

PRISM JOHNSON LIMITED
CIN : L26942TG1992PLC014033

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Summary of NCDs June 18, 2020

Sr. No.	Security Description	ISIN	Issue Date	Maturity Date	Credit Rating	Principal (Crores)	Listed
1	Zero Coupon (XIRR of 10.40% p.a.)Secured NCDs Tranche - XI	INE010A07224	03.08.2018	22.06.2021	IND A	120.00	BSE
2	Zero Coupon (XIRR of 10.40% p.a.)Secured NCDs Tranche - XII	INE010A07232	31.08.2018	27.09.2021	ICRA A-	80.00	BSE
3	Unsecured NCDs Tranche - XIII (floating rate of interest linked to the Reference Rate)	INE010A08073	17.09.2018	17.09.2021	ICRA A-	50.00	BSE
4	10.70% Unsecured NCDs Tranche - XIV	INE010A08081	26.07.2019	25.07.2022	IND A	115.00	BSE
5	10% Unsecured NCDs Tranche - XV	INE010A08099	31.01.2020	31.01.2023	IND A	84.00	BSE
6	10.25% Unsecured NCDs Tranche - XVI-Series A	INE010A08107	12.06.2020	25.06.2021	IND A	35.00	BSE
7	10.25% Unsecured NCDs Tranche - XVI-Series B	INE010A08115	12.06.2020	30.12.2021	IND A	15.00	BSE