

PRISM CEMENT LIMITED

CIN : L26942TG1992PLC014033

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

Phone : +91 40 23400218 ; Fax : +91 40 23402249 ; e-mail : investor@prismcement.com ; website : www.prismcement.com

Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

Summary of NCDs as on Decembe 2016

| Sr. No. | Security Description | ISIN | Issue Date | Maturity Date | Credit Rating | Principal (₹ Crores) | Listed |
|---------|---|--------------|------------|---------------|---------------|-------------------------|--------|
| 1 | 12.65% Secured NCDs Tranche - I | | | | | | |
| | Series "A" | INE010A07091 | 22.07.2014 | 22.07.2017 | IND A- | 100.00 | BSE |
| | Series "B" | INE010A07109 | 22.07.2014 | 22.07.2017 | IND A- | 50.00 | BSE |
| 2 | 11.25% Secured NCDs Tranche - II | | | | | | |
| | Series "A" | INE010A07117 | 20.08.2014 | 24.04.2017 | ICRA A- | 55.00 | BSE |
| | Series "C" | INE010A07133 | 20.08.2014 | 21.06.2017 | ICRA A- | 55.00 | BSE |
| 3 | 11.70% Secured NCDs Tranche - III | INE010A07141 | 26.11.2014 | 25.11.2019 | ICRA A- | 100.00 | BSE |
| 4 | Secured NCDs Tranche - IV | | | | | | |
| | Series "A" (#) - 10.75% | INE010A07190 | 21.01.2015 | 21.01.2020 | ICRA A- | 150.00 | BSE |
| | Series "B" (Zero Coupon with yield to maturity (YTM) 11.25%) | INE010A07166 | 21.01.2015 | 26.04.2018 | ICRA A- | 50.00 | BSE |
| 5 | 11% Secured NCDs Tranche - V | INE010A07174 | 03.02.2015 | 25.04.2018 | ICRA A- | 50.00 | BSE |
| 6 | 0.55% + SBI Base Rate Unsecured NCDs Tranche - VII | INE010A08040 | 15.09.2015 | 14.09.2018 | ICRA A- | 100.00 | BSE |
| 7 | Zero Coupon (an XIRR of 9.25% per annum on maturity on April 29, 2020) Secured NCDs Tranche - VIII | INE010A07208 | 13.12.2016 | 29.04.2020 | IND A- | 200.00 | BSE |

(#) In case of Tranche - IV NCDs, Series "A" of Rs.150 Crores, ROI has been changed from 11.25% to 10.75% p.a. effective from 21.07.2016. The said NCDs has been transferred from ISIN No. INE010A07158 to new ISIN No. INE010A07190.