

PRISM JOHNSON LIMITED
CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016
Phone : +91 40 23400218 ; Fax : +91 40 23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

Summary of NCDs May 11, 2021

Sr. No.	Security Description	ISIN	Issue Date	Maturity Date	Credit Rating	Principal (₹ Crores)	Listed
1	10.70% Unsecured NCDs Tranche - XIV	INE010A08081	26.07.2019	25.07.2022	IND A +	115.00	BSE
2	10% Unsecured NCDs Tranche - XV	INE010A08099	31.01.2020	31.01.2023	IND A +	84.00	BSE
3	10.25% Unsecured NCDs Tranche - XVI- Series A	INE010A08107	12.06.2020	25.06.2021	IND A +	35.00	BSE
4	10.25% Unsecured NCDs Tranche - XVI- Series B	INE010A08115	12.06.2020	30.12.2021	IND A +	15.00	BSE
5	9.75% Unsecured NCDs Tranche - XVII	INE010A08123	21.08.2020	21.08.2023	IND A +	75.00	BSE
6	10.65% NCDs SCPL Tranche - II**	INE214W08018	14.09.2018	14.09.2021	ICRA A- (SO)	50.00	Unlisted

**NCDs issued by erstwhile Silica Ceramica Private Limited ('SCPL') transferred to the Books of the Company pursuant to amalgamation with the Company in accordance with the Order dated April 28, 2021 passed by the National Company Law Tribunal, Hyderabad Bench.