

**PRISM JOHNSON LIMITED**

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91-40-23400218 ; Fax : +91-40-23402249 ; e-mail : investor@prismjohnson.in ; website : www.prismjohnson.in

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

**STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2022**

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2022 Unaudited	March 31, 2022 Audited	June 30, 2021 Unaudited	March 31, 2022 Audited
<b>1</b>	<b>Revenue from Operations :</b>				
(a)	Net Sales	1,635.05	1,641.22	1,114.89	5,537.41
(b)	Other Operating Income	4.78	19.12	1.99	31.38
2	Other Income	5.76	9.66	5.09	34.93
<b>3</b>	<b>Total Income</b>	<b>1,645.59</b>	<b>1,670.00</b>	<b>1,121.97</b>	<b>5,603.72</b>
<b>4</b>	<b>Expenses :</b>				
(a)	Cost of materials consumed	399.64	403.87	280.49	1,366.03
(b)	Purchases of stock-in-trade	289.24	322.54	130.79	1,017.61
(c)	Changes in inventories	(78.57)	(30.96)	(50.97)	(77.91)
(d)	Power and fuel	356.73	312.17	192.94	887.60
(e)	Freight outward	196.02	191.76	158.07	663.06
(f)	Other manufacturing expenses	84.24	74.50	76.27	311.99
(g)	Employee benefits expense	132.59	119.94	113.80	478.30
(h)	Finance costs	38.03	39.16	44.33	170.15
(i)	Depreciation, amortisation and impairment expense	73.87	85.08	61.79	275.38
(j)	Other expenses	109.93	119.07	68.87	346.39
<b>5</b>	<b>Total Expenses</b>	<b>1,601.72</b>	<b>1,637.13</b>	<b>1,076.38</b>	<b>5,438.60</b>
6	Profit before Exceptional items & Tax	43.87	32.87	45.59	165.12
7	Exceptional Items :				
	Retrenchment/VRS cost at Plants of HRJ Division	-	-	-	1.88
	Gain on sale of Land/Building	-	(10.87)	-	(10.87)
<b>8</b>	<b>Profit before Tax</b>	<b>43.87</b>	<b>43.74</b>	<b>45.59</b>	<b>174.11</b>
9	Tax expenses :				
	Current Tax	9.65	-	-	-
	Current Tax of earlier years	-	(1.24)	-	(1.24)
	Deferred Tax	1.39	9.29	11.48	42.10
<b>10</b>	<b>Net Profit for the period after Tax</b>	<b>32.83</b>	<b>35.69</b>	<b>34.11</b>	<b>133.25</b>
11	Other Comprehensive Income (net of tax)				
	Items that will not be re-classified to Profit/(Loss)	(0.22)	(2.33)	(0.57)	(3.58)
	Items that will be re-classified to Profit/(Loss)	-	-	-	-
<b>12</b>	<b>Total Comprehensive Income for the period (comprising Profit and Other Comprehensive Income for the period)</b>	<b>32.61</b>	<b>33.36</b>	<b>33.54</b>	<b>129.67</b>
13	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36
14	Other Equity				765.52
15	Earning Per Share - (Basic, diluted and not annualised) (₹)	0.65	0.71	0.68	2.65

**Notes :**

- The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 3, 2022. The Statutory Auditors have carried out the limited review of the results.
- Figures of the previous periods have been regrouped wherever necessary. The figures for the quarter ended March 31, 2022 are the balancing figures between audited figures in respect of the full FY 2021-22 and the published year to date unaudited figures upto December 31, 2021.

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3 Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

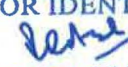
Sr. No.	Particulars	Quarter ended			Year ended	
		June 30, 2022 Unaudited	March 31, 2022 Audited	June 30, 2021 Unaudited	March 31, 2022 Audited	
i	Outstanding Debt ( ₹ Crores)	1,362.62	1,343.34	1,428.10	1,343.34	
ii	Net Worth ( ₹ Crores)	1,301.49	1,268.88	1,172.75	1,268.88	
iii	Capital Redemption Reserve ( ₹ Crores)	10.75	10.75	10.75	10.75	
iv	Debt Service Coverage Ratio (times) (Net profit after tax + Depreciation and amortisations + Interest + loss on sale of fixed assets / (Interest + Lease payments + Principal repayment of long term loans))	2.66	3.22	2.09	1.95	
v	Interest Service Coverage Ratio (times) (Profit before Depreciation, Interest and Tax / Interest)	4.71	4.86	3.87	4.10	
vi	Debt - Equity Ratio (times) (Total Debt / Equity)	1.05	1.06	1.22	1.06	
vii	Current Ratio (times) (Current Assets / Current Liabilities excluding current borrowings)	1.01	0.97	0.99	0.97	
viii	Long term debt to Working capital (times) {(Non-current Borrowings + Current maturities of long term debt) / Net working capital excluding current borrowings}	89.21	-26.83	-82.57	-26.83	
ix	Bad debts to Account receivable Ratio (%) (Bad debts / Average Trade receivables)	0.01%	1.22%	0.28%	9.98%	
x	Current liability Ratio (%) (Current Liabilities excluding current borrowings / Total liabilities)	47.27%	48.17%	42.51%	48.17%	
xi	Total debts to Total assets Ratio (%) {(Short Term Debt + Long Term Debt) / Total assets}	26.87%	26.54%	30.25%	26.54%	
xii	Debtors turnover (times) (Sales of products and services / Average Trade receivables) -	9.72	9.85	6.89	8.24	
xiii	Inventory turnover (times) (Sales of products and services / Average inventory) -- annualised	23.31	29.07	23.61	27.36	
xiv	Operating margin (%) (Profit before Depreciation, Interest, Tax and Exceptional item less Other income / Sales of products and services)	9.17%	8.98%	13.15%	10.40%	
xv	Net profit margin (%) (Profit after Tax / Sales of Products and services)	2.01%	2.17%	3.06%	2.41%	
xvi	Asset Cover Ratio (times) (Net assets available for unsecured lenders / Outstanding unsecured borrowings)	3.66	3.50	2.99	3.50	

for and on behalf of the Board of Directors



VIJAY AGGARWAL  
MANAGING DIRECTOR

Place : Mumbai  
Date : August 3, 2022

SIGNED FOR IDENTIFICATION  
BY  
  
G. M. KAPADIA & CO.  
MUMBAI.

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**STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2022**

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2022 Unaudited	March 31, 2022 Audited	June 30, 2021 Unaudited	March 31, 2022 Audited
<b>1</b>	<b>Segment Revenue</b>				
	a) Cement	743.64	680.15	605.79	2,407.60
	b) HRJ	543.04	634.20	281.02	1,987.13
	c) RMC	354.83	353.04	234.89	1,197.46
	Total	1,641.51	1,667.39	1,121.70	5,592.19
	Less : Inter Segment Revenue	1.68	7.05	4.82	23.40
	<b>Total Revenue from operations</b>	<b>1,639.83</b>	<b>1,660.34</b>	<b>1,116.88</b>	<b>5,568.79</b>
<b>2</b>	<b>Segment Results</b>				
	a) Cement	59.60	19.51	117.50	220.25
	b) HRJ	22.92	51.26	(16.90)	108.17
	c) RMC	(6.15)	2.66	(15.46)	(18.29)
	Total	76.37	73.43	85.14	310.13
	Less : (i) Finance costs	38.03	39.16	44.33	170.15
	(ii) Other Un-allocable expenditure net of un-allocable income	(5.53)	(9.47)	(4.78)	(34.13)
	<b>Total Profit before Tax</b>	<b>43.87</b>	<b>43.74</b>	<b>45.59</b>	<b>174.11</b>
		As at June 30, 2022 Unaudited	As at March 31, 2022 Audited	As at June 30, 2021 Unaudited	As at March 31, 2022 Audited
<b>3</b>	<b>Segment Assets</b>				
	a) Cement	3,014.72	2,955.00	2,828.16	2,955.00
	b) HRJ	1,050.37	1,102.00	977.11	1,102.00
	c) RMC	540.48	495.57	462.14	495.57
	d) Unallocated	464.81	516.09	458.00	516.09
	<b>Total</b>	<b>5,070.38</b>	<b>5,068.66</b>	<b>4,725.41</b>	<b>5,068.66</b>
<b>4</b>	<b>Segment Liabilities</b>				
	a) Cement	1,327.01	1,303.28	1,172.61	1,303.28
	b) HRJ	645.43	740.91	581.89	740.91
	c) RMC	362.43	342.17	329.62	342.17
	d) Unallocated	1,434.02	1,413.42	1,468.54	1,413.42
	<b>Total</b>	<b>3,768.89</b>	<b>3,799.78</b>	<b>3,552.66</b>	<b>3,799.78</b>
<b>5</b>	<b>Capital Employed</b>				
	a) Cement	1,687.71	1,651.72	1,655.55	1,651.72
	b) HRJ	404.94	361.09	395.22	361.09
	c) RMC	178.05	153.40	132.52	153.40
	d) Unallocated	(969.21)	(897.33)	(1,010.54)	(897.33)
	<b>Total</b>	<b>1,301.49</b>	<b>1,268.88</b>	<b>1,172.75</b>	<b>1,268.88</b>

**Notes :**

- The operating segments identified are a) Cement b) HRJ and c) RMC - Ready mixed Concrete. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities".
- Figures of the previous period have been regrouped wherever necessary.

for and on behalf of the Board of Directors

Place : Mumbai  
Date : August 3, 2022

SIGNED FOR IDENTIFICATION  
BY  
*G. M. Kapadia*  
**G. M. KAPADIA & CO.**  
MUMBAI.

*Vijay Aggarwal*

VIJAY AGGARWAL  
MANAGING DIRECTOR

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**STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2022**

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2022 Unaudited	March 31, 2022 Audited	June 30, 2021 Unaudited	March 31, 2022 Audited
<b>1</b>	<b>Revenue from Operations :</b>				
(a)	Net Sales	1,781.62	1,789.85	1,266.54	6,129.16
(b)	Other Operating Income	29.55	64.02	45.15	177.16
2	Other Income	5.68	12.87	5.18	39.67
<b>3</b>	<b>Total Income</b>	<b>1,816.85</b>	<b>1,866.74</b>	<b>1,316.87</b>	<b>6,345.99</b>
<b>4</b>	<b>Expenses :</b>				
(a)	Cost of materials consumed	505.93	506.06	353.17	1,755.38
(b)	Purchases of stock-in-trade	114.54	129.76	57.28	412.08
(c)	Changes in inventories	(100.29)	(27.93)	(54.17)	(95.30)
(d)	Power and fuel	457.89	404.15	233.76	1,177.81
(e)	Freight outward	196.33	192.07	158.33	664.10
(f)	Other manufacturing expenses	93.14	84.15	82.90	345.59
(g)	Employee benefits expense	168.85	156.25	145.45	615.23
(h)	Finance costs	42.48	43.07	48.30	185.14
(i)	Depreciation, amortisation and impairment expense	94.04	94.05	70.27	309.65
(j)	Other expenses	254.03	271.68	214.92	908.24
<b>5</b>	<b>Total Expenses</b>	<b>1,826.94</b>	<b>1,853.31</b>	<b>1,310.21</b>	<b>6,277.92</b>
6	Profit/(Loss) before Share in Profit of Associates & Joint ventures, Exceptional items & Tax	(10.09)	13.43	6.66	68.07
7	Share of Profit of Associates & Joint ventures accounted by using the equity method	2.79	3.46	0.11	6.87
8	Exceptional Items :				
	Retrenchment/VRS cost at Plants of HRJ Division	-	-	-	1.88
	Gain on sale of Land/Building	-	(10.87)	-	(10.87)
<b>9</b>	<b>Profit/(Loss) before Tax</b>	<b>(7.30)</b>	<b>27.76</b>	<b>6.77</b>	<b>83.93</b>
10	Tax expenses :				
	Current Tax	10.30	1.28	0.34	3.69
	Current Tax of earlier years	-	(1.24)	-	(1.24)
	Deferred Tax	(1.59)	7.87	10.63	37.53
<b>11</b>	<b>Net Profit/(Loss) for the period after Tax</b>	<b>(16.01)</b>	<b>19.85</b>	<b>(4.20)</b>	<b>43.95</b>
	Non-controlling Interest (on net profit/(loss) for the period)	(25.43)	(9.75)	(18.89)	(47.82)
	Net Profit/(Loss) after tax and Non-controlling Interest (net of tax)	9.42	29.60	14.69	91.77
12	Other Comprehensive Income (net of tax)				
	Items that will not be re-classified to Profit/(Loss)	(0.17)	(2.09)	(0.54)	(3.24)
	Items that will be re-classified to Profit/(Loss)	(17.75)	(5.48)	(0.91)	(8.34)
	<b>Other Comprehensive Income/(Loss) for the period</b>	<b>(17.92)</b>	<b>(7.57)</b>	<b>(1.45)</b>	<b>(11.58)</b>
	Non-controlling Interest (Other Comprehensive Income)	(8.66)	(2.59)	(0.43)	(3.95)
	Other Comprehensive Income after Non-controlling Interest (net of tax)	(9.26)	(4.98)	(1.02)	(7.63)
13	Total Comprehensive Income for the period comprising Profit and Other Comprehensive Income for the period	(33.93)	12.28	(5.65)	32.37
	Total Non-controlling Interest	(34.09)	(12.34)	(19.32)	(51.77)
	Total Comprehensive Income for the period after Non-controlling Interest comprising Profit and Other Comprehensive Income for the period	0.16	24.62	13.67	84.14
14	Paid-up Equity Share Capital (Face value ₹ 10/- per share)	503.36	503.36	503.36	503.36
15	Other Equity				819.65
16	Earning Per Share - (Basic, diluted and not annualised) (₹)	0.19	0.59	0.29	1.82

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**Notes :**

- 1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 3, 2022. The Statutory Auditors have carried out the limited review of the results.
- 2 Figures of the previous periods have been regrouped wherever necessary. The figures for the quarter ended March 31, 2022 are the balancing figures between audited figures in respect of the full FY 2021-22 and the published year to date unaudited figures upto December 31, 2021.
- 3 Additional disclosures as per clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 :

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2022 Unaudited	March 31, 2022 Audited	June 30, 2021 Unaudited	March 31, 2022 Audited
i	Outstanding Debt ( ₹ Crores)	1,571.55	1,560.26	1,576.34	1,560.26
ii	Net Worth ( ₹ Crores)	1,323.17	1,323.01	1,255.21	1,323.01
iii	Capital Redemption Reserve ( ₹ Crores)	12.69	12.69	12.69	12.69
iv	Debt Service Coverage Ratio (times) {Net profit after tax + Depreciation and amortisations + Interest + loss on sale of fixed assets / (Interest + Lease payments + Principal repayment of long term loans)}	1.80	2.48	1.52	1.59
v	Interest Service Coverage Ratio (times) (Profit before Depreciation, Interest and Tax / Interest)	3.37	4.21	2.90	3.45
vi	Debt - Equity Ratio (times) (Total Debt/Equity)	1.19	1.18	1.26	1.18
vii	Current Ratio (times) (Current Assets / Current Liabilities excl. current borrowings)	0.95	0.94	1.00	0.94
viii	Long term debt to Working capital (times) {(Non-current Borrowings + Current maturities of long term debt) / Net working capital excl. current borrowings}	-12.38	-9.07	-875.90	-9.07
ix	Bad debts to Account receivable Ratio (%) (Bad debts / Average Trade receivables)	0.10%	1.12%	0.25%	8.93%
x	Current liability Ratio (%) (Current Liabilities excl. current borrowings / Total liabilities)	48.55%	49.22%	44.54%	49.22%
xi	Total debts to Total assets Ratio (%) {(Short Term Debt + Long Term Debt) / Total assets}	24.36%	24.16%	26.40%	24.16%
xii	Debtors turnover (times) (Sales of products and services / Average Trade receivables) - annualised	9.72	9.82	6.93	8.17
xiii	Inventory turnover (times) (Sales of products and services / Average inventory) - annualised	18.91	22.90	19.60	21.96
xiv	Operating margin (%) (Profit before Depreciation, Interest, Tax and Exceptional item less Other income / Sales of products and services)	6.78%	7.69%	9.48%	8.54%
xv	Net profit margin (%) (Profit after Tax / Sales of Products and services)	-0.90%	1.11%	-0.33%	0.72%

for and on behalf of the Board of Directors

Place : Mumbai  
Date : August 3, 2022

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BY  
*[Signature]*  
G. M. KAPADIA & CO.  
MUMBAI.

*[Signature]*  
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MANAGING DIRECTOR

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CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2022

₹ Crores

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2022 Unaudited	March 31, 2022 Audited	June 30, 2021 Unaudited	March 31, 2022 Audited
1	<b>Segment Revenue</b>				
	a) Cement	743.64	680.15	605.79	2,407.60
	b) HRJ	593.43	688.51	352.72	2,221.41
	c) RMC	354.83	353.04	234.89	1,197.46
	d) Insurance	120.95	139.35	123.25	503.66
	Total	1,812.85	1,861.05	1,316.65	6,330.13
	Less : Inter Segment Revenue	1.68	7.18	4.96	23.81
	<b>Total Revenue from operations</b>	<b>1,811.17</b>	<b>1,853.87</b>	<b>1,311.69</b>	<b>6,306.32</b>
2	<b>Segment Results</b>				
	a) Cement	59.73	19.57	117.52	219.78
	b) HRJ	19.72	54.73	(15.78)	125.94
	c) RMC	(6.15)	2.66	(15.46)	(18.29)
	d) Insurance	(18.13)	(8.77)	(17.11)	(48.77)
	Total	55.17	68.19	69.17	278.66
	Less : (i) Finance costs	42.48	43.07	48.30	185.14
	(ii) Other Un-allocable expenditure net of un-allocable income	(5.44)	(12.39)	(4.79)	(38.23)
	<b>Total Profit before Tax</b>	<b>18.13</b>	<b>37.51</b>	<b>25.66</b>	<b>131.75</b>
3	<b>Segment Assets</b>				
	a) Cement	3,014.34	2,954.49	2,828.14	2,954.49
	b) HRJ	1,651.56	1,693.83	1,545.07	1,693.83
	c) RMC	540.48	495.57	462.14	495.57
	d) Insurance	984.93	1,016.64	855.82	1,016.64
	e) Unallocated	260.72	303.08	283.95	303.08
	Total	6,452.03	6,463.61	5,975.12	6,463.61
4	<b>Segment Liabilities</b>				
	a) Cement	1,327.01	1,303.28	1,172.61	1,303.28
	b) HRJ	840.56	910.49	799.38	910.49
	c) RMC	362.43	342.17	329.62	342.17
	d) Insurance	928.08	925.77	769.26	925.77
	e) Unallocated	1,670.78	1,658.89	1,649.04	1,658.89
	Total	5,128.86	5,140.60	4,719.91	5,140.60
5	<b>Capital Employed</b>				
	a) Cement	1,687.33	1,651.21	1,655.53	1,651.21
	b) HRJ	811.00	783.34	745.69	783.34
	c) RMC	178.05	153.40	132.52	153.40
	d) Insurance	56.85	90.87	86.56	90.87
	e) Unallocated	(1,410.06)	(1,355.81)	(1,365.09)	(1,355.81)
	Total	1,323.17	1,323.01	1,255.21	1,323.01

Notes :

- The operating segments identified are a) Cement b) HRJ c) RMC - Ready mixed Concrete and d) Insurance. Segment revenue, segment expenses, segment assets and segment liabilities have been identified to segments on the basis of their relationship to the operating activities of the segment. Revenue, expenses, assets and liabilities, which relate to the Company as a whole and are not allocable to segments on reasonable basis have been included under "Unallocated revenue / expenses / assets / liabilities".
- Figures of the previous period have been regrouped wherever necessary.

for and on behalf of the Board of Directors

Place : Mumbai  
Date : August 3, 2022

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