auditors of the Company.
8. Private Placement of Non-convertible Debentures and/or other Debt Securities.
9. Commission to Non-executive Directors.

Manner of approval

As per the applicable provisions of the Companies Act, 2013 and Rules thereunder and the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the Company had provided the facility of e-voting to the Shareholders of the Company to enable them to cast their vote electronically on all the resolutions set out in the Notice of the AGM. The remote e-voting facility was kept open from 9.00 a.m. on Saturday, July 29, 2023 and ended at 5.00 p.m. on Wednesday, August 2, 2023.

Further, the Company had provided e-voting facility at the AGM to the shareholders who were present in the meeting and had not cast their votes through the remote e-voting.

The Board of Directors had appointed Ms. Savita Jyoti of M/s. Savita Jyoti Associates, Practicing Company Secretary, as the Scrutiniser for scrutinising voting through remote e-voting and e-voting at the AGM in a fair and transparent manner.

The Company will separately intimate the voting results along with Scrutiniser's Report to the stock exchanges and also upload the same on the website of the Company and KFin Technologies Limited, the authorised agency which provided e-voting facility.

This does not constitute minutes of the proceedings of the AGM of the Company.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

SHAILESH
NAGINDAS
DHOLAKIA

Digitally signed by
SHAILESH
NAGINDAS
DHOLAKIA

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer

August 3, 2023



Date & Time of Download : 03/08/2023 19:00:31

BSE ACKNOWLEDGEMENT

Acknowledgement Number	5955794
Date and Time of Submission	8/3/2023 7:00:18 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Shareholder Meeting / Postal Ballot-Outcome of AGM
Submitted By	UMESH B. DESAI
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of 03-Aug-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Shareholders meeting
Date of Submission:-	03-Aug-2023 06:57:00 PM
NEAPS App. No:-	2023/Aug/2970/2995

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

August 14, 2023

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 read with Clause 8 of Para B of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Ongoing litigations

Pursuant to recent amendments in Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 vide SEBI (Listing Obligations and Disclosure Requirements) (Second Amendment) Regulations, 2023 (“SEBI LODR”), we furnish herewith details of continuing events or information, which becomes material as per the criteria prescribed under Regulation 30(4)(i)(c) of SEBI LODR, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 as Annexure I and Annexure II.

Please note that the Company has already been disclosing the details of ongoing litigations in its Annual Reports and the same also forms part of Company’s Annual Report for FY 2022-23 as Notes to Standalone and Consolidated Financial Statements under the head “Contingent Liabilities”. However, pursuant to the recent amendments in SEBI LODR, the details of these litigations, which are material as per the criteria prescribed under Regulation 30(4)(i)(c) of SEBI LODR, are being disclosed as Annexure I and Annexure II.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

SHAILESH NAGINDAS
DHOLAKIA

Digitally signed by SHAILESH
NAGINDAS DHOLAKIA
Date: 2023.08.14 23:01:26
+05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY AND
COMPLIANCE OFFICER

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033

Annexure I – Details of ongoing litigations against the Company

Sr. No.	Name of the Opposing Party	Court / Tribunal /Agency	Brief details of dispute / litigation	Quantum of claims, if any. (Rs. in Crore)	Expected financial implications (Rs. In Crore)	Comments
1	State of Madhya Pradesh	Supreme Court, Delhi	The constitutional validity of levy of Electricity Cess is under challenge before the Hon'ble Supreme Court. This is a batch matter arising out of both Madhya Pradesh and Chhattisgarh.	18.79	9.89	The Company has provided for Rs. 8.90 Crore in the Statement of Profit and Loss and the remaining amount of Rs. 9.89 Crore has been reported as Contingent Liability. Refer Point 4.05 in Notes to the Standalone Financial Statements in the FY 2022-23 Annual Report.
2	State of Madhya Pradesh	High Court of Madhya Pradesh, Jabalpur	The constitutional validity of Entry Tax has been upheld by the Hon'ble Supreme Court and the matter is remanded to the Hon'ble Madhya Pradesh High Court to decide if the demand is sustainable under the local act. This is a batch matter.	65.82	55.77	The Company has provided for Rs. 10.05 Crore in the Statement of Profit and Loss and Rs. 55.77 Crore has been reported as Contingent Liability. Refer Point 4.05 in Notes to the Standalone Financial Statements in the FY 2022-23 Annual Report.
3	State of Madhya Pradesh	High Court of Madhya Pradesh, Jabalpur	The constitutional validity of Section 9C of MPVAT Act 2002 demanding tax has been challenged before the	10.01	7.76	The Company has provided for Rs. 2.25 Crore in the Statement of Profit and Loss and the remaining

			Hon'ble Madhya Pradesh High Court. This is batch matter.			amount of Rs. 7.76 Crore has been reported as Contingent Liability. Refer Point 4.05 in Notes to the Standalone Financial Statements in the FY 2022-23 Annual Report.
4	Office of the Collector of Stamps Enforcement – I, Mumbai	Chief Controlling Revenue Authority, Pune	Appeal against adjudication of stamp duty on amalgamation	19.85	11.16	The Company has disputed the entire amount, however, has recognised an expense of Rs. 6.84 Crores, as Exceptional Item in FY 2022-23. Since the Company has already paid the demand in full, the balance amount of Rs. 11.16 Crores is shown as amount paid under protest in Other Assets. Refer Point 4.02 in Notes to the Standalone Financial Statements in the FY 2022-23 Annual Report.
5	State of Madhya Pradesh	Supreme Court, Delhi	Demand of Cross Subsidy Surcharge on captive power	108.04	108.04	Demand set aside by APTEL. Madhya Pradesh Poorv Kshetra Vidyut Vitaran Company Limited (MPPKVCL) filed an appeal in Supreme Court. The Company has reported the entire claim amount as Contingent Liability.

						Refer Point 4.05 in Notes to the Standalone Financial Statements in the FY 2022-23 Annual Report.
6	State of Madhya Pradesh	Supreme Court, Delhi	Demand of additional surcharge on captive power.	43.00	43.00	Demand set aside by APTEL. MPPKVVCL filed an appeal in Supreme Court. The Company has reported the entire claim amount as Contingent Liability. Refer Point 4.05 in Notes to the Standalone Financial Statements in the FY 2022-23 Annual Report.
7	State of Madhya Pradesh	CESTAT, New Delhi	Service Tax Demand for Mining matter	34.10	34.10	Appeal filed in CESTAT. The Company has reported the entire claim amount as Contingent Liability. Refer Point 4.05 in Notes to the Standalone Financial Statements in the FY 2022-23 Annual Report.
8	State of Madhya Pradesh	CESTAT, New Delhi	Service Tax Demand for Mining matter	22.57	22.57	Appeal filed in CESTAT. The Company has reported the entire claim amount as Contingent Liability. Refer Point 4.05 in Notes to the Standalone Financial Statements in the FY 2022-23 Annual Report.

9	State of Madhya Pradesh	Additional. Commissioner, Jabalpur	GST Demand for Mining matter.	22.70	22.70	<p>Matter in call book of the Additional Commissioner and awaiting decision of CESTAT.</p> <p>The Company has reported the entire claim amount as Contingent Liability.</p> <p>Refer Point 4.05 in Notes to the Standalone Financial Statements in the FY 2022-23 Annual Report.</p>
10	State of Madhya Pradesh	CESTAT, New Delhi	Valuation dispute in Central Excise.	11.53	11.53	<p>Appeal filed in CESTAT.</p> <p>The Company has reported the entire claim amount as Contingent Liability.</p> <p>Refer Point 4.05 in Notes to the Standalone Financial Statements in the FY 2022-23 Annual Report.</p>

Annexure II – Details of ongoing litigations filed by the Company

Sr. No.	Name of the Opposing Party	Court /Tribunal /Agency	Brief details of dispute / litigation	Quantum of claims, if any. (Rs. in Crore)	Expected financial implications (Rs. In Crore)	Comments
1	Government of India, Ministry of Coal through The Secretary and others	High Court of Madhya Pradesh, Jabalpur	This matter is before the Hon'ble Madhya Pradesh High Court for remanding the matter back to the Coal Tribunal to determine compensation in accordance with the directions of the Hon'ble Delhi High Court consequent to de-allocation of coal block.	53.03	13.93	<p>Pursuant to Order of the Hon'ble Supreme Court dated September 24, 2014, Sial Ghogri Coal mine of the Company was de-allocated and put to auction by the Ministry of Coal through Nominated Authority. The Nominated Authority had determined compensation of Rs. 32.49 Crores for the said Coal Block as against expenses and book value of assets amounting to Rs. 47.58 Crores. Till date, a sum of Rs. 32.34 Crores has been disbursed by the Nominated Authority. The balance amount appears under the head Other Financial Assets and Freehold Land of Rs. 13.93 Crores and Rs. 1.31 Crores respectively.</p> <p>The Company had inter alia disputed the quantum of compensation before the Hon'ble High Court of Judicature, Delhi. As per the directions of the said High Court, the Company had filed its claim for an additional compensation</p>

						<p>of Rs. 53.03 Crores before the Coal Tribunal at Singrauli, duly appointed under Coal Bearing Areas (Acquisition and Development) Act, 1957.</p> <p>Refer Point 4.16 in Notes to the Standalone Financial Statements in the FY 2022-23 Annual Report.</p>
2	The New India Assurance Co Ltd.	Commercial Court, Rewa	Suit for declaration and for money decree on rejection of insurance claim.	150.27	58.94	<p>The Company had recognised a sum of Rs. 58.94 Crores as receivable in the Balance Sheet. Against the rejection of the claim, the Company has filed a money suit against the insurance company for recovery of Rs.150.27 Crores. In addition, the Company is pursuing arbitration proceedings with the party responsible for construction of the said silo for recovery of damages.</p> <p>Refer Point 4.17 in Notes to the Standalone Financial Statements in the FY 2022-23 Annual Report.</p>

Date & Time of Download : 14/08/2023 23:14:35

BSE ACKNOWLEDGEMENT

Acknowledgement Number	6025314
Date and Time of Submission	8/14/2023 11:14:06 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Read With Clause 8 Of Para B Of Part A Of Schedule III Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 – Ongoing Litigations
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

14-Aug-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	14-Aug-2023 11:14:16 PM
NEAPS App. No:-	2023/Aug/13377/13486

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

August 21, 2023

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we inform you that a notice dated August 19, 2023, has been received by the Company on August 21, 2023, from the Deputy State Tax Officer, Roving Squad, Salem (Intelligence) levying a penalty of Rs.50,000/- under Section 125 of the Integrated Goods and Services Tax Act, 2017 for mismatch of details of vehicle mentioned in the E-Way Bill generated for inter-state movement of goods.

The aforementioned penalty has no material impact on the financials, operations or any other activities of the Company.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

SHAILESH NAGINDAS DHOLAKIA
Digitally signed by SHAILESH NAGINDAS DHOLAKIA
Date: 2023.08.21 21:00:39 +05'30'

SHAILESH DHOLAKIA

Company Secretary &
Compliance Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054. India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited. 305. Laxmi Nilwas Apartments, Ameerpet. Hyderabad - 500 016. India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033

Date & Time of Download : 21/08/2023 21:13:50

BSE ACKNOWLEDGEMENT

Acknowledgement Number	6047371
Date and Time of Submission	8/21/2023 9:11:14 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

21-Aug-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	21-Aug-2023 09:13:00 PM
NEAPS App. No:-	2023/Aug/16364/16487

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

August 31, 2023

The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Intimation of Analyst/Institutional Investors Conference

Pursuant to Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the schedule of investor conference in which the Company is participating :

- Day/Date : Wednesday, September 6, 2023
- Name of Conference/Conference organised by : Ashwamedh - Elara India Dialogue 2023
- Type of Meeting : Group
- Venue : Trident BKC, Mumbai

The discussion would revolve around the Investor Presentation and Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2023 published on August 3, 2023, which are already in public domain and are available on the stock exchange websites www.nseindia.com, www.bseindia.com and on the Company's website www.prismjohnson.in.

Please note that the above shall be subject to changes in case of exigencies, if any, on the part of Investor/Company.

This is for your information and record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

SHAILESH
NAGINDAS
DHOLAKIA

Digitally signed by
SHAILESH NAGINDAS
DHOLAKIA
Date: 2023.08.31 19:10:44
+05'30'

SHAILESH DHOLAKIA
Company Secretary &
Compliance Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054. India. T: 491-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016. India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: I26947TG1997PI0014033

Date & Time of Download : 31/08/2023 19:32:06

BSE ACKNOWLEDGEMENT

Acknowledgement Number	6089820
Date and Time of Submission	8/31/2023 7:31:51 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet – Intimation
Submitted By	UMESH B. DESAI
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of 31-Aug-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Analysts/Institutional Investor Meet/Con. Call Updates
Date of Submission:-	31-Aug-2023 07:34:34 PM
NEAPS App. No:-	2023/Aug/22032/22182

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

September 15, 2023

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 read with Clause 8 of Para B of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on ongoing litigations

We refer to the disclosure made by the Company on August 14, 2023. With regard to Sr.No. 6 of the Annexure 1 referred to in the aforesaid disclosure, we would like to inform that the appeal filed by Madhya Pradesh Poorva Kshetra Vidhyut Vitran Company Ltd. in the Supreme Court against the order of the Appellate Tribunal for Electricity, has been dismissed vide its order dated September 11, 2023. The Company has received copy of the order today from its Lawyers.

The demand raised by Madhya Pradesh Poorva Kshetra Vidhyut Vitran Company Ltd for additional surcharge on captive power has now been finally set aside.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **PRISM JOHNSON LIMITED**

SHAILESH NAGINDAS Digitally signed by SHAILESH
NAGINDAS DHOLAKIA
DHOLAKIA Date: 2023.09.15 21:36:08 +05'30'

SHAILESH DHOLAKIA
Company Secretary and
Compliance Officer



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Lakmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033

Date & Time of Download : 15/09/2023 22:03:44

BSE ACKNOWLEDGEMENT

Acknowledgement Number	6162954
Date and Time of Submission	9/15/2023 10:03:13 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Disclosure Under Regulation 30 Read With Clause 8 Of Para B Of Part A Of Schedule III Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 – Update On Ongoing Litigations
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

15-Sep-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	15-Sep-2023 10:03:28 PM
NEAPS App. No:-	2023/Sep/8389/8445

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

September 28, 2023

The National Stock Exchange Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort Mumbai - 400 023
Code : PRSMJOHNSN	Code : 500338

Dear Sirs,

Re: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update

Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and further to our disclosures dated May 19, 2021 and February 1, 2022, we wish to inform you that the Company's greenfield tile production plant at Panagarh, West Bengal, with a production capacity of 6.3 MSM p.a., has commenced trial runs. The commercial production is expected to start during second half of October 2023.

With this expansion, the total tile production capacity of H & R Johnson (India) Division of the Company (along with the joint ventures) will increase from ~61 MSM p.a. to ~67 MSM p.a.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

SHAILESH
NAGINDAS
DHOLAKIA

Digitally signed by SHAILESH
NAGINDAS DHOLAKIA
Date: 2023.09.28 18:34:55
+05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY &
COMPLIANCE OFFICER



Corporate Office: "Rabejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Lakmi Niwas Apartments, Amcperpet, Hyderabad - 500 016, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



Anjali Singh <anjali.singh@prismjohnson.in>

Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Update

1 message

Anjali Singh <anjali.singh@prismjohnson.in>

Thu, Sep 28, 2023 at 7:14 PM

To: takeover@nse.co.in

Cc: Umesh Desai <Umesh.Desai@prismjohnson.in>, Shailesh Dholakia <shailesh.dholakia@prismjohnson.in>

Dear Sir/ Madam,

As discussed we are unable to submit the attached intimation on NEAPS Portal and facing the below error (screenshot of same is enclosed).

Therefore, request you to please take on record the attached intimation under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Update.



—
Regards,

Anjali Singh

Prism Johnson Limited

Senior Executive - Secretariat

Mobile: 8655629166

 **Reg30PanagarhExpansion28Sep2023.pdf**
1443K

Date & Time of Download : 28/09/2023 18:45:43

BSE ACKNOWLEDGEMENT

Acknowledgement Number	6213647
Date and Time of Submission	9/28/2023 6:45:22 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Intimation Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Update
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.