

**PRISM JOHNSON LIMITED**  
**(FORMERLY PRISM CEMENT LIMITED)**  
**CIN : L26942TG1992PLC014033**

Registered Office : 305, Laxmi Niwas Apartments, Ameerpet, Hyderabad - 500 016  
Phone : +91 40 23400218 ; Fax : +91 40 23402249 ; e-mail : [investor@prismjohnson.in](mailto:investor@prismjohnson.in) ; website : [www.prismjohnson.in](http://www.prismjohnson.in)  
Corporate Office : 'Rahejas', Main Avenue, V. P. Road, Santacruz (West), Mumbai - 400 054

**Summary of NCDs July 15, 2019**

| Sr. No. | Security Description  | ISIN         | Issue Date | Maturity Date | Credit Rating | Principal<br>(` Crores) | Listed |
|---------|---|--------------|------------|---------------|---------------|-------------------------|--------|
| 1       | 9.77% Series "A" - Secured NCDs Tranche IV  | INE010A07190 | 21.01.2015 | 21.01.2020    | ICRA A        | 150.00                  | BSE    |
| 2       | Zero Coupon with yield to maturity (YTM) 9.25% computed using the XIRR function on Microsoft Excel 2010 edition (Rate of Return)<br>Secured NCDs Tranche - VIII | INE010A07208 | 13.12.2016 | 29.04.2020    | IND A         | 200.00                  | BSE    |
| 3       | 10.70% Secured NCDs Tranche - IX  | INE010A07240 | 10.11.2017 | 10.11.2020    | IND A         | 100.00                  | BSE    |
| 4       | 10.65% Unsecured NCDs Tranche - X   | INE010A08065 | 11.04.2018 | 09.04.2021    | IND A         | 75.00                   | BSE    |
| 5       | Zero Coupon (XIRR of 10.40% p.a.)Secured NCDs Tranche - XI  | INE010A07224 | 03.08.2018 | 22.06.2021    | IND A         | 120.00                  | BSE    |
| 6       | Zero Coupon (XIRR of 10.40% p.a.)Secured NCDs Tranche - XII   | INE010A07232 | 31.08.2018 | 27.09.2021    | ICRA A-       | 80.00                   | BSE    |
| 7       | Unsecured NCDs Tranche - XIII (floating rate of interest linked to the Reference Rate)  | INE010A08073 | 17.09.2018 | 17.09.2021    | ICRA A-       | 50.00                   | BSE    |