

**PRISM CEMENT LIMITED****CIN : L26942TG1992PLC014033**

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**Summary of NCDs April 11, 2018**

Sr. No.	Security Description	ISIN	Issue Date	Maturity Date	Credit Rating	Principal (₹ Crores)	Listed
1	9% Unsecured NCDs Tranche - III	INE010A08057	26.11.2014	25.11.2019	ICRA A-	100.00	BSE
2	10,75% Series "A" - Secured NCDs Tranche IV	INE010A07190	21.01.2015	21.01.2020	ICRA A-	150.00	BSE
3	11% Secured NCDs Tranche - V	INE010A07174	03.02.2015	25.04.2018	ICRA A-	50.00	BSE
4	(-0.30) + SBI Base Rate Unsecured NCDs Tranche - VII	INE010A08040	15.09.2015	14.09.2018	ICRA A-	100.00	BSE
5	Zero Coupon with yield to maturity (YTM) 9.25% computed using the XIRR function on Microsoft Excel 2010 edition (Rate of Return) Secured NCDs Tranche - VIII	INE010A07208	13.12.2016	29.04.2020	IND A-	200.00	BSE
6	8.80% Secured NCDs Tranche - IX	INE010A07216	10.11.2017	10.11.2020	IND A-	100.00	BSE
7	9.25% Unsecured NCDs Tranche - X	INE010A08065	11.04.2018	09.04.2021	IND A-	75.00	To be listed on BSE