



PART 1 *COVERING LETTER FORMAT*

To,
Chief Operating Officer & Compliance Officer,
Axis Trustee Services Limited,
The Ruby, 2nd Floor (SW),
29, Senapati Bapat Marg, Dadar West,
Mumbai – 400 028.

July 28, 2023

Dear Sir/Madam,

**Ref. : 9.50% NCDs Tranche XVII Rs. 75 Crores and;
8.20% NCDs Tranche XVIII Rs. 95 Crores.**

Sub.: Unsecured listed NCDs Compliance Report for the quarter ended June 30, 2023

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time we furnish the required information for your needful.

Sr. No.	Particulars of Information/Documents	[Yes/ No/ Partially Furnished]
1.	Management Confirmations.	Yes
2.	Statutory Auditor's Certifications.	Yes
3.	Original/Certified True Copies of documents annexed along with the QCR.	Yes

for **PRISM JOHNSON LIMITED**

SHAILESH DHOLAKIA
Company Secretary



PART 2

Management Confirmations viz., declaration/certificates to be signed by key managerial personnel [Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]

1. Statutory/Compliance Confirmations

Sr. No.	Particulars
a.	The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. Yes
b.	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. <i>(Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges)</i> Mr. Anil Kulkarni was appointed as Wholetime Director, designated as Executive Director & CEO (RMC), for a period of 3 years with effect from July 1, 2023. Intimation to Stock Exchanges in this regards is enclosed herewith as Annexure – ‘A’ .
c.	There is no change in nature and conduct of business of the Company. <i>[Changes (if any) whether pre intimated to the debenture trustee along with copies of the pre intimation)</i> Yes. No change.
d.	The submissions to the stock exchange have been done in timely manner as per applicable Law and requisite information has been provided to the Debenture Trustee and debenture holders, as applicable. Yes

2. Others

Sr. No.	Particulars
a.	Details of Fraud/default by promoter or key managerial personnel or by the Company or arrest of key managerial personnel or promoter; No
b.	Confirmation that a functional website containing, amongst other requirements as per Reg. 62 of the SEBI LODR, the following information is maintained by the issuer : - Details of business – Yes - Composition of Board – Yes

	<ul style="list-style-type: none"> - Financial Information including : <ul style="list-style-type: none"> (i) Notice of Meeting of Board of Directors where financial results shall be discussed – Yes (ii) Financial results, on the conclusion of the meeting of the board of directors where the financial results were approved – Yes (iii) Complete copy of the annual report including balance sheet, profit and loss account, directors report, corporate governance report etc. – Yes - email address for grievance redressal and contact information of designated officials of issuer handling investor grievance. – Yes - name of the debenture trustees with full contact details. – Yes - the information, report, notices, call letters, circulars, proceedings, etc., concerning new issuance of NCDs. – Yes - all information and reports including compliance reports filed by the Company. - Yes - Default by Company to pay interest or redemption amount [if any] - Not Applicable - Failure to create a charge on the assets [if any]. - Not Applicable - All credit ratings obtained by the Company for all its listed non-convertible securities, updated immediately upon any revision in the ratings [if any] – Yes - Statements of deviation(s) or variation(s) as specified in sub-regulation (7) and sub-regulation (7A) of regulation 52 of these regulations. – Not Applicable - Annual Return as provided under section 92 of the Companies Act, 2013 and the rules made thereunder. – Yes -
c.	<p>Information to be submitted to the Debenture holders (Regulation 58)</p> <p>Confirmation that we shall in terms of the Regulation 58 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 send to the Debenture Holders the following documents and information :</p> <ul style="list-style-type: none"> (i) Soft copies of full Annual Reports to those who have registered their email address(es) either with the Company or with any depository. – Yes

	<p>(ii) Hard copy of statement containing the salient features of all the documents, as specified in Section 136 of Companies Act, 2013 and rules made thereunder to those holders who have not registered their email address. - Yes</p> <p>(iii) Hard copies of full Annual Reports to those who have not registered their email address(es). – In compliance with MCA & SEBI Circulars.</p> <p>(iv) Notice(s) of all meetings of holders of non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013, shall be applicable for such meeting. – Not Applicable</p> <p>(v) Proxy forms to holders of non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution. – Not Applicable</p>
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3. ISIN WISE CONFIRMATIONS

a. Details of Interest/principal payment due in preceding quarter

Security Code/ISIN No.	Series/Tranche	Due date of redemption and/or interest (falling in the previous quarter)	If Paid		If delayed/ Unpaid/ defaulted	
			Date of payment	Date of intimation to Stock Exchange As per Reg. 57(5)(a) SEBI LODR	Reasons thereof and further action taken, if any	Date of intimation to Stock Exchange as per Reg. 57(5)(b)SEBI LODR
Not Applicable *						

b. Details of Interest/principal payment due in the quarter

Security Code/ISINs	Tranche/Series	Due date of redemption and/or interest falling in quarter	Date of intimation to Stock Exchange [within 5 working days before quarter end]
Not Applicable *			

* Regulation 57 is amended w.e.f. June 14, 2023 vide SEBI (LODR) (Second Amendment) Regulation, 2023.



- c. Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof.

ISIN No.	No. of pending Complaints at the end of last quarter	No. of complaints received during the quarter	Nature of the Complaint(s) [delay/default in interest/redemption/others]	No. of complaints resolved during Quarter [within 30 days]	No. of complaints unresolved during Quarter [more than 30 days]	Reason (if pending for more than 30 days)	Steps taken to resolve the complaint
Not Applicable							

There were no complaints/grievances received during the quarter ended June 30, 2023 from the debentureholders.

for **PRISM JOHNSON LIMITED**

SHAILESH DHOLAKIA
Company Secretary

July 28, 2023

PART 4

Original /Certified True Copies of documents [as applicable] to be annexed to the QCR

Sr. No.	Particulars of Documents																		
a.	<p>An updated list of Debenture holders registered in the Register of Debenture Holders/BENPOS in the following format :</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="6">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>ISIN No.</th> <th>Series/ tranche</th> <th>Name(s) of Debenture Holder</th> <th>Address</th> <th>Contact No.</th> <th>Email Id</th> </tr> </thead> <tbody> <tr> <td colspan="6" style="text-align: center;">As per Annexure 'B' attached</td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS						ISIN No.	Series/ tranche	Name(s) of Debenture Holder	Address	Contact No.	Email Id	As per Annexure 'B' attached					
ISSUE-WISE PARTICULARS																			
ISIN No.	Series/ tranche	Name(s) of Debenture Holder	Address	Contact No.	Email Id														
As per Annexure 'B' attached																			
b.	<p><i>Letter from Credit Rating Agency along with rationale for revision</i></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>ISIN Nos.</th> <th>Issue Size (Rs. 10 Lakh each)/Tranche</th> <th>Name of CRA/s</th> <th>Previous Rating</th> <th>Revision in Credit Ratings</th> </tr> </thead> <tbody> <tr> <td>INE010A08123</td> <td>Rs. 75 Crores Tranche – XVII</td> <td>India Ratings and Research Private Limited</td> <td>IND A+/ Stable</td> <td rowspan="2">There was no change in Credit Rating during the quarter ended June 30, 2023.</td> </tr> <tr> <td>INE010A08131</td> <td>Rs. 95 Crores Tranche – XVIII</td> <td></td> <td></td> </tr> </tbody> </table>	ISIN Nos.	Issue Size (Rs. 10 Lakh each)/Tranche	Name of CRA/s	Previous Rating	Revision in Credit Ratings	INE010A08123	Rs. 75 Crores Tranche – XVII	India Ratings and Research Private Limited	IND A+/ Stable	There was no change in Credit Rating during the quarter ended June 30, 2023.	INE010A08131	Rs. 95 Crores Tranche – XVIII						
ISIN Nos.	Issue Size (Rs. 10 Lakh each)/Tranche	Name of CRA/s	Previous Rating	Revision in Credit Ratings															
INE010A08123	Rs. 75 Crores Tranche – XVII	India Ratings and Research Private Limited	IND A+/ Stable	There was no change in Credit Rating during the quarter ended June 30, 2023.															
INE010A08131	Rs. 95 Crores Tranche – XVIII																		
c.	<p>Issue Wise/ISIN Wise Utilisation Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis until the debenture proceeds are completely utilised or the purpose for which the funds have been raised is achieved.</p> <p>Not Applicable, as proceeds of NCDs have been utilised fully for the purpose for which it was raised and no amount has remained unutilised during the quarter ended June 30, 2023.</p>																		
d.	<p>ISIN wise intimations sent to Stock Exchange as per Regulation 57(1), (4) & (5) of the SEBI LODR with respect to interest/principal payment of Debentures.</p> <p>a. ISIN wise intimations sent to Stock Exchange as per Regulation 57(1) :</p> <p>Not Applicable, as no payment of principal amount of NCDs and interest thereon was due during the quarter ended June 30, 2023.</p> <p>b. ISIN wise intimation sent to Stock Exchange as per Regulation 57(4) : Not Applicable as per SEBI circular No. SEBI/LAD-NRO/GN/2023/131 dated 14-06-2023.</p> <p>c. ISIN wise intimation sent to Stock Exchange as per Regulation 57(5) : Not Applicable as per SEBI circular No. SEBI/LAD-NRO/GN/2023/131 dated 14-06-2023.</p>																		
e.	<p>Annual report as per Reg 53(2)(a) of SEBI LODR for financial year end.</p> <p>Yes. Soft copy of Annual Report for FY 2022-23 submitted.</p>																		



f.	Stock Exchange confirmation on the REF created or replenished during the quarter. Not Applicable, as during the quarter ended June 30, 2023 no NCDs were issued/raised by the Company.
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for **PRISM JOHNSON LIMITED**

SHAILESH DHOLAKIA
Company Secretary

July 28, 2023





PRISM JOHNSON LIMITED

June 19, 2023

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Appointment of Key Managerial Personnel

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and based on the recommendation of the Nomination & Remuneration Committee, the Board of Directors of the Company at its meeting held on June 19, 2023 has appointed Mr. Anil Kulkarni as Wholetime Director, designated as Executive Director & CEO (RMC), for a period of 3 years with effect from July 1, 2023, subject to the approval of shareholders of the Company.

Further, in compliance with circular no. LIST/COMP/14/2018-19 and NSE/CML/2018/02 issued by BSE Limited and the National Stock Exchange of India Limited, respectively, dated June 20, 2018, we wish to confirm that Mr. Kulkarni is not debarred from holding the office of Director by virtue of any SEBI order or by any other authority.

The information pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 is attached as Annexure - 'A'.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054. India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited. 305. Laxmi Niwas Apartments, Ameerpet. Hyderabad - 500 016. India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

SHAILESH
NAGINDAS
DHOLAKIA

Digitally signed by SHAILESH
NAGINDAS DHOLAKIA
Date: 2023.06.19 12:36:14
+05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY AND
COMPLIANCE OFFICER

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054. India. T: +91-22-61042200 / 66754142 / 43 / 44
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PRISM JOHNSON LIMITED

Annexure 'A'

The information pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September 2015 are as follows:

Sr. No.	Disclosure Requirements	Description
1	Reason for change	<p>Mr. Anil Kulkarni was appointed as Chief Executive Officer (RMC) of the Company and a Key Managerial Personnel with effect from August 29, 2022.</p> <p>Subject to the approval of the Shareholders, the Board of Directors of the Company, at its meeting held on June 19, 2023, has appointed Mr. Anil Kulkarni as Wholtime Director, designated as Executive Director & Chief Executive Officer (RMC), for a period of 3 years with effect from July 1, 2023.</p>
2	Date & term of appointment	<p>Mr. Anil Kulkarni has been appointed as Wholtime Director, designated as Executive Director & Chief Executive Officer (RMC), for a period of 3 years with effect from July 1, 2023, subject to the approval of the Shareholders.</p>
3	Brief profile	<p>Mr. Kulkarni holds a Bachelor Degree of Civil Engineering and has completed Post Graduation in Marketing. Mr. Kulkarni brings with him 26 years of rich experience with in depth business insight and knowledge of the Ready Mix Concrete industry. Earlier he has worked with ACC Limited and UltraTech Cement Limited. Before joining</p>



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CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

		the Company in 2022, his last assignment was with Infra. Market where he held the position of 'National Head - Concrete'.
4	Disclosure of relationships between directors	Mr. Anil Kulkarni is not related to any of the Directors on the Board.



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 (W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



National Stock Exchange Of India Limited

Date of

19-Jun-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Change in Directors/ Key Managerial Personnel/
Date of Submission:-	19-Jun-2023 12:54:42 PM
NEAPS App. No:-	2023/Jun/5968/5993

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



National Stock Exchange Of India Limited

Date of

19-Jun-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Appointment
Date of Submission:-	19-Jun-2023 12:51:32 PM
NEAPS App. No:-	2023/Jun/5962/5987

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

List of Debenture-holders as on quarter ended June 30, 2023

Sr. No.	Name of Debenture Holders	Address/Contact No./Email ID	Tranche/Series /ISIN	Issue Size (Rs. 10 Lakh each)
1	ICICI Prudential Regular Savings Fund	HDFC Bank Limited, Custody Operation, Sempire Plaza, Tower-1, 4 th Floor, Chandan Nagar LBS Marg, Vikhroli (West), Mumbai – 400 083. Tel. No. 91-22-30752800 Fax No. 91-22-30752846 corpactops.custody@hdfcbank.com	Tranche – XVII, ISIN : INE010A08123	500
	ICICI Prudential Balanced Advantage Fund			250
2	ICICI Prudential Credit Risk Fund	SBI SG Global Securities Services Pvt. Ltd., Jeevan Seva, Annexe Building, 'A' Wing, Ground Floor, S. V. Road, Santacruz (West), Mumbai – 400054. Tel. 4206 6100 Fax. 2610 8574 E-mail : e-voting@sbisgcsl.co.in	Tranche – XVIII, ISIN : INE010A08131	950
Total				1,700

for **PRISM JOHNSON LIMITED**

SHAILESH DHOLAKIA
Company Secretary



PART 2

Management Confirmations viz., declaration/certificates to be signed by key managerial personnel [Managing Director/Whole Time Director/CEO/CS/CFO of the Issuer]

1. Statutory/Compliance Confirmations

Sr. No.	Particulars
a.	There are no additional covenants (including side letters, accelerated payment clause, etc.) other than those covered in transaction documents. <i>(Changes if any by way of inclusion of additional covenants to be disclosed along with copies thereof).</i> Yes
b.	There are no changes to or restructuring of the terms of Issue like maturity date, coupon rate, face value, redemption schedule, nature of the non-convertible debt securities (Secured/Unsecured) etc. <i>(Changes (if any) to be disclosed along with copies of intimation made to the stock exchanges)</i> There are no such changes during the quarter ended June 30, 2023.
c.	There is no amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company. <i>(Proposals (if any) to be disclosed along with copies of intimation made to the stock exchanges alongwith scheme copies).</i> Yes.
d.	There are no outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debentureholders or the assets, mortgaged and charged under security creation documents, if any. <i>[Litigations, orders, directions etc.,(if any) be disclosed along with copies of orders, directions, notices etc.,].</i> Yes
e.	There were no proposals placed before the Board of Directors, for considering alterations to any ISIN for which ATSL is debenture trustee, seeking : - - alteration in the form or nature of the ISIN; - alteration in rights or privileges of the holders thereof; - alteration in the due dates on which interest or redemption is payable; - any matter affecting the rights or interests of holders. <i>(Alterations [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i> Yes
f.	There are no changes to the security provisions such as : -a change in underlying security -creation of additional security or -creation of security in case of unsecured debt securities Yes

g.	<p>There were no disclosures made to the stock exchange in terms of Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the performance/operation of the Company, price sensitive information or on the payment of interest or redemption of the Debentures.</p> <p><i>(Disclosures [if any] to be disclosed along with copies of intimation made to the stock exchanges)</i></p> <p>Disclosures made under Regulation 30 of SEBI LODR are enclosed herewith as Annexure – ‘C1’ and Annexure – ‘C3’.</p>
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2. Secured Issuance Confirmations – Not Applicable as all issued NCDs are Unsecured

Sr. No.	Particulars
	In the event any security has been provided in terms of the transaction documents :
a.	<p>The Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Issuer.</p> <p>Not Applicable</p>
b.	<p>The assets of the Company and of the third-party security providers, if any, which are available by way of security/cashflows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.</p> <p>Not Applicable</p>
c.	<p>The Secured Assets have been insured against all risks as prescribed in the Prospectus/Information Memorandum of the captioned Debentures and Security Documents thereof.</p> <p>Not Applicable</p>
d.	<p>All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed and are endorsed in favour of Debenture Trustee as ‘Loss Payee’. The premium in respect of the following insurance policies have been paid.</p> <p>Not Applicable</p>
e.	<p>The Company is maintaining hundred percent security cover or higher security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants of the Debentures.</p> <p><i>(If there is a fall in the security cover or breach of covenants, to provide reasons and further action taken thereof)</i></p> <p>Not Applicable as NCDs are unsecured.</p>

3. Others

Sr. No.	Particulars
a.	Details of Corporate Debt Restructuring proposed or implemented or under implementation [if any] Not Applicable
b.	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines. Not Applicable
c.	Details of one-time settlement with any bank (if any); No
d.	Details of Reference to Insolvency or a petition (if any) filed by any creditor. No Insolvency petition has been filed by any creditor of the Company during the quarter against the Company.
e.	Company to provide information, notices, resolutions, report, call letters, circulars, proceedings, etc., concerning new issuance of NCDs and meeting of NCD holders. (Regulation 56 (1)(b). Not Applicable, as during the quarter ended June 30, 2023 no NCDs was issued/raised by the Company.
f.	Issuer to provide status of compliance and details of disclosures with respect to issue of green debt securities, if applicable. Not Applicable

4. ISIN WISE CONFIRMATIONS

a. Recovery Expense Fund

Issue Size (in ₹ crores)	ISINs	Size/Value of Recovery fund maintained	Date of creation of REF	Mode of maintenance	Addition in the Recovery Expense Fund during the quarter	Details of funds withdrawn on account of redemption, if any, during the quarter
Balance as on 30-09-2021		Rs. 4,19,000/-	30-08-2021	Cash	Nil	Nil

During the quarter ended June 30, 2023 no NCDs issued/raised by the Company, hence no recovery expense fund created during the quarter.

b. Debenture Redemption Reserve as per Companies (Share Capital and Debentures) Rules, 2014

Issue size (including ISIN)	Type of entity (NBFC/HFC/FI/ Other) alongwith listing status	Applicability of Debenture Redemption Reserve [DRR]	DRR [in % and in amount Crs.] created as per Companies (Share Capital and Debentures) Rules, 2014)
Not Applicable			

c. Debenture Redemption Funds as per Companies (Share Capital and Debentures) Rules, 2014

ISIN (that is maturing in the current FY)	Issue Size (in ₹ crores)	Amount outstanding	Status of maintenance of DRF ¹ (15% of amount of debentures maturing during the year ending on 31st March or invest in securities enlisted in Rule 18 (1) (c) of Companies (Share Capital and Debenture) Rules, 2014)
Not Applicable			

d. Security Cover

Issue size (including ISIN)	Security in terms of Information Memorandum/ Debenture Trust Deed created within due date (Yes/No)	Security Cover Stipulated in terms of Information Memorandum/ Debenture Trust Deed	Details of pending security (if any)	Reasons for delay (waiver if any or extensions if any)	Actual Security Cover maintained
Not Applicable as all issues are unsecured					

e. Unclaimed Interest/Redemption

ISIN no. for which interest /redemption is unclaimed	No. of days for which unclaimed	If more than 30 days, whether transferred to escrow account [if so, provide details]	If unclaimed for more than seven years whether transferred to the 'Investor Education and Protection Fund'
Not Applicable			

There was no unclaimed principal amount of NCDs and interest thereon as on June 30, 2023.

for **PRISM JOHNSON LIMITED**



MANISH BHATIA
Chief Financial Officer

July 28, 2023

Part 3

Statutory Auditor Confirmations [duly signed and on letter head of Statutory Audit Firm]

Sr.	Particulars of Information/Documents
A	Secured Listed Debt Issuances
1	Quarterly Confirmations:
	<ul style="list-style-type: none"> ➤ Security cover certificate shall be prepared and submitted on quarterly basis wherein the book values of the assets provided in the certificate shall be duly certified by the statutory auditor of the listed entity and the format of certificate shall contain market values under the market value column along with the reference date based on which such values are arrived. <p>Not Applicable for the quarter ended June 30, 2023 as all NCDs are unsecured.</p> <ul style="list-style-type: none"> ➤ the security cover ratios shall be calculated using the formulas provided under clause 3 of Ch.V of the SEBI Circular No. SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023. <p>Not Applicable for the quarter ended June 30, 2023.</p> <ul style="list-style-type: none"> ➤ Compliance status with respect to financial covenants – Not Applicable ➤ The Certificate certified by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority. – Not Applicable
2	Half Yearly Confirmations:
	<ul style="list-style-type: none"> ➤ Half yearly certificate regarding maintenance of 100 % or higher Security Cover alongwith confirmations of compliance of all covenants with respect to the debt securities shall be submitted for HY1 and HY2 as per Reg 56 (1)(d) of SEBI LODR Regulations alongwith Q2 and Q4 QCR. <p>Not Applicable</p> <ul style="list-style-type: none"> ➤ The Certificate certified by the statutory auditor of the issuer company shall have the Unique Document Identification Number (UDIN) generated in the manner prescribed by the relevant regulatory authority. <p>Not Applicable</p>



B	Other Confirmations (Applicable for Secured and Unsecured Listed Debt Issuances):
	<p>➤ End Utilisation of Funds certificate from statutory auditor of the entity alongwith quarterly financial result</p> <ul style="list-style-type: none">– Where the funds are raised for financing projects – Certificate from the auditor of the entity in respect of utilization of funds for the implementation period of the project for which the funds have been raised;– Where the funds are raised for financing working capital or general corporate purposes or for capital raising purposes – Auditor certificate be submitted at the end of each financial year till the funds have been fully utilised or the purpose for which these funds were intended has been achieved.– Annual confirmation from Statutory Auditor is due by 75th day from the end of financial year <p>Not Applicable, as proceeds of NCDs have been utilised fully for the purpose for which it was raised and no amount has remained unutilised during the quarter ended June 30, 2023.</p>

for **PRISM JOHNSON LIMITED**

MANISH BHATIA
Chief Financial Officer

July 28, 2023



PART 4

Original /Certified True Copies of documents [as applicable] to be annexed to the QCR

Sr. No.	Particulars of Documents										
a.	<p>All Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Issue Size</th> <th style="text-align: center;">Policy No.</th> <th style="text-align: center;">Coverage (Rs.)</th> <th style="text-align: center;">Period & expiry date</th> <th style="text-align: center;">Status of Endorsement</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table> <p>Not Applicable as all NCDs are unsecured.</p>	Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement					
Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement							
b.	<p>Copy of <i>un-audited</i> quarterly financials [signed by MD/Executive Director] along with Limited Review Report prepared by the statutory auditors*</p> <ul style="list-style-type: none"> - To cover line items mentioned under Reg 52(4), 54(2) & 54(3) of SEBI LODR - To be submitted within forty- five days from the end of the quarter except last quarter - To be submitted to the trustee on same day as submitted to stock exchanges <p><i>* In case issuer's accounts are audited by Comptroller and Auditor General of India, the report to be provided by any practicing Chartered Accountant.</i></p> <p>Would be provided after completion of audit & declaration of unaudited financial results for the quarter ended June 30, 2023.</p>										
c.	<p>Copy of <i>audited</i> quarterly and year to date standalone financial results [signed by MD/Executive Director]</p> <ul style="list-style-type: none"> - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR - To be submitted within 45 days from the end of the quarter except last quarter. - To be submitted within 60 days from the end of last quarter i.e. March quarter. - To be submitted to the trustee on same day as submitted to stock exchanges. <p>Not Applicable</p>										
d.	<p>Annual audited standalone and consolidated financial results, along with the statutory auditor's report, the directors report, annual report, profit and loss accounts, balance sheets</p> <ul style="list-style-type: none"> - To cover line items mentioned under Reg 52 (4), 54(2) & 54(3) of SEBI LODR - To be submitted within sixty days from the end of the financial year on the same day as submitted to the stock exchanges 										

	<p>- In case issuers are audited by Comptroller and Auditor General of India</p> <p>(i) financial results audited by auditor appointed by the Comptroller and Auditor General of India to be submitted to the Stock Exchange(s) and trustees within sixty days from the end of the financial year.</p> <p>(ii) on completion of audit by the Comptroller and Auditor General of India - the financial results to be submitted to the Stock exchange(s) and debenture trustee within nine months from the end of the financial year.</p> <p>Not Applicable</p>
e.	<p>Issue Wise/ISIN Wise Utilisation Statement submitted to Stock Exchange as per Reg. 52(7) of SEBI LODR on quarterly basis until the debenture proceeds are completely utilised for the purpose for which the funds have been raised is achieved.</p> <p>Not Applicable as during the quarter ended June 30, 2023 no NCDs issued/raised by the Company.</p>
f.	<p>Material deviation in the use of proceeds as compared to the objects submitted to stock exchange, if applicable.</p> <p>Not Applicable.</p>
g.	<p>Comments/report received from Monitoring agency, appointed if any, to monitor utilisation of proceeds of public issue or rights issue or preferential issue or qualified institutions placement, if applicable.</p> <p>Not Applicable.</p>
h.	<p>Confirmation on whether the report received from monitoring agency as mentioned in sr.no.(g) above has been placed before Audit Committee meeting on quarterly basis, promptly upon its receipt, if applicable. [Reg 32(7) of SEBI LODR]</p> <p>Not Applicable.</p>
i.	<p>Periodical reports from lead bank regarding progress of the Project [in case debentures are raised for financing projects]</p> <p>Not Applicable</p>
j.	<p>All information, documents/reports/certificates/confirmations required for conduct of continuous due diligence by trustee empanelled agencies.</p> <p>a. Asset Cover. - Not Applicable</p> <p>b. A statement of value of Debt Service Reserve Account or any other form of security (quarterly) - Not Applicable</p> <p>c. A statement of value of pledged securities (quarterly) - Not Applicable</p>



	<p>d. Net worth certificate of personal guarantors [if any] (half yearly) - Not Applicable</p> <p>e. Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors² (annually) - Not Applicable</p> <p>f. Valuation report for immovable and movable secured assets (annually) - Not Applicable</p> <p>g. Title search report for immovable secured assets (annually) - Not Applicable</p>
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for **PRISM JOHNSON LIMITED**

MANISH BHATIA
Chief Financial Officer

July 28, 2023





PRISM JOHNSON LIMITED

Ref. : Appointment of Auditor

May 11, 2023

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Appointment of Statutory Auditor

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), this is to inform you that based on the recommendation of the Audit Committee, the Board of Directors of the Company at its meeting held on May 10, 2023, has approved and recommended to the shareholders the appointment of M/s S R B C & Co. LLP, Chartered Accountants (Firm Registration No.324982E/E300003) as the statutory auditors of the Company to hold the office for the first term of 5 (five) consecutive years from the conclusion of the ensuing 31st Annual General Meeting till the conclusion of the 36th Annual General Meeting.

M/s G M Kapadia & Co., Chartered Accountants, the present Statutory Auditors of the Company, will complete their second term on the conclusion of the ensuing 31st Annual General Meeting of the Company.

Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are provided in the enclosed Annexure.



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ammerpet, Hyderabad - 500 015, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: I26942TG1992FI0014033



PRISM JOHNSON LIMITED

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

SHAILESH NAGINDAS DHOLAKIA

Digitally signed
by SHAILESH
NAGINDAS
DHOLAKIA

SHAILESH DHOLAKIA
COMPANY SECRETARY AND
COMPLIANCE OFFICER

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 015, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: 126942TG1992PI0014033



PRISM JOHNSON LIMITED

Annexure

Sr. No.	Particulars	Disclosure
1	Reason for change viz. appointment, resignation, removal, death or otherwise	<p>The second term of office of M/s G M Kapadia & Co., Chartered Accountants, Statutory Auditors of the Company, will expire on the conclusion of the ensuing 31st Annual General Meeting of the Company.</p> <p>The Board of Directors of the Company at its meeting held on May 10, 2023 have approved and recommended appointment of M/s S R B C Co. LLP, Chartered Accountants, as the statutory Auditors of the Company for the first term of 5 (Five) consecutive years.</p>
2	Date & term of appointment	Subject to the approval of the Shareholders, the first term of M/s S R B C Co. LLP, Chartered Accountants, as the statutory Auditors of the Company, for a period of five consecutive years shall commence from the conclusion of ensuing 31 st Annual General Meeting of the Company till the conclusion of the 36 th Annual General Meeting of the Company.
3	Brief profile (in case of appointment)	M/s. S R B C & CO LLP, with Firm Registration No. FRN 324982E/E300003, is a firm of Chartered Accountants registered with the Institute of Chartered Accountants of India. It is primarily engaged in providing audit and assurance related services to the clients. It is a Limited Liability Partnership Firm incorporated in India with its Registered



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CIN: I26942TG1992FI0014033

ISO 9001 : 2008 (Extl Design)
ISO 14001 2004
OHSAS 18001 : 2007
IA 8000 : 2008
BUREAU VERITAS
Certification



PRISM JOHNSON LIMITED

		Office at 22, Camac Street, 3 rd Floor, Block 'B', Kolkata. The firm is a part of M/s. S.R. Batliboi & Affiliates network of audit firms.
4	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable



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Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 015, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: 126942TG1992PI0014033

Date & Time of Download : 11/05/2023 11:28:37

BSE ACKNOWLEDGEMENT

Acknowledgement Number	5543284
Date and Time of Submission	5/11/2023 11:17:47 AM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Appointment of Statutory Auditor/s
Submitted By	UMESH B. DESAI
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

10-Jul-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Change in Auditors
Date of Submission:-	11-May-2023 11:18:07 AM
NEAPS App. No:-	2023/May/5210/5232

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

June 1, 2023

The National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Corporate Relationship Department, Bandra (East), Mumbai - 400 051.	The BSE Limited, P. J. Towers, Dalal Street, Fort, Mumbai - 400 023.
Code : PRSMJOHNSN	Code: 500338

Dear Sir,

Re: Intimation under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Update

Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and further to our letter dated November 10, 2022, we wish to inform you that, out of the total proposed investment in Renew Green (MPR Two) Private Limited, for acquiring an equity shareholding of up to 45%, the Company has acquired 72,76,500 equity shares of ₹ 10 each for cash at par aggregating to ₹ 7,27,65,000. The remaining amount would be invested in one or more tranches by June 2024.

We request you to kindly note and take the above information on record.

Thanking you,

Yours faithfully,
for **PRISM JOHNSON LIMITED**

SHAILESH
NAGINDAS
DHOLAKIA

Digitally signed by
SHAILESH NAGINDAS
DHOLAKIA
Date: 2023.06.01 17:51:12
+05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY



Corporate Office: "Rajeev", Main Avenue, V.R. Road, Santacruz (W), Mumbai- 400 054, India. T: 401-22-61042200 / 66754142 / 43 / 44
Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 015, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: 176942TG1992PI0014033

Date & Time of Download : 01/06/2023 18:01:19

BSE ACKNOWLEDGEMENT

Acknowledgement Number	5670892
Date and Time of Submission	6/1/2023 6:00:57 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Intimation Under Regulation 30 Of The SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 - Update On Investment In SPV For Captive Wind Power.
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

01-Jun-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Updates
Date of Submission:-	01-Jun-2023 06:00:35 PM
NEAPS App. No:-	2023/Jun/495/495

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



PRISM JOHNSON LIMITED

June 19, 2023

The National Stock Exchange of India Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRSMJOHNSN	Code : 500338

Dear Sir,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Appointment of Key Managerial Personnel

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and based on the recommendation of the Nomination & Remuneration Committee, the Board of Directors of the Company at its meeting held on June 19, 2023 has appointed Mr. Anil Kulkarni as Wholetime Director, designated as Executive Director & CEO (RMC), for a period of 3 years with effect from July 1, 2023, subject to the approval of shareholders of the Company.

Further, in compliance with circular no. LIST/COMP/14/2018-19 and NSE/CML/2018/02 issued by BSE Limited and the National Stock Exchange of India Limited, respectively, dated June 20, 2018, we wish to confirm that Mr. Kulkarni is not debarred from holding the office of Director by virtue of any SEBI order or by any other authority.

The information pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 is attached as Annexure - 'A'.



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Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **PRISM JOHNSON LIMITED**

SHAILESH
NAGINDAS
DHOLAKIA

Digitally signed by SHAILESH
NAGINDAS DHOLAKIA
Date: 2023.06.19 12:36:14
+05'30'

SHAILESH DHOLAKIA
COMPANY SECRETARY AND
COMPLIANCE OFFICER

Encl.: As above



Corporate Office: "Rahejas", Main Avenue, V.P. Road, Santacruz (W), Mumbai- 400 054, India. T: +91-22-61042200 / 66754142 / 43 / 44
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(W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

Annexure 'A'

The information pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September 2015 are as follows:

Sr. No.	Disclosure Requirements	Description
1	Reason for change	<p>Mr. Anil Kulkarni was appointed as Chief Executive Officer (RMC) of the Company and a Key Managerial Personnel with effect from August 29, 2022.</p> <p>Subject to the approval of the Shareholders, the Board of Directors of the Company, at its meeting held on June 19, 2023, has appointed Mr. Anil Kulkarni as Wholtime Director, designated as Executive Director & Chief Executive Officer (RMC), for a period of 3 years with effect from July 1, 2023.</p>
2	Date & term of appointment	<p>Mr. Anil Kulkarni has been appointed as Wholtime Director, designated as Executive Director & Chief Executive Officer (RMC), for a period of 3 years with effect from July 1, 2023, subject to the approval of the Shareholders.</p>
3	Brief profile	<p>Mr. Kulkarni holds a Bachelor Degree of Civil Engineering and has completed Post Graduation in Marketing. Mr. Kulkarni brings with him 26 years of rich experience with in depth business insight and knowledge of the Ready Mix Concrete industry. Earlier he has worked with ACC Limited and UltraTech Cement Limited. Before joining</p>



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 Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
 (W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033



PRISM JOHNSON LIMITED

		the Company in 2022, his last assignment was with Infra. Market where he held the position of 'National Head - Concrete'.
4	Disclosure of relationships between directors	Mr. Anil Kulkarni is not related to any of the Directors on the Board.



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 Registered Office: Prism Johnson Limited, 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016, India.
 (W): www.prismjohnson.in, (E): info@prismjohnson.in

CIN: L26942TG1992PLC014033

Date & Time of Download : 19/06/2023 12:52:22

BSE ACKNOWLEDGEMENT

Acknowledgement Number	5733247
Date and Time of Submission	6/19/2023 12:52:08 PM
Scripcode and Company Name	500338 - Prism Johnson Ltd
Subject / Compliance Regulation	Announcement under Regulation 30 (LODR)-Change in Directorate
Submitted By	Anjali Singh
Designation	Designated Officer for Filing

Disclaimer : - Contents of filings has not been verified at the time of submission.



National Stock Exchange Of India Limited

Date of

19-Jun-2023

NSE Acknowledgement

Symbol:-	PRSMJOHNSN
Name of the Company: -	Prism Johnson Limited
Submission Type:-	Announcements
Short Description:-	Change in Directors/ Key Managerial Personnel/
Date of Submission:-	19-Jun-2023 12:54:42 PM
NEAPS App. No:-	2023/Jun/5968/5993

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.