

**PRISM JOHNSON LIMITED**  
**(FORMERLY PRISM CEMENT LIMITED)**  
**CIN : L26942TG1992PLC014033**

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Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

Summary of NCDs January 31, 2020

Sr. No.	Security Description	ISIN	Issue Date	Maturity Date	Credit Rating	Principal ( Crores)	Listed
1	Zero Coupon with yield to maturity (YTM) 9.25% computed using the XIRR function on Microsoft Excel 2010 edition (Rate of Return) Secured NCDs Tranche - VIII	INE010A07208	13.12.2016	29.04.2020	IND A	200.00	BSE
2	10.70% Secured NCDs Tranche - IX	INE010A07240	10.11.2017	10.11.2020	IND A	100.00	BSE
3	10.65% Unsecured NCDs Tranche - X	INE010A08065	11.04.2018	09.04.2021	IND A	75.00	BSE
4	Zero Coupon (XIRR of 10.40% p.a.)Secured NCDs Tranche - XI	INE010A07224	03.08.2018	22.06.2021	IND A	120.00	BSE
5	Zero Coupon (XIRR of 10.40% p.a.)Secured NCDs Tranche - XII	INE010A07232	31.08.2018	27.09.2021	ICRA A-	80.00	BSE
6	Unsecured NCDs Tranche - XIII (floating rate of interest linked to the Reference Rate)	INE010A08073	17.09.2018	17.09.2021	ICRA A-	50.00	BSE
7	10.70% Unsecured NCDs Tranche - XIV	INE010A08081	26.07.2019	25.07.2022	IND A	115.00	BSE
8	10% Unsecured NCDs Tranche - XV	INE010A08099	31.01.2020	31.01.2023	IND A	84.00	To be listed on BSE