

PRISM CEMENT LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91 40 23400218 ; Fax : +91 40 23402249 ; e-mail : investor@prismcement.com ; website : www.prismcement.com

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

Summary of NCDs October, 2017

Sr. No.	Security Description	ISIN	Issue Date	Maturity Date	Credit Rating	Principal (₹ Crores)	Listed
1	11.70% Secured NCDs Tranche - III	INE010A07141	26.11.2014	25.11.2019	ICRA A-	100.00	BSE
	Secured NCDs Tranche - IV						
	Series "A" - 10.75%	INE010A07190	21.01.2015	21.01.2020	ICRA A-	150.00	BSE
2	Series "B" - Zero Coupon Rate From the Deemed Date of Allotment to 26.04.2017: Zero Coupon with a yield-to- maturity of 11.25% computed using the XIRR function on Microsoft Excel 2010 Edition. (Rate of Return) From 26.04.2017 to 26.04.2018: Zero Coupon with a yield-to-maturity of 9.80% computed using the XIRR function on Microsoft Excel 2010 Edition (Rate of Return)	INE010A07166	21.01.2015	26.04.2018	ICRA A-	50.00	BSE
3	11% Secured NCDs Tranche - V	INE010A07174	03.02.2015	25.04.2018	ICRA A-	50.00	BSE
4	(-0.30) + SBI Base Rate Unsecured NCDs Tranche - VII	INE010A08040	15.09.2015	14.09.2018	ICRA A-	100.00	BSE
5	Zero Coupon with yield to maturity (YTM) 9.25% computed using the XIRR function on Microsoft Excel 2010 edition (Rate of Return) Secured NCDs Tranche - VIII	INE010A07208	13.12.2016	29.04.2020	IND A-	200.00	BSE