

**PRISM JOHNSON LIMITED****CIN : L26942TG1992PLC014033**

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016

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Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

**Summary of NCDs June 18, 2021**

<b>Sr. No.</b>	<b>Security Description</b>	<b>ISIN</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Credit Rating</b>	<b>Principal (₹ Crores)</b>	<b>Listed</b>
1	<b>10.70% Unsecured NCDs Tranche - XIV</b>	INE010A08081	26.07.2019	25.07.2022	IND A +	115.00	BSE
2	<b>10% Unsecured NCDs Tranche - XV</b>	INE010A08099	31.01.2020	31.01.2023	IND A +	84.00	BSE
3	<b>10.25% Unsecured NCDs Tranche - XVI- Series A</b>	INE010A08107	12.06.2020	25.06.2021	IND A +	35.00	BSE
4	<b>10.25% Unsecured NCDs Tranche - XVI- Series B</b>	INE010A08115	12.06.2020	30.12.2021	IND A +	15.00	BSE
5	<b>9.75% Unsecured NCDs Tranche - XVII</b>	INE010A08123	21.08.2020	21.08.2023	IND A +	75.00	BSE
6	<b>10.65% NCDs SCPL Tranche - II**</b>	INE214W08018	14.09.2018	14.09.2021	ICRA A+	50.00	Unlisted

\*\*NCDs issued by erstwhile Silica Ceramica Private Limited ('SCPL') transferred to the Books of the Company pursuant to amalgamation with the Company in accordance with the Order dated April 28, 2021 passed by the National Company Law Tribunal, Hyderabad Bench.