

**PRISM JOHNSON LIMITED
(FORMERLY PRISM CEMENT LIMITED)**

CIN : L26942TG1992PLC014033

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Summary of NCDs September 20, 2018

Sr. No.	Security Description	ISIN	Issue Date	Maturity Date	Credit Rating	Principal (Crores)	Listed
1	9% Unsecured NCDs Tranche - III	INE010A08057	26.11.2014	25.11.2019	ICRA A-	100.00	BSE
2	9.77% Series "A" - Secured NCDs Tranche IV	INE010A07190	21.01.2015	21.01.2020	ICRA A-	150.00	BSE
3	Zero Coupon with yield to maturity (YTM) 9.25% computed using the XIRR function on Microsoft Excel 2010 edition (Rate of Return) Secured NCDs Tranche - VIII	INE010A07208	13.12.2016	29.04.2020	IND A-	200.00	BSE
4	8.80% Secured NCDs Tranche - IX	INE010A07216	10.11.2017	10.11.2020	IND A-	100.00	BSE
5	9.25% Unsecured NCDs Tranche - X	INE010A08065	11.04.2018	09.04.2021	IND A-	75.00	BSE
6	Zero Coupon (XIRR of 10.40% p.a.)Secured NCDs Tranche - XI	INE010A07224	03.08.2018	22.06.2021	IND A-	120.00	BSE
7	Zero Coupon (XIRR of 10.40% p.a.)Secured NCDs Tranche - XII	INE010A07232	31.08.2018	27.09.2021	ICRA A-	80.00	BSE
8	Unsecured NCDs Tranche - XIII (floating rate of interest linked to the Reference Rate)	INE010A08073	17.09.2018	17.09.2021	ICRA A-	50.00	BSE